

Data Insights: Covid-2019 Monitor

Tuesday, July 5, 2022

The global scorecard

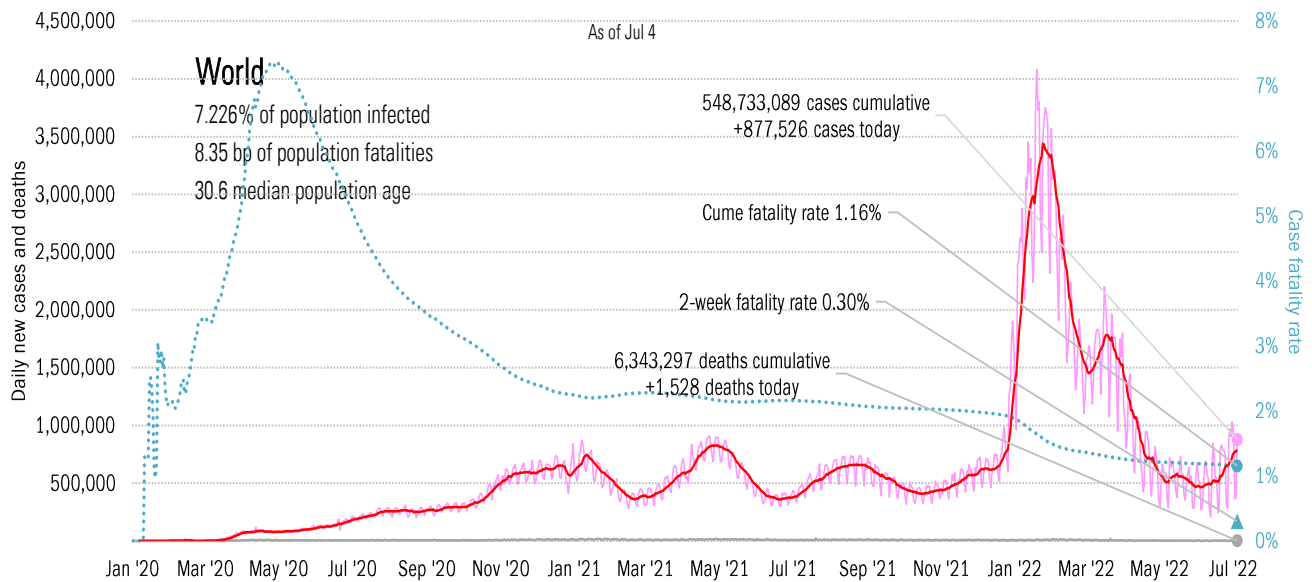
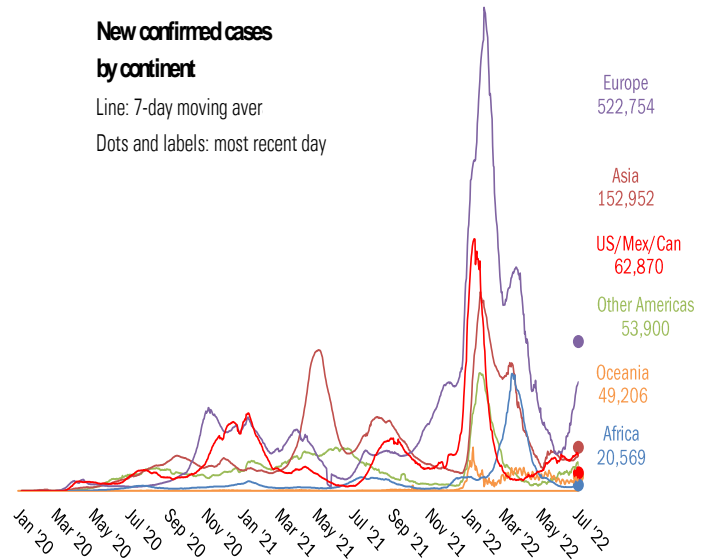
Cases: 7-day average and daily Deaths: Daily

The worst ten countries

New cases		New Deaths	
France	243,366	United States	542
Germany	147,489	France	141
United States	58,303	Brazil	122
Turkey	57,113	Germany	102
Brazil	45,501	Taiwan*	69
Italy	36,885	Italy	59
Australia	36,552	Australia	45
Austria	28,418	Russia	43
Taiwan*	23,115	Belgium	34
Belgium	19,218	Chile	28
695,960		1,185	
World	877,526	World	1,528
Top ten	79%	Top ten	78%

New confirmed cases by continent

Line: 7-day moving aver
 Dots and labels: most recent day



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

Cases: 7-day average and daily Deaths: Daily

The ten worst US states

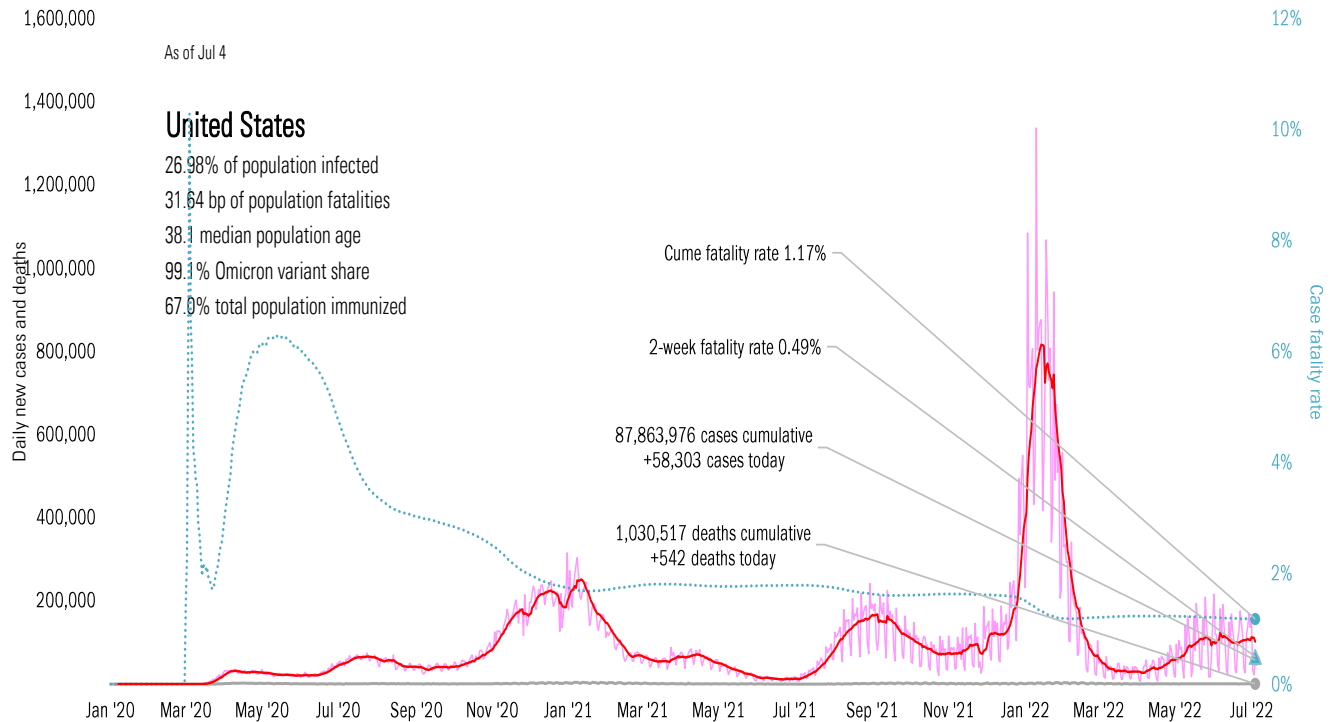
New cases			New deaths			New in hospital			Cume cases			Cume deaths			Cume in hospital			Hospital use		ICU use	
CA	15,316		FL	33		TX	486		CA	10,172,430		CA	92,403		TX	506,176		RI	91%	NM	87%
FL	12,916		VA	24		GA	216		TX	7,203,015		TX	88,735		CA	452,430		MA	86%	RI	86%
VA	8,888		CA	17		FL	648		FL	6,513,559		FL	76,003		FL	445,911		MN	85%	TX	81%
CO	8,888		CA	17		CA	608		NY	5,627,346		NY	69,698		NY	271,833		WA	84%	MA	81%
NJ	8,888		CA	17		NJ	156		IL	3,435,405		PA	45,766		GA	210,632		NV	83%	NC	80%
WI	8,888		CA	17		AL	111		PA	3,006,257		CH	38,852		CH	200,395		GA	80%	NV	80%
AL	3,337		CO	4		WI	64		NC	2,867,218		IL	38,601		PA	187,434		DE	80%	WA	79%
AZ	2,359		FR	2		KY	88		CH	2,848,453		GA	38,579		IL	169,302		WV	80%	MN	79%
NY	2,342		NJ	1		NC	128		GA	2,647,568		MI	36,918		MI	150,308		MO	80%	DC	78%
DE	686		AK	0		MI	111		MI	2,606,431		NJ	34,065		KY	136,407		DC	79%	DE	78%
56,895			109			2,616			46,927,682			559,620			2,730,828						
All states	58,303		542		5,063		All states	87,863,976		1,030,517		4,960,121		All states	70%	67%					
Top ten	98%		20%		52%		Top ten	53%		55%		55%		Median	73%	71%					

US state case and fatality data distorted today due to weekend delays.

Some states not reporting

Five most improved US states

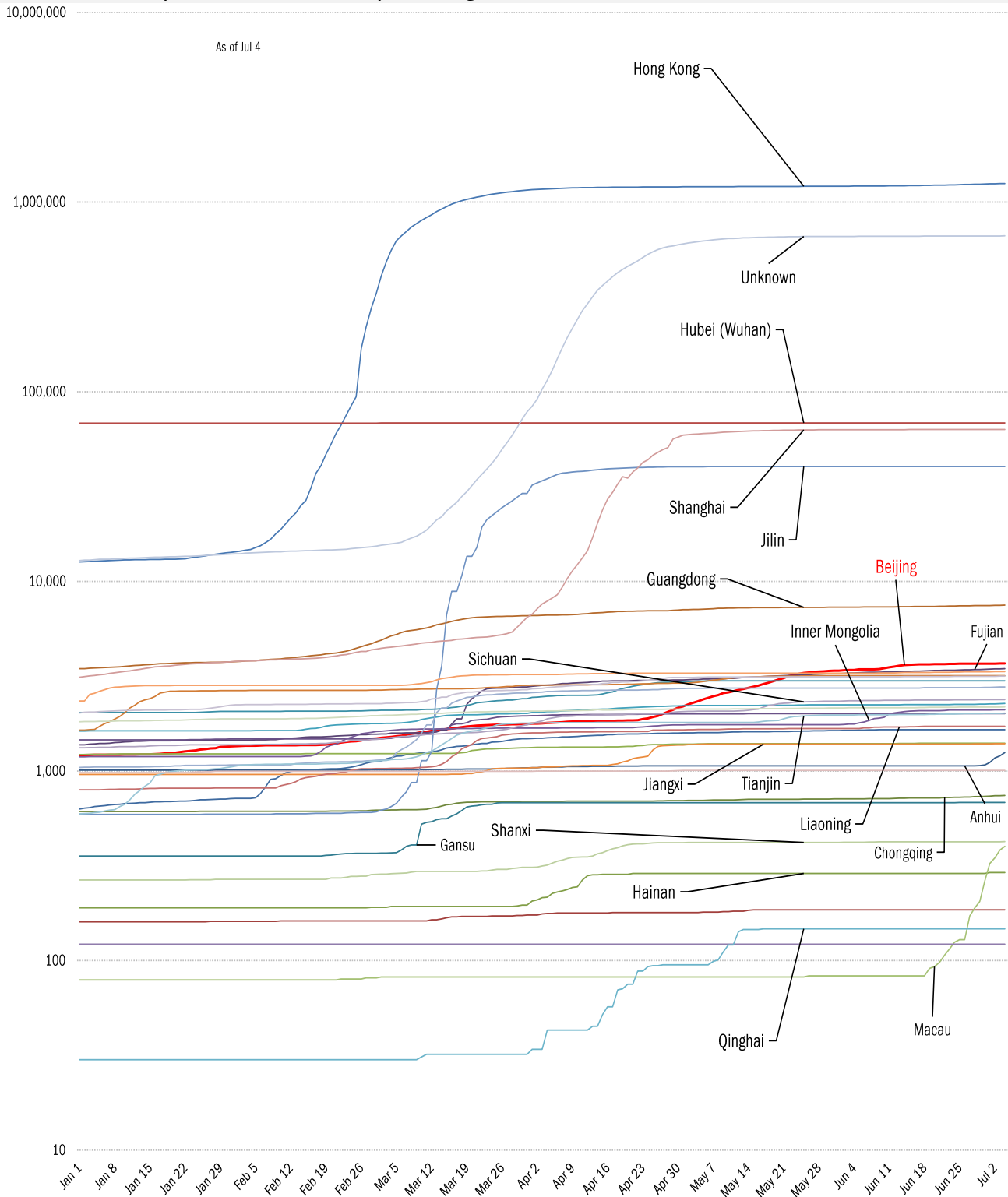
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
FR	-1,311	FL	-46	CA	-72	WY	+384 bp
NY	-454	AK	0	NY	-64	PA	+377 bp
AK	0	AR	0	MD	-52	MO	+377 bp
AS	0	AS	0	MA	-31	AZ	+370 bp
DC	0	CT	0	WA	-26	ID	+363 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

China provincial coronavirus case accelerometer... tracking the "zero Covid" curves

Cumulative reported cases this year, log scale: flat line indicates "zero Covid"



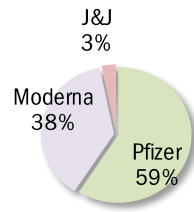
Source: [Johns Hopkins](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

Updates weekly on Friday

Administered	Cumulative	Today	Immunity	Full	Partial
Doses	611,219,538	+0.273 million	US	66.9%	78.1%
of which boosters	108,244,239	+0.258 million	UK	73.5%	78.6%
	One dose	% Pop	Immune	% pop	New immune today
Total population	267,952,785	80%	228,544,890	68%	+0.011 million
Age 12 to 17	17,933,269	71%	15,342,644	61%	+0.002 million
Age 18 to 64	179,772,602	88%	152,575,922	75%	+0.013 million
Age 65 and over	59,401,488	100%	51,938,445	95%	+0.013 million

France	78.5%	80.8%
Spain	86.8%	88.3%
Germany	75.5%	77.1%
Italy	79.4%	84.2%
Australia	84.0%	86.7%
Israel	66.1%	72.3%
Canada	82.6%	86.1%
Japan	81.2%	82.3%
Africa	18.5%	23.7%
India	65.6%	73.0%
Brazil	78.9%	86.3%
China	87.3%	89.6%



State	Best
At least partial immunity as % population	Middle
Full immunity as % population	Worst

AK	70.6%
	62.7%

Immunity = two doses

WI	72.4%
	66.1%

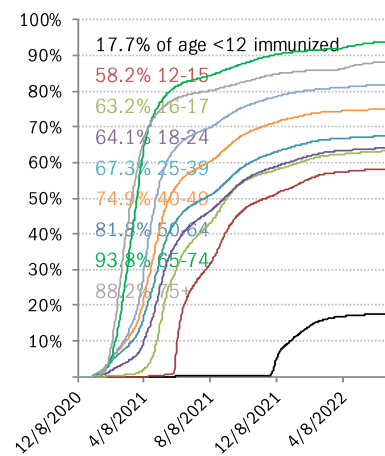
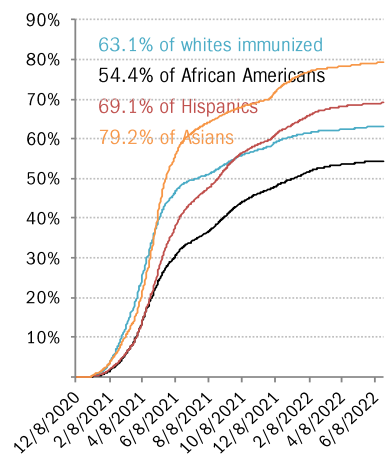
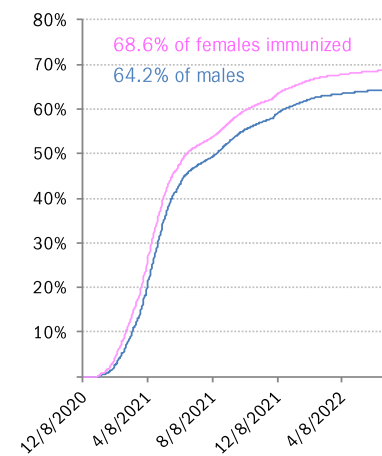
As of Jun 30

ME	91.9%
	80.5%

WA	81.7%	73.0%	ID	62.3%	55.8%	MT	65.8%	57.3%	ND	66.2%	56.1%	MN	75.7%	69.7%	IL	76.3%	69.0%	MI	67.5%	60.7%	NY	91.1%	77.8%	VT	94.6%	82.0%	NH	89.6%	71.6%			
OR	78.6%	70.2%	NV	76.2%	61.4%	WY	58.7%	51.4%	SD	77.7%	62.6%	IA	68.4%	62.4%	IN	62.6%	56.4%	OH	63.7%	58.8%	PA	86.2%	69.6%	NJ	91.4%	76.5%	MA	95.0%	80.0%			
CA	83.0%	72.8%	UT	72.8%	64.8%	CO	80.2%	70.8%	NE	70.9%	64.1%	MO	66.8%	56.7%	KY	66.7%	57.9%	WV	65.6%	58.1%	VA	86.8%	73.8%	MD	87.6%	76.5%	CT	95.0%	80.1%	RI	95.0%	83.7%
			AZ	74.3%	62.4%	NM	89.1%	72.0%	KS	73.1%	62.6%	AR	67.4%	55.0%	TN	62.7%	54.9%	NC	85.8%	62.5%	SC	68.5%	57.7%	DC	95.0%	76.2%	DE	84.2%	70.1%			
						OK	71.8%	57.9%	LA	61.5%	53.9%	MS	60.2%	52.3%	AL	63.3%	51.6%	GA	66.1%	55.4%												
									TX	74.4%	62.3%							FL	80.2%	67.6%				PR	95.0%	83.6%						

HI	88.5%
	79.0%

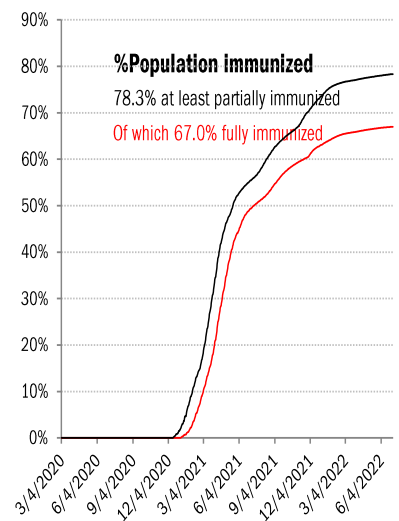
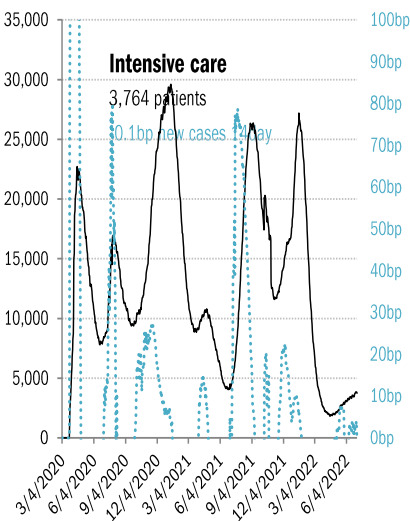
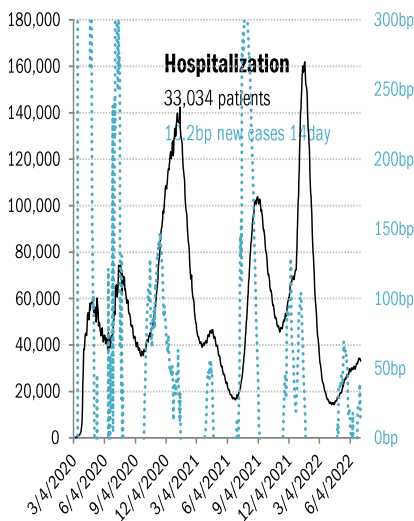
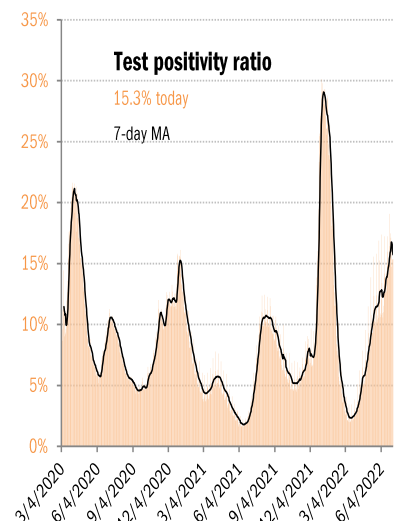
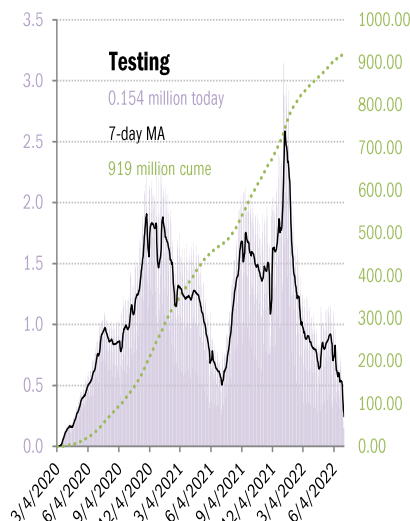
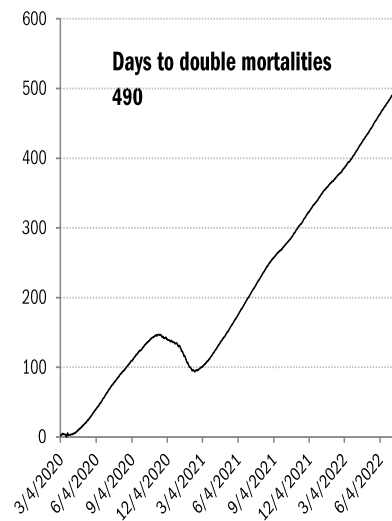
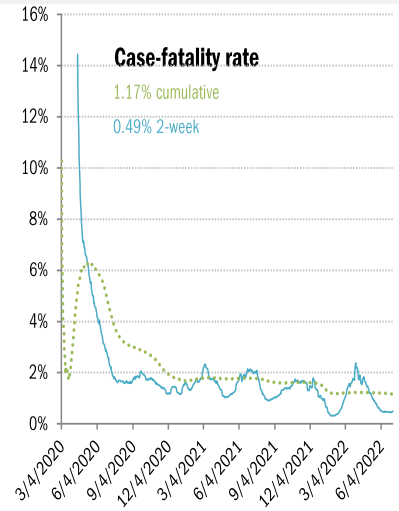
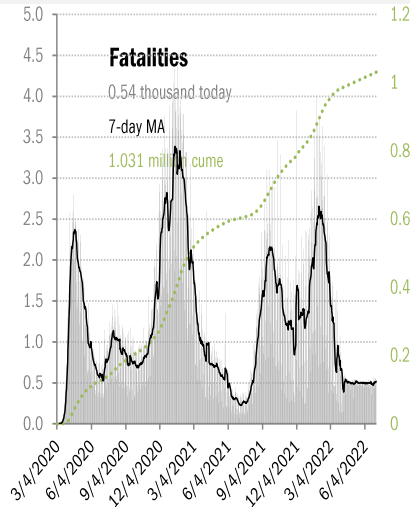
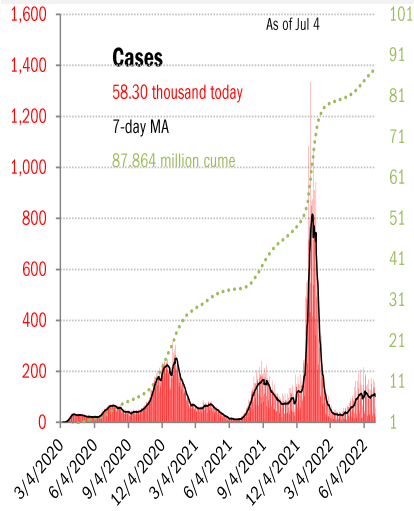
The demographics of US vaccination



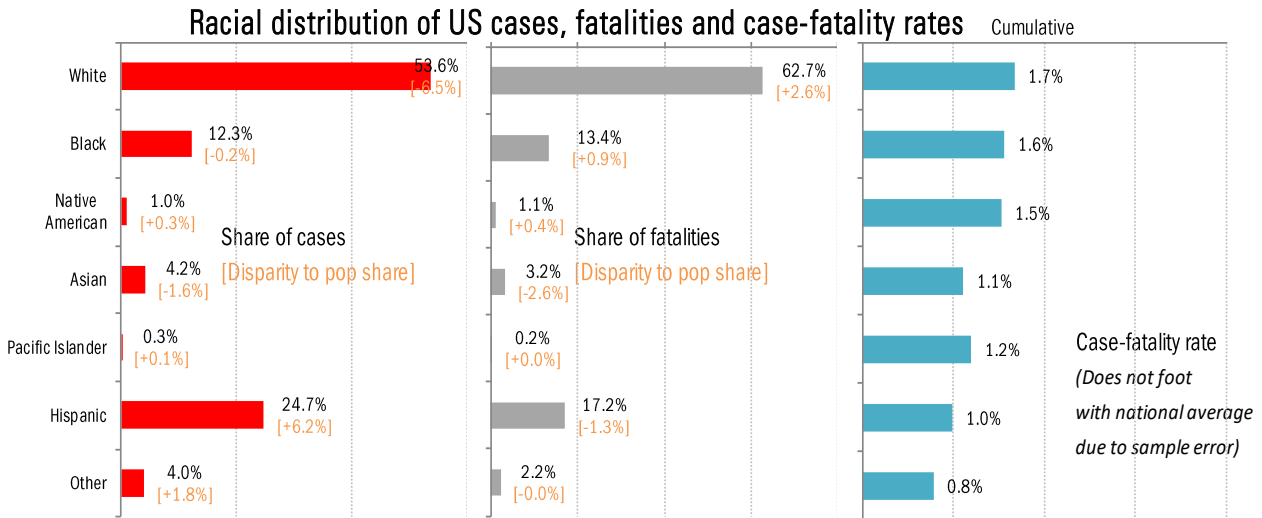
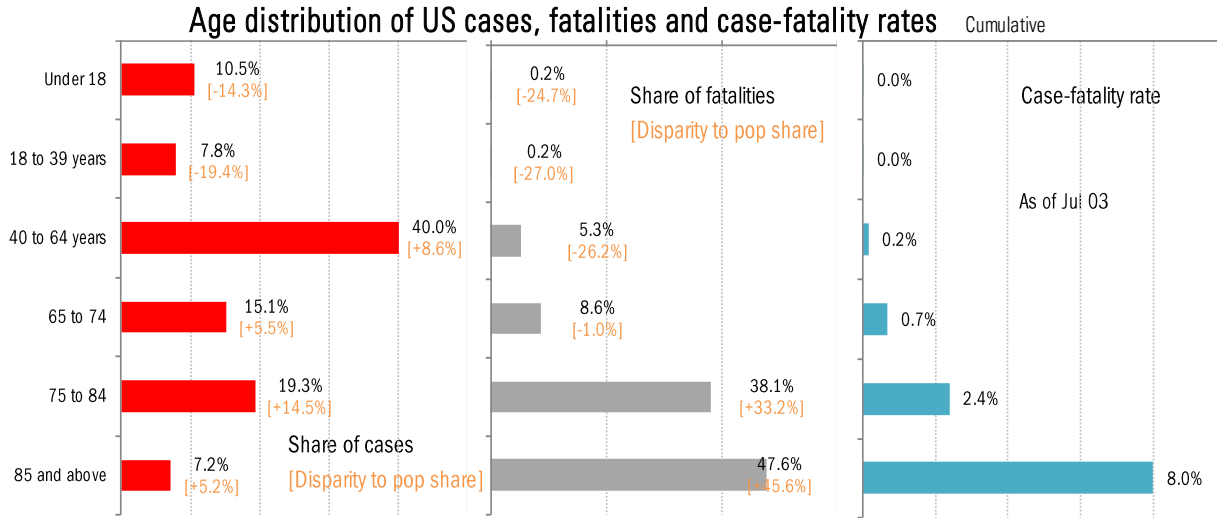
Source: CDC, CDC, Our World in Data, TrendMacro calculations

US deep-dive

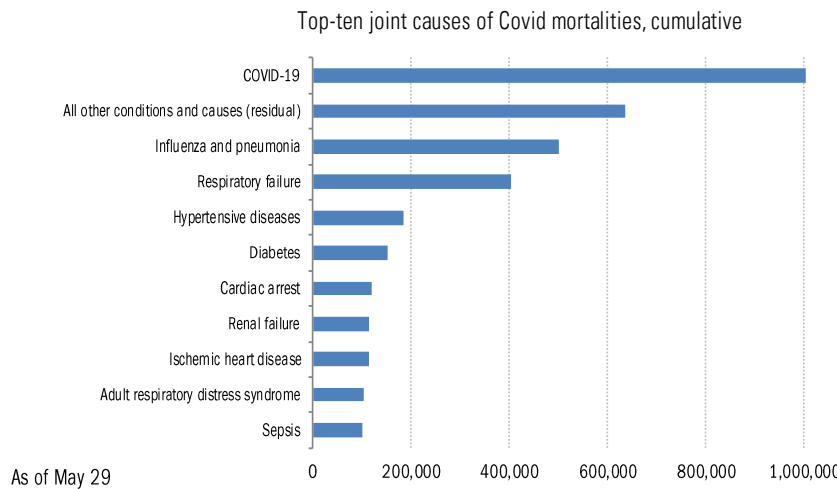
National and state-by-state data do not line up because of different sources



Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations



Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes

Comorbidity data has been paused by the CDC while making "system upgrades."

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[China tiptoes towards living with Covid-19 under evolving 'dynamic zero' policy](#)

Zhou Xin

South China Morning Post

July 5, 2022

[Macau COVID outbreak hits more than 900 as infections spread](#)

Reuters

July 4, 2022

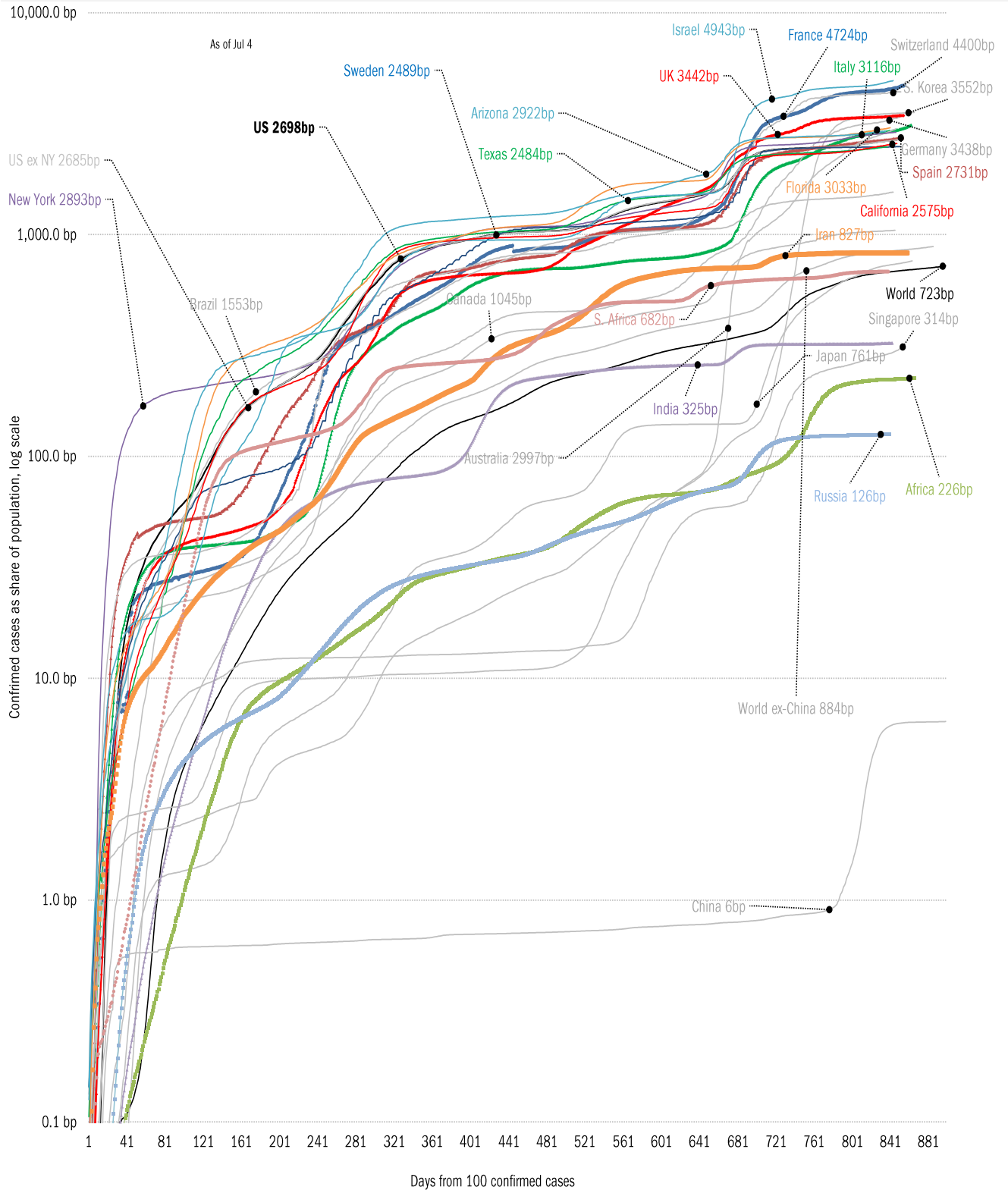
Meme of the day



Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

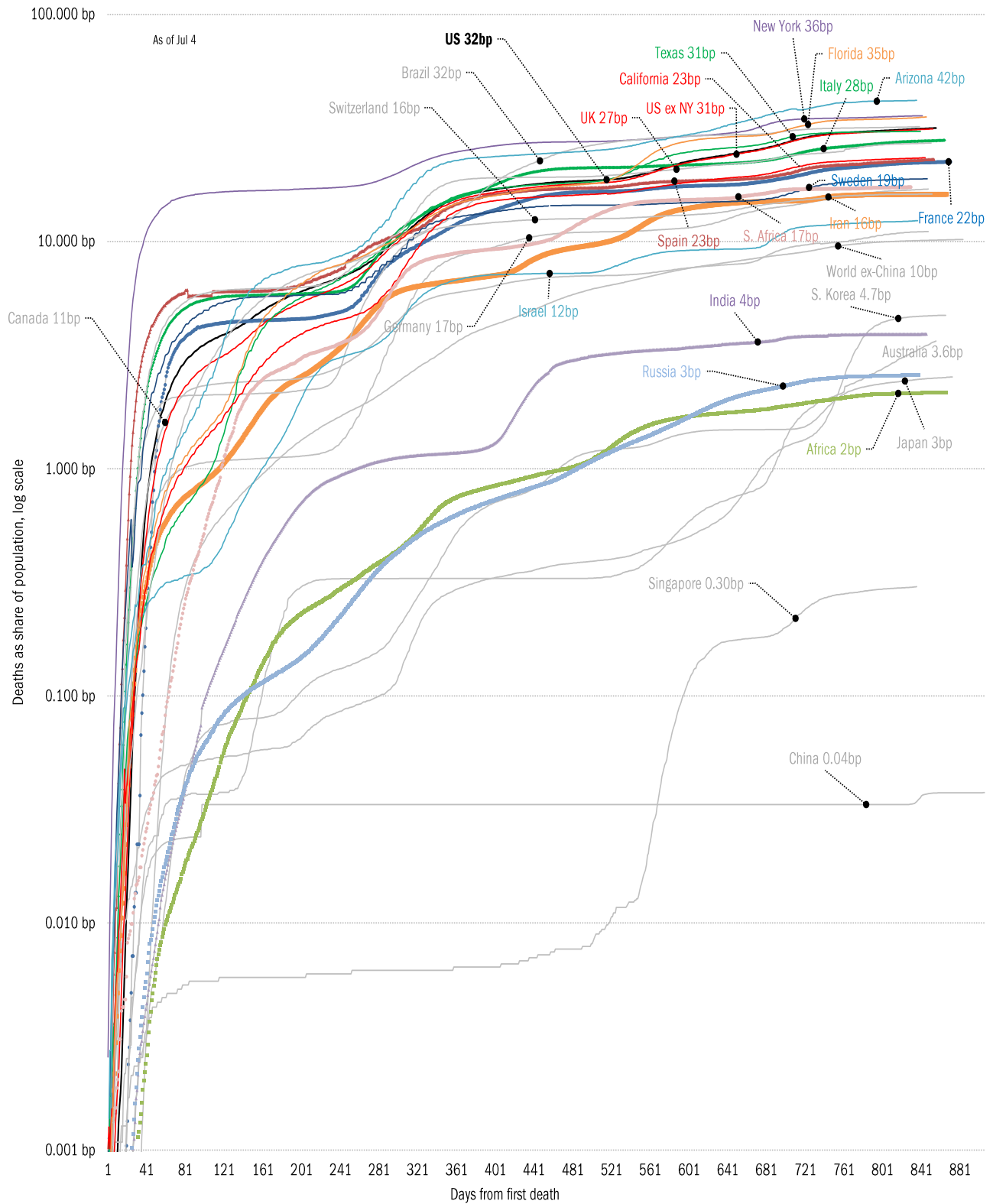
The global coronavirus case accelerometer... tracking the world's infection curves

Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The global coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

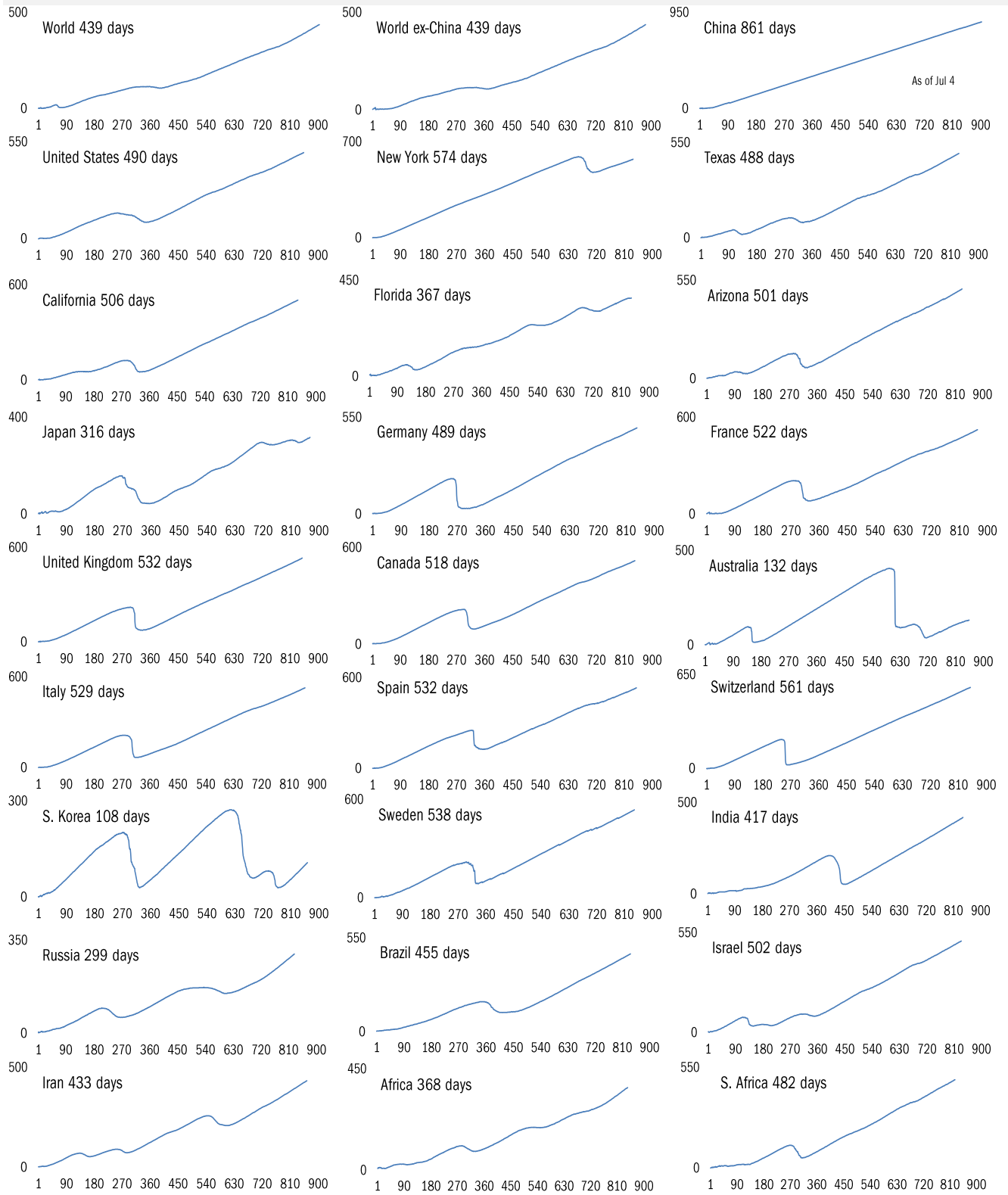


Source: [Johns Hopkins](#), TrendMacro calculations

Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

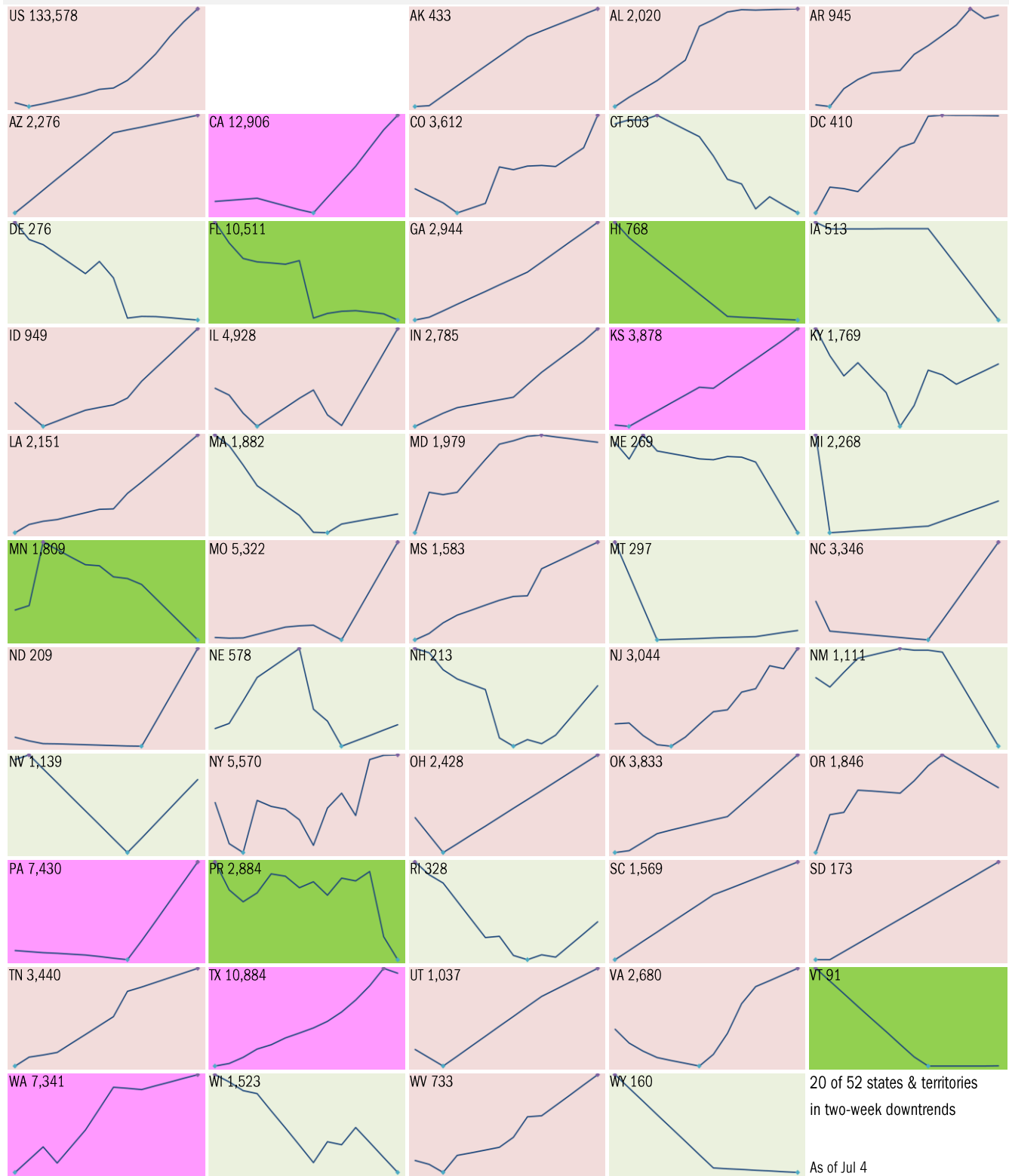


Source: [Johns Hopkins](#), TrendMacro calculations

14-day trajectory in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

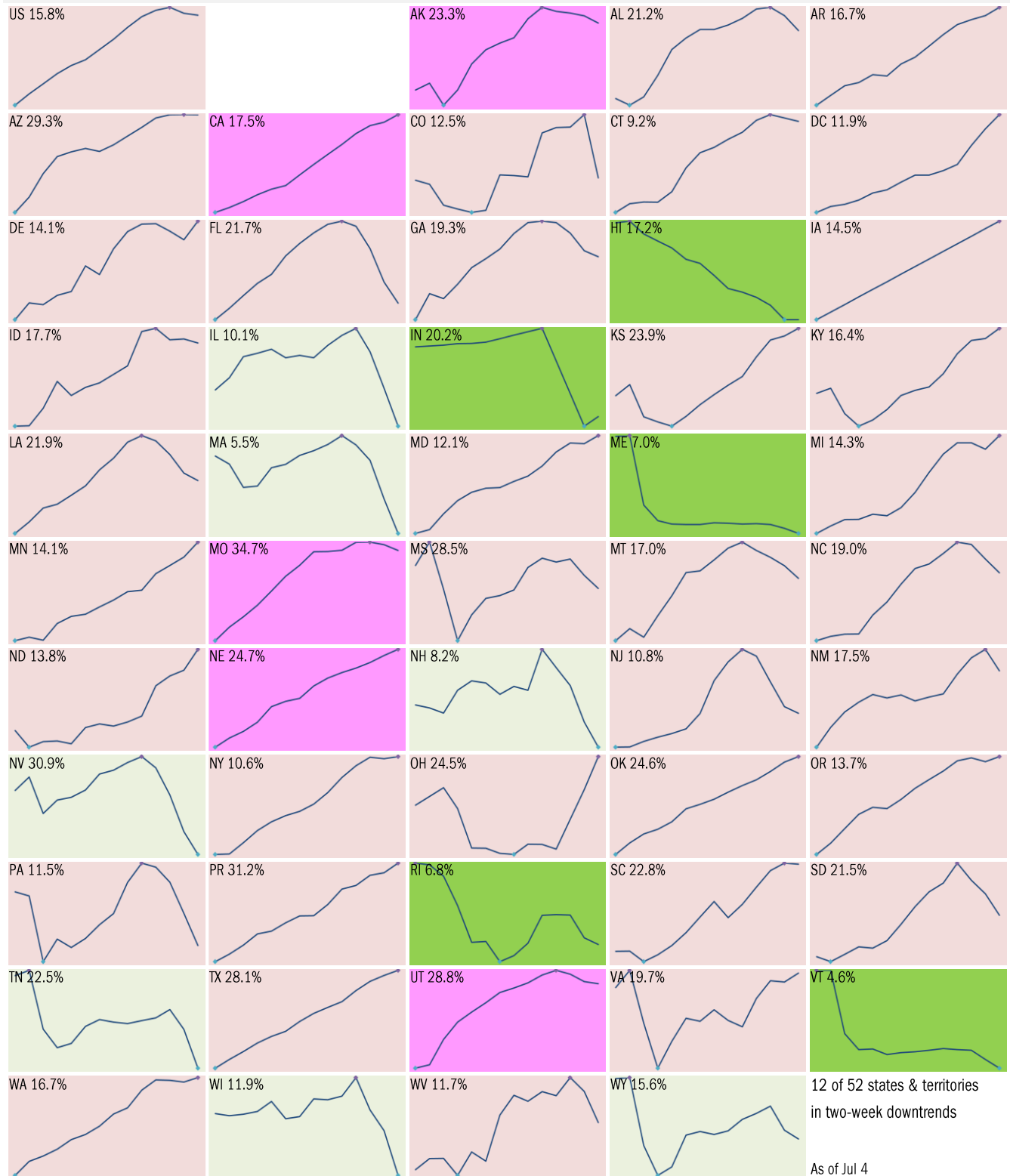


Source: [Johns Hopkins](#), TrendMacro calculations

14-day trajectory in test-positivity ratio

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

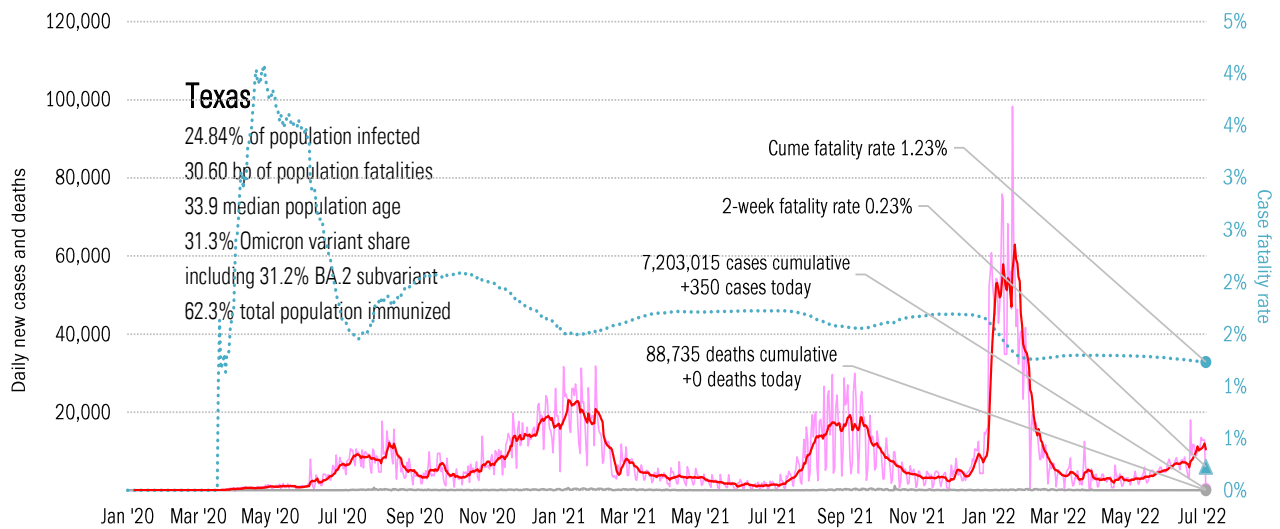
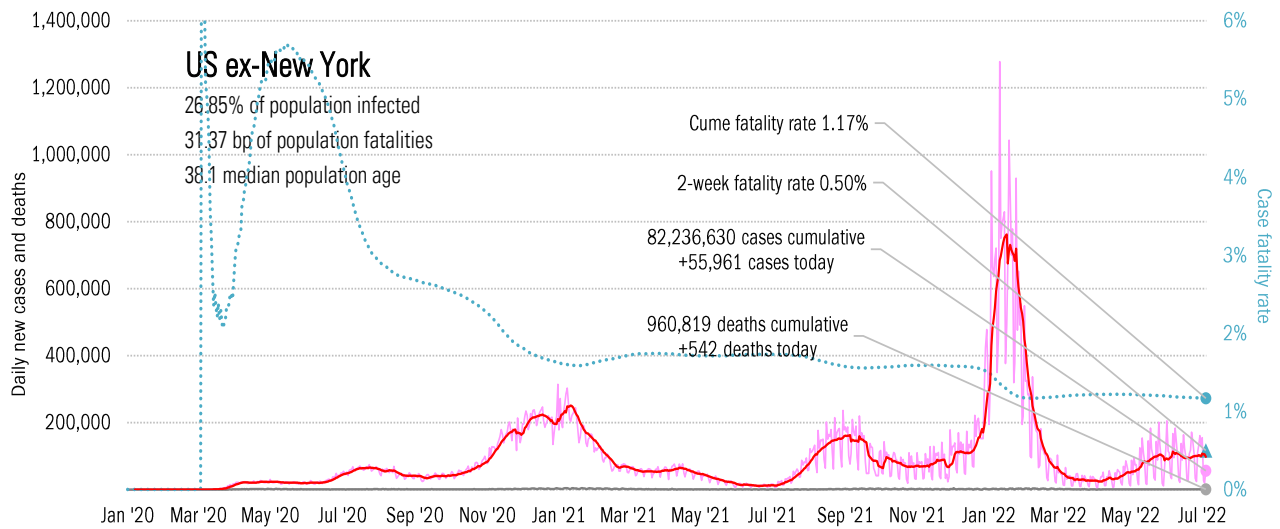
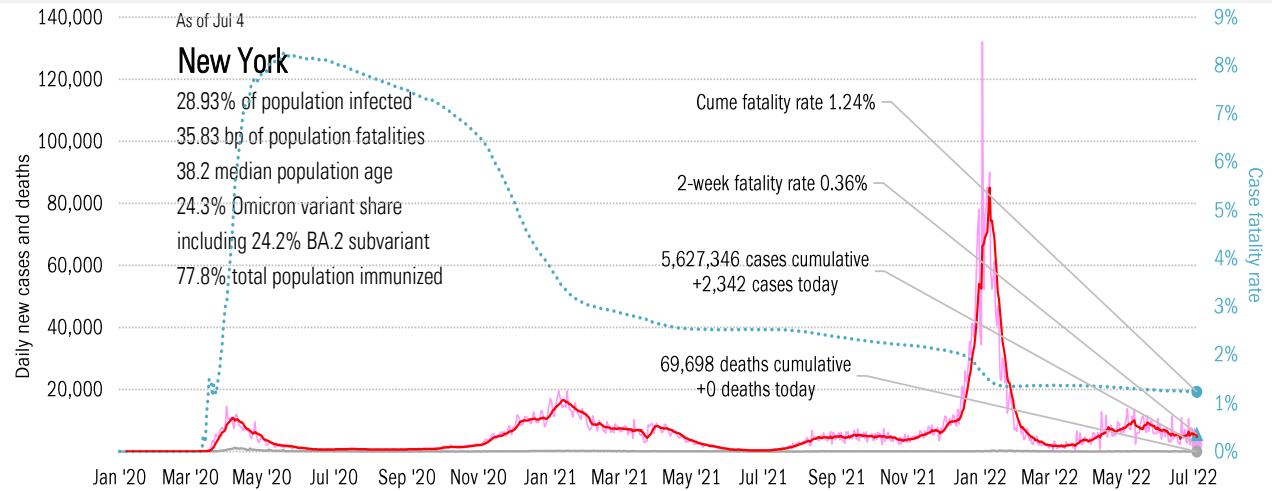
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

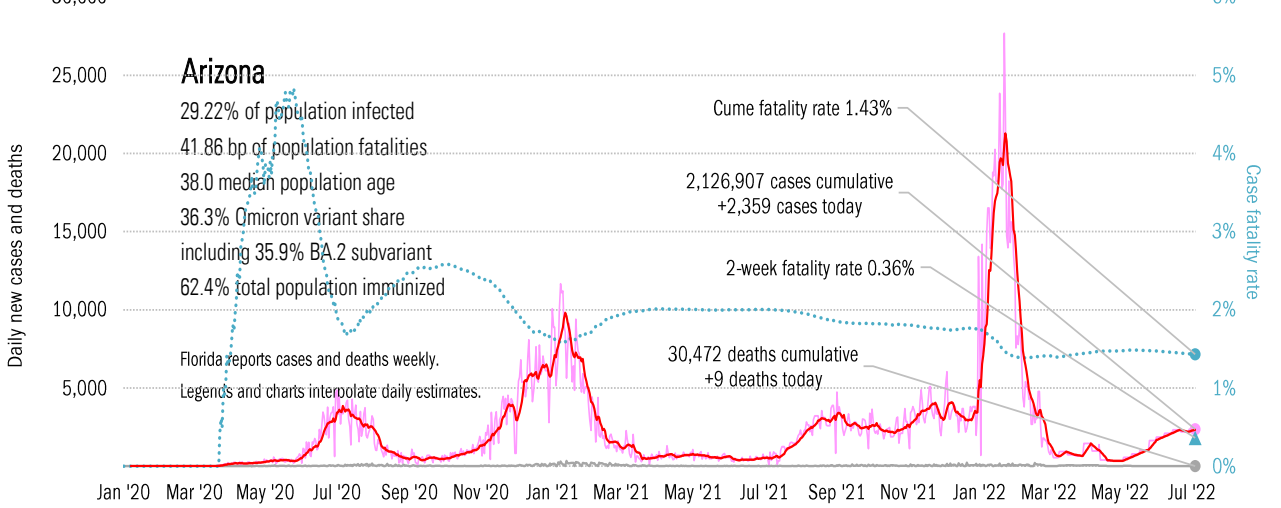
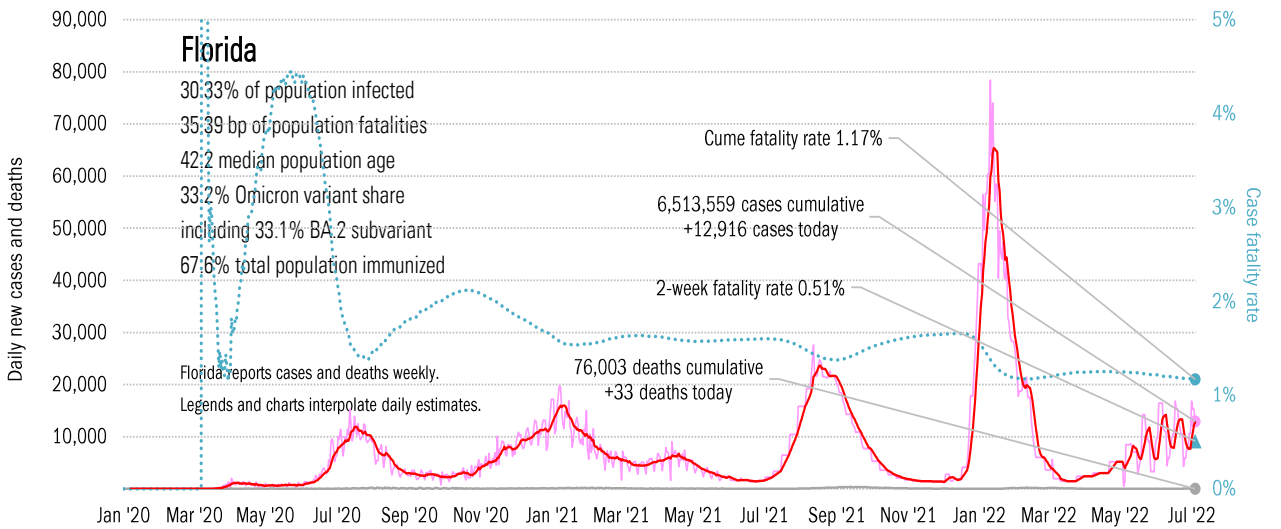
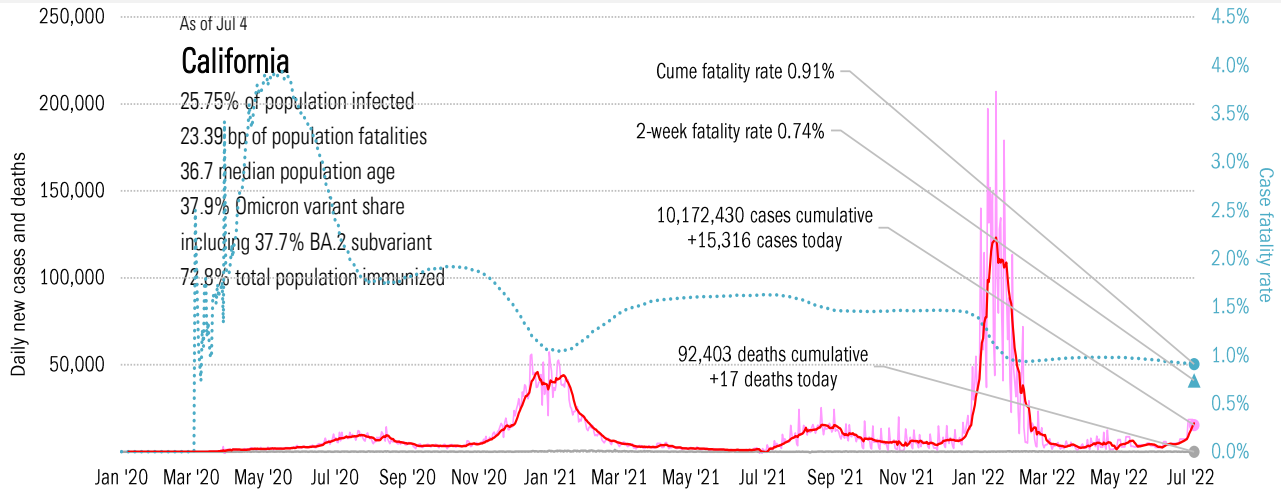
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states

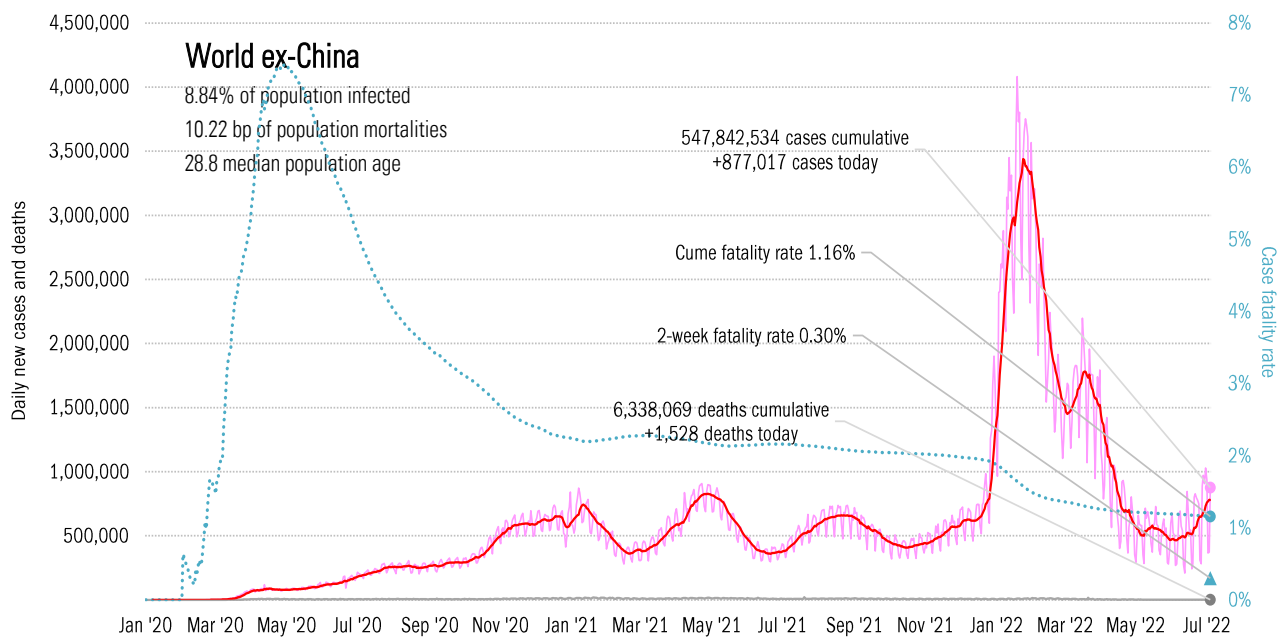
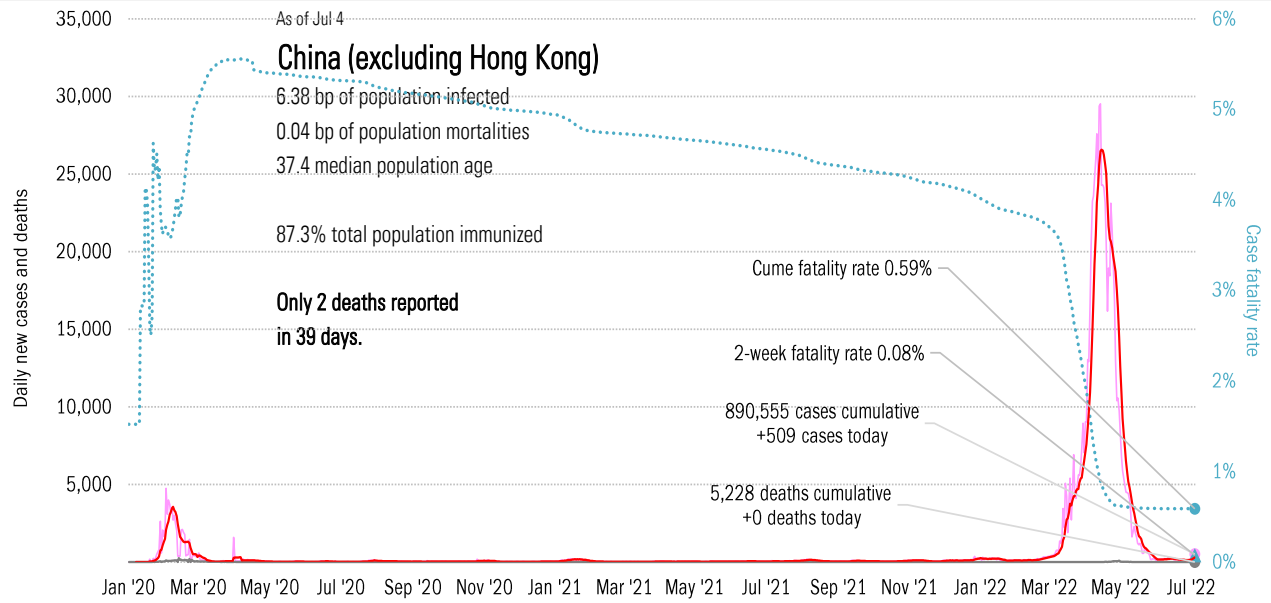
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

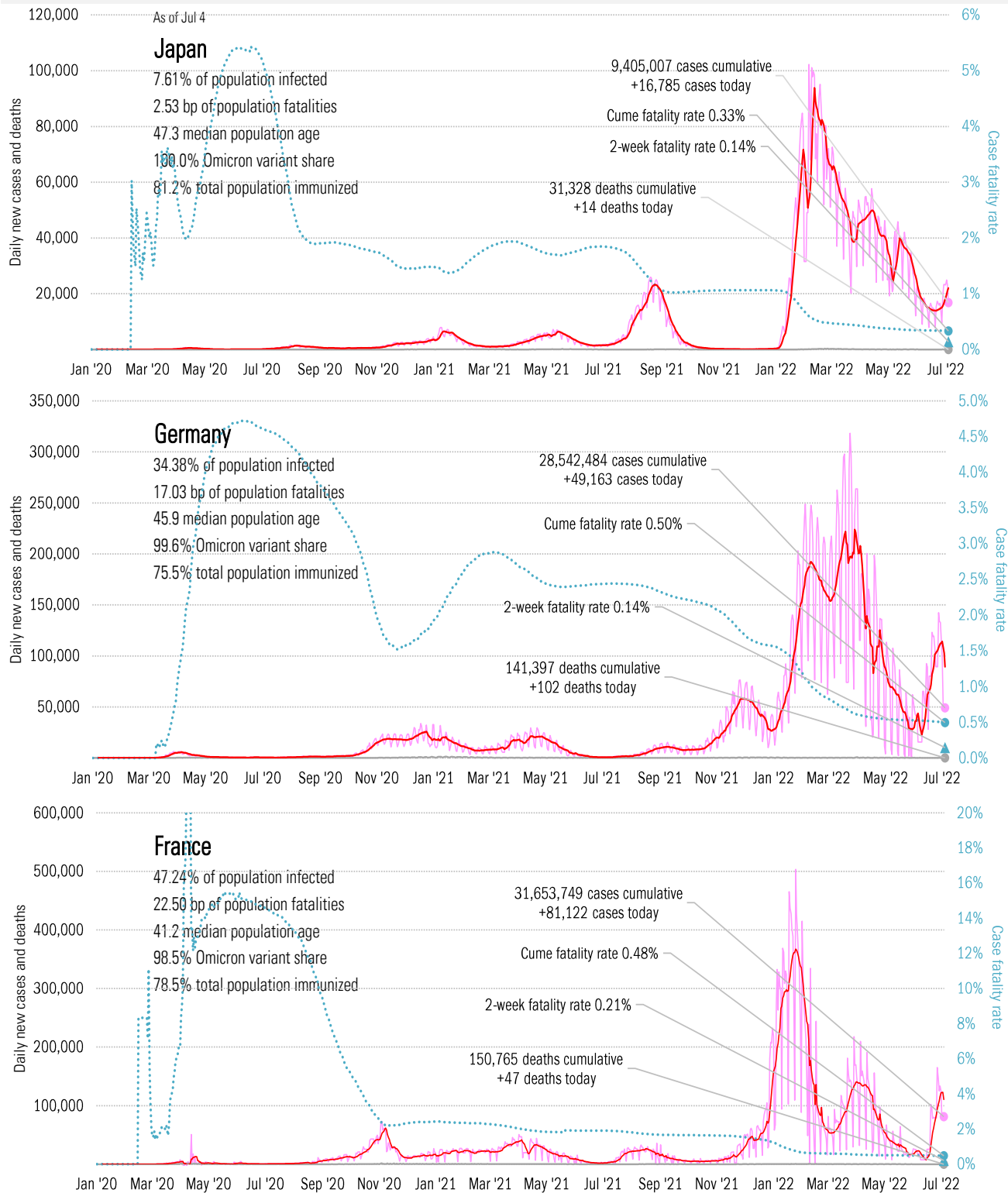
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies

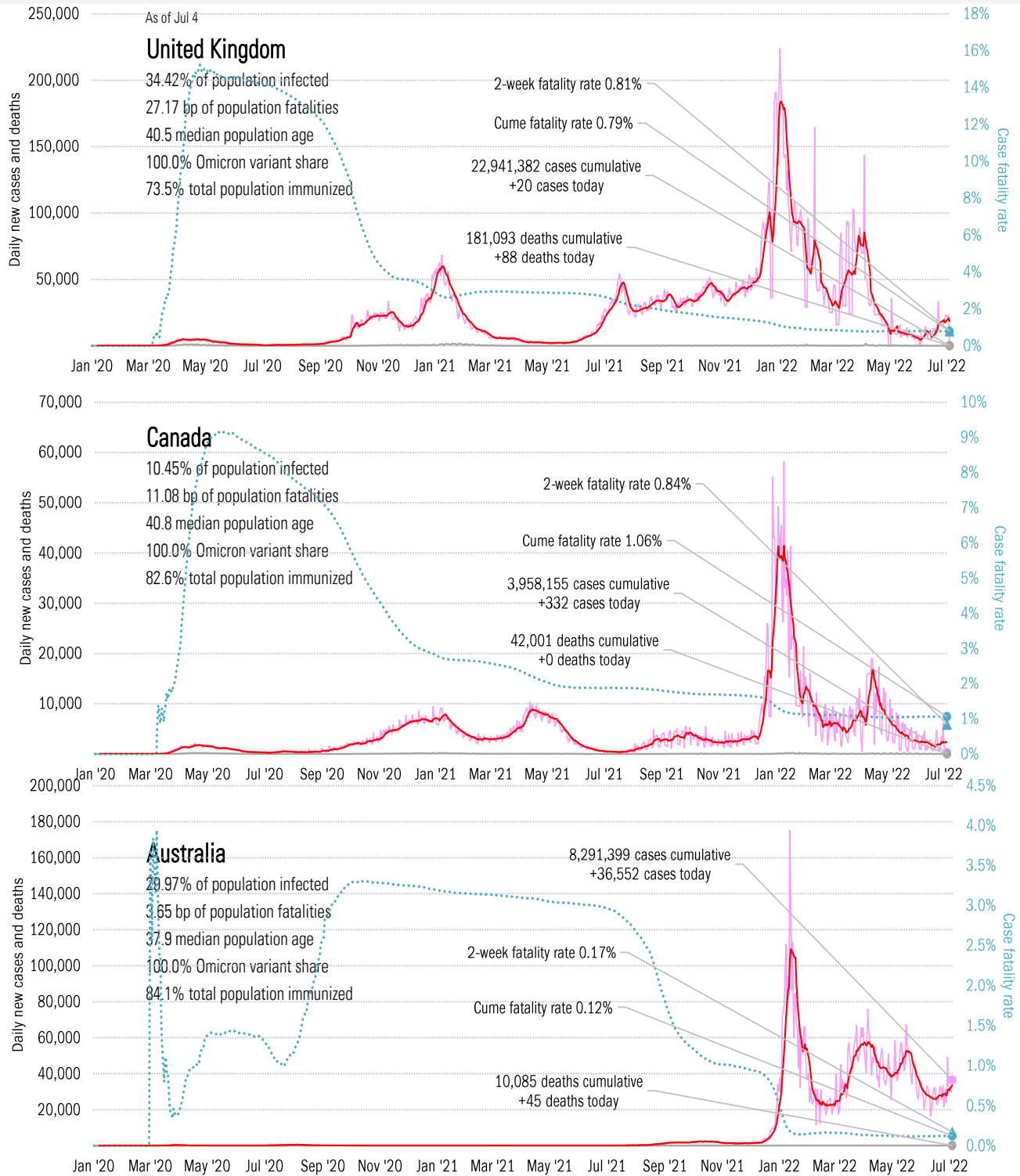
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere

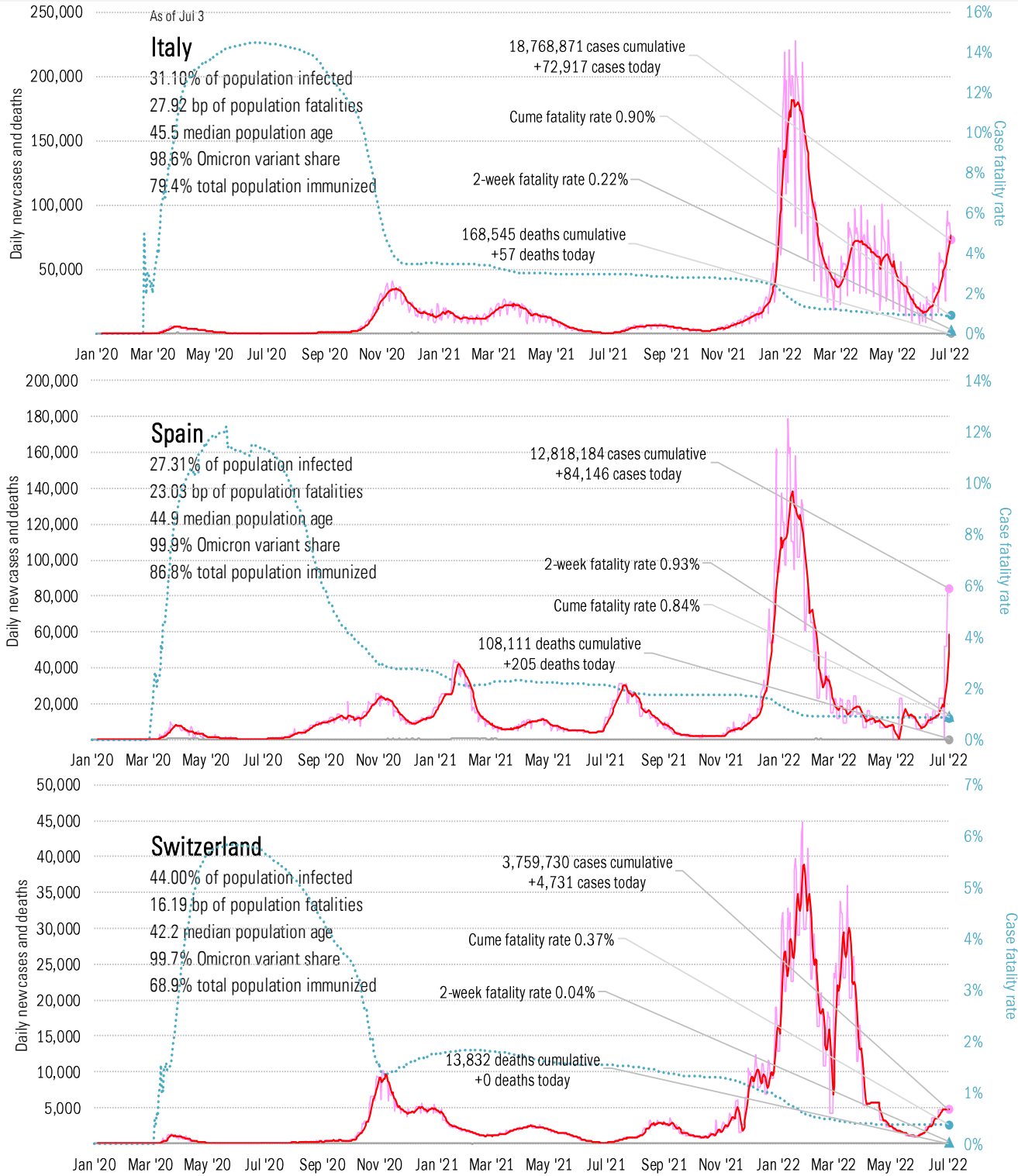
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

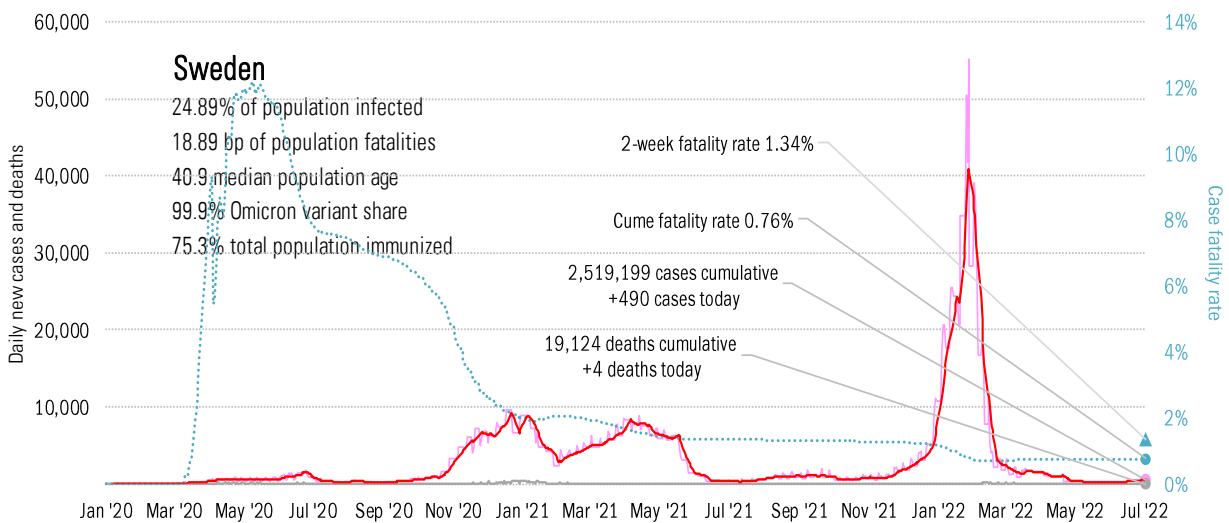
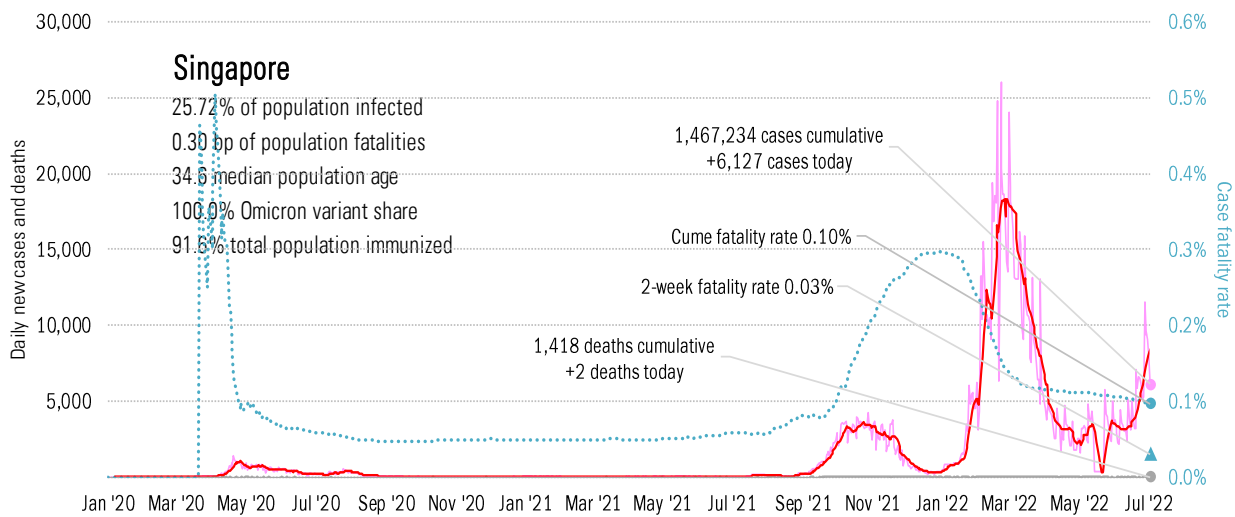
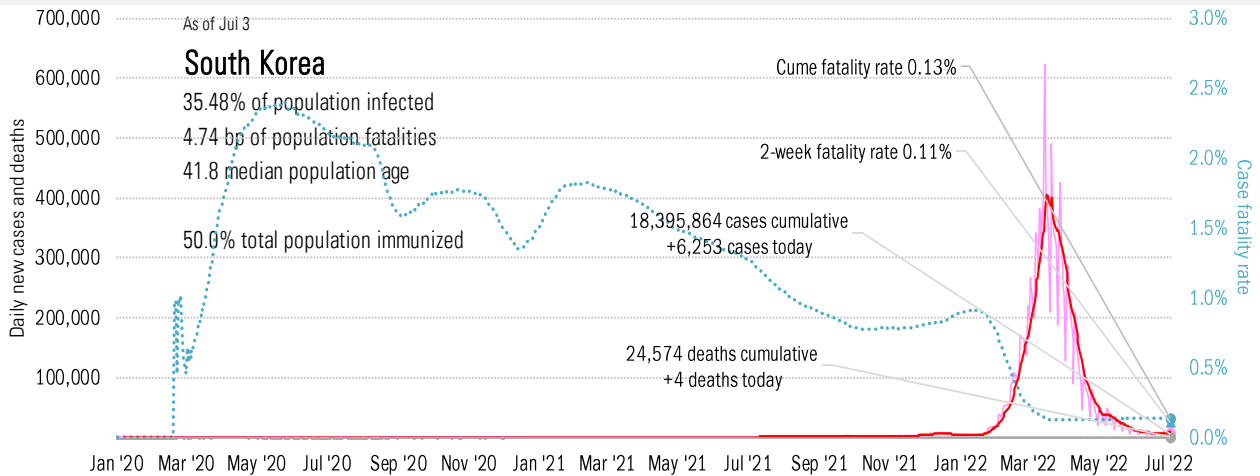
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots

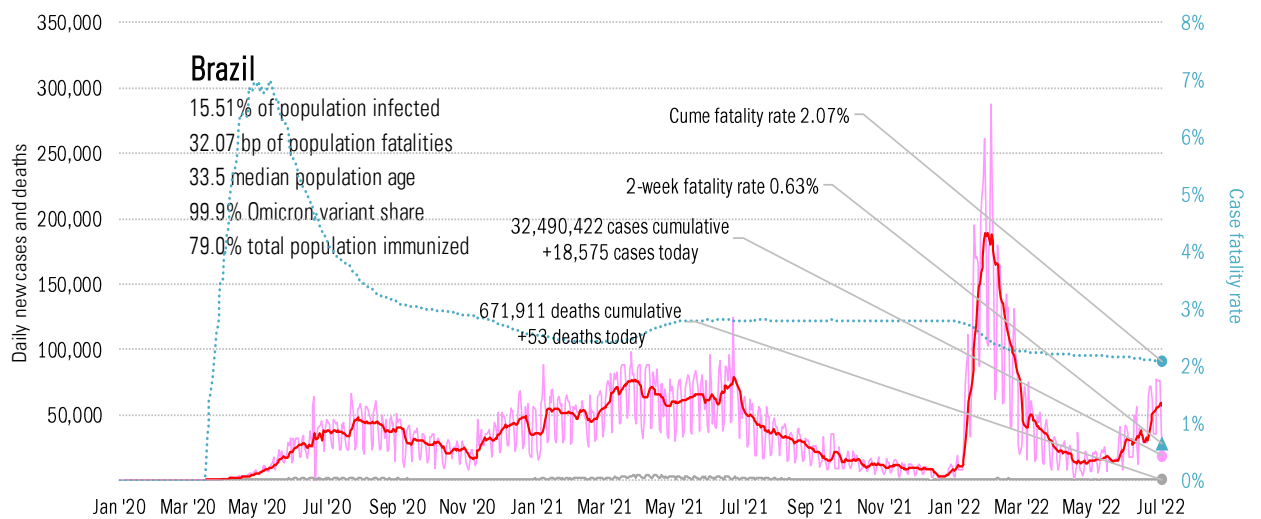
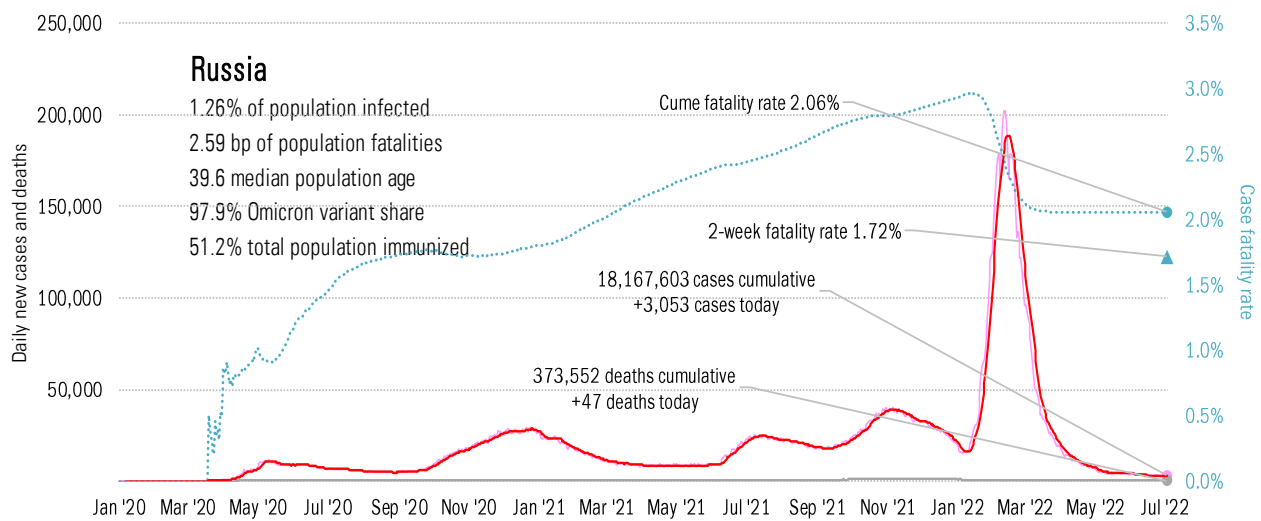
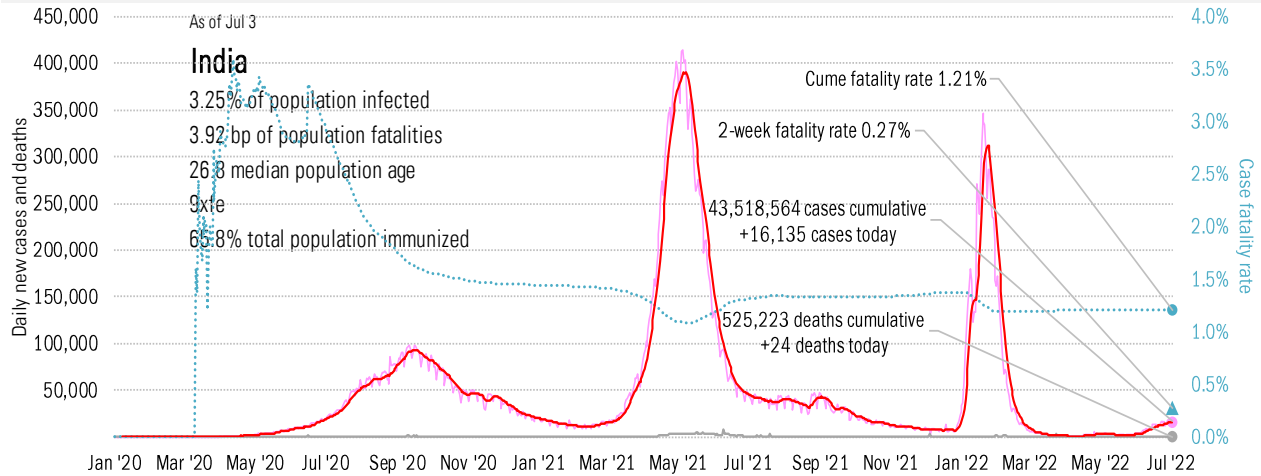
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

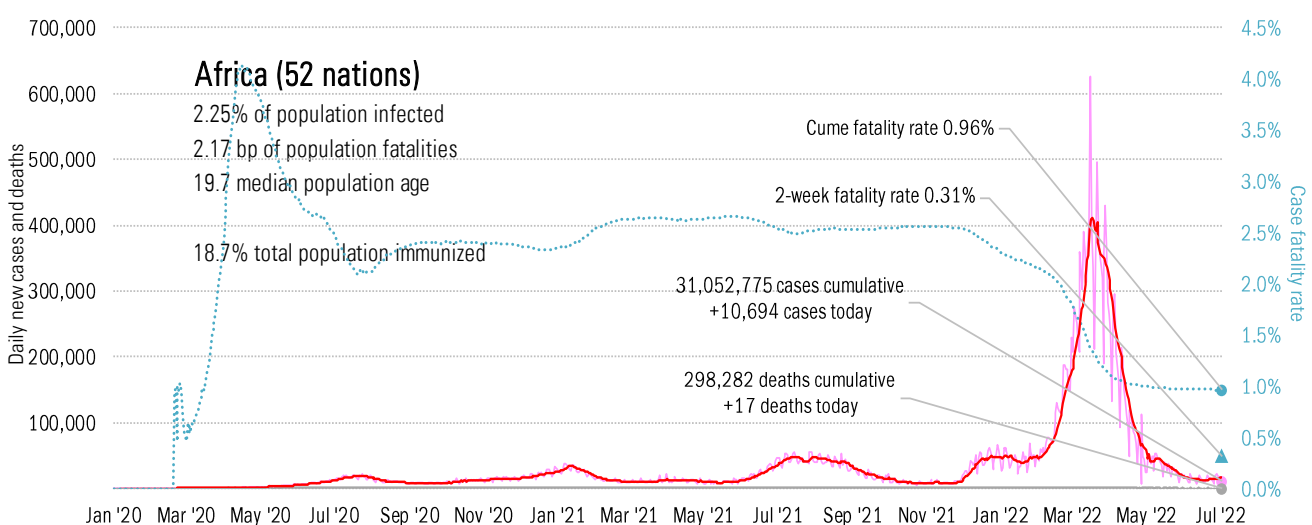
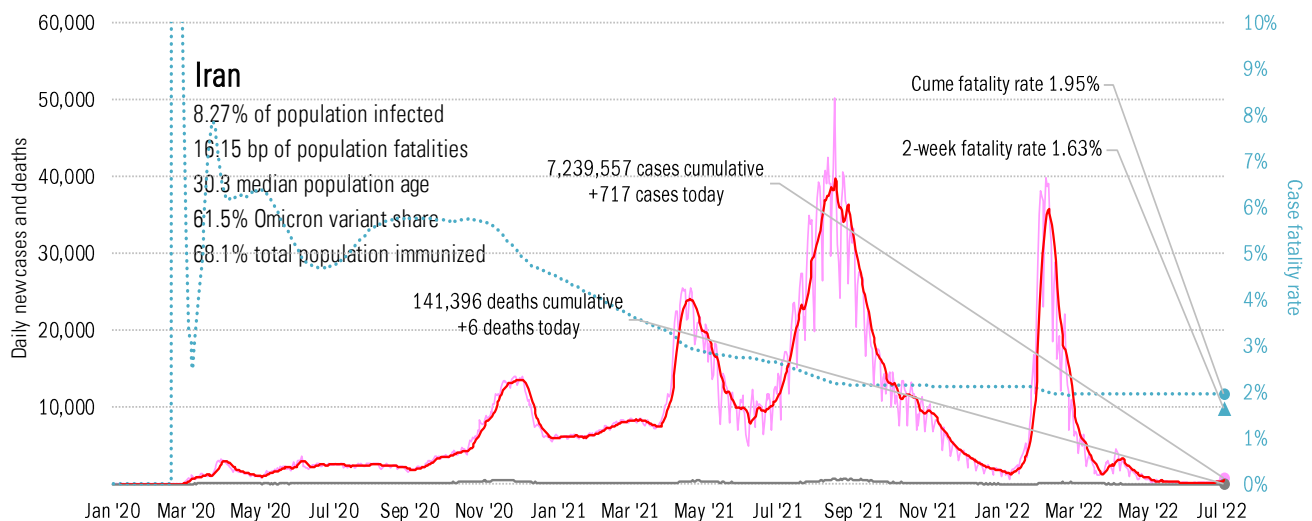
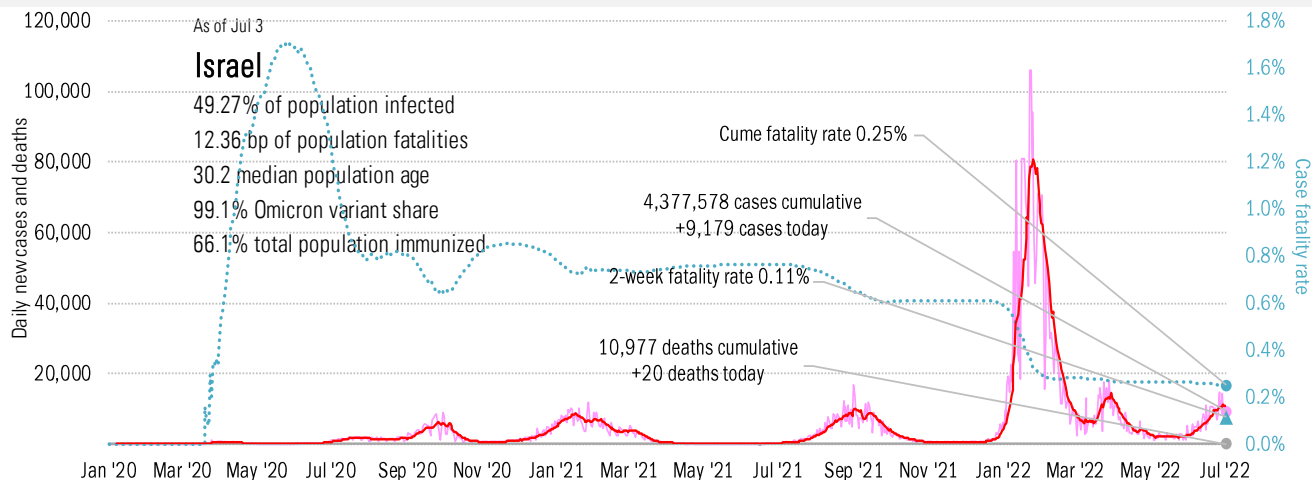
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

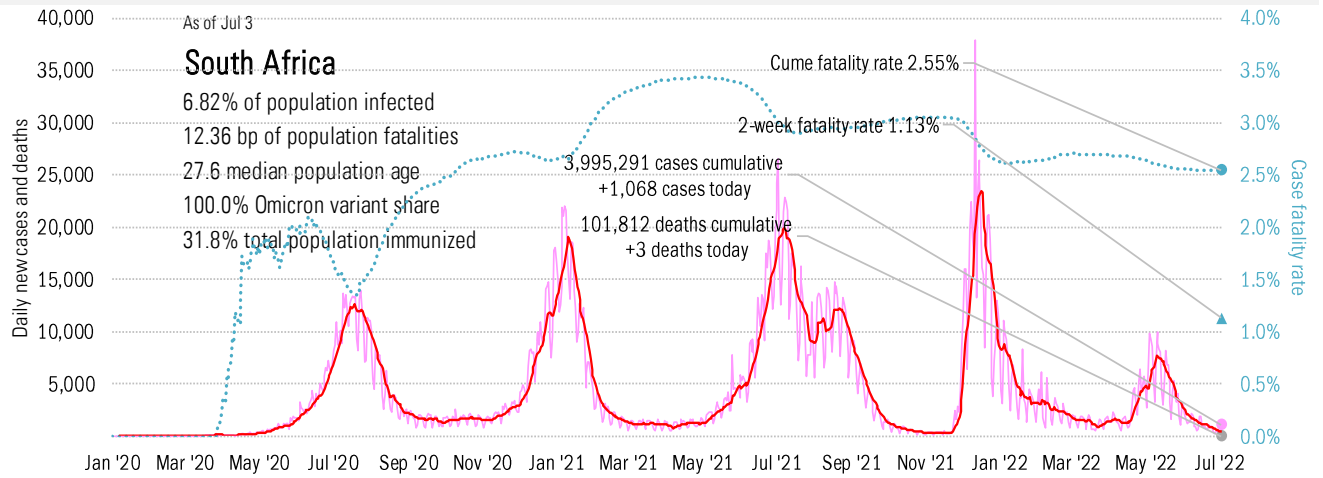
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations