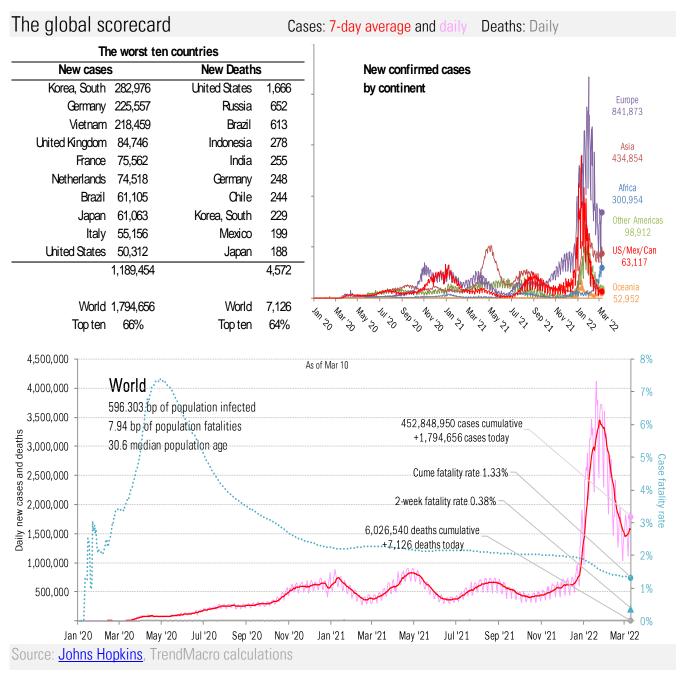


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

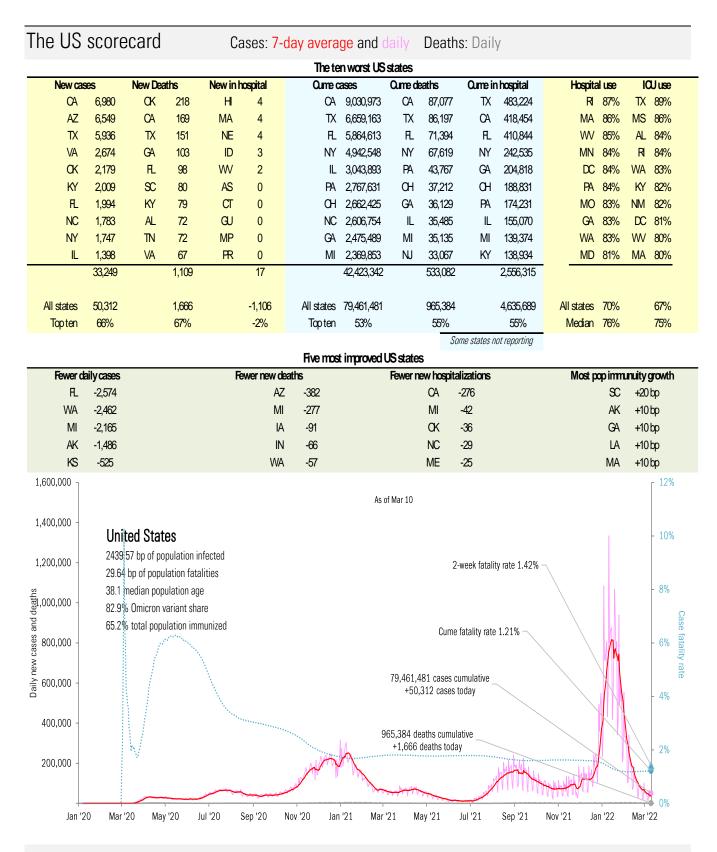
Data Insights: Covid-2019 Monitor

Friday, March 11, 2022



For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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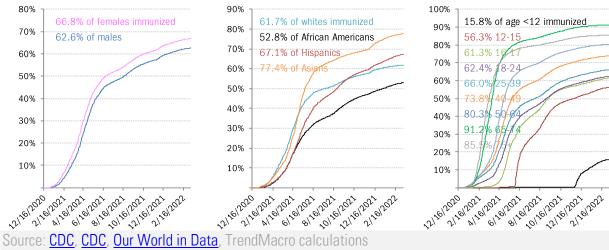


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world												
Administered Cumulative		lative					То	day	Immunity	Full	Partial	
Doses 571,236,486						+0.181	million	US	65.2%	76.6%		
Boosters		9	6,890,188					+0.068	million	UK	72.1%	77.3%
			One dose		lmm	nune	% pop 67%	New immune today			77.7%	80.1%
Total population		262,052,689		78%		222,679,858		+0.048 million		Spain	83.7%	87.9%
Age 12 to 17		17,414,784		69%		14,840,794		+0.005 million		Germany	75.0%	75.8%
Age 18 to 64		176,593,563		87%	149,732,698		74%	+0.027 million		Italy	79.0%	83.9%
Age 65 and over		58,255,842		100%		0,404,092	92%	+0.004 million		Australia	80.0%	85.8%
1&1 2%										Israel	65.9%	72.1%
3%										Canada	81.5%	85.7%
Moderna		Sta	ate	Best	:					Japan	79.6%	80.8%
38% At least partial			tial immunity							Africa	14.2%	19.3%
			as % population		le					India Brazil	58.0% 73.5%	69.5% 83.8%
59% as % popula										China	75.5% 85.5%	87.9%
			pulation	Wors	st					Global data diff		
68.9%		"Immunity" = t		WI			As of Mar 10			ſ	ME	1
61.4%		·									89.4%	
01.+/0						71.2% 64.8%					78.6%	
1	WA	ID	MT	ND	MN		МІ	1	NY	VT	NH	
	80.0%	60.5%	64.6%	64.5%	74.5%	76.3%	66.4%		89.2%	93.0%	95.0%	
	71.7%	53.3%	56.1%	54.5%	68.5%	67.8%	59.5%		75.8%	80.4%	69.8%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		•
	77.1%	74.3%	58.1%	75.2%	67.4%	60.8%	63.0%	83.6%	89.3%	95.0%		
	68.9%	59.9%	50.8%	60.1%	61.3%	54.2%	57.8%	67.2%	74.5%	77.9%		-
	CA	UT	CO	NE	MO	KY	WV	VA	MD	СТ	RI	
	82.0%	71.3%	78.6%	69.5%	65.5%	65.5%	64.4%	84.7%	85.2%	94.2%	95.0%	
	70.7%	63.4%	69.4%	62.7%	55.3%	56.6%	56.9%	72.2%	74.3%	78.0%	81.0%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		71.7%	86.3%	73.7%	65.9%	61.5%	82.6%	66.9%	95.0%	82.0%		
		60.4%	69.9%	60.5%	53.7%	53.8%	59.6%	56.3%	71.9%	67.9%		
				0K	LA	MS	AL	GA				
HI				70.2% 56.2%	60.4%	59.0% 51.1%	62.0% 50.4%	64.6%				
86.6%				56.2% TX	52.8%	<u> </u>	50.4%	53.9%	FL	1 1	PR	1
77.5%				71.5%					78.3%		95.0%	
11.070			60.3%					78.3% 66.1%		95.0% 81.8%		
				00.5%	l				00.170	ı l	01.070	1

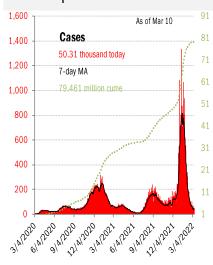
Rolling out the vaccines in the US and the world

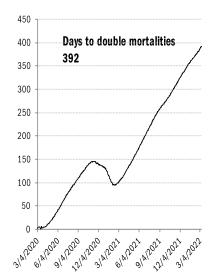
The demographics of US vaccination

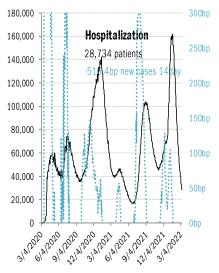


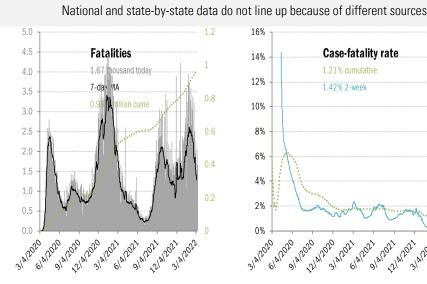
Source: CDC, CDC, Our World in Data, TrendMacro calculations

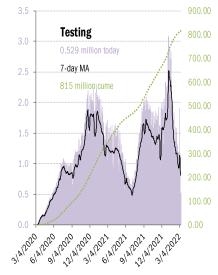
US deep-dive

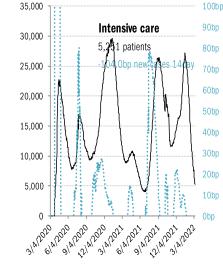


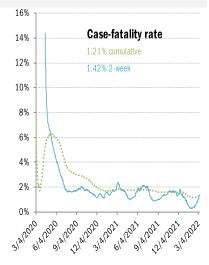


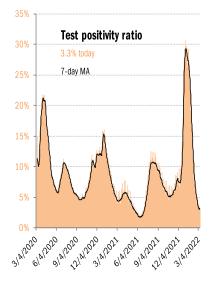


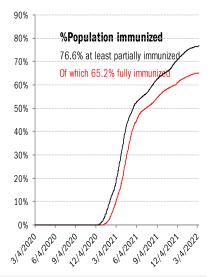




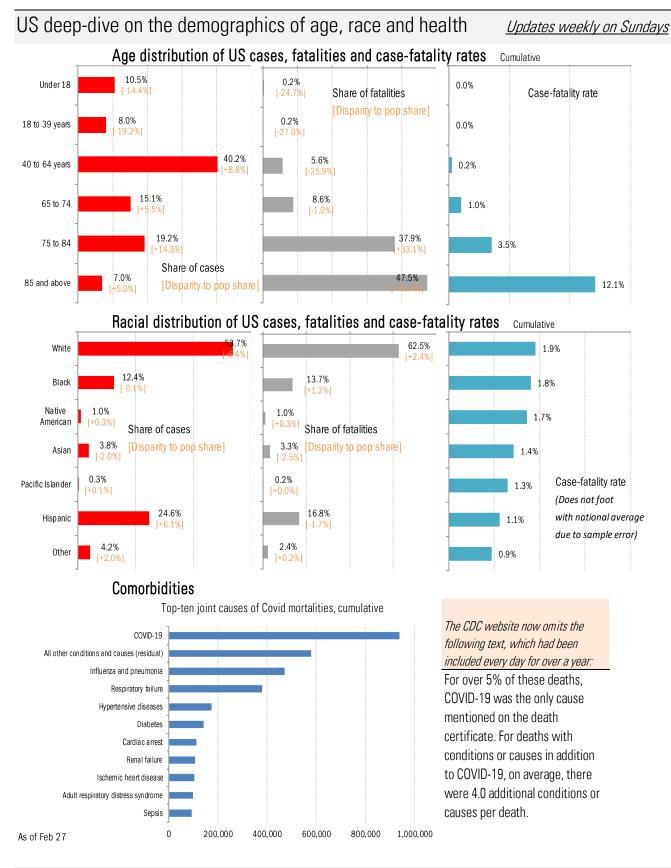








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

<u>US extends mask rule for travel while weighing new</u> <u>approach</u> David Koenig and Zeke Miller *AP*

<u>Ukraine War Hobbles Covid-Pill Project in Lab Near</u> <u>Front Lines</u>

Naomi Kresge *Bloomberg* March 9, 2022

March 10, 2022

Deleted Web Pages Show Obama Led an Effort To Build a Ukraine-Based BioLab Handling 'Especially Dangerous Pathogens'. Natalie Winters *National Pulse* March 8, 2022

Russia Tells the US "We Have Found Your Biological Weapons" Jim Hoft

Gateway Pundit March 9, 2022

What Does Covid Do to the Brain and Mind?

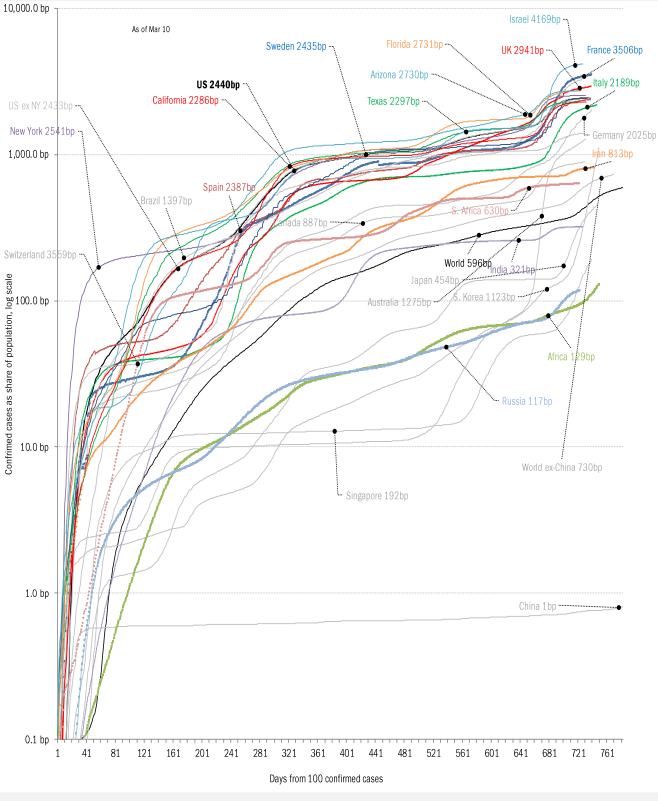
Therese Raphael *Bloomberg* March 10, 2022

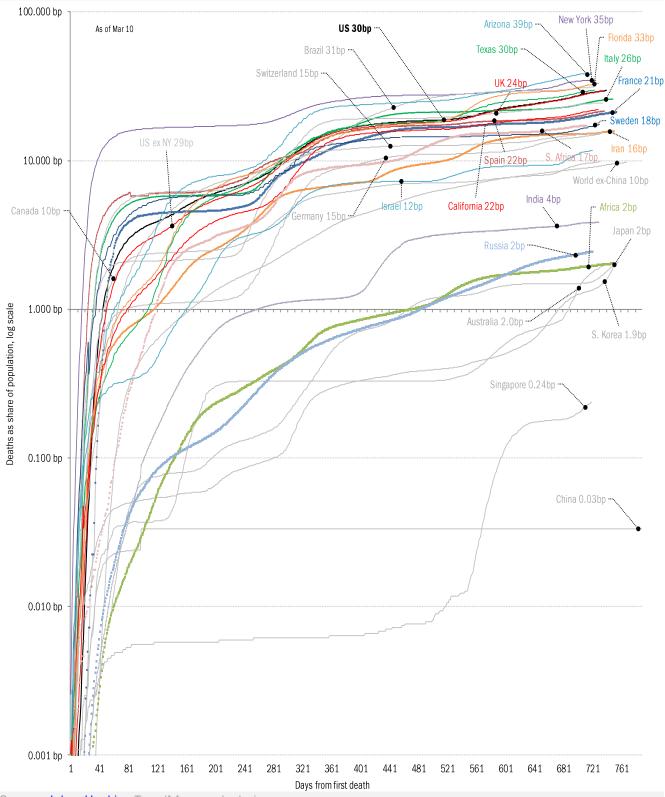
Meme of the day



Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

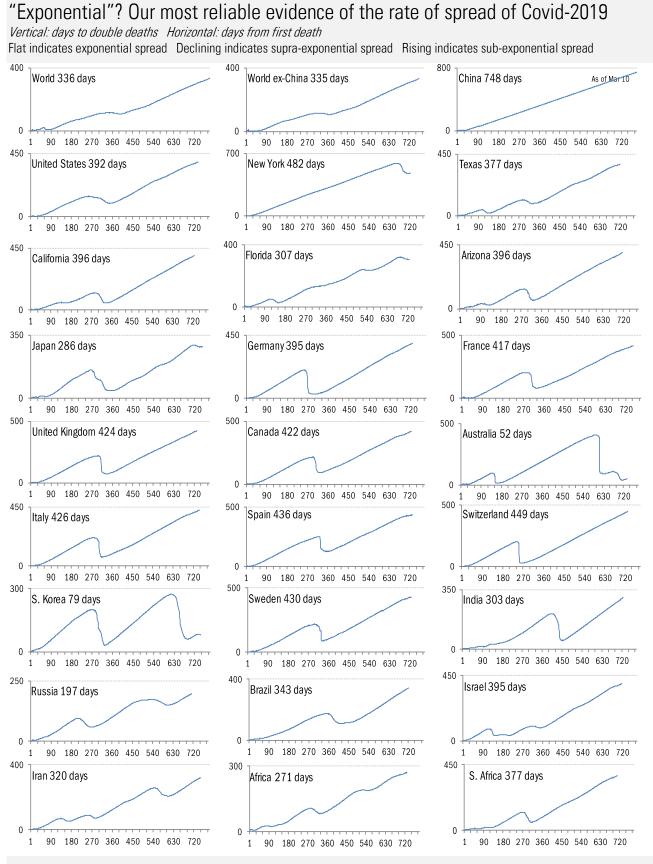
The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



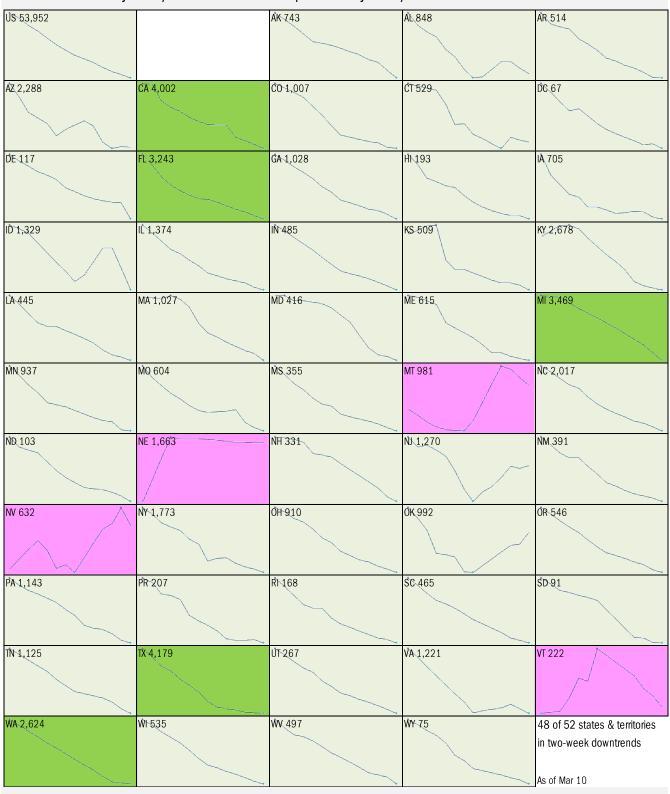


The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





Requirement to Open Up America Again: 14-day "downward trajectory" in new cases14-day moving average, last 14 daysMost recent value displayed• High• LowDownward trajectoryFive bestUpward trajectoryFive worst



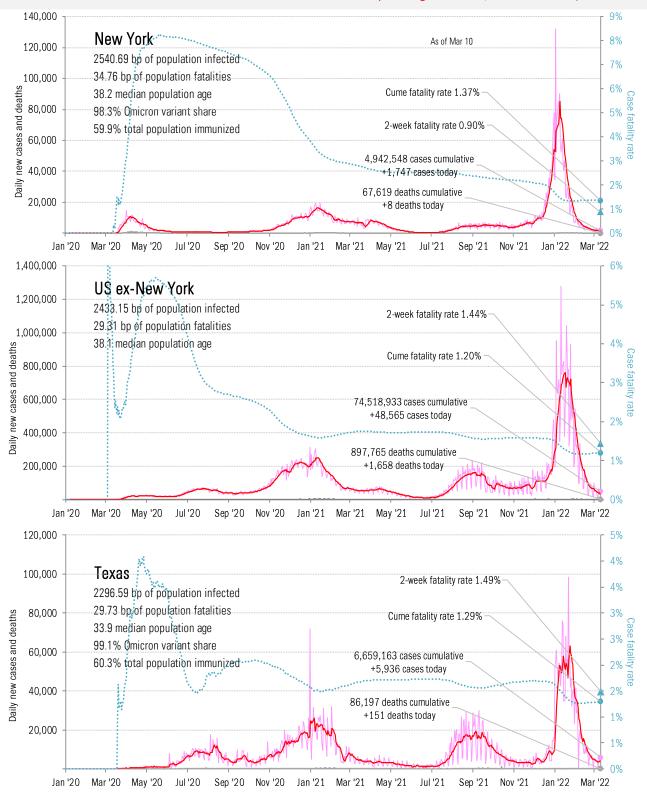
Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



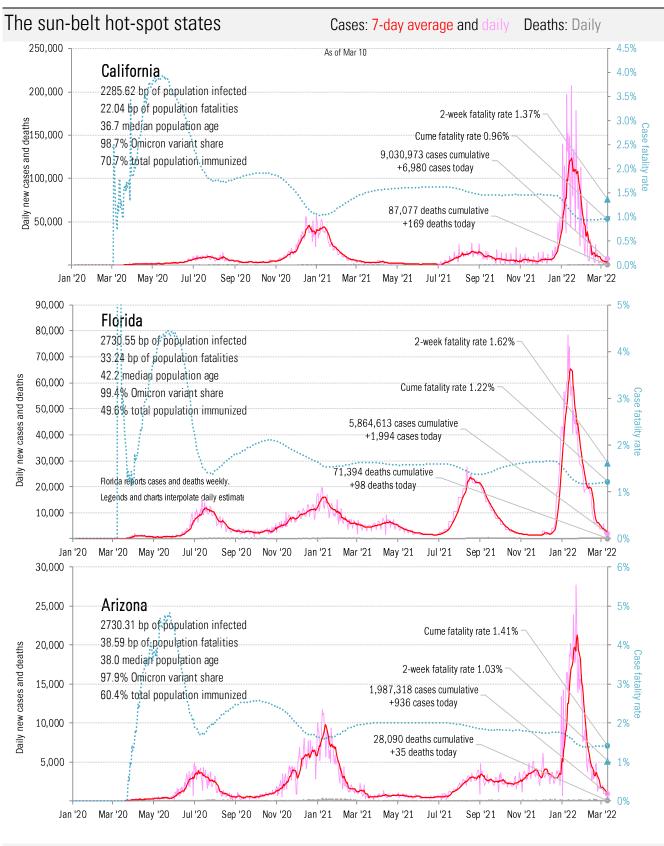
Source: <u>Covid Act Now</u>, TrendMacro calculations

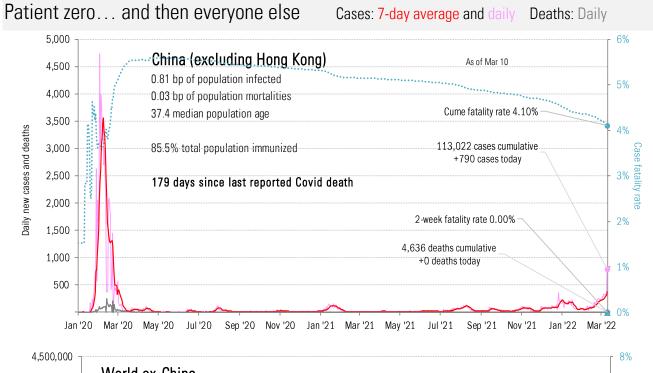
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily



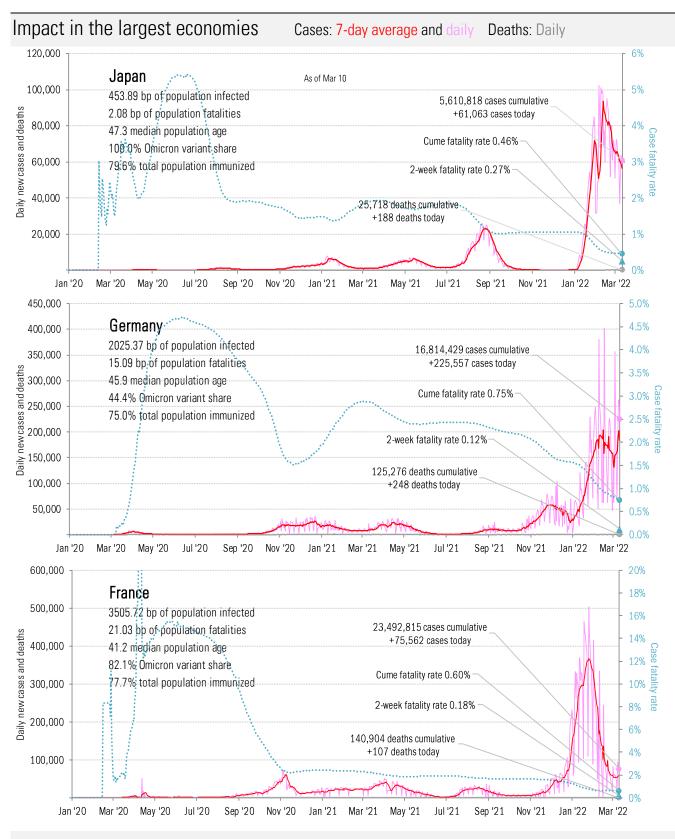
Source: Johns Hopkins, TrendMacro calculations







Source: Johns Hopkins, TrendMacro calculations

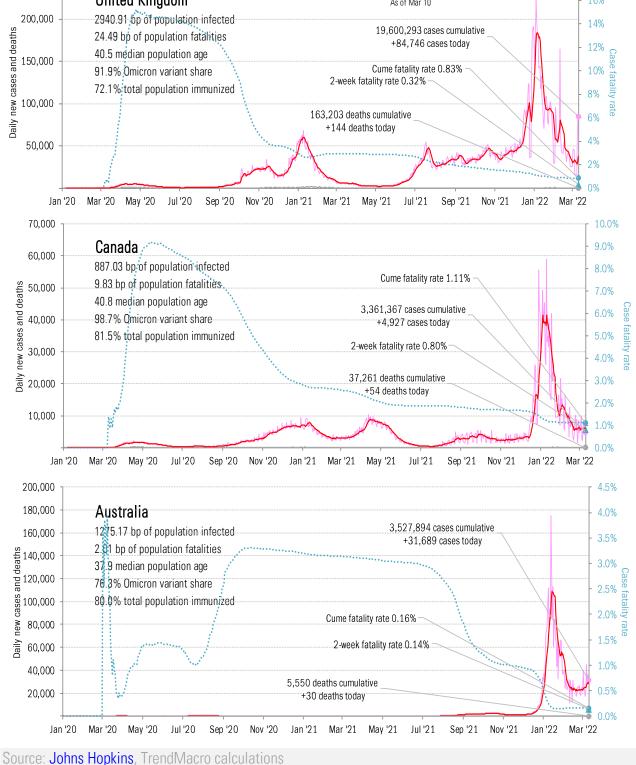


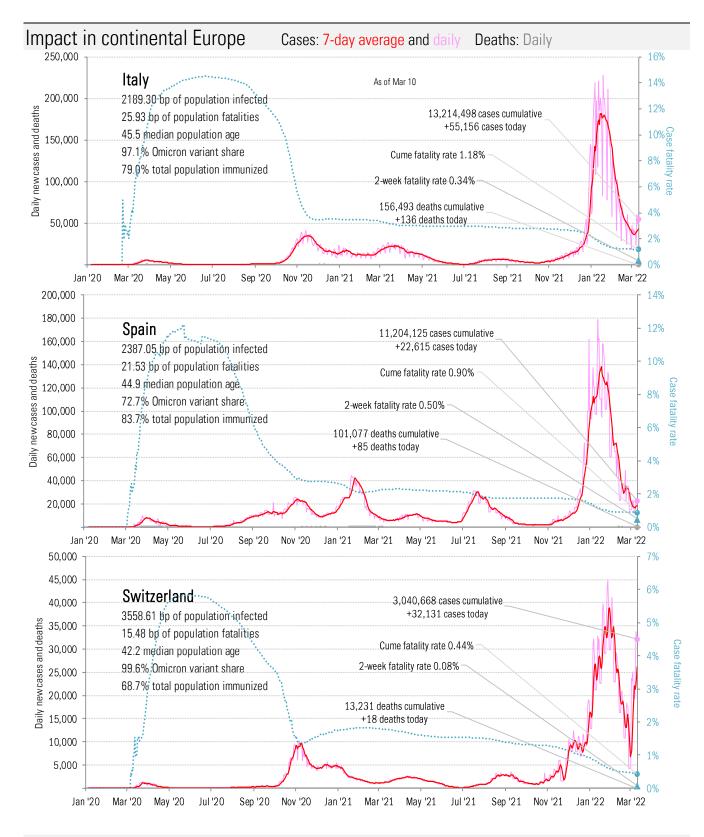


 Impact in The Anglosphere
 Cases: 7-day average and daily
 Deaths: Daily

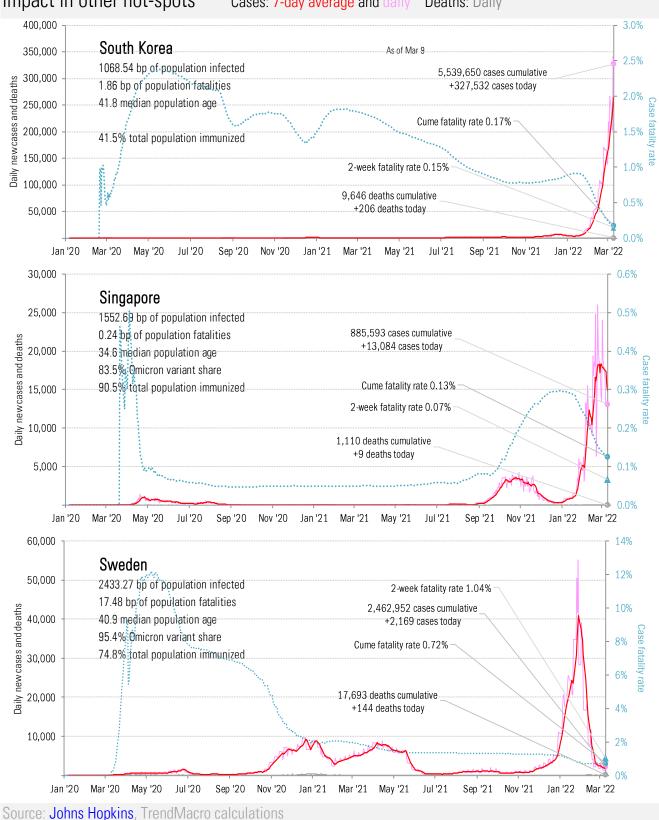
 250,000
 United Kingdom
 18%

 200,000
 2940,91 for of population infected
 16%



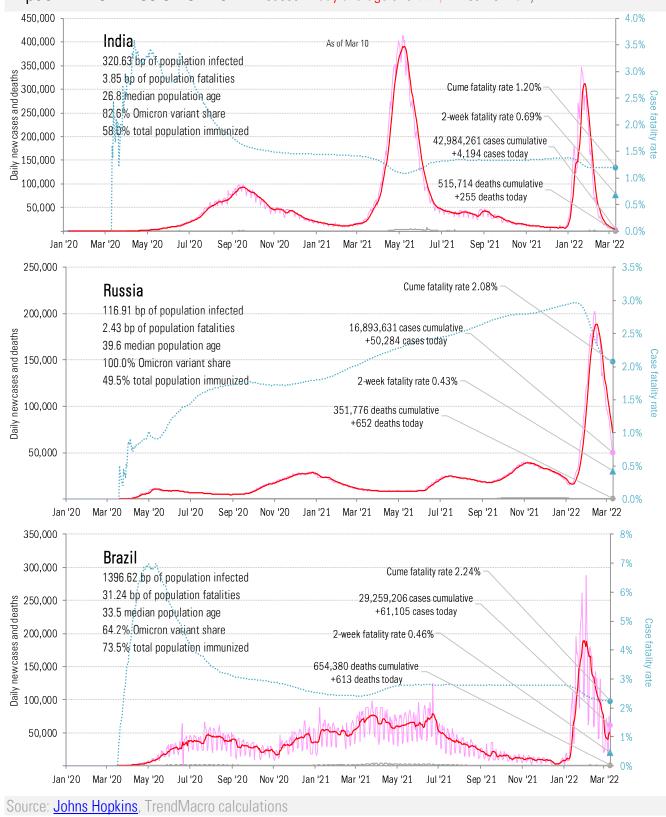


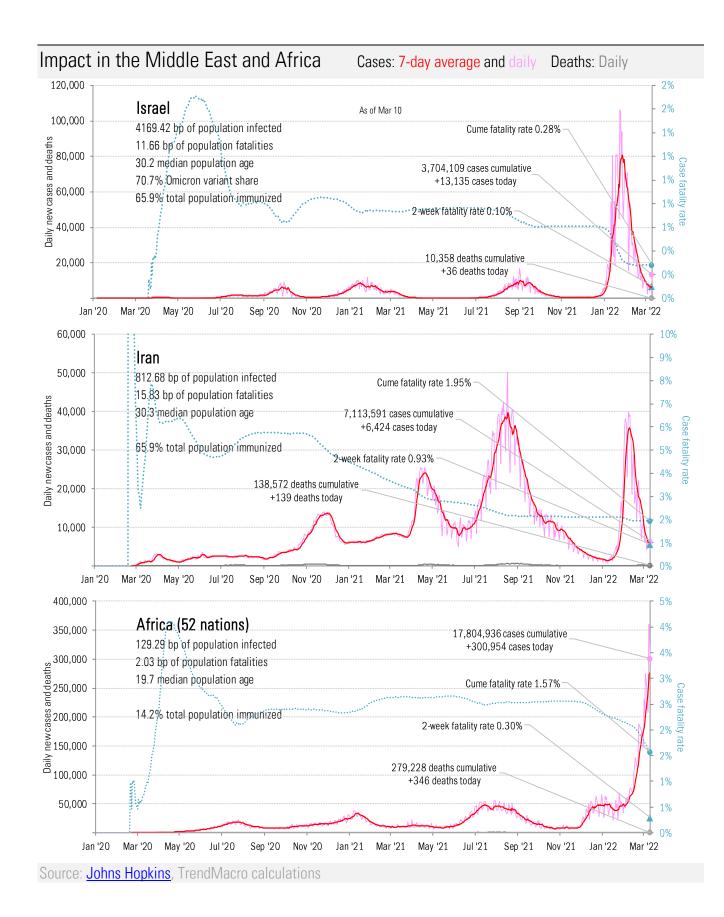


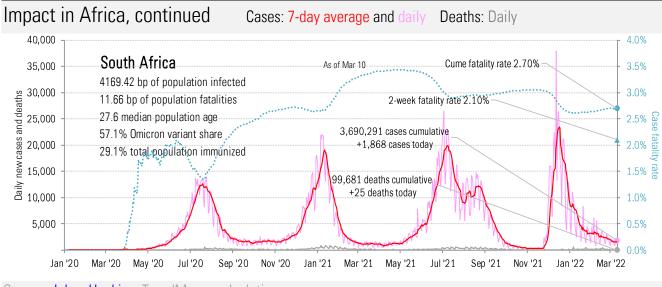


Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations