

Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Thursday, March 3, 2022

The global scorecard Cases: 7-day average and daily Deaths: Daily The worst ten countries New cases New Deaths New confirmed cases 199,654 by continent Germany United States 2,280 Europe 741,565 Korea, South 198,802 Russia 770 Vietnam 151,852 Indonesia 376 Asia 96,180 Brazil 332 Russia 484,105 72,569 287 Japan Germany Africa France 58.343 Poland 278 207,440 Turkey 56,780 Japan 235 Other Americas United States 55,982 Italy 214 China 55,568 203 Iran Netherlands 48,551 189 Turkey US/Mex/Can 63,469 994,281 5,164 World 8,156 Mar 20 May 20 141.20 Sep 10 World 1,656,232 1211.20 NOVIQ 1311-27 Topten 60% Topten 63% 4,500,000 8% As of Mar 2 World 4,000,000 7% 579.598 bp of population infected 440,162,125 cases cumulative 3,500,000 +1,656,232 cases today 7.86 bp of population fatalities 6% Daily new cases and deaths 30.6 median population age 3,000,000 5% Case Cume fatality rate 1.36% 2,500,000 4% 2-week fatality rate 0.37% 2,000,000 3% rate 5,972,410 deaths cumulative 1,500,000 +8,156 deaths today 2% 1,000,000 1% 500,000 0%

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Mar '20

Jan '20

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May '20

Source: Johns Hopkins, TrendMacro calculations

Jul '20

Sep '20 Nov '20

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Jan '21

Mar '21

May '21

Jul '21

Sep '21

Nov '21

Jan '22

Mar '22



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

noming out the vaccines in the US and the Wolld													
Administered Cumulative		ılative					То	day	Immunity	Full	Partial		
Doses	Doses 568,722,093		68,722,093					+0.203	million	US	64.8%	76.4%	
Boosters		ę	95,796,498					+0.085	million	UK	71.9%	77.2%	
One dose		dose	% Pop	Immune		% рор	New immune today		France	77.6%	80.0%		
Total population 261,384,829		78%	221,994,880		66%	+0.050 million		Spain	83.6%	87.9%			
Age 12 to 17 17,347,084		17,347,084	69%	14,765,476		58%	+0.004 million		Germany	74.8%	75.7%		
Age 18 to 64 176,194,102		76,194,102	87%	149,355,061		73%	+0.029 million		Italy	78.7%	83.9%		
Age 65 and over		58,201,530		100%	50,357,934		92%	+0.004	million	Australia	79.5%	85.6%	
1%1									Israel	65.9%	72.1%		
3%										Canada	81.2%	85.6%	
		C+	oto	Past						Japan	79.5%	80.7%	
Moderna 38%		At least partial immunity		Des						Africa	12.2%	18.5%	
				Middle						India	56.9%	69.3%	
59%		as % population		IVIIOO	10					Brazil	72.5%	83.1%	
		Full immunity		10/						China	85.5%	87.9%	
AK as % population		opulation	vvor	st					Global data differ	s due to sources	s, timing		
68.6%		"Immunity" = tw	o doses			WI		As of Mar 2			ME		
61.0%						71.1%					89.2%		
						64.6%					78.4%		
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH		
	79.8%	60.3%	64.5%	64.5%	74.4%	76.0%	66.1%		89.0%	92.6%	95.0%		
	71.5%	53.2%	56.0%	54.5%	68.3%	67.5%	59.3%		75.6%	80.1%	68.1%		
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA			
	77.0%	74.1%	58.0%	75.0%	67.3%	60.7%	62.9%	83.4%	89.1%	95.0%			
	68.7%	59.8%	50.6%	59.9%	61.2%	54.1%	57.6%	67.1%	74.3%	77.7%	81	l	
	CA	UI	CO	NE	MÜ	KY	WV	VA	MD	CI	KI		
	82.0%	71.2%	78.4%	69.4%	65.4%	65.3%	64.2%	84.5%	85.0%	94.0%	95.0%		
	70.5%	63.3%	69.2%	62.5%	55.2%	56.5%	56.8%	72.0%	74.1%	77.8%	80.7%		
		AZ	NM	KS	AK	IN	NC	SC	DC	DE			
		/1.5%	86.0%	/3.5%	65.8%	61.4%	82.4%	66.6%	95.0%	81.8%			
		60.2%	69.7%	60.2%	53.5%	53.6%	59.4%	55.9%	/1.6%	67.7%			
						IVIS	AL	GA					
<u> </u>				/0.0%	60.2%	58.8%	61.9%	64.4%					
				50.1% TV	52.6%	51.0%	50.3%	53.7%	ГІ	ı r	DD		
86.3%									FL				
//.3%				/1.2%					/8.1%		95.0%		
			l	60.1%	l				66.0%		81.5%		
The demographics of US vaccination													
70%			100%										
10%	66.6% of females immunized			90%]	61.6% of whites immunized				15.4% of age <12 immunized				
60% 62:4% of males			80% -	% 52.6% of African Americans			90% -	55.9% 12-15					
			70% -	66.8% of Hispanics			80% -	61.1% 16	7				
50%			60%	7.7.2% of Asiaps			70% -	62.1% 18-2	4				
40%			50%				60% -	65.8% 25-3	6				
				%UC				50% -	73.6% 40 48				

Rolling out the vaccines in the LIS and the world

21692010 2010 2010 616 816 816 1010 2010 2010 2010 12/16/2012 12/16/2012 16/2012 12/16/2012 12/16/2012 Source: CDC, CDC, Our World in Data, TrendMacro calculations

30%

20%

10%

40%

30%

20%

10%

80.2

91.2

85.

2/16/202 1/16/201 6/16/201 6/201 6/201 6/201 6/201 6/202

40%

30%

20%

10%





















Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

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Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

In Symbolic Vote, Senate Rejects Vaccine Mandate for Health Workers

Emily Cochrane *New York Times* March 3, 2022 Even 'Saturday Night Live' has awakened to mask madness *New York Post* February 28, 2022

Meme of the day

Aliens watching season 2022 of Earth and it went from pandemic to WW3 in less then 2 episodes



Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations





Patient zero... and then everyone else

Cases: 7-day average and daily Deaths: Daily

Source: Johns Hopkins, TrendMacro calculations

Impact in the largest economies Cases: 7-day average and daily





Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily





Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily



Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily



Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily





Source: Johns Hopkins, TrendMacro calculations V