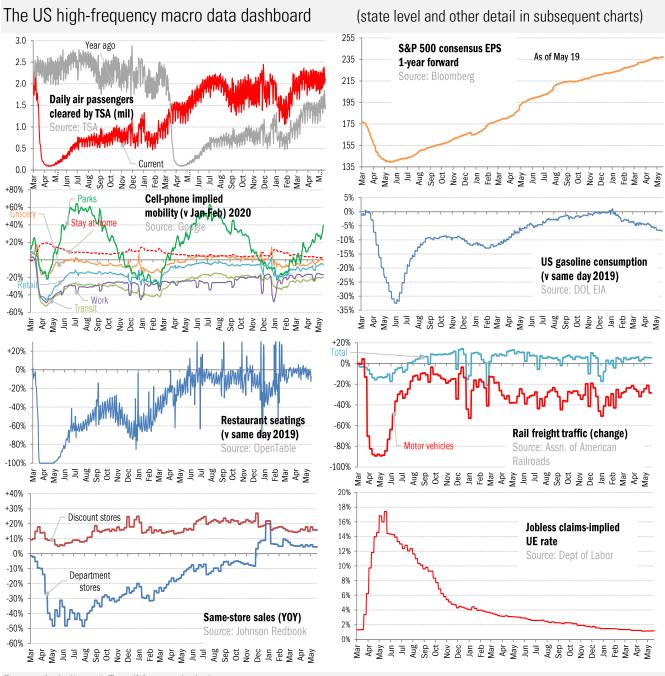


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

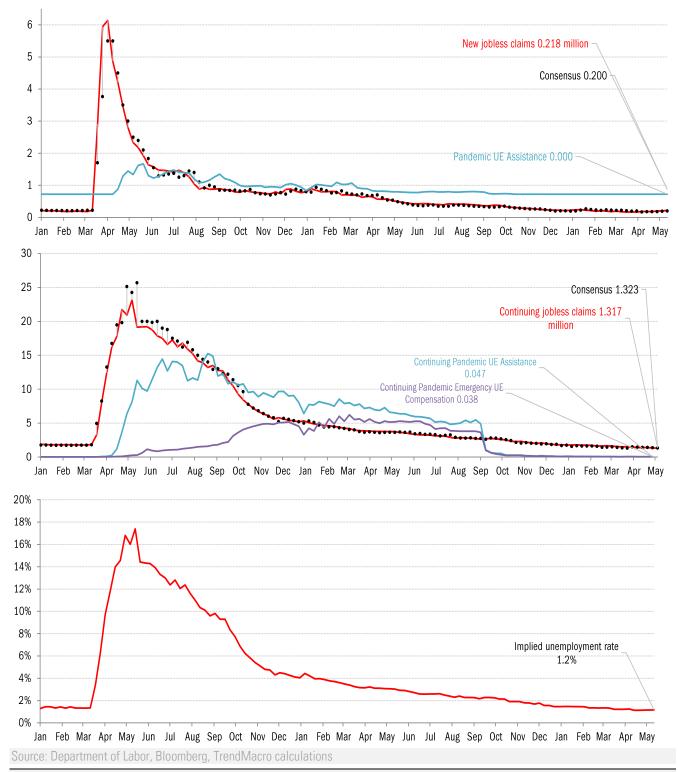
Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, May 19, 2022



Source: As indicated, TrendMacro calculations

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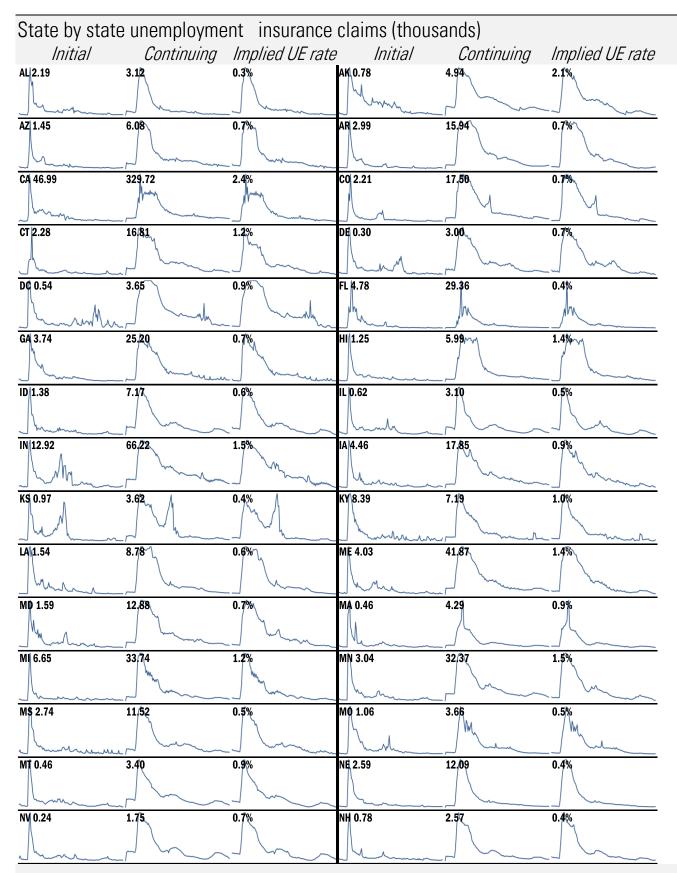


High-frequency view of the US labor market: weekly unemployment claims (millions)

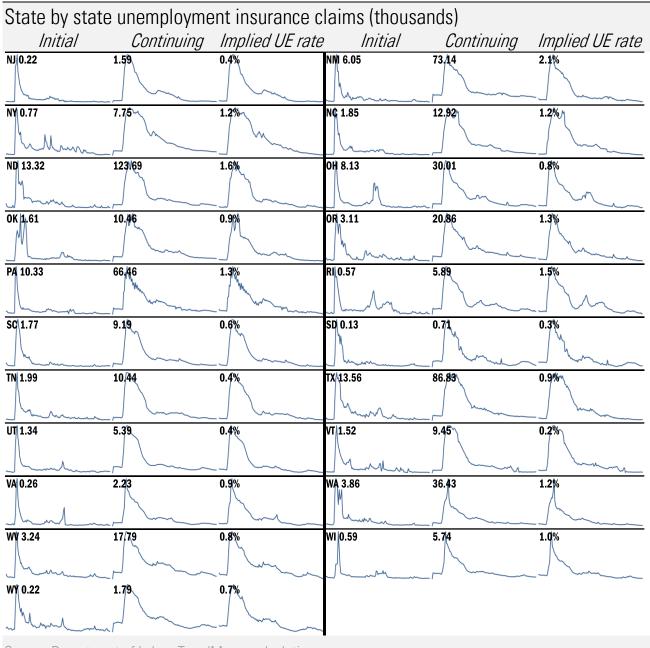
For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com

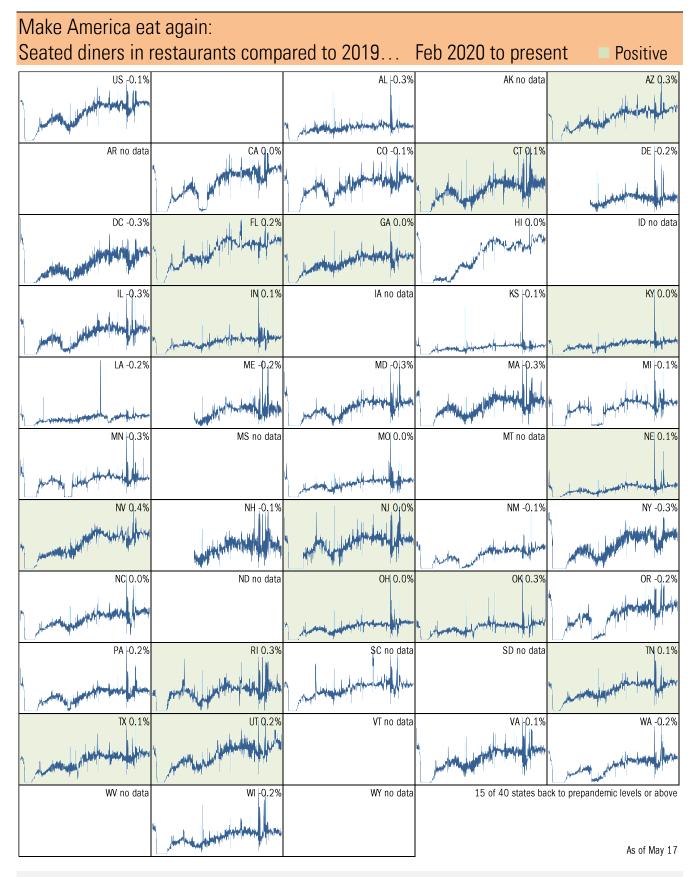
Thomas Demas: 704 552 3625 tdemas@trendmacro.com



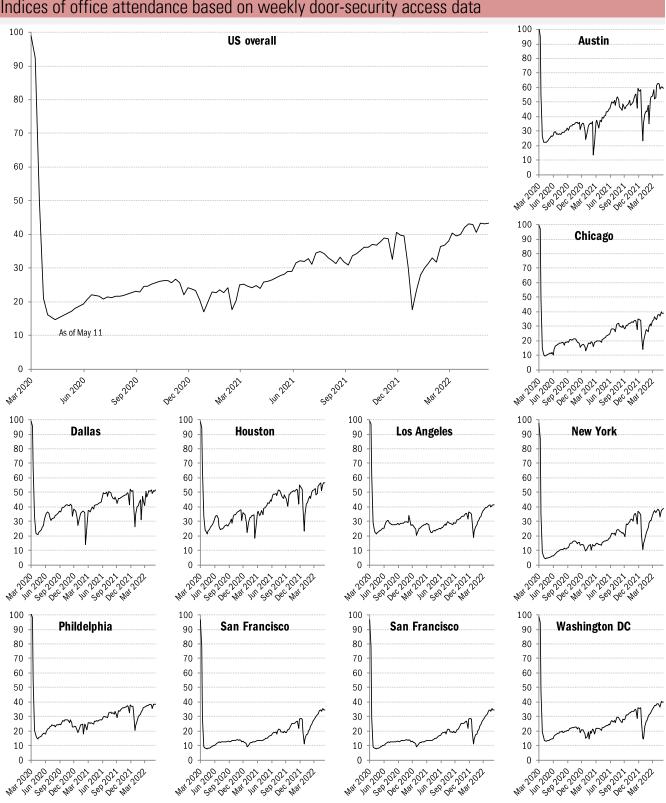
Source: Department of Labor, TrendMacro calculations



Source: Department of Labor, TrendMacro calculations



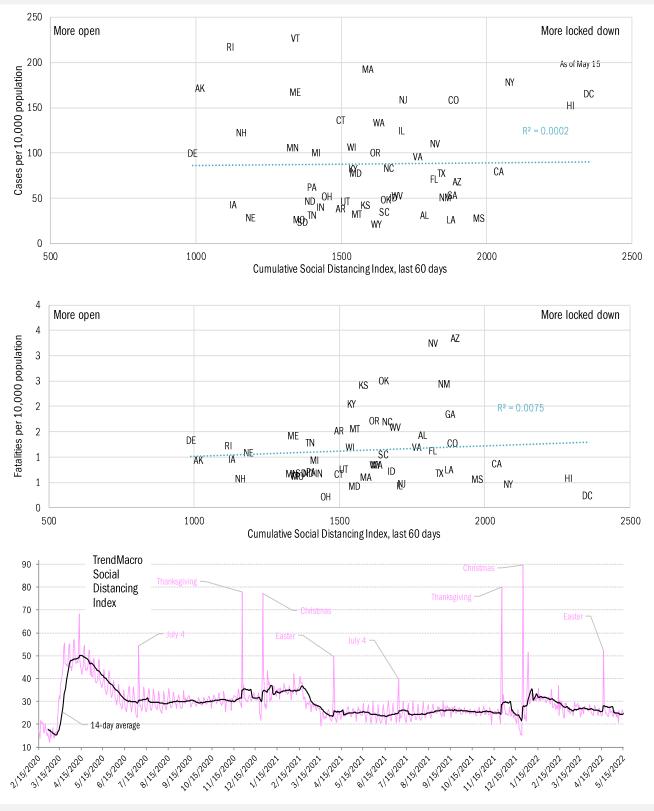
Source: Open Table, TrendMacro calculations



Returning to the American office Indices of office attendance based on weekly door-security access data

Source: Kastle Systems, TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk Covid-2019 fatalities and cases vs social distancing measured by cell-phone mobility data



Source: Google, after University of Maryland Impact Analysis Platform, Johns Hopkins, TrendMacro calcs

Make America move again: Mobility <i>vs</i> Jan 3–Feb 6 2020 baseline Positive					
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Make America move again: Mobility νs Jan 3–Feb 6 2020 baseline 📁 Positive					
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Make America move again: Mobility <i>vs</i> Jan 3–Feb 6 2020 baseline 📁 Positive						
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