

Data Insights: Covid-2019 Monitor

Sunday, May 15, 2022

The global scorecard

Cases: 7-day average and daily Deaths: Daily

	The worst ten			<u>-</u>		
New cases		New Deaths		New confirmed cases		
Taiwan*	128,954	United States	519	by continent	Asia	
Portugal	51,234	Russia	106	1	.96,038	
Australia	•	Brazil	92		Europe	
Japan		Italy	91	- 1	.40,802	
Italy		Taiwan*	81)ceania	
France		Portugal	55		17,620	
Korea, South		Thailand	51	- †	Africa	
Brazil	17,355	Korea, South	48		4,516	
United States	•	Japan	30)ther Amer	
South Africa		Australia	25	_]	27,378	
	395,689		1,098		JS/Mex/Ca 17,674	
World	464,812	World	1,338			
Topten	,	Topten	82%	\$\\ \frac{1}{2}\\ \frac{1}{2}\	2	
	World.			As of May 14		
4 000 000 I	vviiiii				l	
4,000,000		lation infected		Cume fatality rate 1.20% —	- 79	
3,500,000	6.846% of popu					
3,500,000	6.846% of popul 8.24 bp of popul	ation fatalities		519,896,780 cases cumulative	- 6%	
3,500,000	6.846% of popu	ation fatalities			- 6%	
3,500,000	6.846% of popul 8.24 bp of popul	ation fatalities		519,896,780 cases cumulative +464,812 cases today	- 6%	
3,500,000	6.846% of popul 8.24 bp of popul	ation fatalities		519,896,780 cases cumulative	- 6%	
3,500,000	6.846% of popul 8.24 bp of popul	ation fatalities		519,896,780 cases cumulative +464,812 cases today 2-week fatality rate 0.31%	- 6%	
3,500,000	6.846% of popul 8.24 bp of popul	ation fatalities		519,896,780 cases cumulative +464,812 cases today 2-week fatality rate 0.31% 6,256,891 deaths cumulative		
3,500,000 3,000,000 2,500,000 2,000,000	6.846% of popul 8.24 bp of popul	ation fatalities		519,896,780 cases cumulative +464,812 cases today 2-week fatality rate 0.31%	- 6%	
3,500,000	6.846% of popul 8.24 bp of popul	ation fatalities		519,896,780 cases cumulative +464,812 cases today 2-week fatality rate 0.31% 6,256,891 deaths cumulative	- 69 - 59 - 49 - 39 - 29	
3,500,000 3,000,000 2,500,000 2,000,000	6.846% of popul 8.24 bp of popul	ation fatalities	· · · · · · · · · · · · · · · · · · ·	519,896,780 cases cumulative +464,812 cases today 2-week fatality rate 0.31% 6,256,891 deaths cumulative	- 69 - 59 - 49	

Source: <u>Johns Hopkins</u>, TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

TI IIO I		
The US scorecard	Cases: 7-day average and daily	Deaths: Daily
1110 00 000100010	Justia dully average and dully	Dodding. Duny

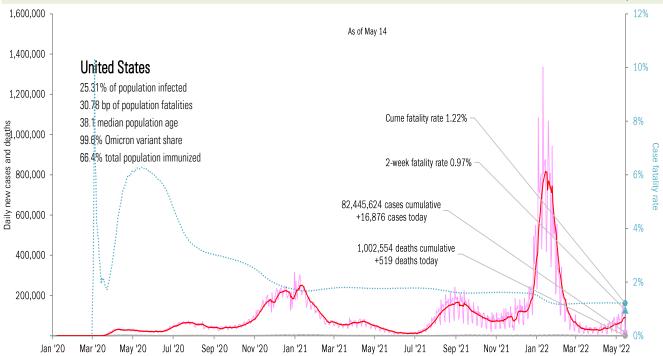
The ten worst US states

	New cases		New deat	New deaths		New in hospital		Oume cases		Cume deaths		hospital	Hospital use		ICU use	
	NJ	5,167	NY	14	WA	119	CA	9,349,673	CA	90,780	TX	491,747	RI	93%	VT	85%
	PR	4,322	FL.	13	FL.	295	TX	6,870,941	TX	88,248	CA	429,587	MA	86%	RI	83%
	TX	2,781	TX	8	IL	175	FL.	6,008,714	FL.	74,314	FL.	420,102	MN	86%	TX	82%
	US state case and		PA	176	NY	5,280,137	NY	68,617	NY	256,498	NH	84%	AL	82%		
	A		data disto		NC	96	IL	3,209,341	PA	44,814	GA	208,286	MO	84%	WA	82%
	O	today du	ie to		СH	125	PA	2,850,343	СH	38,550	СH	193,269	PA	83%	NM	82%
	D	revision	S.		CA	254	ОH	2,724,041	GA	38,086	PA	179,087	DC	82%	DE	81%
	ME	428	DC	1	TX	131	NC	2,691,805	MI	36,140	IL	160,324	MD	82%	NH	81%
	AR	219	ME	1	MI	162	GA	2,530,918	IL	36,138	MI	144,284	DE	82%	MA	79%
	KY	215	AK	0	LA	46	MI	2,472,596	NJ	33,543	KY	133,492	WA	81%	\mathbb{C}	79%
		16,376		54		1,579		43,988,509		549,230		2,616,676				
	All states	16,876		519		3,339	All states	82,445,624		1,002,554		4,751,166	All states	70%		67%
	Topten	97%		10%		47%	Top ten	53%		55%		55%	Median	75%		74%

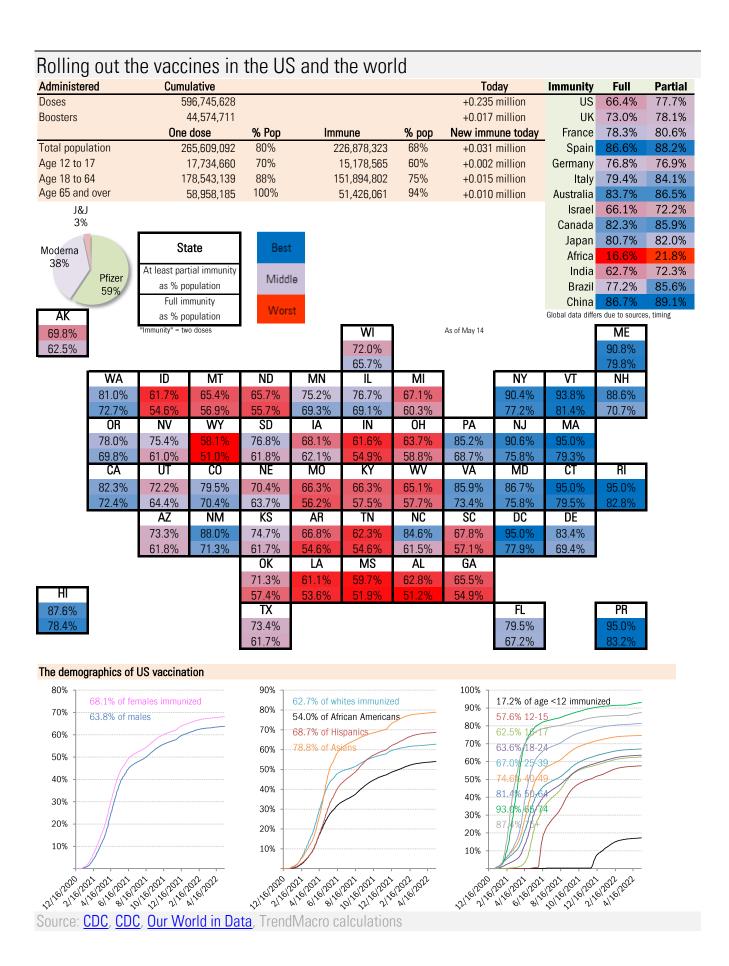
Some states not reporting

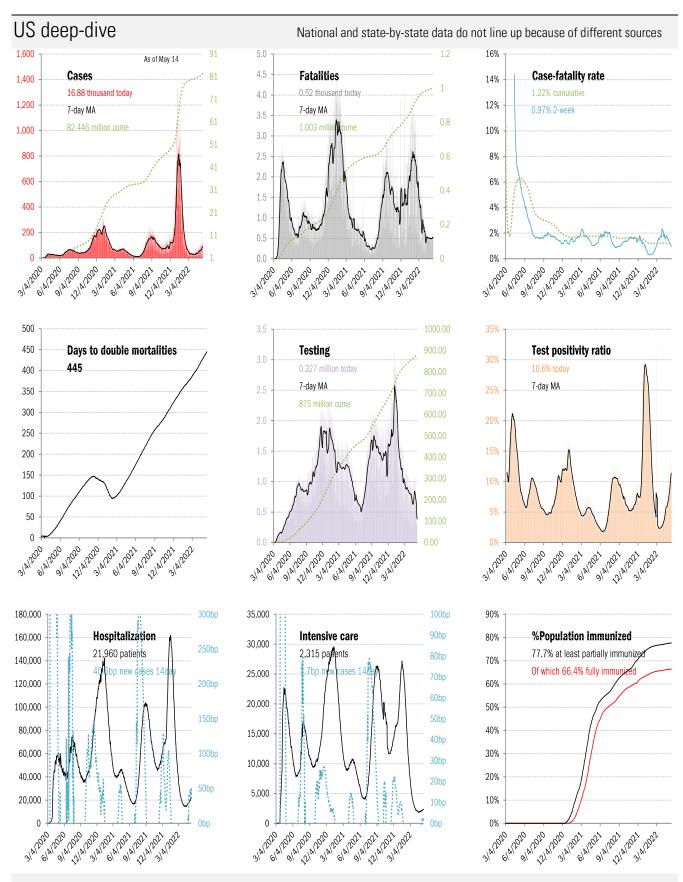
Five most improved US states

The time improve of dates										
	Fewer daily cases		Fewer new de	aths	Fewer new ho	spitalization	s Most pop immu	Most pop immunuity growth		
	CA	-22,519	CA	-138	NY	-281	AZ	+10 bp		
	IL.	-8,411	FL.	-129	VA	-30	DE	+10 bp		
	FL.	-6,561	СТ	-31	MN	-21	VT	+10 bp		
	WA	-6,352	KS	-28	MD	-19	AK	+0 bp		
	MA	-5,478	WA	-21	CA	-18	AL	+0 bp		



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

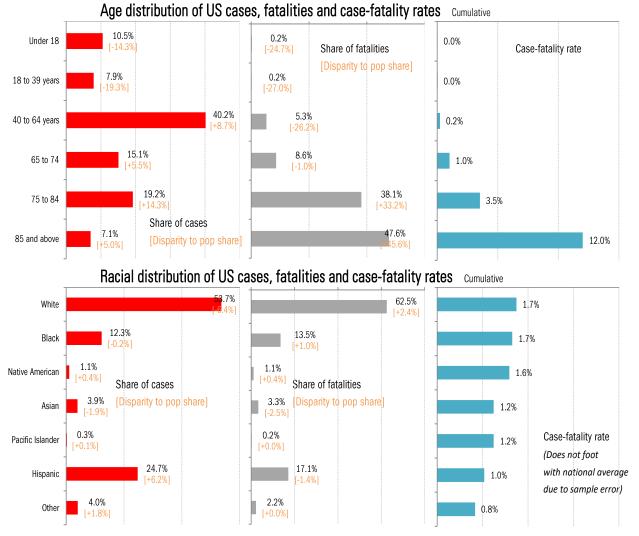




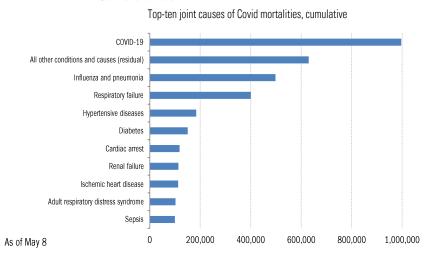
Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

US deep-dive: demographics of age, race and health

Updates weekly on Sunday, 1 week lag



Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

WHO says China's zero-COVID strategy unsustainable

Al Jazeira

May 10, 2022

Woman is dragged away screaming from her home by Chinese officials in hazmat suits while her son tries to protect her as Covid lockdown intensifies

Chris Pleasance Daily Mail May 10, 2022 <u>'Failure of an American ideology': why Covid has an outsized impact on the US</u>

Eric Berger The Guardian May 15, 2022

How America Lost One Million People

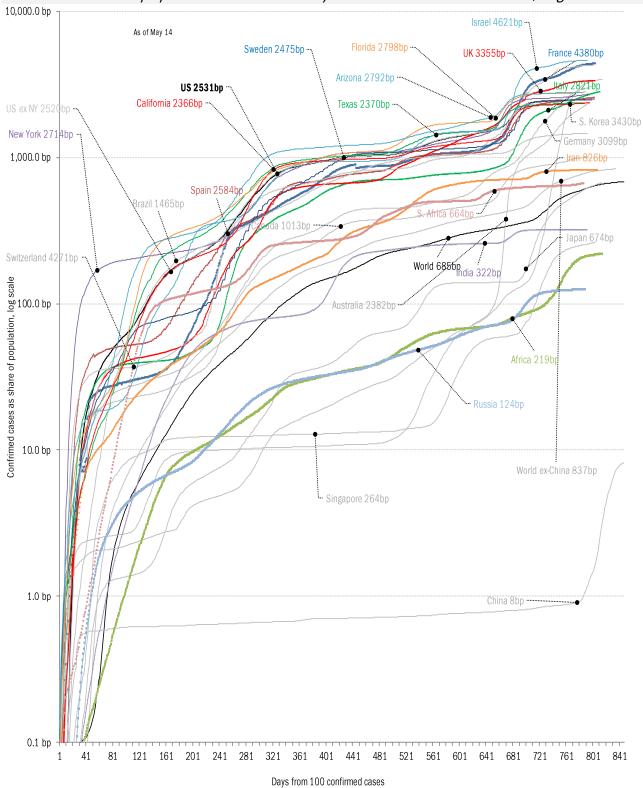
Jeremy White, Amy Harmon, Danielle Ivory, Lauren Leatherby, Albert Sun and Sarah Almukhtar New York Times May 13, 2022

Meme of the day

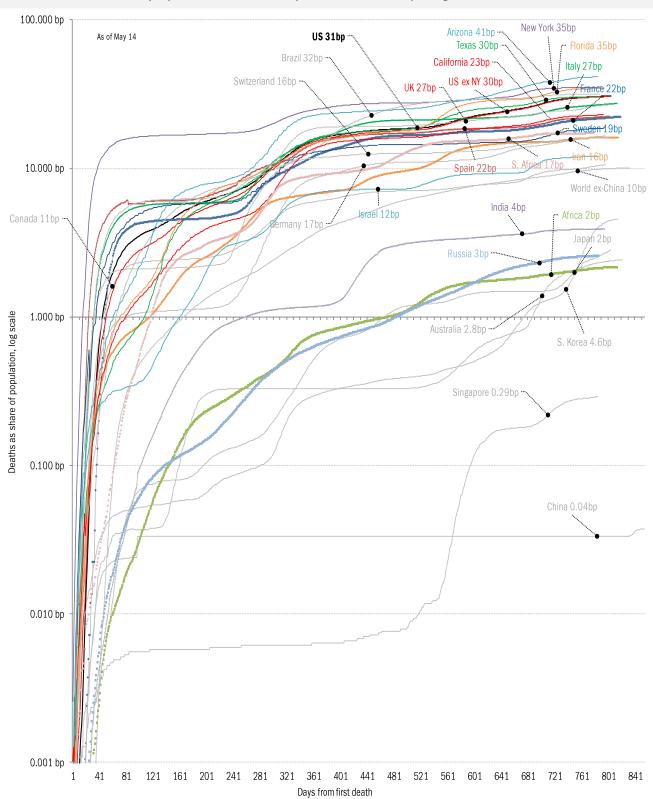


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



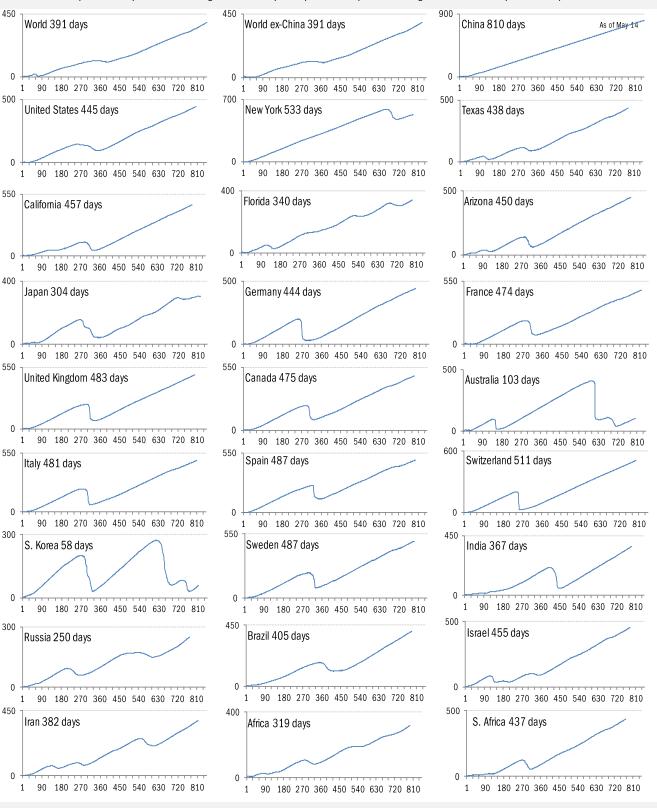
The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



14-day trajectory in new cases 14-day moving average, last 14 days Most recent value displayed • High • Low Downward trajectory Five best Upward trajectory ■ Five worst US 95,488 AK 225 ÅL 364 AR 187 AZ 575 CA 7,192 CO 1,779 CT 1,634 DC 551 DE 366 FL 6,379 HI 762 GA 1,211 IA 681 KS 815 KY 215 ID 305 IL 5,434 IN 1,246 LA 427 MA 3,374 MD 2,006 ME 840 MI 8,415 MT 164 MN 2,575 MO 308 MS 324 NC 6,716 ND 130 NE 193 NH 492 NJ 4,038 NM 287 NV 424 NY 8,169 OH 2,029 OK 623 OR 1,321 SC 916 PA 2,103 PR 4,325 RI 723 SD 61 TN 634 TX 3,222 UT 2,408 VA 2,635 VT 388 WA 2,404 WW 310 WY 203 WI 2,383 3 of 52 states & territories in two-week downtrends

Source: Johns Hopkins, TrendMacro calculations

As of May 14



Source: Covid Act Now, TrendMacro calculations

