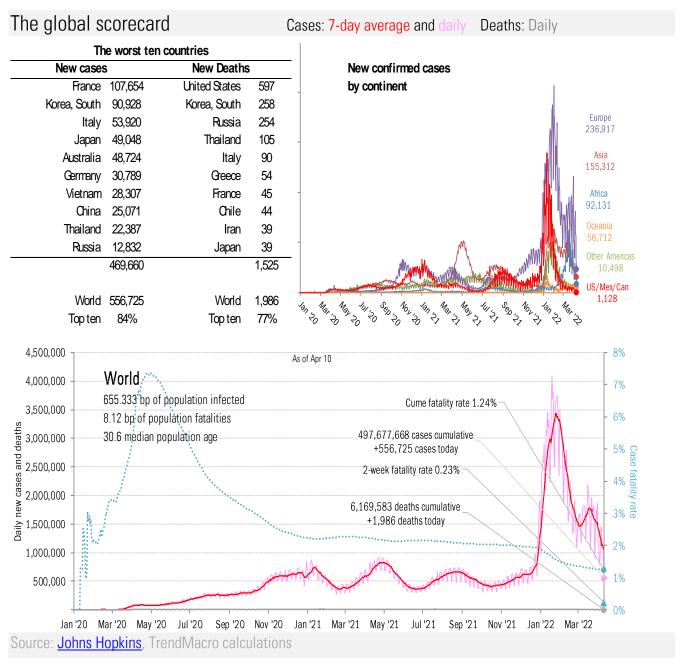


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Monday, April 11, 2022

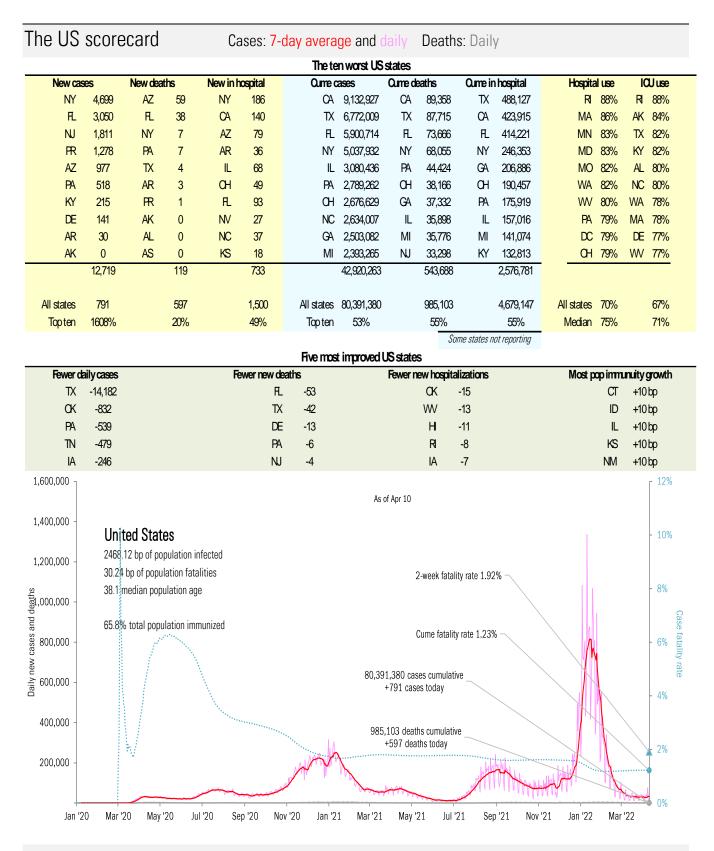


For more information contact us:

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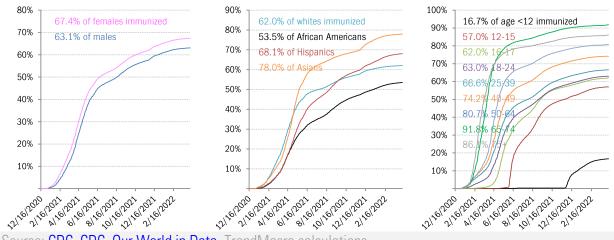


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

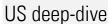
Rolling out the vaccines in the US and the world												
Administered Cumulative							То	day	Immunity	Full	Partial	
Doses 580,704,287							+0.222	million	US	65.8%	77.2%	
Boosters 100		00,003,460					+0.040 million		UK	72.6%	77.5%	
0		One	dose	% Рор	Imm	Immune		New immune today		France	77.8%	80.1%
Total population		26	63,911,568	79%	22	224,635,642		+0.030 million		Spain	86.2%	88.1%
Age 12 to 17			17,608,055	70% 87%	15,027,679		59%	+0.002 million		Germany	75.4%	75.9%
	Age 18 to 64		177,687,117		1	150,751,923		+0.014 million		ltaly	79.3%	84.1%
Age 65 and over		ť	58,480,032		50,725,051		93%	+0.010 million		Australia	82.9%	86.2%
J&J										Israel	66.0%	72.2%
3% Moderna 38% Pfizer 59%										Canada	82.0%	86.1%
		State		Best						Japan	80.0%	81.5%
				Dest						Africa	15.4%	20.5%
		At least partial immunity		Midd						India	60.2%	71.4%
		as % population		IVIIUU	IB .					Brazil	75.7%	84.9%
		Full immunity		10/000						China	86.1%	88.5%
AK		as % population		Wors	ST					Global data differ	s due to source	s, timing
69.4% 61.9%		"Immunity" = two doses		WI 71.6%		WI	As of Apr 10			ME		
										89.8%		
				65.2%						79.0%		
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	80.5%	60.9%	65.0%	64.7%	74.8%	76.4%	66.7%		89.8%	93.2%	90.5%	
	72.2%	53.8%	56.5%	54.7%	68.9%	68.4%	59.9%		76.4%	80.8%	69.7%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	77.6%	74.8%	58.5%	75.9%	67.7%	61.2%	63.3%	84.3%	89.9%	95.0%		
	69.3%	60.4%	51.3%	60.8%	61.7%	54.6%	58.2%	67.9%	75.2%	78.4%		
	CA	UT	CO	NE	MO	KY	WV	VA	MD	СТ	RI	
	82.8%	71.9%	79.0%	70.0%	65.9%	65.9%	64.7%	85.2%	86.5%	94.9%	95.0%	
	71.4%	64.0%	69.9%	63.3%	55.7%	57.1%	57.3%	72.8%	75.8%	78.7%	81.9%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		72.5%	87.1%	74.2%	66.4%	61.9%	83.5%	67.2%	95.0%	82.6%		
		61.1%	70.6%	61.0%	54.1%	54.2%	60.3%	56.6%	73.3%	68.6%		
				OK	LA	MS	AL	GA				
	-			70.7%	60.8%	59.3%	62.4%	65.0%				
HI				56.8%	53.3%	51.6%	50.8%	54.4%				-
87.1%				TX					FL] [PR	
77.9%				72.5%					78.9%		94.6%	
	-			61.1%					66.6%		82.6%	
			-							_		

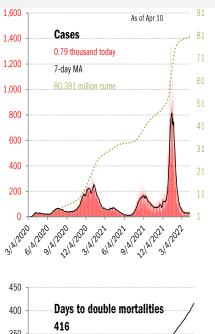
Rolling out the vaccines in the US and the world

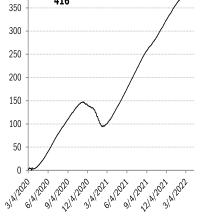
The demographics of US vaccination

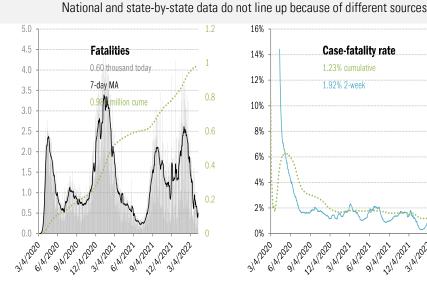


Source: CDC, CDC, Our World in Data, TrendMacro calculations

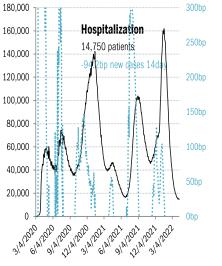


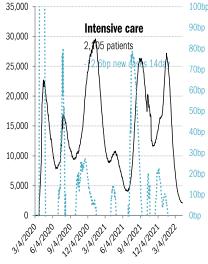


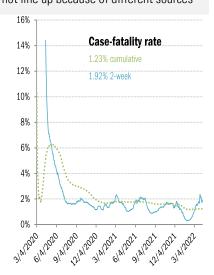


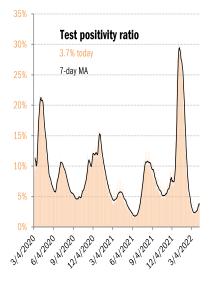


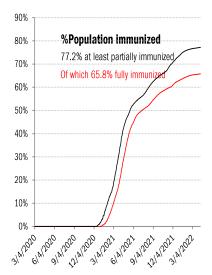




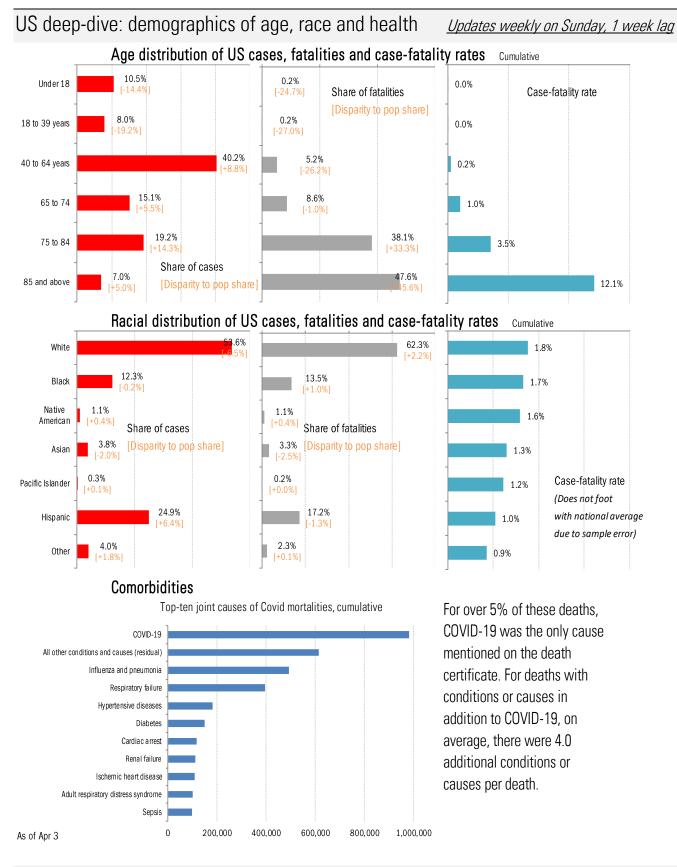








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

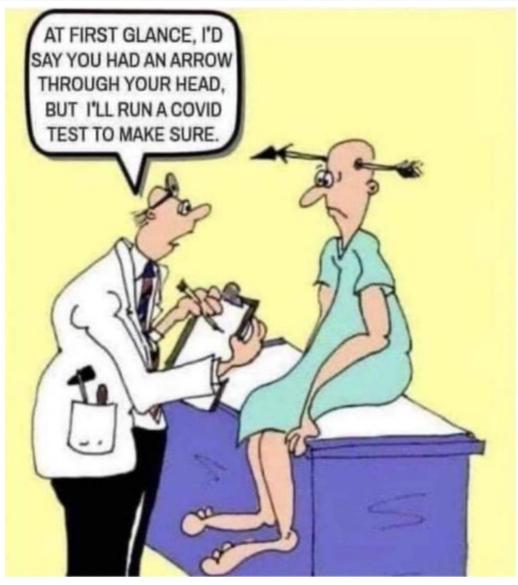
Recommended reading

A Final Report Card On The States' Response To Covid-19 Phil Kerpen, Stephen Moore, Casey B. Mulligan *NBER* April 2022

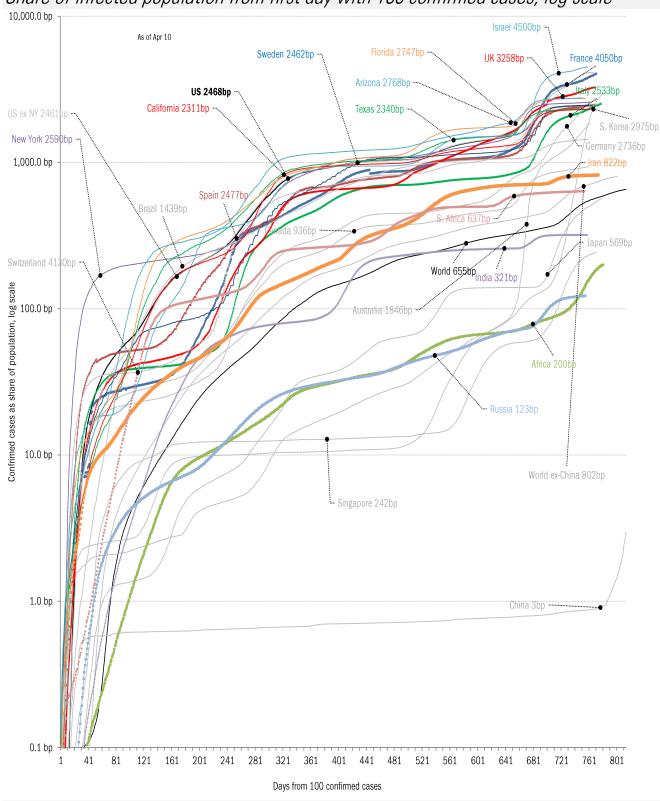
States of Covid Performance

Wall Street Journal April 10, 2022

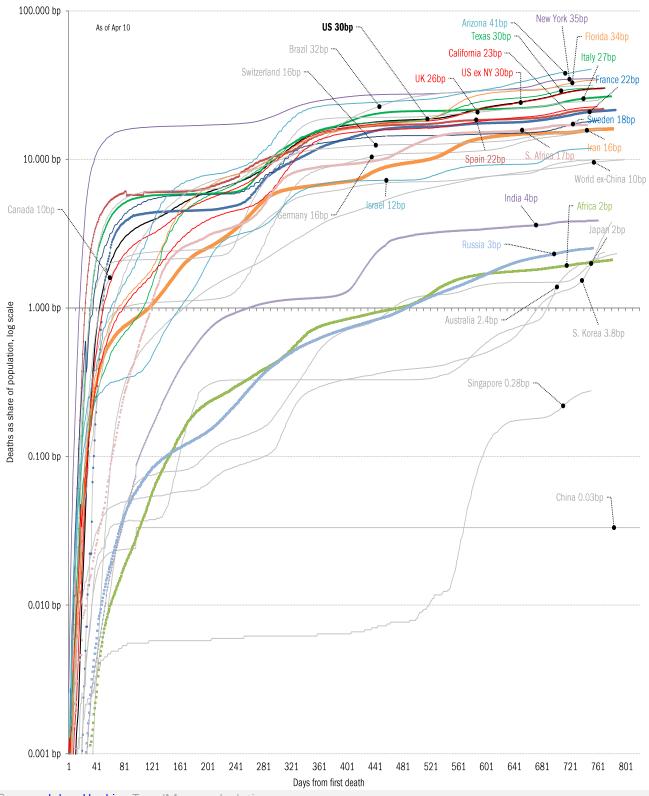
Meme of the day



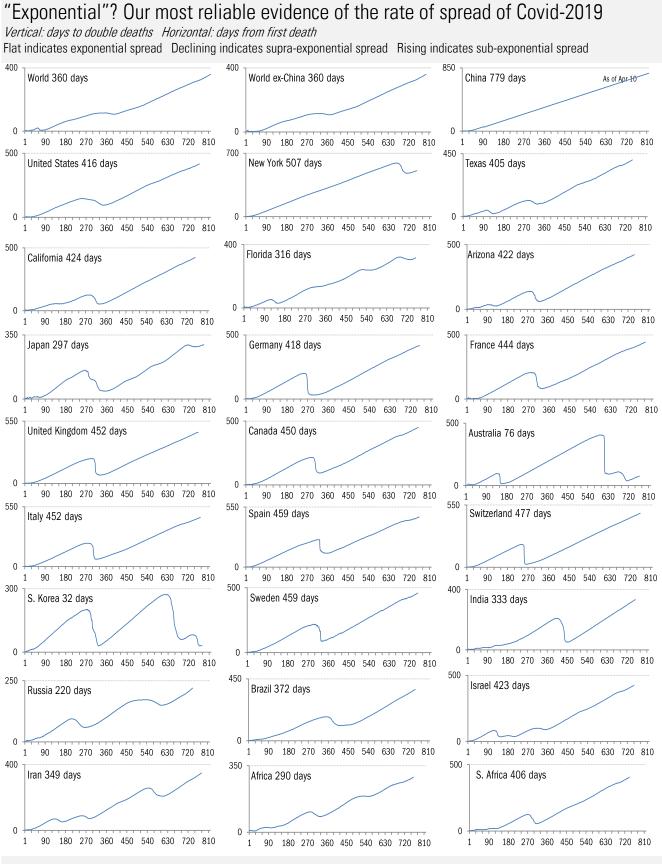
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

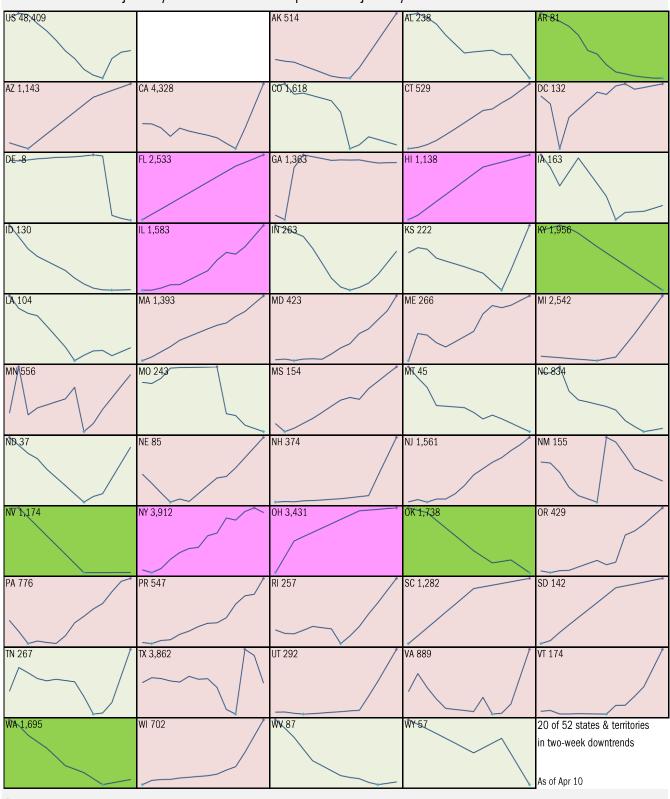


The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



14-day trajectory in new cases

14-day moving average, last 14 days Most recent value displayed • High • Low
Downward trajectory Five best Upward trajectory Five worst

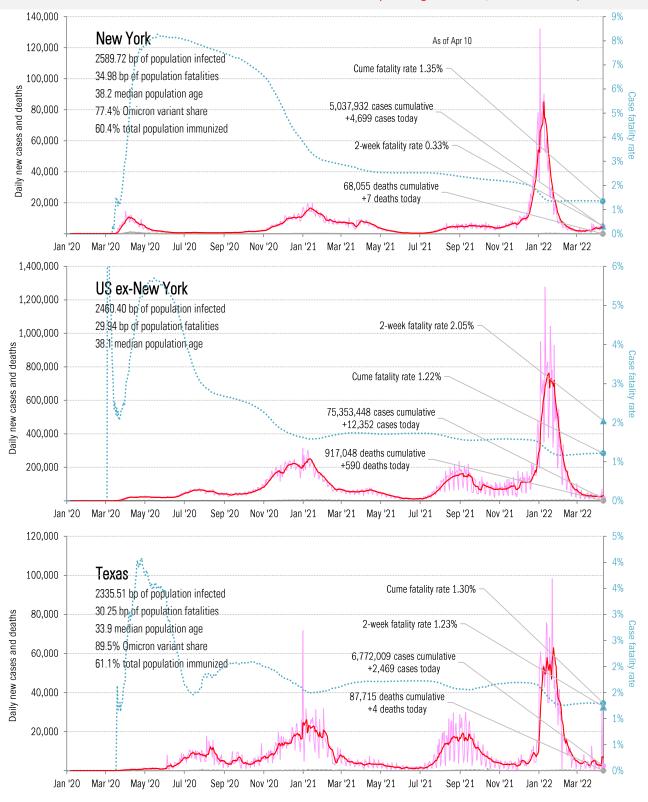


14-day trajectory in test-positivity ratio 14-day moving average, last 14 days Most recent value displayed • High • Low Downward trajectory Five best Upward trajectory Five worst US 3.4% AK 6.3% AL 2.7% AR 2.6% AZ 3.0% CA 2.6% CO 3.7% CT 4.8% DC 3.0% DE 4.7% FL 4.4% GA 2.3% IA 14.3% HI 5.1% ID 3.2% IL 2.1% IN 3.2% KY 2.5% KS 3.2% LA 0.7% MA 2.8% MD 2.1% ME 5.2% MI 4.6% MN 3.9% MO 3.5% MS 2.7% MT 1.6% NC 3.4% ND 2.8% NE 3.9% NH 5.2% NJ 4.7% NM 4.6% NV 5.1% OH 1.9% OK 2.8% NY 4.6% OR 2.9% PA 3.8% PR 9.9% RI 5.1% SC 2.4% SD 3.0% TN 1.7% TX 4.6% VT 6.9% UT 3.5% VA 6.2% WI 3.9% WY 2.2% WA WV 2.6% 16 of 52 states & territories in two-week downtrends Test data for WA is temporarily unavailable. As of Apr 10

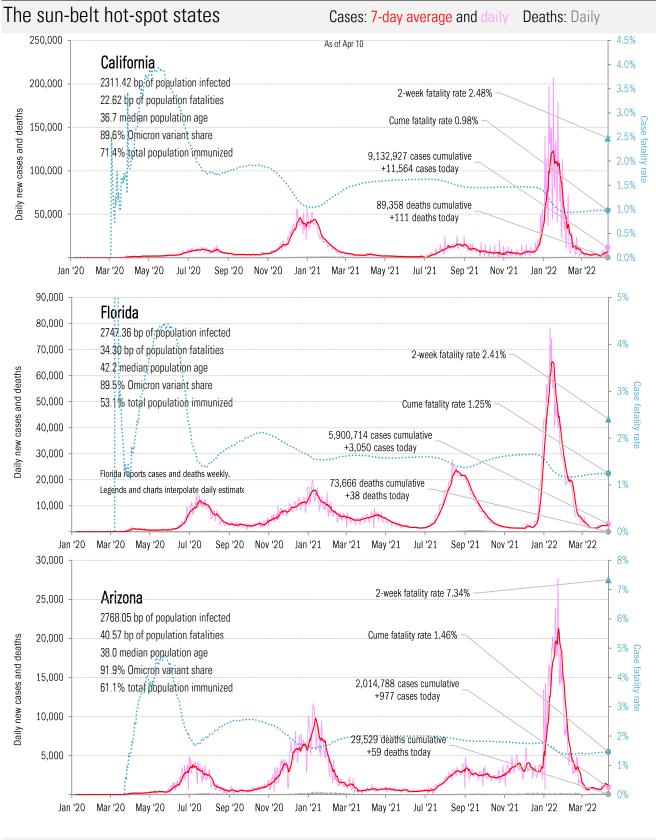
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

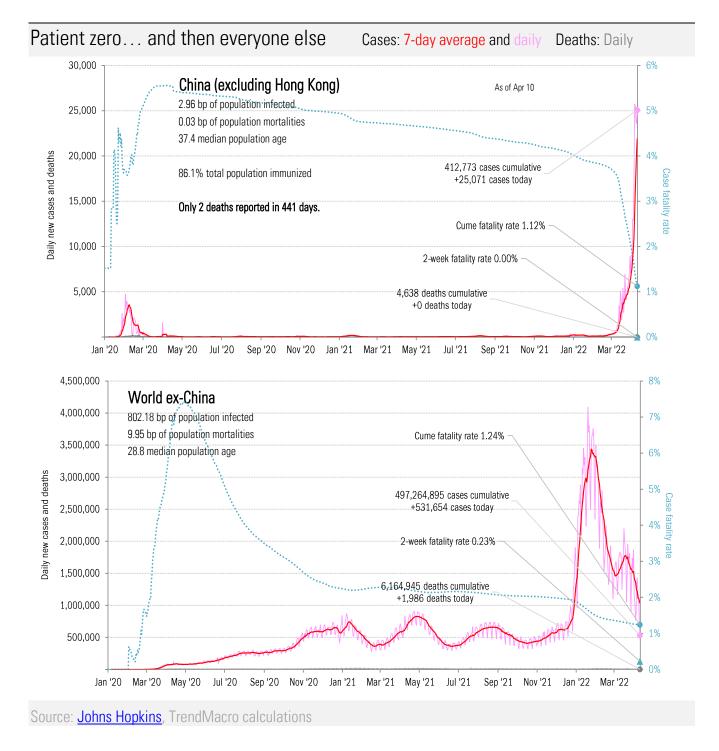
Cases: 7-day average and daily Deaths: Daily

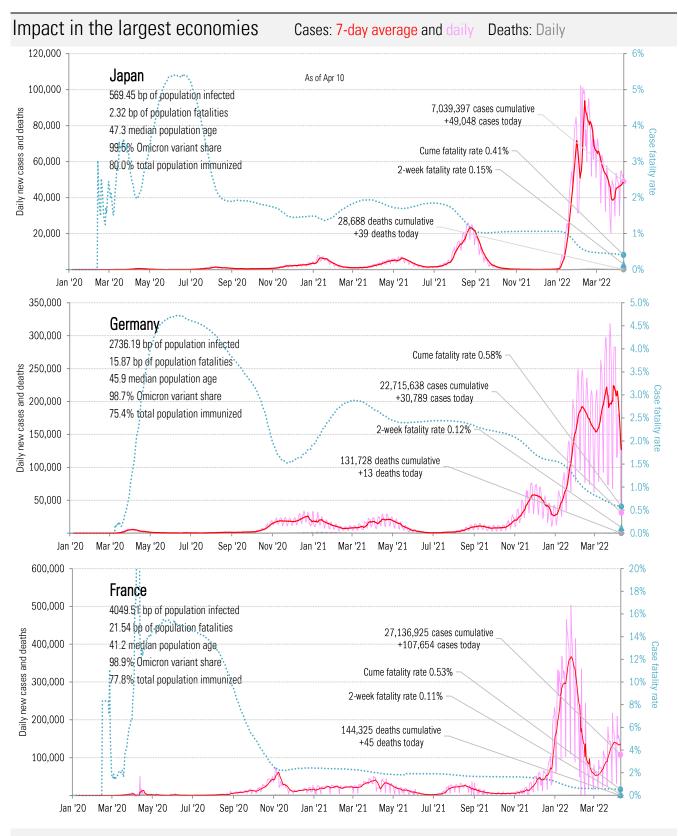


Source: Johns Hopkins, TrendMacro calculations



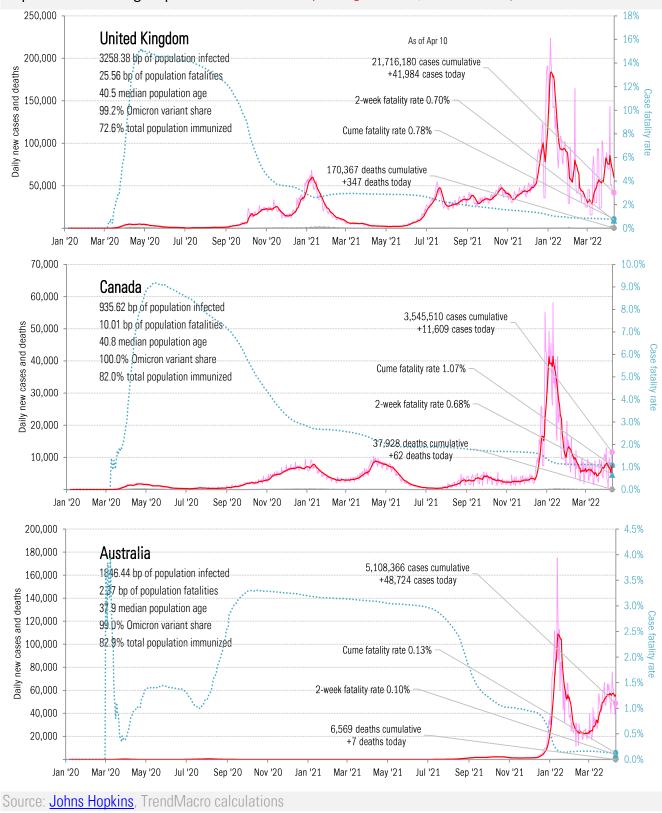
Source: Johns Hopkins, TrendMacro calculations

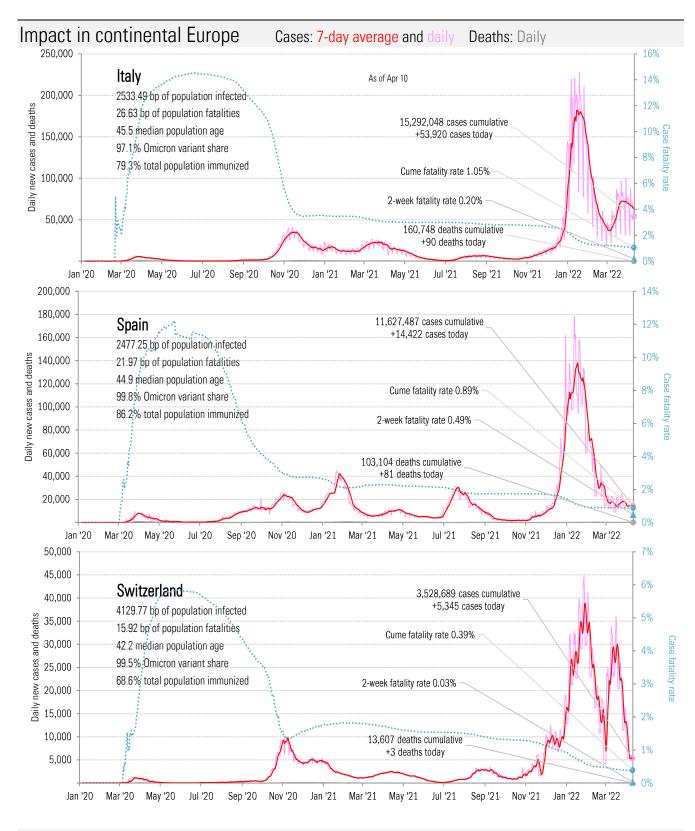


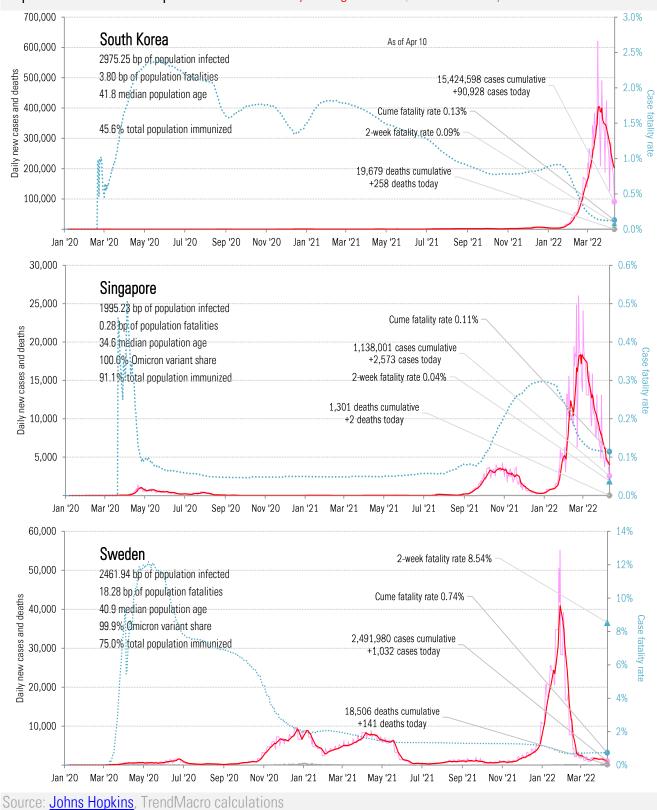


Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

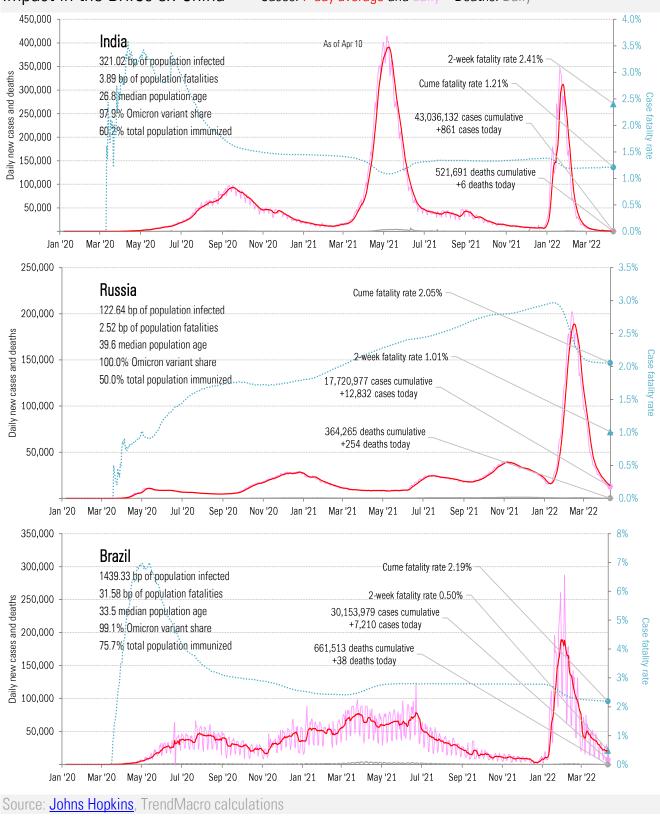






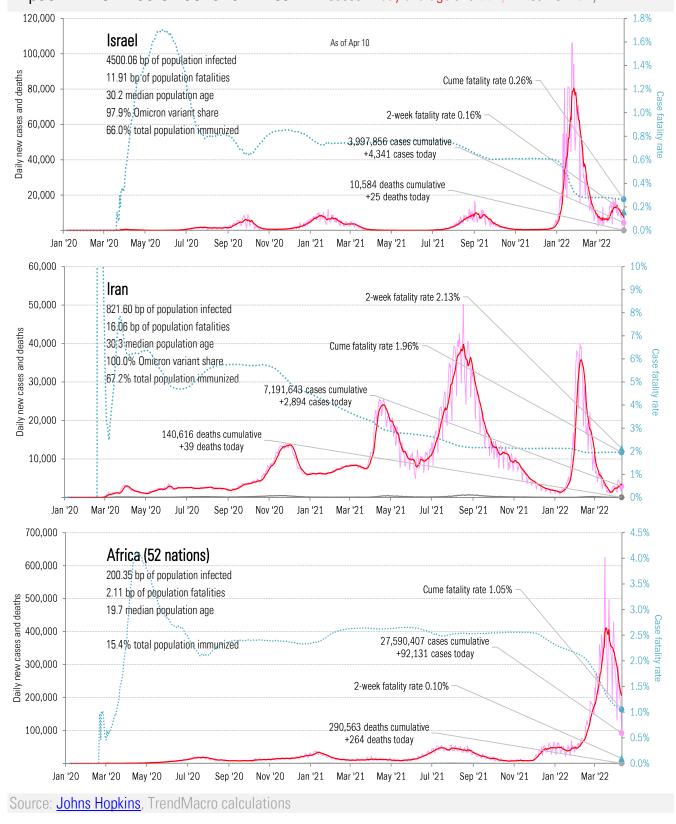
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

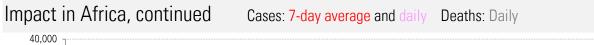
Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily

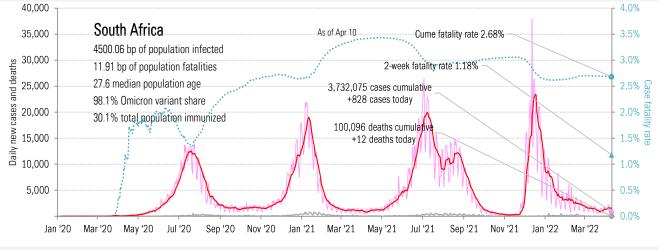


Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations