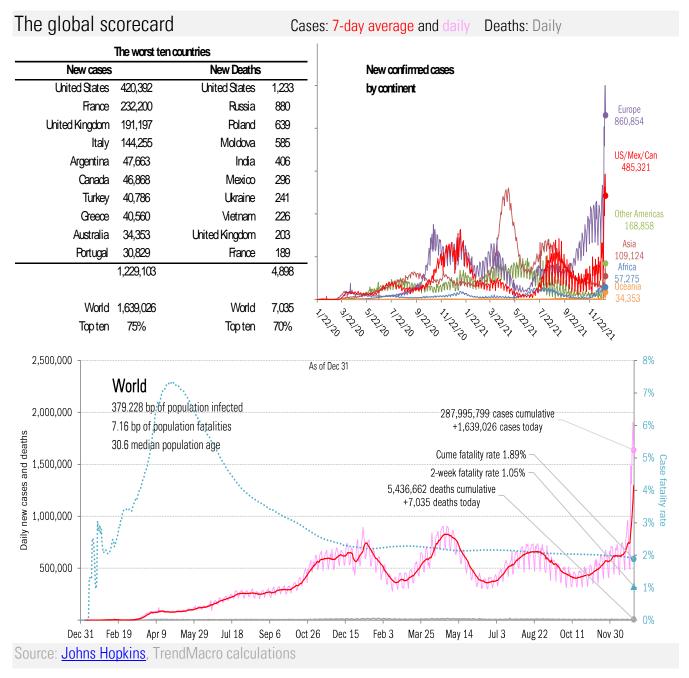


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

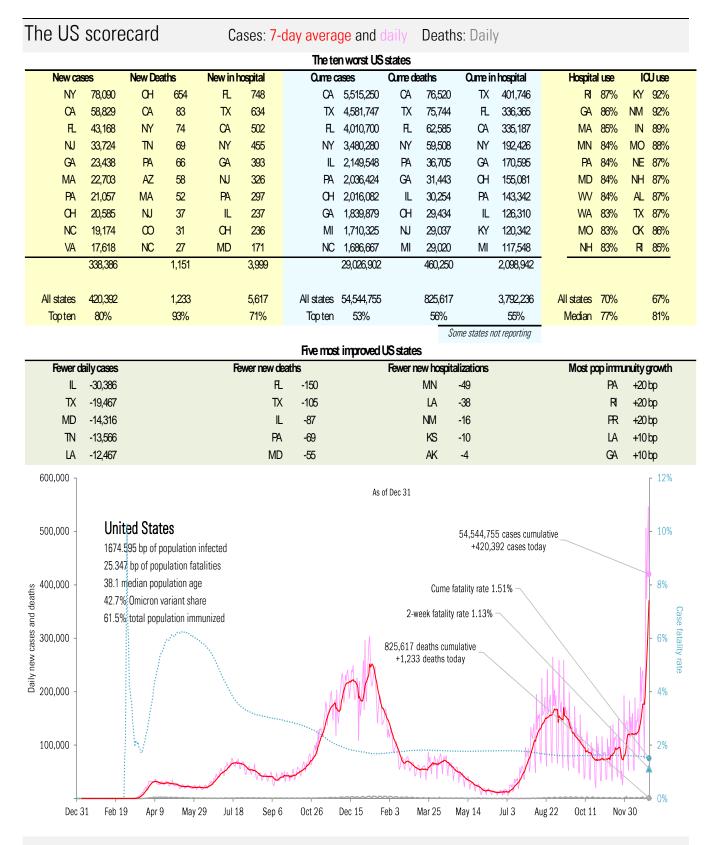
Saturday, January 1, 2022



For more information contact us:

Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

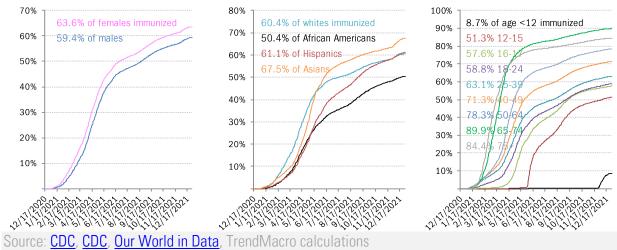
Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.



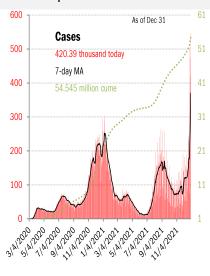
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

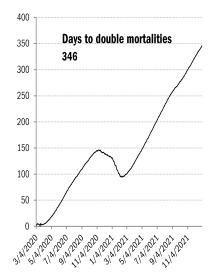
								_				
								Because of the New Years				
Rolling out the vaccines in the US and the world								Day holiday, the CDC did				
Administered Cumulative							not update its vaccine				Partial	
Doses 520,901,96								databa	ase.		6	73.4%
Boosters			9,843,701						пппоп	UN	09.5%	75.9%
One dose			% Pop		nune			une today		73.2%	78.2%	
Total population			9,513,525			0,949,398	63%		million	Spain		84.8%
Age 12 to 17		15,176,486		64%		2,765,868	54%		million	Germany	70.5%	73.5%
Age 18 to 64		168,874,428		83%		13,479,478	71%		million	Italy	74.1%	80.1%
Age 65 and	Age 65 and over 57,70		7,700,736	100%	L	19,630,282	91%		million	Australia	76.6%	79.3%
J&J 4% Modema						Every Am	erican >1	.8 immuni	ized in	Israel	63.7%	70.6%
					5 21 da						77.2%	83.3%
		St	ate	Best		JO.	581 days			Japan	78.3%	79.7%
				Dest		by Aug 2	, 2023			Africa	9.1%	14.1%
38%	Pfizer	At least partial immunity		Middle		74.8% of population >18 im			unized	India	42.7%	60.5%
58%		as % population		IVITUUIE		19.1% previously tested positiv			ve	Brazil	67.0%	77.7%
		Full immunity		93.9%			vs 60% adult herd immunity		China	83.6%	87.2%	
AK		as % population		vvors	st					Global data dif	fers due to sou	rces, timing
65.0% 56.3%						WI	As of Dec 30				ME	
						68.2%					85.9%	
						62.0%				75.89		
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	75.7%	52.1%	62.1%	62.2%	71.4%	72.0%	63.5%		84.0%	89.3%	95.0%	
	67.9%	46.2%	54.0%	52.6%	65.4%	64.0%	56.8%		71.8%	77.4%	67.2%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		-
	74.0%	69.5%	55.9%	70.9%	64.9%	57.9%	60.4%	78.2%	83.7%	90.6%		
	66.5%	56.4%	47.5%	57.1%	59.0%	52.0%	55.2%	63.9%	70.5%	74.6%		_
	CA	UT	CO	NE	M0	KY	WV	VA	MD	СТ	RI	I
	82.7%	67.4%	74.6%	66.4%	62.3%	62.5%	61.9%	79.0%	80.4%	88.6%	89.0%	
	66.1%	58.8%	66.2%	59.9%	53.0%	54.2%	55.1%	68.0%	70.4%	74.6%	76.5%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
		67.3%	80.7%	69.3%	62.7%	58.7%	76.4%	62.8%	88.5%	76.7%		
		57.0%	66.2%	57.0%	51.2%	51.4%	56.7%	53.1%	67.6%	64.2%		
				OK	LA	MS	AL	GA				
				66.0%	57.4%	55.3%	58.5%	61.3%				
HI 88.2% 63.6%				53.5%	50.3%	48.1%	47.6%	51.1%				_
				TX					FL		PR	Ţ
			66.8%					74.5%		88.9%	1	
				57.0%					63.4%		77.0%	
					•							-

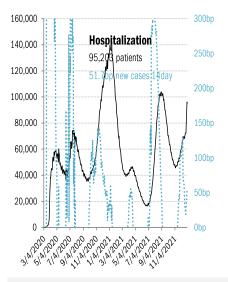
The demographics of US vaccination

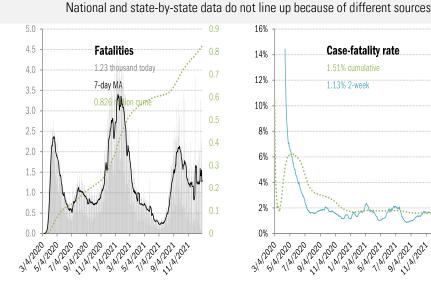




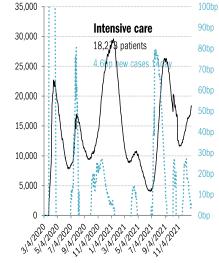


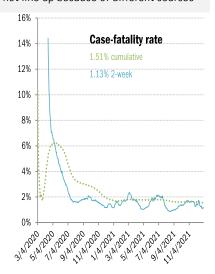


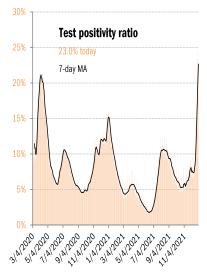


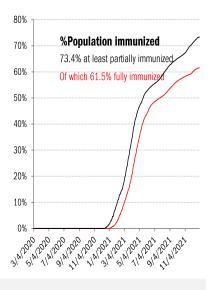




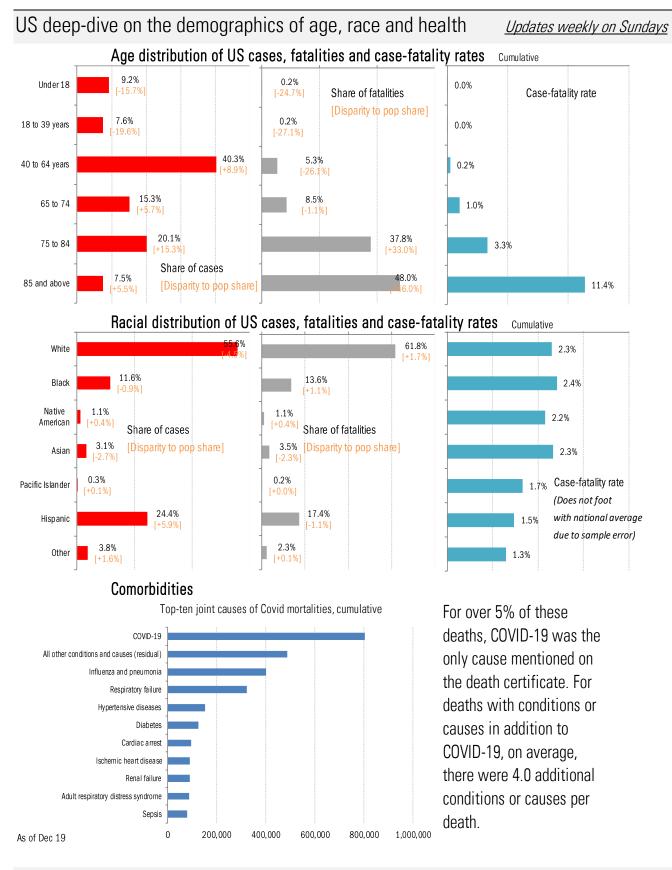








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

<u>Scientists say Omicron may peak in the U.S. in mid-</u> January but still may overwhelm hospitals.

Azeen Ghorayshi *New York Times* December 31, 2021

"Omicron DEATH!"

Matt Taibbi and Matt Orfalea *TK News* December 31, 2021

Studies Suggest Why Omicron Is Less Severe: It Spares

<u>the Lungs</u>

Carl Zimmer and Azeen Ghorayshi *New York Times* December 31, 2021

Meme of the day

<u>Twitter bans mRNA vaccine pioneer-turned-critic. His</u> response? 'Constant clown show'

Greg Piper *Just the News* December 30, 2021

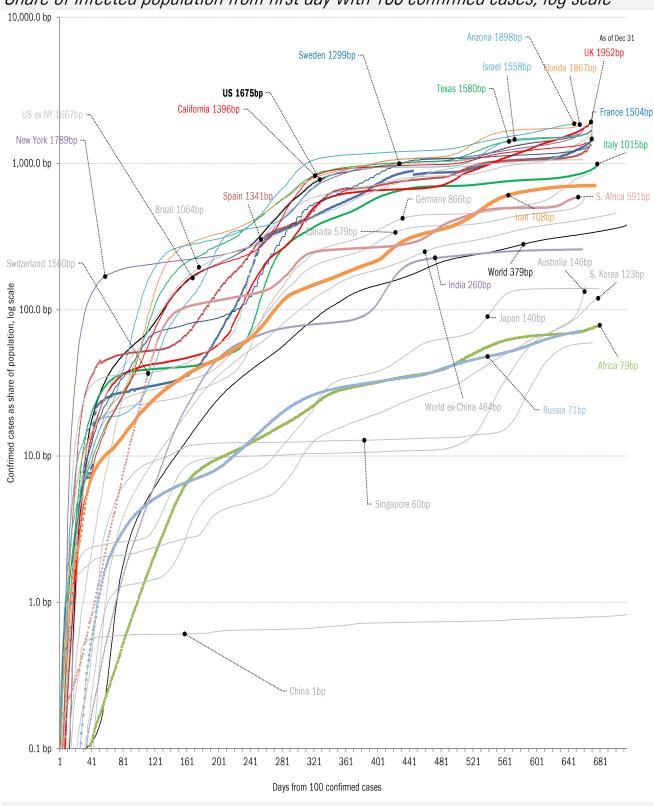
Twitter suspends Just the News founder for report on legal distinctions between COVID vaccines Greg Piper *Just the News* December 28, 2021

Covid and Corrupt Federal Statistics

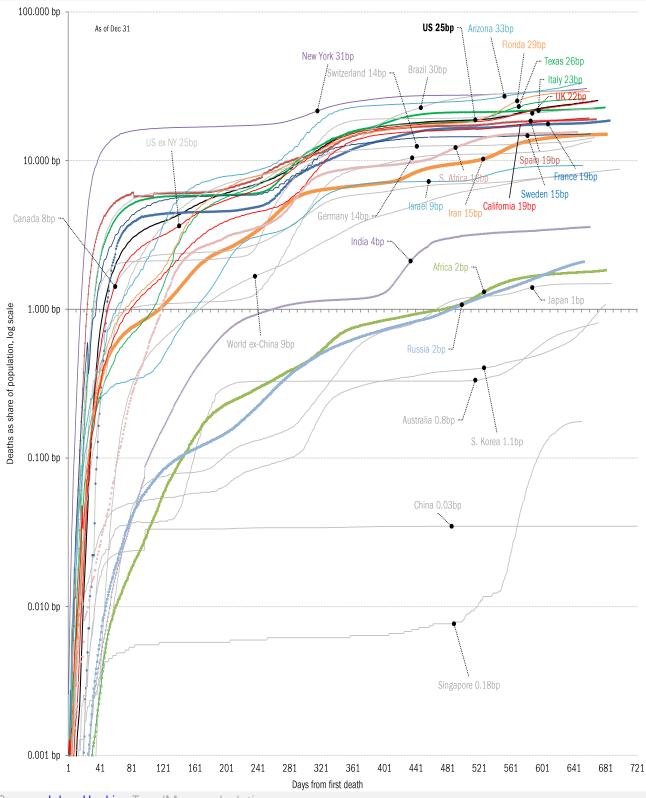
James Bovard *James Bovard* December 28, 2021



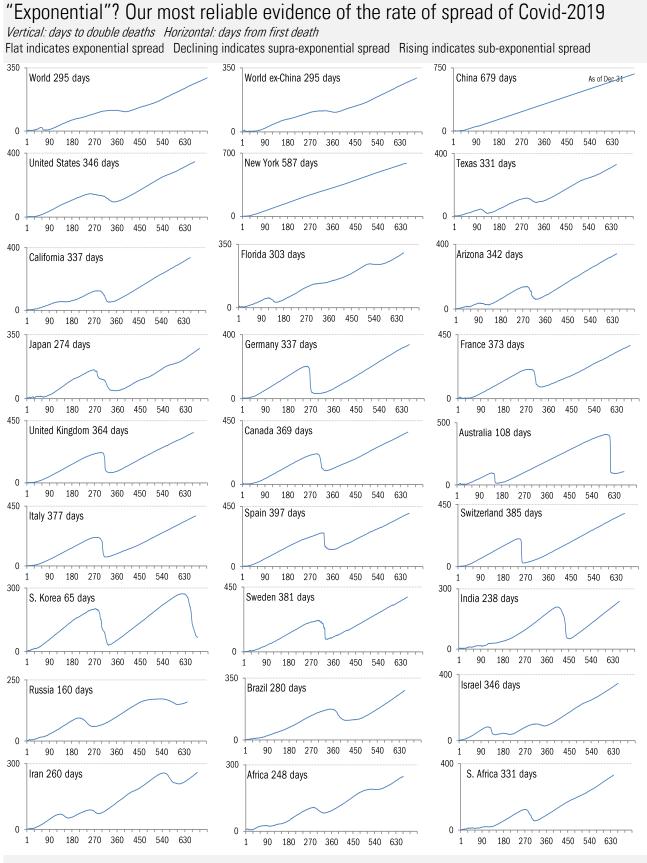
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



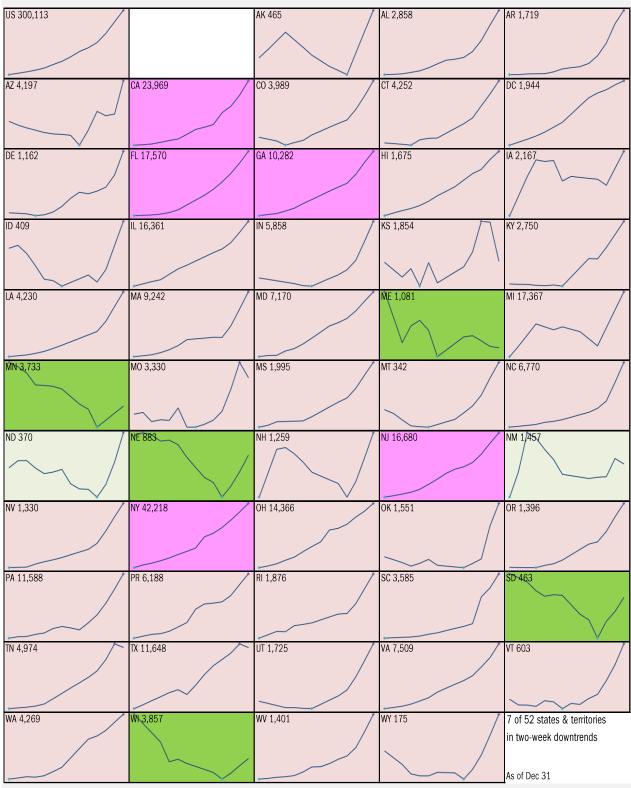
The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



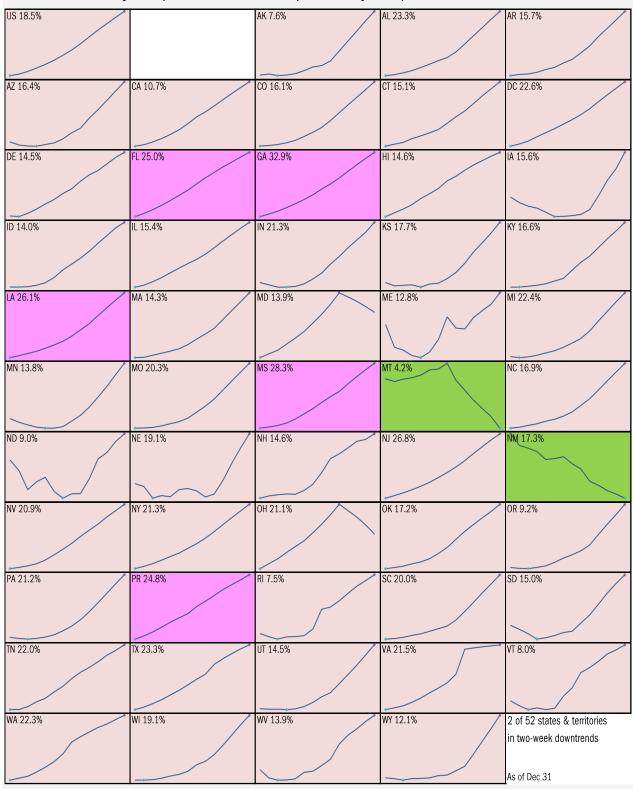
The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



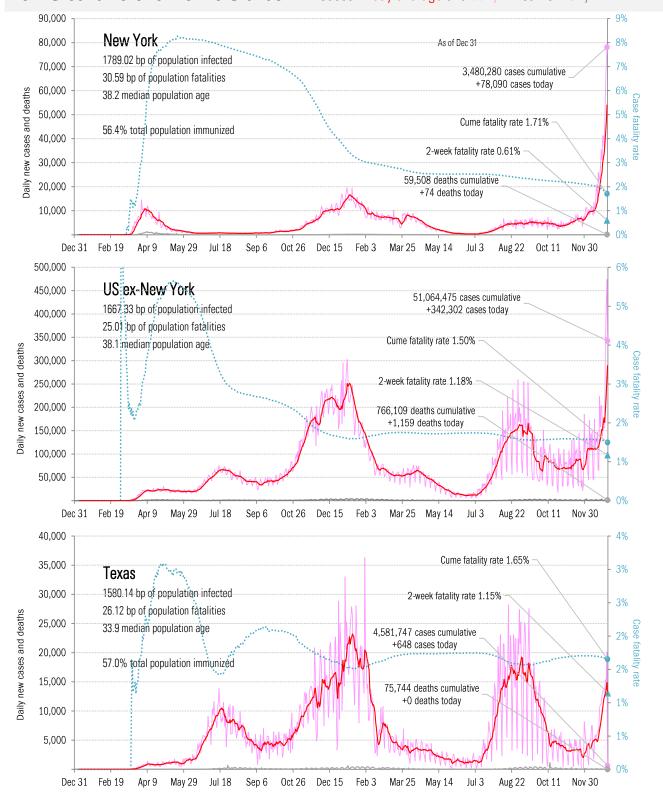
Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



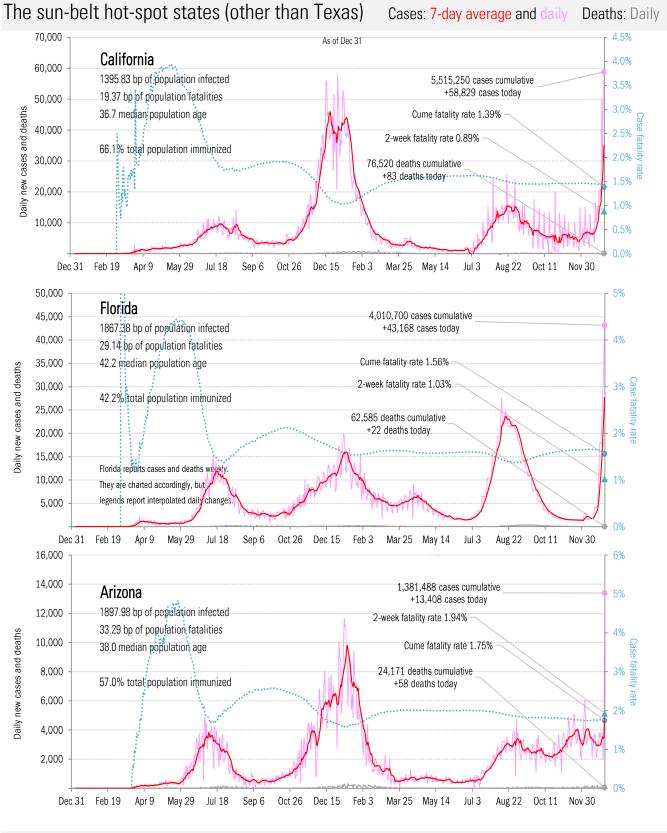
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

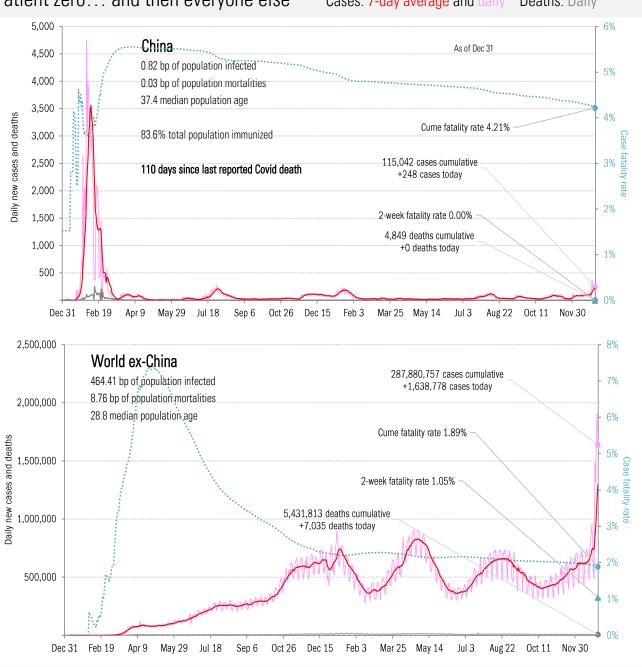
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations

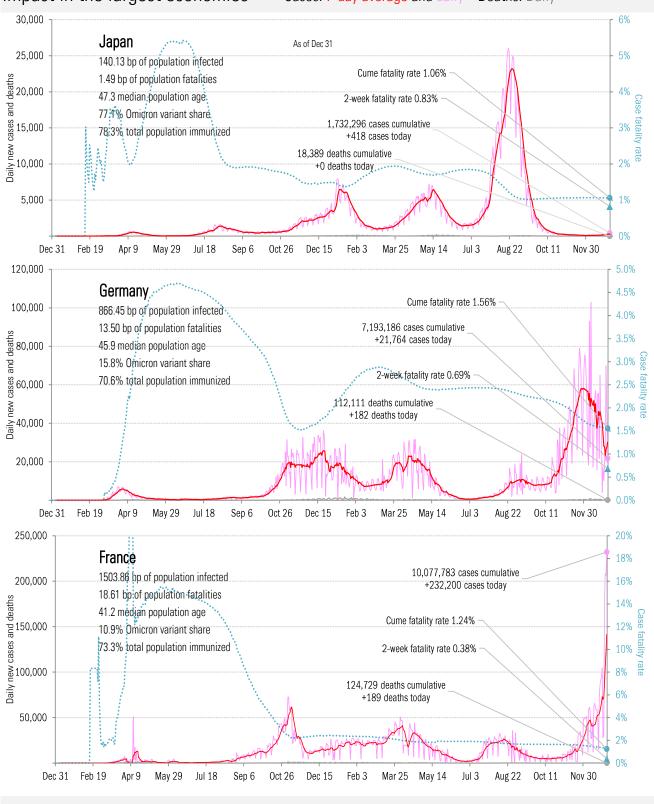


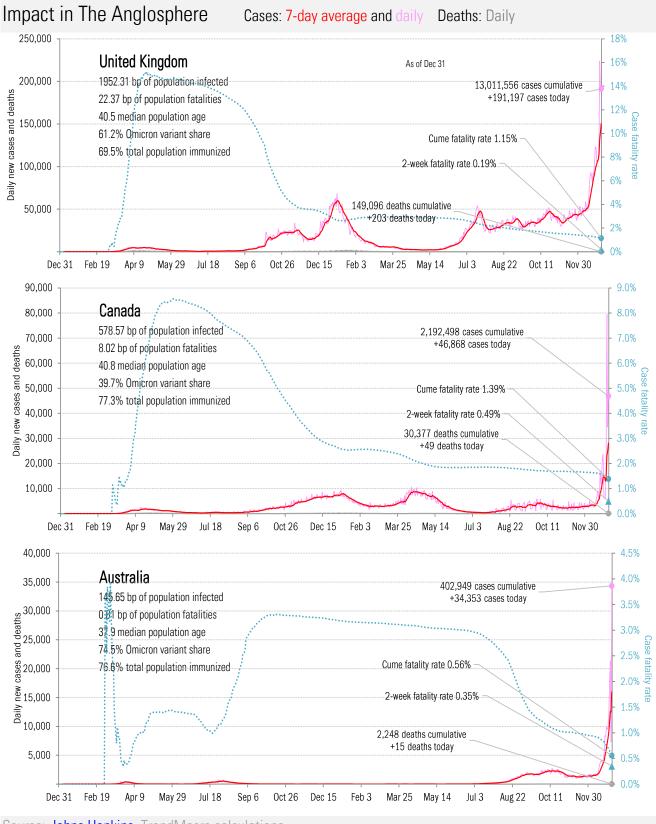
Patient zero... and then everyone else

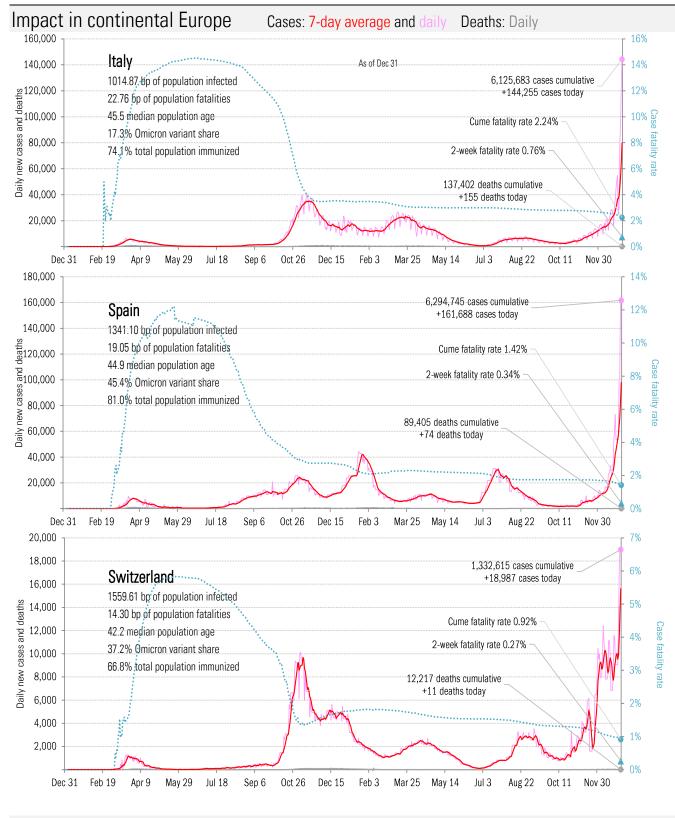
Cases: 7-day average and daily Deaths: Daily

Source: Johns Hopkins, TrendMacro calculations

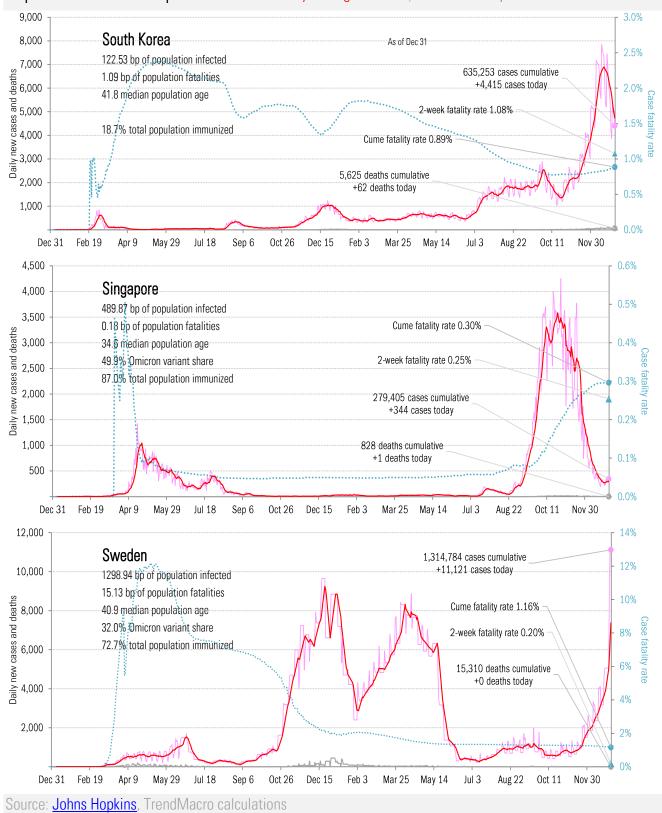
Impact in the largest economies Cases: 7-day average and daily Deaths: Daily





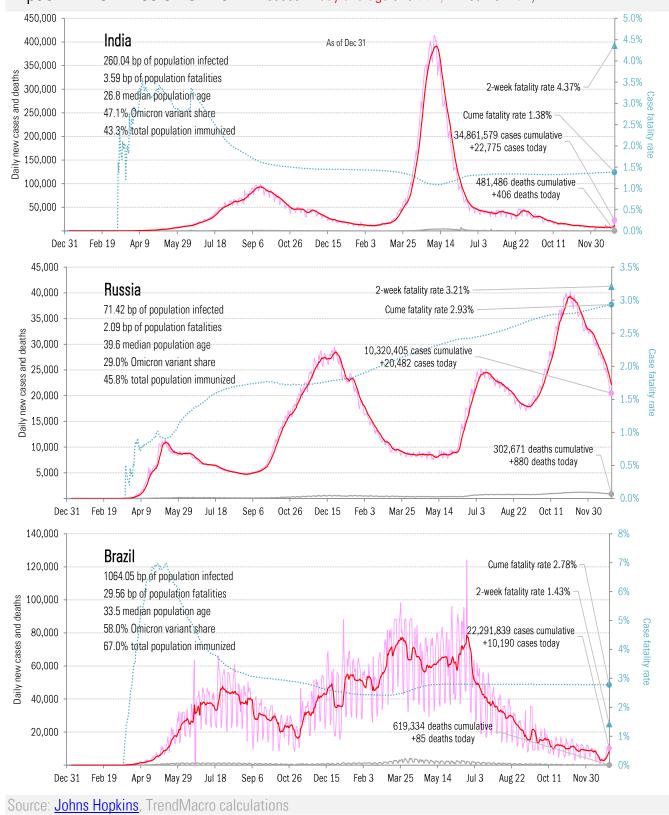


Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily



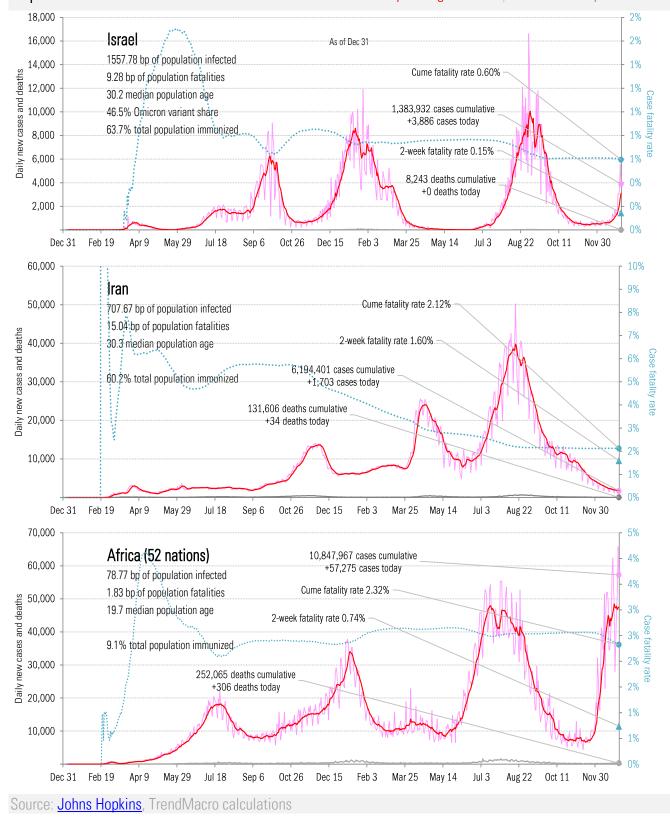
Impact in the BRICs ex-China Cas

Cases: 7-day average and daily Deaths: Daily

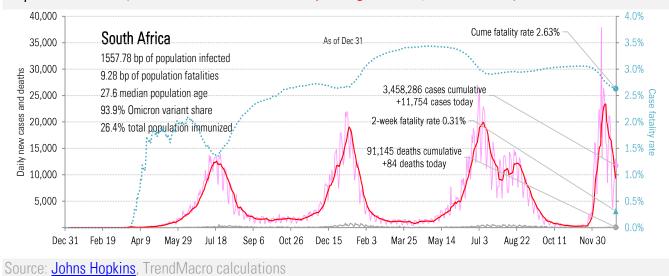


Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily



Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



21