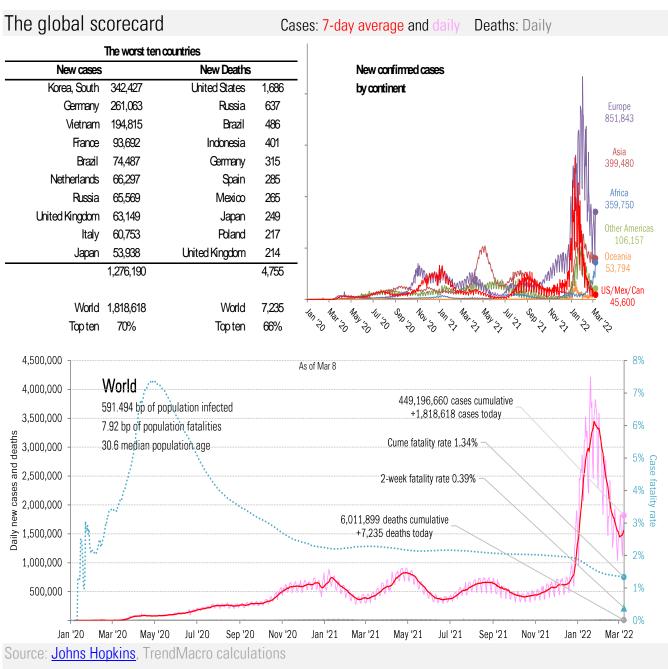


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

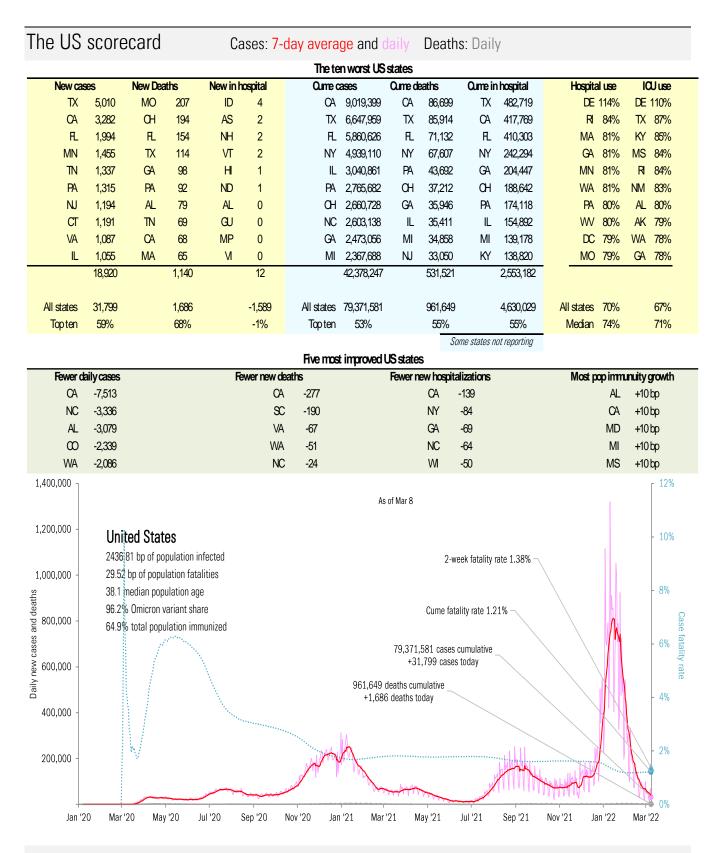
Data Insights: Covid-2019 Monitor

Wednesday, March 9, 2022



For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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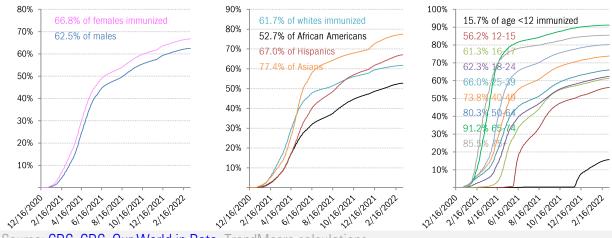


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

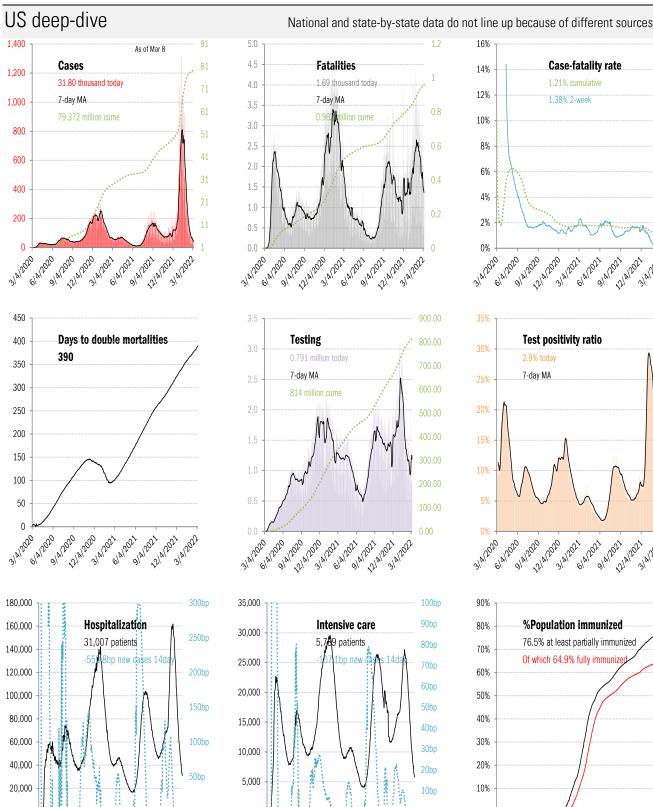
Rolling out the vaccines in the US and the world												
Administered Cumulative							То	day	Immunity	Full	Partial	
Doses 570,565,534							+0.132	million	US	64.9%	76.5%	
Boosters 96,6		96,636,272					+0.057	million	UK	72.0%	77.2%	
One		dose	% Pop	Immune		% рор	New immune today		France	77.7%	80.1%	
Total population		26	261,848,208		22	222,499,367		+0.034 million		Spain	83.7%	87.9%
Age 12 to 1	Age 12 to 17		17,393,522			14,821,929		+0.004 million		Germany	74.9%	75.7%
Age 18 to 6	Age 18 to 64		176,472,314		14	149,630,966		+0.018	million	ltaly	78.9%	83.9%
Age 65 and over		58,238,473		100%	50,390,448		92%	+0.002 million		Australia	79.6%	85.7%
181										Israel	65.9%	72.1%
3%				_						Canada	81.4%	85.7%
Moderna 38% Pfizer 59% AK 68.8% 61.3%		State		Best						Japan	79.6%	80.8%
		Sidle		Dest						Africa	12.8%	19.0%
		At least partial immunity		Midd	-					India	57.6%	69.4%
		as % population		IVIIUU	IB .					Brazil	72.9%	83.4%
		Full immunity		10/						China	85.5%	87.9%
		as % population		Wors	st		_			Global data differ	s due to source	s, timing
		"Immunity" = two doses				WI		As of Mar 8			ME	
						71.2%					89.4%	
				64.8%						78.5%		
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	79.9%	60.4%	64.6%	64.5%	74.5%	76.2%	66.4%		89.2%	92.9%	95.0%	
	71.7%	53.3%	56.1%	54.5%	68.4%	67.7%	59.5%		75.7%	80.4%	69.5%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		-
	77.1%	74.2%	58.1%	75.1%	67.4%	60.8%	63.0%	83.5%	89.3%	95.0%		
	68.8%	59.9%	50.7%	60.1%	61.3%	54.2%	57.7%	67.2%	74.5%	77.8%		_
	CA	UT	CO	NE	MO	KY	WV	VA	MD	СТ	RI	
	82.0%	71.3%	78.5%	69.5%	65.5%	65.4%	64.3%	84.7%	85.1%	94.1%	95.0%	
	70.7%	63.4%	69.4%	62.6%	55.3%	56.6%	56.9%	72.2%	74.3%	78.0%	80.9%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
		71.7%	86.2%	73.7%	65.9%	61.5%	82.5%	66.8%	95.0%	82.0%		
		60.3%	69.9%	60.4%	53.6%	53.7%	59.5%	56.1%	71.8%	67.9%		
				OK	LA	MS	AL	GA				
	_			70.1%	60.3%	58.9%	62.0%	64.5%				
HI 86.5% 77.4%			56.2%	52.7%	51.1%	50.4%	53.8%				_	
			TX					FL) í	PR		
			71.4%					78.2%		95.0%		
				60.3%					66.1%		81.8%	
			I		•					- •		-
The demographics of US vaccination												

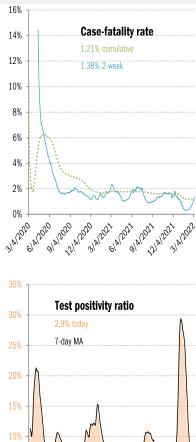
Rolling out the vaccines in the US and the world

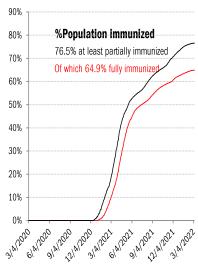
The demographics of US vaccination



Source: CDC, CDC, Our World in Data, TrendMacro calculations







9/4/2020

Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

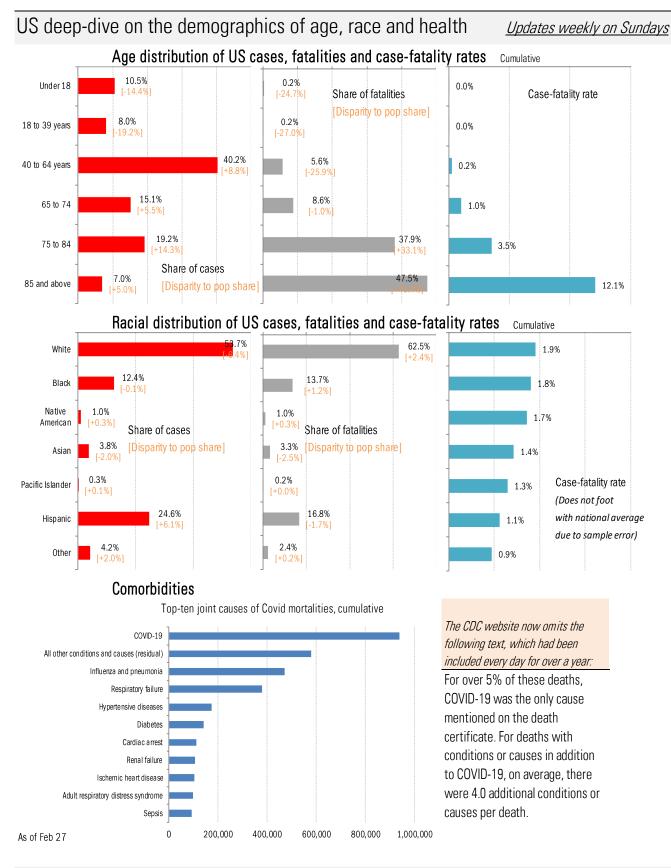
0bp

12/4/2020

12/4/2021

0/4/2021

0bp



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

The U.S. Government Paid Media Outlets Millions of Dollars While They Ran Covid-19 Vaccine Propaganda

Kyle Becker *Becker News* March 6, 2022

Scientists identify new gene differences in severe COVID patients

Reuters March 7, 2022

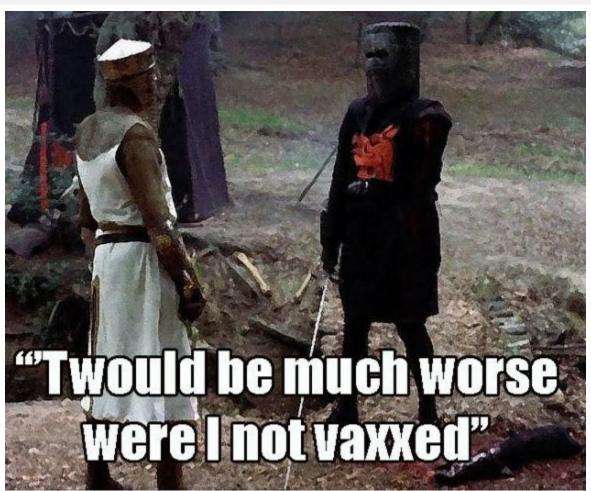
Why we must demand that leaders who got COVID wrong admit it and apologize

Karol Markowicz *New York Post* March 6, 2022

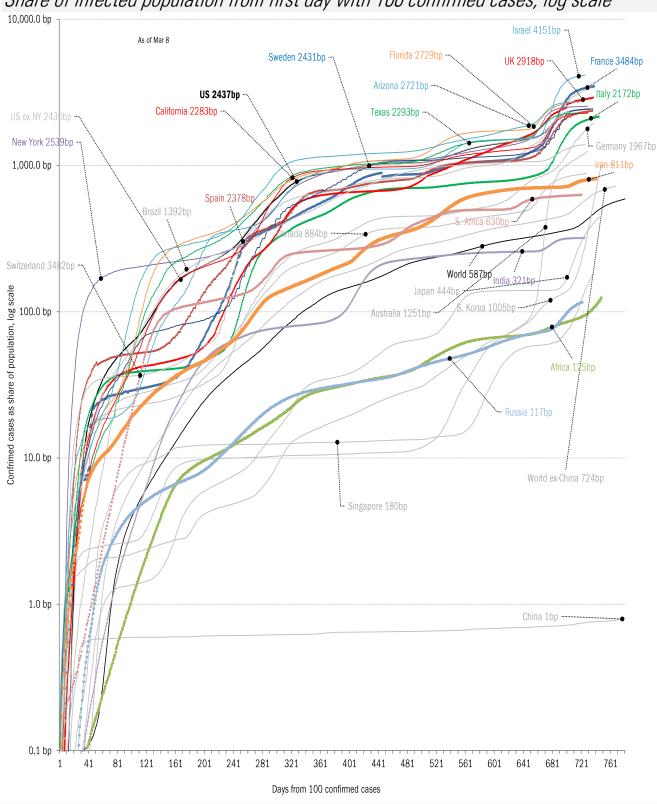
<u>Secondary Attack Rates for Omicron and Delta</u> <u>Variants of SARS-CoV-2 in Norwegian Households</u> Silje B. Jørgensen

Journal of the American Medical Association March 7, 2022

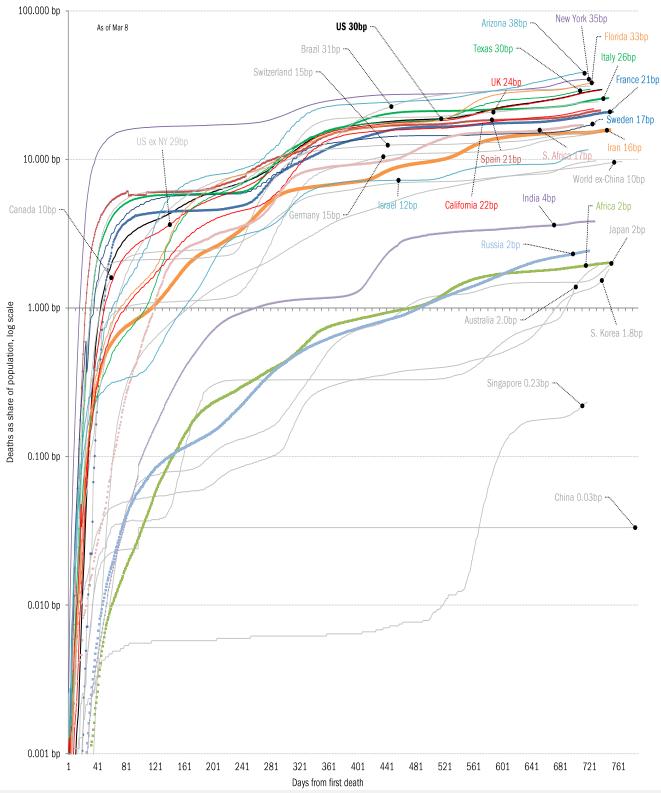
Meme of the day



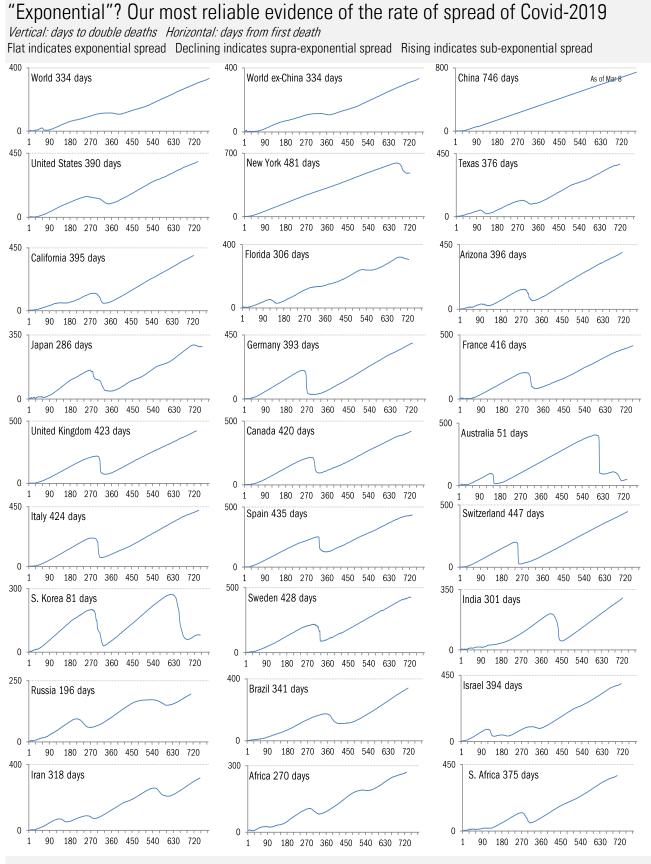
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



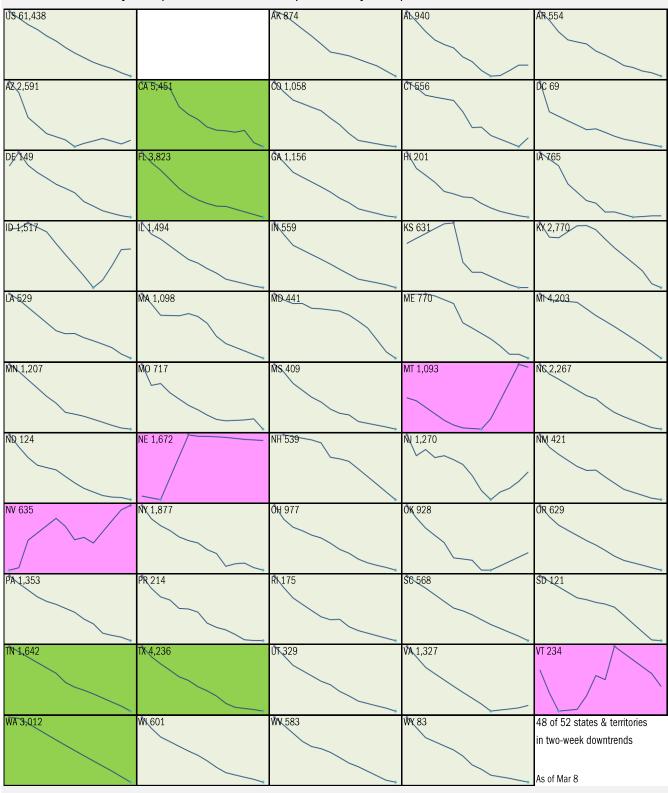
The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*

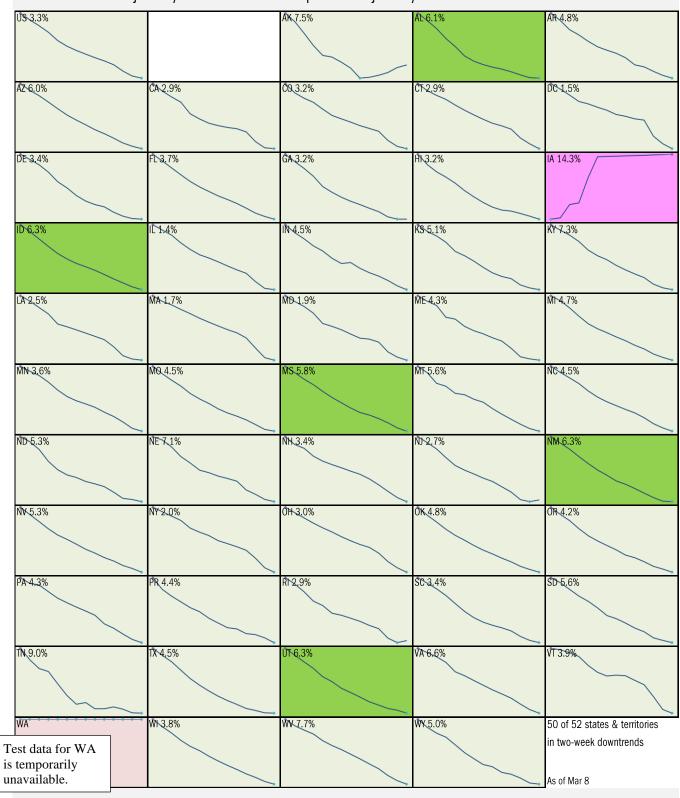


Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Johns Hopkins, TrendMacro calculations

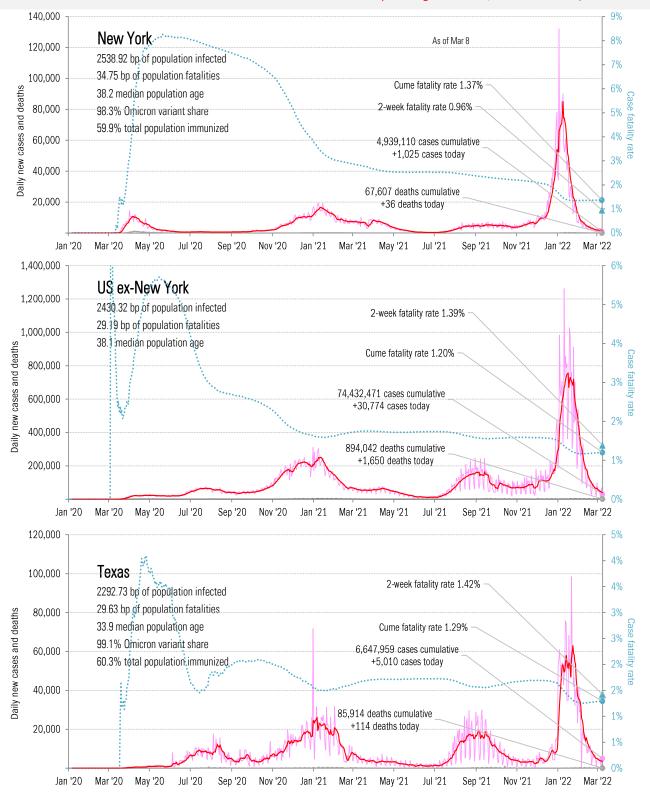
Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



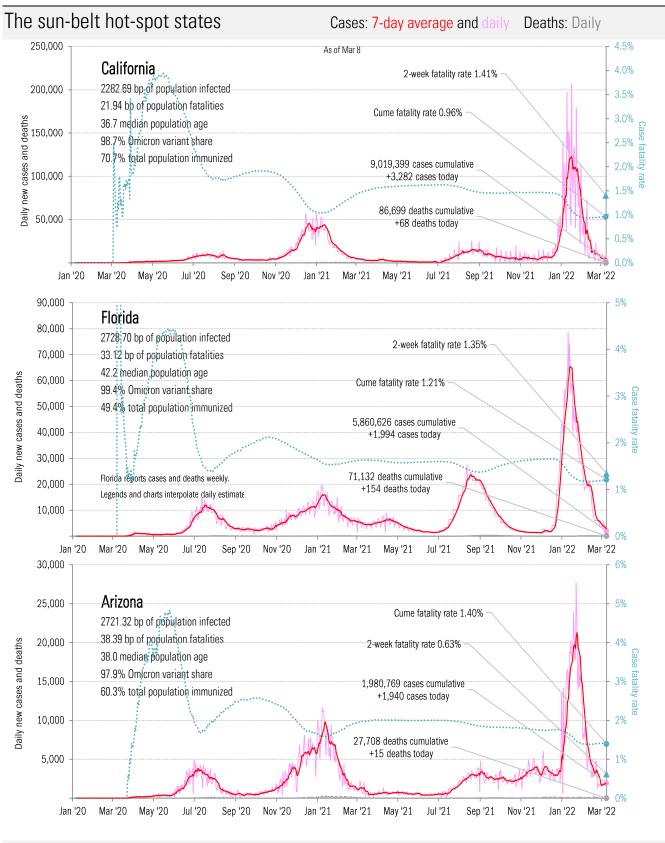
Source: Covid Act Now, TrendMacro calculations

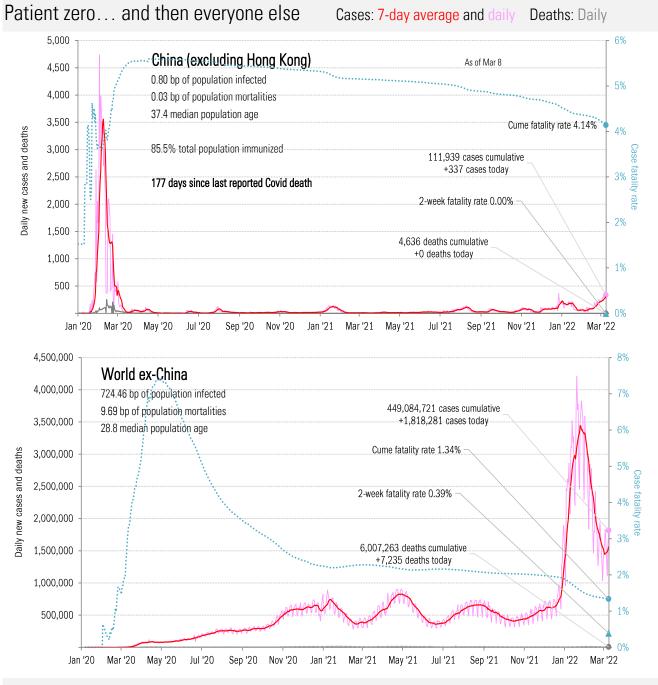
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily



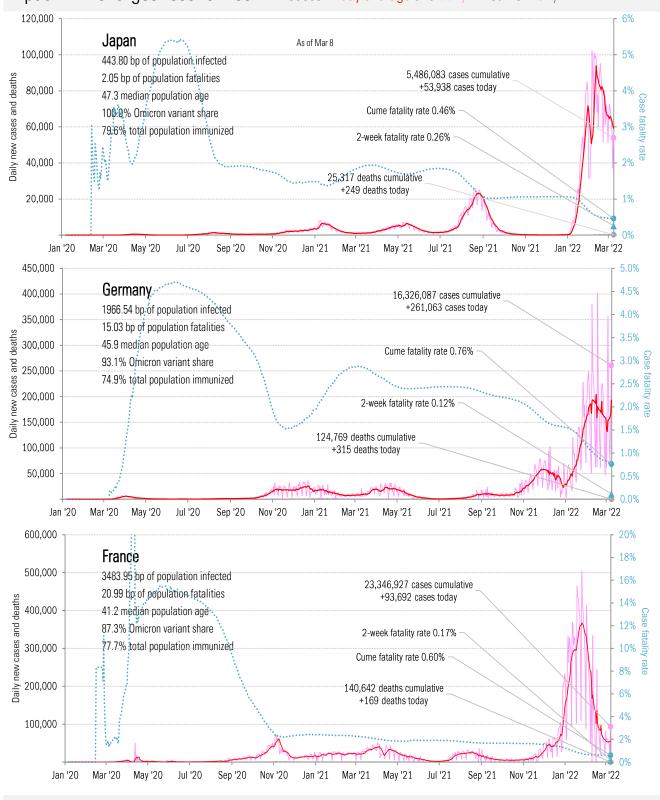
Source: Johns Hopkins, TrendMacro calculations





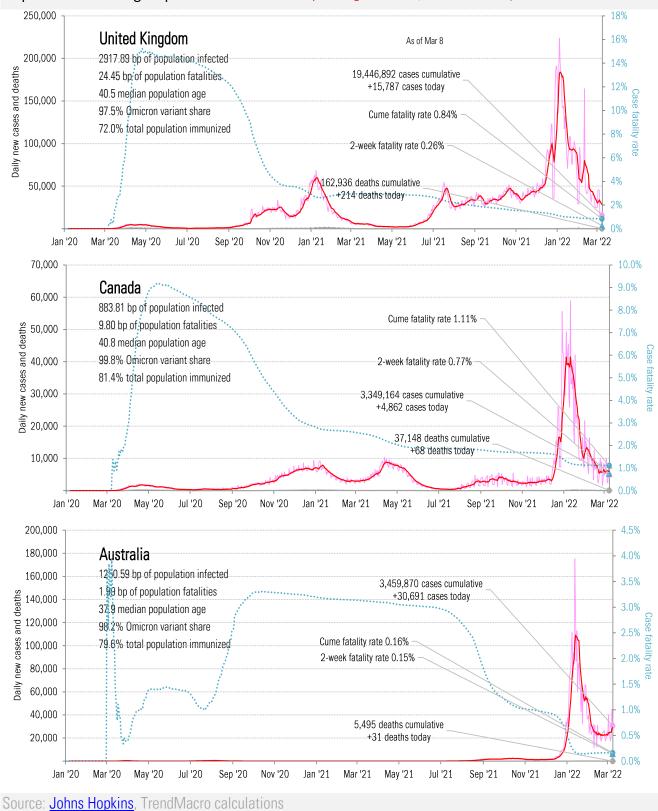
Impact in the largest economies Cases: 7-day average and daily

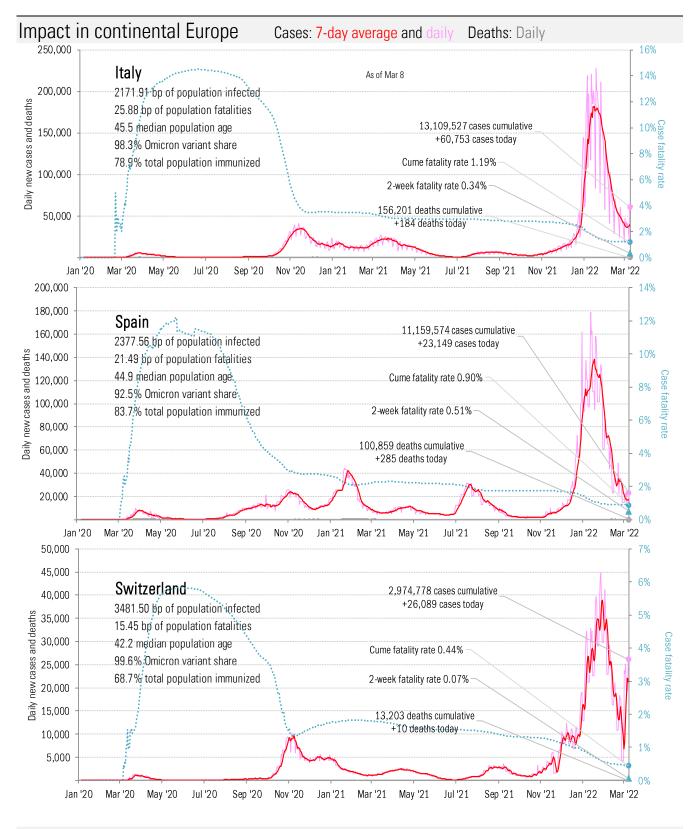


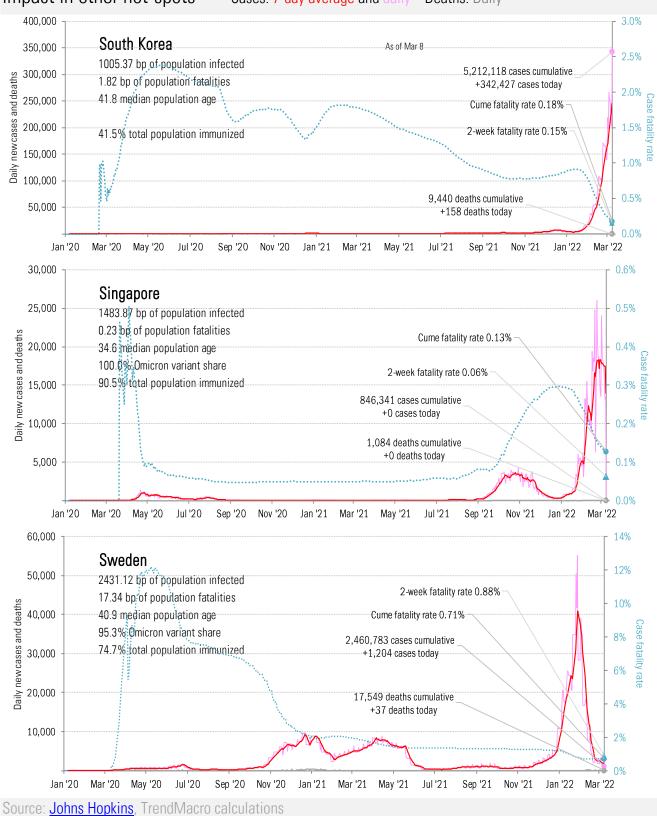


Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

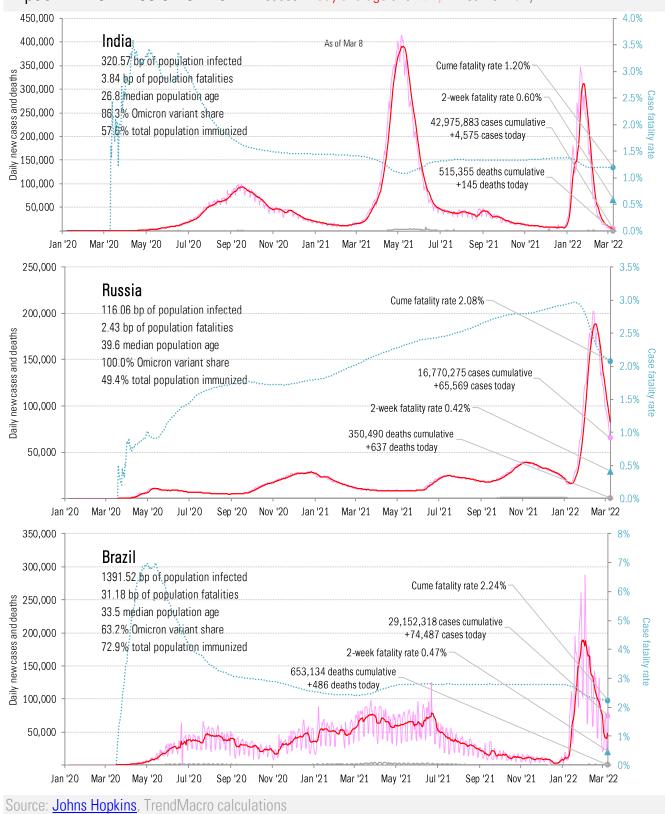






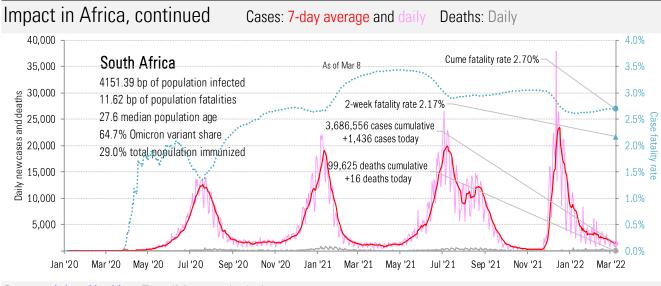
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily



Impact in the Middle East and Africa Cases: 7-day average and daily Deaths: Daily 120,000 2% Israel 2% As of Mar 8 100,000 4151.39 bp of population infected Daily new cases and deaths 90,000 40,000 40,000 Cume fatality rate 0.28% 1% 11.62 bp of population fatalities 30.2 median population age 98.0% Omicron variant share 3,688,096 cases cumulative 1% +7,464 cases today 65.9% total population immunized 1% 1% 2-week fatality rate 0.10% 0% 10,322 deaths cumulative 20,000 +5 deaths today 0% 0% Mar '20 Sep '20 Jan '20 May '20 Jul '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Mar '22 Jan '22 60,000 10% Iran 9% 50,000 Cume fatality rate 1.95% 811.38 bp of population infected 8% 15.80 bp of population fatalities Daily new cases and deaths 7% 7,102,159 cases cumulative 40,000 30.3 median population age +5,841 cases today Case 6% 100.0% Omicron variant share fatality 65.7% total population immunized 30,000 5% 2-week fatality rate 0.85% rat 4% 20,000 138,260 deaths cumulative 3% +144 deaths today 2% 10,000 1% 0% Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 400,000 5% Africa (52 nations) 4% 350,000 17,170,071 cases cumulative 124.68 bp of population infected 300,000 streeppue 250,000 second 200,000 second 150,000 second 200,000 4% +359,750 cases today 2.02 bp of population fatalities 19.7 median population age 3% Cume fatality rate 1.62% 3% 12.8% total population immunized 2-week fatality rate 0.35% 2% 278,577 deaths cumulative 2% Daily +234 deaths today 100,000 1% Villing 50,000 1% 0% Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22





Source: Johns Hopkins, TrendMacro calculations