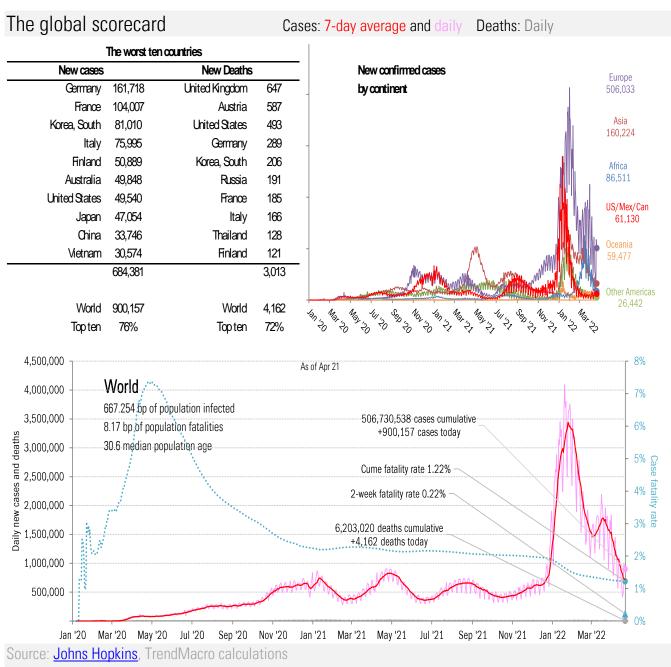


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

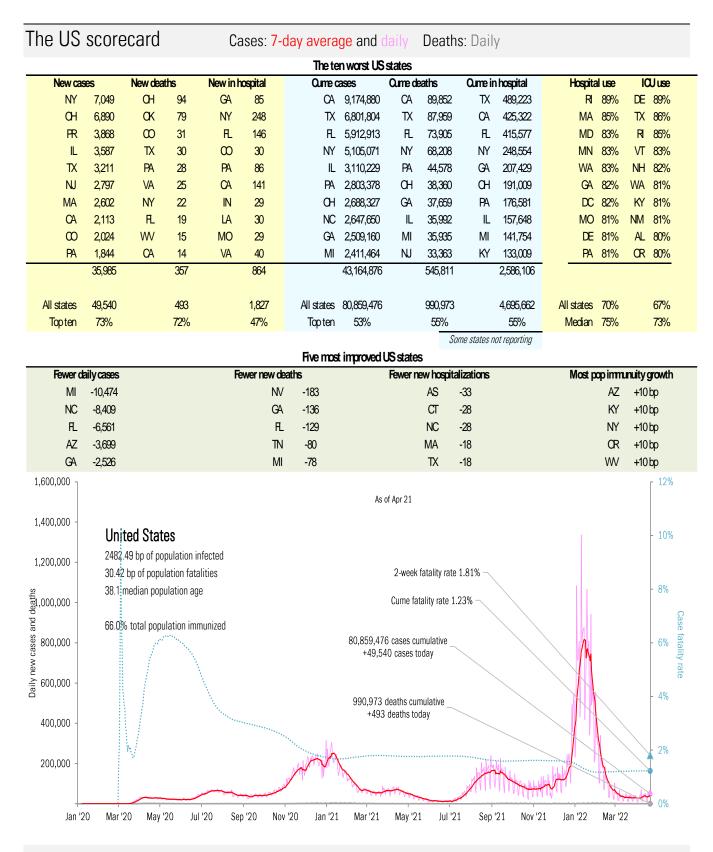
#### Data Insights: Covid-2019 Monitor

Friday, April 22, 2022



#### For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

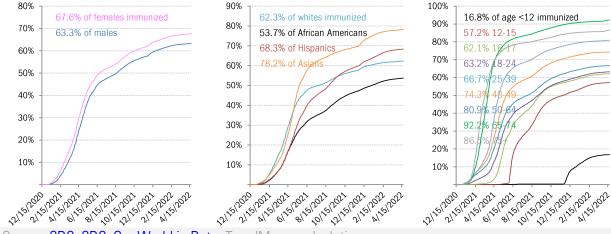
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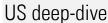
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

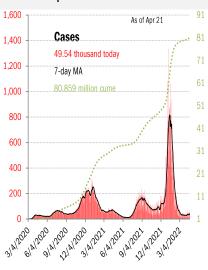
Rolling	g out th	le vacc	ines in	the US	S and t	he wor	ld					
Administe	ninistered Cumulative		lative						day	Immunity	Full	Partia
Doses	ses 586,390,62		36,390,628					+0.365	million	US	66.0%	77.4%
Boosters		101,097,535						+0.071	million	UK	72.8%	77.8%
(		One	dose			nune	% рор	New immune today		France	77.9%	80.2%
Total population 264,792,6			64,792,666	79%	9% 225,444,705		67%	+0.064 million		Spain	86.3%	88.1%
Age 12 to 7	Age 12 to 17		17,677,839		15,078,0		60%	+0.003 million		Germany	75.4%	76.0%
Age 18 to 6			78,170,728	88% 15		51,155,652	74%	+0.038 million		Italy	79.3%	84.1%
Age 65 and	Age 65 and over		58,717,348	100%	50,992,410		93%	+0.017 million		Australia	83.2%	86.3%
l%l										Israel	66.0%	72.2%
3%	)									Canada	82.1%	87.6%
Moderna 38% Pfizer 59%		State		Deed						Japan	80.3%	81.7%
		State		Best						Africa	16.2%	21.2%
		At least partial immunity								India	60.7%	71.7%
		as % population		Midd	10					Brazil	76.2%	85.2%
		Full immunity		Wors						China	86.3%	88.6%
AK		as % po	as % population		st					Global data diffe	rs due to source	s, timing
69.7%		"Immunity" = two	munity" = two doses			WI		As of Apr 21		]	ME	
62.2%						71.7%					90.1%	
	8					65.4%					79.3%	
	WA	ID	MT	ND	MN	IL	MI	1	NY	VT	NH	
	80.6%	61.0%	65.1%	64.8%	75.0%	76.5%	66.9%		90.0%	93.3%	87.7%	
	72.4%	53.9%	56.6%	54.8%	69.0%	68.5%	60.0%		76.7%	81.0%	70.0%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		•
	77.7%	75.1%	58.7%	76.3%	67.8%	61.3%	63.4%	84.6%	90.2%	95.0%		
	69.5%	60.7%	51.5%	61.2%	61.8%	54.7%	58.3%	68.2%	75.4%	78.7%		
	CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
	83.5%	72.0%	79.2%	70.2%	66.1%	66.0%	64.9%	85.5%	86.3%	95.0%	95.0%	
	71.9%	64.2%	70.1%	63.5%	55.9%	57.3%	57.5%	73.0%	75.4%	79.0%	82.3%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		•
		72.8%	87.4%	74.3%	66.5%	62.1%	83.9%	67.3%	95.0%	82.9%		
		61.4%	70.9%	61.2%	54.3%	54.4%	60.8%	56.6%	73.7%	68.9%		
				OK	LA	MS	AL	GA				
				70.9%	60.9%	59.5%	62.6%	65.2%				
HI	1			57.1%	53.4%	51.7%	51.0%	54.6%				
87.3%			TX					FL	1 I	PR		
78.1%				72.8%					79.1%		94.8%	
				61.2%					66.8%		82.8%	
										• •		
The demog	graphics of	US vaccinat	ion									
80%				90% 7 100%								
67.6% of females immunized				62.3% of whites immunized					90% 16.8% of age <12 immunized			
70% - 63.3% of males				80% 53.7% of African Americans					57.2% 12-15			
60% -				70% 68.3% of Hispanics				80%	62.1% 16-1	7		
					60% 78.2% of Asians 70% -				63.2% 8-2	1		

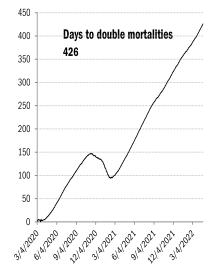
# Rolling out the vaccines in the US and the world

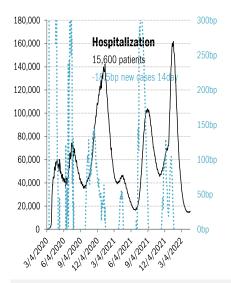


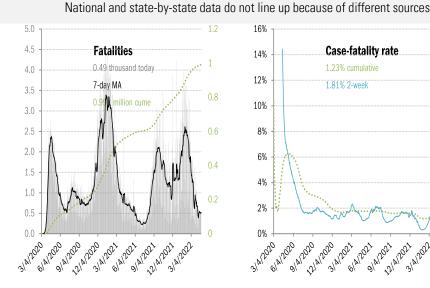
Source: CDC, CDC, Our World in Data, TrendMacro calculations



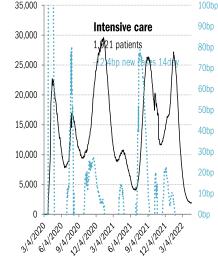


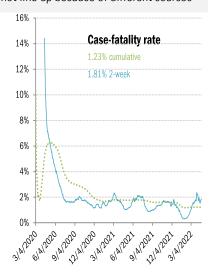


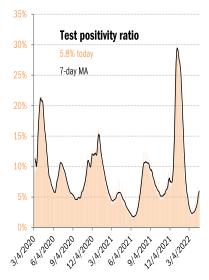


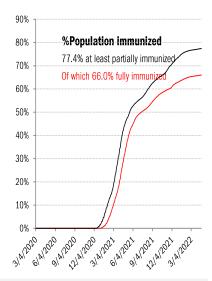




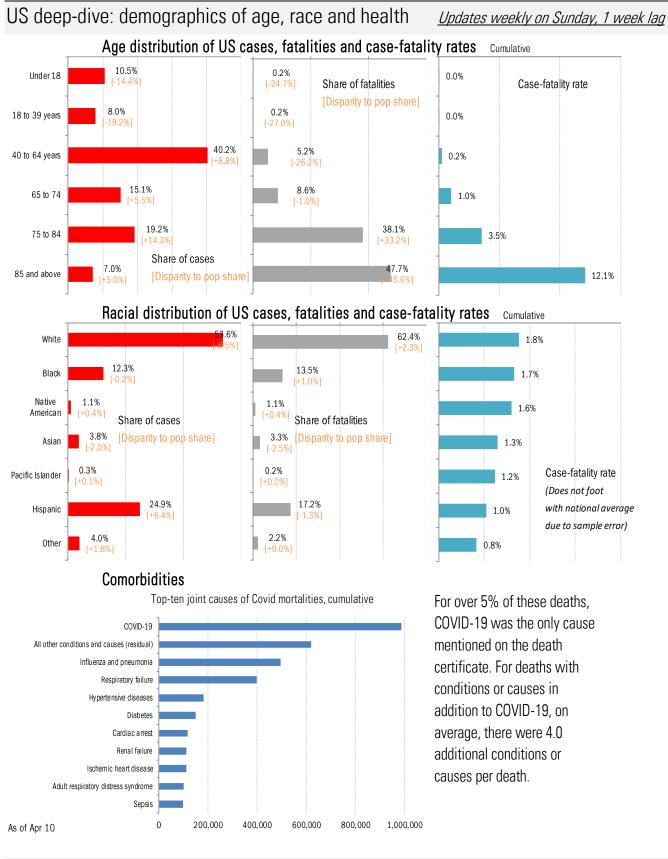








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

# Recommended reading

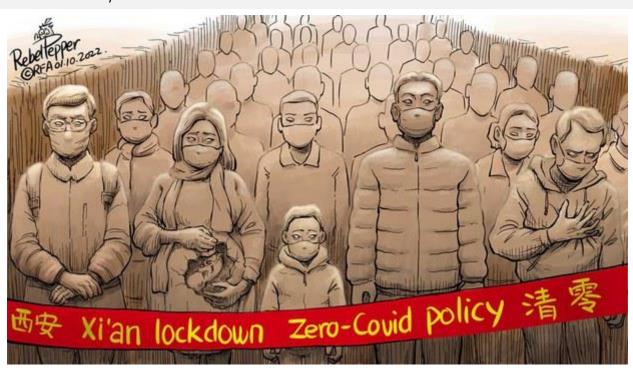
<u>Musk's Shanghai Bullishness Belies Supply Chain</u> <u>Snarls</u> *Bloomberg* April 20, 2022

<u>Elderly Shanghai Woman's Quarantine Ordeal Sparks</u> <u>Outrage</u> *Bloomberg* April 20, 2022

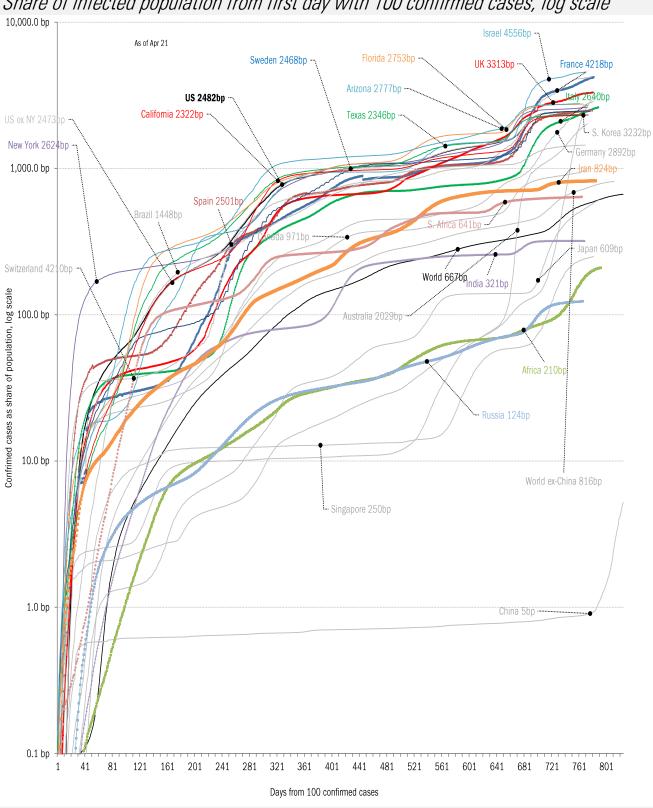
#### Shanghai Sees Number of Severe Covid Cases Triple in 24 Hours *Bloomberg* April 20, 2022

<u>Shanghai's Moldy Covid Food Packages Prompt</u> <u>Outcry From Public</u> *Bloomberg* April 20, 2022

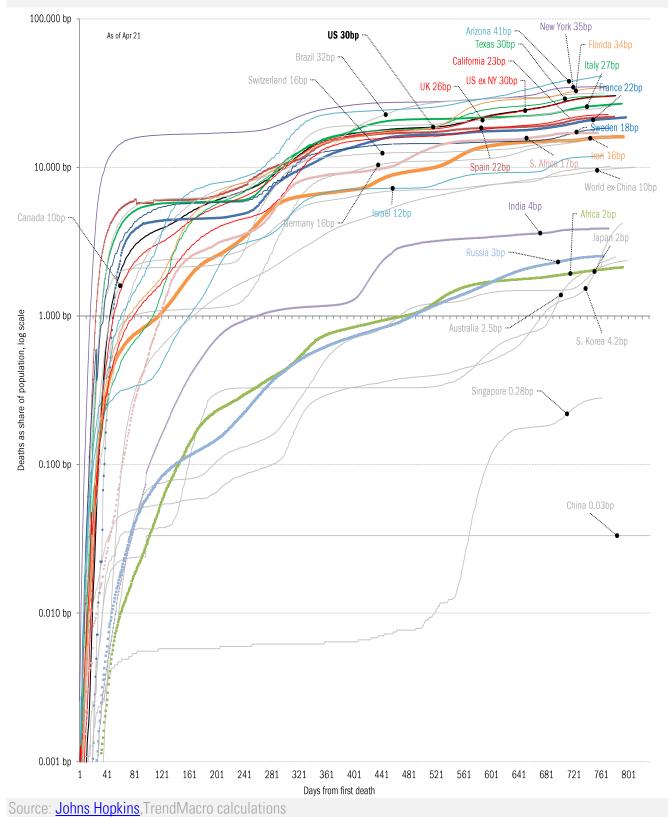
Meme of the day



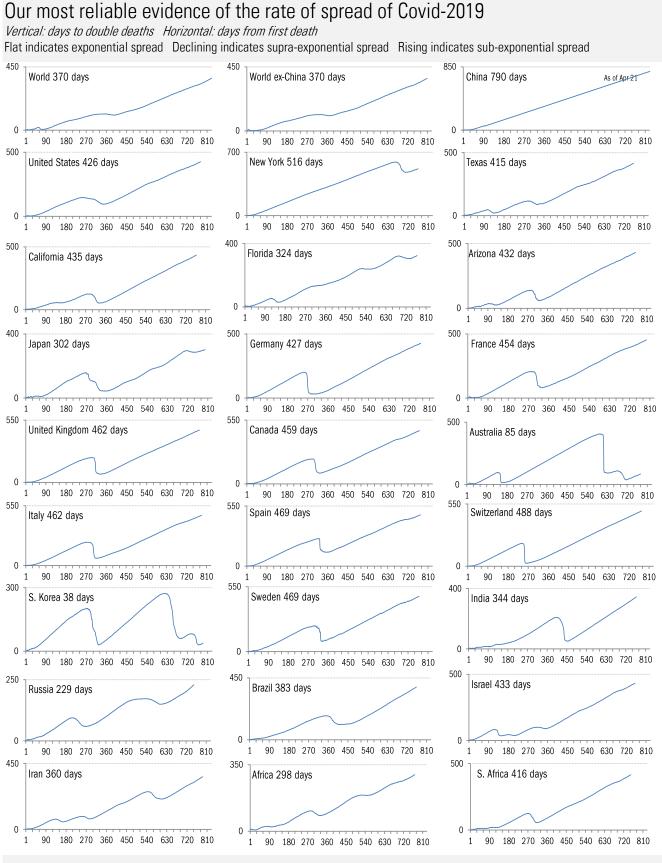
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



## The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

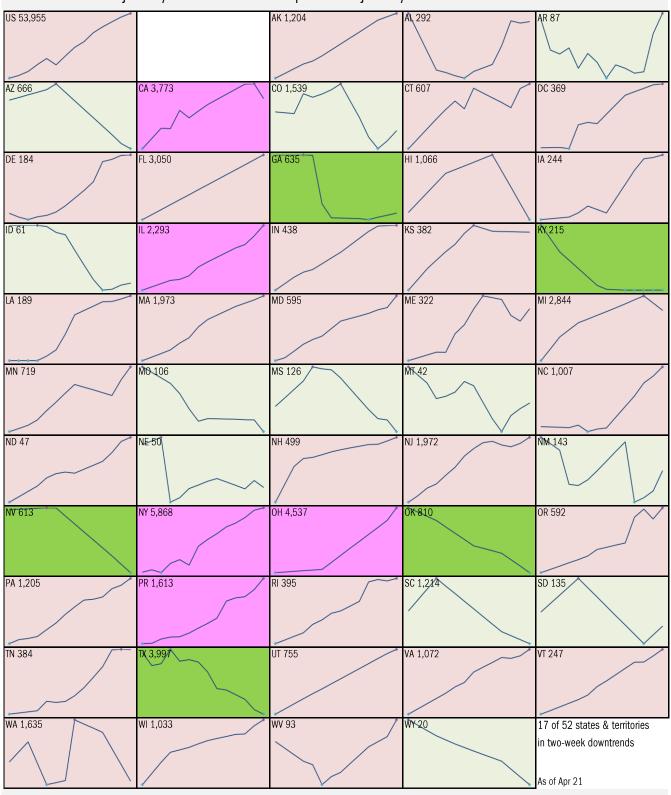


# The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



### 14-day trajectory in new cases

14-day moving average, last 14 days Most recent value displayed • High • Low
Downward trajectory Five best Upward trajectory Five worst



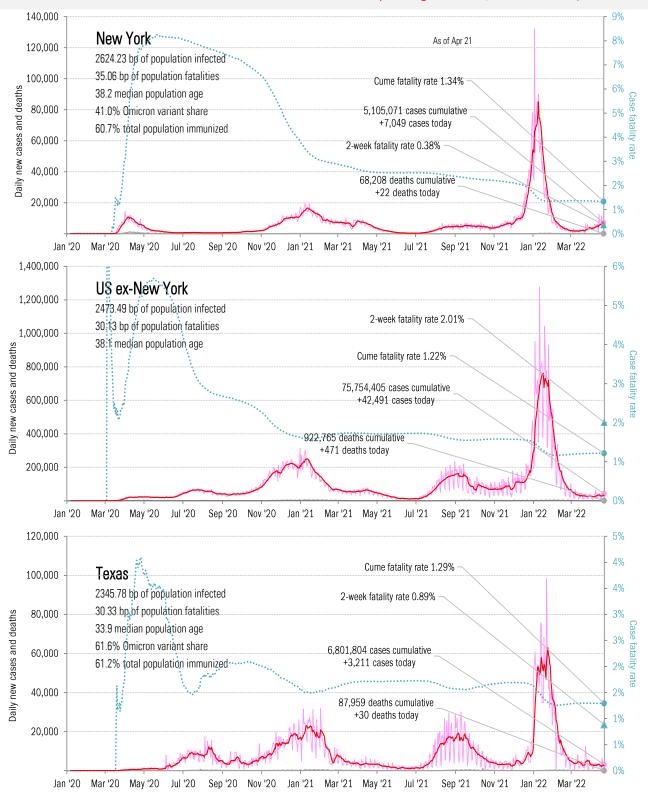
### 14-day trajectory in test-positivity ratio

14-day moving average, last 14 days Most recent value displayed • High • Low Downward trajectory Five best Upward trajectory Five worst US 5.4% AK 8.0% AL 3.6% AR 2.8% AZ 3.8% CA 2.7% CO 5.5% CT 7.0% DC 5.0% DE 6.2% GA 3.9% HI 6.6% IA 14.4% FL 7.7% ID 3.6% IN 5.4% KS 5.8% KY 3.8% IL 5.2% MD 5.3% MI 6.8% LA 2.1% MA 3.8% ME 6.2% MN 5.9% MO 5.7% MS 3.0% MT 2.5% NC 6.9% ND 5.2% NE 4.8% NH 5.8% NJ 6.7% NM 5.5% NV 7.5% NY 7.7% OH 3.4% OK 3.4% OR 5.6% PR 20.7% PA 6.4% RI 6.7% SC 4.0% SD 4.3% TN 4.5% TX 4.7% UT 5.2% VA 9.0% VT 9.7% ŴA WI 6.6% WV 3.7% WY 4.2% 1 of 52 states & territories in two-week downtrends Test data for WA is temporarily unavailable. As of Apr 21

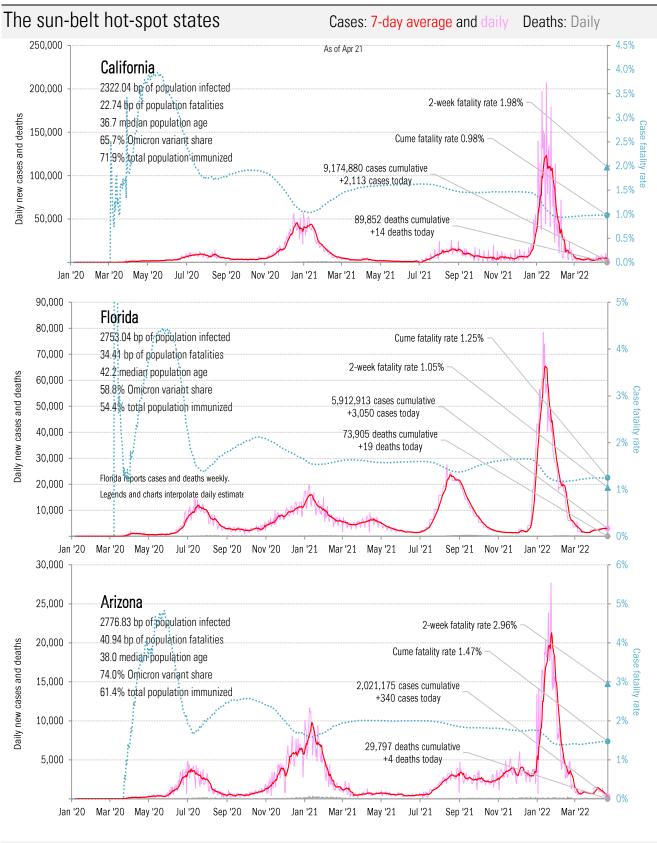
Source: Covid Act Now, TrendMacro calculations

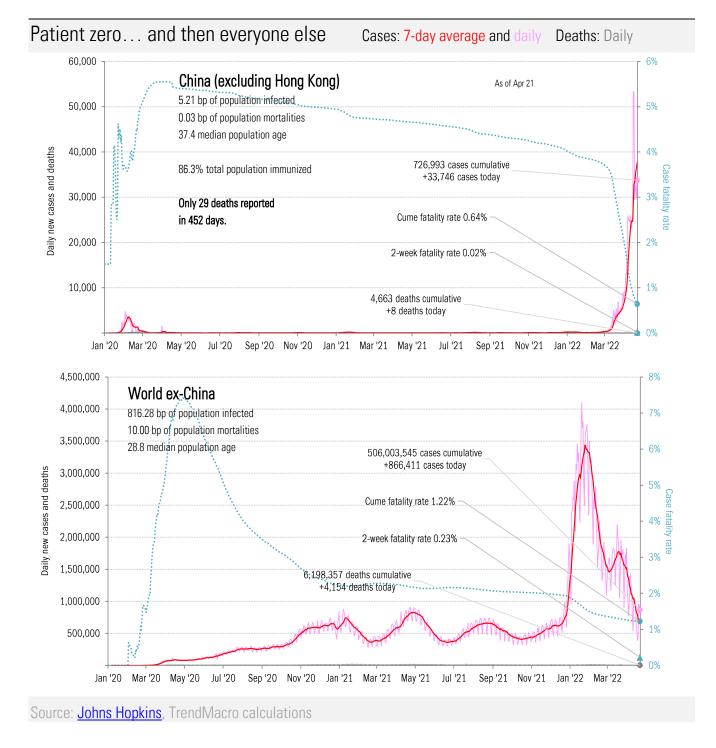
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

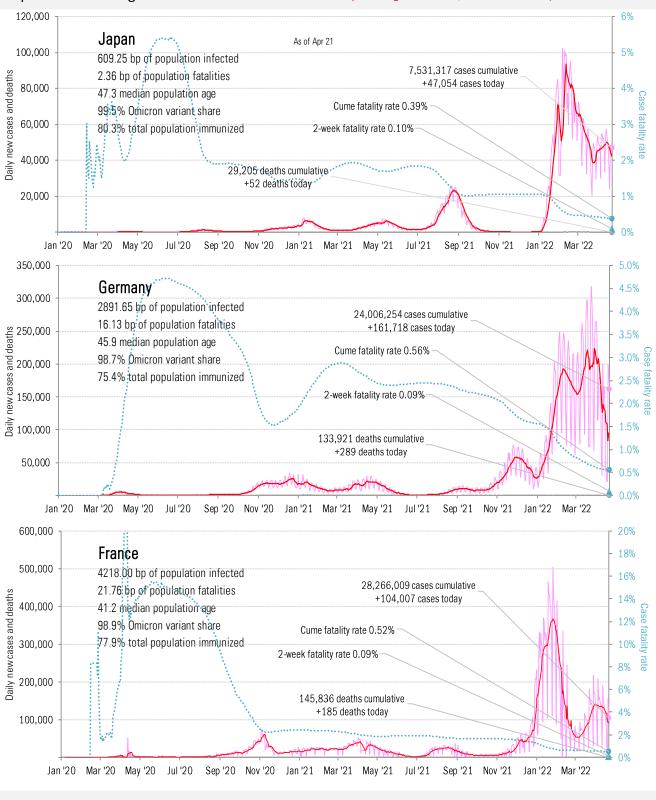


Source: Johns Hopkins, TrendMacro calculations

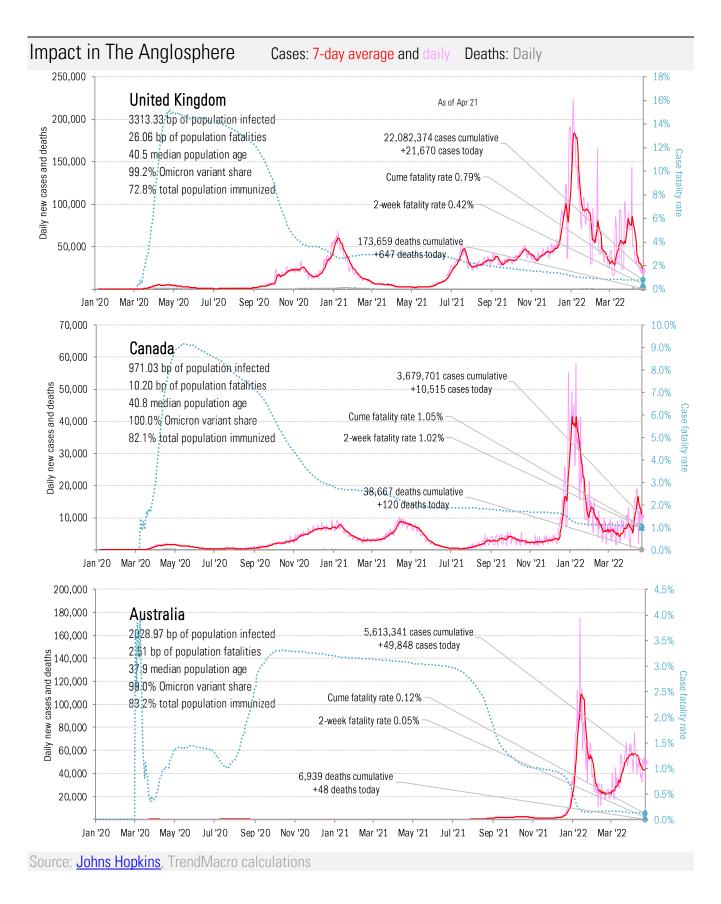


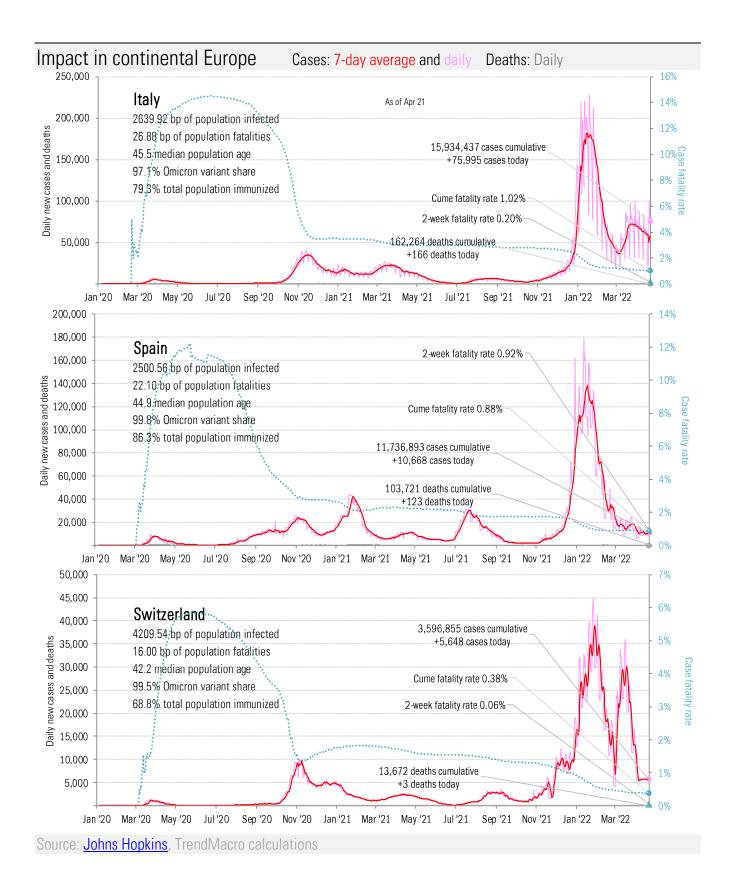


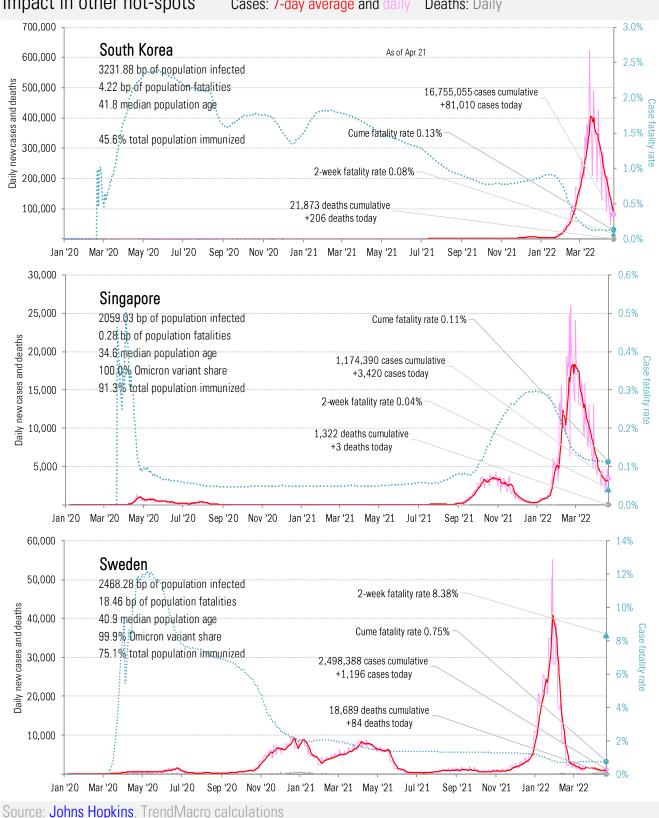
Impact in the largest economies Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

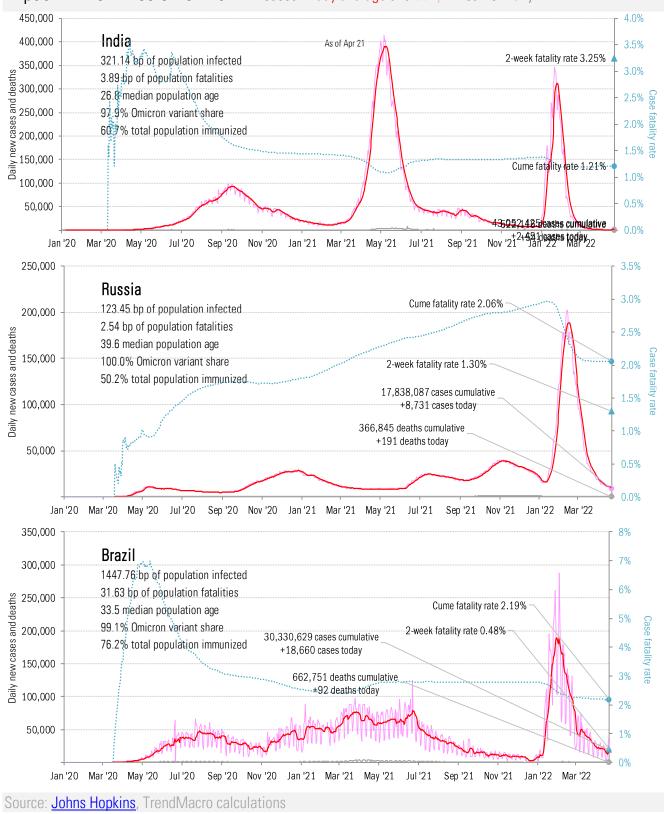


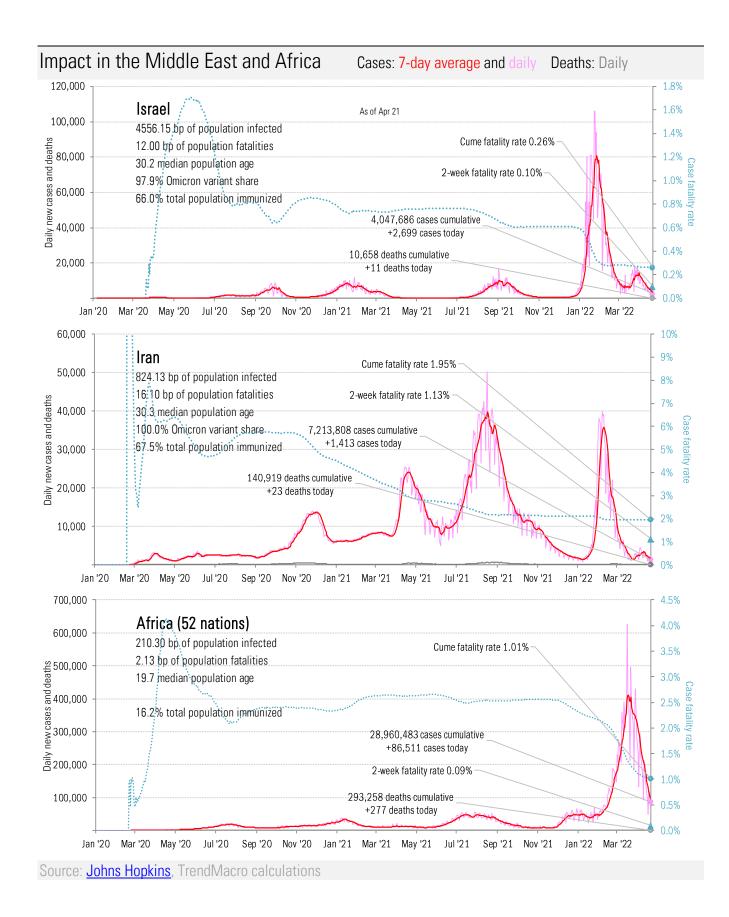


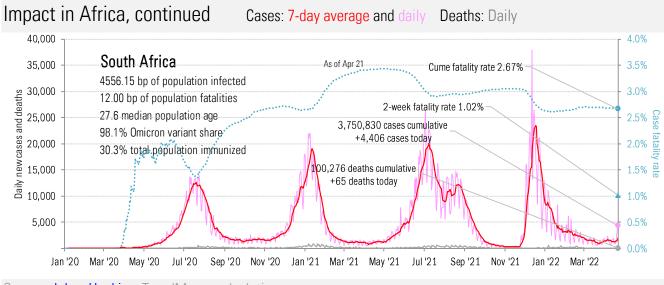


#### Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations