

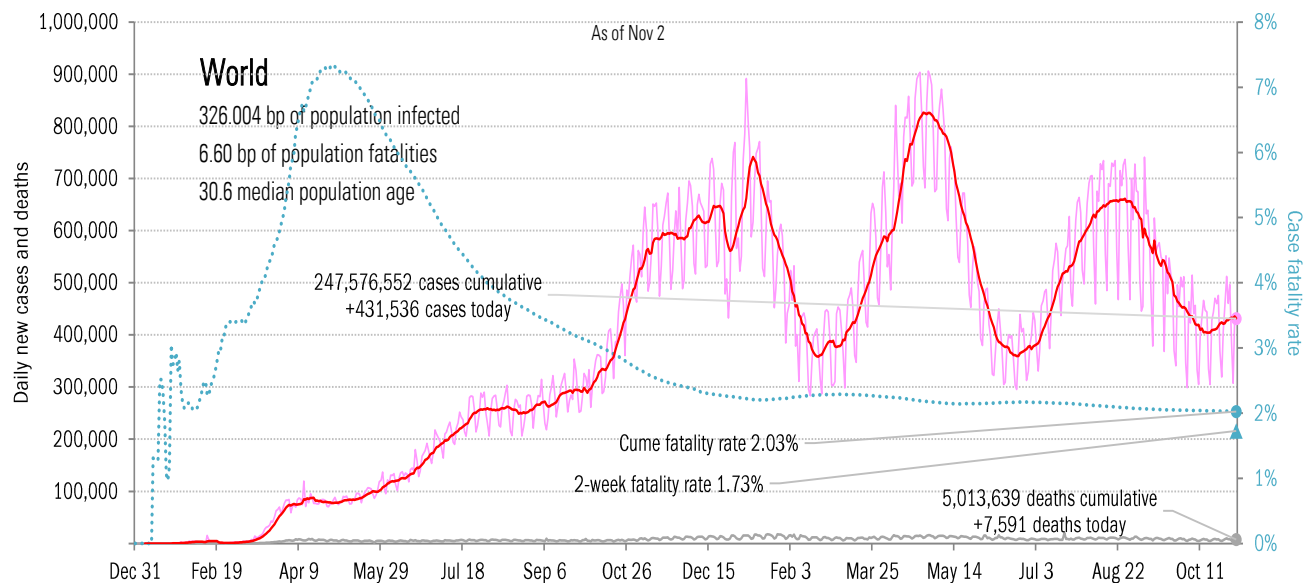
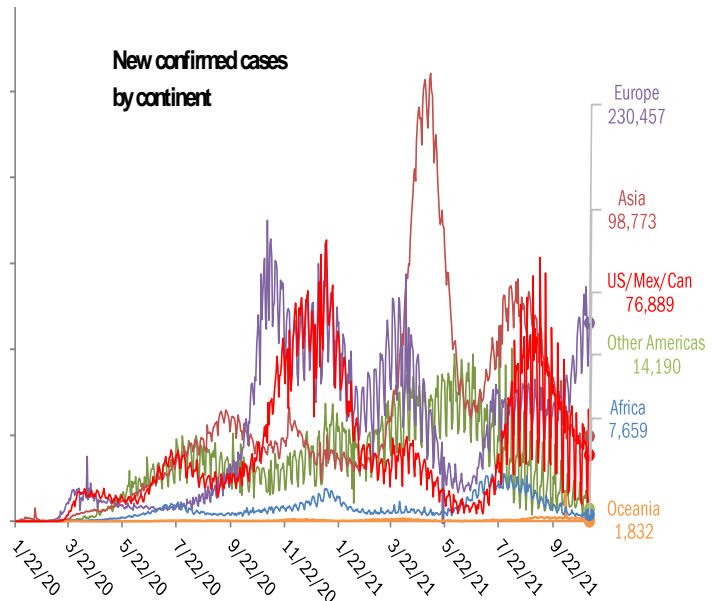
Data Insights: Covid-2019 Monitor

Wednesday, November 3, 2021

The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries			
New cases		New Deaths	
United States	+74,490	United States	+1,566
Russia	+37,927	Russia	+1,144
United Kingdom	+33,712	Ukraine	+734
Germany	+30,691	Romania	+591
Turkey	+29,796	India	+311
Ukraine	+20,536	United Kingdom	+292
Thailand	+15,253	Turkey	+224
India	+11,903	Germany	+193
Romania	+11,073	Iran	+160
Iran	+10,104	Brazil	+149
+275,485		+5,364	
World	+431,536	World	+7,591
Top ten	64%	Top ten	71%



Source: [Johns Hopkins](#), TrendMacro calculations

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The US scorecard

Cases: 7-day average and daily Deaths: Daily

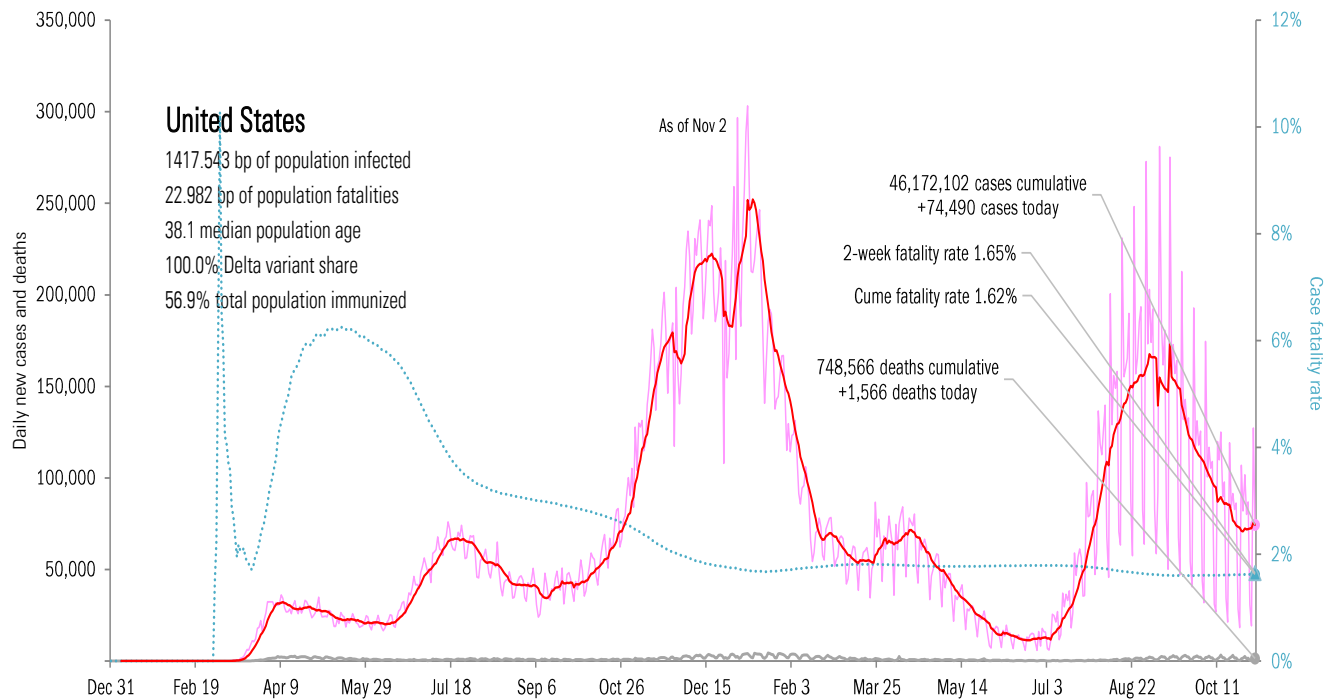
The ten worst US states

New cases			New Deaths			New in hospital			Cum cases			Cum deaths			Cum in hospital			Hospital use		ICU use	
MN	+7,031		CH	+236		GA	+49		CA	4,936,466		CA	72,188		TX	375,064		RI	84%	RI	90%
PA	+5,880		MO	+124		NE	+8		TX	4,247,209		TX	71,380		FL	318,624		MA	83%	ID	89%
TX	+5,053		TX	+118		DE	+7		FL	3,693,902		FL	59,718		CA	310,598		PA	83%	NM	85%
CA	+4,267		FL	+105		ME	+4		NY	2,567,747		NY	56,533		NY	164,074		MD	82%	KY	84%
CH	+3,917		CA	+77		MN	+4		IL	1,704,031		PA	31,530		GA	159,631		WA	82%	AL	83%
WI	+3,365		PA	+75		PR	+3		GA	1,637,571		GA	29,237		CH	123,707		MI	81%	TX	83%
TN	+3,292		GA	+63		NH	+2		PA	1,570,819		IL	28,291		PA	116,991		GA	79%	NH	83%
NY	+2,958		TN	+58		RI	+2		CH	1,551,705		NJ	28,004		KY	111,292		MN	79%	PA	82%
IA	+2,753		AL	+56		AS	+0		NC	1,483,678		CH	24,763		IL	104,885		NY	79%	CO	82%
CO	+2,396		IN	+46		GJ	+0		MI	1,285,518		MI	23,730		MI	91,684		MO	78%	GA	81%
+40,912			+958			+79			24,678,646			425,374			1,876,550						
All states	+74,490		+1,566			-1013			All states	46,172,102		748,566			3,354,178			All states	70%		67%
Top ten	55%		61%			-8%			Top ten	53%		57%			56%			Median	73%		74%

Some states not reporting

Five most improved US states

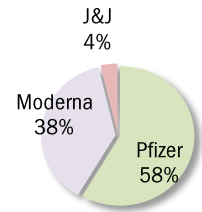
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
CA	-12,136	CA	-84	CA	-143	DE	+40 bp
MI	-10,415	MI	-68	CO	-95	IA	+20 bp
CO	-4,998	NY	-48	IN	-46	SD	+20 bp
NH	-3,953	GA	-46	IA	-43	WY	+20 bp
IL	-3,743	VA	-41	NY	-39	AK	+10 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

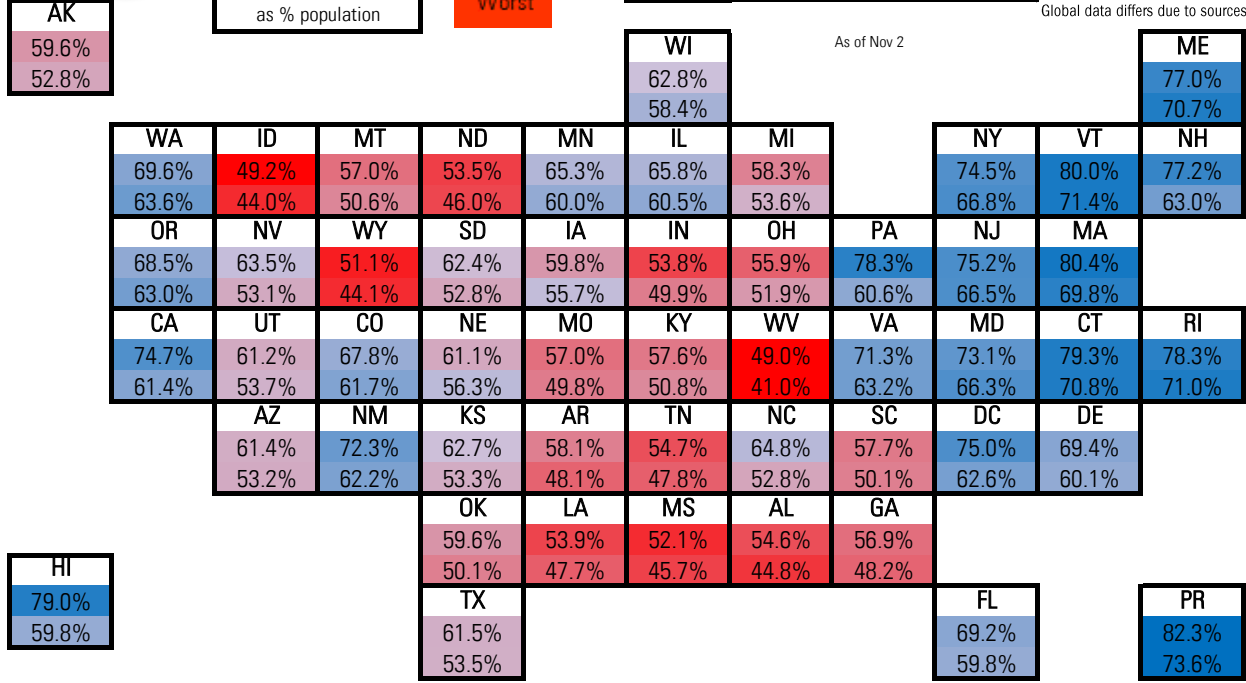
Administered	Cumulative		Today		Immunity	Full	Partial	
Doses	435,772,452		+0.940 million		US	56.9%	66.0%	
Boosters	20,107,388		+0.605 million		UK	67.1%	73.3%	
	One dose	% Pop	Immune	% pop	New immune today	France	68.0%	75.8%
Total population	227,629,489	68%	197,731,298	59%	+0.133 million	Spain	79.8%	81.4%
Age 12 to 17	14,200,229	60%	11,919,338	50%	+0.015 million	Germany	66.2%	68.9%
Age 18 to 64	157,228,358	77%	136,556,119	67%	+0.100 million	Italy	71.6%	77.3%
Age 65 and over	55,087,616	100%	48,333,985	88%	+0.018 million	Australia	65.1%	74.7%
						Israel	65.3%	71.0%
						Canada	74.5%	78.5%
						Japan	72.8%	78.0%
						Africa	6.0%	8.9%
						India	23.9%	52.9%
						Brazil	56.4%	74.4%
						China	74.1%	76.2%



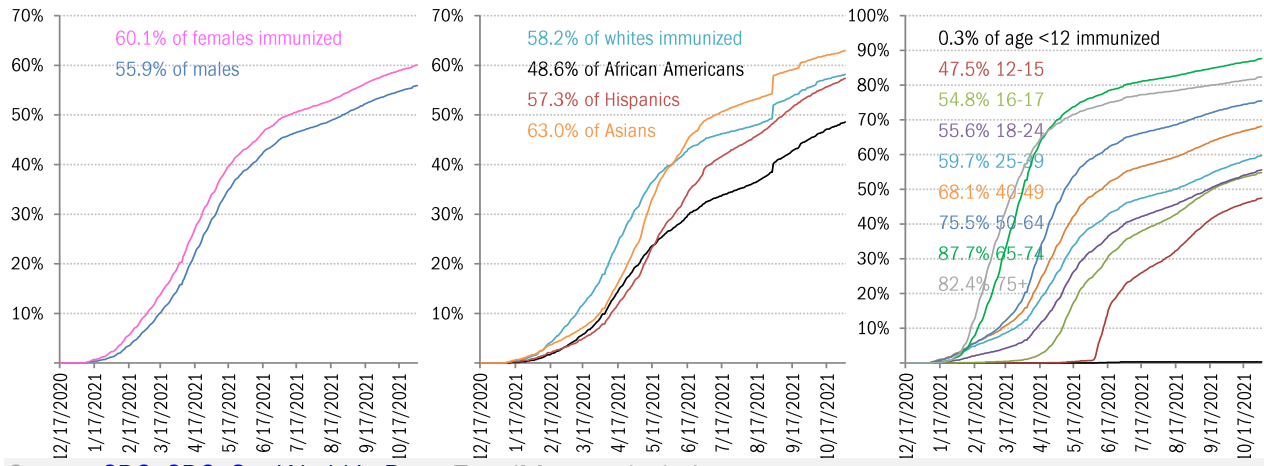
State	Best
At least partial immunity as % population	Middle
Full immunity as % population	Worst

Every American >18 immunized in **68 days** by Jan 8, 2022
 71.6% of population >18 immunized
 16.4% previously tested positive
88.0% vs 60% adult herd immunity

Global data differs due to sources, timing



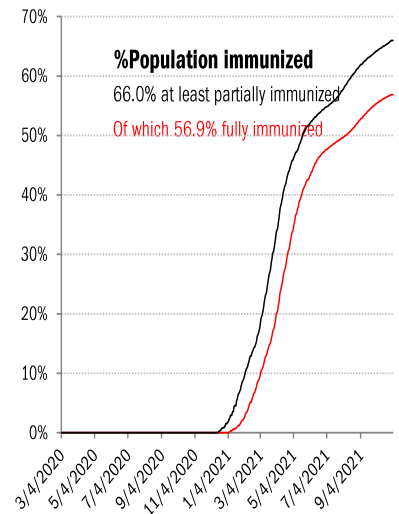
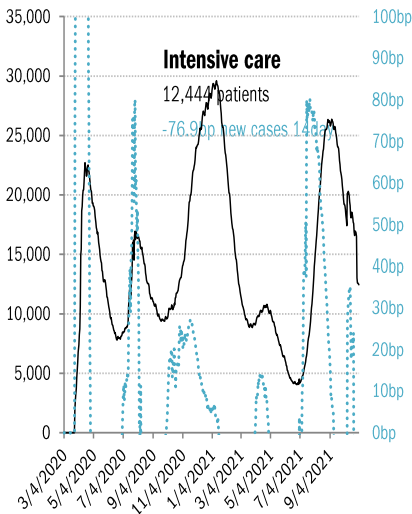
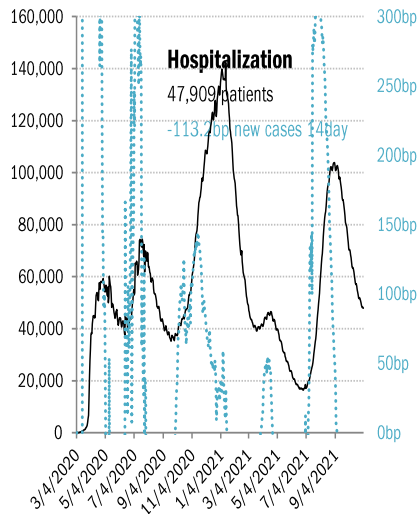
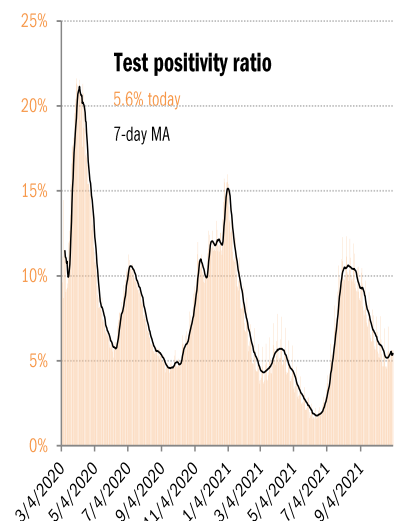
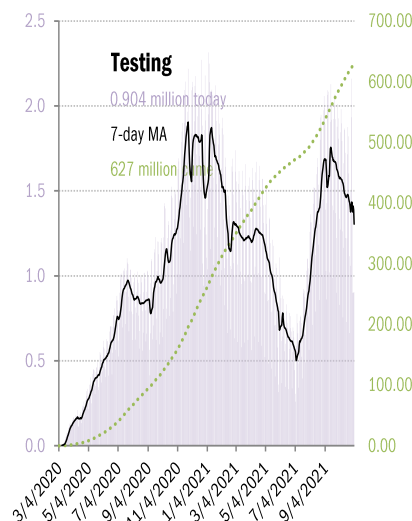
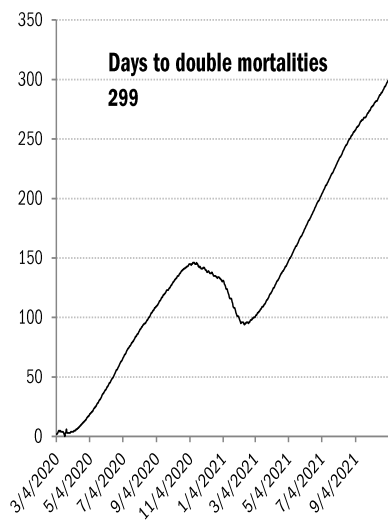
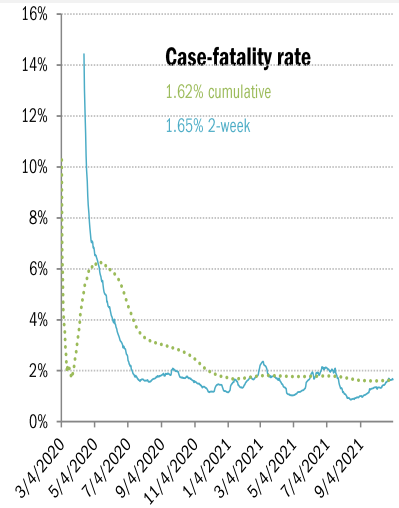
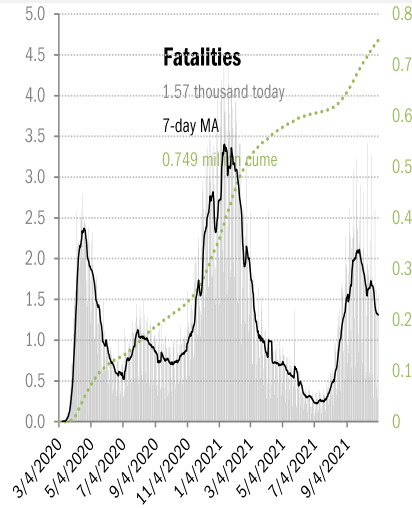
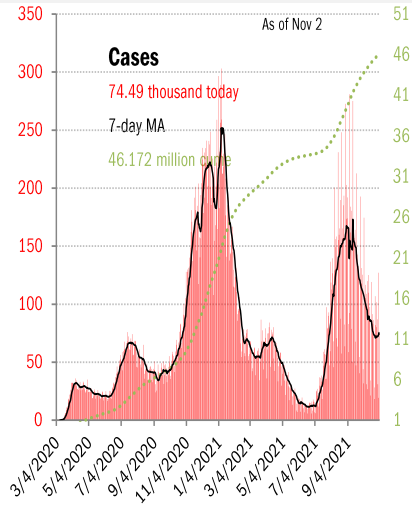
The demographics of US vaccination



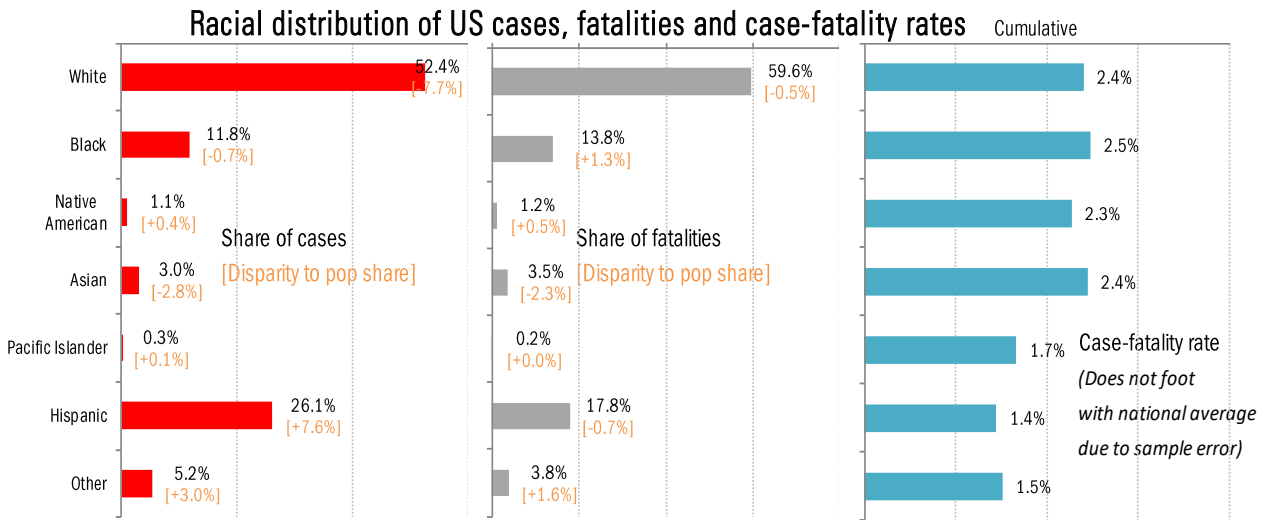
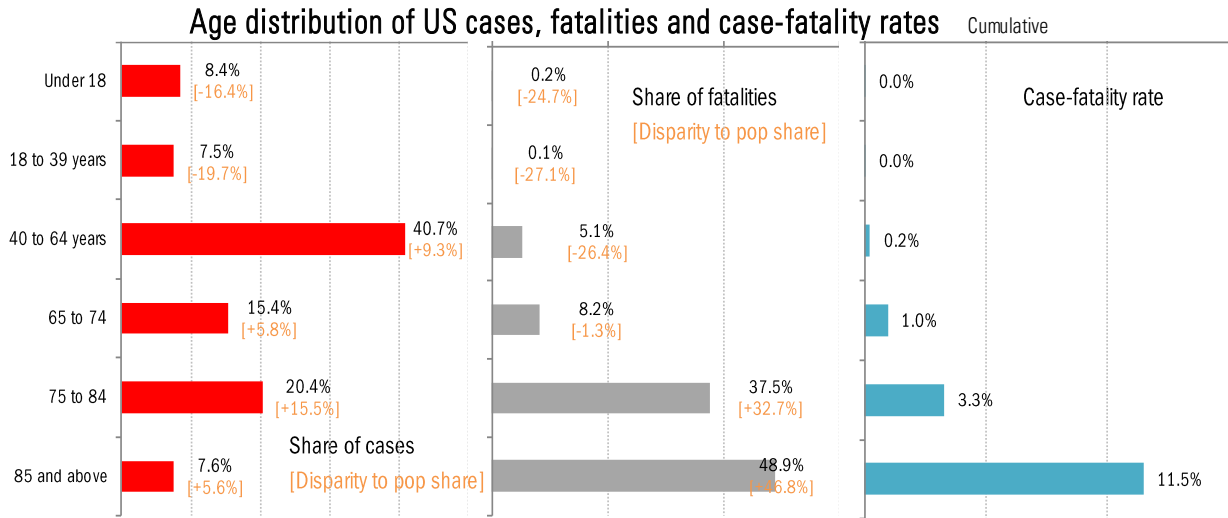
Source: CDC, CDC, Our World in Data, TrendMacro calculations

US deep-dive

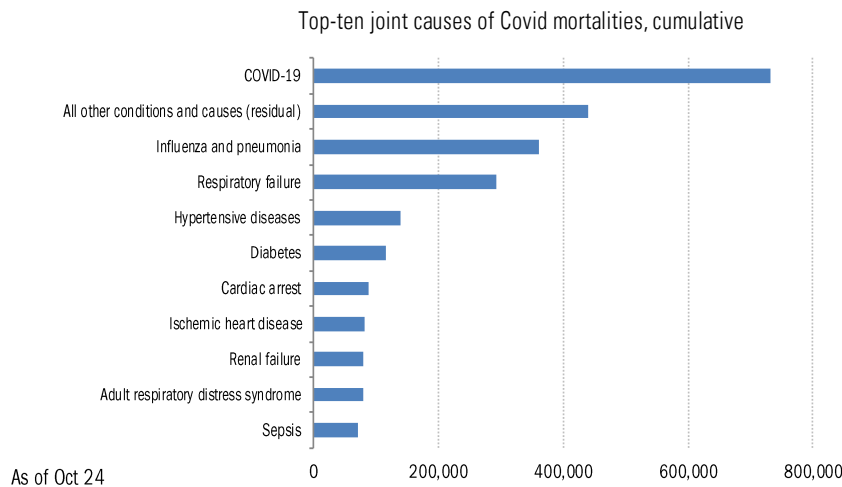
National and state-by-state data do not line up because of different sources



Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations



Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

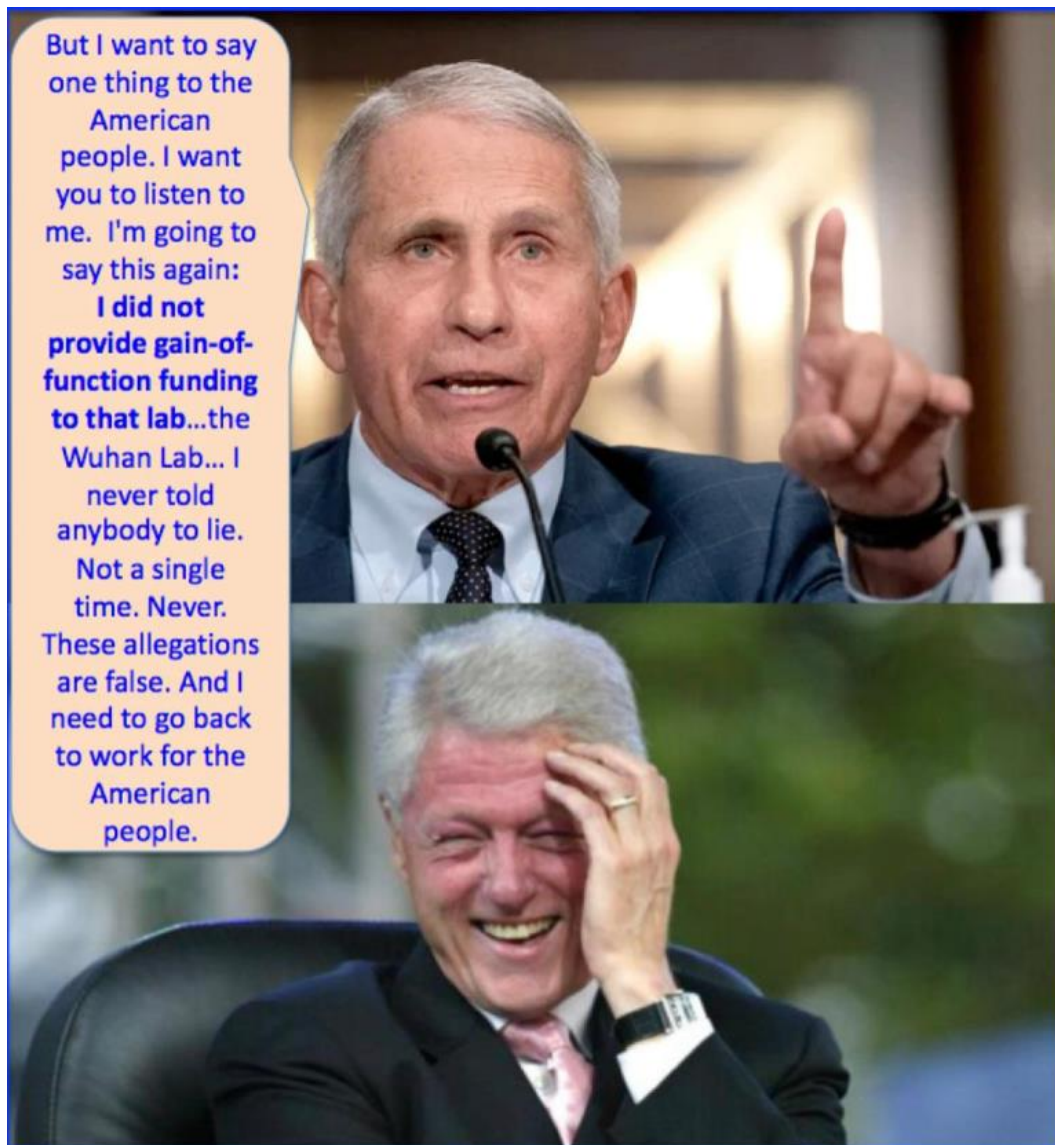
[Half of today's 8-year-olds are on track to be obese by 2030](#)

Zeta Cross

Center Square

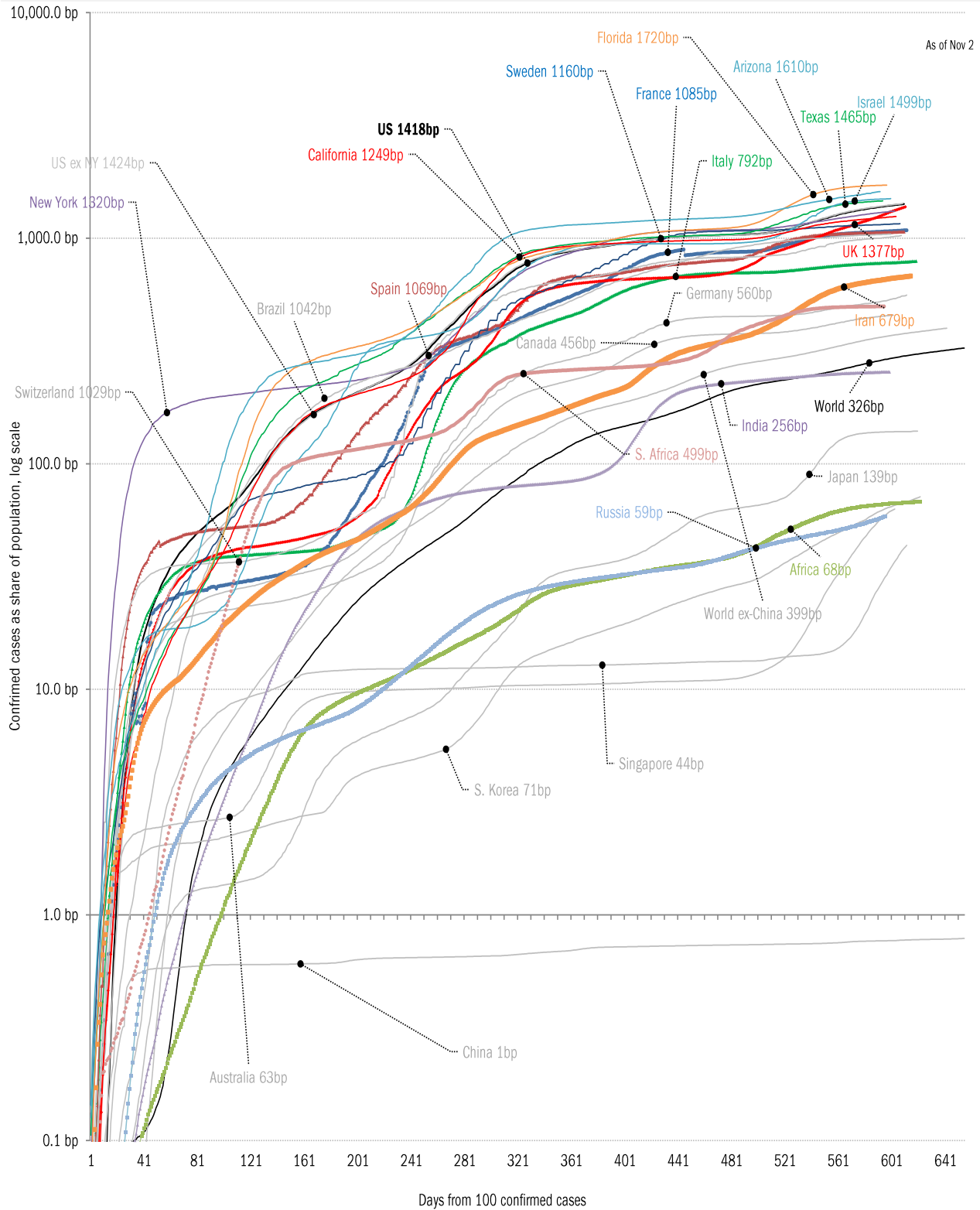
October 30, 2021

Meme of the day



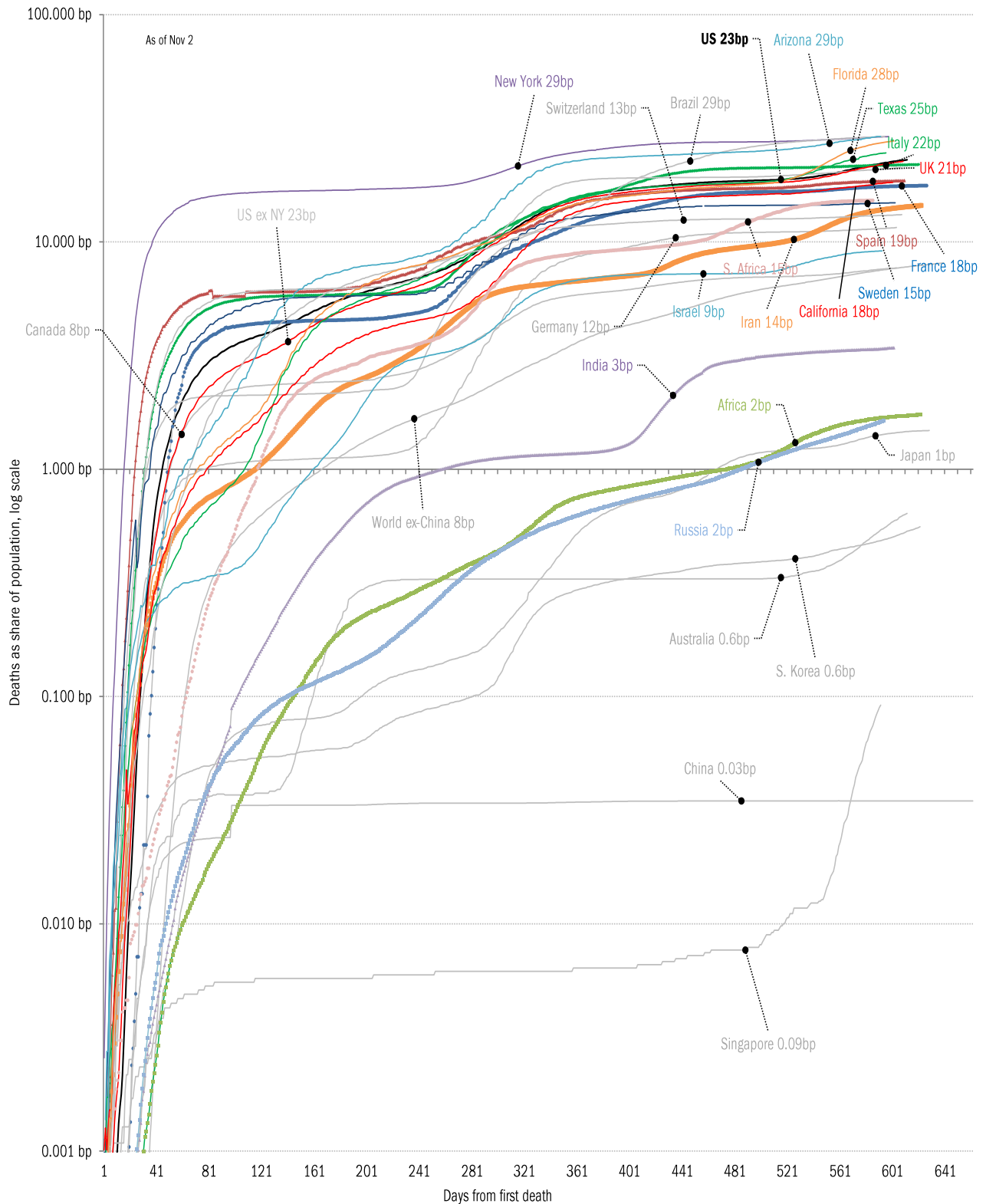
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

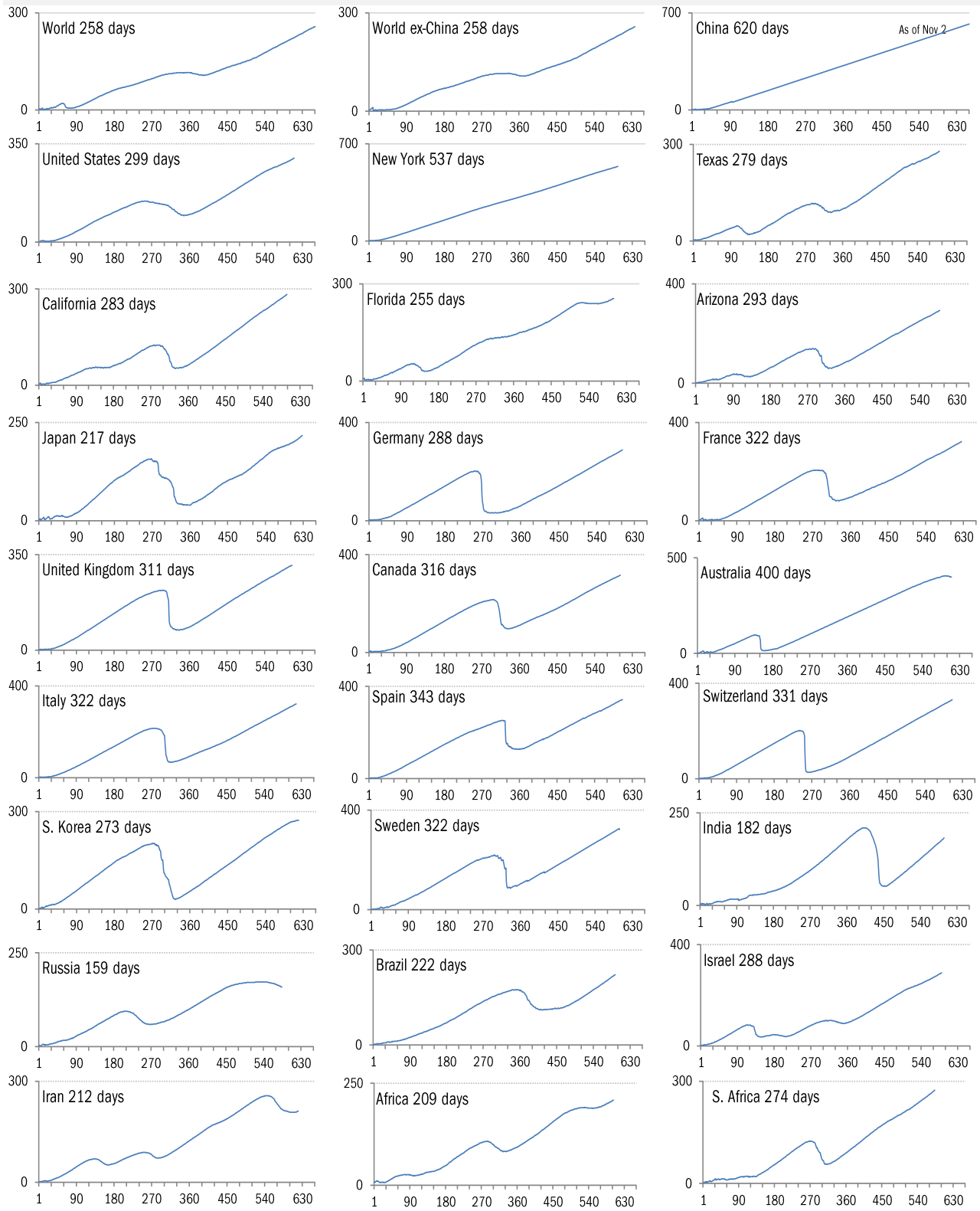


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

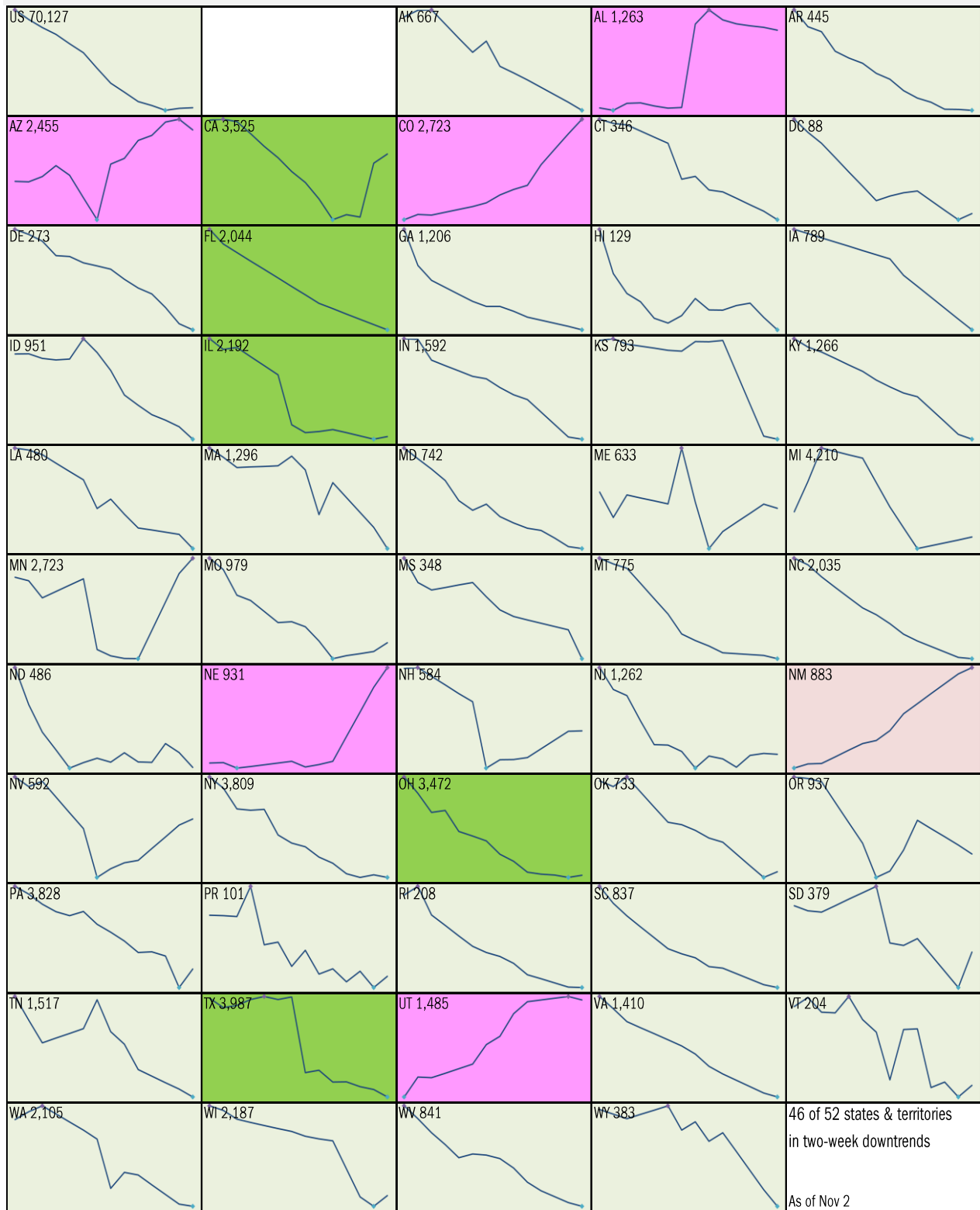
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

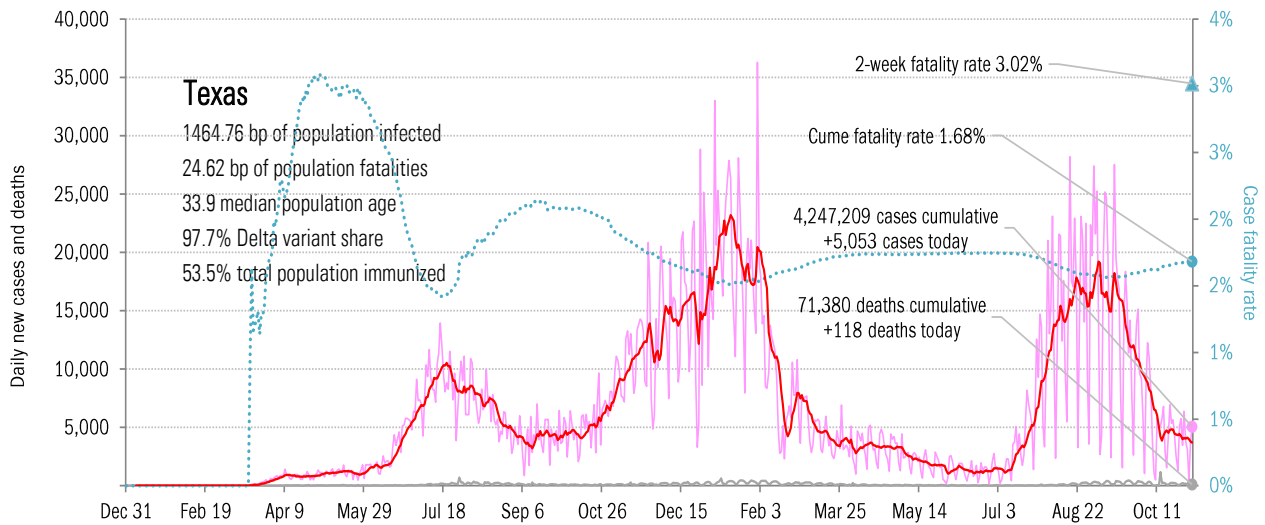
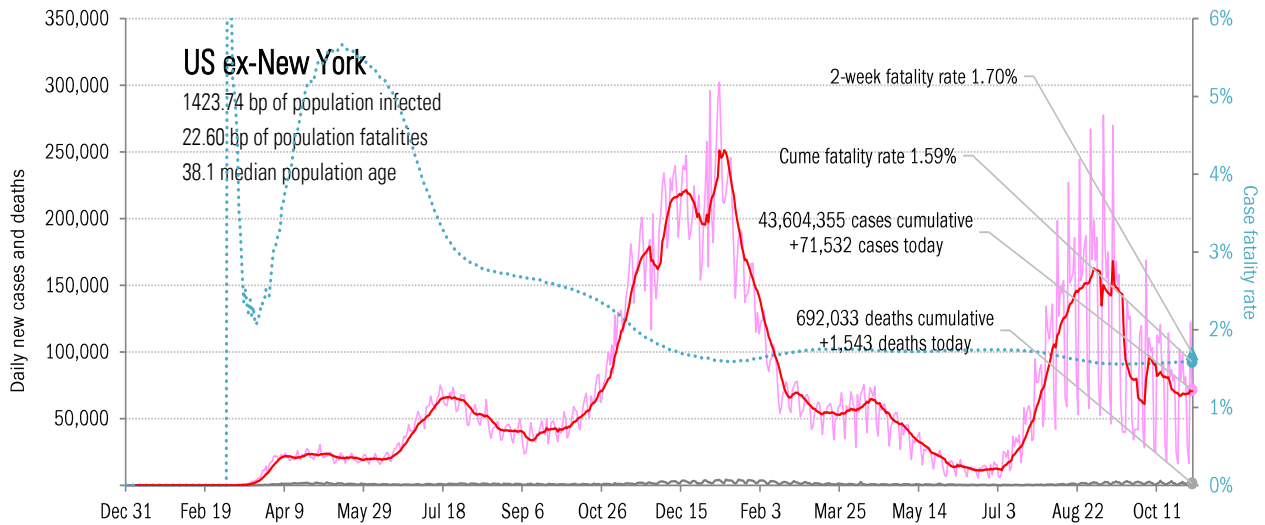
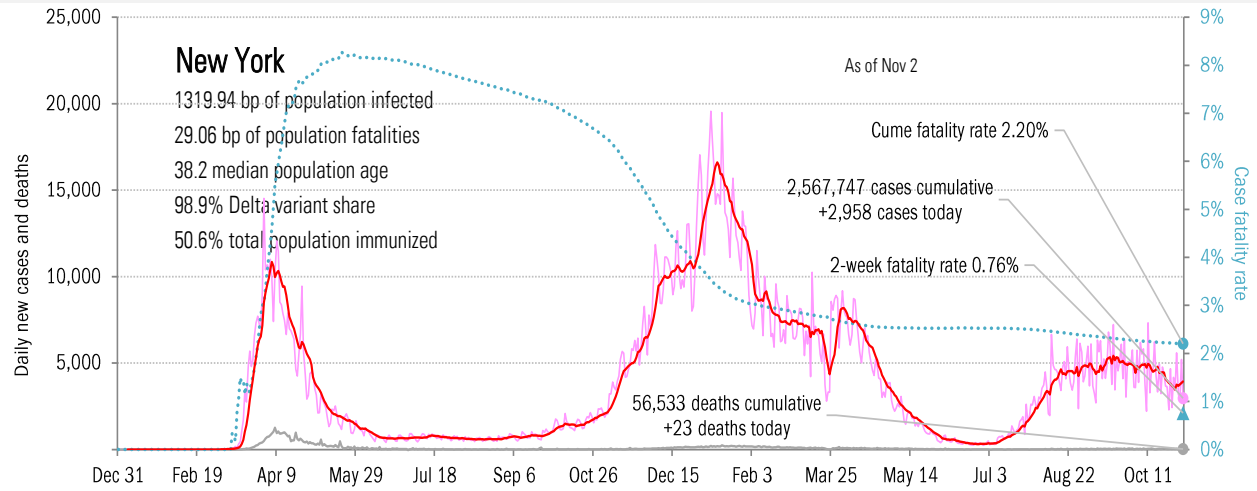
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

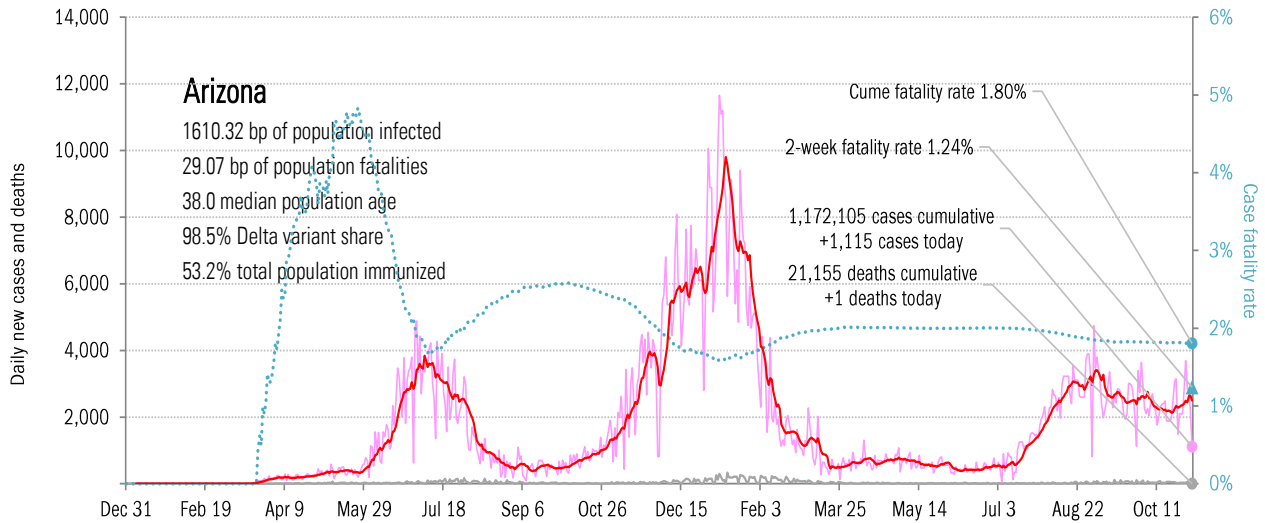
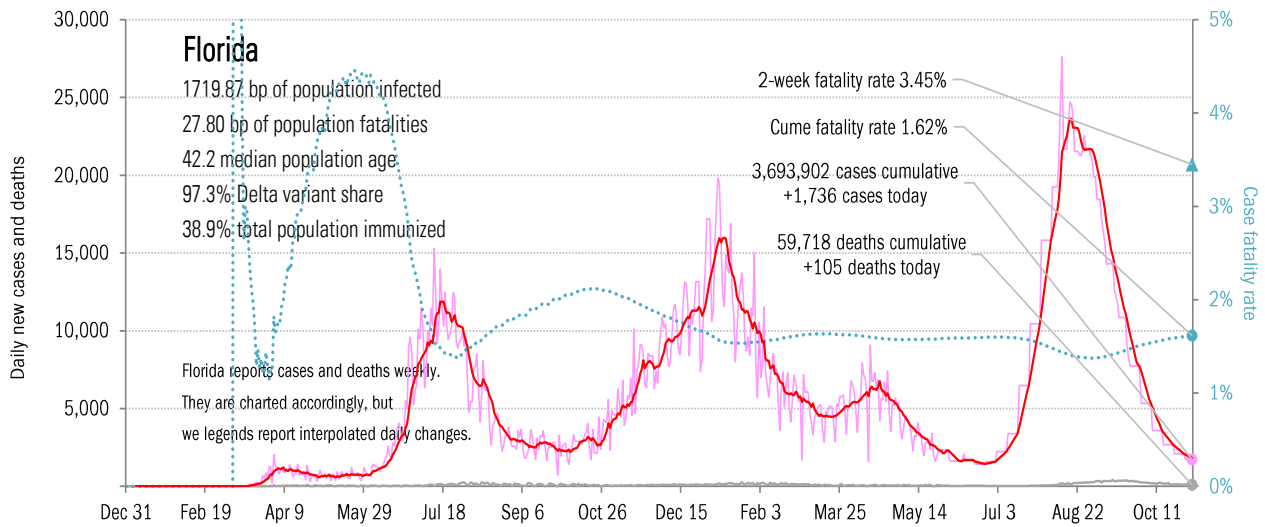
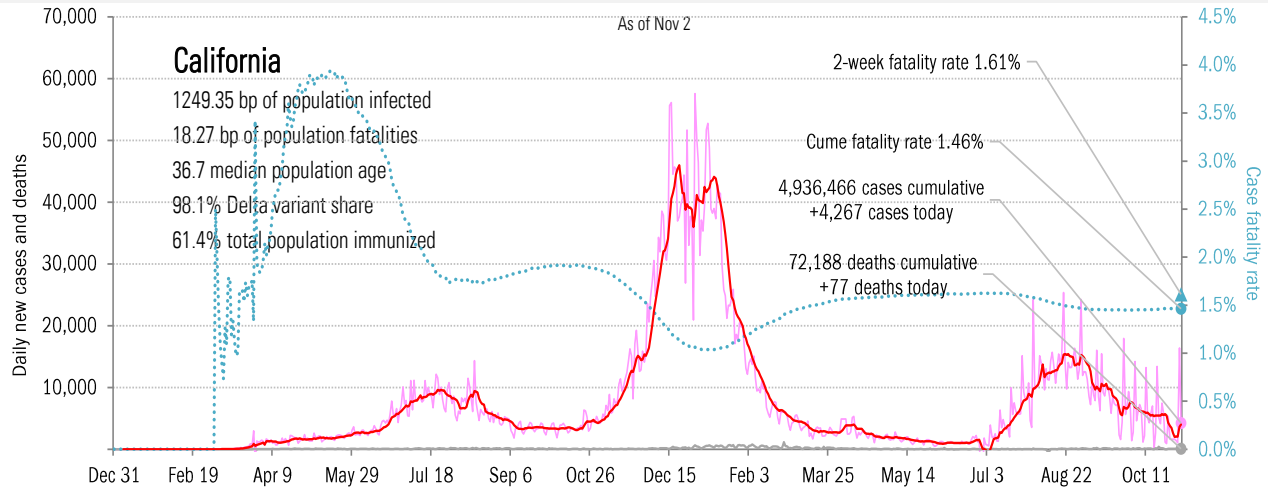
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

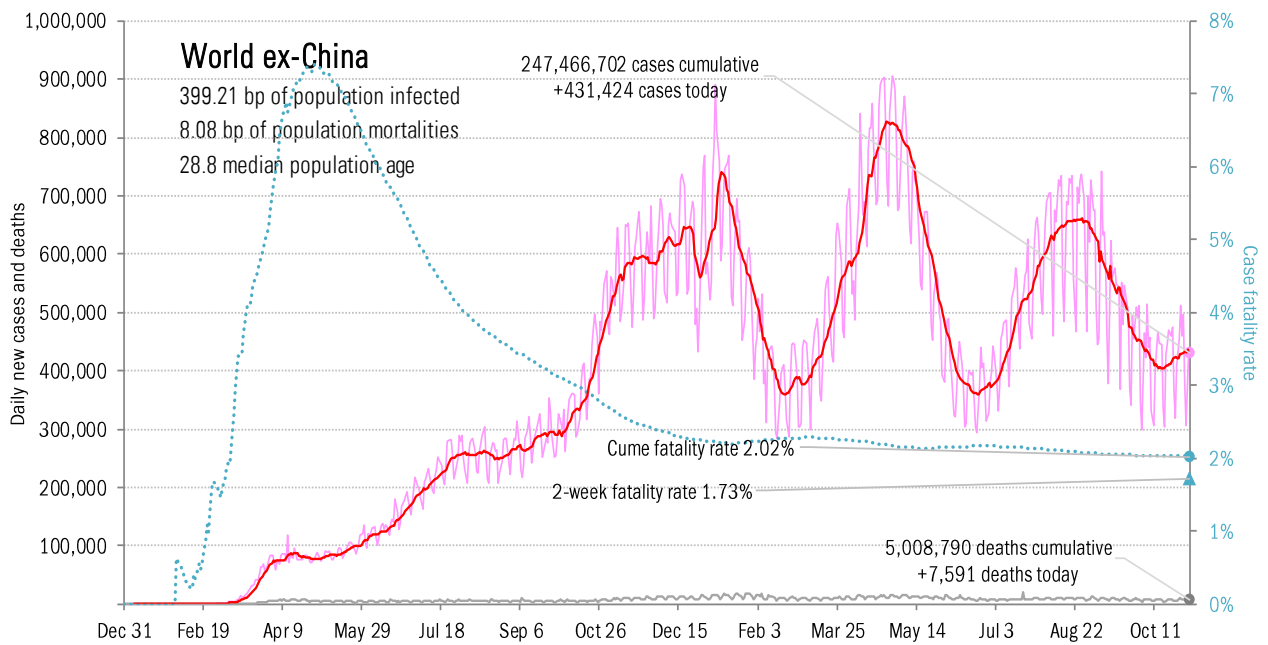
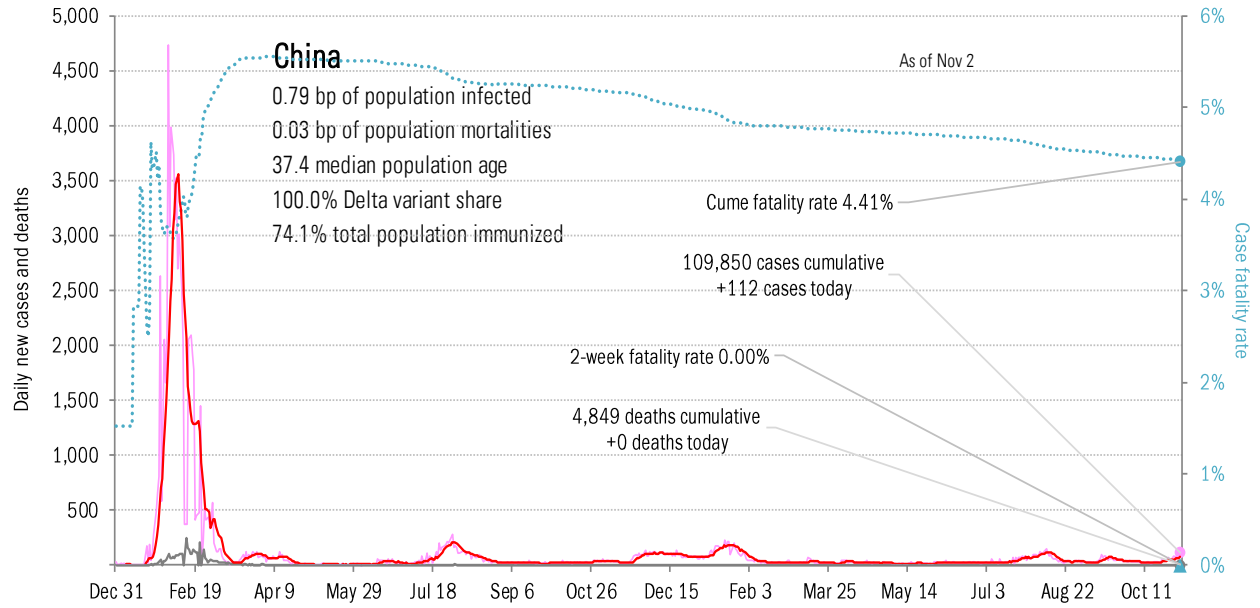
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

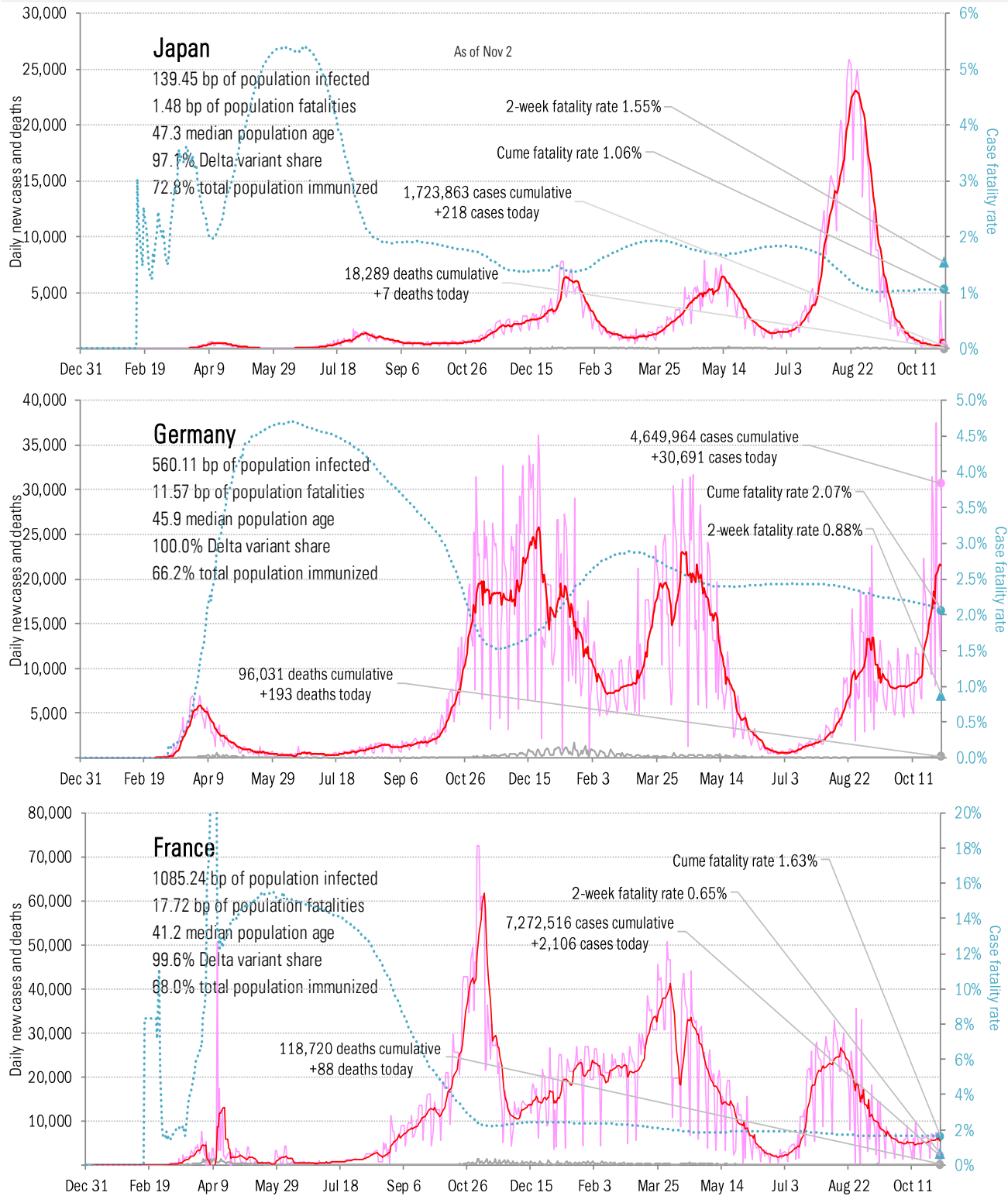
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies

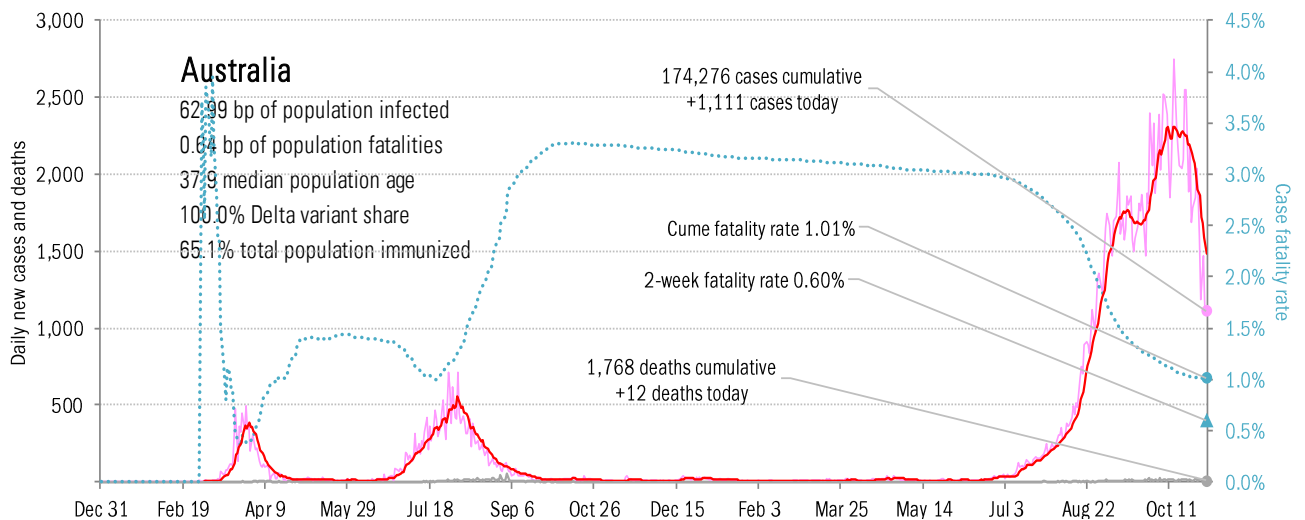
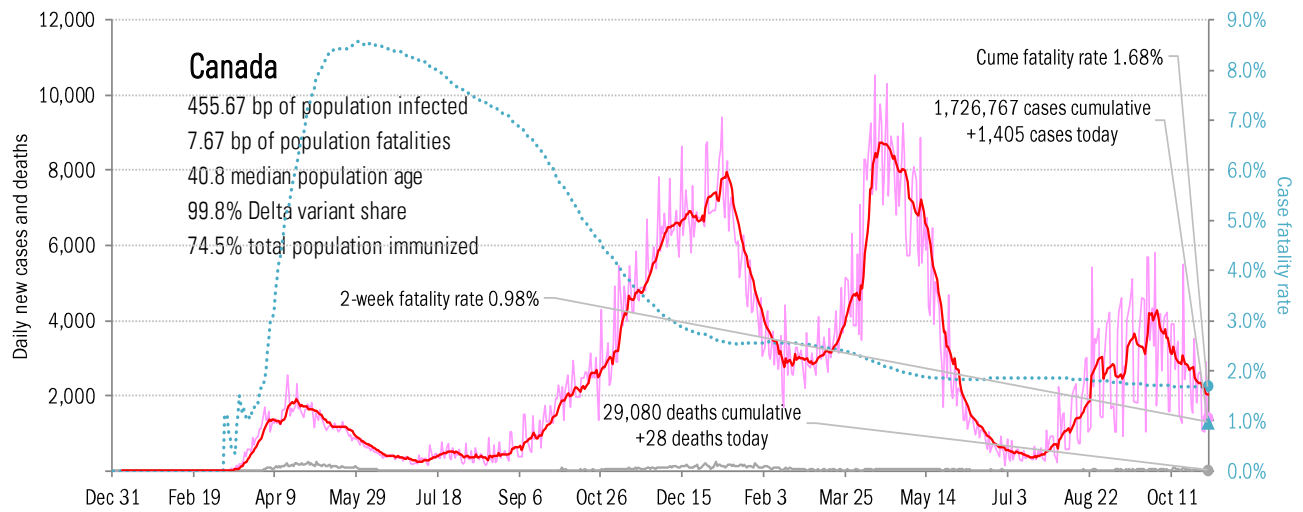
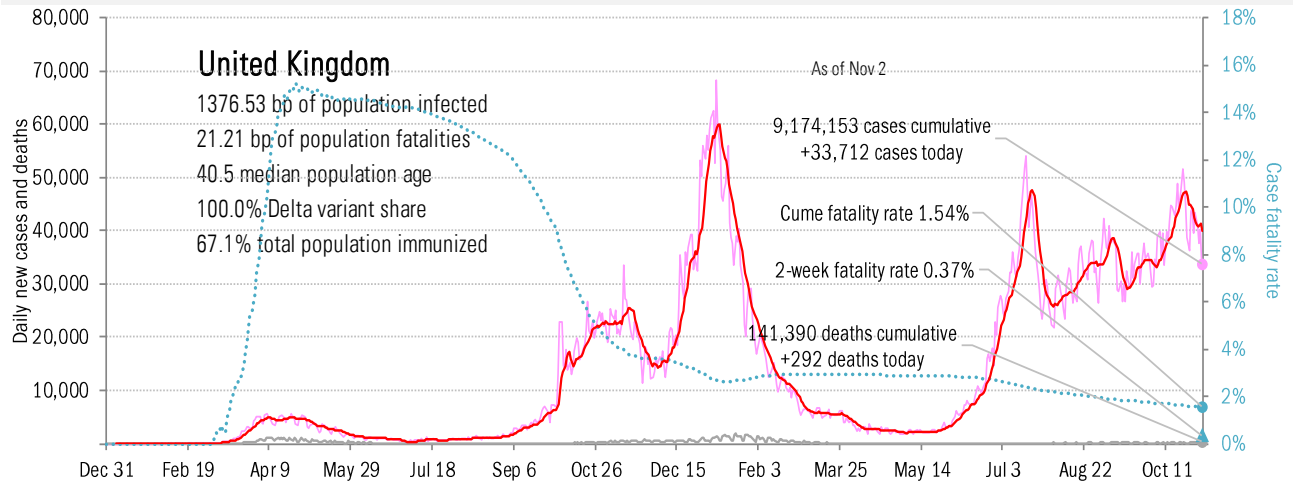
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

Impact in The Anglosphere

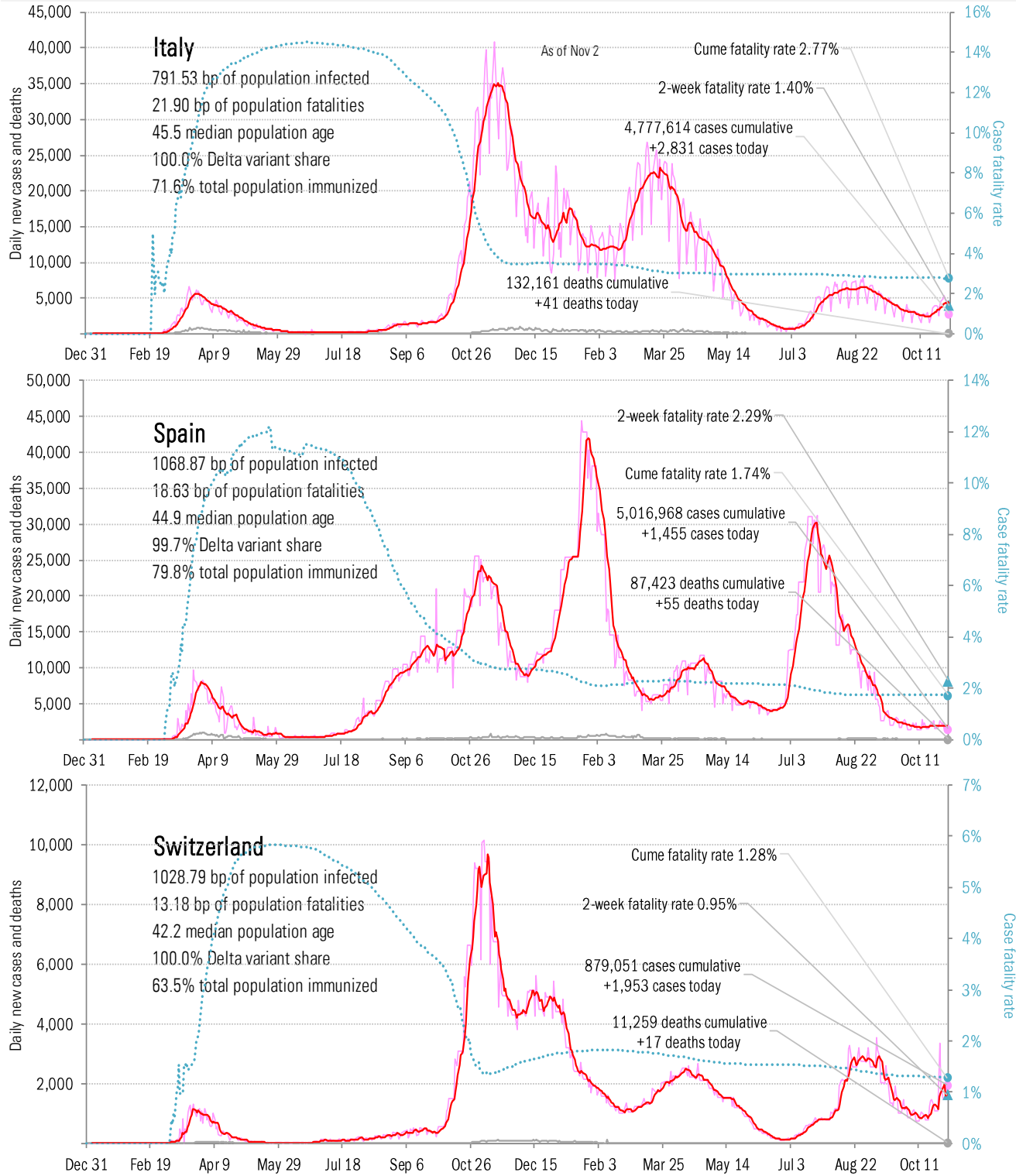
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

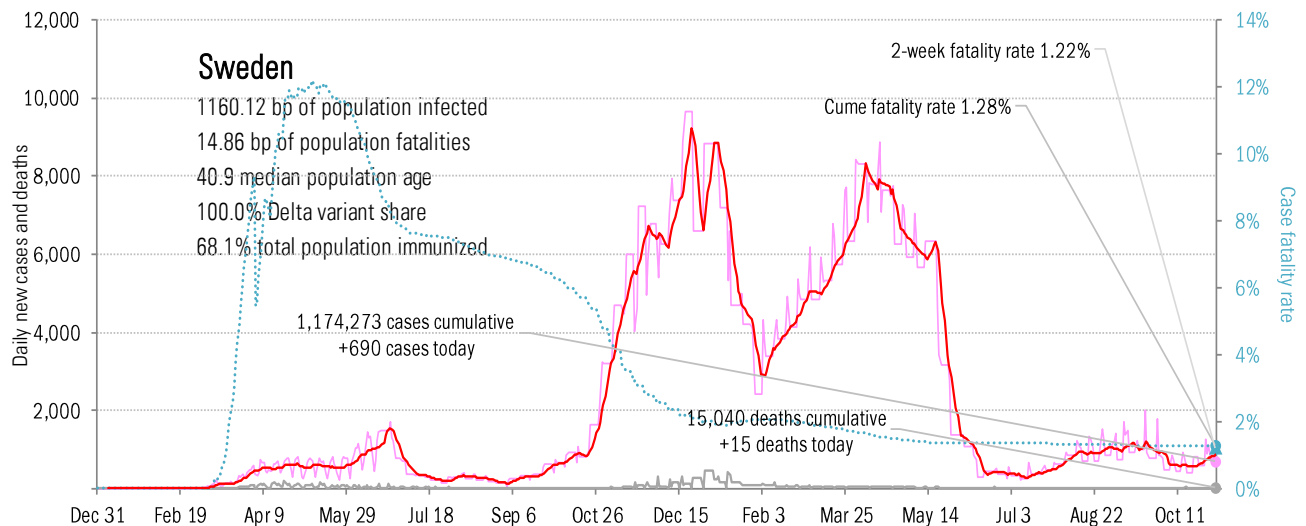
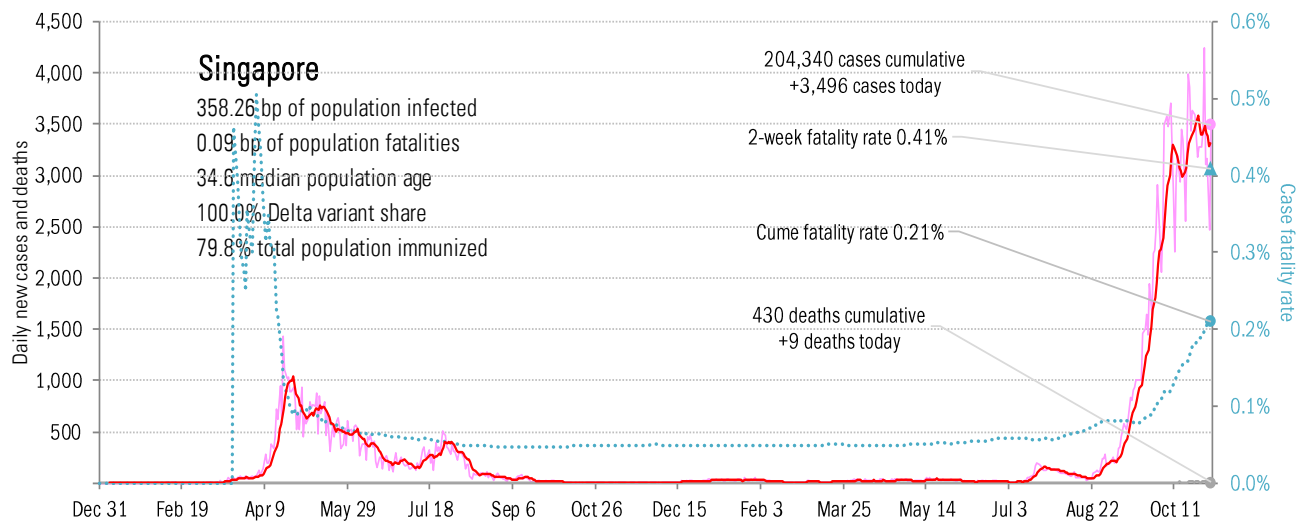
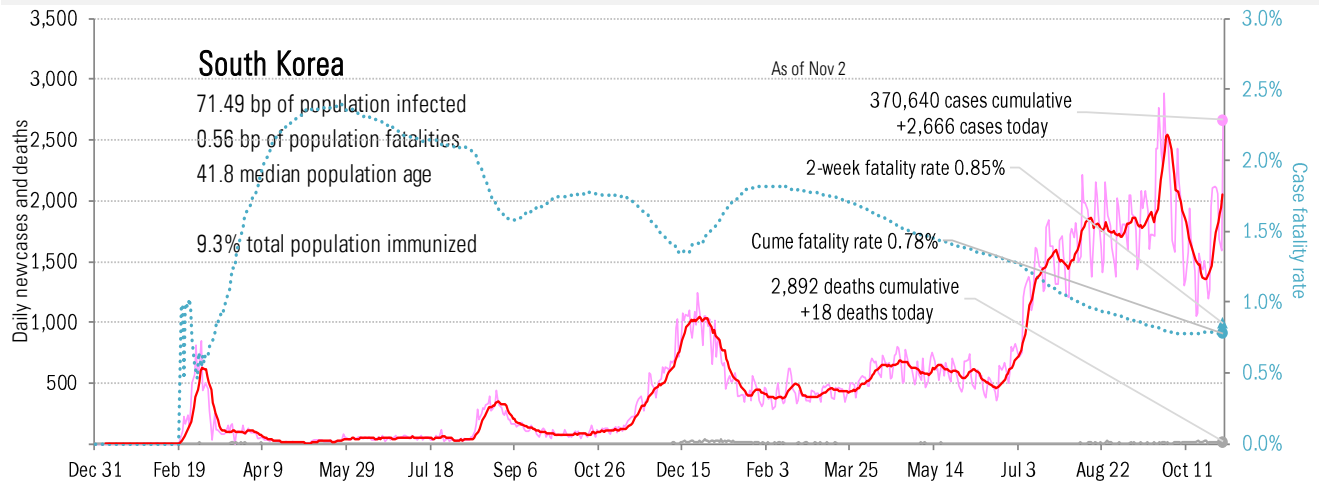
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots

Cases: 7-day average and daily Deaths: Daily

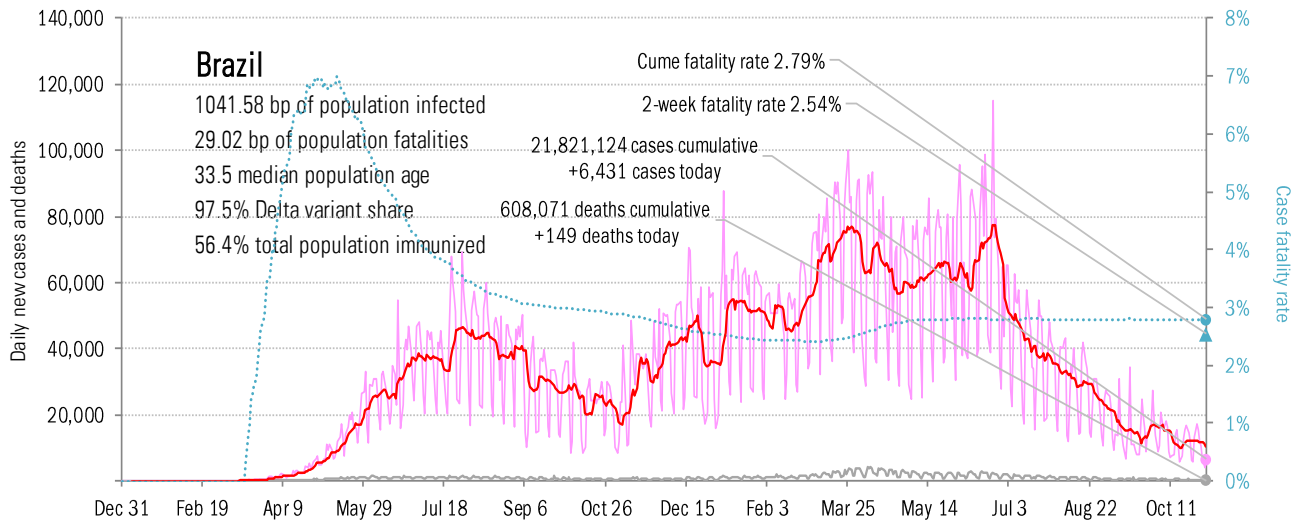
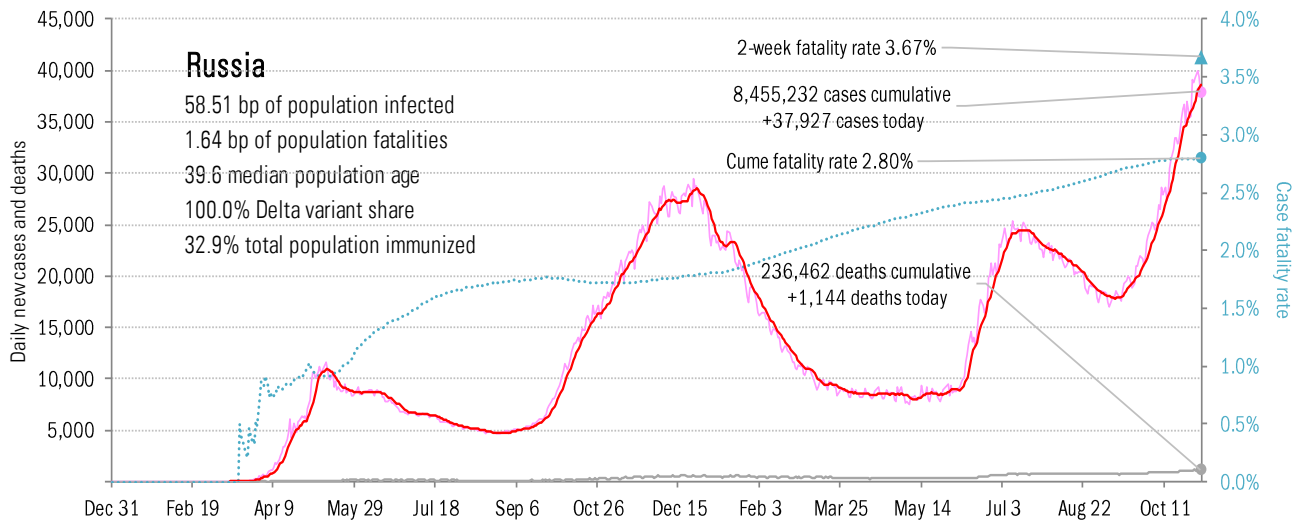
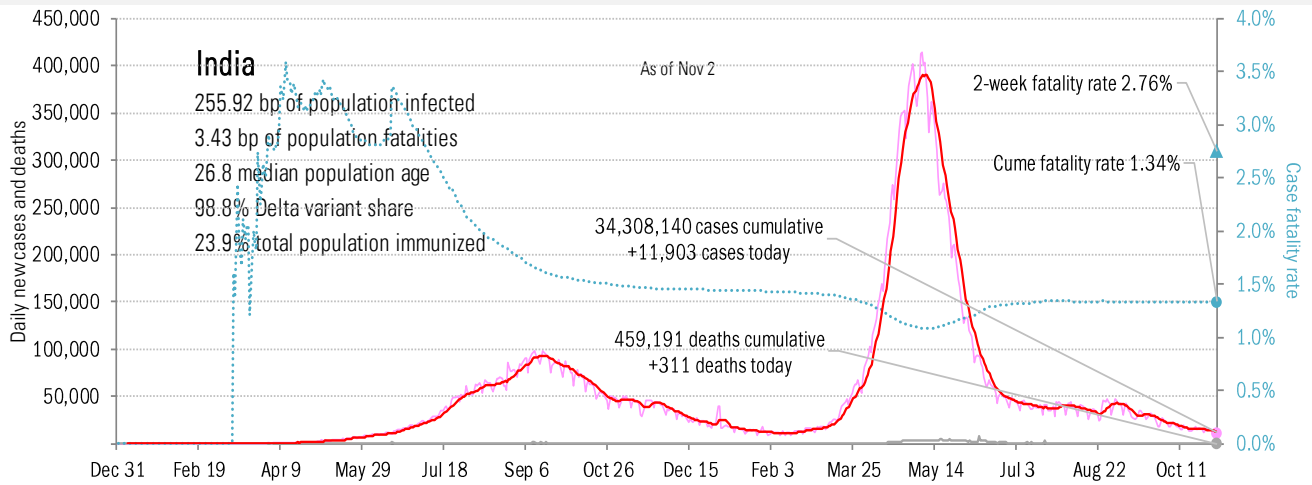


Biden

Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

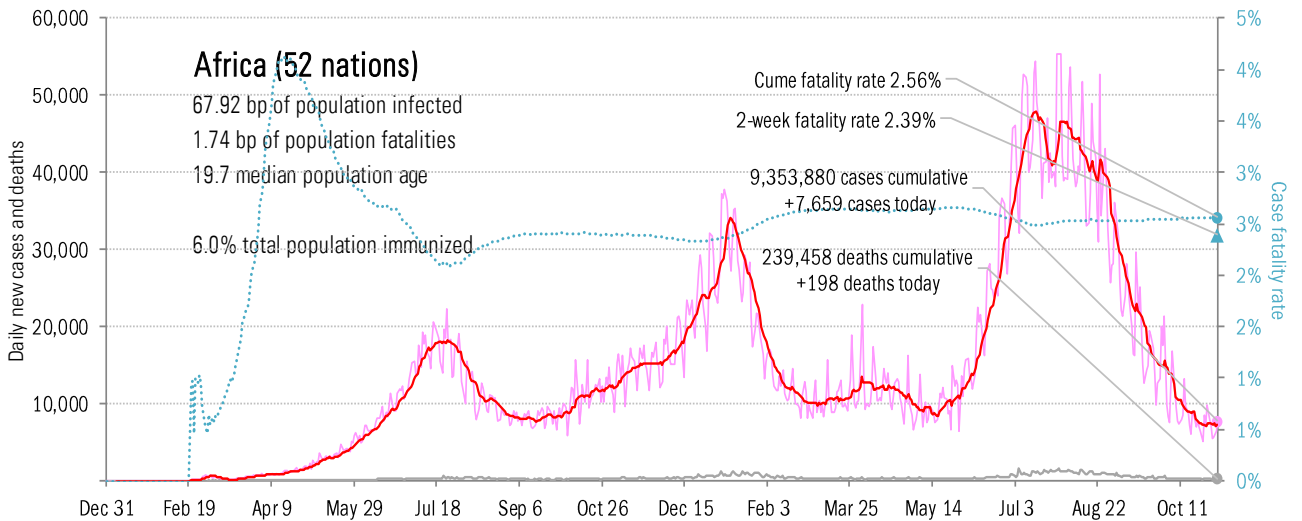
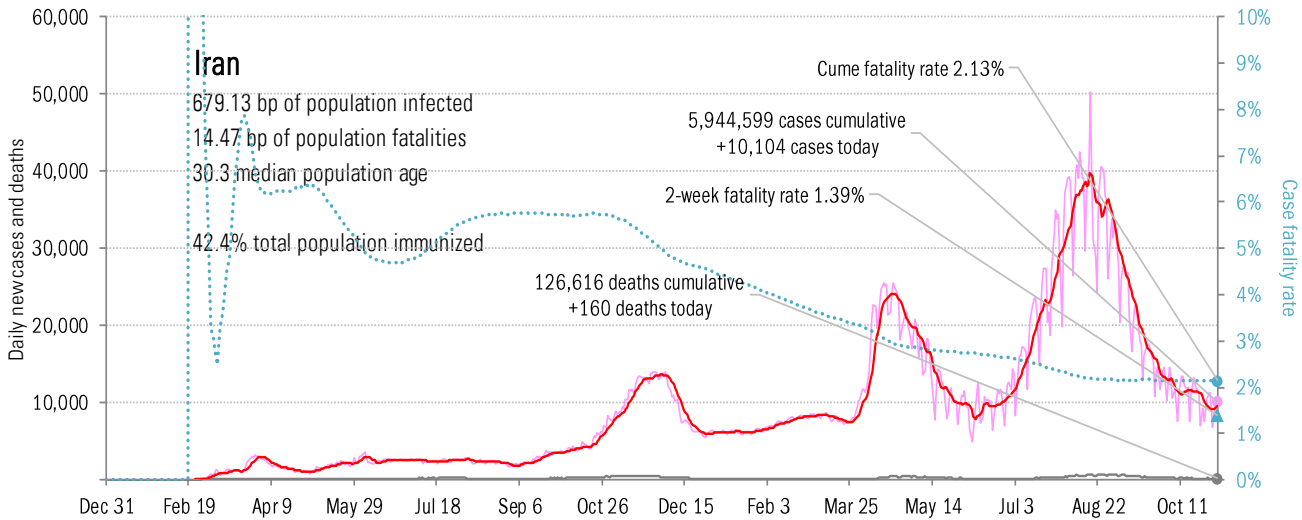
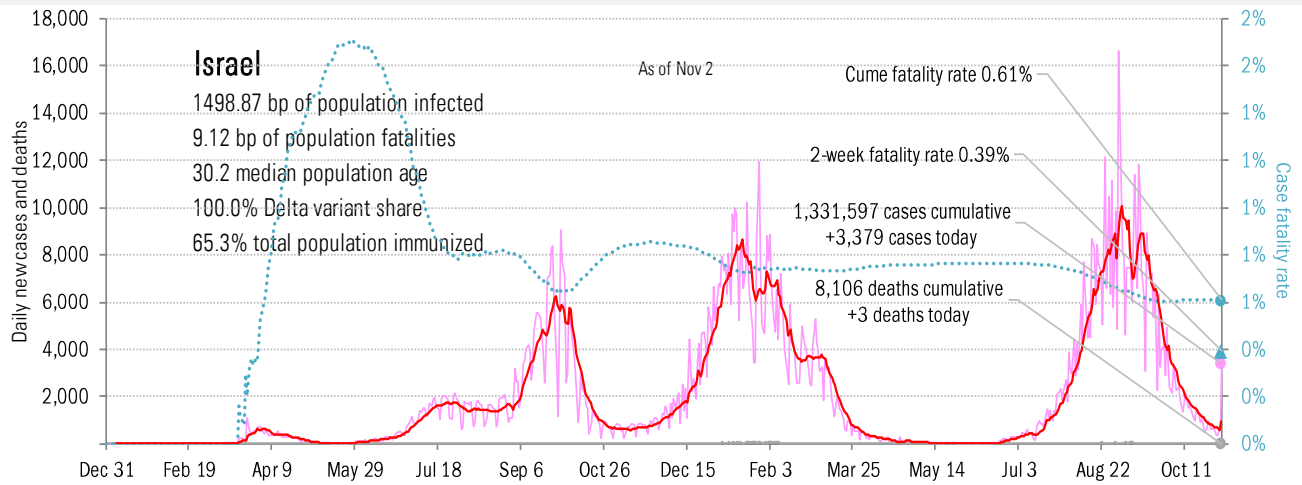
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

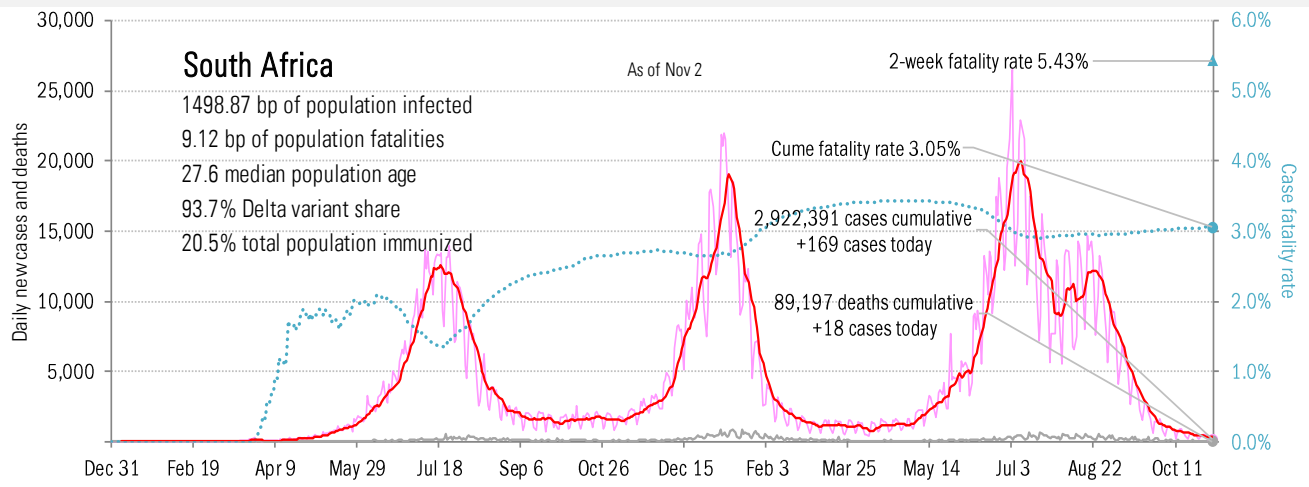
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations