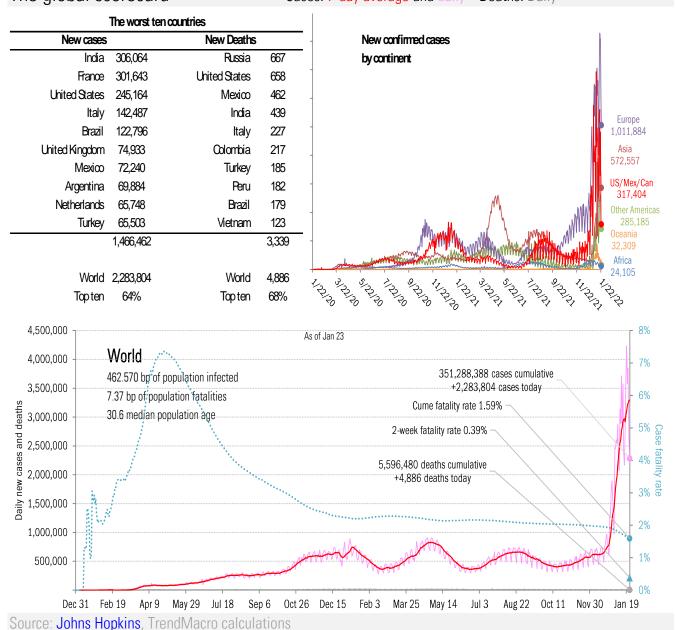


Data Insights: Covid-2019 Monitor

Monday, January 24, 2022

The global scorecard Cases: 7-day average and daily Deaths: Daily



For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

THE US SCUIECAIU Cases: 7-day average and daily Deaths: Dail	The US scorecard	Cases: 7-day average and daily Deaths: Daily	
--	------------------	--	--

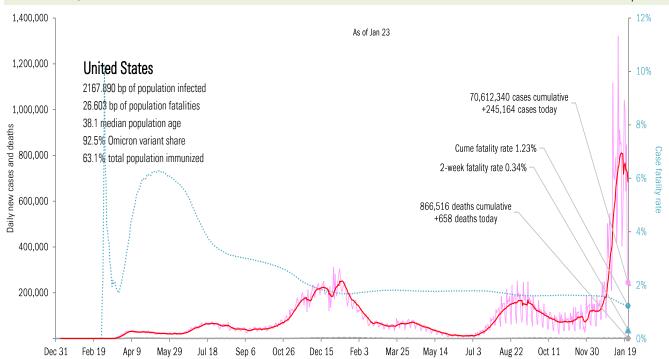
The ten worst US states

New cases		New Deaths		New in hospital		Oume cases		Cume deaths		Cume in hospital		Hospital use		ICU use	
TX	56,908	NY	222	TX	337	CA	7,691,930	CA	78,616	TX	444,210	RI	88%	KY	94%
FL.	40,360	FL.	86	NC	105	TX	5,962,517	TX	78,118	FL.	378,742	MD	87%	TX	93%
CA	27,562	TN	69	MO	84	FL.	5,236,100	FL.	63,739	CA	377,214	MA	87%	AL	92%
NY	26,286	AZ	66	MS	77	NY	4,701,632	NY	63,413	NY	226,080	GA	87%	MS	91%
AZ	22,922	CA	63	ОK	75	IL	2,773,362	PA	39,538	GA	188,336	WA	85%	NV	90%
PA	12,333	TX	63	AR	68	PA	2,572,500	GA	32,294	СH	175,666	MN	85%	NM	89%
СH	9,932	MD	54	WA	65	ОH	2,506,175	IL	32,278	PA	161,927	PA	84%	СK	89%
AL	9,807	PA	51	AL	56	GA	2,229,675	СH	31,987	IL	144,504	MI	84%	GA	89%
NJ	9,195	PR	23	AZ	55	NC	2,212,752	MI	31,502	MI	129,505	W	84%	R	88%
MO	6,846	NJ	13	KS	55	MI	2,124,225	NJ	30,759	KY	128,193	CT	84%	MO	88%
	222,151		710		977		38,010,868		482,244		2,354,377				
All states	245,164		658		894	All states	70,612,340		866,516		4,248,588	All states	70%		67%
Topten	91%		108%		109%	Top ten	54%		56%		55%	Median	78%		82%

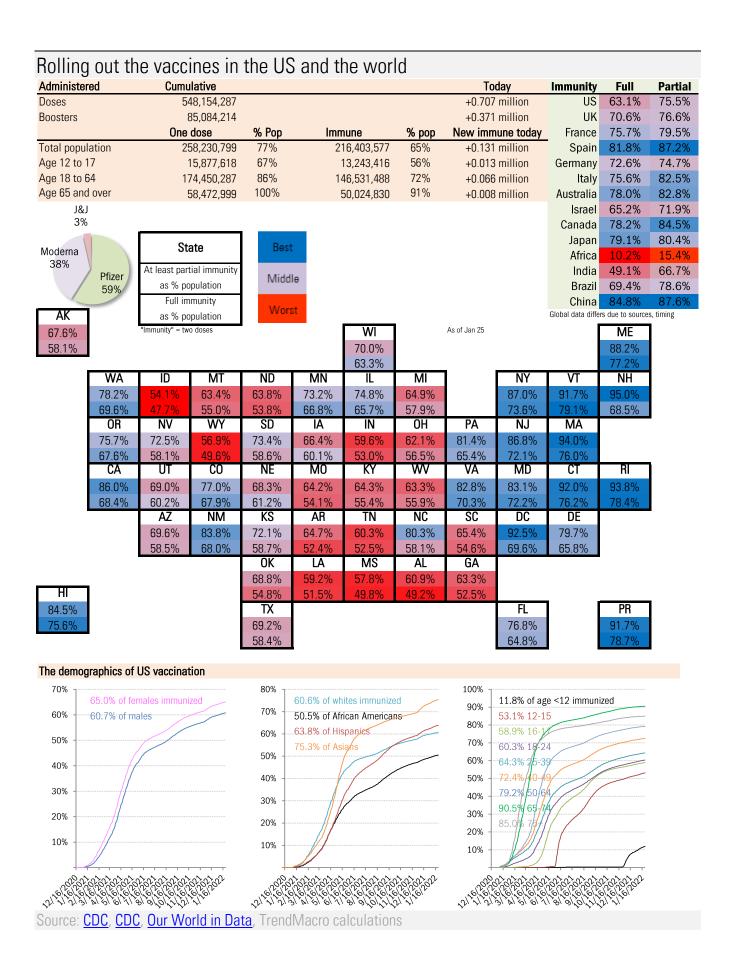
Some states not reporting

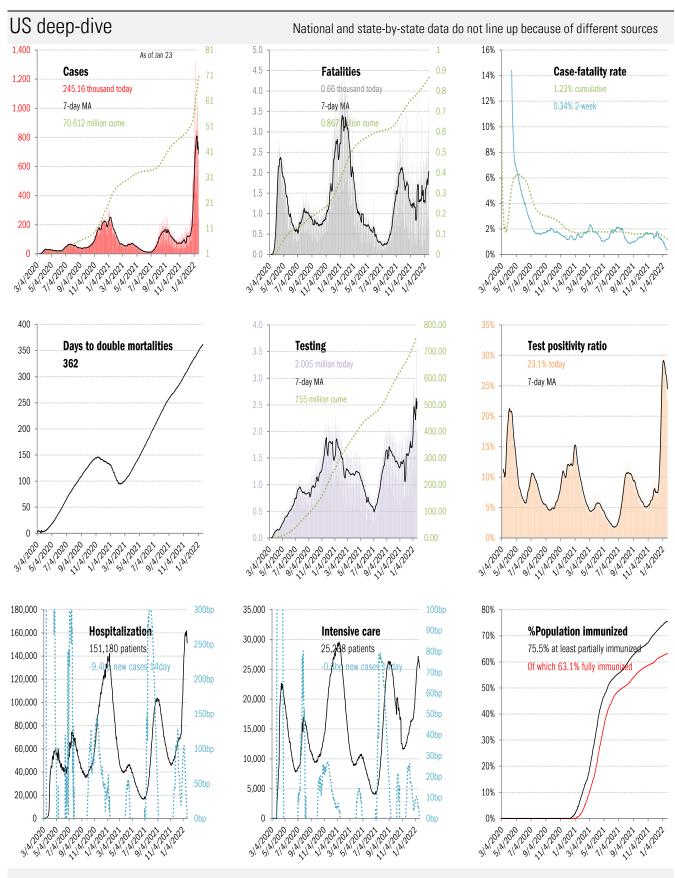
Five most improved US states

	•		
Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most pop immunuity growth
OK -13,571	NJ -115	KY -258	IL +20 bp
IA -12,658	TX -98	CA -220	CA +10 bp
CA -12,621	PA -74	PR -125	
AL -6,699	DE -23	SC -78	CT +10 bp
OH -5,745	PR -19	MT -64	DE +10 bp



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

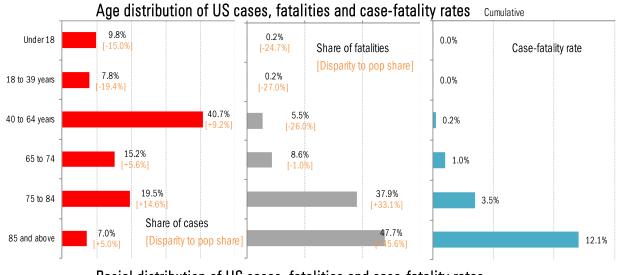


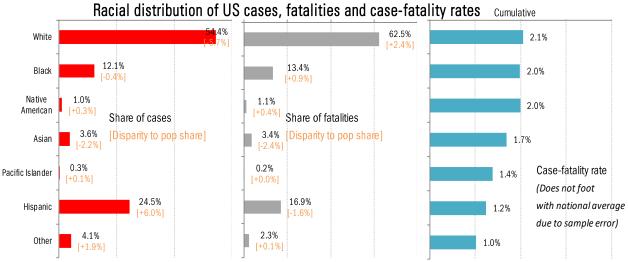


Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

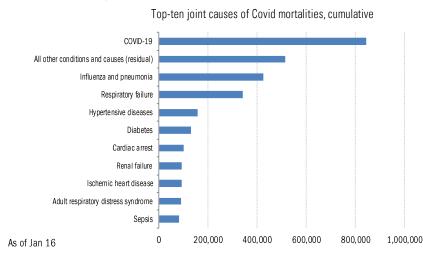
US deep-dive on the demographics of age, race and health

Updates weekly on Sundays





Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

<u>Biden's Pandemic Fight: Inside the Setbacks of the First Year</u>

Michael D. Shear, Sheryl Gay Stolberg, Sharon LaFraniere and Noah Weiland *New York Times* January 23, 2022

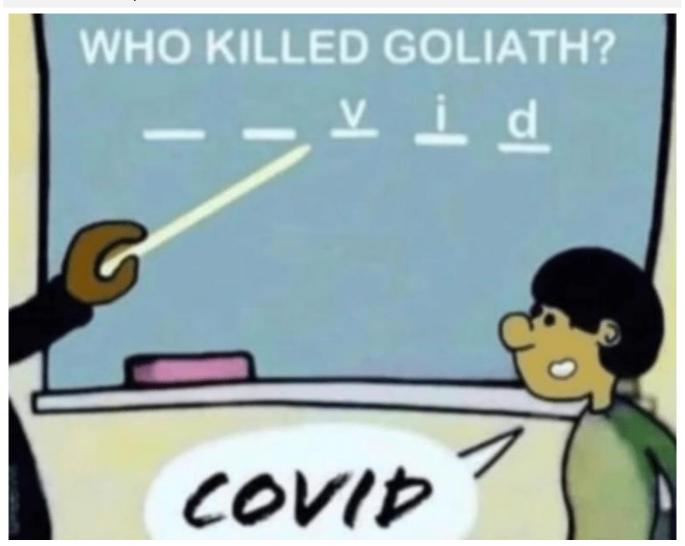
Exercise Is Good for You, Even if You Have a Mild Case of Covid

Allysia Finley
New York Times
January 23, 2022

Schools May Be Open—But They're Struggling

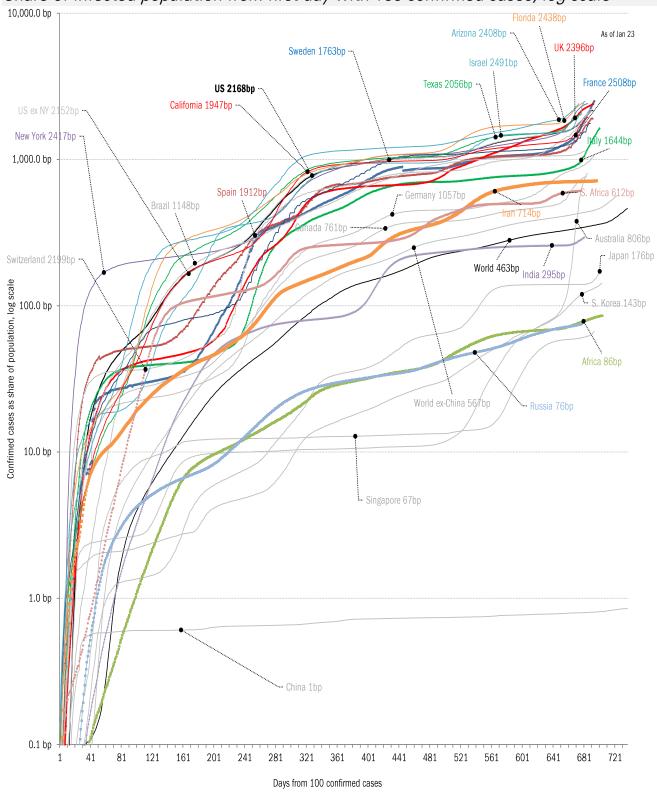
Ben Chapman and Scott Calvert *Wall Street Journal* January 23, 2022

Meme of the day

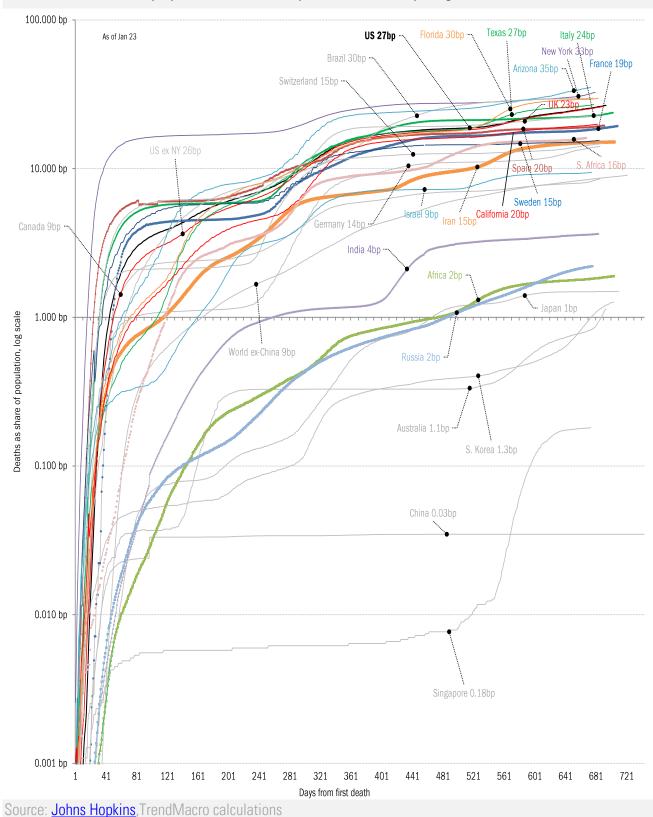


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

