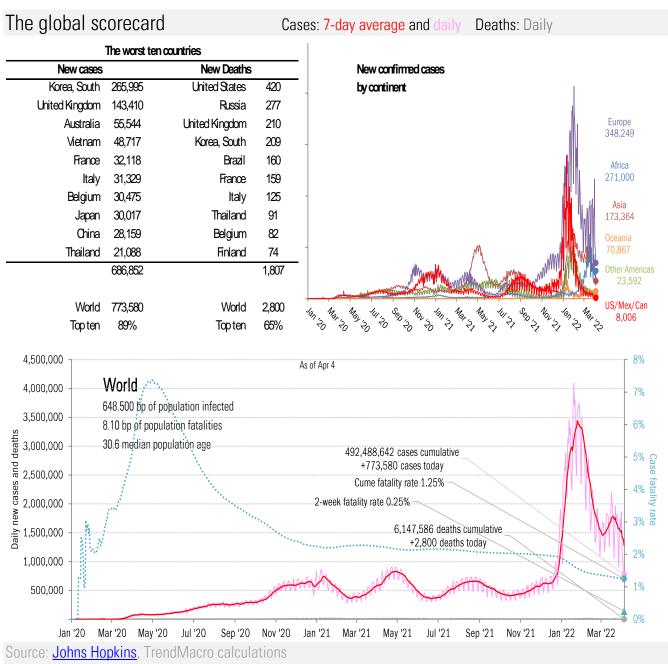


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

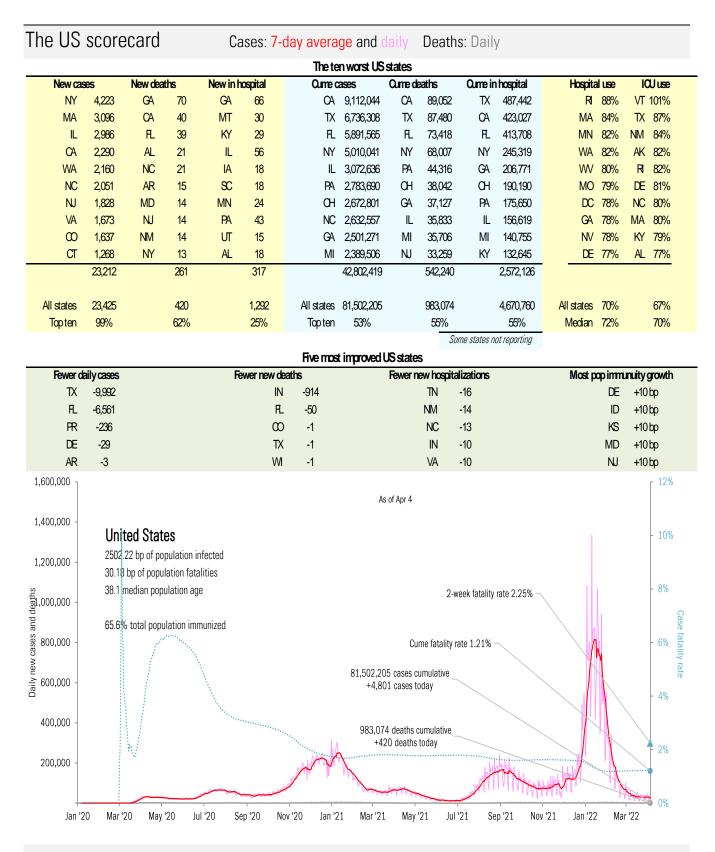
Tuesday, April 5, 2022



For more information contact us: Donald Luskin: 214 550 2121 don@trendmacro.com

Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

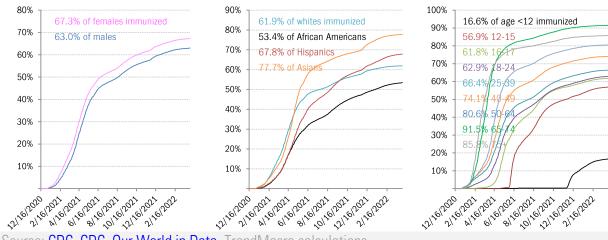


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

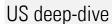
Rolling out the vaccines in the US and the world												
Administered Cumulative							To	day	Immunity	Full	Partial	
Doses 577,500,529							+0.175	million	US	65.6%	77.0%	
Boosters 99,341,551			99,341,551					+0.036	million	UK	72.5%	77.4%
One dose		dose	% Рор	lmn	Immune		New immune today		France	77.8%	80.1%	
Total population 263,442,		63,442,923	79%	2	224,132,273		+0.024 million		Spain	86.1%	88.0%	
Age 12 to 7	Age 12 to 17 17,57		17,571,880	69%		14,993,285		+0.001	million	Germany	75.3%	75.9%
Age 18 to 6	Age 18 to 64		77,442,069	87%	150,500,525		74%	+0.010	million	ltaly	79.2%	84.0%
Age 65 and over		58,360,275	100%	50,570,295		92%	+0.009 million		Australia	82.4%	86.1%	
l%l									Israel	66.0%	72.2%	
3% Moderna 38% Pfizer 59%										Canada	82.0%	86.0%
		State		Best						Japan	79.9%	81.4%
				Dest						Africa	15.2%	20.3%
		At least partial immunity		Midd						India	59.7%	71.0%
		as % population		IVIIOO	18					Brazil	75.2%	84.7%
		Full immunity		10/						China	85.9%	88.3%
AK		as % population		Wors	ST		_			Global data differ	s due to source	s, timing
69.3% 61.8%		"Immunity" = two doses				WI		As of Apr 4			ME	
						71.5%					89.6%	
				65.1%						78.9%		
	WA	ID	MT	ND	MN	L	MI		NY	VT	NH	
	80.3%	60.8%	64.9%	64.7%	74.8%	76.4%	66.7%		89.7%	93.0%	90.3%	
	72.1%	53.7%	56.4%	54.7%	68.8%	68.3%	59.8%		76.3%	80.7%	69.5%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	77.5%	74.7%	58.4%	75.7%	67.7%	61.1%	63.3%	84.1%	89.8%	95.0%		
	69.2%	60.3%	51.1%	60.6%	61.6%	54.6%	58.1%	67.7%	75.0%	78.2%		
	CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
	82.6%	71.8%	78.9%	70.0%	65.8%	65.8%	64.6%	85.1%	85.9%	94.7%	95.0%	
	71.2%	63.9%	69.8%	63.2%	55.6%	57.1%	57.2%	72.6%	75.0%	78.5%	81.7%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		72.4%	86.9%	74.1%	66.2%	61.8%	83.2%	67.2%	95.0%	82.4%		
		61.0%	70.4%	60.9%	54.0%	54.1%	60.1%	56.5%	73.0%	68.4%		
				OK	LA	MS	AL	GA				
	_			70.6%	60.7%	59.3%	62.3%	64.9%				
HI 87.0% 77.8%			56.7%	53.2%	51.5%	50.7%	54.3%				-	
				TX					FL		PR	
			72.2%					78.7%		95.0%		
				60.9%					66.5%		82.2%	
					_							

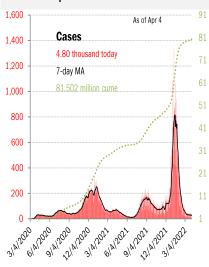
Rolling out the vaccines in the US and the world

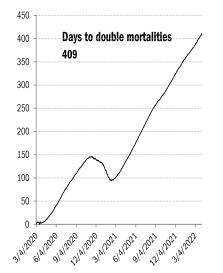
The demographics of US vaccination

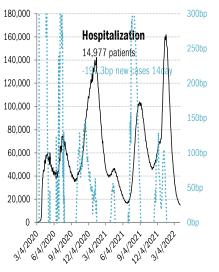


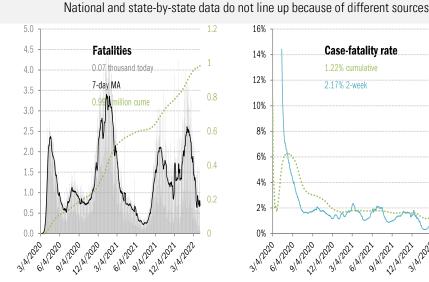
Source: CDC, CDC, Our World in Data, TrendMacro calculations



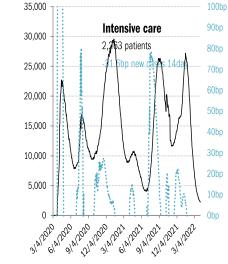


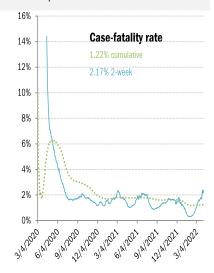


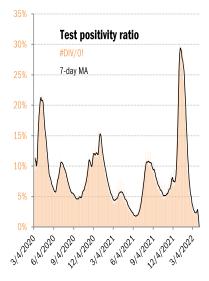


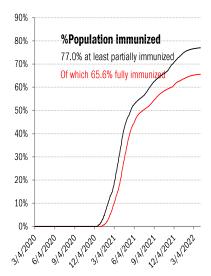




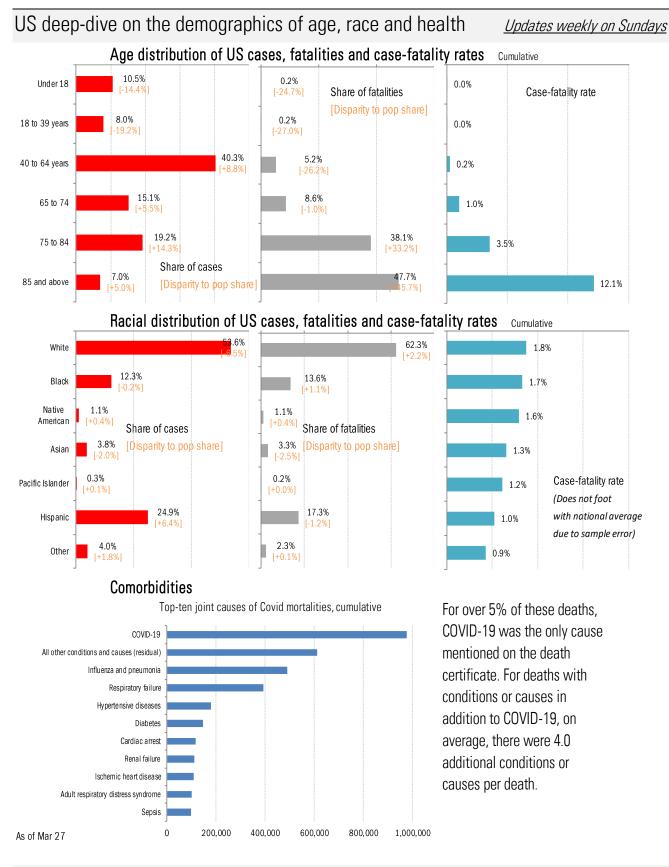








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

<u>Fauci's Colleague Offered to Secretly Erase a COVID-19</u> <u>Paper Containing Data Hidden By China. It Happened</u> <u>During an 'Extremely Contentious' Zoom Call Which</u> <u>Saw Scientists 'Yelling at Each Other'.</u> Natalie Winters and Raheem J. Kassam *National Pulse* April 4, 2022

The End of the Covid Emergency Could Mean a Huge Loss of Health Insurance Elisabeth Rosenthal

April 4, 2022

Medicare enrollees to get free COVID-19 tests at drug stores

Ricardo Alonso-Zalvidar *AP* April 4, 2022

Norwegian Becomes Latest Airline to Completely Drop Face Mask Rules Regardless of Destination

Mateusz Maszczynski *Paddle Your Own Kanoo* April 1, 2022

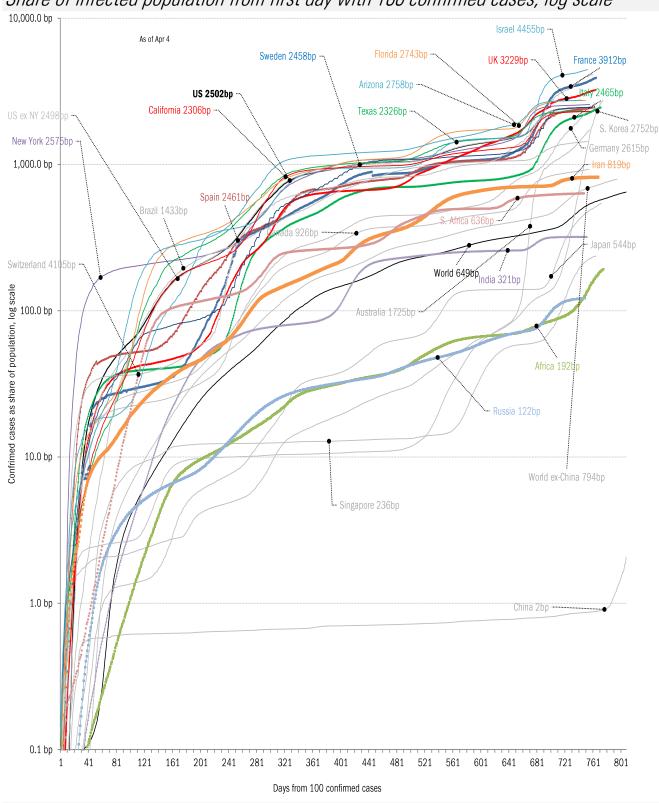
Entire Shanghai placed under lockdown Bloomberg April 2, 2022

Meme of the day

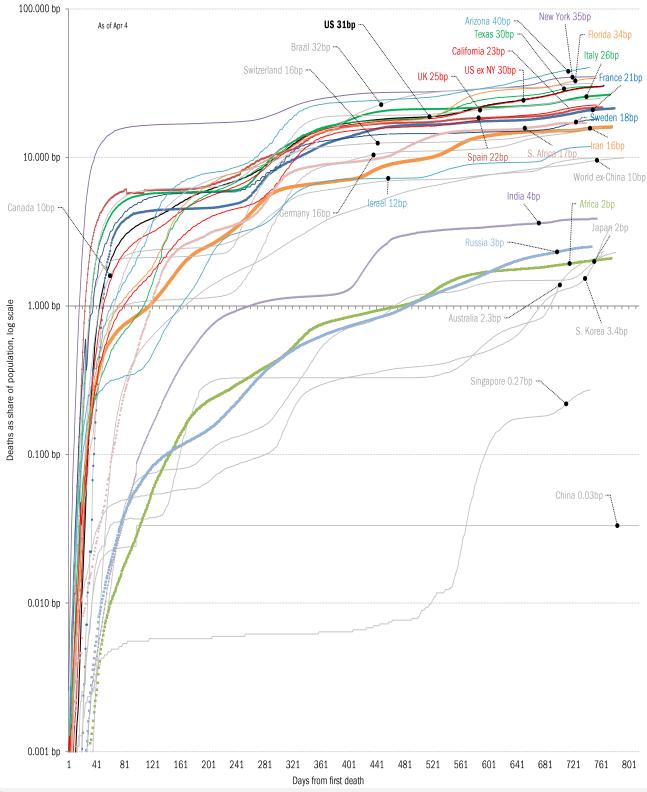


Fauci Dons Funny Hat, Declares Himself To Be Pope Of Science

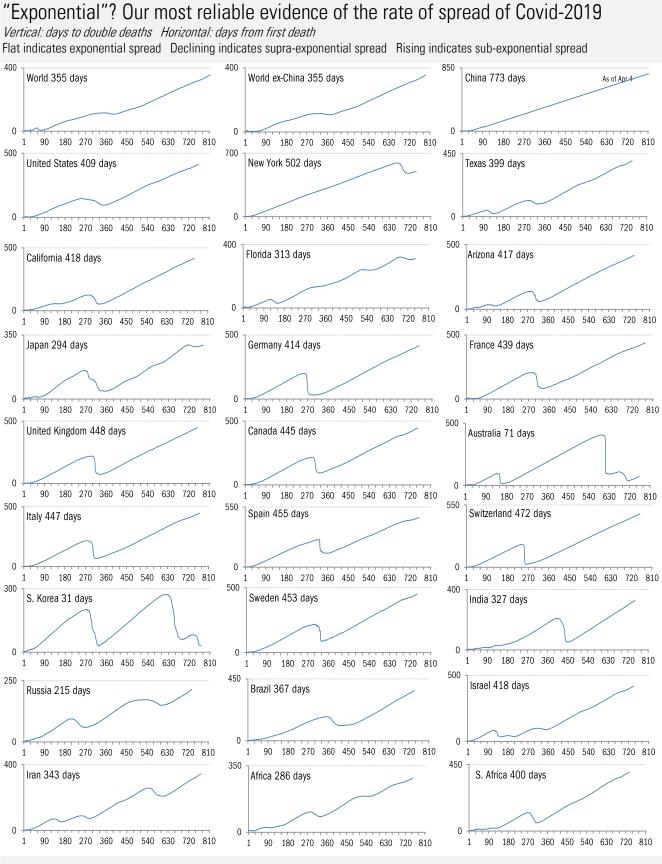
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

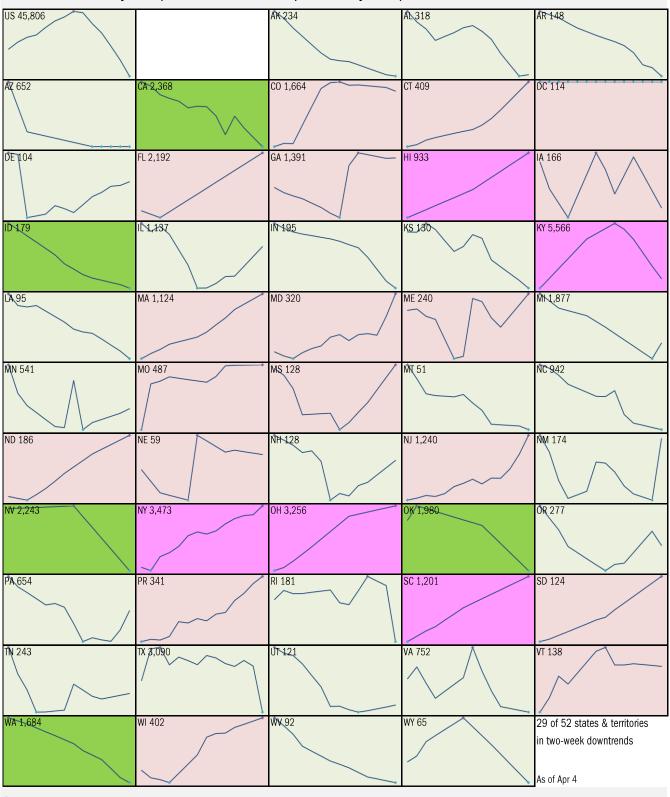


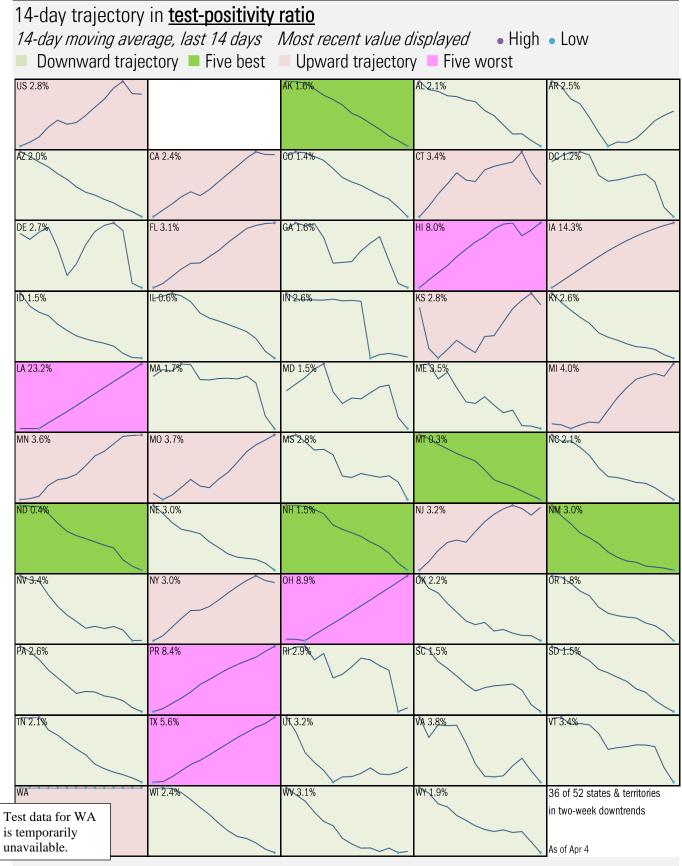
The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



14-day trajectory in <u>new cases</u>

14-day moving average, last 14 days Most recent value displayed • High • Low
Downward trajectory Five best Upward trajectory Five worst

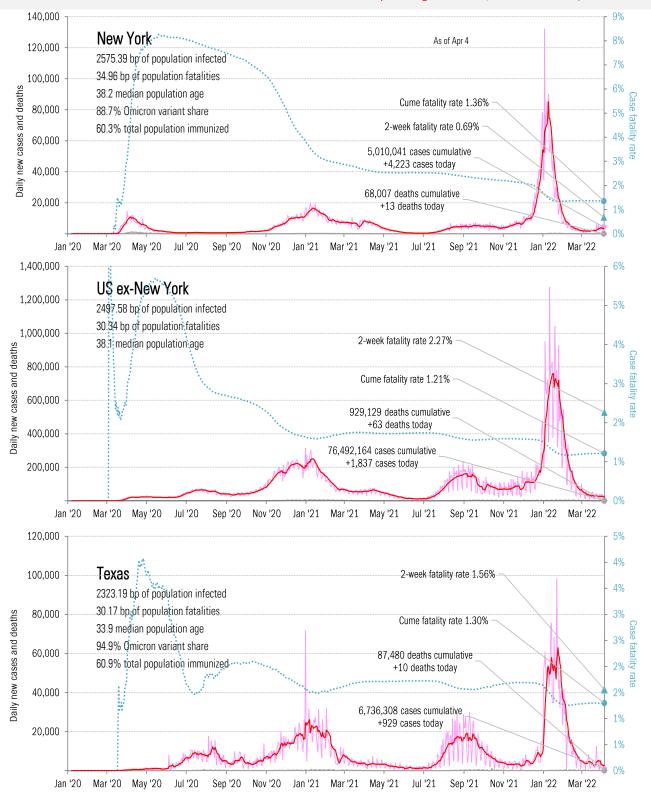




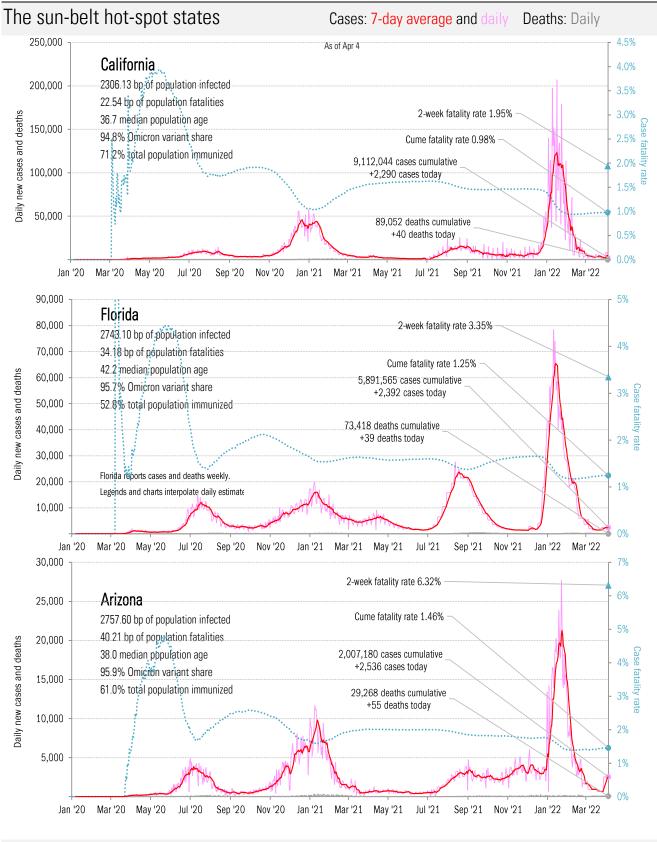
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

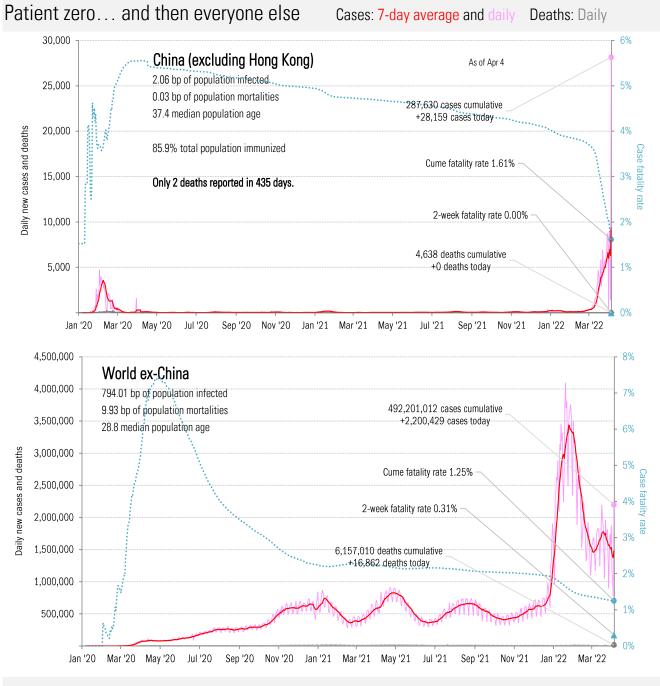
Cases: 7-day average and daily Deaths: Daily



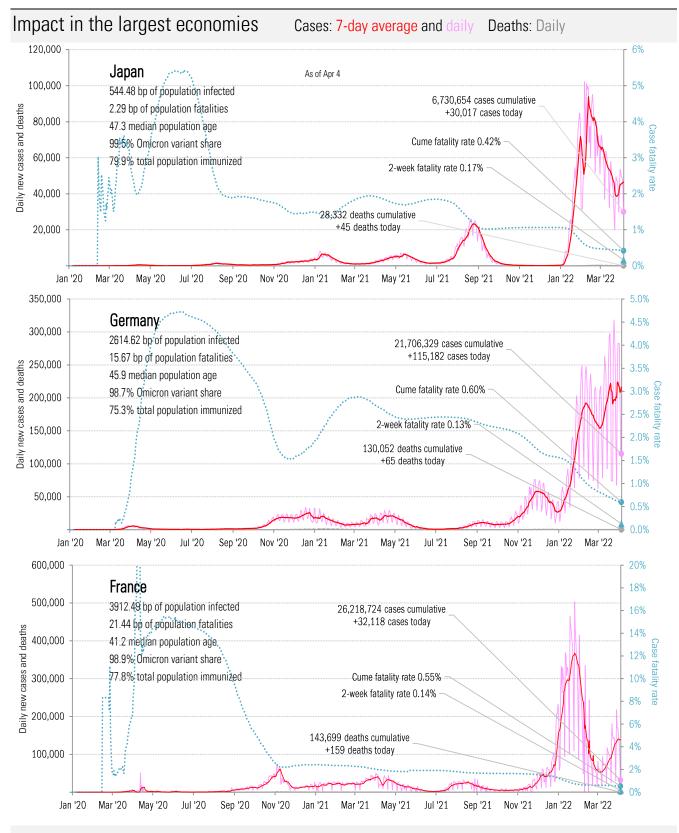
Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations

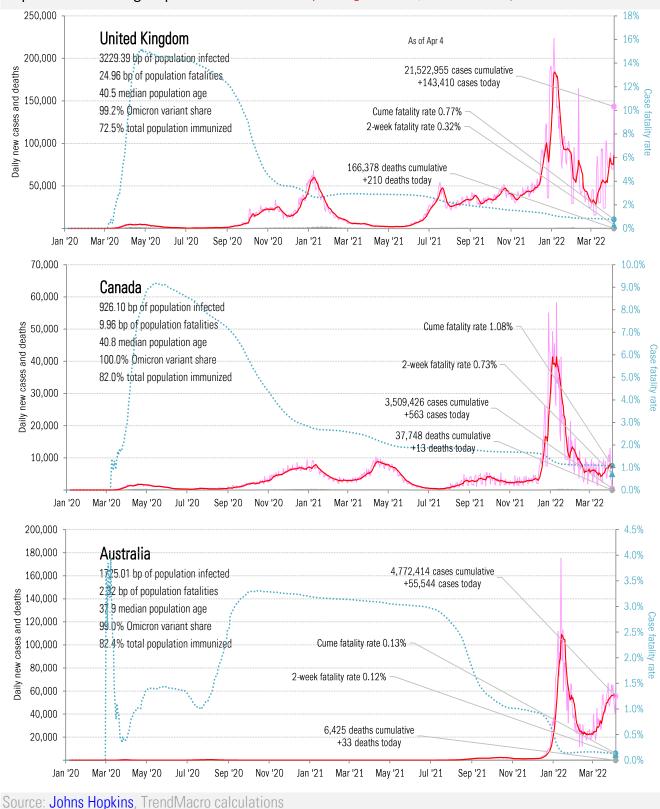


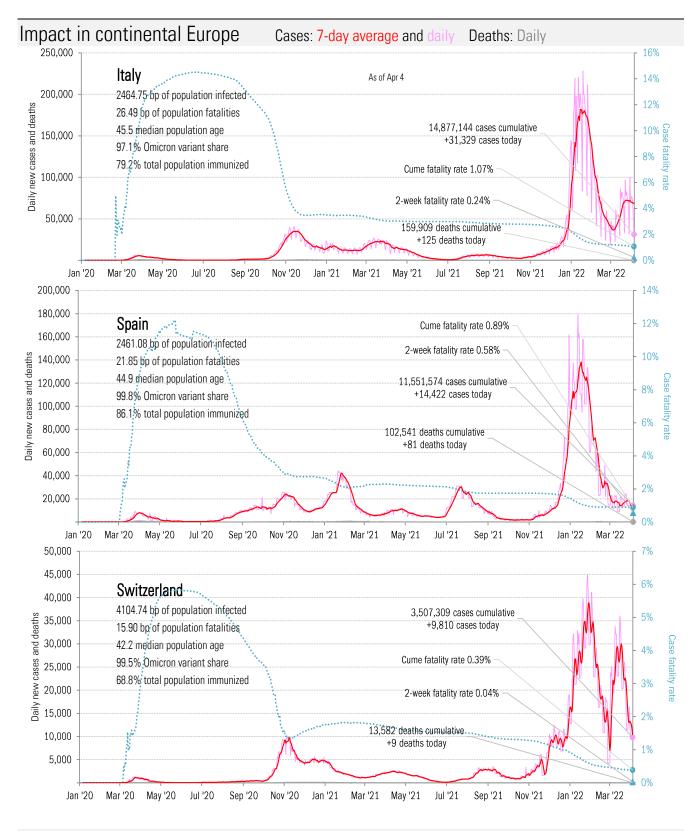
Source: Johns Hopkins, TrendMacro calculations



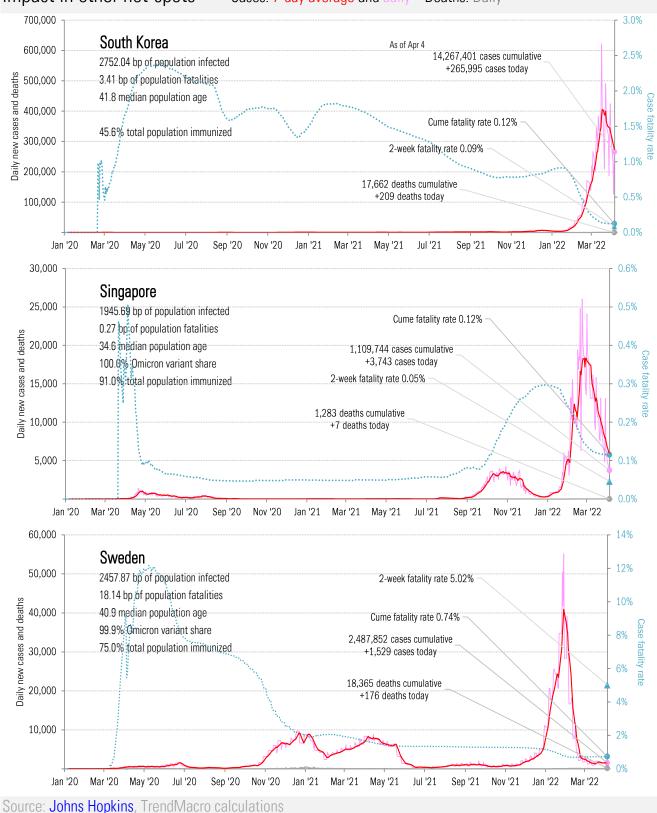


Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily





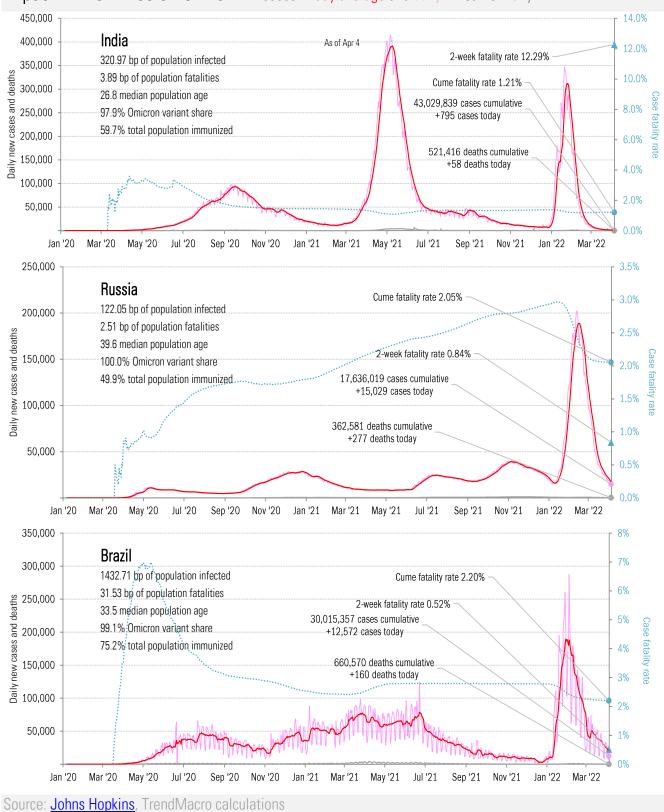


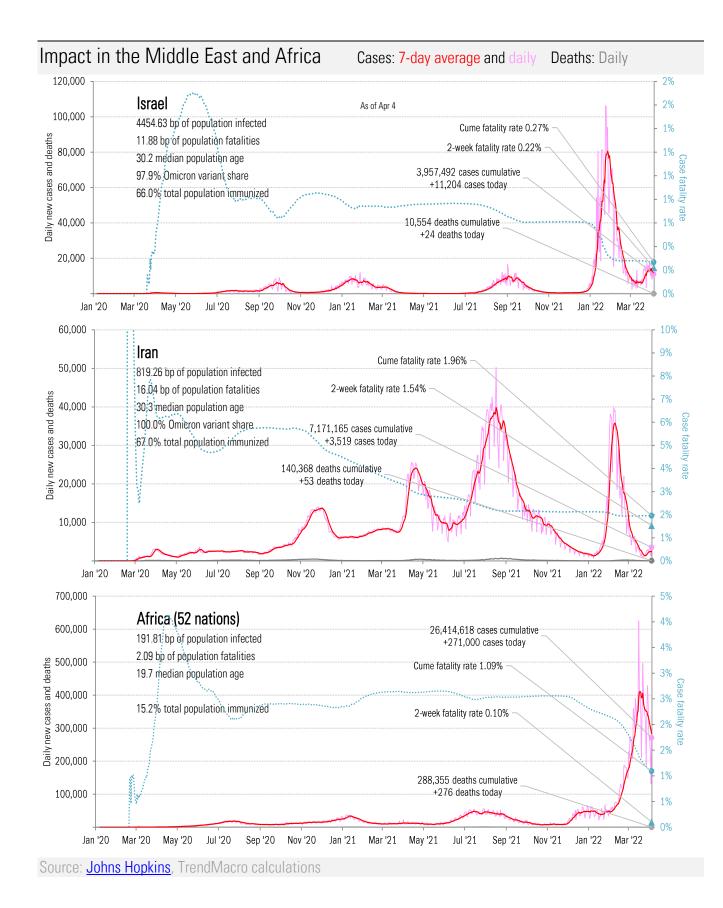


Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

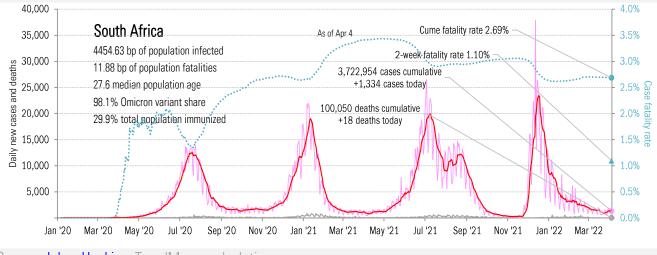
Impact in the BRICs ex-China Cases: 7-da

Cases: 7-day average and daily Deaths: Daily









Source: Johns Hopkins, TrendMacro calculations