

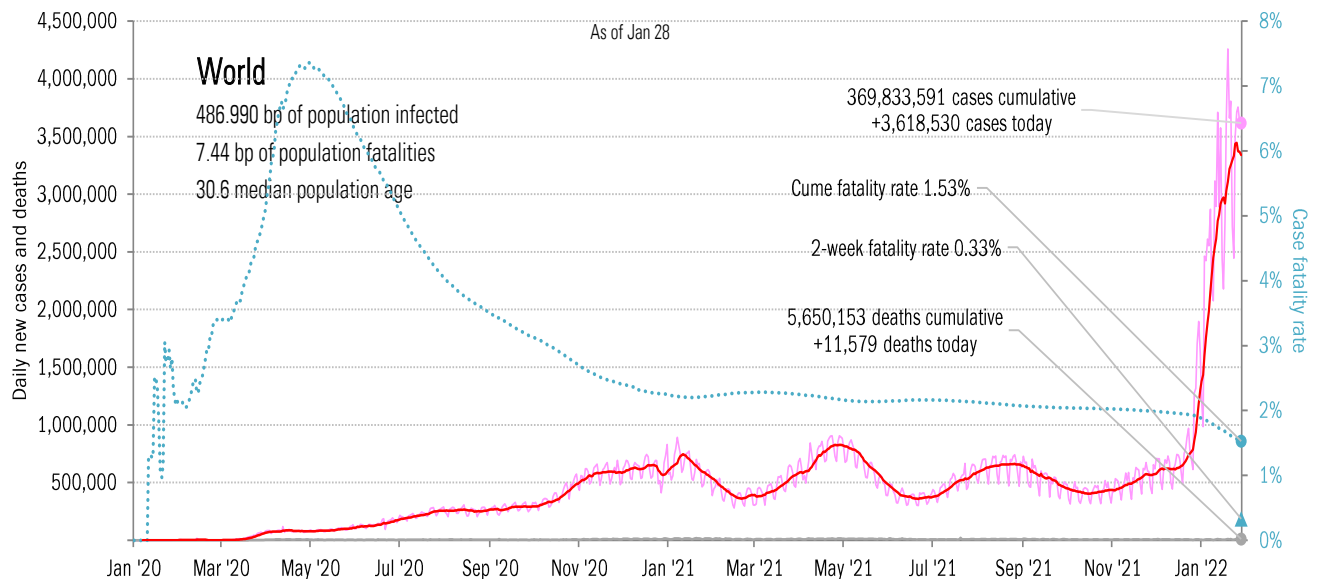
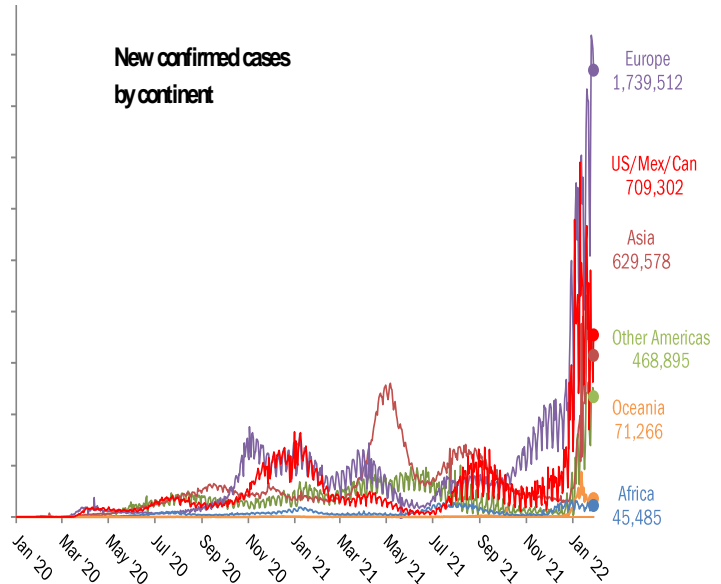
Data Insights: Covid-2019 Monitor

Saturday, January 29, 2022

The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries			
New cases		New Deaths	
United States	597,349	United States	3,458
France	354,269	Mexico	932
Brazil	260,806	India	871
India	235,532	Brazil	780
Germany	184,054	Russia	661
Italy	144,347	Italy	378
Spain	118,922	Argentina	305
Russia	97,284	United Kingdom	280
Mexico	94,265	Poland	271
Turkey	93,586	Colombia	268
2,180,414		8,204	
World	3,618,530	World	11,579
Top ten	60%	Top ten	71%



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

Cases: 7-day average and daily Deaths: Daily

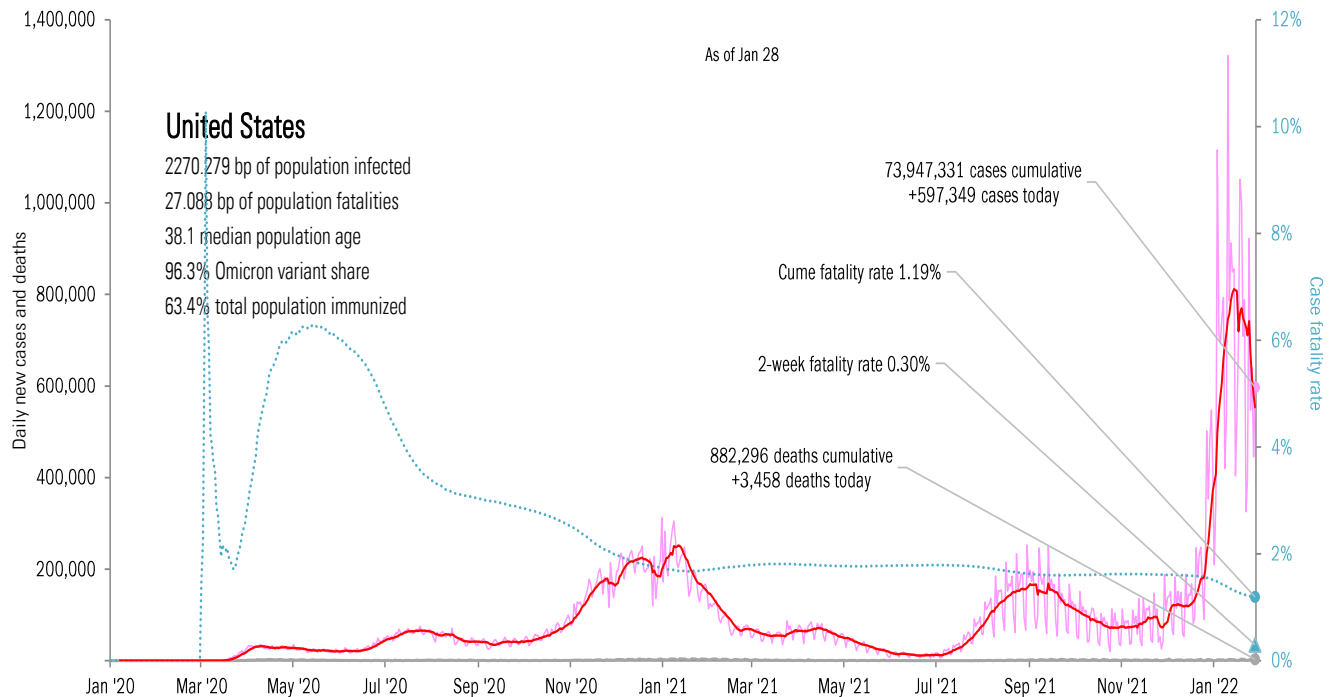
The ten worst US states

New cases			New Deaths		New in hospital		Cume cases			Cume deaths			Cume in hospital			Hospital use		ICU use	
CA	81,566		CA	289	GA	57	CA	8,253,359	CA	79,689	TX	452,697	GA	90%	GA	98%			
AL	42,408		NY	231	KY	47	TX	6,162,552	TX	79,067	CA	386,343	RI	87%	TX	95%			
TX	40,734		AL	221	WV	29	FL	5,402,425	NY	64,516	FL	386,230	MD	87%	AL	95%			
WA	36,579		MI	212	CR	24	NY	4,778,737	FL	64,370	NY	230,134	MA	87%	CK	93%			
MI	31,534		TX	212	CO	23	IL	2,897,174	PA	40,394	GA	191,475	PA	86%	KY	93%			
FL	28,410		FL	170	AR	22	PA	2,637,080	IL	33,121	CH	178,896	MN	86%	MS	90%			
NC	22,631		GA	150	ND	15	CH	2,562,412	CH	33,071	PA	164,588	WV	86%	NV	89%			
GA	18,785		PA	137	TN	11	NC	2,374,866	GA	32,868	IL	146,928	MO	85%	NM	89%			
IN	17,067		IN	136	ID	10	GA	2,346,518	MI	32,197	MI	131,548	WA	84%	NH	88%			
SC	16,732		KS	128	MT	10	MI	2,235,180	NJ	31,320	KY	130,616	NH	84%	IN	88%			
336,436			1,886		248		39,650,303			490,613			2,399,455						
All states 597,349			3,458		-2,529		All states 73,947,331			882,296			4,335,436			All states 70%		67%	
Top ten 56%			55%		-10%		Top ten 54%			56%			55%			Median 79%		82%	

Some states not reporting

Five most improved US states

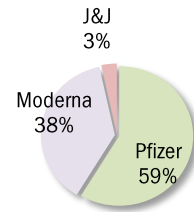
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
NC	-6,122	PA	-188	CA	-503	CA	+30 bp
CK	-4,773	IL	-29	TX	-126	MP	+20 bp
IA	-3,507	MN	-24	VA	-114	TX	+20 bp
CO	-3,302	TX	-19	AZ	-89	AK	+10 bp
GA	-2,923	MA	-17	WA	-88	AR	+10 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

Administered	Cumulative		Today	Immunity	Full	Partial
Doses	550,827,806		+0.881 million	US	63.4%	75.1%
Boosters	88,132,587		+0.476 million	UK	70.8%	76.7%
	One dose	% Pop	Immune	% pop	New immune today	
Total population	256,966,887	77%	217,399,888	65%	+0.185 million	France 76.1% 79.7%
Age 12 to 17	16,900,794	67%	14,271,128	56%	+0.019 million	Spain 81.9% 87.5%
Age 18 to 64	173,484,127	85%	146,983,148	72%	+0.083 million	Germany 73.1% 75.0%
Age 65 and over	57,877,134	100%	50,080,509	91%	+0.011 million	Italy 76.1% 83.0%
						Australia 78.3% 83.8%
						Israel 65.5% 72.0%
						Canada 78.8% 84.9%
						Japan 79.1% 80.4%
						Africa 10.7% 15.9%
						India 50.1% 67.3%
						Brazil 70.0% 79.3%
						China 84.8% 87.6%



AK	67.8%
	58.3%

State
At least partial immunity as % population
Full immunity as % population

Best
Middle
Worst

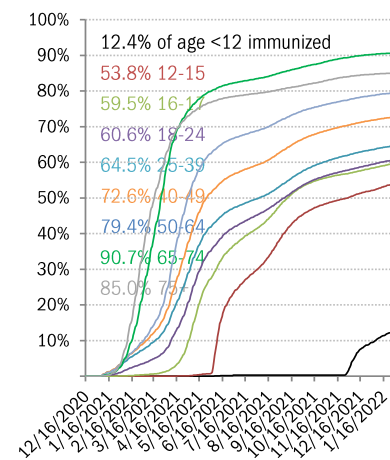
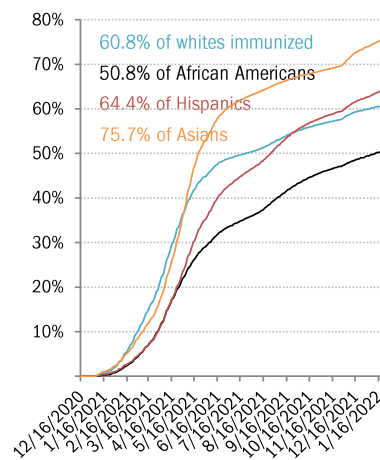
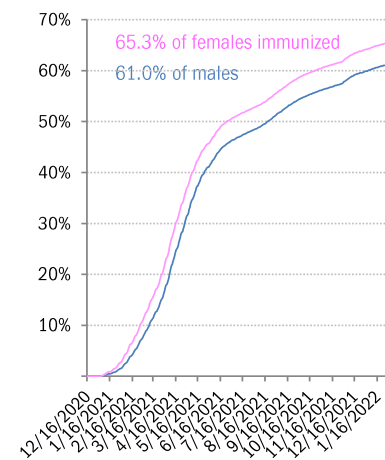
Immunity = two doses

As of Feb 2

Global data differs due to sources, timing

					WI						ME
					70.2%						88.5%
					63.4%						77.5%
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
78.5%	59.5%	63.7%	63.9%	73.4%	75.0%	65.1%		87.4%	92.0%	95.0%	
69.9%	52.1%	55.2%	53.9%	66.9%	65.9%	58.1%		74.0%	79.3%	68.7%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
76.0%	72.8%	57.2%	73.7%	66.6%	59.8%	62.3%	81.9%	87.2%	94.7%		
67.7%	58.3%	49.8%	58.8%	60.3%	53.1%	56.7%	65.6%	72.5%	76.3%		
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
80.1%	69.6%	77.3%	68.6%	64.5%	64.5%	63.5%	83.0%	83.5%	92.4%	94.4%	
68.9%	60.6%	68.1%	61.5%	54.3%	55.6%	56.1%	70.5%	72.5%	76.4%	78.8%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		
	69.9%	84.3%	72.3%	64.9%	60.6%	80.7%	65.6%	93.0%	80.2%		
	58.7%	68.2%	58.9%	52.6%	52.7%	58.3%	54.8%	69.9%	66.1%		
			OK	LA	MS	AL	GA				
			69.1%	59.4%	58.0%	61.1%	63.6%				
			55.0%	51.7%	50.0%	49.4%	52.8%				
			TX								
			69.6%								
			58.7%								
								FL		PR	
								77.1%		92.8%	
								65.0%		79.2%	
HI											
84.7%											
75.7%											

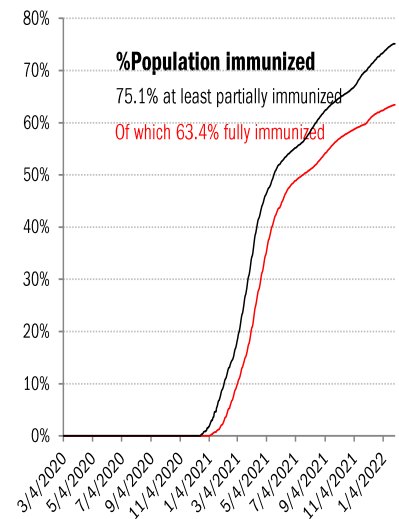
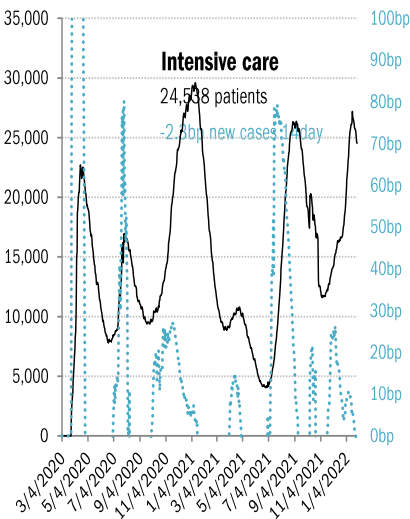
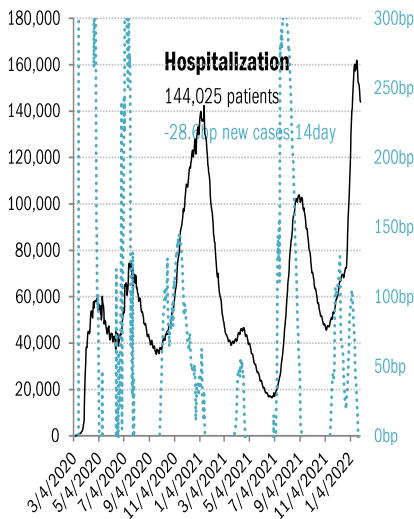
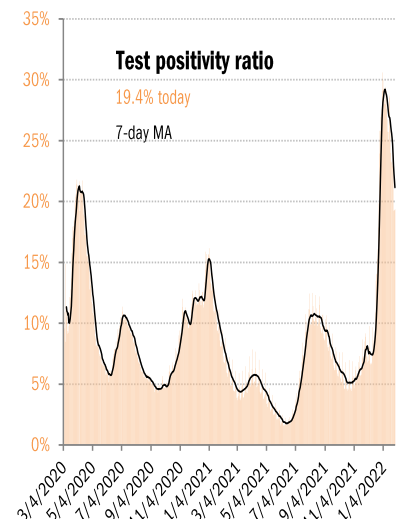
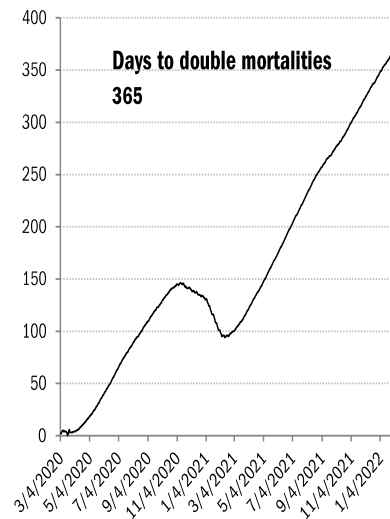
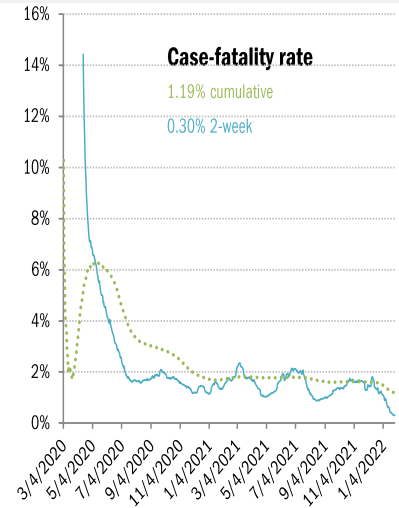
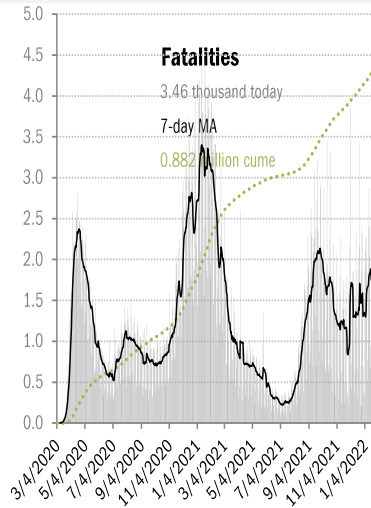
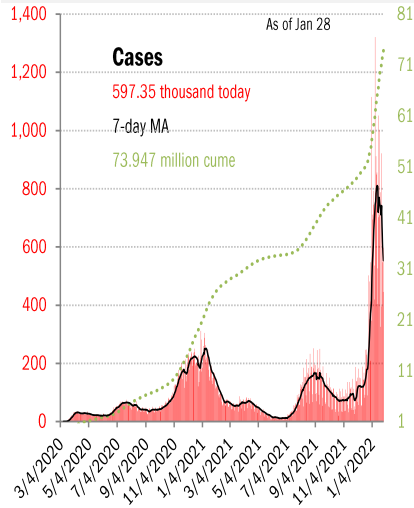
The demographics of US vaccination



Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

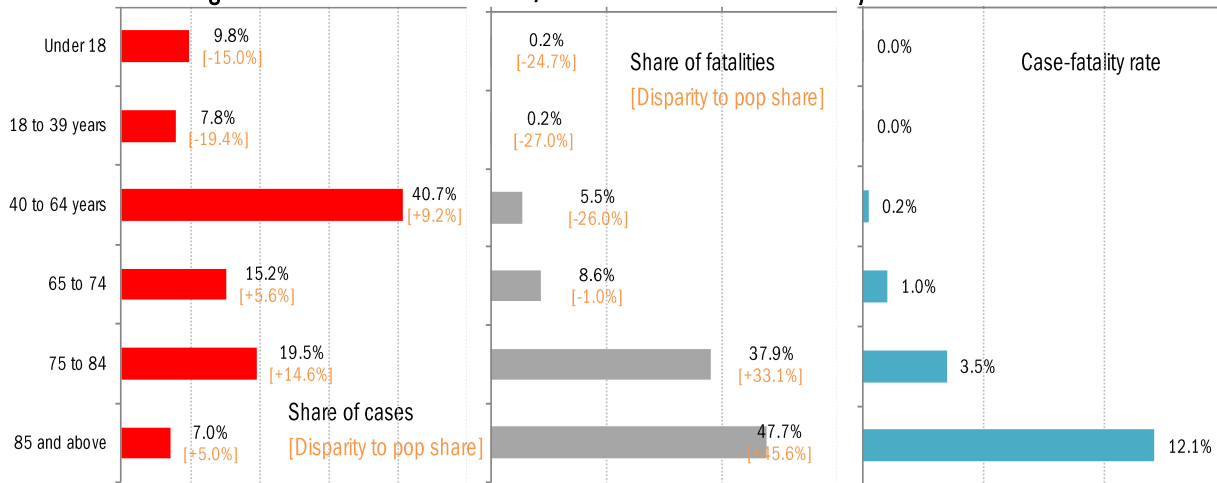
US deep-dive

National and state-by-state data do not line up because of different sources

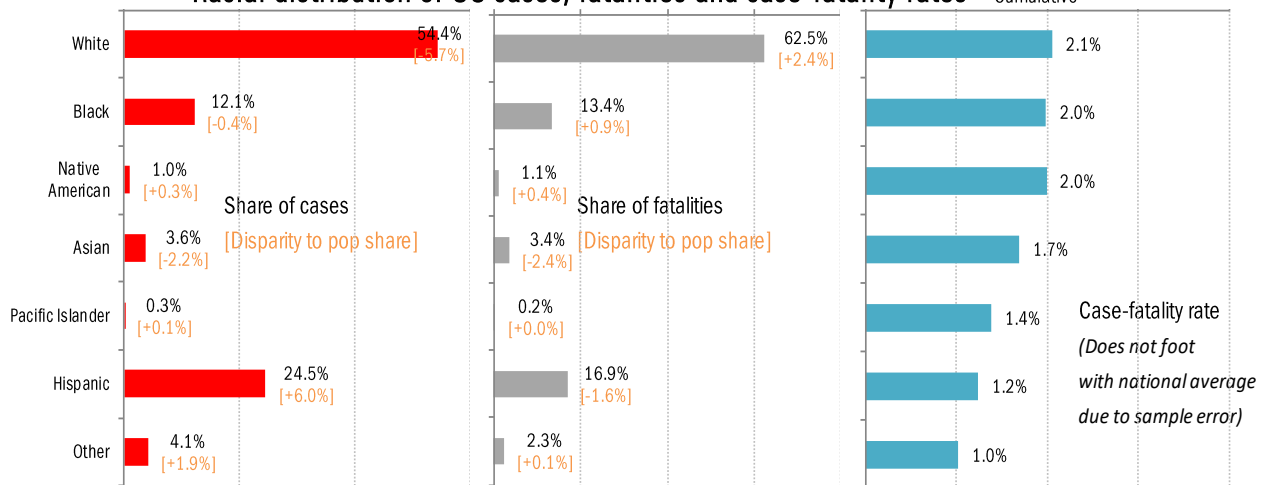


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates

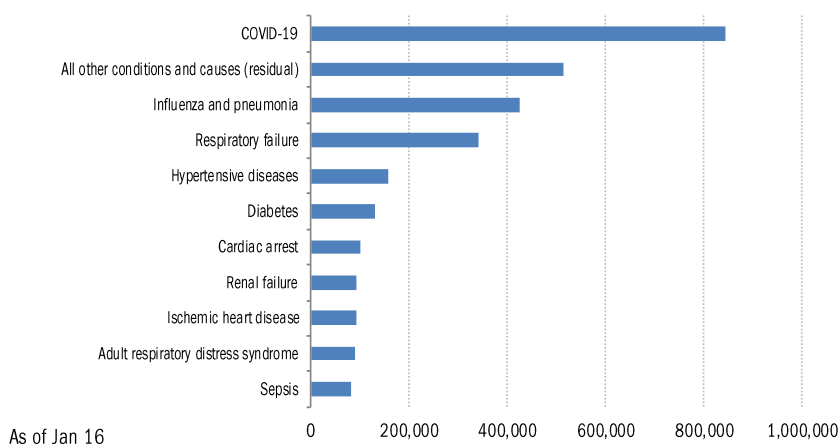


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[Vaccines are a tool, not a silver bullet. If we'd allowed more scientific debate, we would have realized this earlier](#)

Norman Dodge
Globe and Mail
January 22, 2022

[New York's Recovery Took 2 Steps Forward. Omicron Sent It One Step Back.](#)

Nicole Hong, Matthew Haag and Patrick McGeehan
New York Times
January 28, 2022

[Omicron Sub-Variant Now in Idaho Amid Hospital Rationing](#)

Vincent Del Giudice
Bloomberg
January 28, 2022

[Sweden decides against recommending COVID vaccines for kids aged 5-11](#)

Reuters
January 28, 2022

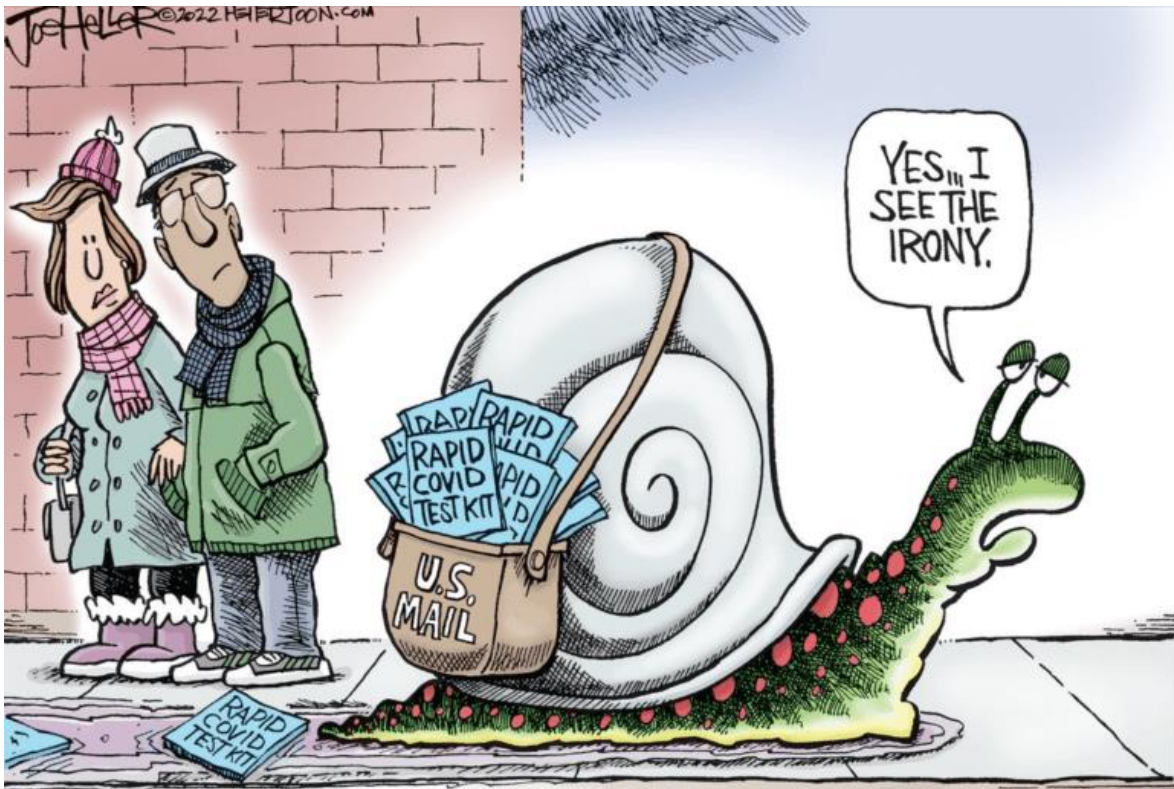
[Fairfax Schools Suspend Kids, Call Police As System Defies Virginia Governor On Masks](#)

Luke Rosiak
Daily Wire
January 25, 2022

[When Will The U.S. Stop Requiring A Negative Covid Test To Enter The Country?](#)

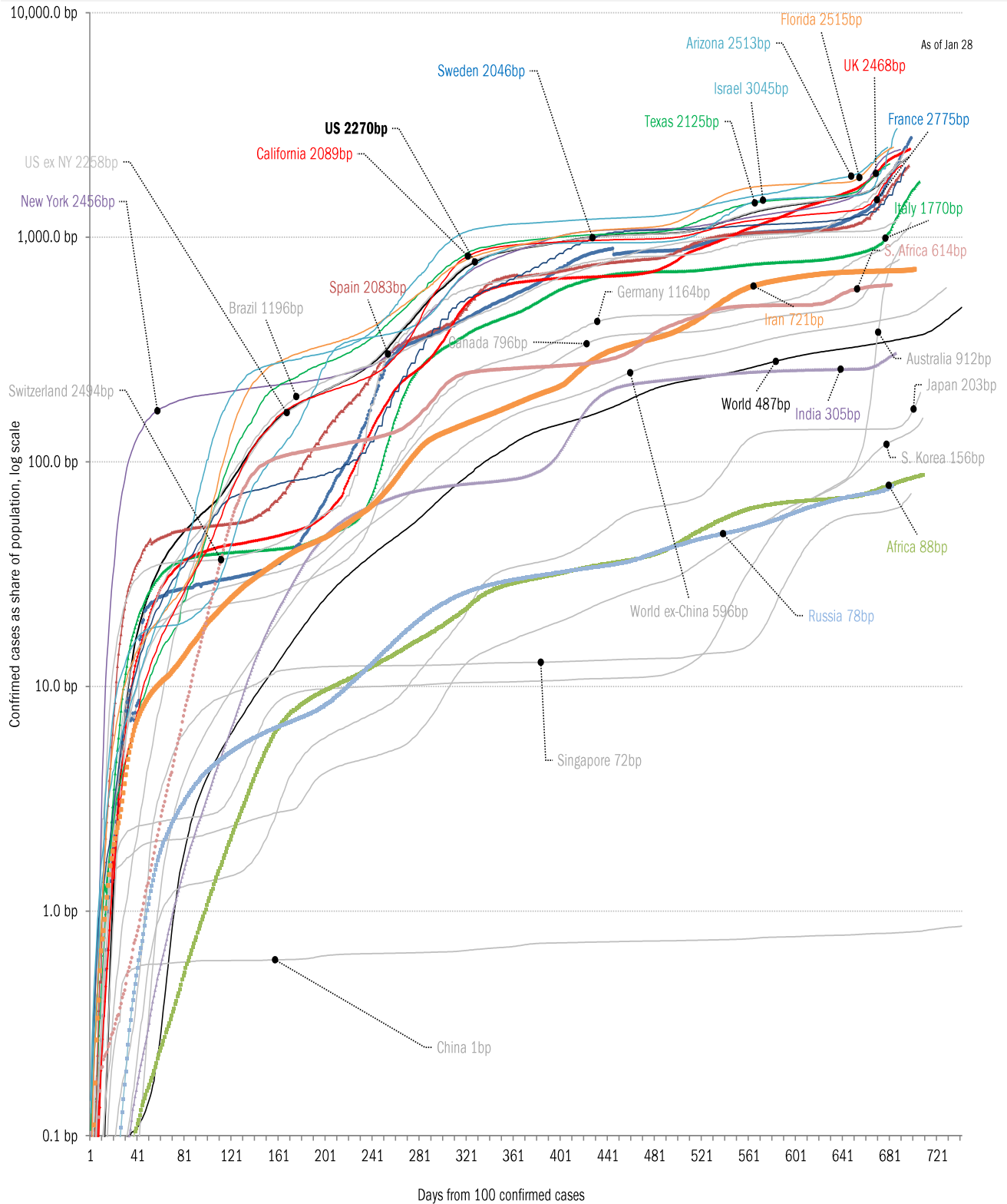
Gary Leff
View from the Wing
January 27, 2022

Meme of the day



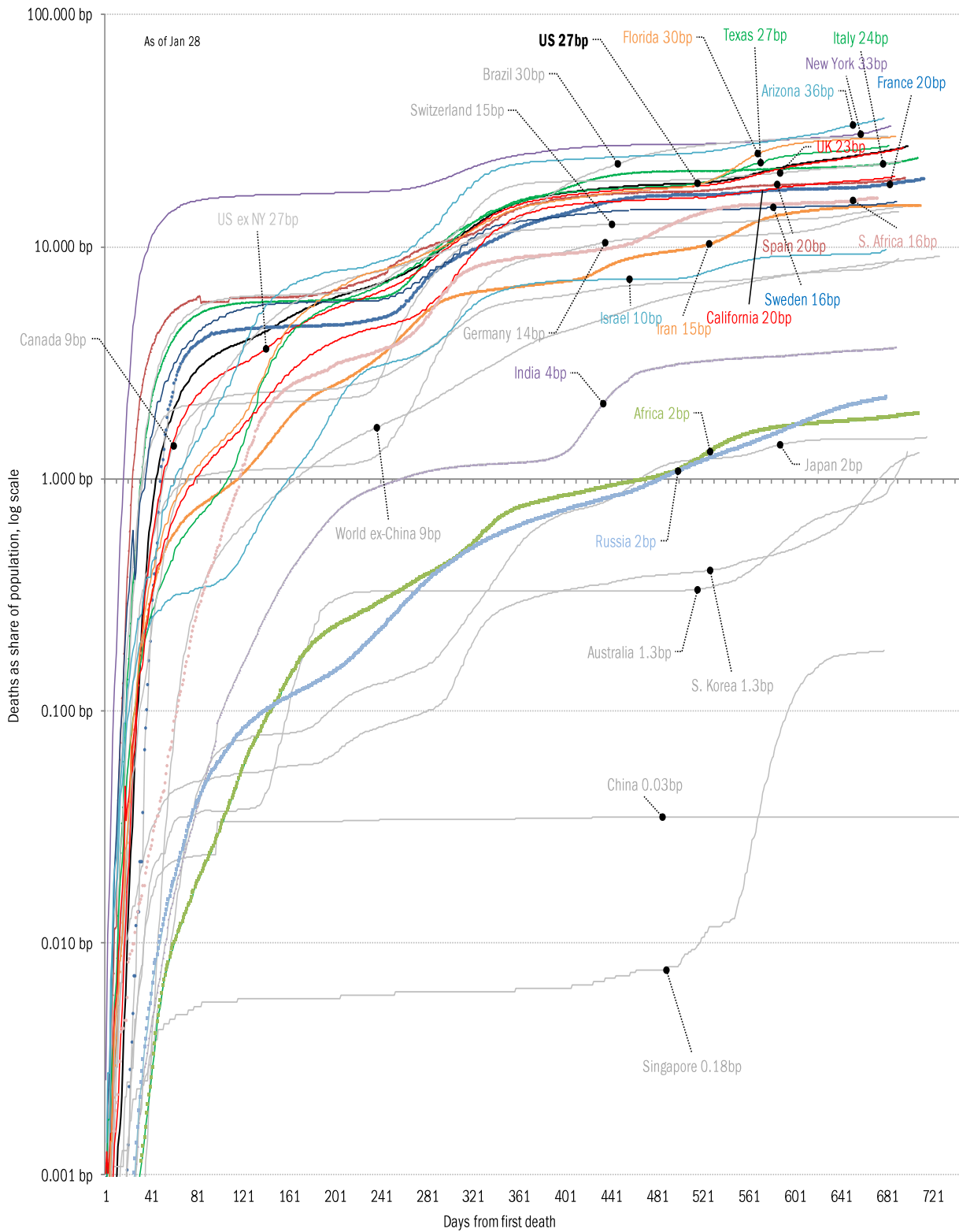
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

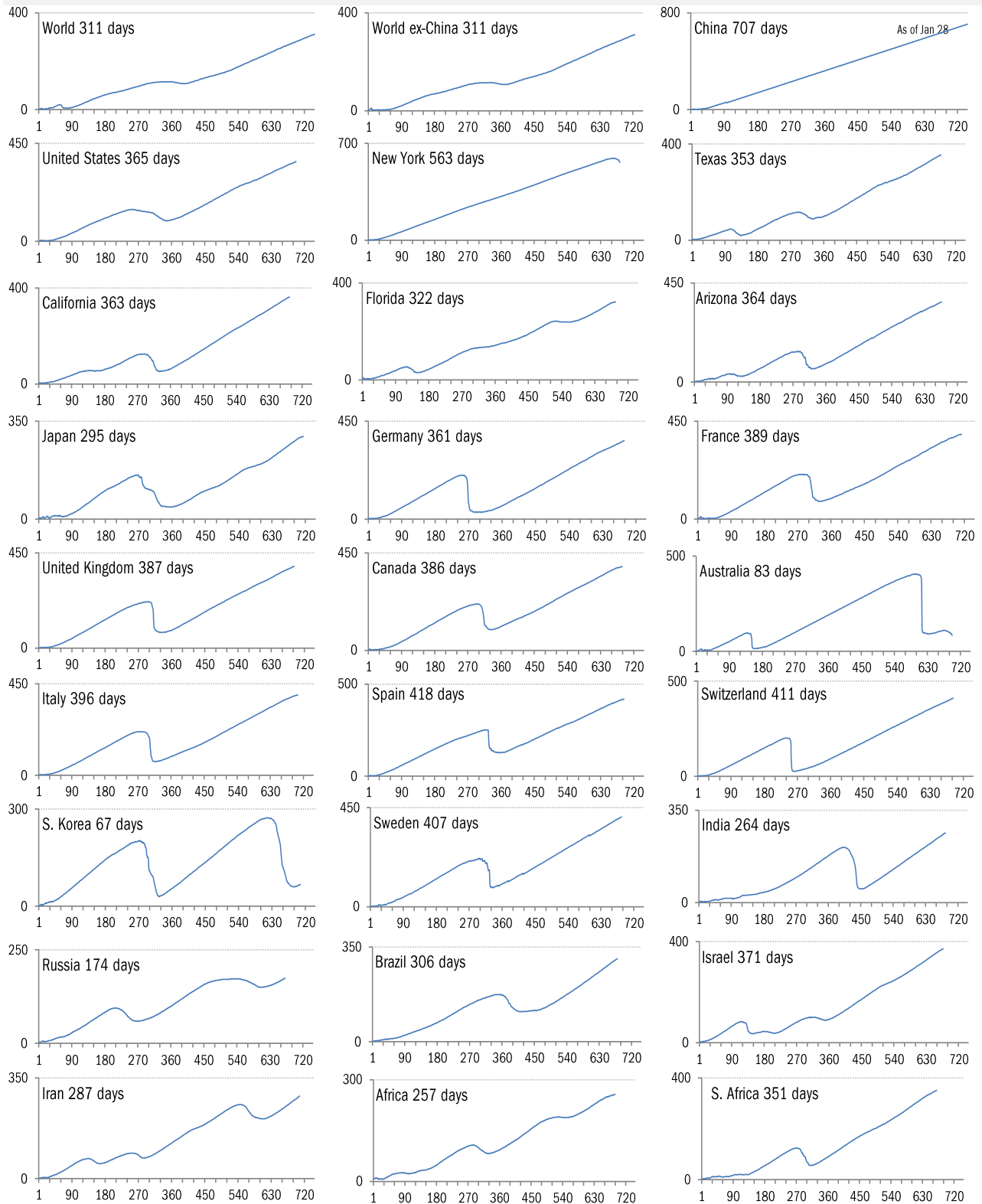


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

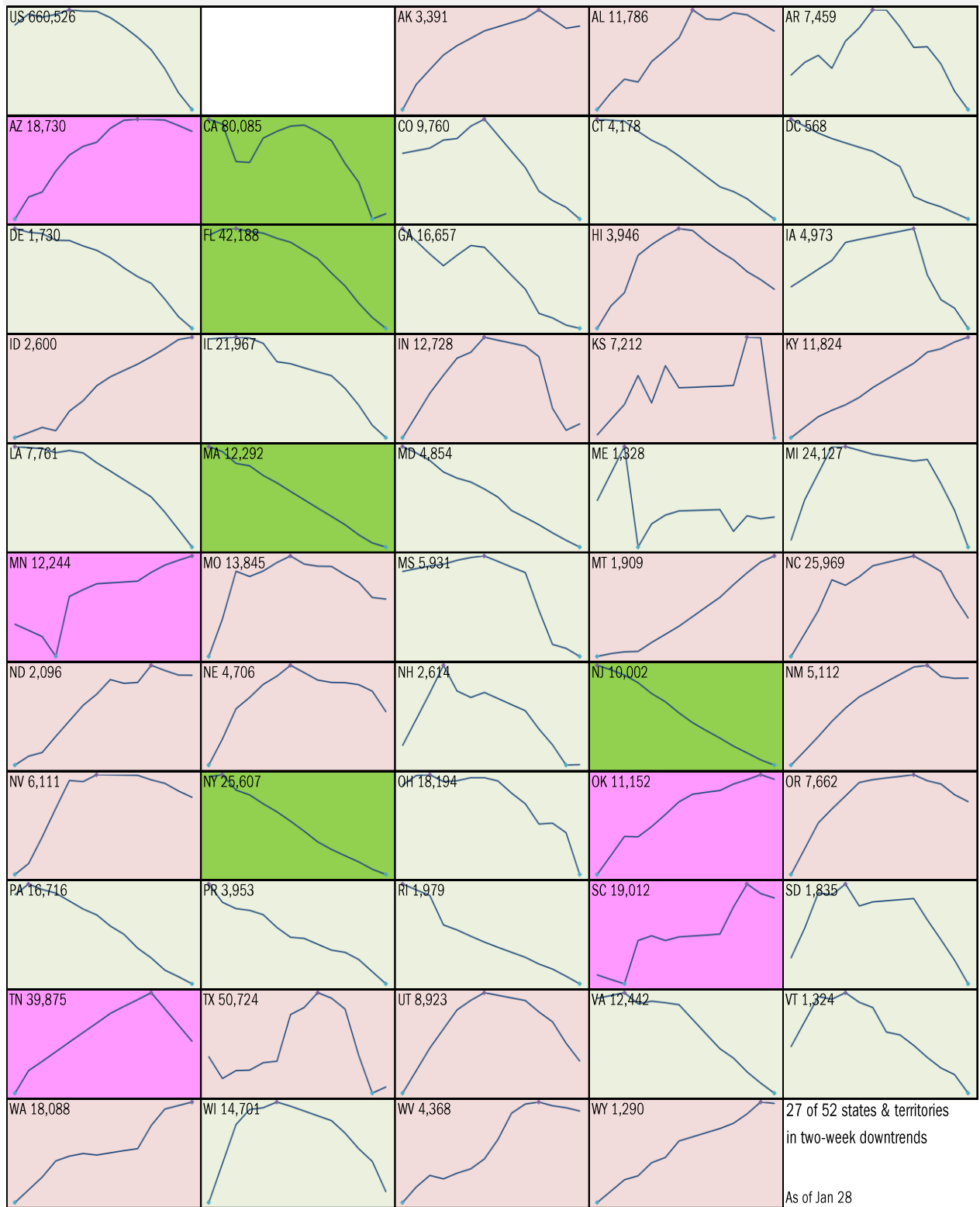


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

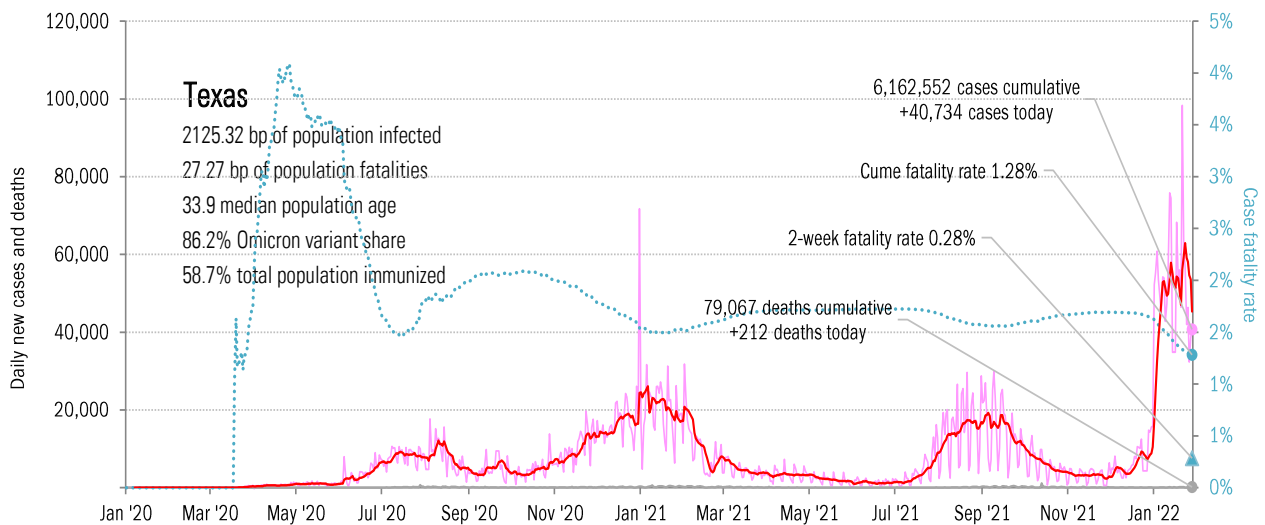
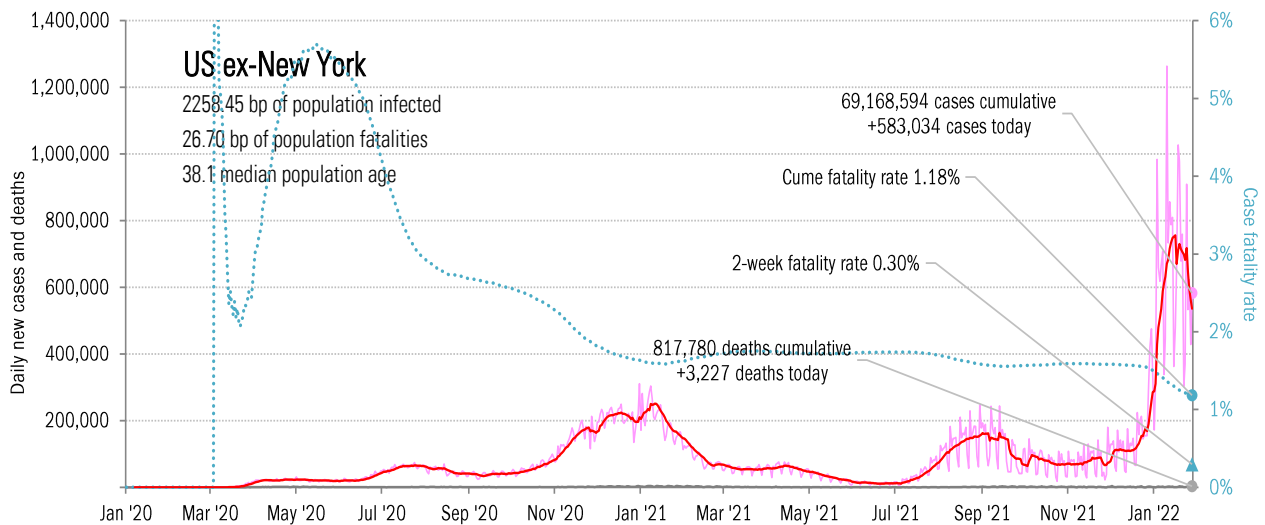
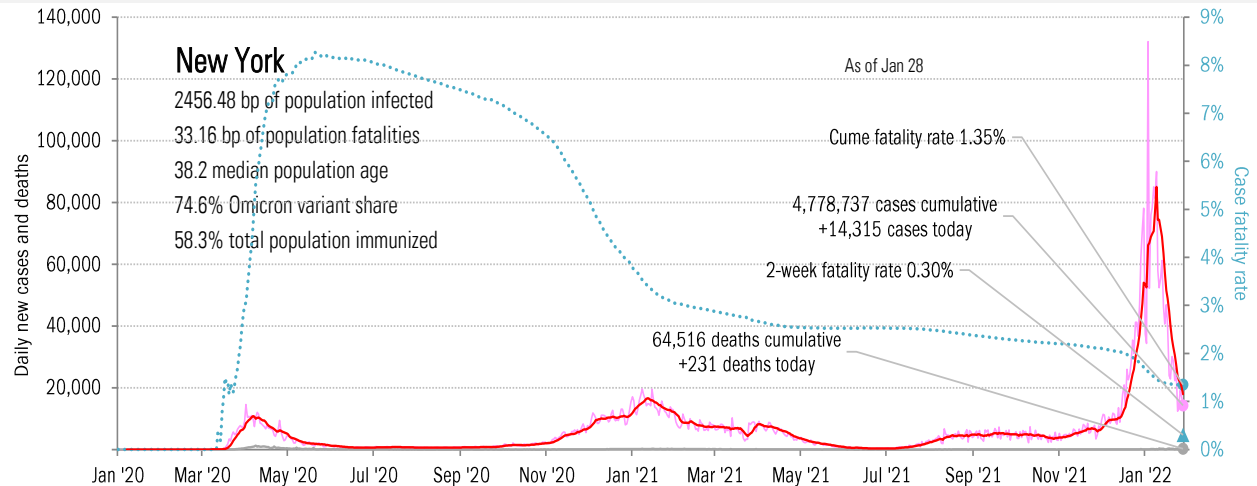
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

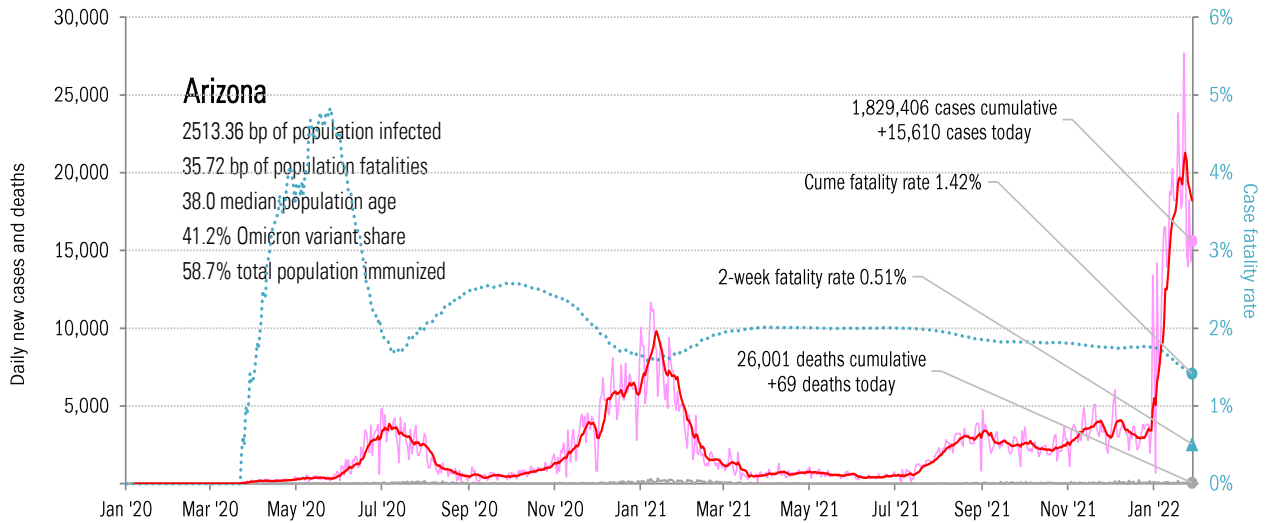
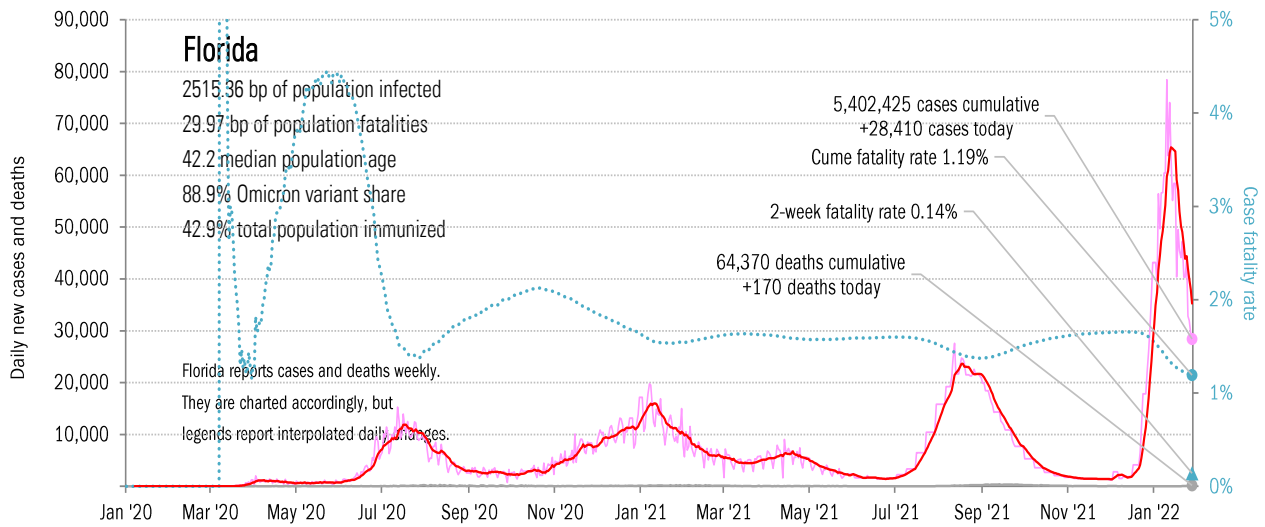
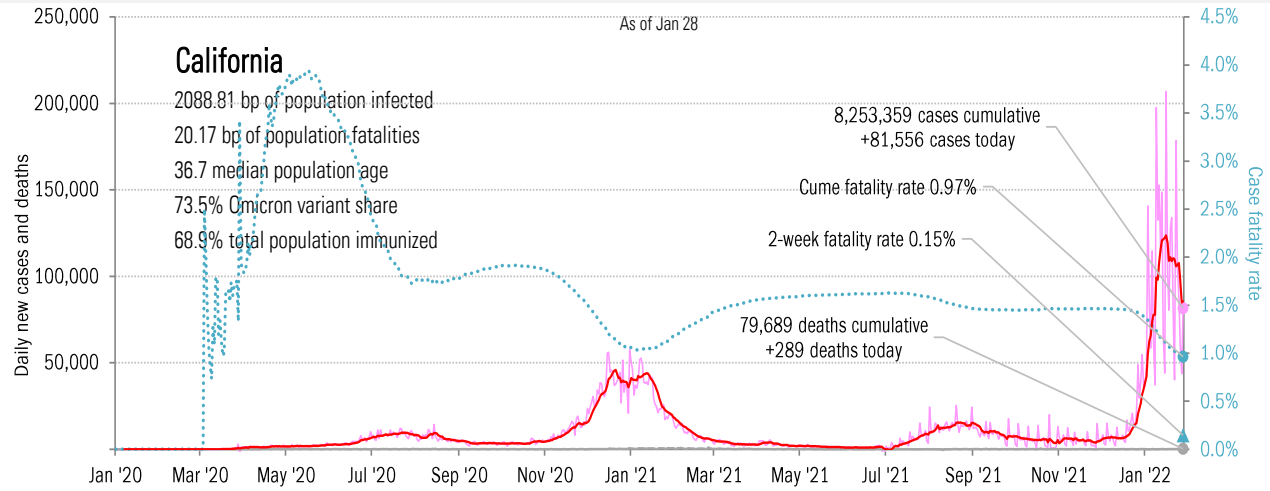
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

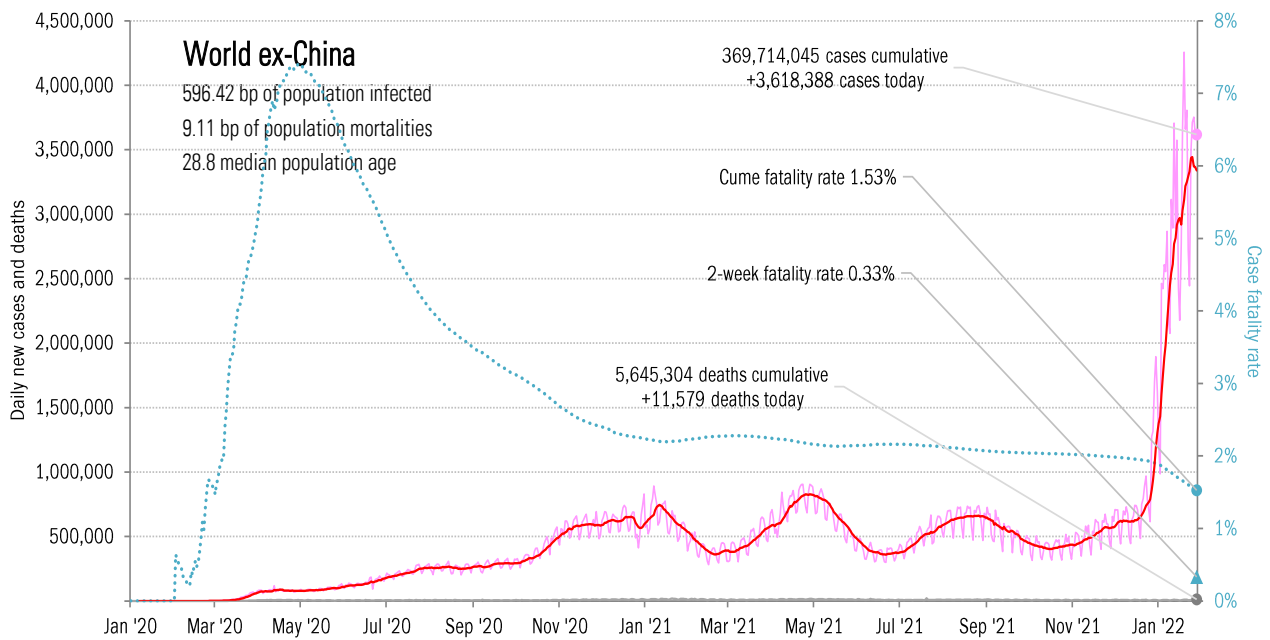
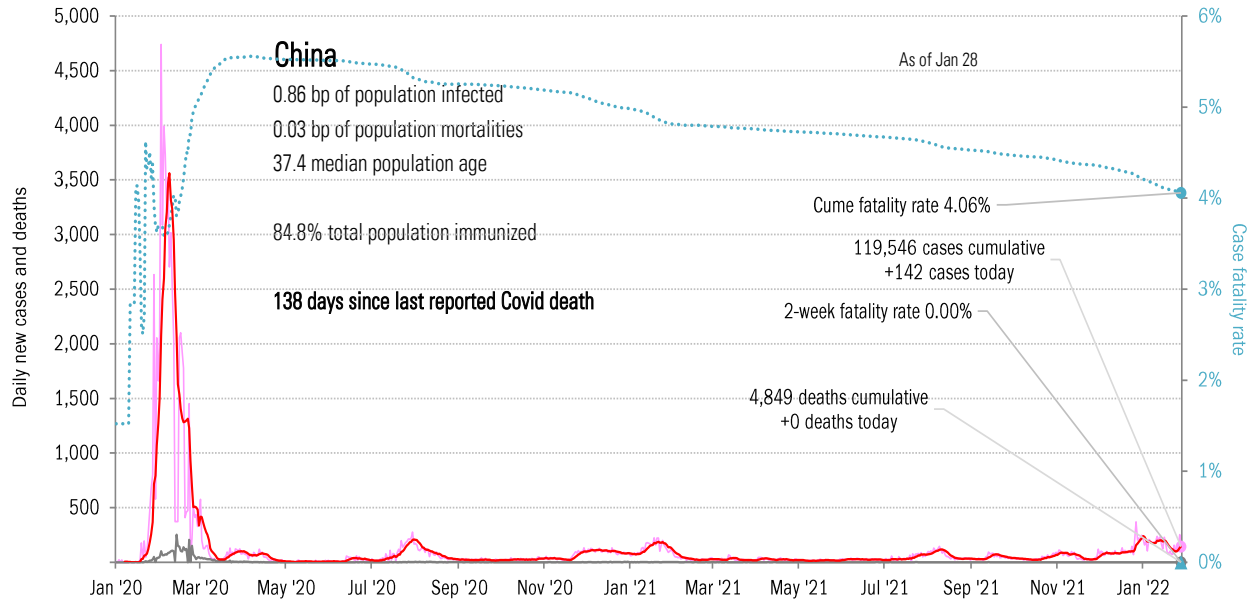
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

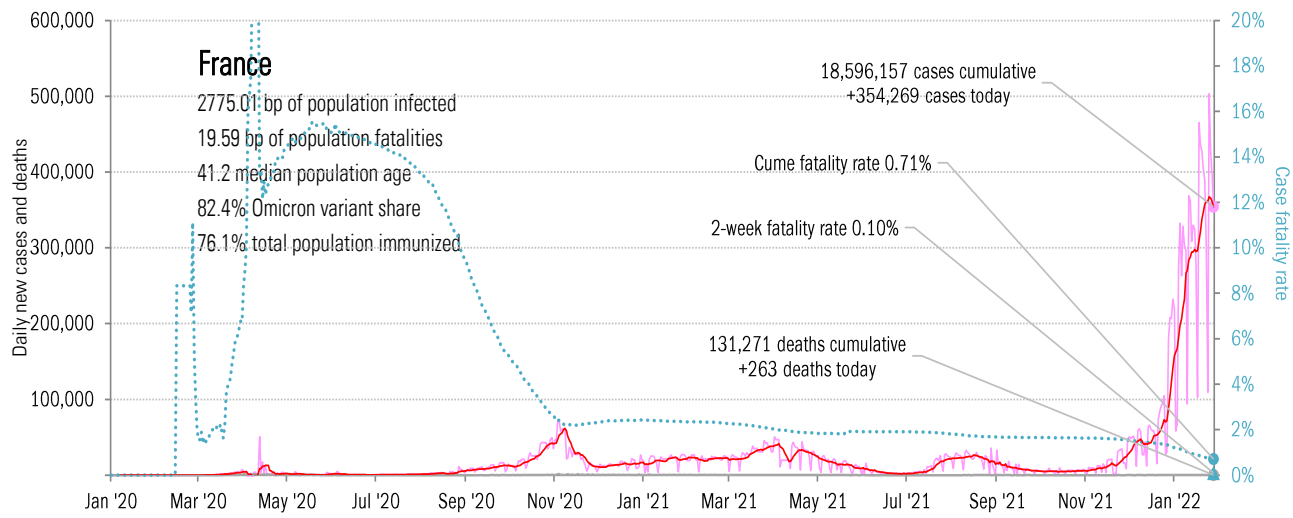
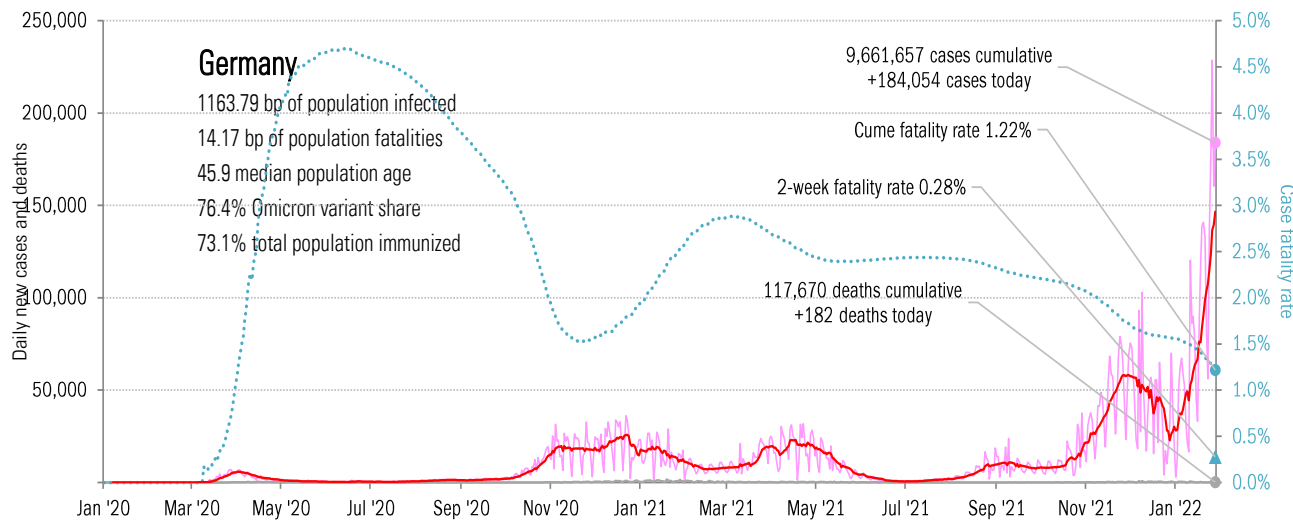
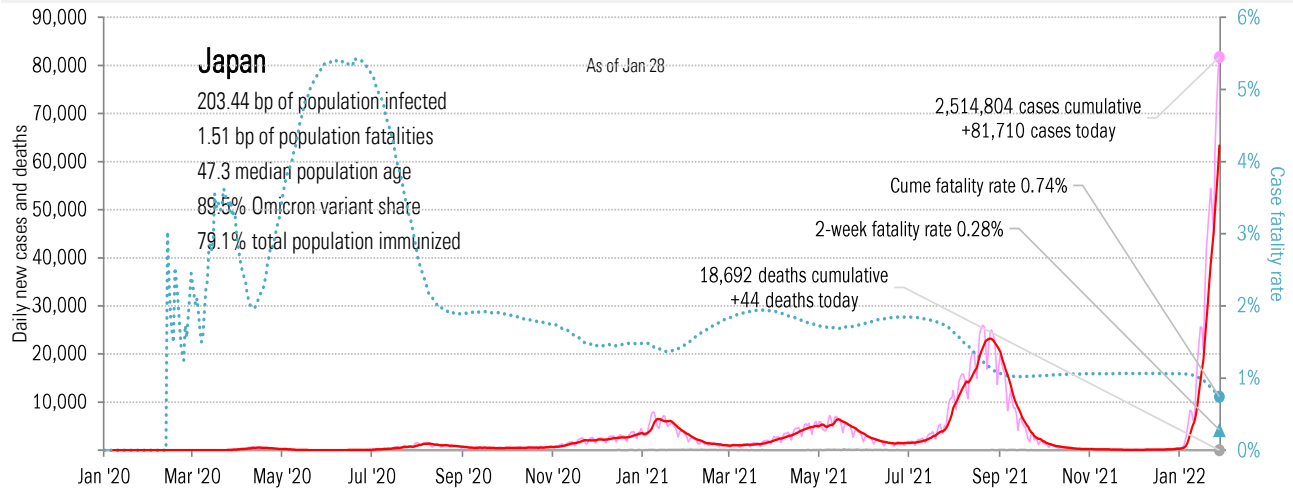
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

Impact in the largest economies

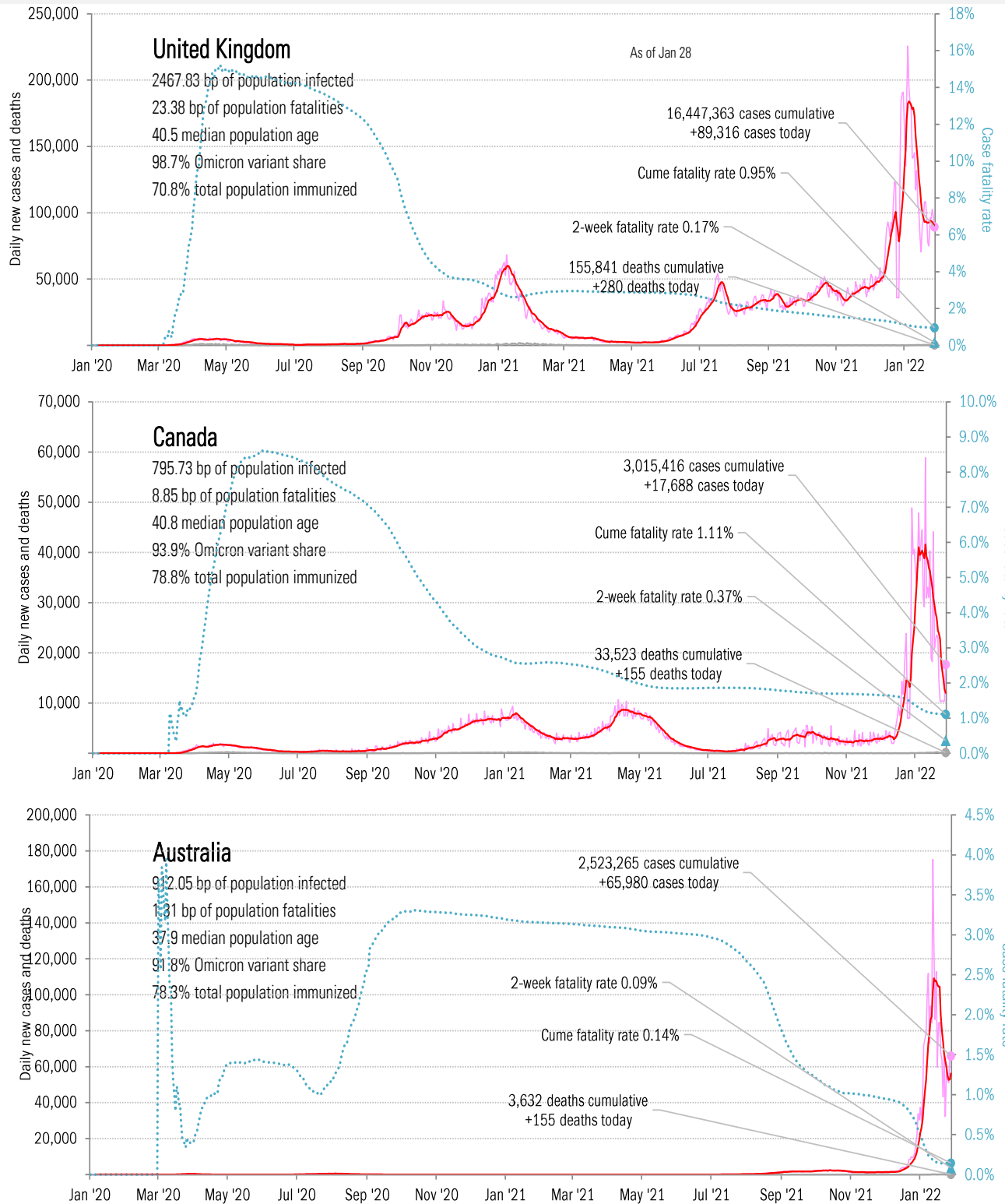
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

Impact in The Anglosphere

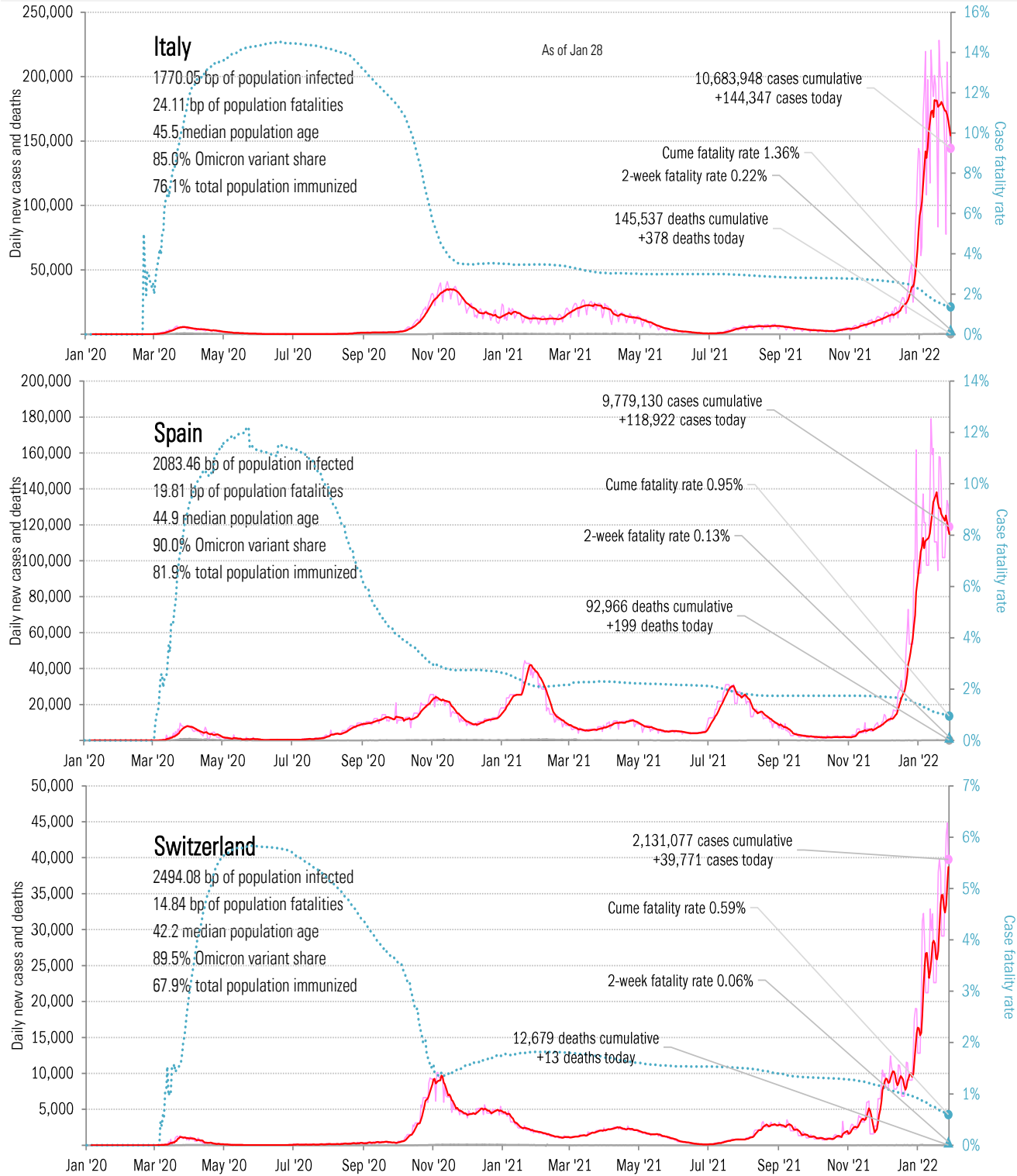
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

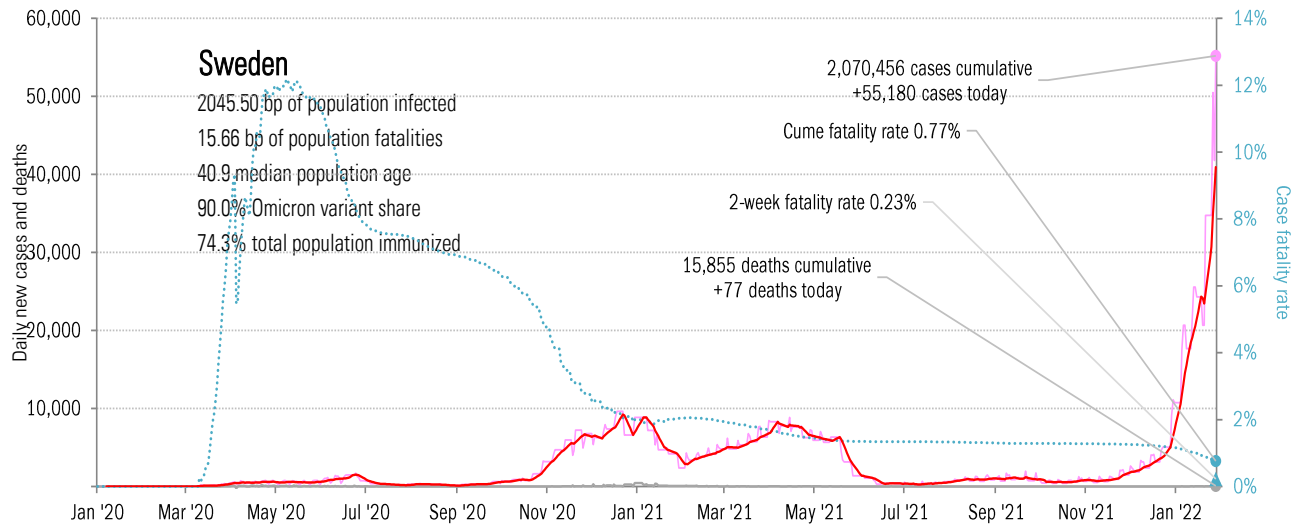
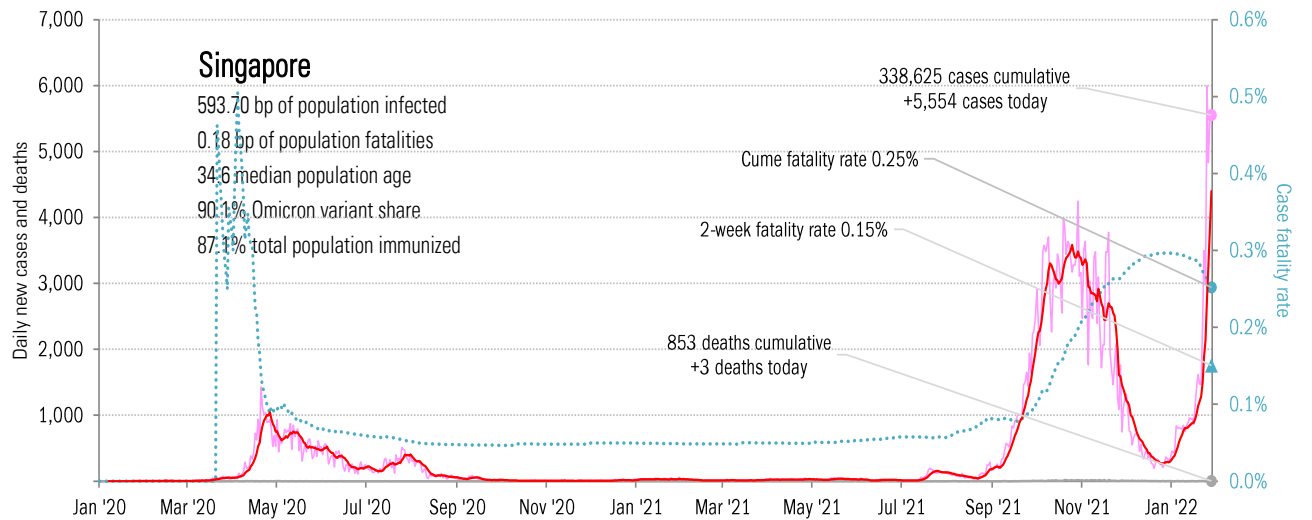
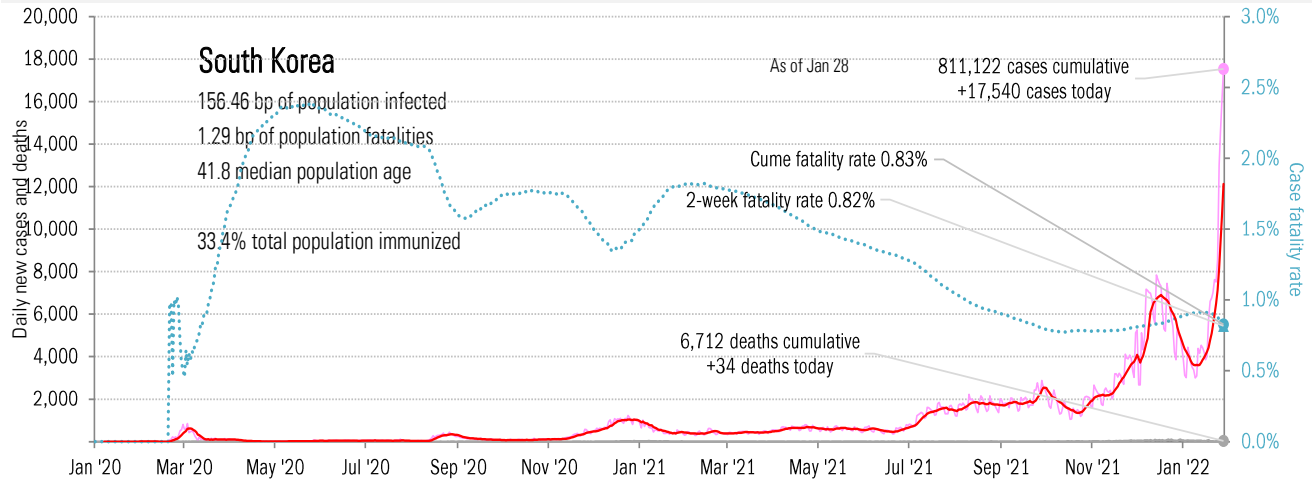
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots

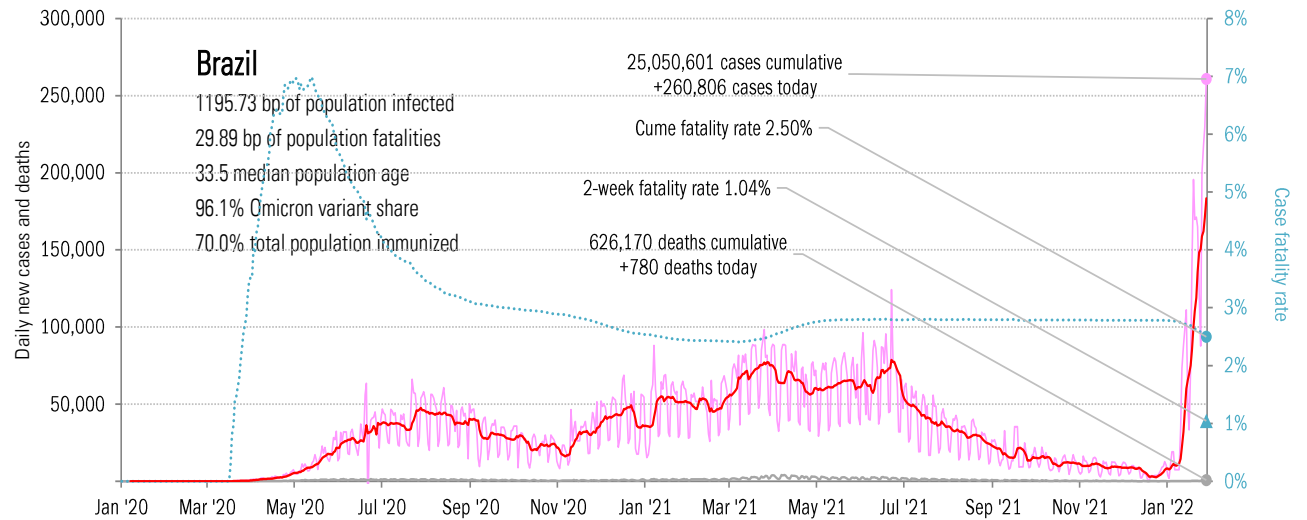
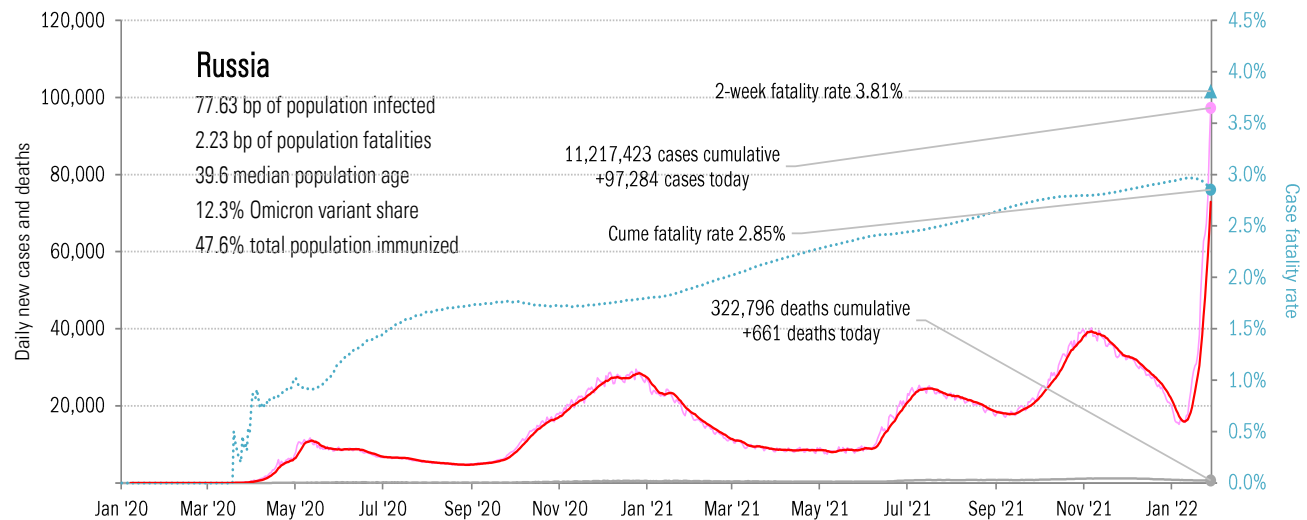
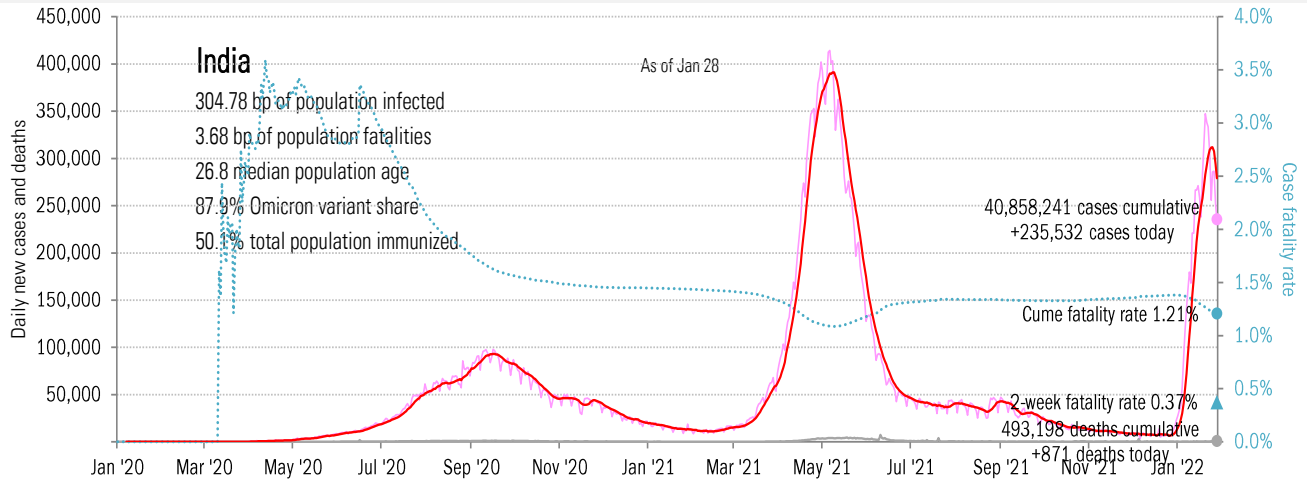
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

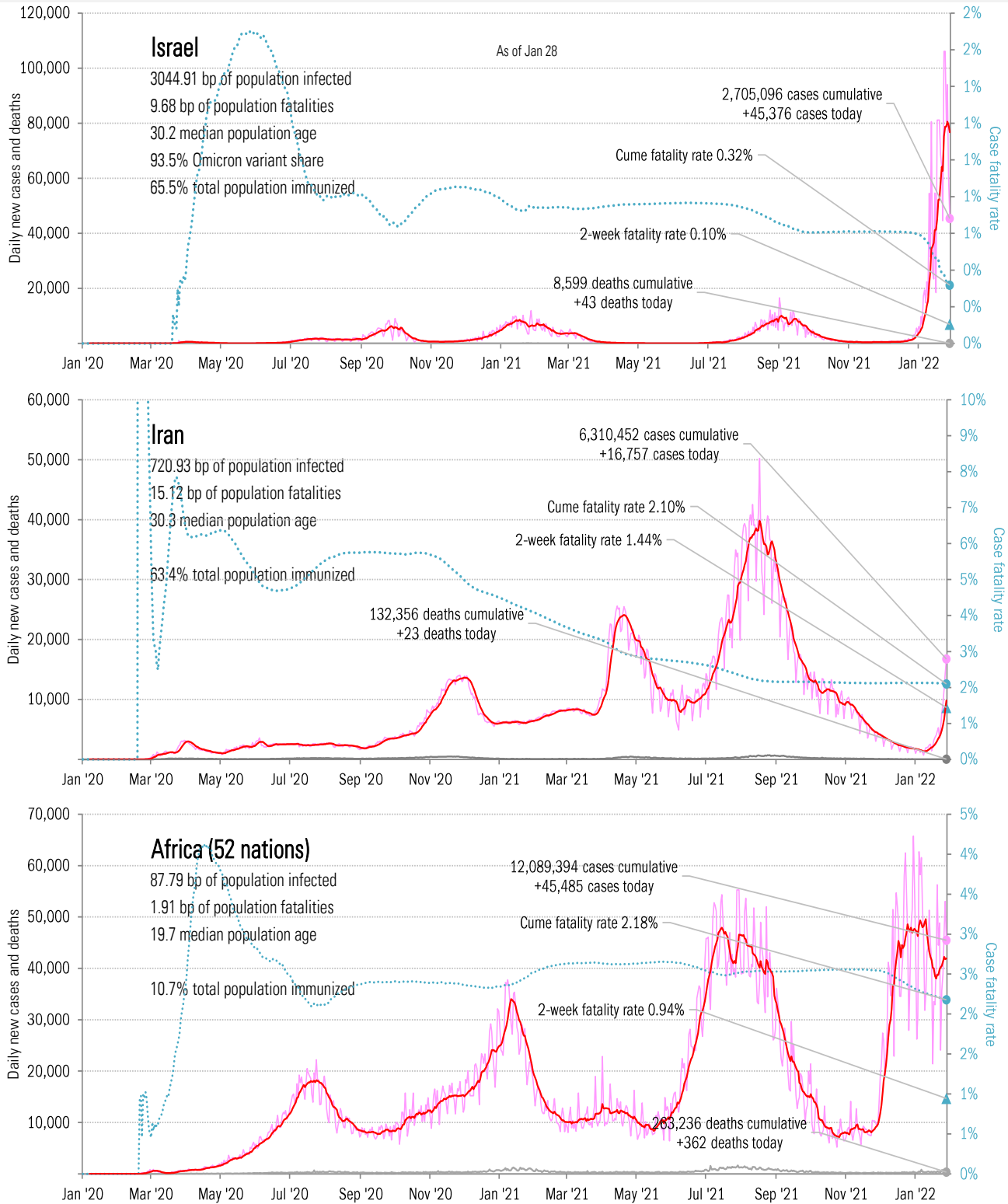
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

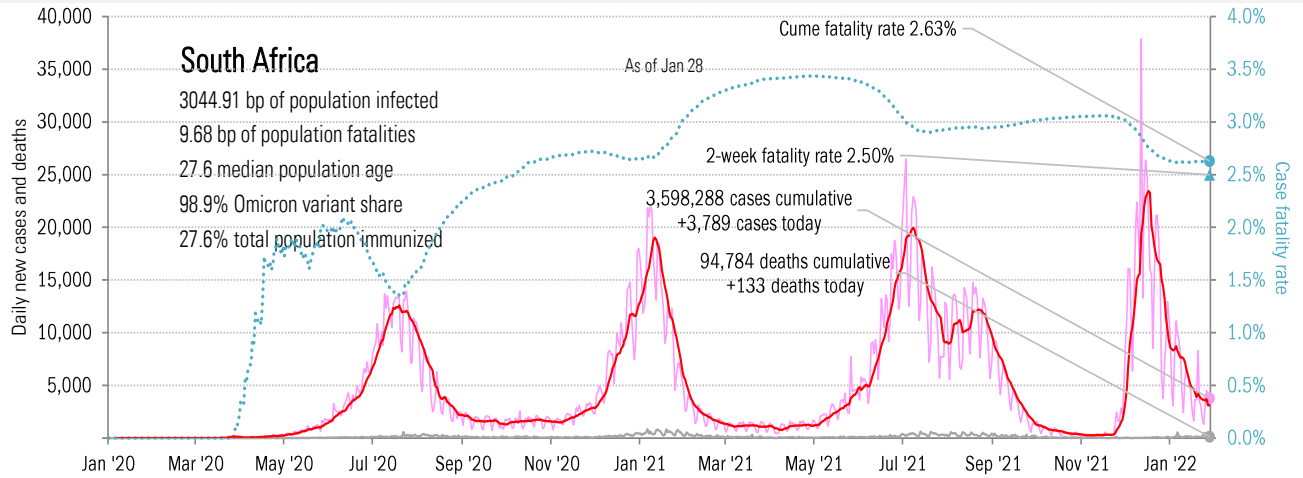
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations