

Data Insights: Global PMI

Friday, December 3, 2021

Worldwide aggregate data: at a glance Indices not updated at time of publication are highlighted											ted
Manu Nov	Prev	13-m	onth histo	ory Serv	Nov	Prev	13-month history	Сотр	Nov	Prev 13-month histor	ry
Index 54.2	54.3		$\overline{}$	Index	55.6	55.6	\checkmark	Index	54.8	54.5	<u></u>
Source: JPMorgan, TrendMacro calculations											
US data: a	it a gl	ance	Э								
Manufacturing	g N	ov	Prev	13-moi	nth histo	ory	Services	Nov	Prev	13-month history	/
Index	6	1.1	60.8	\mathcal{A}	~		Index	69.1	66.7	\sim	^
Prices paid	82	2.4	85.7				Prices paid	82.3	82.9		~
Employment	53	3.3	52.0	\mathbf{r}	\searrow		Employment	56.5	51.6		
Inventories	56	6.8	57.0		\sim		Inventories	48.2	42.2	\sim	\checkmark
Orders	6	1.5	59.8	\cdot	\sim		Orders	69.7	69.7	~~~~~	, <u> </u>
Source: Institu	Source: Institute of Supply Management, TrendMacro calculations										
Japan data: at a glance											
Manufacturin	g N	lov	Prev	13-mo	nth hist	ory	Services	Nov	Prev	v 13-month histor	ry
Index	5	4.5	53.2		\sim	~	Index	53.0	50.7		/

Source: Markit/Nomura, TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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Europe data:	at a gl	ance						
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history	
Eurozone Nov	58.4	58.3		Eurozone Nov	55.9	54.6		
UK Nov	58.1	57.8	\sim	UK Nov	58.5	59.1	$\overline{\checkmark}$	
Germany Nov	57.4	57.8		Germany Nov	52.7	52.4		
France Nov	55.9	53.6		France Nov	57.4	56.6		
Italy Nov	62.8	61.1		Italy Nov	55.9	52.4		
Spain Nov	57.1	57.4	\sim	Spain Nov	59.8	56.6	\sim	
Ireland Nov	59.9	62.1		Ireland Nov	59.3	63.4		
Netherlands Nov	60.7	62.5						
Austria Nov	58.1	60.6						
Greece Nov	58.8	58.9						
Czech Rep Nov	57.1	55.1						
Source: Markit, Various TrendMacro calculations								

Eastern Europe data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Russia Nov	51.7	51.6		Russia Nov	47.1	48.8			
Poland Nov	54.4	52.0							
Turkey Nov	53.8	51.2							
Source: Markit, Trand Maara adaulationa									

Source: Markit, TrendMacro calculations

China data: a	it a gla	ance					
Manufacturing	Nov	Prev	13-month history	Services	Nov	Prev	13-month history
China	50.1	49.2		China	52.3	52.4	
Prices paid	52.9	72.1	\sim				
Employment	48.9	48.8	~~~.	Employment	47.3	47.5	~~~~
Orders	49.4	48.8		Orders	48.9	49.0	
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Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glar	nce					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Nov	52.6	50.8	$\bigvee \longrightarrow$				
Taiwan Nov	54.9	55.2					
S. Korea Nov	50.9	50.2					
Vietnam Nov	52.2	52.1					
India Nov	57.6	55.9		India Nov	58.1	58.5	
Indonesia Nov	53.9	57.2	$\overline{}$				
Malaysia Nov	52.3	52.2					
Thailand Nov	50.6	50.9					
Phillipines Nov	51.7	51					
Source: Markit M	likkei Tr	endMar	ero calculations				

Source: Markit, Nikkei, TrendMacro calculations

Australia data: at a glance								
Manufacturing	Nov	Prev	13-month history	Services	Nov	Prev	13-month history	
Index	59.2	58.2		Index	55.7	51.8	~ /	
Source: Commonw	realth B	ank, Tre	ndMacro calculations					
Americas data	a: at a	gland	:e					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history	
Brazil Nov	49.8	51.7	M.	Brazil Nov	53.6	54.9	~	
Mexico Nov	49.4	49.3	\checkmark					
Canada Nov	57.2	57.7						
Colombia Nov	54.9	54	\sim					
Source: Markit, Tre	endMac	cro calcu	lations					
Middle East/A	Africa	data:	at a glance					
Manufacturing	Last	Prev	13-mo history					
Saudi Arabia Oct	57.7	58.6						
UA Emirates Oct	55.7	53.3						
Egypt Oct	48.7	48.9						
S. Africa Nov	51.7	48.6	·//					
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Source: Markit, TrendMacro calculations