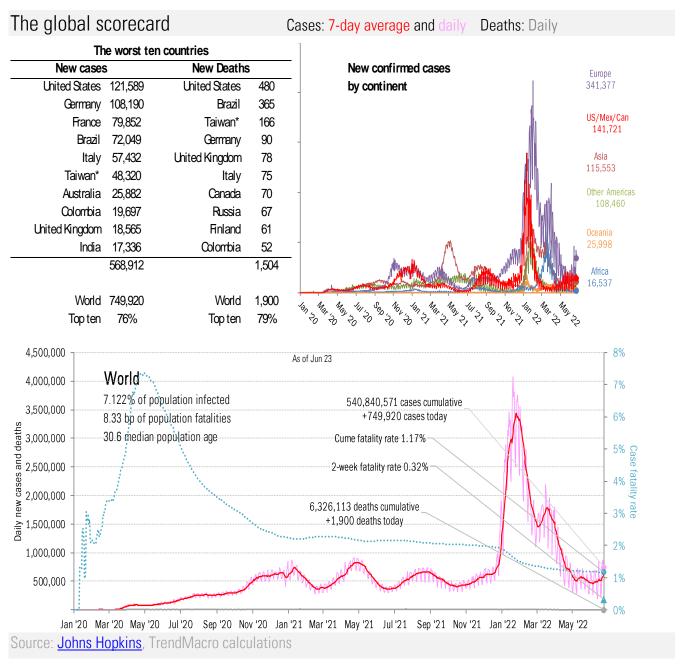


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Friday, June 24, 2022

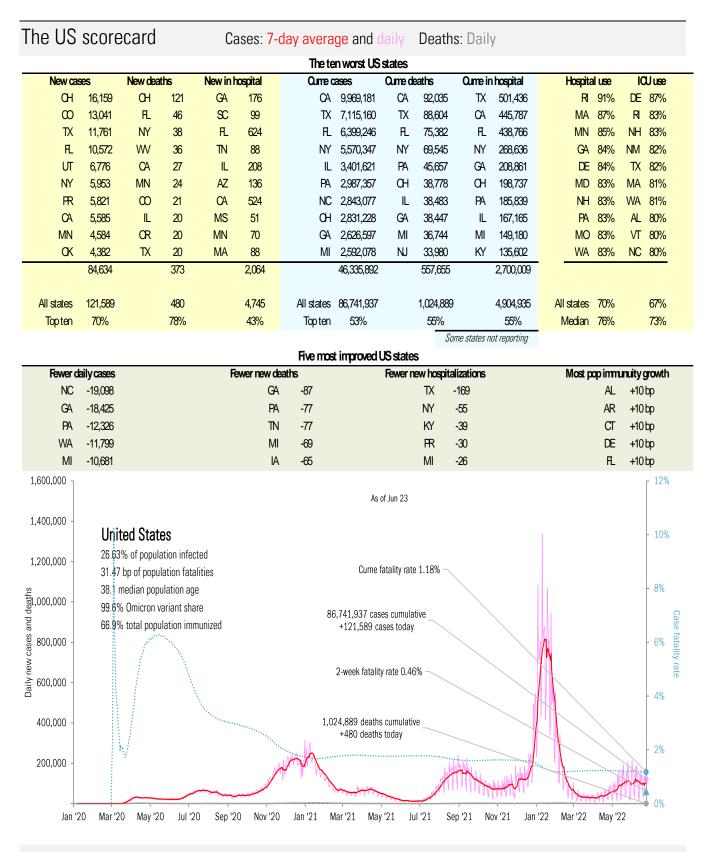


For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com

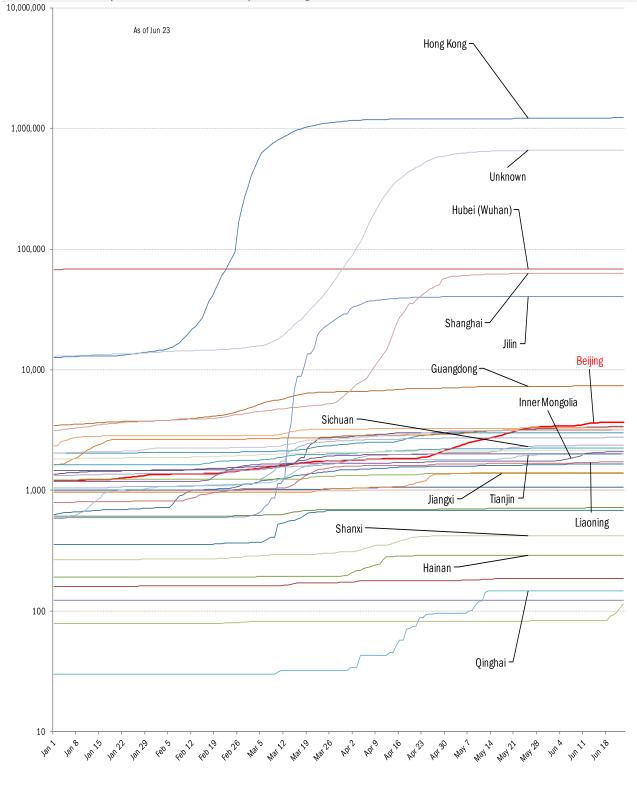
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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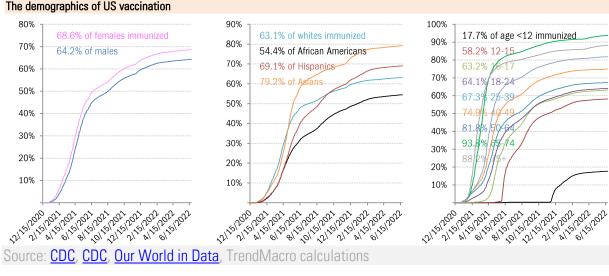
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

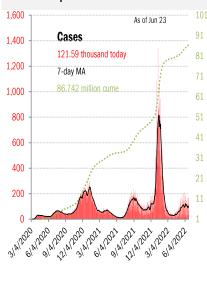


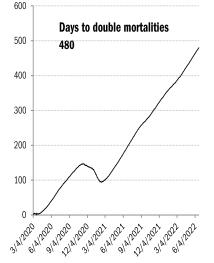
Source: Johns Hopkins, TrendMacro calculations

olling out th dministered	Cumulative						Today		Immunity	Full	Parti
oses	609,306,461							million	US	66.9%	78.1
of which boosters	ers 106,436,940						+0.054	million	UK	73.4%	78.5
	One dose		% Pop	Imn	Immune		% pop New imm		France	78.4%	80.8
otal population	267,294,476		80%	228,468,426		68%	+0.029 million		Spain	86.7%	88.2
Age 12 to 17	17,887,639		71%	71% 1		61%	+0.002 million		Germany	75.5%	77.1
Age 18 to 64	179,463,763				52,670,205			million	ltaly	79.4%	84.2
Age 65 and over	59,303,568		100%	00% 51,846,7		95%	+0.006 million		Australia	84.0%	86.7
٢٦٢									Israel	66.1%	72.2
3%									Canada	83.3%	87.2
	State		Best						Japan	81.2%	82.3
loderna 38%	Sidle		Dest						Africa	18.4%	23.8
Pfizer	At least par	At least partial immunity							India	65.2%	72.9
59%	as % population		Midd	18					Brazil	78.8%	86.2
	Full im	Full immunity							China	87.2%	89.5
AK		as % population		st					Global data differ	s due to source	s, timing
70.2%	"Immunity" = tw	o doses			WI		As of Jun 23			ME	
62.9%					72.3%					91.6%	
					66.1%		_			80.4%	
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
81.4%	62.2%	65.8%	66.1%	75.6%	76.3%	67.4%		90.9%	94.4%	89.4%	
73.1%	55.8%	57.3%	55.9%	69.7%	69.1%	60.6%		77.7%	81.9%	71.5%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		_
78.5%	76.0%	58.5%	77.6%	68.3%	62.5%	63.6%	85.9%	91.2%	95.0%		
70.2%	61.4%	51.3%	62.5%	62.4%	56.4%	58.8%	69.4%	76.4%	79.9%		_
CA	UT	CO	NE	MO	KY	WV	VA	MD	СТ	RI	
82.8%	72.5%	80.0%	70.8%	66.7%	66.6%	65.5%	86.5%	87.3%	95.0%	95.0%	
72.8%	64.6%	70.8%	64.1%	56.6%	57.8%	58.1%	74.0%	76.4%	80.1%	83.7%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		
	74.1%	88.9%	73.0%	67.3%	62.6%	85.6%	68.3%	95.0%	84.0%		
	62.3%	71.9%	62.5%	55.0%	55.0%	62.4%	57.6%	76.2%	70.0%		
			OK	LA	MS	AL	GA				
			71.7%	61.5%	60.0%	63.2%	66.0%				
HI			57.9%	53.9%	52.2%	51.6%	55.3%				
88.1%			TX					FL		PR	
70.00/			74.2%					80.0%		95.0%	
78.9%			62.2%					67.6%		83.6%	



US deep-dive





180,000

160.000

140,000

120,000

100,000

80,000

60,000

40,000

20,000

0



5.0

4.5

4.0

3.5

3.0

2.5 2.0

1.5

1.0

0.5

0.0

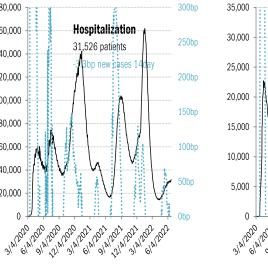
Fatalities

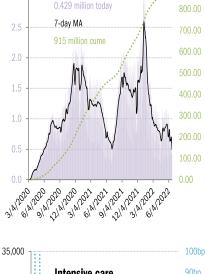
7-day MA

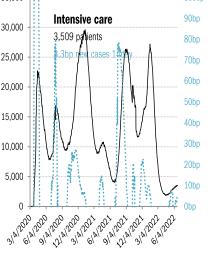
1.025 mi

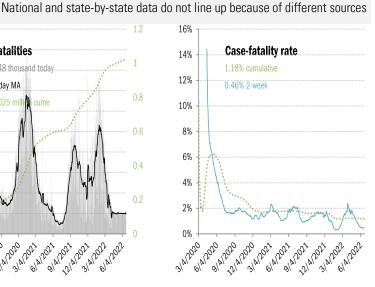
0.48 thousand today

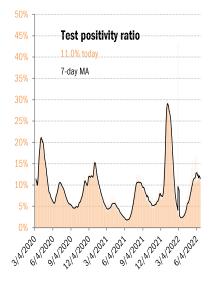
0.8

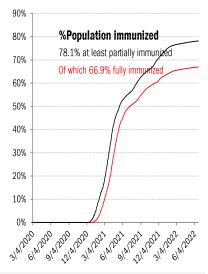




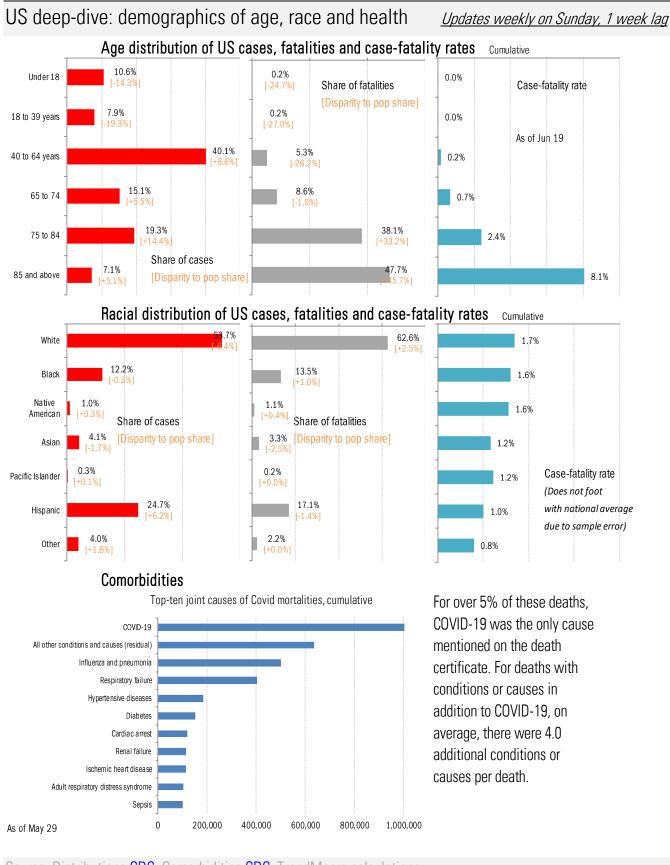








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

COVID-19: Majority Say Danger Is Mostly Past

Rasmussen Reports June 22, 2022

Summer school could become the norm for students

Erin Doherty Axios June 20, 2022 How Russia 'FAKED its Covid vaccine trial and made billions along the way': Scientists find 'ridiculous' anomalies in Kremlin jab data and say there's only a 0.02% chance trial results were genuine

Connor Boyd Daily Mail June 21, 2022

Publix Announces it Will Not Distribute COVID-19

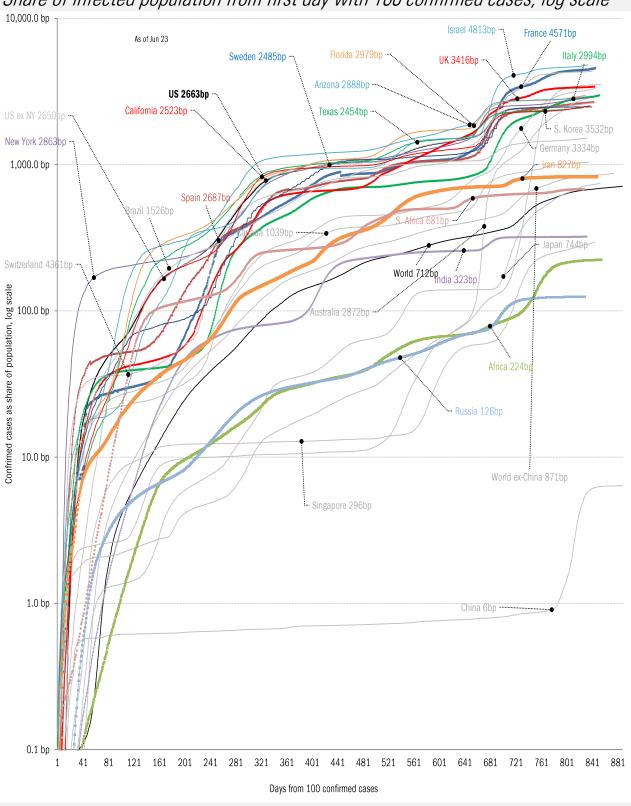
Vaccine to Children Eric Lendrum American Greatness June 23, 2022

Meme of the day



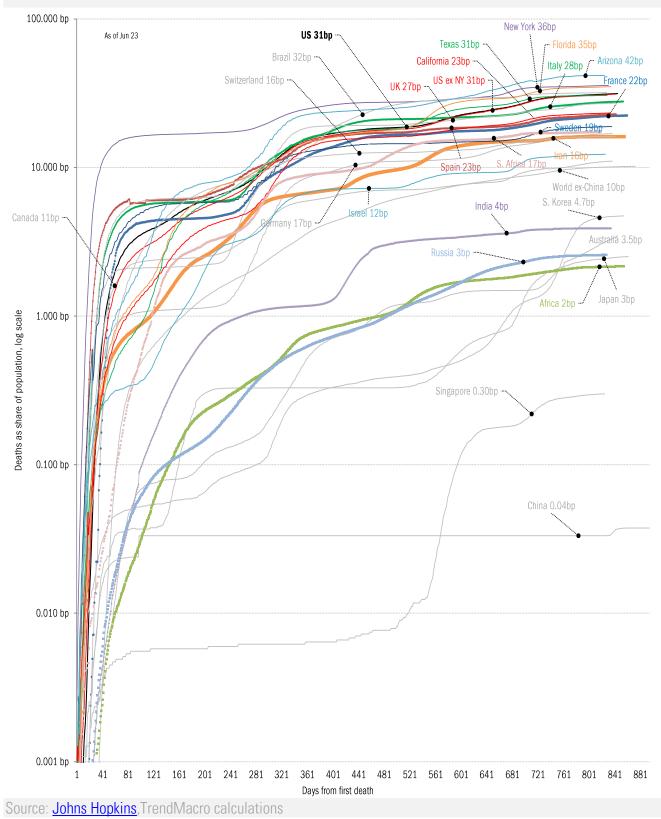
Patreon.com/StudioNJ

Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

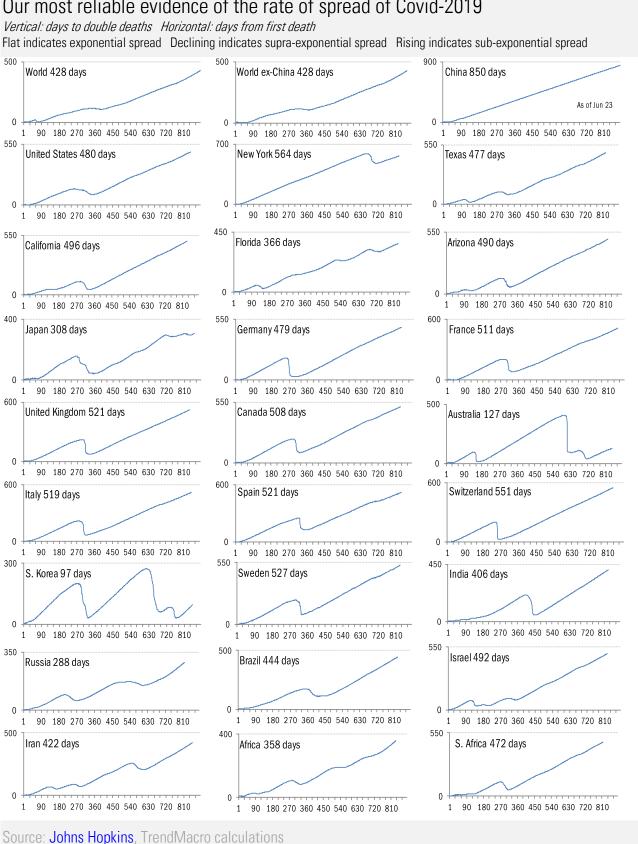


The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

Source: Johns Hopkins, TrendMacro calculations



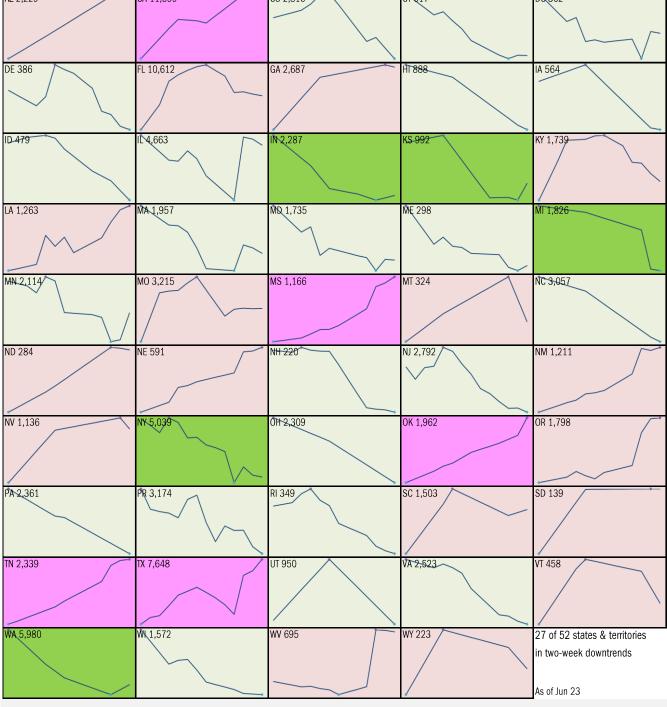
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Our most reliable evidence of the rate of spread of Covid-2019

TrendMacro Data Insights: Covid-2019 Monitor

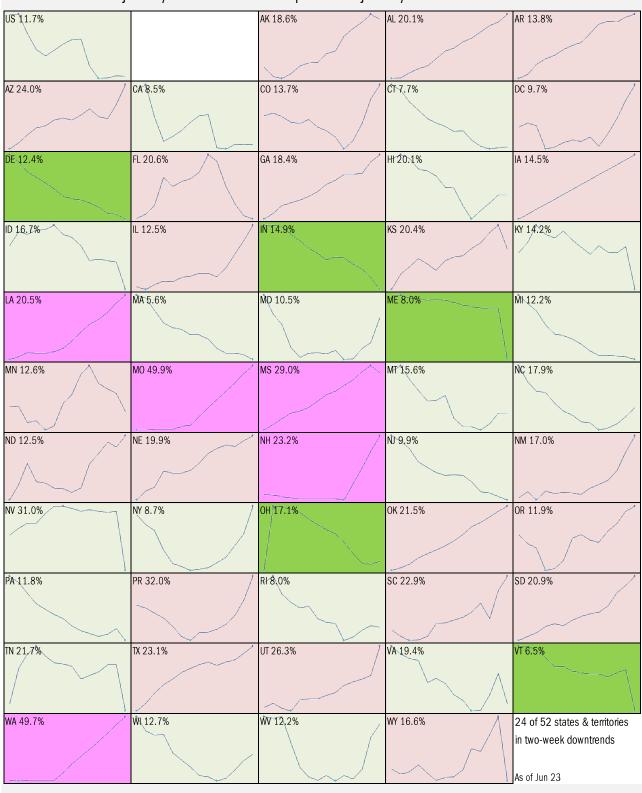
14-day trajectory in <u>new cases</u> *14-day moving average, last 14 days* Downward trajectory Five best Upward trajectory Five worst Nost recent value displayed • High • Low Upward trajectory Five worst Upward trajectory Five worst AK 344 AL 1,433 AR 720 CO 2,816 CO 2



Source: Johns Hopkins, TrendMacro calculations

14-day trajectory in test-positivity ratio

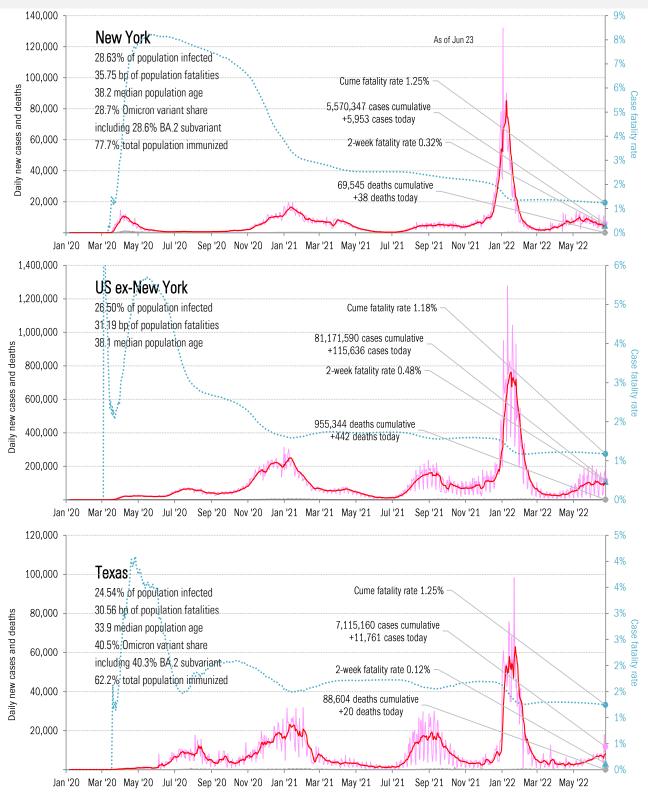
14-day moving average, last 14 days Most recent value displayed • High • Low
Downward trajectory Five best Upward trajectory Five worst



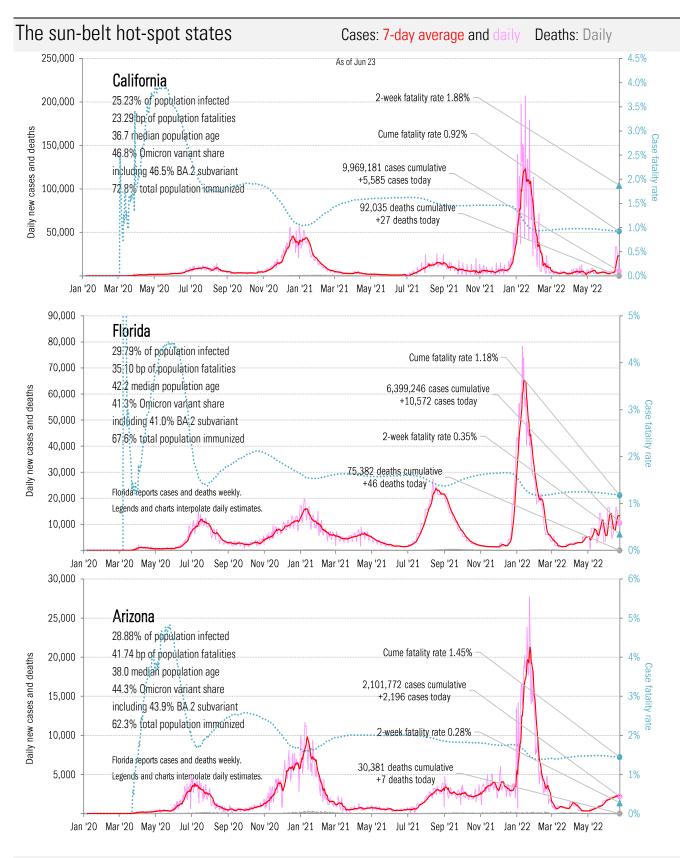
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

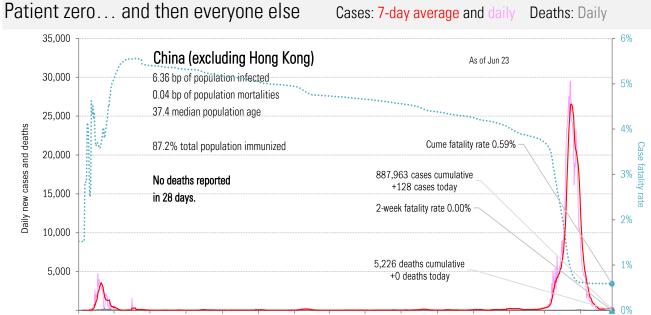
Cases: 7-day average and daily Deaths: Daily



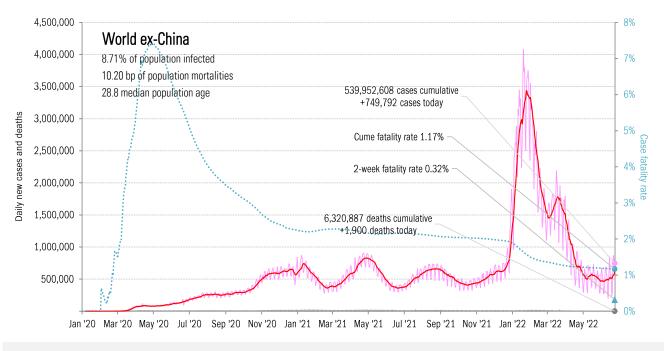
Source: Johns Hopkins, TrendMacro calculations



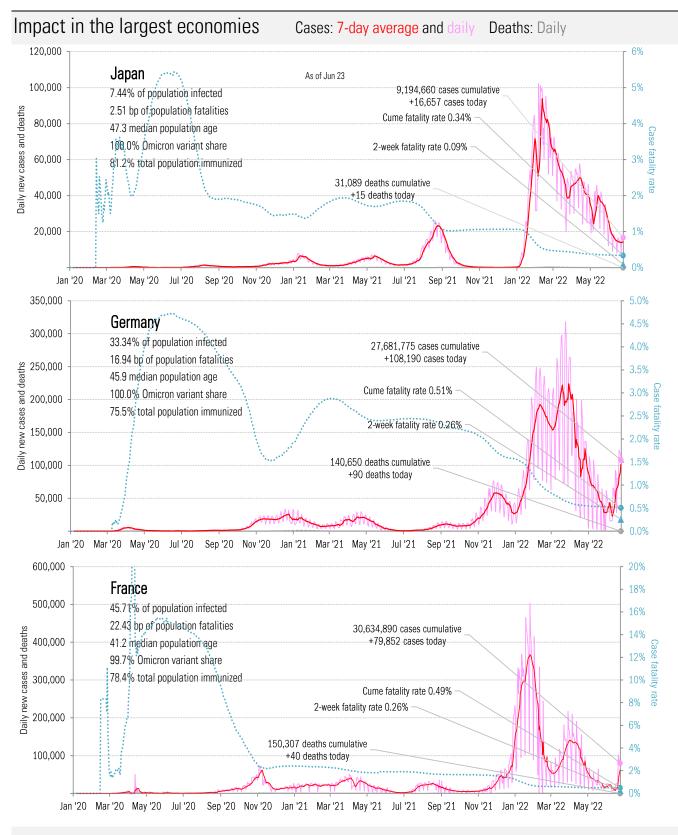
Source: Johns Hopkins, TrendMacro calculations



Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22

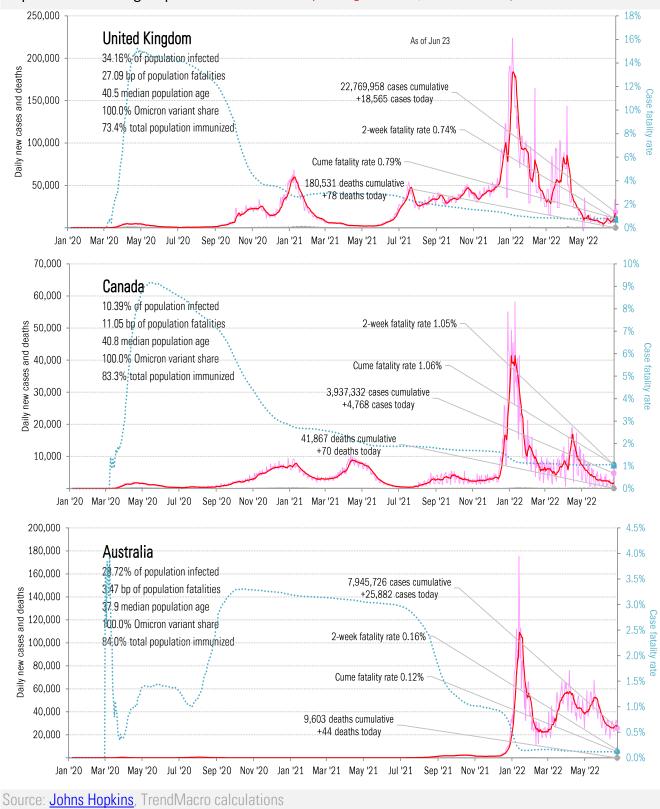


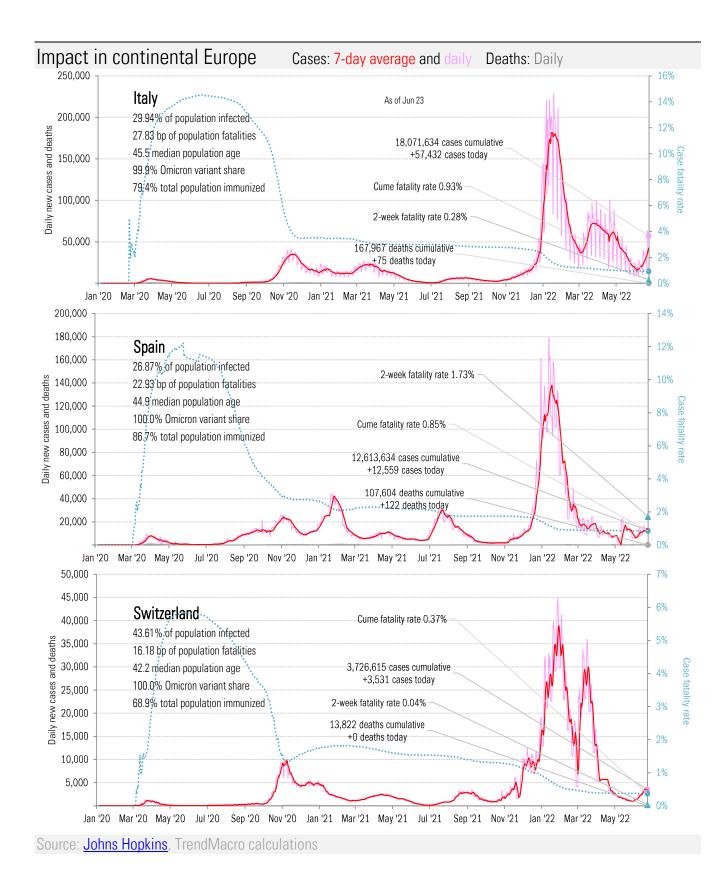
Source: Johns Hopkins, TrendMacro calculations

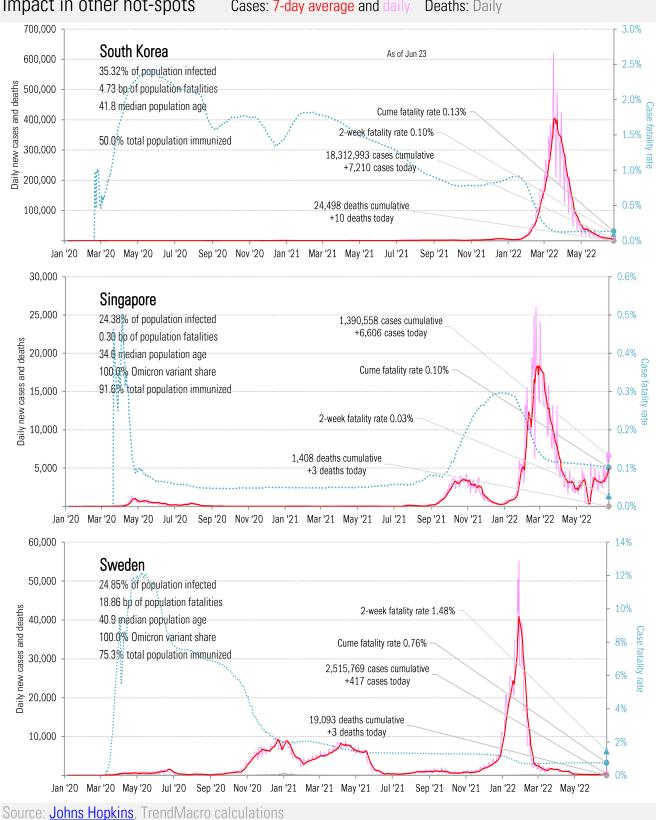


Source: Johns Hopkins, TrendMacro calculations

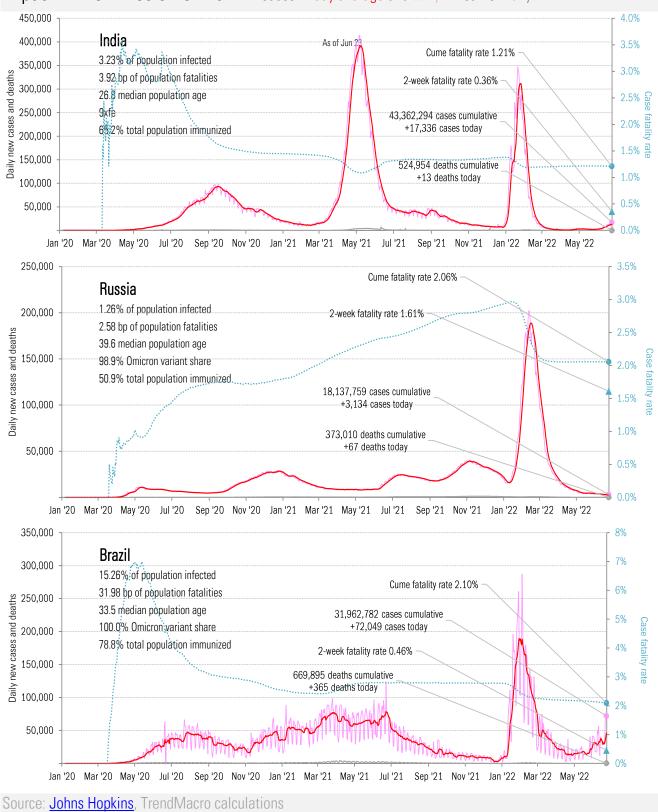
Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily





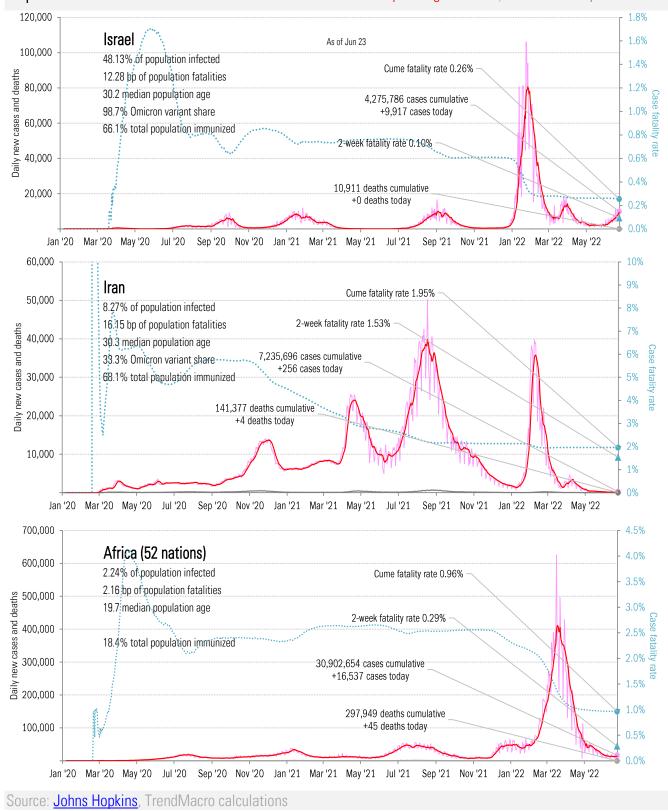


Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily

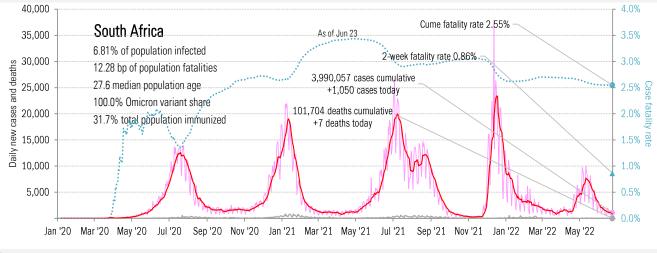


Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations