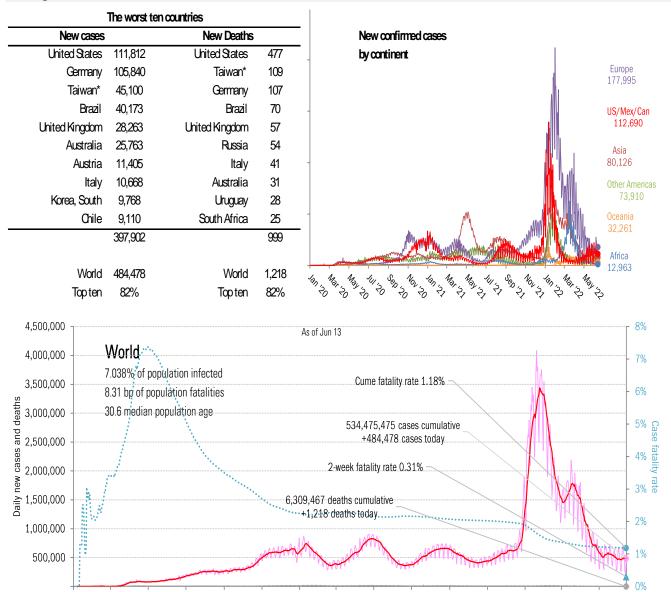


Data Insights: Covid-2019 Monitor

Tuesday, June 14, 2022

The global scorecard

Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22

The US scorecard	Cases: 7-day average and daily	Deaths: Daily
------------------	--------------------------------	---------------

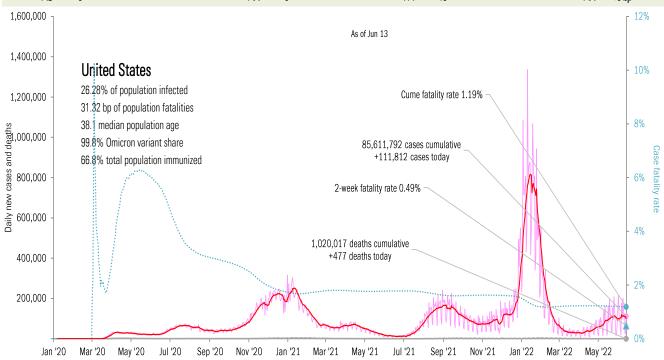
Tho :	ton	word	I IS states
ш	1641	WIN	LISSIAIRS

New ca	ses	New dear	ths	New in h	ospital	Qume o	ases	Cume de	eaths	Qume in	hospital	Hospita	luse	IC	Uuse
CA	13,183	FL.	33	TX	326	CA	9,803,246	CA	91,713	TX	498,065	R	92%	R	86%
NY	11,486	IL	31	CA	473	TX	7,034,854	TX	88,475	CA	441,020	MA	86%	WA	82%
IL	8,663	MA	28	GA	140	FL.	6,275,148	FL.	75,017	FL.	432,819	MN	85%	DE	82%
FL.	8,190	NY	27	NC	125	NY	5,520,993	NY	69,299	NY	266,254	WA	84%	ND	82%
TX	7,706	IN	20	MO	83	IL	3,361,646	PA	45,413	GA	210,876	GA	82%	NM	81%
VA	6,846	CA	17	LA	72	PA	2,956,361	ан	38,657	СH	197,405	W	81%	MA	81%
WA	6,415	O R	14	NV	61	NC	2,799,515	IL	38,320	PA	184,393	MO	81%	TX	81%
∞	5,431	WA	10	MA	108	СH	2,798,900	GA	38,290	IL	165,449	NH	79%	AK	80%
MA	4,326	∞	7	SC	67	GA	2,588,857	MI	36,538	MI	148,183	DE	79%	NC	78%
W	3,992	MD	7	W	72	MI	2,565,819	NJ	33,859	KY	134,948	NY	78%	AL	78%
	76,238		194		1,527		45,705,339		555,581		2,679,412				
All states	111,812		477		4,103	All states	85,611,792		1,020,017		4,865,382	All states	70%		67%
Topten	68%		41%		37%	Top ten	53%		55%		55%	Median	74%		71%

Some states not reporting

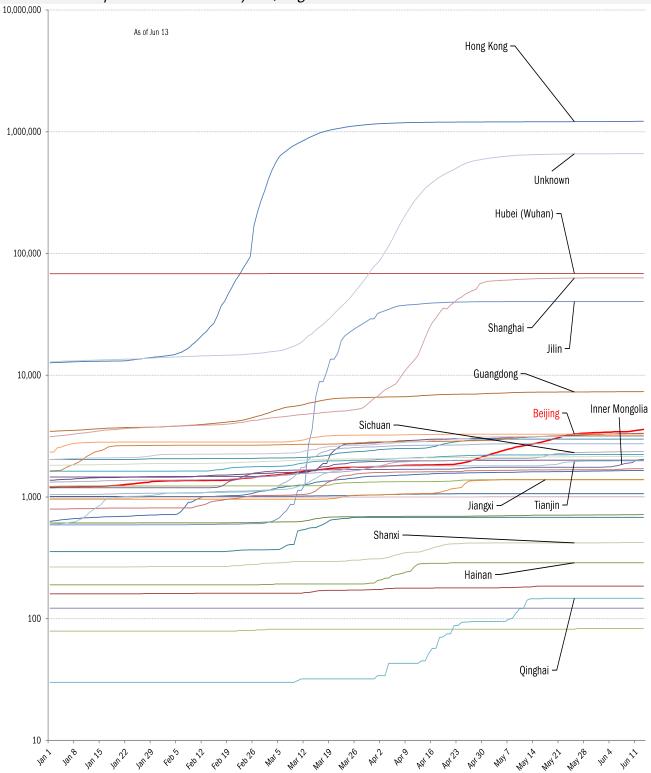
Five most improved US states

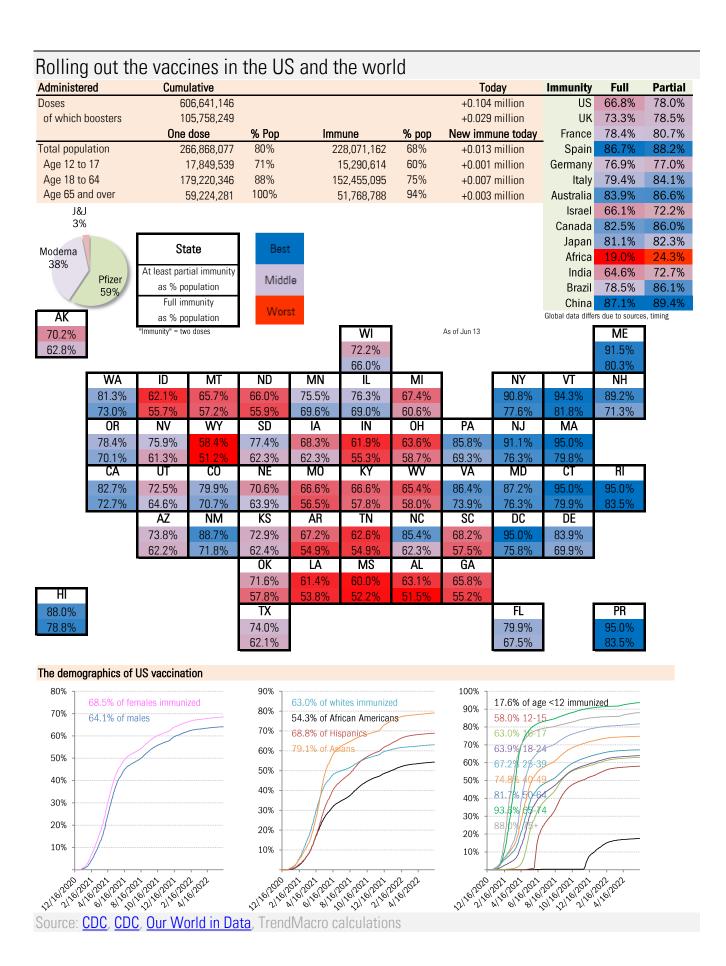
The max imposed obtained								
Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most pop immunuity growth					
PR -1,609	FL -65	FL -95	KY +10 bp					
NJ -1,249	NM -10	OO -38	TX +10 bp					
AR -117	AR -9	WA -27	AK +0 bp					
AK 0	PR -3	NJ -23	AL +0 bp					
AS 0	AK 0	PA -19	AR +0 bp					

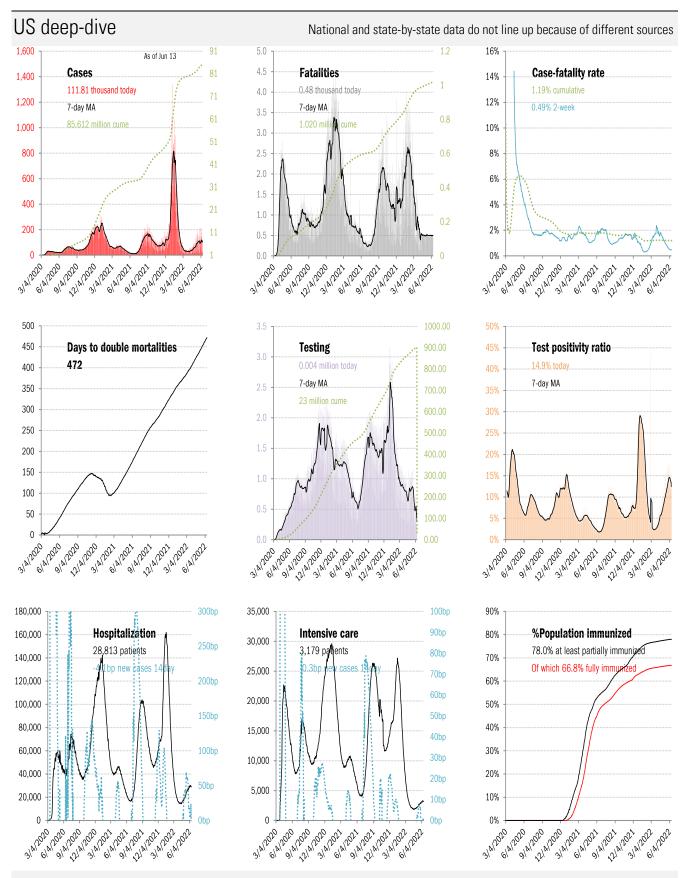


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves Cumulative reported cases this year, log scale: flat line indicates "zero Covid"



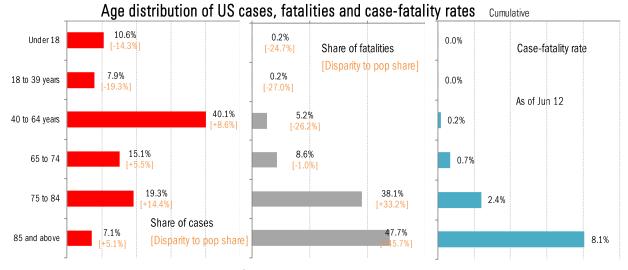


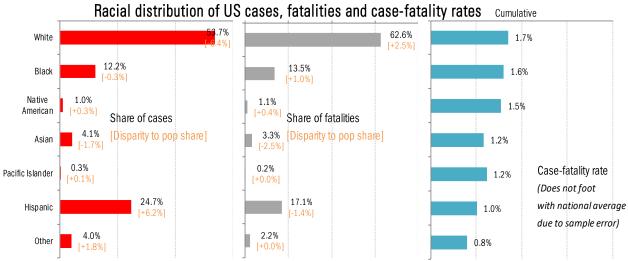


Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

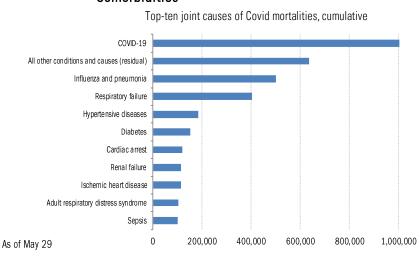
US deep-dive: demographics of age, race and health

Updates weekly on Sunday, 1 week lag





Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

URGENT: OMG the Pfizer data for kids under 5

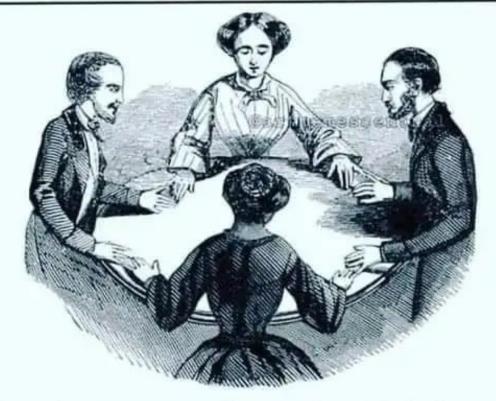
Alex Berenson Unreported Truths June 13, 2022

Germany's Bundestag Expert Committee Draft Report Finds No Evidence that Lockdowns Did Anything

Eugyppius Global Research June 9, 2022

Meme of the day

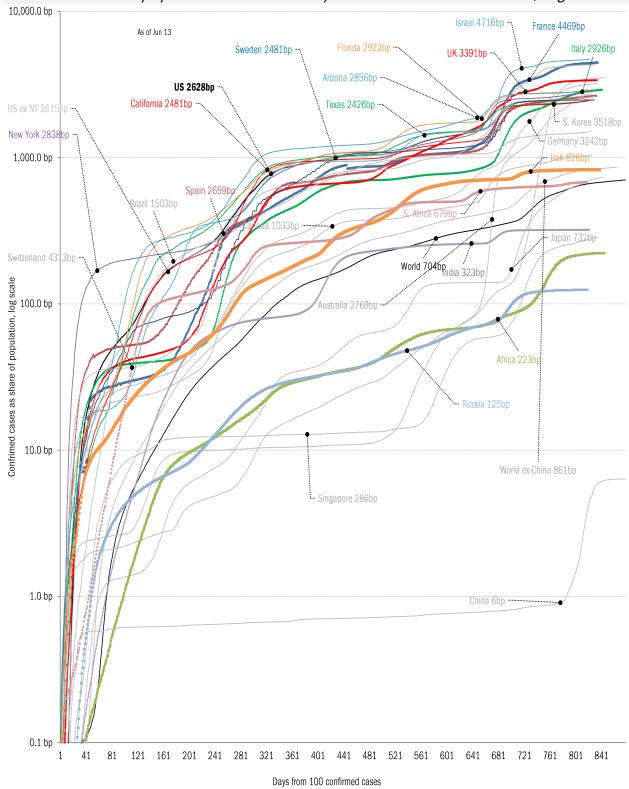
Zoom meetings are just modern seances



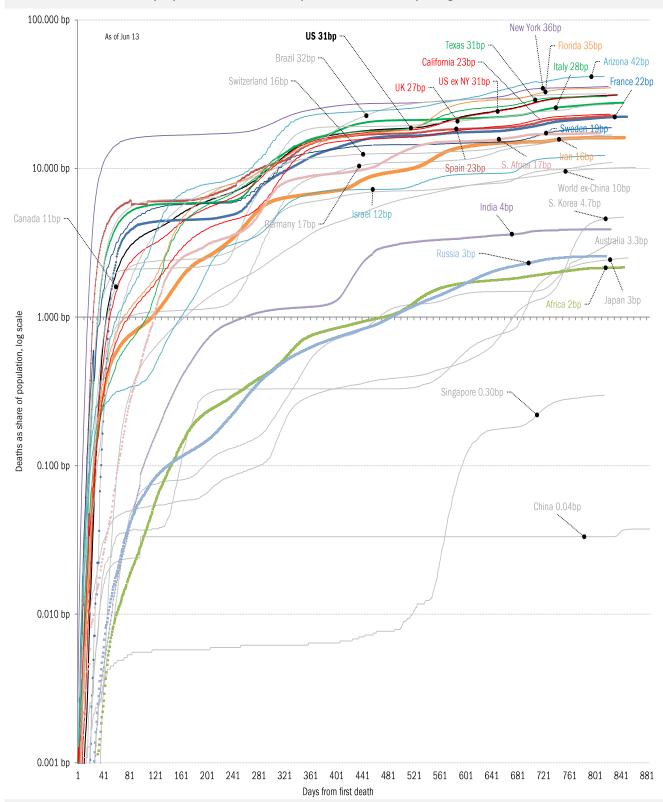
- "There's someone who wants to join us."
- "Elizabeth, are you there?"
 "We can't hear you."
- "Can you hear us?"

Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



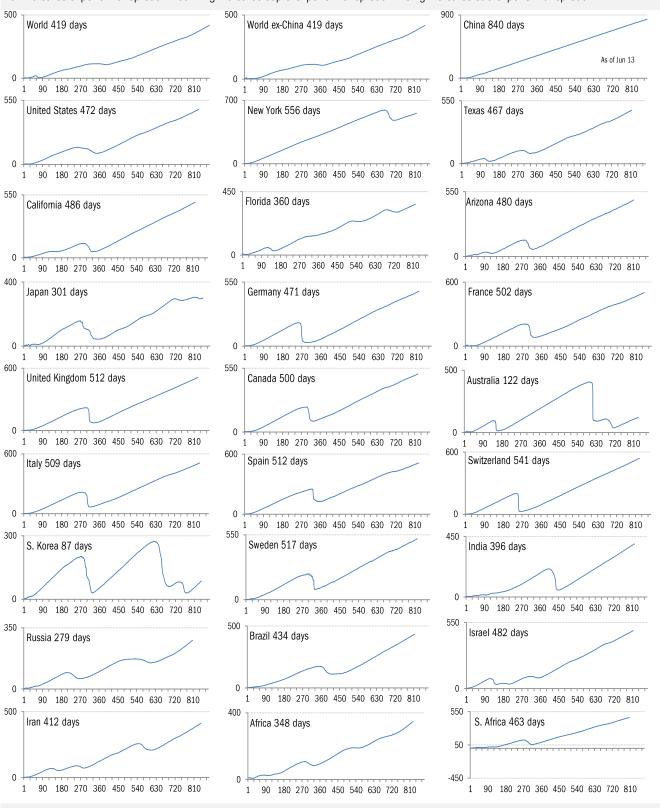
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

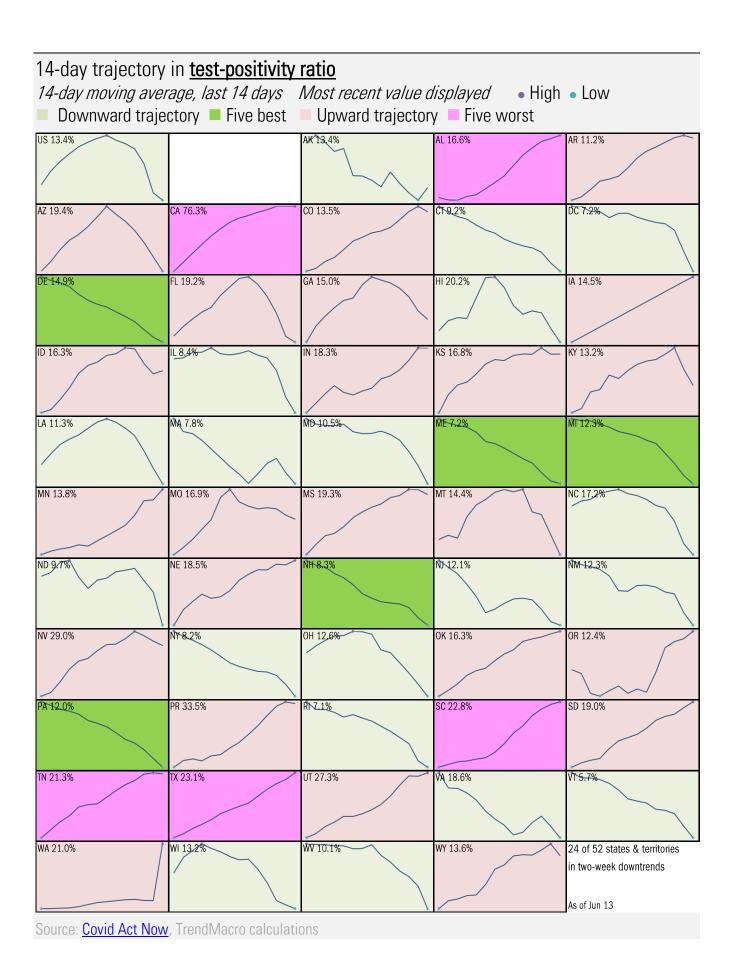


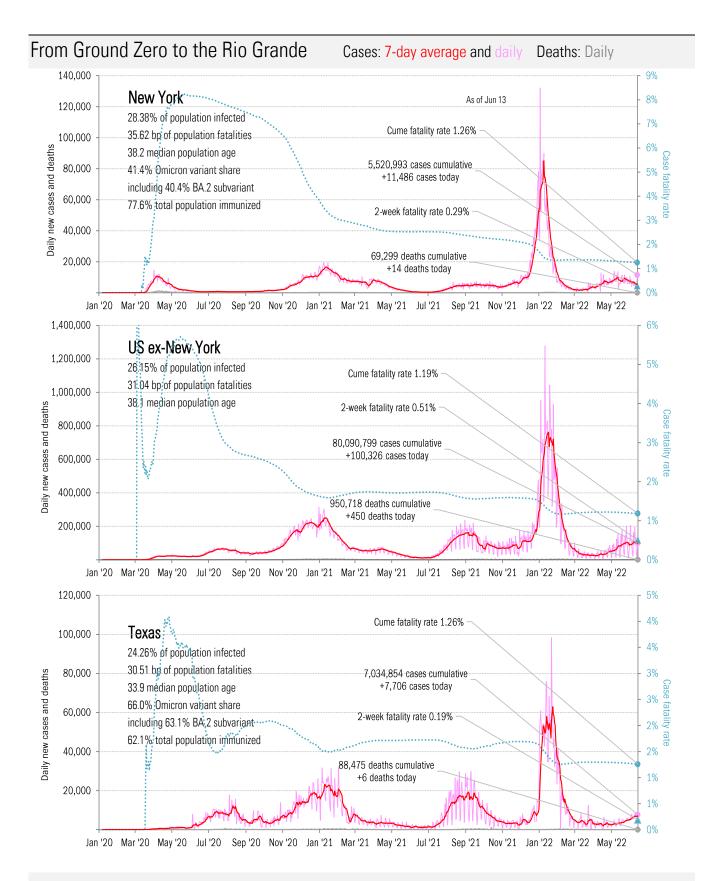
14-day trajectory in new cases 14-day moving average, last 14 days Most recent value displayed • High • Low Downward trajectory Five best Upward trajectory ■ Five worst US 175,101 AR 527 AZ 1,947 CO 3,108 CA 6,189 DC/319 CT 676 GA 2,475 DE 438 FL 10,829 HV1,149 IA 603 ID 853 L**4**,517 IN 2,913 KS 3,155 KY 2,009 MI 9,503 LA 1,065 MA 2,114 MD 2,202 ME 329 MO 3,608 MN 2,264 MS 615 MT 1,537 NC 25,674 NJ 3,195 NM 848 ND 137 NE 413 WH 421 NV 3,477 NY 6,645 OH 12,922 OK 1,402 OR 1,482 PA 19,836 PR 3,521 Ř**1√4**41 SC 5,386 SD 469 TN 1,561 TX 6,668 UT 1,017 VA 2,814 VT 541 WA 7,375 Ŵl 1,810 WV 567 WY 197 18 of 52 states & territories

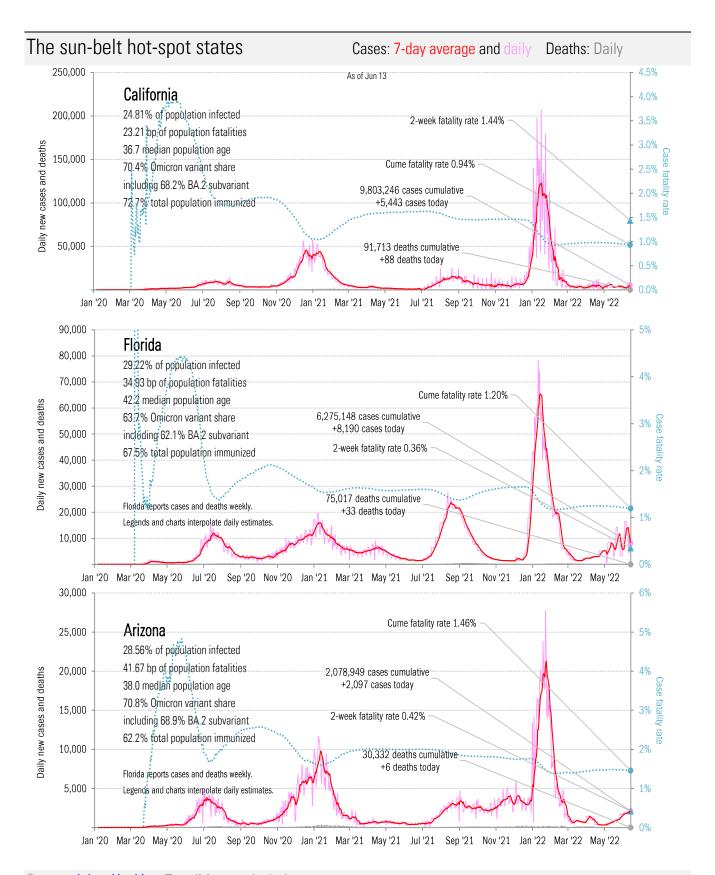
Source: Johns Hopkins, TrendMacro calculations

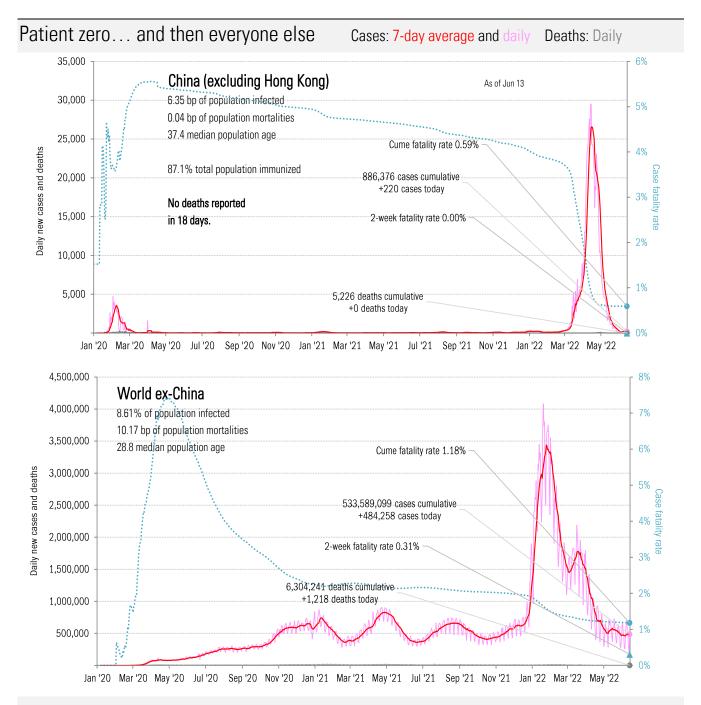
in two-week downtrends

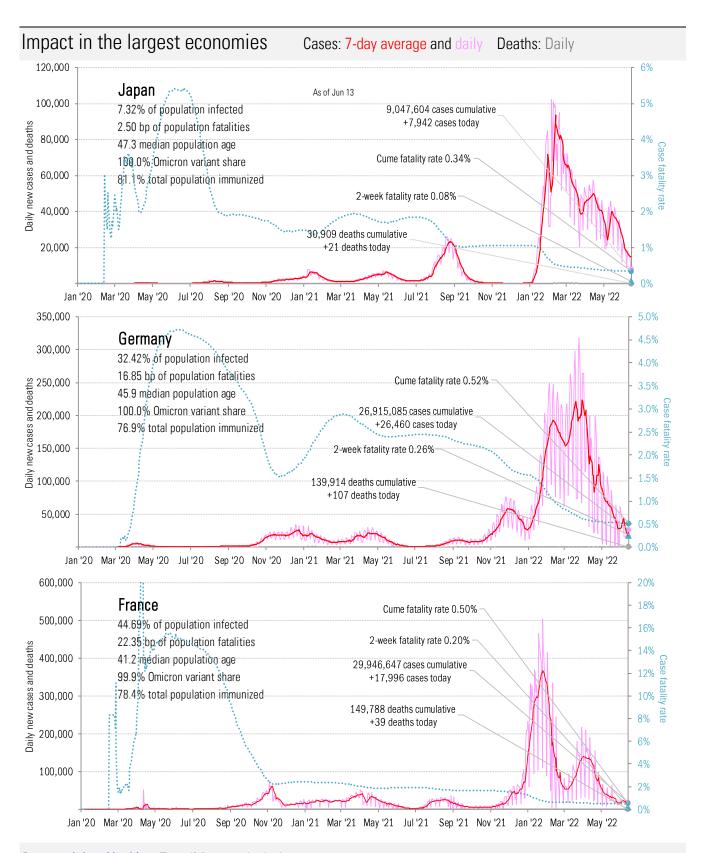
As of Jun 13

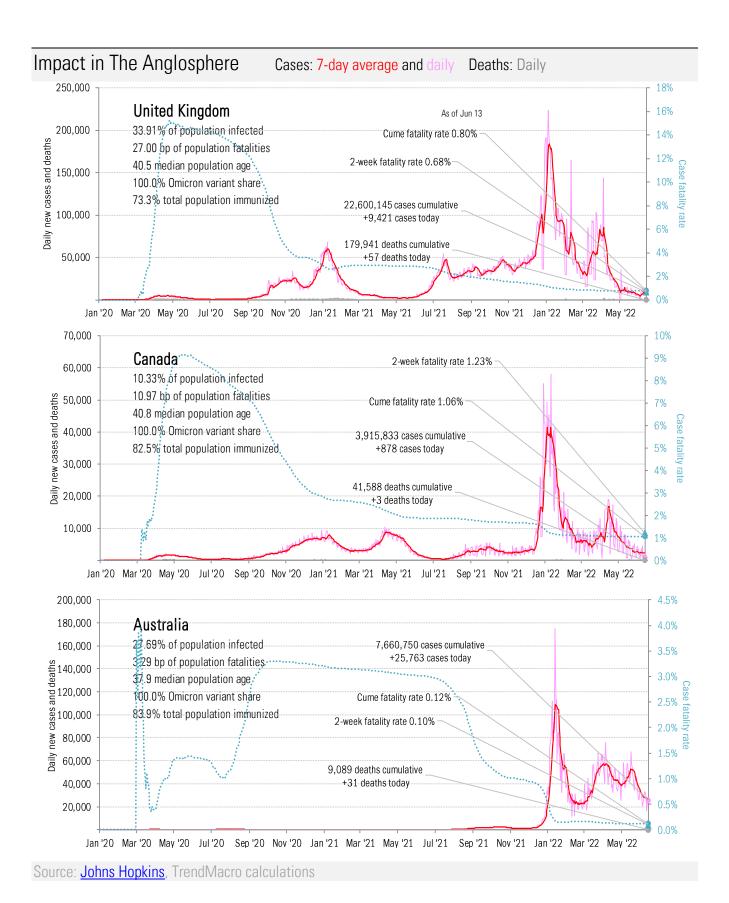












TrendMacro Data Insights: Covid-2019 Monitor

