

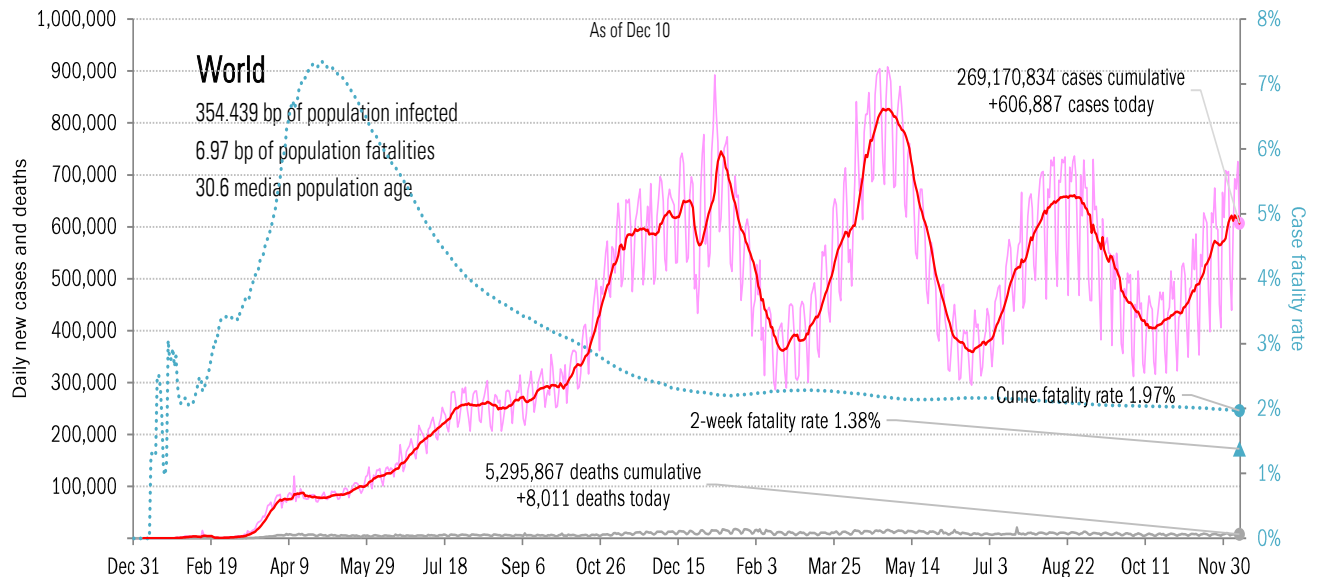
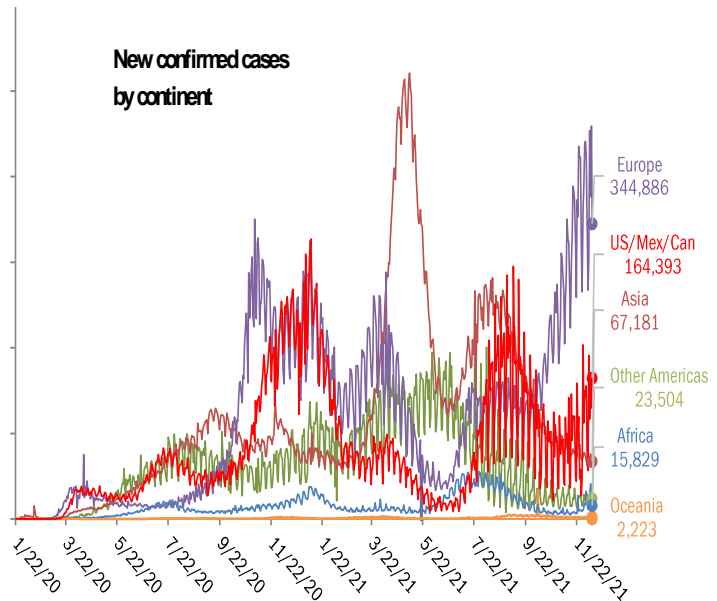
Data Insights: Covid-2019 Monitor

Saturday, December 11, 2021

The global scorecard

Cases: 7-day average and daily Deaths: Daily

| The worst ten countries | | | |
|-------------------------|----------|---------------|--------|
| New cases | | New Deaths | |
| United States | +161,165 | United States | +2,142 |
| United Kingdom | +58,527 | Russia | +1,144 |
| Germany | +53,296 | Poland | +571 |
| Russia | +30,383 | Germany | +510 |
| Poland | +24,988 | Ukraine | +474 |
| Italy | +20,490 | India | +393 |
| Turkey | +18,561 | Vietnam | +216 |
| Netherlands | +17,523 | Turkey | +176 |
| Spain | +17,095 | Hungary | +166 |
| Belgium | +15,245 | Peru | +123 |
| +417,273 | | +5,915 | |
| World | +606,887 | World | +8,011 |
| Top ten | 69% | Top ten | 74% |



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

Cases: 7-day average and daily Deaths: Daily

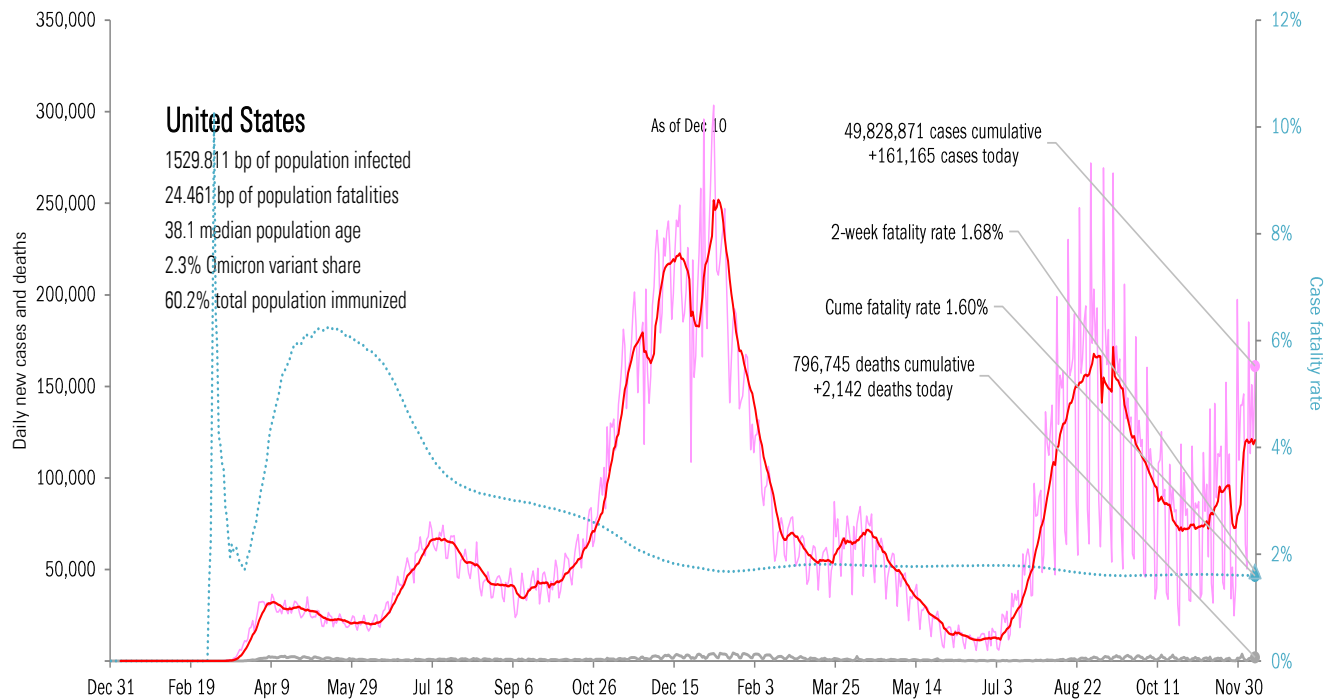
The ten worst US states

| New cases | | | New Deaths | | | New in hospital | | | Cum cases | | | Cum deaths | | | Cum in hospital | | | Hospital use | | ICU use | |
|------------|----------|--|------------|------|--|-----------------|-----|--|------------|------------|--|------------|--------|--|-----------------|---------|--|--------------|-----|---------|-----|
| TX | +15,077 | | CH | +360 | | GA | +93 | | CA | 5,153,434 | | CA | 75,247 | | TX | 388,550 | | RI | 89% | KY | 93% |
| MI | +13,788 | | MI | +266 | | NJ | +77 | | TX | 4,385,287 | | TX | 74,555 | | FL | 325,417 | | MA | 87% | RI | 91% |
| PA | +11,628 | | PA | +144 | | TX | +56 | | FL | 3,749,474 | | FL | 62,007 | | CA | 324,386 | | PA | 87% | AL | 91% |
| NY | +11,327 | | TX | +103 | | WI | +55 | | NY | 2,829,502 | | NY | 58,072 | | NY | 177,365 | | MI | 86% | NM | 90% |
| IL | +7,530 | | AZ | +93 | | CH | +49 | | IL | 1,884,743 | | PA | 34,415 | | GA | 164,615 | | MD | 86% | NE | 88% |
| CH | +7,359 | | NY | +80 | | IL | +46 | | PA | 1,818,299 | | GA | 30,823 | | CH | 141,206 | | MO | 85% | NH | 88% |
| WI | +6,781 | | CO | +73 | | MD | +46 | | CH | 1,768,367 | | IL | 29,234 | | PA | 132,229 | | GA | 85% | MO | 87% |
| CA | +6,663 | | CA | +69 | | OK | +38 | | GA | 1,678,746 | | NJ | 28,543 | | KY | 116,298 | | WV | 84% | TX | 87% |
| MA | +5,666 | | KY | +63 | | MA | +35 | | MI | 1,567,578 | | CH | 27,371 | | IL | 114,669 | | ND | 84% | DE | 87% |
| NJ | +5,463 | | KS | +62 | | CA | +34 | | NC | 1,566,269 | | MI | 26,914 | | MI | 108,806 | | WA | 84% | MI | 87% |
| +91,282 | | | +1,313 | | | +529 | | | 26,401,699 | | | 447,181 | | | 1,993,541 | | | | | | |
| All states | +161,165 | | +2,142 | | | +724 | | | All states | 49,828,871 | | 796,745 | | | 3,592,420 | | | All states | 70% | 67% | |
| Top ten | 57% | | 61% | | | 73% | | | Top ten | 53% | | 56% | | | 55% | | | Median | 79% | 82% | |

Some states not reporting

Five most improved US states

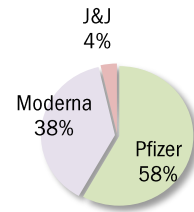
| Fewer daily cases | | Fewer new deaths | | Fewer new hospitalizations | | Most pop immunity growth | |
|-------------------|--------|------------------|------|----------------------------|------|--------------------------|--------|
| FL | -4,706 | FL | -125 | MI | -173 | NY | +60 bp |
| IL | -1,771 | IA | -105 | PA | -133 | FL | +30 bp |
| CH | -1,141 | CA | -29 | IN | -93 | MP | +30 bp |
| NC | -547 | IL | -19 | MO | -90 | DC | +20 bp |
| NV | -410 | WA | -19 | IL | -83 | MA | +20 bp |



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

| Administered | Cumulative | Today | Immunity | Full | Partial |
|------------------|-----------------|----------------|---------------|--------------|-------------------------|
| Doses | 493,435,876 | +3.175 million | US | 60.2% | 71.7% |
| Boosters | 52,598,729 | +1.868 million | UK | 68.4% | 75.1% |
| | One dose | % Pop | Immune | % pop | New immune today |
| Total population | 244,051,245 | 73% | 206,386,978 | 62% | +0.566 million |
| Age 12 to 17 | 14,850,021 | 62% | 12,461,038 | 52% | +0.023 million |
| Age 18 to 64 | 165,321,295 | 81% | 141,469,214 | 69% | +0.222 million |
| Age 65 and over | 57,634,091 | 100% | 49,360,606 | 90% | +0.072 million |



| State |
|---|
| At least partial immunity as % population |
| Full immunity as % population |



Every American >18 immunized in **40 days** by Jan 18, 2022
 73.7% of population >18 immunized
 17.5% previously tested positive
91.3% vs 60% adult herd immunity

| | | |
|-----------|-------|-------|
| France | 70.8% | 77.3% |
| Spain | 80.7% | 82.3% |
| Germany | 68.9% | 71.9% |
| Italy | 73.3% | 78.8% |
| Australia | 74.6% | 78.3% |
| Israel | 62.3% | 68.9% |
| Canada | 76.7% | 82.1% |
| Japan | 77.7% | 79.4% |
| Africa | 7.9% | 12.3% |
| India | 36.0% | 58.2% |
| Brazil | 65.1% | 77.1% |
| China | 77.9% | 84.8% |

Global data differs due to sources, timing

| | |
|----|-------|
| AK | 63.9% |
| | 55.3% |

| | |
|----|-------|
| WI | 66.8% |
| | 60.6% |

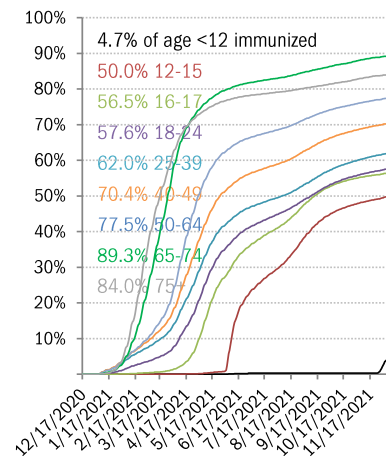
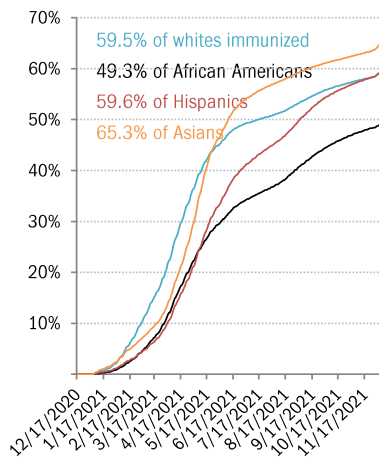
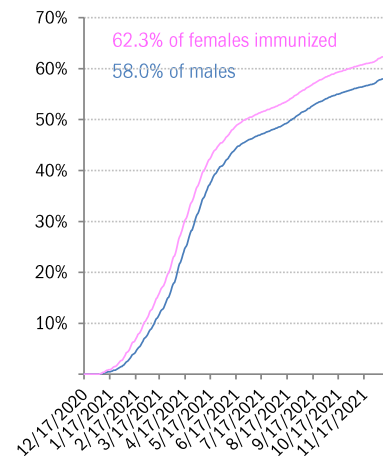
As of Dec 10

| | |
|----|-------|
| ME | 83.4% |
| | 73.9% |

| | | | | | | | | | | |
|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| WA | ID | MT | ND | MN | IL | MI | NY | VT | NH | |
| 73.9% | 51.3% | 60.8% | 59.0% | 70.0% | 70.3% | 62.0% | 80.6% | 86.9% | 90.7% | |
| 66.4% | 45.7% | 52.8% | 49.6% | 63.9% | 62.8% | 55.5% | 70.1% | 74.7% | 65.4% | |
| OR | NV | WY | SD | IA | IN | OH | PA | NJ | MA | |
| 72.5% | 67.5% | 54.6% | 68.7% | 63.5% | 56.6% | 59.3% | 83.5% | 80.8% | 87.5% | |
| 65.1% | 55.3% | 46.4% | 55.8% | 57.8% | 51.2% | 54.1% | 59.8% | 69.0% | 72.8% | |
| CA | UT | CO | NE | MO | KY | WV | VA | MD | CT | RI |
| 80.3% | 65.6% | 72.7% | 65.1% | 60.9% | 61.2% | 89.0% | 76.9% | 78.2% | 85.7% | 85.3% |
| 64.5% | 56.7% | 64.6% | 58.6% | 51.9% | 53.1% | 71.0% | 66.4% | 69.0% | 73.2% | 74.5% |
| AZ | NM | KS | AR | TN | NC | SC | DC | DE | | |
| 65.5% | 78.2% | 67.4% | 61.4% | 57.6% | 72.4% | 61.3% | 84.1% | 74.6% | | |
| 55.7% | 64.7% | 55.6% | 50.1% | 50.2% | 55.3% | 52.2% | 65.9% | 62.7% | | |
| OK | LA | MS | AL | GA | | | | | | |
| 64.1% | 56.3% | 54.7% | 57.4% | 59.9% | | | | | | |
| 52.4% | 49.4% | 47.5% | 46.8% | 49.9% | | | | | | |
| TX | FL | PR | | | | | | | | |
| 65.1% | 72.8% | 86.3% | | | | | | | | |
| 55.7% | 62.3% | 75.1% | | | | | | | | |

| | |
|----|-------|
| HI | 83.3% |
| | 62.1% |

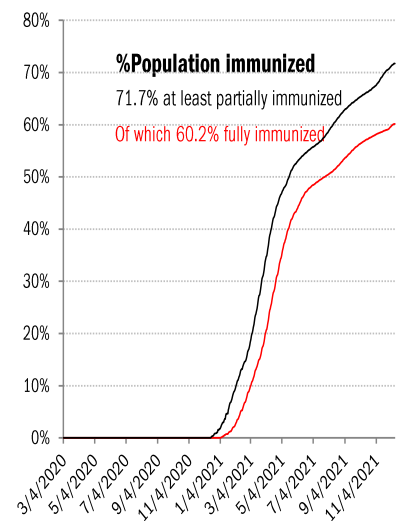
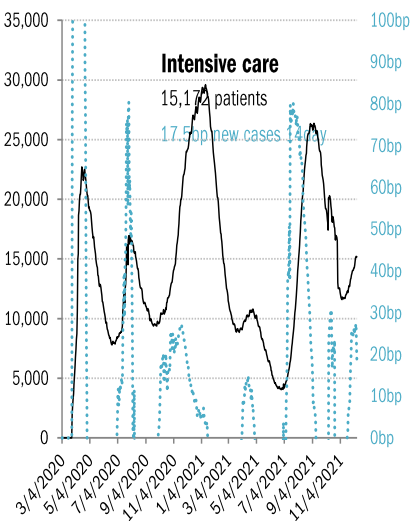
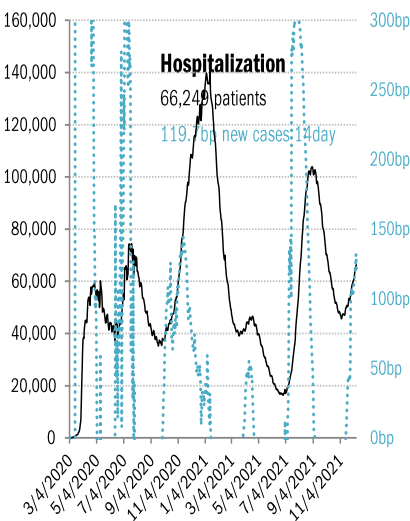
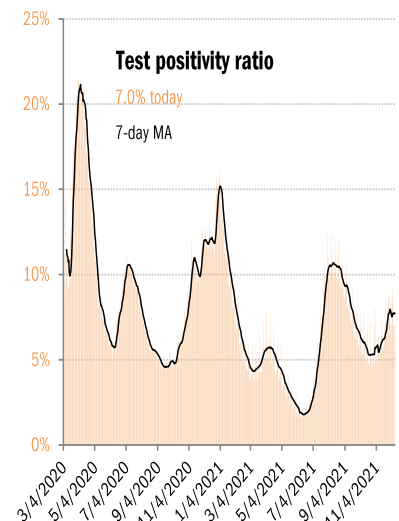
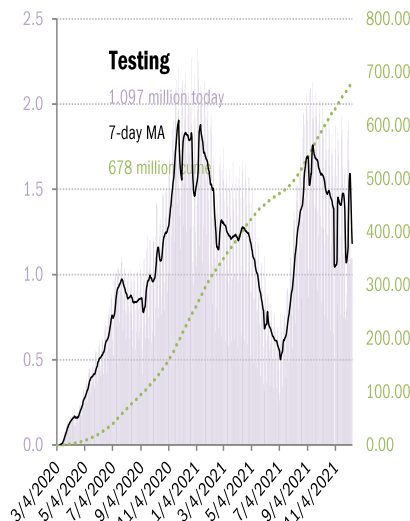
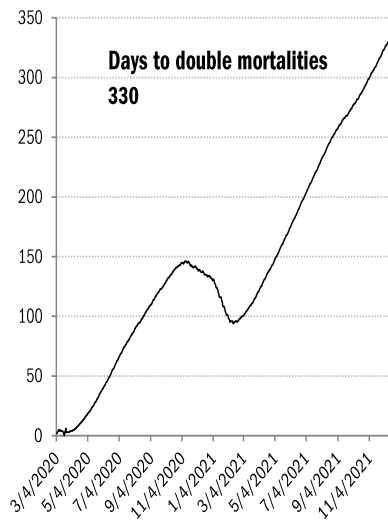
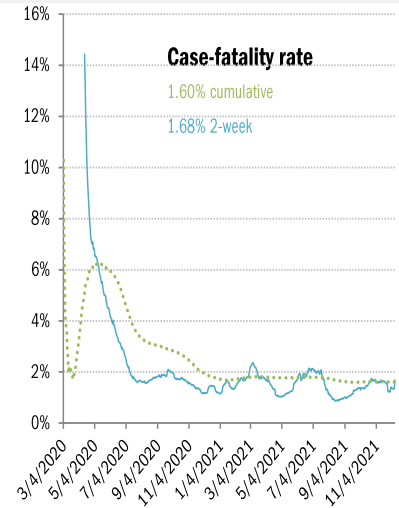
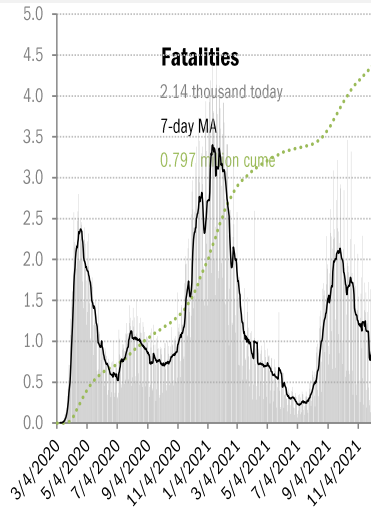
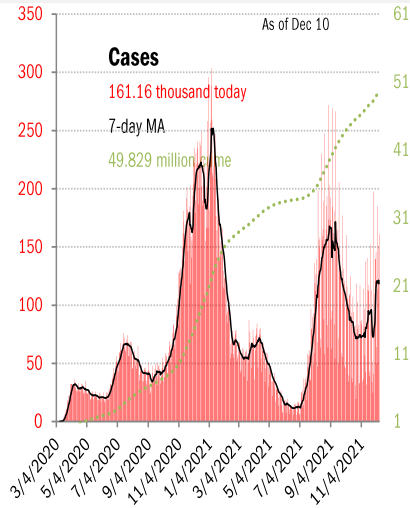
The demographics of US vaccination



Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

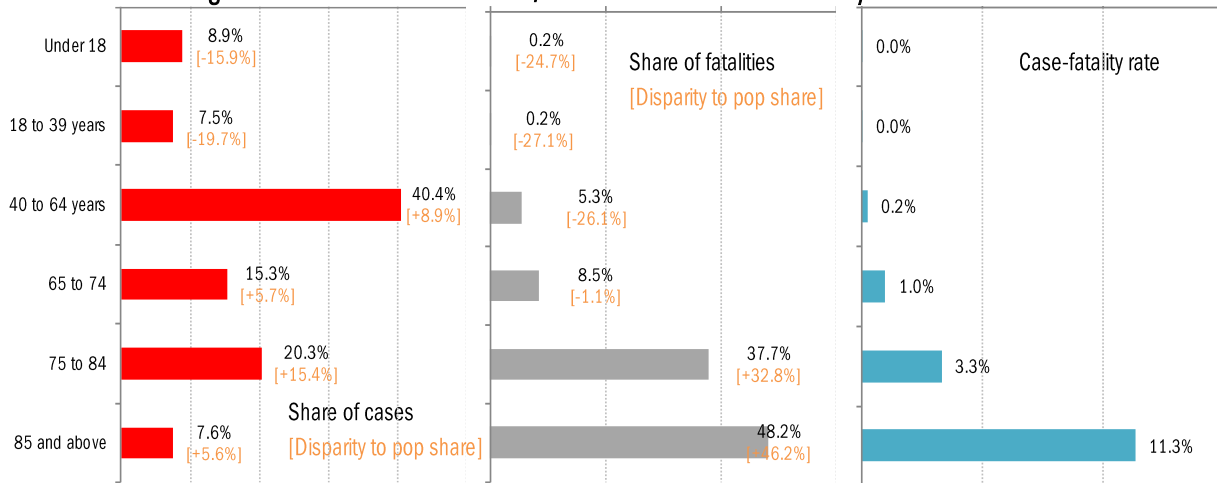
US deep-dive

National and state-by-state data do not line up because of different sources

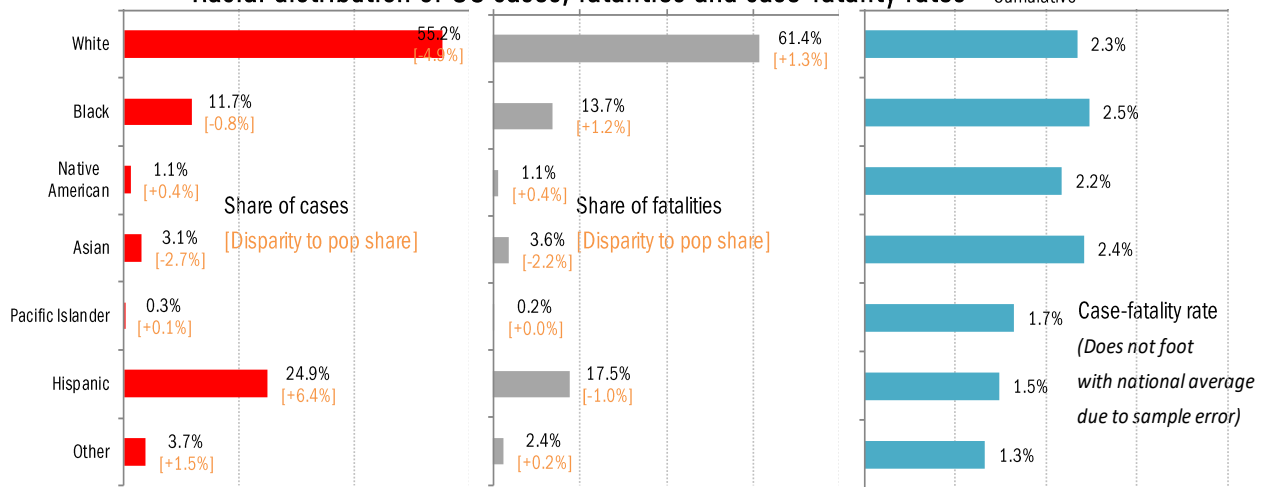


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates

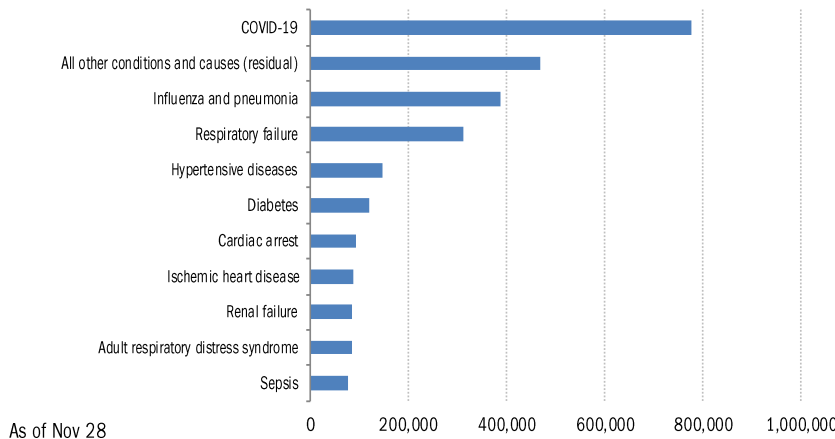


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[New York Businesses Ordered to Require Masks Indoors or Vaccine Proof](#)

Luis Ferré-Sadurní and Jesse McKinley
New York Times
December 10, 2021

[Vaccine Mandates Rekindle Fierce Debate Over Civil Liberties](#)

Mark Landler
New York Times
December 10, 2021

[Increases in COVID-19 are unrelated to levels of vaccination across 68 countries and 2947 counties in the United States](#)

S. V. Subramanian and Akhil Kumar
European Journal of Epidemiology
September 30, 2021

[Pandemic Schooling Mode And Student Test Scores: Evidence From Us States](#)

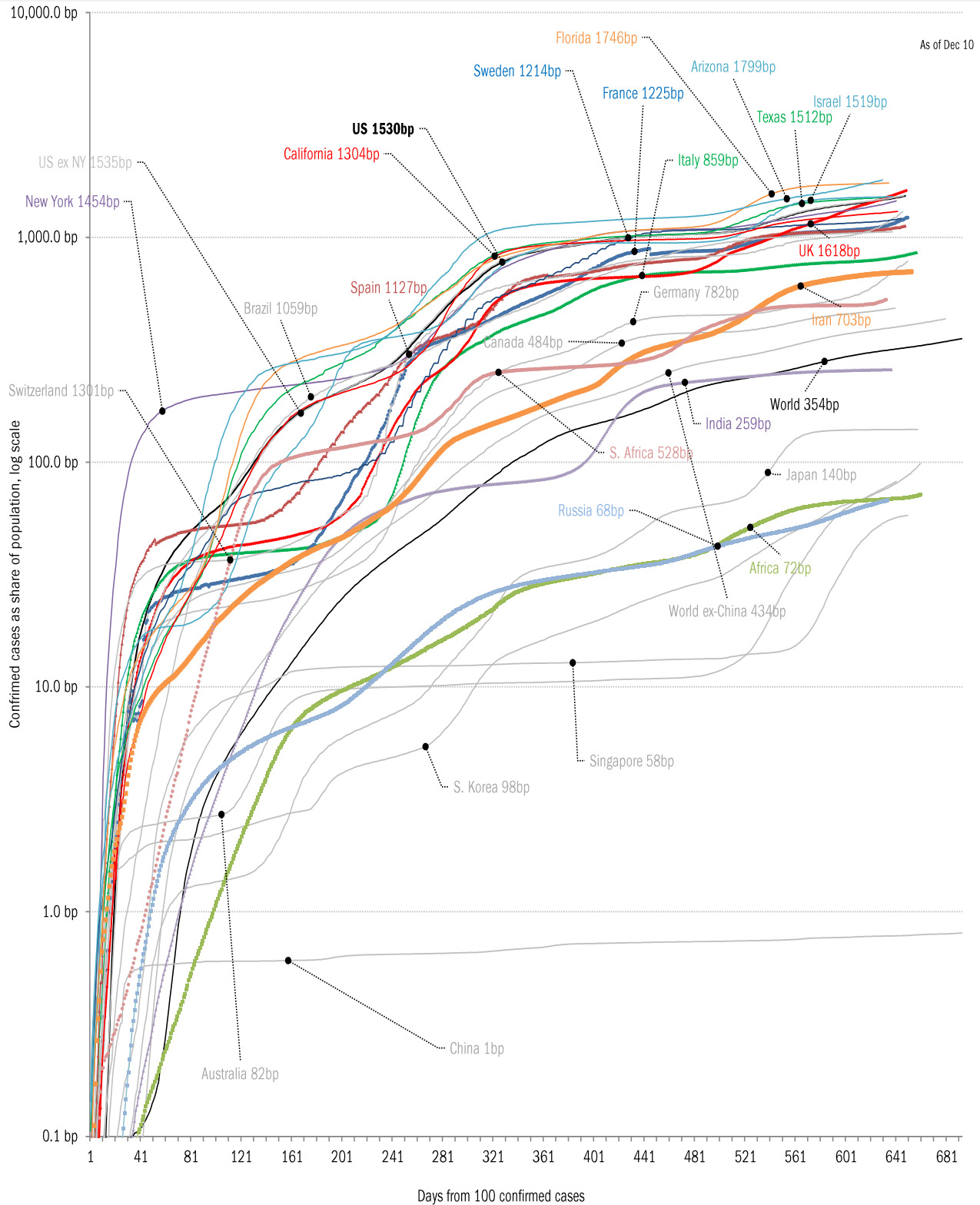
Clare Halloran et al.
NBER
November 2021

Meme of the day



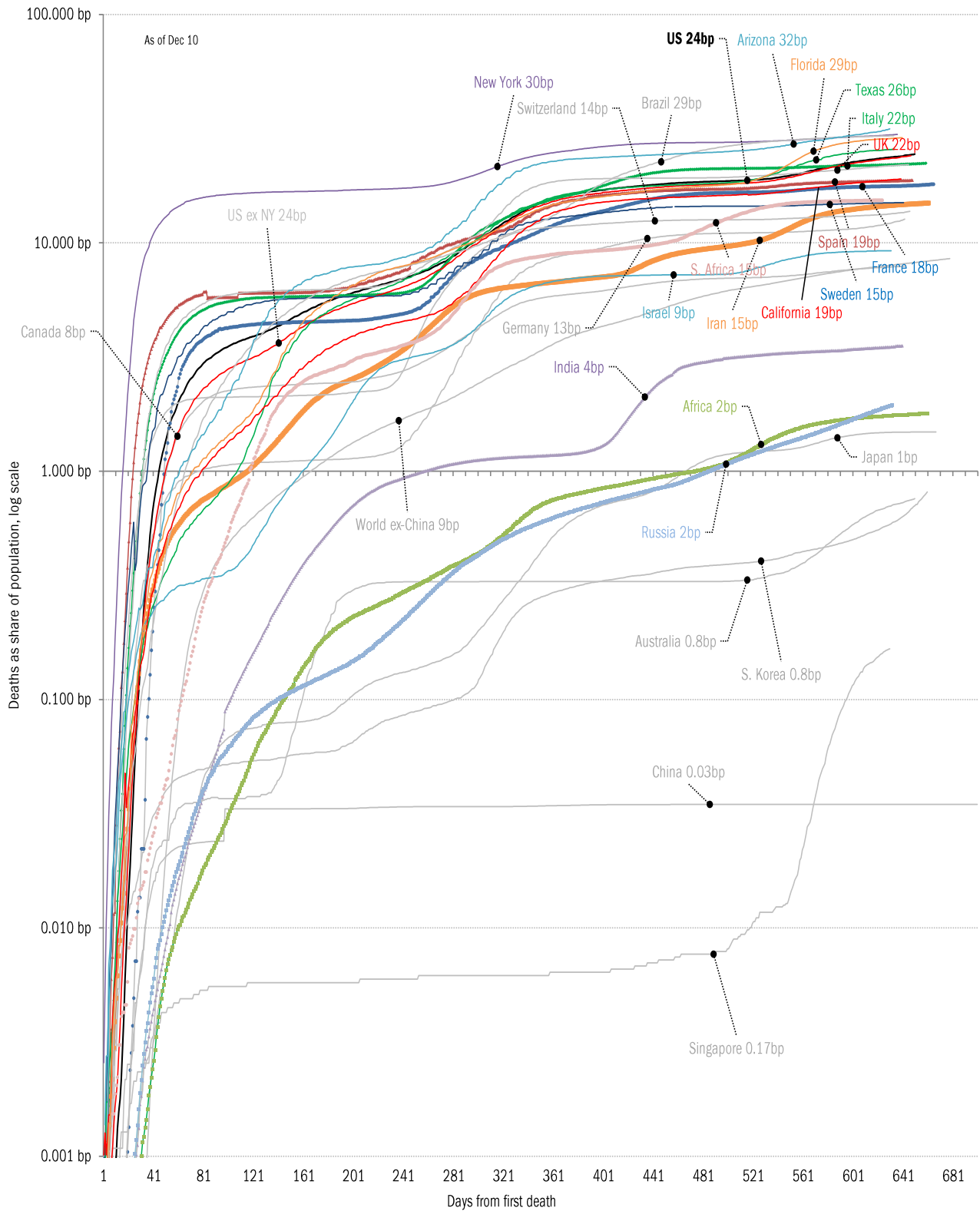
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

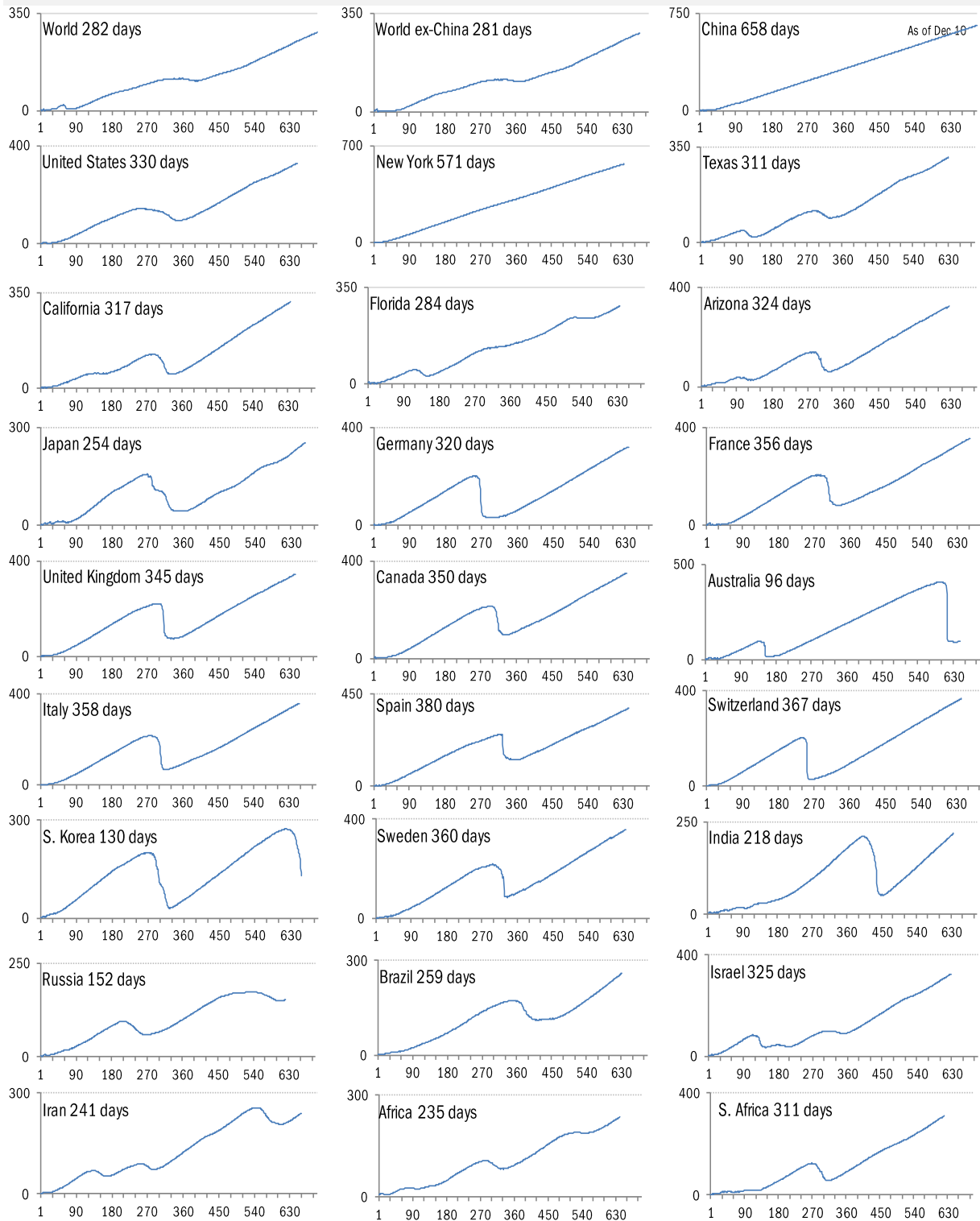


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

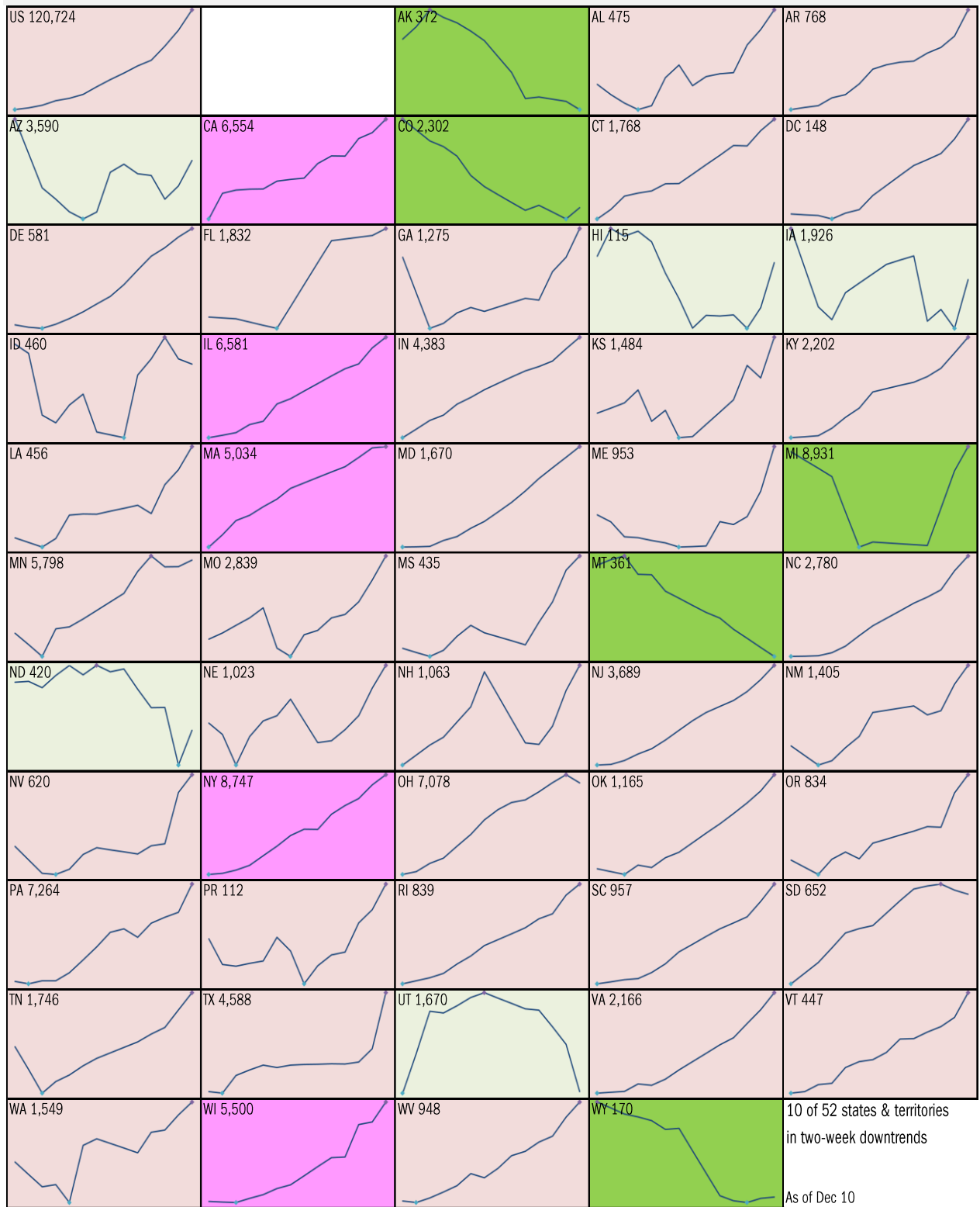


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

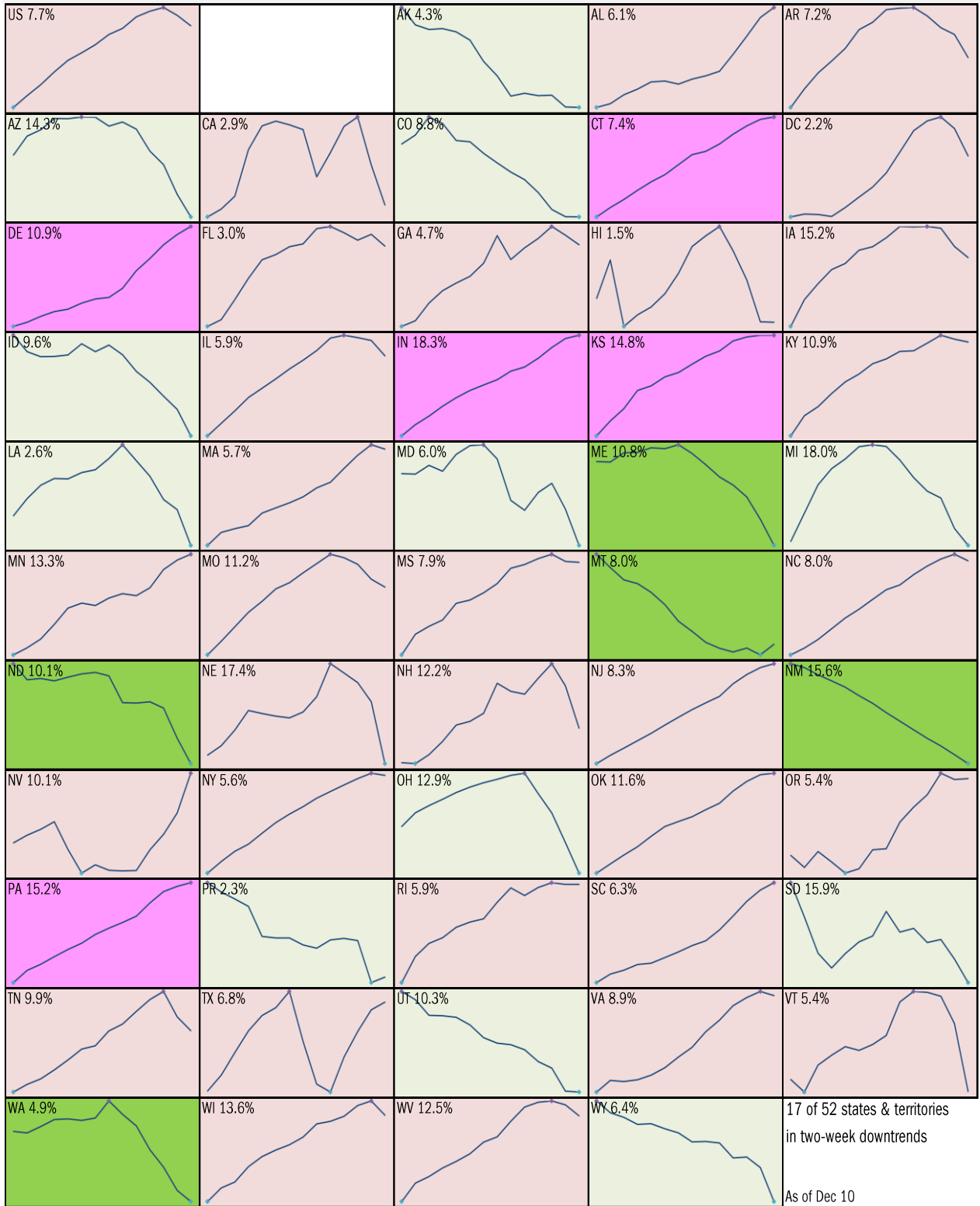
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

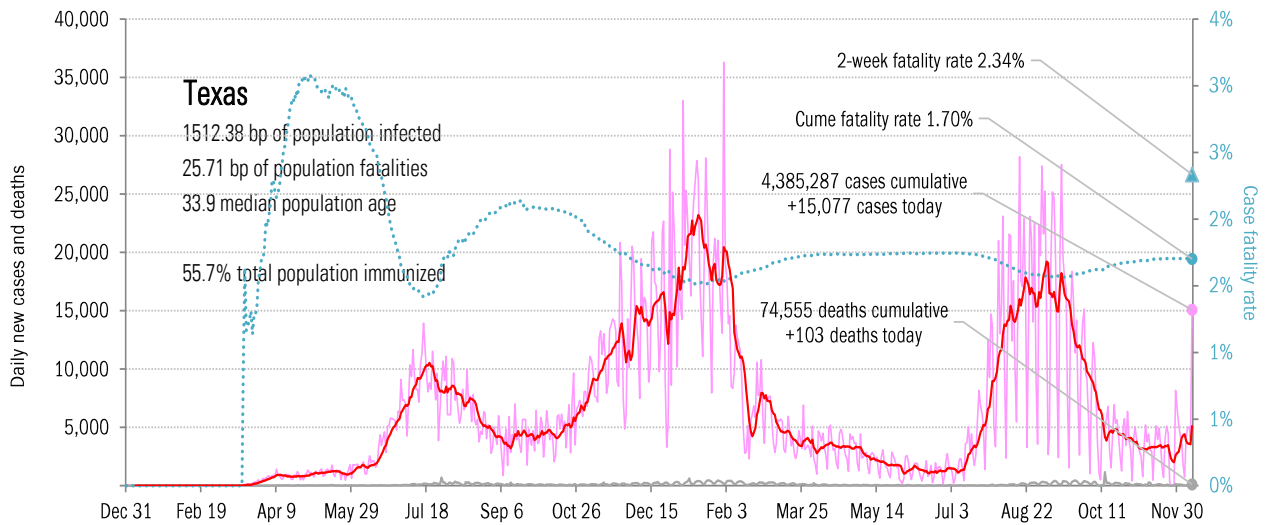
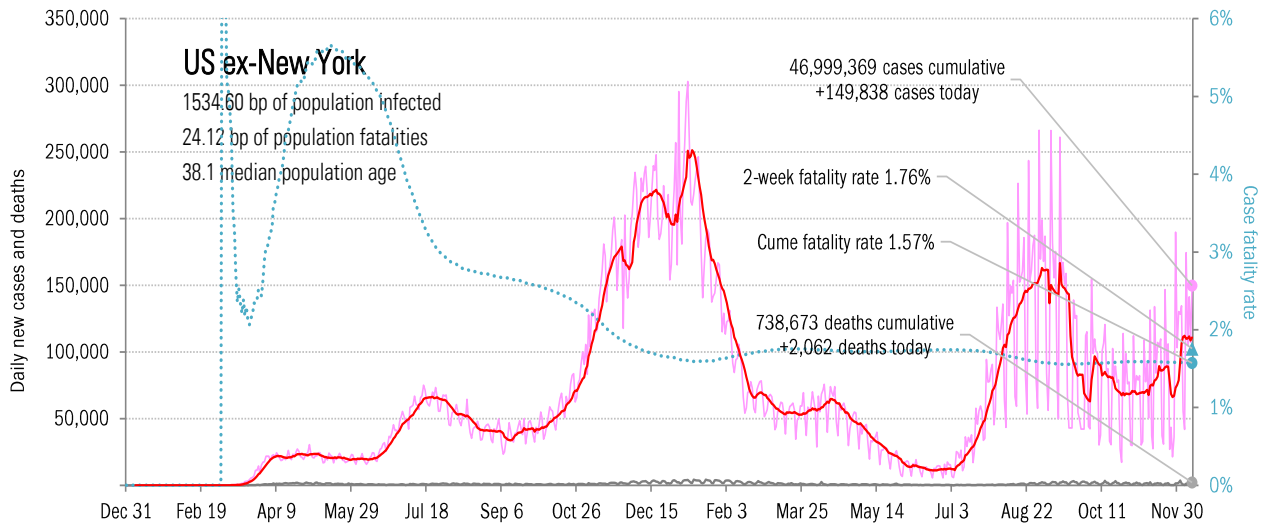
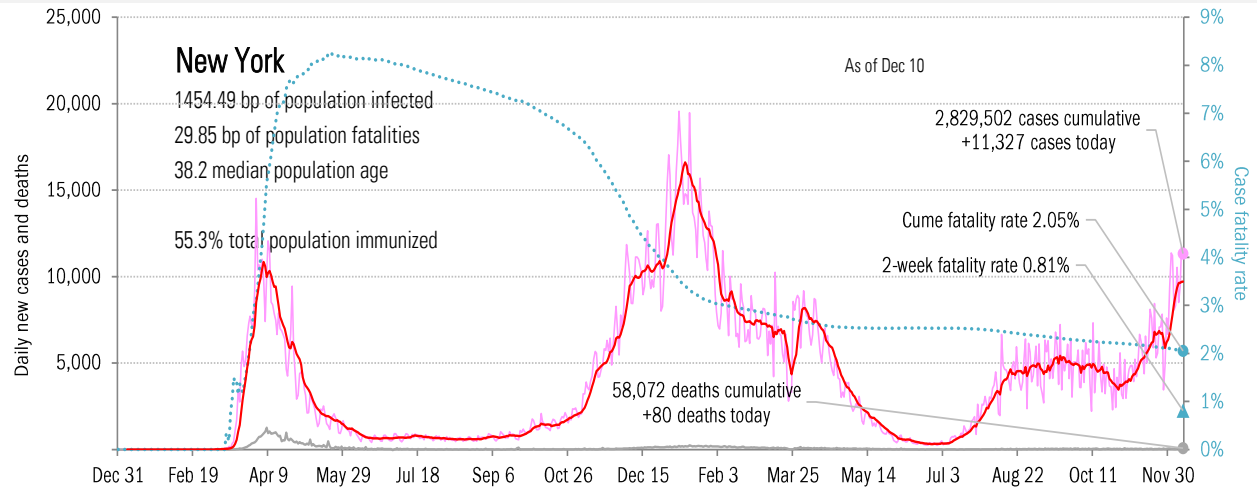
14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

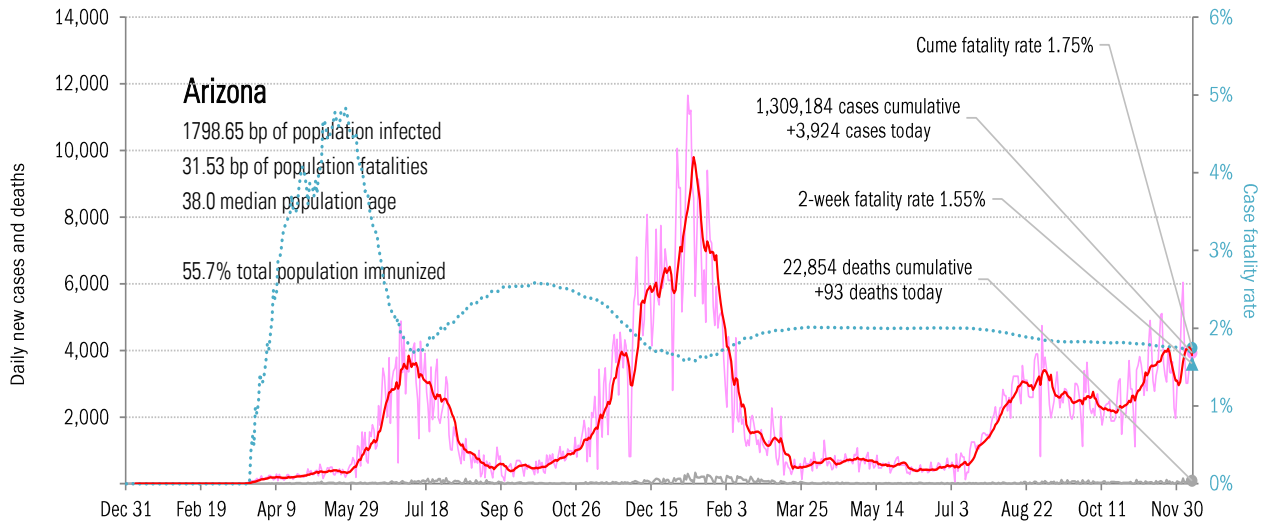
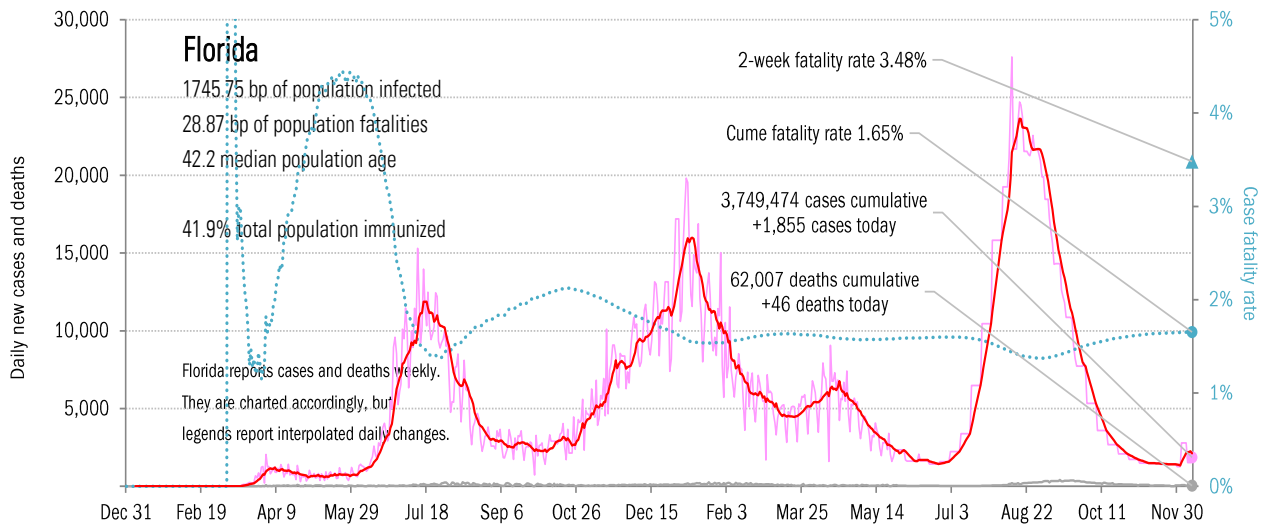
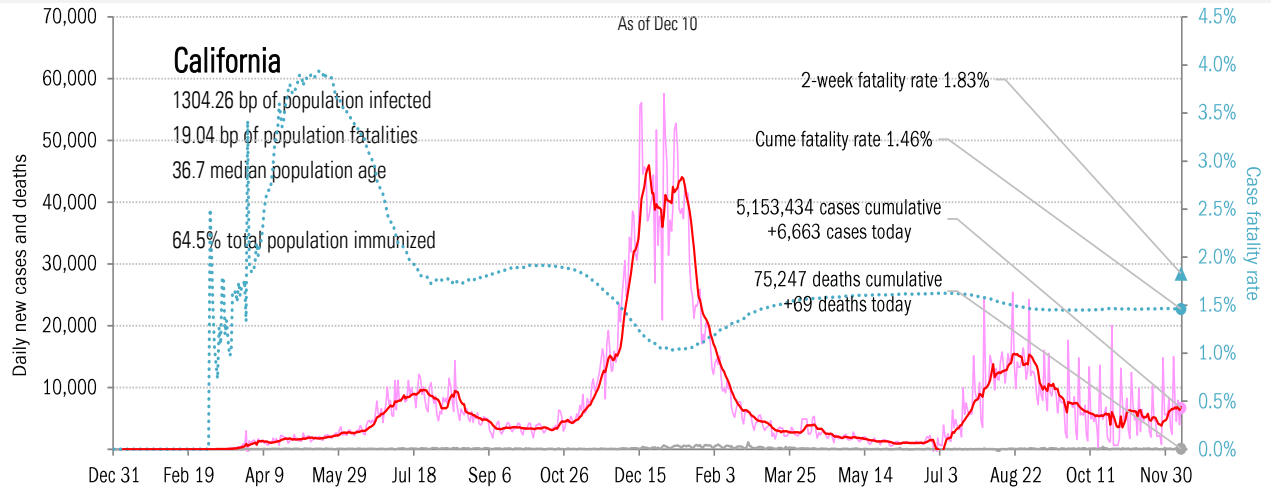
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

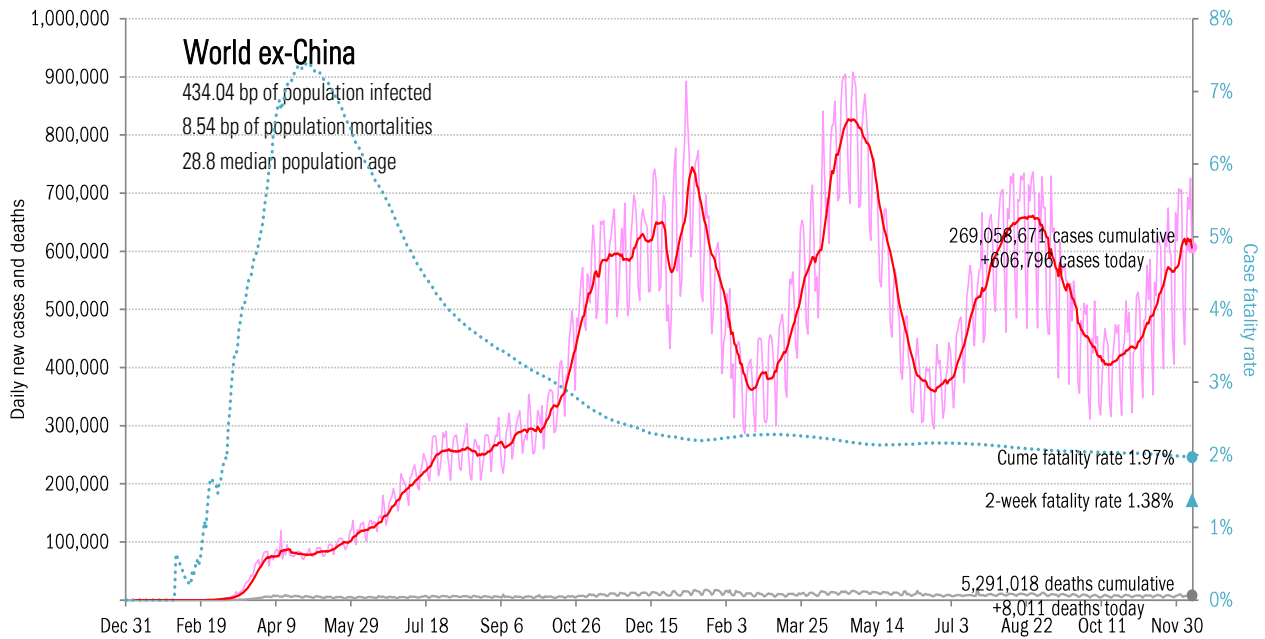
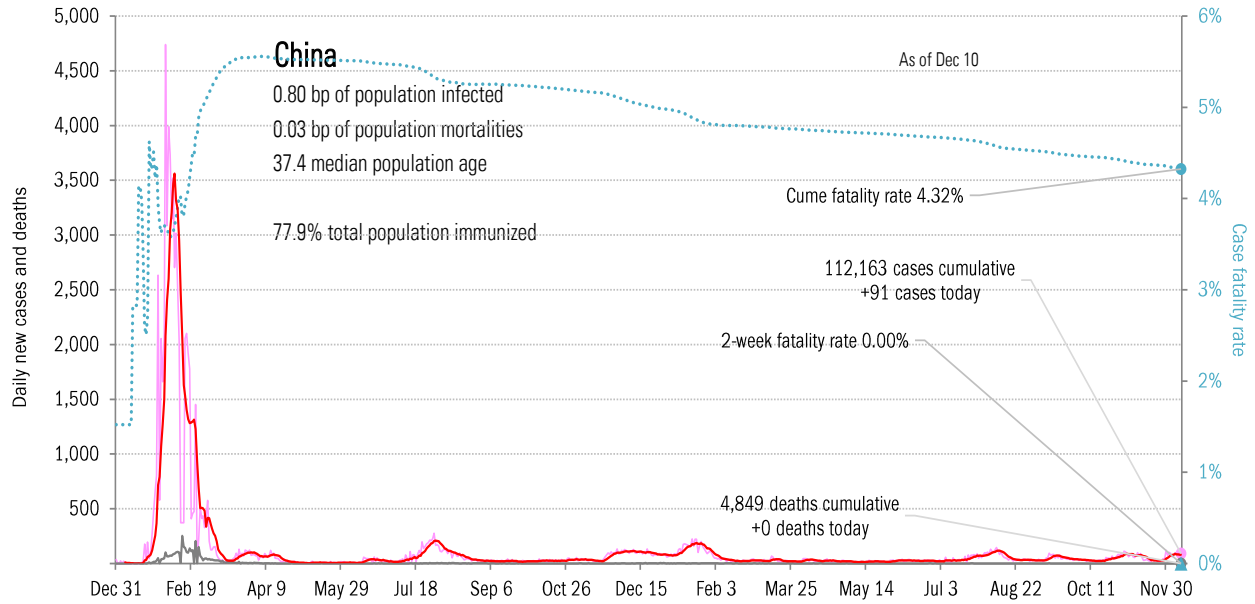
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

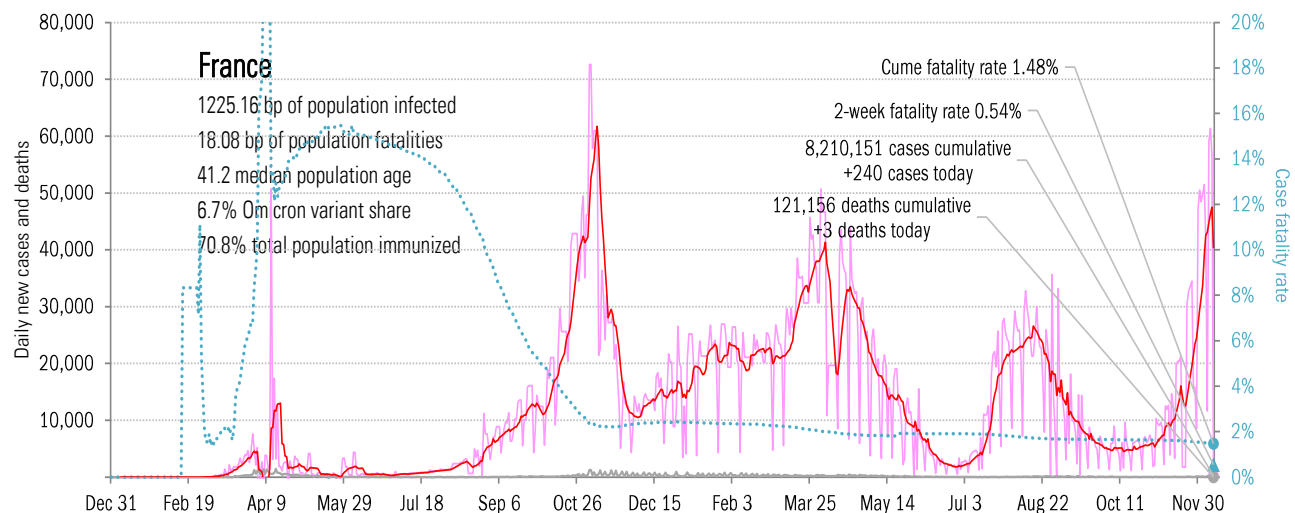
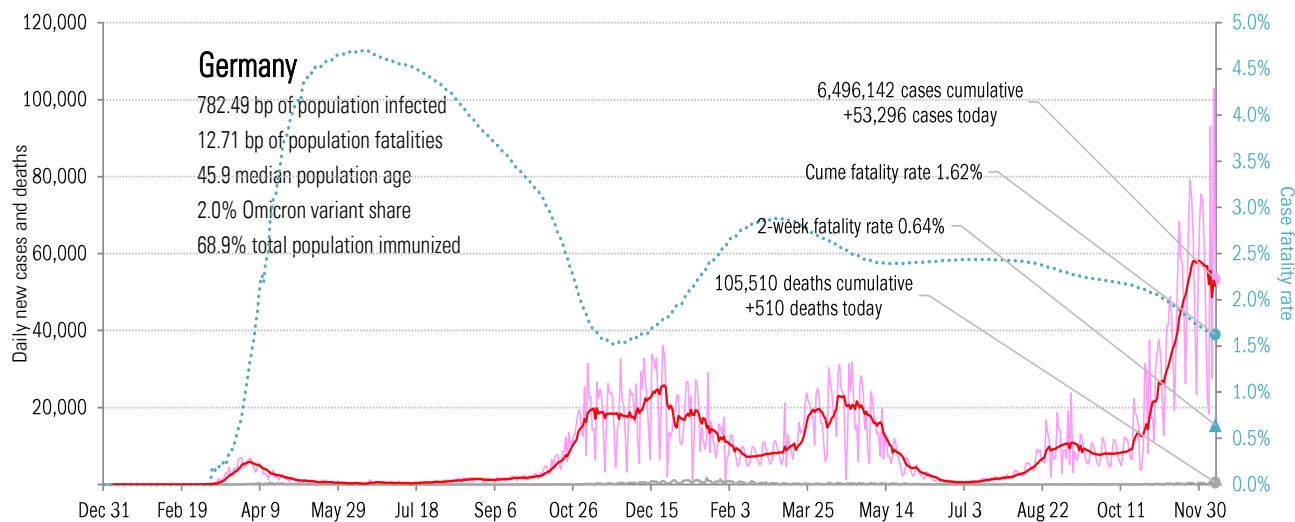
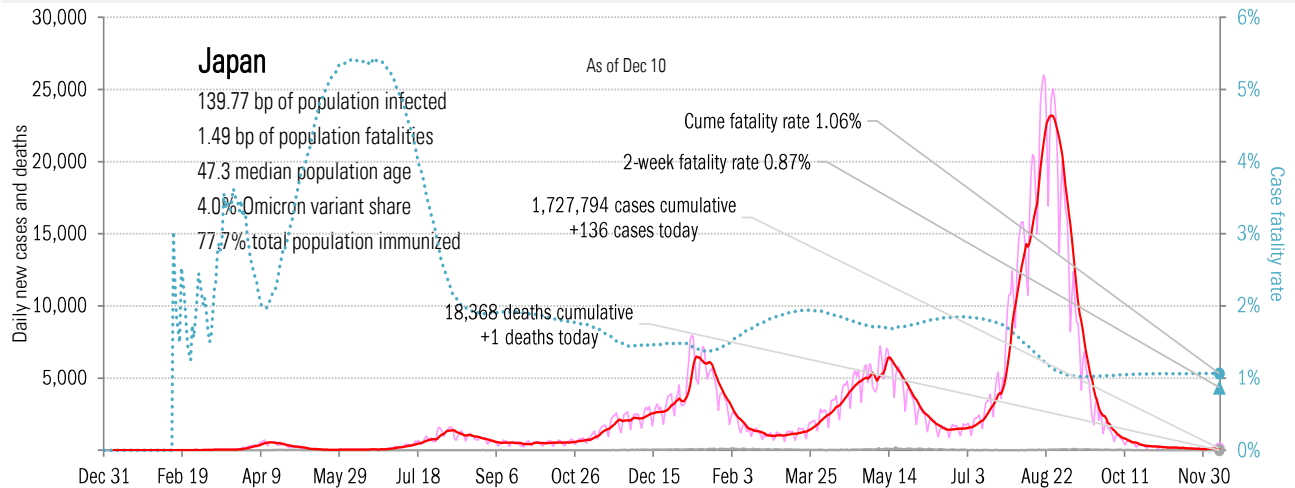
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies

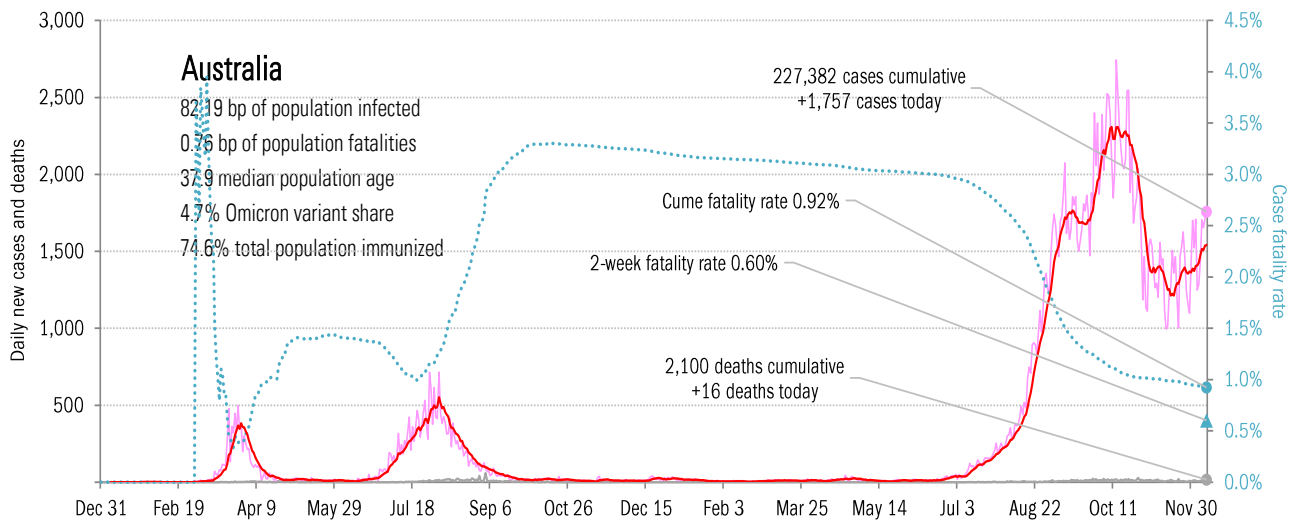
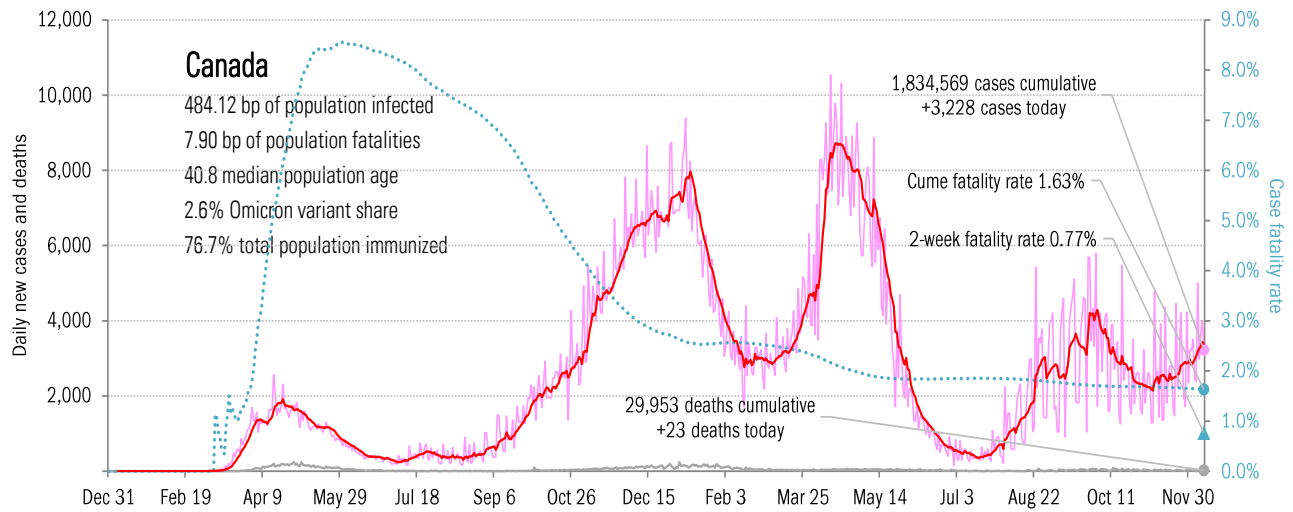
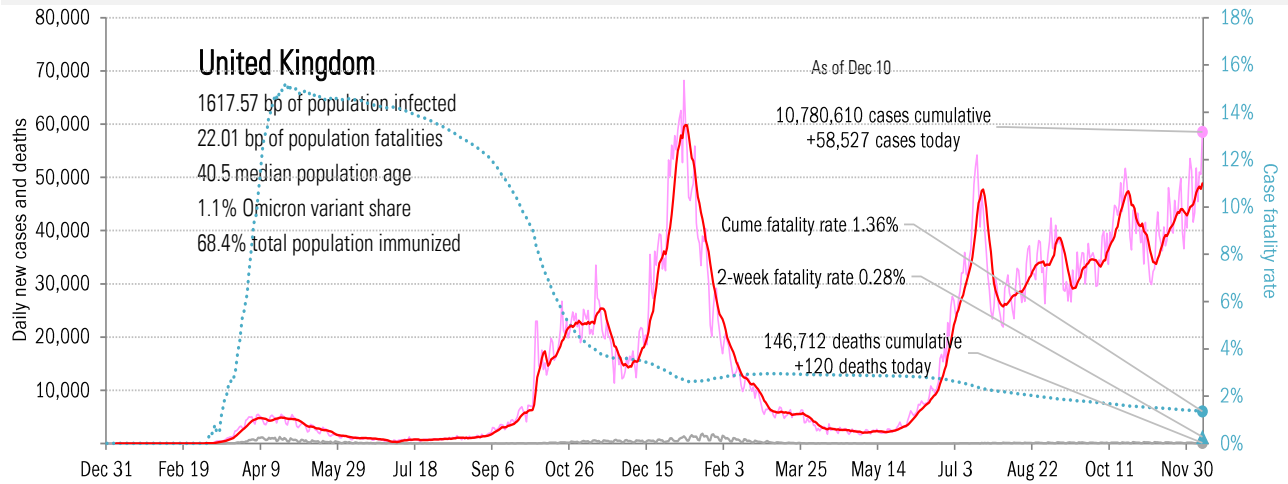
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere

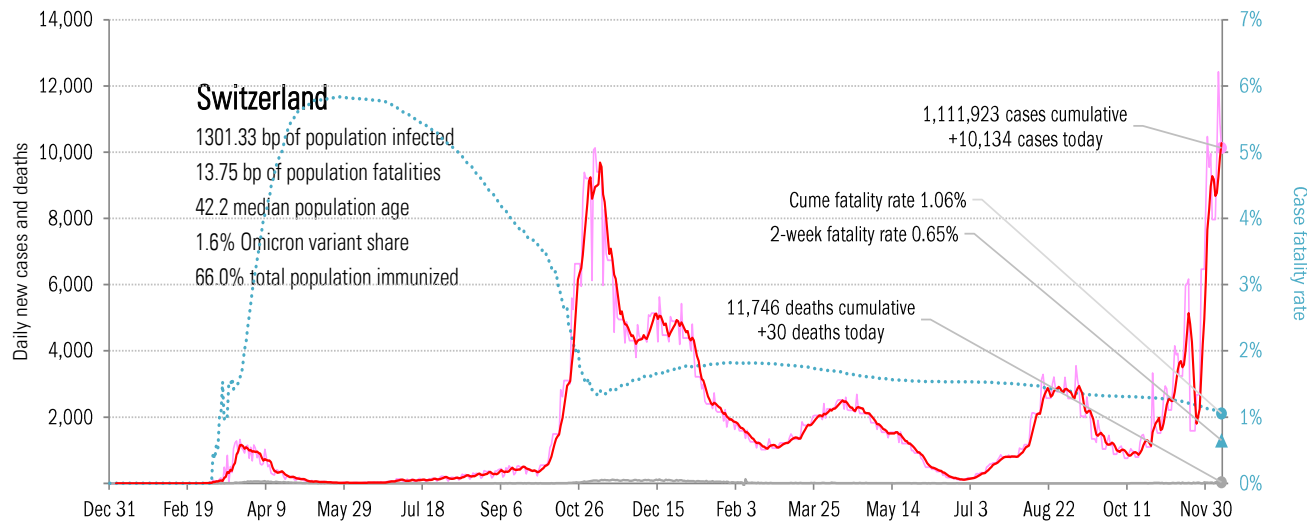
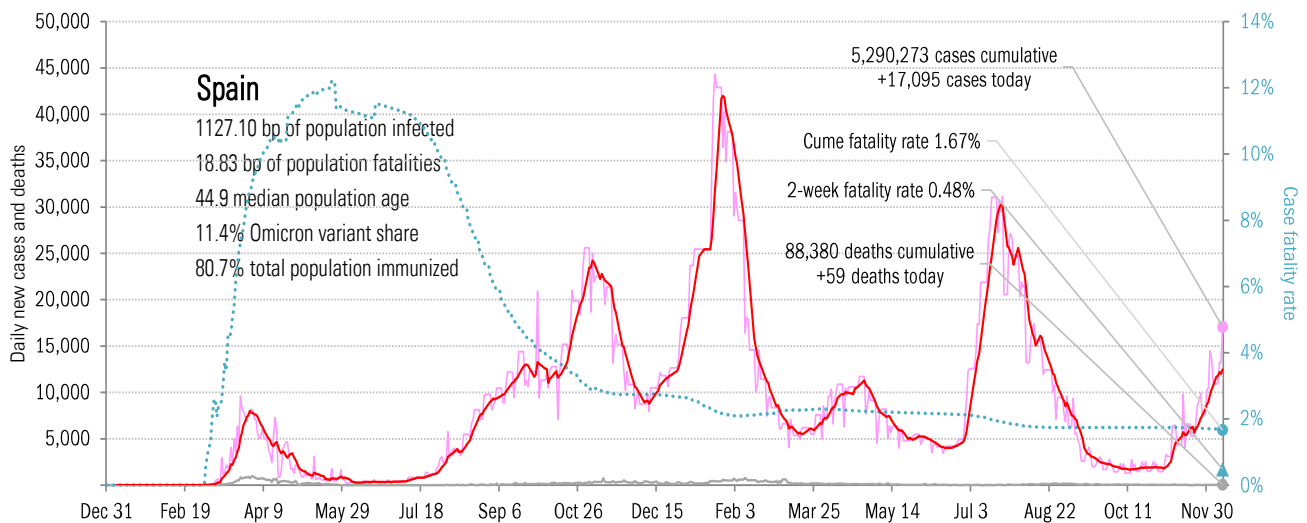
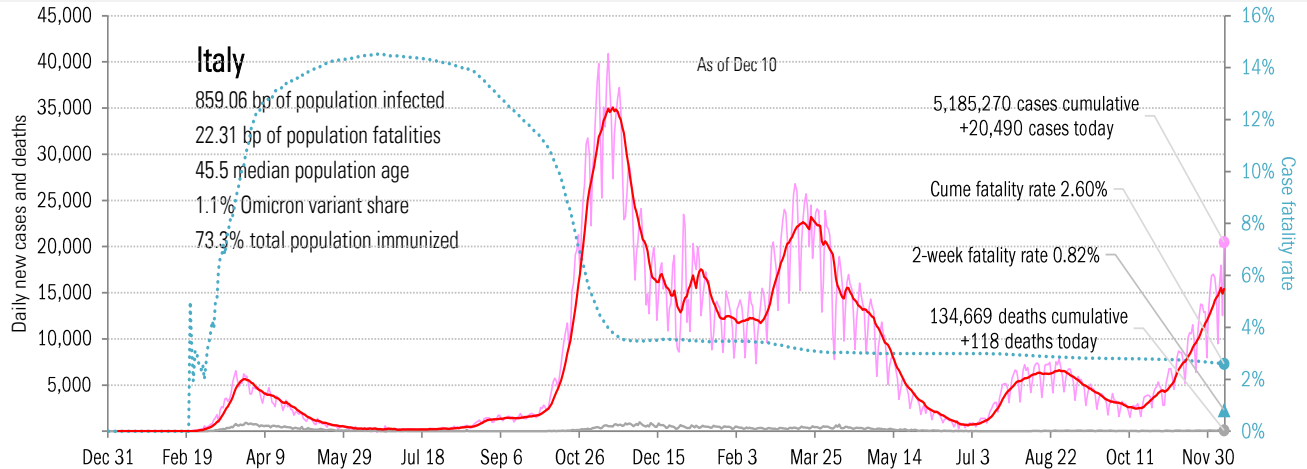
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

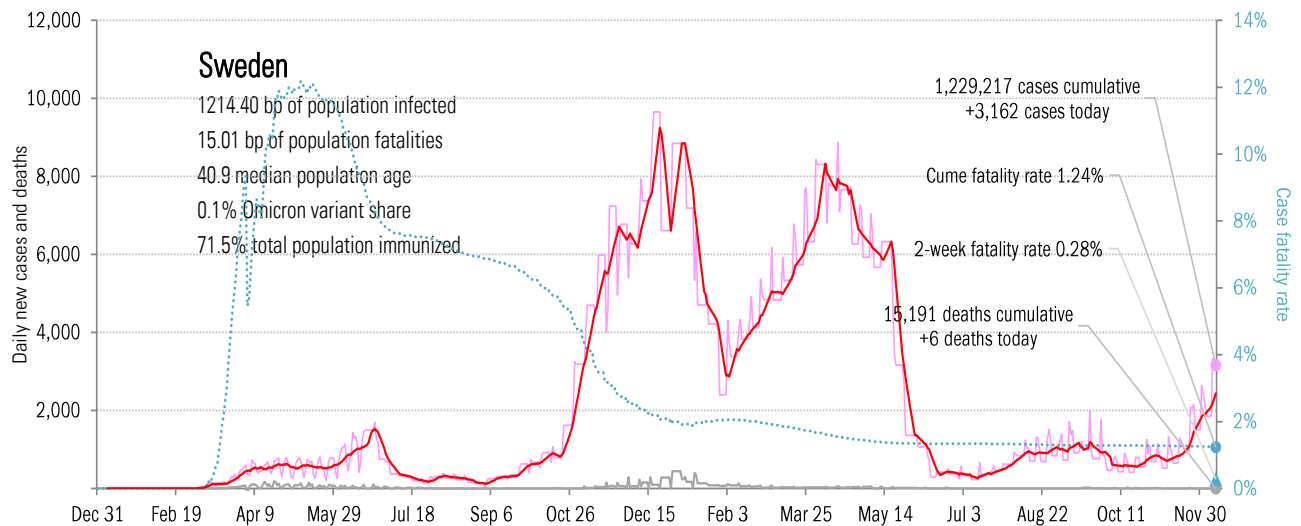
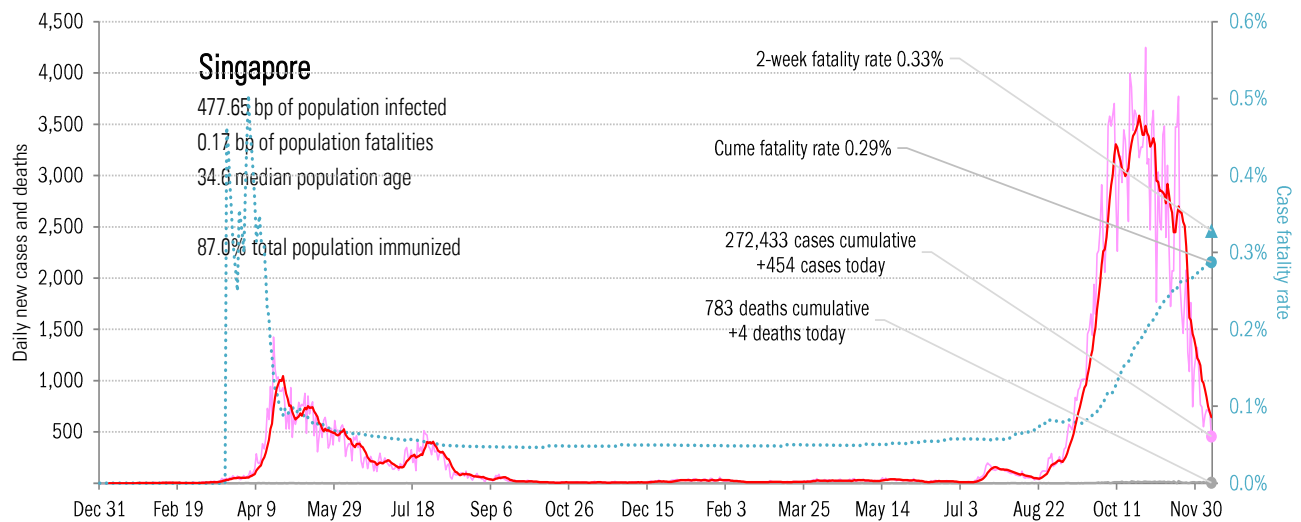
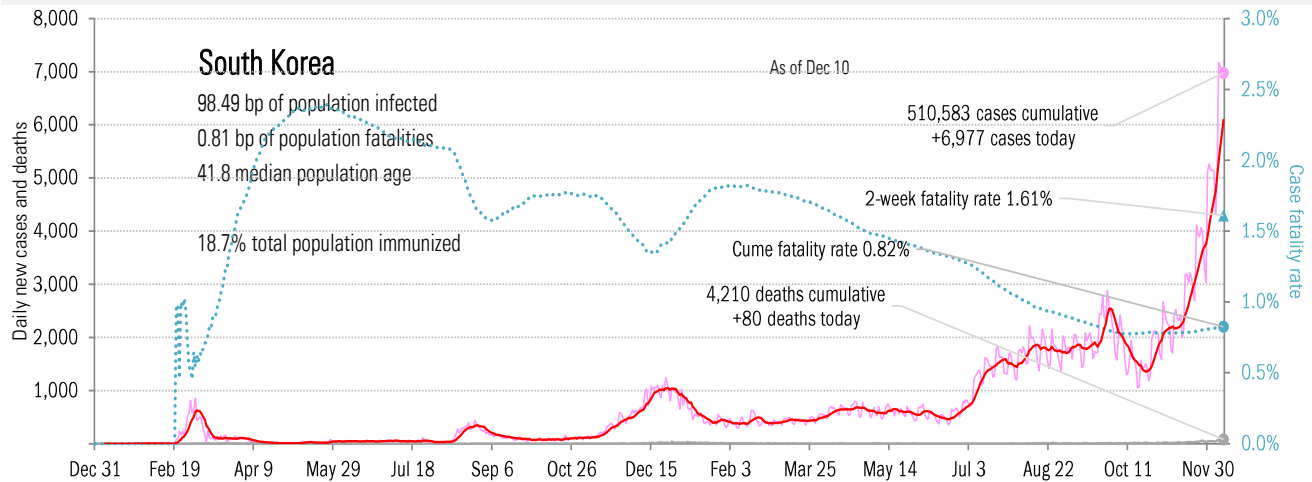
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots

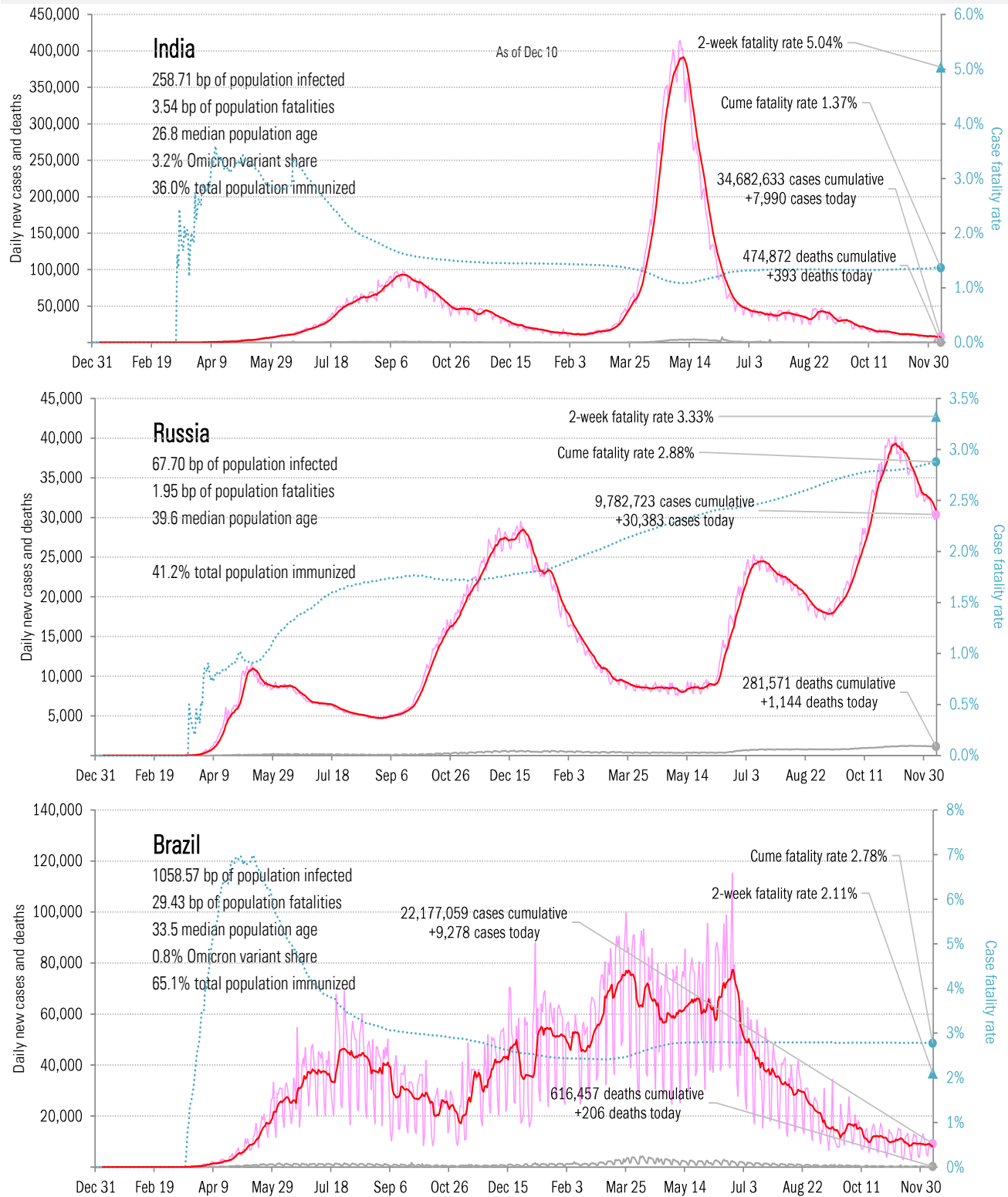
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

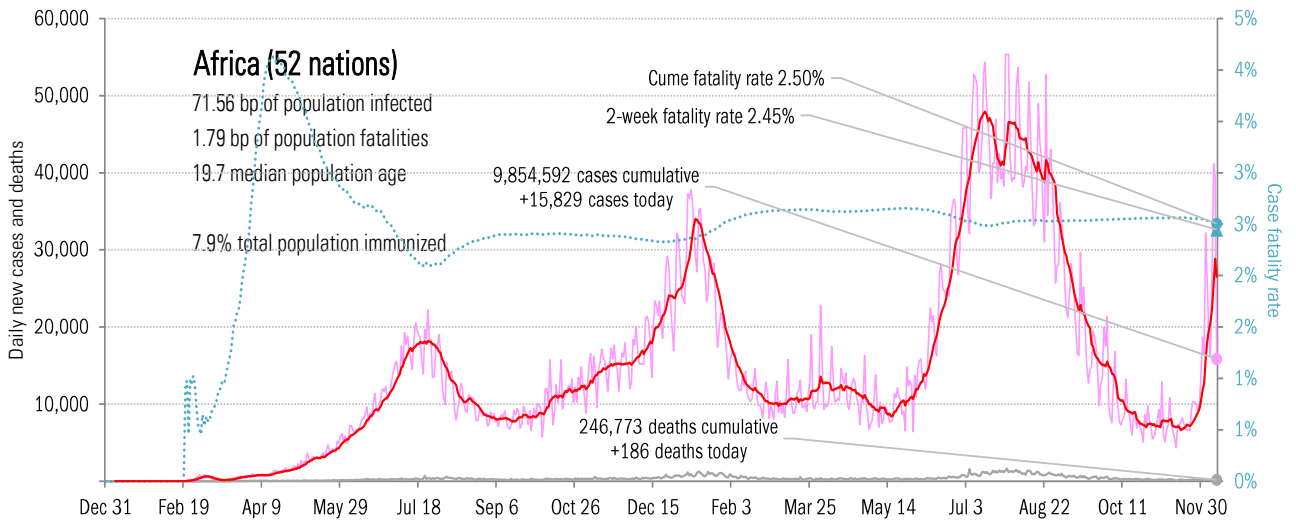
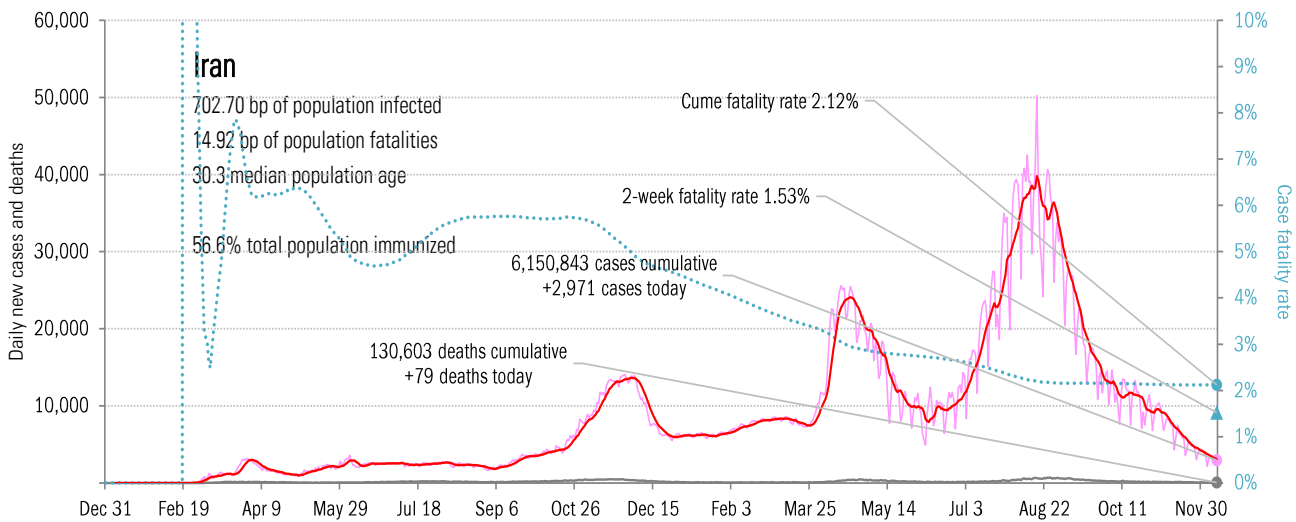
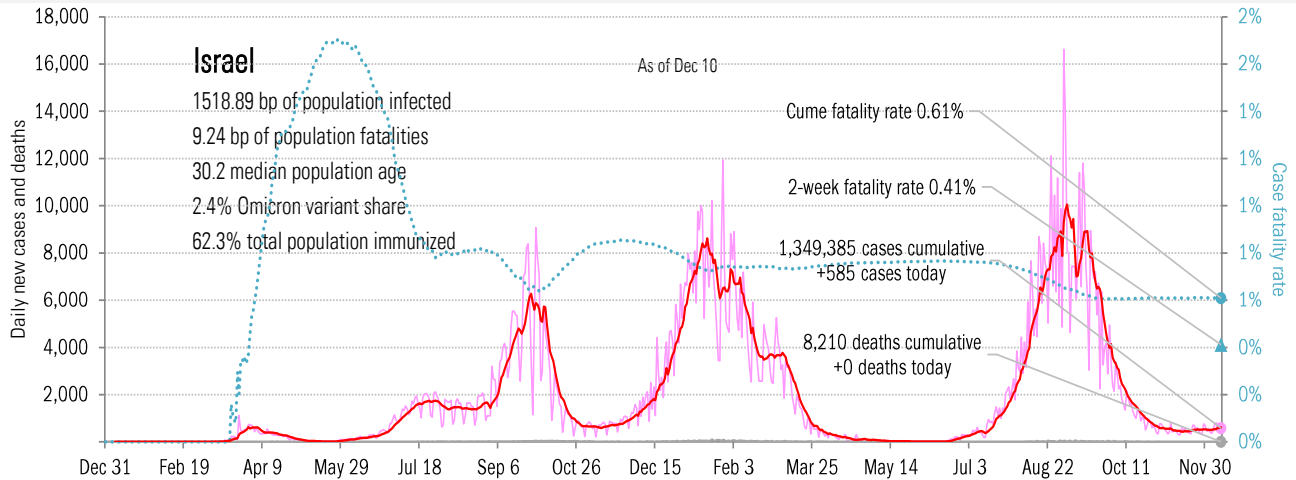
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

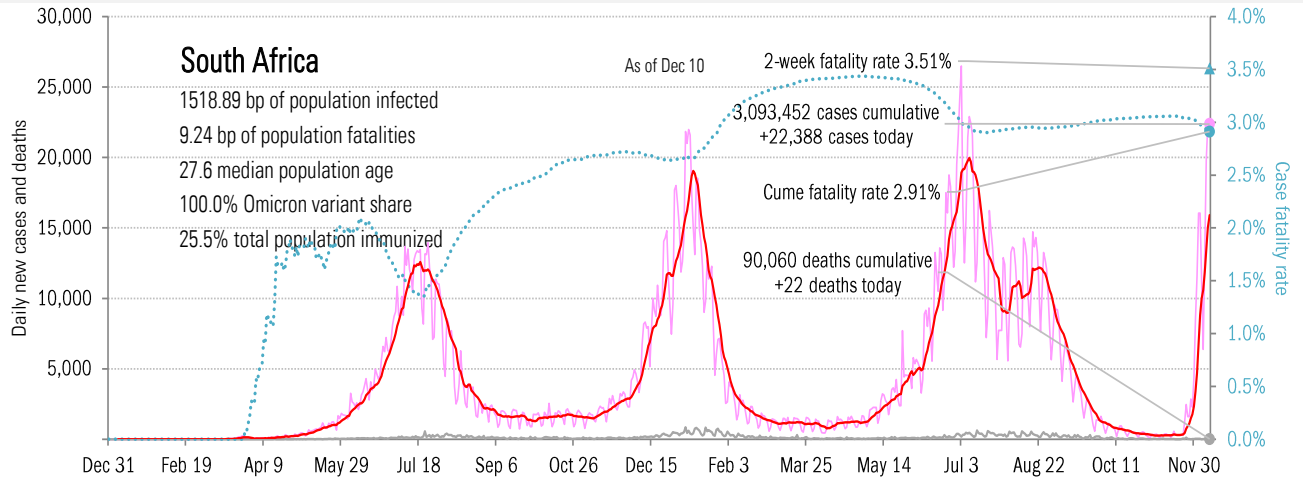
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations