

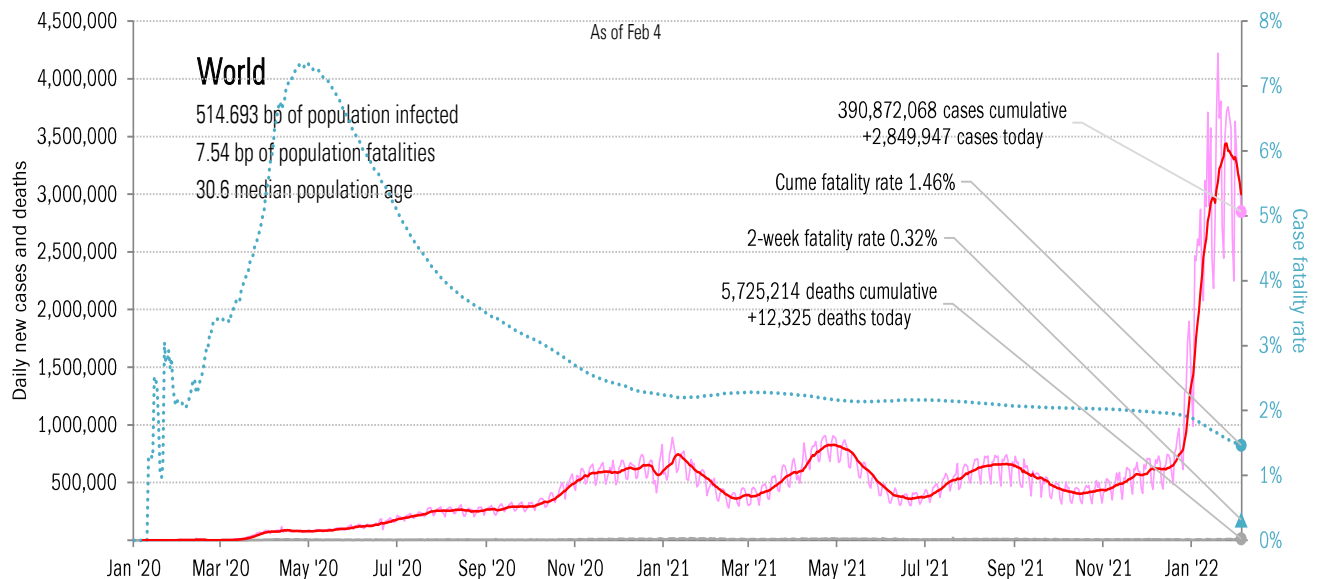
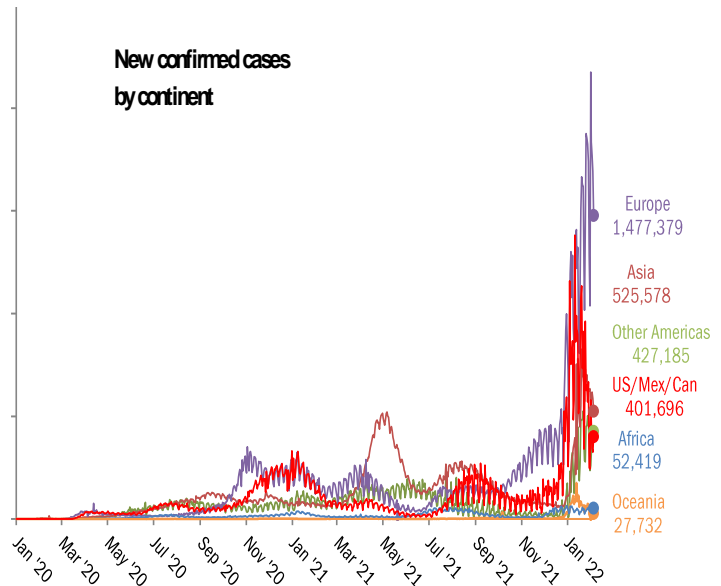
Data Insights: Covid-2019 Monitor

Saturday, February 5, 2022

The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries			
New cases		New Deaths	
United States	309,405	United States	3,335
France	242,349	Mexico	1,336
Brazil	218,560	India	1,059
Germany	214,386	Brazil	964
Russia	166,957	Russia	668
India	127,952	Italy	433
Turkey	111,157	France	355
Italy	100,900	Argentina	287
Japan	98,177	United Kingdom	255
United Kingdom	82,470	Turkey	248
1,672,313		8,940	
World 2,849,947		World 12,325	
Top ten 59%		Top ten 73%	



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

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The US scorecard

Cases: 7-day average and daily Deaths: Daily

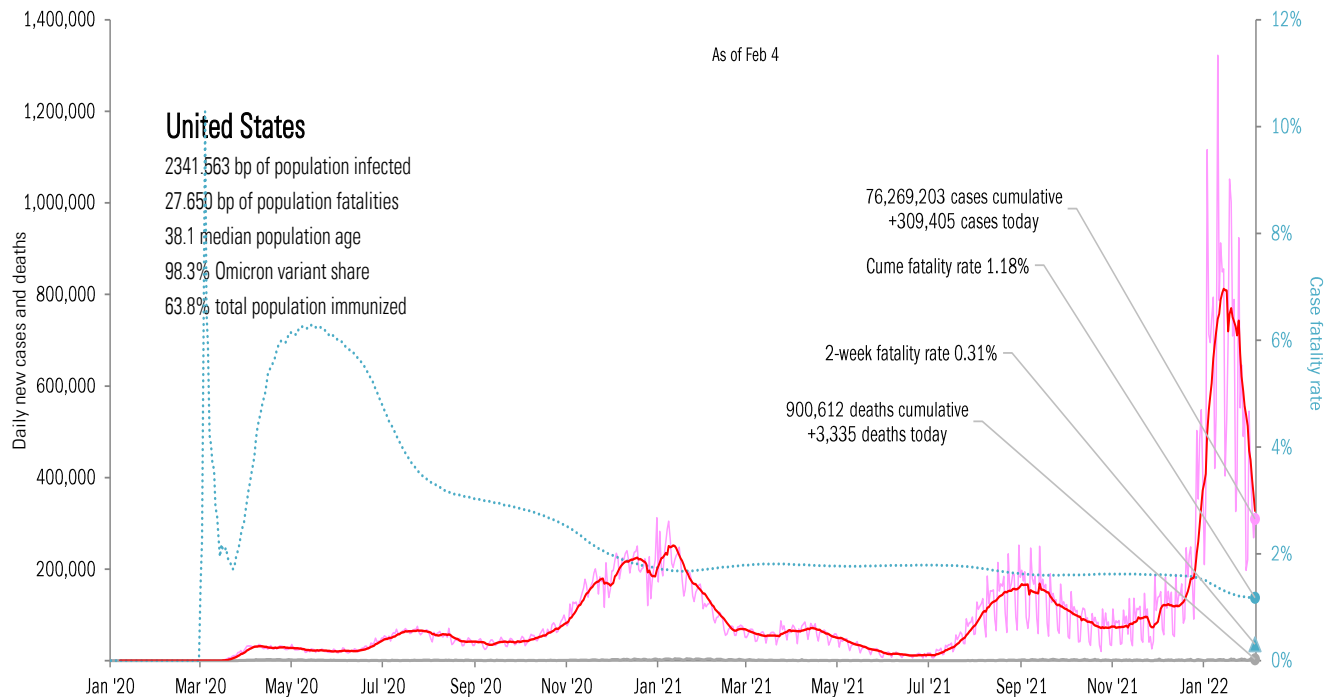
The ten worst US states

New cases			New Deaths			New in hospital			Cum cases			Cum deaths			Cum in hospital			Hospital use		ICU use	
TN	23,539		CA	239		NM	37		CA	8,610,580		CA	80,917		TX	463,797		GA	88%	AL	93%
CA	22,671		MI	235		ME	15		TX	6,381,378		TX	80,461		CA	396,680		WV	87%	TX	92%
TX	22,164		FL	190		SD	10		FL	5,568,728		NY	65,578		FL	394,465		MA	87%	GA	92%
FL	18,766		IL	173		AR	6		NY	4,839,516		FL	65,503		NY	234,082		MD	85%	NV	91%
IL	18,464		TX	169		UT	4		IL	2,957,563		PA	41,359		GA	195,218		RI	85%	KY	90%
NC	12,385		PA	160		DE	3		PA	2,688,808		CH	34,217		CH	182,354		NH	85%	NH	90%
WA	12,335		NY	157		VT	3		CH	2,605,245		IL	33,729		PA	167,600		PA	84%	RI	90%
MI	12,040		AL	156		WY	3		NC	2,470,242		GA	33,402		IL	149,584		MN	84%	MS	89%
AL	11,196		VA	155		MT	1		GA	2,403,125		MI	32,873		MI	134,022		MO	83%	OK	89%
AZ	9,077		KS	139		AS	0		MI	2,295,050		NJ	31,868		KY	133,541		WA	83%	AR	87%
162,637			1,773			82			40,820,235			499,907			2,451,343						
All states	309,405		3,335			-3,278			All states	76,269,203		900,612			4,435,453			All states	70%	67%	
Top ten	53%		53%			-3%			Top ten	53%		56%			55%			Median	79%	81%	

Some states not reporting

Five most improved US states

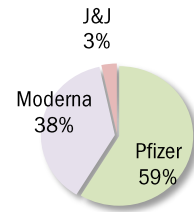
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
CA	-26,409	TX	-130	KY	-170	AK	+130 bp
TX	-8,071	SC	-88	OK	-168	UT	+20 bp
AR	-2,706	NC	-53	CA	-163	AZ	+10 bp
NC	-2,581	GA	-23	TN	-113	IL	+10 bp
IN	-2,302	IN	-22	CO	-105	IN	+10 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

Administered	Cumulative		Today	Immunity	Full	Partial
Doses	555,648,330		+0.603 million	US	63.8%	75.5%
Boosters	90,488,390		+0.310 million	UK	71.1%	76.8%
	One dose	% Pop	Immune	% pop	New immune today	
Total population	258,256,682	77%	218,550,587	65%	+0.149 million	France 76.6% 79.8%
Age 12 to 17	17,026,583	67%	14,398,732	57%	+0.018 million	Spain 82.0% 87.6%
Age 18 to 64	174,267,221	86%	147,538,184	73%	+0.067 million	Germany 73.7% 75.3%
Age 65 and over	57,982,449	100%	50,144,607	92%	+0.005 million	Italy 77.0% 83.6%
						Australia 78.6% 84.5%
						Israel 65.7% 72.0%
						Canada 79.6% 85.1%
						Japan 79.2% 80.4%
						Africa 10.9% 16.1%
						India 52.0% 68.1%
						Brazil 70.4% 80.3%
						China 85.0% 87.7%



State	Best
At least partial immunity as % population	Middle
Full immunity as % population	Worst

Immunity = two doses

AK	68.0%
	59.8%

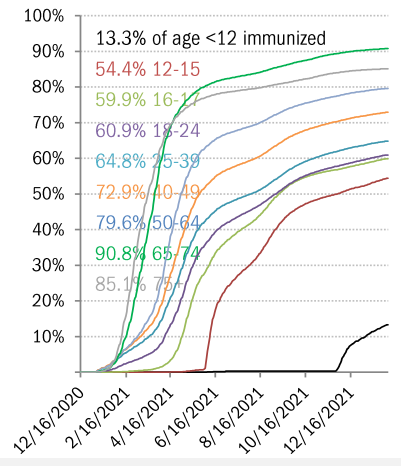
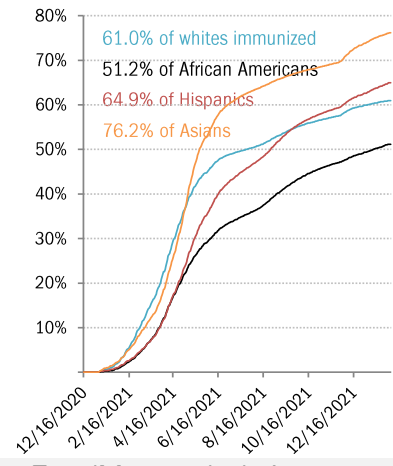
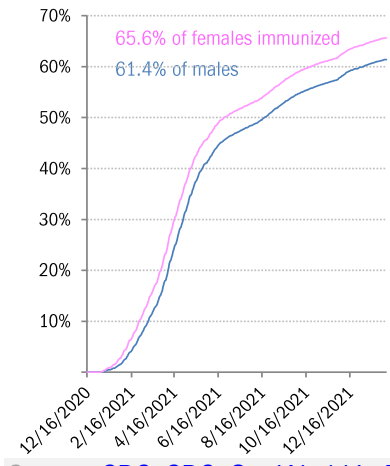
WI	70.5%
	63.8%

As of Feb 4

ME	88.7%
	77.7%

WA	ID	MT	ND	MN	IL	MI	NY	VT	NH	
78.9%	59.7%	63.9%	64.1%	73.7%	75.4%	65.4%	87.8%	92.3%	95.0%	
70.2%	52.4%	55.4%	54.1%	67.3%	66.3%	58.4%	74.4%	79.5%	69.0%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	
76.3%	73.1%	57.4%	74.1%	66.8%	60.1%	62.4%	82.3%	87.8%	95.0%	
68.0%	58.7%	50.0%	59.1%	60.5%	53.4%	57.0%	66.0%	73.2%	76.6%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI
80.7%	70.1%	77.6%	68.8%	64.8%	64.8%	63.7%	83.4%	83.9%	92.8%	94.9%
69.3%	60.9%	68.4%	61.8%	54.5%	55.8%	56.3%	70.8%	72.9%	76.8%	79.3%
	AZ	NM	KS	AR	TN	NC	SC	DC	DE	
	70.4%	84.8%	72.7%	65.2%	60.8%	81.2%	65.8%	93.6%	80.7%	
	59.0%	68.6%	59.3%	52.9%	52.9%	58.6%	55.1%	70.3%	66.5%	
			OK	LA	MS	AL	GA			
			69.4%	59.6%	58.3%	61.3%	63.8%			
			55.3%	51.9%	50.3%	49.6%	53.0%			
			TX					FL		PR
			69.9%					77.3%		93.6%
			59.1%					65.2%		79.8%

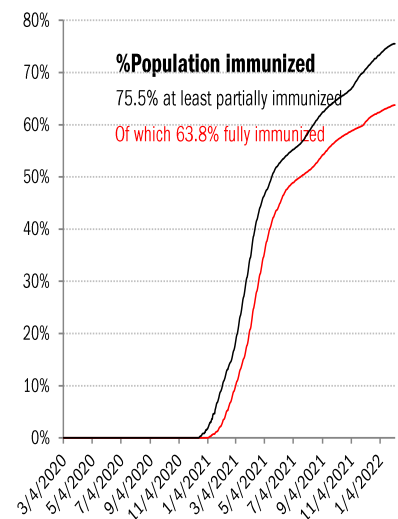
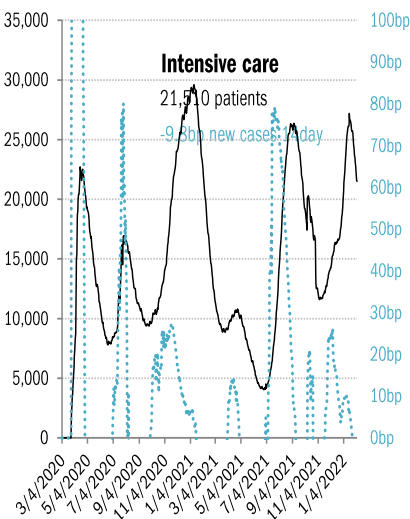
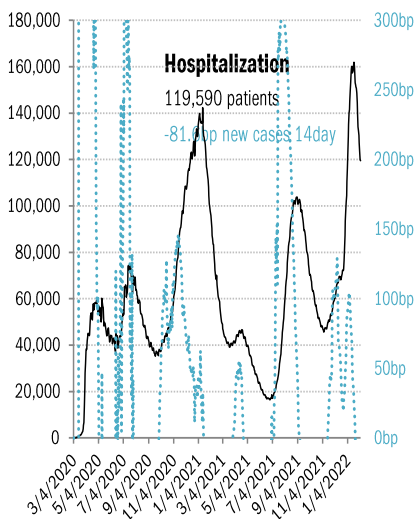
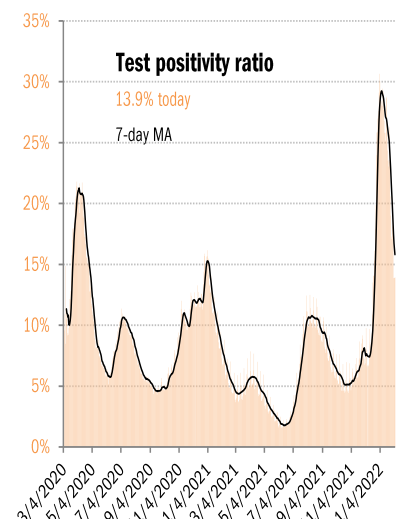
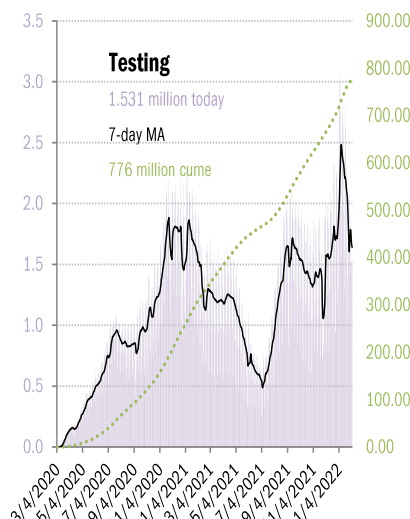
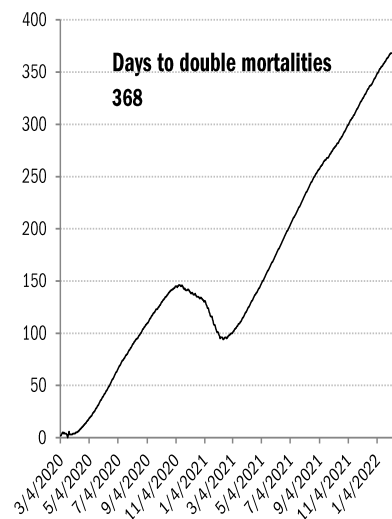
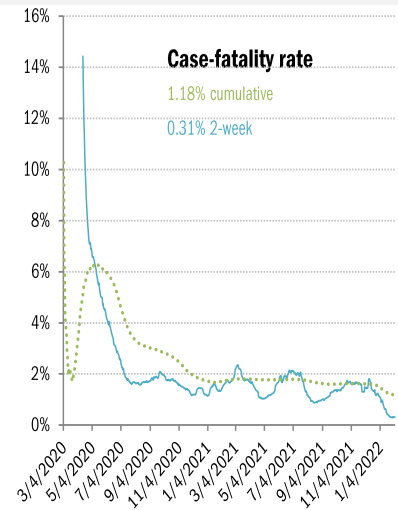
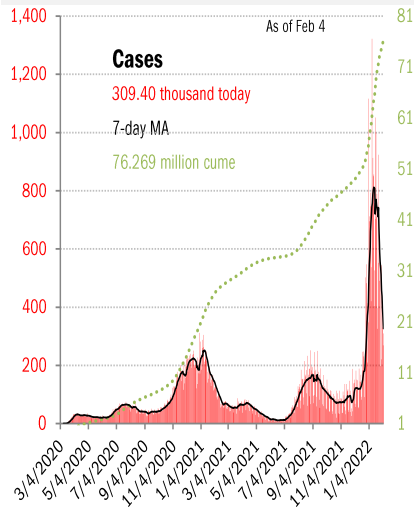
The demographics of US vaccination



Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

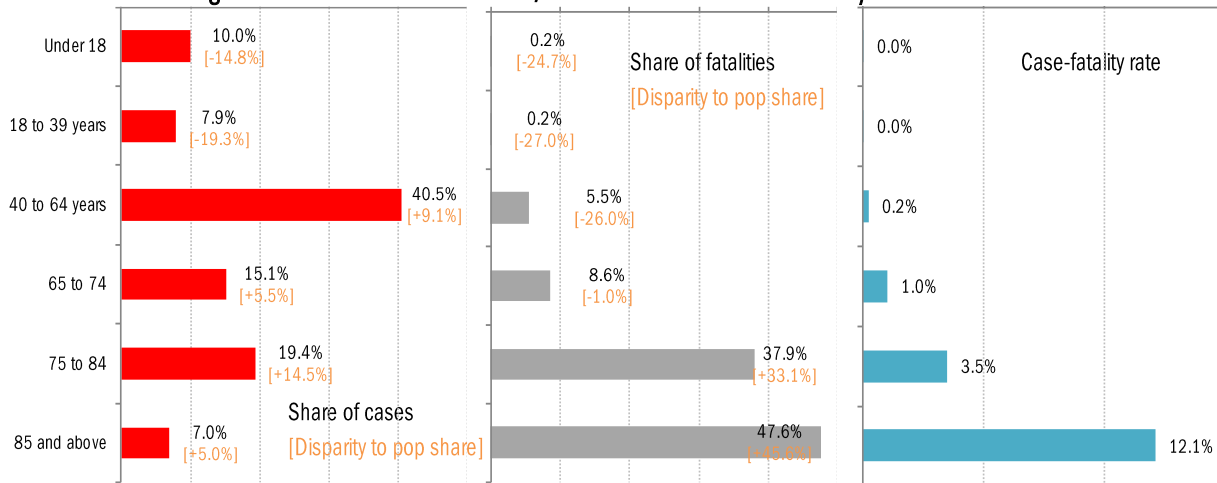
US deep-dive

National and state-by-state data do not line up because of different sources

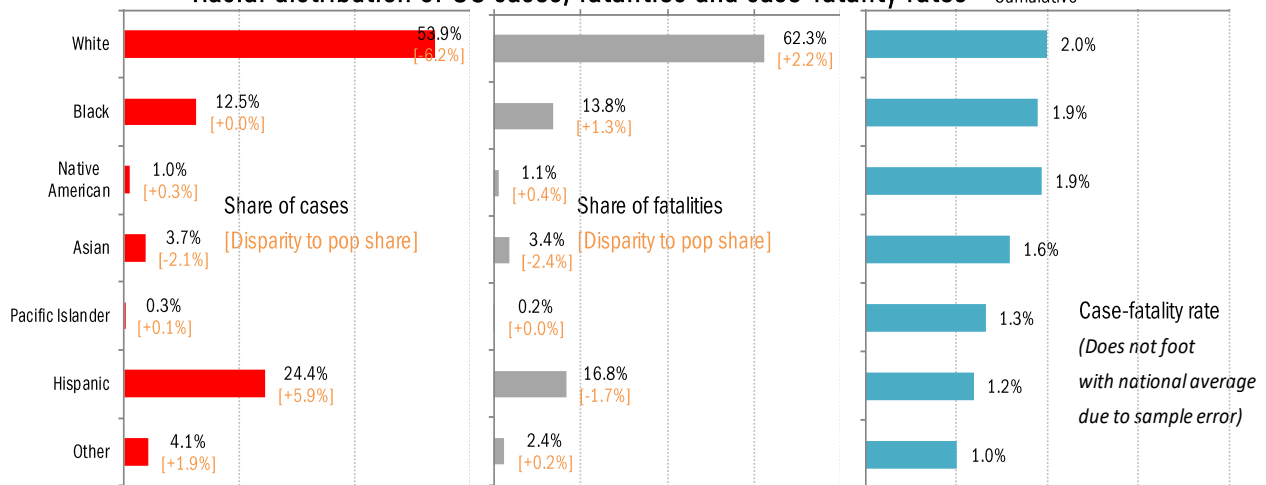


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates

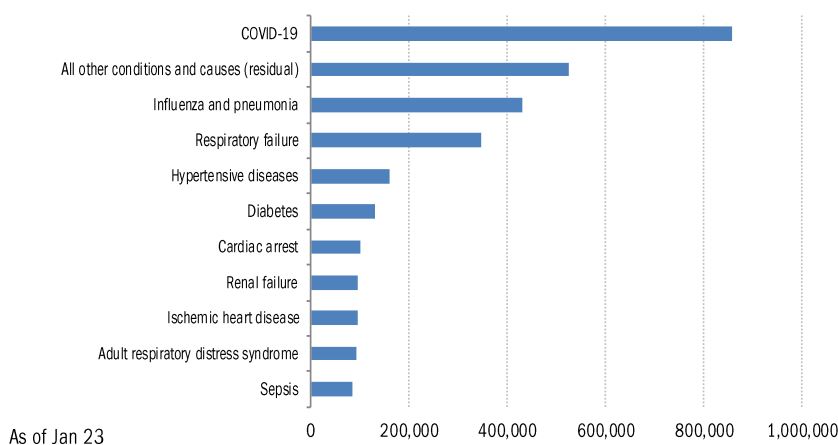


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[The British Medical Journal Story That Exposed Politicized "Fact-Checking"](#)

Matt Taibbi
TK News
February 1, 2022

[Tear Down These Masks](#)

James Freeman
Wall Street Journal
February 4, 2022

['Democrats woke a sleeping giant': Why parents say they've had enough](#)

Story Hinckley
Christian Science Monitor
February 3, 2022

[Kids Full of Life, Adults Obsessed with Death](#)

Jeffrey H. Anderson
City Journal
February 3, 2022

[Fauci is the villain in new GOP campaign ads](#)

Stephanie Murray
Politico
February 4, 2022

[Covid-19 Commission Modeled on 9/11 Inquiry Draws Bipartisan Backing](#)

Sheryl Gay Stolberg
New York Times
February 4, 2022

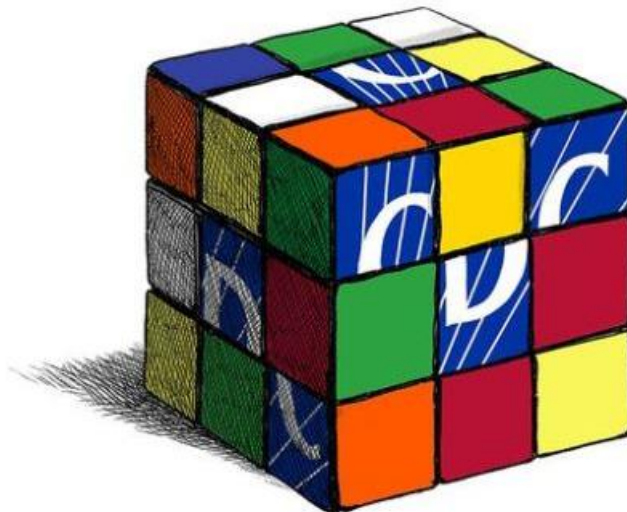
[Pre-infection 25-hydroxyvitamin D3 levels and association with severity of COVID-19 illness](#)

Amiel A. Dror et al
PLOS One
February 3, 2022

[How a War on 'Misinformation' Led To a Coronavirus Tragedy](#)

Bret Swanson
RealClear Markets
February 4, 2022

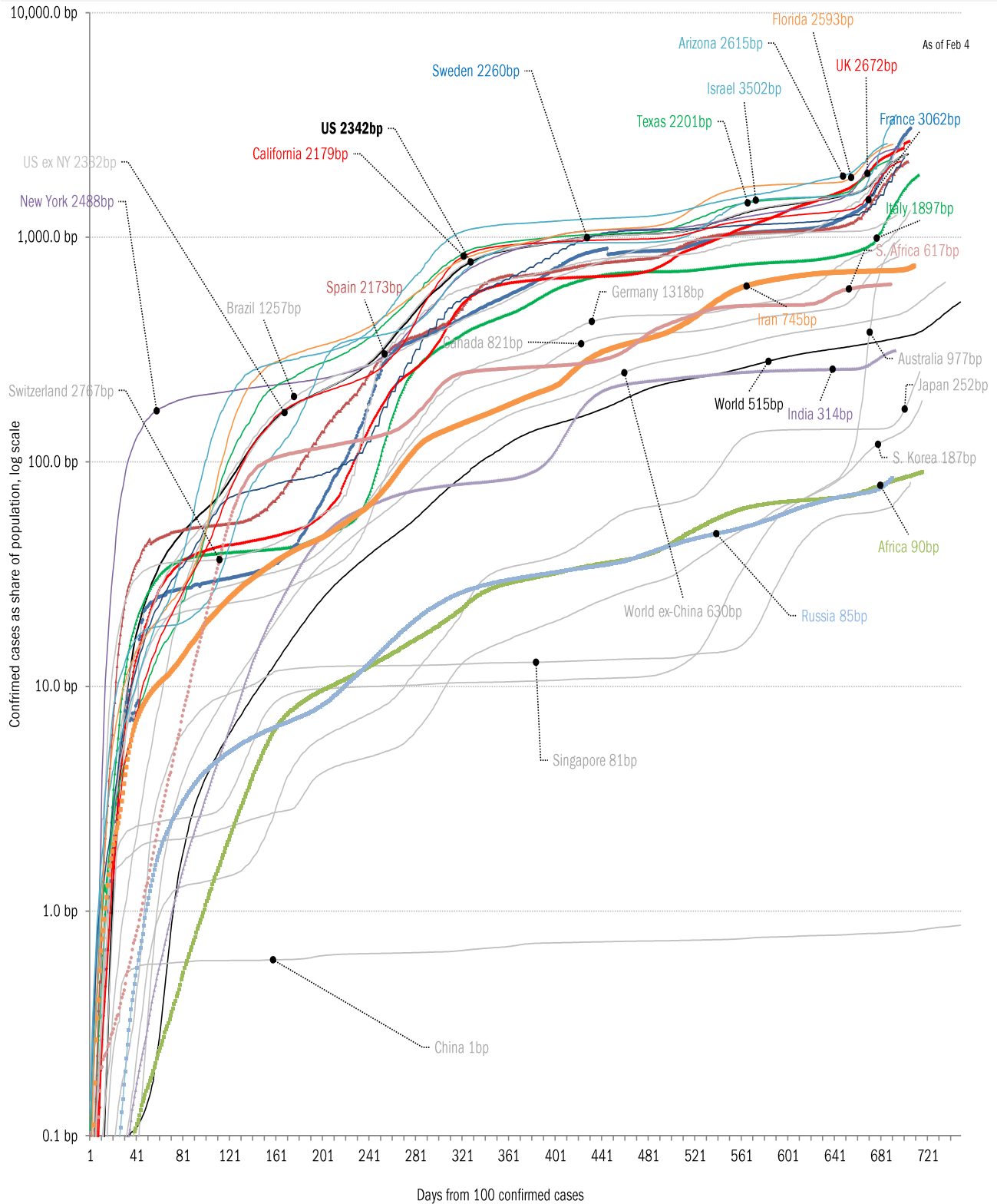
Meme of the day



COVID GUIDANCE

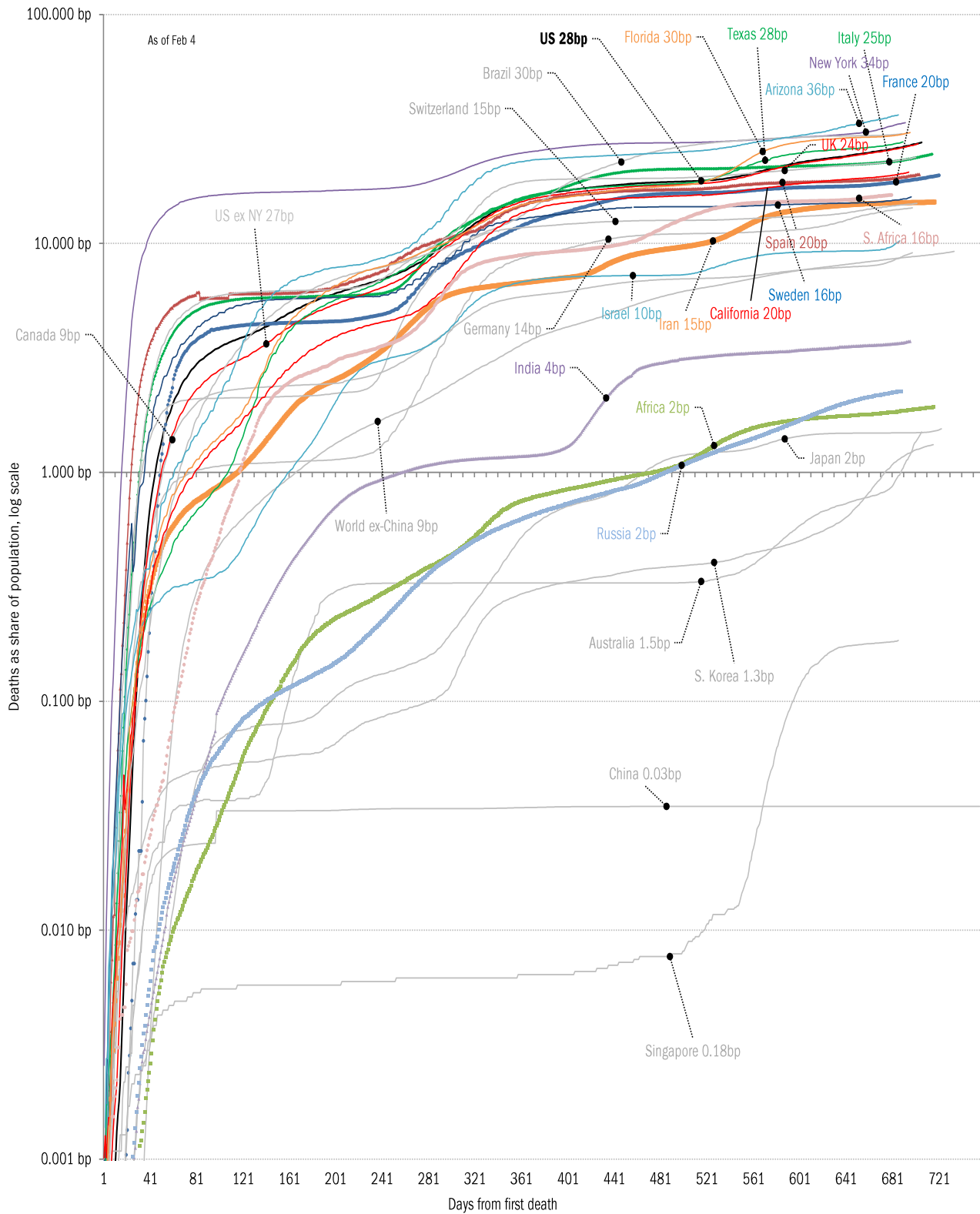
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

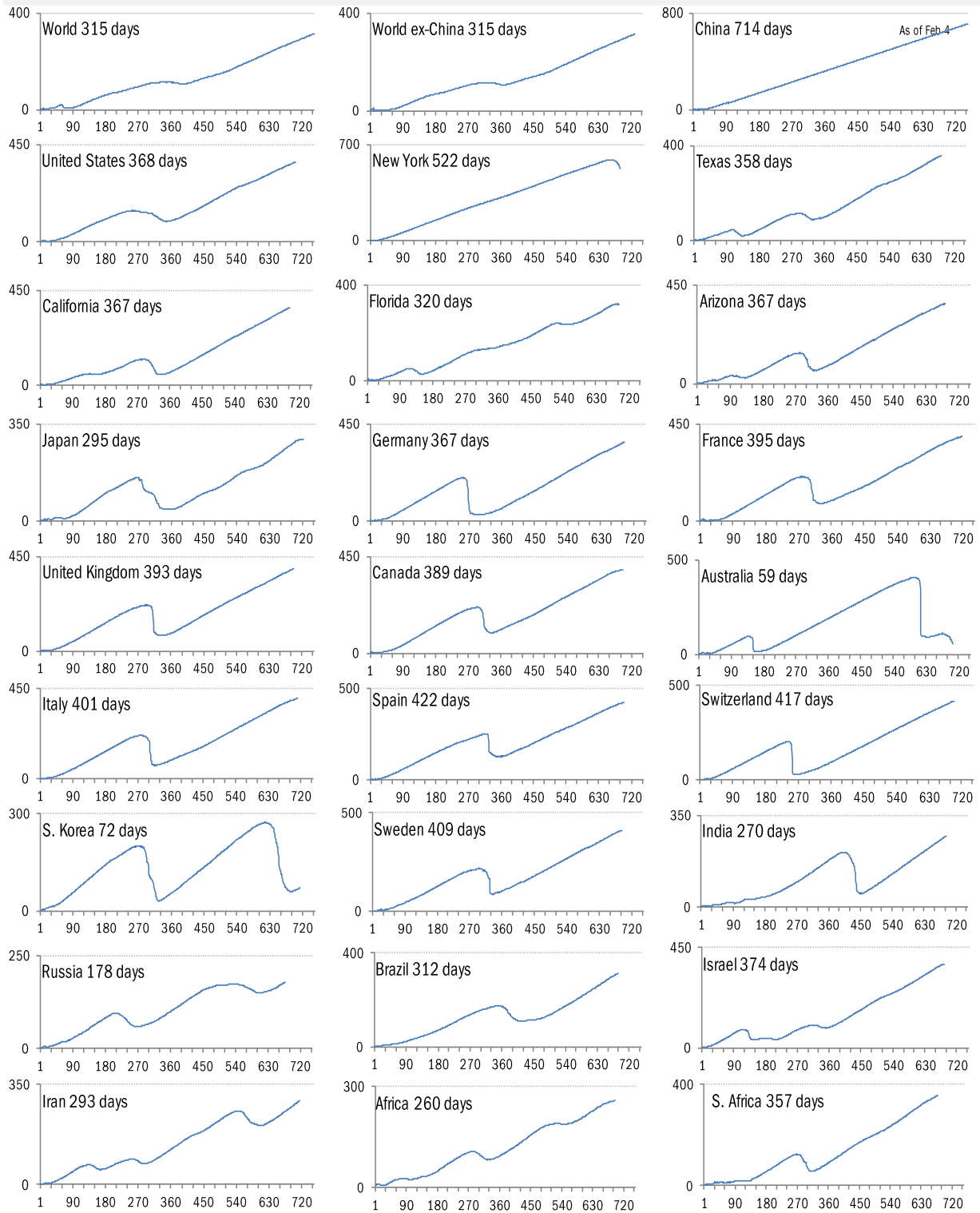


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

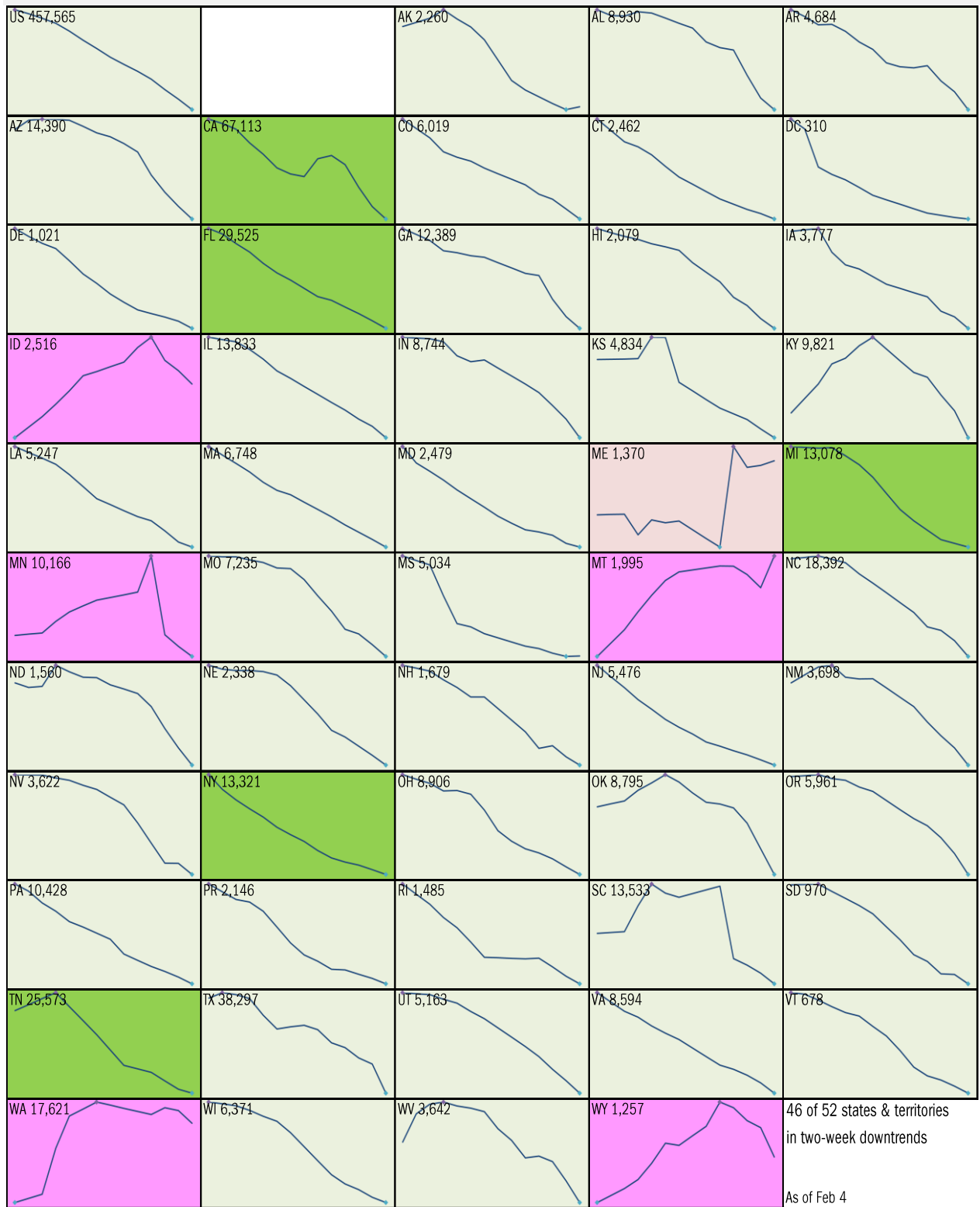
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), TrendMacro calculations

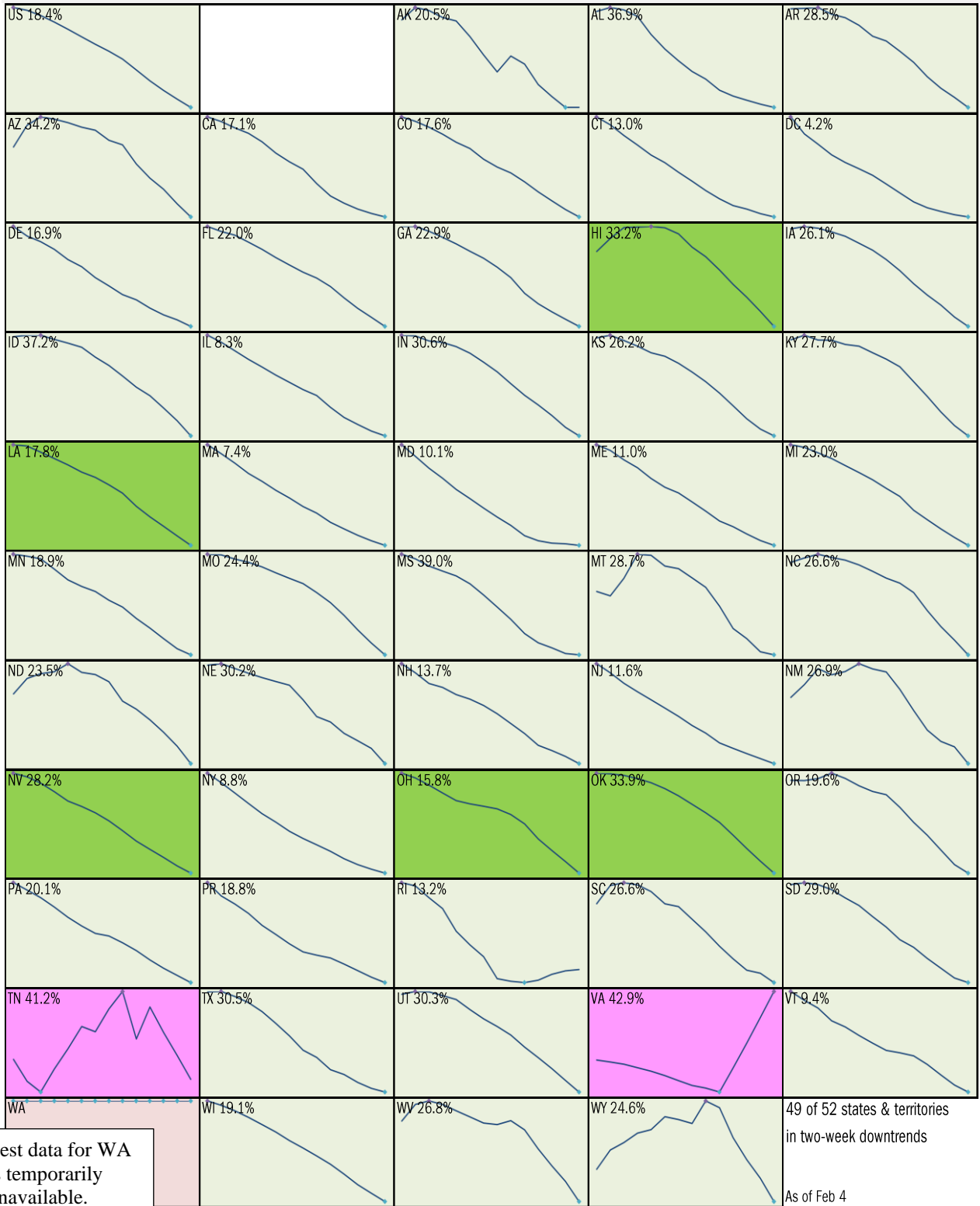
Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

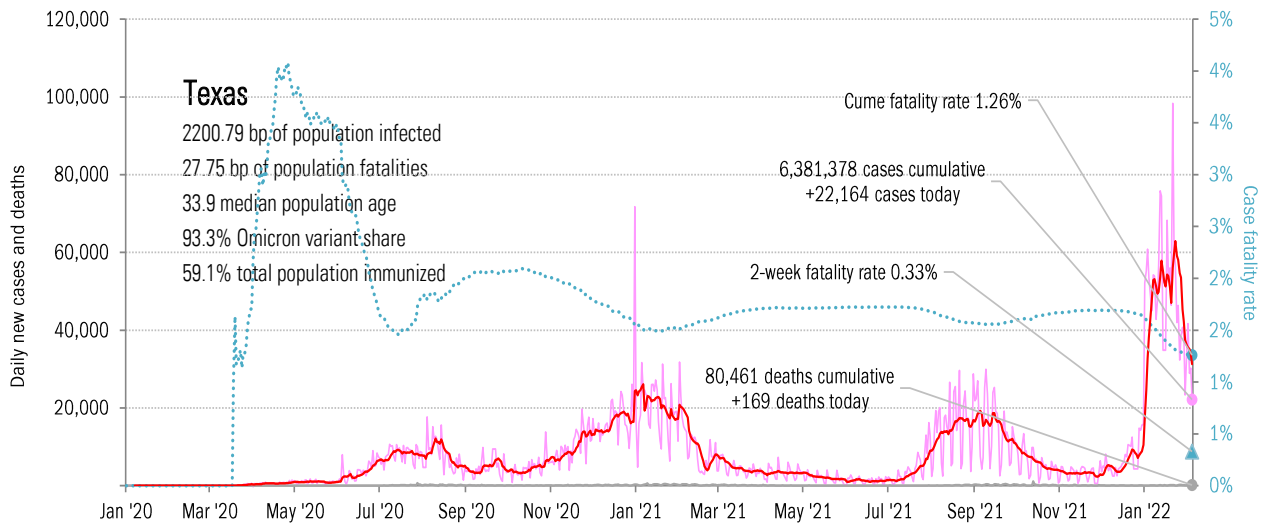
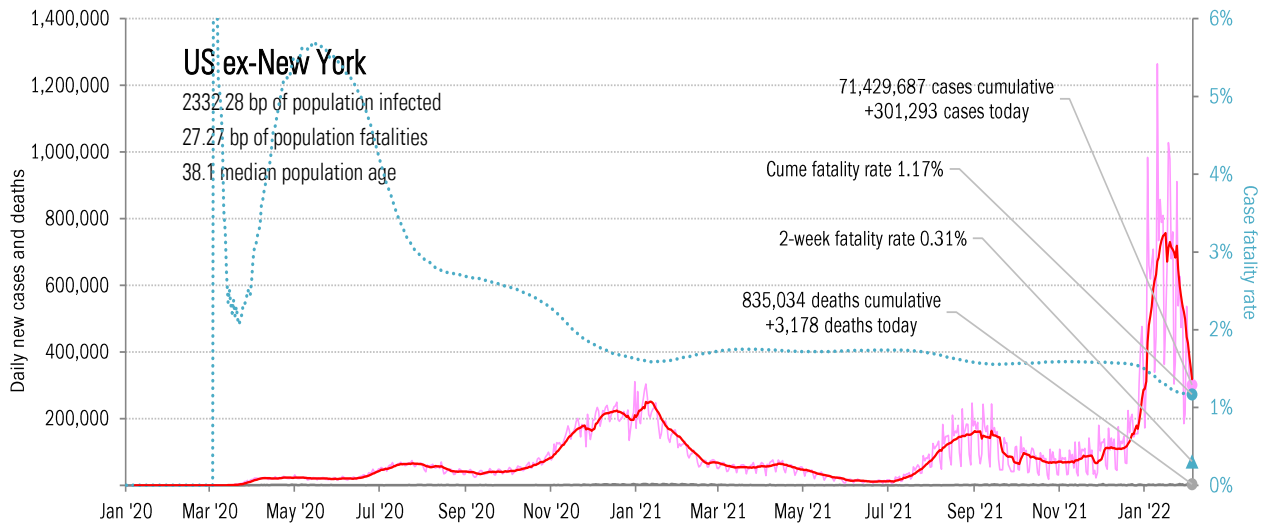
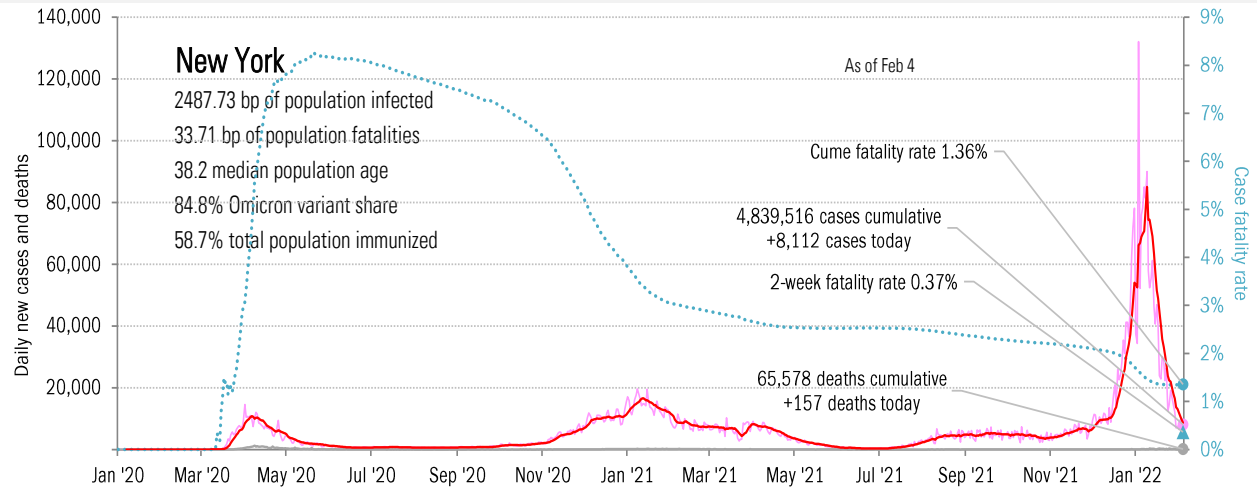


49 of 52 states & territories
 in two-week downtrends
 As of Feb 4

Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

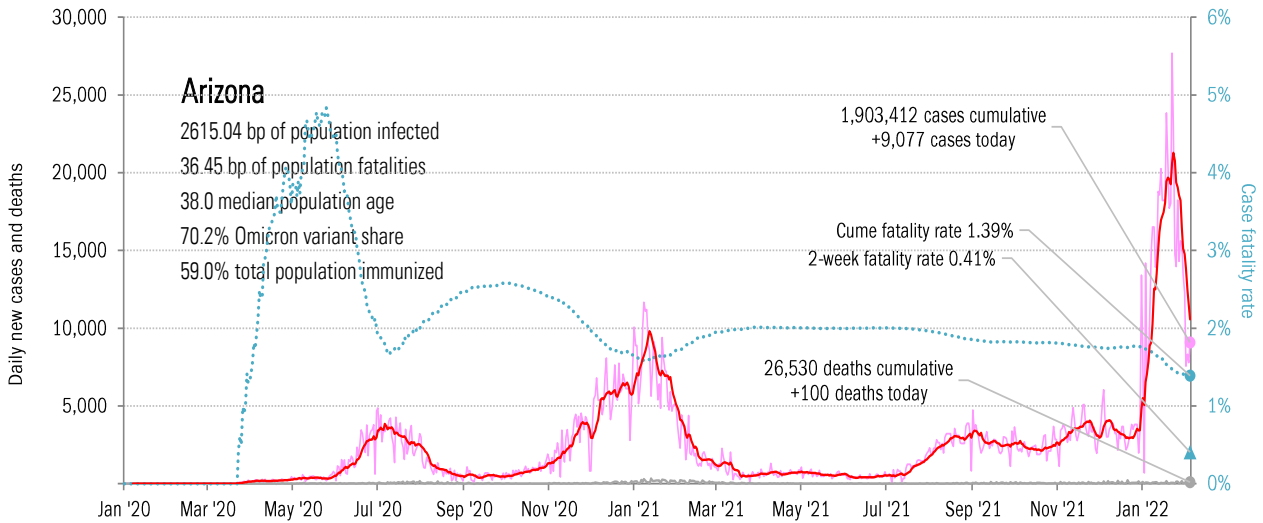
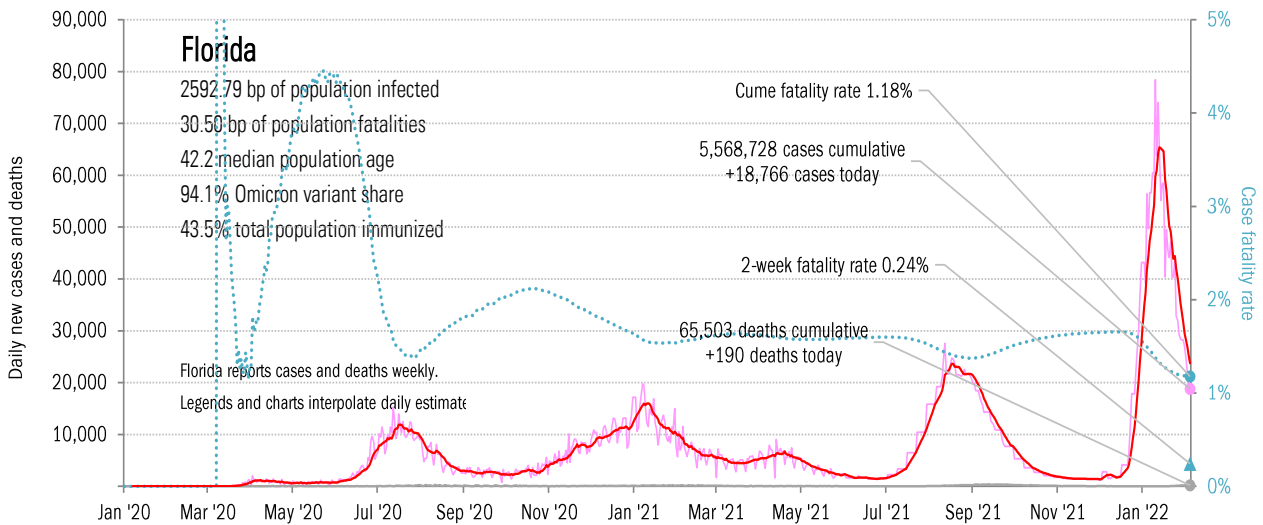
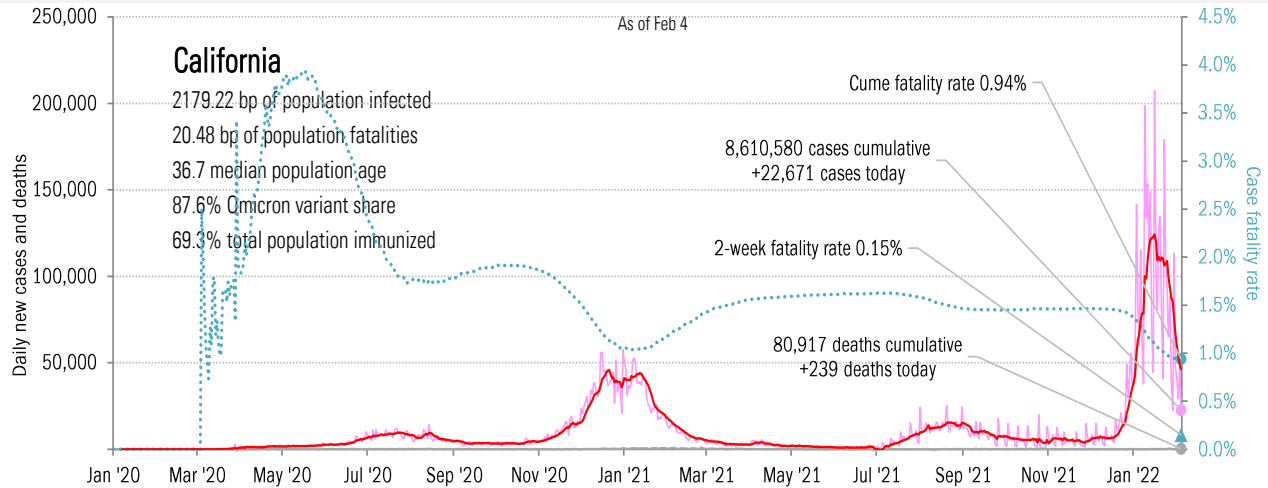
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

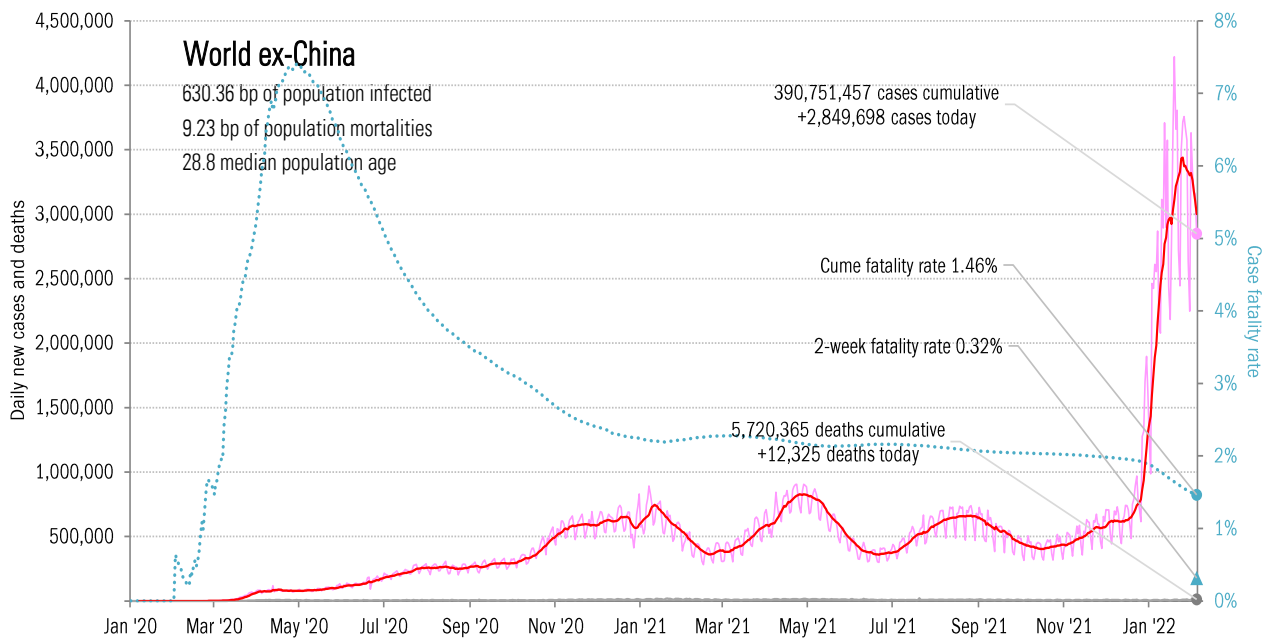
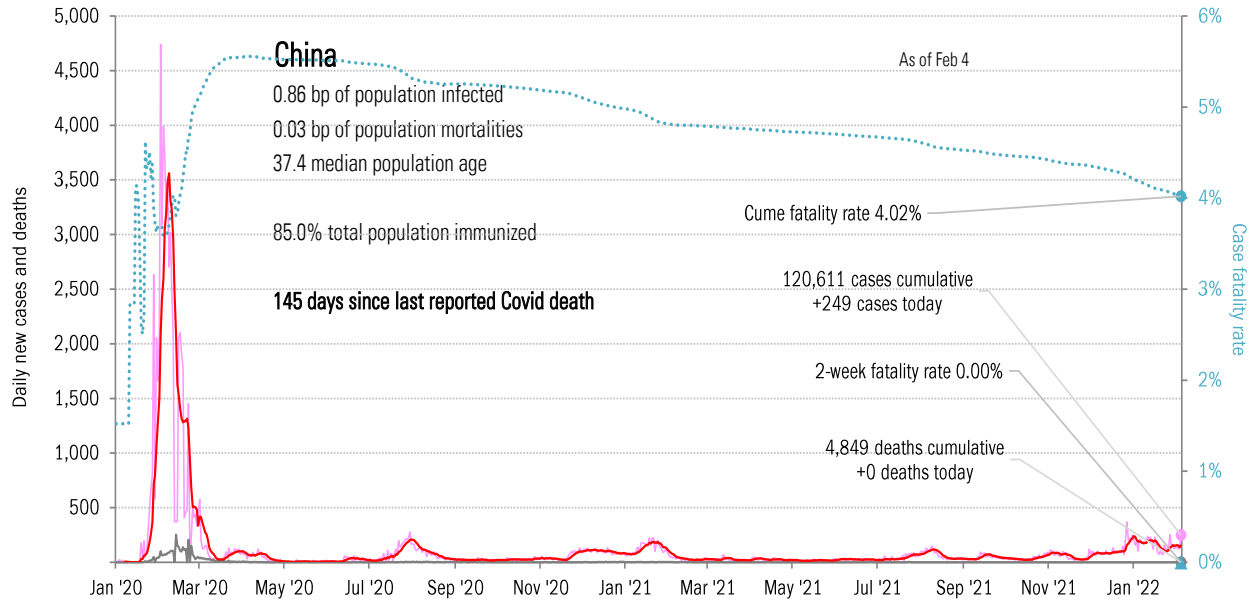
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

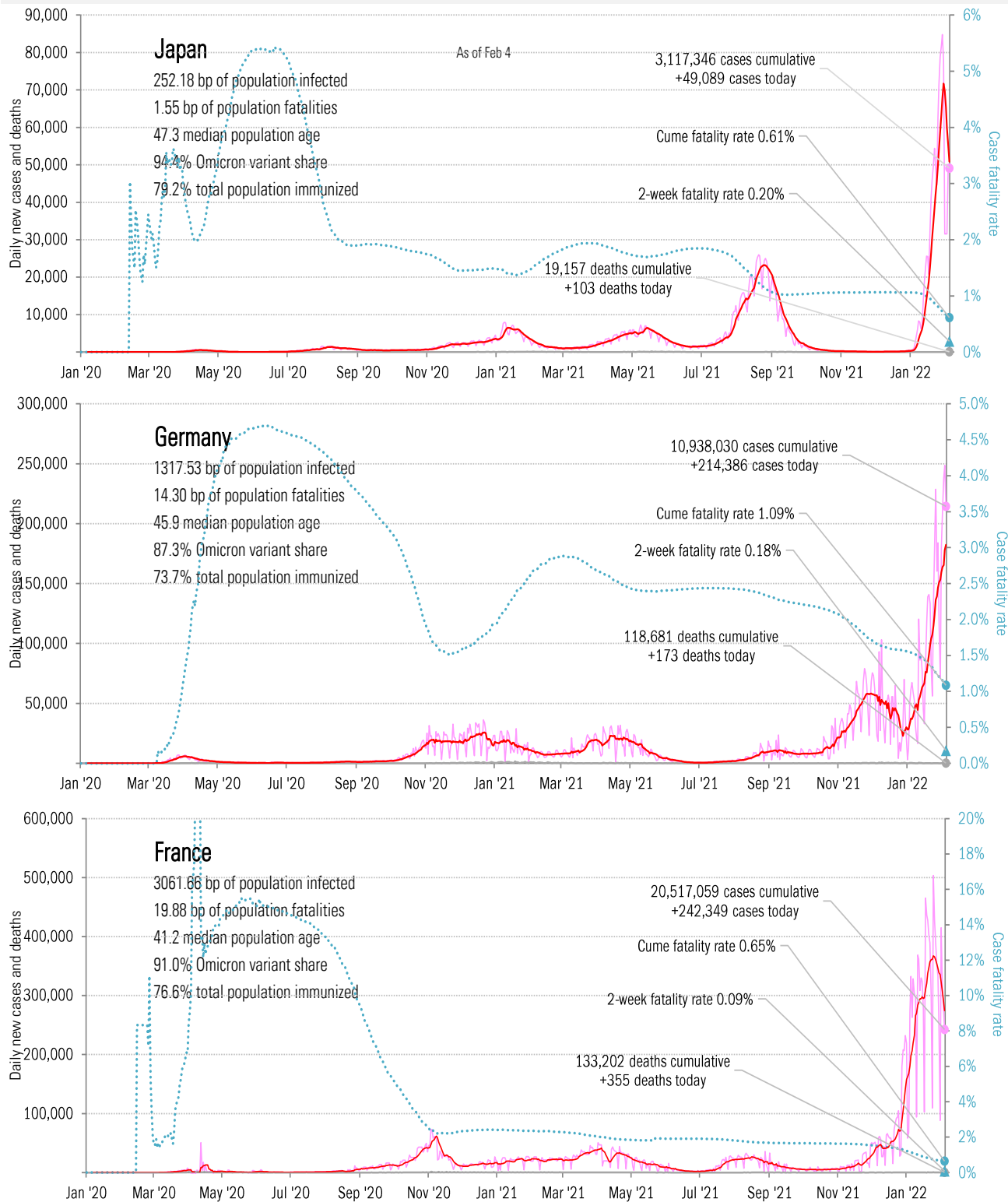
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

Impact in the largest economies

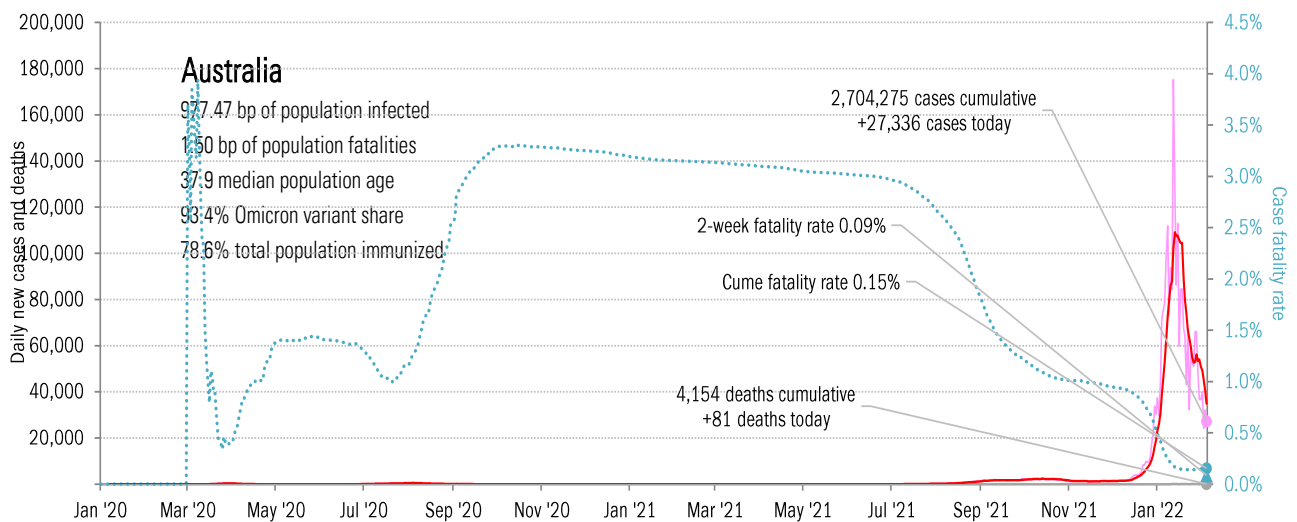
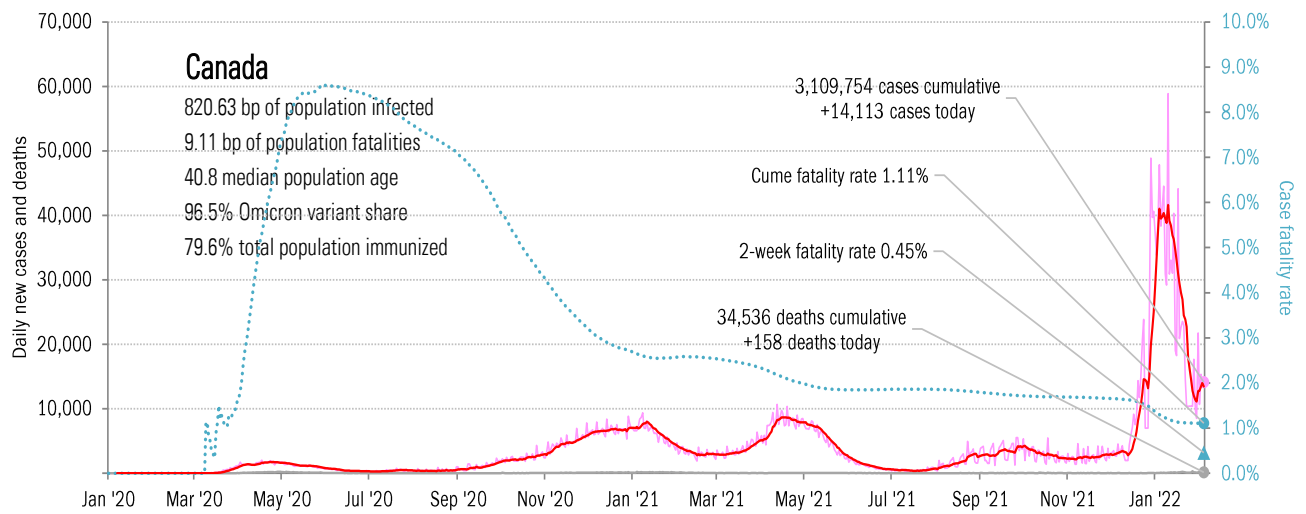
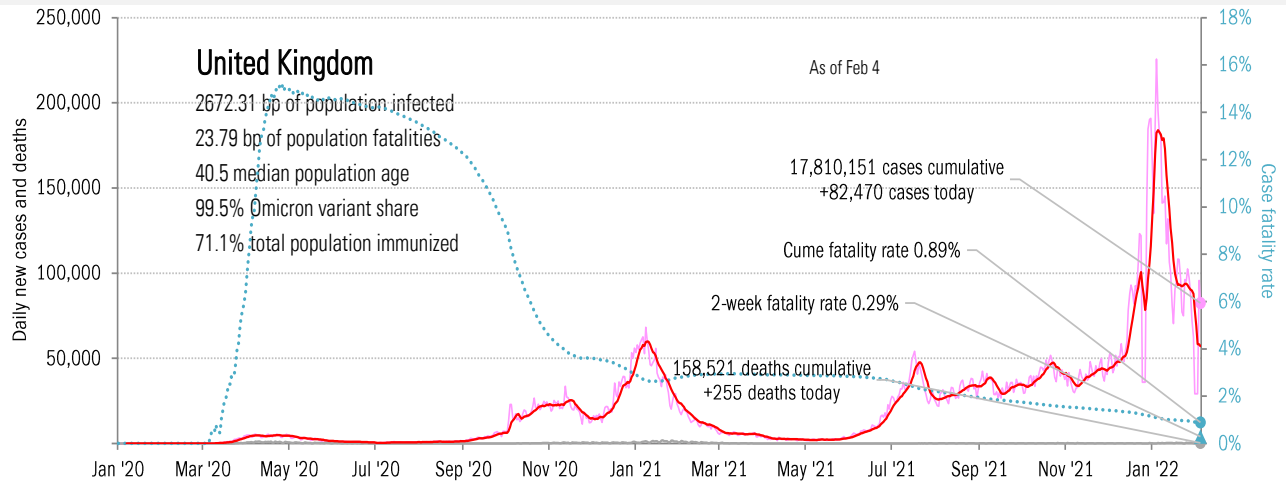
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere

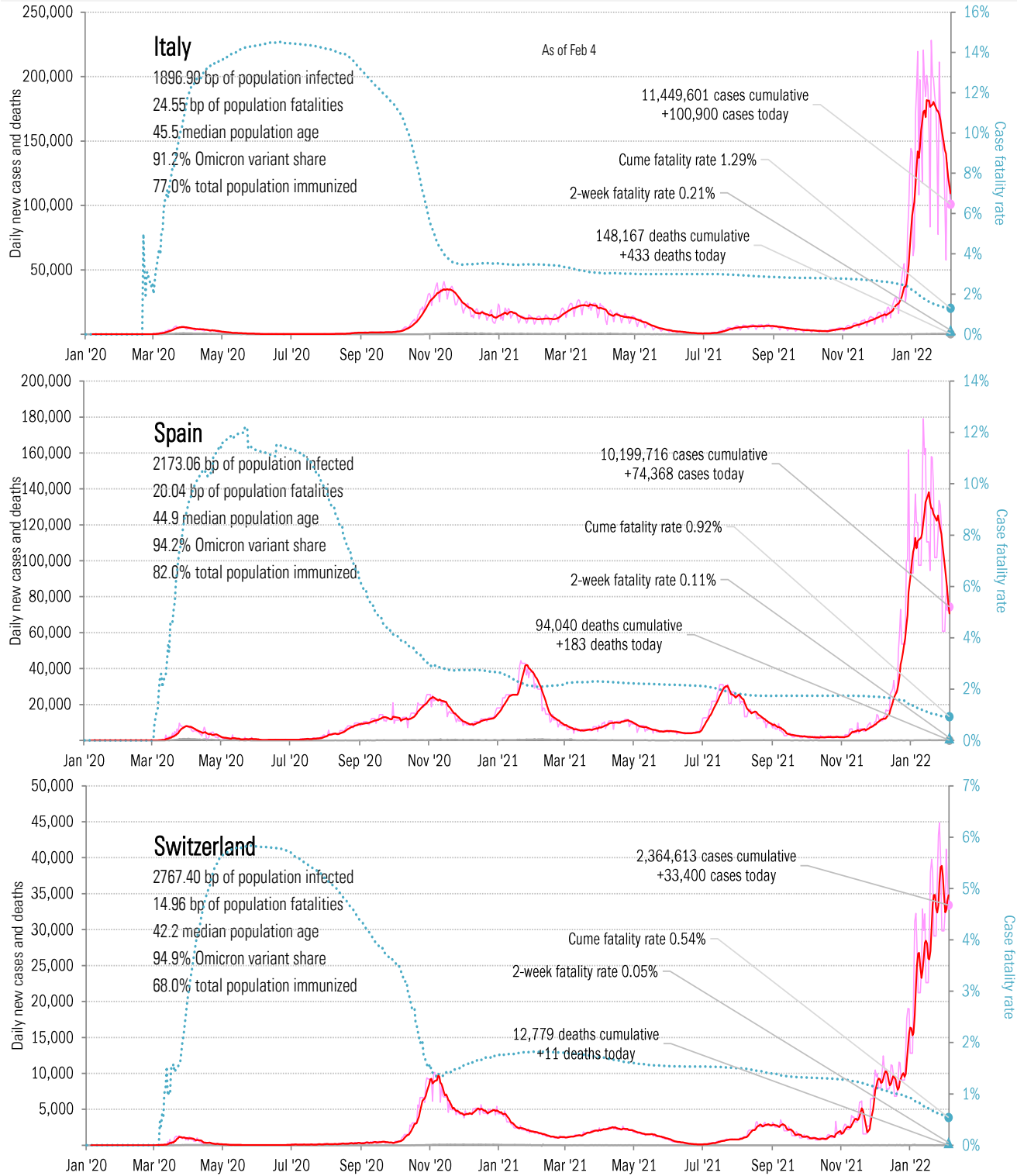
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

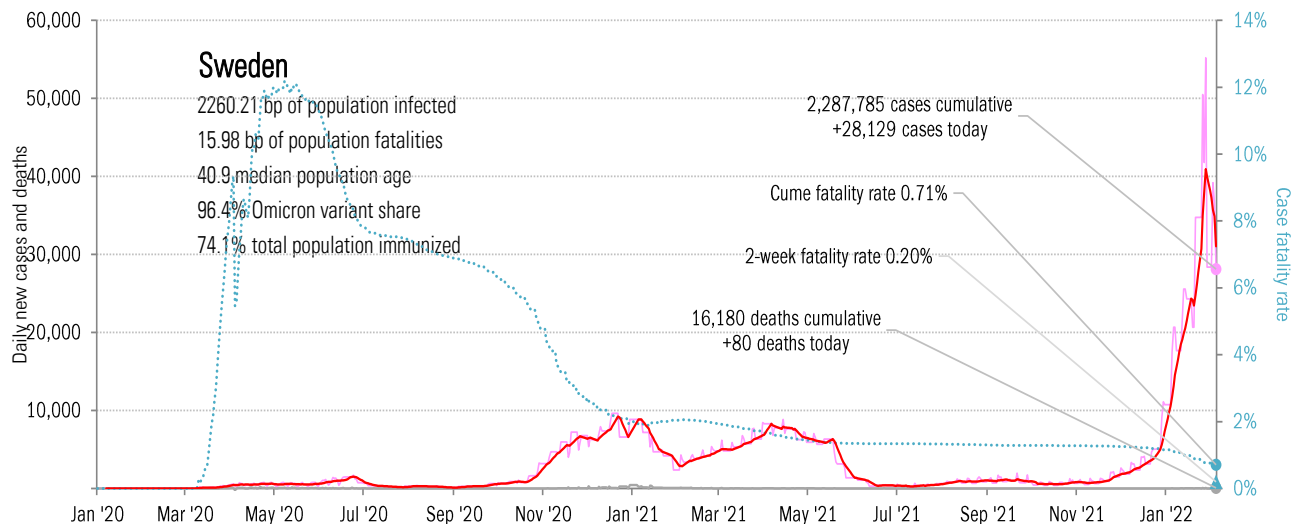
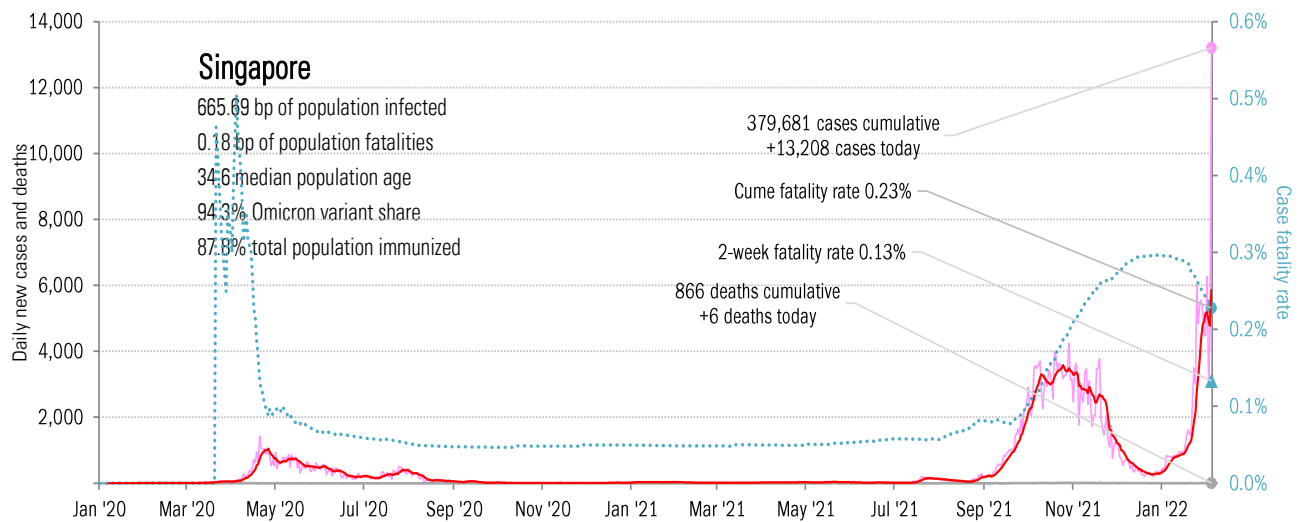
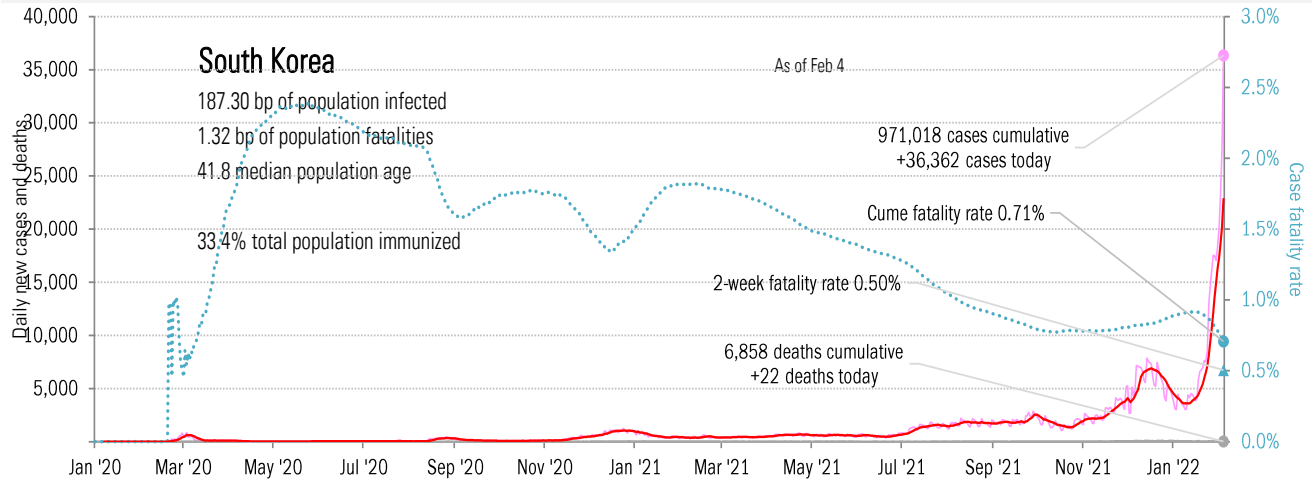
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots

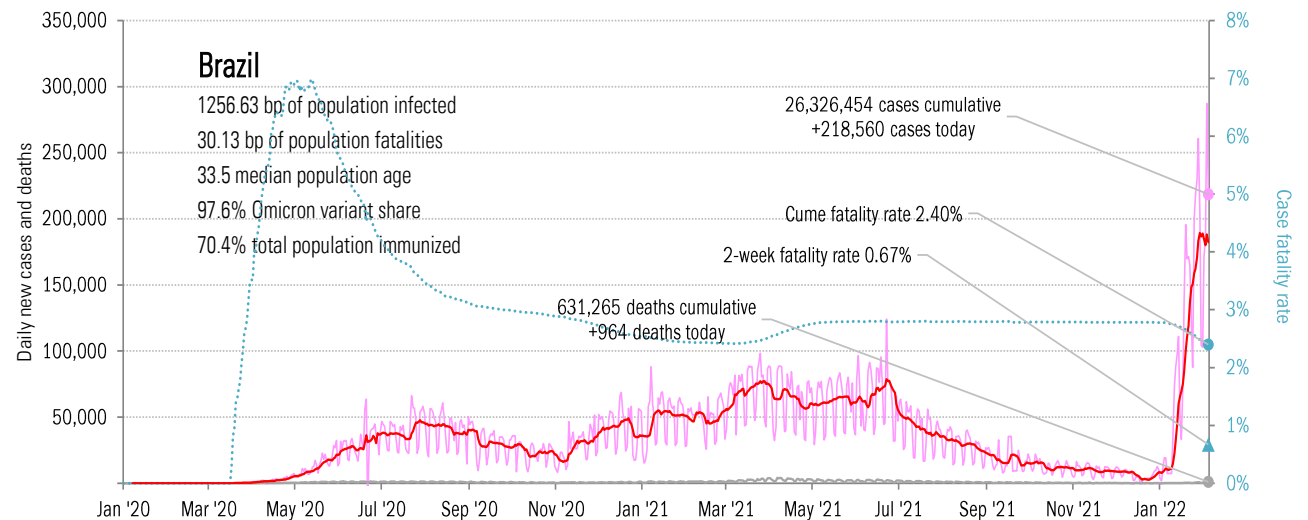
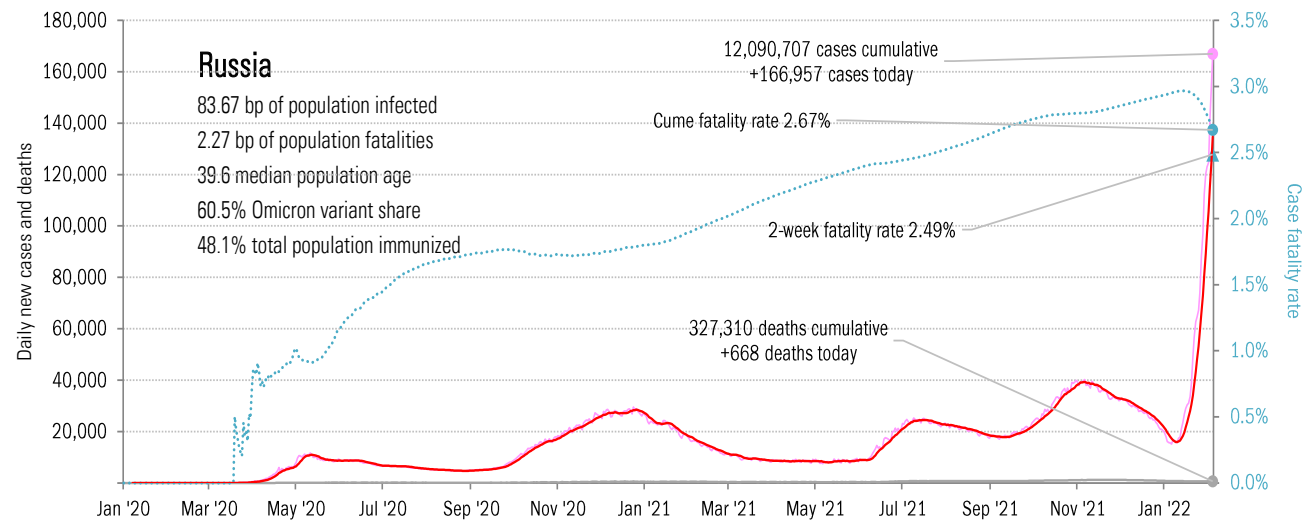
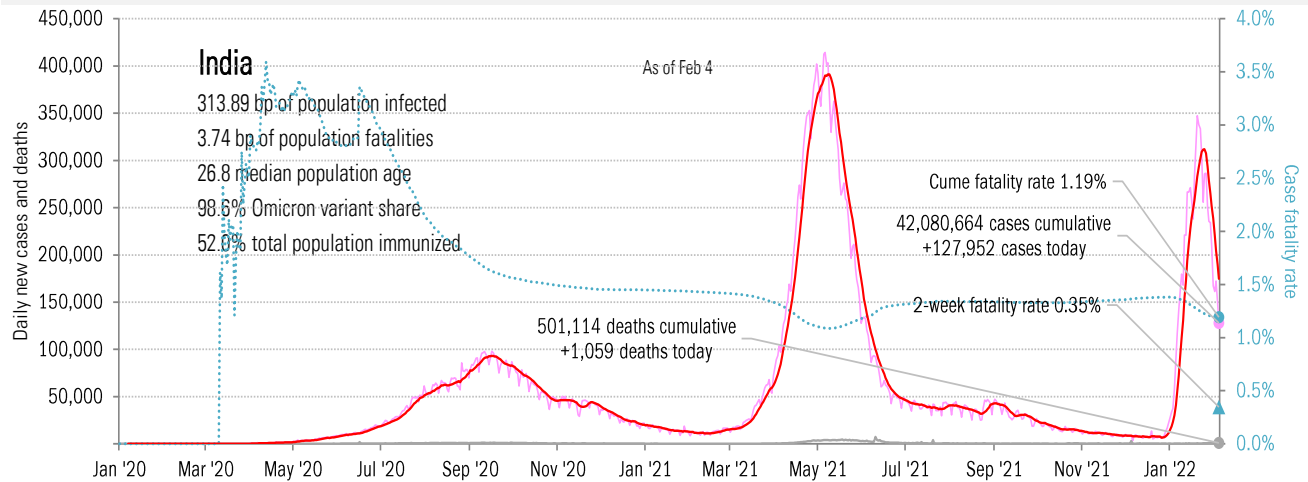
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

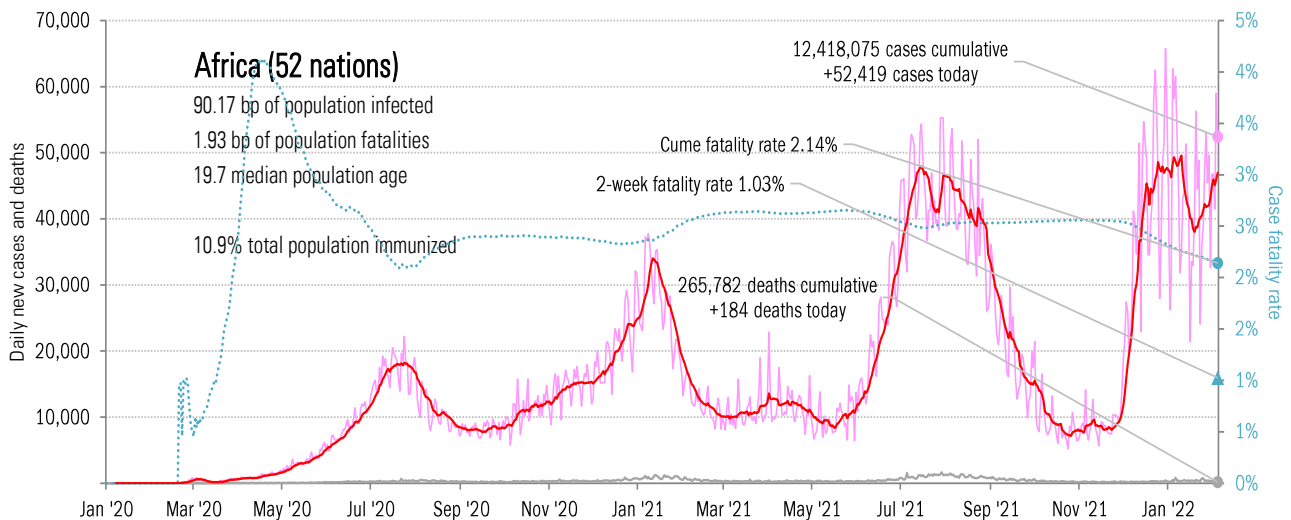
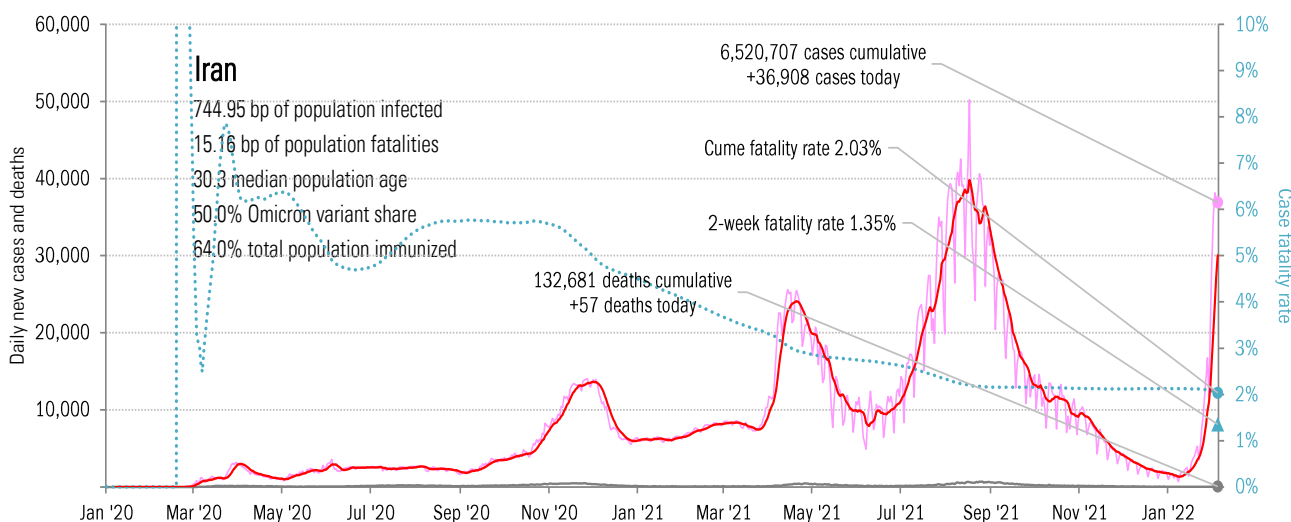
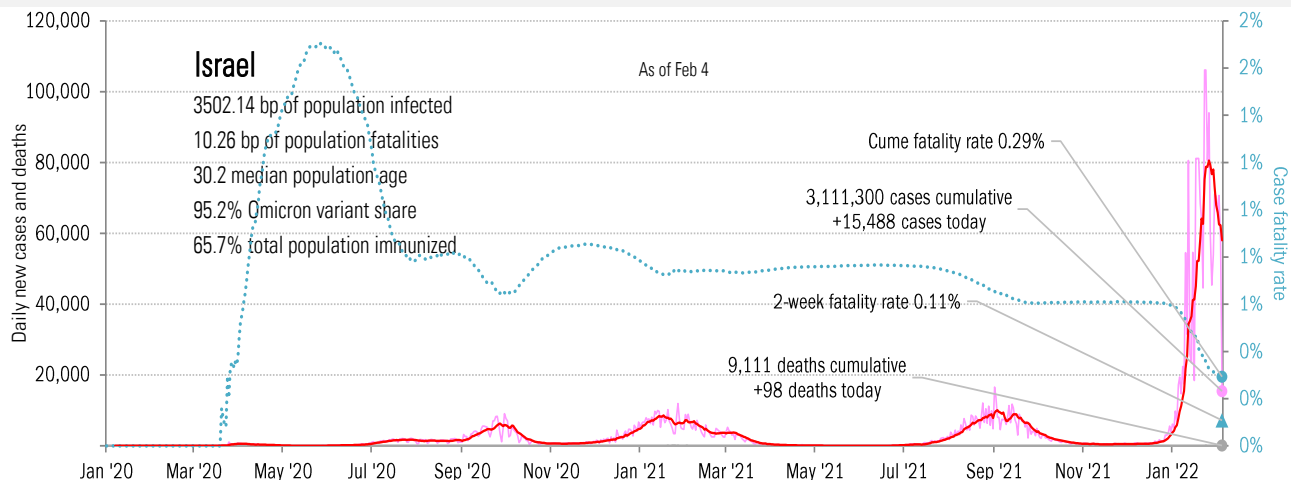
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

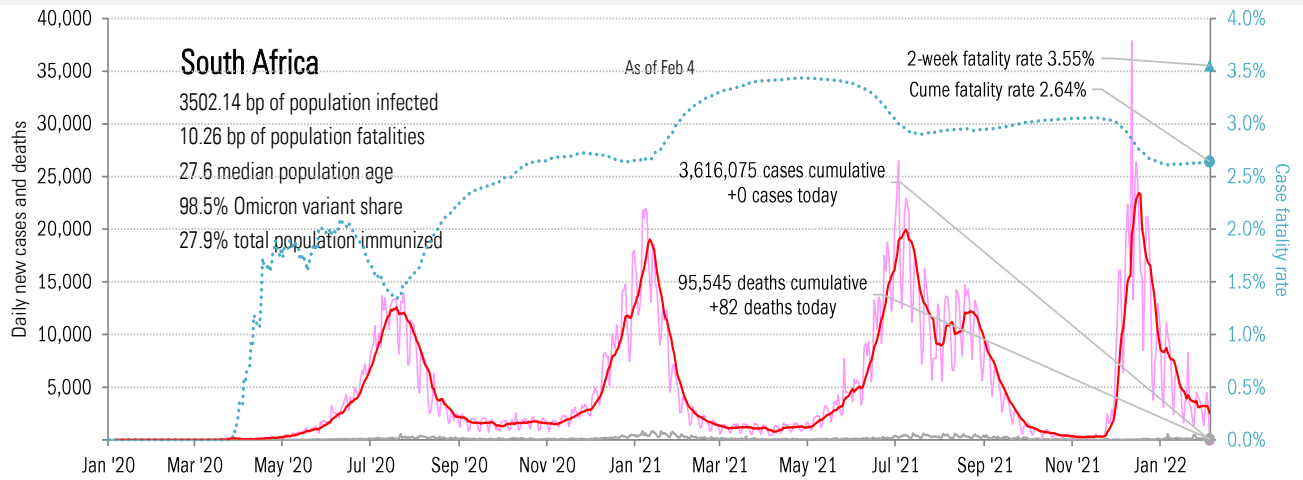
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations