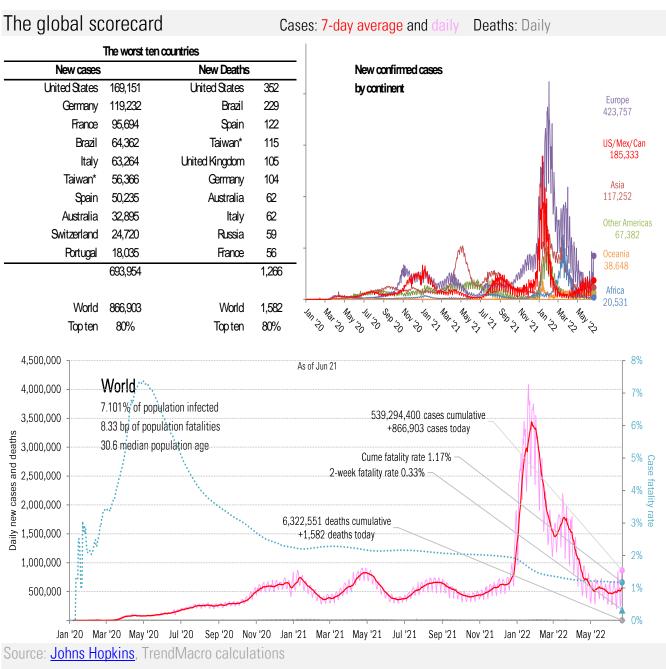


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

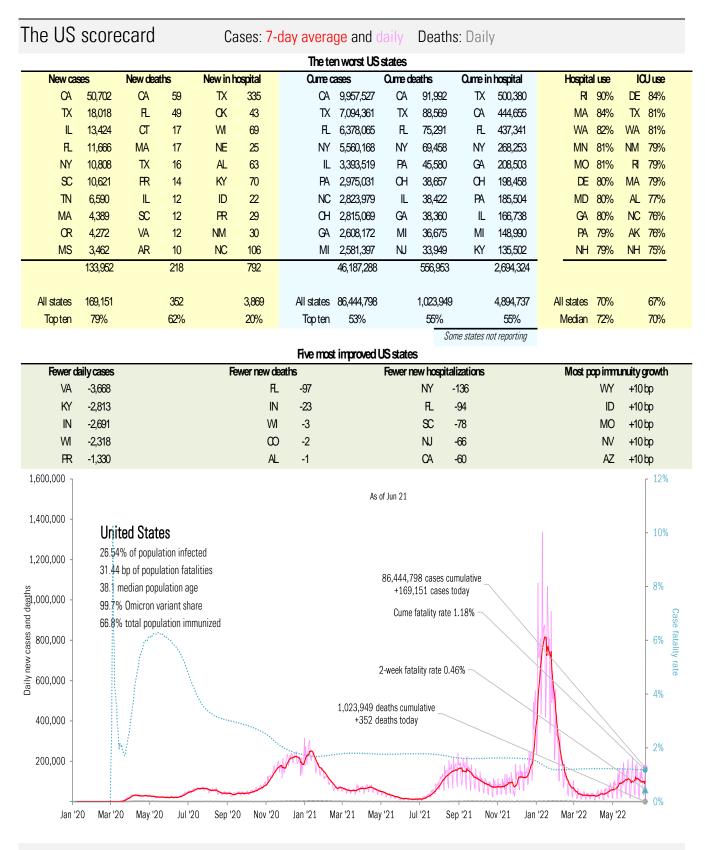
Data Insights: Covid-2019 Monitor

Wednesday, June 22, 2022



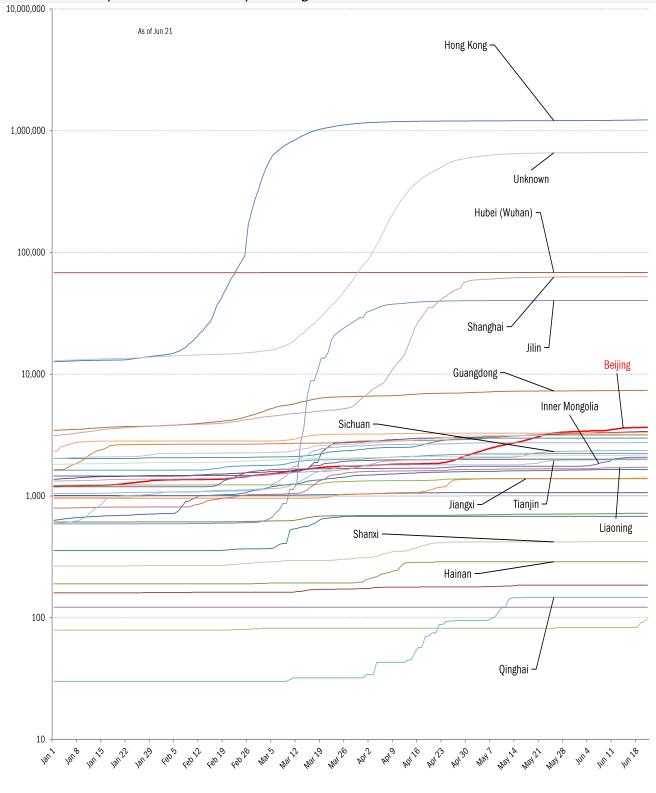
For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

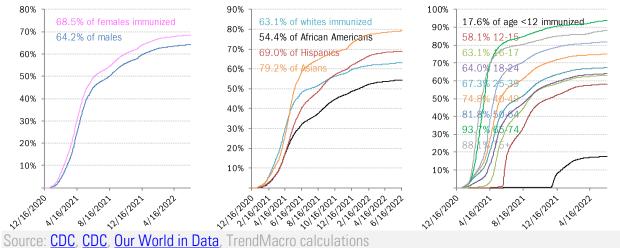
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*



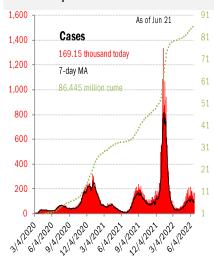
Rolling out the vaccines in the US and the world												
Administered		Cumulative						To	day	Immunity	Full	Partial
Doses		607,818,435						+0.292	million	US	66.8%	78.1%
of which boosters		106,058,896						+0.073	million	UK	73.4%	78.5%
		One dose		% Pop	lmm	nune	% рор	% pop New immune toda		y France	78.4%	80.7%
Total population		267,065,137		80%	22	<u>8 768 677</u>	68%	10 0/11	n منالنص	Spain	86.7%	88.2%
Age 12 to 17		17,865,917		71%	1	The C	DC did	not	on	Germany	76.9%	77.0%
Age 18 to	64	179,337,039		88%	15	undate	vaccin	vaccination dat		ltaly	79.4%	84.1%
Age 65 and over		59,261,185		100%	5	· ·	today.		on		83.9%	86.6%
L&L						touay.				Israel	66.1%	72.2%
3%										Canada	82.6%	86.1%
		State		Best						Japan	81.1%	82.3%
Moderna 38%				Dest						Africa	18.3%	23.7%
30%	Pfizer	At least partial immunity		Midd						India	64.8%	72.8%
	59%	as % population		IVIIUUI	е					Brazil	78.6%	86.2%
		Full immunity		10/						China	87.1%	89.4%
AK		as % po		Wors	it.					Global data diff		rces, timing
70.2%		"Immunity" = two doses				WI	As of Jun 16				ME	
62.9%						72.3%					91.5%	
						66.0%					80.3%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	81.4%	62.1%	65.7%	66.0%	75.5%	76.4%	67.4%		90.9%	94.3%	89.2%	
	73.1%	55.8%	57.2%	55.9%	69.6%	69.1%	60.6%		77.6%	81.8%	71.3%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	78.4%	75.9%	58.5%	77.5%	68.3%	62.5%	63.6%	85.8%	91.2%	95.0%		
	70.1%	61.4%	51.3%	62.4%	62.4%	56.3%	58.7%	69.4%	76.3%	79.8%		
	CA	UT	CO	NE	M0	KY	WV	VA	MD	СТ	RI	
	82.7%	72.5%	79.9%	70.7%	66.6%	66.6%	65.4%	86.4%	87.2%	95.0%	95.0%	
	72.8%	64.6%	70.8%	64.0%	56.6%	57.8%	58.0%	73.9%	76.3%	80.0%	83.6%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		74.0%	88.7%	72.9%	67.3%	62.6%	85.5%	68.2%	95.0%	83.9%		
		62.3%	71.8%	62.5%	54.9%	54.9%	62.3%	57.5%	75.9%	69.9%		
				0K	LA	MS	AL	GA				
				71.7%	61.4%	60.0%	63.1%	65.9%				
HI				57.8%	53.8%	52.2%	51.5%	55.3%				
88.0%				ТΧ					FL		PR	
78.8%				74.1%					80.0%		95.0%	
				62.1%					67.5%		83.5%	

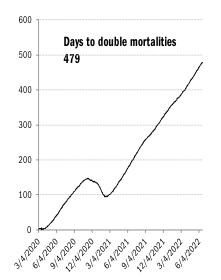
Rolling out the vaccines in the US and the world

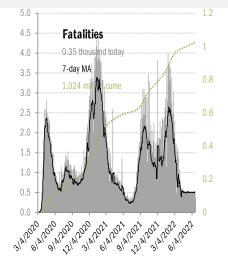
The demographics of US vaccination



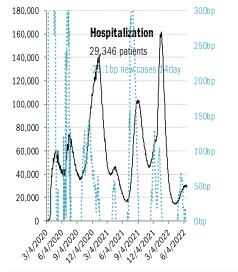
US deep-dive

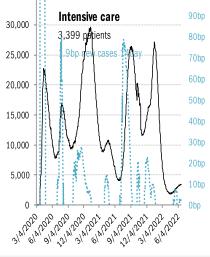




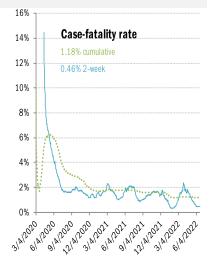




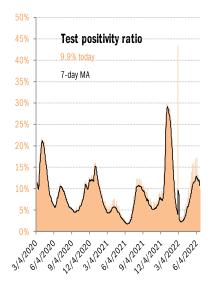


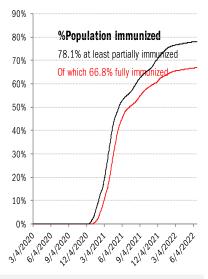


100bp



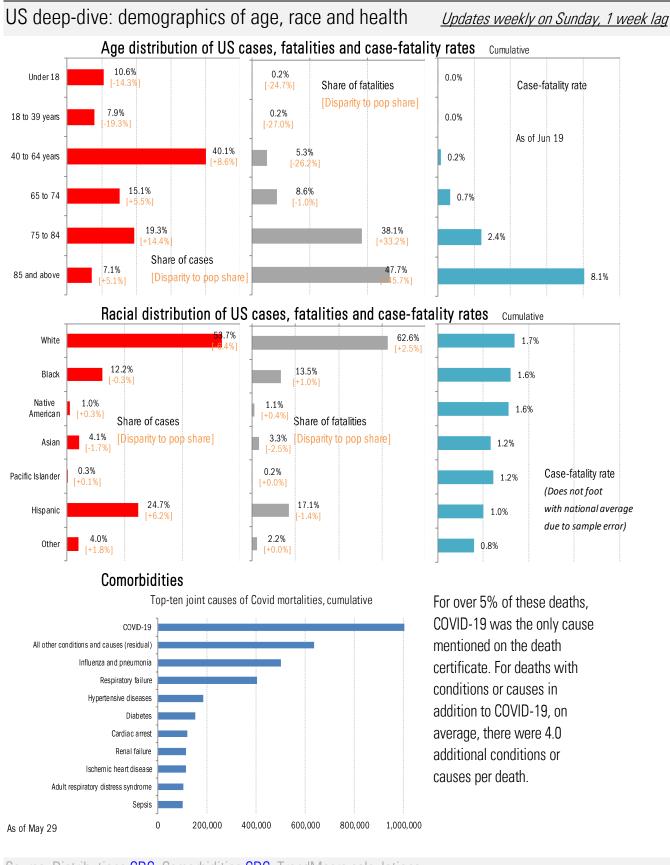
National and state-by-state data do not line up because of different sources





Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

35,000



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

Facebook's Audit Director AND Marketing Leads Are

Former Pfizer Directors.

Natalie Winters *National Pulse* January 21, 2022

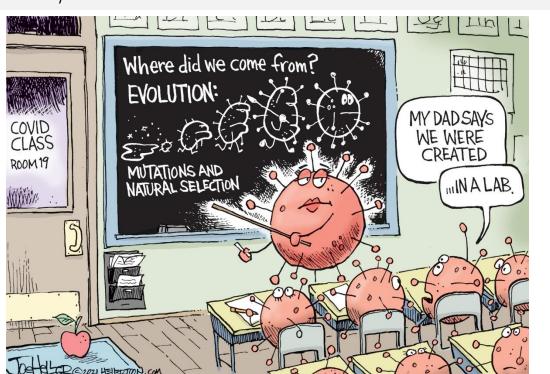
Mayim Bialik says getting COVID-19 was 'no joke,' feels regret for going out maskless

Edward Segarra *USA Today* June 21, 2022

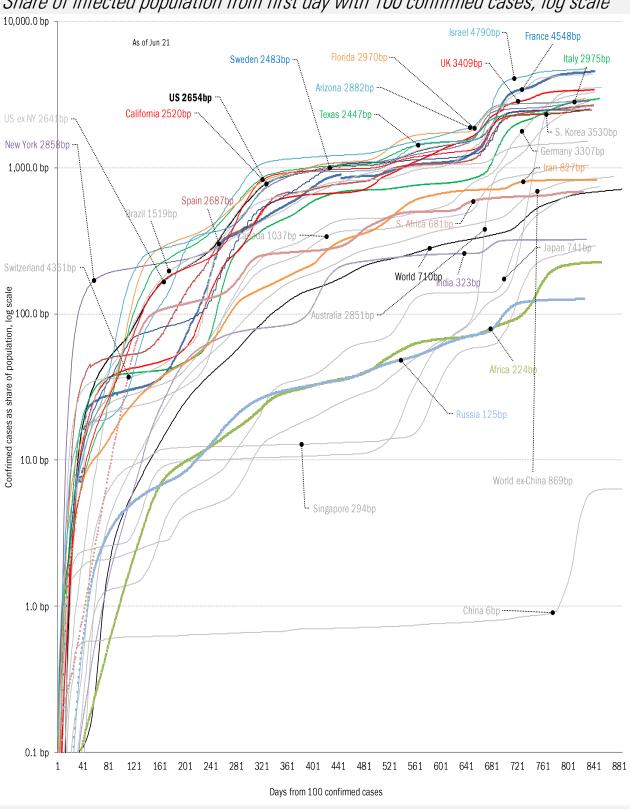
Watch: Medical Experts Mock the Idea of Wearing Masks to Stop Viruses Prior to Covid-19 Pandemic

Kyle Becker *Becker News* June 14, 2022

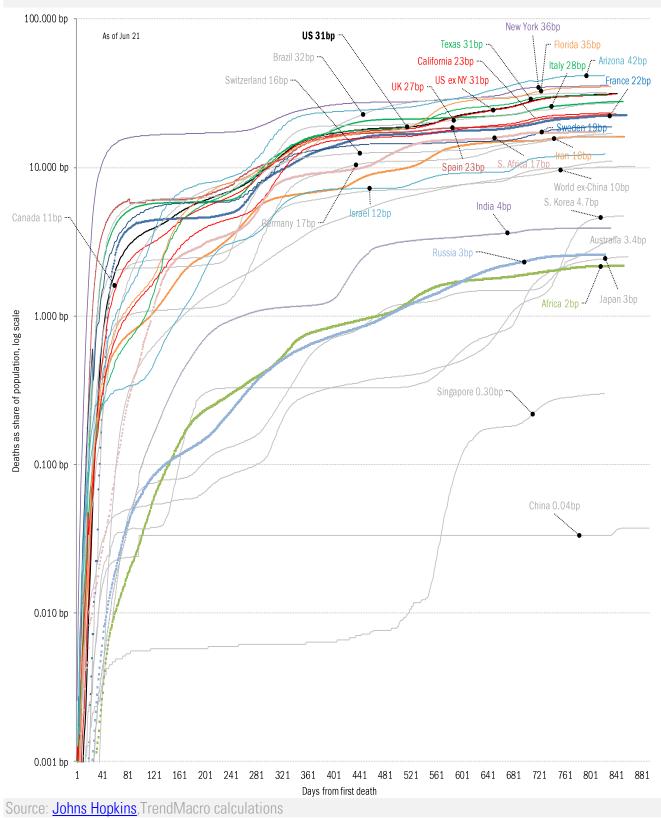
Meme of the day



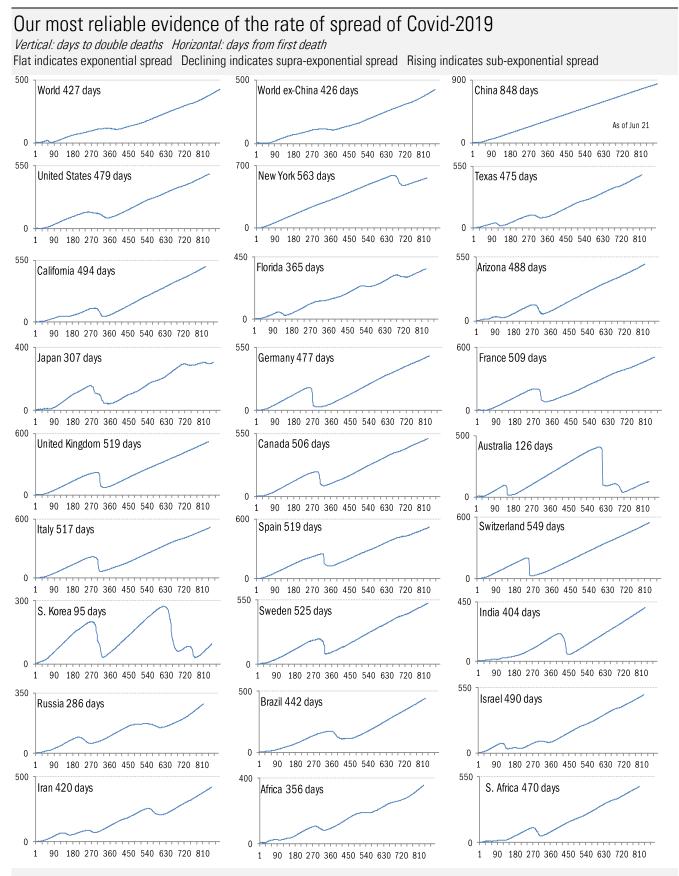
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



14-day trajectory in new cases

14-day moving average, last 14 days Most recent value displayed • High • Low
Downward trajectory Five best Upward trajectory Five worst



14-day trajectory in test-positivity ratio

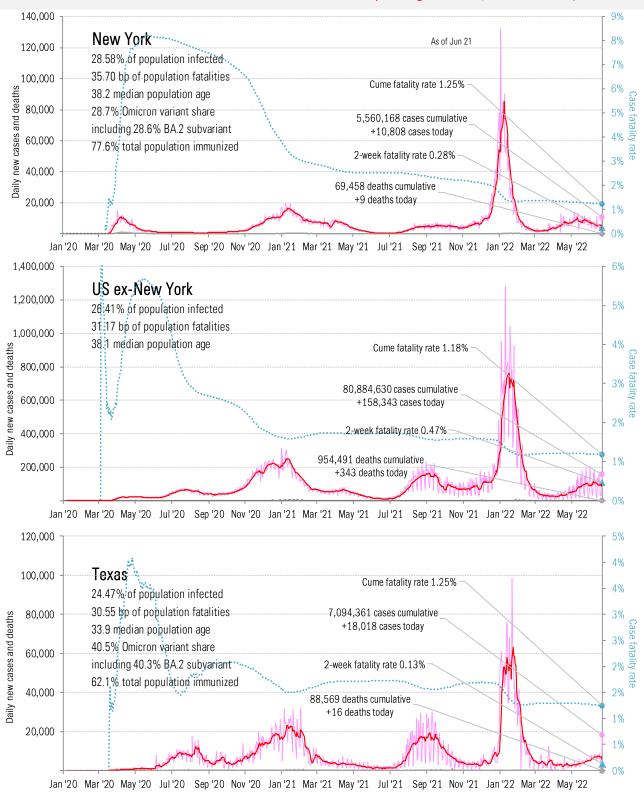
14-day moving average, last 14 days Most recent value displayed • High • Low
Downward trajectory Five best Upward trajectory Five worst



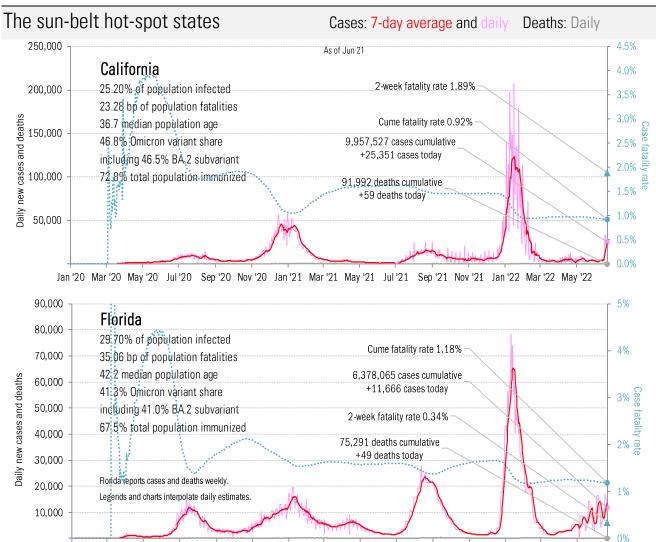
Source: Covid Act Now, TrendMacro calculations

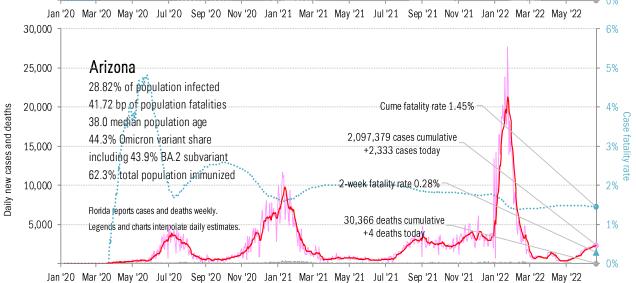
From Ground Zero to the Rio Grande

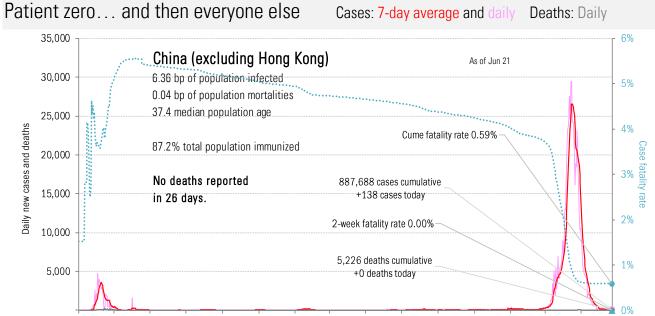
Cases: 7-day average and daily Deaths: Daily



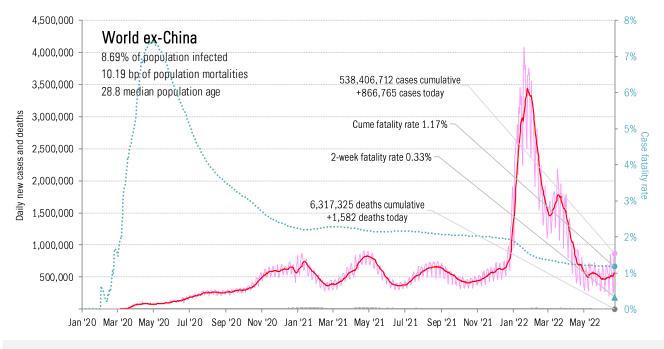
Source: Johns Hopkins, TrendMacro calculations



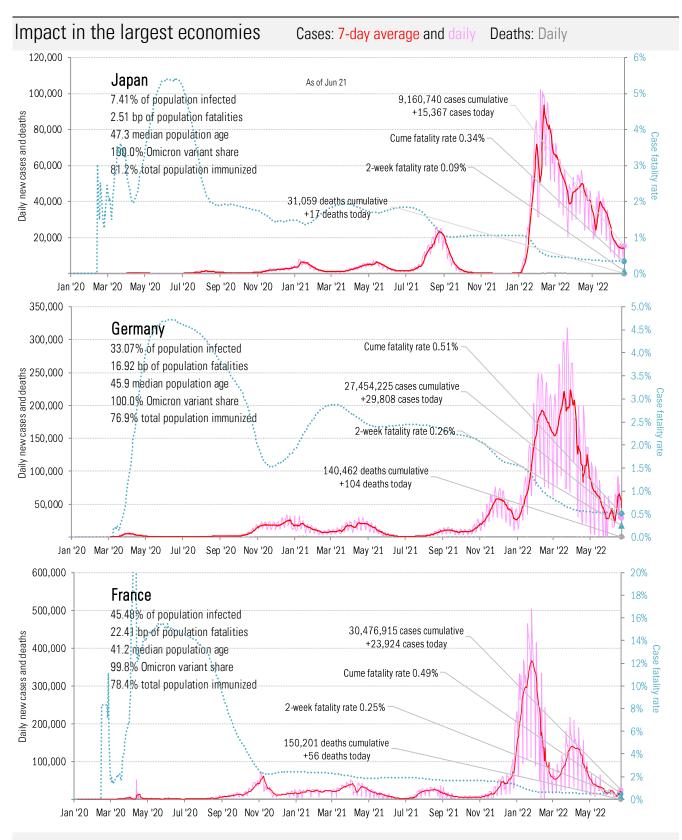




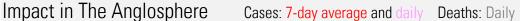
Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22

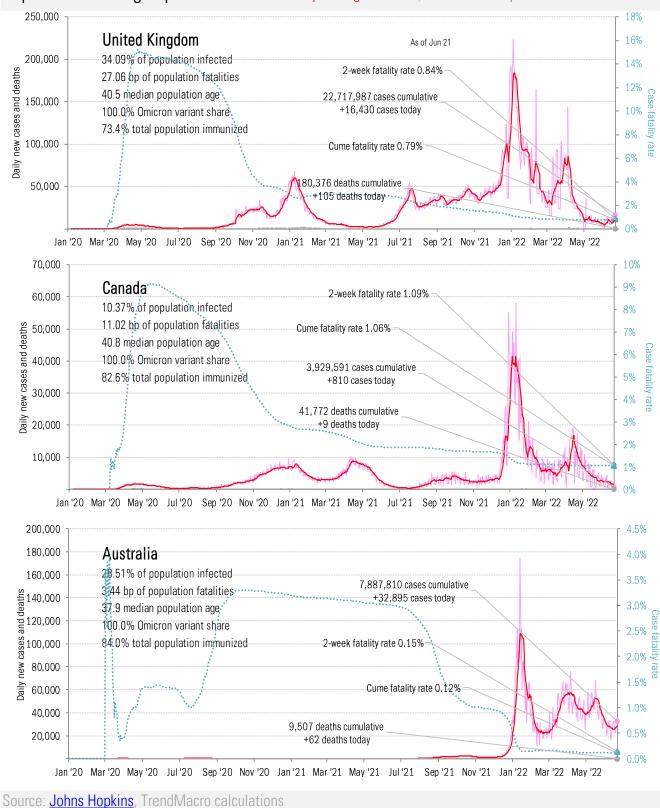


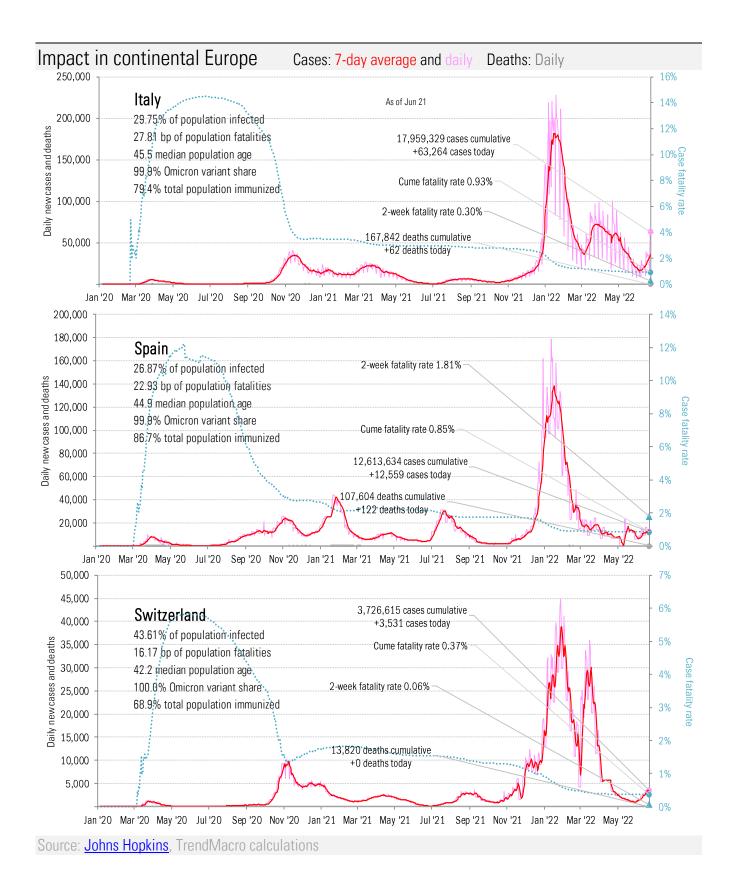
Source: Johns Hopkins, TrendMacro calculations

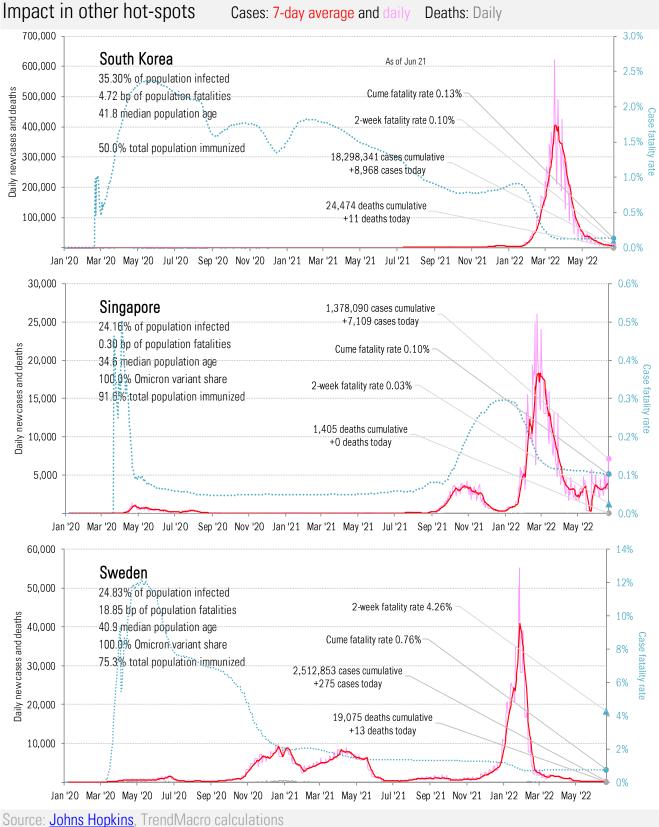


Source: Johns Hopkins, TrendMacro calculations

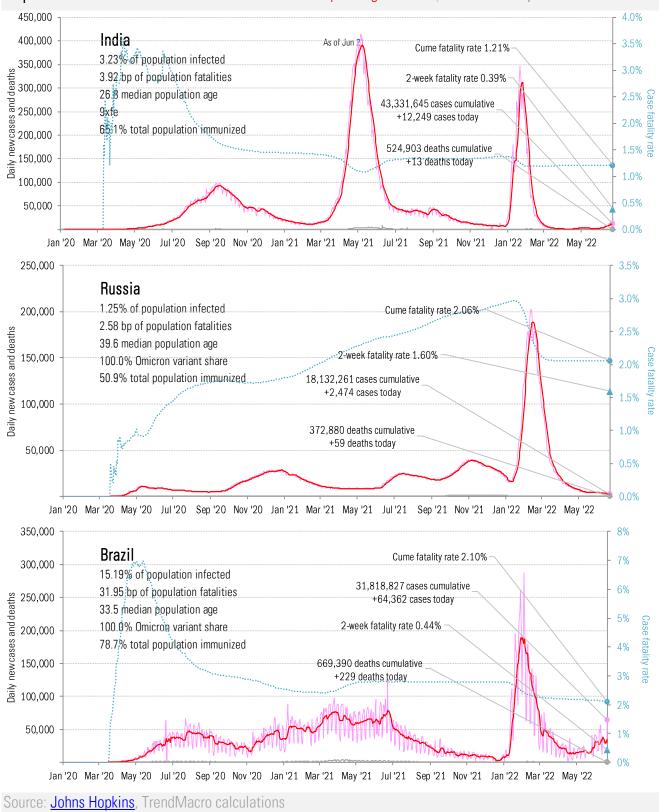


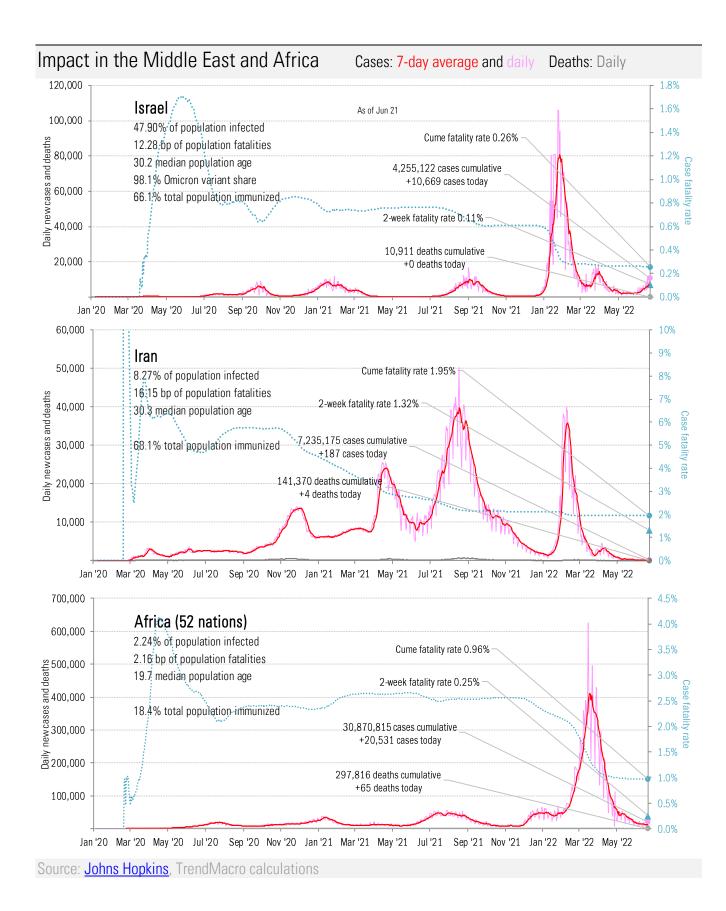


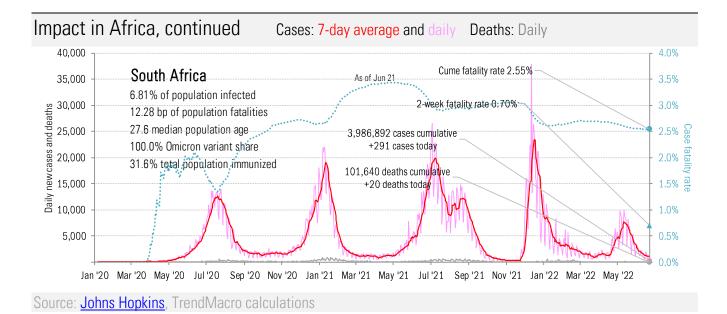




Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







TrendMacro Data Insights: Covid-2019 Monitor