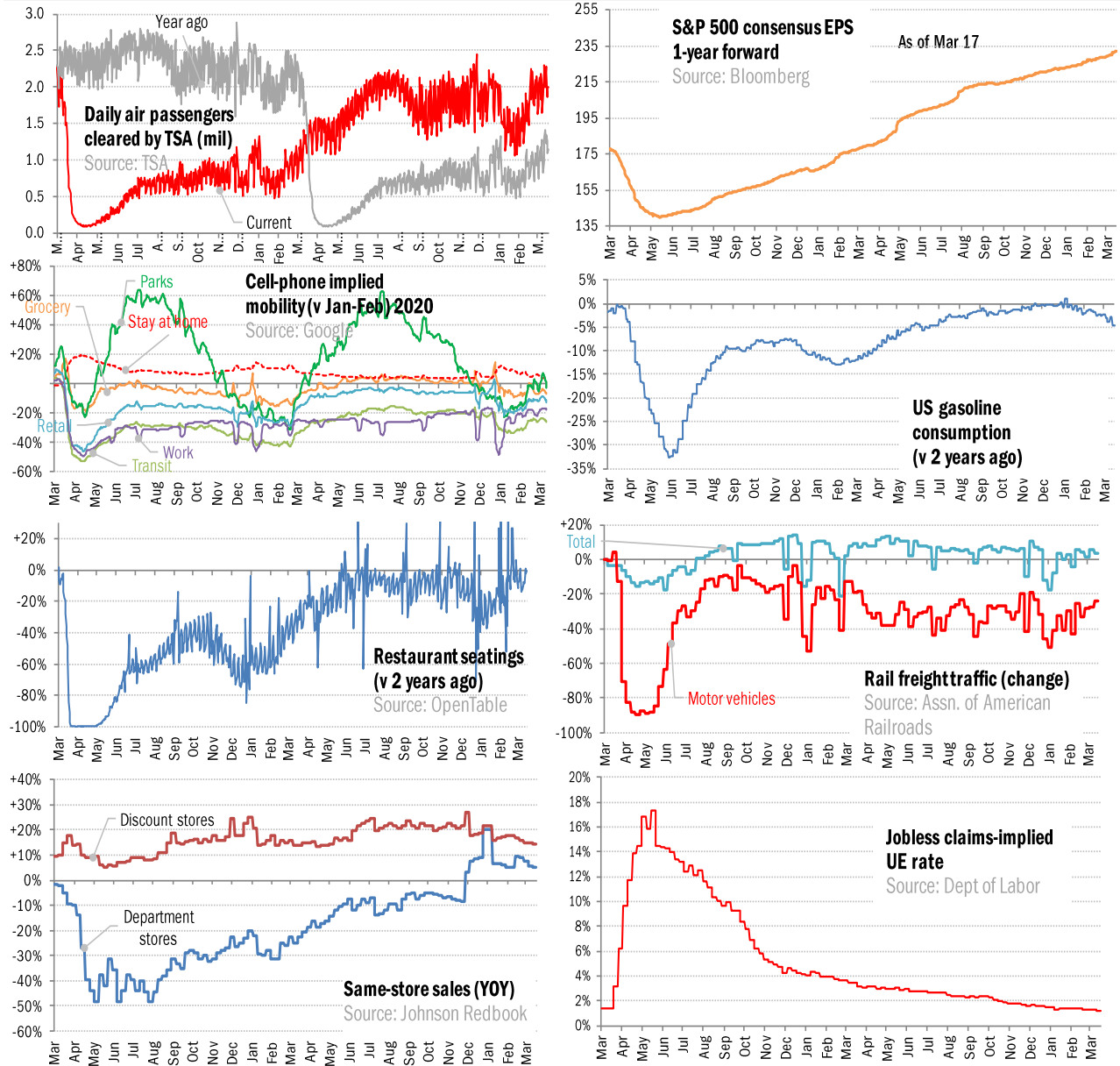


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, March 17, 2022

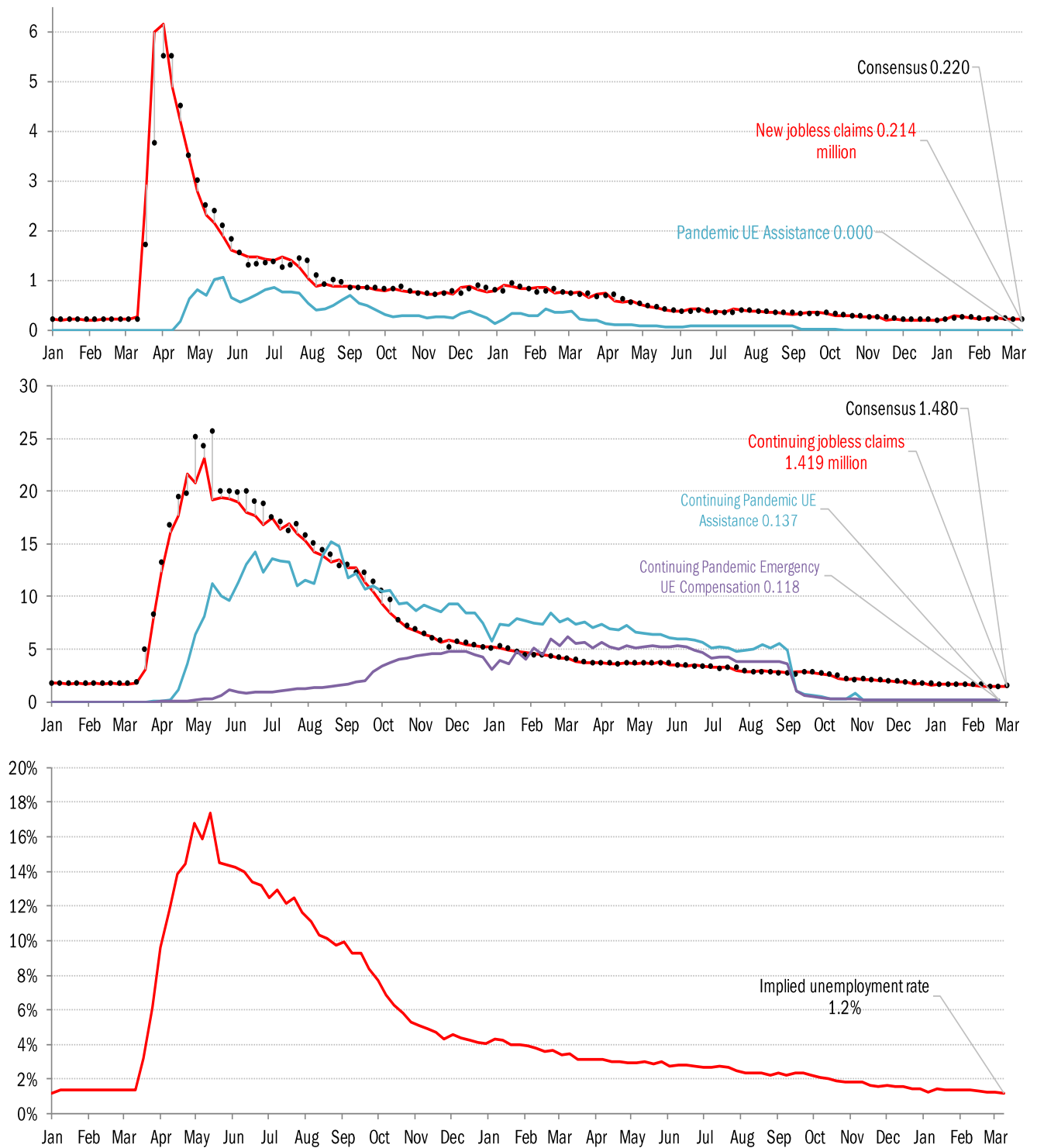
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)

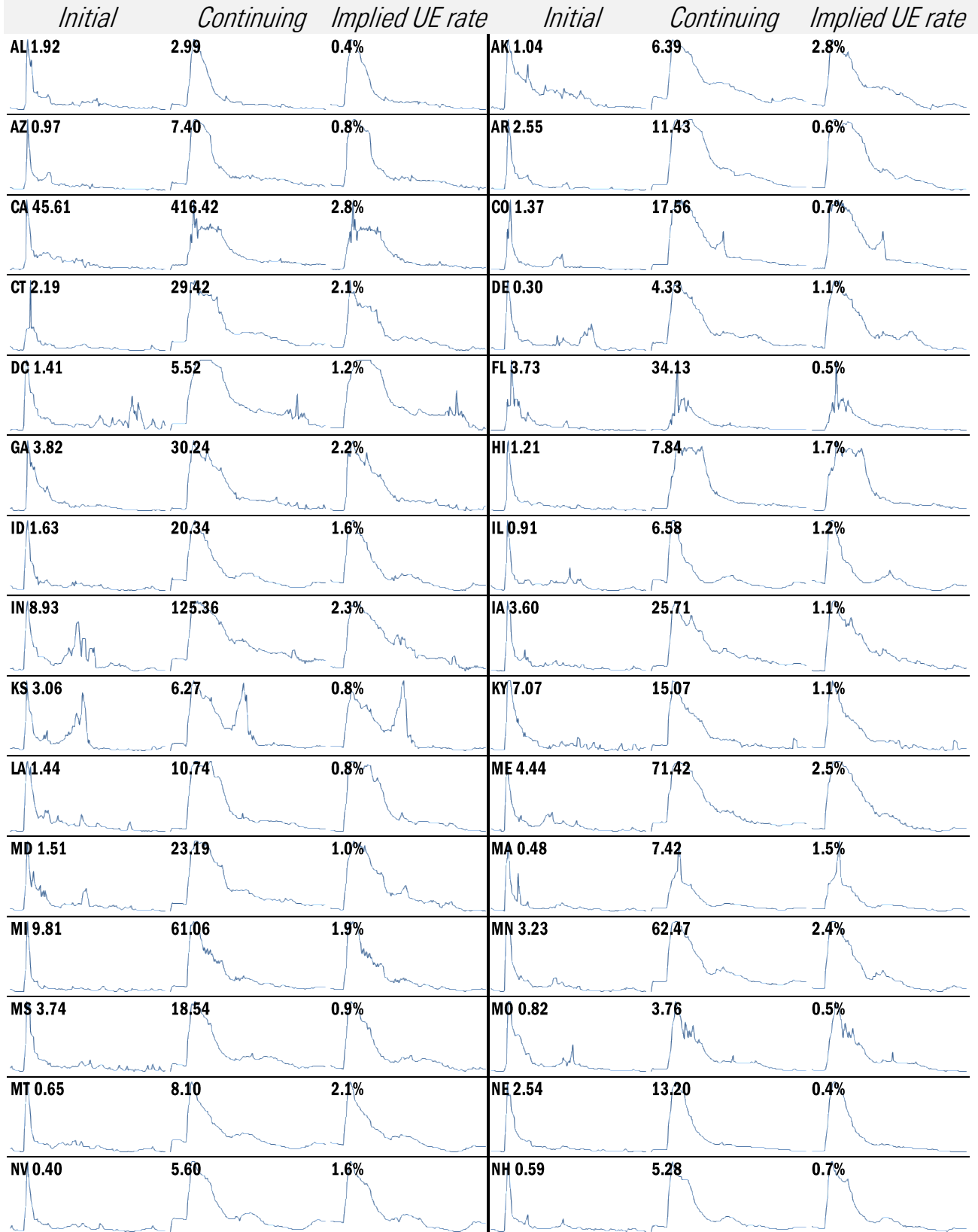


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

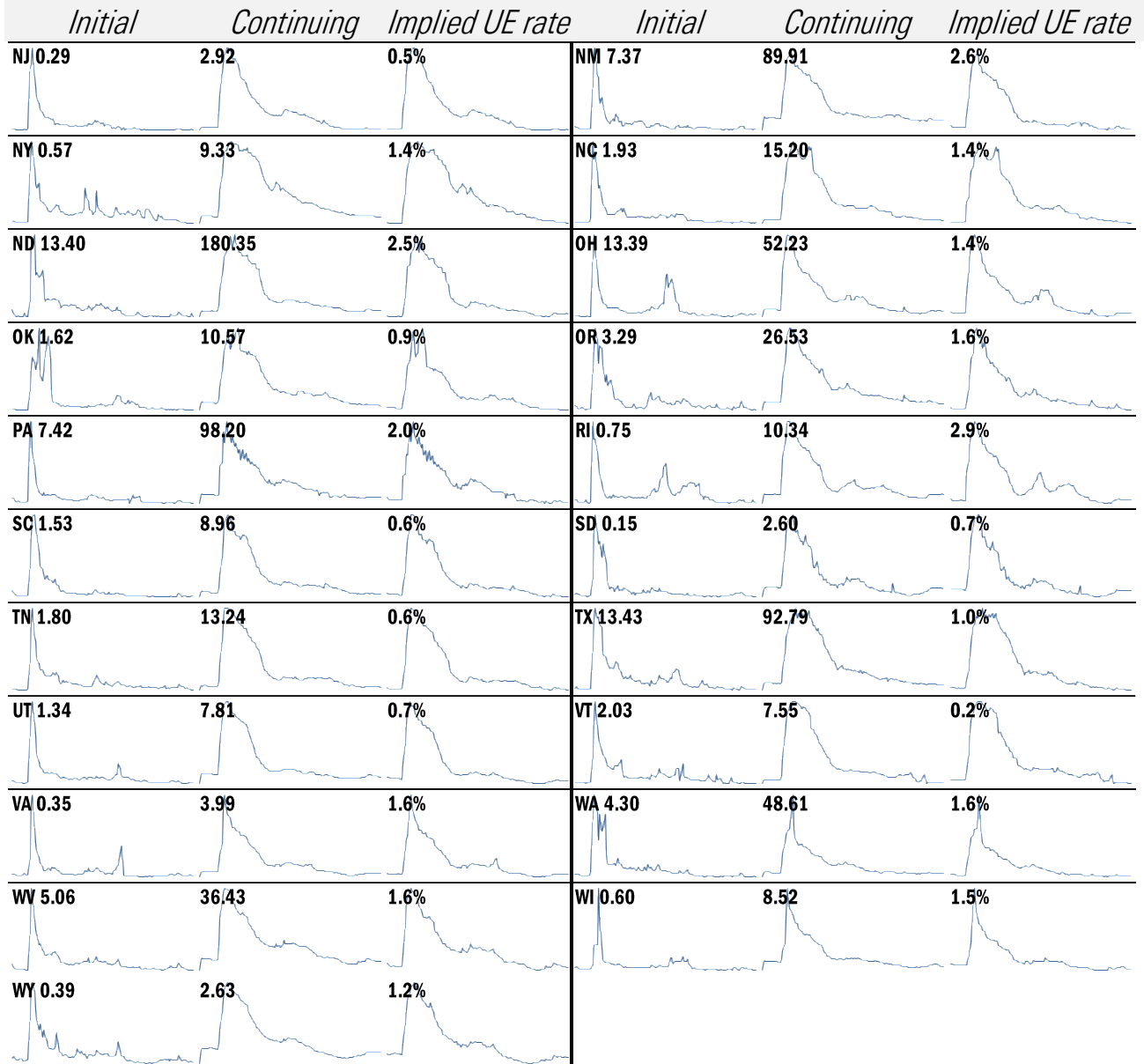
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

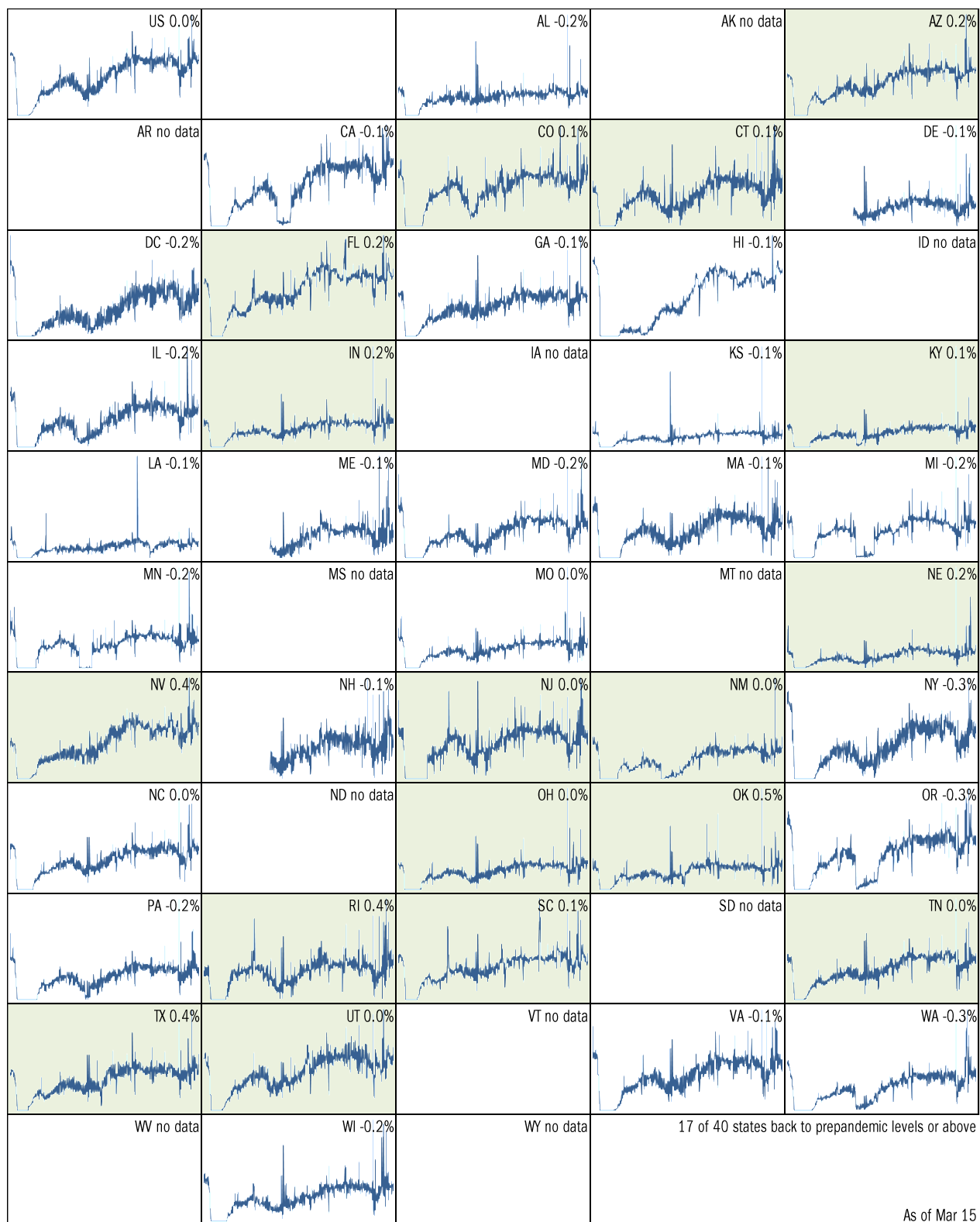
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Make America eat again:

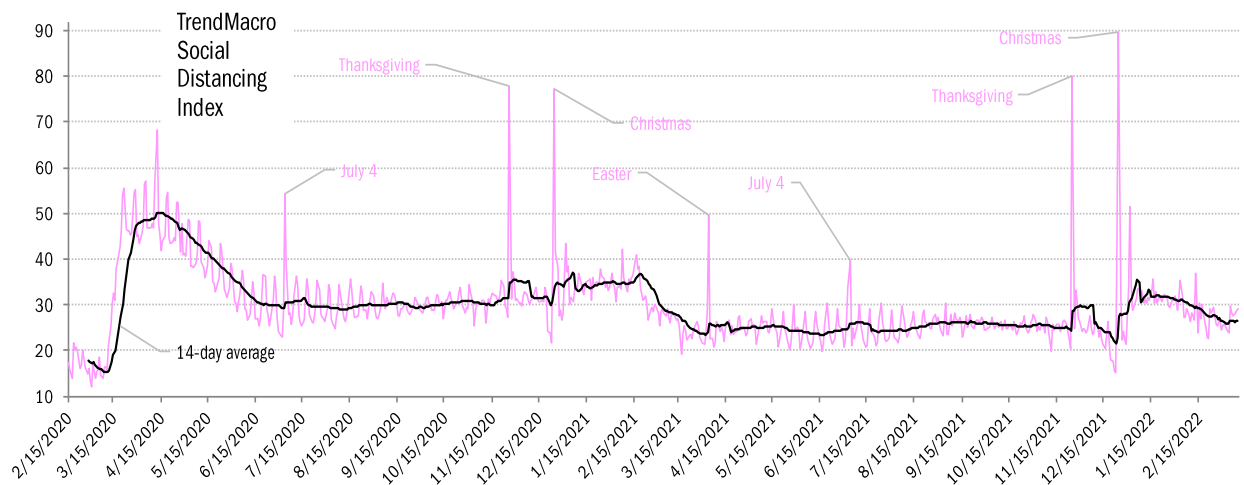
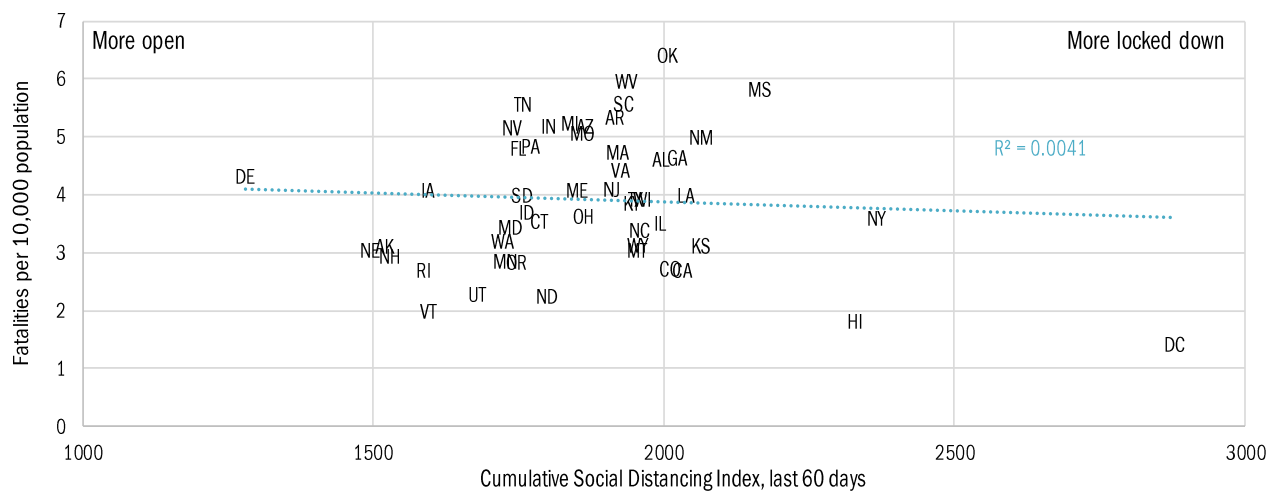
Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



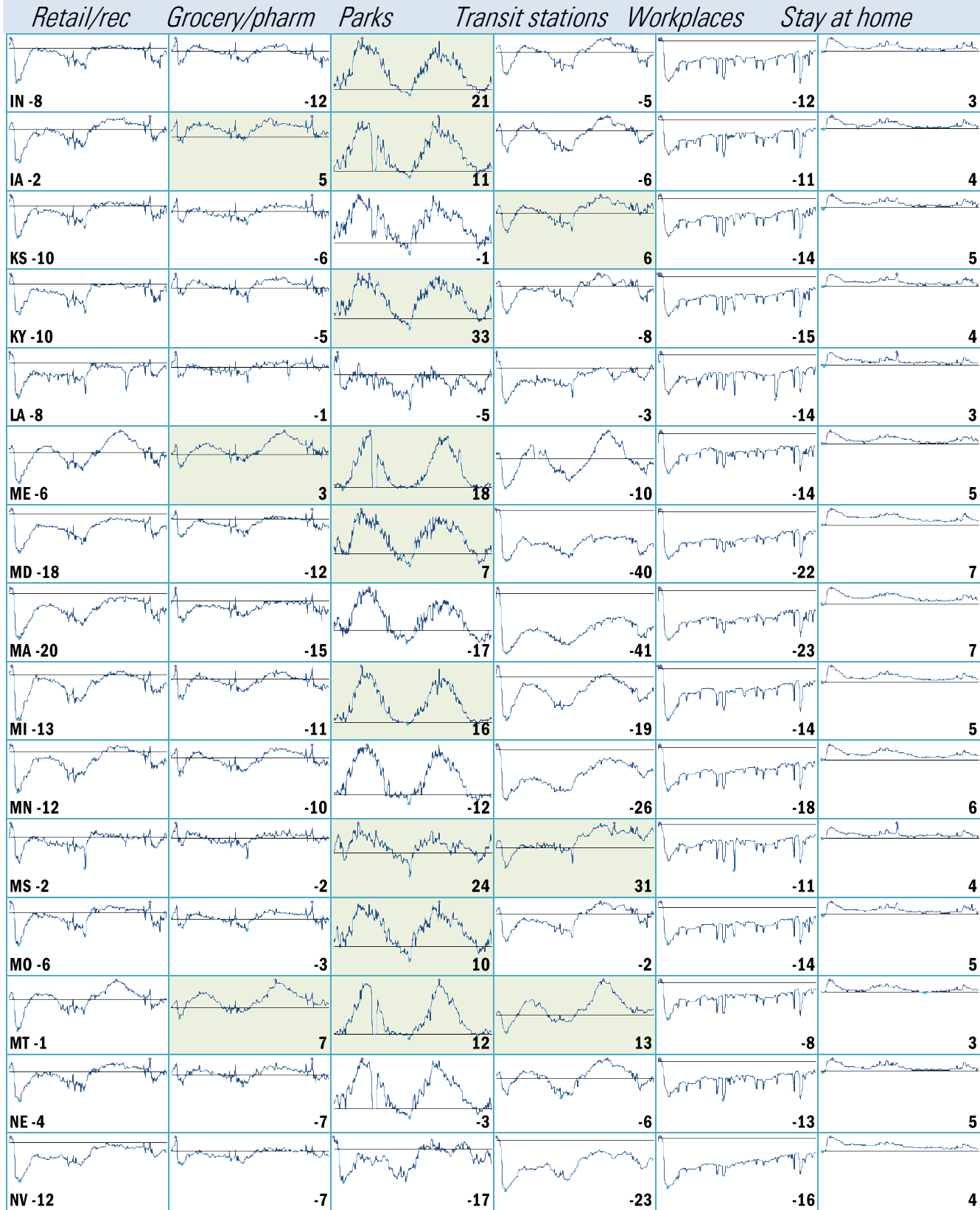
Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Stay at home</i>
US -13		-7	-3	-26	-17	5
AL -6		1	22	3	-10	4
AK +1		0	39	-1	-17	5
AZ -9		-7	-15	-12	-22	5
AR -3		-1	47	17	-11	5
CA -19		-12	-11	-39	-23	5
CO -20		-12	-27	-27	-21	6
CT -15		-10	-8	-28	-17	6
DE -10		-7	-3	-43	-16	5
DC -40		-26	-28	-58	-36	10
FL -10		-4	-8	-18	-16	4
GA -11		-3	11	-13	-17	5
HI -22		-14	-16	-28	-24	5
ID -3		0	34	7	-9	2
IL -15		-9	-16	-28	-19	5

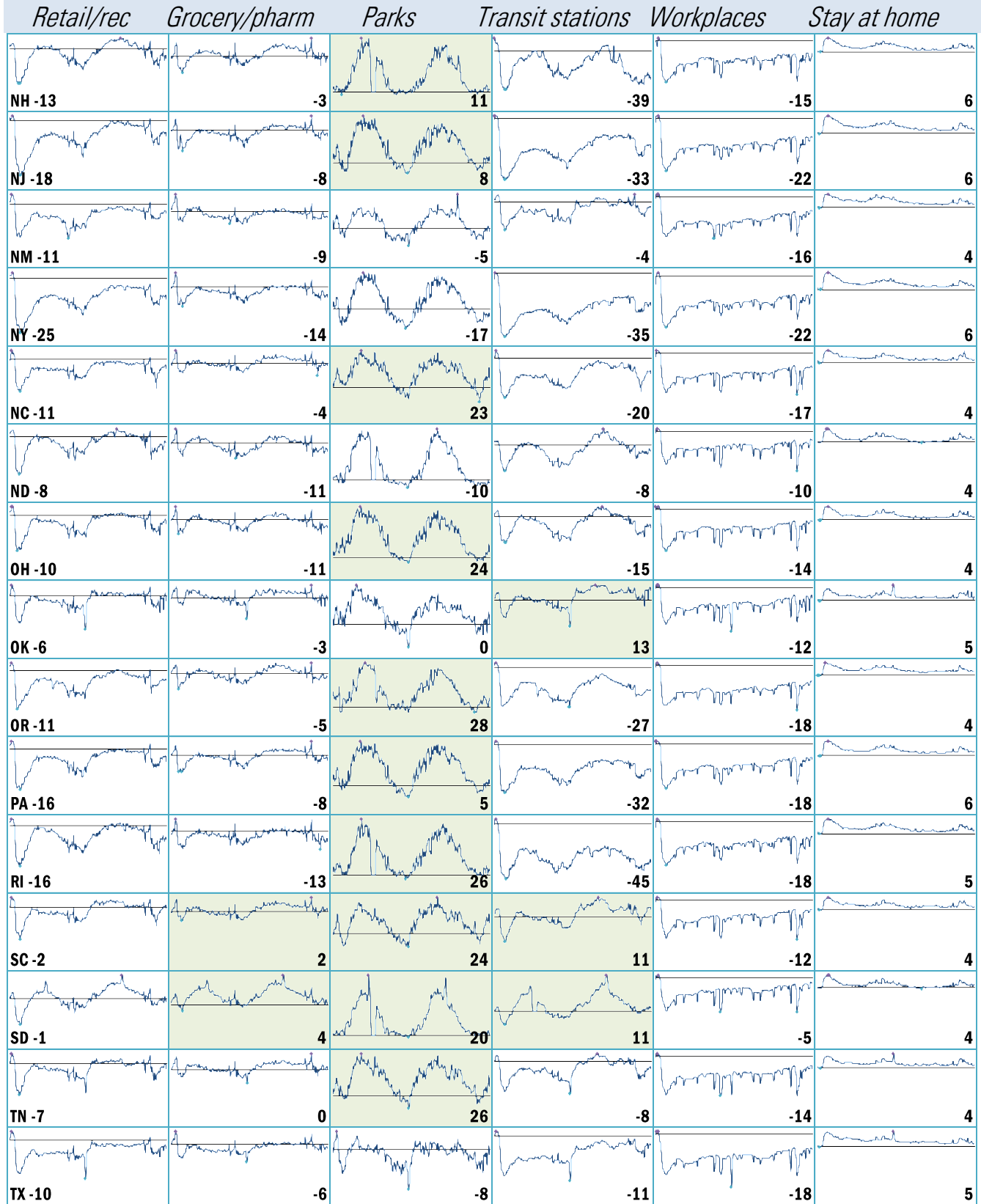
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive



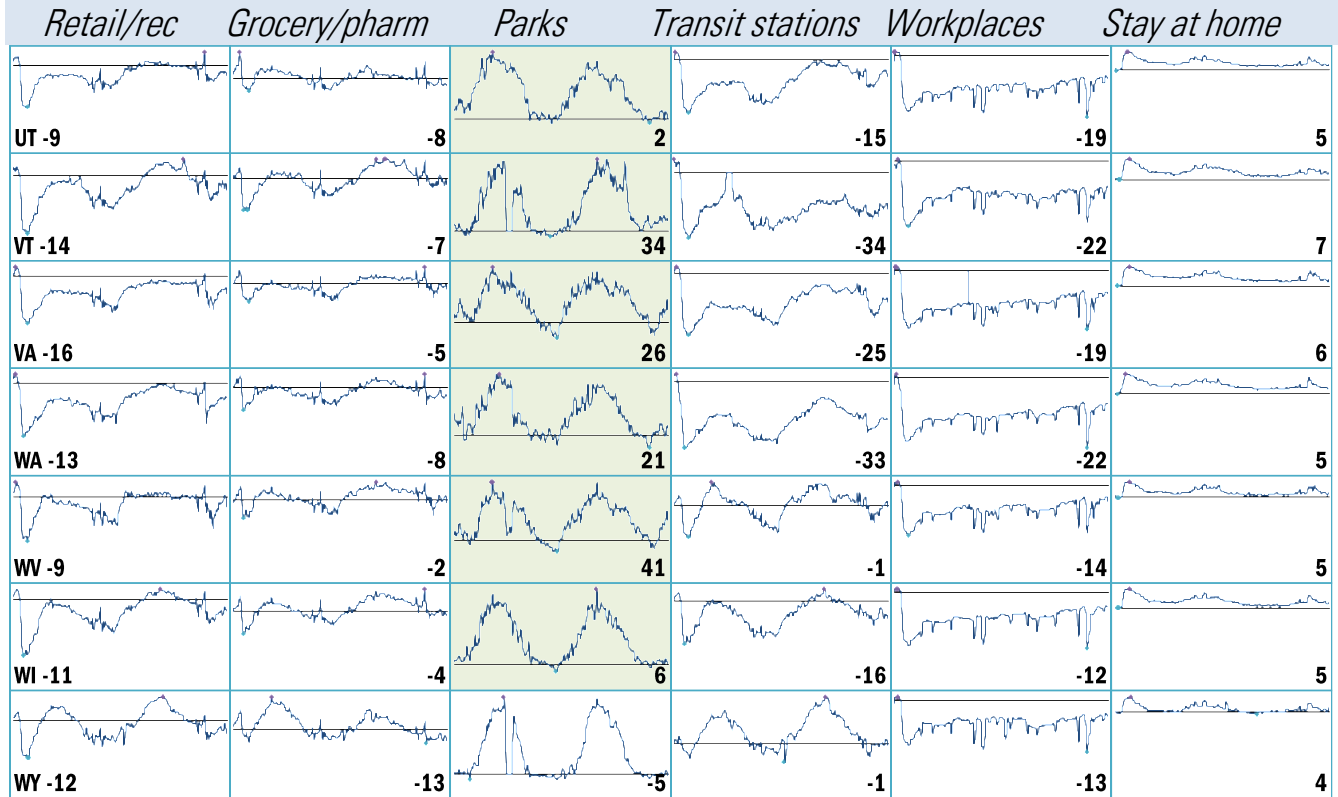
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive



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