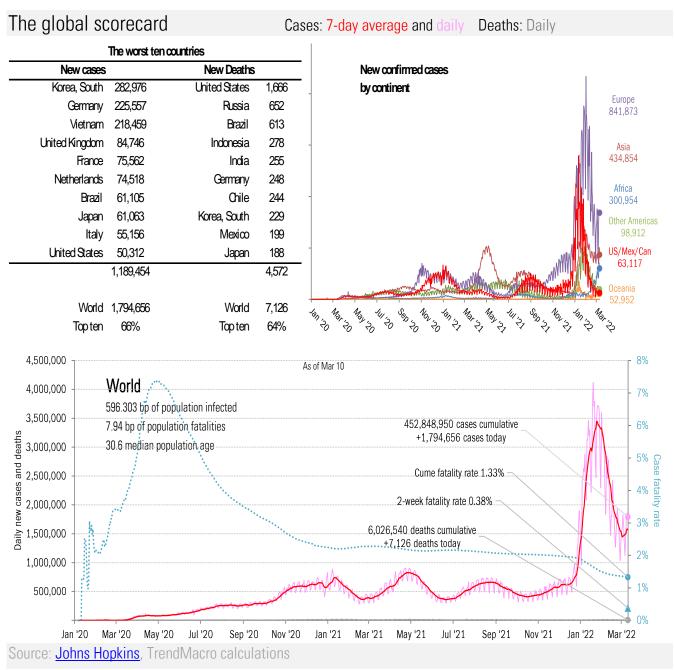


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

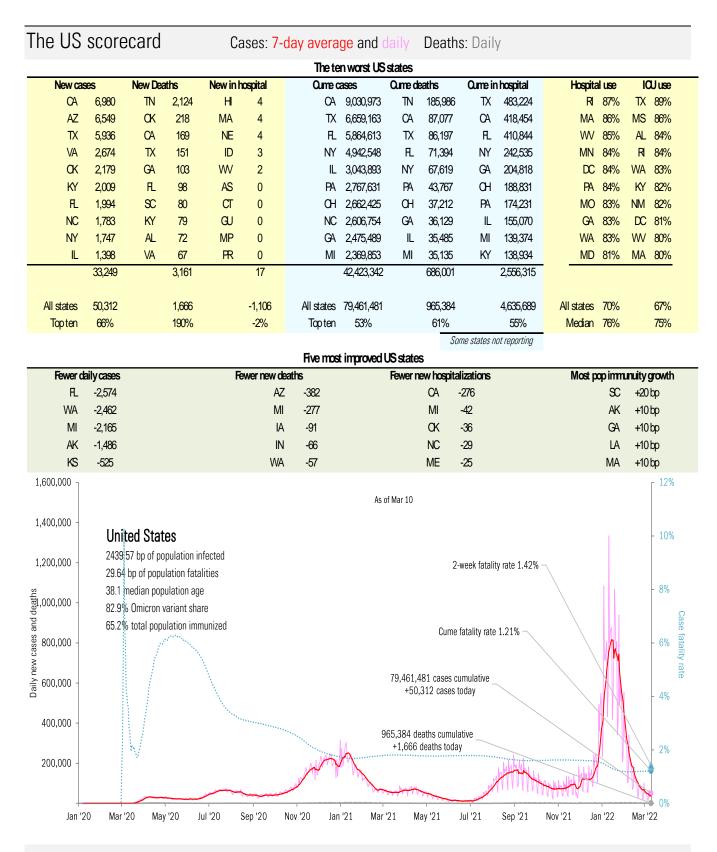
## Data Insights: Covid-2019 Monitor

Saturday, March 12, 2022



#### For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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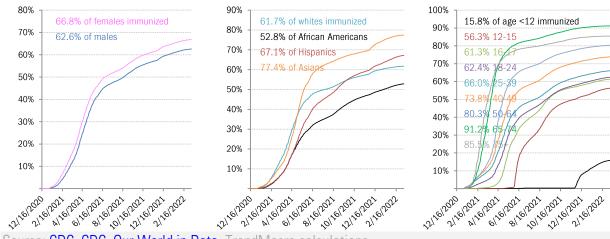


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world												
Administered Cumulative							То	day	Immunity	Full	Partial	
Doses 571,236,486							+0.181	million	US	65.2%	76.6%	
Boosters 96,890,1			96,890,188					+0.068	million	UK	72.1%	77.3%
			dose	% Рор		Immune		New immune today		France	77.7%	80.1%
		62,052,689	78%	2	222,679,858		+0.048 million		Spain	83.7%	87.9%	
-	-		17,414,784	69%		14,840,794			million	Germany	75.0%	75.8%
Age 18 to 64			76,593,563	87%	149,732,698		74%	+0.027 million		ltaly	79.0%	83.9%
		58,255,842	100%	50,404,092		92%	+0.004 million		Australia	80.0%	85.8%	
1%I										Israel	65.9%	72.1%
3%	1				_					Canada	81.5%	85.7%
Madama		State		Best						Japan	79.6%	80.8%
Moderna 38%				5031						Africa	14.2%	19.3%
3070	Pfizer	At least partial immunity		Midd	0					India	58.0%	69.5%
	59%	as % population		TVITCO.						Brazil	73.5%	83.8%
		Full immunity		Wors	*					China	85.5%	87.9%
AK		as % population					1			Global data differ		s, timing
68.9%		"Immunity" = two doses				WI		As of Mar 10			ME	
61.4%						71.2%					89.4%	
						64.8%		•			78.6%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	80.0%	60.5%	64.6%	64.5%	74.5%	76.3%	66.4%		89.2%	93.0%	95.0%	
	71.7%	53.3%	56.1%	54.5%	68.5%	67.8%	59.5%		75.8%	80.4%	69.8%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	77.1%	74.3%	58.1%	75.2%	67.4%	60.8%	63.0%	83.6%	89.3%	95.0%		
	68.9%	59.9%	50.8%	60.1%	61.3%	54.2%	57.8%	67.2%	74.5%	77.9%	Ы	
	CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
	82.0%	71.3%	78.6%	69.5%	65.5%	65.5%	64.4%	84.7%	85.2%	94.2%	95.0%	
	70.7%	63.4%	69.4%	62.7%	55.3%	56.6%	56.9%	72.2%	74.3%	78.0%	81.0%	
		AZ	NM	KS	AR		NC	SC	DC	DE		
		71.7%	86.3%	73.7%	65.9%	61.5%	82.6%	66.9%	95.0%	82.0%		
		60.4%	69.9%	60.5% OK	53.7% LA	53.8% MS	59.6% AL	56.3% GA	71.9%	67.9%		
			70.2%	60.4%	59.0%	62.0%	64.6%					
86.6%				56.2% TX	52.8%	51.1%	50.4%	53.9%	FL	ı 1	PR	
77.5%				71.5%					78.3%		95.0%	
11.5%	1			60.3%					78.3% 66.1%		95.0% 81.8%	
				00.3 /0					00.1/0	1 L	01.070	

# Rolling out the vaccines in the US and the world

#### The demographics of US vaccination



Source: CDC, CDC, Our World in Data, TrendMacro calculations

## US deep-dive

60,000

40,000

20,000

0

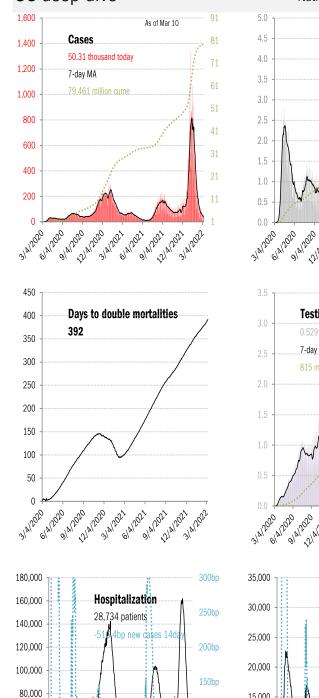
3/4/2020 61412020 9/4/2020

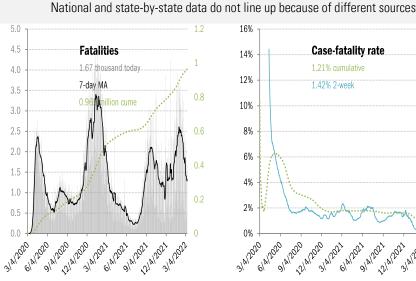
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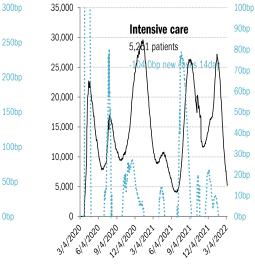
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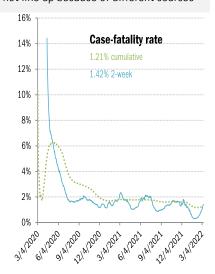
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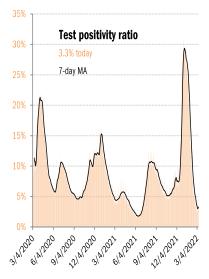


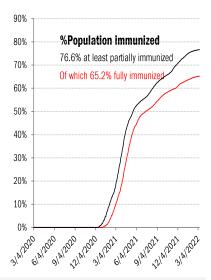




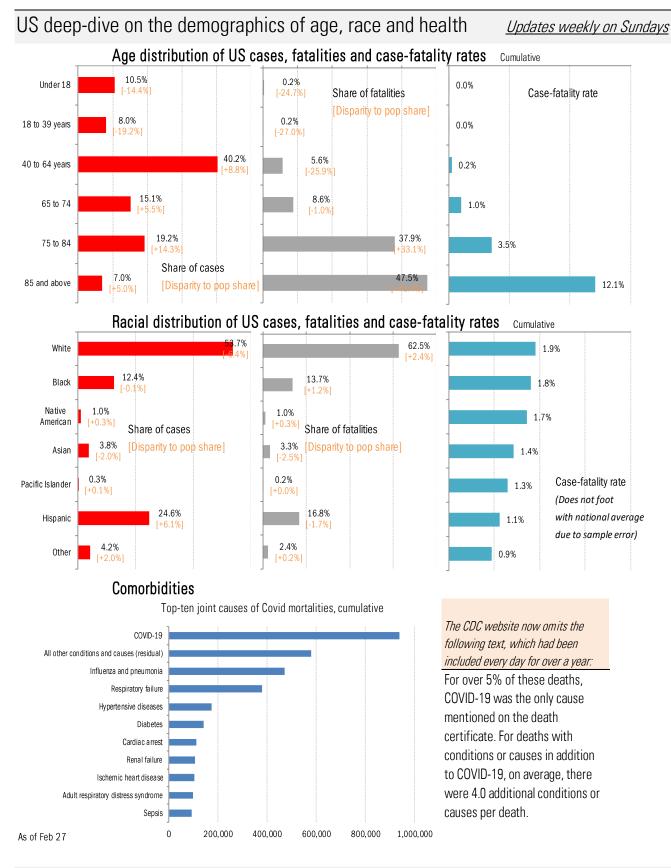








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

## Recommended reading

#### <u>US extends mask rule for travel while weighing new</u> <u>approach</u> David Koenig and Zeke Miller *AP*

<u>Ukraine War Hobbles Covid-Pill Project in Lab Near</u> Front Lines

Naomi Kresge *Bloomberg* March 9, 2022

March 10, 2022

#### Deleted Web Pages Show Obama Led an Effort To Build a Ukraine-Based BioLab Handling 'Especially Dangerous Pathogens'. Natalie Winters *National Pulse* March 8, 2022

Russia Tells the US "We Have Found Your Biological Weapons" Jim Hoft

*Gateway Pundit* March 9, 2022

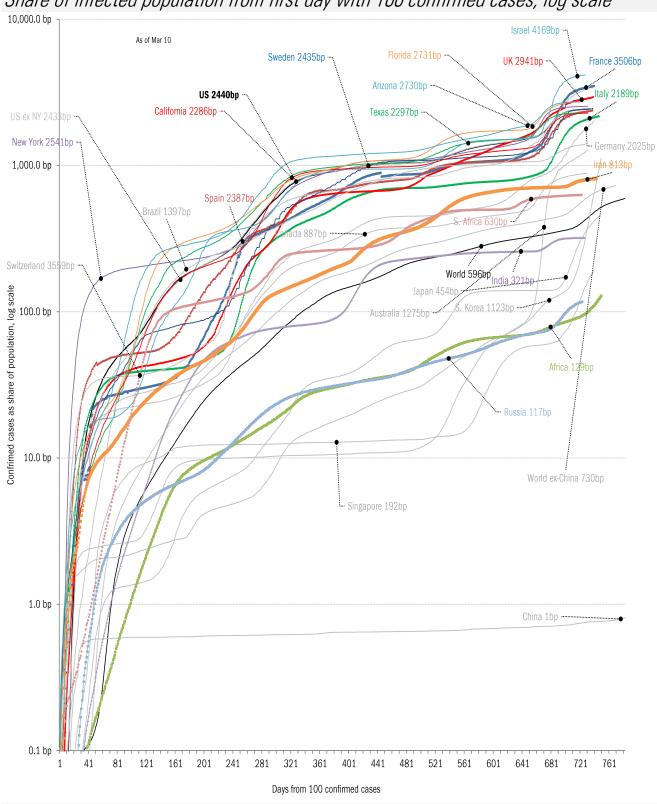
What Does Covid Do to the Brain and Mind?

Therese Raphael *Bloomberg* March 10, 2022

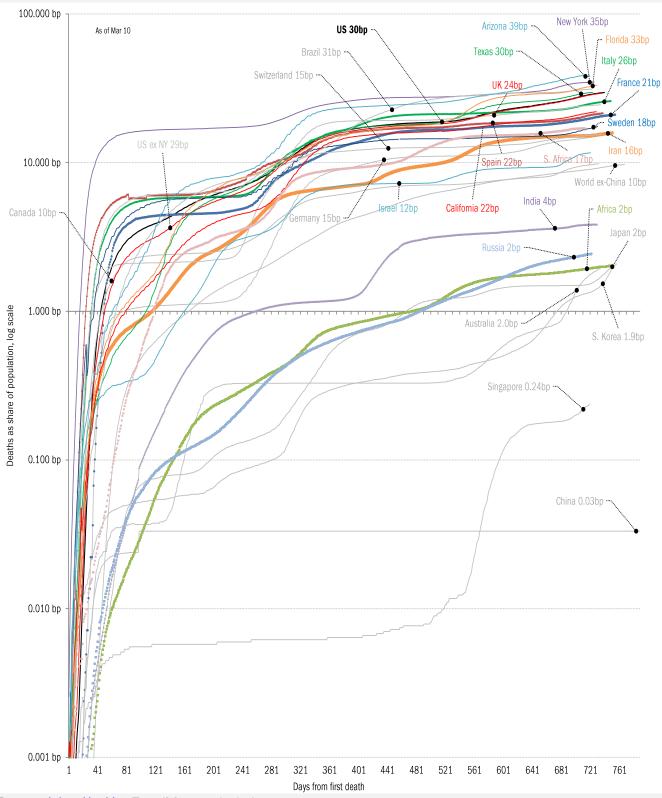
## Meme of the day



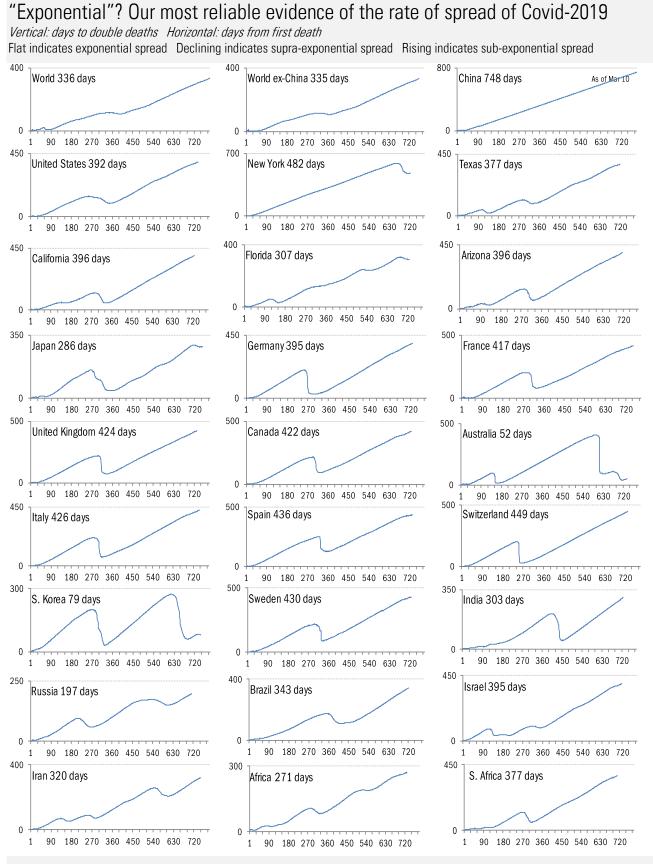
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



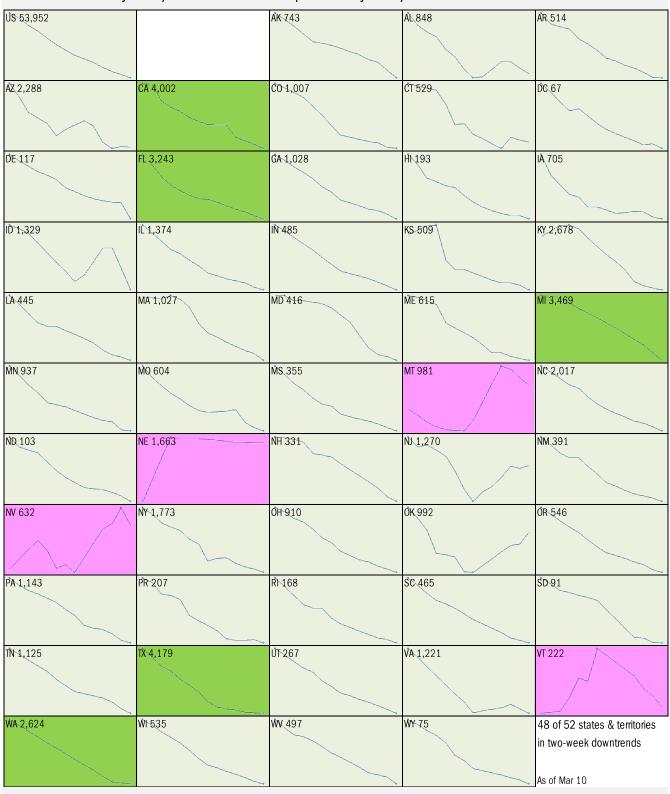
# The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



# The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Requirement to Open Up America Again: 14-day "downward trajectory" in new cases14-day moving average, last 14 daysMost recent value displayed• High• LowDownward trajectoryFive bestUpward trajectoryFive worst



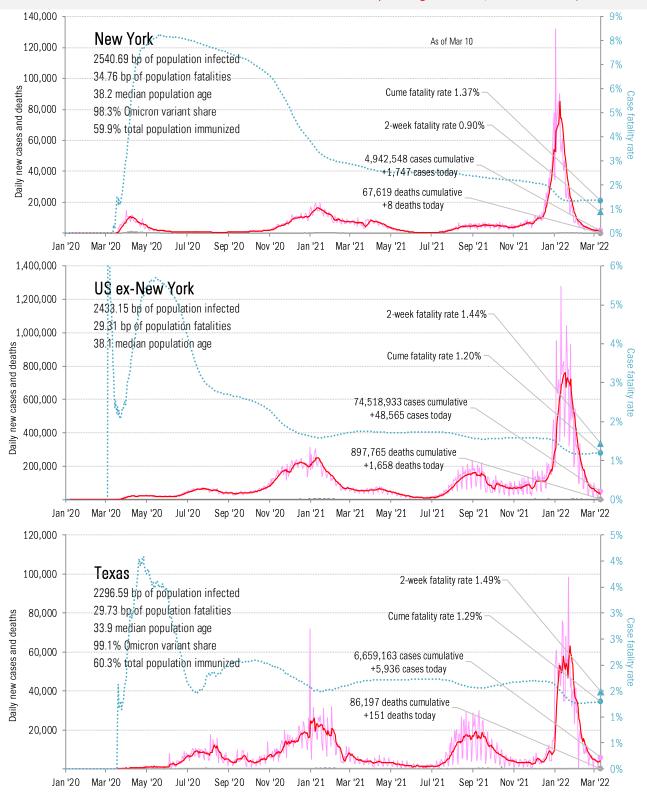
Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



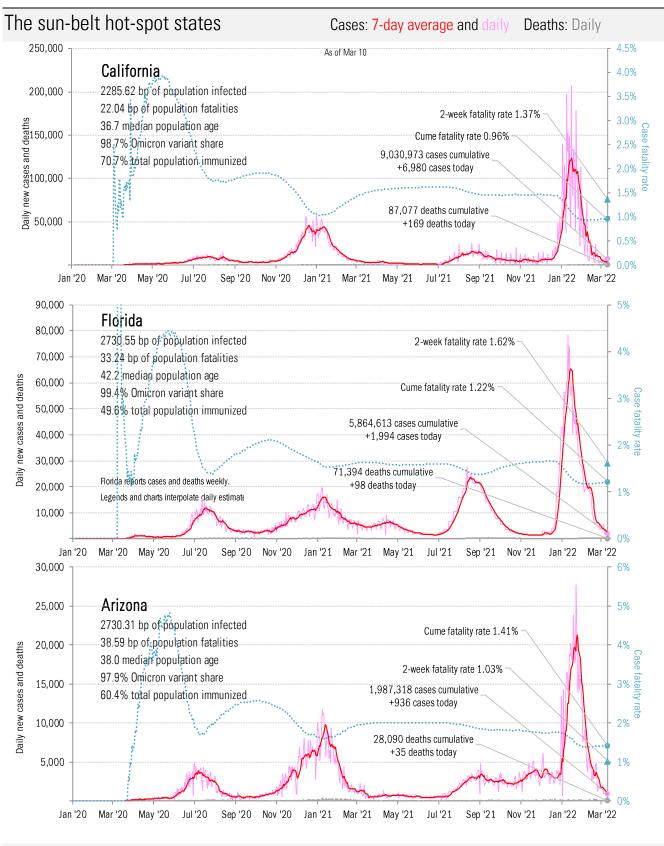
Source: <u>Covid Act Now</u>, TrendMacro calculations

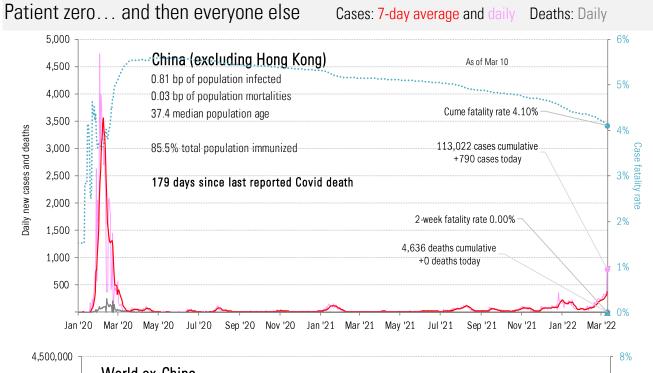
From Ground Zero to the Rio Grande

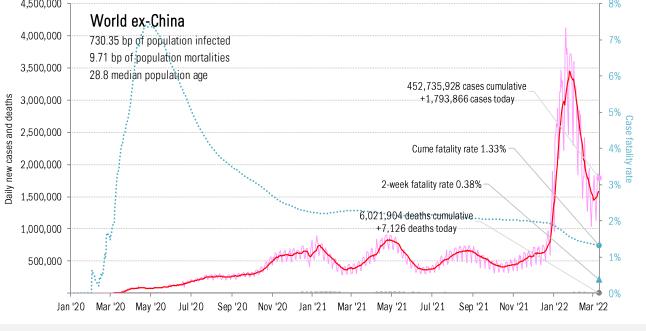
Cases: 7-day average and daily Deaths: Daily



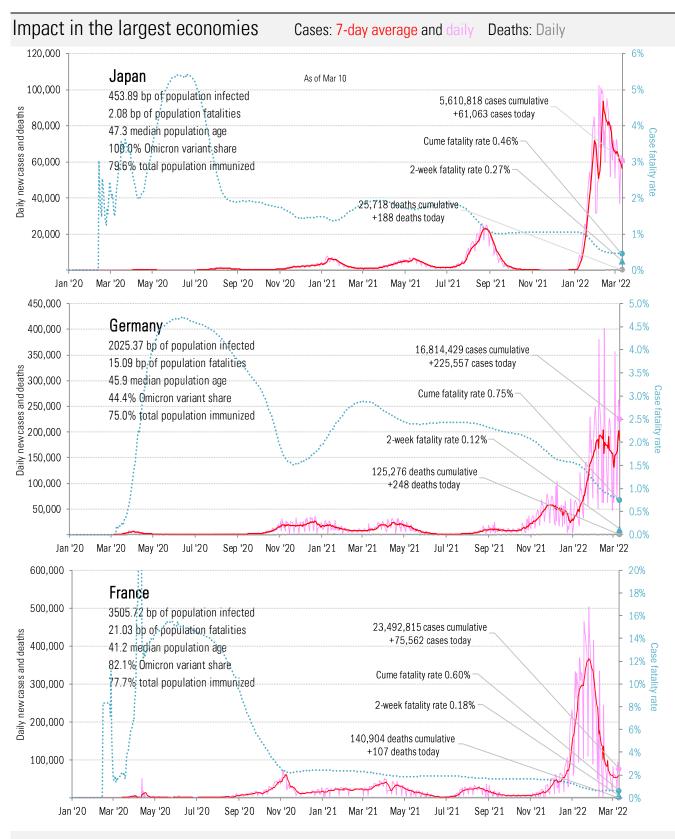
Source: Johns Hopkins, TrendMacro calculations







Source: Johns Hopkins, TrendMacro calculations

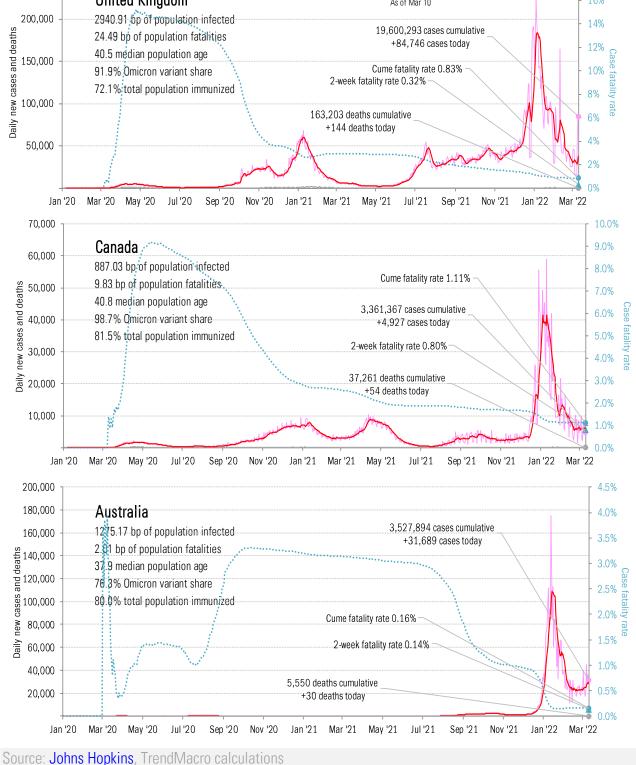


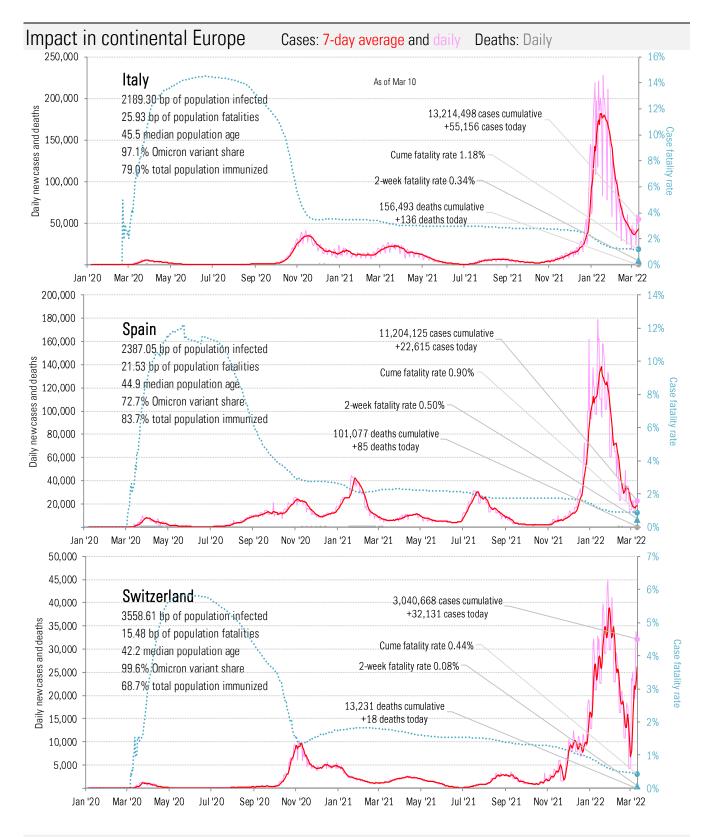


 Impact in The Anglosphere
 Cases: 7-day average and daily
 Deaths: Daily

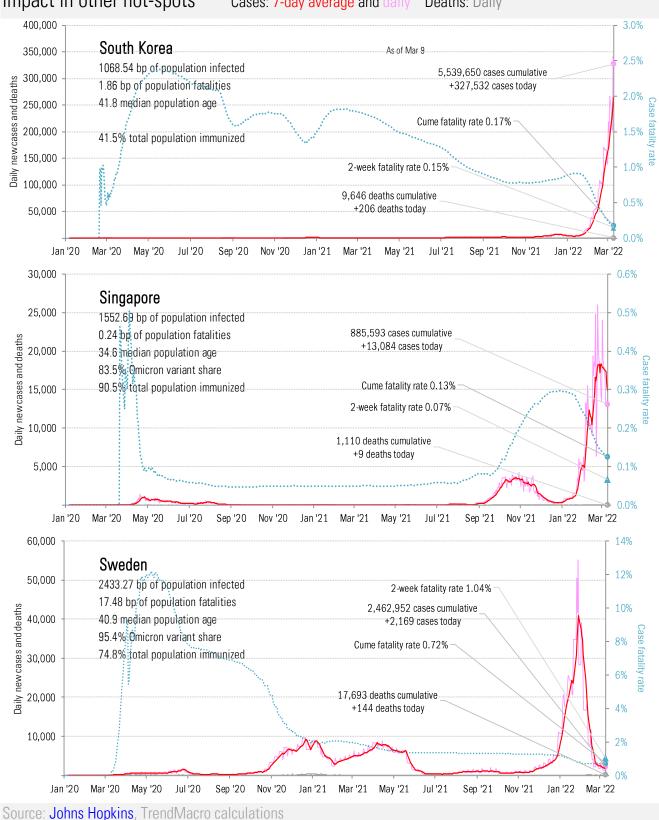
 250,000
 United Kingdom
 18%

 200,000
 2940,91 for of population infected
 16%



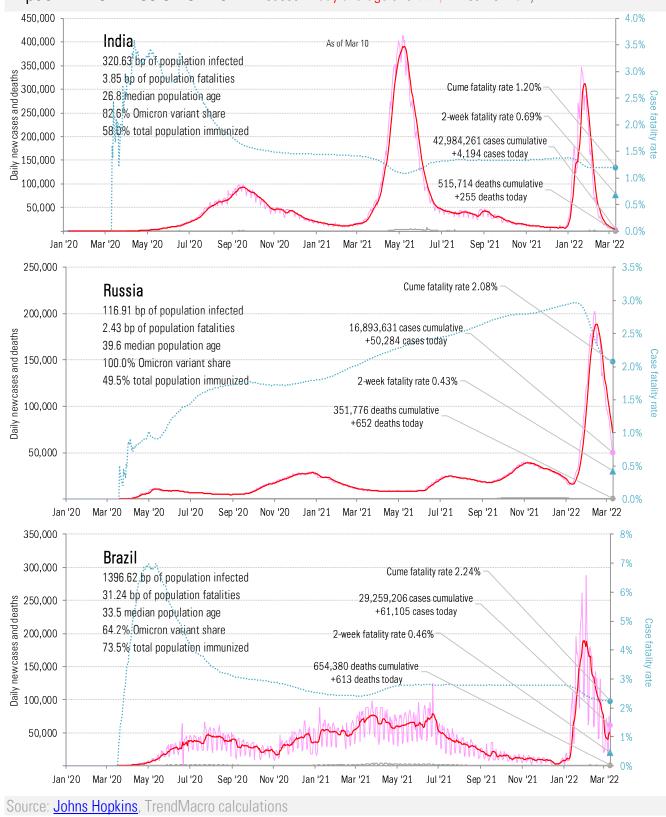


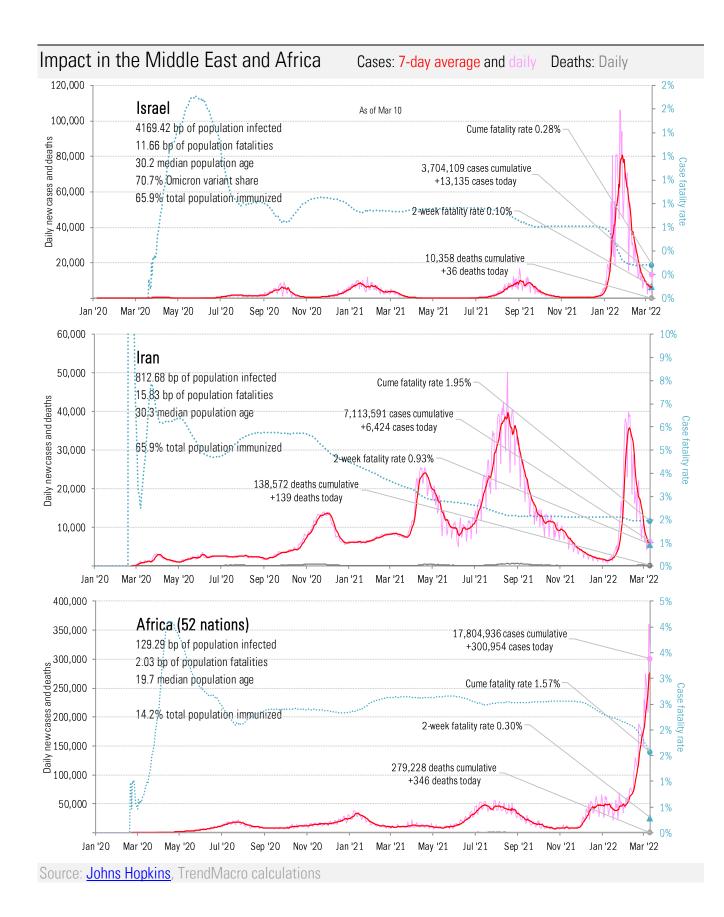


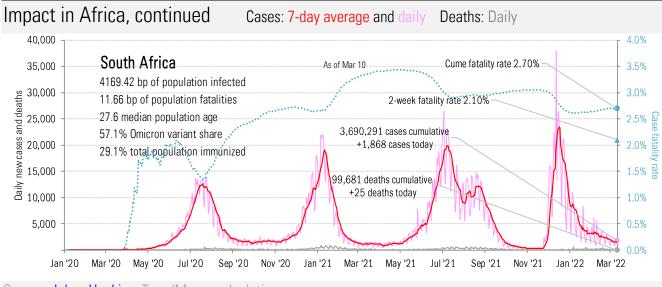


## Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations