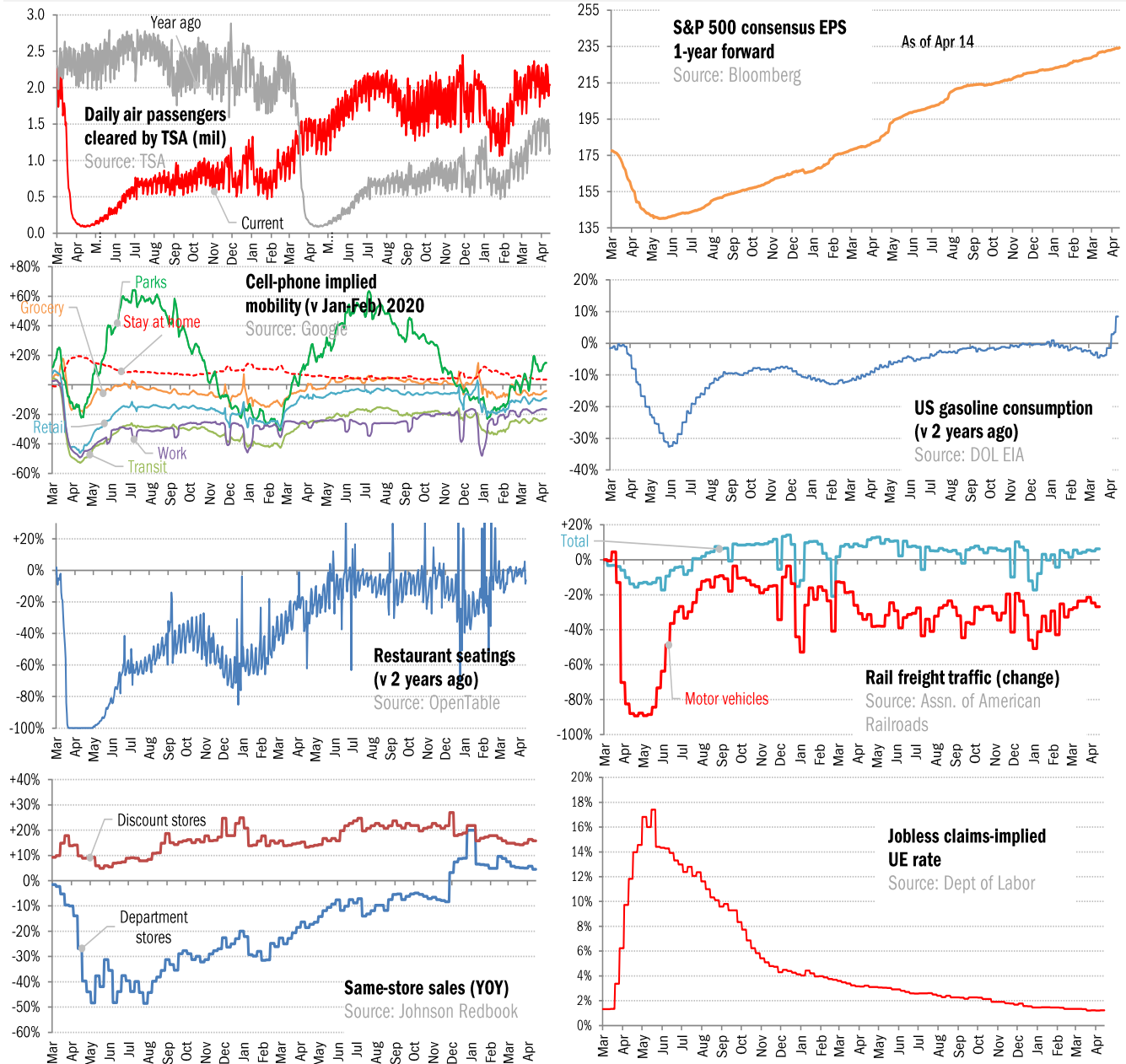


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, April 14, 2022

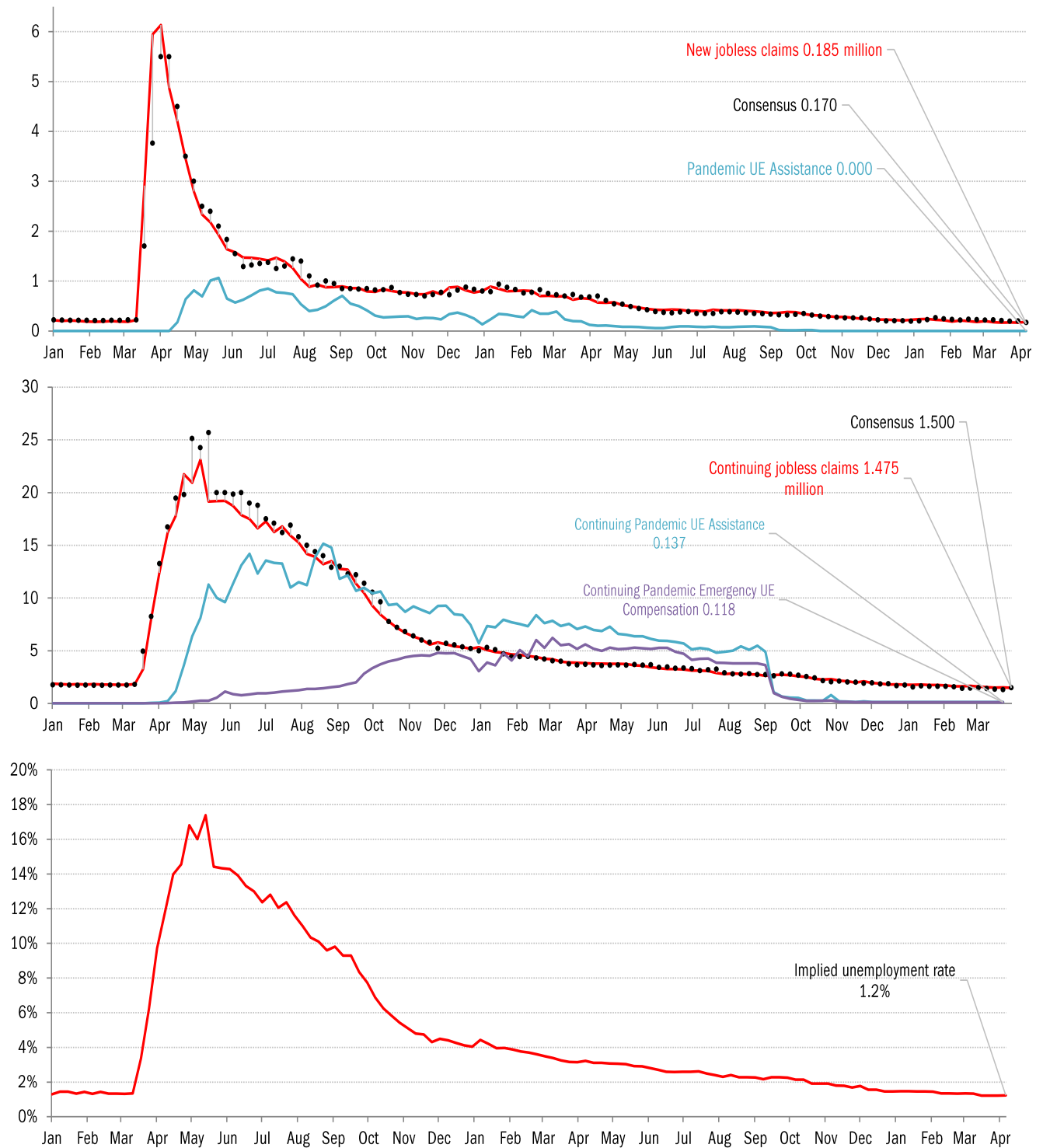
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)



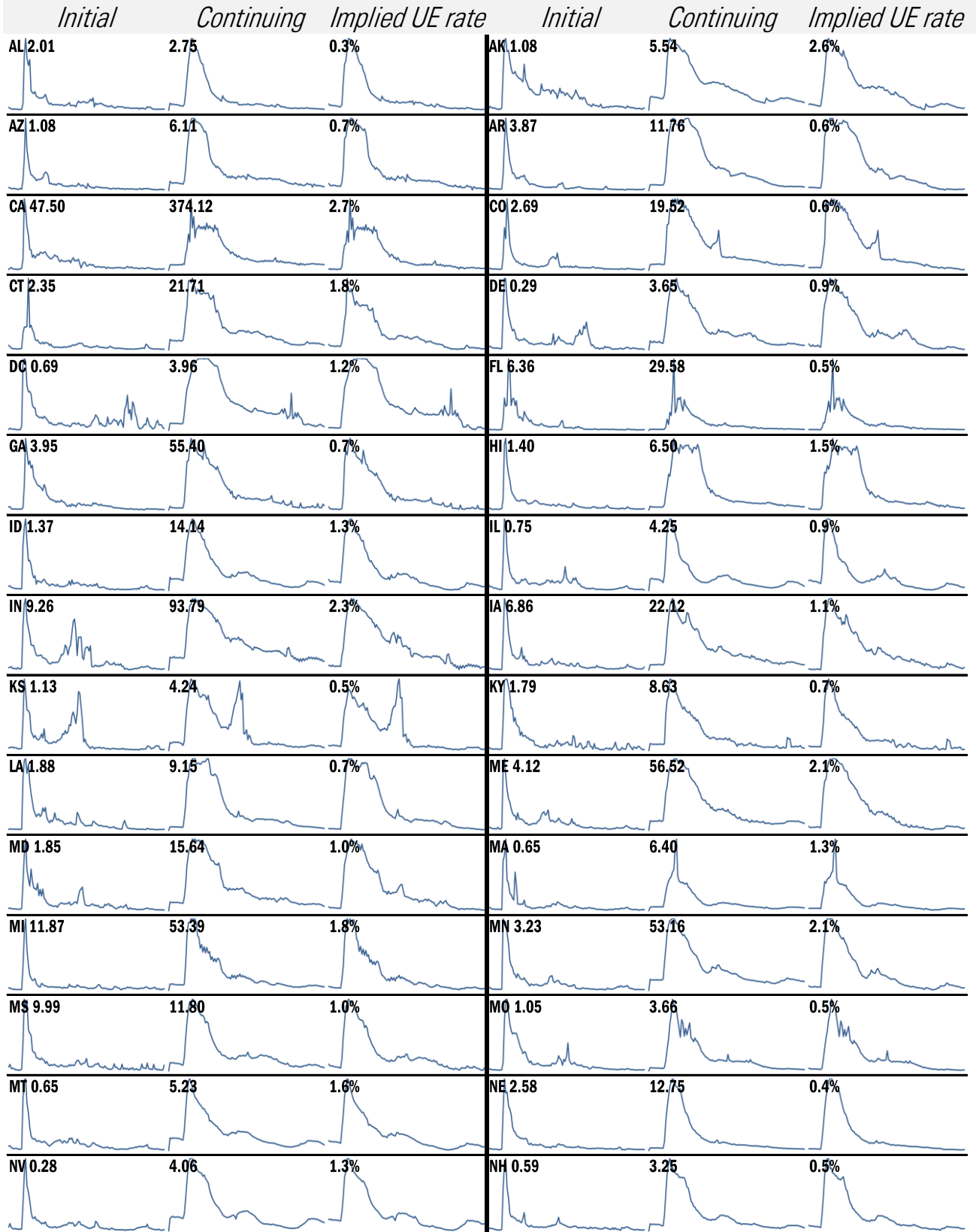
Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com

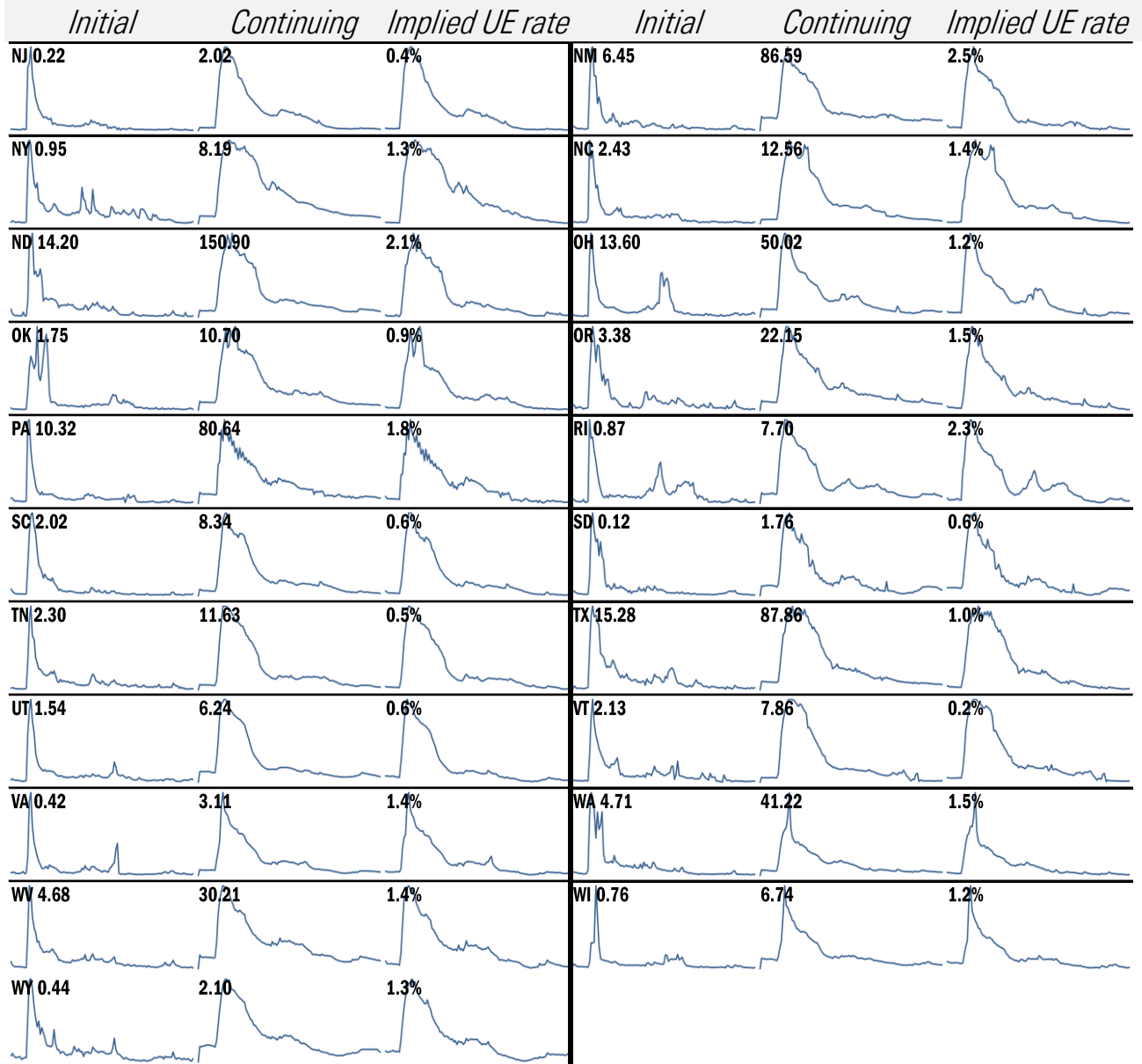
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

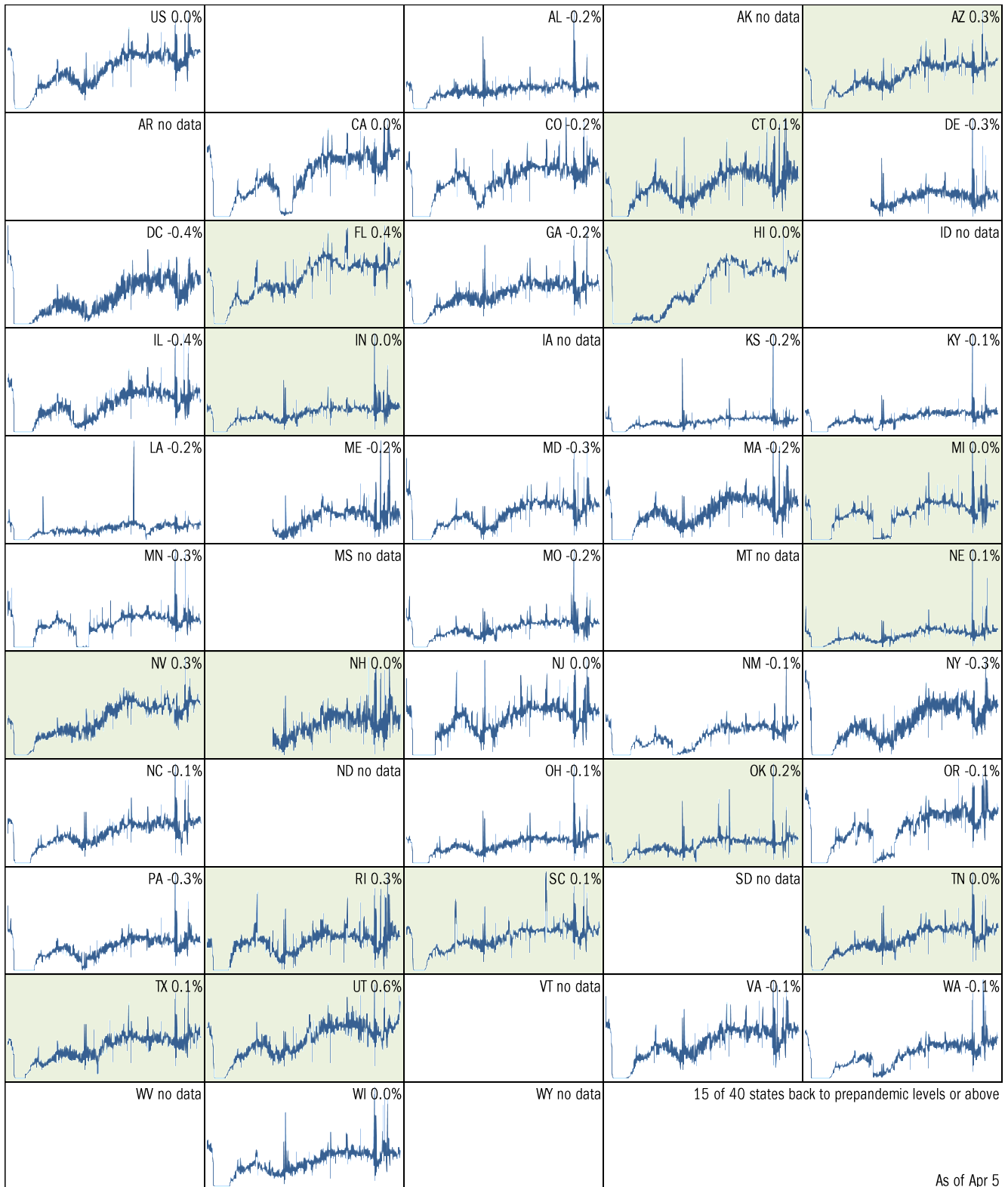
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Make America eat again:

Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive

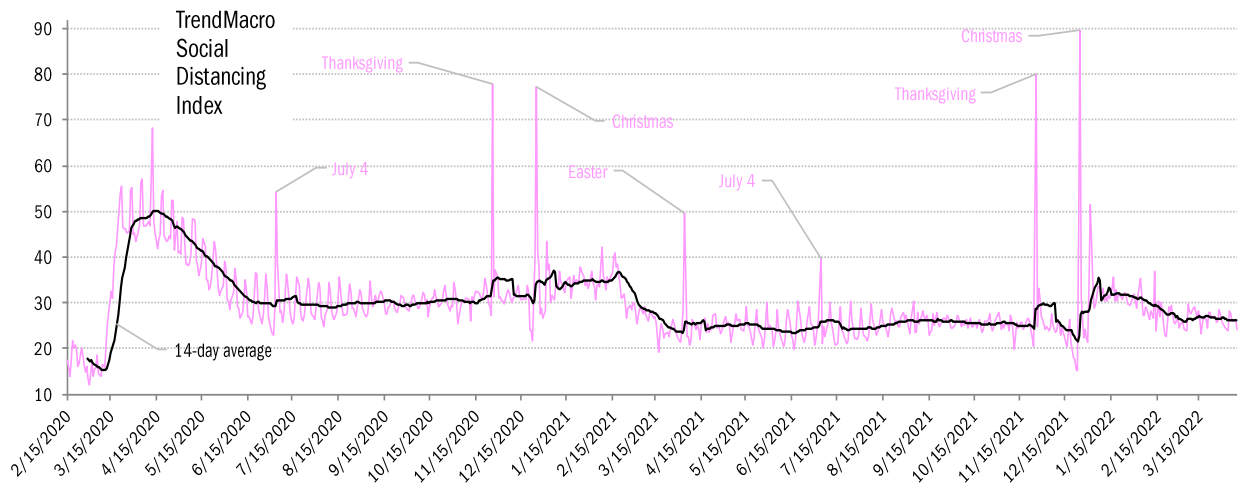
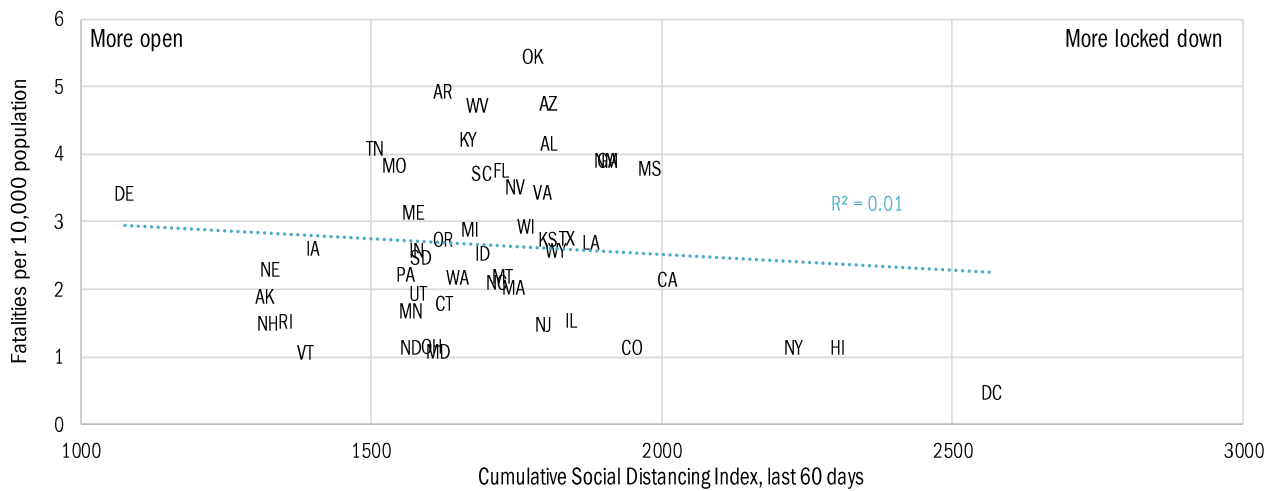
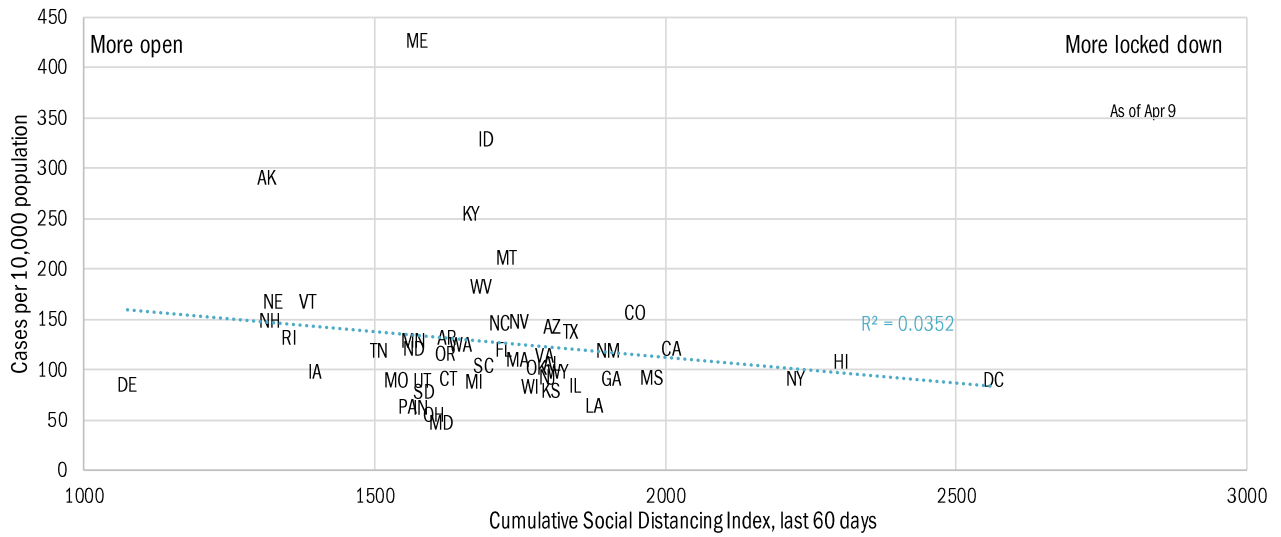


As of Apr 5

Source: [Open Table](#), TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



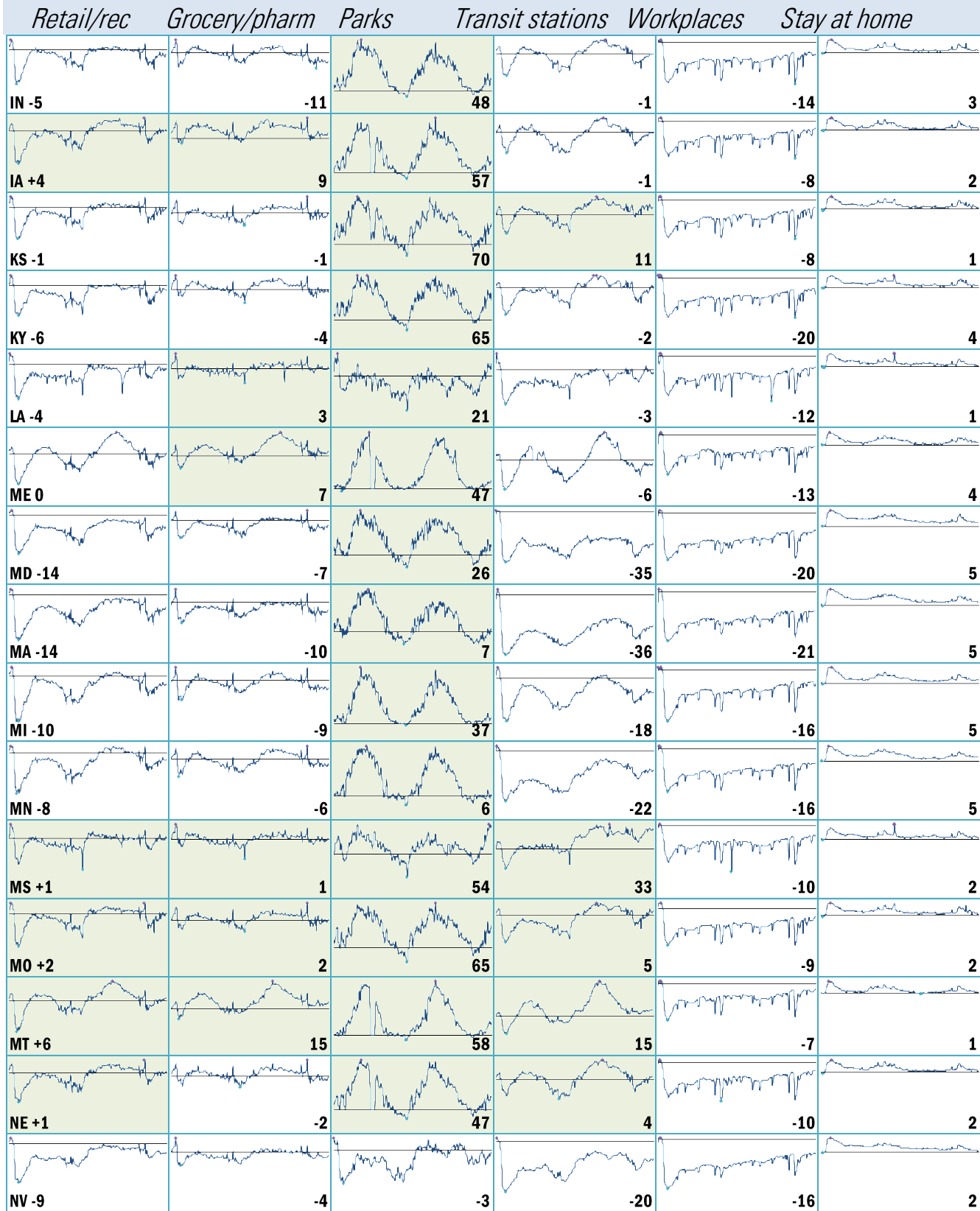
Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Stay at home</i>
US -9		-4	15	-23	-17	4
AL -3		4	47	6	-9	3
AK +3		3	43	0	-10	3
AZ -9		-6	-10	-15	-18	3
AR +4		3	101	21	-8	2
CA -18		-10	-5	-36	-24	4
CO -12		-6	10	-23	-19	3
CT -10		-5	19	-23	-15	4
DE -4		-4	2	-36	-14	4
DC -30		-23	-5	-49	-32	8
FL -8		-3	-2	-17	-14	3
GA -11		-4	26	-7	-25	5
HI -20		-12	-16	-27	-24	5
ID +2		6	83	16	-10	1
IL -11		-5	11	-25	-17	4

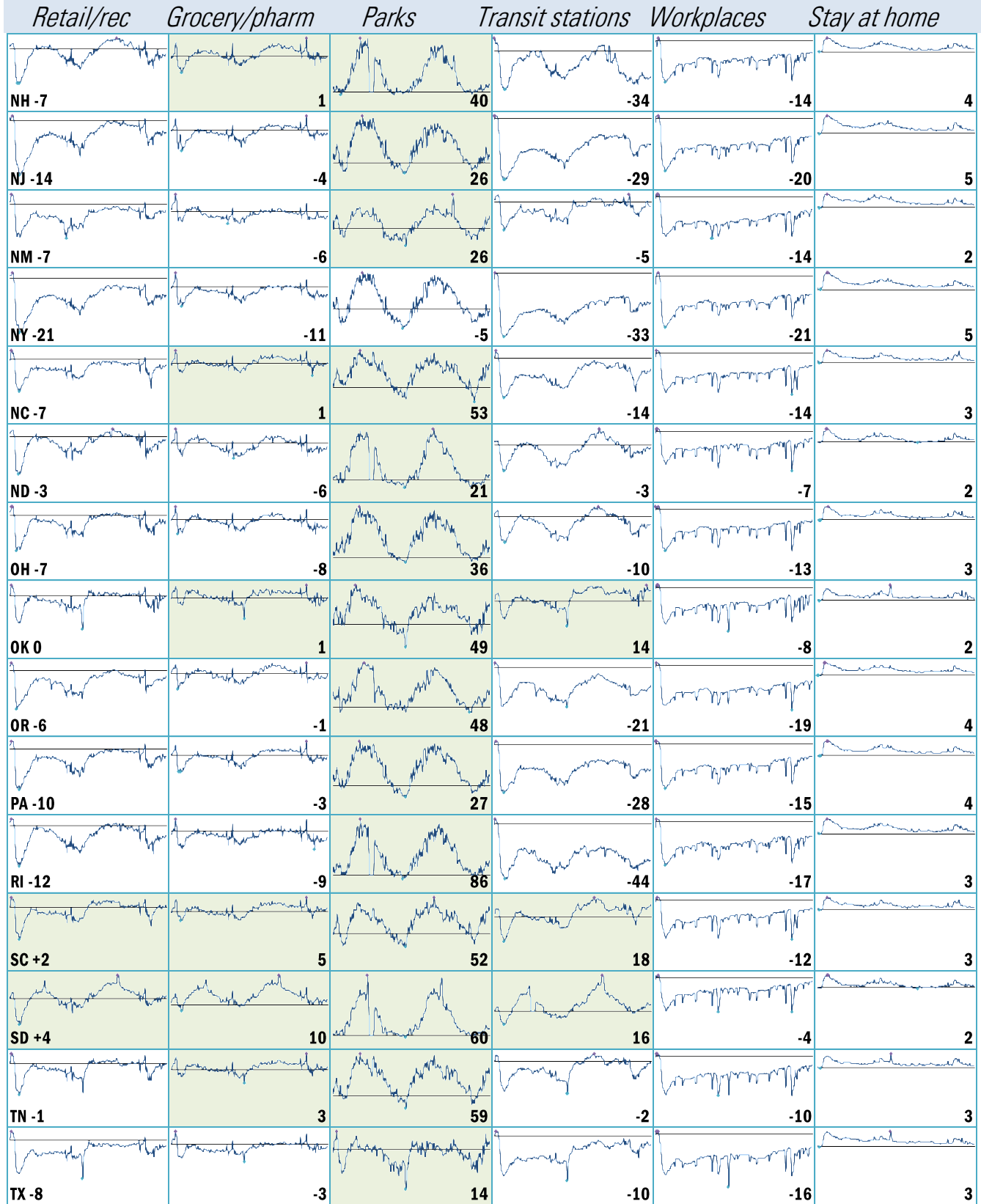
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive



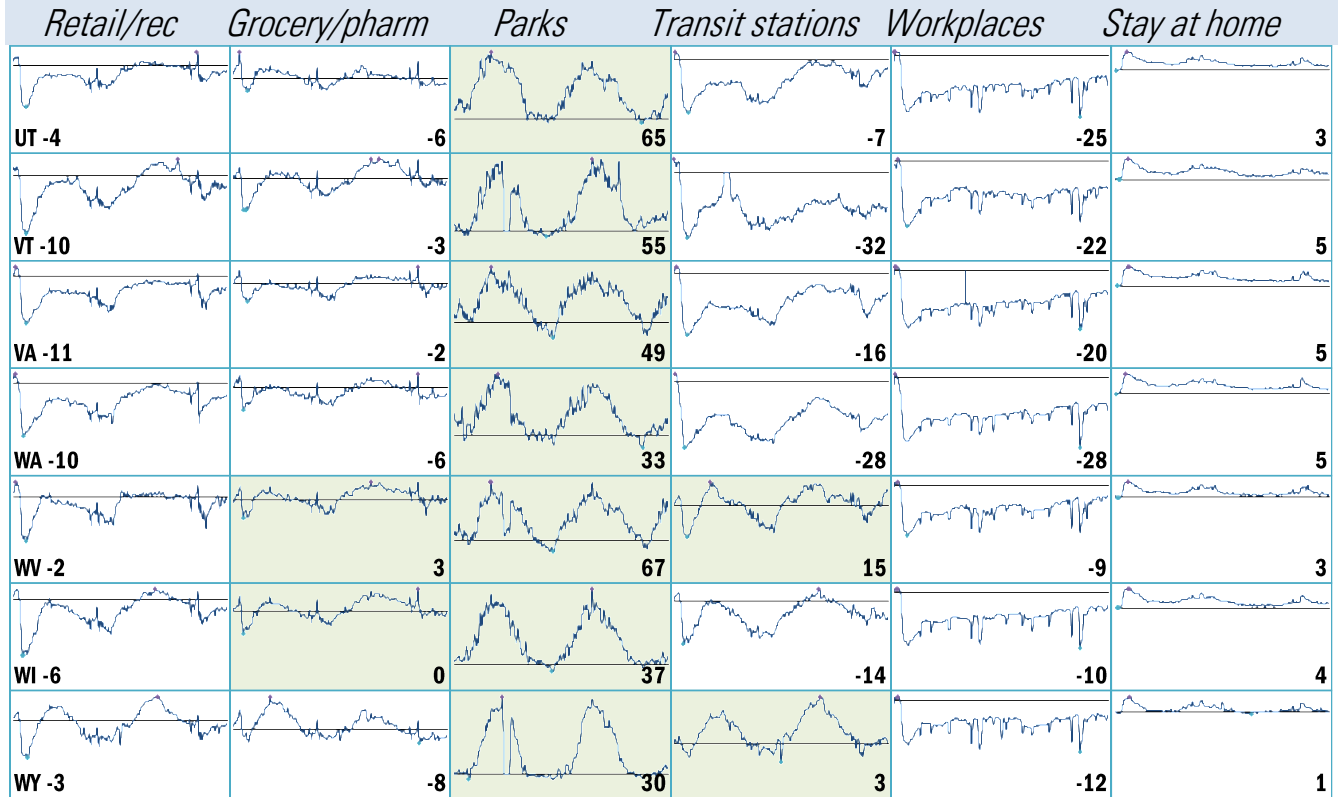
Source: [Google Mobility Reports](#), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations