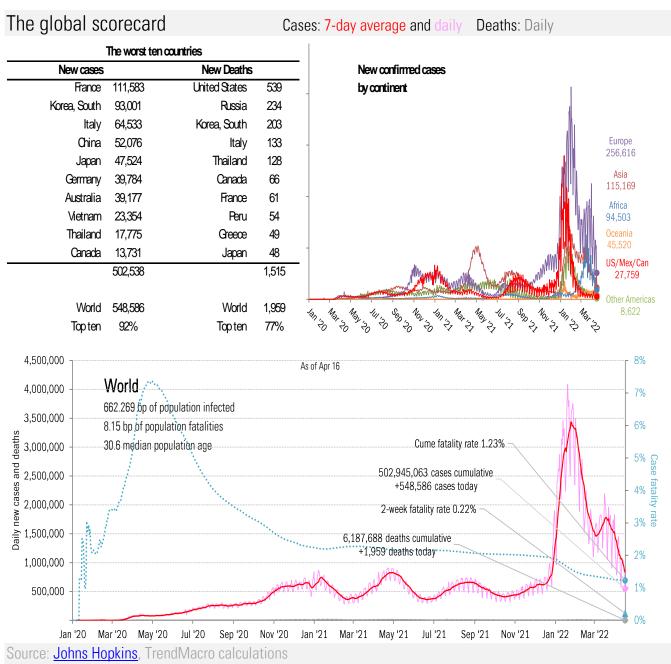


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

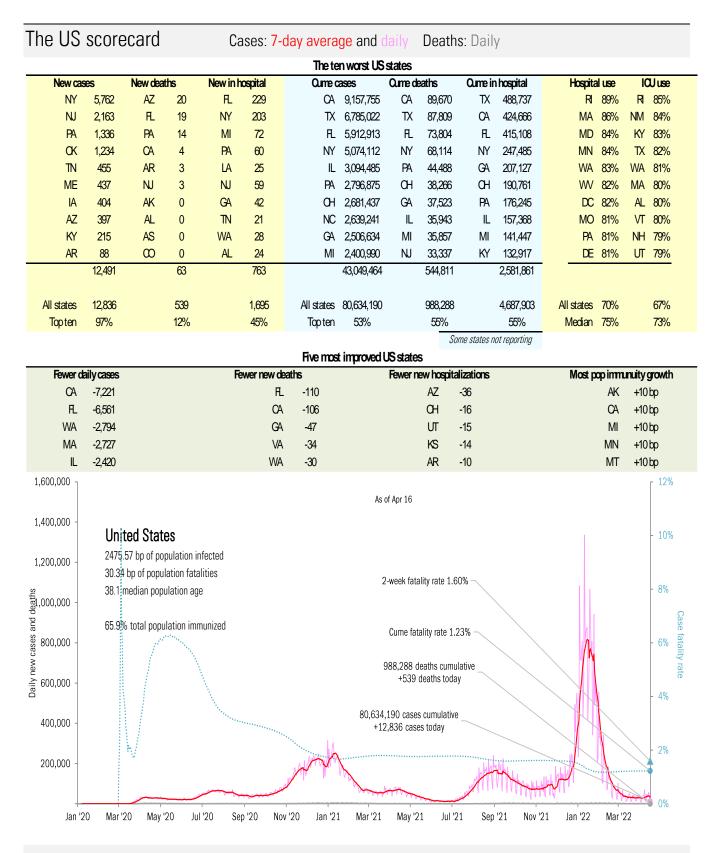
Data Insights: Covid-2019 Monitor

Sunday, April 17, 2022



For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

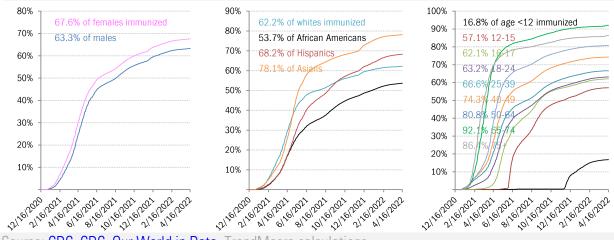
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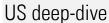
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

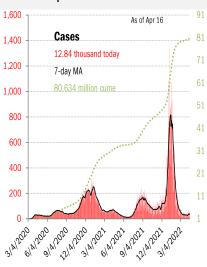
Kolling	g out th	ie vacc	ines in	the US	s and t	he wor	ld					
	Administered Cumulative								day	Immunity	Full	Partial
Doses S			34,187,783						million	US	65.9%	77.3%
Boosters		10	100,679,615					+0.062	million	UK	72.7%	77.7%
One dose		dose	% Рор	Immune		% рор	New immune today		France	77.9%	80.1%	
			64,439,914	79%	22	25,122,189	67% 60%	+0.059 million		Spain	86.3%	88.1%
Age 12 to 17		17,650,912		70%		15,058,874		+0.004 million		Germany	75.4%	76.0%
Age 18 to 64		177,980,449		87% 100%	1!	150,987,492		+0.032	million	ltaly	79.3%	84.1%
Age 65 and over		Ę	58,619,415		50,892,424		93%	+0.017	million	Australia	83.1%	86.3%
181									Israel	66.0%	72.2%	
3%	0									Canada	82.1%	86.9%
Moderna State			ato	Best						Japan	80.2%	81.6%
Moderna 38% Pfizer 59% At least partial immunit as % population		ale	Dest						Africa	16.2%	21.2%	
		tial immunity	Midd						India	60.4%	71.6%	
		pulation	IVIIUU	19					Brazil	75.9%	85.0%	
Full immunity		Man						China	86.2%	88.6%		
AK as % population		Wors	st -					Global data differ	s due to source	s, timing		
69.6% "Immunity" = two		o doses			WI		As of Apr 16			ME		
62.0%					71.7%					89.9%		
	-					65.4%		_			79.2%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	80.6%	60.9%	65.1%	64.8%	74.9%	76.5%	66.8%		89.9%	93.1%	86.8%	
	72.4%	53.9%	56.6%	54.7%	69.0%	68.5%	60.0%		76.6%	80.9%	69.1%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		-
	77.7%	75.0%	58.6%	76.1%	67.8%	61.3%	63.4%	84.5%	90.1%	95.0%		
	69.4%	60.5%	51.4%	61.0%	61.8%	54.7%	58.2%	68.1%	75.3%	78.6%		-
	CA	UT	CO	NE	MO	KY	WV	VA	MD	СТ	RI	
	83.3%	71.9%	79.1%	70.1%	66.0%	66.0%	64.8%	85.4%	86.2%	95.0%	95.0%	
	71.8%	64.1%	70.0%	63.4%	55.9%	57.2%	57.4%	72.9%	75.3%	78.9%	82.1%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
		72.7%	87.2%	74.3%	66.4%	62.0%	83.7%	67.3%	95.0%	82.8%		
		61.3%	70.7%	61.1%	54.2%	54.3%	60.6%	56.6%	73.5%	68.8%		
				OK	LA	MS	AL	GA				
				70.8%	60.9%	59.4%	62.6%	65.2%				
HI 87.2%			57.0%	53.3%	51.7%	50.9%	54.5%					
			TX					FL		PR		
78.0%				72.7%					79.0%		94.7%	
				61.2%					66.7%		82.8%	
The demog	graphics of	US vaccinat	tion									
80%				90%				100%				
67.6% of females immunized				80% - 62.2% of whites immunized				90% -				
70% - 63.3% of males				53 7% of African Americans				57 1% 12-15				

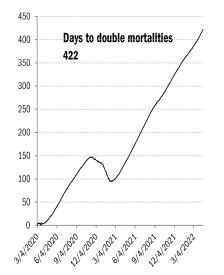
Rolling out the vaccines in the LIS and the world

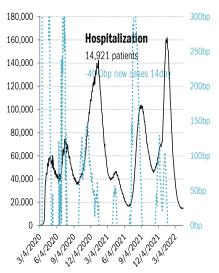


Source: CDC, CDC, Our World in Data, TrendMacro calculations











Fatalities

7-day MA

0.54 thousand toda

0.8

0.4

5.0

4.5

4.0

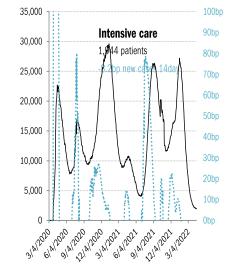
3.5

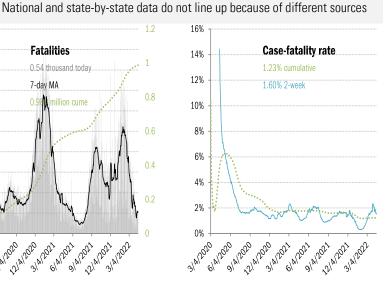
3.0

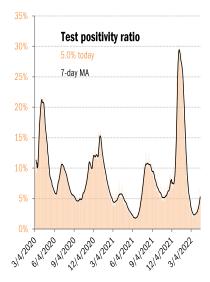
2.5

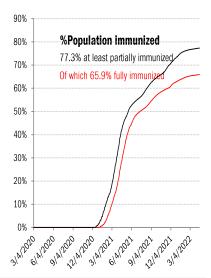
2.0

1.0

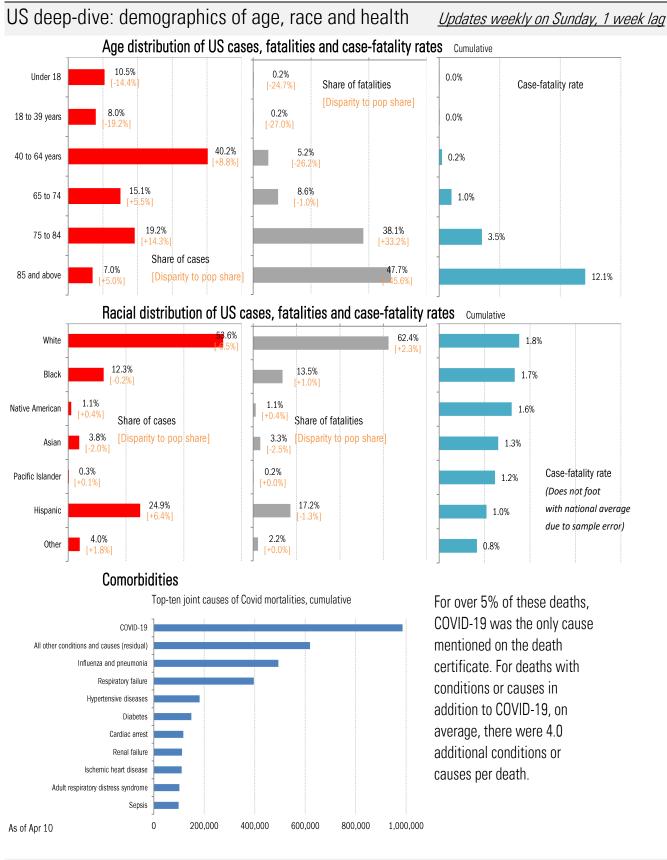








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

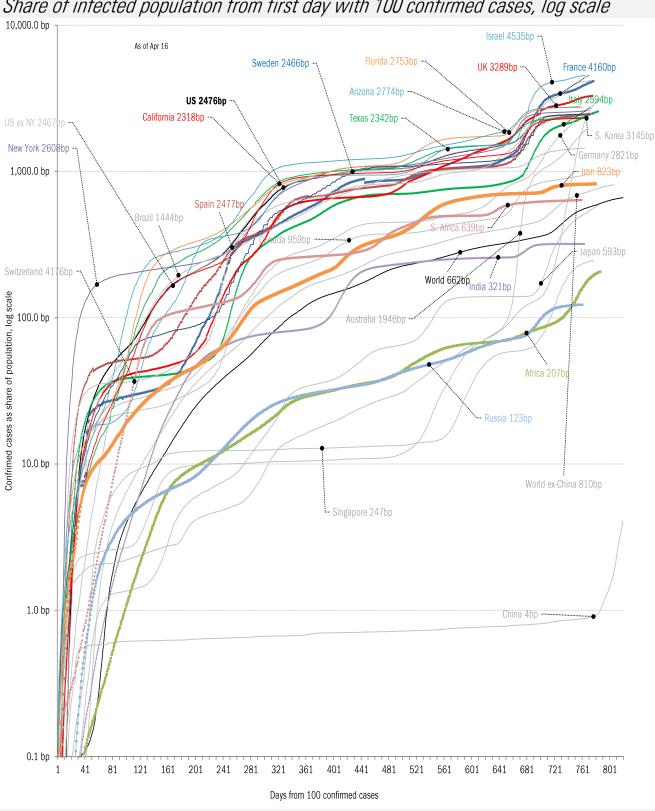
A tale of many pandemics: In year three, a matter of

status and access Yasmeen Abutaleb *Washington Post* April 16, 2022

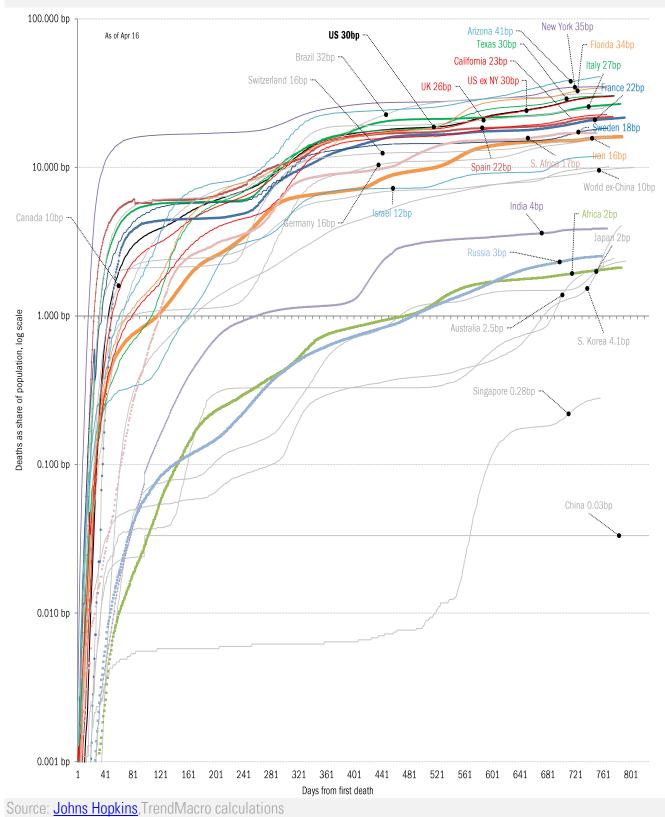
Meme of the day



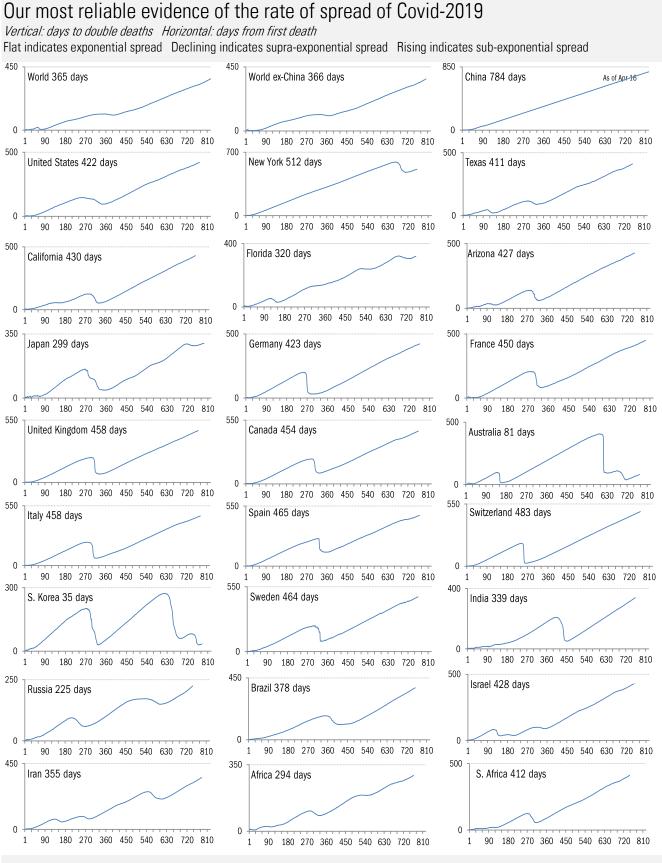
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

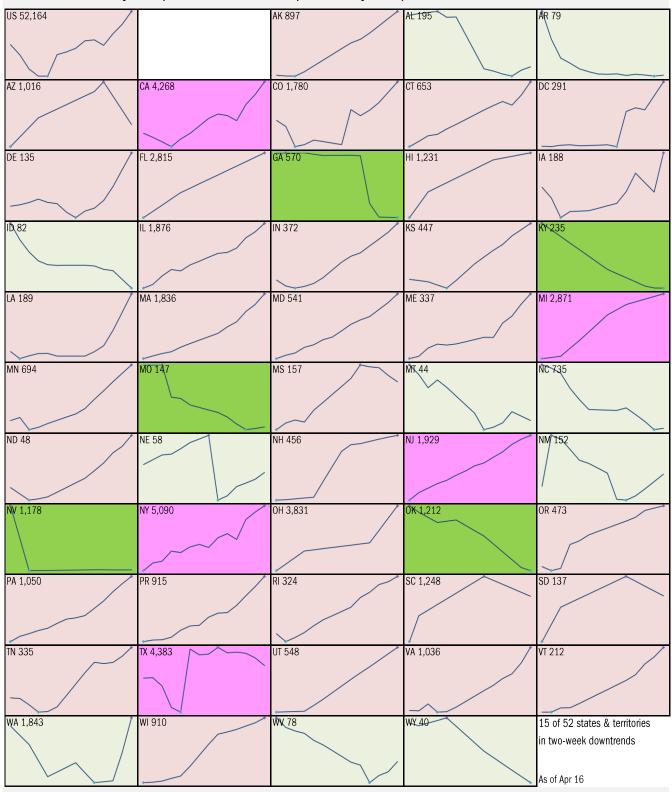


The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



14-day trajectory in <u>new cases</u> 14-day moving average, last 14 days Most recent value displayed • High • Low

Downward trajectory Five best Upward trajectory Five worst

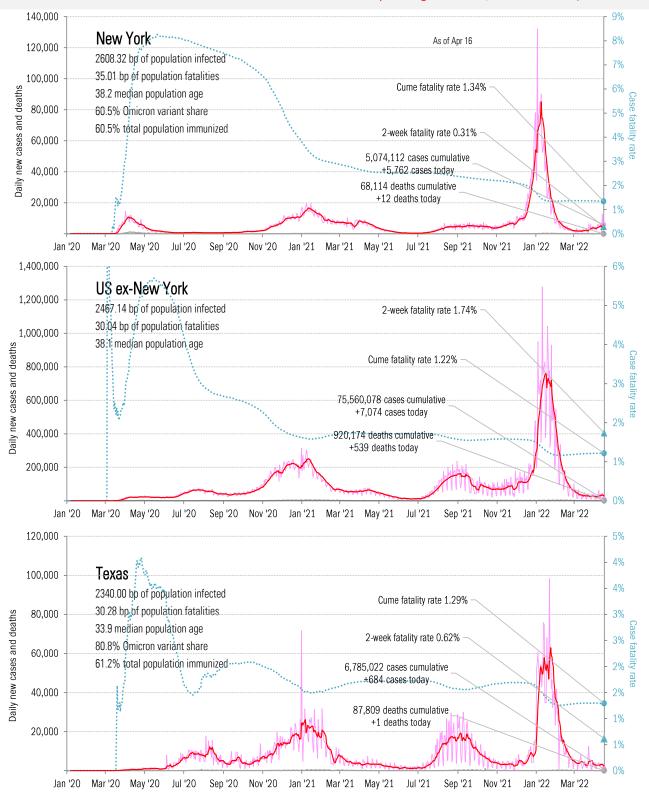


14-day trajectory in test-positivity ratio 14-day moving average, last 14 days Most recent value displayed • High • Low Downward trajectory Five best Upward trajectory Five worst US 4.6% AK 6.1% AL 2.9% AR 2.9% AZ 3.1% CA 2.7% CO 4.5% CT 6.1% DC 4.6% DE 4.9% FL 6.0% GA 2.8% HI 6.2% IA 14.4% IL 3.3% ID 3.2% IN 3.8% KS 4.5% KY 3.2% LA 1.2% MA 3.6% MD 3.0% ME 5.6% MI 5.5% MN 5.4% MO 4.2% MS 2.5% MT 1.7% NC 5.0% ND 4.1% NE 4.7% NH 6.3% NJ 6.3% NM 4.8% NV 6.1% OH 2.5% NY 5.9% OK 3.3% OR 4.5% RI 5.8% PR 15.9% SD 3.6% PA 5.1% SC 3.3% TN 4.0% VA 8.4% TX 4.4% UT 4.3% Л 7.3% ŴA WI 4.9% WY 2.8% WV 2.8% 4 of 52 states & territories in two-week downtrends Test data for WA is temporarily unavailable. As of Apr 16

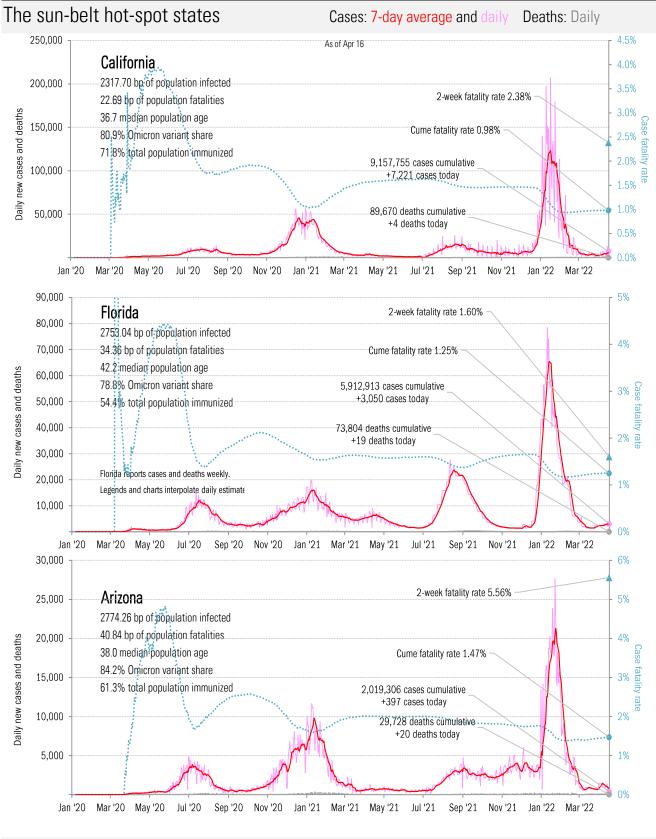
Source: Covid Act Now, TrendMacro calculations

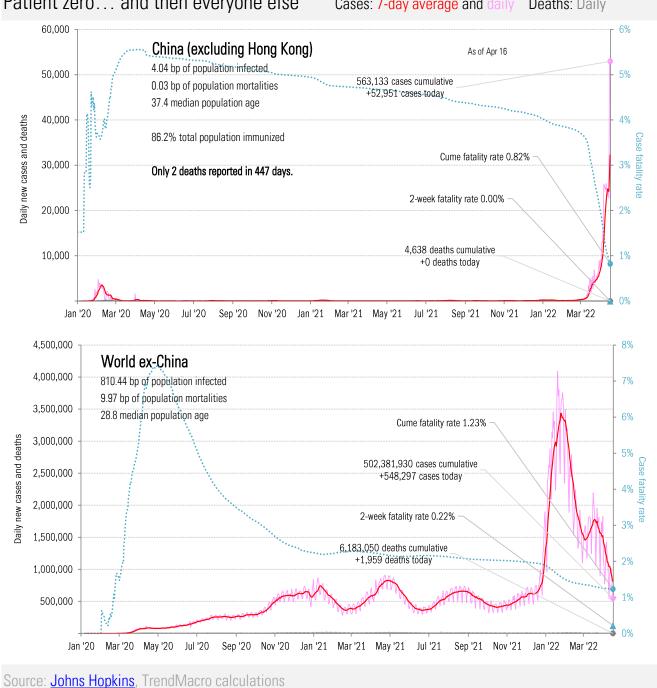
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily



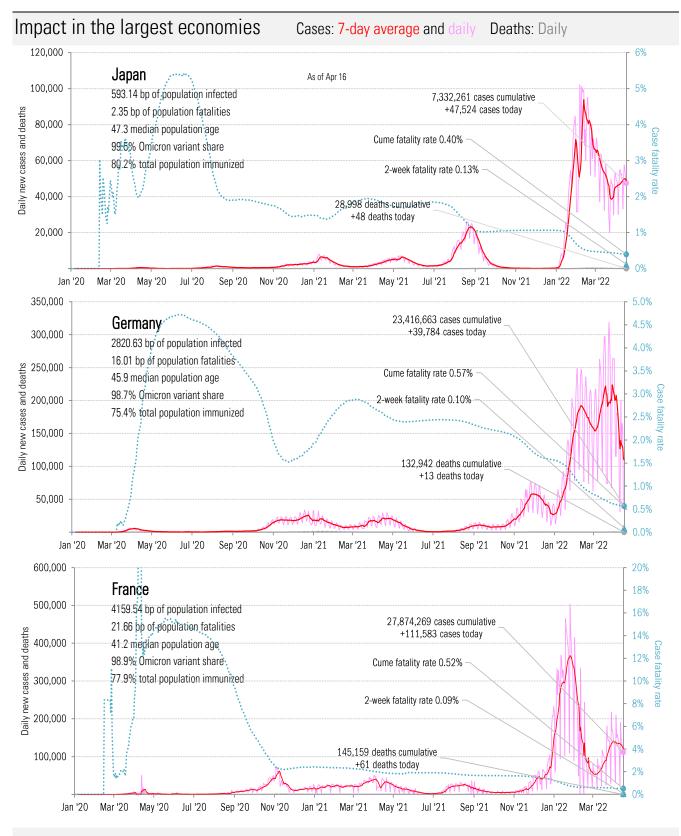
Source: Johns Hopkins, TrendMacro calculations





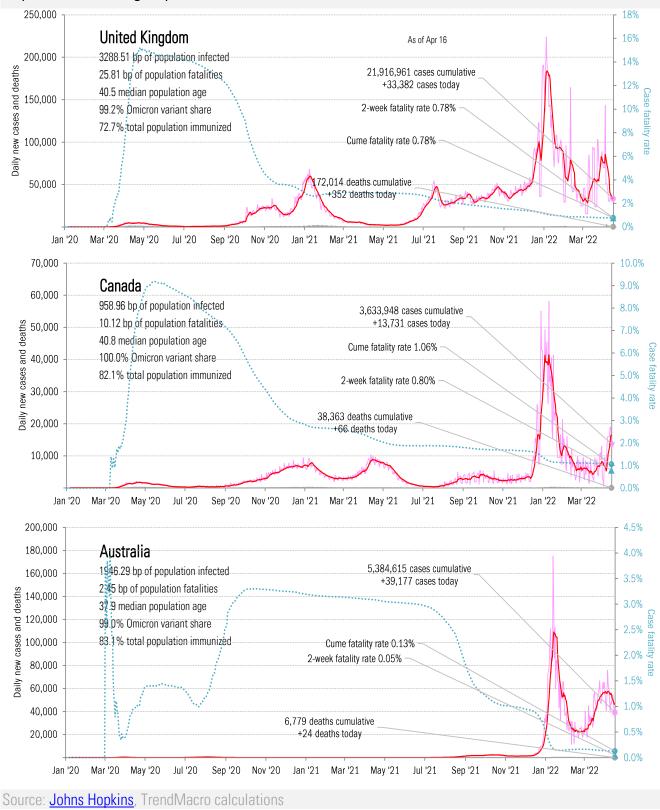
Patient zero... and then everyone else

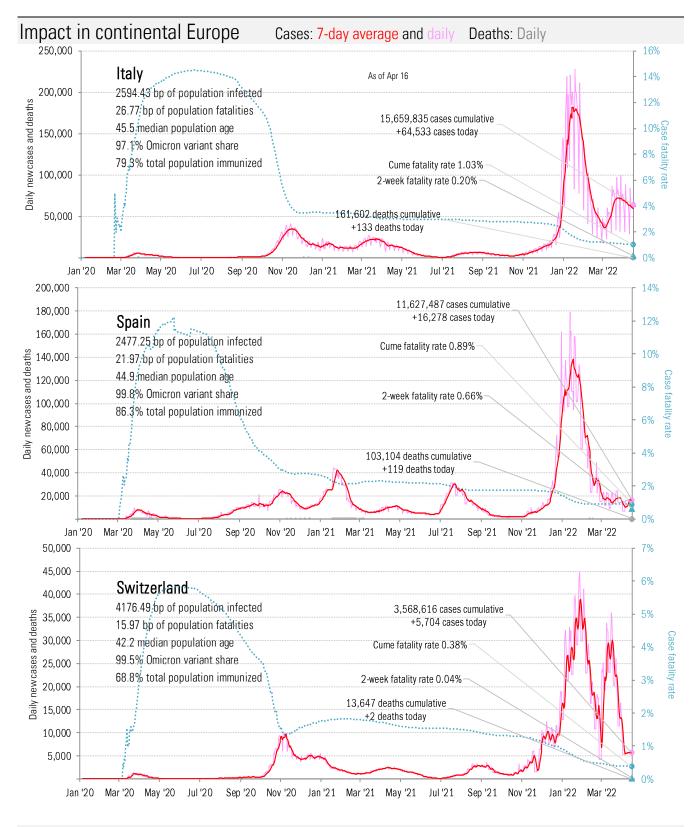
Cases: 7-day average and daily Deaths: Daily



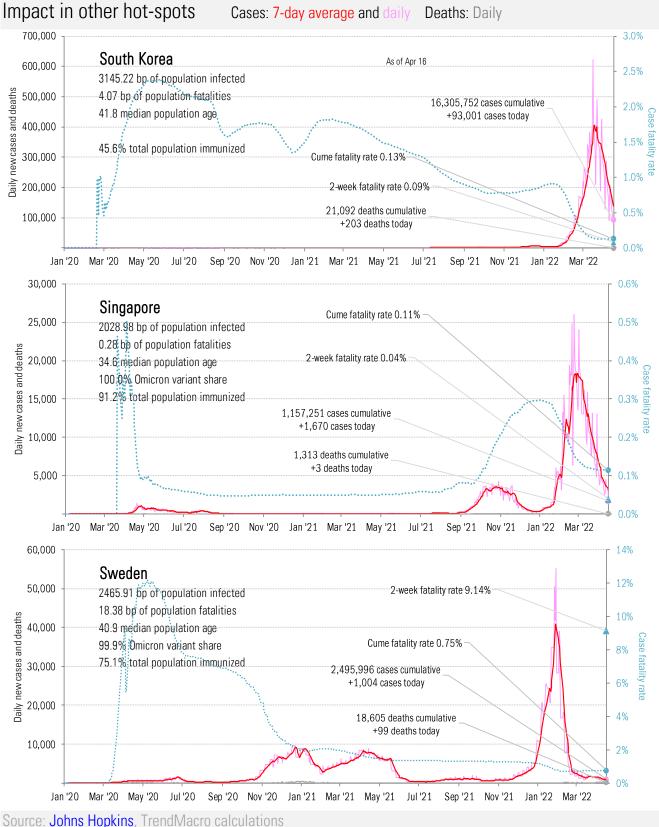
Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

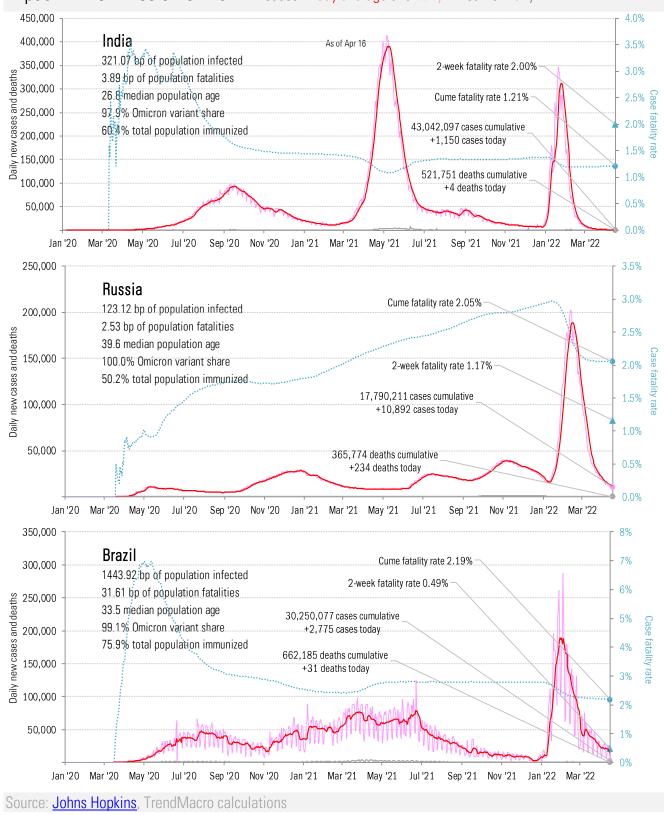


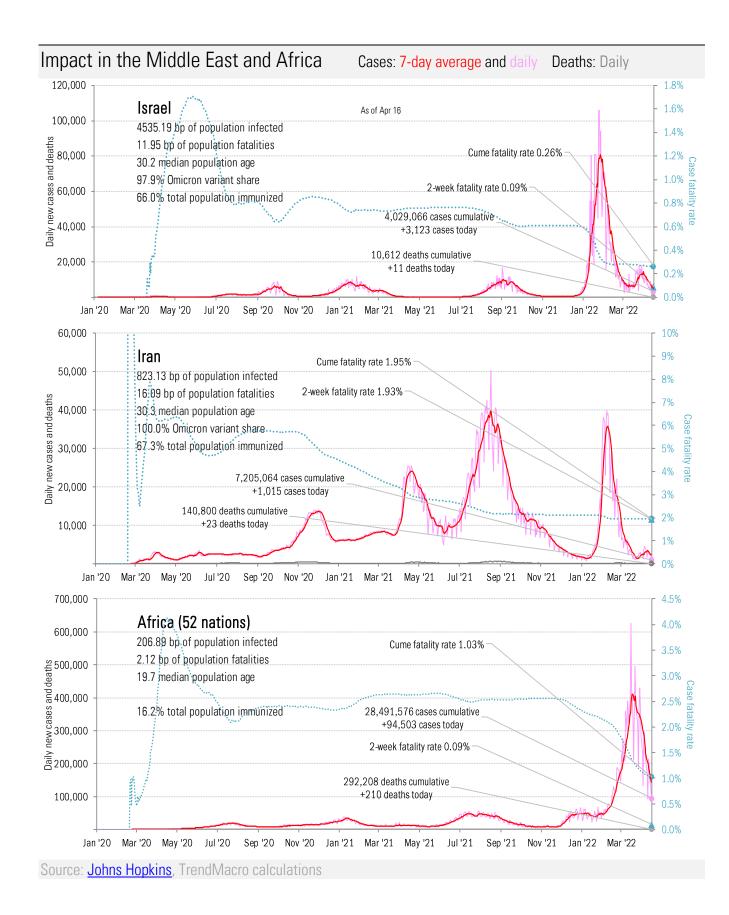


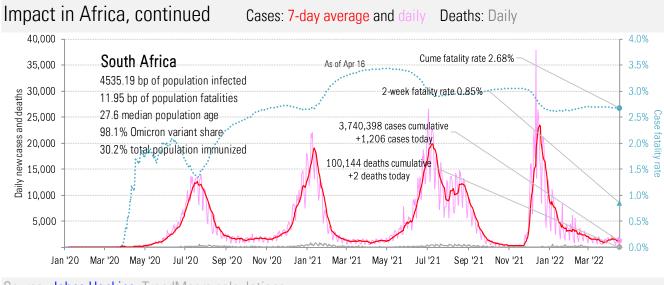
Source: Johns Hopkins, TrendMacro calculations



Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations