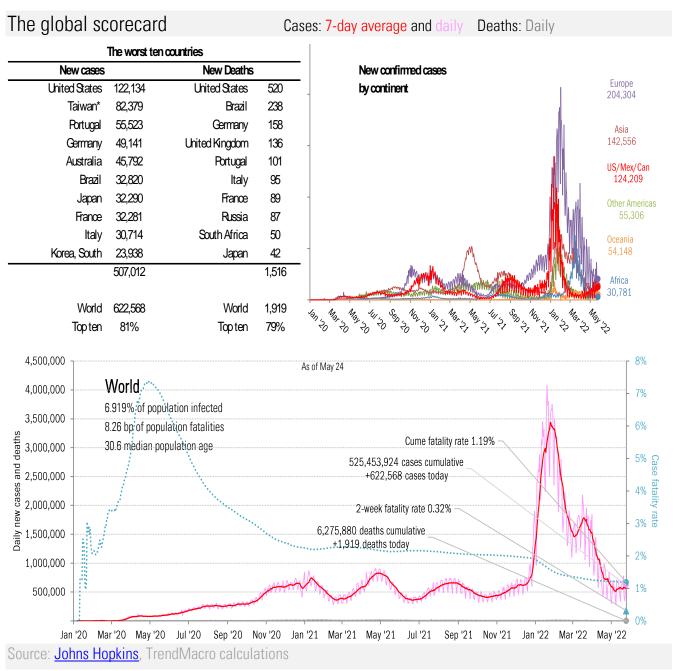


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

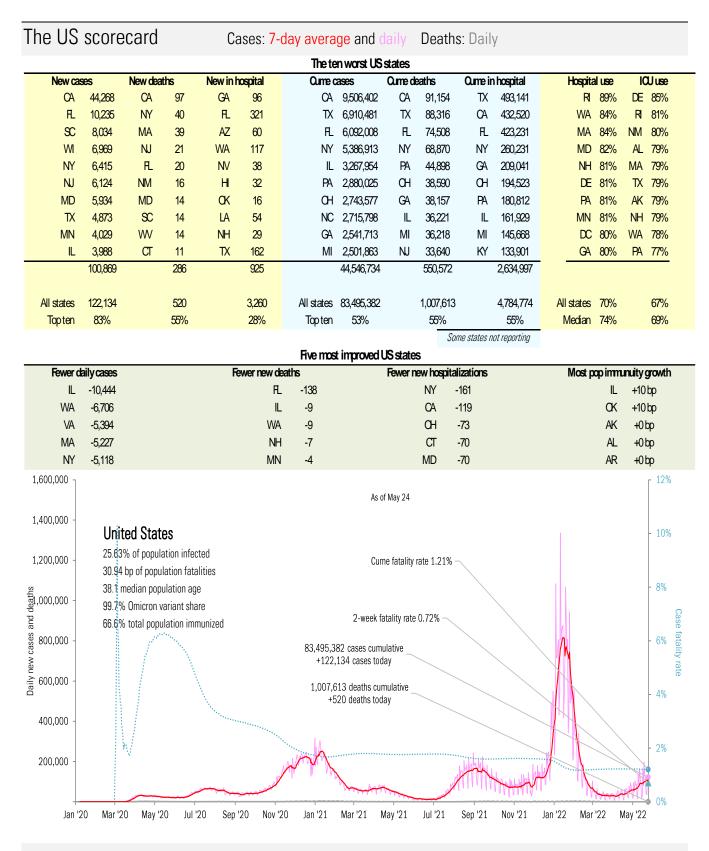
Wednesday, May 25, 2022



For more information contact us: Donald Luskin: 214 550 2121 don@trendmacro.com

Thomas Demas: 704 552 3625 tdemas@trendmacro.com

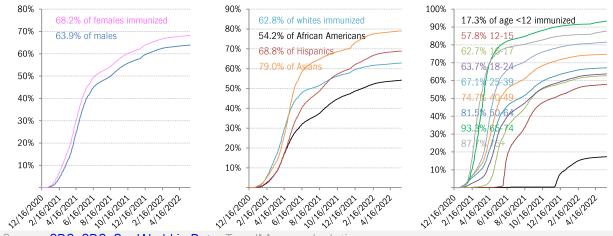
Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

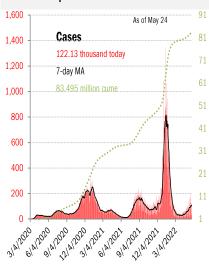
Kolling	g out th	ie vacc	ines in	the US	S and t	he wor	ld					
Administered Cumulative								day	Immunity	Full	Partial	
Doses	Doses 600,460,		00,460,335					+0.293	million	US	66.6%	77.8%
Boosters		4	44,835,466					+0.018	million	UK	73.2%	78.3%
			dose	% Рор		Immune		New immune today		France	78.3%	80.7%
			66,086,676	80%	227,327,520		68%	+0.034 million		Spain	86.6%	88.2%
-	Age 12 to 17		17,773,370		70%15,223,93688%152,104,038		60%	+0.002 million		Germany	76.9%	76.9%
	Age 18 to 64		178,798,156		1	52,104,038	75%	+0.017	million	ltaly	79.4%	84.1%
Age 65 and over		59,077,198		100%		51,563,635	94%	+0.010	million	Australia	83.8%	86.5%
۲%۲									Israel	66.1%	72.2%	
3%	0									Canada	82.4%	86.6%
		C+	State							Japan	80.9%	82.1%
Moderna		50	ate	Best						Africa	17.3%	22.6%
38%	DC	At least part	tial immunity							India	63.4%	72.5%
	Pfizer 59%	as % po	pulation	Midd	e					Brazil	77.4%	85.6%
	5978	Full im	munity							China	86.9%	89.3%
AK		as % po	pulation	Wors	st					Global data differ		
69.9%		"Immunity" = tw	o doses			WI		As of May 24		Г	ME	
62.6%						72.1%					91.1%	
02.070						65.8%					80.0%	
	WA	ID	MT	ND	MN	IL	MI	1	NY	VT	NH	
	81.1%	61.9%	65.5%	65.8%	75.3%	76.3%	67.2%		90.5%	94.0%	88.8%	
	72.8%	55.5%	57.0%	55.8%	69.4%	69.0%	60.4%		77.3%	81.5%	71.0%	
	0R	NV	WY	SD	IA	IN	OH	PA	NJ	MA	71.070	
	78.2%	75.6%	58.2%	77.0%	68.1%	61.6%	63.8%	85.4%	90.8%	95.0%		
	69.9%	61.1%	51.1%	61.9%	62.2%	55.0%	58.9%	68.9%	76.0%	79.5%		
	CA	UT	CO	NE	M0	KY	W	VA	MD	CT	RI	Î
	82.5%	72.3%	79.7%	70.5%	66.4%	66.4%	65.2%	86.1%	86.9%	95.0%	95.0%	
	72.5%	64.5%	70.5%	63.8%	56.3%	57.6%	57.8%	73.6%	76.0%	79.6%	83.1%	
	72.070	AZ	NM	KS	AR	TN	NC	SC	DC	DE	00.170	
		73.4%	88.2%	74.8%	67.0%	62.4%	84.9%	68.0%	95.0%	83.5%		
		61.9%	71.5%	61.8%	54.7%	54.7%	61.8%	57.3%	78.3%	69.6%		
		01.570	71.070	01.070 OK	LA	MS	AL	GA	70.070	00.070		
				71.4%	61.2%	59.8%	62.9%	65.7%				
HI			57.6%	53.7%	52.0%	51.3%	55.0%					
87.7% 78.5%			TX	JJ.7 /0	JZ.0 /0	JT.J/0	JJ.U /0	FL	I I	PR	I	
			73.6%				79.7%					
10.570			61.8%					67.3%		83.3%		
				01.070					07.570	1 L	03.370	
The democ	graphics of	US vaccinat	tion									
The demog	graphics of	US vaccinat	ion	90%				100% -				

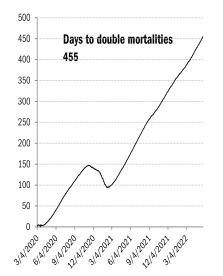
Rolling out the vaccines in the US and the world



Source: CDC, CDC, Our World in Data, TrendMacro calculations









5.0

4.5

4.0

3.5

3.0

2.5

2.0

1.5

1.0

0.5

0.0

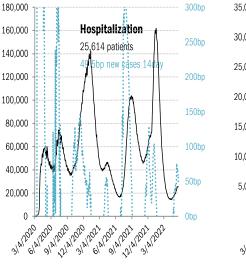
Fatalities

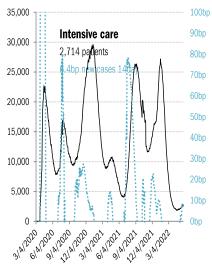
7-day MA

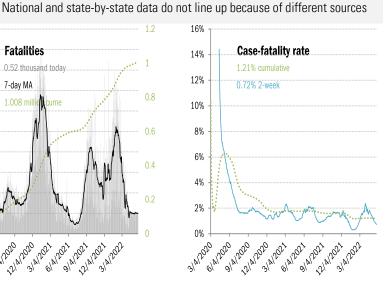
1.008 mi

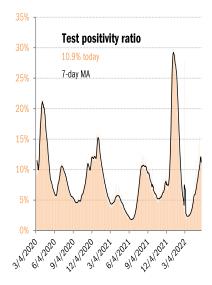
0.52 thousand today

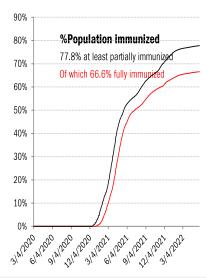
0.4



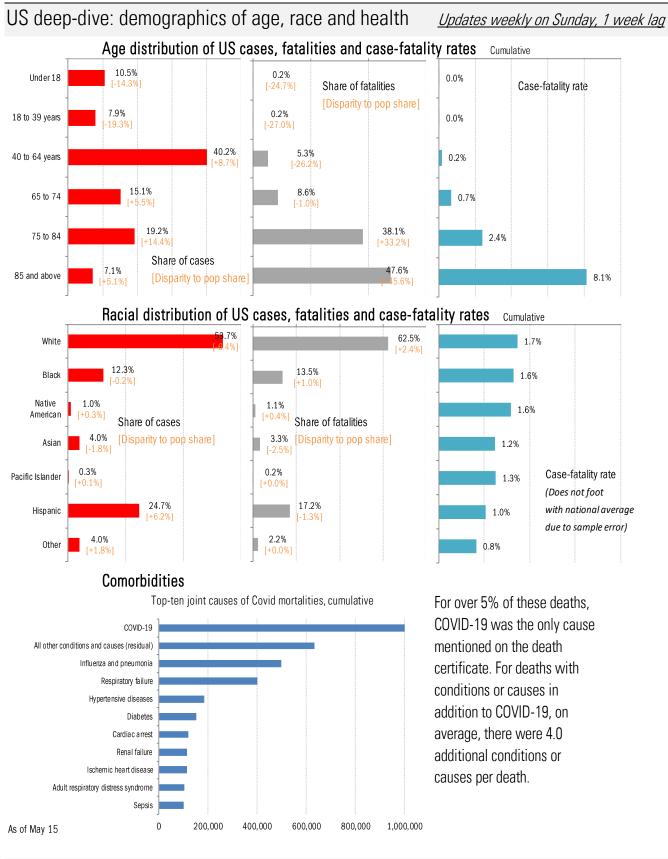








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

Another Omicron subvariant, known as BA.2.12.1, has become the dominant form among new U.S. virus cases Adeel Hassan

New York Times May 24, 2022

The WHO Changes Guidelines to Favor Lockdowns Will Jones

Brownstone Institute May 18, 2022

Monkeypox Outbreak Stokes Global Demand for Smallpox Vaccine

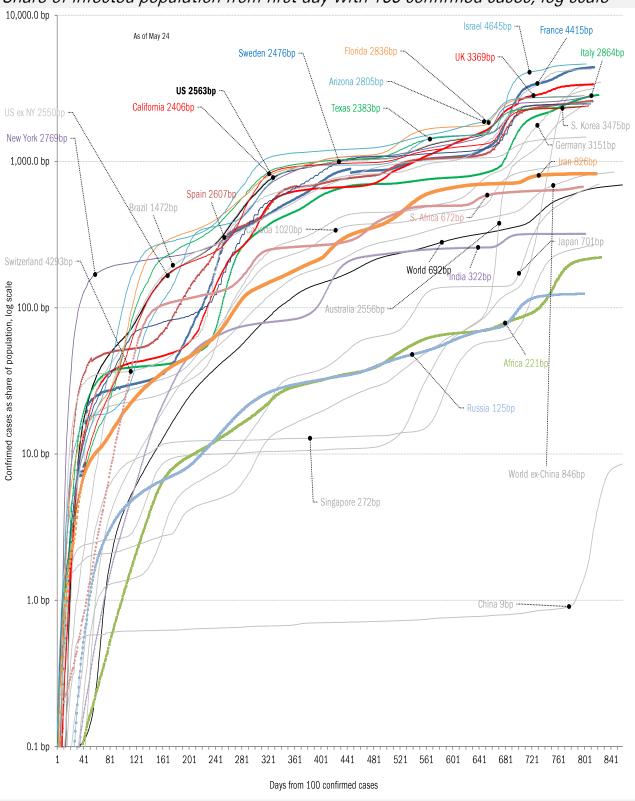
Denise Roland *Wall Street Journal* May 24, 2022

Meme of the day

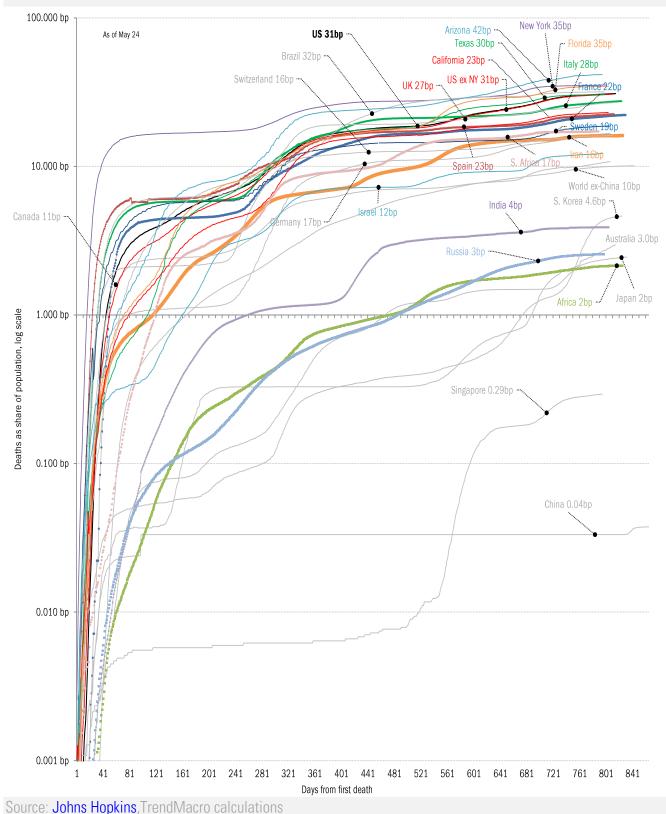


Miracle: Pfizer Announces They Just So Happened To Finish Monkeypox Vaccine Yesterday

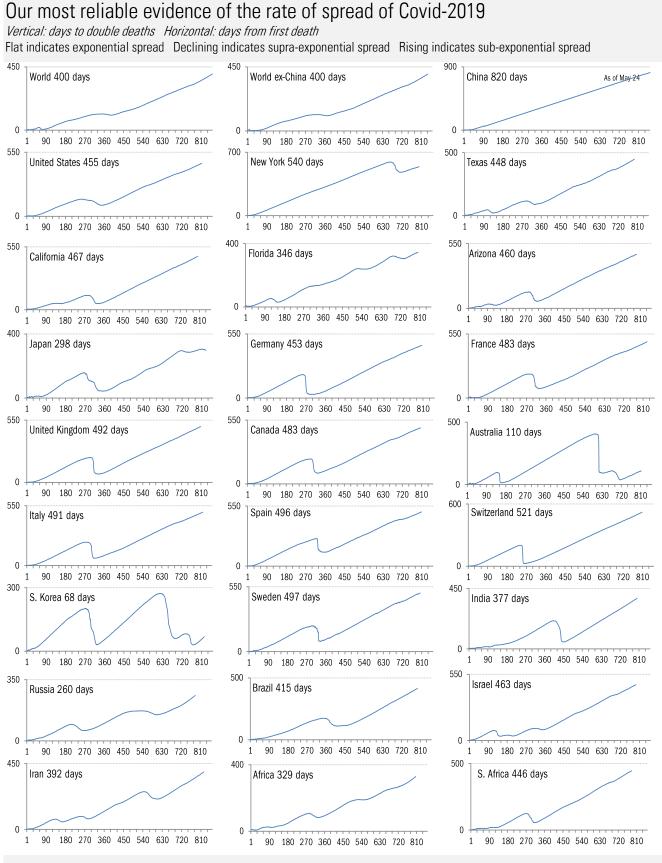
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

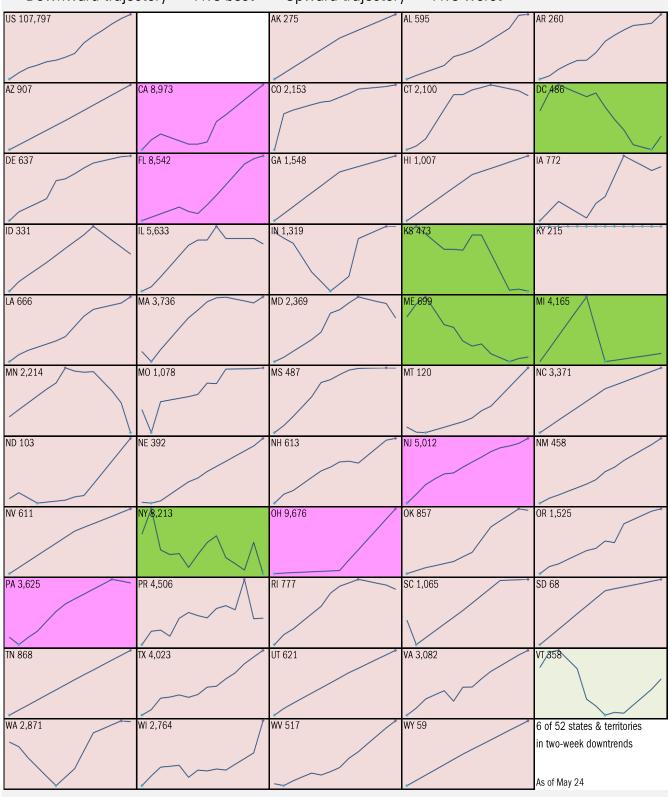


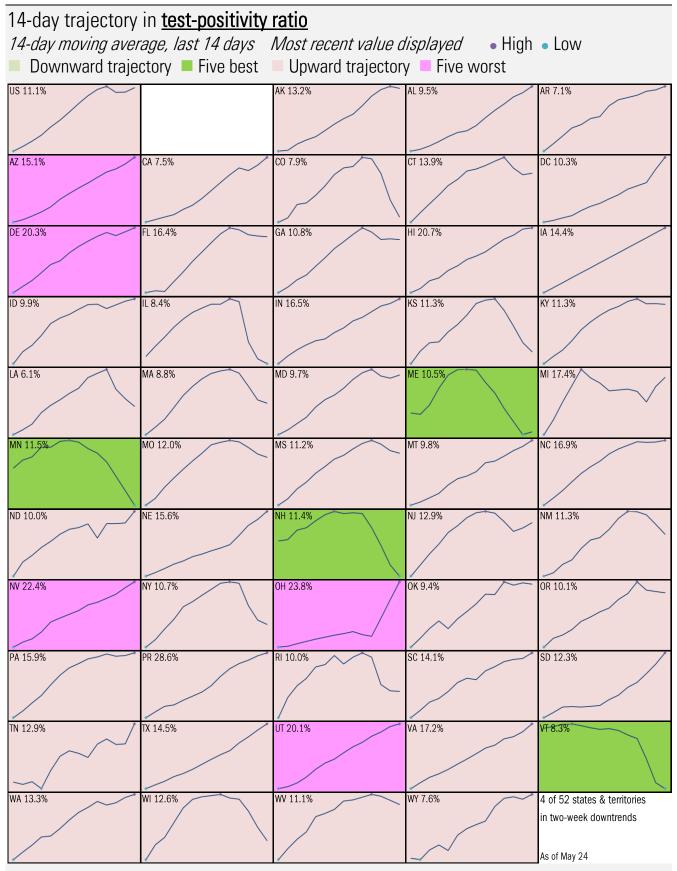
The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



14-day trajectory in new cases

14-day moving average, last 14 days Most recent value displayed • High • Low
Downward trajectory Five best Upward trajectory Five worst

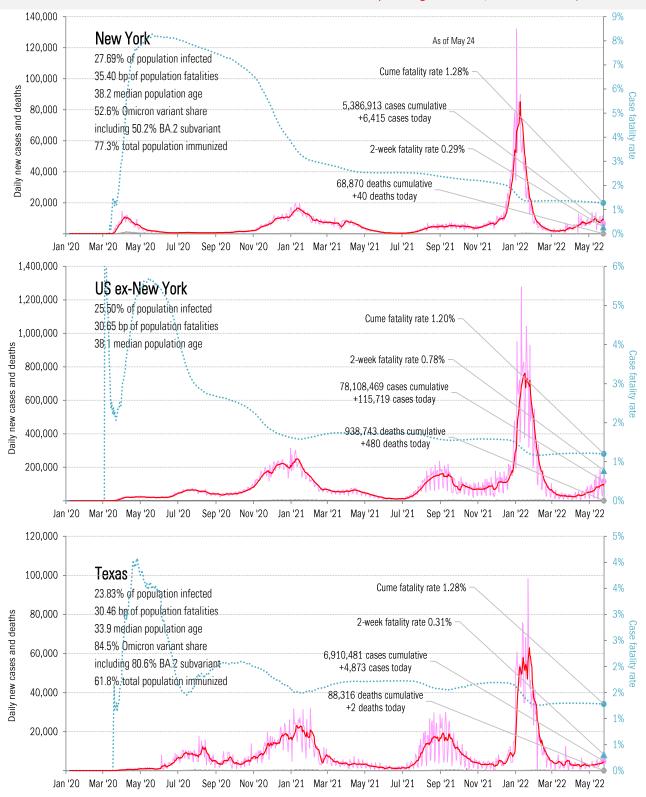




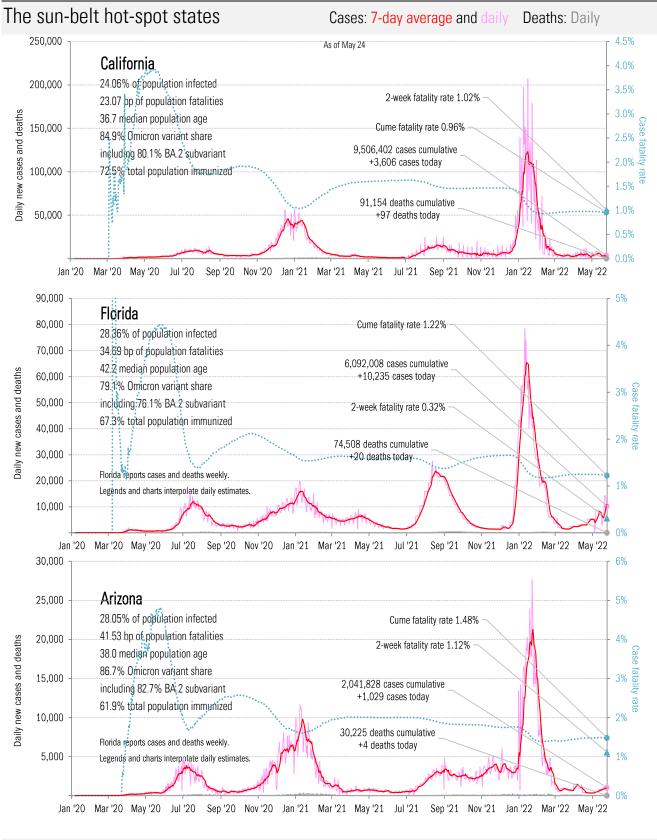
Source: Covid Act Now, TrendMacro calculations

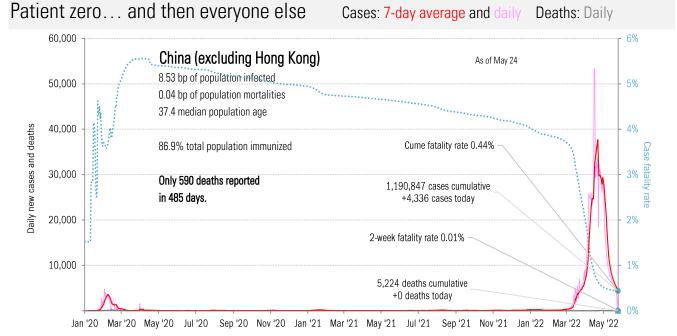
From Ground Zero to the Rio Grande

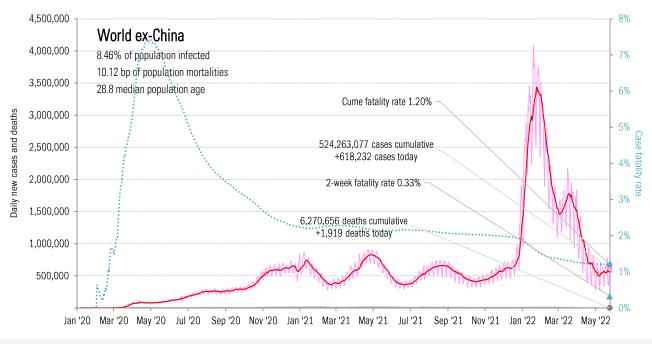
Cases: 7-day average and daily Deaths: Daily

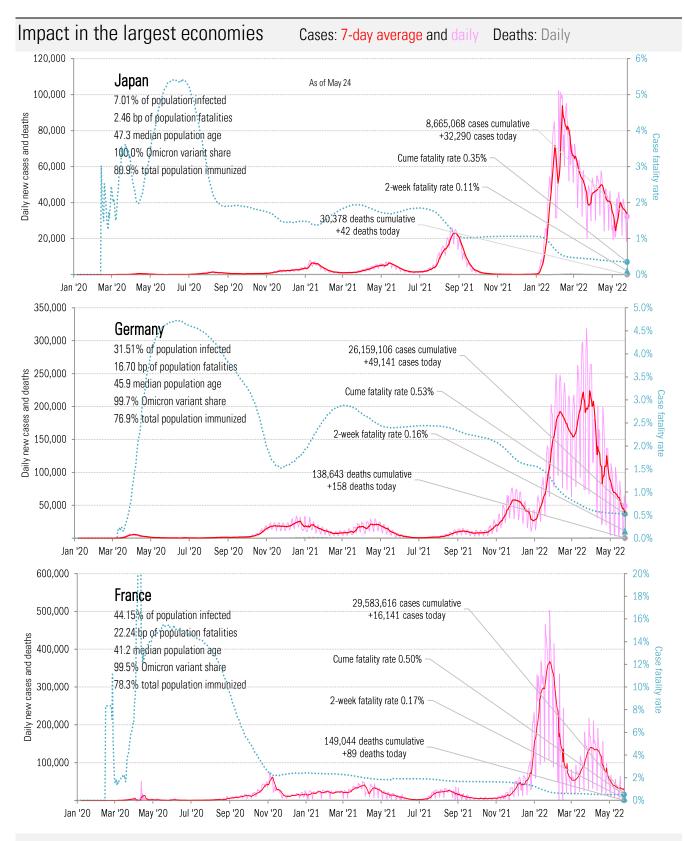


Source: Johns Hopkins, TrendMacro calculations



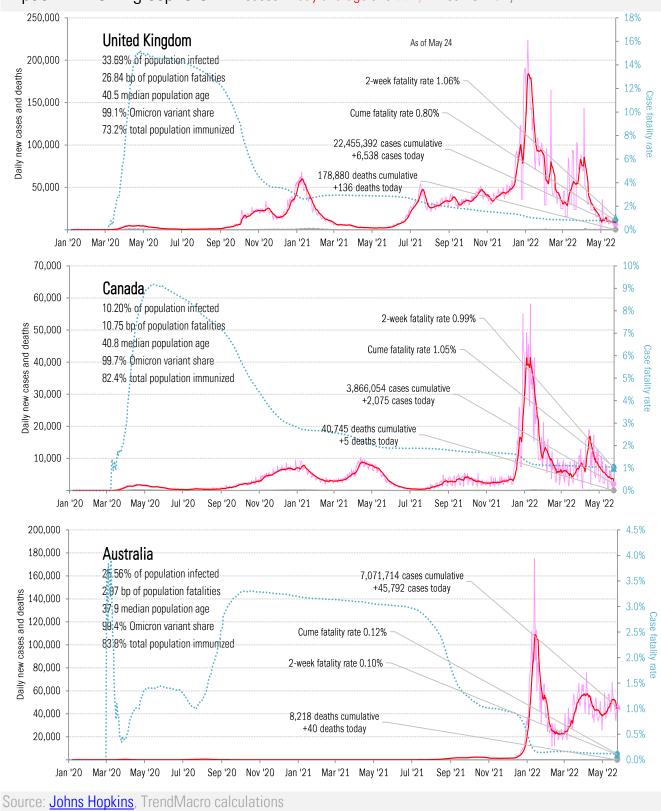


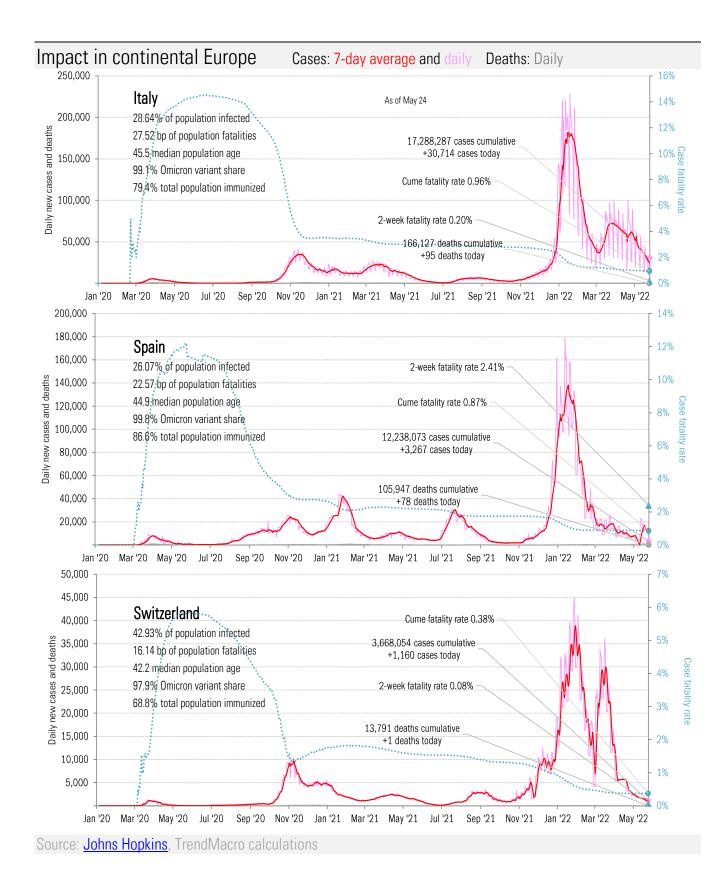


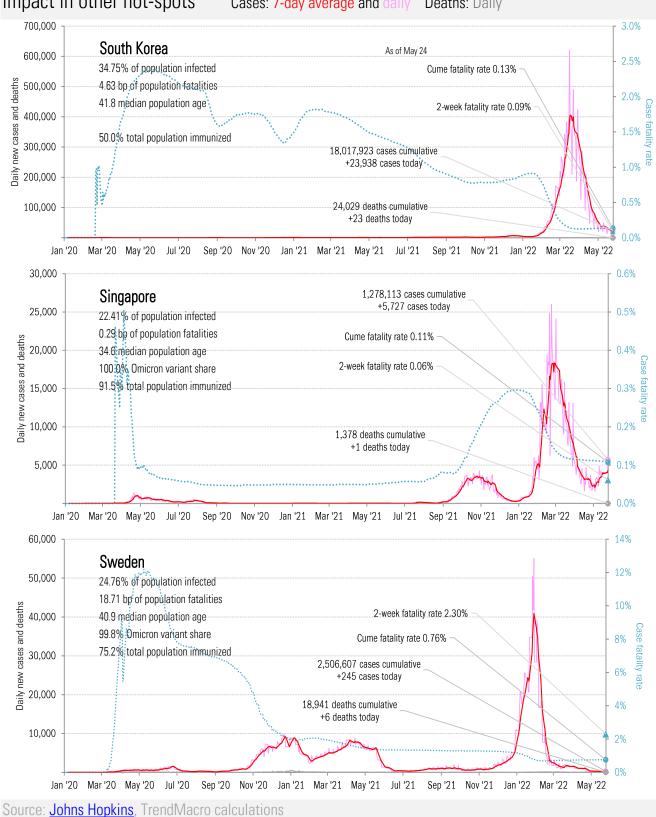


Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

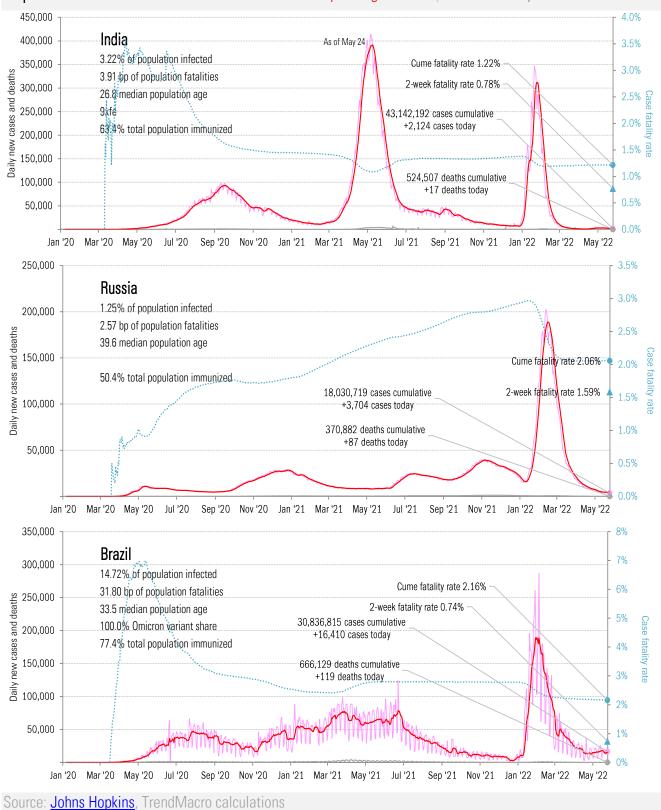






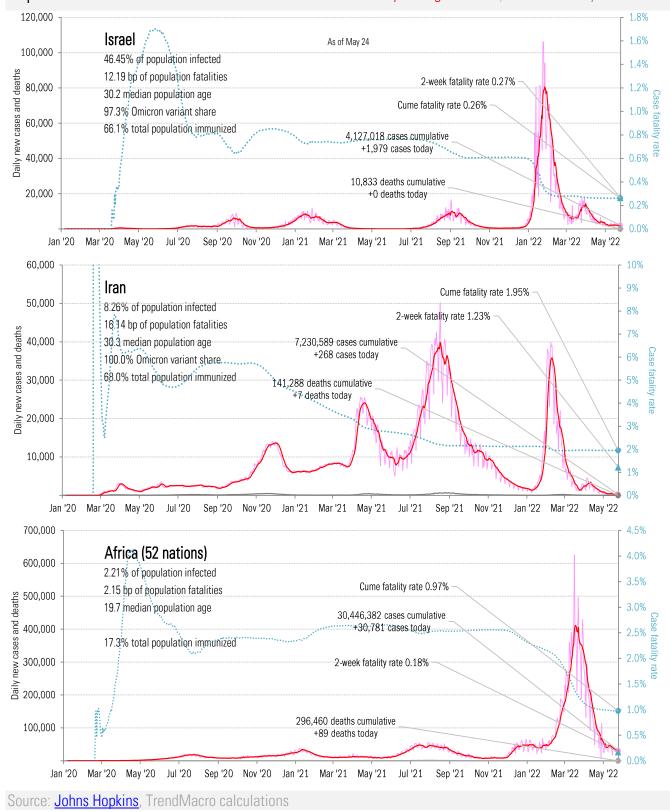
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

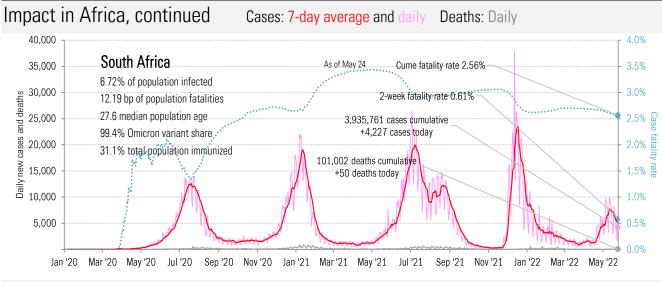
Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily



Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily





Source: Johns Hopkins, TrendMacro calculations