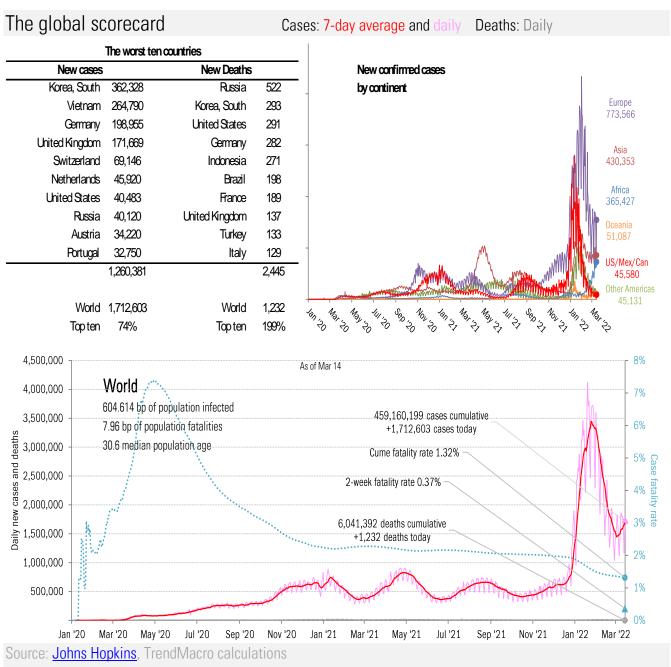


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

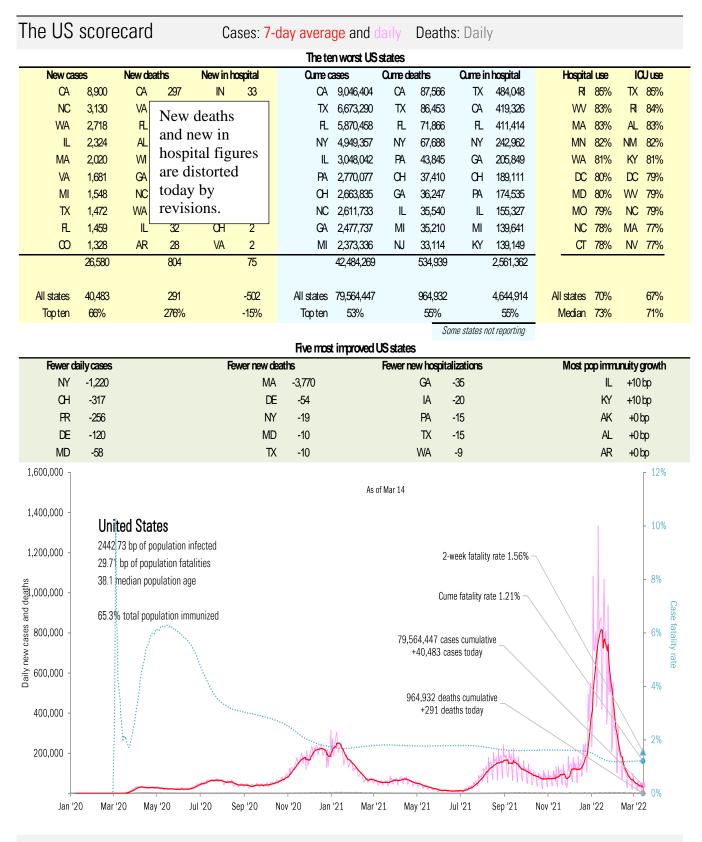
Data Insights: Covid-2019 Monitor

Tuesday, March 15, 2022



For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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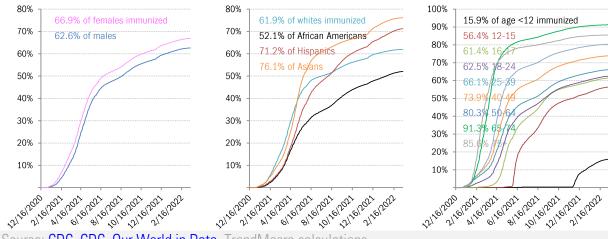


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

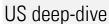
| Rolling out the vaccines in the US and the world | | | | | | | | | | | | |
|--|--------------|---------------------------|-------------|--------|-------------|-------------|--------|------------------|----------|-------------------|------------------|-----------|
| Administered Cumulative | | | | | | | То | day | Immunity | Full | Partial | |
| Doses 572,135,877 | | | | | | | +0.079 | million | US | 65.3% | 76.7% | |
| Boosters | | ę | 97,291,843 | | | | | +0.031 | million | UK | 72.2% | 77.3% |
| | | One | One dose | | Imn | Immune | | New immune today | | France | 77.7% | 80.1% |
| Total population | | 26 | 262,233,595 | | 2 | 222,907,520 | | +0.022 million | | Spain | 85.2% | 87.9% |
| Age 12 to 1 | Age 12 to 17 | | 17,438,740 | 69% | | 14,866,255 | | +0.003 million | | Germany | 75.1% | 75.8% |
| Age 18 to 6 | Age 18 to 64 | | 176,707,447 | | 149,851,506 | | 74% | +0.012 million | | Italy | 79.0% | 84.0% |
| Age 65 and over | | 58,250,728 | | 100% | ! | 50,417,633 | | +0.001 million | | Australia | 80.4% | 85.8% |
| J&J 3% | | | | | | | | | | Israel | 65.9% | 72.1% |
| | | | | | | | | | | Canada | 81.5% | 85.7% |
| | | State | | Best | | | | | | Japan | 79.7% | 80.9% |
| Moderna 38% | | State | | Dest | | | | | | Africa | 14.1% | 19.7% |
| Pfizer 59% | | At least partial immunity | | Midd | | | | | | India | 58.4% | 69.5% |
| | | as % population | | Midd | IB . | | | | | Brazil | 73.8% | 84.1% |
| | | Full immunity | | 10/000 | | | | | | China | 85.5% | 87.9% |
| | | as % population | | Wors | st - | | _ | | | Global data diffe | rs due to source | s, timing |
| | | "Immunity" = two doses | | | | WI | | As of Mar 14 | | | ME | |
| | | | | | | 71.3% | | | | | 89.2% | |
| | | | | | | 64.9% | | _ | - | | 78.6% | |
| | WA | ID | MT | ND | MN | IL | MI | | NY | VT | NH | |
| | 80.0% | 60.5% | 64.7% | 64.5% | 74.5% | 76.2% | 66.4% | | 89.3% | 92.7% | 95.0% | |
| | 71.7% | 53.4% | 56.1% | 54.5% | 68.5% | 67.9% | 59.6% | | 75.9% | 80.4% | 69.4% | |
| | OR | NV | WY | SD | IA | IN | OH | PA | NJ | MA | | _ |
| | 77.2% | 74.3% | 58.2% | 75.2% | 67.4% | 60.9% | 63.1% | 83.7% | 89.4% | 95.0% | | |
| | 68.9% | 60.0% | 50.8% | 60.2% | 61.3% | 54.3% | 57.8% | 67.3% | 74.6% | 77.9% | | |
| | CA | UT | CO | NE | MO | KY | WV | VA | MD | CT | RI | |
| | 82.2% | 71.3% | 78.6% | 69.5% | 65.6% | 65.6% | 64.4% | 84.8% | 85.3% | 94.3% | 95.0% | |
| | 70.8% | 63.4% | 69.5% | 62.7% | 55.4% | 56.8% | 57.0% | 72.3% | 74.4% | 78.1% | 81.1% | |
| | | AZ | NM | KS | AR | TN | NC | SC | DC | DE | | |
| | | 71.8% | 86.4% | 73.8% | 66.0% | 61.5% | 82.7% | 66.9% | 95.0% | 82.1% | | |
| | | 60.5% | 70.0% | 60.6% | 53.7% | 53.8% | 59.6% | 56.3% | 72.0% | 68.0% | | |
| | | | | OK | LA | MS | AL | GA | | | | |
| | | | | 70.2% | 60.5% | 59.0% | 62.1% | 64.6% | | | | |
| HI | | | | 56.3% | 52.9% | 51.2% | 50.5% | 53.9% | | | | |
| 86.7% | | | | TX | | | | | FL | | PR | |
| 77.6% | | | | 71.5% | | | | | 78.3% | | 95.0% | |
| | | | | 60.4% | | | | | 66.2% | | 81.9% | |
| | | | | | | | | | | | | |

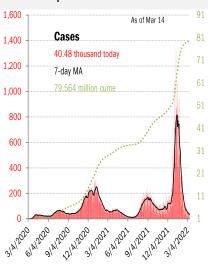
Rolling out the vaccines in the US and the world

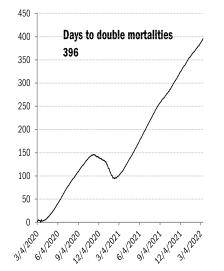
The demographics of US vaccination

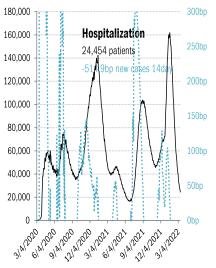


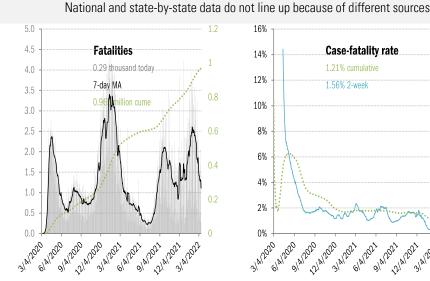
Source: CDC, CDC, Our World in Data, TrendMacro calculations



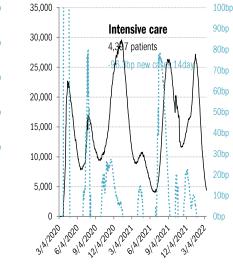


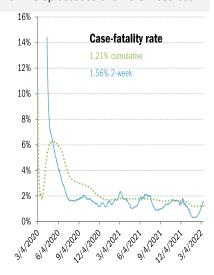


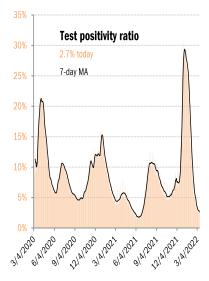


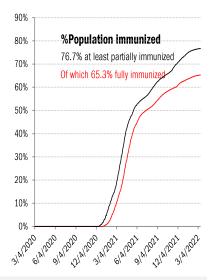




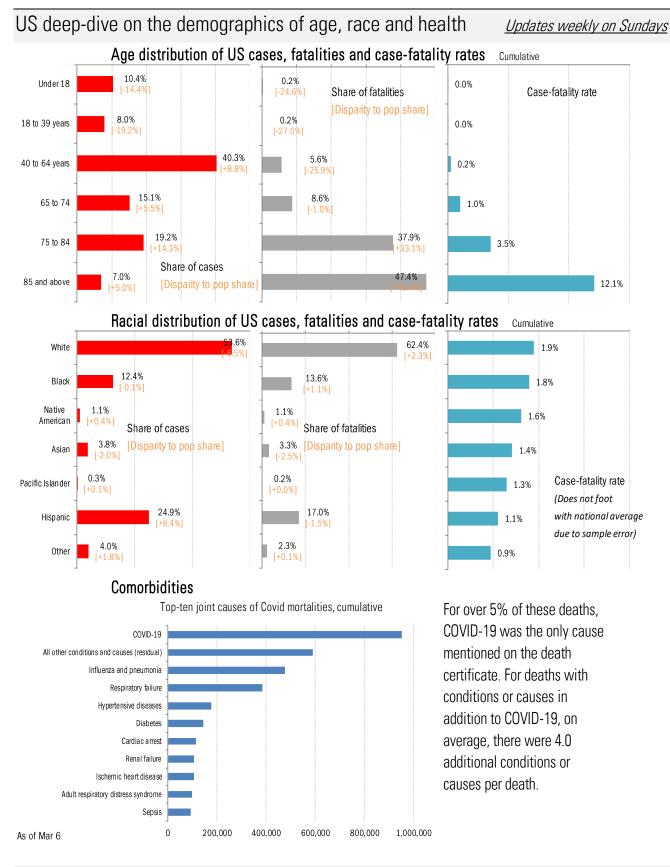








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

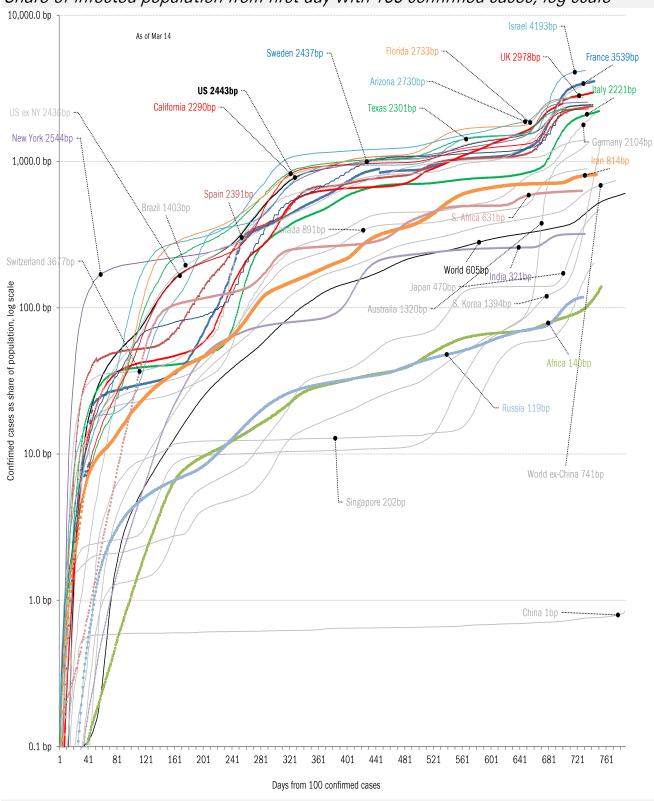
House Budget GOP Leader Jason Smith Highlights One-Year Anniversary of American Rescue Plan–Billions in Waste, Failed Economic Policies, 40-Year High Inflation Jason Smith Ways and Means Committe GOP March 11, 2022 Safety of mRNA vaccines administered during the initial 6 months of the US COVID-19 vaccination programme: an observational study of reports to the Vaccine Adverse Event Reporting System and v-safe Hannah G Rosenblum, MD et al. *The Lancet Infectious Diseases* March 7, 2022

Deaths represent 1.3% of side effects reported for COVID vaccines: peer-reviewed CDC study Greg Piper *Just the News* March 14, 2022

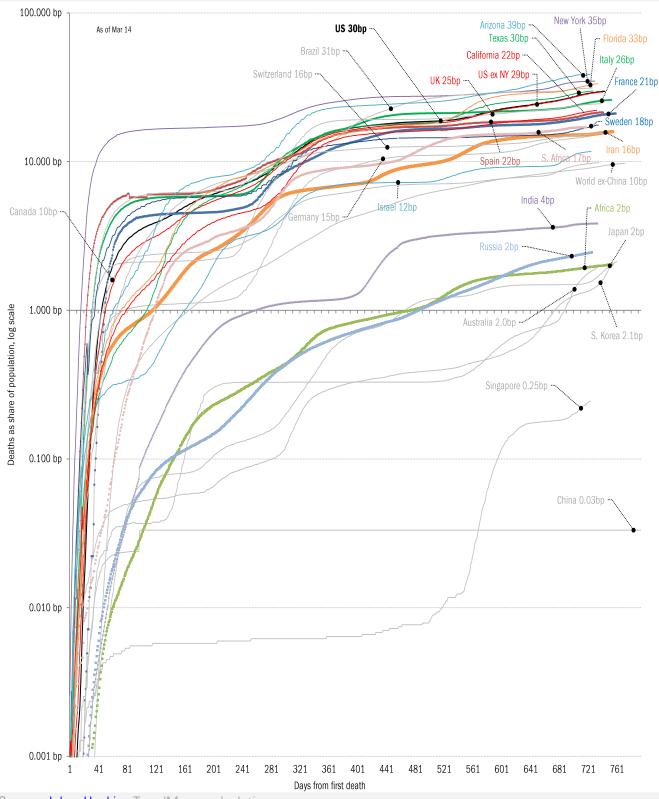
Meme of the day



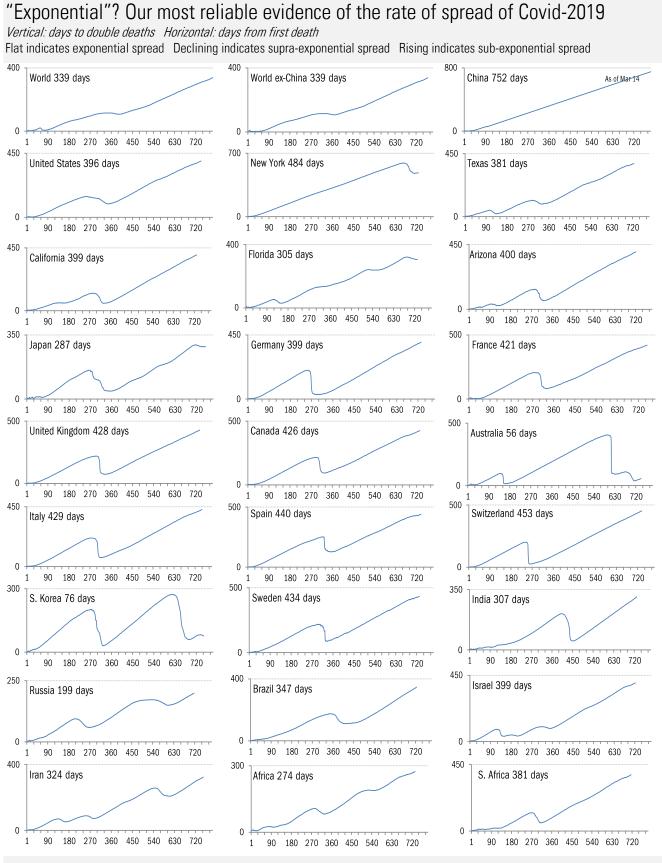
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

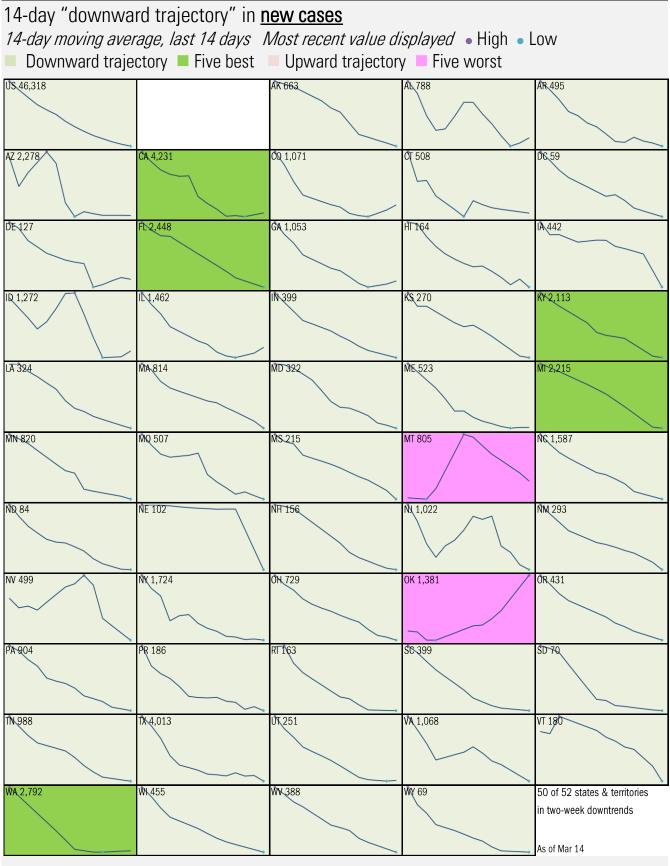


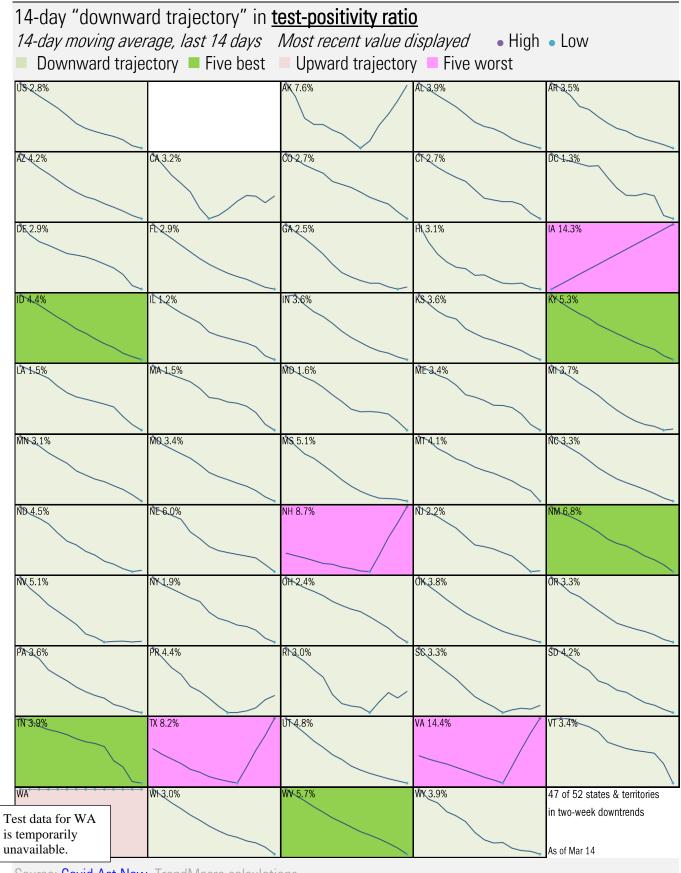
The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



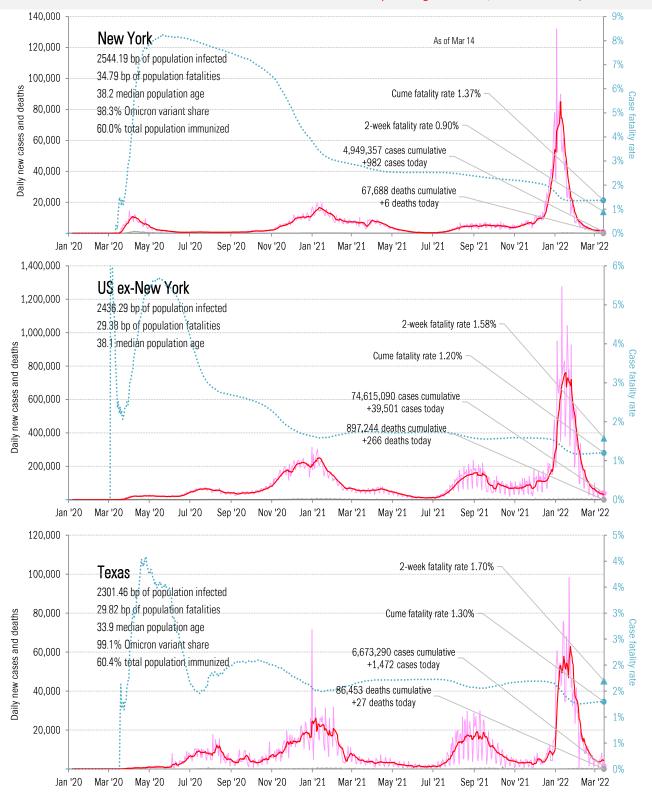




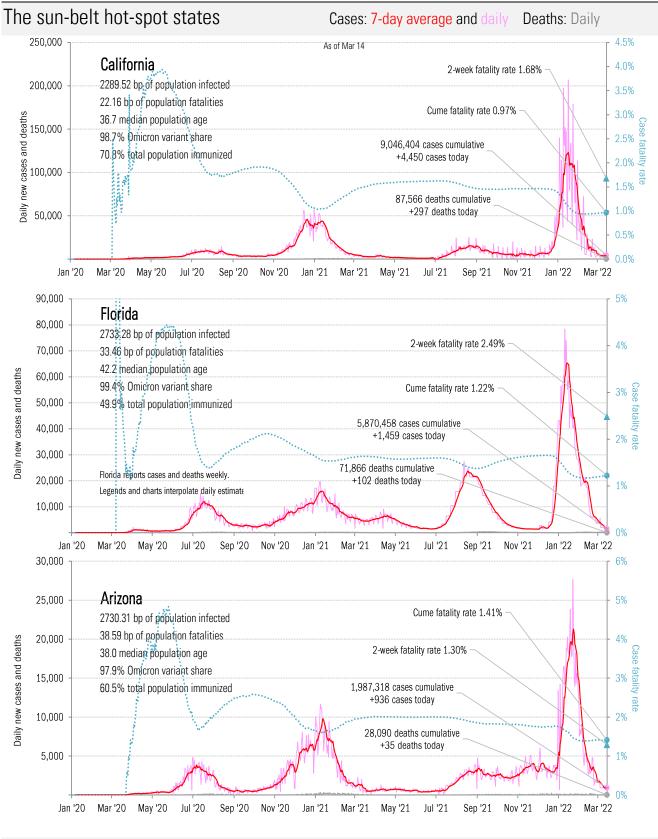
Source: Covid Act Now, TrendMacro calculations

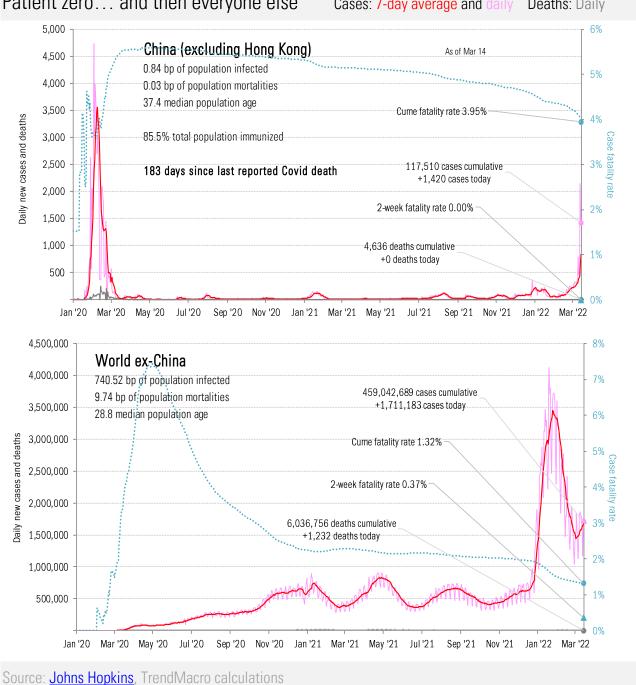
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

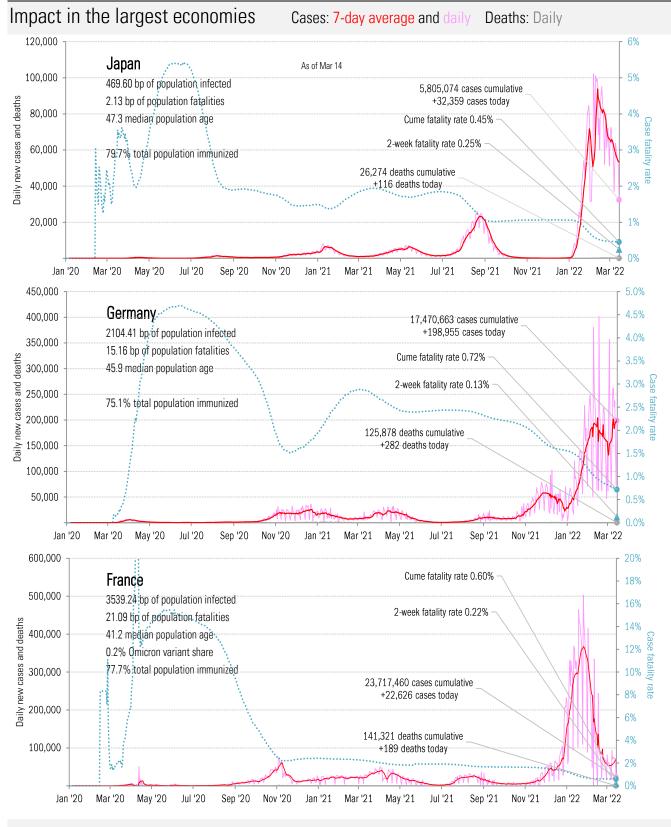


Source: Johns Hopkins, TrendMacro calculations

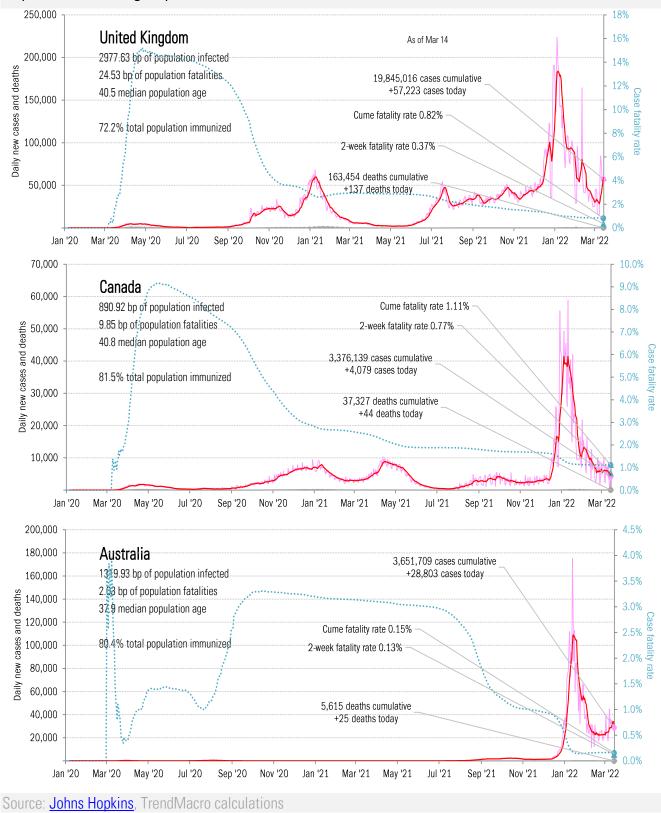


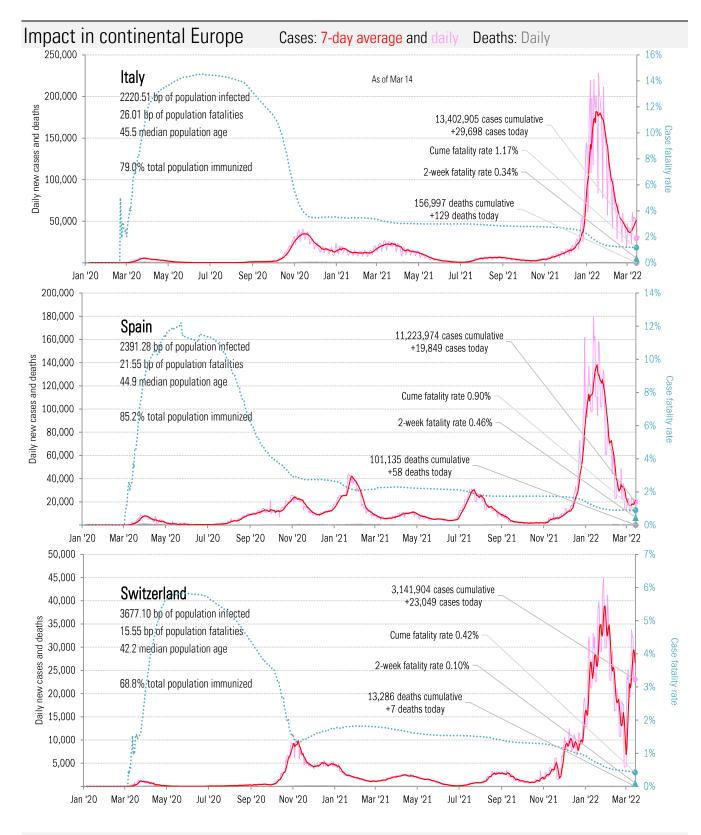


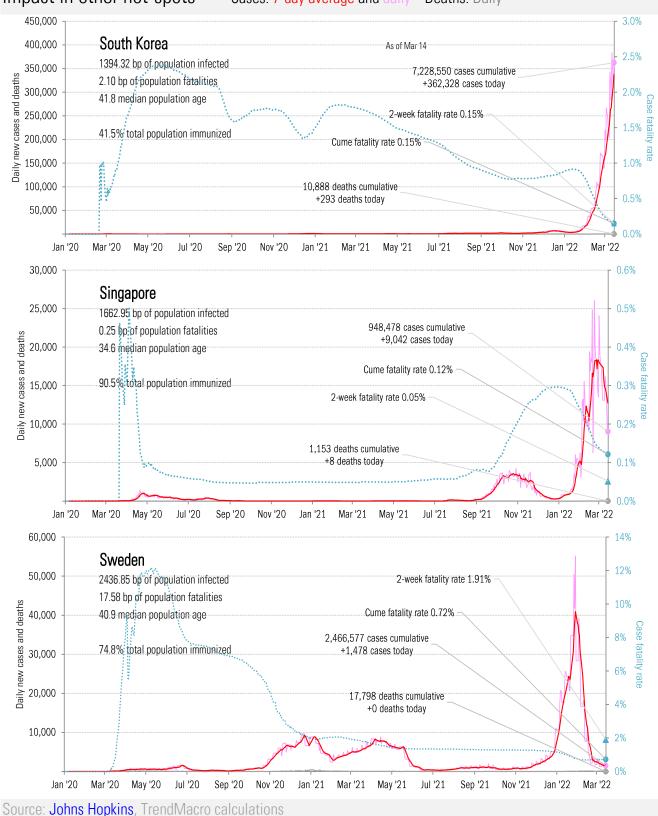
Cases: 7-day average and daily Deaths: Daily



Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

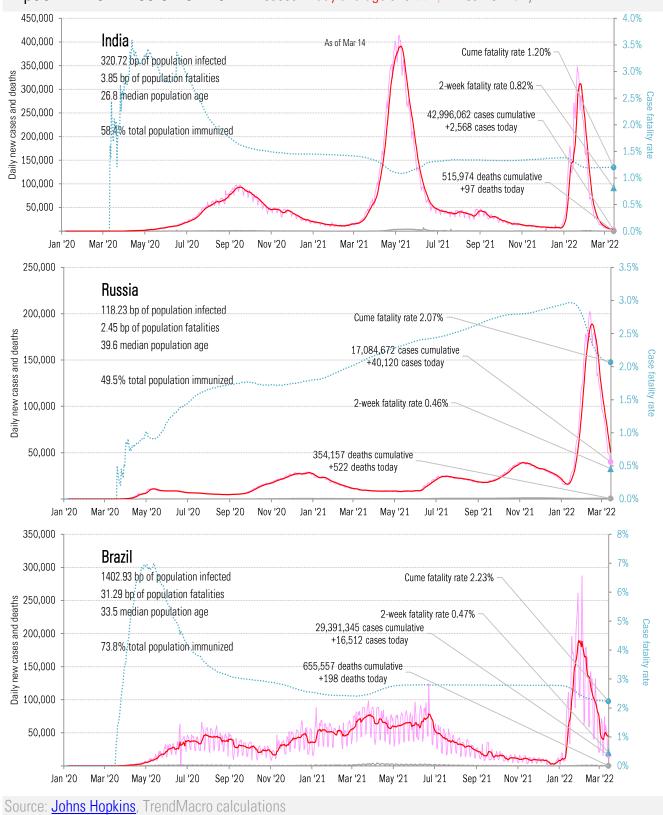






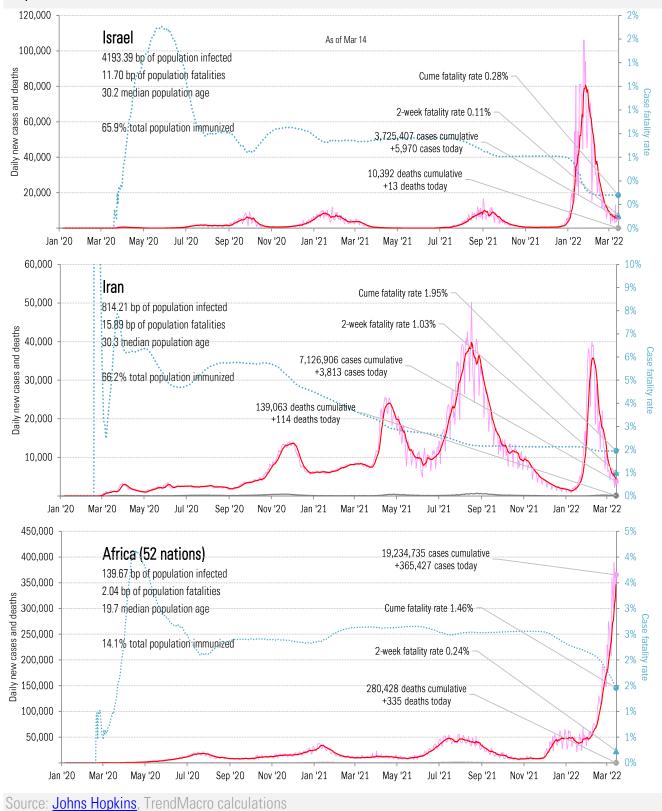
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

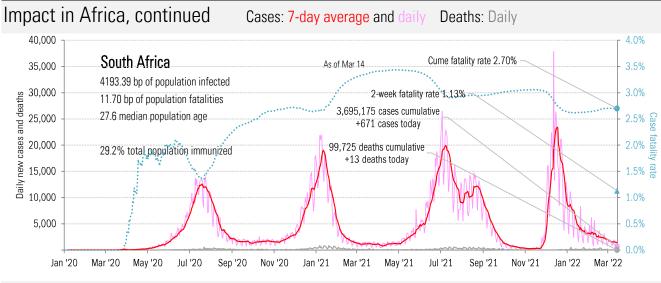
Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily



Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily





Source: Johns Hopkins, TrendMacro calculations