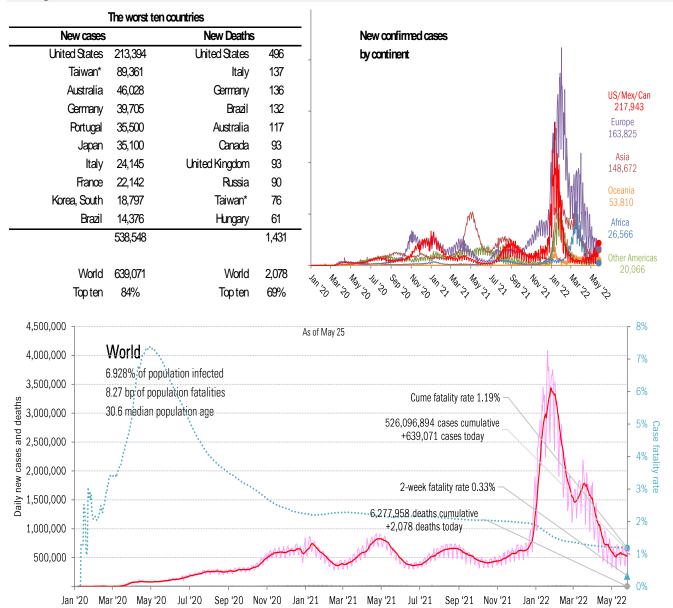


## **Data Insights: Covid-2019 Monitor**

Thursday, May 26, 2022

## The global scorecard

Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

#### For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

| The US scorecard  | Cases: 7-day average and daily | Deaths: Daily  |
|-------------------|--------------------------------|----------------|
| 1110 00 000100010 | odobo. 7 day avorage and daily | Doutilo. Dully |

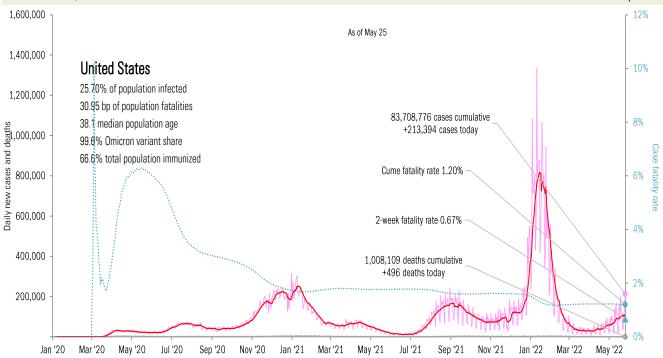
#### The ten worst US states

| New cases     | New cases |                | rs e | New in hospital |       | Qume o     | Ourne cases |     | Cume deaths |     | hospital  | Hospital use |     | ICU use |     |
|---------------|-----------|----------------|------|-----------------|-------|------------|-------------|-----|-------------|-----|-----------|--------------|-----|---------|-----|
| NC 25         | 9,137     | PA             | 249  | CA              | 340   | CA         | 9,510,881   | CA  | 91,176      | TX  | 493,306   | R            | 91% | DE      | 86% |
| PA 27         | 7,299     | US stat        | te   | TX              | 168   | TX         | 6,915,578   | TX  | 88,332      | CA  | 432,918   | MA           | 85% | NM      | 85% |
| MI 25         | 5,968     | fatality       | data | WA              | 134   | FL.        | 6,101,028   | FL. | 74,526      | FL. | 423,636   | WA           | 84% | AK      | 84% |
| GA 14         | 4,331     | distorte       |      | CT              | 81    | NY         | 5,395,097   | NY  | 68,901      | NY  | 260,732   | NH           | 84% | AL      | 82% |
| FL 9          | 9,020     | today d        | lue  | FL.             | 372   | IL         | 3,274,360   | PA  | 45,147      | GA  | 208,989   | MD           | 83% | R       | 82% |
| TN 9          | 9,004     | to<br>revision | ns.  | NJ              | 144   | PA         | 2,907,324   | ан  | 38,590      | ан  | 194,681   | DE           | 83% | NH      | 81% |
| H 8           | 3,924     | <del>UN</del>  | 41   | ан              | 139   | NC         | 2,744,935   | GA  | 38,198      | PA  | 180,978   | MN           | 83% | MA      | 81% |
| NY 8          | 3,184     | NE             | 34   | VA              | 93    | ан         | 2,743,577   | MI  | 36,357      | IL  | 162,072   | PA           | 82% | WA      | 80% |
| PR 6          | 6,748     | NM             | 32   | LA              | 55    | GA         | 2,556,044   | IL  | 36,229      | MI  | 145,822   | DC           | 81% | TX      | 80% |
| IL 6          | 6,406     | NY             | 31   | ND              | 17    | MI         | 2,527,831   | NJ  | 33,651      | KY  | 133,938   | MI           | 81% | Œ       | 79% |
| 14            | 15,021    |                | 870  |                 | 1,543 |            | 44,676,655  |     | 551,107     |     | 2,637,072 |              |     |         |     |
|               |           |                |      |                 |       |            |             |     |             |     |           |              |     |         |     |
| All states 21 | 13,394    |                | 496  |                 | 3,694 | All states | 83,708,776  |     | 1,008,109   |     | 4,788,934 | All states   | 70% |         | 67% |
| Topten 6      | 68%       |                | 175% |                 | 42%   | Topten     | 53%         |     | 55%         |     | 55%       | Median       | 75% |         | 72% |

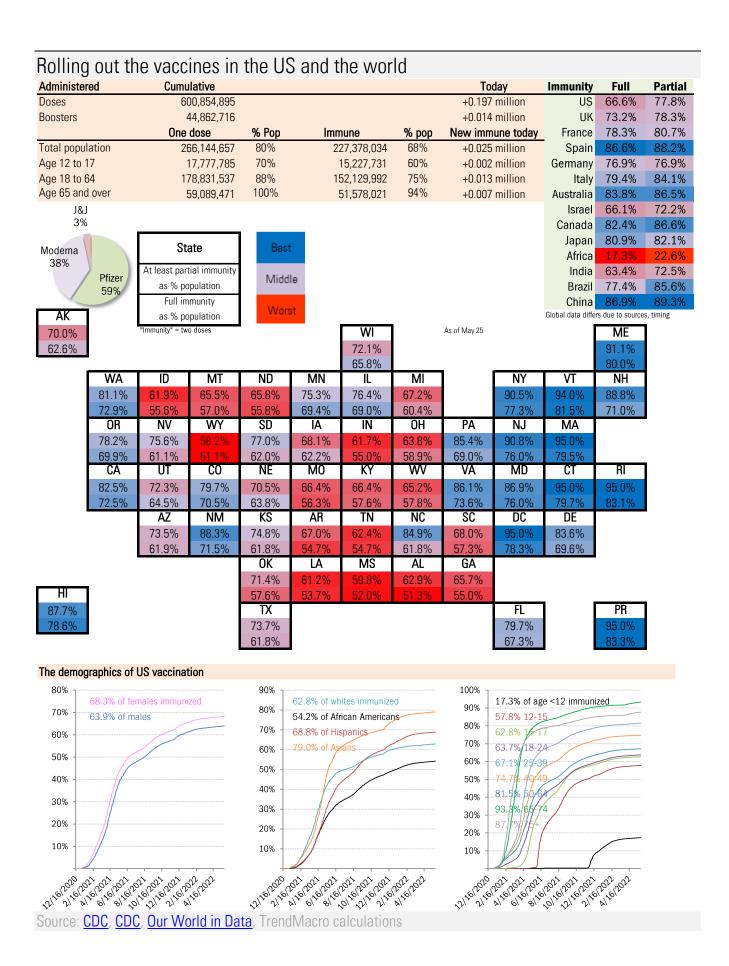
Some states not reporting

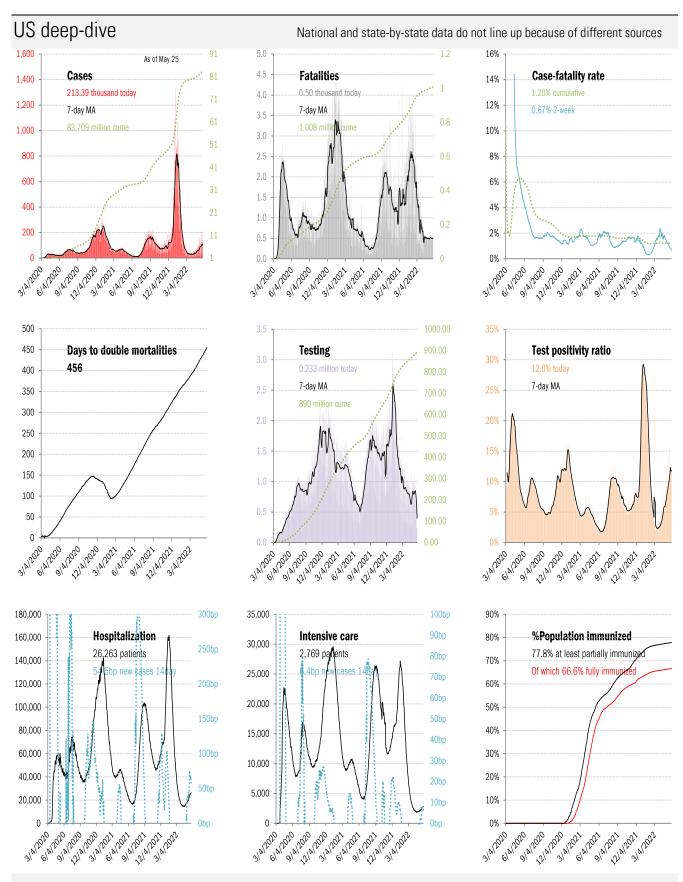
#### Five most improved US states

| The flat in protect of dates |         |               |      |              |            |                   |                           |  |  |  |
|------------------------------|---------|---------------|------|--------------|------------|-------------------|---------------------------|--|--|--|
| Fewer daily cases            |         | Fewer new dea | aths | Fewer new ho | spitalizat | ions Most pop imm | Most pop immunuity growth |  |  |  |
| CA                           | -39,789 | FL.           | -116 | MI           | -106       | DE DE             | +10 bp                    |  |  |  |
| SC                           | -8,034  | CA            | -75  | NY           | -82        | R.                | +10 bp                    |  |  |  |
| WI                           | -4,379  | MA            | -28  | R.           | -60        | IA                | +10 bp                    |  |  |  |
| MD                           | -3,951  | SC            | -14  | MD           | -35        | MA                | +10 bp                    |  |  |  |
| AZ                           | -3,699  | $\infty$      | -13  | PA           | -35        | NE                | +10 bp                    |  |  |  |
|                              |         |               |      |              |            |                   |                           |  |  |  |



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

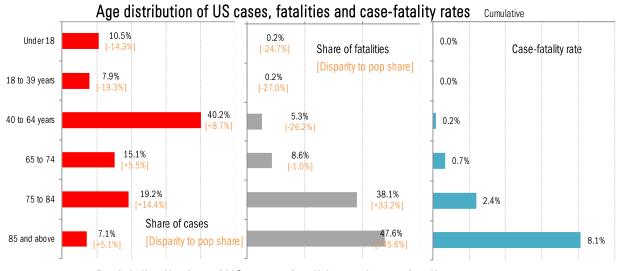


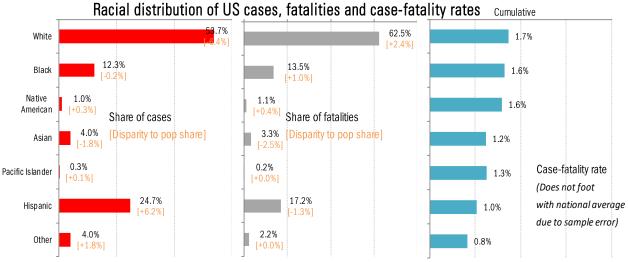


Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

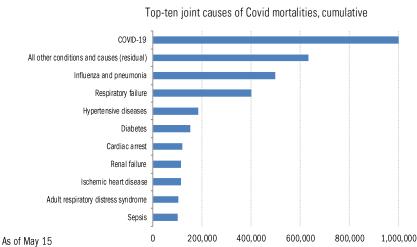
## US deep-dive: demographics of age, race and health

### Updates weekly on Sunday, 1 week lag





### Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

## Recommended reading

<u>Viruses that were on hiatus during Covid are back — and behaving in unexpected ways</u>

Helen Branswell Stat News May 25, 2022

"They Don't Want the Backlash": Top Doctors Balk as Team Biden Tries to Turn the Page on COVID

Katherine Eban Vanity Fair May 20, 2022 Kids Are Far, Far Behind in School

Thomas Kane The Atlantic May 22, 2022

The long and short of "long covid"

El Gato Malo Bad Cattitude May 25, 2022

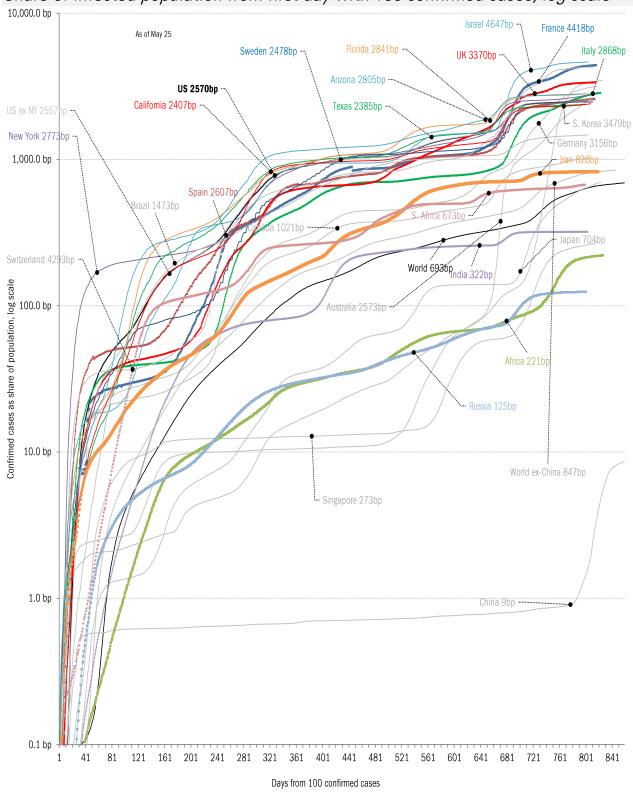
## Meme of the day

My dearest Penelope, It is day three of the Monkey Pox memes and I fear there will be no end to them.

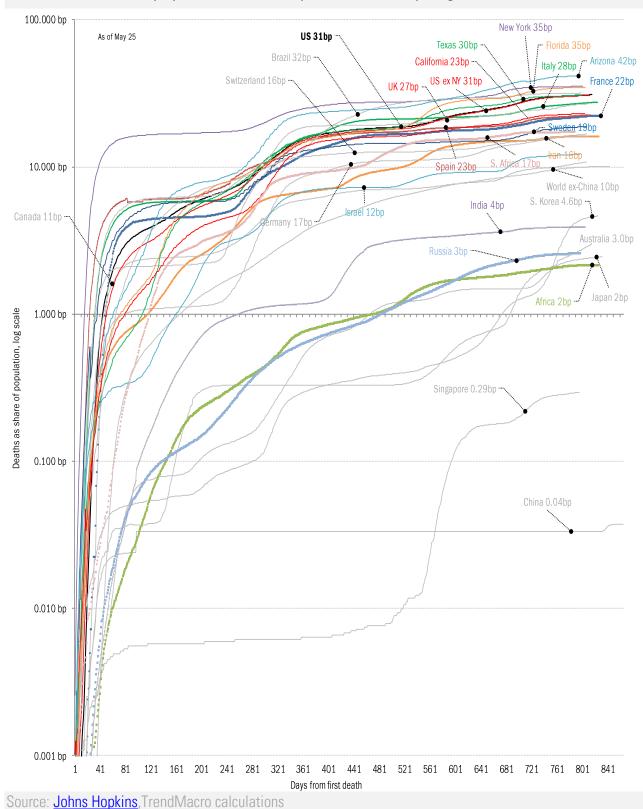


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

# The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



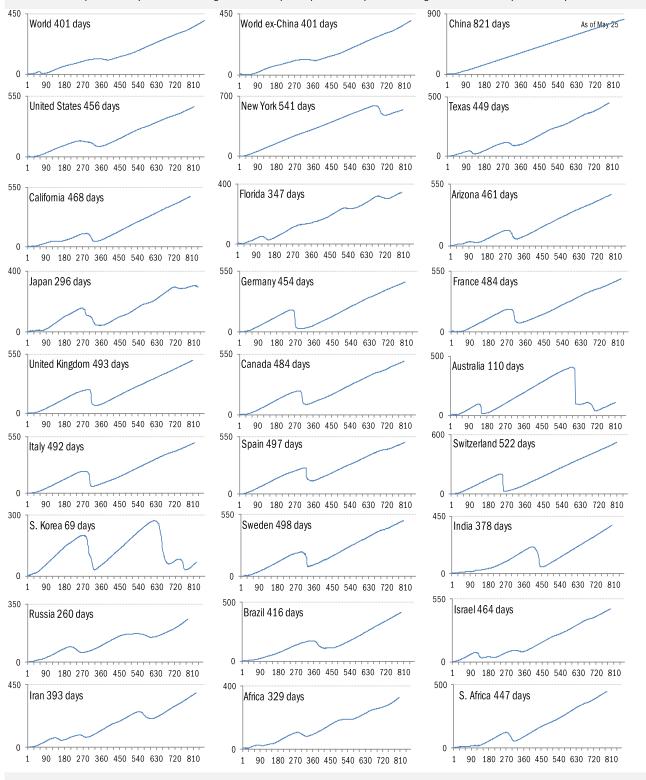
# The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



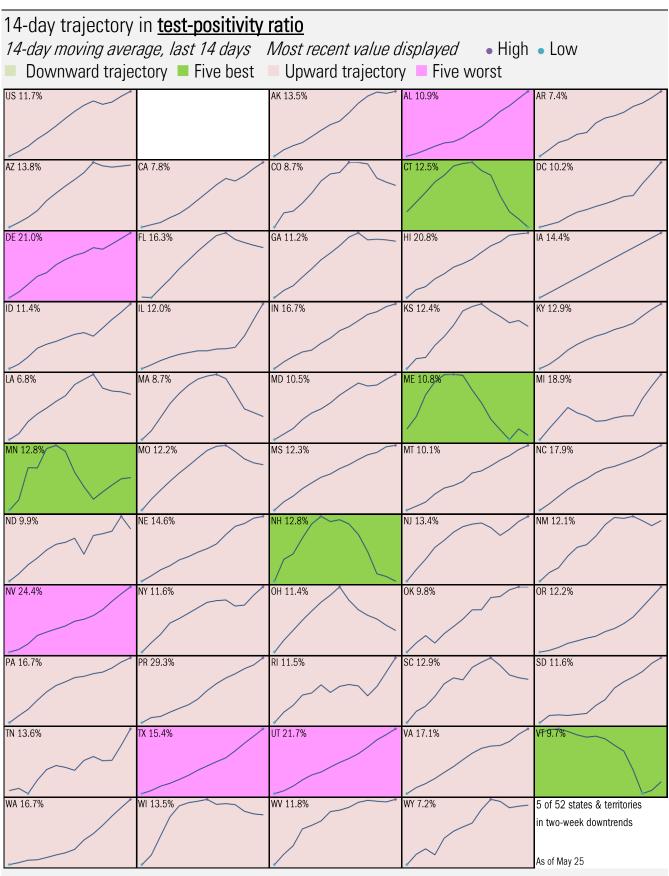
## Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



#### 14-day trajectory in new cases 14-day moving average, last 14 days Most recent value displayed • High • Low Downward trajectory Five best Upward trajectory ■ Five worst US 114,463 AR 283 AZ 924 CA 9,022 CO 2,221 CT 2,046 DE 657 FL 8,615 GA 1,806 HI 1,148 IA 581 **(S** 619 KY 215 ID 350 IL 5,651 IN 1,464 LA 716 MA 3,846 MD 2,401 ME 686 MI 5,737 MN 2,194 MO 1,080 MS 497 MT 200 NC 3,795 NH 602 NJ 5,007 NM 499 ND 63 NE 206 OH 10,909 OR 1,553 NV 754 NY 8,117 OK 851 PA 5,370 RI 749 SC 1,067 PR 4,638 SD 76 TN 1,105 TX 4,132 UT 632 VA 3,134 VT 366 WA 3,132 WV 551 WI 2,739 WY 60 7 of 52 states & territories in two-week downtrends As of May 25



Source: Covid Act Now, TrendMacro calculations

