

Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

### Data Insights: Covid-2019 Monitor

Wednesday, April 6, 2022



#### For more information contact us: Donald Luskin: 214 550 2121 don@trendmacro.com

Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Administered Cumulative		lative					То	day	Immunity	Full	Partial	
Doses	es 578,000,890						+0.250	million	US	65.6%	77.0%	
Boosters		99,443,746						+0.051	million	UK	72.5%	77.5%
		One dose		% Pop	Imm	nune	% рор	New immune today		France	77.8%	80.1%
Total population		263,516,493		79%	22	24,205,501	67%	+0.037 million		Spain	86.1%	88.0%
Age 12 to 17		17,576,505		69%		14,997,818		+0.002 million		Germany	75.3%	75.9%
Age 18 to 64		177,480,041		87%	1	150,535,370		+0.017 million		ltaly	79.3%	84.0%
Age 65 and over		58,378,945		100%		50,593,564 92%		+0.012 million		Australia	82.6%	86.2%
1%1										Israel	66.0%	72.2%
3%										Canada	82.0%	86.0%
Moderna 38% Pfizer 59%		State		Bost						Japan	79.9%	81.5%
				Dest						Africa	15.3%	20.5%
		At least partial immunity		Midd						India	59.8%	71.1%
		as % population		IVIIUU	18					Brazil	75.3%	84.8%
		Full im	Full immunity							China	85.9%	88.3%
AK		as % population		vv ors	st					Global data differ	rs due to sources	s, timing
69.4%		"Immunity" = two doses				WI		As of Apr 5			ME	
61.8%						71.5%					89.7%	
						65.1%		_	-		78.9%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
8	80.4%	60.8%	64.9%	64.7%	74.8%	76.4%	66.7%		89.7%	93.1%	90.3%	
	72.2%	53.7%	56.5%	54.7%	68.8%	68.3%	59.8%		76.3%	80.7%	69.5%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	77.5%	74.7%	58.5%	75.7%	67.7%	61.1%	63.3%	84.2%	89.8%	95.0%		
6	69.2%	60.3%	51.2%	60.6%	61.6%	54.6%	58.1%	67.7%	75.1%	78.3%		
	CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
8	82.6%	71.8%	78.9%	70.0%	65.9%	65.8%	64.7%	85.1%	85.9%	94.8%	95.0%	
-	71.2%	63.9%	69.8%	63.2%	55.7%	57.1%	57.2%	72.7%	75.1%	78.5%	81.7%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		72.4%	86.9%	74.1%	66.2%	61.8%	83.3%	67.2%	95.0%	82.5%		
		61.0%	70.5%	60.9%	54.0%	54.1%	60.1%	56.6%	73.1%	68.5%		
				OK	LA	MS	AL	GA				
				70.6%	60.7%	59.3%	62.3%	65.0%				
HI				56.7%	53.2%	51.5%	50.7%	54.3%				
87.0%				TX					FL	[	PR	
77.8%			72.3%					78.7%		95.0%		
				60.9%					66.5%		82.2%	
			-							_		

## Rolling out the vaccines in the US and the world

#### The demographics of US vaccination



Source: CDC, CDC, Our World in Data, TrendMacro calculations





















Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

## Recommended reading

#### Three more Democratic representatives test positive

for the coronavirus.

Isabella Grullón Paz and Anushka Patil *New York Times* April 5, 2022

#### Pandemic Aid Bill Stalls Amid Dispute Over Immigration Restrictions

Emily Cochrane *New York Times* April 5, 2022

Now White House blames border crisis on CONGRESS as administration braces for massive influx of asylum claims as CDC announced impending end to pandemicera Title 42 Katlyn Carrale *Daily Mail* April 3, 2022

# How COVID-19 caused a global learning crisis

Jake Bryant et al. *McKinsey* April 4, 2022

# CDC, under fire for covid response, announces plans

to revamp agency

Lena H. Sun *Washington Post* April 4, 2022

# Meme of the day (Click on the picture, or here)



Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



# The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



# The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



## 14-day trajectory in new cases

14-day moving average, last 14 days Most recent value displayed • High • Low
Downward trajectory Five best Upward trajectory Five worst





Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations





Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily







Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

Impact in the BRICs ex-China Cases: 7-day a







Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations