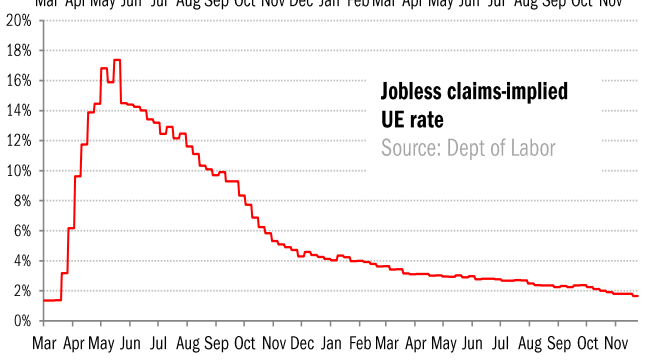
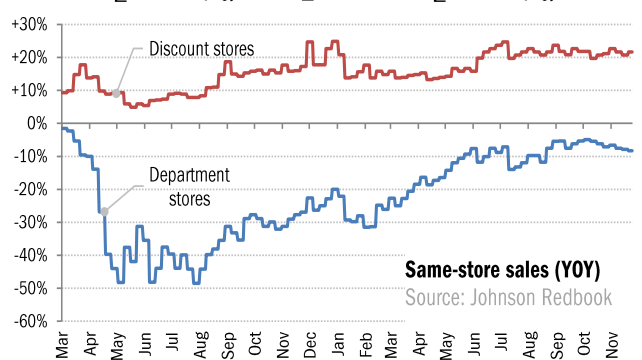
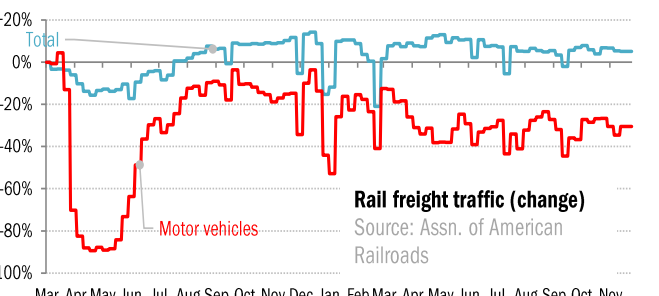
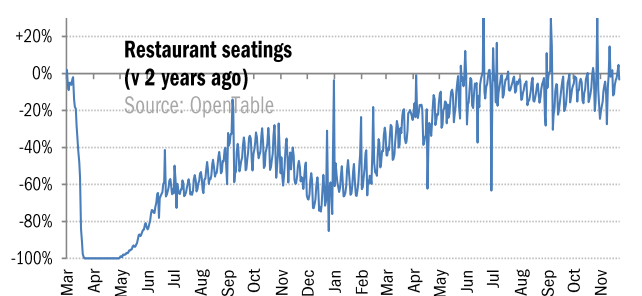
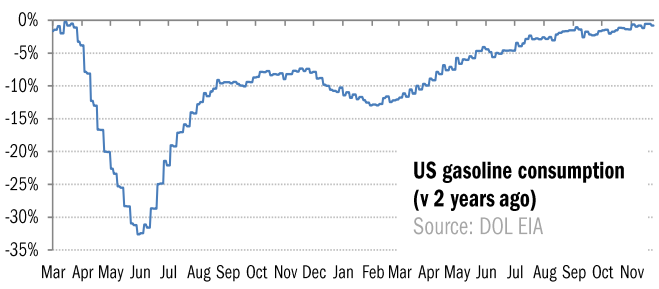
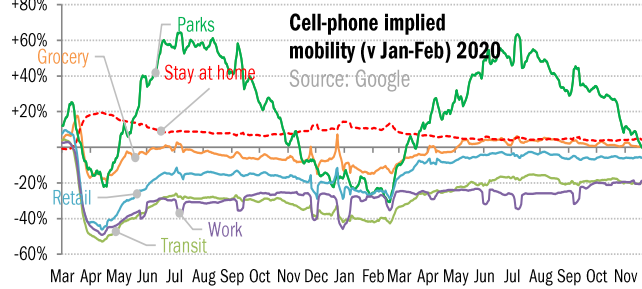
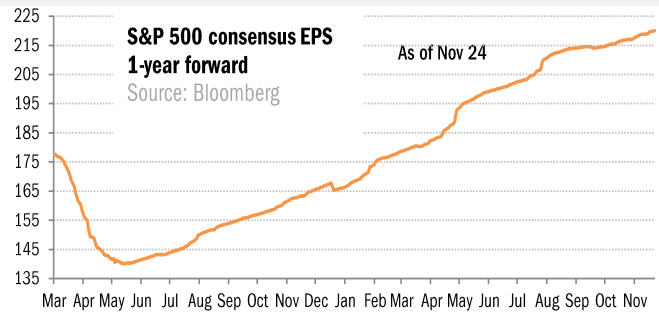
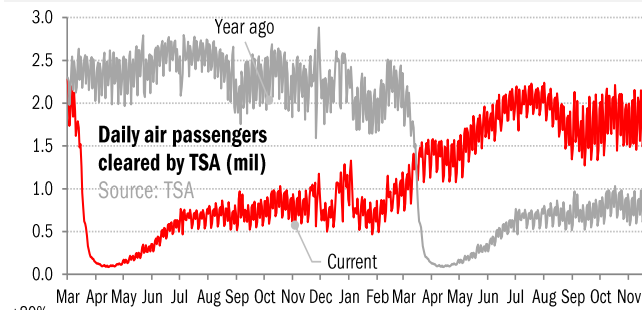


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Wednesday, November 24, 2021

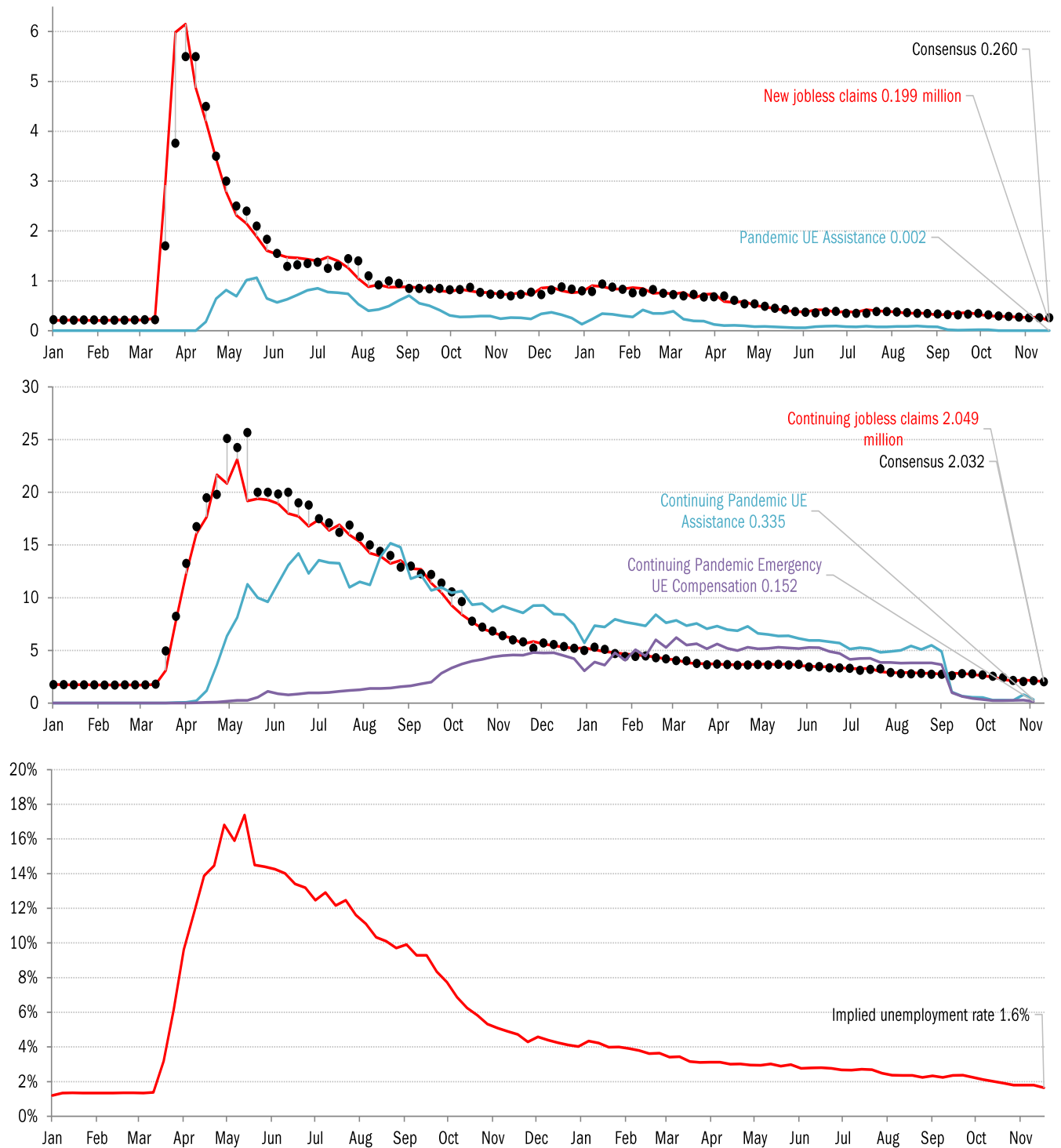
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)

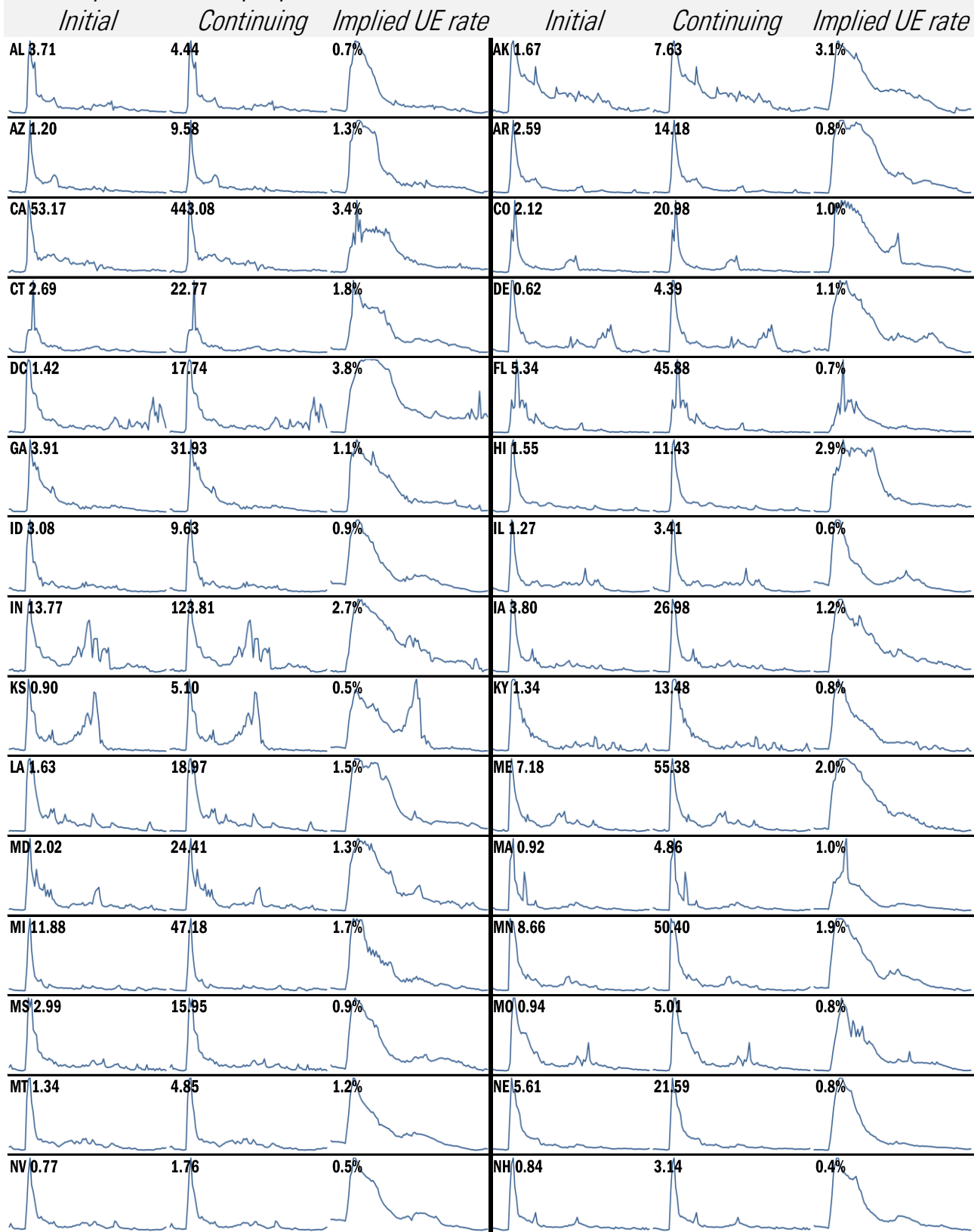


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

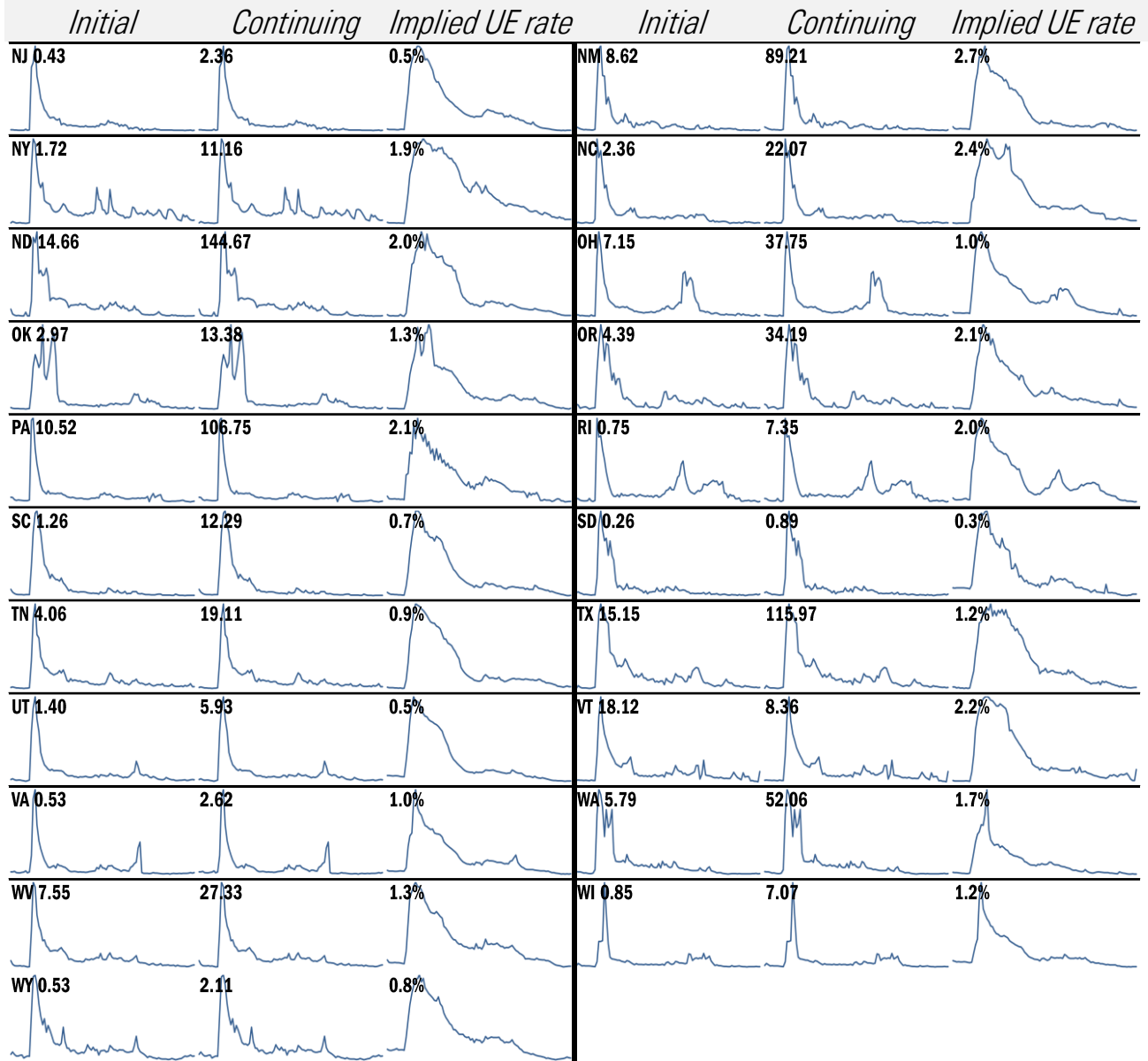
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

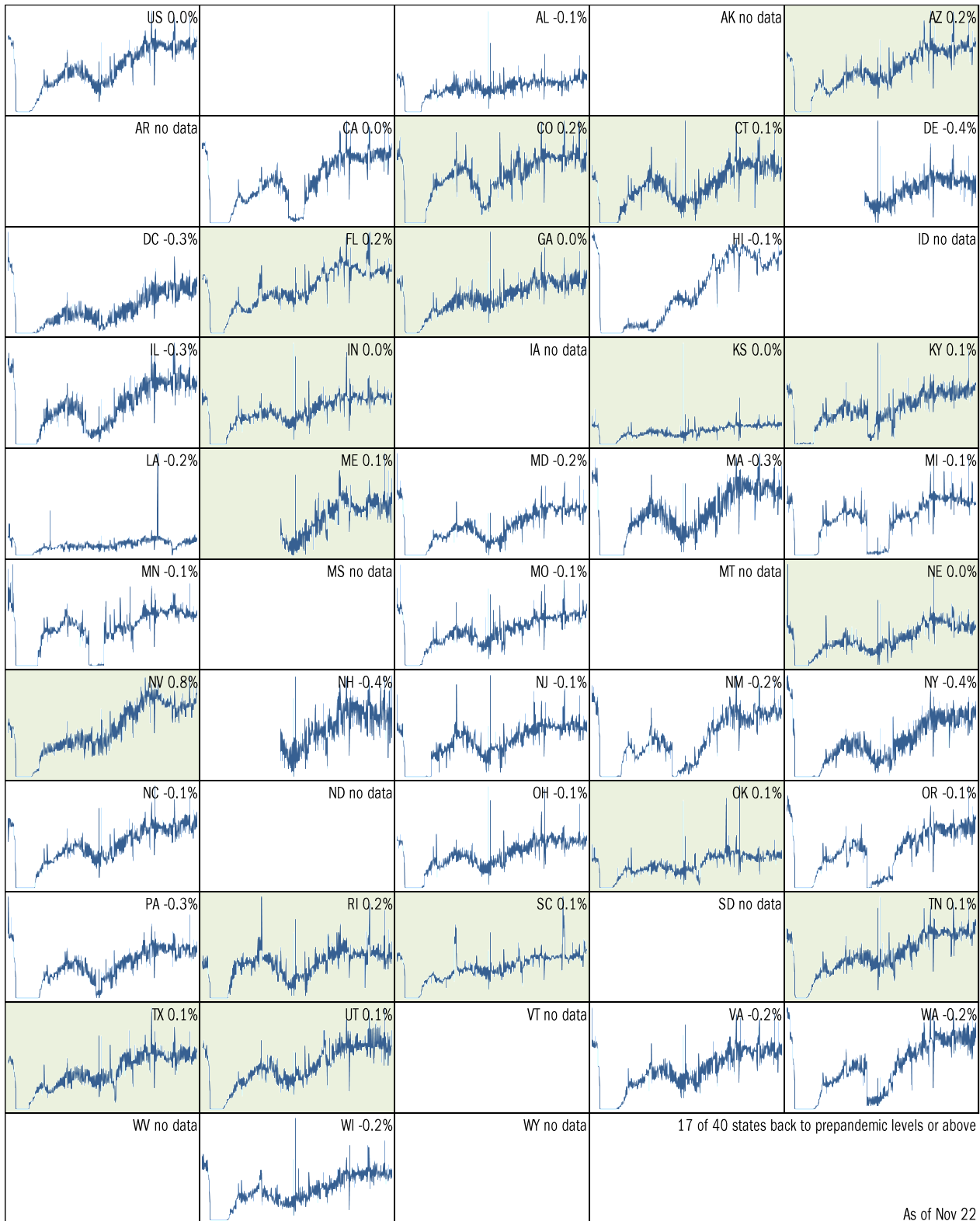
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Make America eat again:

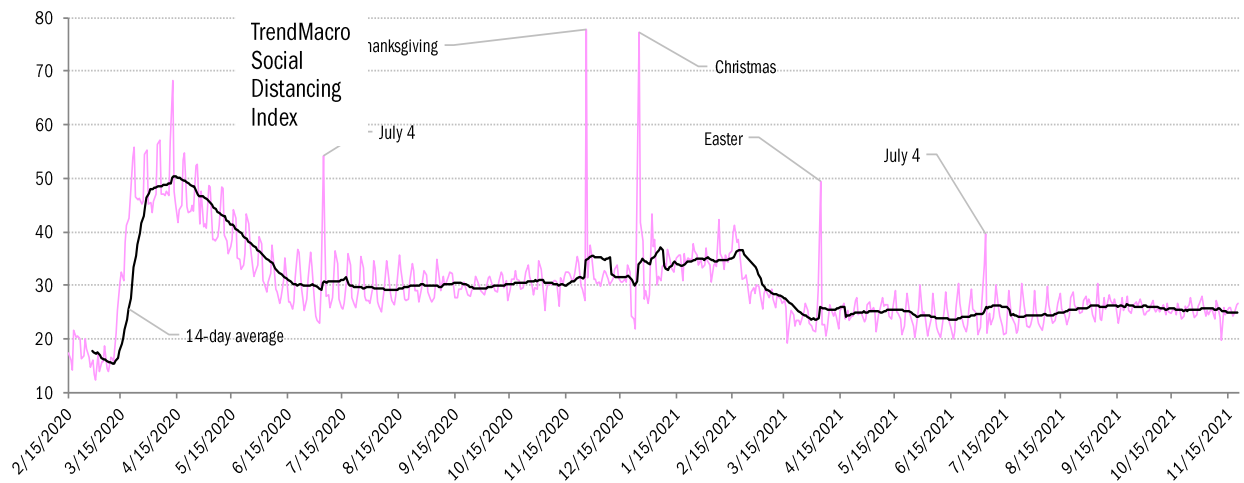
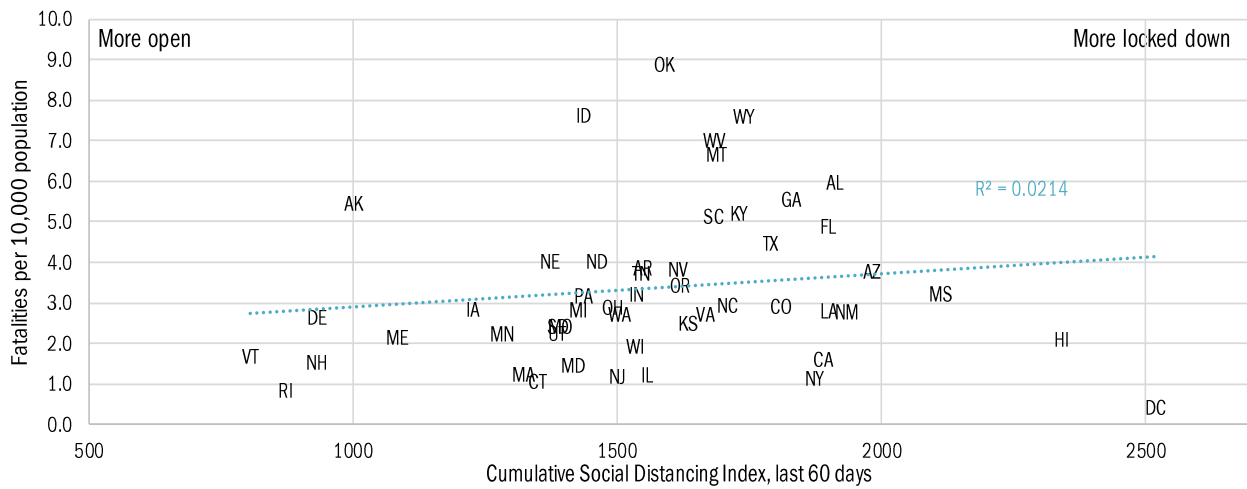
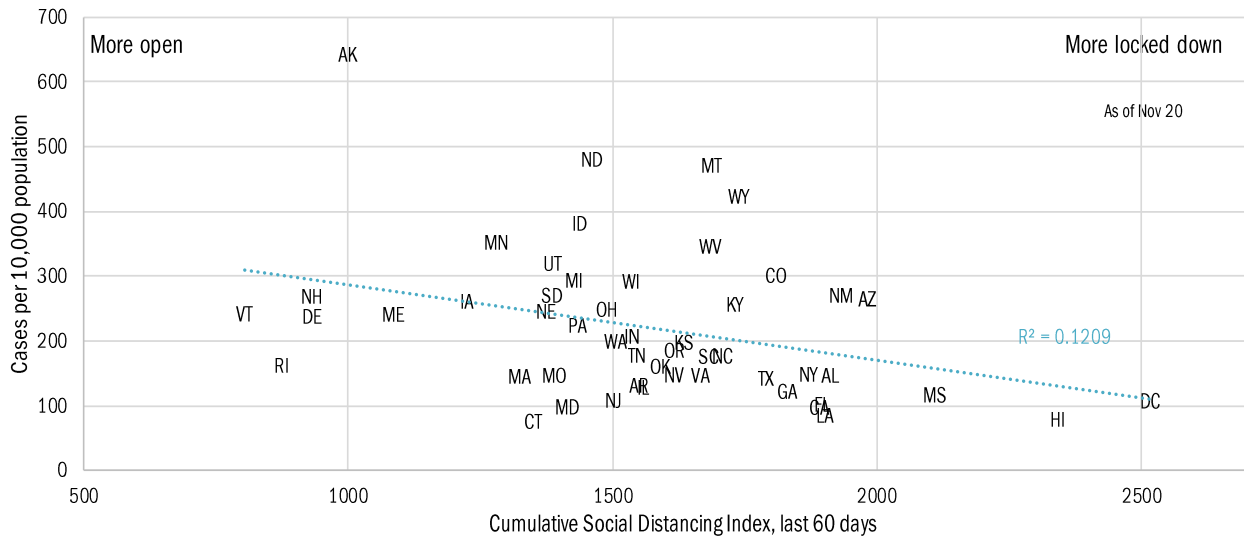
Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

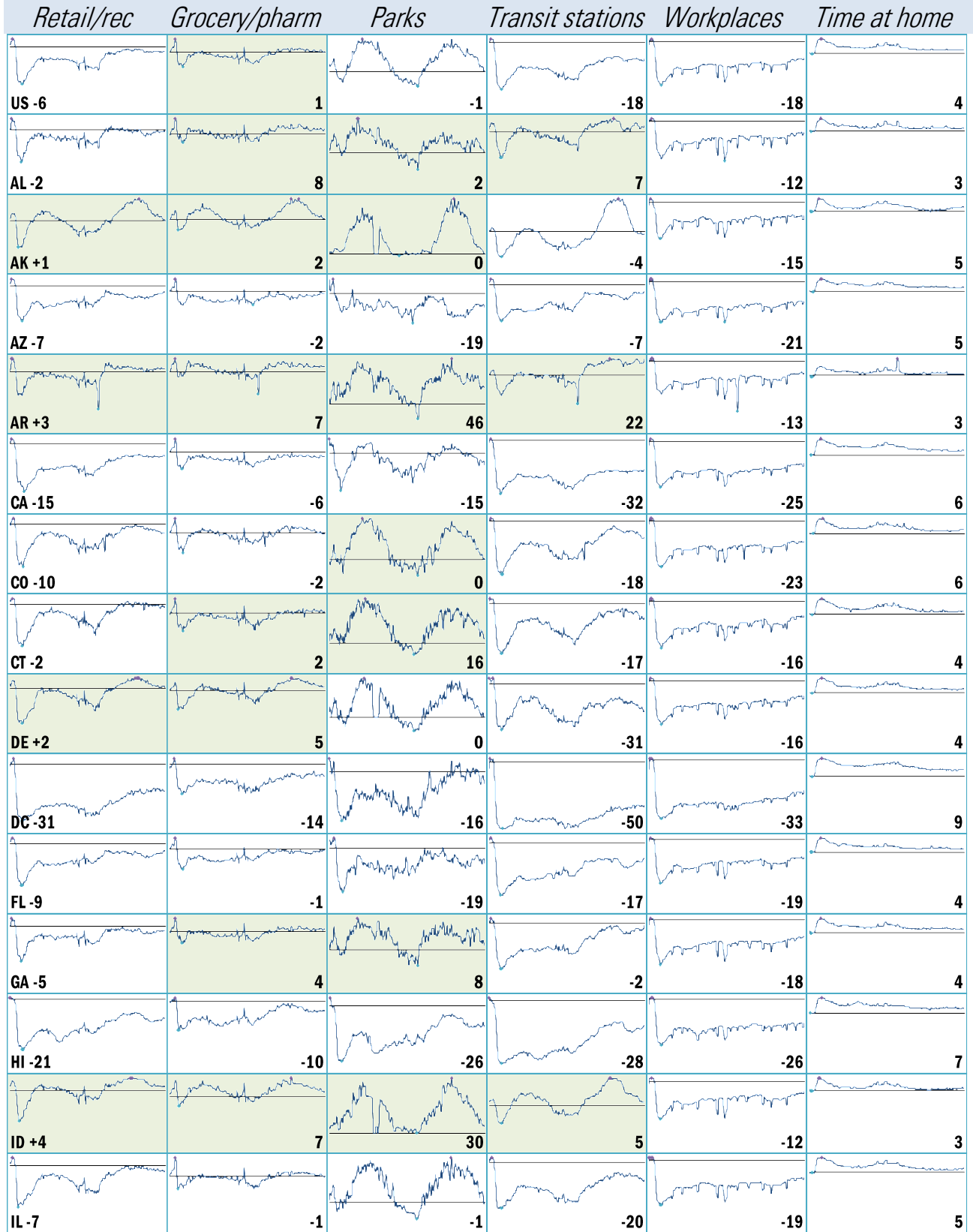
Re-opening the economy amidst ongoing pandemic risk

Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN -2		-3	17	7	-15	4
IA +7	16		30	3	-11	3
KS +2	6		33	11	-12	2
KY -2		5	34	5	-15	3
LA -3		6	-10	-2	-17	3
ME +3		15	32	-1	-15	4
MD -9		-1	18	-30	-21	6
MA -9		-4	3	-33	-22	6
MI -7		-1	26	-15	-18	6
MN -4		3	-5	-18	-18	7
MS +1		4	7	31	-14	2
MO +4		7	31	7	-13	3
MT +5		18	21	15	-11	3
NE +4		4	25	10	-14	3
NV -5		1	1	-16	-18	4

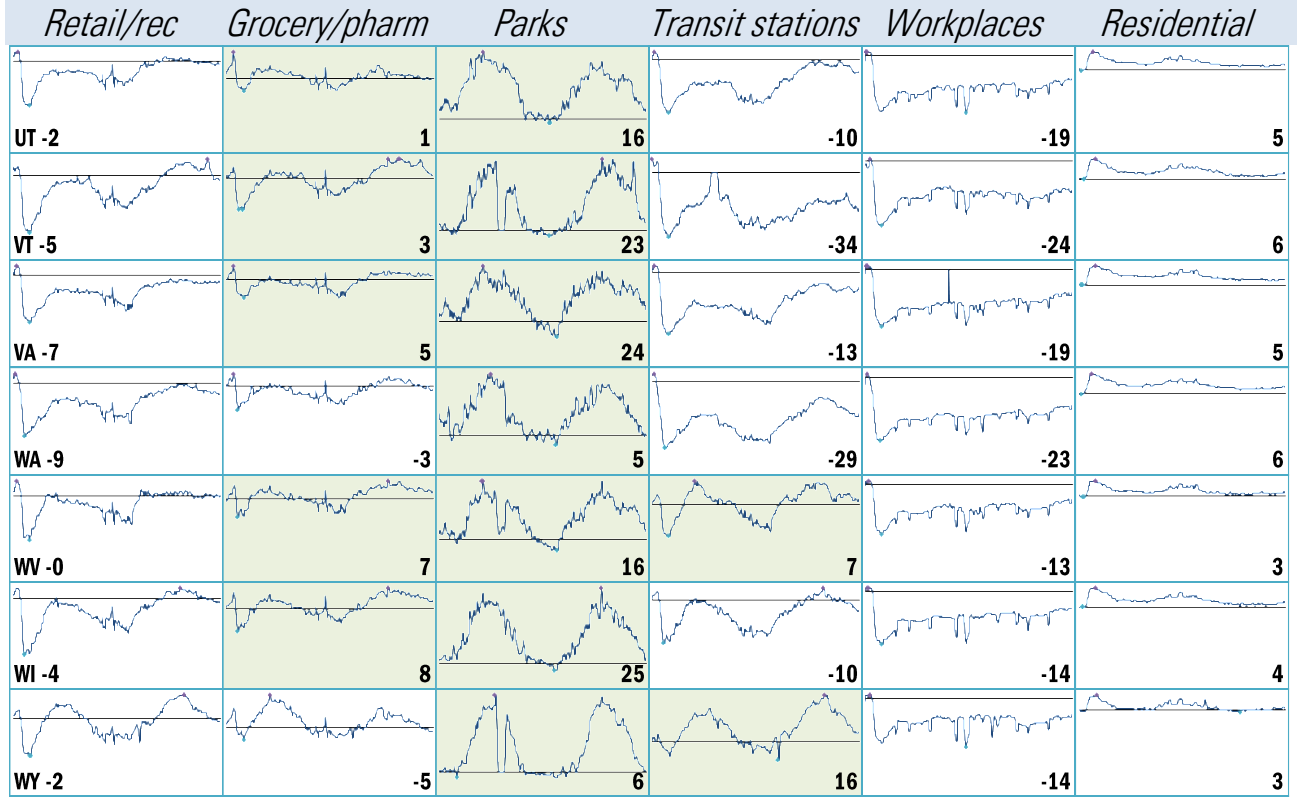
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
NH -1		8	26	-31	-16	5
NJ -6		4	29	-20	-21	5
NM -9		-1	-3	3	-19	5
NY -13		-1	2	-25	-22	5
NC -5		4	15	-11	-17	3
ND +0		0	3	-1	-12	3
OH -4		-1	20	-3	-15	4
OK +3		7	14	14	-12	3
OR -7		1	12	-21	-20	6
PA -5		4	16	-20	-17	5
RI -5		-2	55	-40	-17	4
SC +2		8	13	13	-13	3
SD +7		17	35	18	-9	2
TN +1		9	23	2	-13	3
TX -5		2	-5	-5	-18	4

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



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