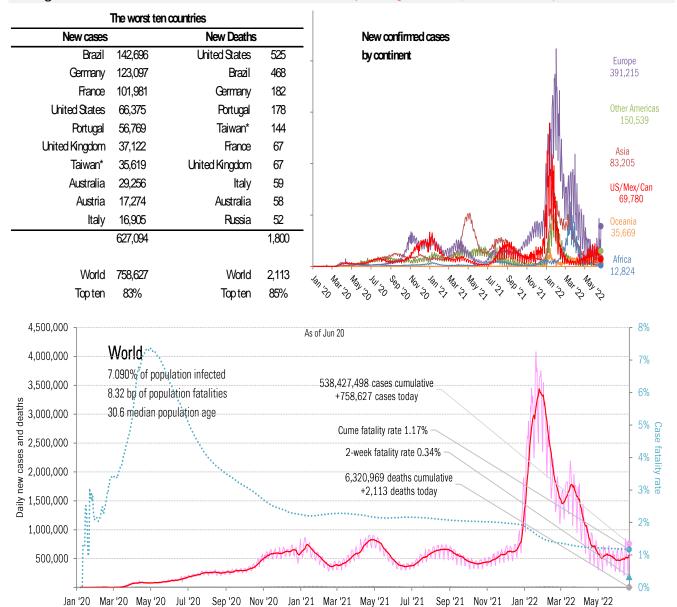


Data Insights: Covid-2019 Monitor

Tuesday, June 21, 2022

The global scorecard

Cases: 7-day average and daily Deaths: Daily



For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Source: Johns Hopkins, TrendMacro calculations

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

erage and daily	Deaths: Daily
١	rage and daily

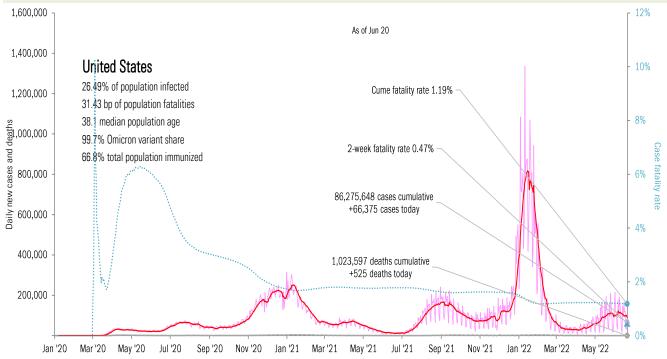
The d			LIC	ctates
mai	ron	WITST	15	CTATE:

The tot Water de delice														
New cases	New dea	eaths	New in h	nospital	Qume o	ases	Cume de	eaths	Cume in	hospital	Hospita	luse	IC	Uuse
FL 13,0	32 IN	23	TX	320	CA	9,906,825	CA	91,933	TX	500,032	RI	92%	TX	86%
CA 12,0	33 FL	21	IL	184	TX	7,076,343	TX	88,553	CA	444,246	MA	86%	R	84%
US stat	e case and		GA	149	FL.	6,366,399	FL.	75,242	FL.	436,764	MN	84%	DE	84%
	data distort		VA	119	NY	5,549,360	NY	69,449	NY	268,081	WA	83%	MA	82%
today d			AL	68	IL	3,380,095	PA	45,580	GA	208,497	DE	82%	ND	82%
weeker	d delays.		MA	102	PA	2,975,031	СH	38,657	СH	198,339	GA	82%	WA	82%
AL 3,19	6 WI	4	AZ	105	NC	2,823,979	IL	38,410	PA	185,384	W	81%	VT	80%
OO 3,16	4 RI	3	CA	443	ан	2,815,069	GA	38,360	IL	166,684	MO	81%	AL	80%
TX 2,93	6 LA	2	MS	33	GA	2,608,172	MI	36,675	MI	148,930	MD	81%	AK	79%
IN 2,69	1 VA	2	NJ	110	MI	2,581,397	NJ	33,939	KY	135,476	O R	80%	NC	78%
54,6	30	84		1,633		46,082,670		556,798		2,692,433				
All states 66,3	7 5	525		4,081	All states	86,275,648		1,023,597		4,891,527	All states	70%		67%
Topten 829	, 0	16%		40%	Topten	53%		55%		55%	Median	75%		73%

Some states not reporting

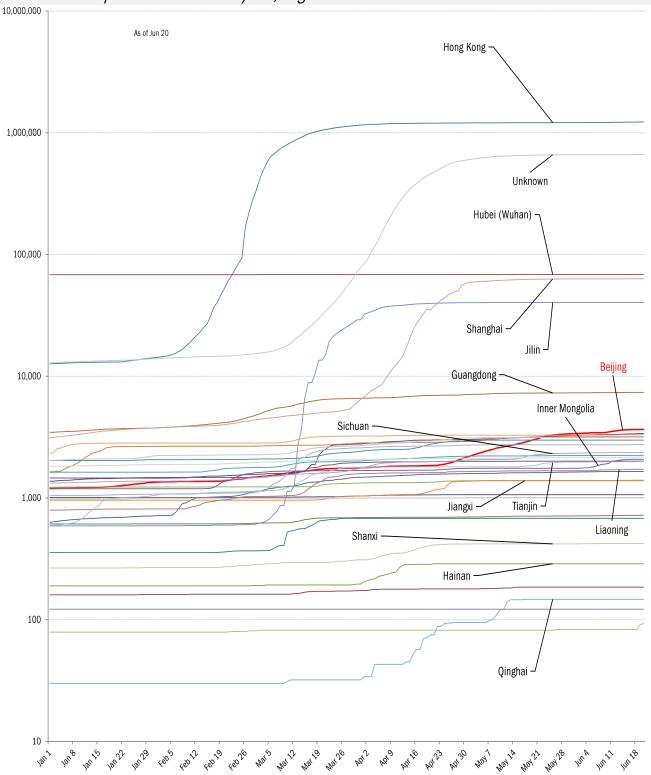
Five most improved US states

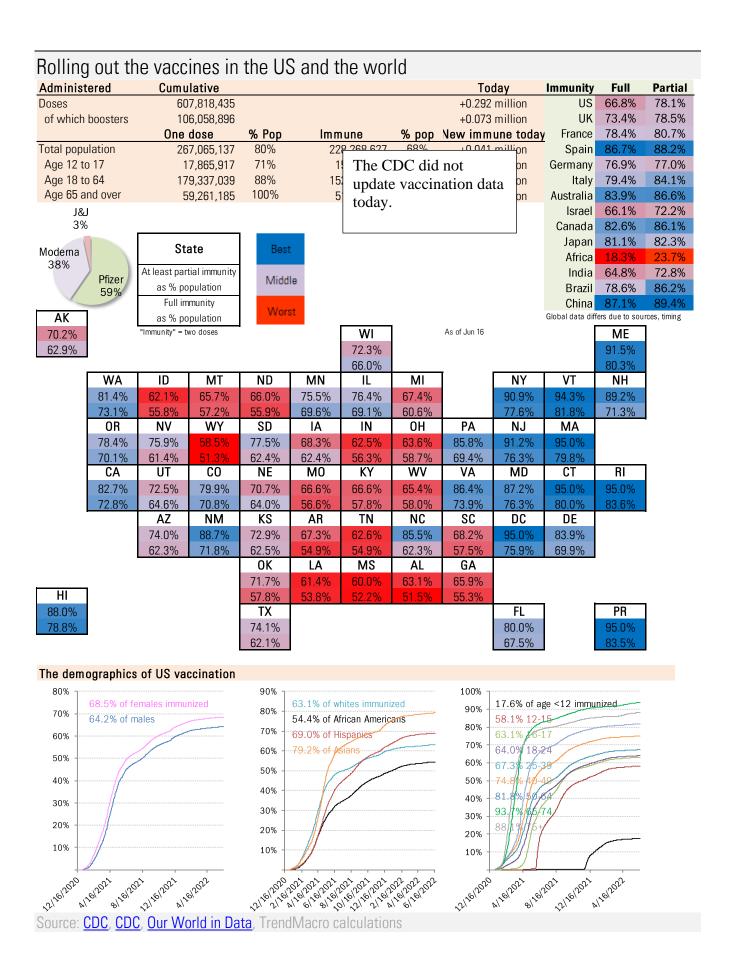
Fewer daily cases Fewer new deaths Fewer new hospitalizations Most pop immunuity growth FR -4,271 FL -103 NY -132 WY +10 bp NJ -939 NY -13 SC -57 ID +10 bp TX -536 TX -12 FL -47 MO +10 bp AR -324 AR -7 MI -27 NV +10 bp NY -159 FR -1 MO -27 AZ +10 bp	The flat in protect of dates						
NJ -939	Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most pop immunuity growth			
TX -536 TX -12 FL -47 MO +10 bp AR -324 AR -7 MI -27 NV +10 bp	PR -4,271	FL -103	NY -132	WY +10 bp			
AR -324 AR -7 MI -27 NV +10 bp	NJ -939	NY -13	SC -57	ID +10 bp			
	TX -536	TX -12	FL -47	MO +10 bp			
NY -159 PR -1 MO -27 AZ +10 bp	AR -324	AR -7	MI -27	NV +10 bp			
	NY -159	FR -1	MO -27	AZ +10 bp			

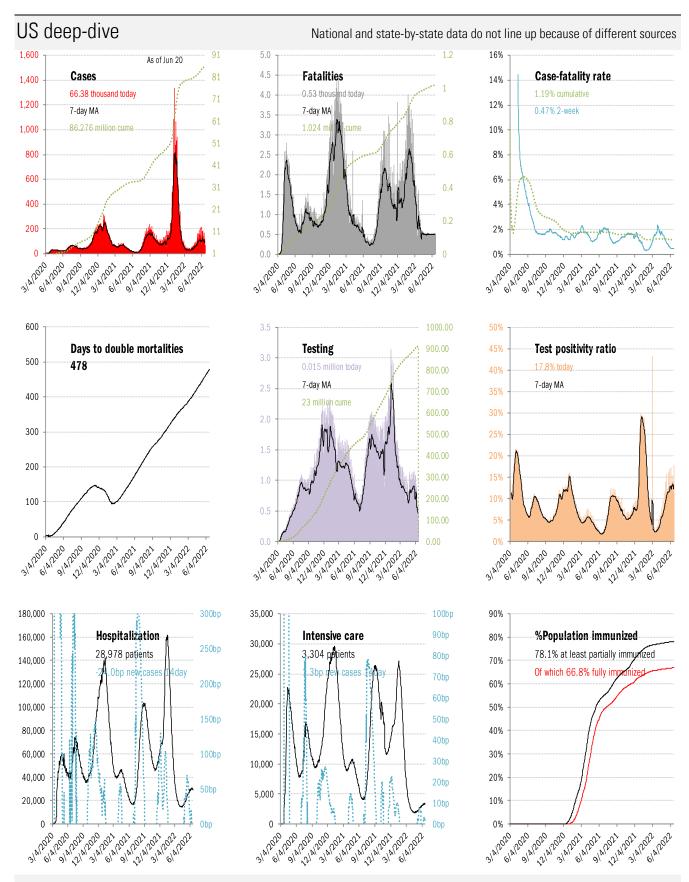


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves Cumulative reported cases this year, log scale: flat line indicates "zero Covid"



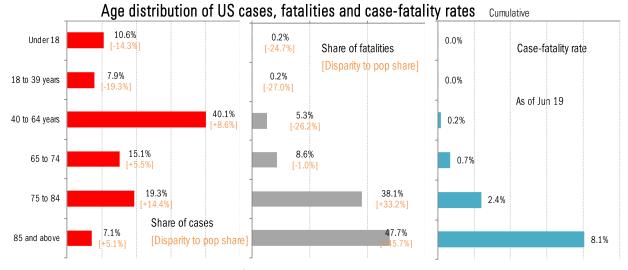


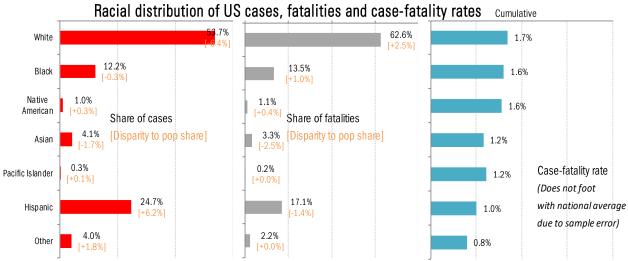


Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

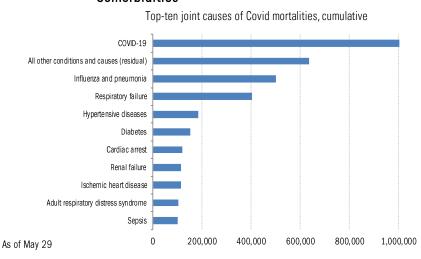
US deep-dive: demographics of age, race and health

Updates weekly on Sunday, 1 week lag





Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

Undoing the Covid 'Taxpayer Heist'

Wall Street Journal June 20, 2022

<u>Covid-19 vaccination BNT162b2 temporarily impairs</u> <u>semen concentration and total motile count among</u> <u>semen donors</u>

Itai Gat *Andrology* June 17, 2022

Covid Cases Surge, but Deaths Stay Near Lows

Benjamin Mueller *New York Times* June 20, 2022

Fact Sheet on WMD Threat Reduction Efforts with Ukraine, Russia and Other Former Soviet Union Countries

US Department of Defense June 9, 2022

Rand Paul Presses Dr. Fauci on COVID Booster Shots
For Children, Graft at NIH

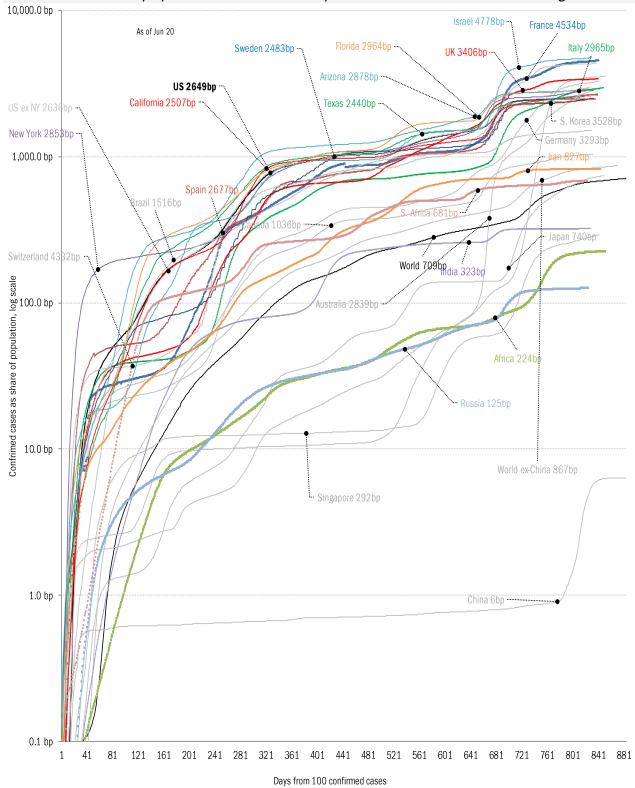
Debra Heine *American Greatness* June 16, 2022

Meme of the day

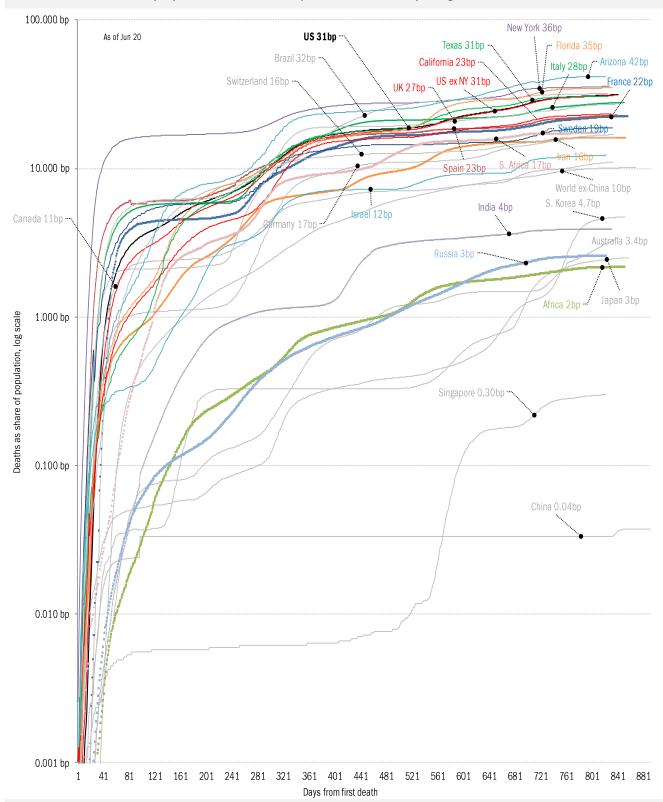


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



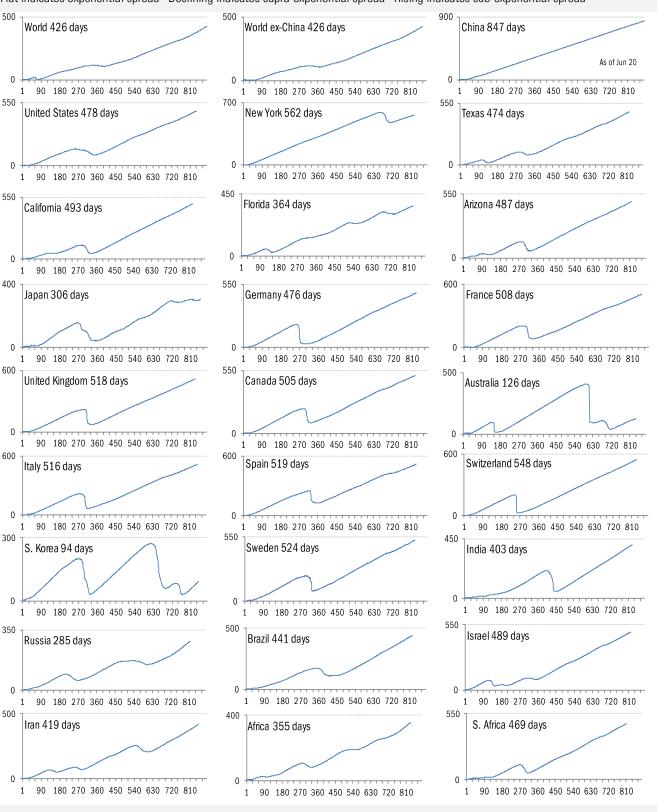
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



14-day trajectory in new cases 14-day moving average, last 14 days Most recent value displayed • High • Low Upward trajectory ■ Five worst ■ Downward trajectory ■ Five best ■ US 128,207 AK 317 AL 1,248 AR 673 AZ 2,181 CA 9,068 CO 2,920 CT 617 DC 294 DE 426 FL 10,662 GA 2,726 HT1,045 IA 576 ID 854 IL 4,129 IN 2,261 KS 779 KY 1,864 LA 1,155 MA 1,860 MD 1,777 ME 314 MI 3,425 MN 2,082 MO 3,194 MS 878 MT 1,903 NC 6,894 ND 272 NE 508 NH 234 N) 2,885 NM 1,037 NV 1,255 NY 4,884 OH 2,373 OK 1,695 OR 1,543 PA 18,401 PR 3,372 RN 377 SC 1,485 SD 139 TN 1,709 TX 6,481 UT 962 VA 2,572 VT 831 Ŵ1,612 WA 5,660 Ŵ 567 WY 1,229 25 of 52 states & territories in two-week downtrends As of Jun 20

TrendMacro Data Insights: Covid-2019 Monitor



