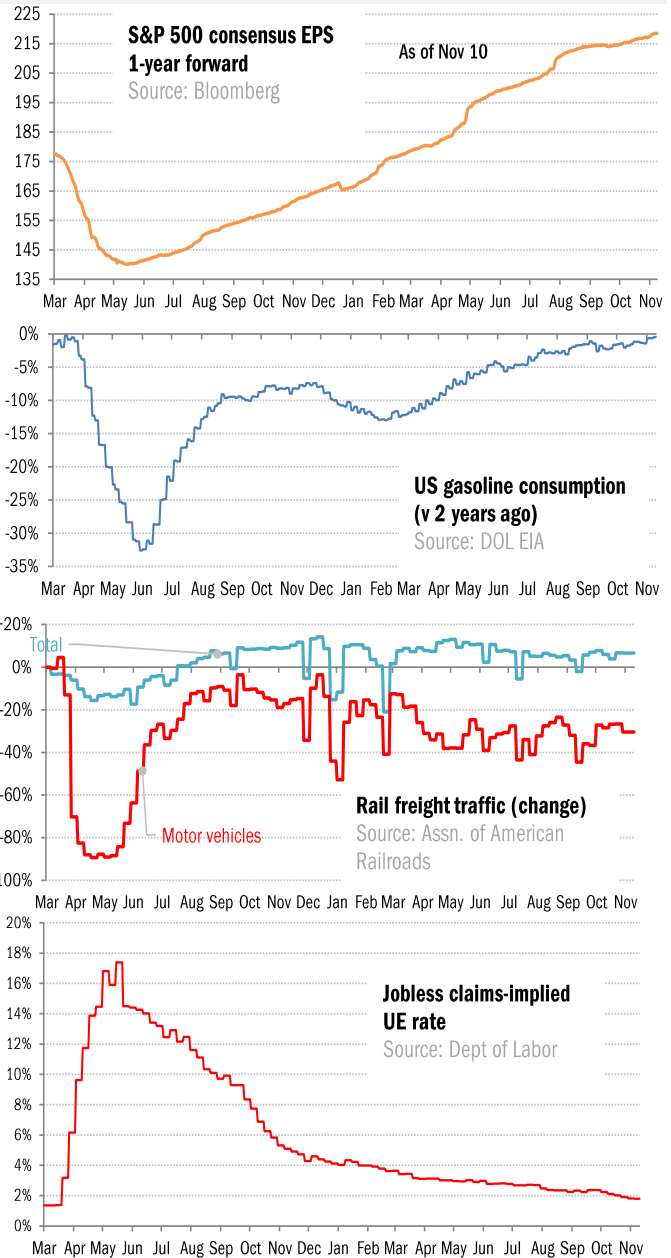
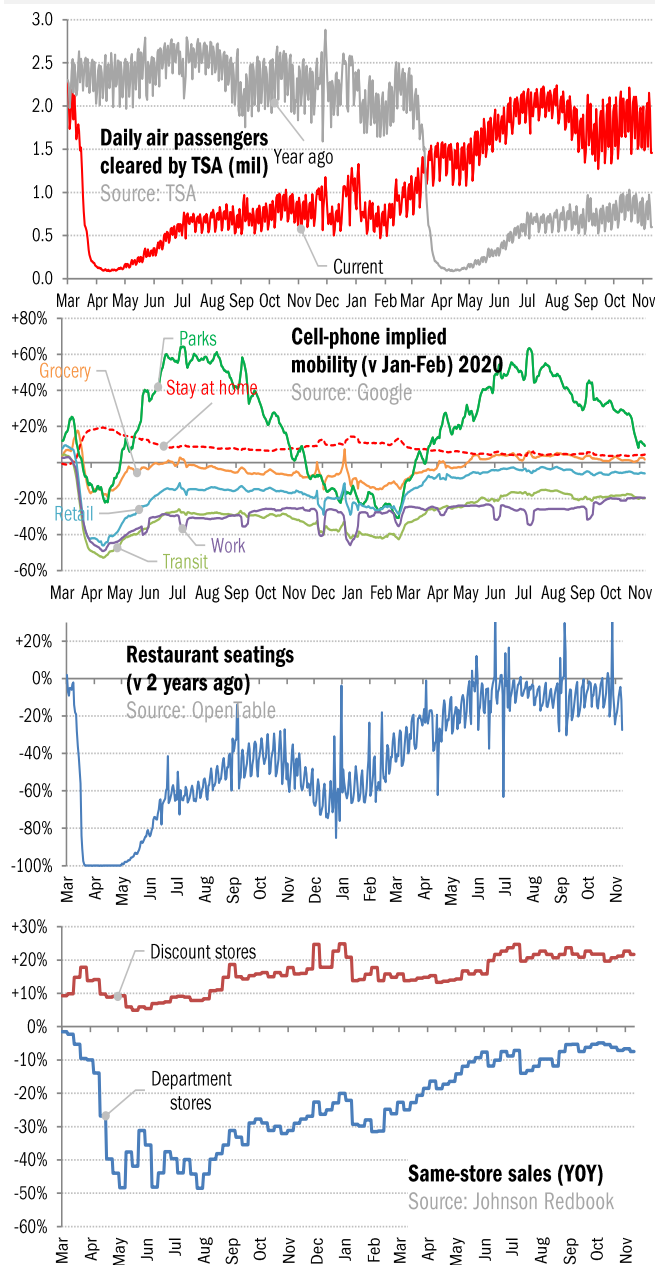


## Data Insights: High-Frequency Post-Virus US Recovery Monitor

Wednesday, November 10, 2021

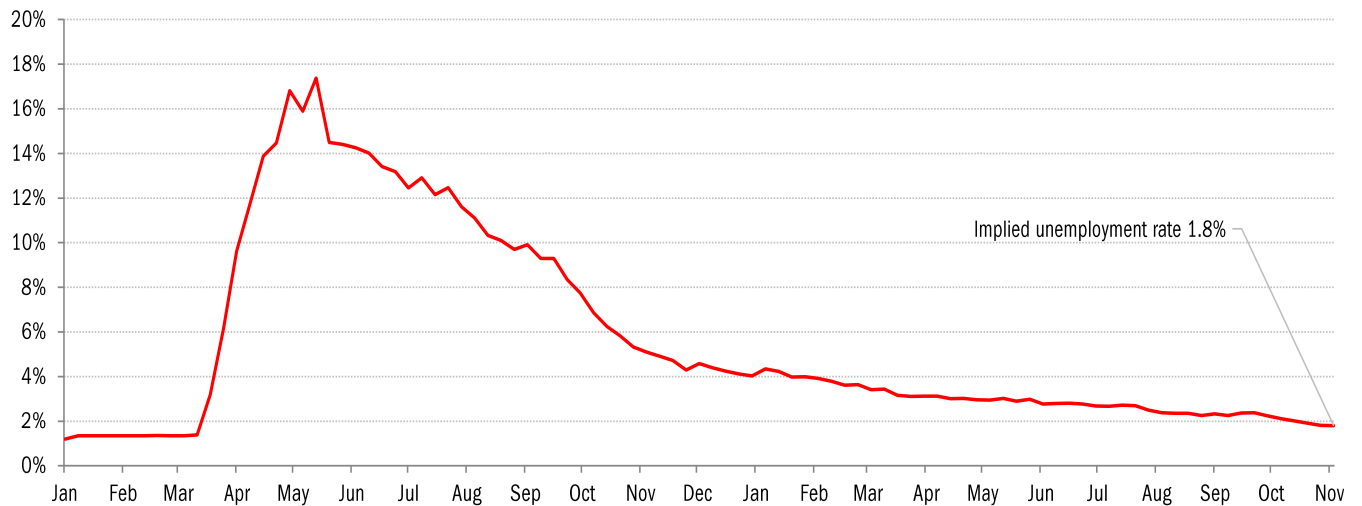
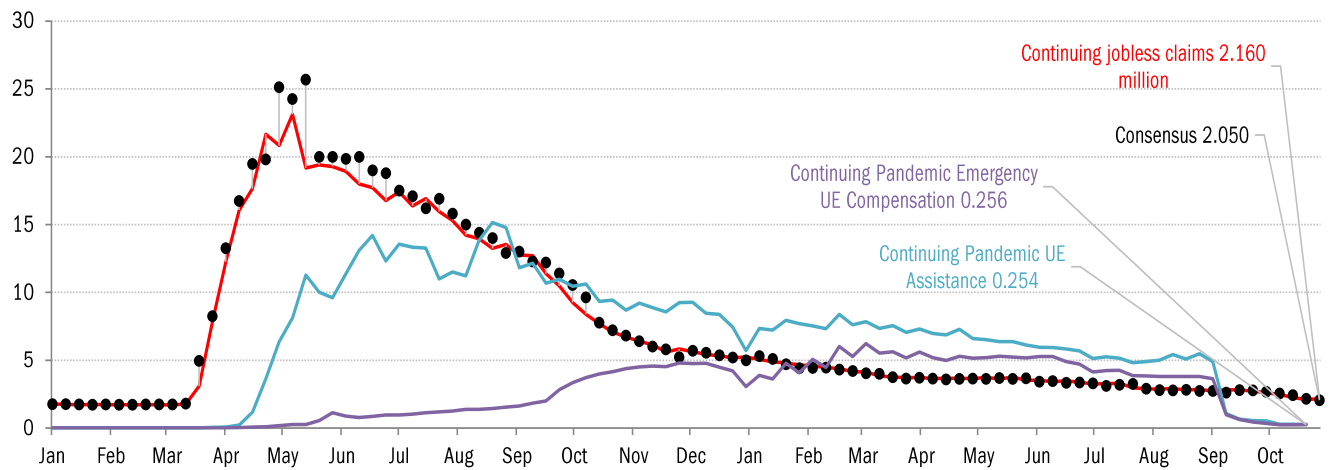
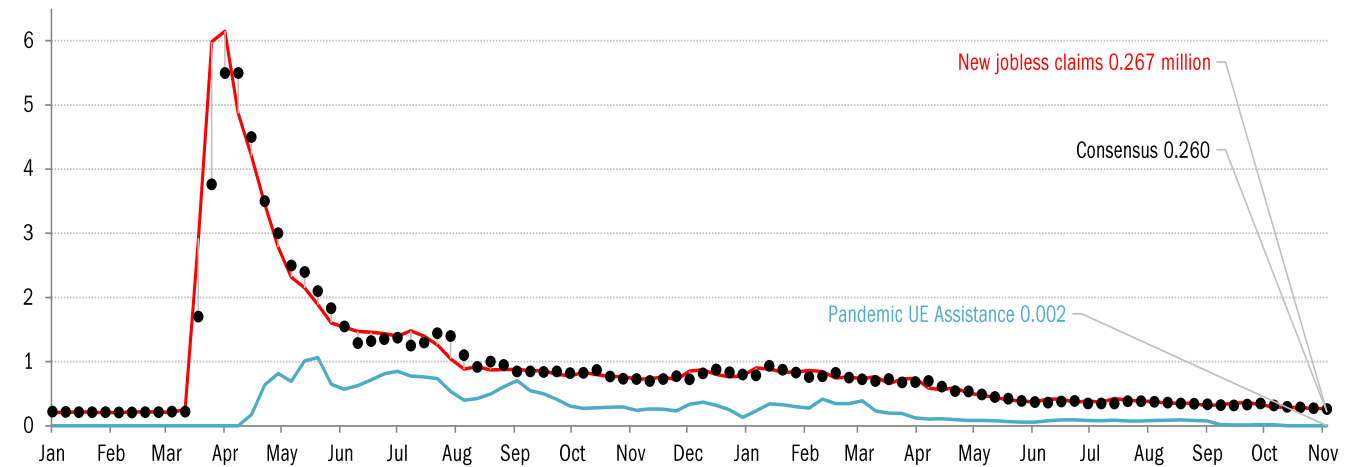
### The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

# High-frequency view of the US labor market: weekly unemployment claims (millions)

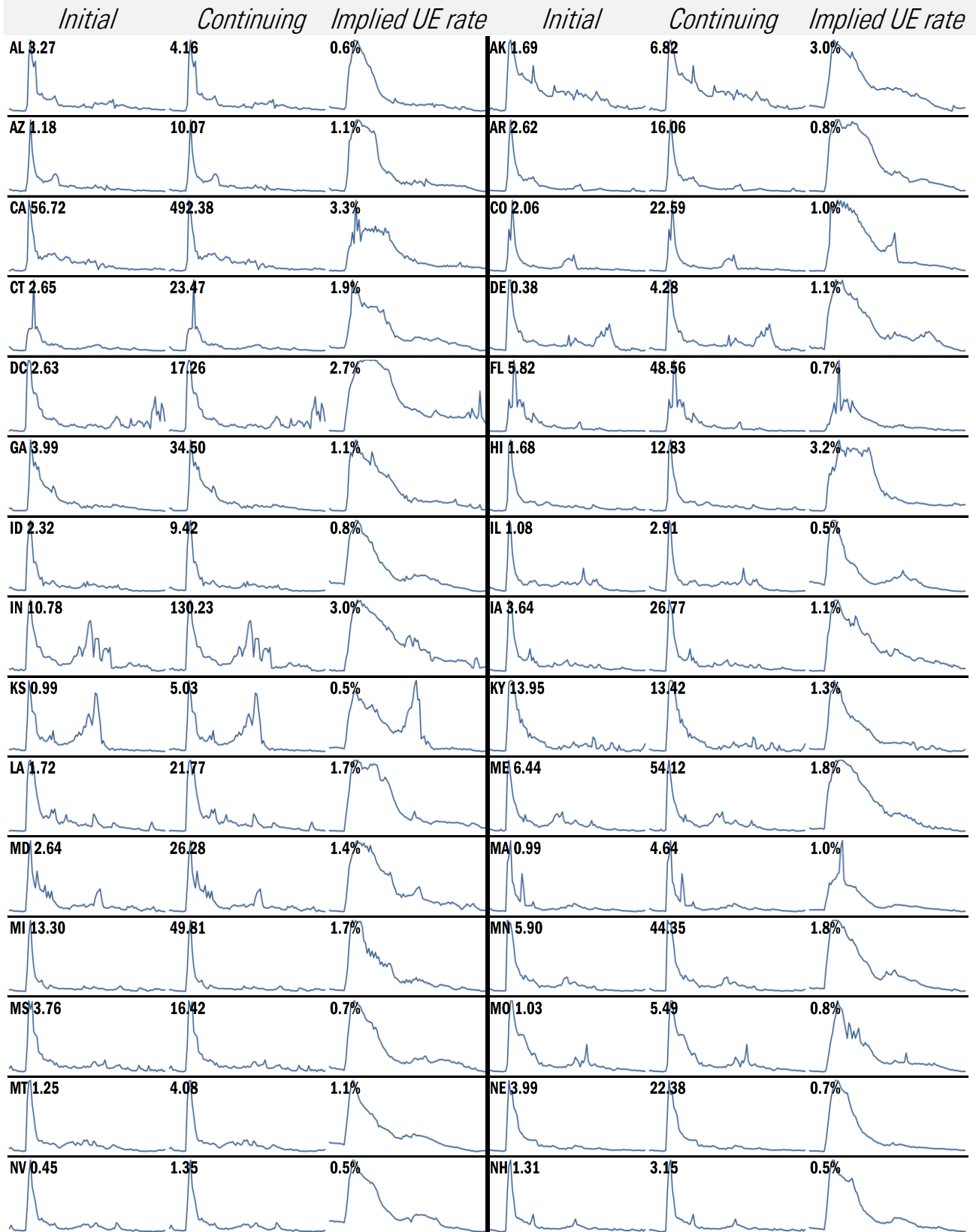


Source: Department of Labor, Bloomberg, TrendMacro calculations

## For more information contact us:

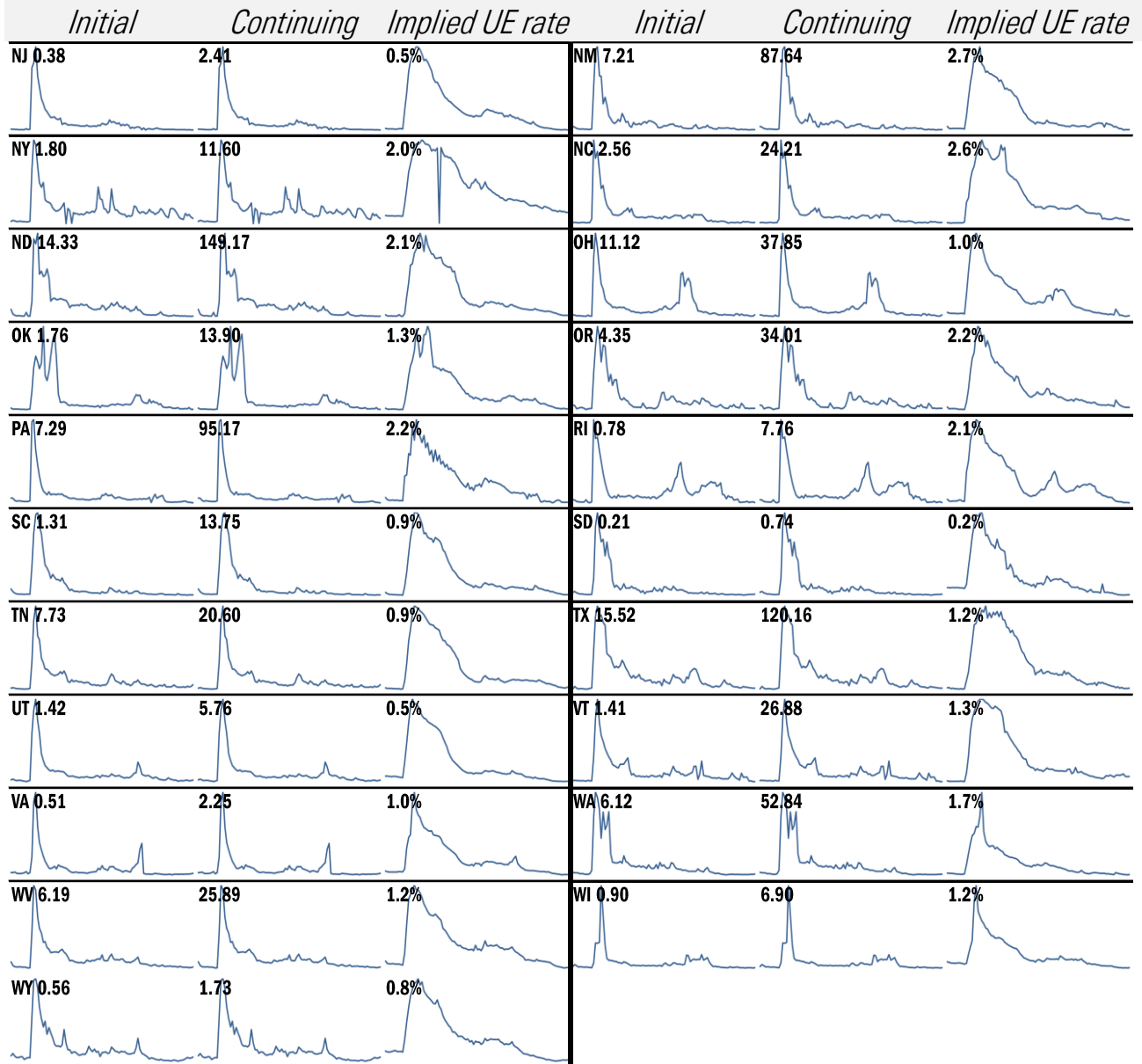
Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

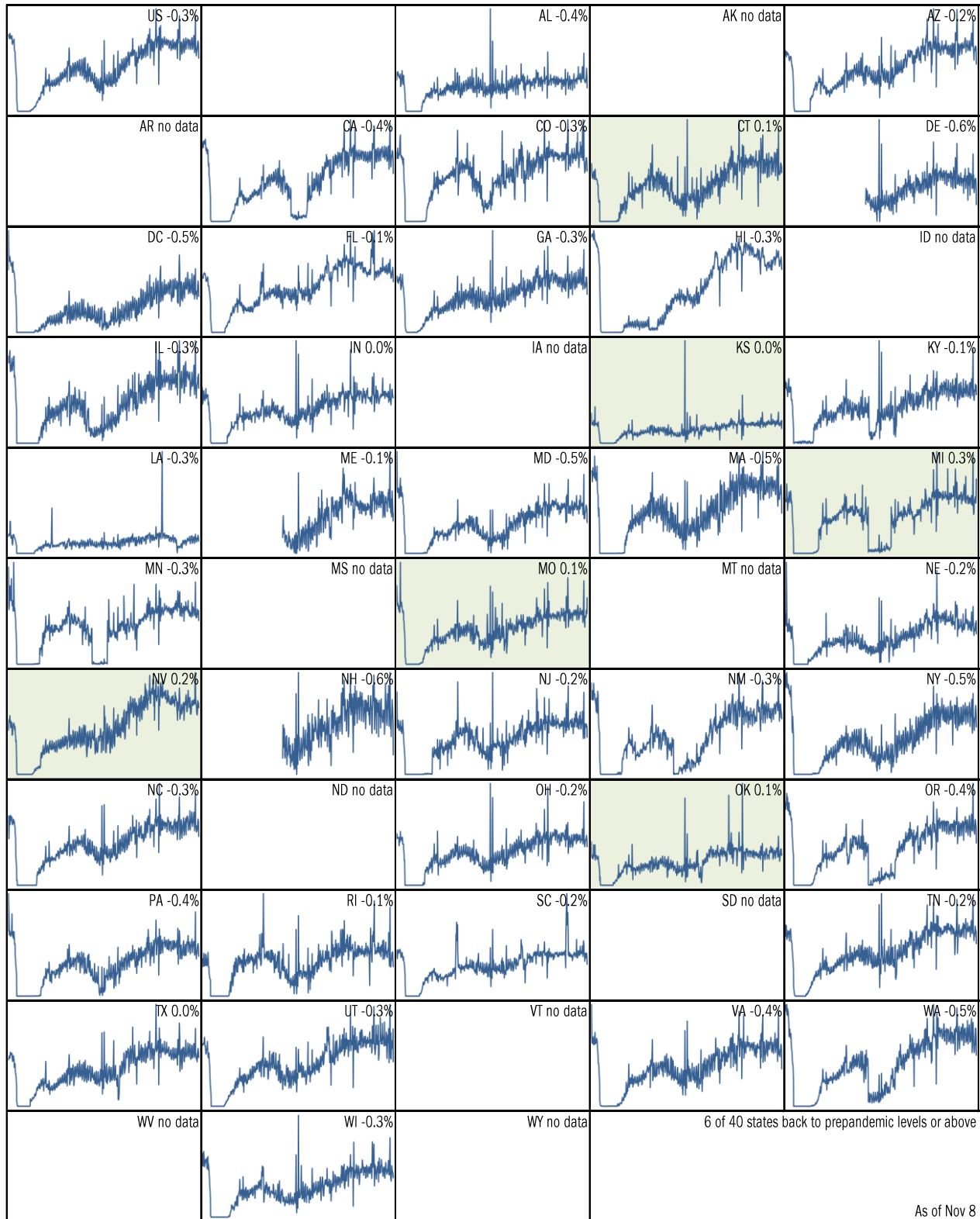
# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

# Make America eat again:

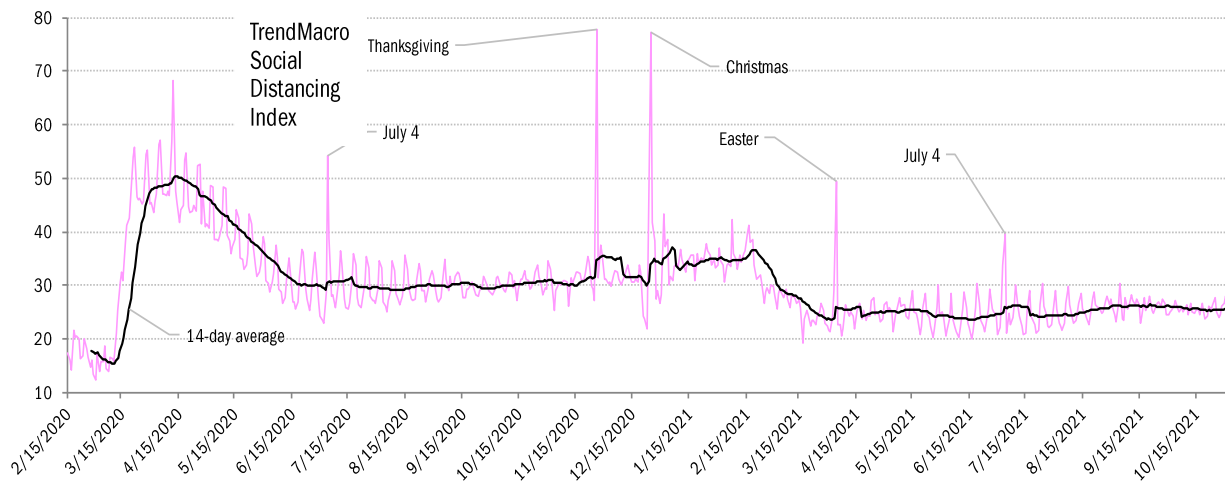
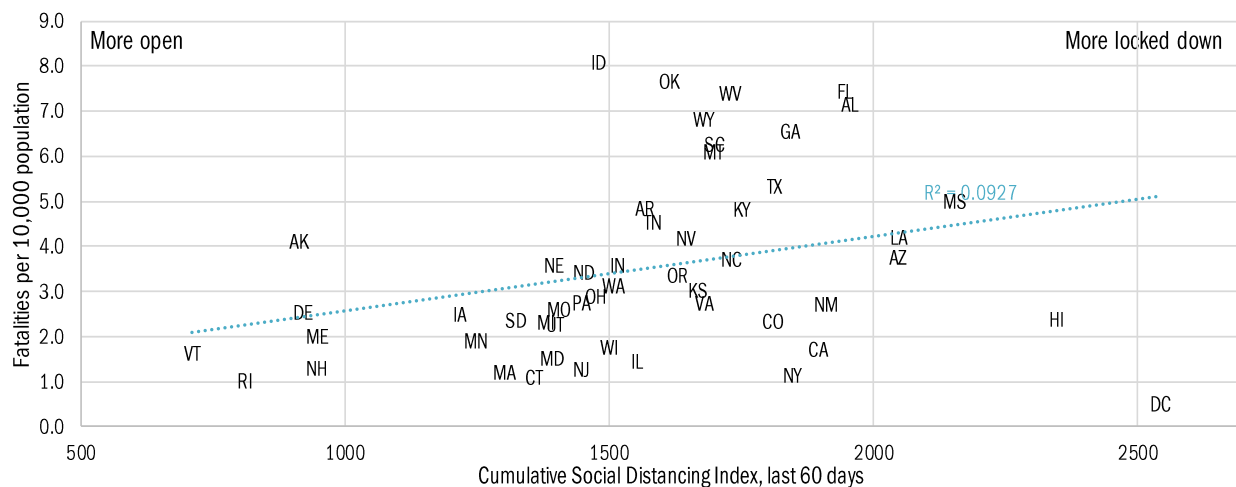
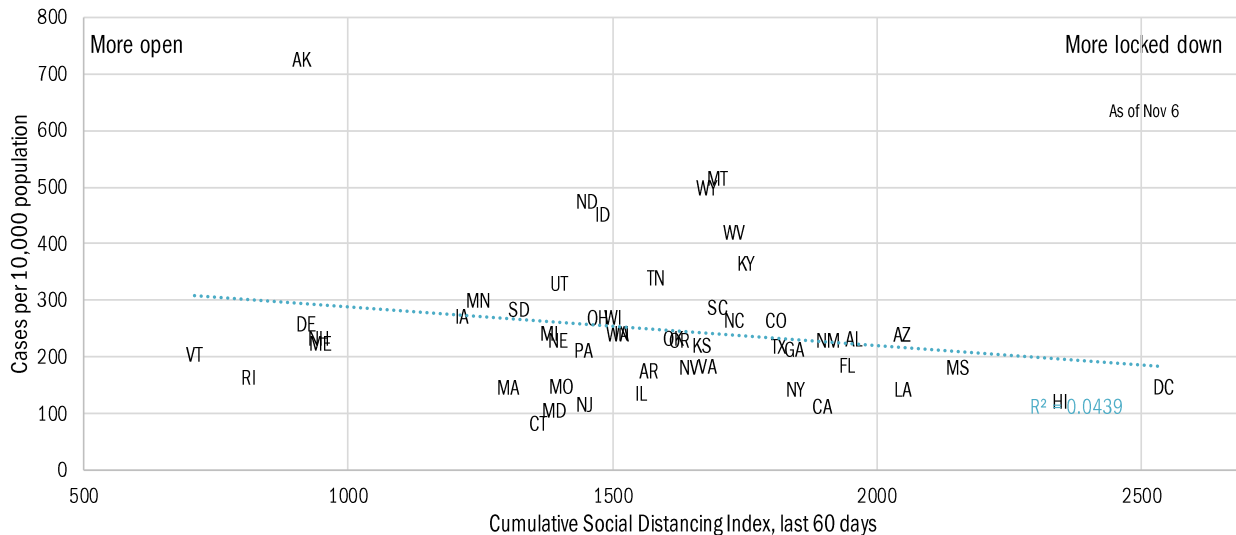
Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

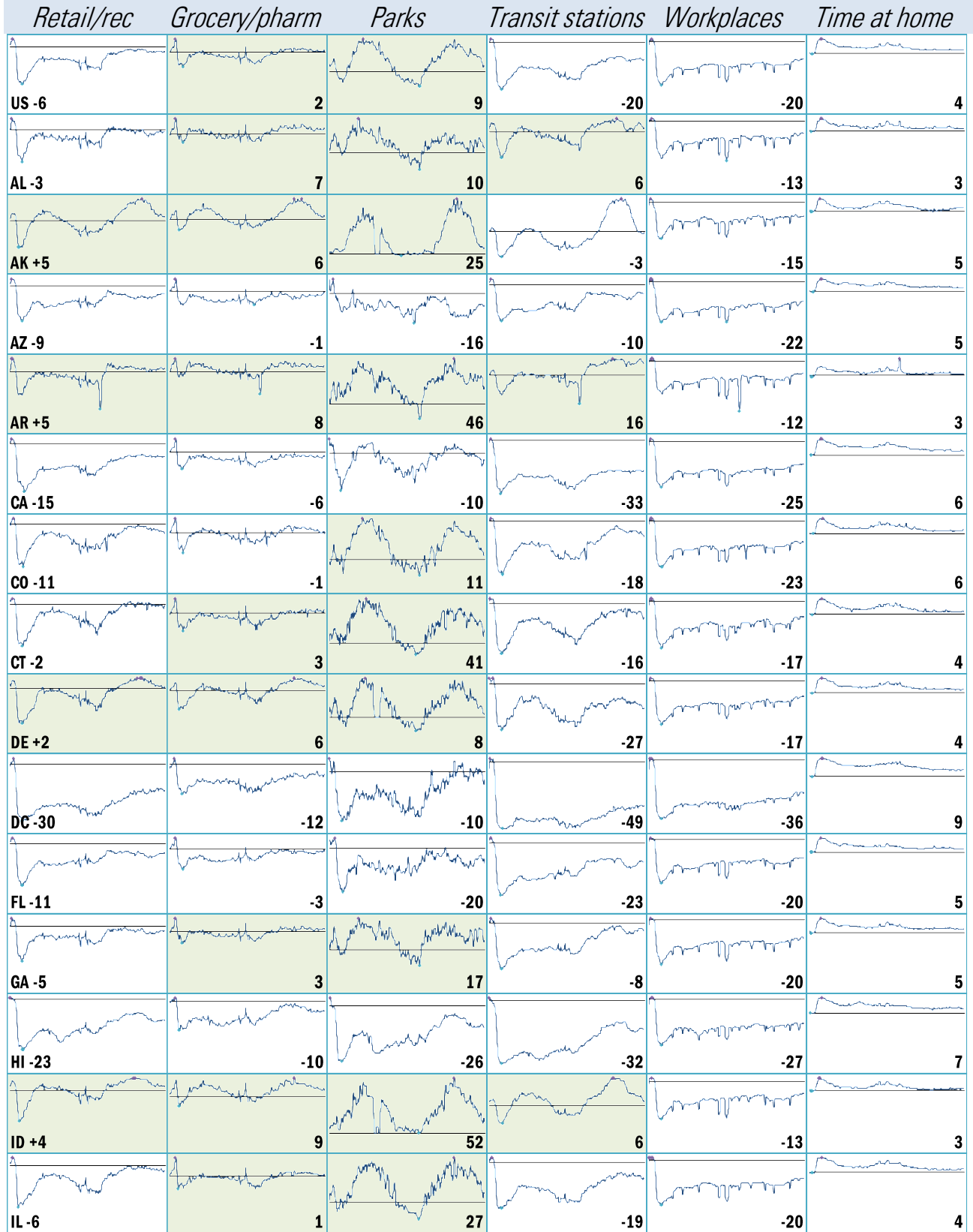
# Re-opening the economy amidst ongoing pandemic risk

## Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

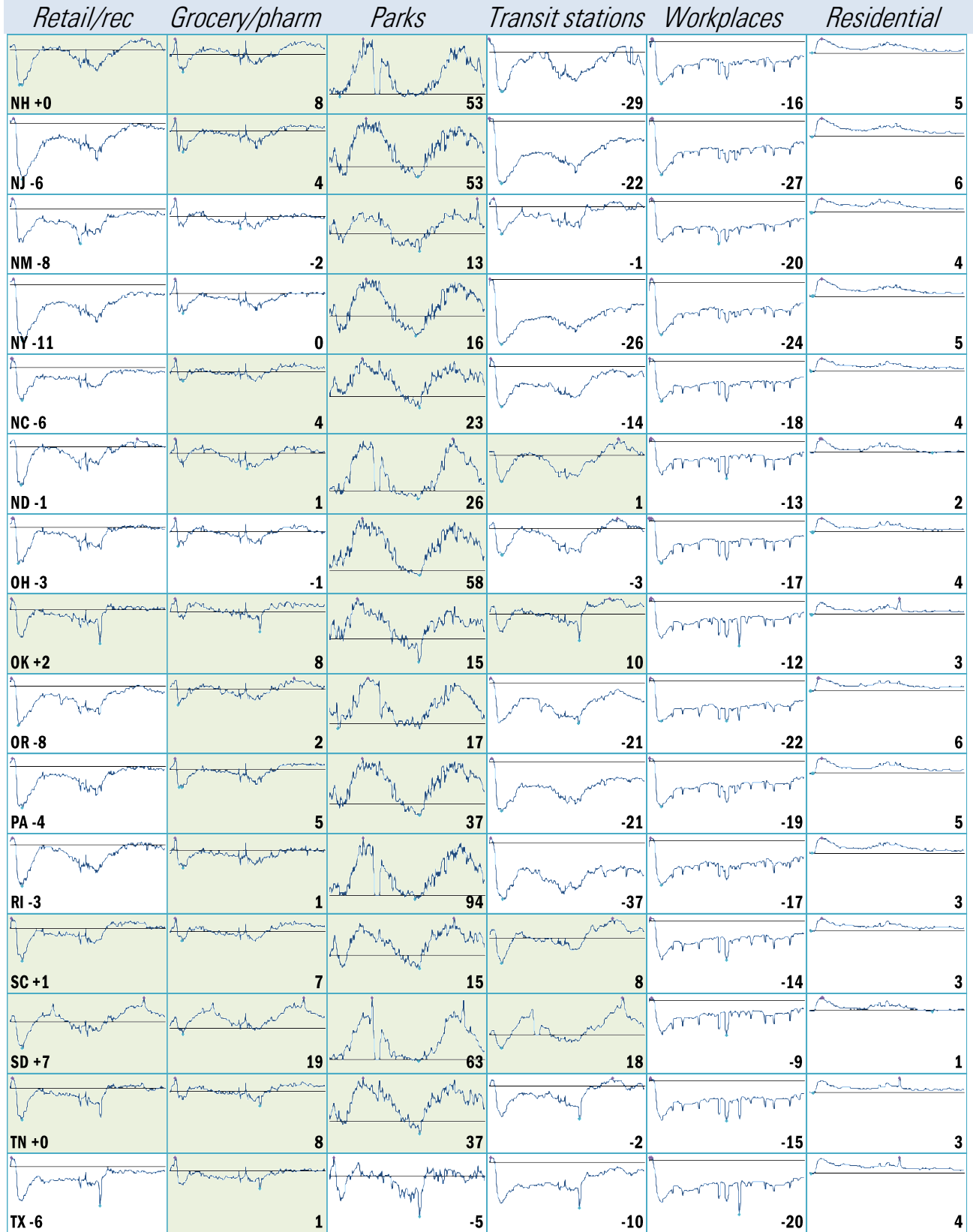
Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
<b>IN -0</b>		-3	51	7	-15	3
<b>IA +7</b>		17	64	2	-12	2
<b>KS +1</b>		7	43	9	-13	2
<b>KY -1</b>		6	53	0	-17	3
<b>LA -2</b>		7	-4	-5	-18	2
<b>ME +7</b>		16	64	2	-15	3
<b>MD -8</b>		0	38	-31	-22	6
<b>MA -7</b>		-2	27	-31	-23	6
<b>MI -5</b>		0	53	-13	-18	5
<b>MN -2</b>		5	34	-17	-19	5
<b>MS +0</b>		5	8	27	-15	2
<b>MO +4</b>		8	41	5	-14	3
<b>MT +5</b>		21	40	18	-11	2
<b>NE +4</b>		5	33	10	-14	3
<b>NV -5</b>		2	9	-15	-19	4

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

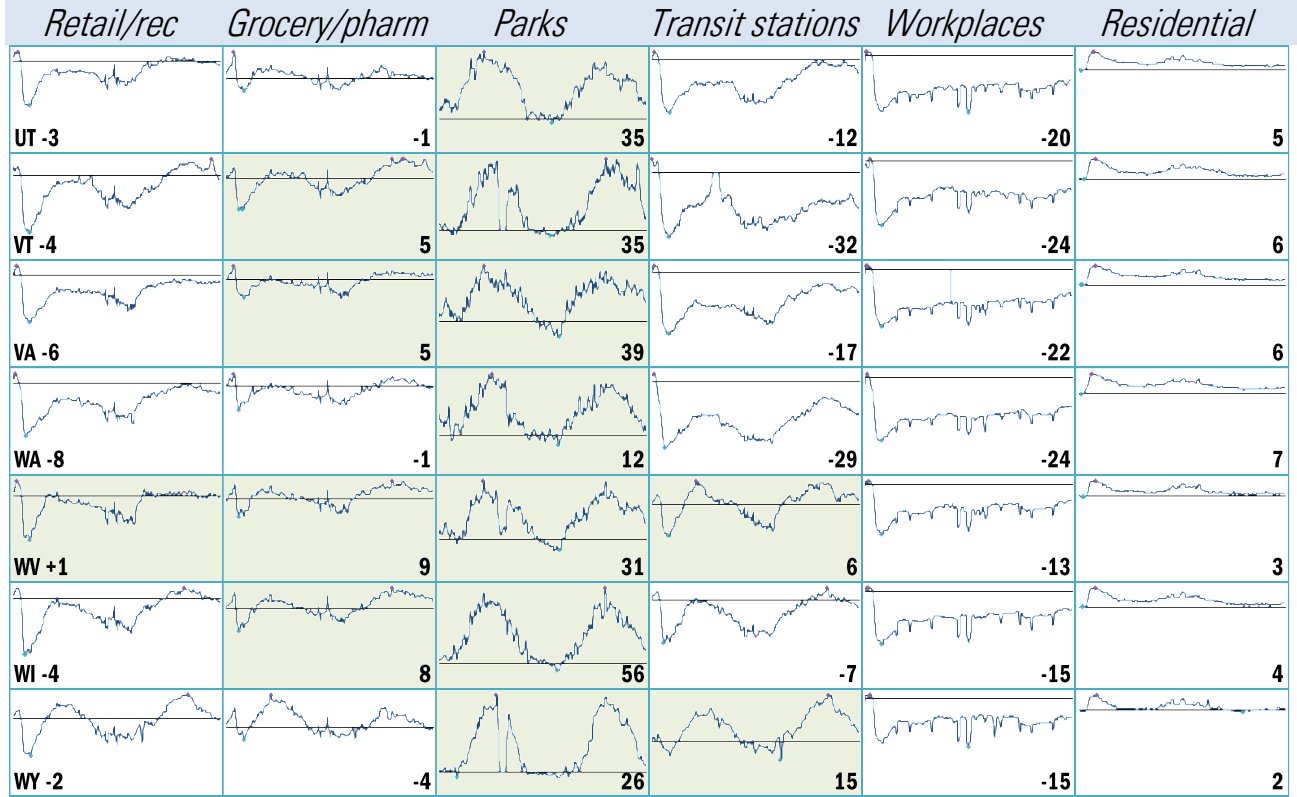


Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations