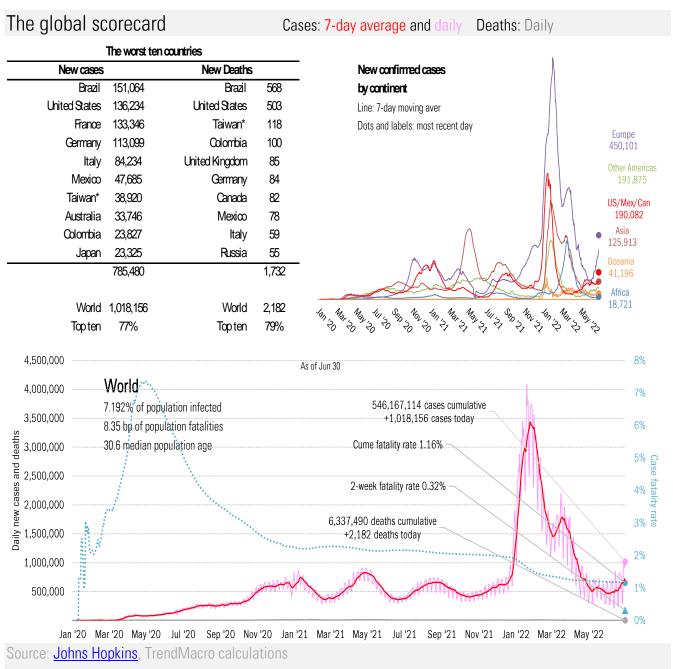


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

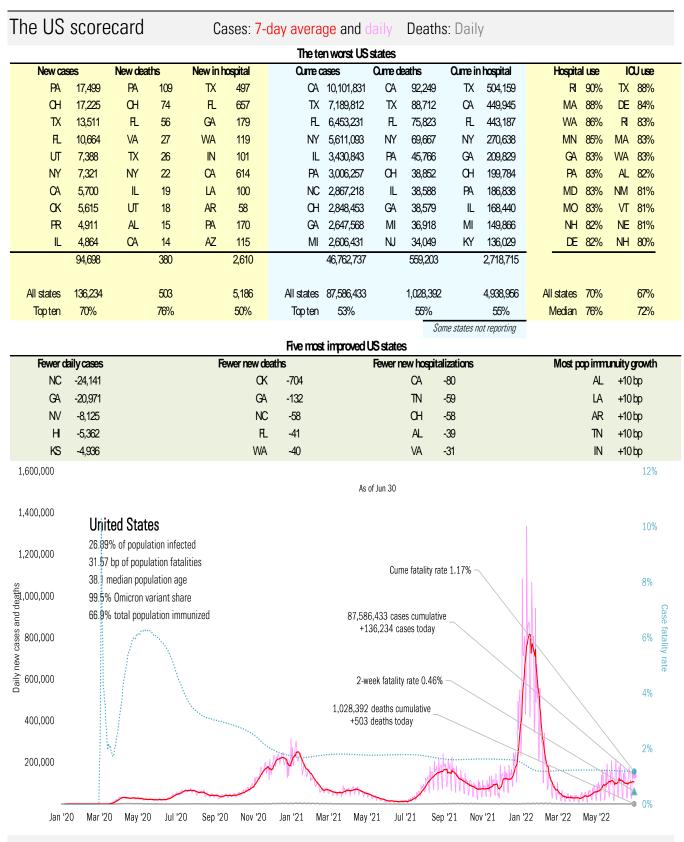
Data Insights: Covid-2019 Monitor

Friday, July 1, 2022



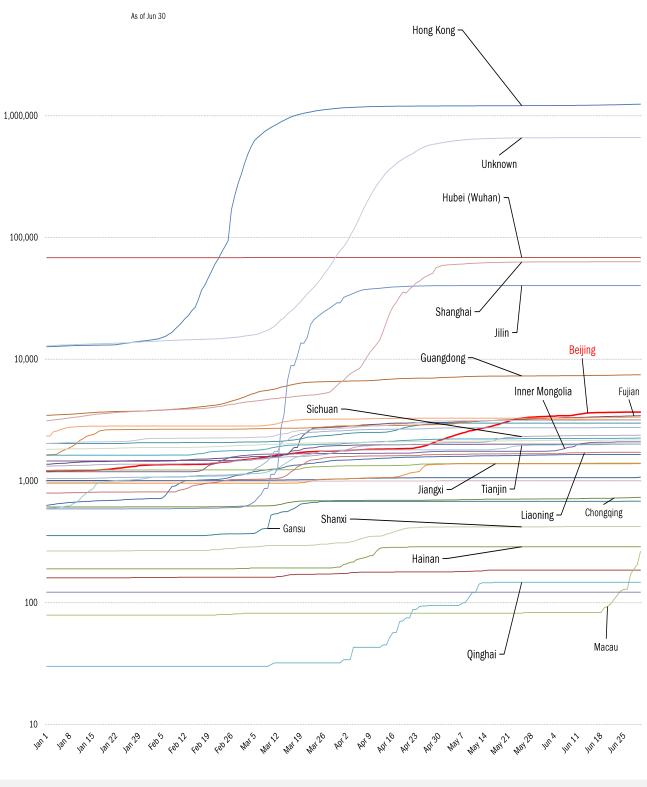
For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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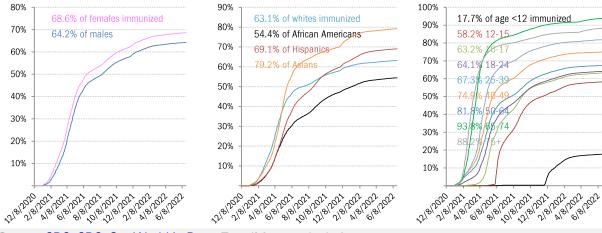
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*



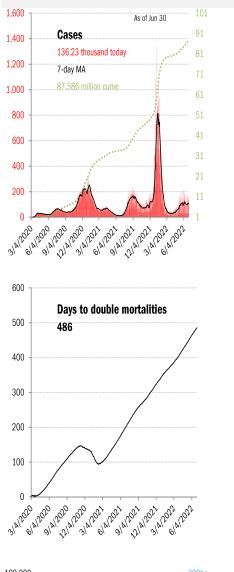
Doses 611,219,538 +0.273 million US 66.9% 7 of which boosters 108,244,239 +0.258 million UK 73.5% 7 One dose % Pop Immune % pop New immune today France 78.5% 8	Partial 78.1%
Doses 611,219,538 +0.273 million US 66.9% of which boosters 108,244,239 +0.258 million UK 73.5% 7 One dose % Pop Immune % pop New immune today France 78.5% 8	
One dose % Pop Immune % pop New immune today France 78.5% &	70.00/
	78.6%
Total population 267,952,785 80% 228,544,890 68% +0.011 million Spain 86,8%	80.8%
	88.3%
Age 12 to 17 17,933,269 71% 15,342,644 61% +0.002 million Germany 75.5%	77.1%
Age 18 to 64 179,772,602 88% 152,575,922 75% +0.013 million Italy 79.4% 8	84.2%
Age 65 and over 59,401,488 100% 51,938,445 95% +0.013 million Australia 84.0% 8	86.7%
	72.3%
3% Canada 82.6% 8	86.1%
Moderna State Best Japan 81.2% 8	82.3%
Moderna State Best Africa 18.5%	23.7%
At least partial immunity Middle	73.0%
59% as % population Brazil 78.9% 8	86.3%
Full immunity China 87.3%	89.6%
AK as % population Worst Global data differs due to sources, time	ming
70.6% "Immunity" = two doses WI As of Jun 30 ME	
62.7% 72.4% 91.9%	
66.1%	
WA ID MT ND MN IL MI NY VT NH	
81.7% 62.3% 65.8% 66.2% 75.7% 76.3% 67.5% 91.1% 94.6% 89.6%	
73.0% 55.8% 57.3% 56.1% 69.7% 69.0% 60.7% 77.8% 82.0% 71.6%	
OR NV WY SD IA IN OH PA NJ MA	
78.6% 76.2% 58.7% 77.7% 68.4% 62.6% 63.7% 86.2% 91.4% 95.0%	
70.2% 61.4% 51.4% 62.6% 62.4% 56.4% 58.8% 69.6% 76.5% 80.0%	
CA UT CO NE MO KY WV VA MD CT RI	
83.0% 72.8% 80.2% 70.9% 66.8% 66.7% 65.6% 86.8% 87.6% 95.0% 95.0%	
72.8% 64.8% 70.8% 64.1% 56.7% 57.9% 58.1% 73.8% 76.5% 80.1% 83.7%	
AZ NM KS AR TN NC SC DC DE	
74.3% 89.1% 73.1% 67.4% 62.7% 85.8% 68.5% 95.0% 84.2%	
62.4% 72.0% 62.6% 55.0% 54.9% 62.5% 57.7% 76.2% 70.1%	
OK LA MS AL GA	
71.8% 61.5% 60.2% 63.3% 66.1%	
HI 57.9% 53.9% 52.3% 51.6% 55.4%	
88.5% TX FL PR	
79.0% 80.2%	
62.3% 67.6%	

The demographics of US vaccination



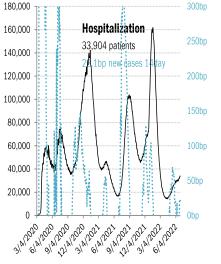
Source: CDC, CDC, Our World in Data, TrendMacro calculations

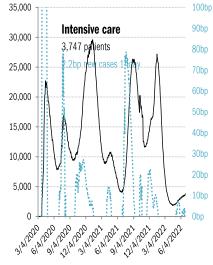
US deep-dive

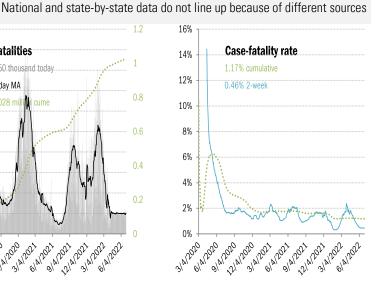


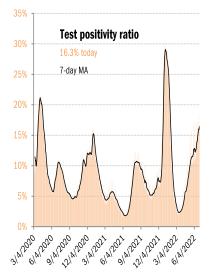


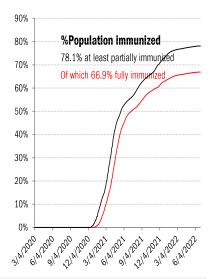




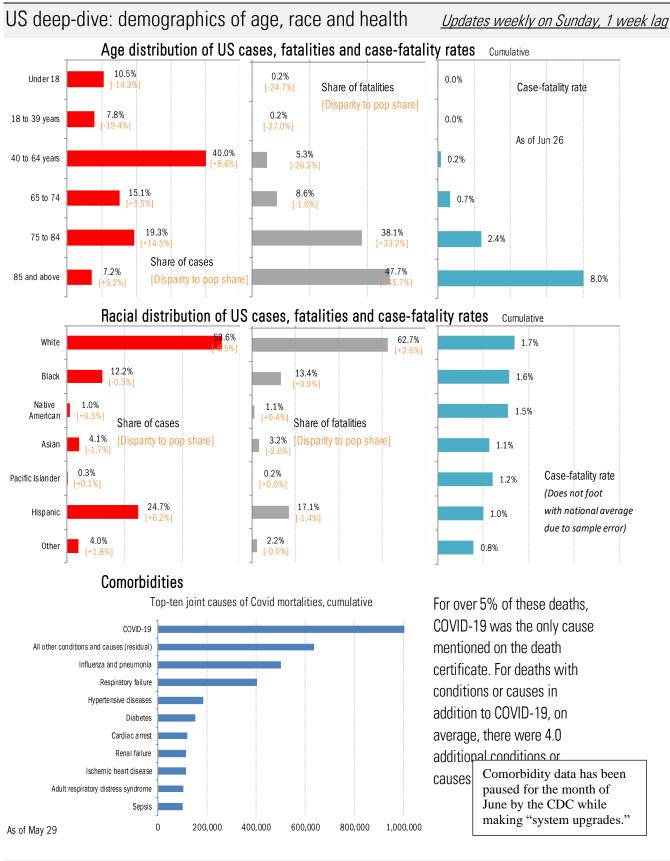








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

Dr. Vladimir "Zev" Zelenko Z-Freedom Foundation June 30, 2022

FDA Wants Fall Covid-19 Boosters to Target Omicron Subvariants BA.4 and BA.5

Peter Loftus and Jared S. Hopkins *Wall Street Journal* June 30, 2022

Who should get the monkeypox vaccine?

Natalie Prieb *The Hill* June 30, 2022

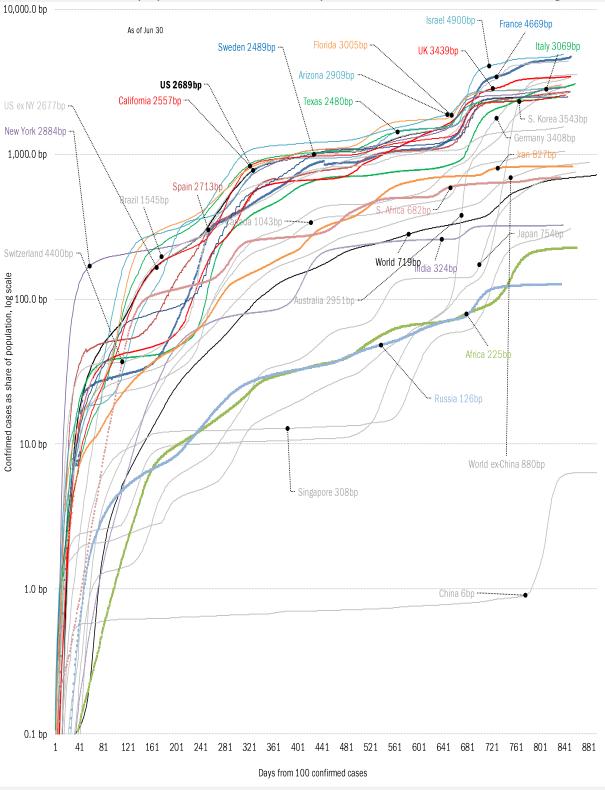
Meme of the day



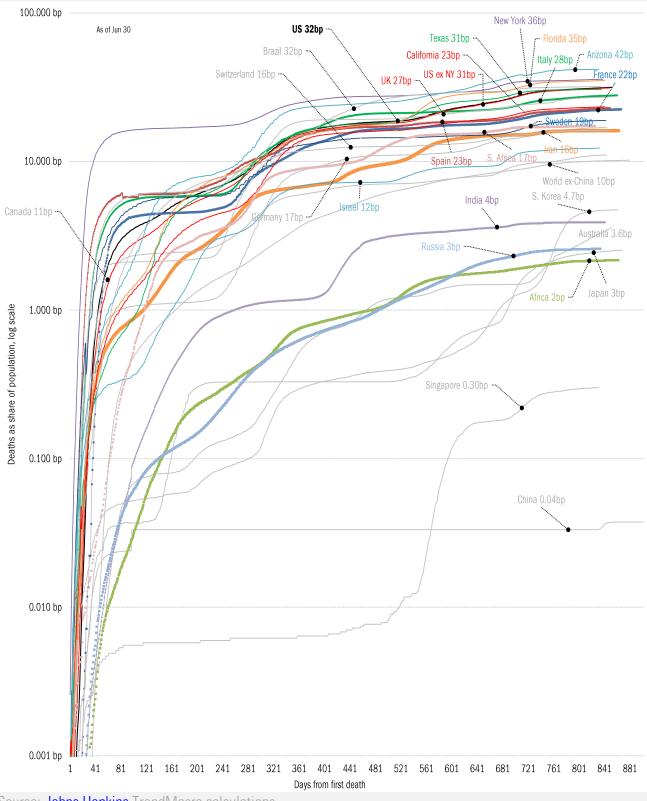
Bert And Ernie Both Contract Monkeypox

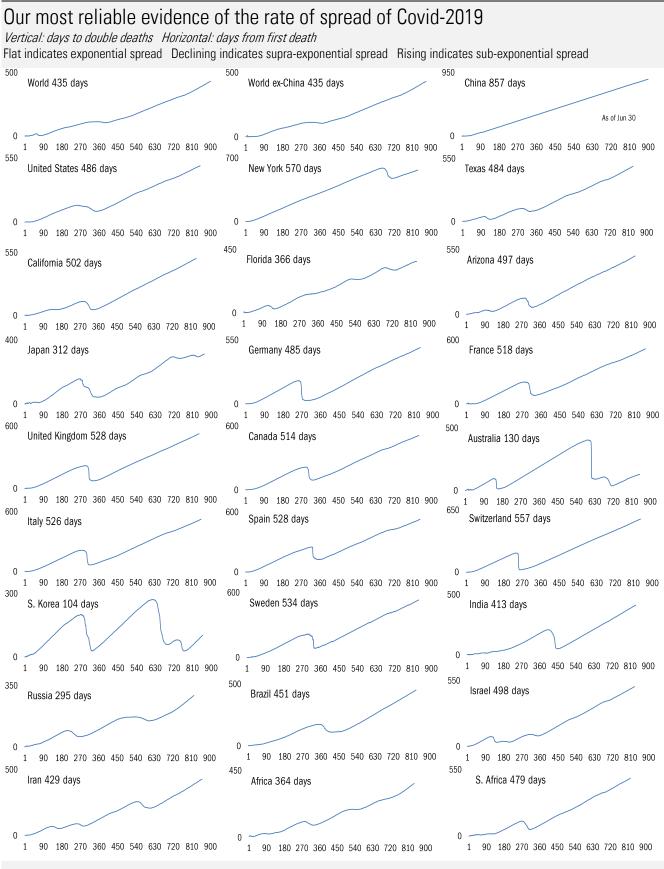
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

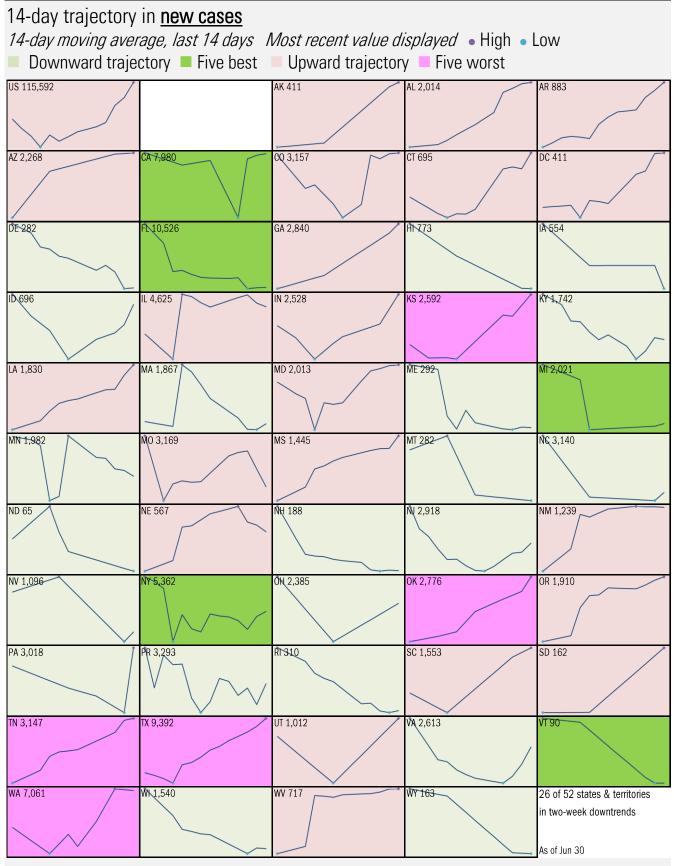


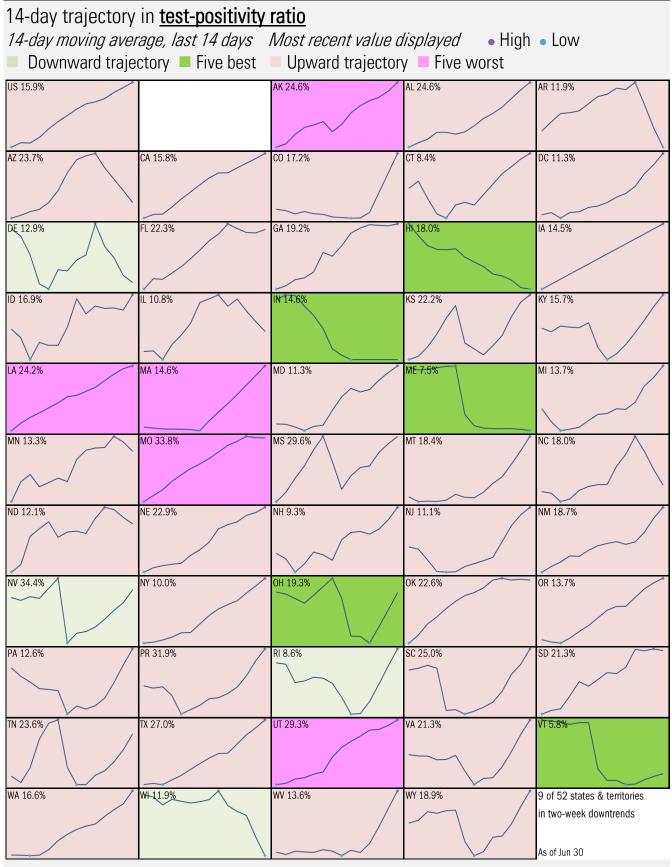
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





Source: Johns Hopkins, TrendMacro calculations

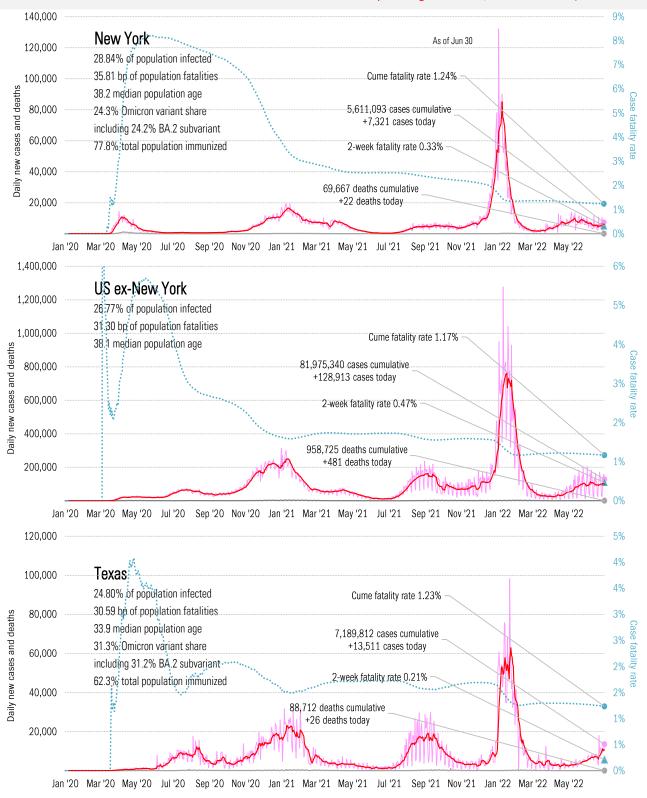




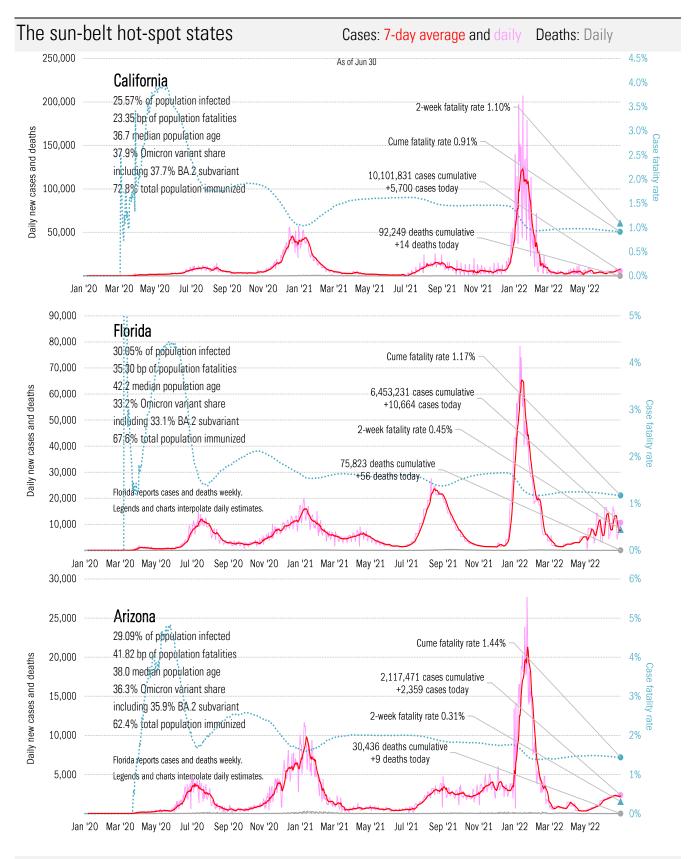
Source: Covid Act Now, TrendMacro calculations

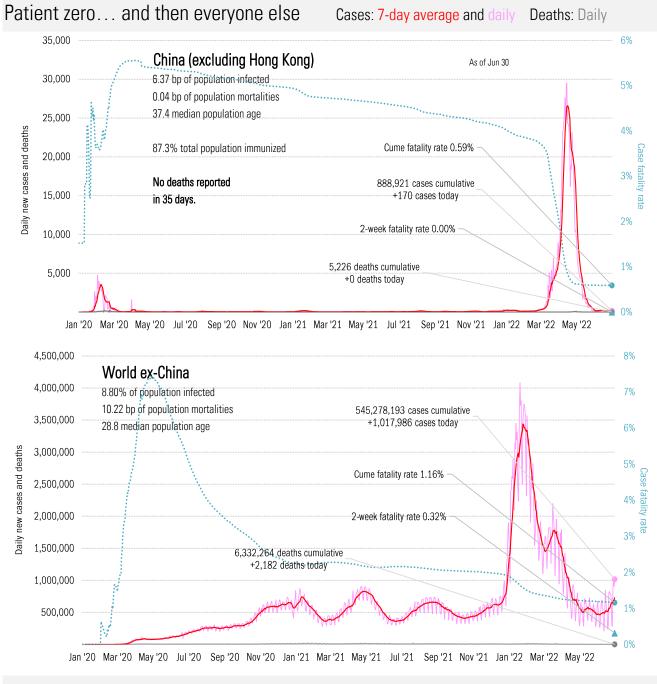
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

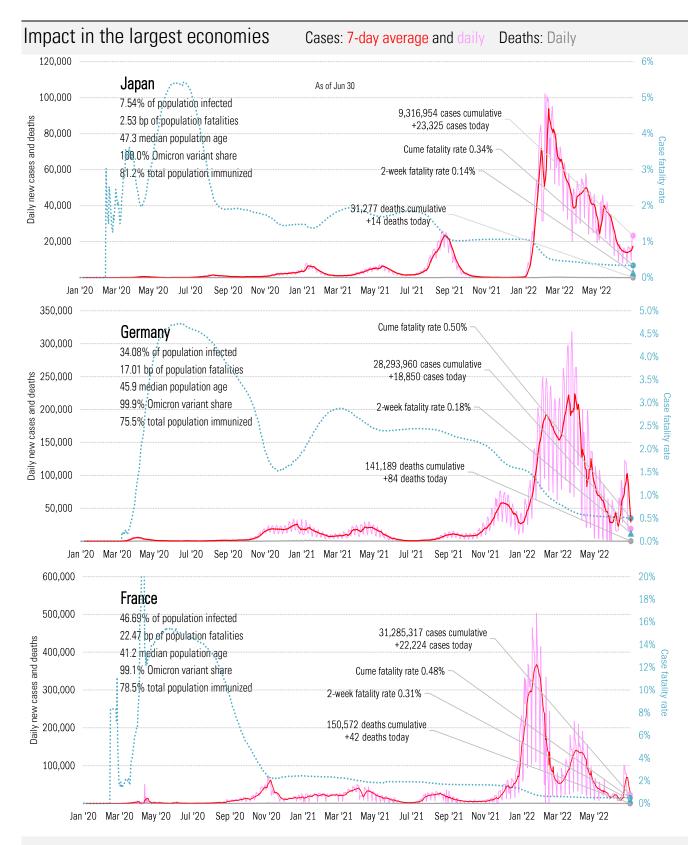


Source: Johns Hopkins, TrendMacro calculations



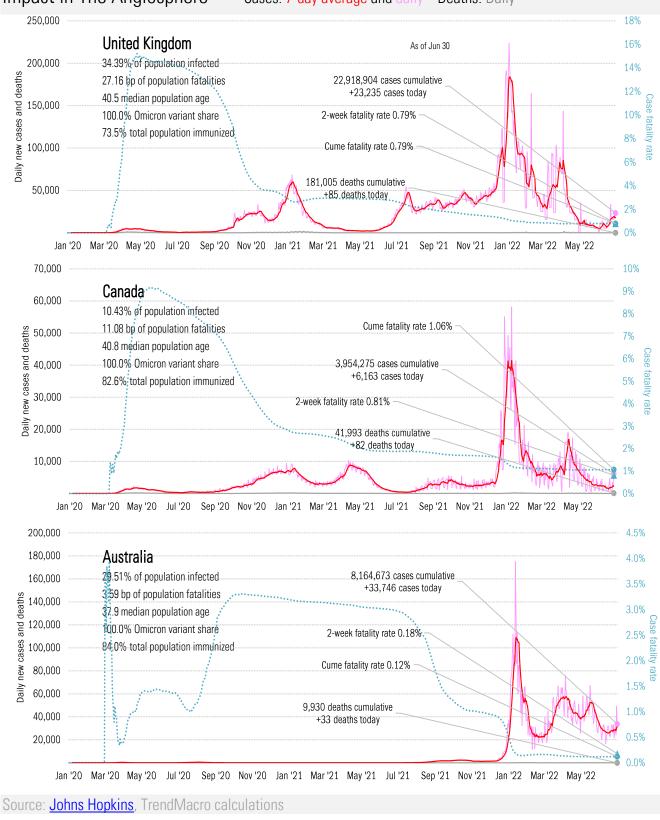


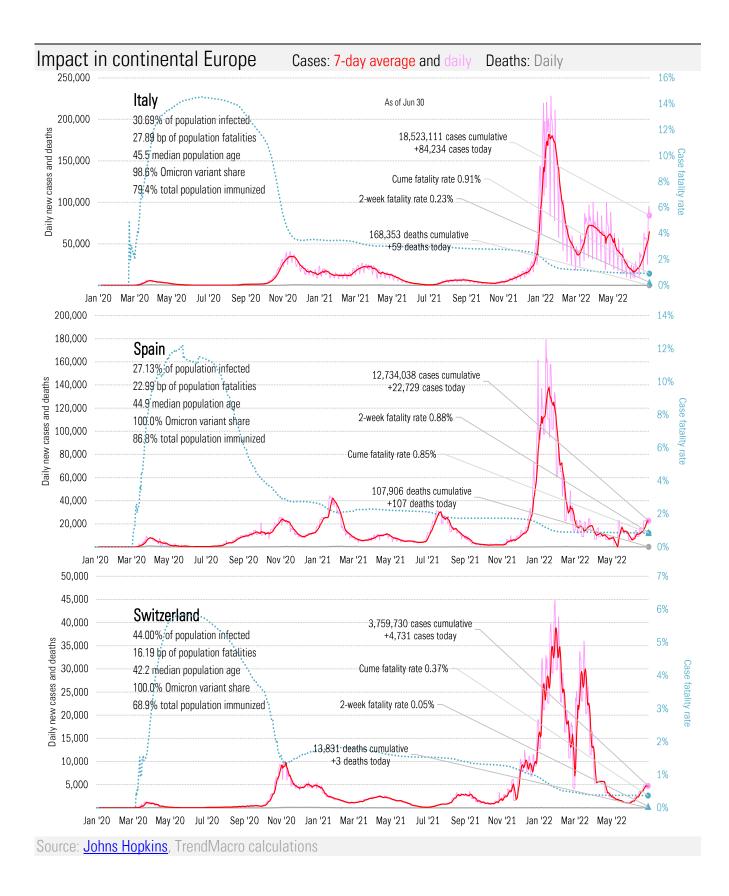
Source: Johns Hopkins, TrendMacro calculations

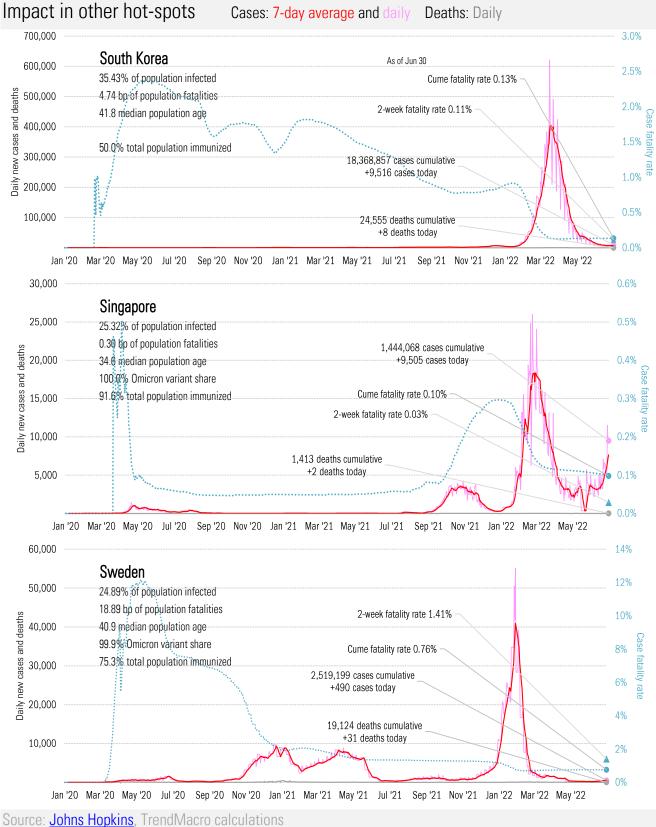


Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

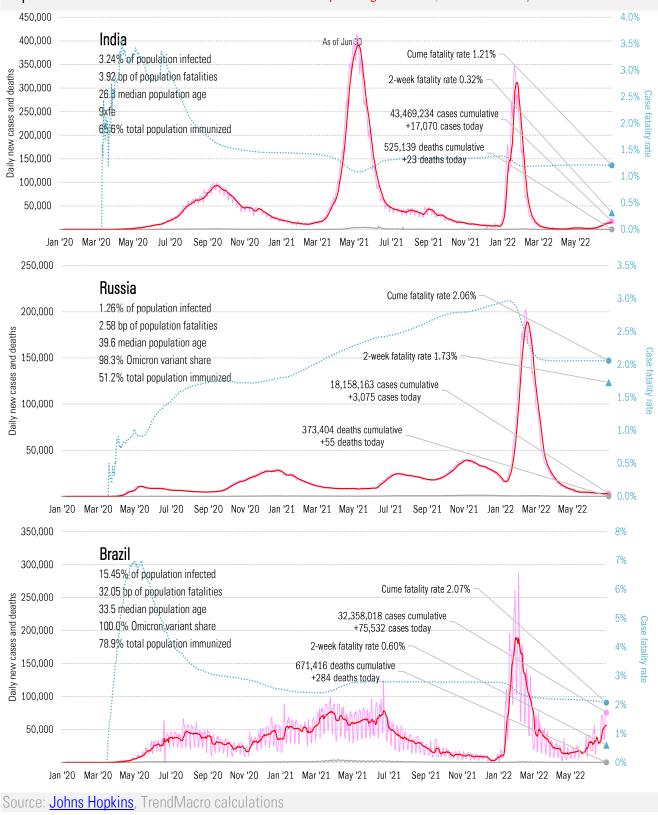






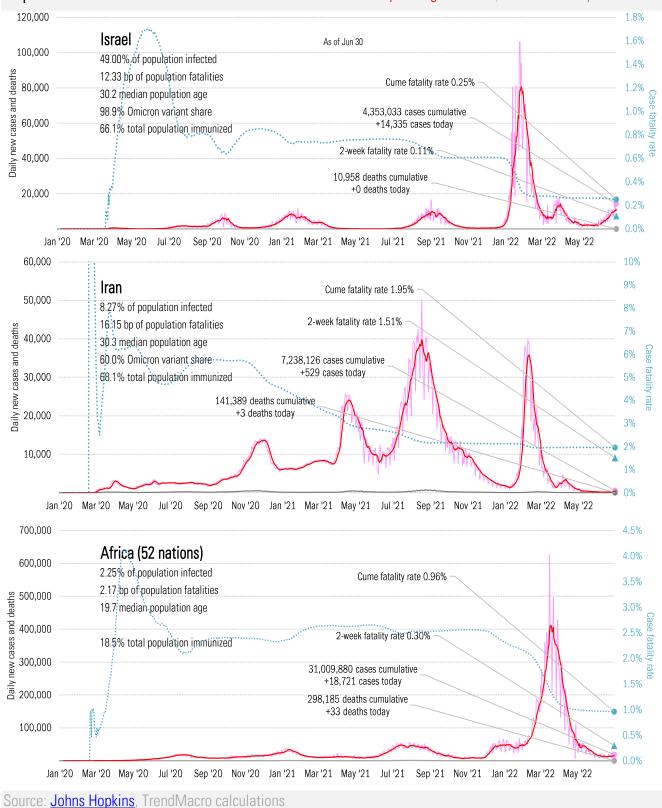
TrendMacro Data Insights: Covid-2019 Monitor

Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily

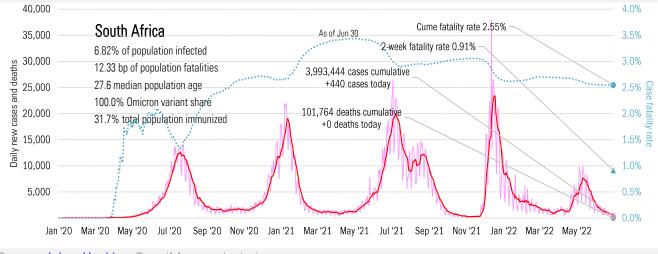


Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations