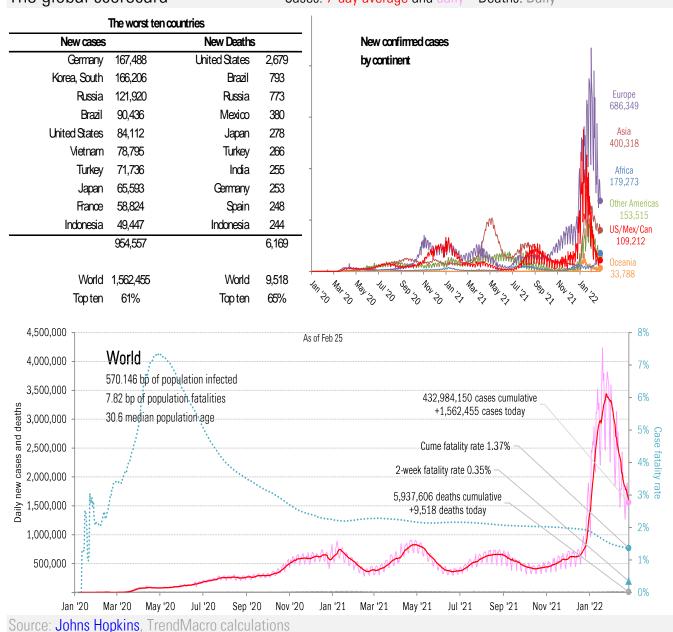


Data Insights: Covid-2019 Monitor

Saturday, February 26, 2022

The global scorecard Cases: 7-day average and daily Deaths: Daily



For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

The US scorecard	Cases: 7-day average and daily	Deaths: Daily	
------------------	--------------------------------	---------------	--

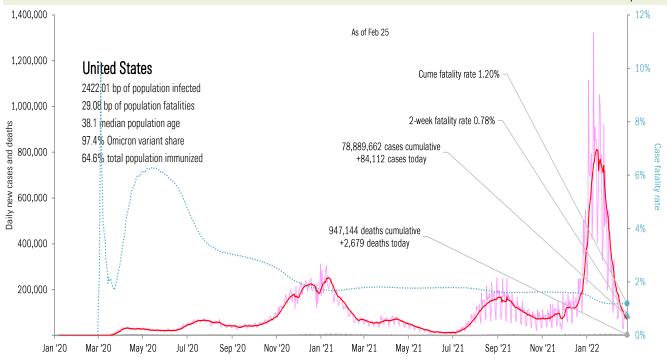
The ten worst US states

	New cases		New Deaths		New in hospital		Ourne cases		Cume deaths		Oume in hospital		Hospital use		ICU use	
	CA	13,344	ŒН	313	GA	236	CA	8,959,490	CA	84,980	TX	479,354	GA	86%	TX	92%
	MI	7,487	CA	252	MO	6	TX	6,607,532	TX	84,634	CA	413,521	R	86%	AL	89%
	TX	6,871	TX	172	DE	4	FL.	5,825,267	FL.	69,281	FL.	407,560	W	85%	NM	89%
	NC	4,887	SC	147	NJ	2	NY	4,920,073	NY	67,275	NY	240,557	MA	85%	AK	87%
	KY	4,423	GA	122	SD	1	IL	3,026,737	PA	43,148	GA	201,192	MN	84%	MS	85%
	WA	3,276	MI	107	VT	1	PA	2,753,361	СH	36,580	СH	187,539	MO	84%	GA	85%
	NJ	3,178	WA	99	AS	0	СH	2,651,304	GA	35,316	PA	172,612	WA	83%	KY	84%
	NY	2,350	VA	96	GU.	0	NC	2,583,404	IL	35,087	IL	153,883	MD	83%	СK	84%
	TN	2,234	FL.	93	MP	0	GA	2,462,663	MI	34,477	MI	138,079	DC	83%	WV	84%
	IL	2,074	AL	84	M	0	MI	2,357,955	NJ	32,857	KY	137,988	NH	82%	NH	83%
		50,124		1,485		250		42,147,786		523,635		2,532,285				
A	l states	84,112		2,679		-1,262	All states	78,889,662		947,144		4,592,650	All states	70%		67%
	Top ten	60%		55%		-20%	Top ten	53%		55%		55%	Median	78%		77%

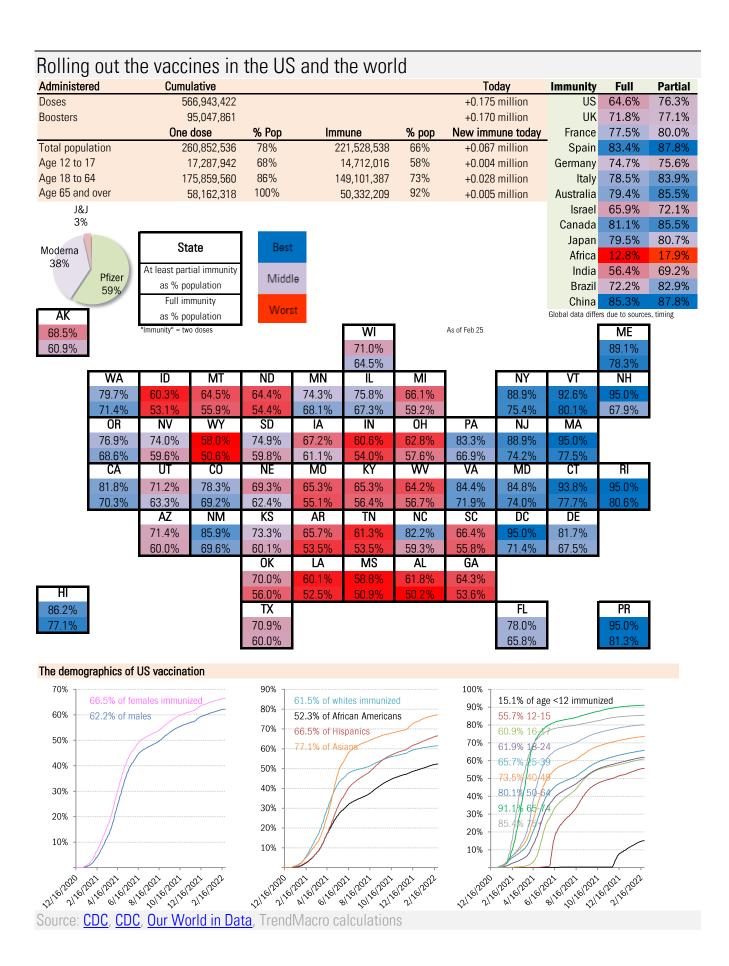
Some states not reporting

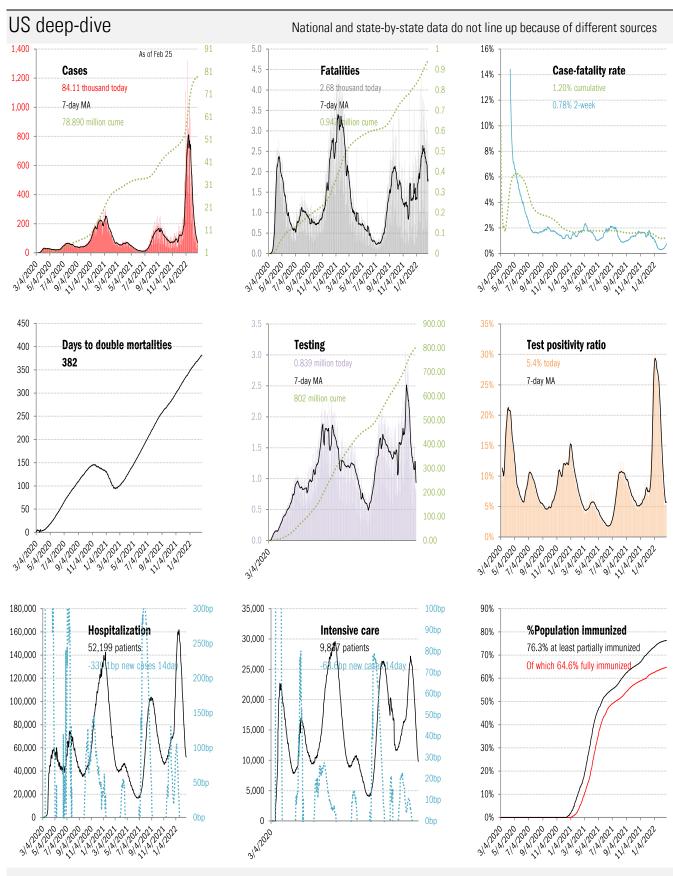
Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most pop immunuity growth					
FL -6,561	MO -378	FL -54	AR +10 bp					
CA -835	FL -140	AR -28						
DE -692	TX -79	LA -16	GA +10 bp					
GA -597	OR -55	AZ -12	IA +10 bp					
VA -517	OK -45	DC -9	ID +10 bp					



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations





Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

US deep-dive on the demographics of age, race and health Updates weekly on Sundays Age distribution of US cases, fatalities and case-fatality rates 0.2% Under 18 0.0% Share of fatalities [-24.7%] Case-fatality rate [Disparity to pop share] 8.0% 0.2% 18 to 39 years 0.0% [-27.0%] 40.2% 5.5% 40 to 64 years 0.2% 15.1% 8.6% 65 to 74 1.0% 19.2% 38.0% 75 to 84 3.5% Share of cases 7.0% 47.5% 85 and above 12.1% [Disparity to pop share] Racial distribution of US cases, fatalities and case-fatality rates White 1.9% 12.5% 13.7% Black 1.8% Native 1.0% 1.1% 1.8% American Share of cases Share of fatalities 3.8% 3.4% [Disparity to pop share] [Disparity to pop share] Asian 1.5% 0.3% 0.2% Case-fatality rate Pacific Islander 1.3% (Does not foot 24.3% 16.6% with national average Hispanic 1.1% due to sample error) 4.2% 2.4% Other 0.9% Comorbidities Top-ten joint causes of Covid mortalities, cumulative The CDC website now omits the COVID-19 following text, which had been All other conditions and causes (residual) included every day for over a year: Influenza and pneumonia For over 5% of these deaths, Respiratory failure COVID-19 was the only cause Hypertensive diseases mentioned on the death Diabetes certificate. For deaths with Cardia c a rrest conditions or causes in addition Renal failure

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

200,000

400,000

600,000

Ischemic heart disease

Sepsis

Adult respiratory distress syndrome

As of Feb 13

800,000

1,000,000

to COVID-19, on average, there

were 4.0 additional conditions or

causes per death.

Recommended reading

Pfizer is Funding Facebook's Fact-Checking Partner.

Natalie Winters *National Pulse* February 25, 2022

New C.D.C. Guidelines Suggest 70 Percent of Americans Can Stop Wearing Masks

Apoorva Mandavilli *New York Times* February 25, 2022

Another casualty of Russia's invasion: Ukraine's ability to contain the coronavirus.

Adeel Hassan New York Times February 24, 2022

<u>Preliminary Evidence of a Link between COVID-19</u> <u>Vaccines and Otologic Symptoms</u>

Ramsi A. Woodcock et al. *medRvx* February 24, 2022

Taking the Win over COVID-19

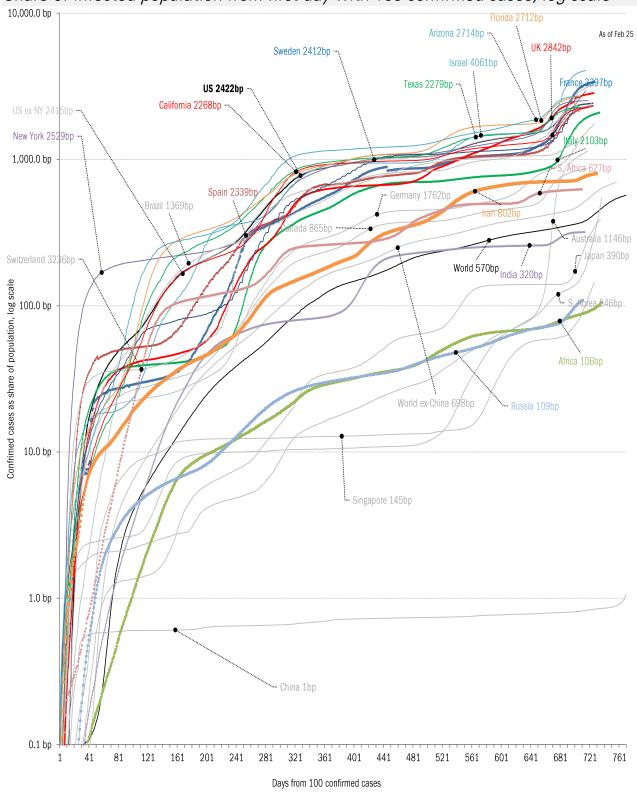
Molly Murphy, Brian Stryker *Impact Research* February 24, 2022

Meme of the day

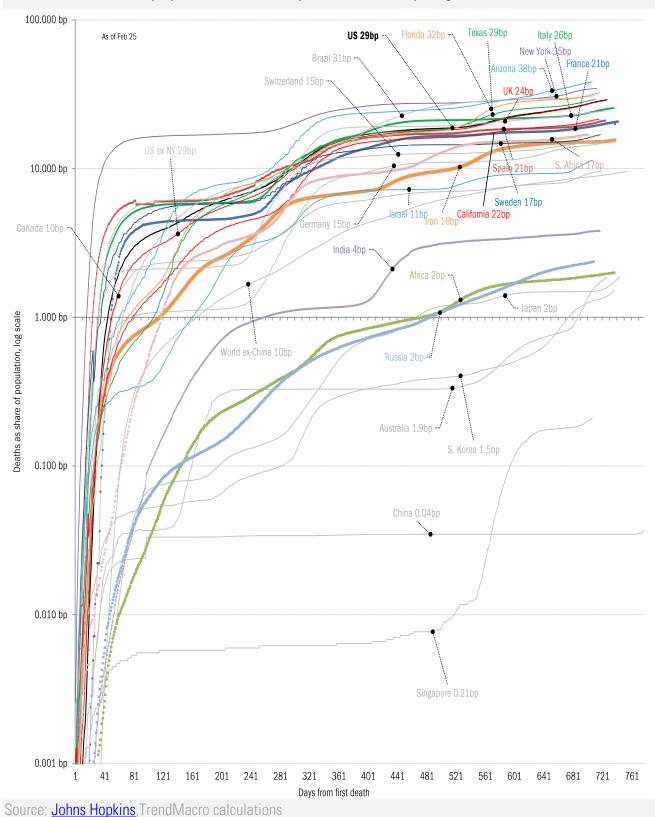


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

