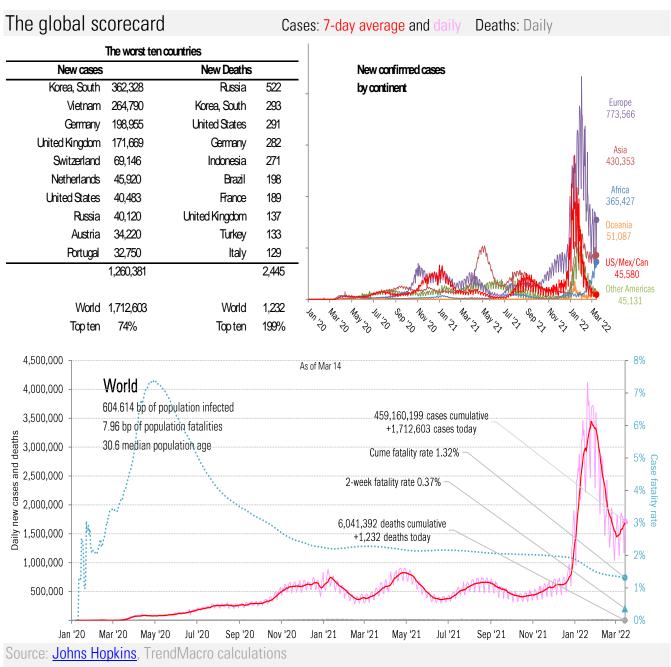


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

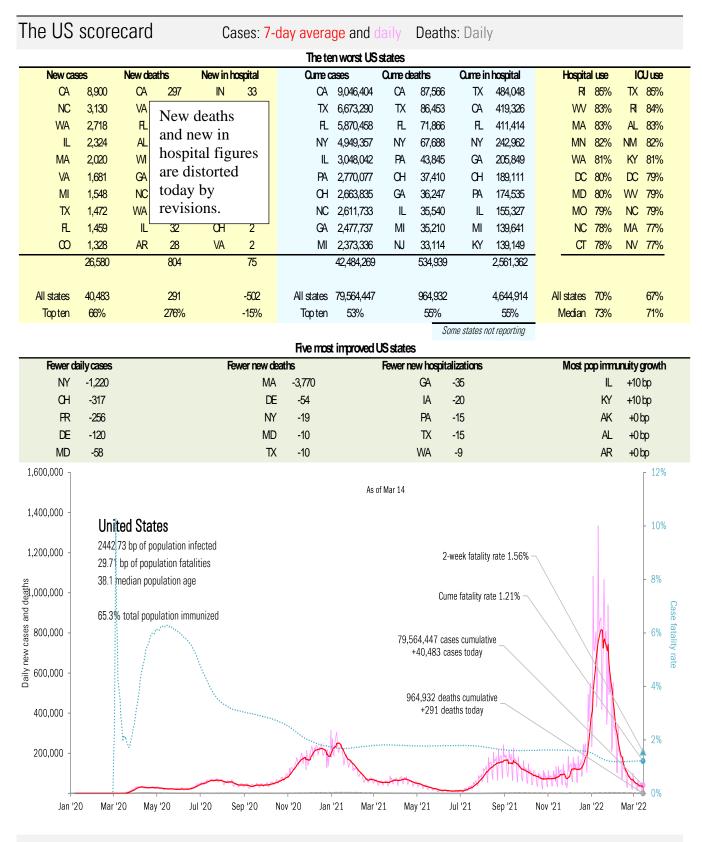
Data Insights: Covid-2019 Monitor

Tuesday, March 15, 2022



For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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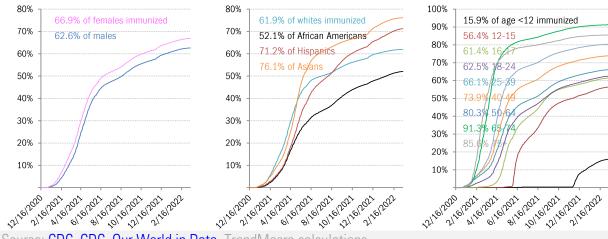


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

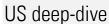
Rolling out the vaccines in the US and the world												
Administered Cumulative							То	day	Immunity	Full	Partial	
Doses 572,135,877							+0.079	million	US	65.3%	76.7%	
Boosters		ę	97,291,843					+0.031	million	UK	72.2%	77.3%
		One	One dose		Imn	Immune		New immune today		France	77.7%	80.1%
Total population		26	262,233,595		2	222,907,520		+0.022 million		Spain	85.2%	87.9%
Age 12 to 1	Age 12 to 17		17,438,740	69%		14,866,255		+0.003 million		Germany	75.1%	75.8%
Age 18 to 6	Age 18 to 64		176,707,447		149,851,506		74%	+0.012 million		Italy	79.0%	84.0%
Age 65 and over		58,250,728		100%	!	50,417,633		+0.001 million		Australia	80.4%	85.8%
J&J 3%										Israel	65.9%	72.1%
										Canada	81.5%	85.7%
		State		Best						Japan	79.7%	80.9%
Moderna 38%		State		Dest						Africa	14.1%	19.7%
Pfizer 59%		At least partial immunity		Midd						India	58.4%	69.5%
		as % population		Midd	IB .					Brazil	73.8%	84.1%
		Full immunity		10/000						China	85.5%	87.9%
		as % population		Wors	st -		_			Global data diffe	rs due to source	s, timing
		"Immunity" = two doses				WI		As of Mar 14			ME	
						71.3%					89.2%	
						64.9%		_	-		78.6%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	80.0%	60.5%	64.7%	64.5%	74.5%	76.2%	66.4%		89.3%	92.7%	95.0%	
	71.7%	53.4%	56.1%	54.5%	68.5%	67.9%	59.6%		75.9%	80.4%	69.4%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		_
	77.2%	74.3%	58.2%	75.2%	67.4%	60.9%	63.1%	83.7%	89.4%	95.0%		
	68.9%	60.0%	50.8%	60.2%	61.3%	54.3%	57.8%	67.3%	74.6%	77.9%		
	CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
	82.2%	71.3%	78.6%	69.5%	65.6%	65.6%	64.4%	84.8%	85.3%	94.3%	95.0%	
	70.8%	63.4%	69.5%	62.7%	55.4%	56.8%	57.0%	72.3%	74.4%	78.1%	81.1%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		71.8%	86.4%	73.8%	66.0%	61.5%	82.7%	66.9%	95.0%	82.1%		
		60.5%	70.0%	60.6%	53.7%	53.8%	59.6%	56.3%	72.0%	68.0%		
				OK	LA	MS	AL	GA				
				70.2%	60.5%	59.0%	62.1%	64.6%				
HI				56.3%	52.9%	51.2%	50.5%	53.9%				
86.7%				TX					FL		PR	
77.6%				71.5%					78.3%		95.0%	
				60.4%					66.2%		81.9%	

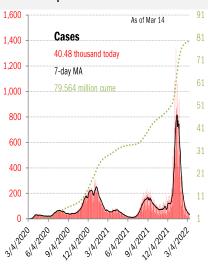
Rolling out the vaccines in the US and the world

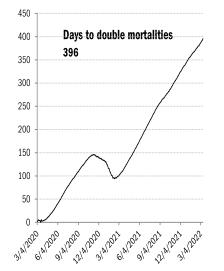
The demographics of US vaccination

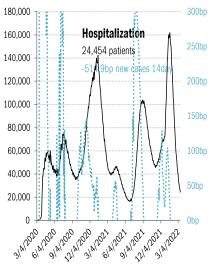


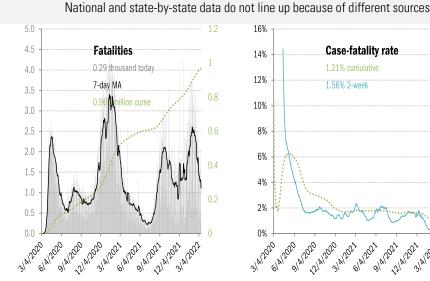
Source: CDC, CDC, Our World in Data, TrendMacro calculations



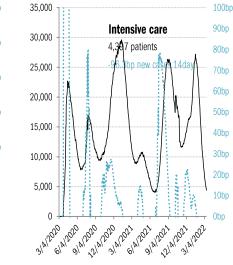


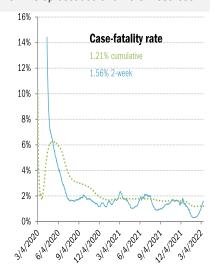


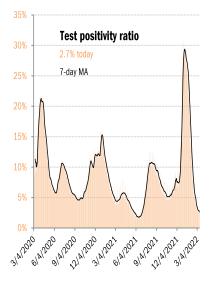


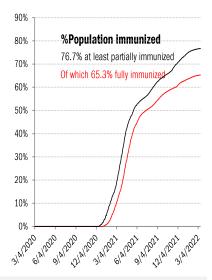




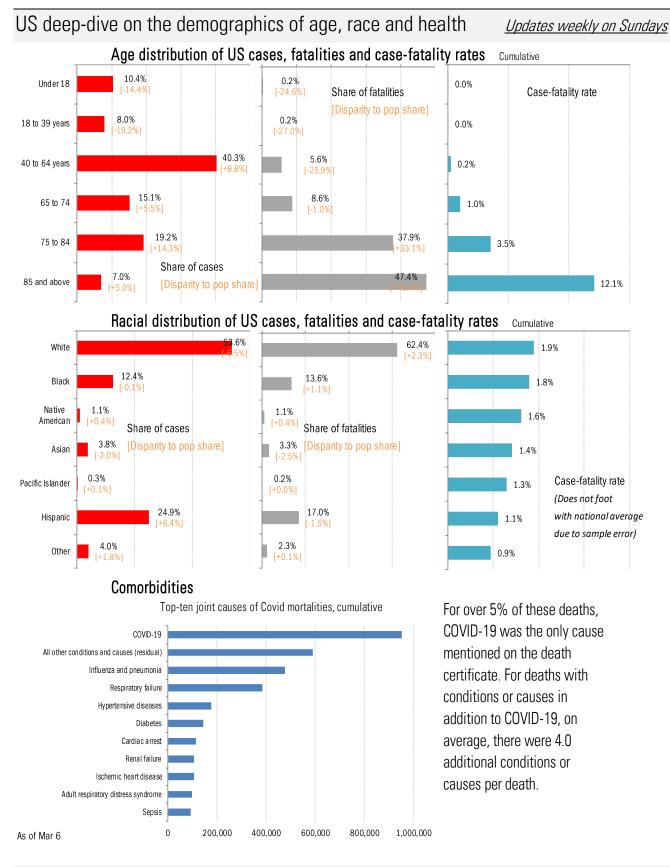








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

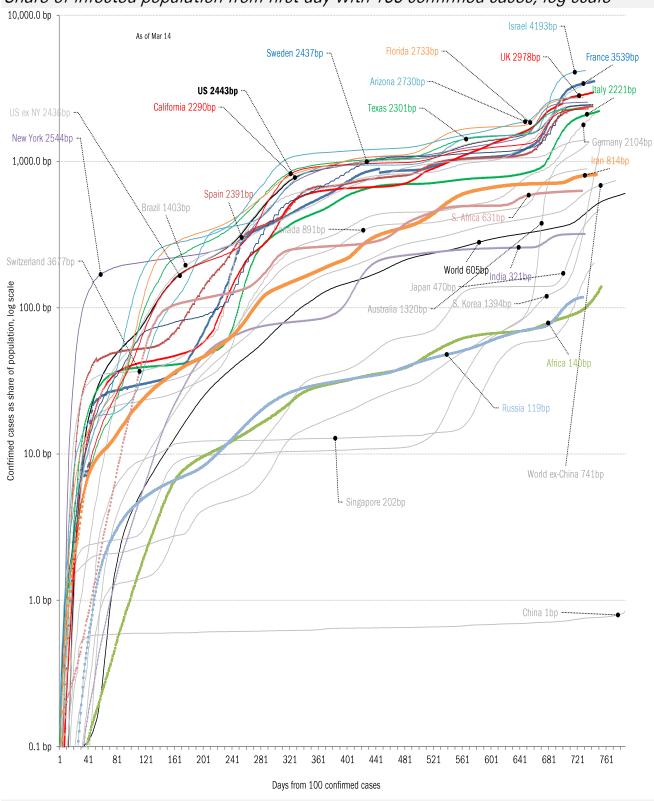
House Budget GOP Leader Jason Smith Highlights One-Year Anniversary of American Rescue Plan–Billions in Waste, Failed Economic Policies, 40-Year High Inflation Jason Smith Ways and Means Committe GOP March 11, 2022 Safety of mRNA vaccines administered during the initial 6 months of the US COVID-19 vaccination programme: an observational study of reports to the Vaccine Adverse Event Reporting System and v-safe Hannah G Rosenblum, MD et al. *The Lancet Infectious Diseases* March 7, 2022

Deaths represent 1.3% of side effects reported for COVID vaccines: peer-reviewed CDC study Greg Piper *Just the News* March 14, 2022

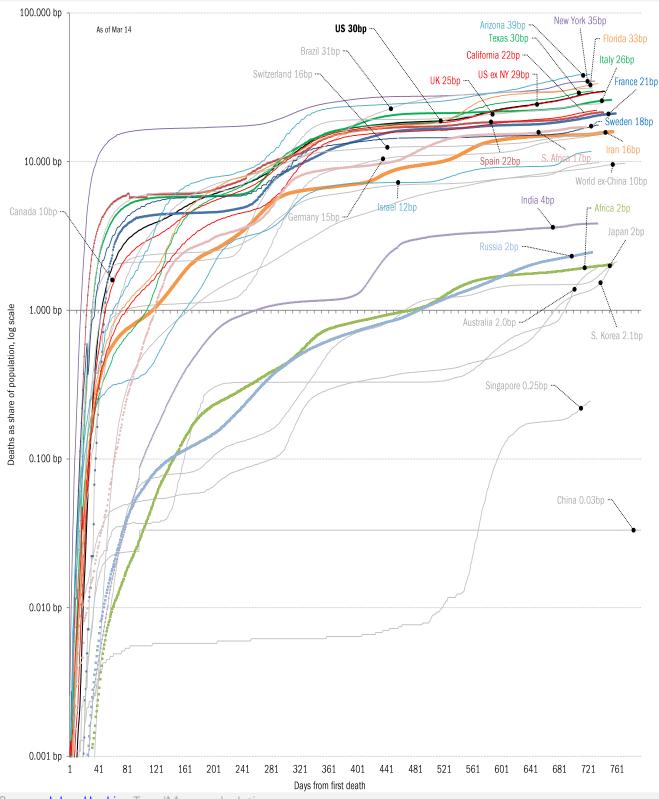
Meme of the day



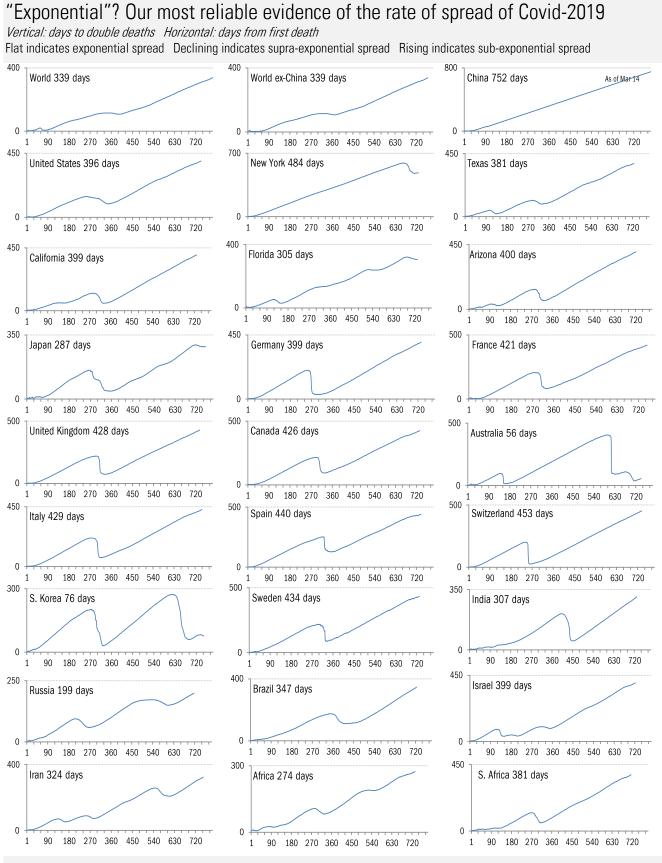
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

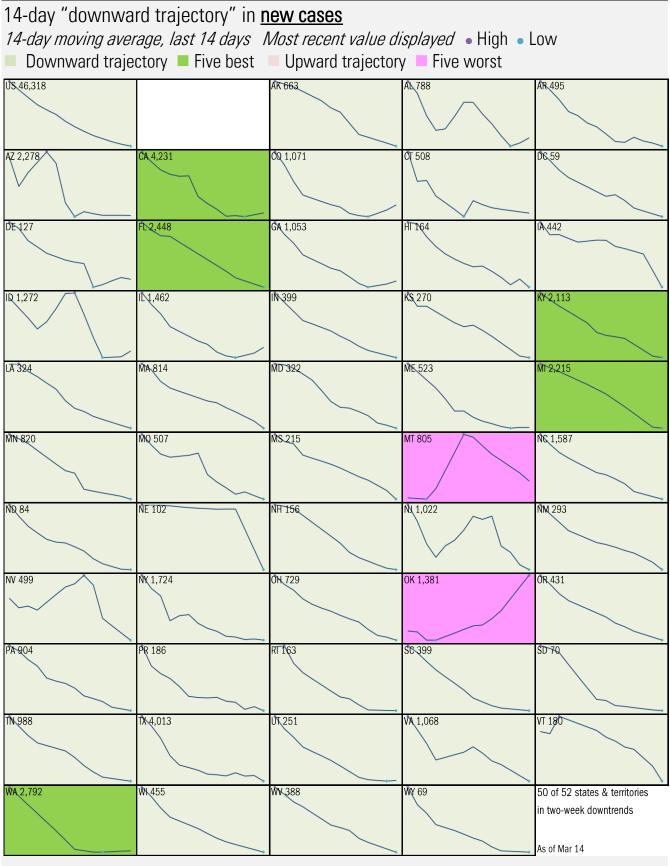


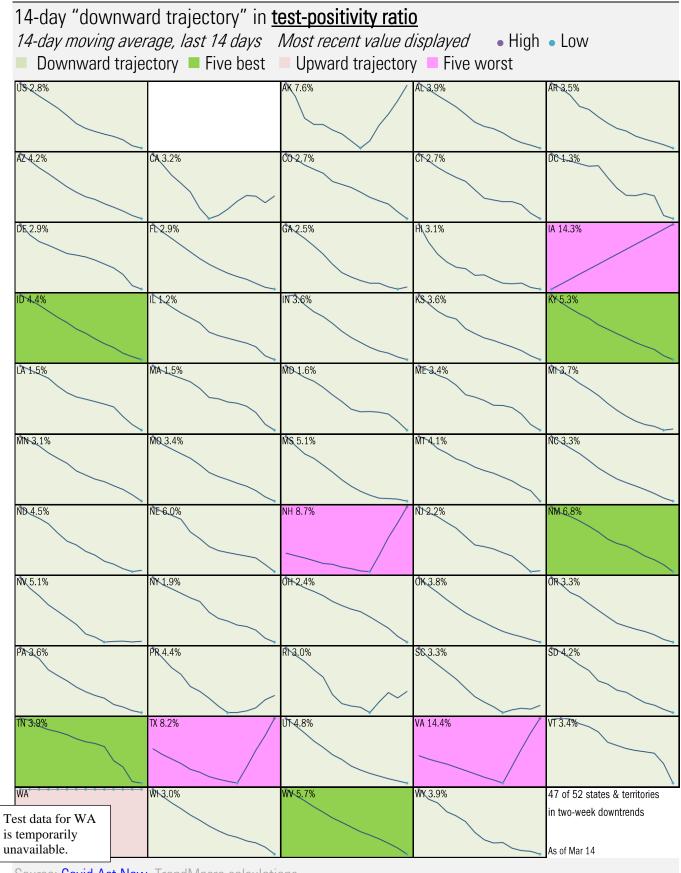
The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



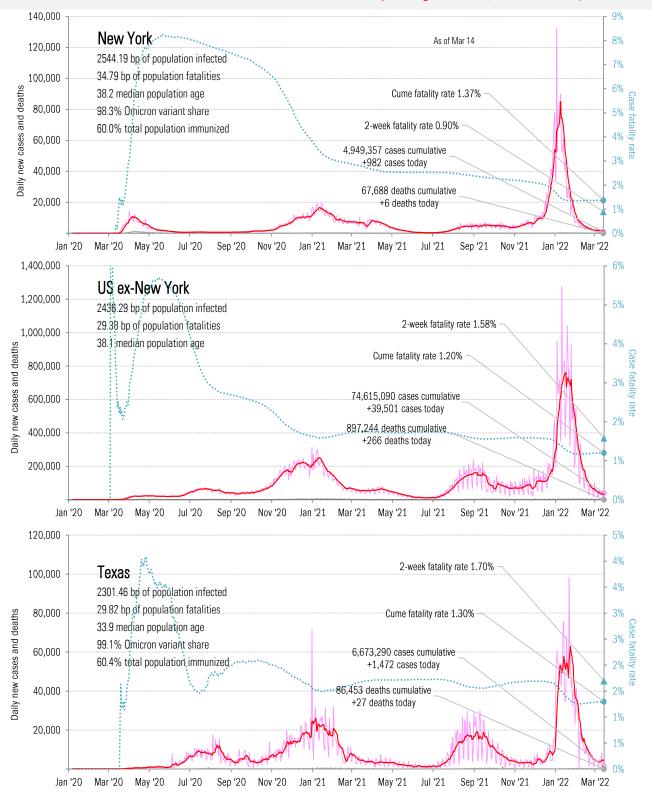




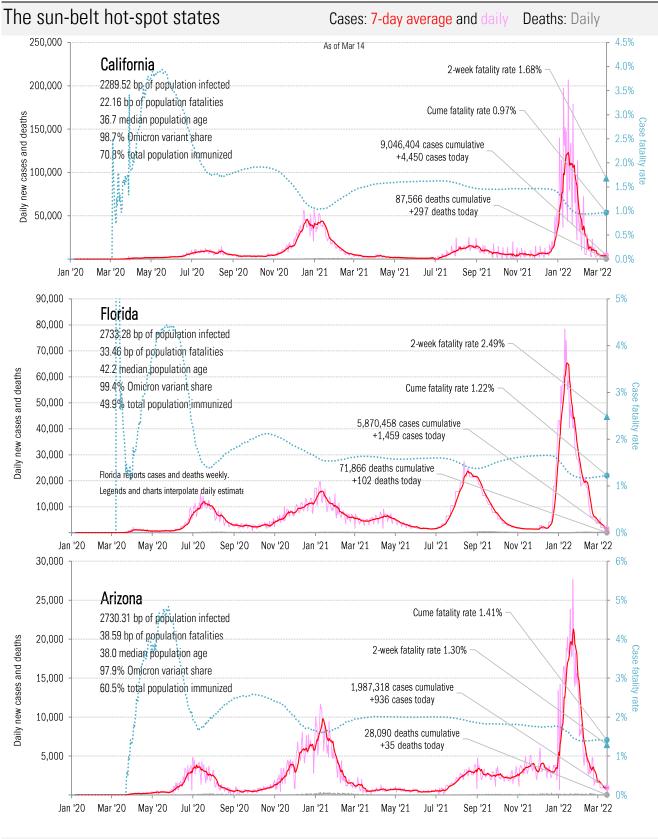
Source: Covid Act Now, TrendMacro calculations

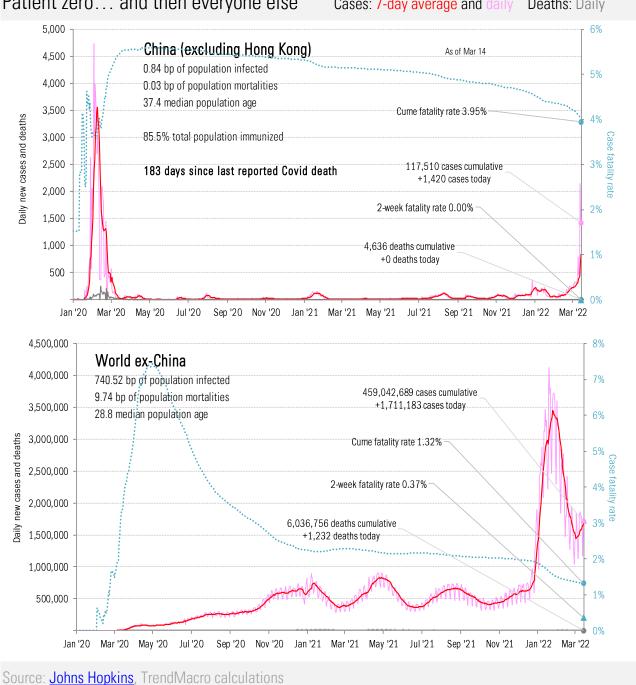
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

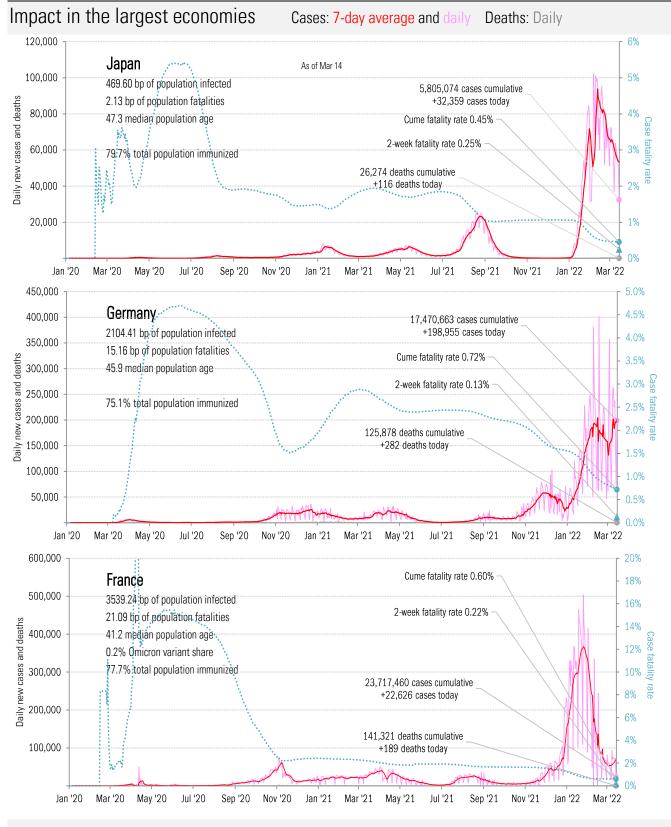


Source: Johns Hopkins, TrendMacro calculations

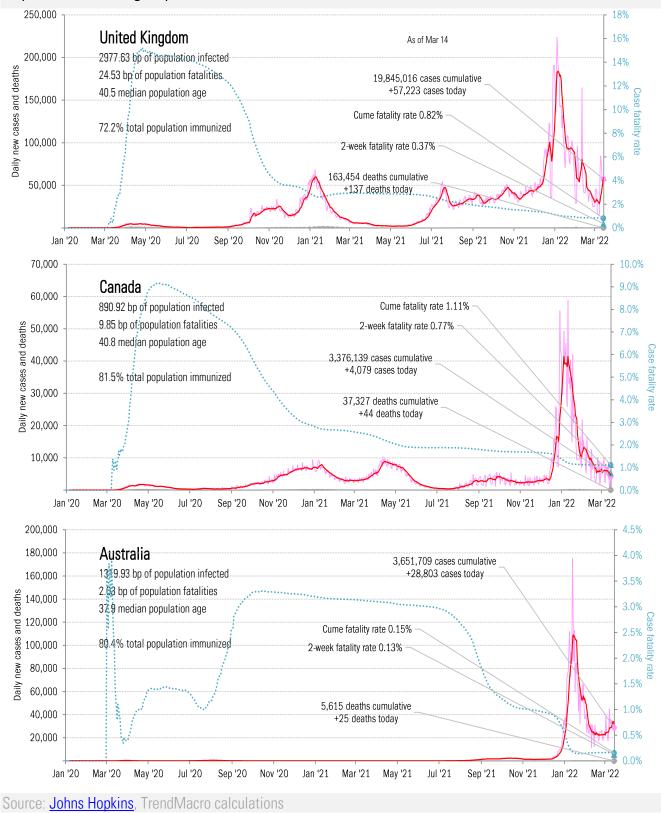


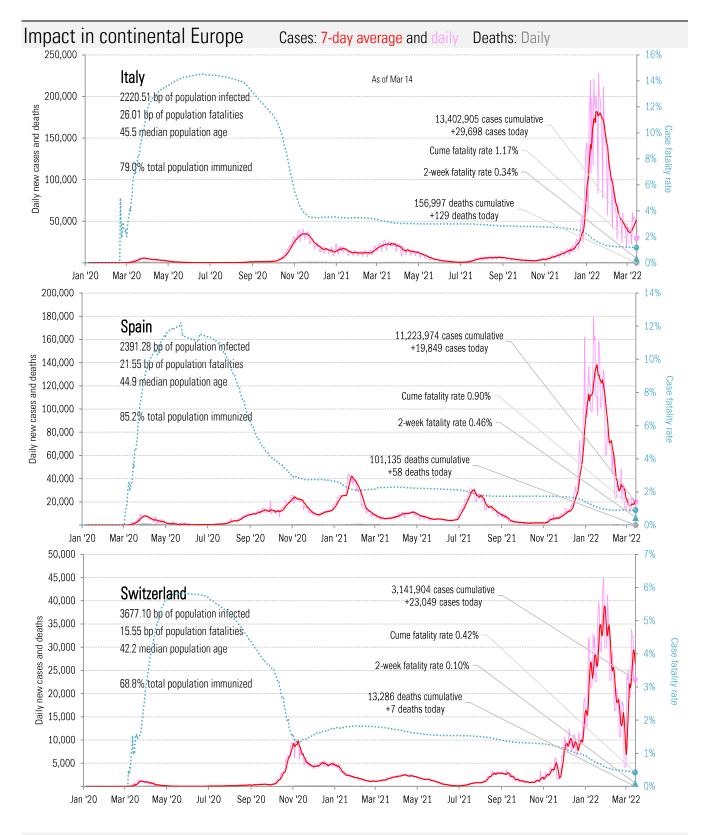


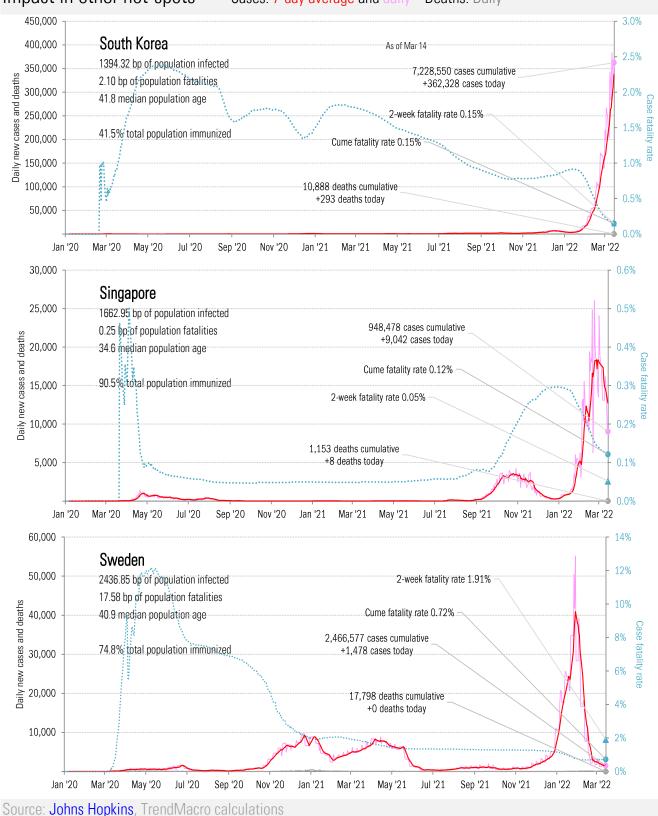
Cases: 7-day average and daily Deaths: Daily



Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

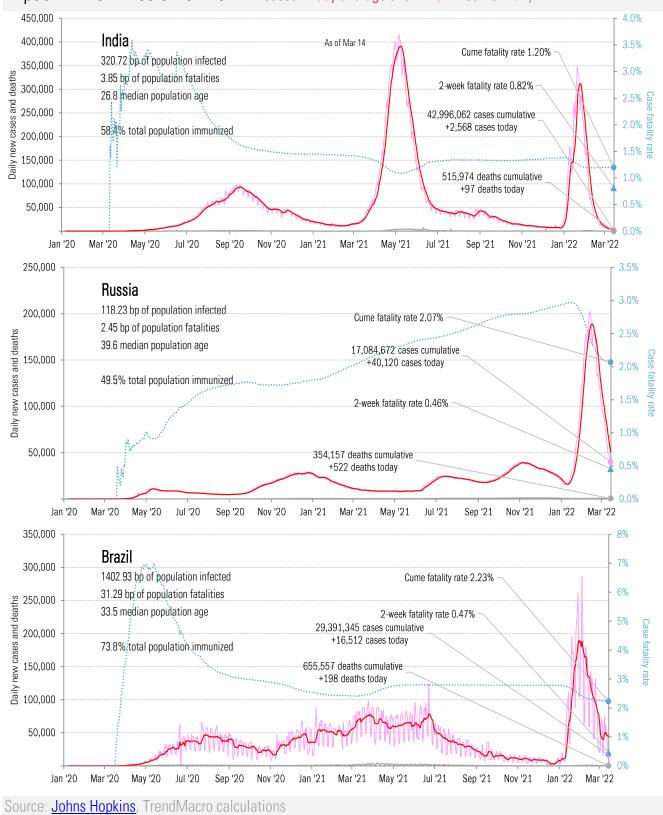






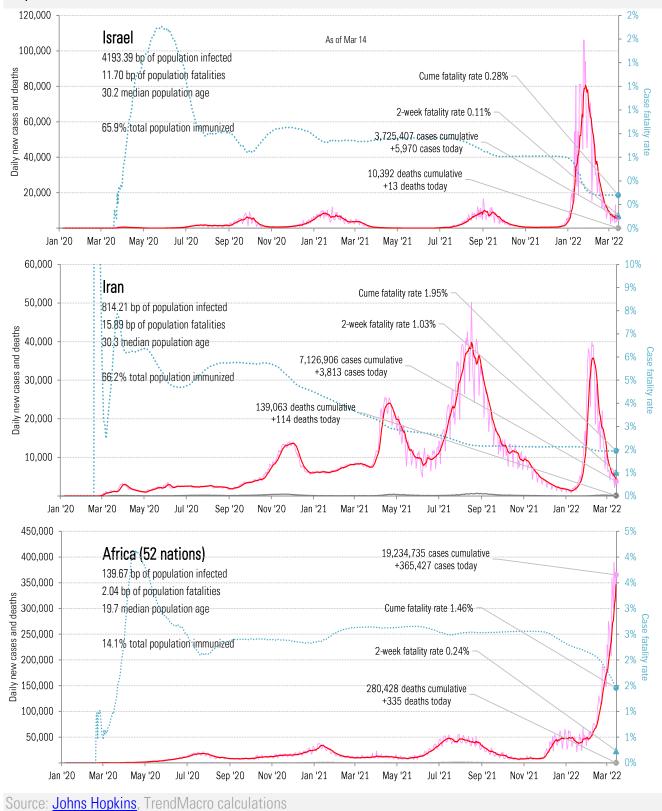
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

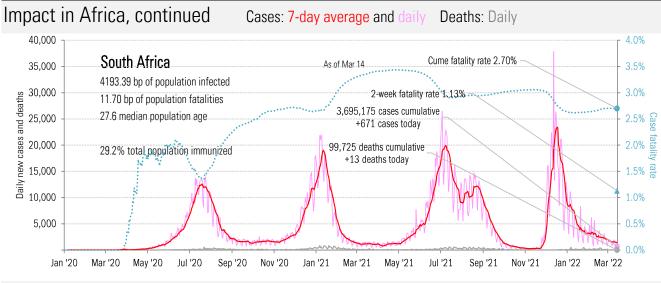
Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily



Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily





Source: Johns Hopkins, TrendMacro calculations