

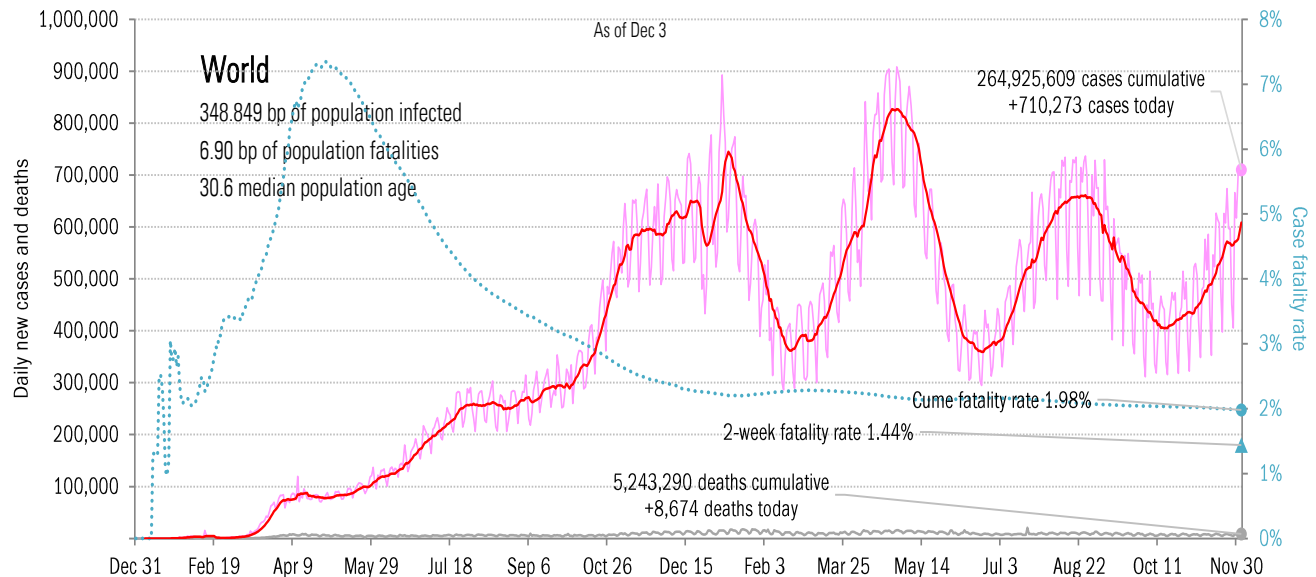
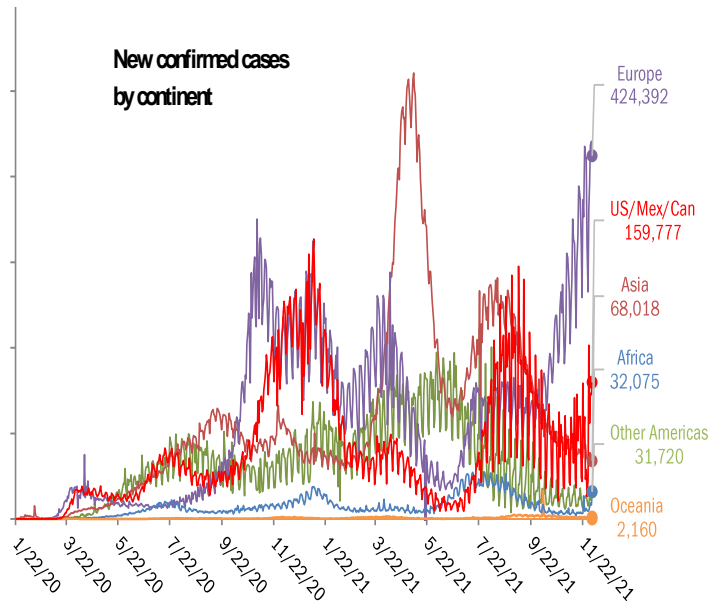
Data Insights: Covid-2019 Monitor

Saturday, December 4, 2021

The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries			
New cases		New Deaths	
United States	+150,030	United States	+1,803
Germany	+62,193	Russia	+1,184
United Kingdom	+51,181	Ukraine	+542
France	+49,871	Mexico	+476
Russia	+32,316	Poland	+470
Poland	+26,961	India	+415
Netherlands	+21,596	Germany	+378
Turkey	+21,495	Philippines	+235
Czechia	+18,683	Brazil	+221
Belgium	+17,910	Romania	+206
+452,236		+5,930	
World	+710,273	World	+8,674
Top ten	64%	Top ten	68%



Source: [Johns Hopkins](#), TrendMacro calculations

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The US scorecard

Cases: 7-day average and daily Deaths: Daily

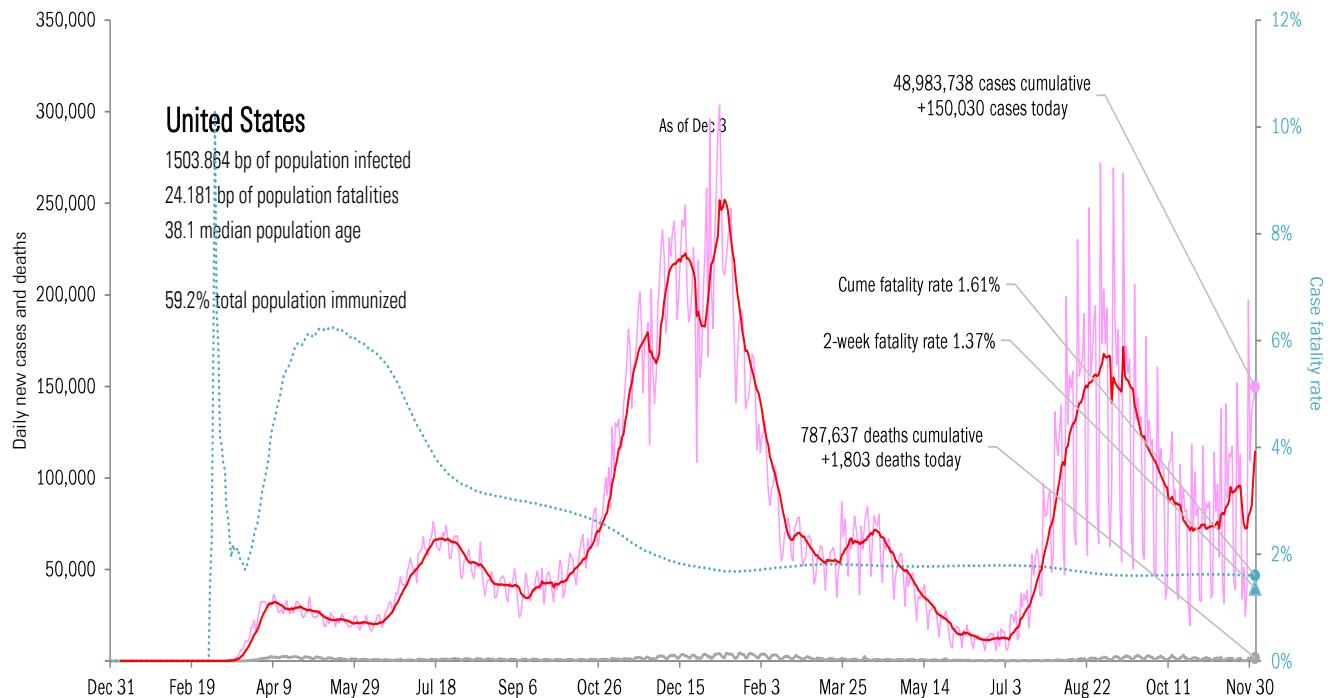
The ten worst US states

New cases			New Deaths			New in hospital			Cum cases			Cum deaths			Cum in hospital			Hospital use		ICU use	
MI	+22,372		MI	+310		PA	+138		CA	5,105,427		CA	74,781		TX	385,661		MA	88%	NM	98%
NY	+11,218		CH	+264		GA	+133		TX	4,349,514		TX	74,107		FL	324,076		RI	87%	AL	93%
PA	+10,127		CA	+112		IL	+130		FL	3,734,669		FL	61,643		CA	321,684		PA	86%	R	91%
CH	+9,584		TN	+102		IN	+100		NY	2,761,545		NY	57,695		NY	174,081		MD	85%	NE	91%
CA	+7,789		PA	+97		MI	+93		IL	1,835,076		PA	33,746		GA	163,612		MI	85%	VT	89%
IL	+7,558		FL	+79		CA	+77		PA	1,763,796		GA	30,655		CH	136,983		MO	85%	KY	88%
MA	+5,765		TX	+74		MO	+68		CH	1,717,876		IL	28,968		PA	128,521		WV	84%	AR	87%
MN	+5,682		KY	+65		CH	+61		GA	1,668,875		NJ	28,434		KY	115,023		MN	83%	ID	87%
IN	+5,600		MN	+62		CO	+59		NC	1,544,544		CH	26,851		IL	111,915		GA	83%	TX	87%
WI	+5,302		IN	+60		TX	+55		MI	1,517,325		MI	26,108		MI	105,108		NY	83%	DE	87%
+90,997			+1,225			+914			25,998,647			442,988			1,966,664						
All states	+150,030		+1,803			+1709			All states	48,983,738		787,637			3,537,761			All states	70%	67%	
Top ten	61%		68%			53%			Top ten	53%		56%			56%			Median	78%	81%	

Some states not reporting

Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
MO	-4,715	MO	-2,431	NY	-40	MP	+40 bp
IL	-3,966	CO	-52	AZ	-15	RI	+30 bp
CA	-3,081	WA	-44	ME	-14	CA	+20 bp
WA	-2,532	SC	-33	ID	-4	DC	+20 bp
IA	-1,839	WV	-33	ND	-4	H	+20 bp

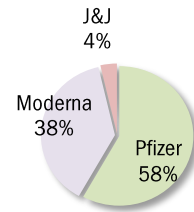


Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

Administered	Cumulative	Today	Immunity	Full	Partial
Doses	479,009,640	+1.947 million	US	59.2%	70.7%
Boosters	88,675,068	+2.142 million	UK	68.1%	74.8%
	One dose	% Pop	Immune	% pop	New immune today
Total population	240,605,671	72%	203,299,803	61%	+0.379 million
Age 12 to 17	14,729,310	62%	12,330,166	52%	+0.020 million
Age 18 to 64	163,241,133	80%	140,312,570	69%	+0.151 million
Age 65 and over	57,092,993	100%	49,016,964	89%	+0.032 million

France	70.0%	77.0%
Spain	80.6%	82.2%
Germany	68.3%	71.2%
Italy	73.1%	78.4%
Australia	73.5%	77.9%
Israel	62.2%	68.4%
Canada	76.4%	80.7%
Japan	77.4%	79.2%
Africa	7.5%	11.3%
India	33.4%	57.2%
Brazil	63.8%	76.9%
China	76.9%	84.8%



State	Best
At least partial immunity as % population	Middle
Full immunity as % population	Worst

Every American >18 immunized in **66 days** by Feb 6, 2022
 73.2% of population >18 immunized
 17.2% previously tested positive
90.4% vs 60% adult herd immunity

Global data differs due to sources, timing

AK
63.2%
54.5%

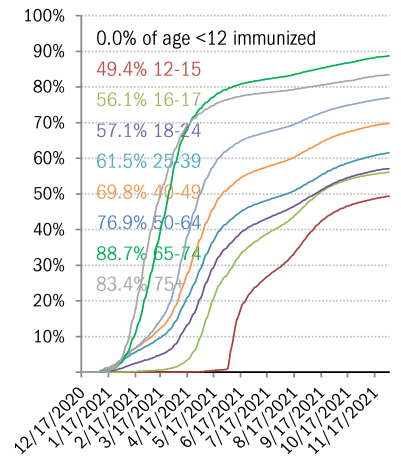
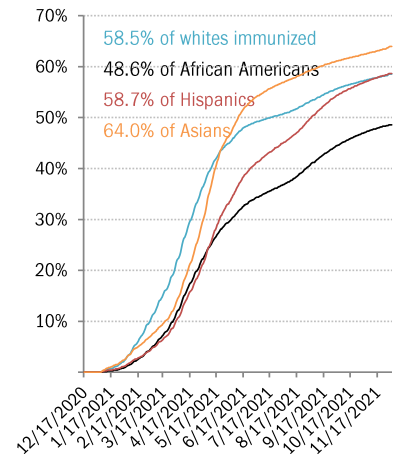
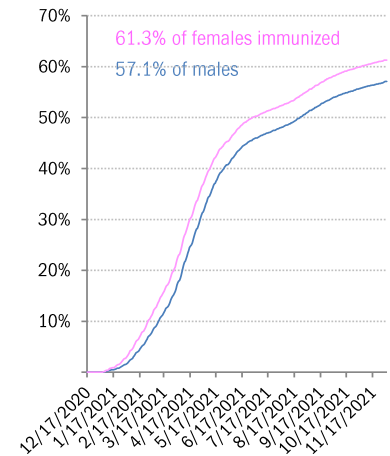
WI
66.1%
59.8%

As of Dec 3

ME
82.4%
72.7%

WA	ID	MT	ND	MN	IL	MI	NY	VT	NH	
73.2%	50.9%	60.1%	58.4%	69.3%	69.3%	61.5%	78.8%	85.8%	88.5%	
65.4%	45.4%	52.1%	49.1%	62.9%	61.7%	54.9%	68.8%	73.2%	65.0%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	
71.8%	66.7%	54.0%	67.6%	62.9%	56.0%	58.7%	82.2%	79.7%	86.3%	
64.3%	54.7%	45.8%	55.0%	57.0%	50.8%	53.4%	58.8%	68.2%	71.6%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI
79.3%	65.0%	71.9%	64.3%	60.1%	60.5%	69.0%	76.0%	77.3%	84.5%	83.7%
63.6%	55.9%	63.6%	57.7%	51.2%	52.4%	49.0%	65.4%	68.0%	72.3%	73.1%
AZ	NM	KS	AR	TN	NC	SC	DC	DE		
64.7%	77.2%	66.5%	60.8%	57.1%	70.8%	60.6%	82.1%	73.4%		
55.0%	63.9%	54.9%	49.6%	49.7%	54.5%	51.6%	64.9%	61.9%		
OK	LA	MS	AL	GA						
63.2%	55.8%	54.1%	56.9%	59.3%						
51.8%	49.0%	47.1%	46.4%	49.8%						
TX										
64.4%										
55.0%										
HI							FL		PR	
82.5%							72.1%		85.3%	
61.4%							61.6%		74.3%	

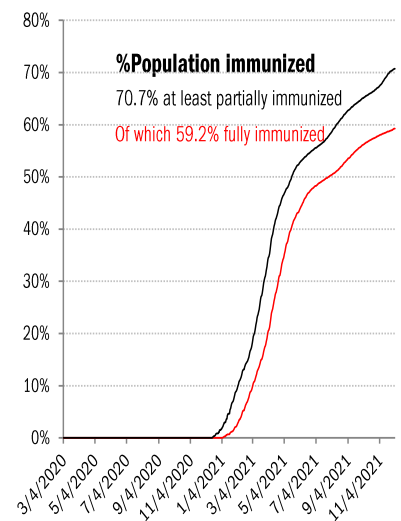
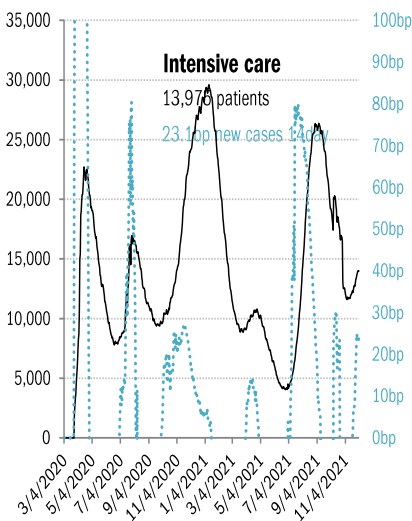
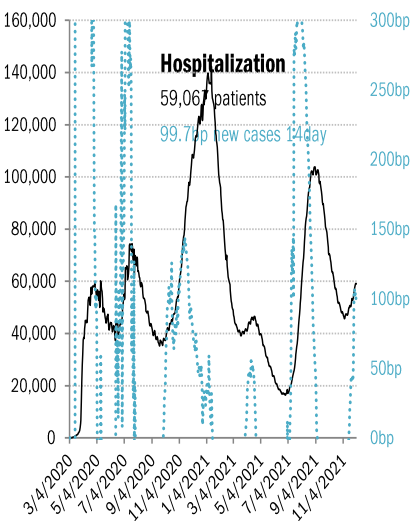
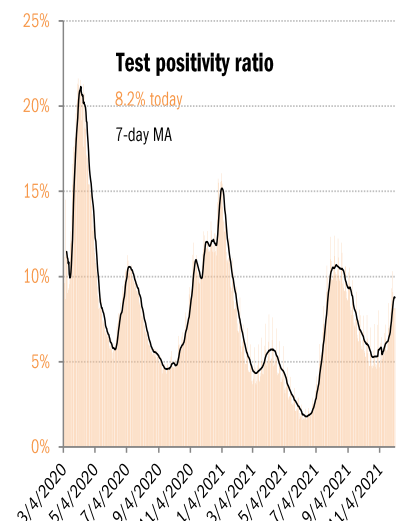
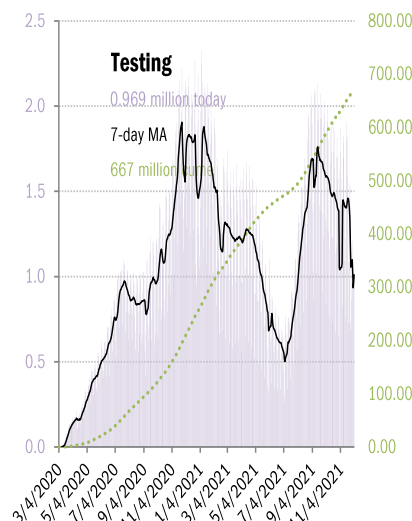
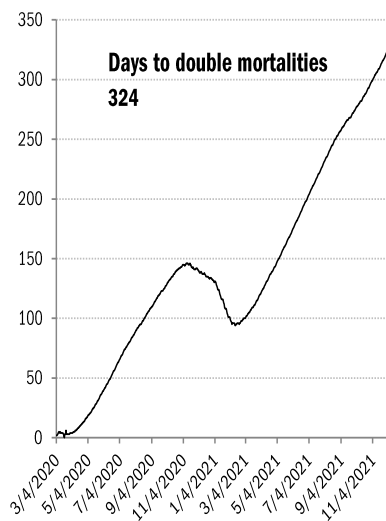
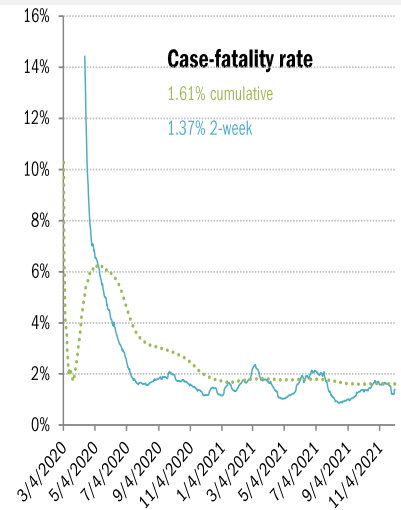
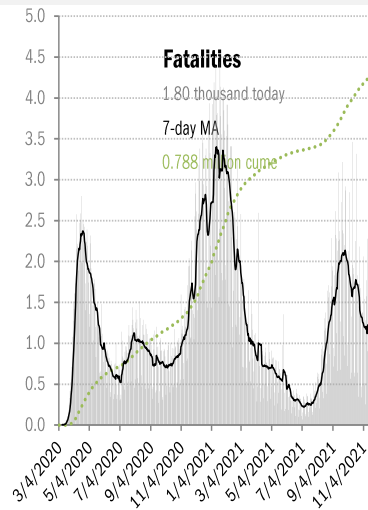
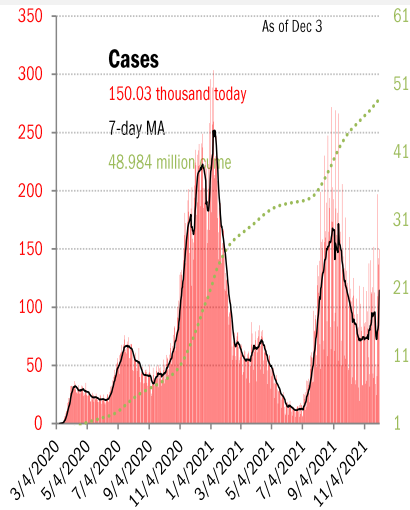
The demographics of US vaccination



Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

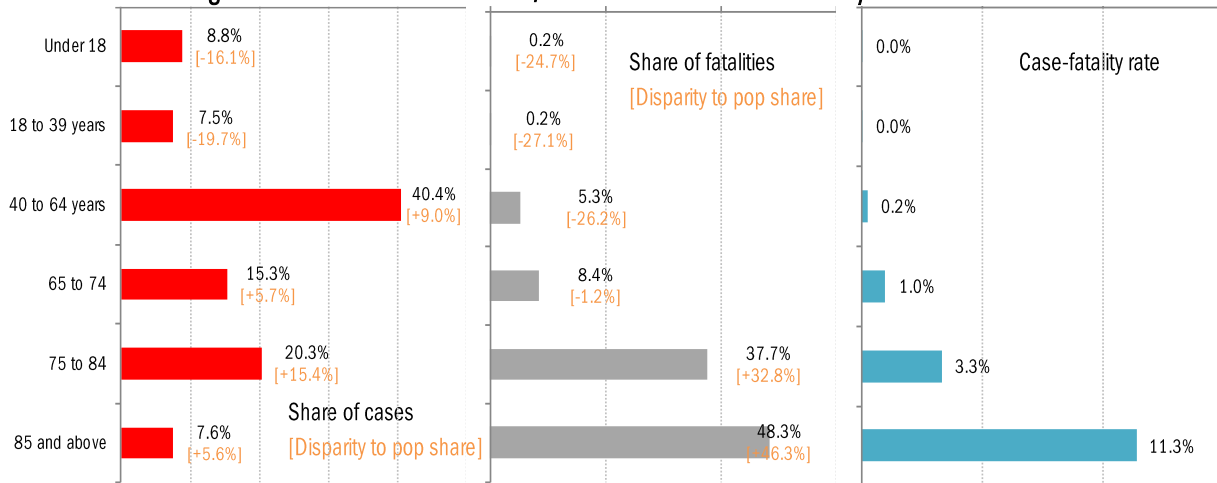
US deep-dive

National and state-by-state data do not line up because of different sources

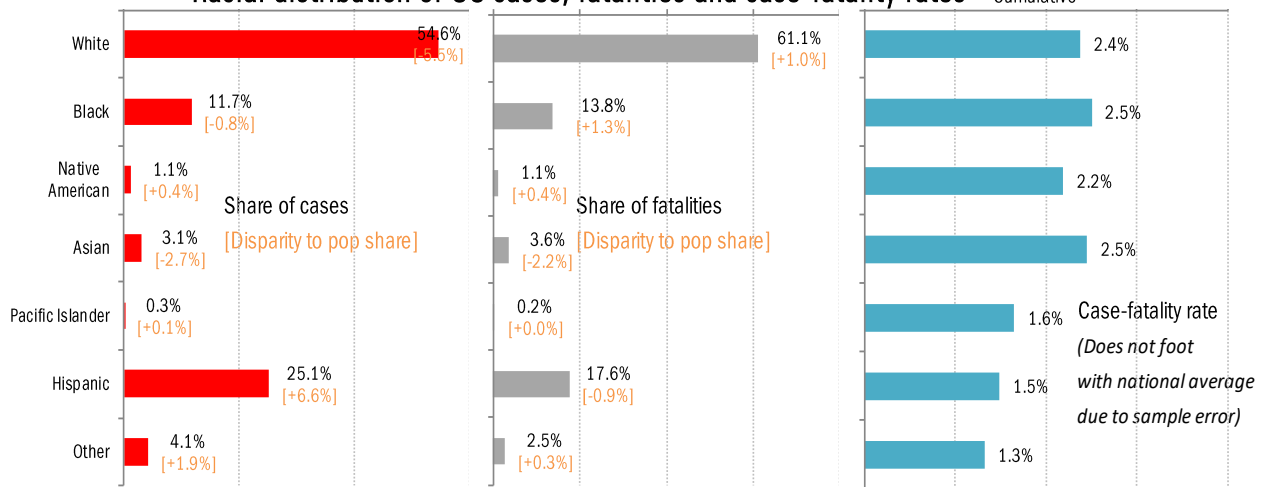


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates

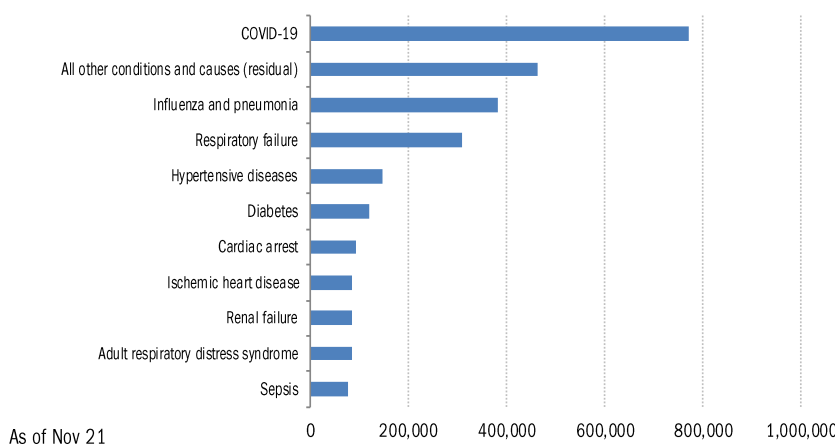


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[The Variant Hunters: Inside South Africa's Effort to Stanch Dangerous Mutations](#)

Stephanie Nolen
New York Times
December 4, 2021

[Inside a Sequencing Lab on the Front Lines of America's Search for Omicron](#)

Mitch Smith
New York Times
December 3, 2021

Meme of the day



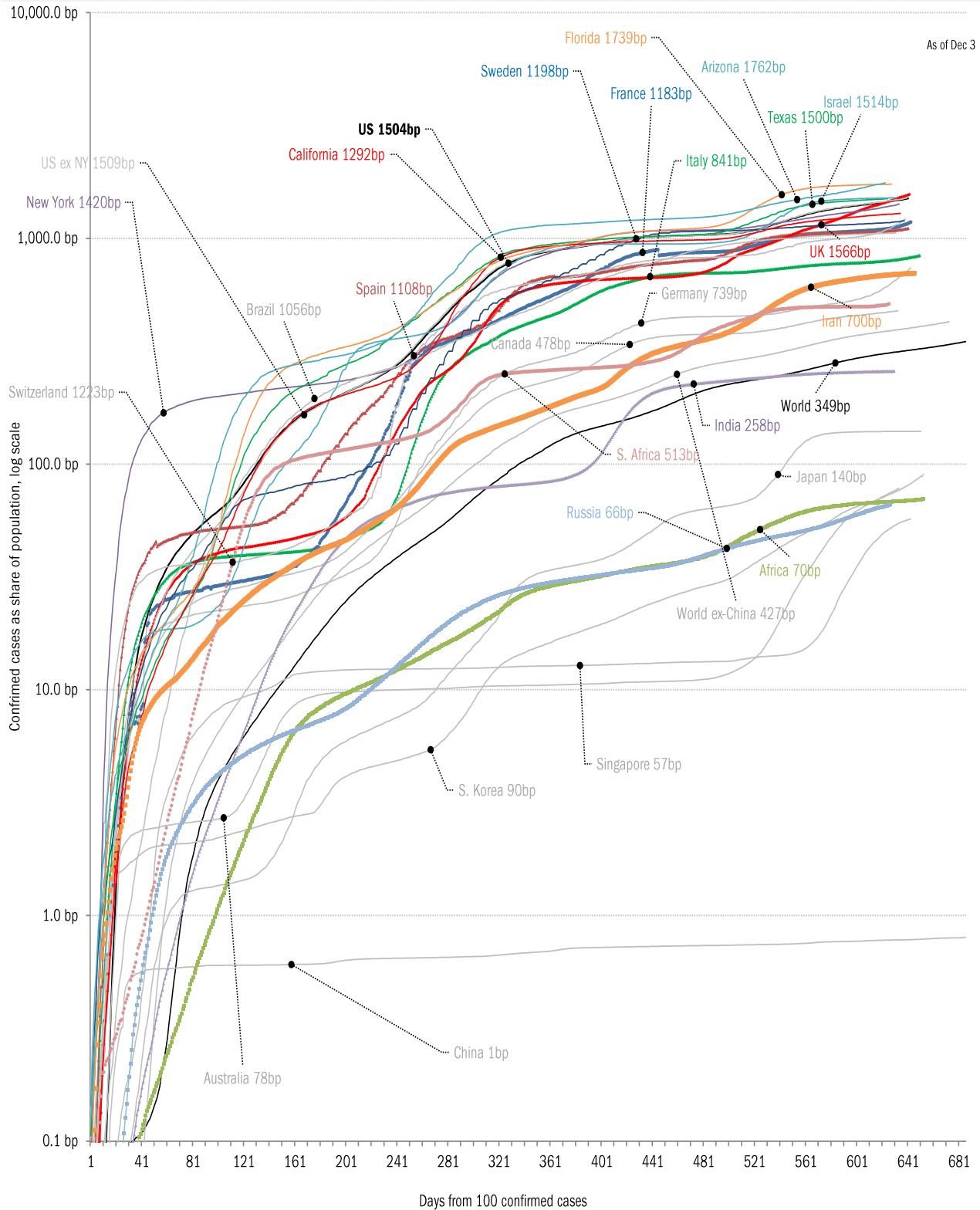
Bret Weinstein 
@BretWeinstein



I have the sense the Omicron roll out was a disappointment. It was discussed by all major outlets, but in the end, how many bought it? And poor sales is only half the picture. The campaign may have had a negative effect, causing existing customers not to renew. Time will tell. 📺

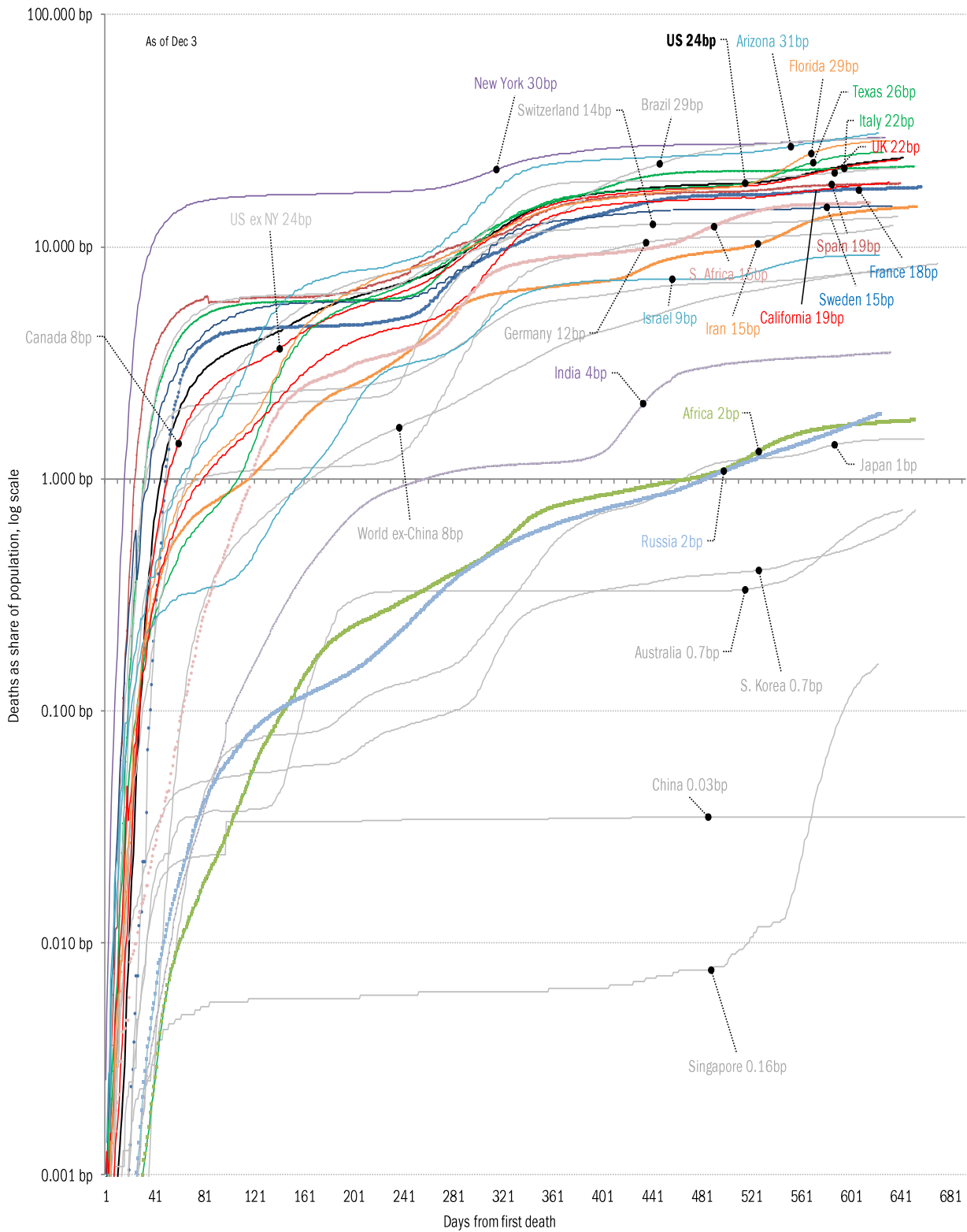
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

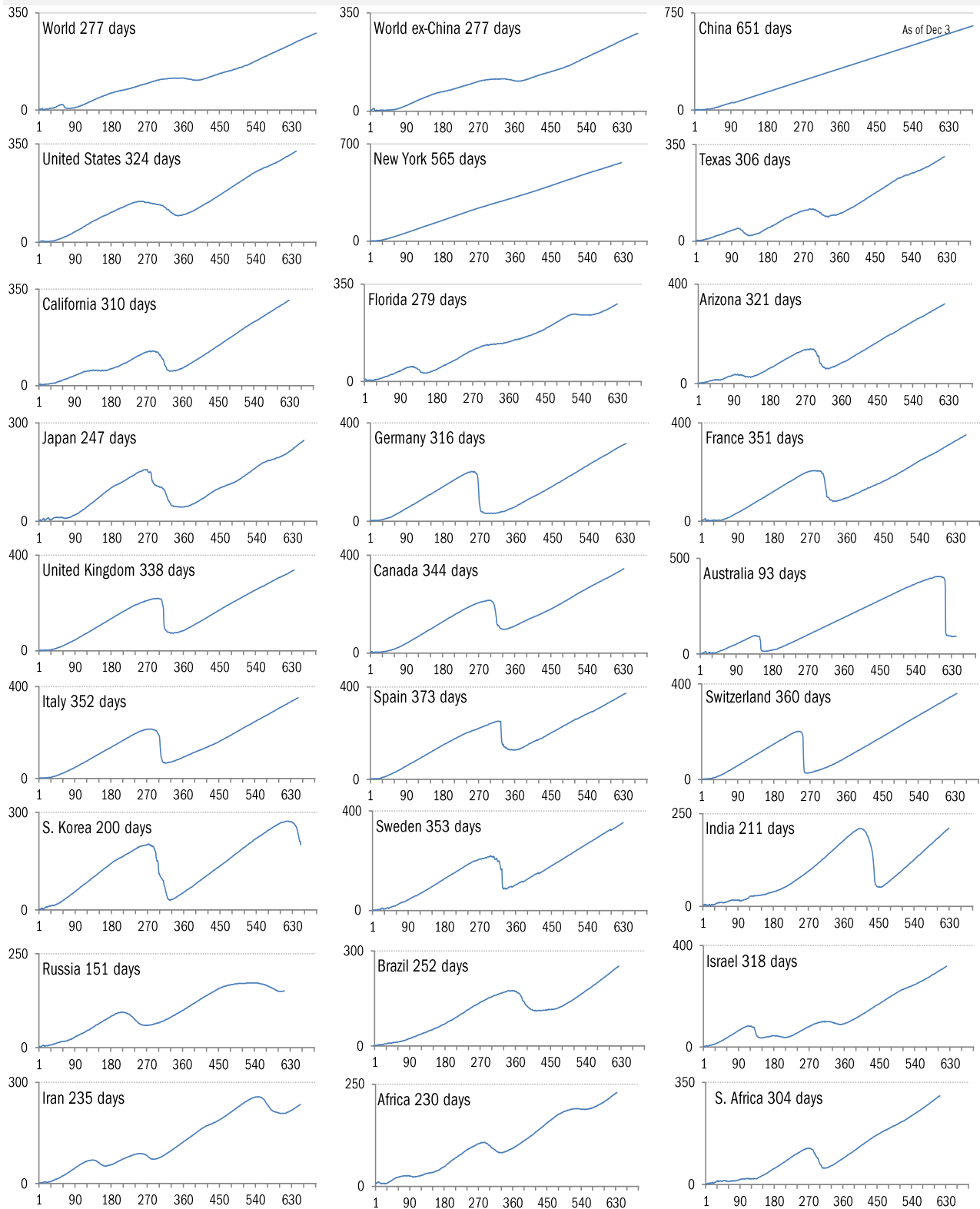


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

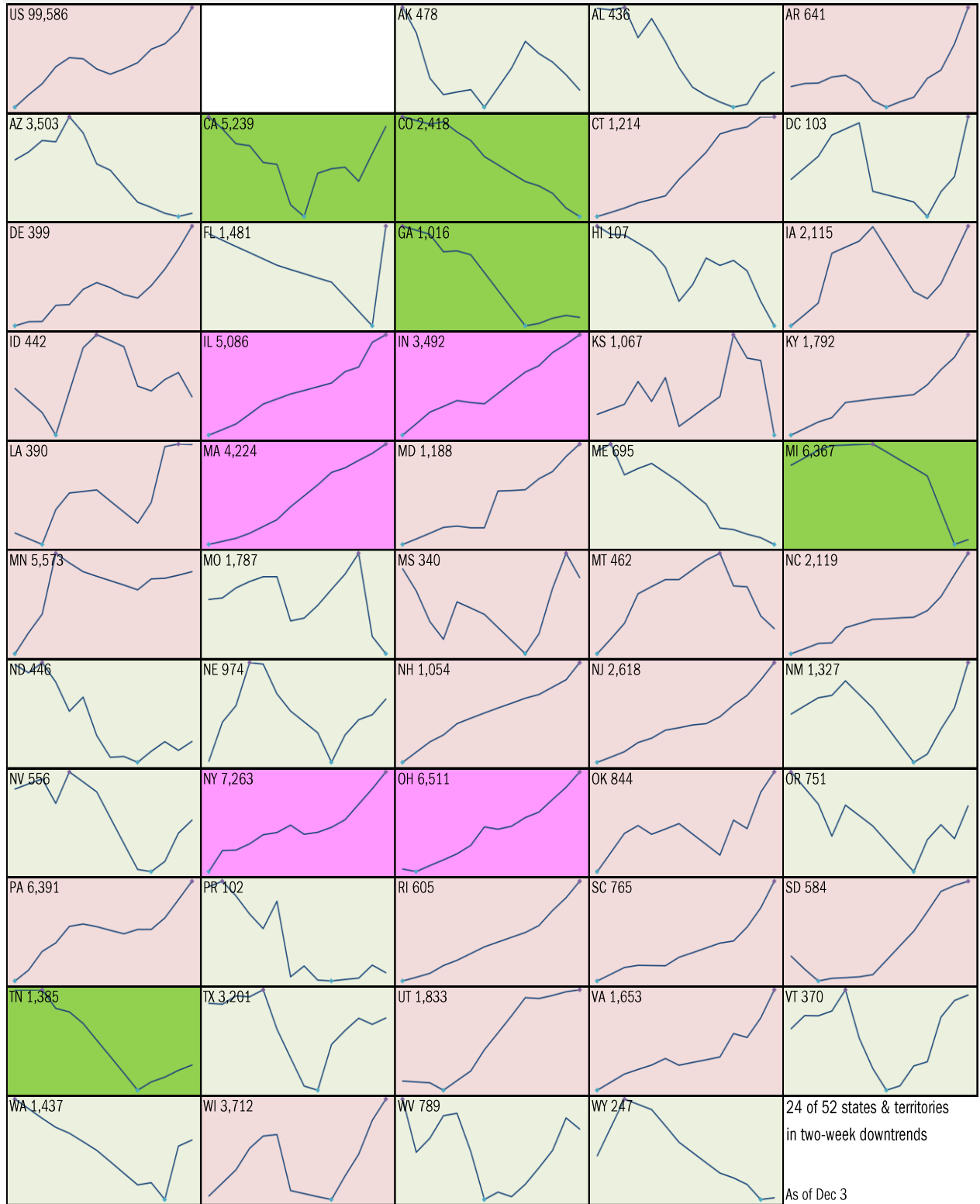


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



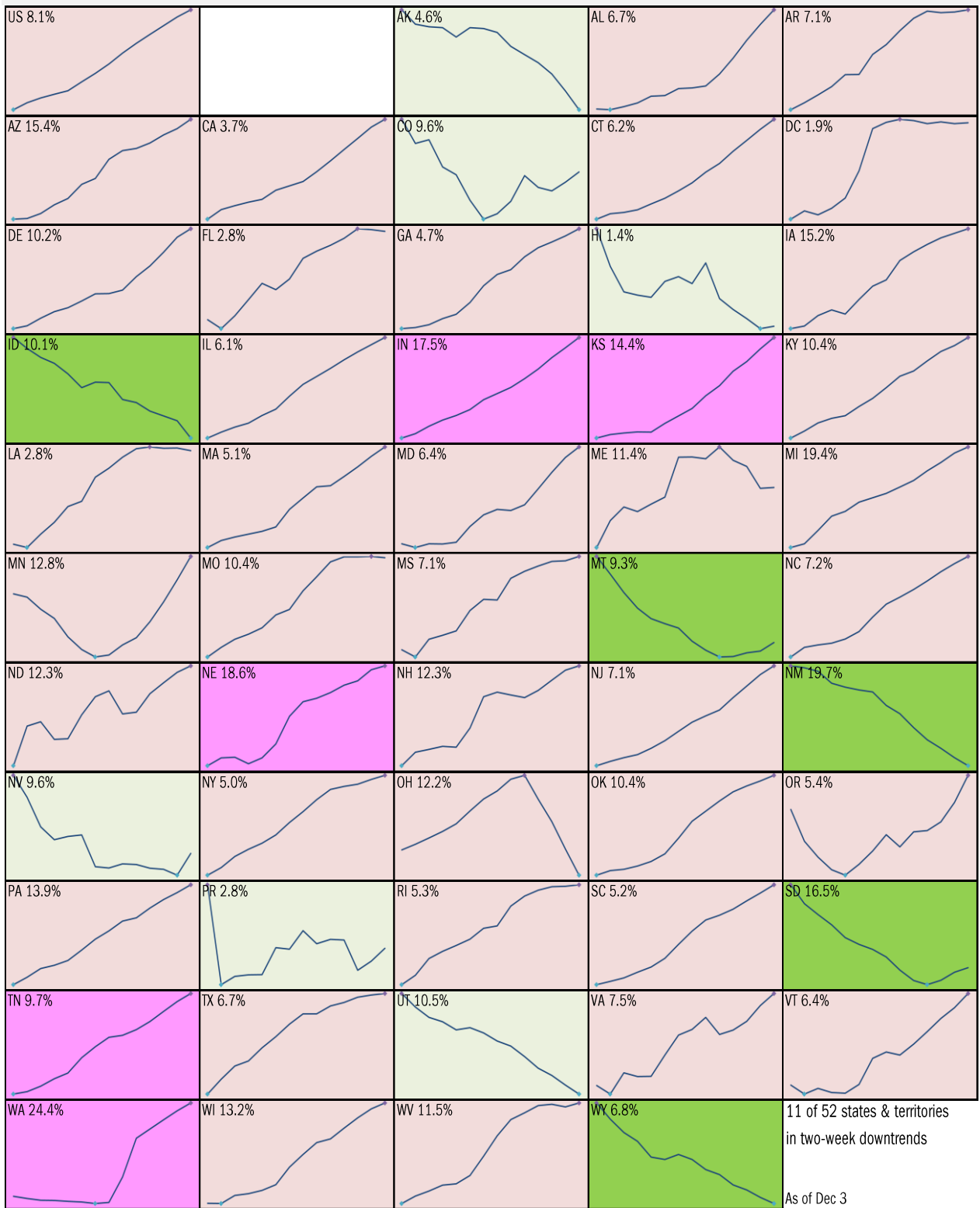
As of Dec 3

Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

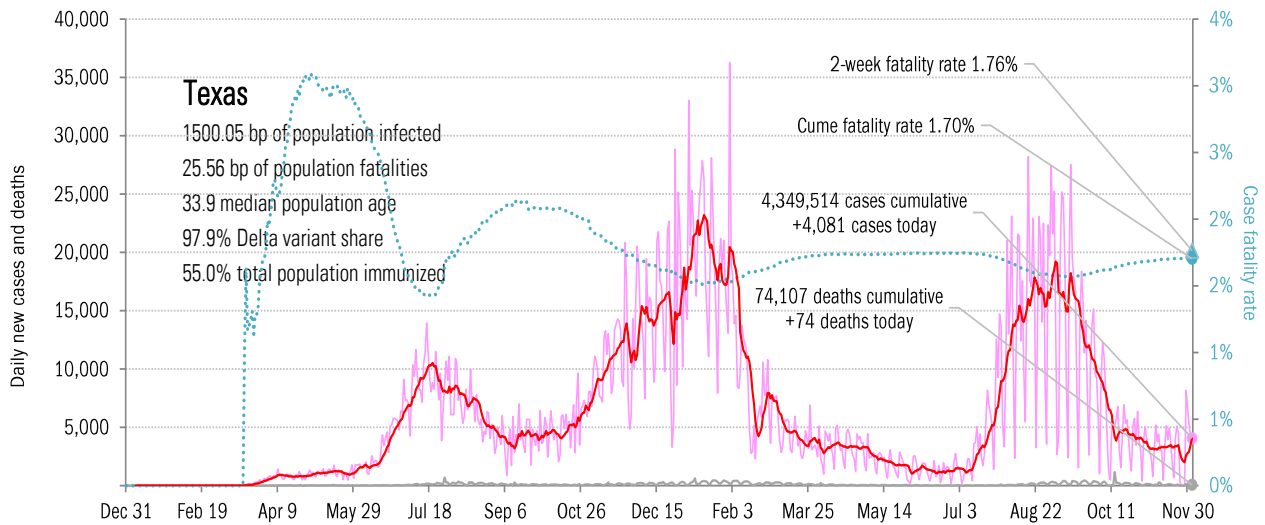
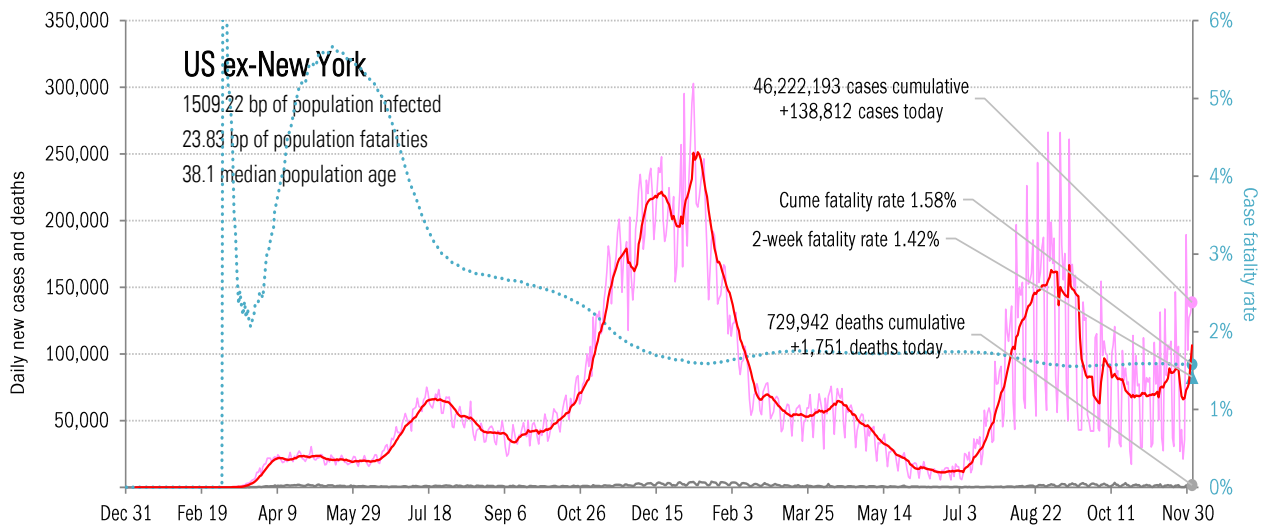
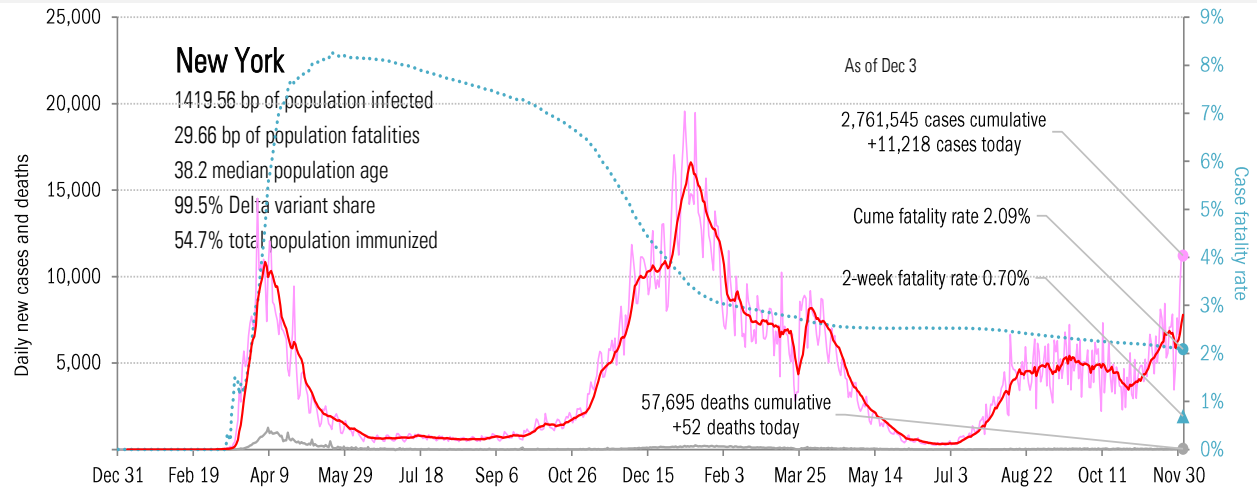
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

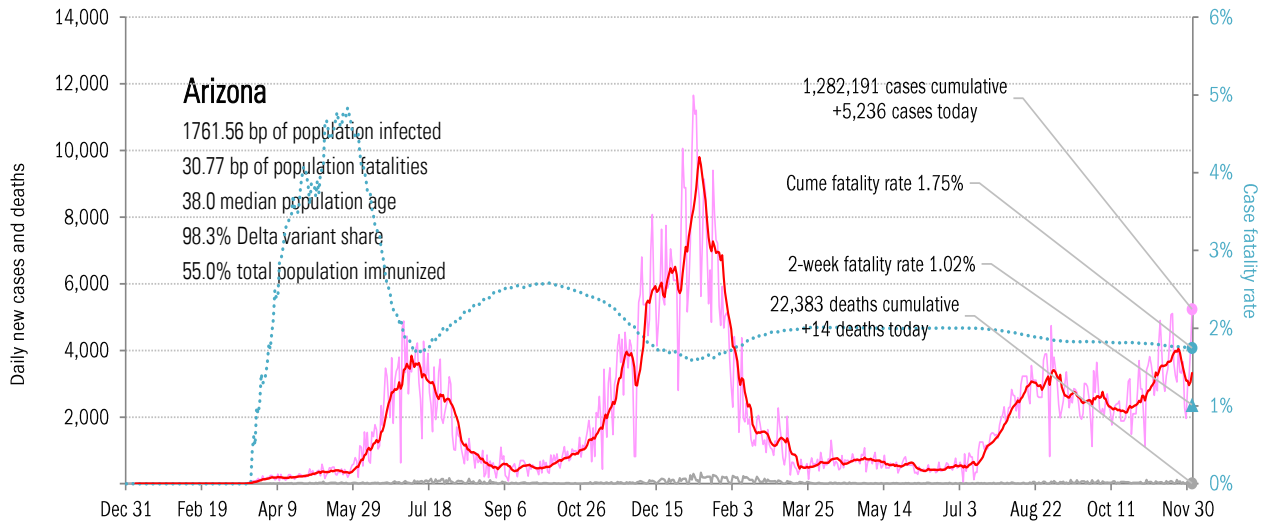
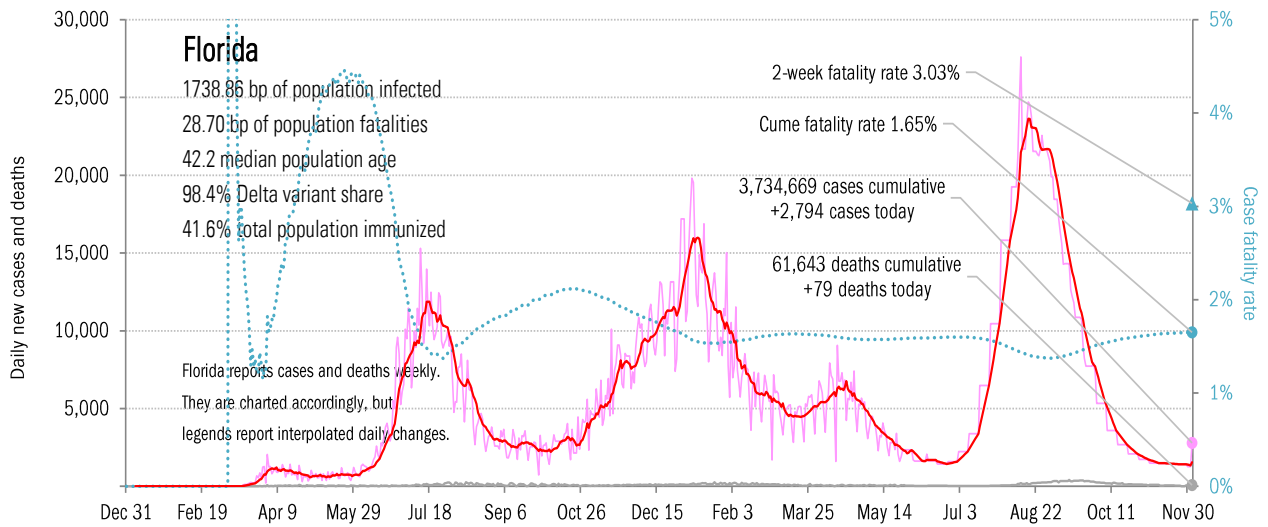
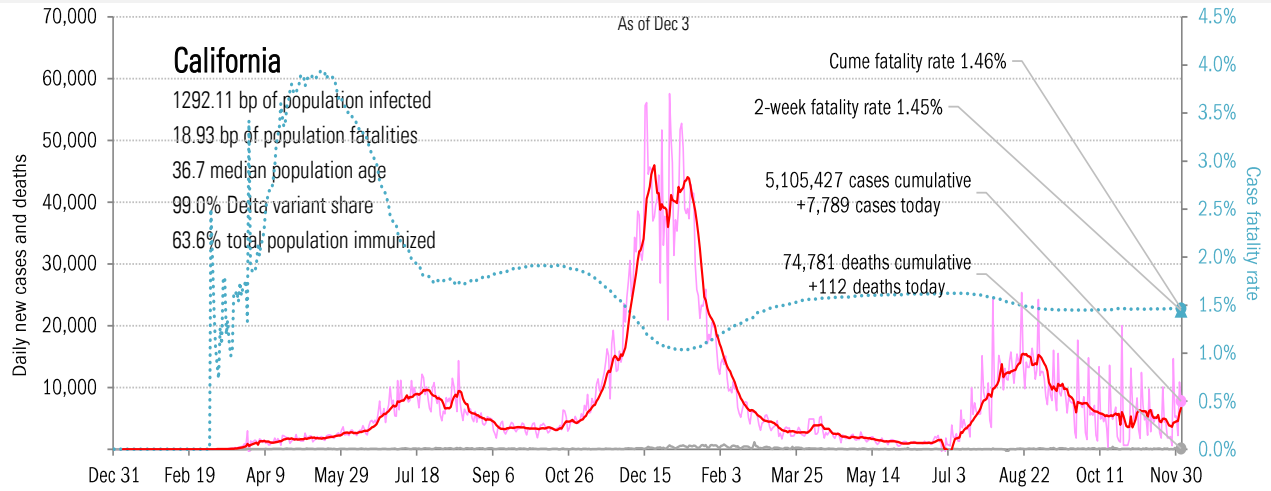
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

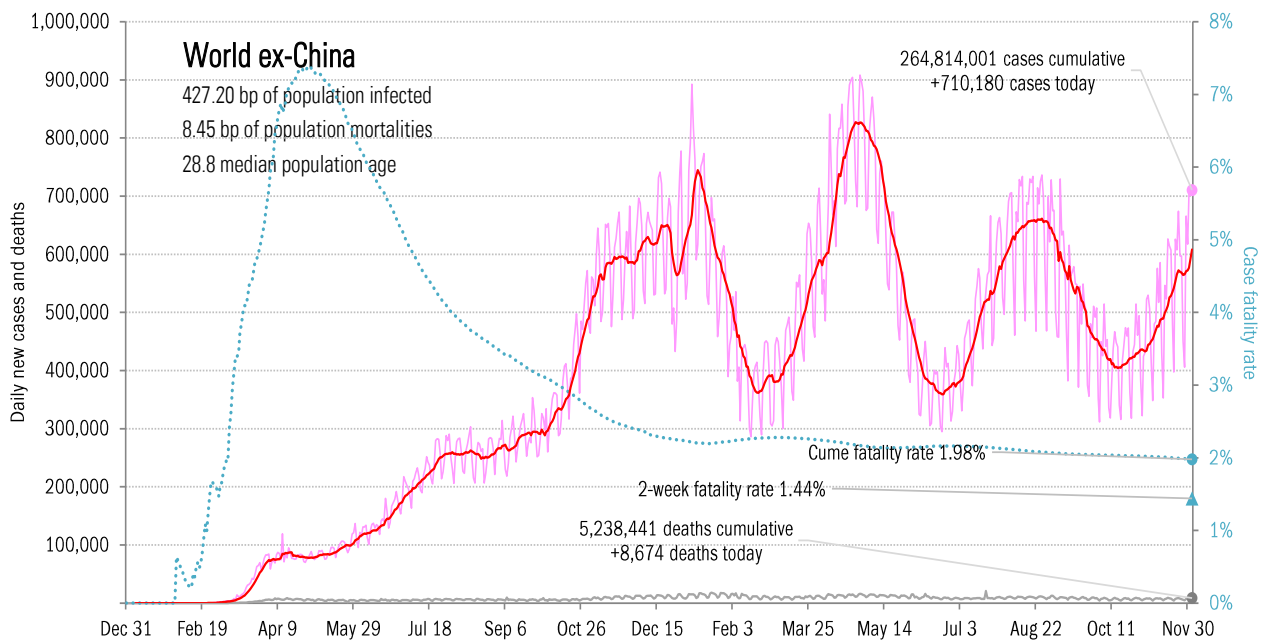
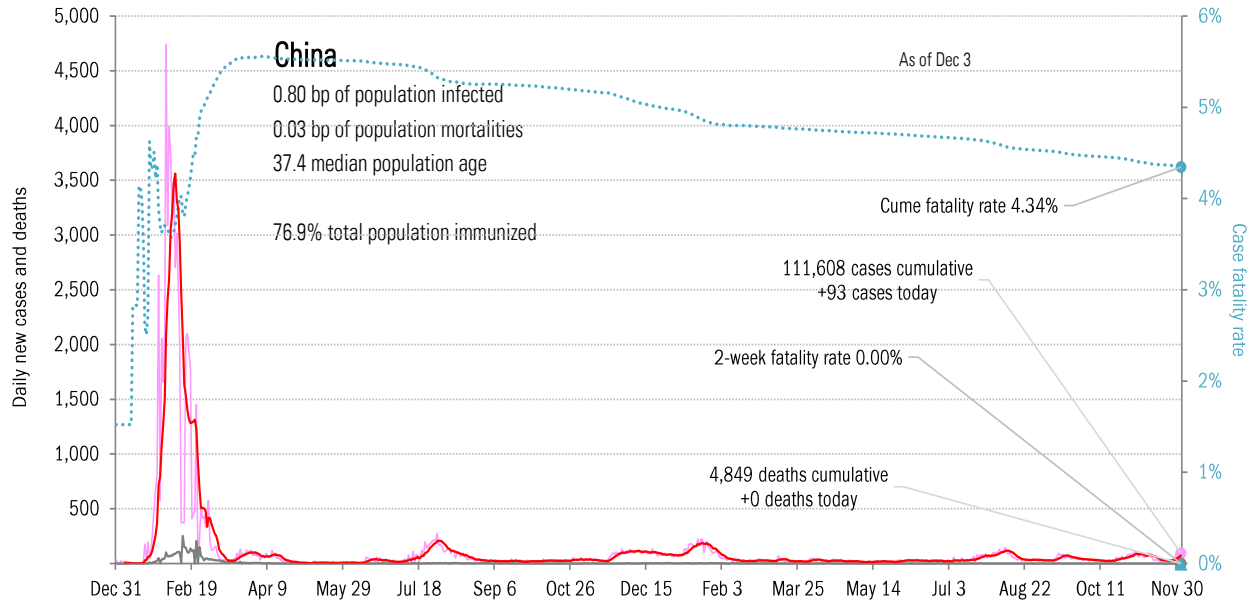
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

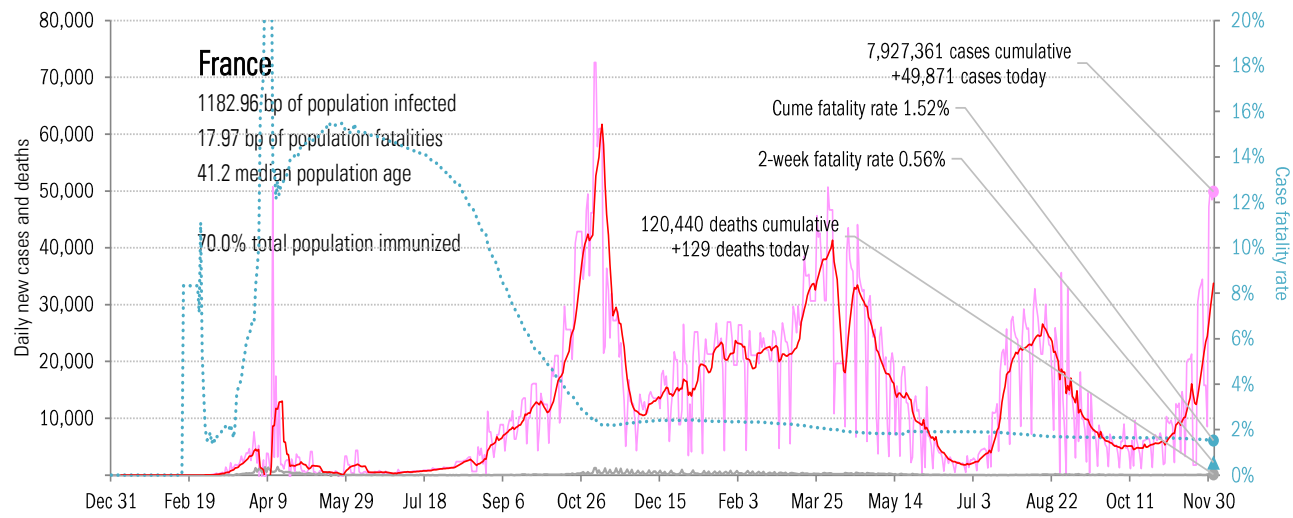
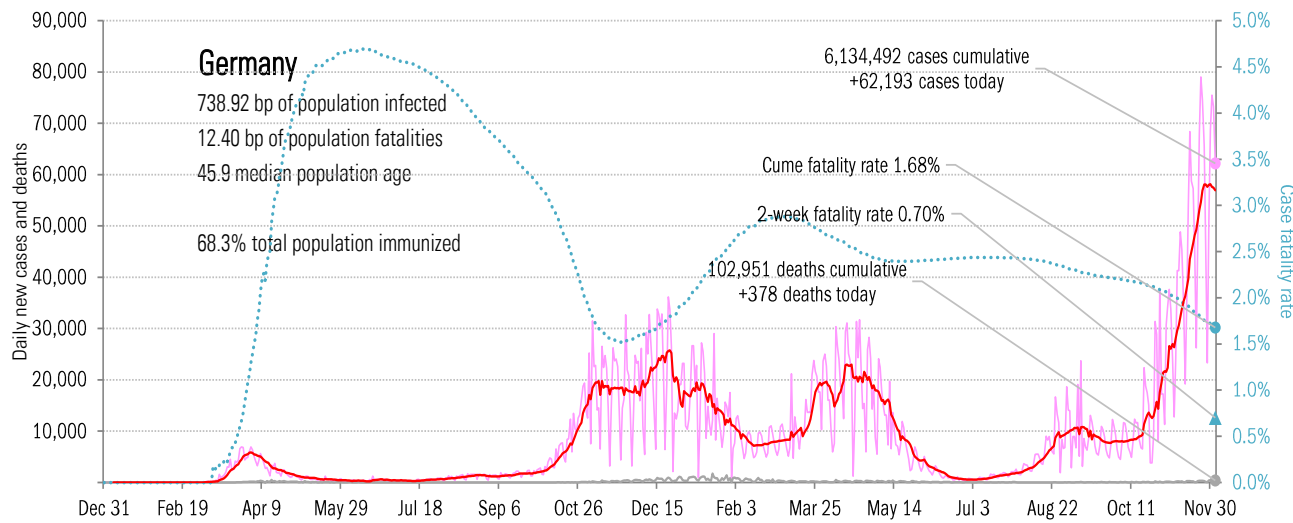
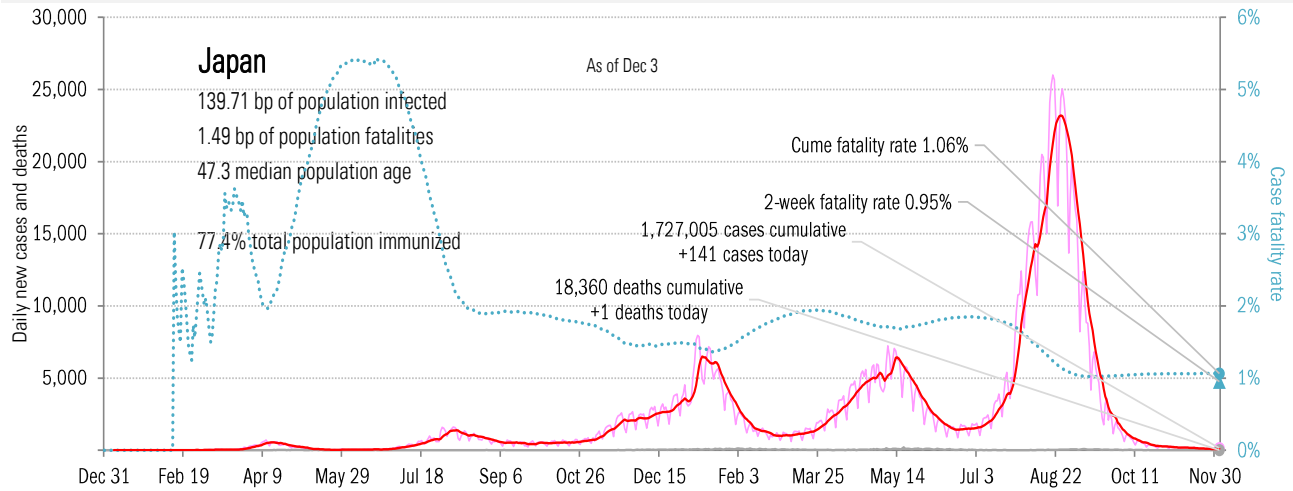
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

Impact in the largest economies

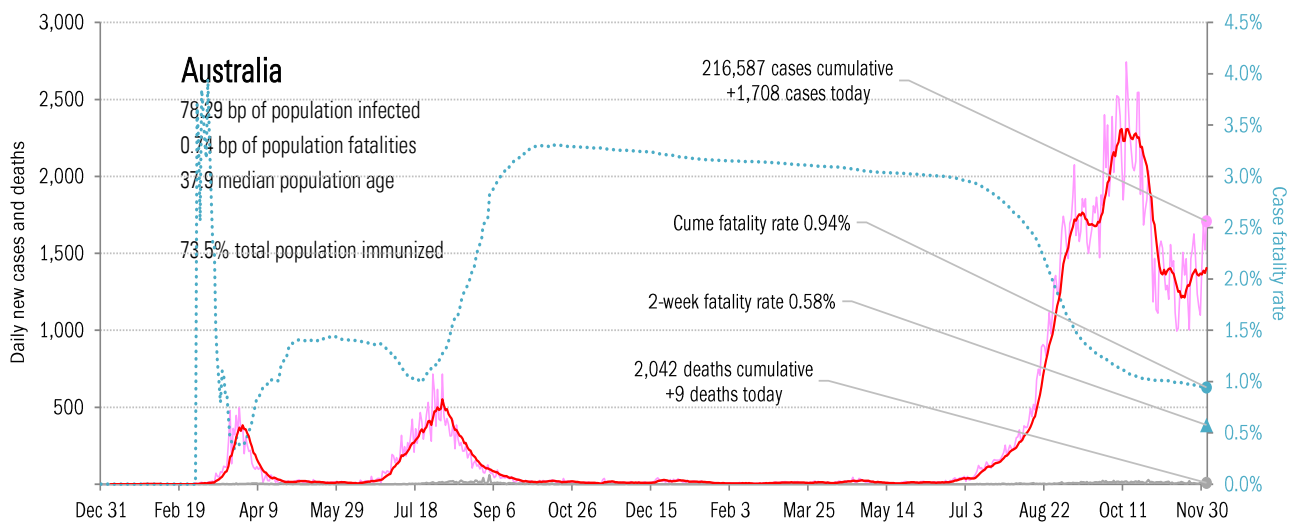
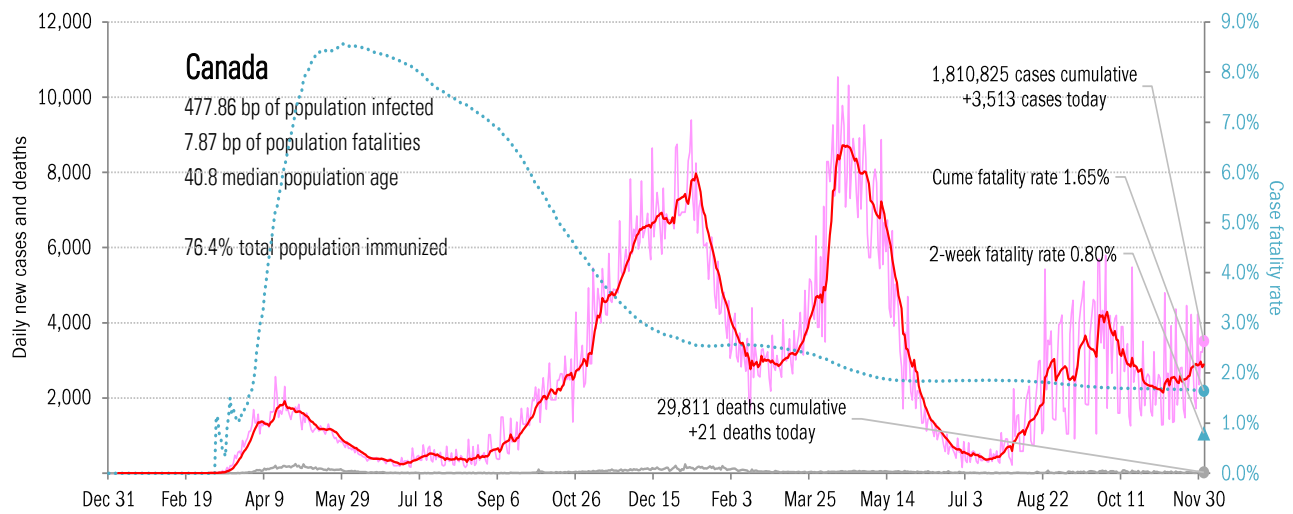
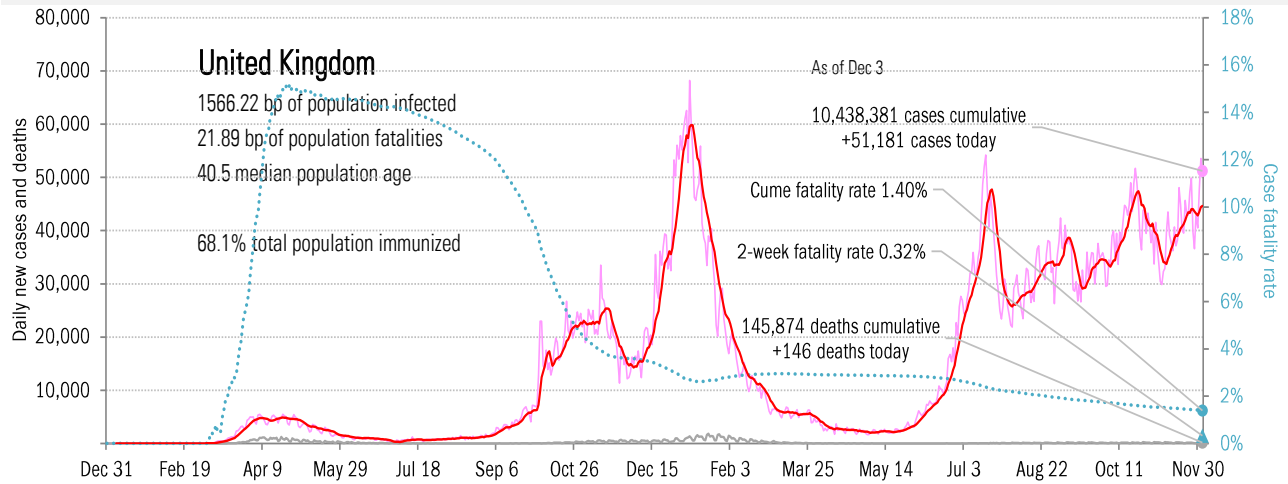
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere

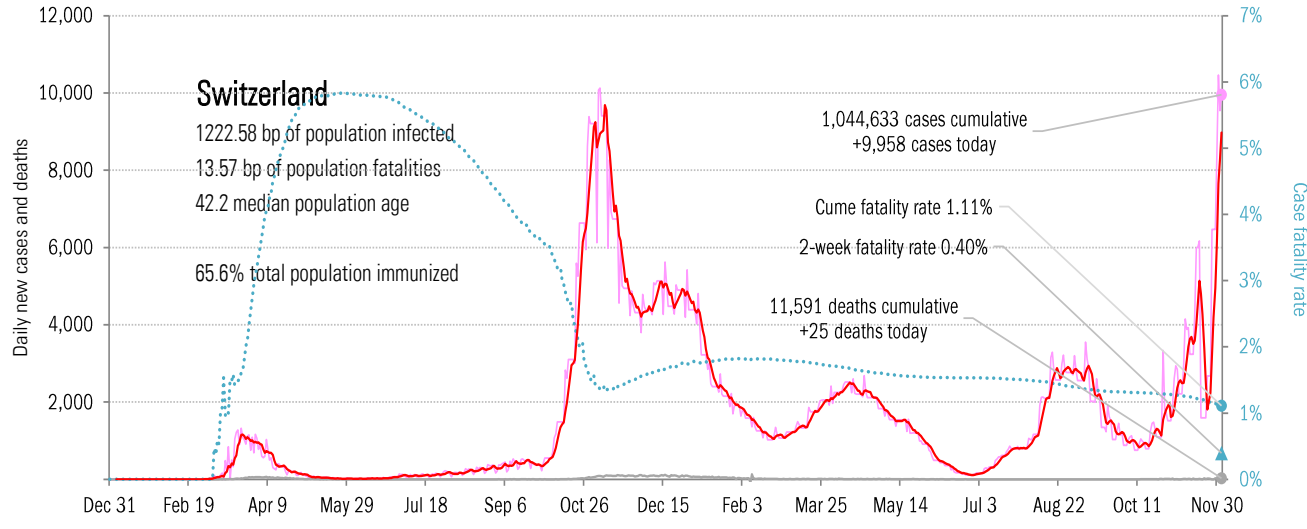
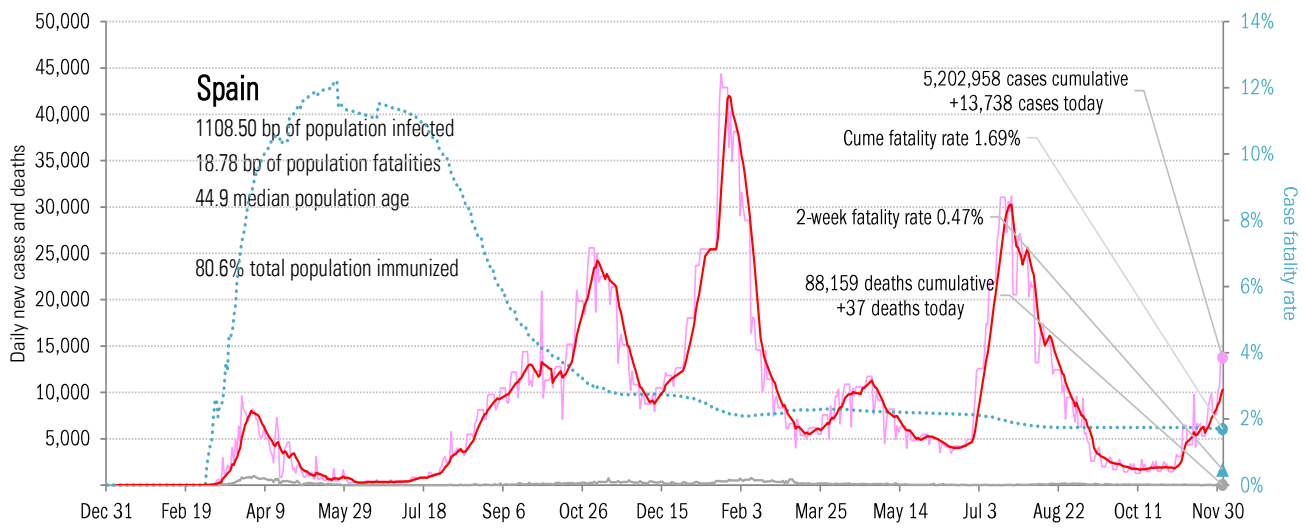
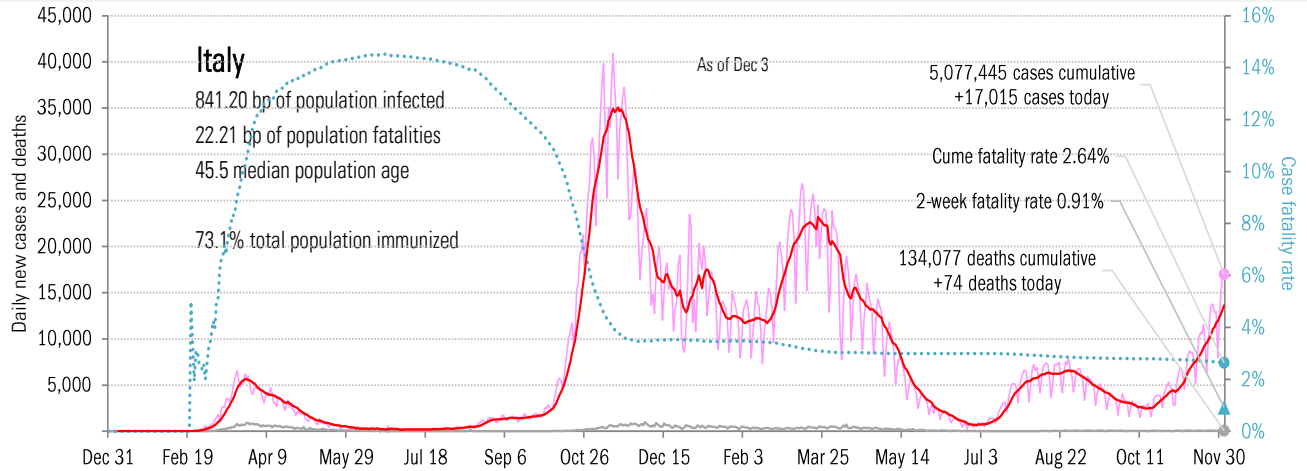
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

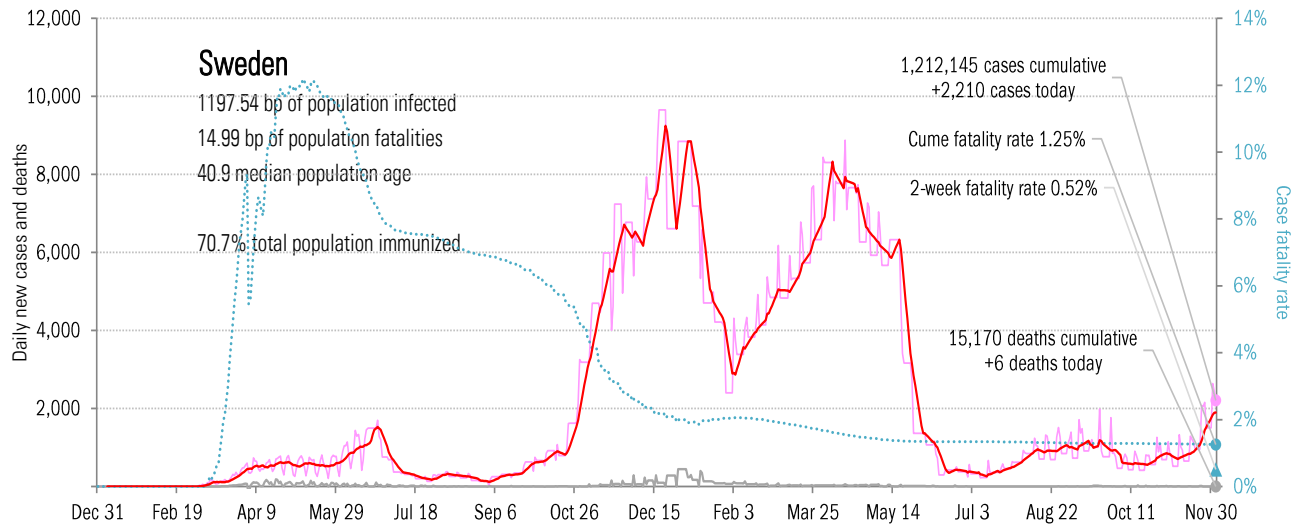
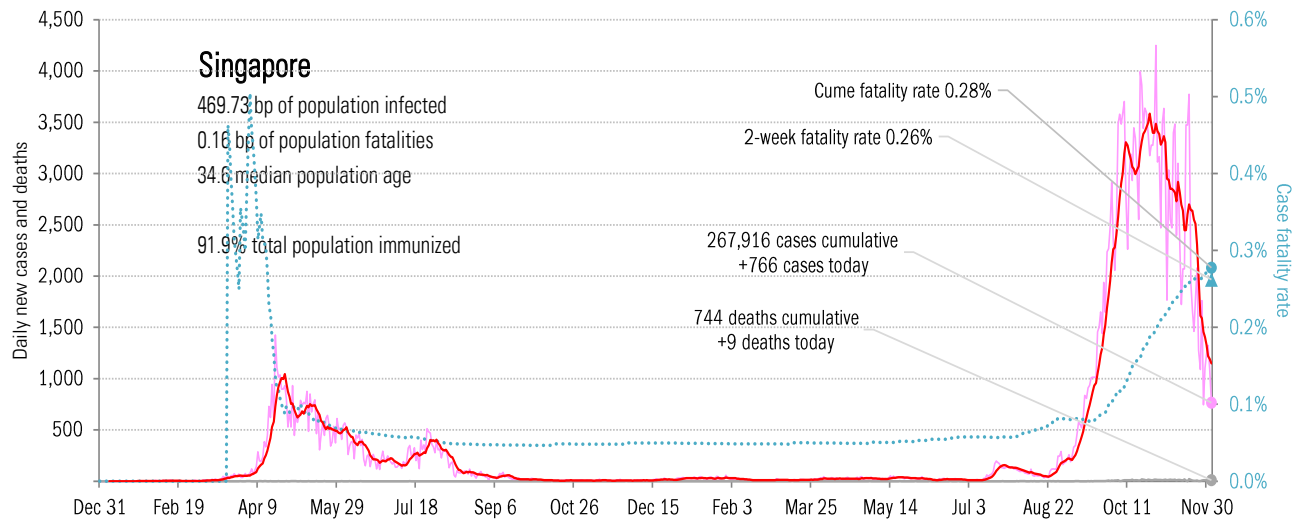
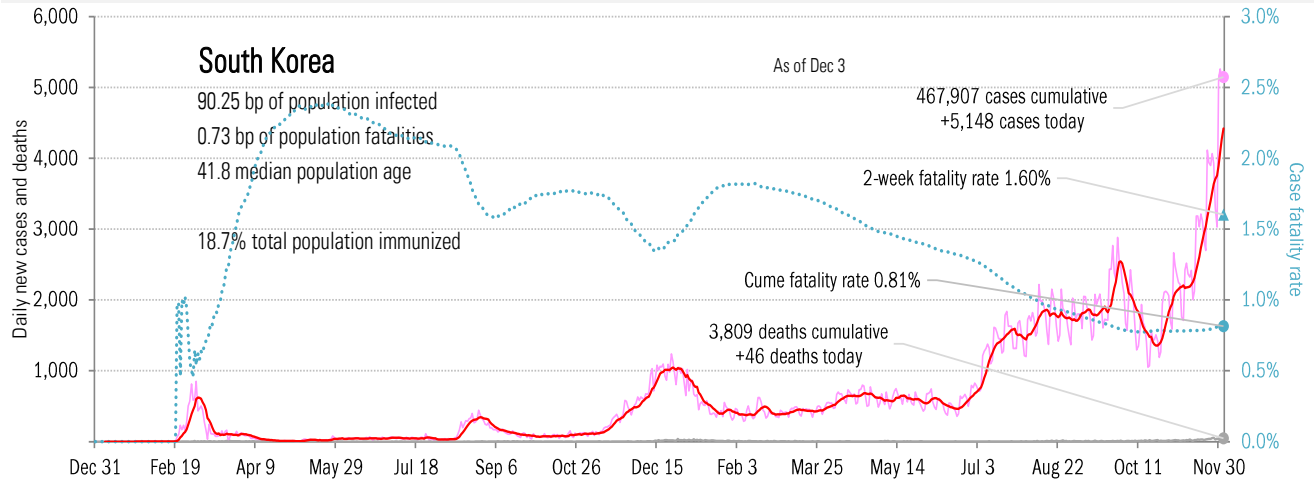
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots

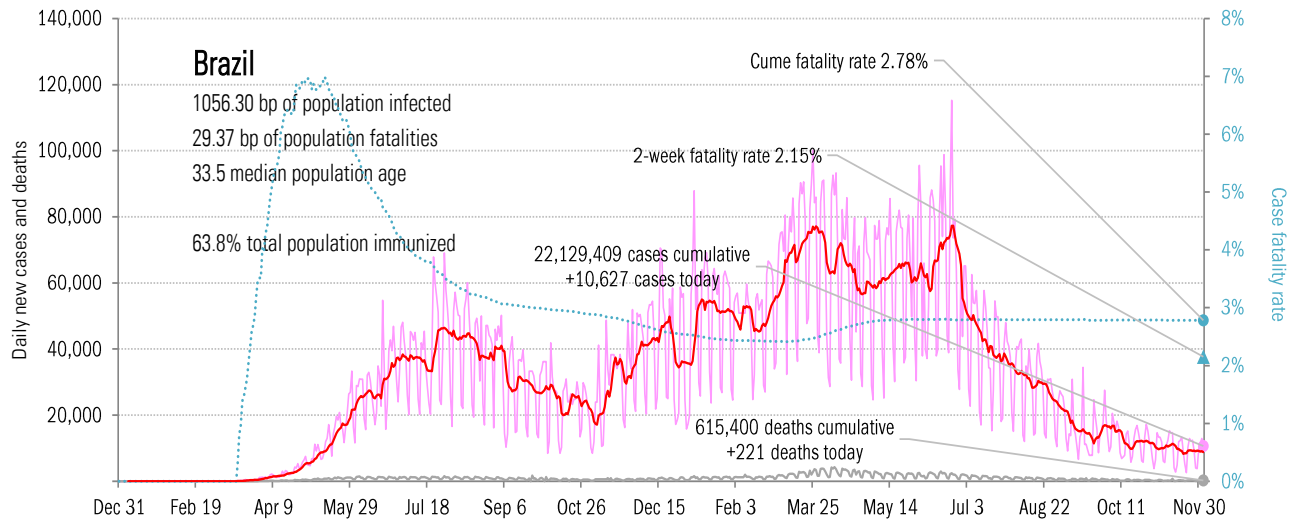
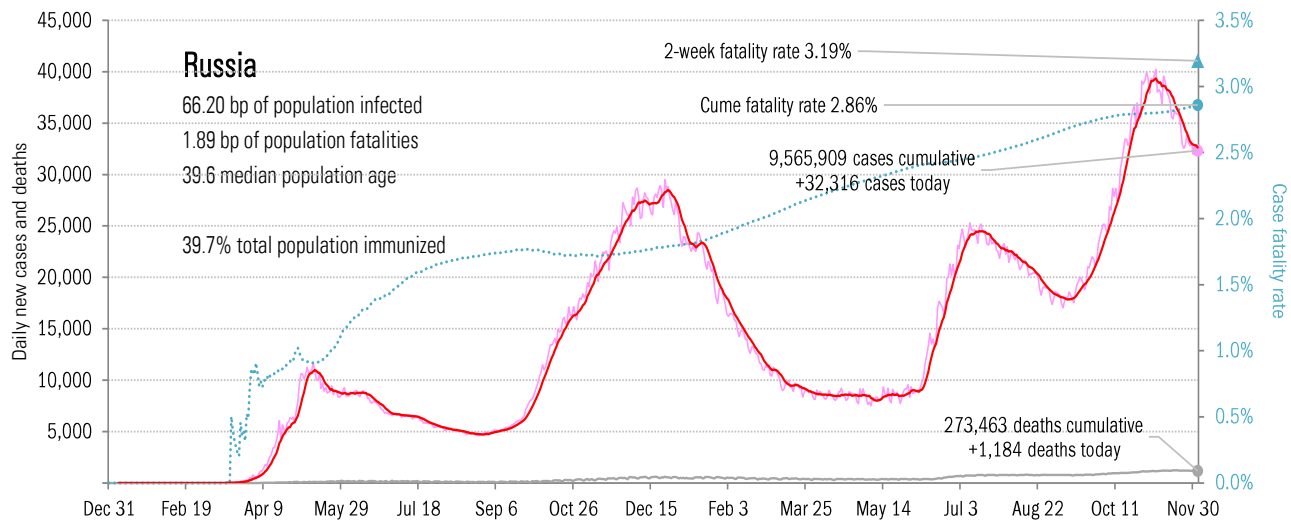
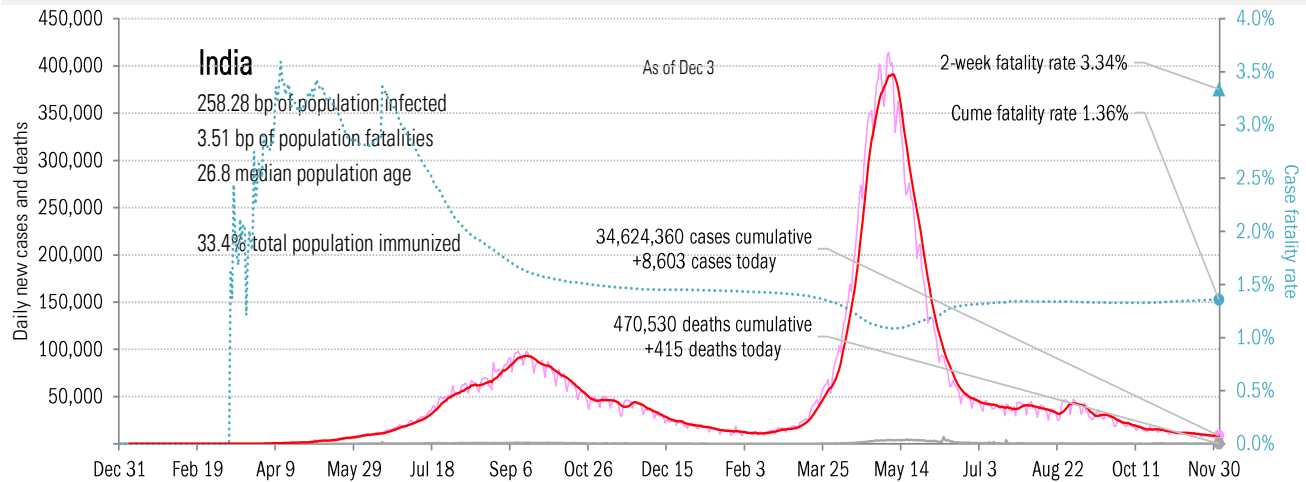
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

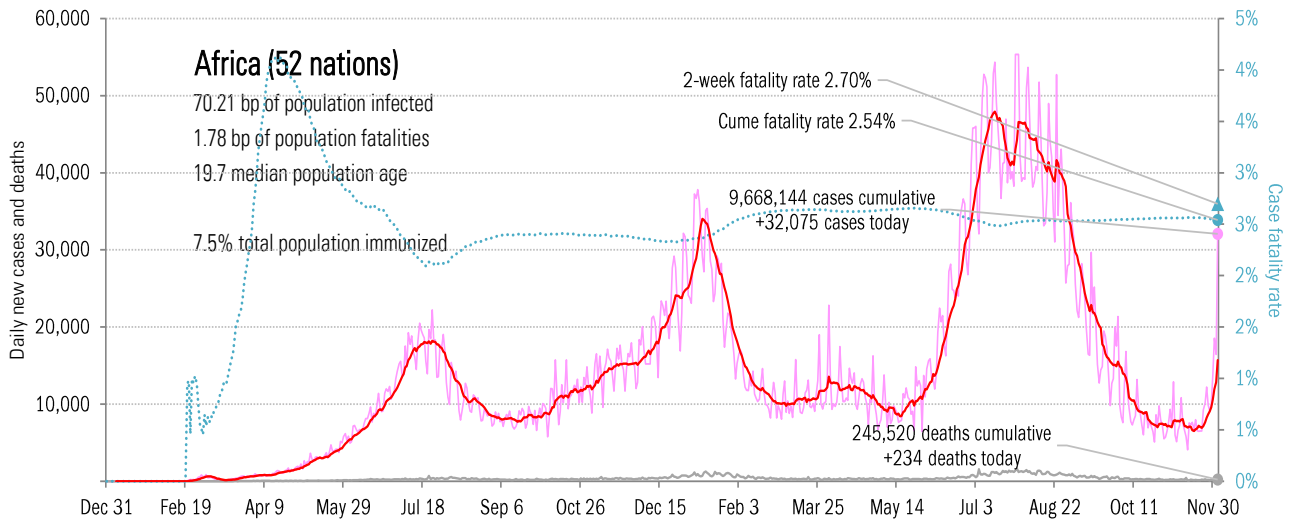
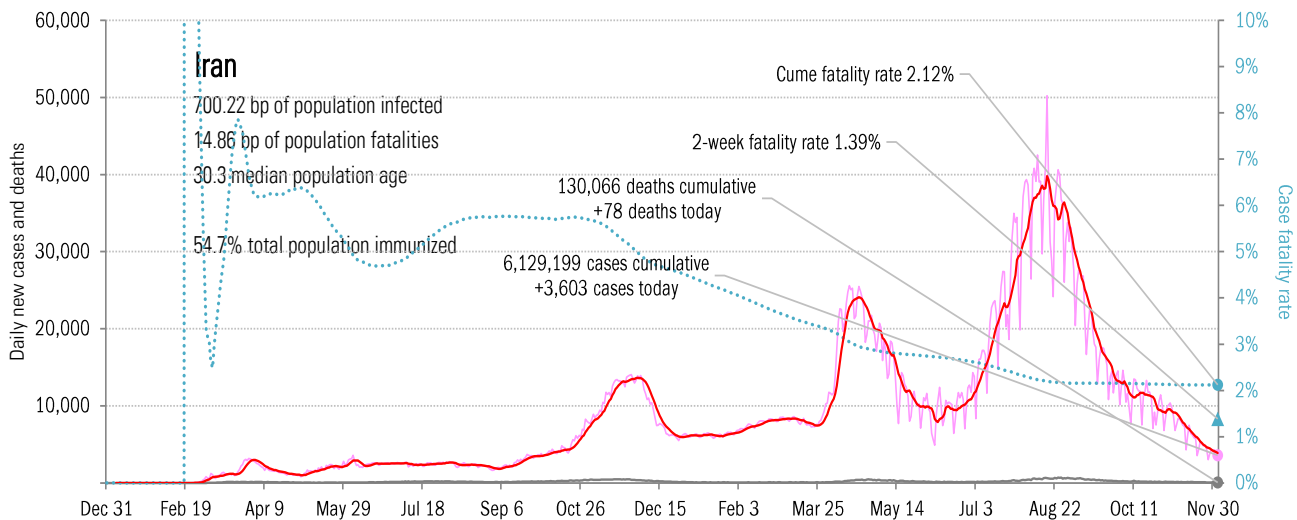
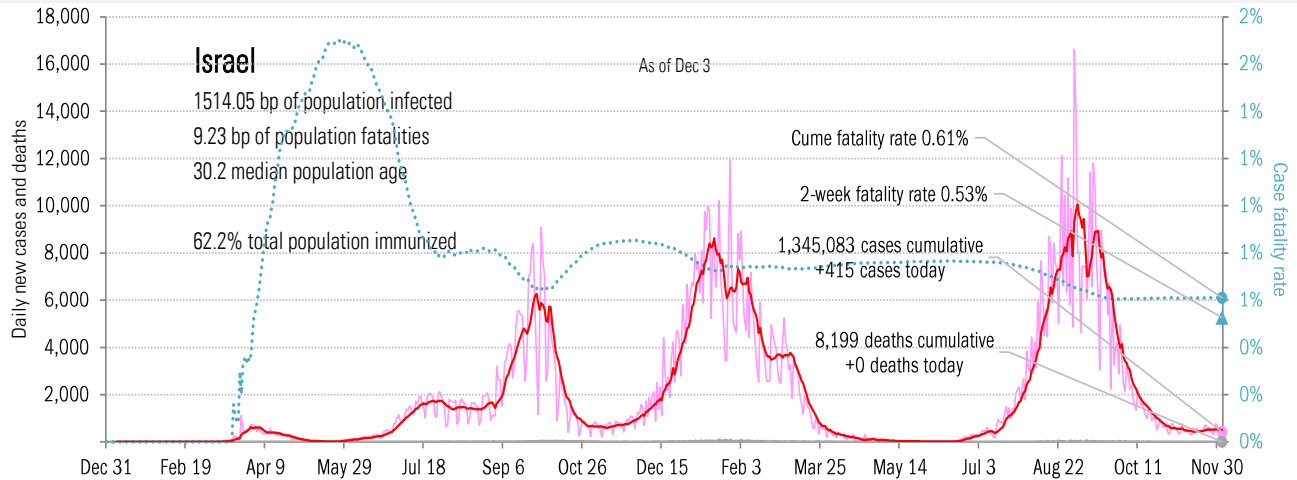
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

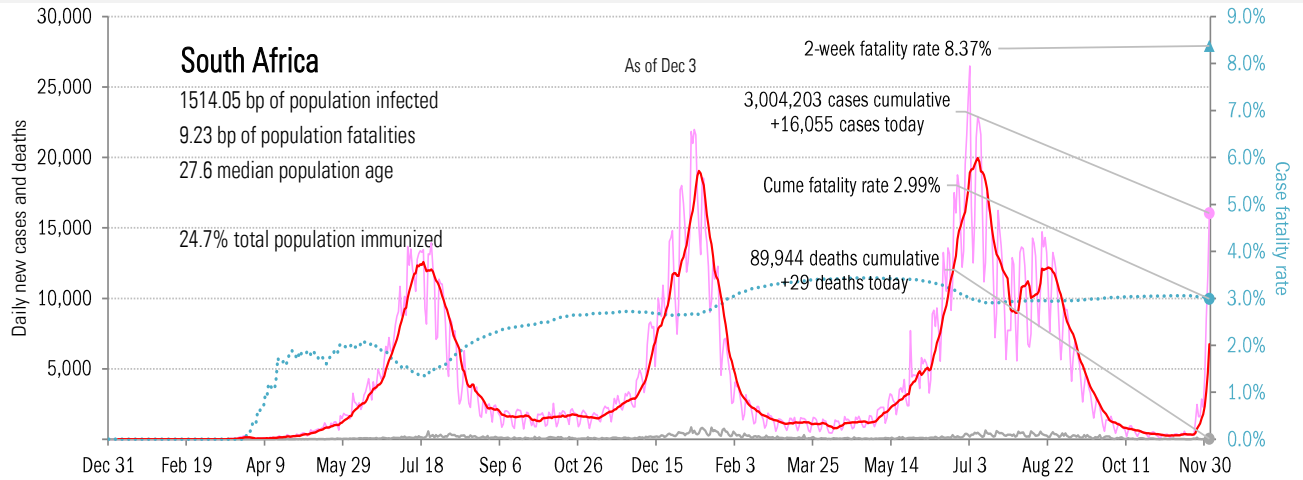
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations