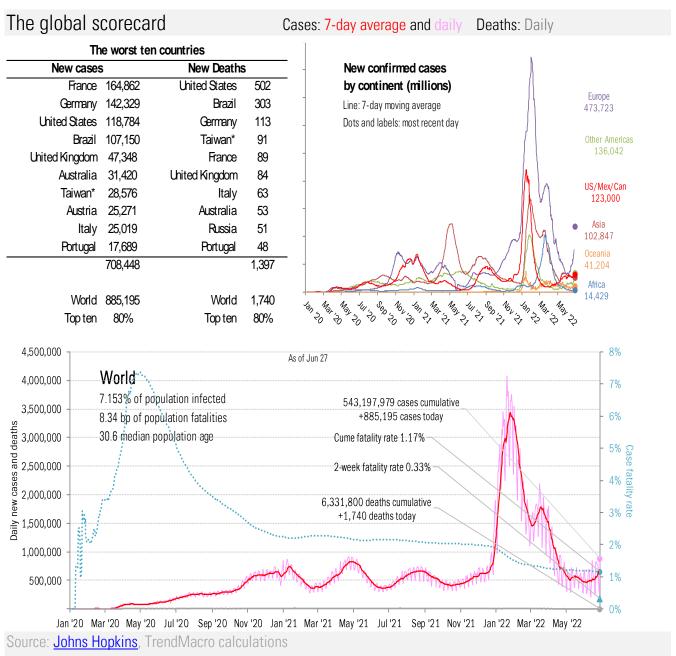


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

### Data Insights: Covid-2019 Monitor

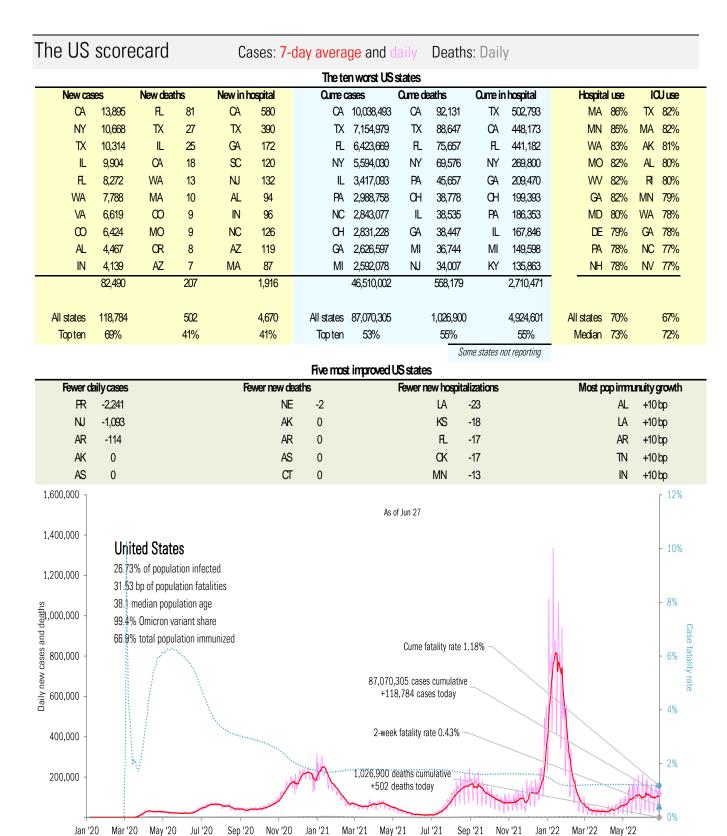
Tuesday, June 28, 2022



#### For more information contact us:

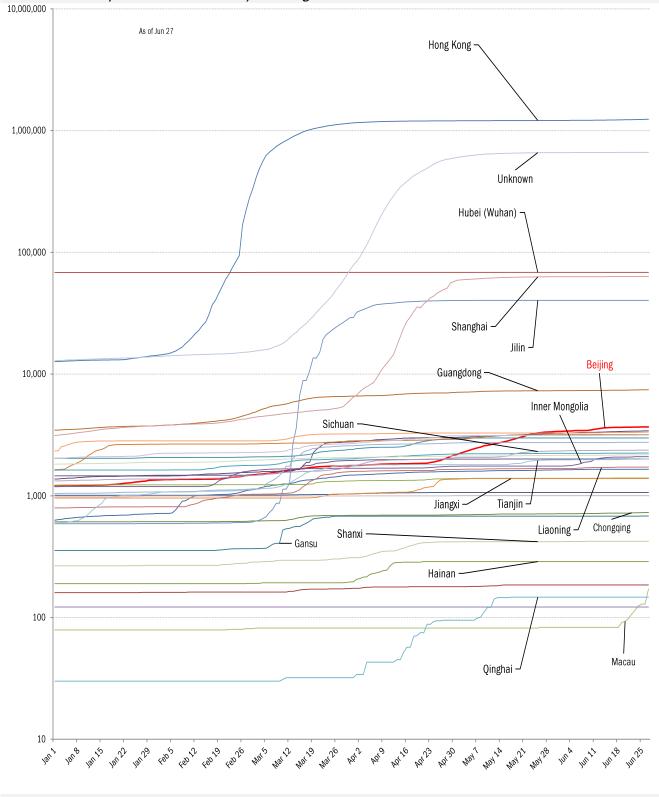
Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

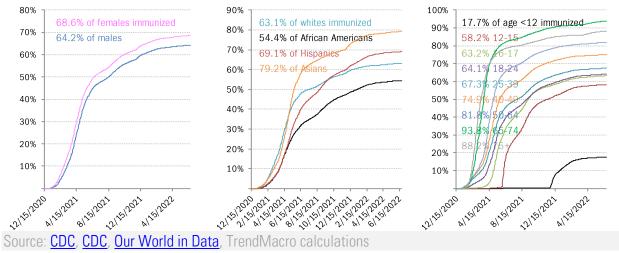
**China provincial** coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"* 



Source: Johns Hopkins, TrendMacro calculations

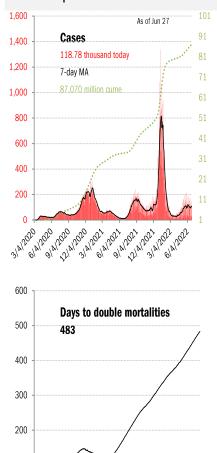
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
Administered		Cumulative					iu ii	Today		Immunity	Full	Partial
Doses		609,306,461							million	US	66.9%	78.1%
of which boosters		106,436,940							million	UK	73.4%	78.5%
		One dose		% Pop I		nune	% рор	New imm			78.4%	80.8%
Total popu	Total population		267,294,476			228,468,426		+0.029 million		Spain	86.7%	88.2%
Age 12 to 17		17,887,639		71%		15,325,994		+0.002 million		Germany	75.5%	77.1%
Age 18 to 64		179,463,763		88%	15	152,670,205		+0.015 million		Italy	79.4%	84.2%
Age 65 and over		59,303,568		100%	Ę	51,846,769		+0.006 million		Australia	84.0%	86.7%
J&J 3% Moderna 38% Pfizer 59% AK 70.2% 62.9%										Israel	66.1%	72.2%
										Canada	83.3%	87.2%
		State		Peat						Japan	81.2%	82.3%
				Best						Africa	18.4%	23.8%
		At least partial immunity		Midd						India	65.2%	72.9%
		as % population		IVIIUU	IB.					Brazil	78.8%	86.2%
		Full immunity		10/000						China	87.2%	89.5%
		as % population		Wors	st					Global data diff	ers due to sou	rces, timing
		"Immunity" = two doses				WI		As of Jun 23			ME	Ī
						72.3%					91.6%	
						66.1%				80.4%		
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	81.4%	62.2%	65.8%	66.1%	75.6%	76.3%	67.4%		90.9%	94.4%	89.4%	
	73.1%	55.8%	57.3%	55.9%	69.7%	69.1%	60.6%		77.7%	81.9%	71.5%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	78.5%	76.0%	58.5%	77.6%	68.3%	62.5%	63.6%	85.9%	91.2%	95.0%		
	70.2%	61.4%	51.3%	62.5%	62.4%	56.4%	58.8%	69.4%	76.4%	79.9%		-
	CA	UT	CO	NE	M0	KY	WV	VA	MD	СТ	RI	
	82.8%	72.5%	80.0%	70.8%	66.7%	66.6%	65.5%	86.5%	87.3%	95.0%	95.0%	
	72.8%	64.6%	70.8%	64.1%	56.6%	57.8%	58.1%	74.0%	76.4%	80.1%	83.7%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		74.1%	88.9%	73.0%	67.3%	62.6%	85.6%	68.3%	95.0%	84.0%		
		62.3%	71.9%	62.5%	55.0%	55.0%	62.4%	57.6%	76.2%	70.0%		
				OK	LA	MS	AL	GA				
	1			71.7%	61.5%	60.0%	63.2%	66.0%				
HI				57.9%	53.9%	52.2%	51.6%	55.3%	_	1 •		<del>.</del>
88.1%				ΤX					FL		PR	
78.9%				74.2%					80.0%		95.0%	
				62.2%					67.6%		83.6%	

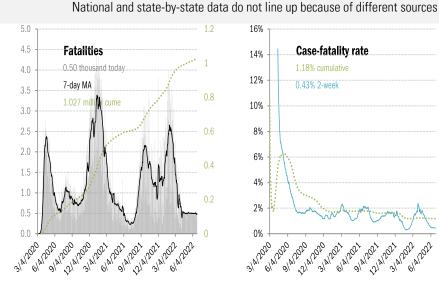
#### The demographics of US vaccination



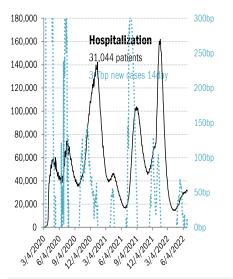
## US deep-dive

9/4/2020



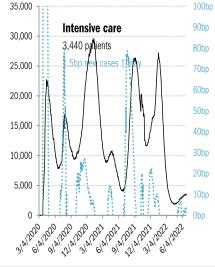


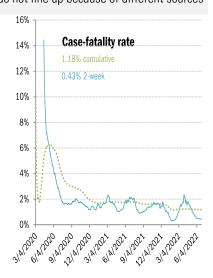


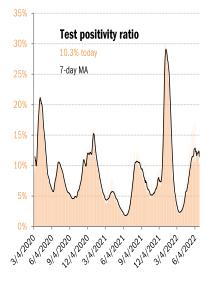


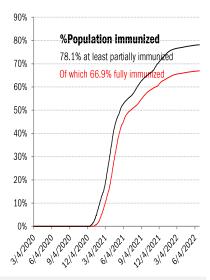
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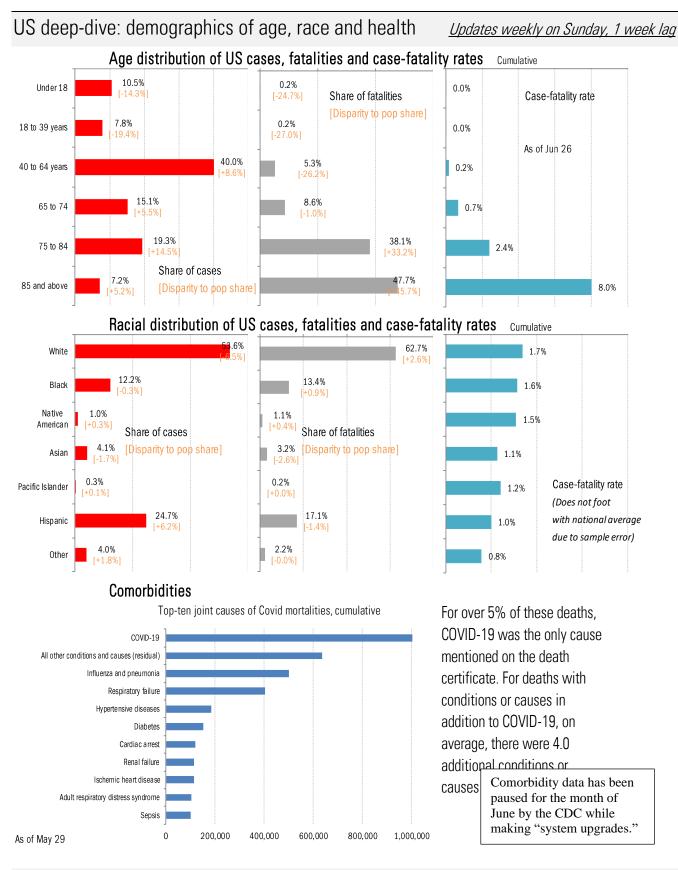








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

# Recommended reading

#### America May Soon Have Another Sexually Transmitted China's bank run victims planned to protest. Then their Covid health codes turned red Infection Jay K. Varma Nectar Gan. New York Times CNN June 27, 2022 June 15, 2022 The F.D.A. may move toward updating vaccines. The CDC Just Pushed Fake News on Covid Child Sharon LaFraniere Mortality New York Times Kyle Smith June 27, 2022 National Review

#### COVID-19's 6th wave begins, with more seriously ill and more deaths

Judy Siegel-Itzkovich Jerusalem Post June 27, 2022

June 22, 2022

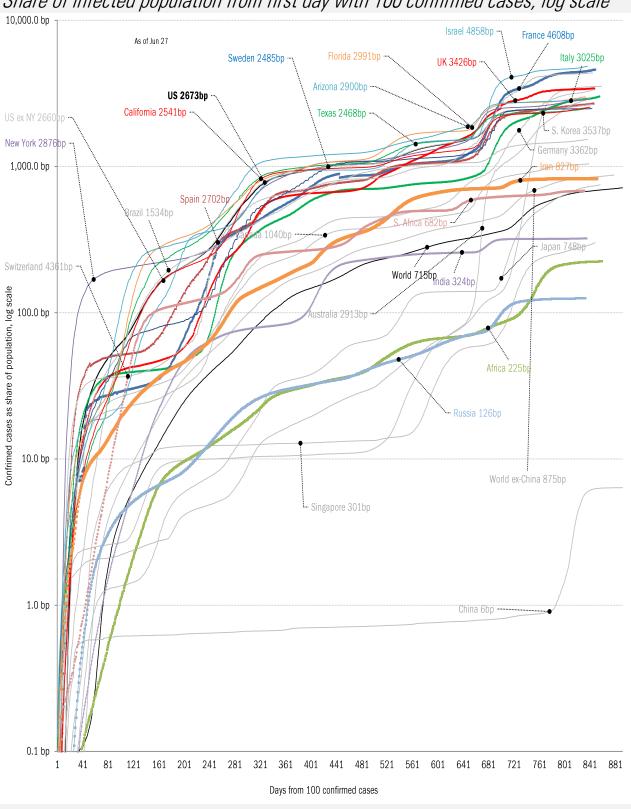
Doctors Unite to Send Powerful Message to CDC & FDA: Stop Targeting Kids Because 'Emergency Phase of COVID-19 is Over'

Kyle Becker Becker News June 22, 2022

# Meme of the day

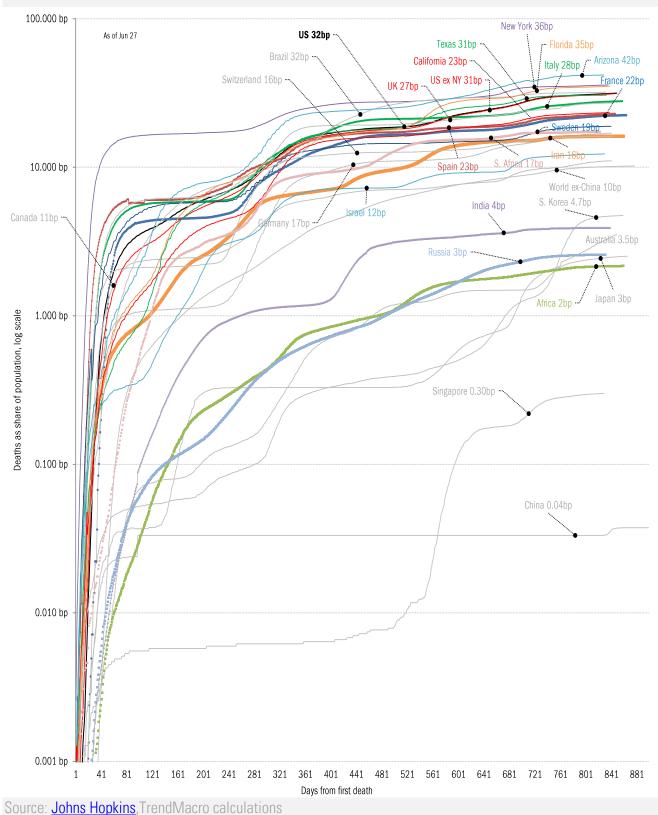


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

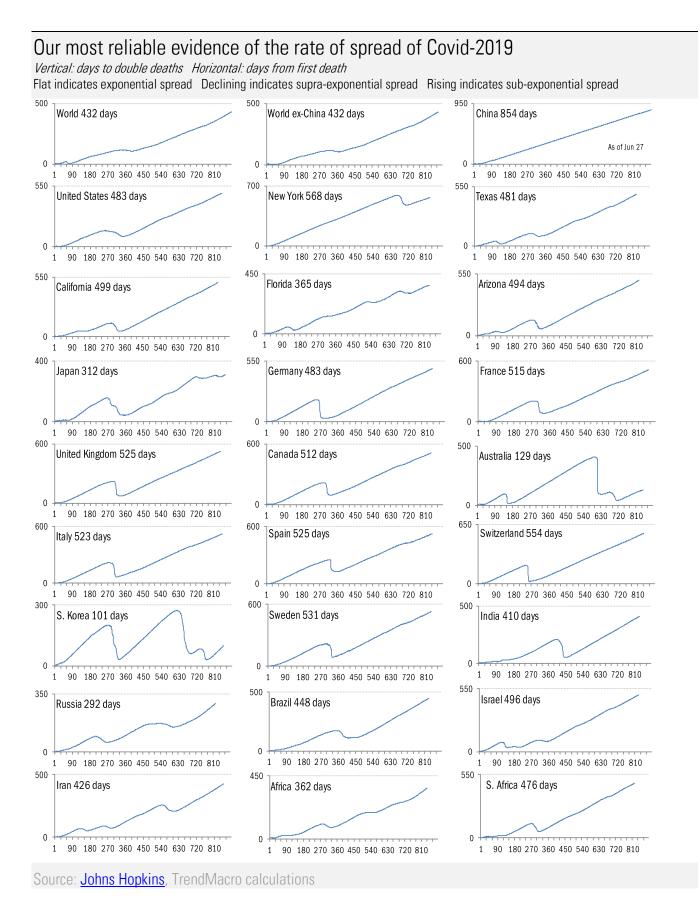


The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

Source: Johns Hopkins, TrendMacro calculations



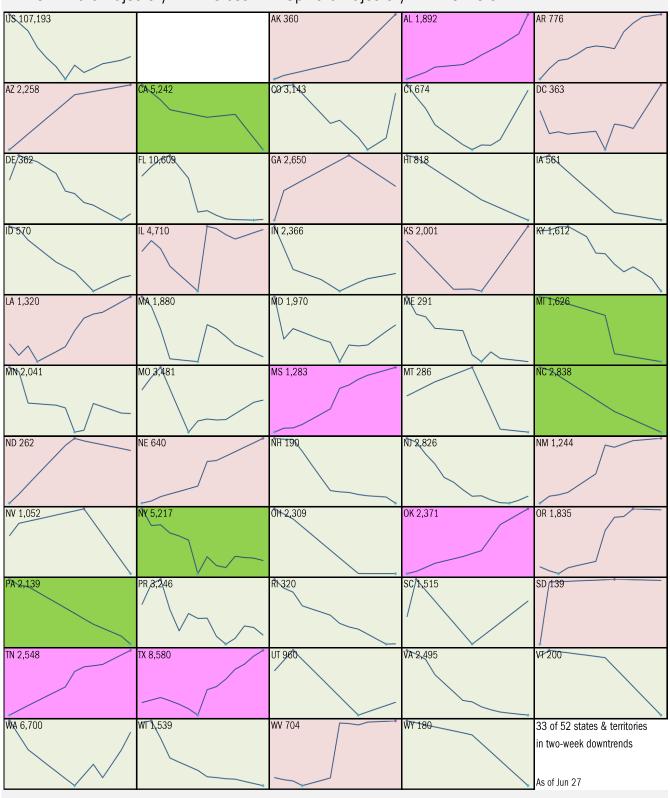
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale* 



## TrendMacro Data Insights: Covid-2019 Monitor

## 14-day trajectory in new cases

14-day moving average, last 14 days Most recent value displayed • High • Low
Downward trajectory Five best Upward trajectory Five worst



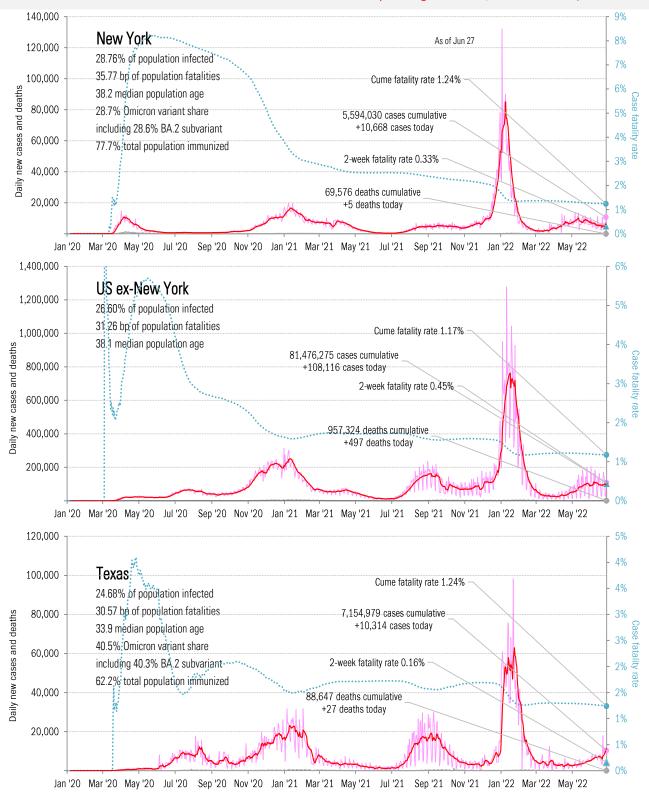
Source: Johns Hopkins, TrendMacro calculations



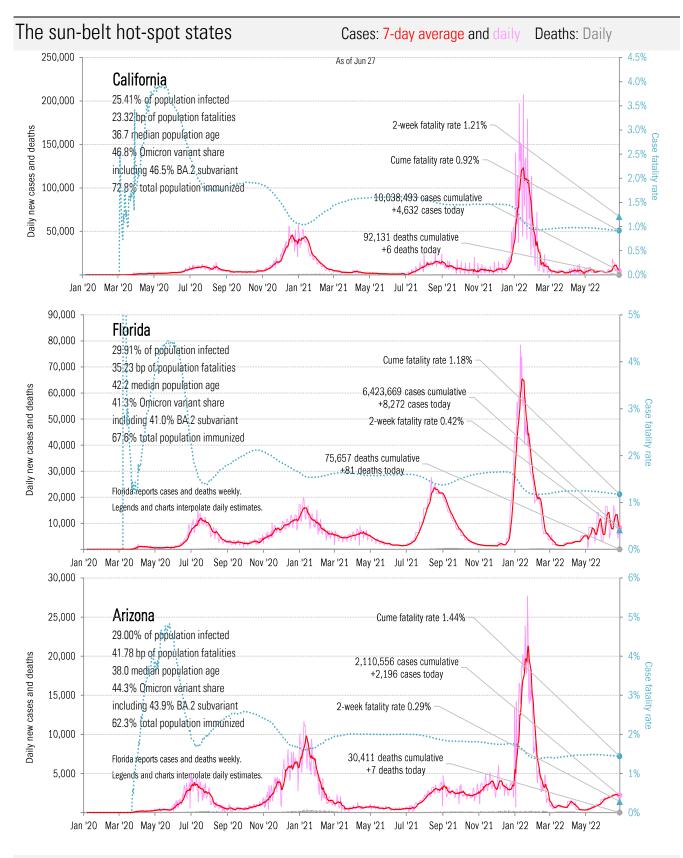
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

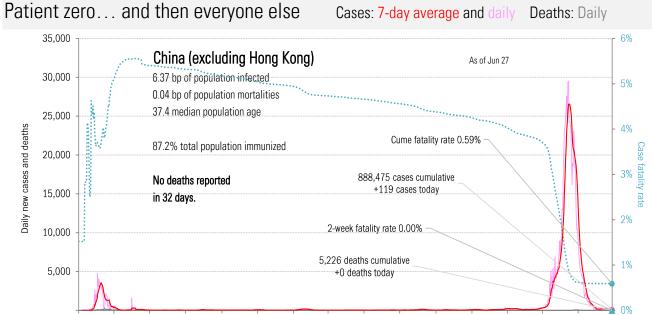
Cases: 7-day average and daily Deaths: Daily



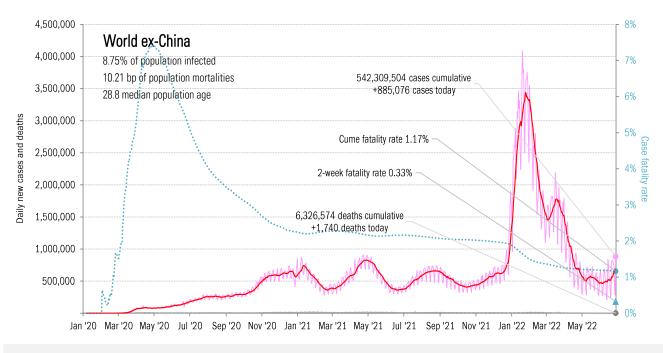
Source: Johns Hopkins, TrendMacro calculations



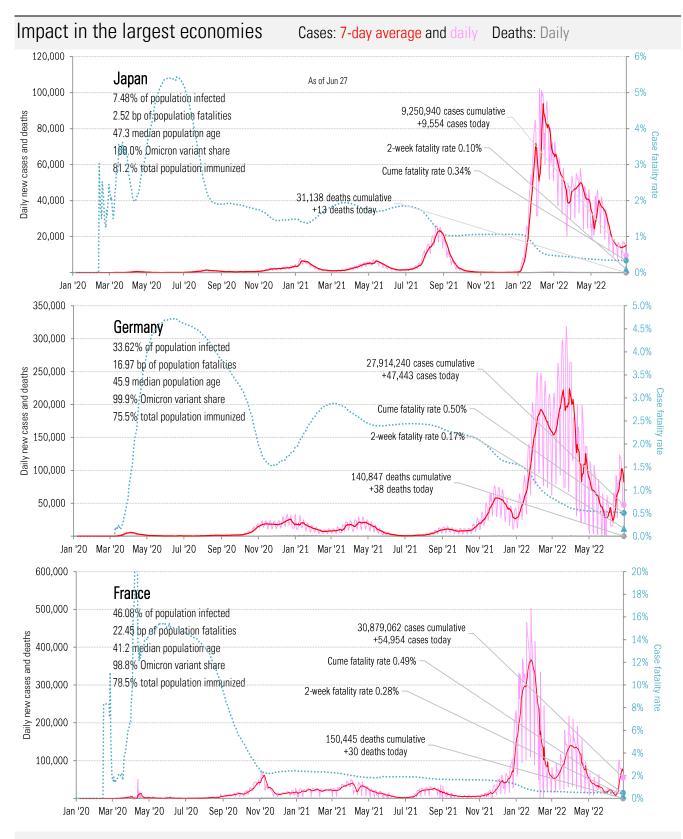
Source: Johns Hopkins, TrendMacro calculations



Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22

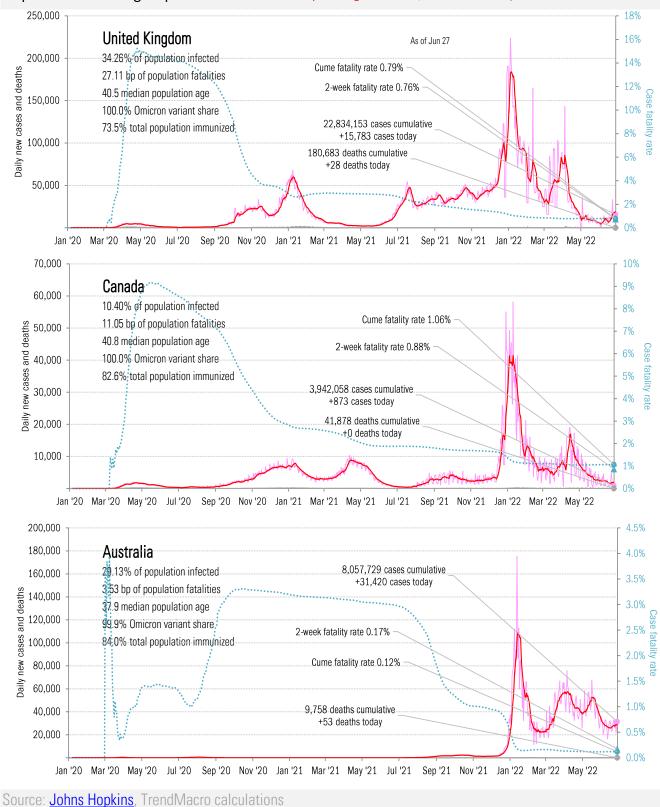


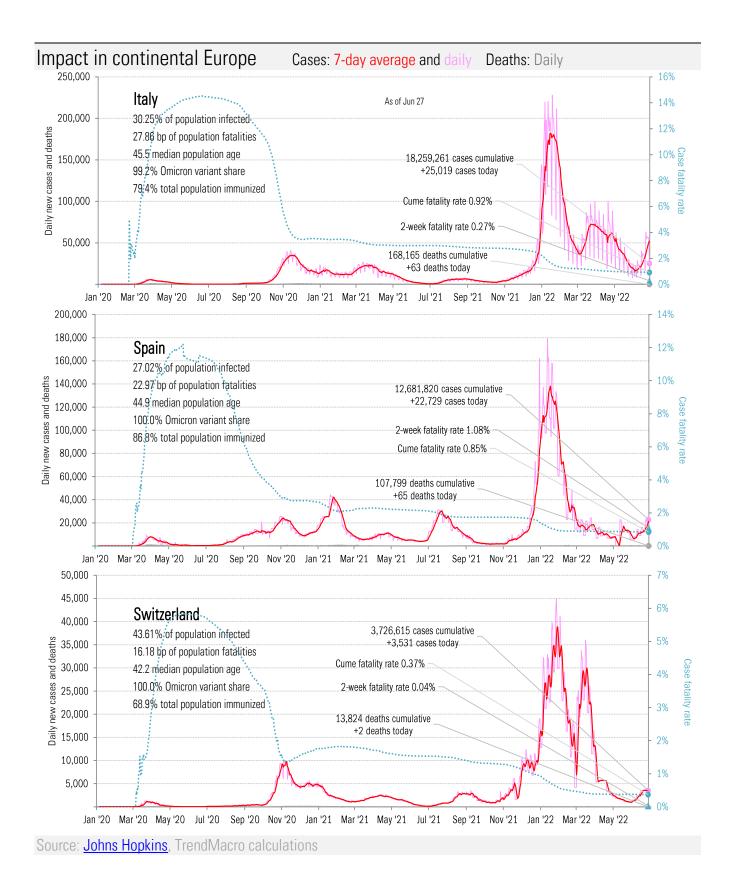
Source: Johns Hopkins, TrendMacro calculations

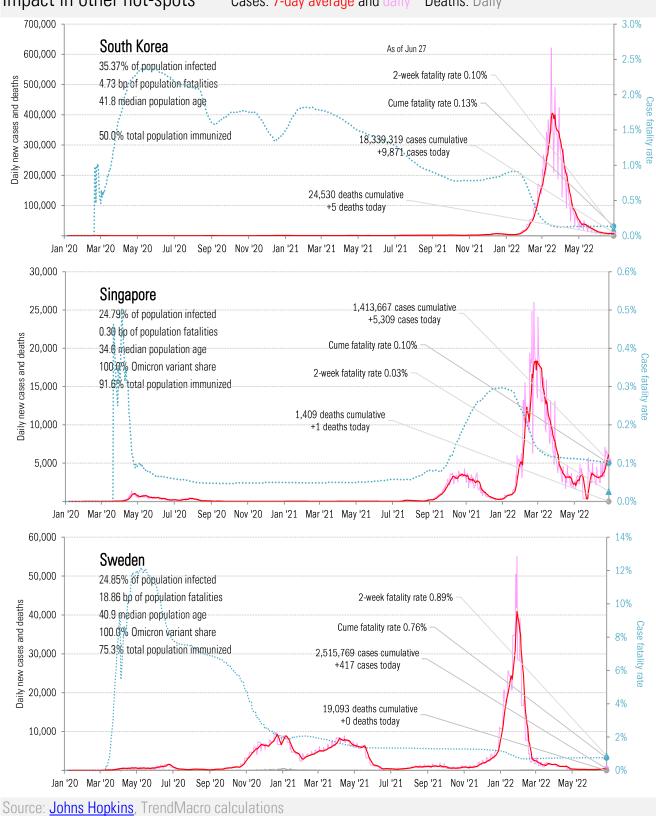


Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

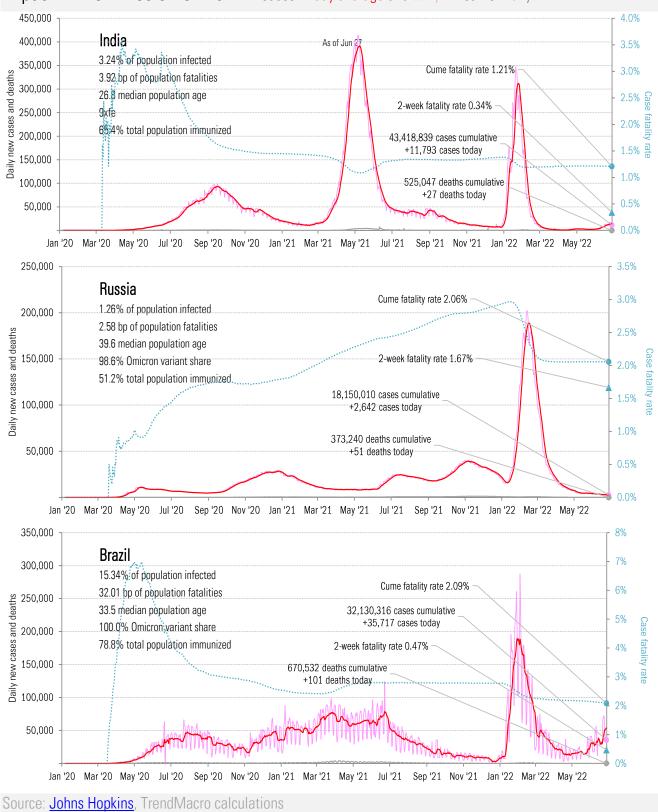


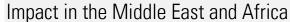




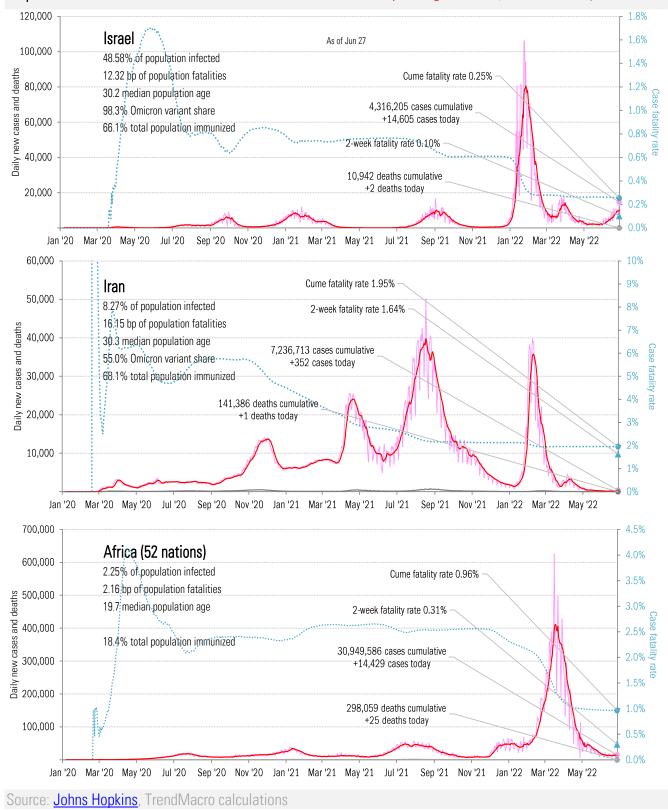
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily

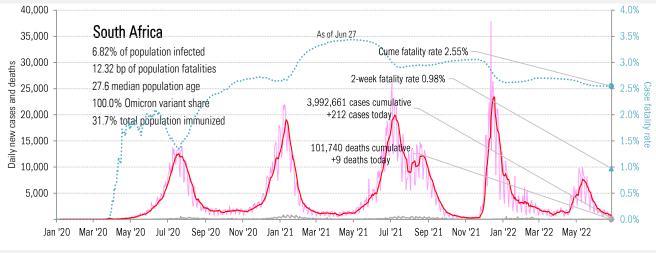




Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations