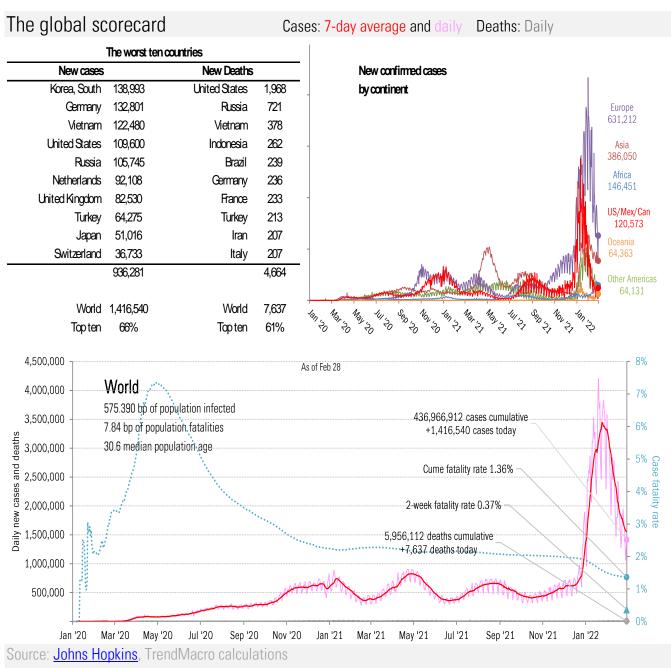


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

### Data Insights: Covid-2019 Monitor

Tuesday, March 1, 2022



#### For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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# The US scorecard

Cases: 7-day average and daily Deaths: Daily

						The te	n worst US	states	1					
New ca		New De	eaths	New in	hospital	Cume	cases	Cume	deaths	Cume in	n hospital	Hospi	tal use	ICU use
NE	21,959	CA	425	GA	121		8,978,479	CA	85,468		480,674		87%	AK 87%
CA	16,843	VA	235	TX	36		6,617,106	TX	84,899		414,694	W		NM 86%
WA	6,492	R.	169	NC	25		5,836,187	R.	69,704		408,562		83%	TX 86%
NC	6,113	IL	109	MA	17		4,925,221	NY	67,358		241,061		83%	AL 86%
IL.	4,483	GA	99	ID	14		3,031,220	PA	43,216		202,108		83%	MS 85%
TX	3,972	KY	98	DE	7		2,757,425	CH	36,580		187,927		81%	CK 83%
E.	3,627	SC	75	WV	7		2,653,940	GA	35,415		173,075		81%	KY 82%
VA	3,432	0K	71 70	NH	5		2,589,517	IL.	35,196		154,179		80%	WV 82%
CO KY	2,718	NC TN	70 69	AK	3		2,465,056	MI	34,505		138,430	DC		NV 81%
N	2,671	IIN	1,420	NV	3 238	IVII	2,360,399	NJ	32,915		138,242	NV	79%	NC 81%
	72,310		1,420		230		42,214,550		525,256	2	2,538,952			
All states	109,600		1,968		-332	All states	79,037,134		950,110	/	4,605,247	All states	70%	67%
Topten	66%		72%		-72%	Topten	53%		55%	-	+,000,2+1 55%	Median		73%
TOP COT	0070		12/0		12/0	TOP TON	0070			ne states no		Weardin	7470	10/0
Some states not reporting														
Fewer	daily cas	es		F	ewer new		mprovou		new hos	pitalizatio	ons	Most	mi qoq	munuity growtl
NY	-927				NY	-30			-	-16			MP	+20 bp
NJ	-517				ТХ	-12			LA	-15			Æ	+10 bp
AL	-157				MD	-11				-13			IL	+10 bp
MP	-106				PA	-11				-13			IN	+10 bp
ND	-70				AR	-5				-10			NC	+10 bp
1,400,000 1														г 12%
							As o	of Feb 28						
1,200,000 -	United States Cume fatality rate 1.20%											- 10%		
	2426.54 bp of population infected													
1,000,000 -														
	29.17 bp of population fatalities 79,037,134 cases cumulative   38.1 median population age +109,600 cases today											- 8%		
eath	5	% Omicror		-				105,00	10 6855 100	idy		$\langle \rangle$		0,0
- 000,000 P													n.	Case
- 000'008 and death's	64.7% total population immunized 2-week fatality rate 0.90%										/N	Case fatality 6%		
v cas			1	N.										
Daily new o				A.										rate
Jaily				$\sim$							$\sim$		$\mathbf{N}$	- 4%
400,000				No.			95	50,110 de	eaths cumula	ative _		$\langle \rangle$		4 /0
				14		·			deaths toda				XX	
						State of the second	1				.1.0		$\langle \rangle \rangle$	- 2%
200,000 -		NV -				AL AN	$\sqrt{\lambda}$	•••••	••••••					× <sup>2</sup> %
							" '' <b>N</b>	1		, A		Mar Hall		
		<u></u>	<u> </u>	and the second s	Leen and a second		· •	o the start of the	And Add and a second		106010	NALLAN IN		
Jan '2	20 Mar'	20 Ma	y '20 J	lul '20	Sep '20 I	Nov'20 Ja	an '21 Mai	· '21	May '21	Jul '21	Sep '21	Nov '21	Jan '22	0%
5011 2	_ 2 mai		, ,											

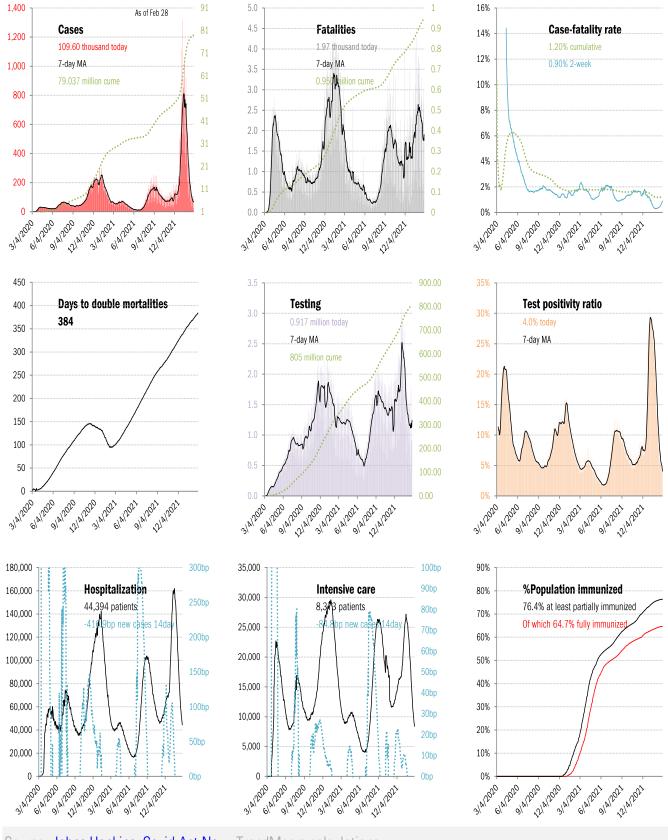
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world

dministered		ulative						day	Immunity	Full	Partia	
oses		568,010,892						) million	US	64.7%	76.49	
oosters		95,486,703	% Pop Immune		% рор		l million	UK	71.8%	77.19		
		One dose						nune today	France	77.5%	80.09	
otal population		261,176,241			221,818,512		+0.075 million		Spain	83.4%	87.89	
ge 12 to 17		17,326,262			14,744,848		+0.009 million		Germany	74.7%	75.69	
ge 18 to 64	176,061,505		87%		149,257,592		+0.039 million +0.004 million		Italy	78.6%	83.99	
ge 65 and over 58,186,010		58,186,010	100%		50,348,324		+0.004	I million	Australia	79.4%	85.5	
J&J 3%									Israel	65.9%	72.19	
570									Canada	81.1%	85.6	
oderna	St	ate	Best	1					Japan Africa	79.5% 12.4%	80.7 <sup>°</sup>	
38%	At loast par	At least partial immunity as % population Full immunity as % population "Immunity" = two doses							Africa India	12.4% 56.7%		
Pfizer				le					Brazil	72.3%	69.3 83.0	
59%												
AK				st					China Global data differ	85.5%	87.9 s. timing	
68.5%					WI		As of Feb 28		Γ	ME		
61.0%					71.1%							
51.0%					64.6%					89.1% 78.3%		
WA	ID	MT	ND	MN	04.0 %	MI	1	NY	VT	78.3 % NH		
79.7%		64.5%	64.5%	74.3%	76.0%	66.1%		89.0%	92.6%	95.0%		
79.7%		55.9%	54.5%	68.2%	67.5%	59.3%		75.5%	92.0% 80.1%	67.9%		
0R	NV	00.970 WY	54.4 /0 SD	IA	IN	09.3 // OH	PA	NJ	MA	07.370		
77.0%		58.0%	74.9%	67.3%	60.7%	62.9%	83.3%	89.0%	95.0%			
68.7%	59.7%	50.6%	59.9%	61.1%	54.1%	57.6%	67.0%	74.3%	77.6%			
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI		
81.9%	71.2%	78.4%	69.4%	65.3%	65.3%	64.2%	84.5%	84.9%	93.9%	95.0%		
70.4%		69.2%	62.5%	55.1%	56.4%	56.8%	72.0%	74.1%	77.8%	80.7%		
70.470	AZ	NM	KS	AR	TN	NC	SC	DC	DE	00.7 /0		
	71.5%	86.0%	73.4%	65.7%	61.3%	82.3%	66.6%	95.0%	81.7%			
	60.1%	69.7%	60.1%	53.5%	53.6%	59.4%	55.9%	71.5%	67.6%			
	00.170	00.7 /0	00.170 OK	LA	MS	AL	GA	71.070	07.070			
			70.0%	60.2%	58.8%	61.9%	64.3%					
HI			56.0%	52.6%	50.9%	50.2%	53.6%					
86.3%			TX	02.070	00.070	00.270	00.070	FL	I [	PR		
77.2%			71.1%					78.1%		95.0%		
11.270			60.1%					66.0%		81.4%		
			00.170					00.070		011170		
e demographics o	of US vaccina	tion										
70%		90%				ر 100% ر						
66.6% of females immunized			80% -		nites immunize		90% -	15.3% of age <12 immunized				
60% 62.3% of males			52.4% of African Americans				80% -	55.8% 12-15				
50% -	70% 66.8% of Hispanics				70% -	61.0% 16717						
	60% - 77.2% of Asians					02.070 10-24						
40%		50%					60% - 65:8% 5-39					
30%	40%				50% - 73.6%/40/48 10% - 80.1% 59.6%							
30%			30%				40% -					
20%							30% -	91.1% 65-// 85.4% //5+	*/			
10%			20%				20% -	00.4%				
10%			10% -	/			10% -					
								×	<u> </u>			
116/202 P. 10/2021 P.	921 1012021 12/10/ 8/10/2011 12/10/	2 <sup>16/202</sup>	2/16/2020	2021 6/2021 6/2020	812612012012012021	2/16/2022	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	612022 612022 612012	8/16/2021 10/2021	2/2022		
16/2,16/2,16/2,16/2	1612,1612,161	2,16/2.	2/16/2020	2, 10/22, 10/26	16/2,16/2,18	212022	12/16/2020	el2, 1012, 1012	16/22,16/22,16	ol2, 1012.		
N 21 AV OV	81 201, 221,	2	~21 21'	<i>⊳</i> / <i>©</i> / ¢			N. N.	M/ 6/.	81 201, 251,	$\mathcal{V}$		
	$11^{\circ}$ () $11^{\circ}$ ( $\Lambda/a$	orld in Da	<u>ta</u> , Trend	Macro ca	alculation	S						

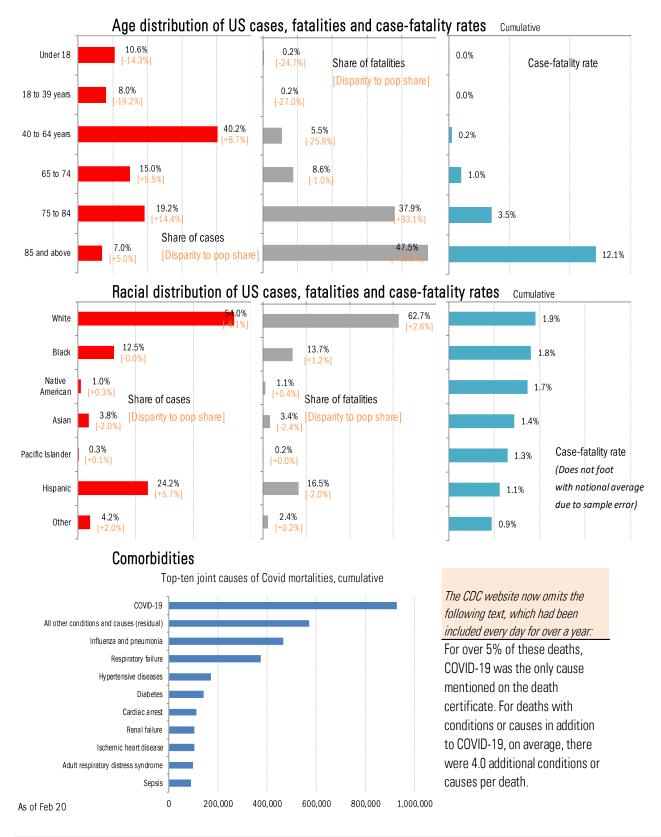
### US deep-dive

National and state-by-state data do not line up because of different sources



Source: <u>Johns Hopkins</u>, <u>Covid Act Now</u>, TrendMacro calculations US deep-dive on the demographics of age, race and health

Updates weekly on Sundays



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

# Recommended reading

Pfizer's COVID vaccine is just 12% effective in preventing Omicron infection in children aged five to 11, new study reveals - so why ARE health officials pushing parents to get their kids shots?

Mansur Shaheen *Daily Mail* February 28, 2022

California, Oregon, Washington to end school mask mandates Jocelyn Gecker and Adam Beam *AP* February 28, 2022

# What is long covid? Current understanding about risks, symptoms and recovery.

Allyson Chiu *Washington Post* February 28, 2022

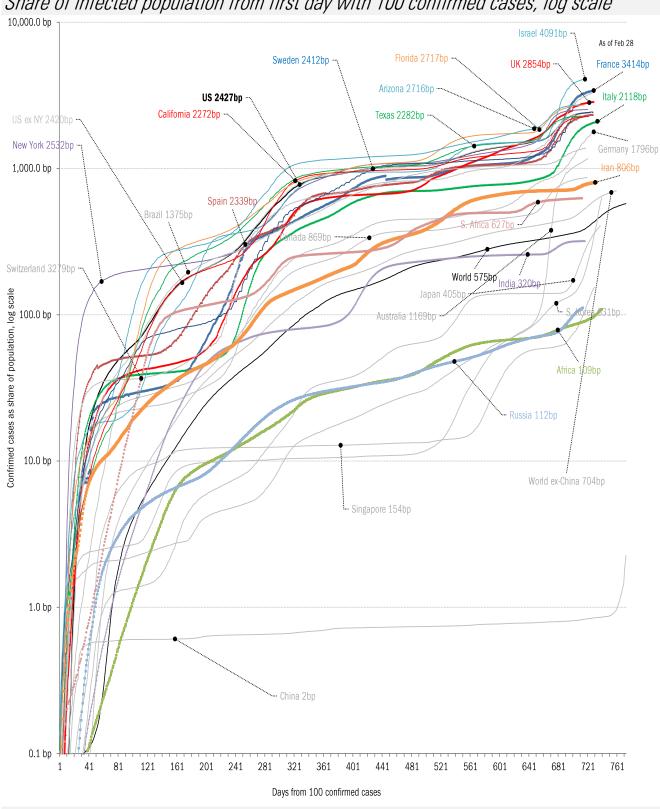
### Nuclear Explosion

*Ready.gov* February 15, 2022

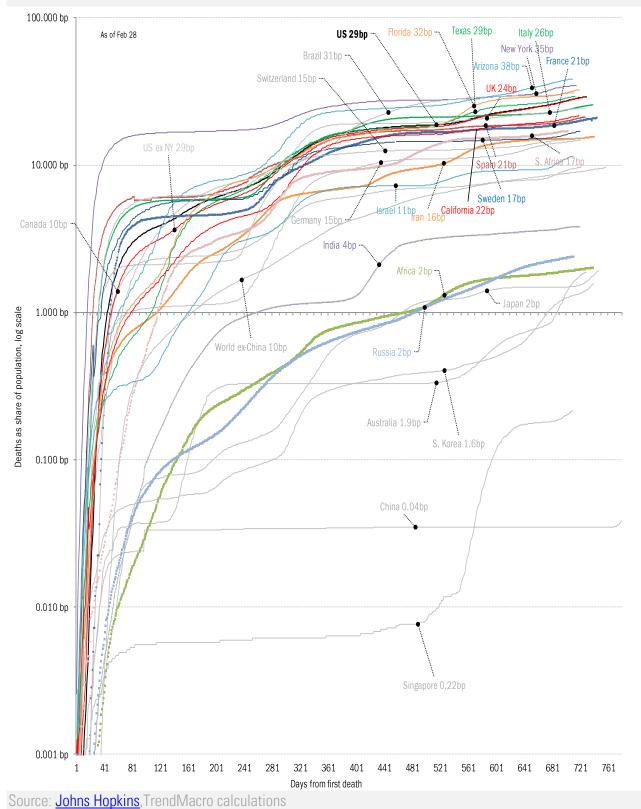
## Meme of the day



Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

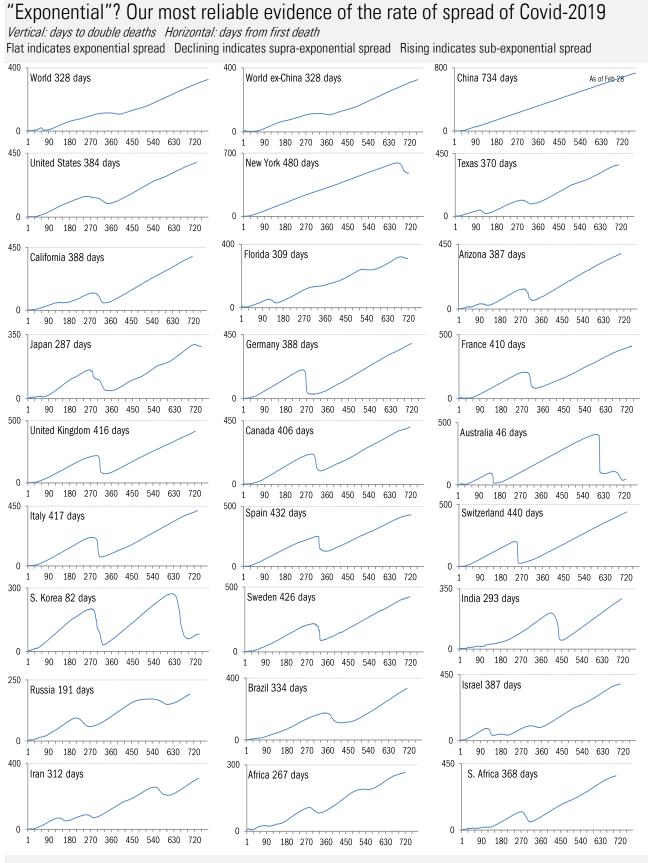


The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale* 

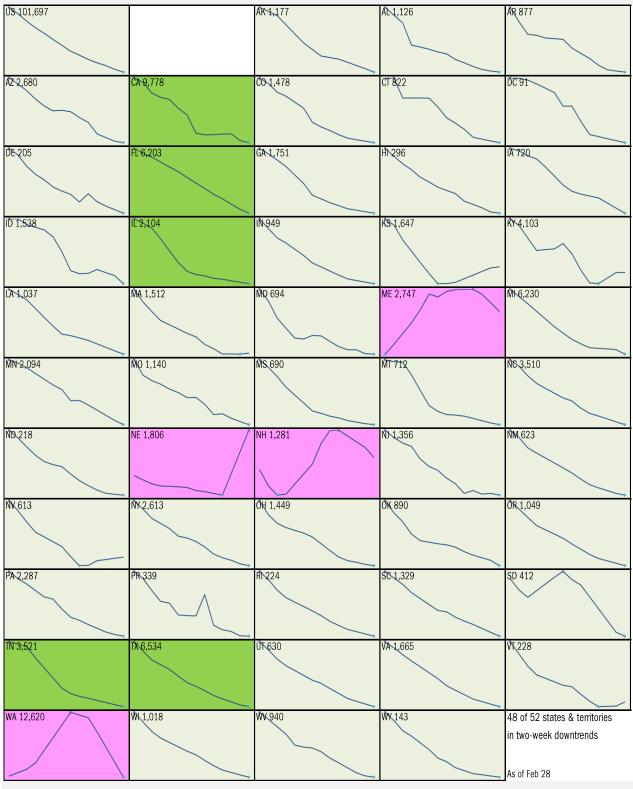


# The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



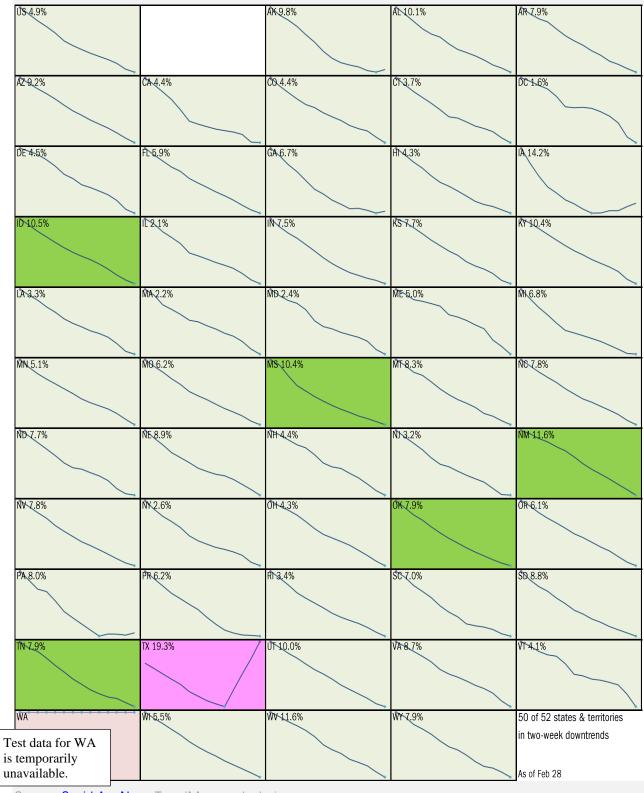


Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Johns Hopkins, TrendMacro calculations

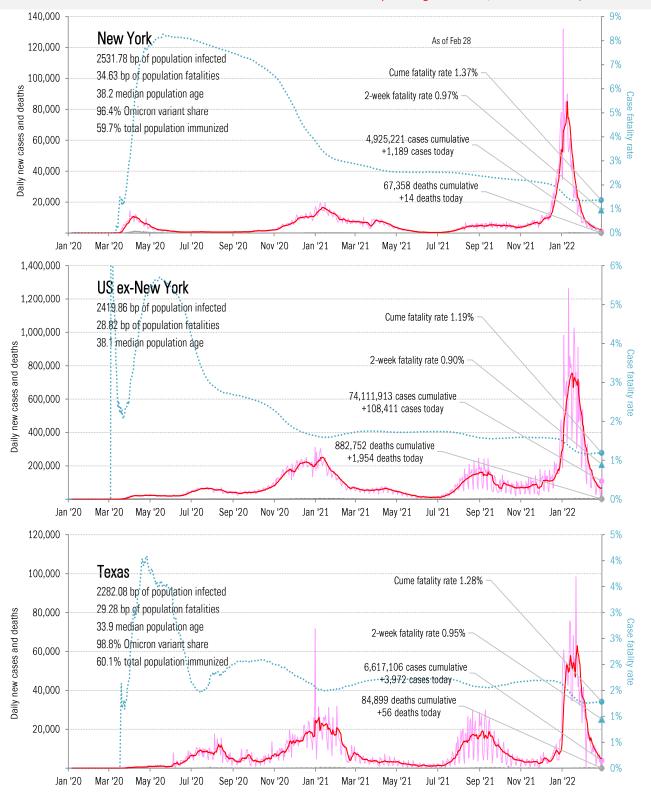
Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



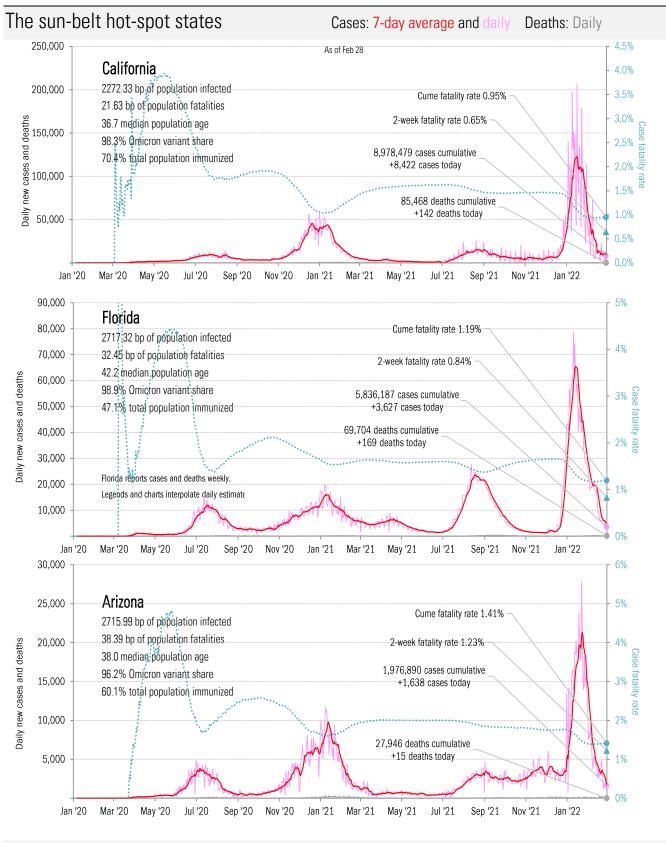
Source: Covid Act Now, TrendMacro calculations

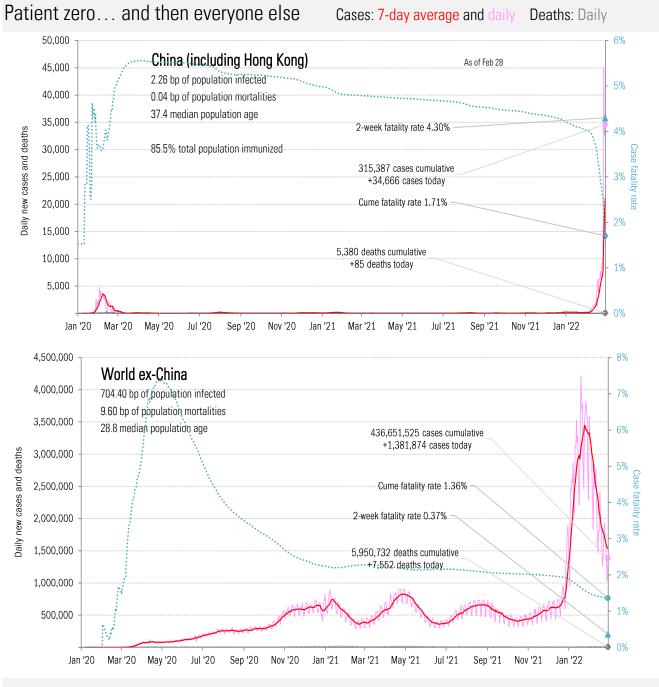
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily



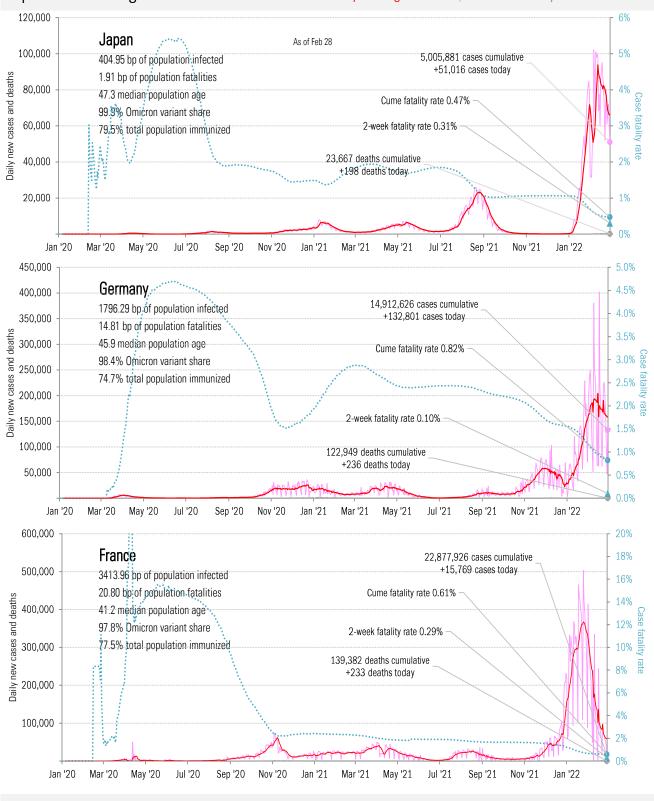
Source: Johns Hopkins, TrendMacro calculations



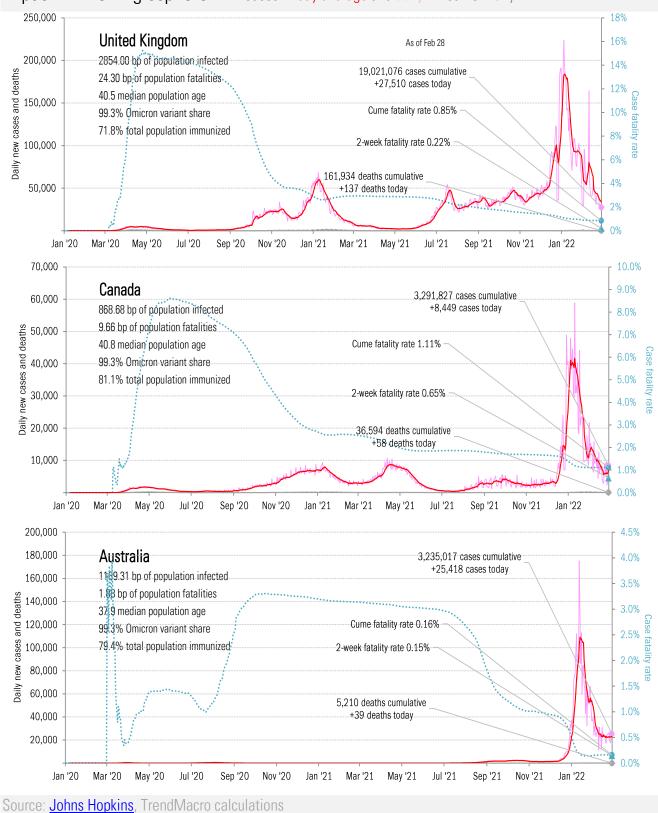


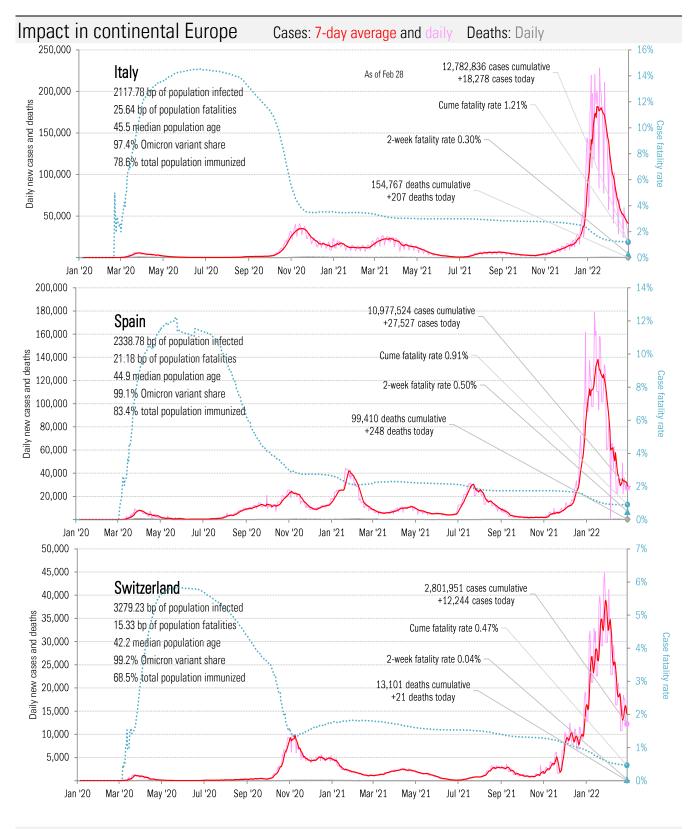
Source: Johns Hopkins, TrendMacro calculations

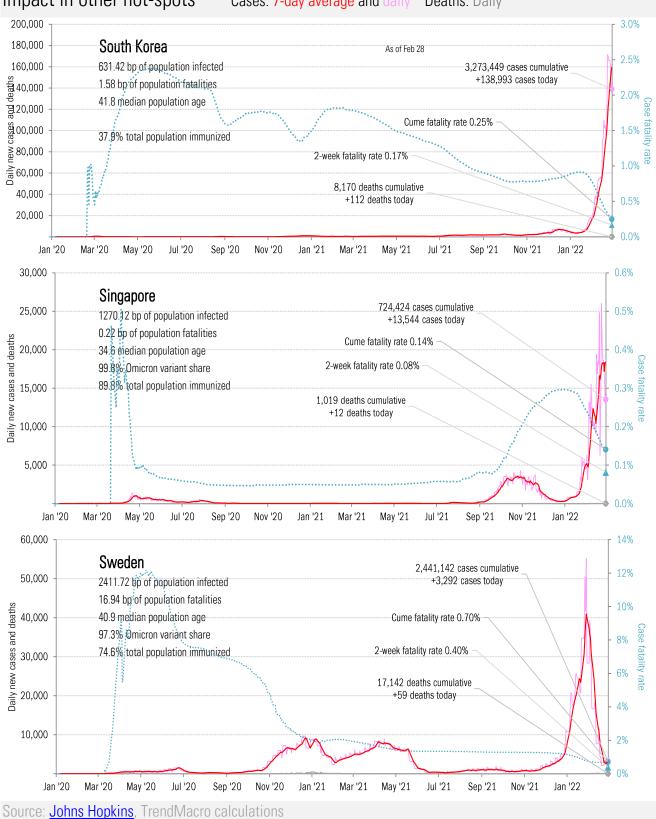
Impact in the largest economies Cases: 7-day average and daily Deaths: Daily



Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

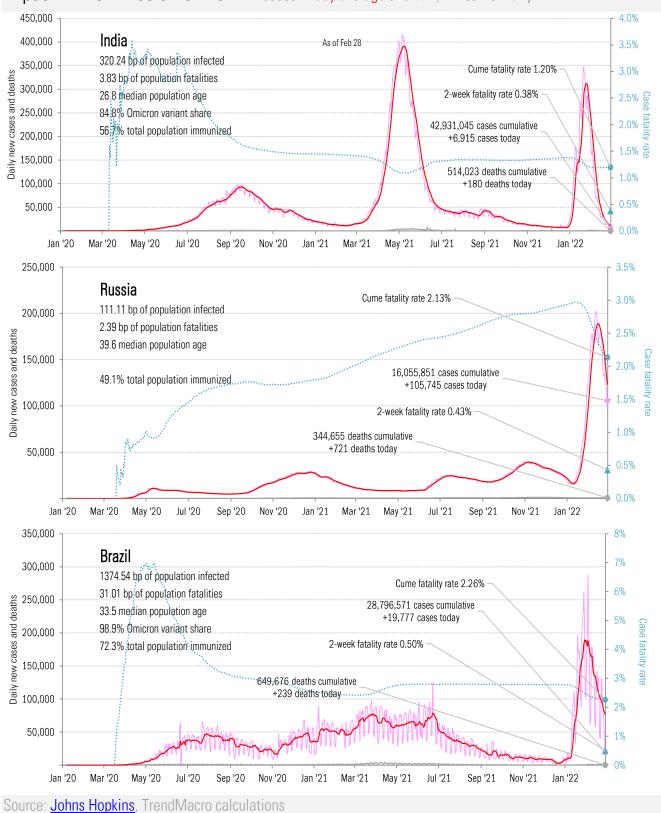






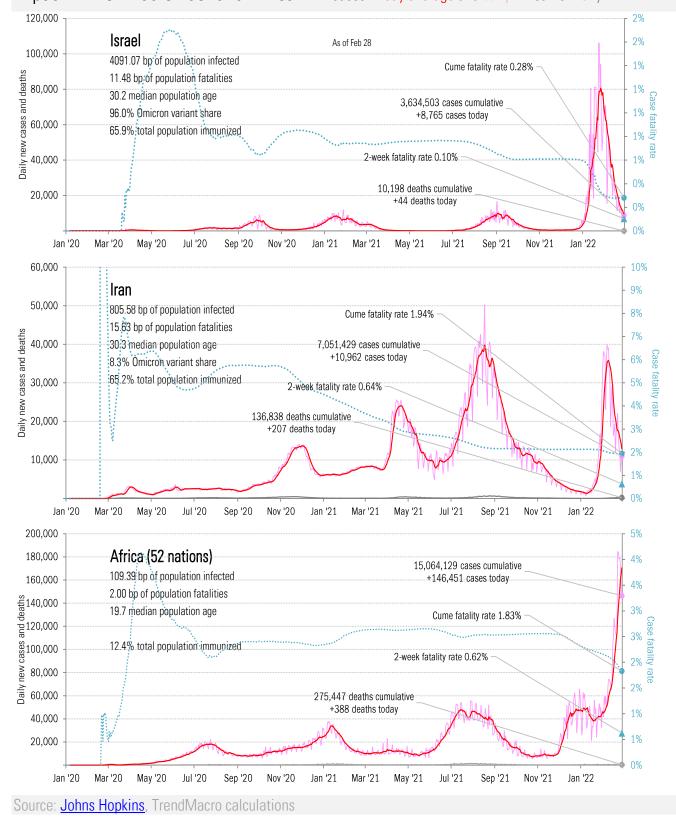
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily

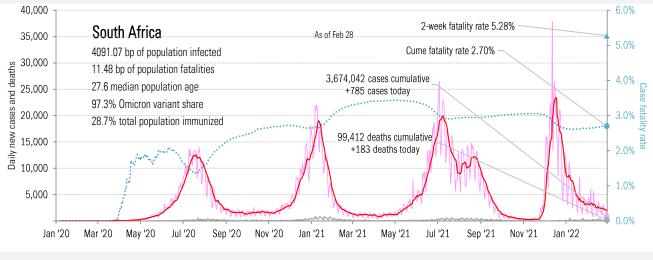


Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily



# Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations V