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Data Insights: Covid-2019 Monitor

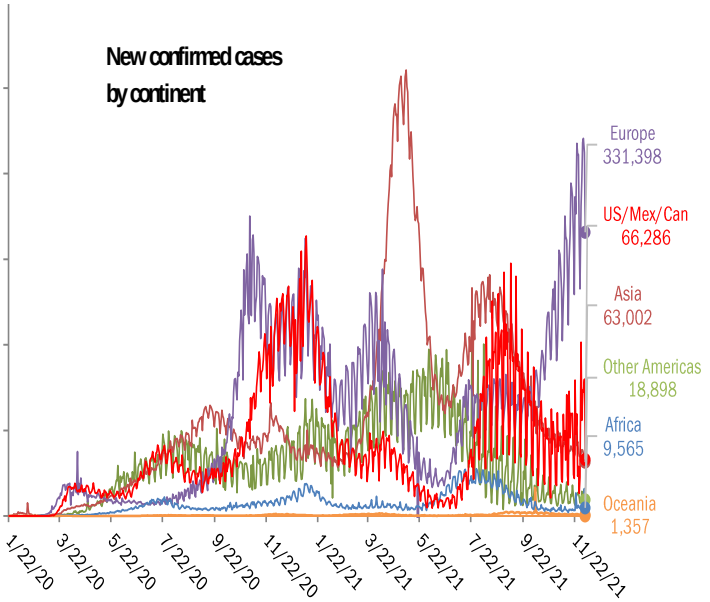
Sunday, December 5, 2021

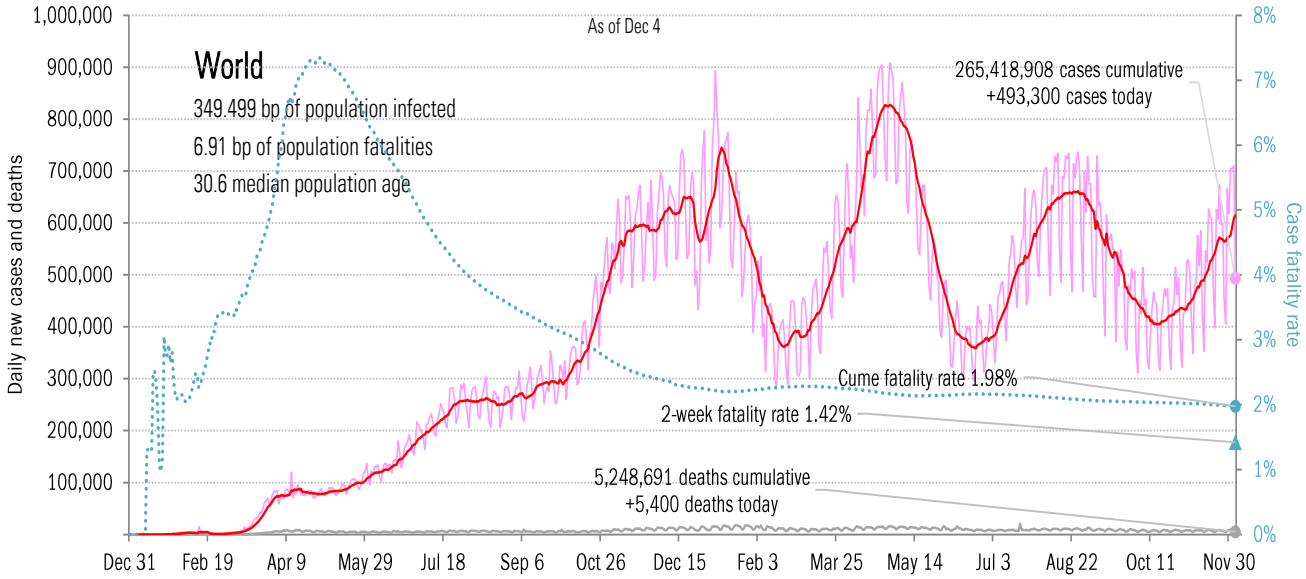
The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries

New cases		New Deaths	
United States	+63,807	Russia	+1,185
France	+51,624	United States	+586
Germany	+43,500	Poland	+504
United Kingdom	+41,574	Ukraine	+466
Russia	+32,374	Philippines	+243
Poland	+25,575	Turkey	+228
Netherlands	+22,650	Vietnam	+203
Turkey	+20,374	Brazil	+170
Czechia	+17,743	Romania	+131
Italy	+16,627	United Kingdom	+127
	+335,848		+3,843
World	+493,300	World	+5,400
Top ten	68%	Top ten	71%





Source: Johns Hopkins, TrendMacro calculations

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Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

Cases: 7-day average and daily Deaths: Daily

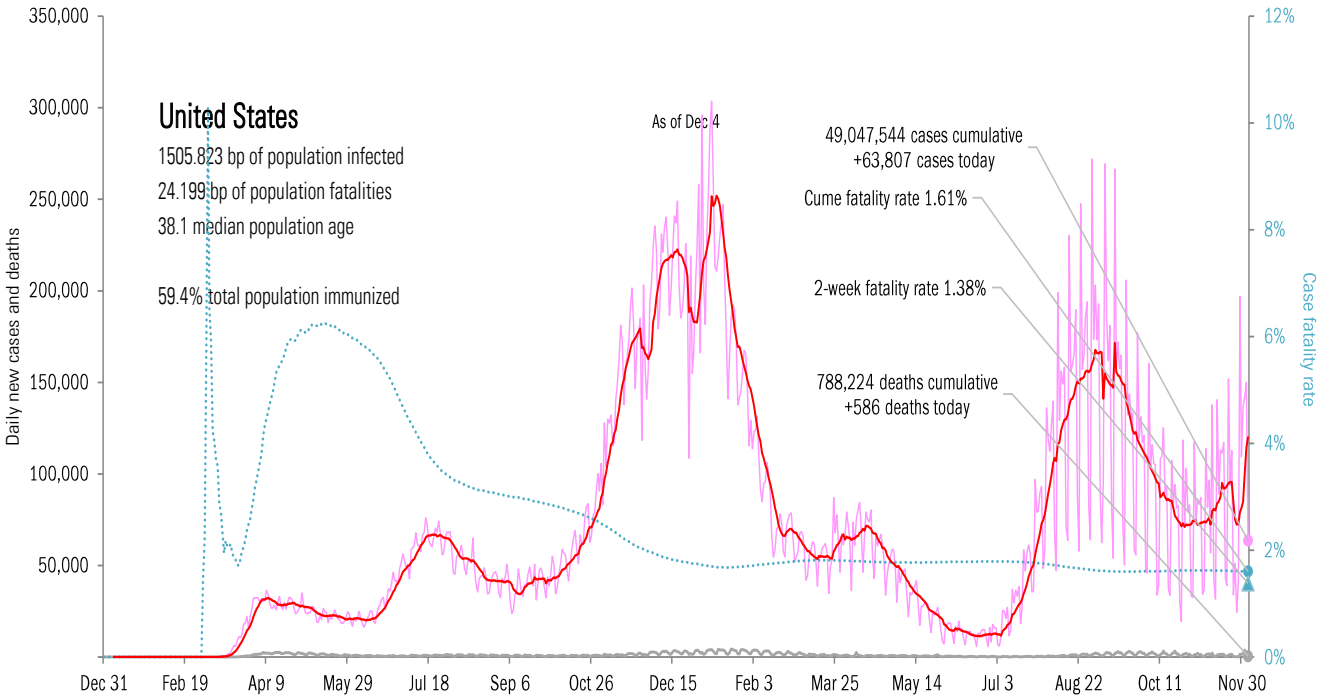
The ten worst US states

New cases		New Deaths		New in hospital		Cume cases		Cume deaths		Cume in hospital		Hospital use		ICU use	
PA	+9,264	AZ	+164	GA	+136	CA	5,107,717	CA	74,800	TX	385,938	RI	88%	NM	95%
NY	+8,079	PA	+113	MI	+127	TX	4,351,335	TX	74,169	FL	324,303	MA	88%	RI	92%
OH	+7,793	FL	+79	OH	+104	FL	3,737,462	FL	61,723	CA	322,115	PA	87%	AL	90%
AZ	+6,043	TX	+62	IN	+69	NY	2,769,624	NY	57,725	NY	174,592	MI	85%	AR	89%
MO	+4,773	NY	+30	PA	+66	IL	1,835,076	PA	33,859	GA	163,624	WV	85%	AK	89%
IA	+4,563	KS	+25	NJ	+51	PA	1,773,060	GA	30,655	OH	137,695	MO	85%	NE	88%
KS	+4,502	AR	+22	MO	+48	OH	1,725,669	IL	28,968	PA	129,077	MD	85%	KY	88%
NJ	+4,414	CA	+19	IL	+44	GA	1,668,875	NJ	28,452	KY	115,229	WA	83%	MI	88%
FL	+2,794	NJ	+18	NY	+44	NC	1,544,544	OH	26,851	IL	112,290	GA	83%	TX	87%
CA	+2,290	MD	+15	AZ	+42	MI	1,517,325	MI	26,108	MI	105,755	MN	83%	NH	87%
	+54,515		+547		+731		26,030,687		443,310		1,970,618				
All states	+63,807		+586		+980	All states	49,047,544		788,224		3,545,580	All states	70%		67%
Top ten	85%		93%		75%	Top ten	53%		56%		56%	Median	79%		80%

Some states not reporting

Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
MI	-22,372	MI	-310	TX	-142	MP	+50 bp
IL	-7,558	OH	-264	IL	-81	IL	+30 bp
MA	-5,765	TN	-102	PA	-55	VT	+30 bp
MN	-5,682	CA	-93	NC	-51	AK	+20 bp
IN	-5,600	KY	-65	WI	-39	DC	+20 bp



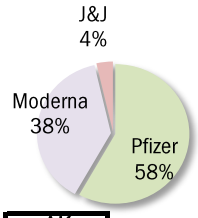
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world

Administered	Cumulative				Today
Doses	481,222,261				+2.080 million
Boosters	46,058,021				+0.500 million
	One dose	% Pop	Immune	% pop	New immune today
Total population	241,170,275	72%	203,683,757	61%	+0.381 million
Age 12 to 17	14,749,021	62%	12,351,304	52%	+0.021 million
Age 18 to 64	163,580,451	80%	140,454,871	69%	+0.147 million
Age 65 and over	57,177,563	100%	49,020,727	89%	+0.018 million

Immunity	Full	Partial
US	59.4%	70.9%
UK	68.2%	74.9%
France	70.0%	77.0%
Spain	80.6%	82.2%
Germany	68.3%	71.2%
Italy	73.1%	78.5%
Australia	73.6%	77.9%
Israel	62.2%	68.5%
Canada	76.4%	80.8%
Japan	77.4%	79.2%
Africa	7.5%	11.3%
India	34.0%	57.4%
Brazil	63.9%	76.9%
China	76.9%	84.8%

Global data differs due to sources, timing



State
At least partial immunity as % population
Full immunity as % population

Best
Middle
Worst

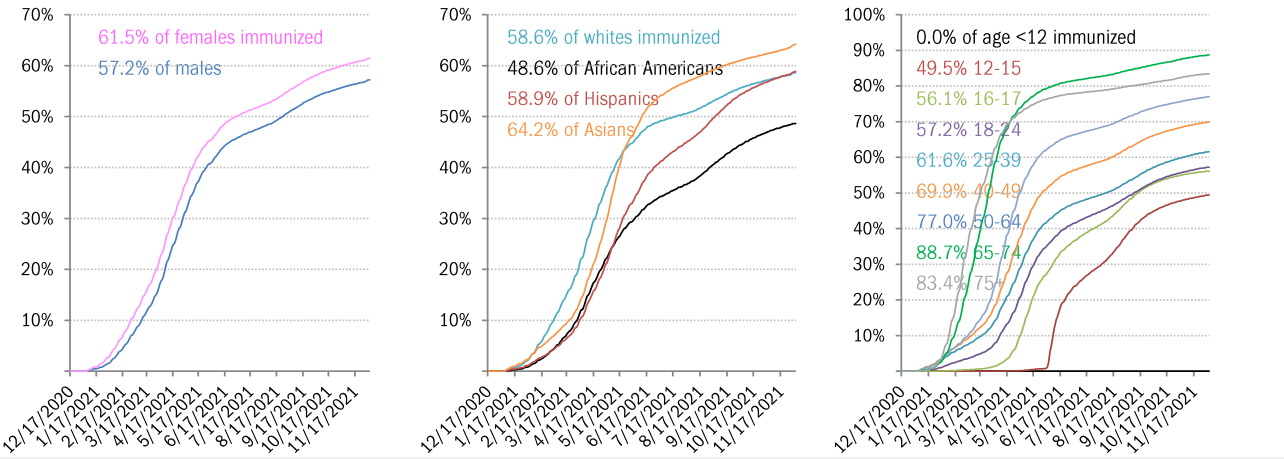
Every American >18 immunized in
32 days
by Jan 4, 2022

73.2% of population >18 immunized
17.2% previously tested positive
90.5% vs 60% adult herd immunity

As of Dec 3

					WI					ME
					66.2%					82.6%
					60.0%					72.9%
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH
73.3%	51.0%	60.3%	58.5%	69.5%	69.5%	61.6%		79.1%	86.1%	89.1%
65.5%	45.4%	52.2%	49.2%	63.1%	62.0%	55.0%		68.9%	73.5%	65.1%
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	
71.9%	66.8%	54.1%	67.8%	63.0%	56.1%	58.8%	82.4%	79.9%	86.5%	
64.4%	54.8%	46.0%	55.2%	57.2%	50.8%	53.5%	59.0%	68.3%	71.8%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI
79.5%	65.1%	71.9%	64.5%	60.3%	60.7%	69.3%	76.1%	77.5%	84.7%	84.0%
63.7%	55.9%	63.6%	57.9%	51.4%	52.6%	49.1%	65.6%	68.2%	72.4%	73.3%
	AZ	NM	KS	AR	TN	NC	SC	DC	DE	
	64.8%	77.4%	66.7%	60.8%	57.2%	71.3%	60.7%	82.5%	73.5%	
	55.1%	64.0%	55.0%	49.6%	49.8%	54.7%	51.7%	65.1%	61.9%	
			OK	LA	MS	AL	GA			
			63.5%	55.9%	54.1%	56.9%	59.4%			
			52.0%	49.1%	47.1%	46.4%	49.4%			
HI			TX					FL		PR
82.6%			64.5%					72.2%		85.6%
61.5%			55.1%					61.8%		74.5%

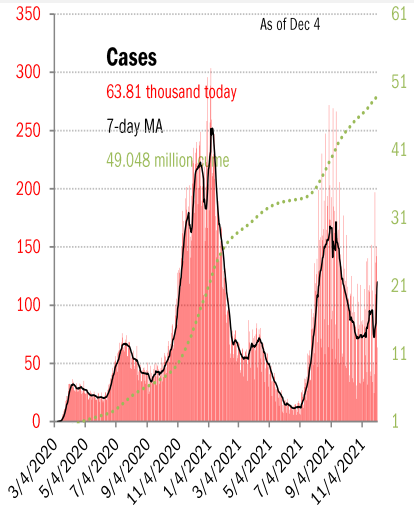
The demographics of US vaccination

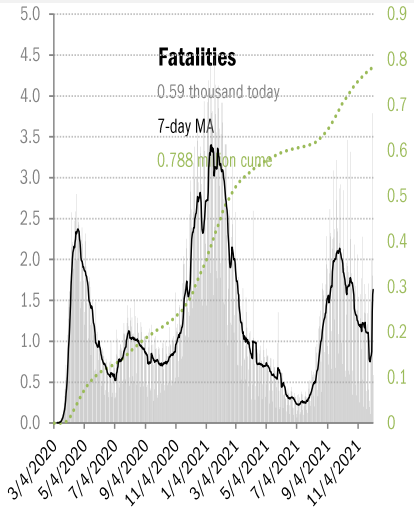


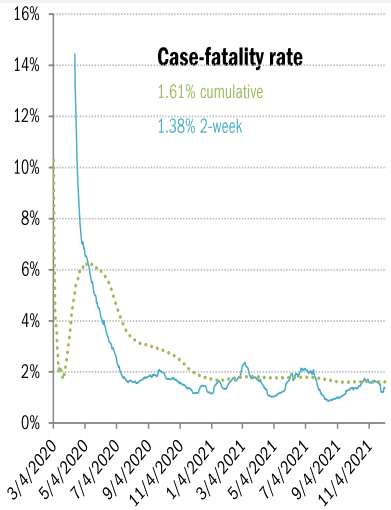
Source: CDC, CDC, Our World in Data, TrendMacro calculations

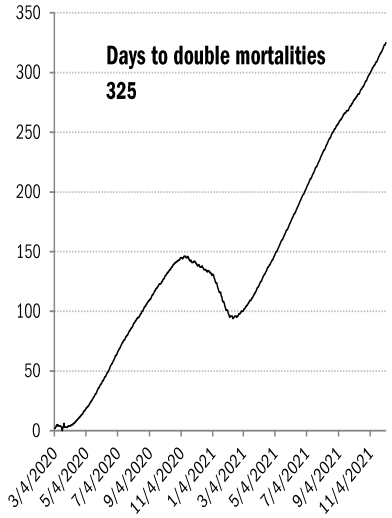
US deep-dive

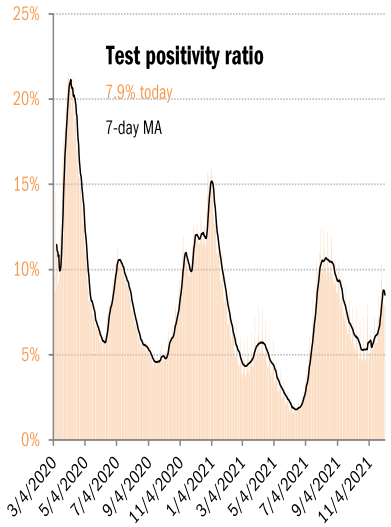
National and state-by-state data do not line up because of different sources

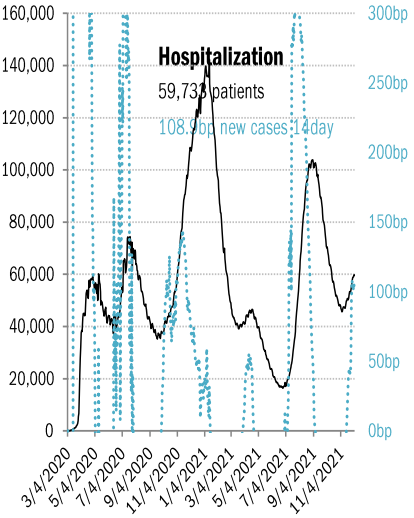


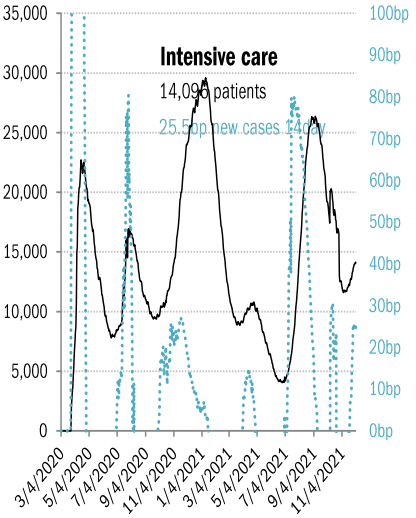


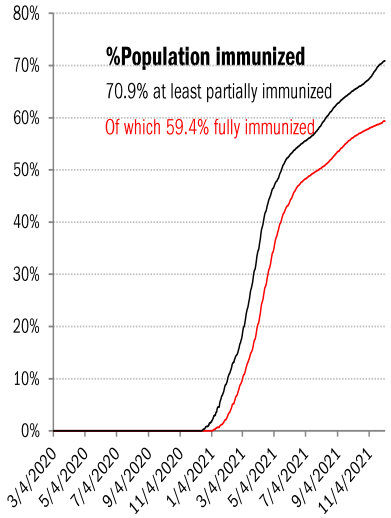












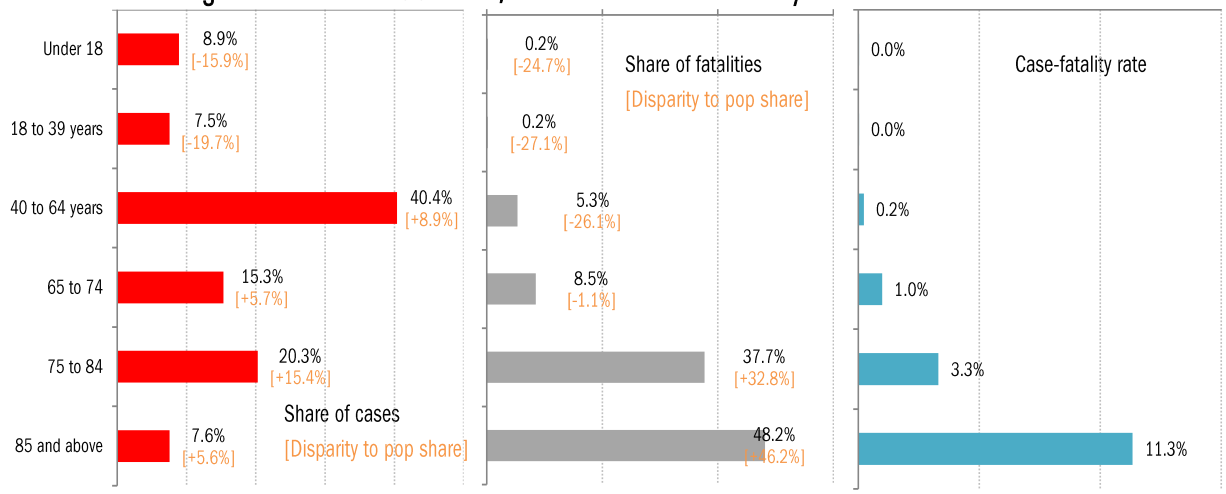
Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

US deep-dive on the demographics of age, race and health

Updates weekly on Sundays

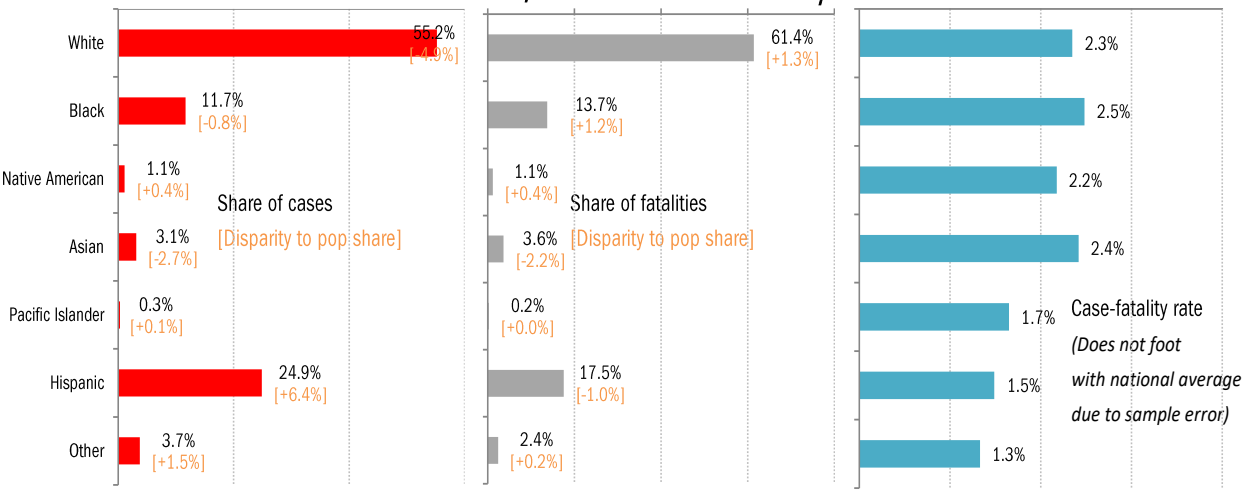
Age distribution of US cases, fatalities and case-fatality rates

Cumulative



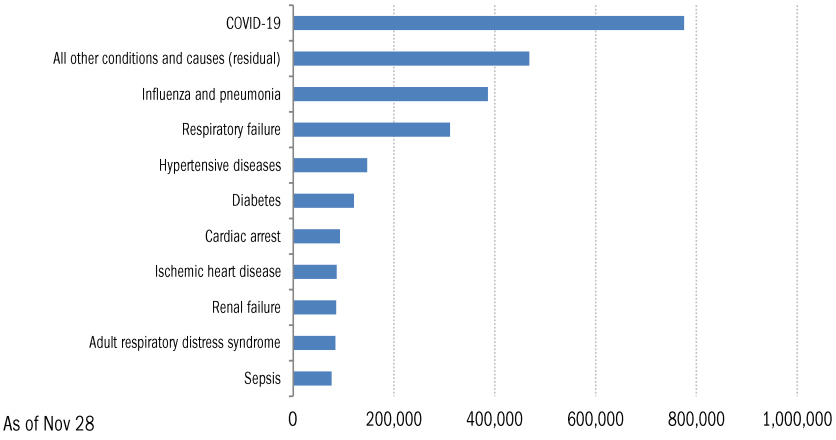
Racial distribution of US cases, fatalities and case-fatality rates

Cumulative



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Nov 28

For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

More than 40,000 march in Vienna against Austria's strict coronavirus measures.
Isabella Grullón Paz
New York Times
December 4, 2021

Vaccine demand grows in the U.S. and so do wait times.
Vimal Patel
New York Times
December 5, 2021

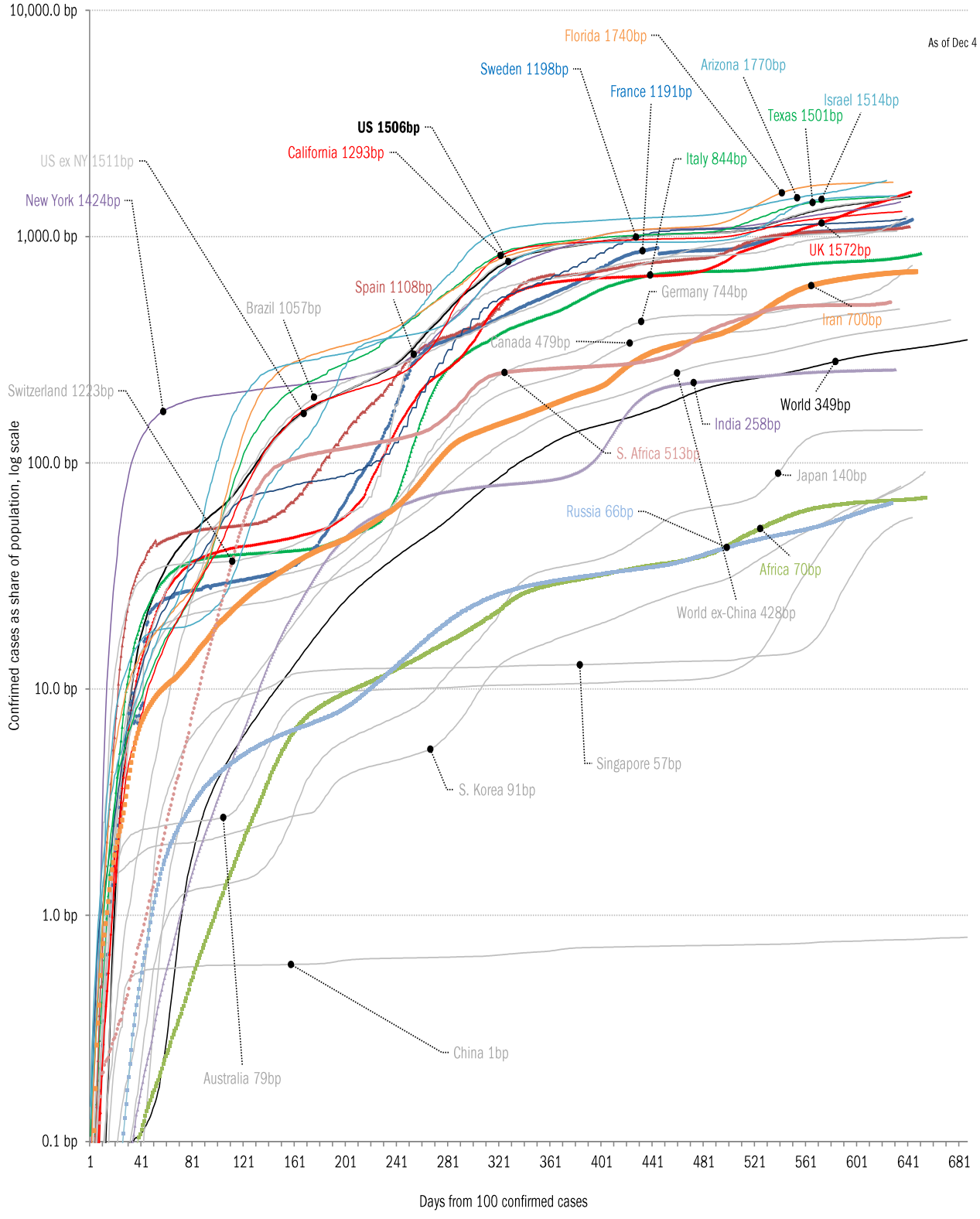
The Vast Promise of mRNA Technology
Allysia Finley
Wall Street Journal
December 3, 2021

Meme of the day

Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The coronavirus case accelerometer… tracking the world's infection curves

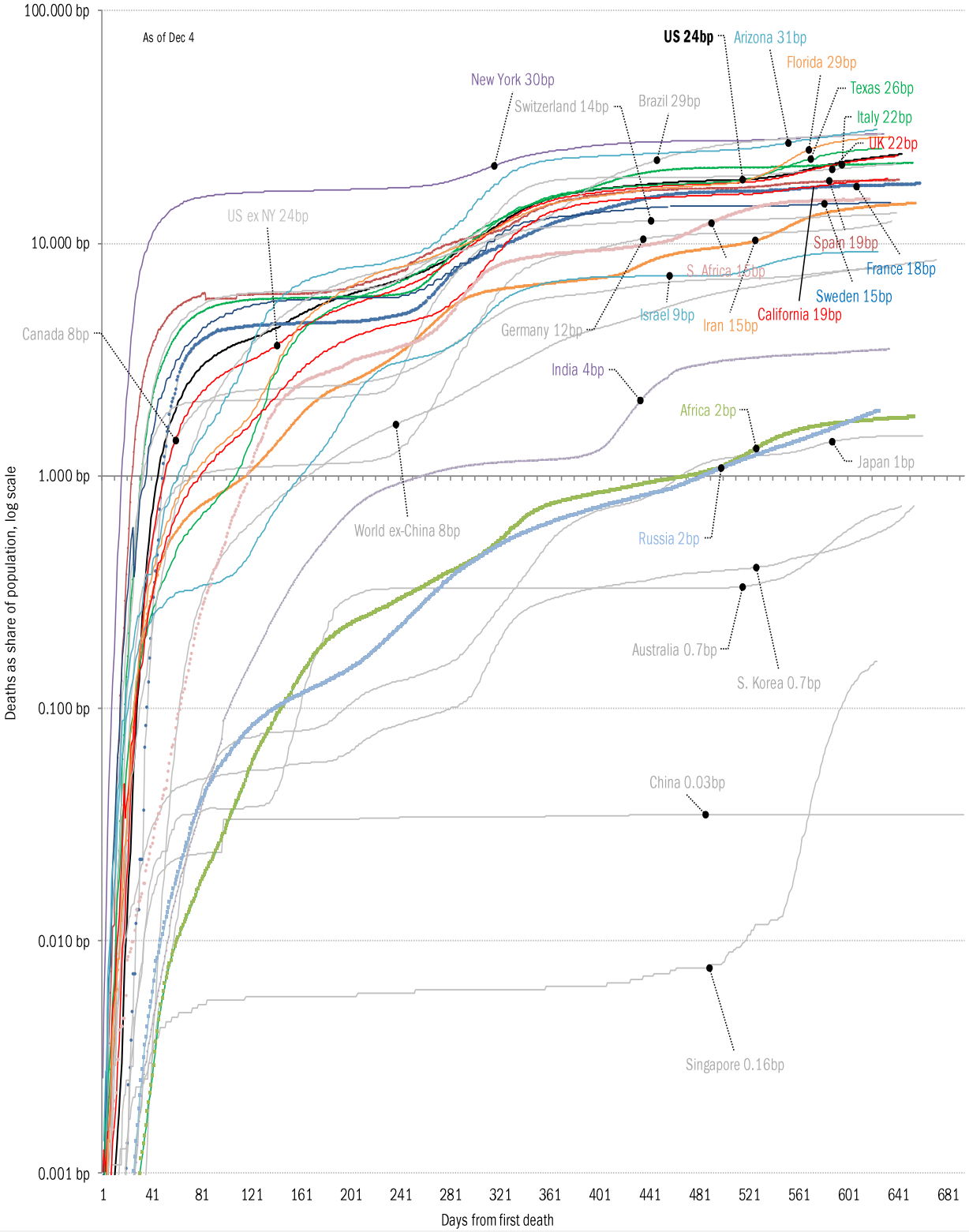
Share of infected population from first day with 100 confirmed cases, log scale



Source: Johns Hopkins, TrendMacro calculations

The coronavirus mortality accelerometer … tracking the world's fatality curves

Share of deceased population from day of first fatality, log scale

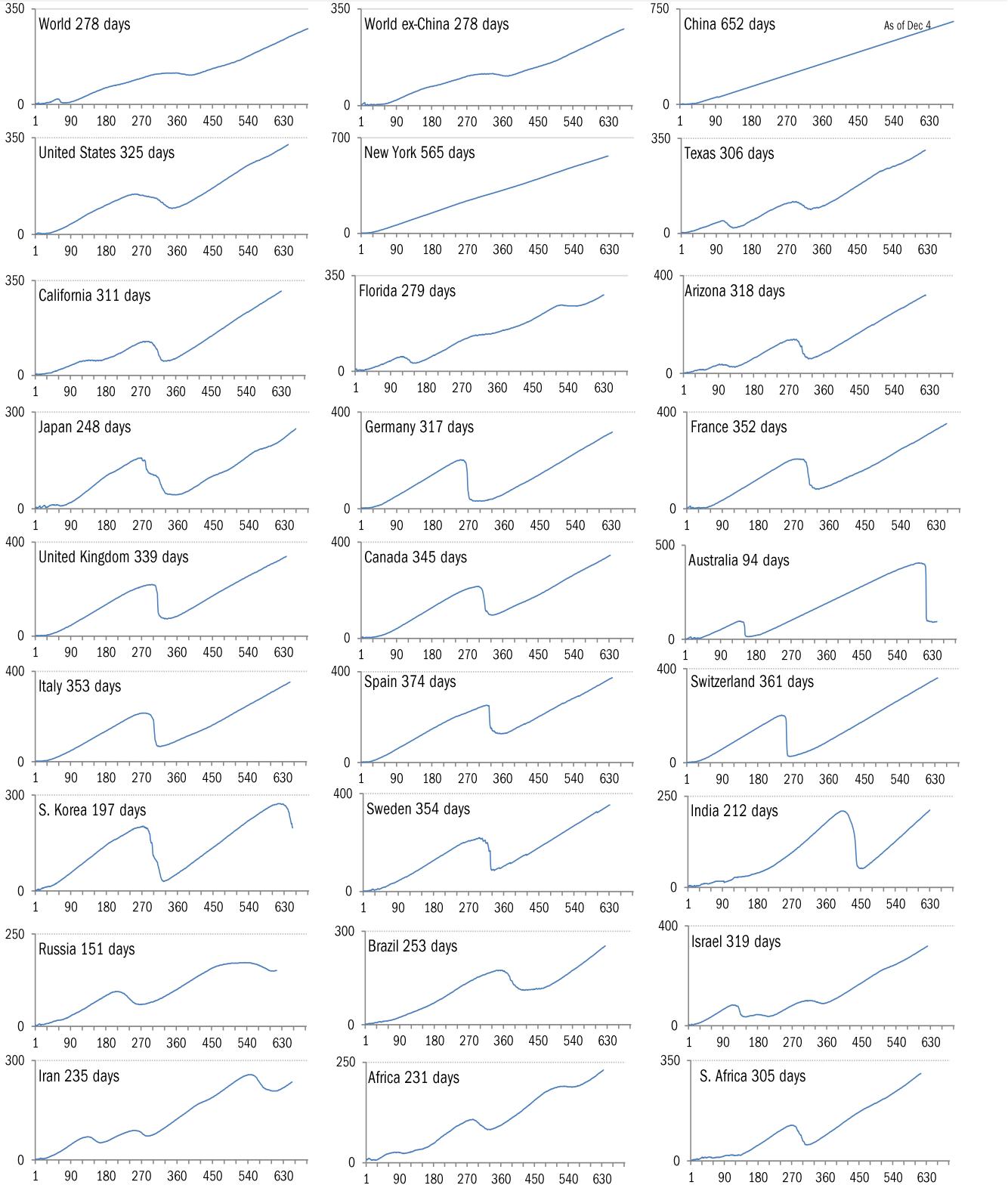


Source: Johns Hopkins, TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

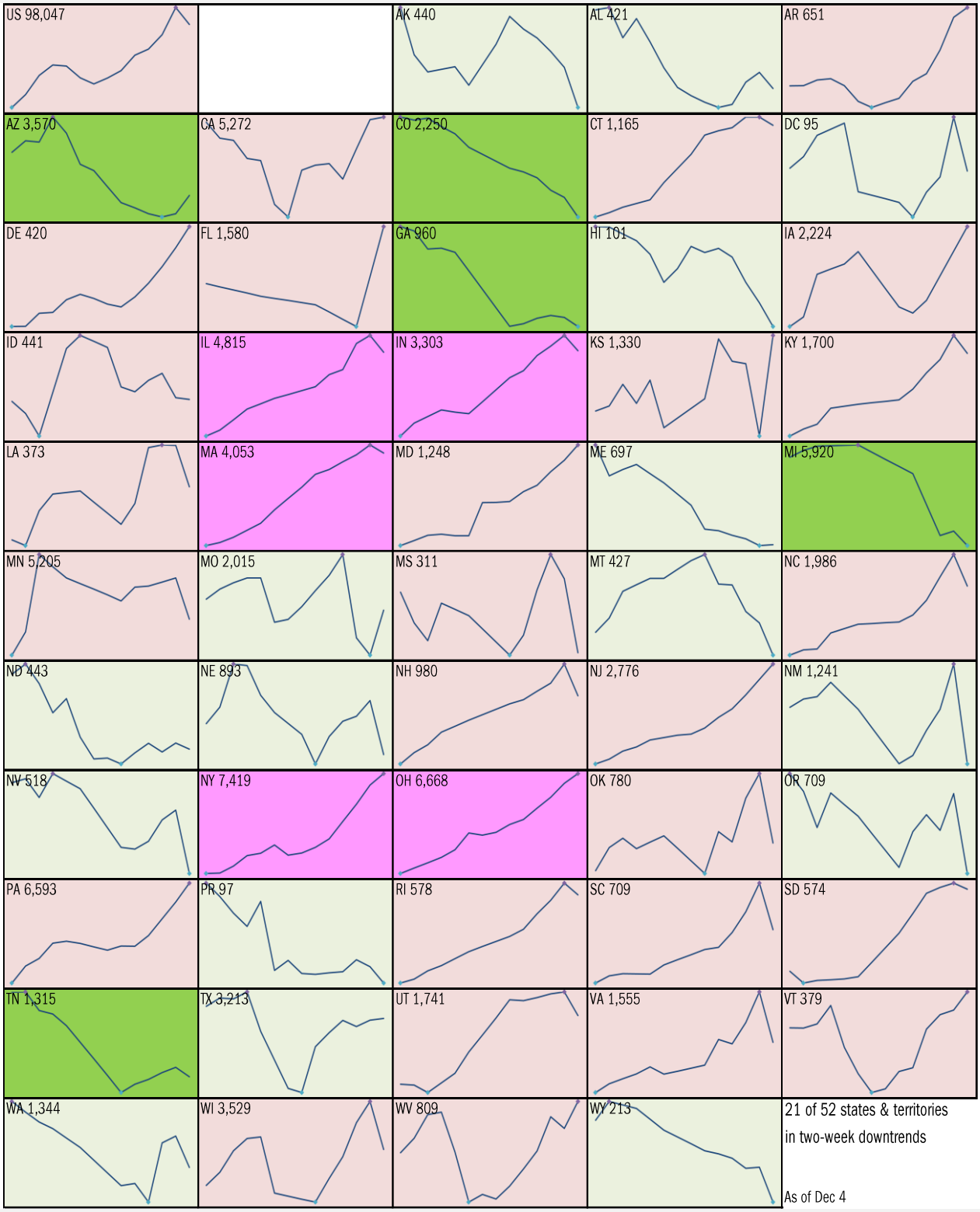


Source: Johns Hopkins, TrendMacro calculations

Requirement to Open Up America Again: 14-day "downward trajectory" in new cases

14-day moving average, last 14 days Most recent value displayed • High • Low

Downward trajectory Five best Upward trajectory Five worst

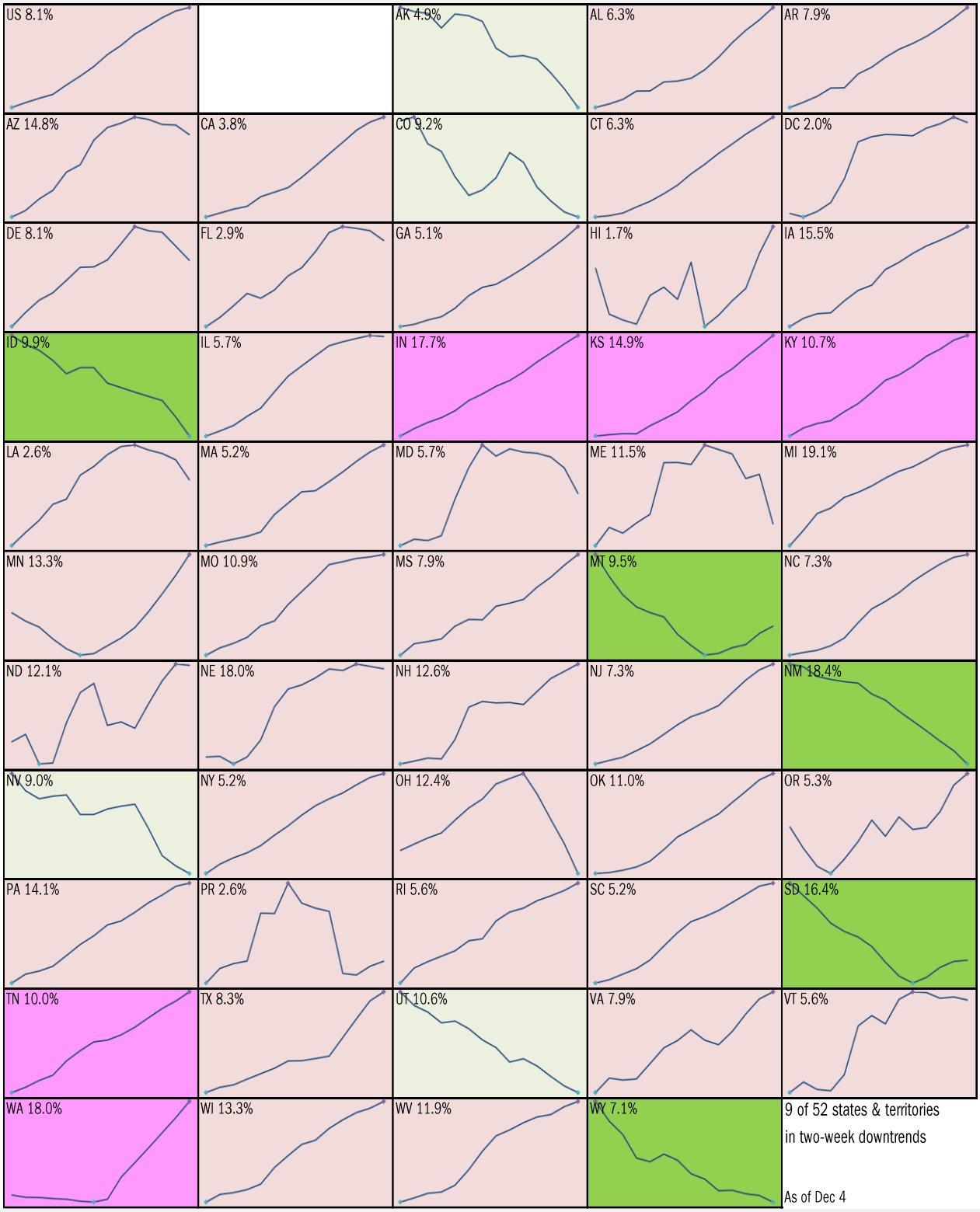


Source: Johns Hopkins, TrendMacro calculations

Alt requirement to Open Up America Again: 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days *Most recent value displayed* • High • Low

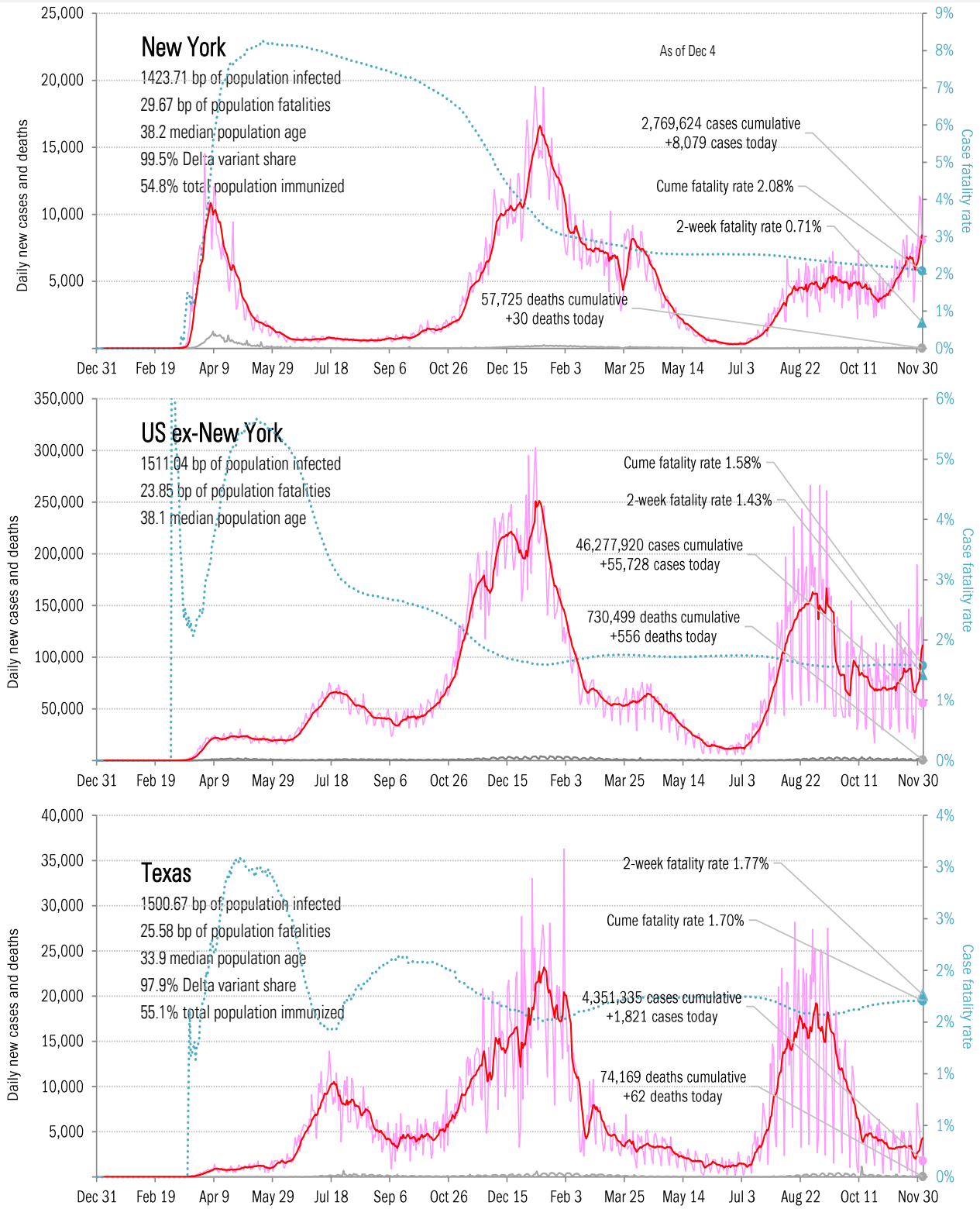
Downward trajectory Five best Upward trajectory Five worst



Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

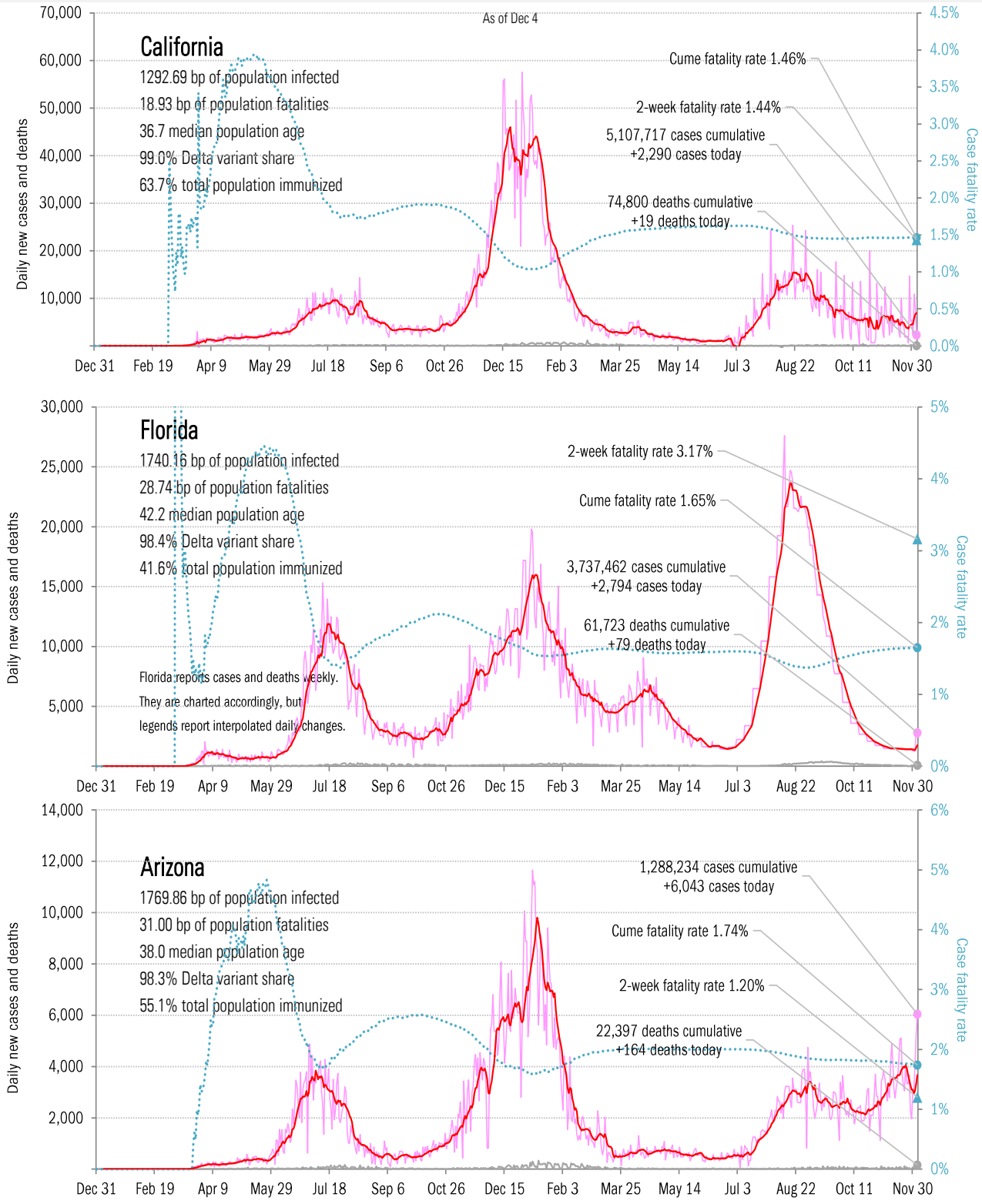
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

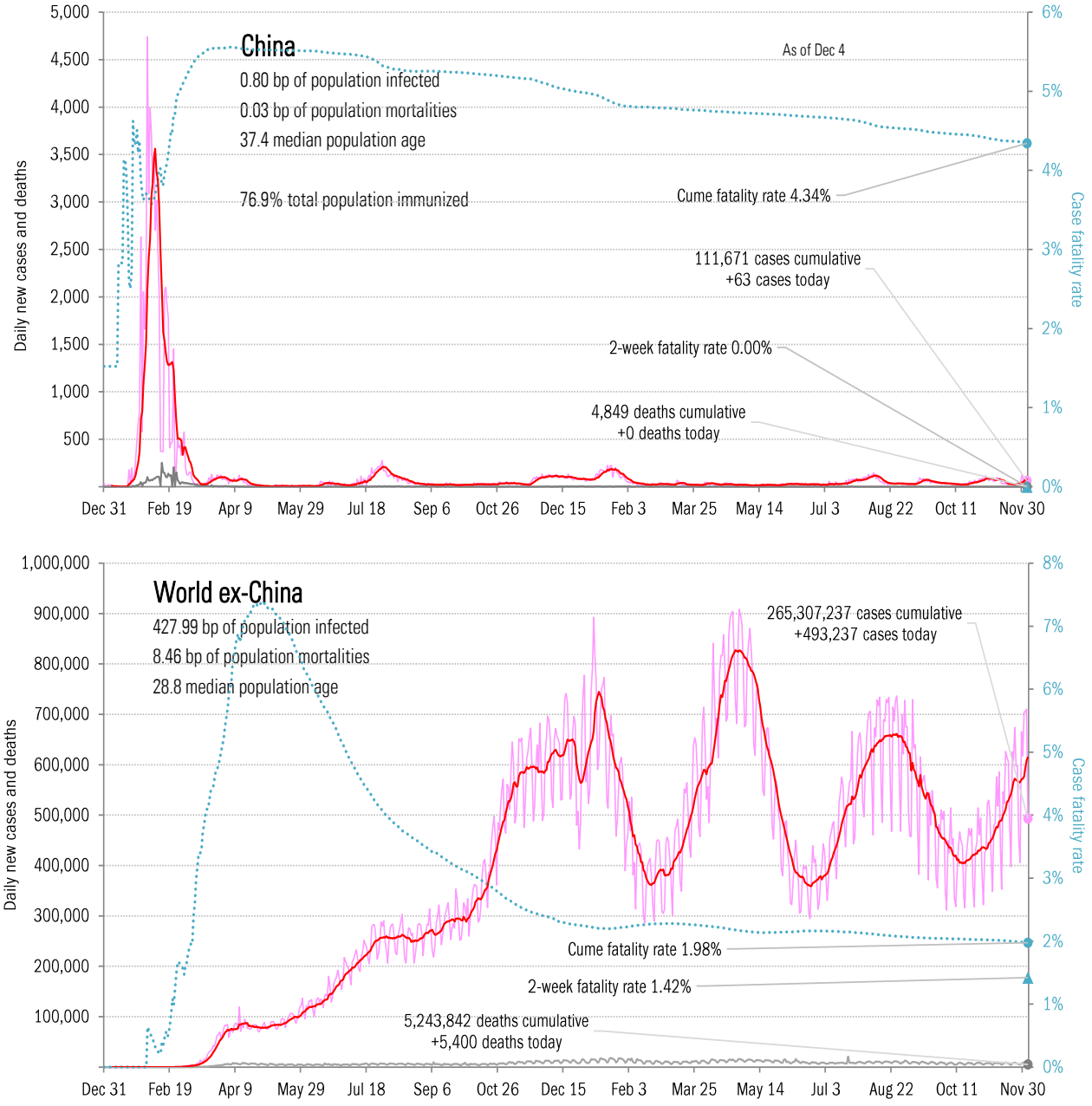
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

Patient zero… and then everyone else

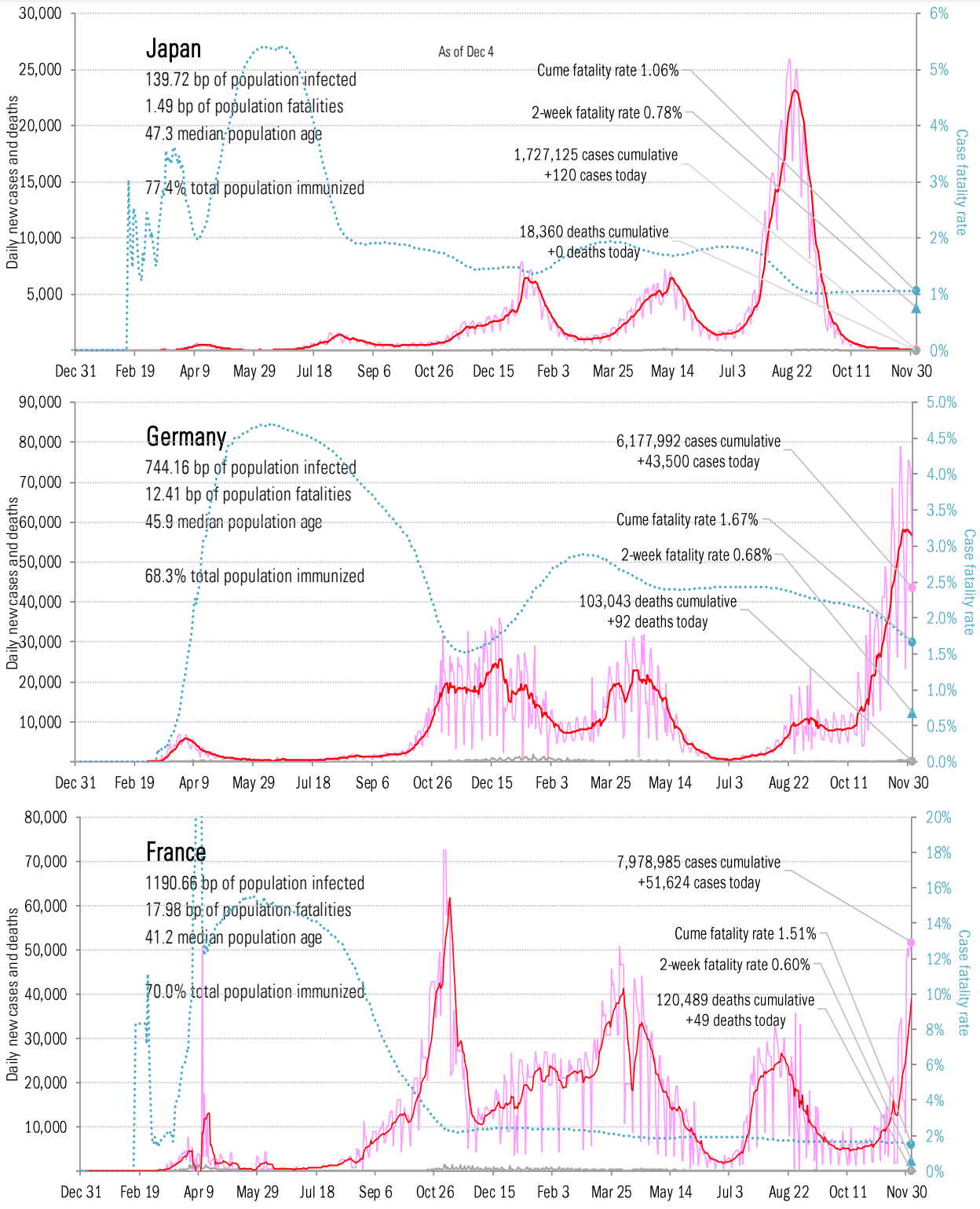
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

Impact in the largest economies

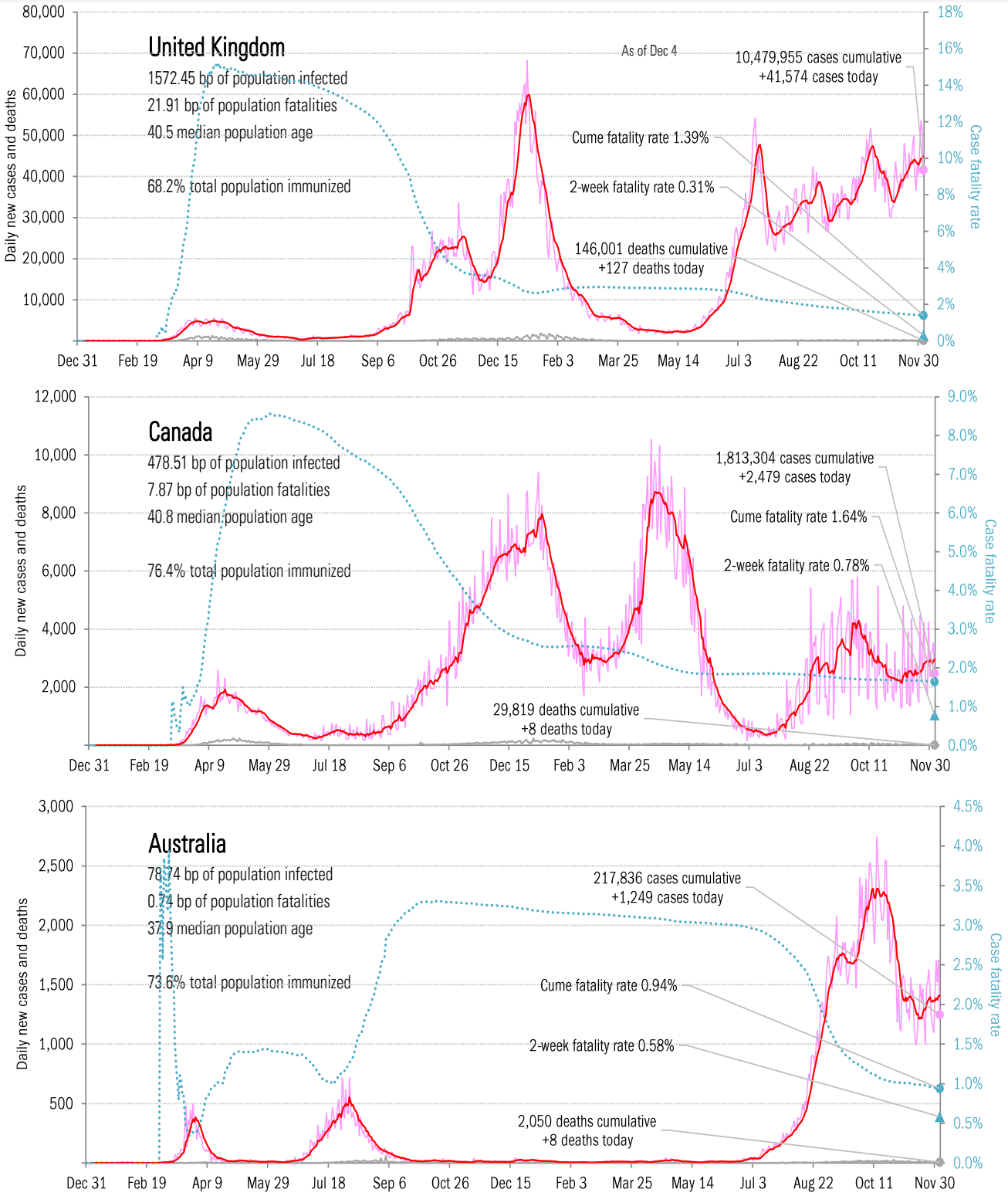
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere

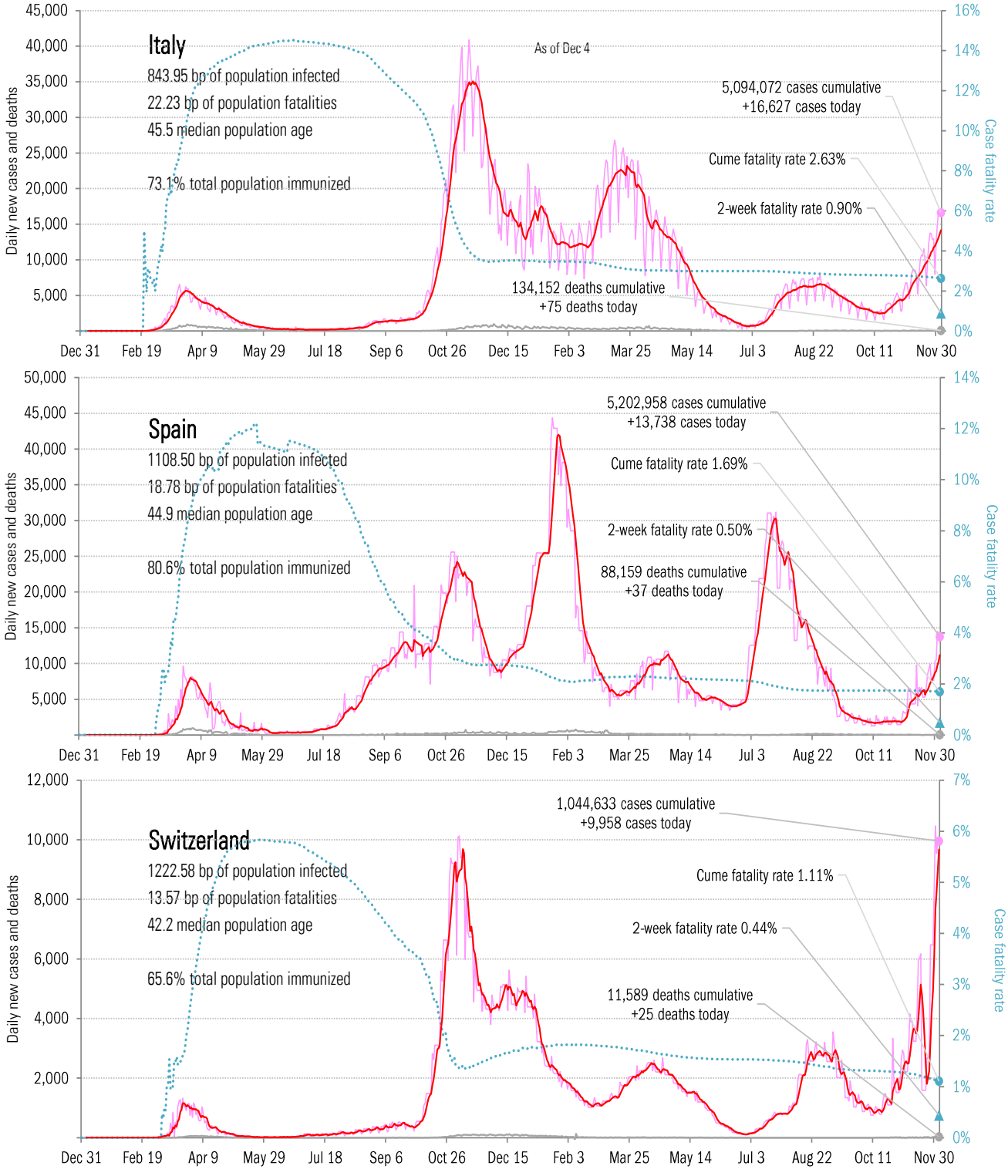
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

Impact in continental Europe

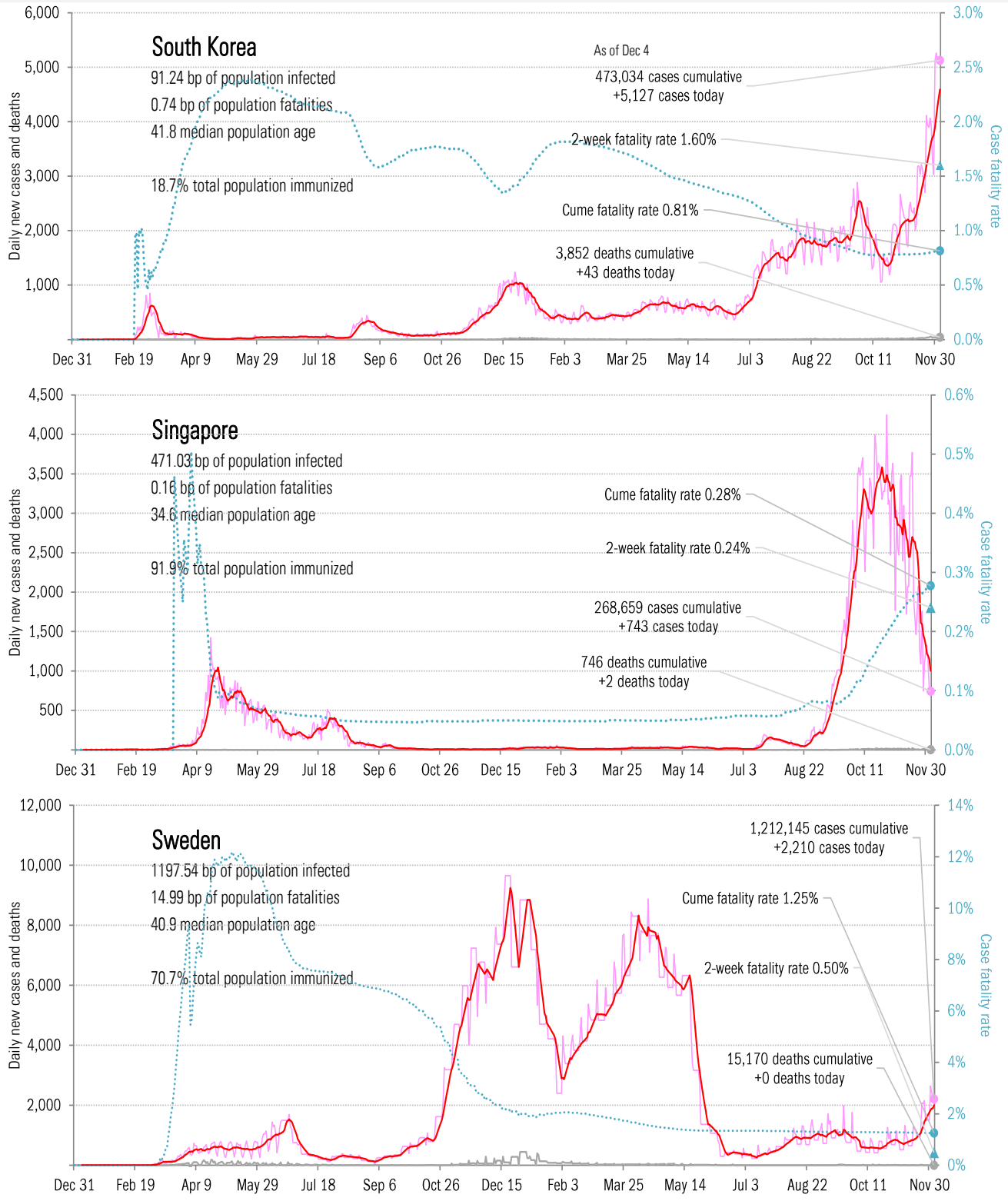
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

Impact in other hot-spots

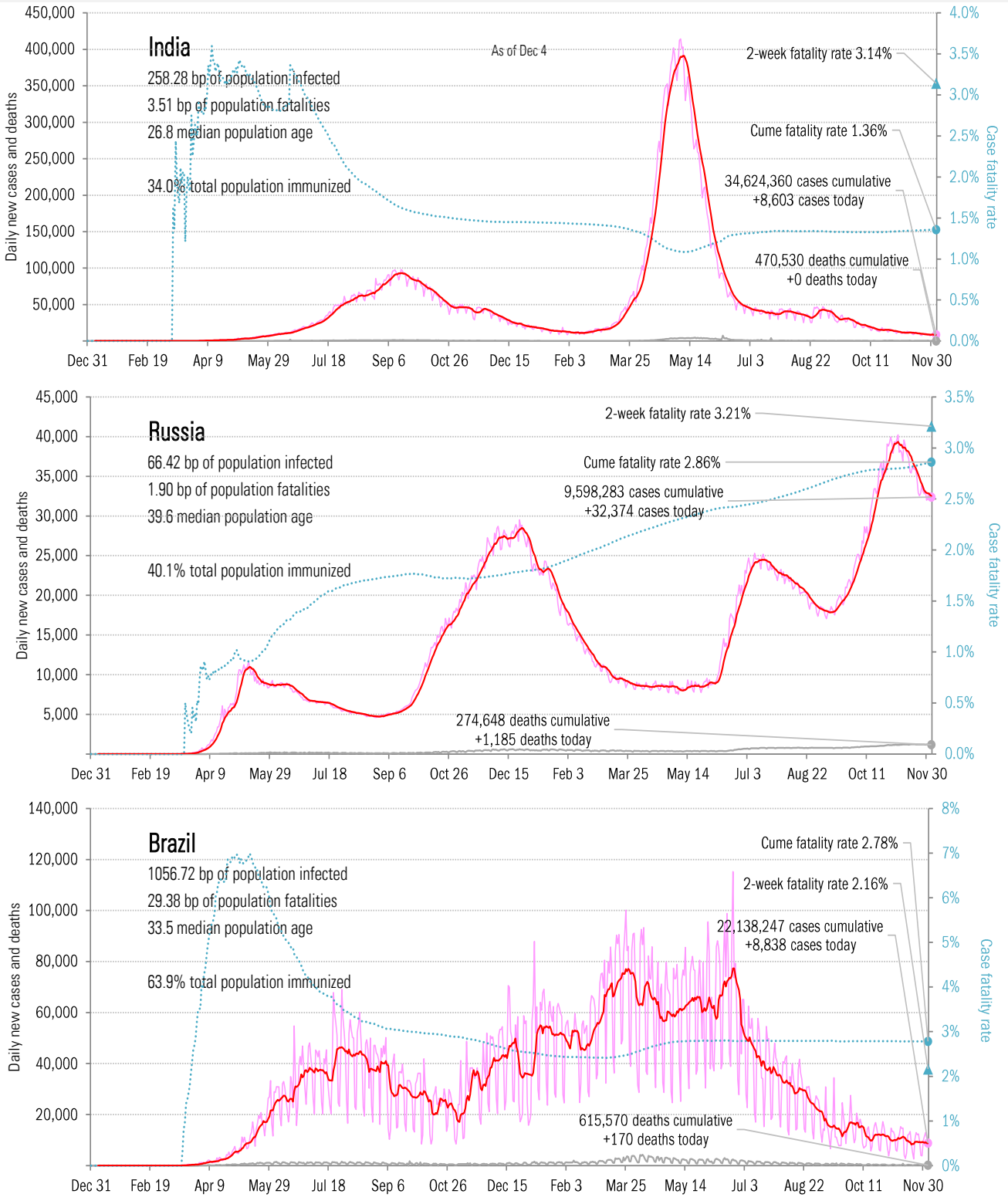
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

Impact in the BRICs ex-China

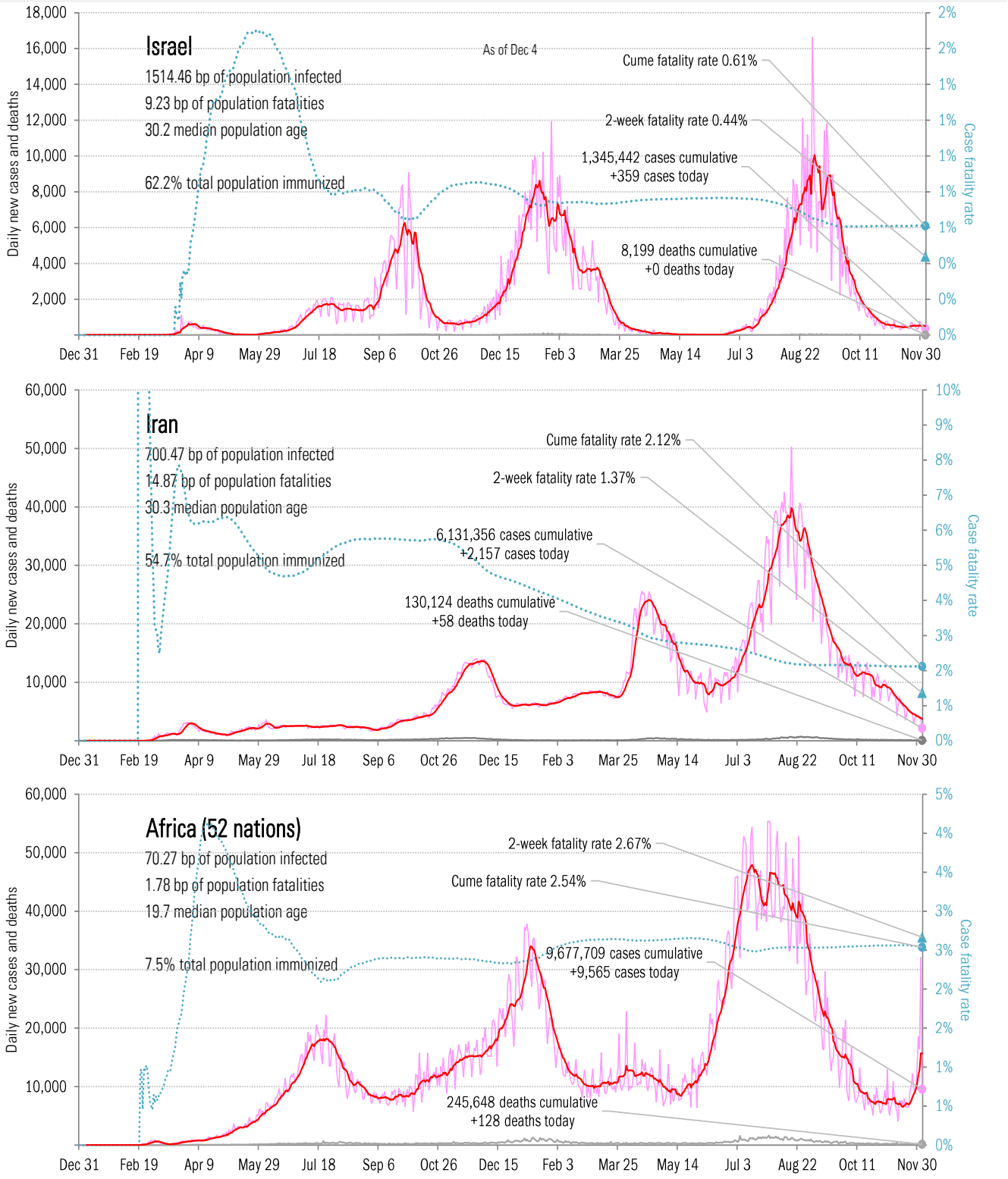
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

Impact in the Middle East and Africa

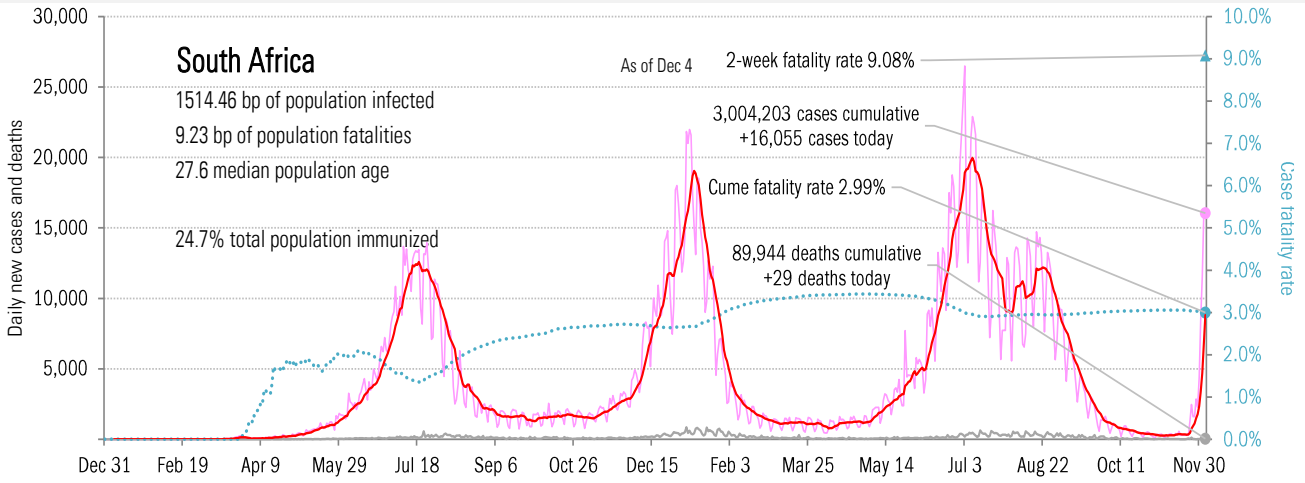
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations