

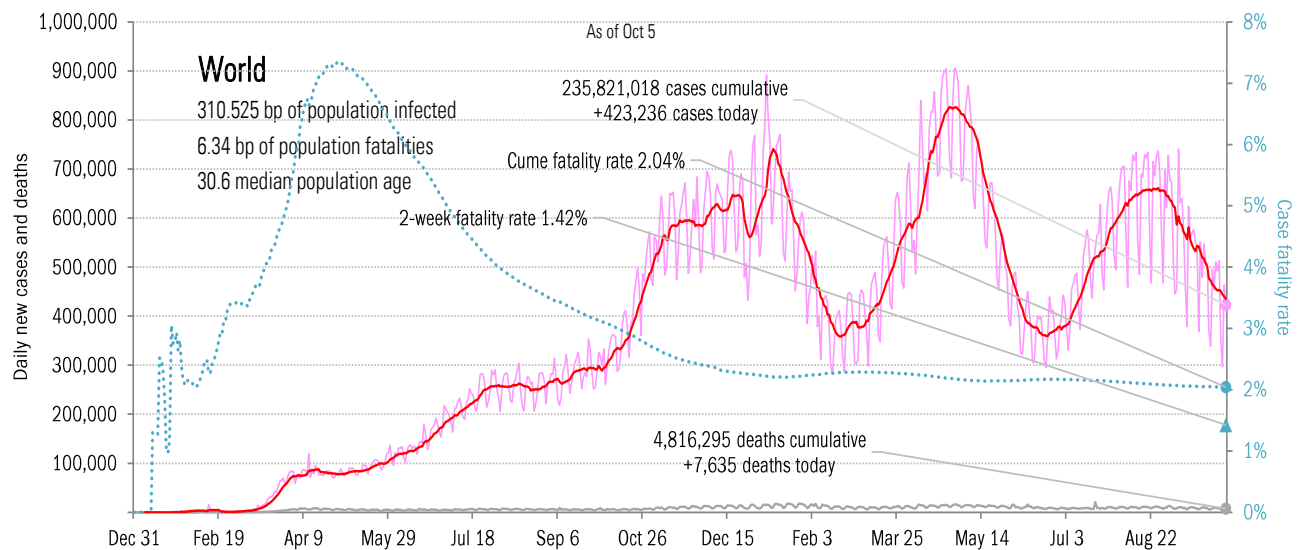
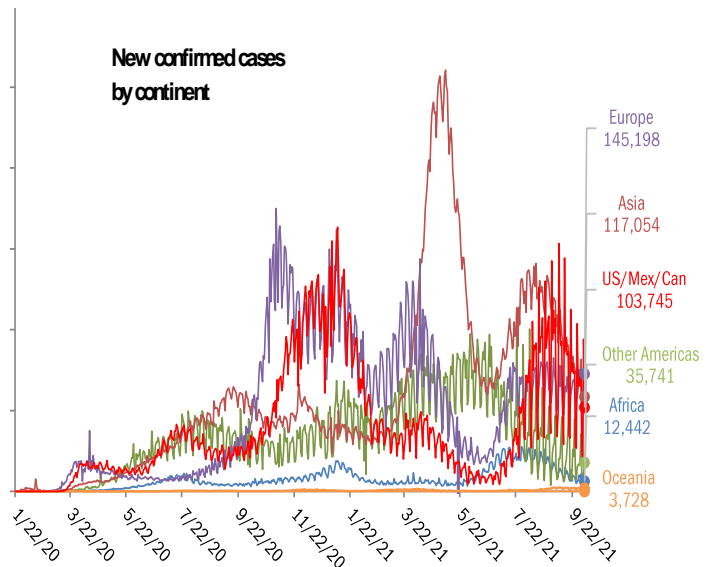
Data Insights: Covid-2019 Monitor

Wednesday, October 6, 2021

The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries			
New cases		New Deaths	
United States	+101,084	United States	+2,135
United Kingdom	+33,184	Russia	+876
Turkey	+29,802	Brazil	+677
Russia	+24,465	Ukraine	+336
Brazil	+20,528	India	+278
India	+18,833	Romania	+252
Romania	+15,037	Turkey	+228
Iran	+13,226	Iran	+216
Ukraine	+10,491	United Kingdom	+166
Thailand	+9,869	Vietnam	+134
+276,519		+5,298	
World +423,236		World +7,635	
Top ten 65%		Top ten 69%	



Source: [Johns Hopkins](#), TrendMacro calculations

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The US scorecard

Cases: 7-day average and daily Deaths: Daily

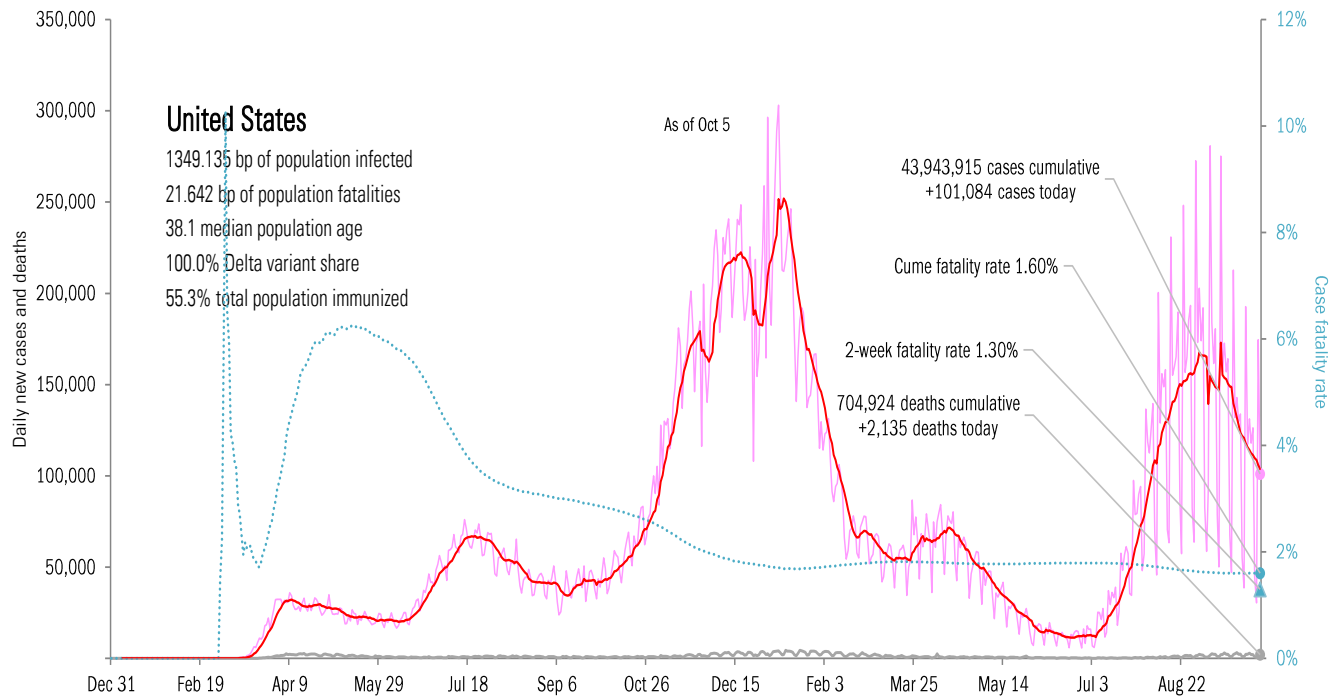
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
TX	+12,257		TX	+274		FR	+6		CA	4,751,206		CA	69,500		TX	361,783		NV	84%	ID	90%
MN	+7,124		FL	+222		DE	+5		TX	4,105,397		TX	66,318		FL	310,177		RI	84%	GA	89%
CH	+5,533		CH	+217		NM	+3		FL	3,616,010		NY	55,531		CA	299,139		MA	84%	TX	89%
FL	+5,328		GA	+179		MT	+2		NY	2,449,261		FL	55,352		NY	157,090		GA	82%	AL	89%
WI	+4,797		MO	+120		VI	+2		IL	1,641,052		PA	29,611		GA	153,387		PA	82%	KY	87%
CA	+4,605		TN	+81		AS	+0		GA	1,592,731		IL	27,531		CH	113,745		MD	81%	OK	86%
PA	+4,019		PA	+80		GJ	+0		PA	1,453,387		NJ	27,525		PA	108,054		MI	80%	AR	86%
NY	+3,890		AZ	+74		MP	+0		CH	1,439,490		GA	26,624		KY	107,498		SC	79%	WV	86%
IA	+3,329		AL	+71		SD	+0		NC	1,413,586		MI	22,503		IL	100,665		MN	79%	NC	85%
TN	+3,181		IN	+71		RI	-+1		TN	1,241,204		CH	22,490		MI	84,448		WA	78%	AK	84%
+54,063			+1,389			+17			23,703,324			402,985			1,795,986						
All states	+101,084		+2,135			-2004			All states	43,943,915		704,924			3,194,592			All states	70%	67%	
Top ten	53%		65%			-1%			Top ten	54%		57%			56%			Median	75%	78%	

Some states not reporting

Five most improved US states

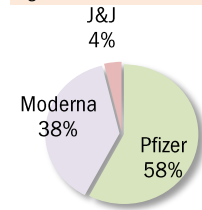
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
MI	-9,819	CA	-142	TX	-134	WA	+50 bp
CA	-9,577	SC	-105	CH	-105	FR	+40 bp
NC	-8,001	KY	-87	IL	-95	MS	+30 bp
VA	-6,334	NC	-69	KY	-69	TN	+30 bp
SC	-5,687	MI	-64	NV	-62	UT	+30 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

Administered	Cumulative		Today		Immunity	Full	Partial	
Doses	One dose	% Pop	Immune	% pop	New immune today			
	408,894,652				+0.800 million	US	55.3%	64.2%
Total population	220,978,782	66%	190,719,566	57%	+0.272 million	UK	66.0%	71.8%
Age 12 to 17	13,783,590	58%	11,248,093	47%	+0.035 million	France	66.2%	74.7%
Age 18 to 64	152,802,032	75%	131,263,499	64%	+0.209 million	Spain	78.7%	80.7%
Age 65 and over	53,312,849	97%	47,324,330	87%	+0.027 million	Germany	64.3%	67.7%
						Italy	68.5%	75.4%
						Australia	46.9%	66.8%
						Israel	64.5%	70.1%
						Canada	71.5%	77.3%
						Japan	62.6%	72.5%
						Africa	4.6%	6.9%
						India	18.1%	47.8%
						Brazil	44.3%	71.3%
						China	72.6%	76.2%



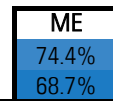
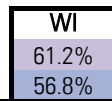
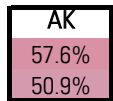
State
At least partial immunity as % population
Full immunity as % population



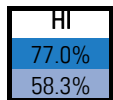
Every American >18 immune in **101 days** by Jan 13, 2022
 69.2% of population >18 immunized
 15.0% previously tested positive
84.1% vs 60% adult herd immunity

As of Oct 5

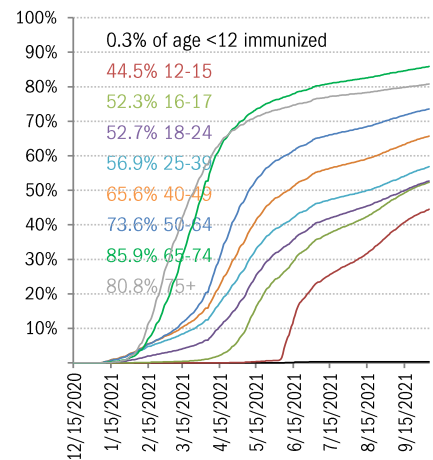
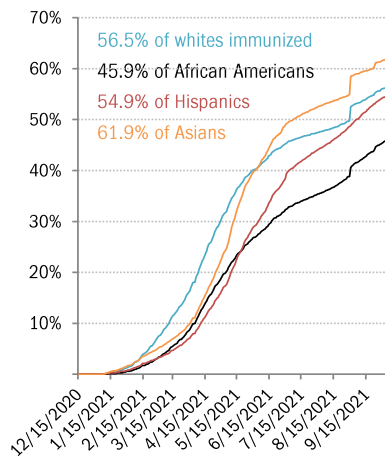
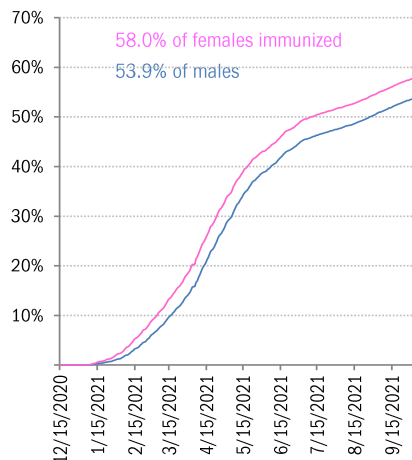
Global data differs from sources, timing



WA	ID	MT	ND	MN	IL	MI	NY	VT	NH	
67.7%	47.4%	55.1%	51.3%	63.7%	68.9%	57.4%	71.9%	78.1%	70.8%	
61.5%	42.0%	48.8%	44.5%	58.4%	53.9%	52.7%	64.3%	69.8%	61.8%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	
66.9%	61.2%	48.9%	59.6%	58.4%	52.5%	54.5%	73.2%	72.9%	77.9%	
61.2%	51.2%	42.0%	51.9%	54.3%	48.7%	50.6%	58.2%	64.7%	68.2%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI
72.2%	59.4%	65.9%	59.7%	55.2%	61.2%	48.3%	68.9%	71.0%	76.8%	75.8%
59.4%	51.2%	59.8%	55.0%	48.3%	52.9%	40.5%	61.0%	64.4%	69.1%	68.8%
	AZ	NM	KS	AR	TN	NC	SC	DC	DE	
	59.6%	73.0%	60.3%	56.0%	53.1%	60.4%	55.7%	71.4%	66.6%	
	51.5%	63.5%	51.5%	46.0%	45.9%	50.2%	47.8%	60.5%	57.9%	
			OK	LA	MS	AL	GA			
			57.0%	52.1%	50.5%	53.0%	55.1%			
			48.1%	45.8%	43.9%	43.1%	45.7%			
			TX					FL		PR
			59.9%					67.3%		79.8%
			51.6%					57.8%		71.1%



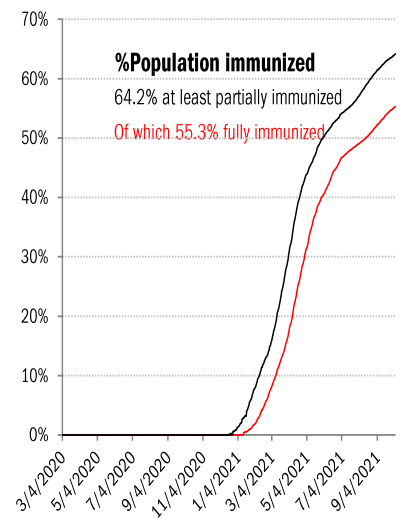
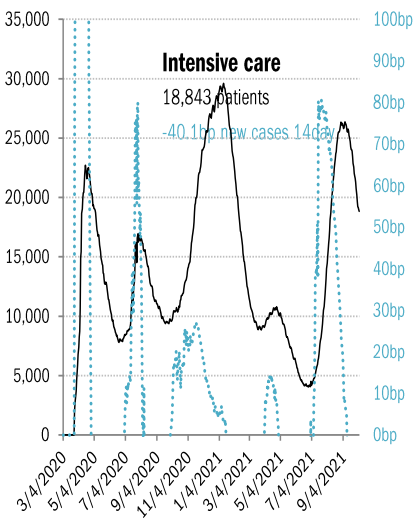
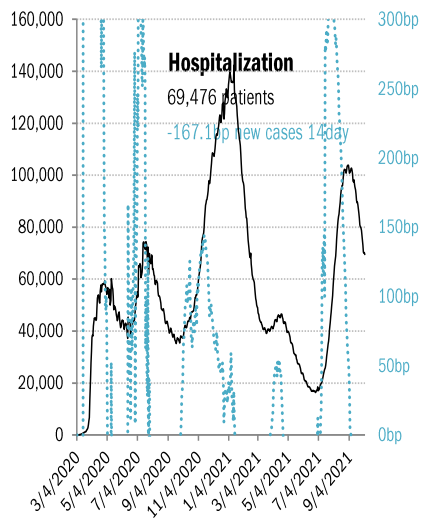
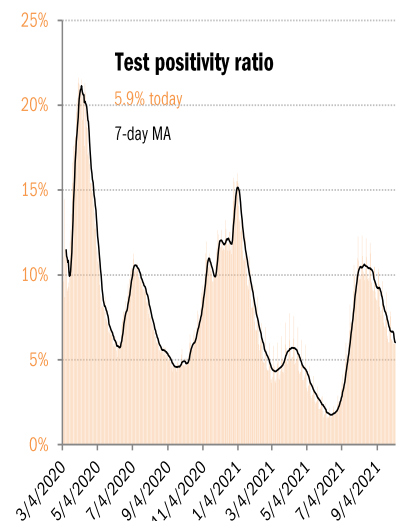
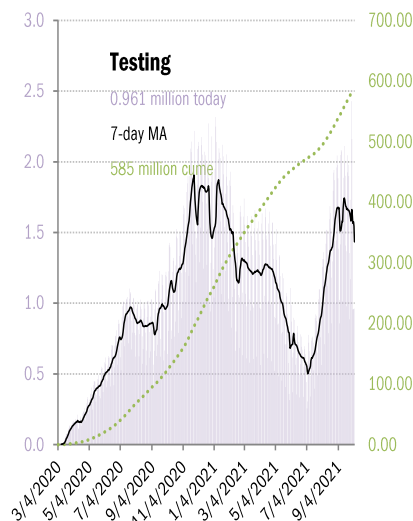
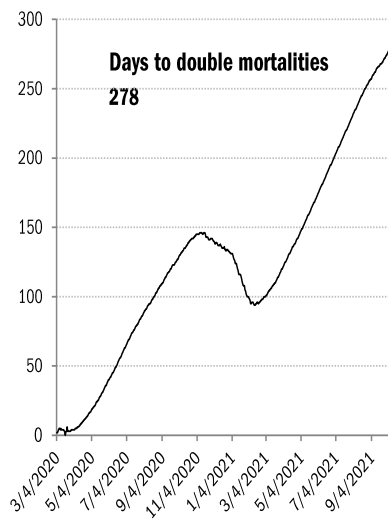
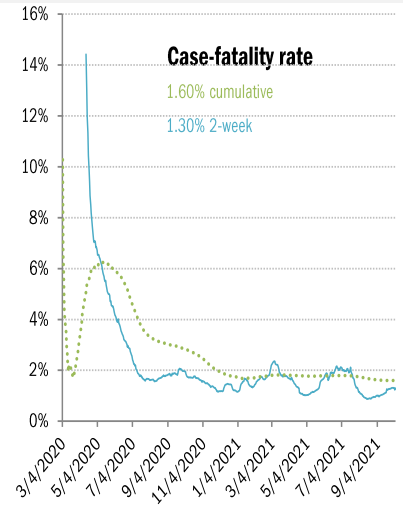
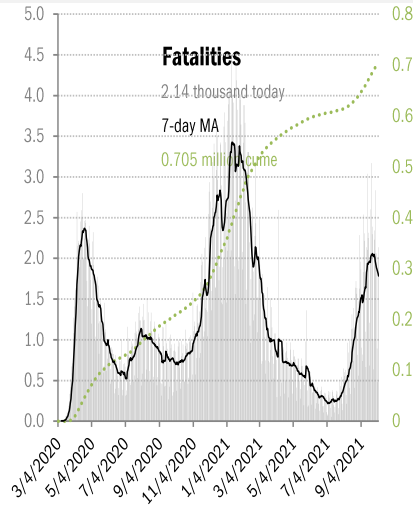
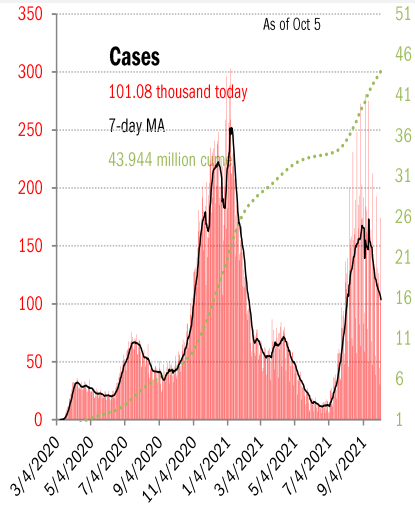
The demographics of US vaccination



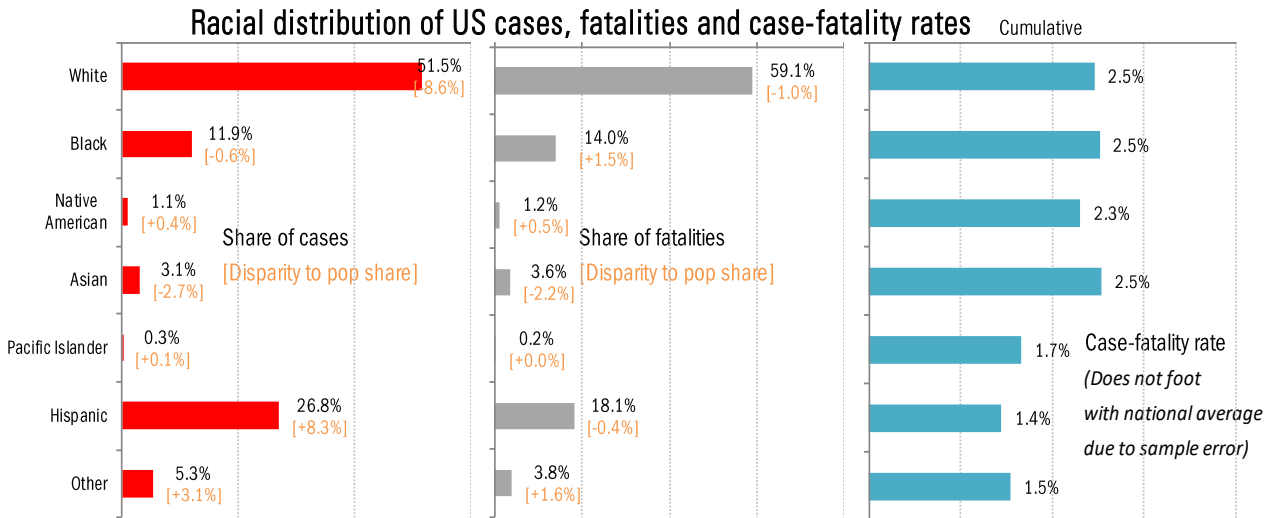
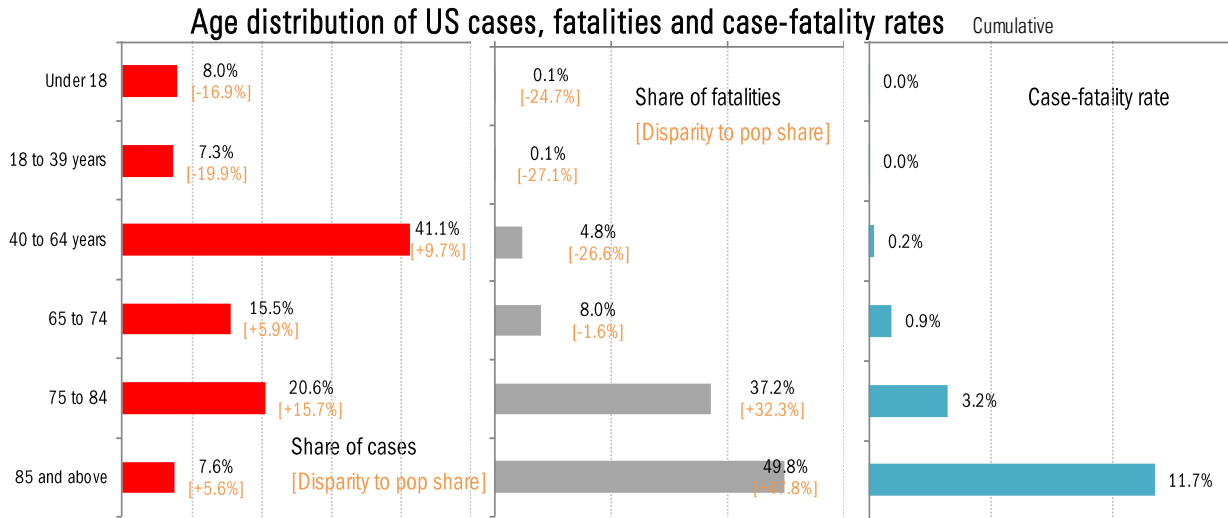
Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

US deep-dive

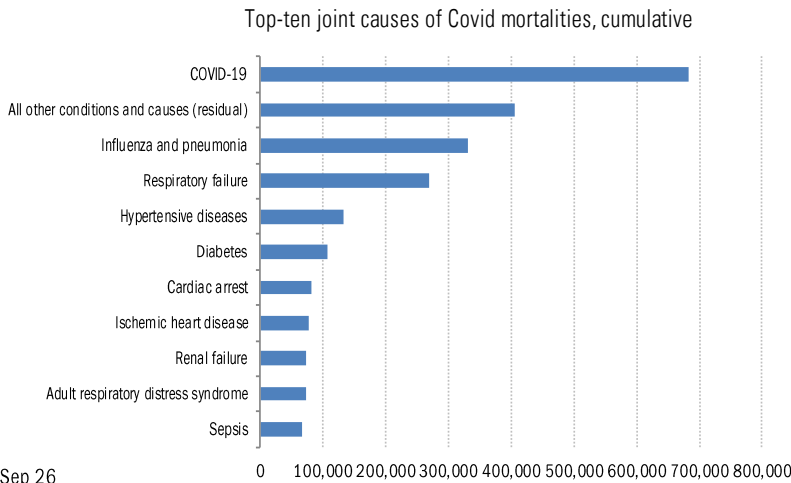
National and state-by-state data do not line up because of different sources



Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations



Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Recommended reading

[Science Closes In on Covid's Origins](#)

Richard Muller and Steven Quay
Wall Street Journal
October 5, 2021

[With New COVID Policy, Israel Redefines What It Means to Be Vaccinated](#)

Sam Sokol
Haaretz
October 4, 2021

[Vaccines Work: 97% Of COVID Deaths, 95% Of Hospitalizations And 94% Of Cases Are Among Unvaccinated Pennsylvanians](#)

Pennsylvania Department of Health
September 14, 2021

[The country with the best data shows infection rates higher among the vaccinated](#)

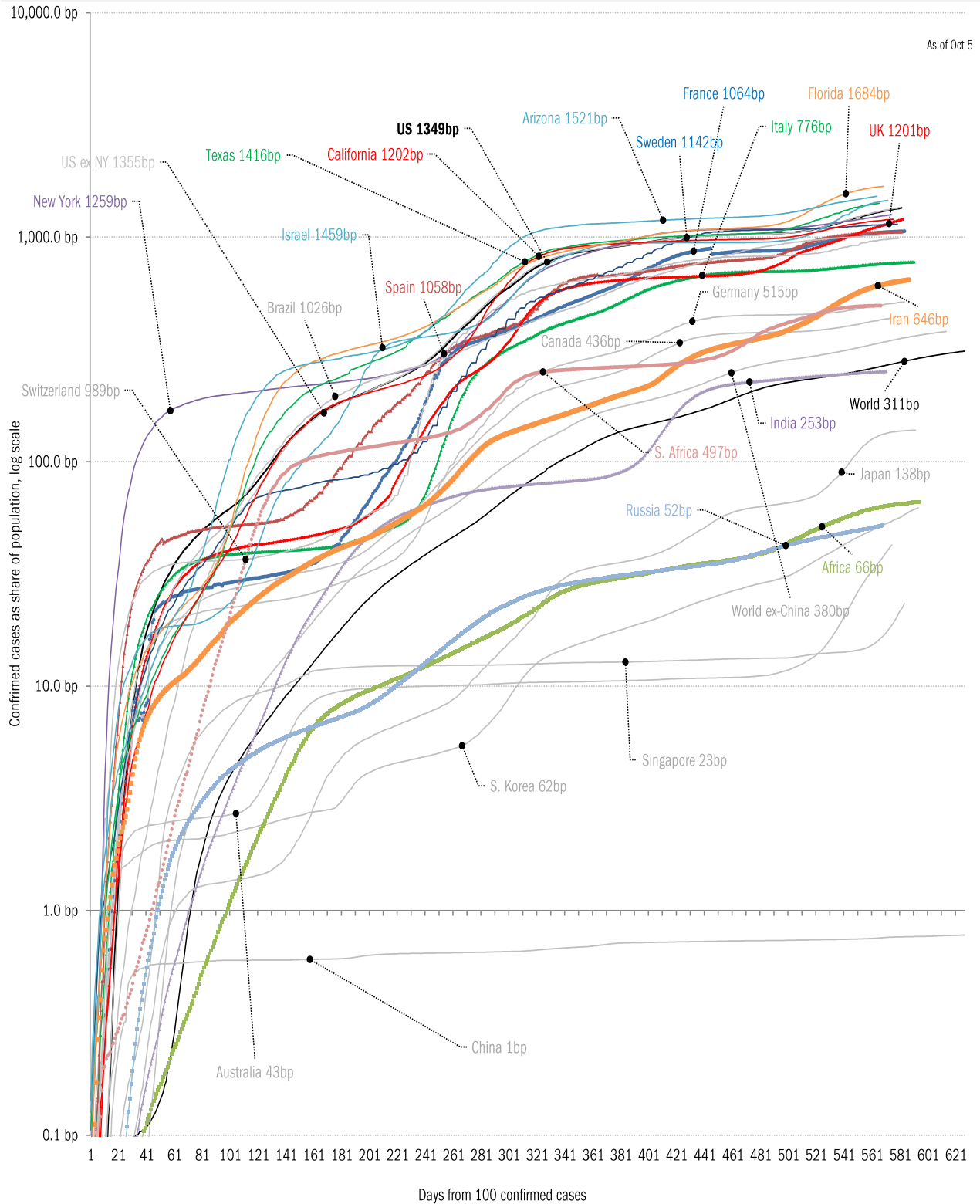
Daniel Horowitz
The Blaze
October 4, 2021

Meme of the day



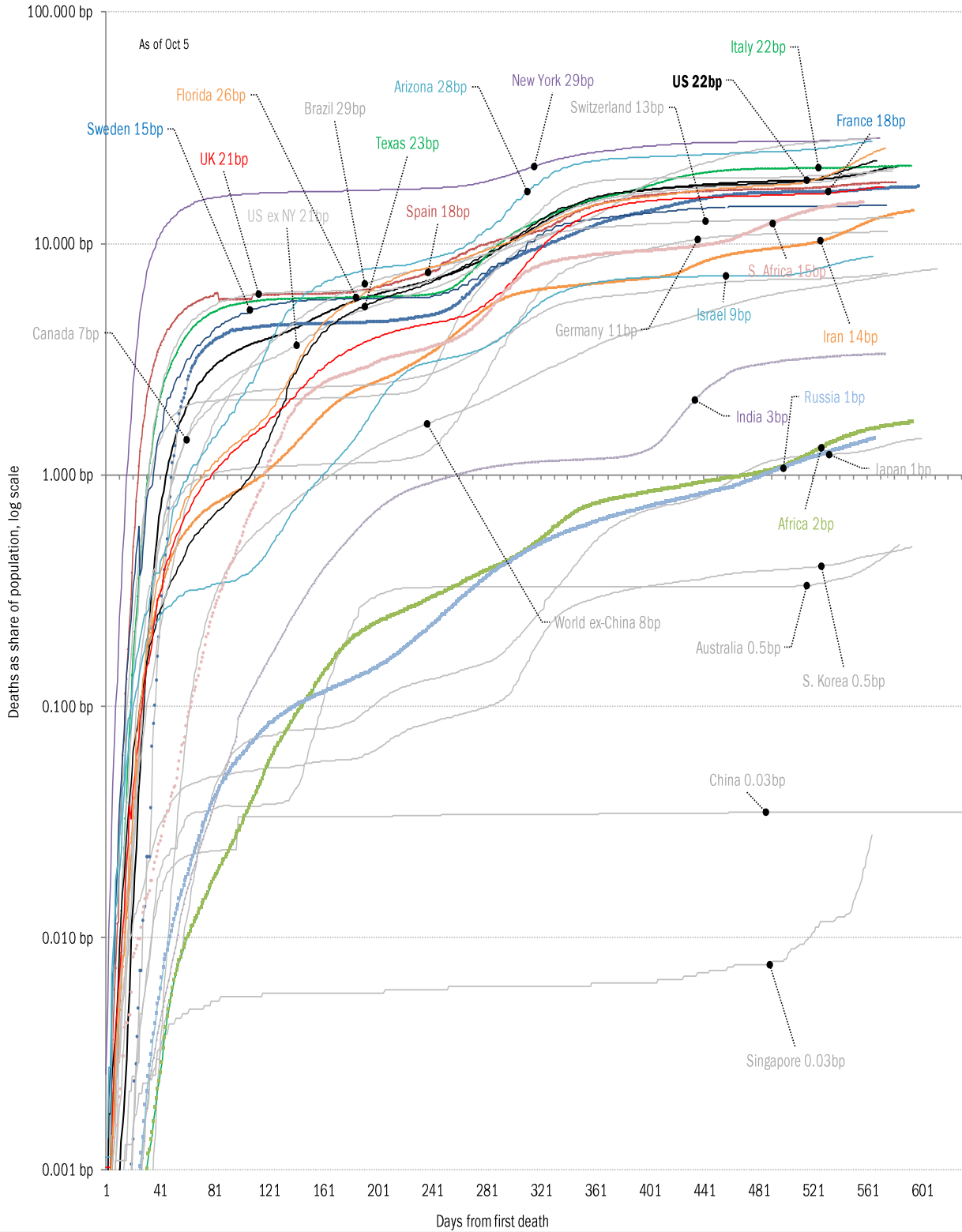
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

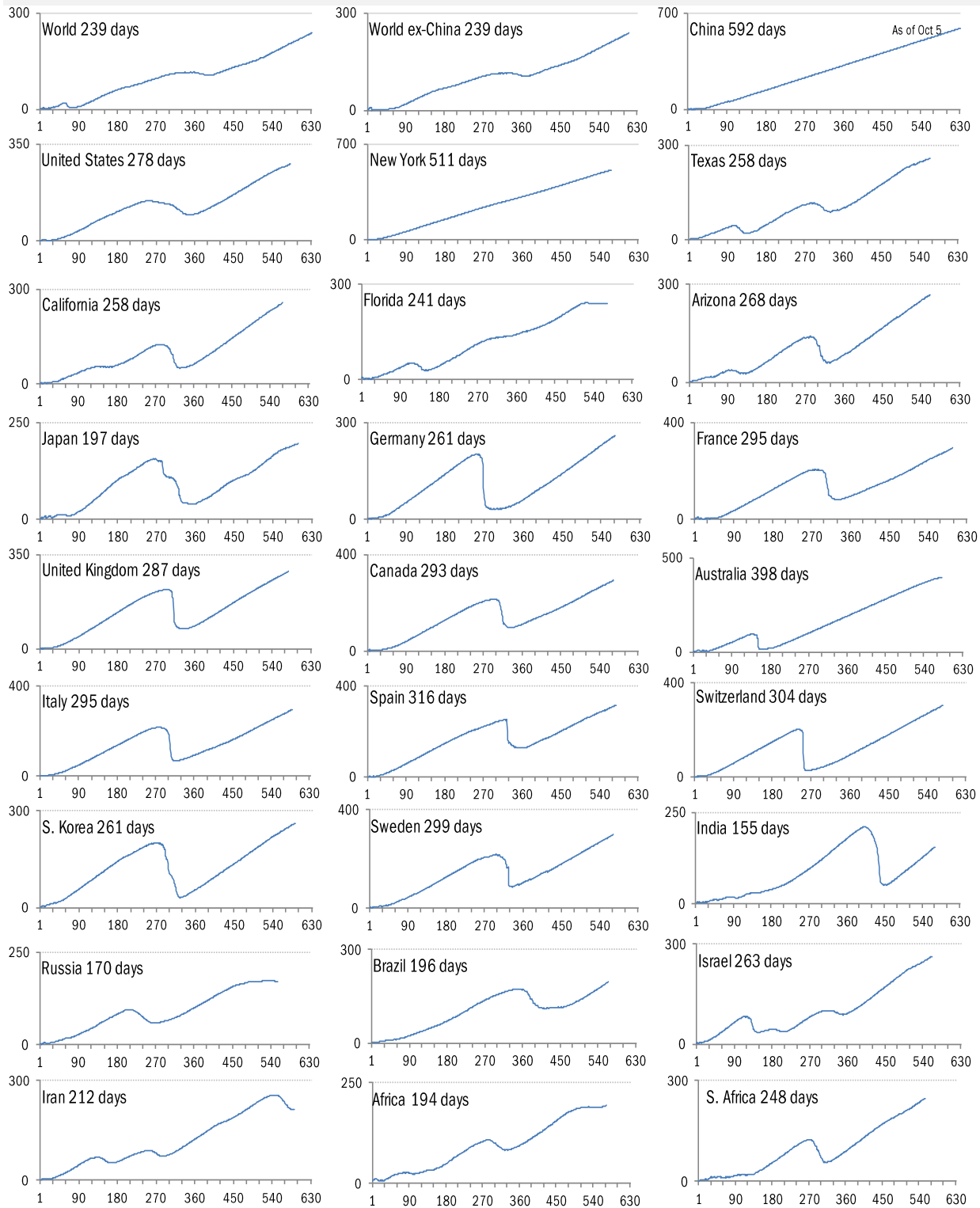


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

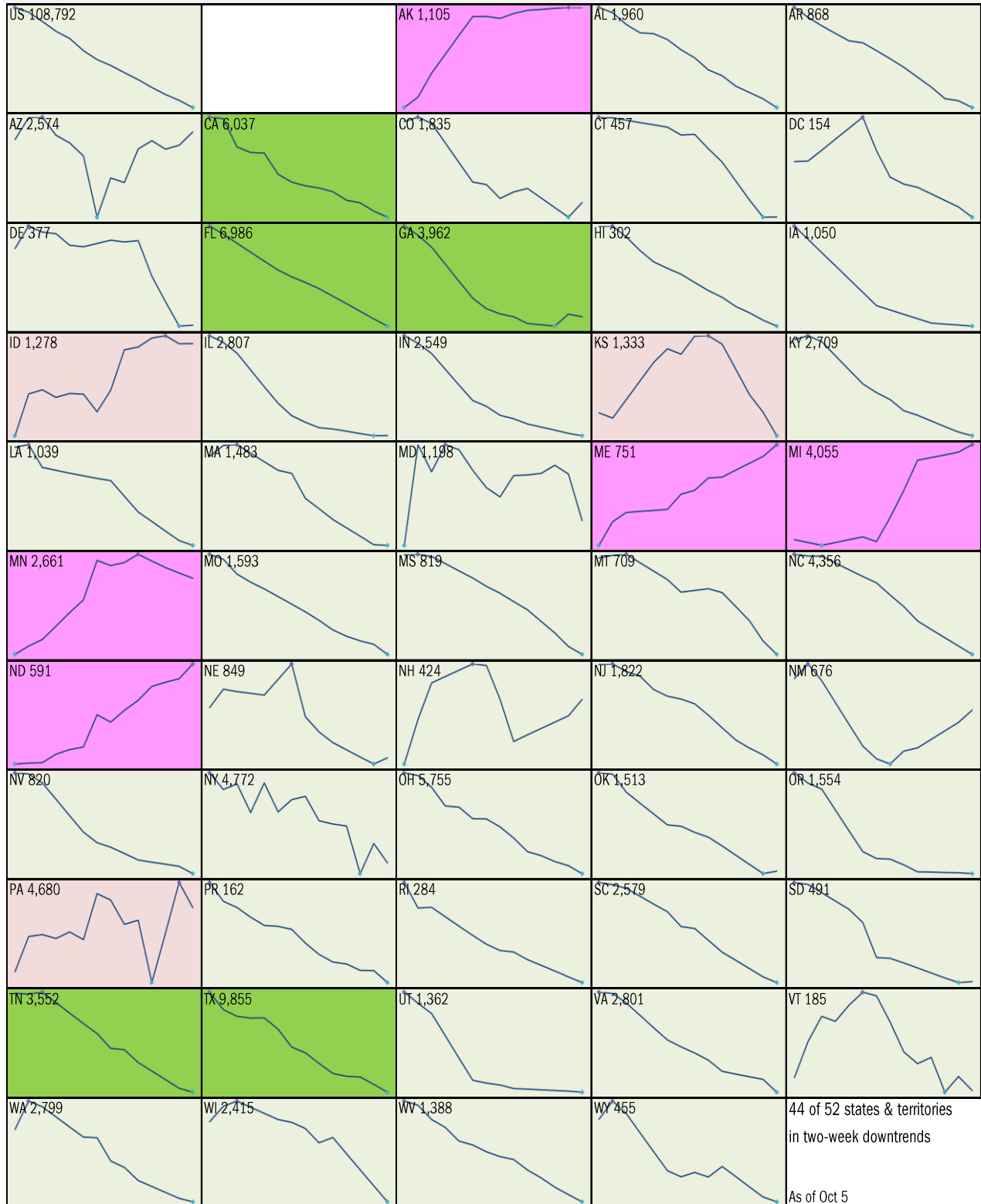


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

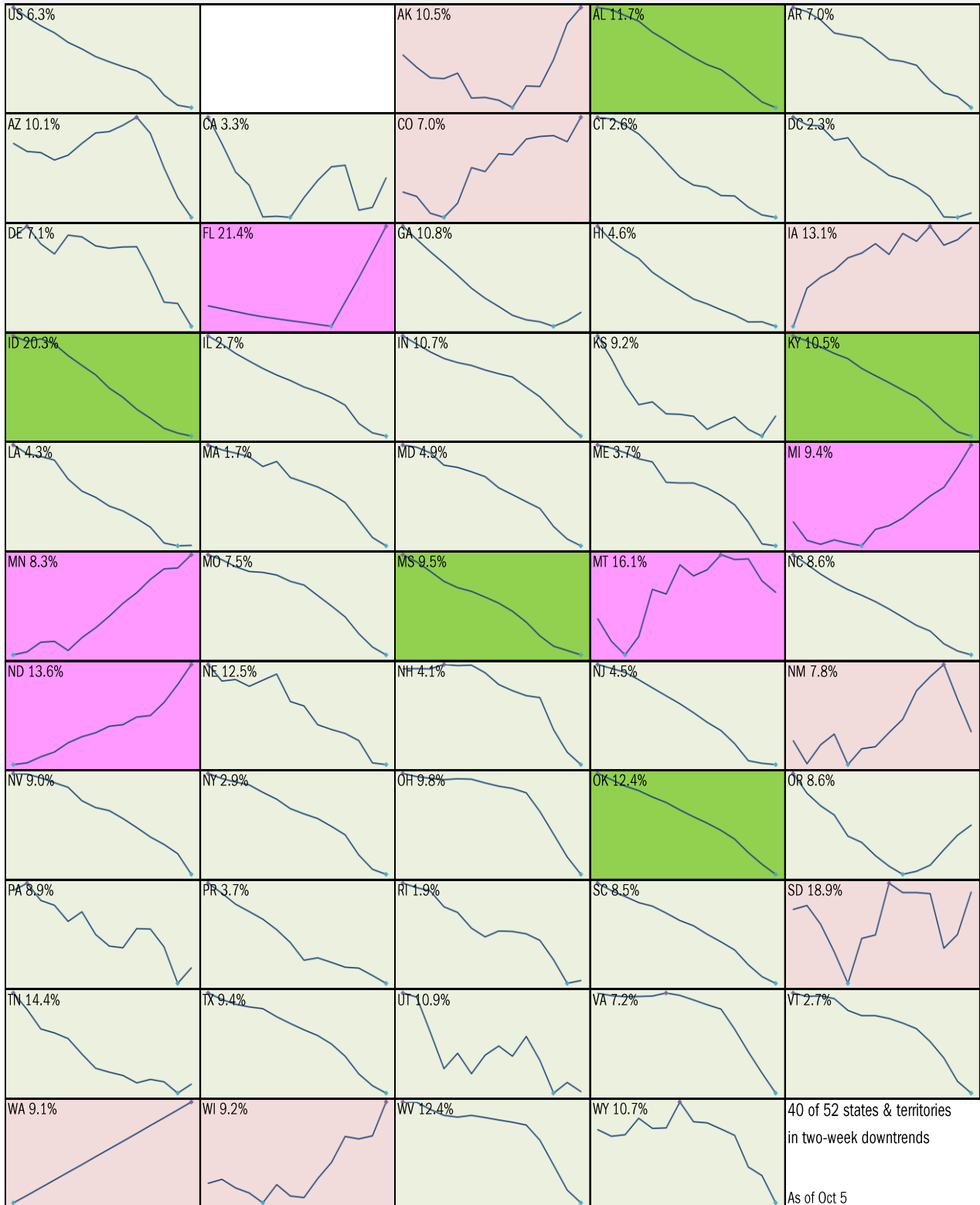


Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

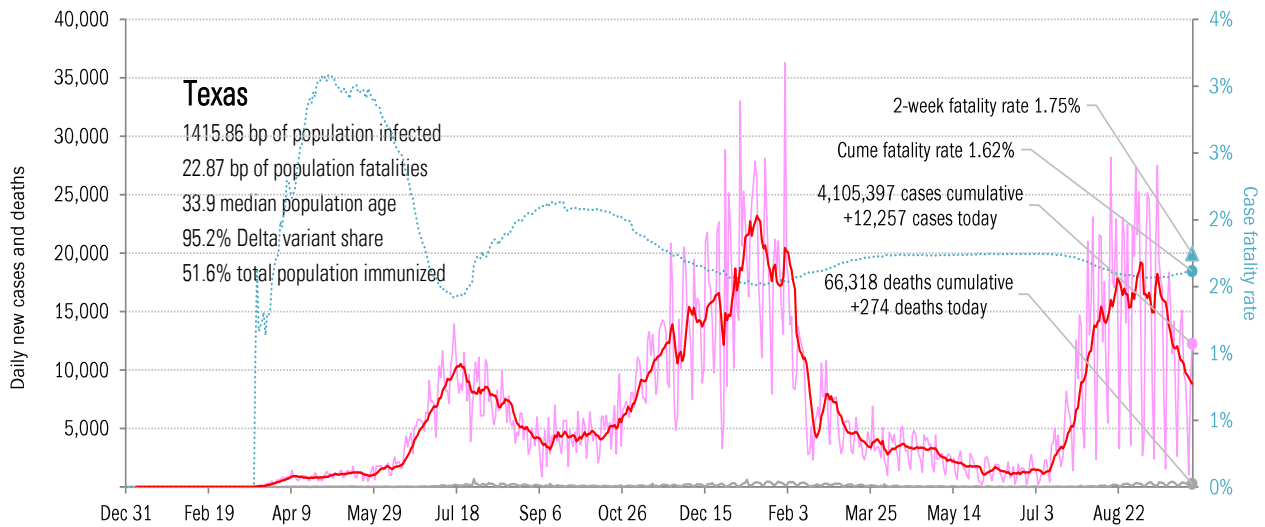
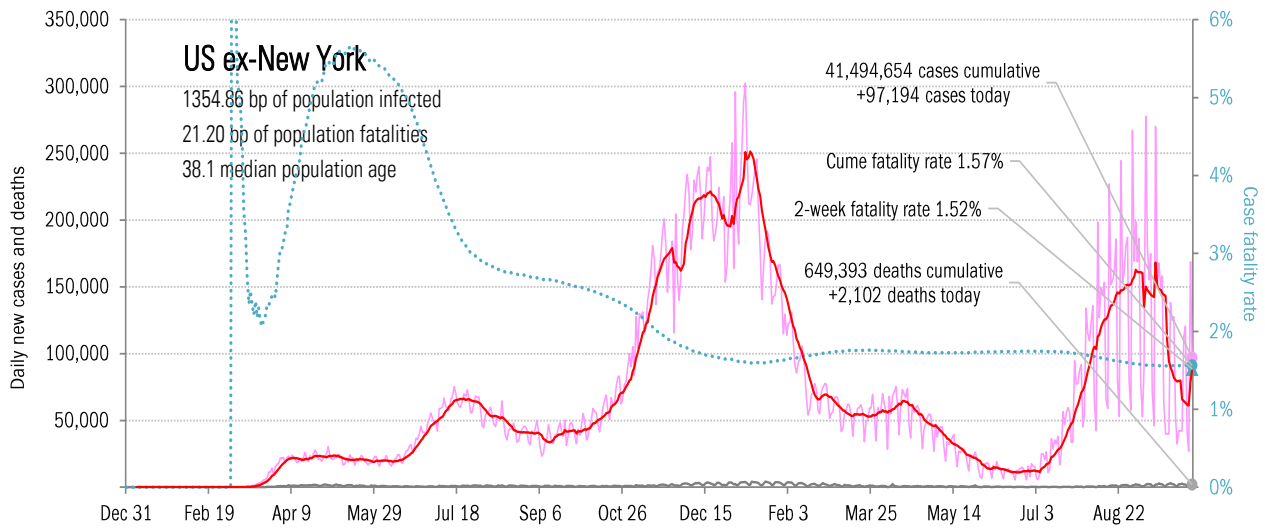
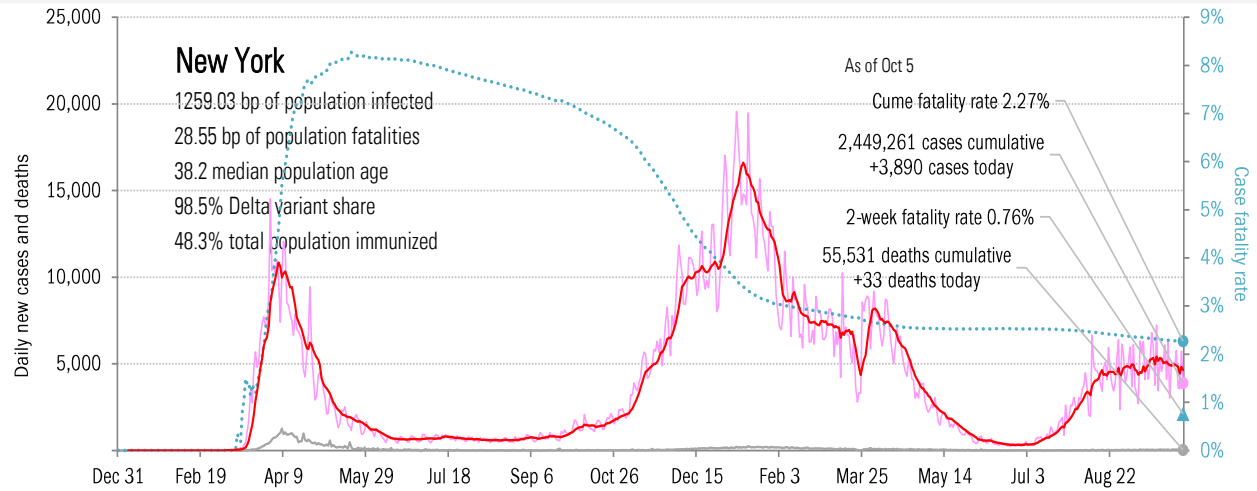
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

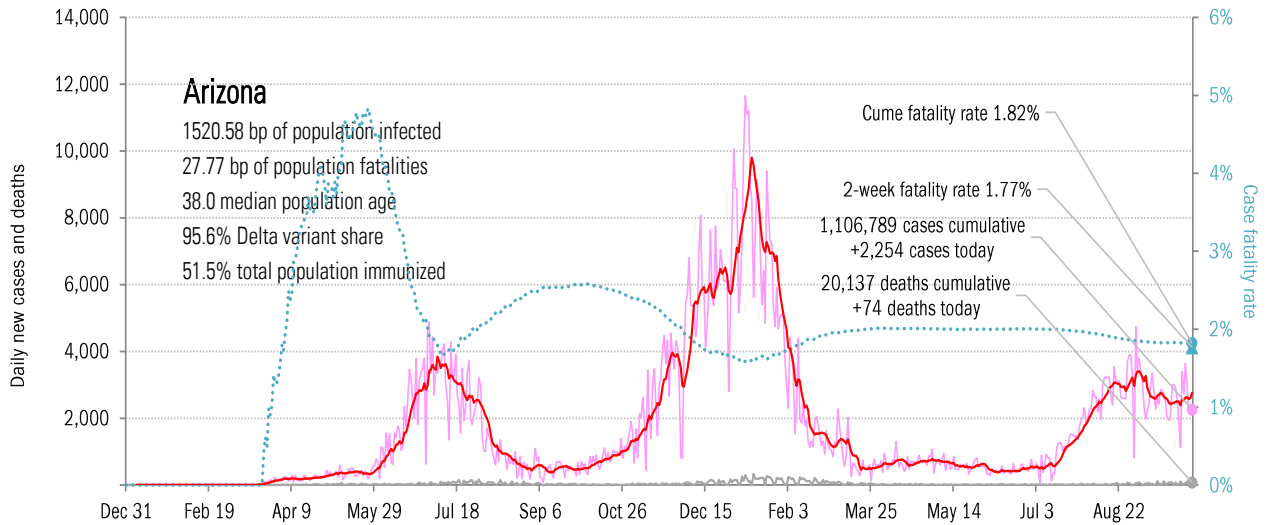
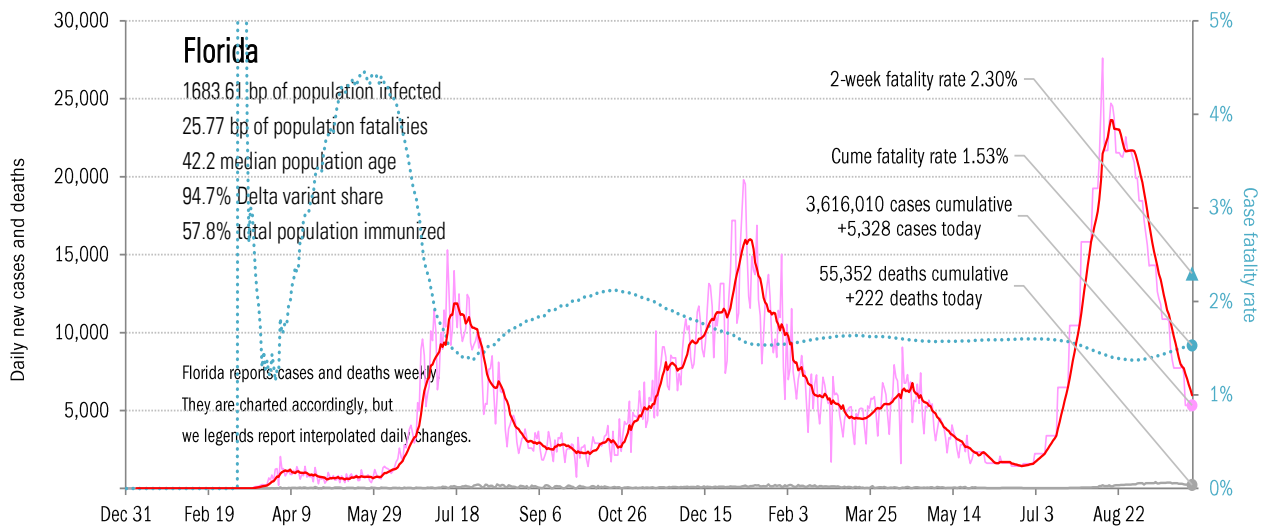
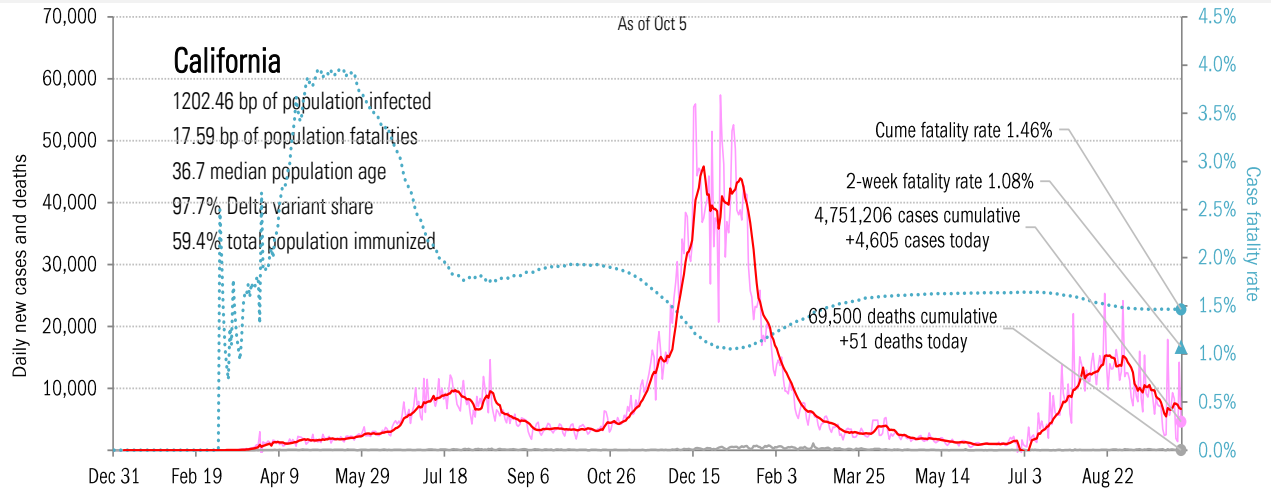
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

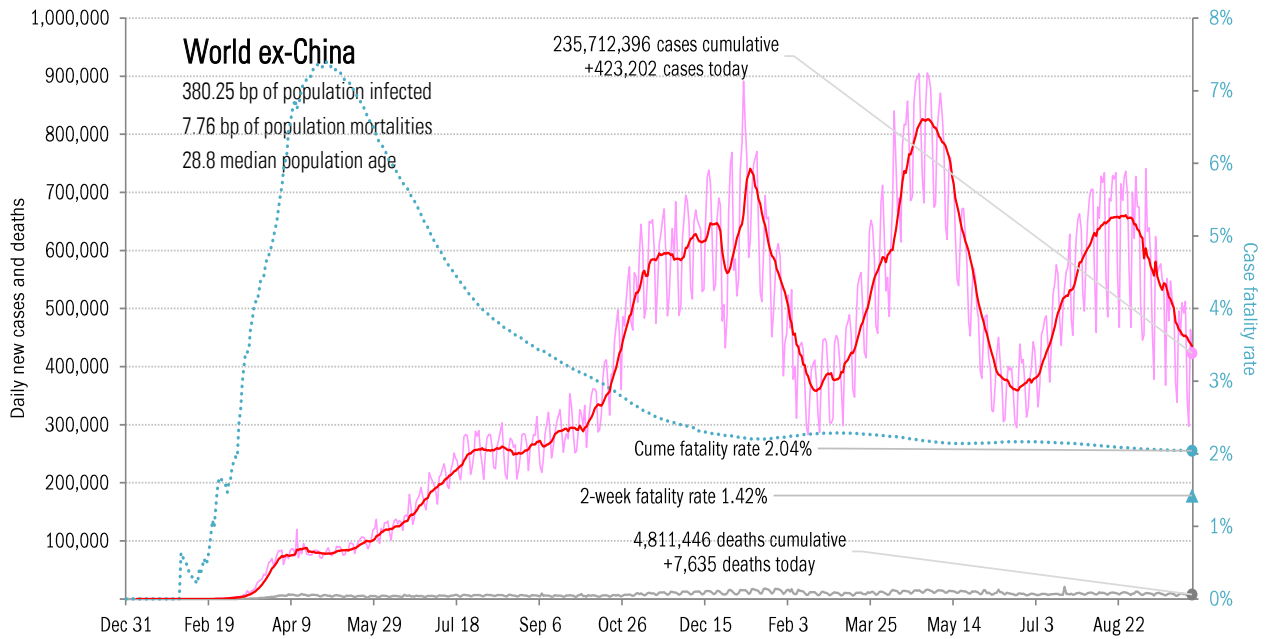
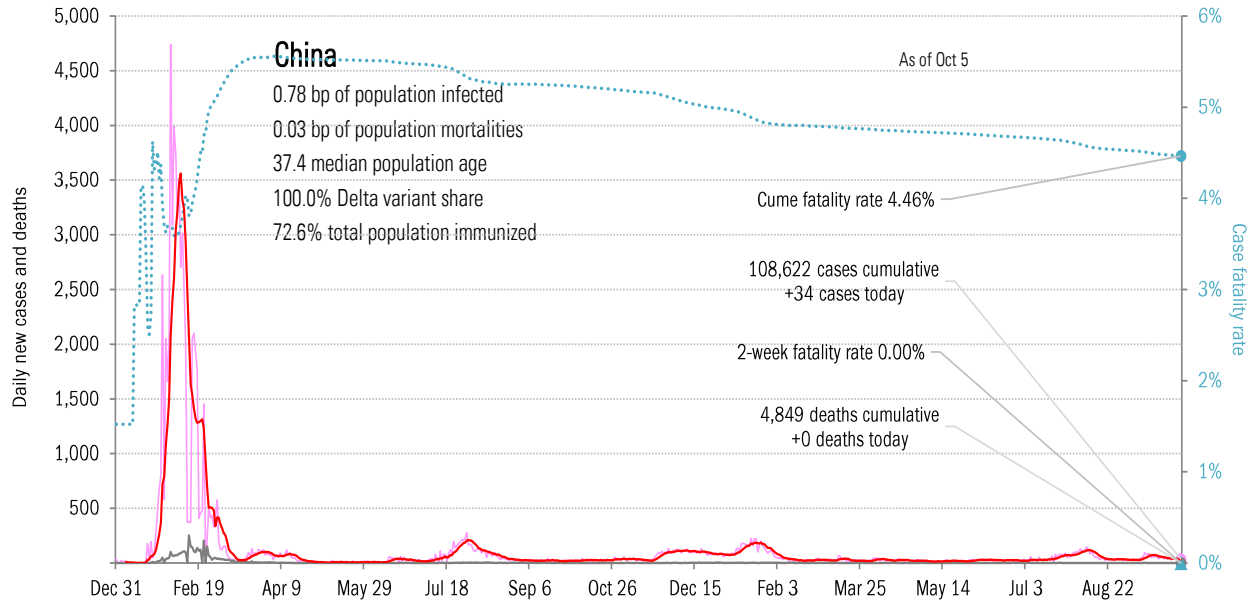
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

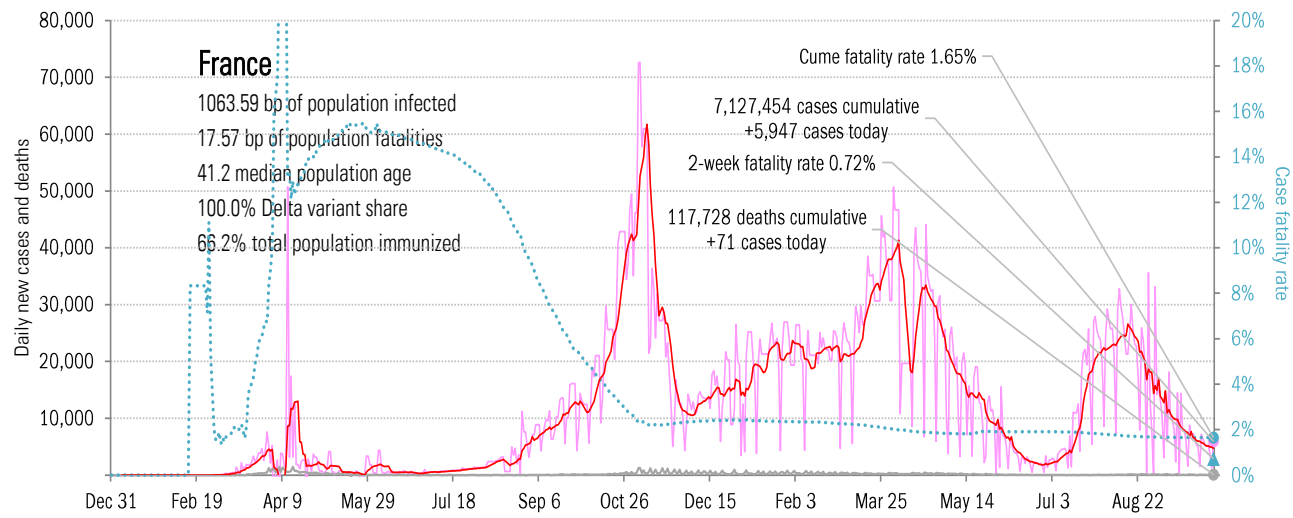
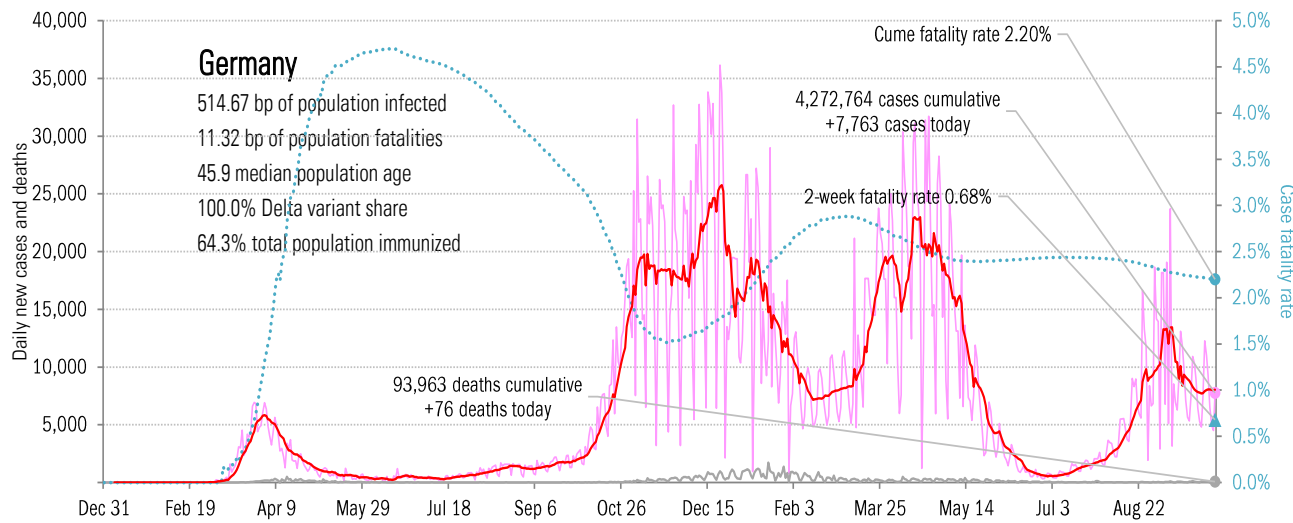
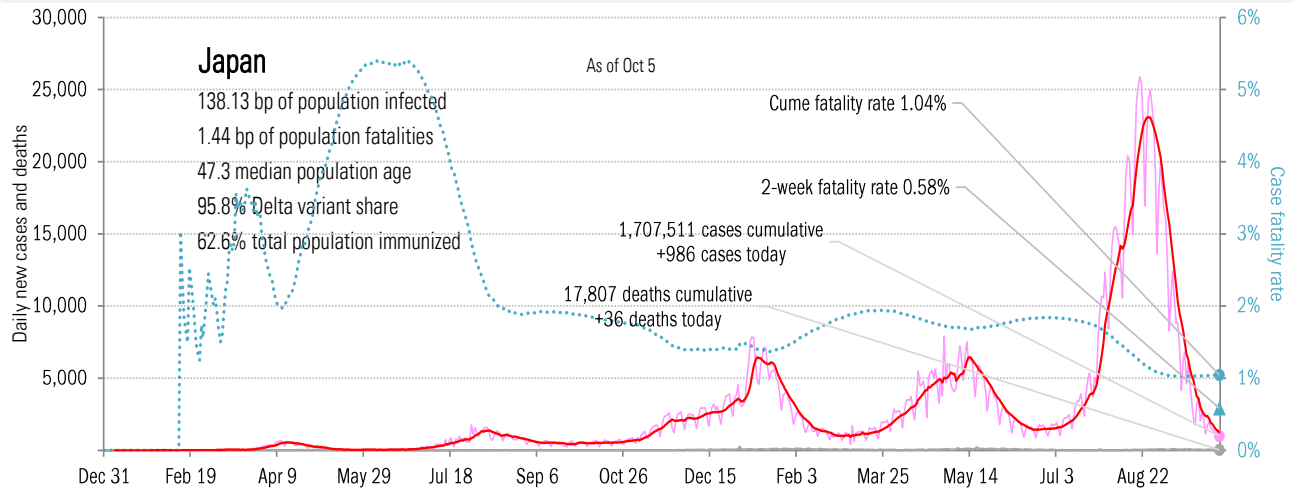
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies

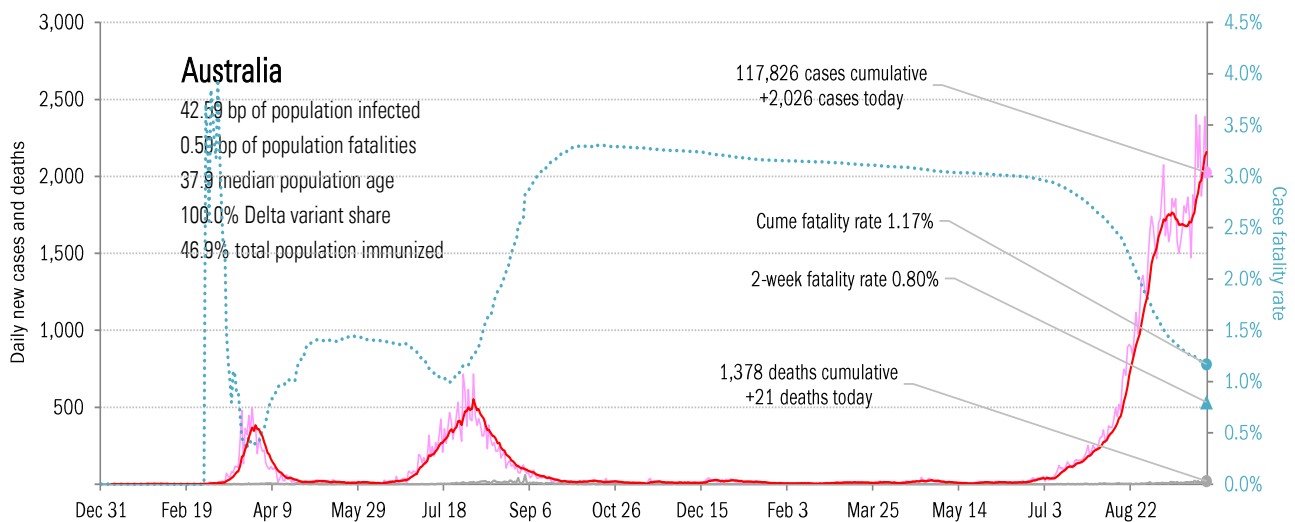
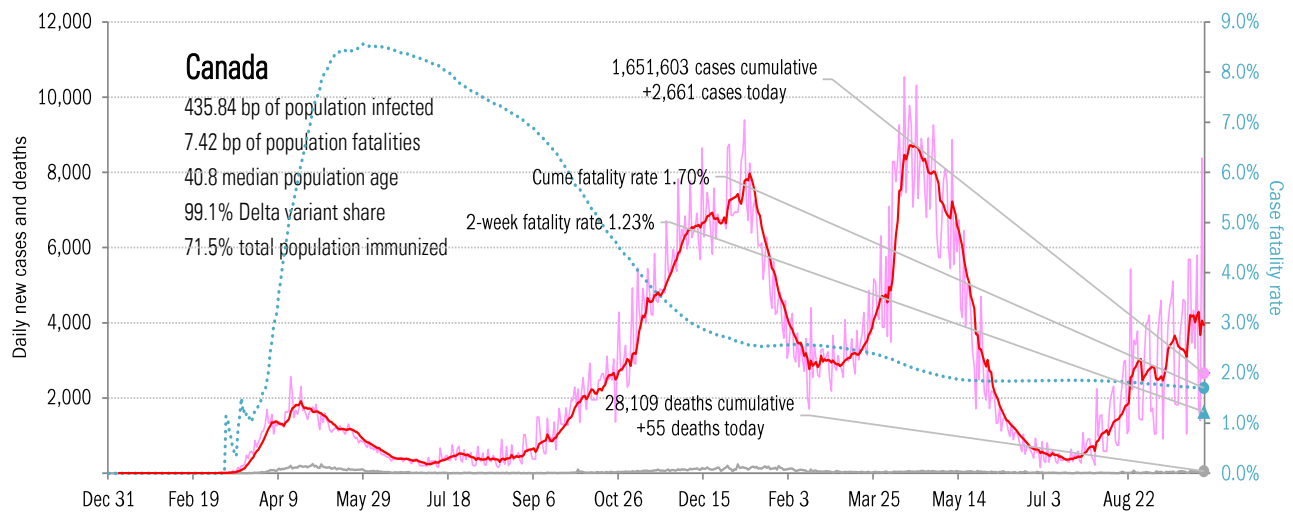
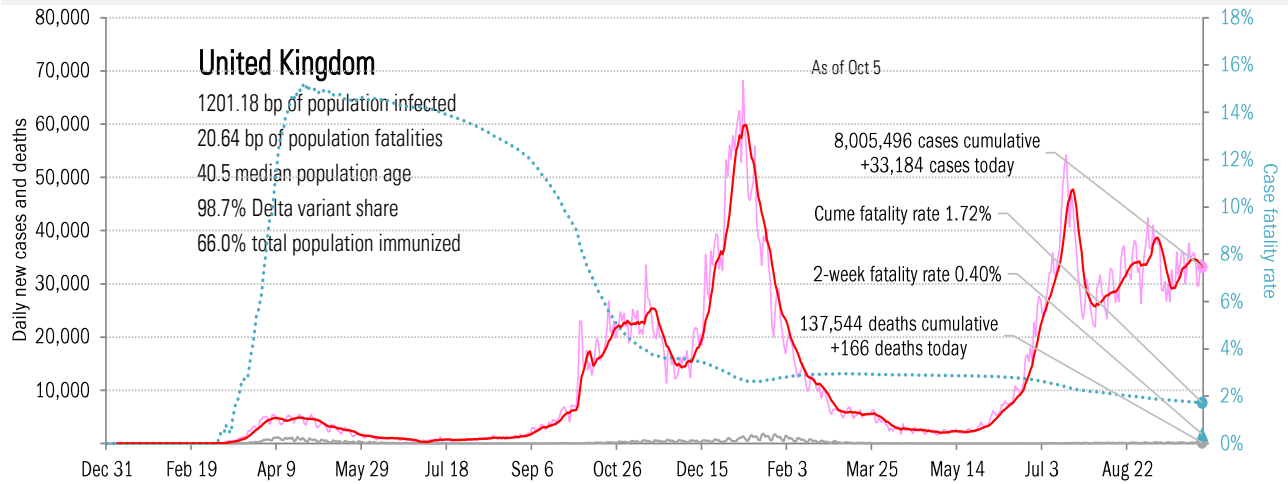
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere

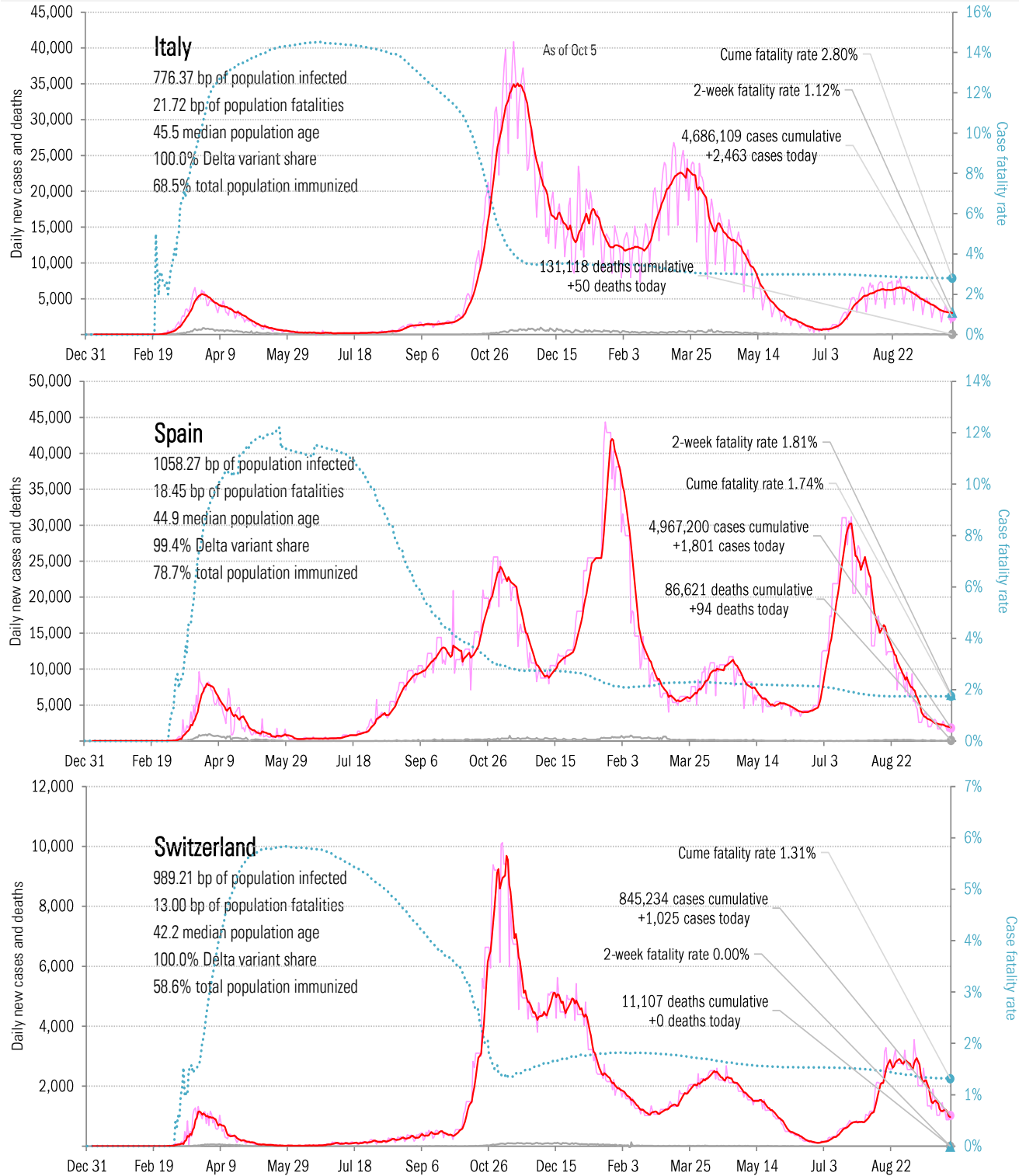
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

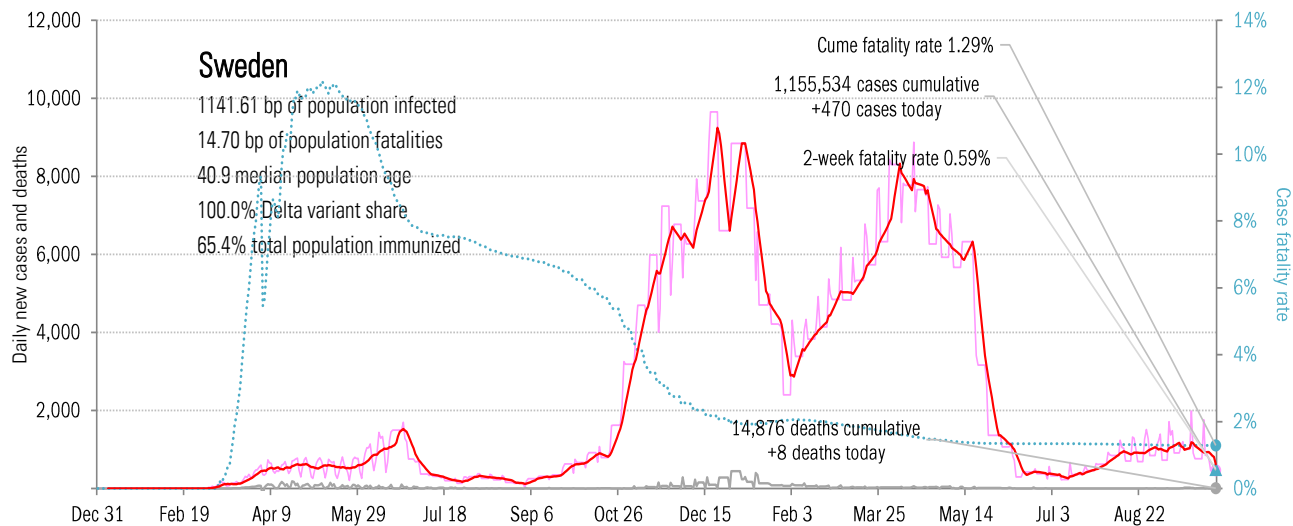
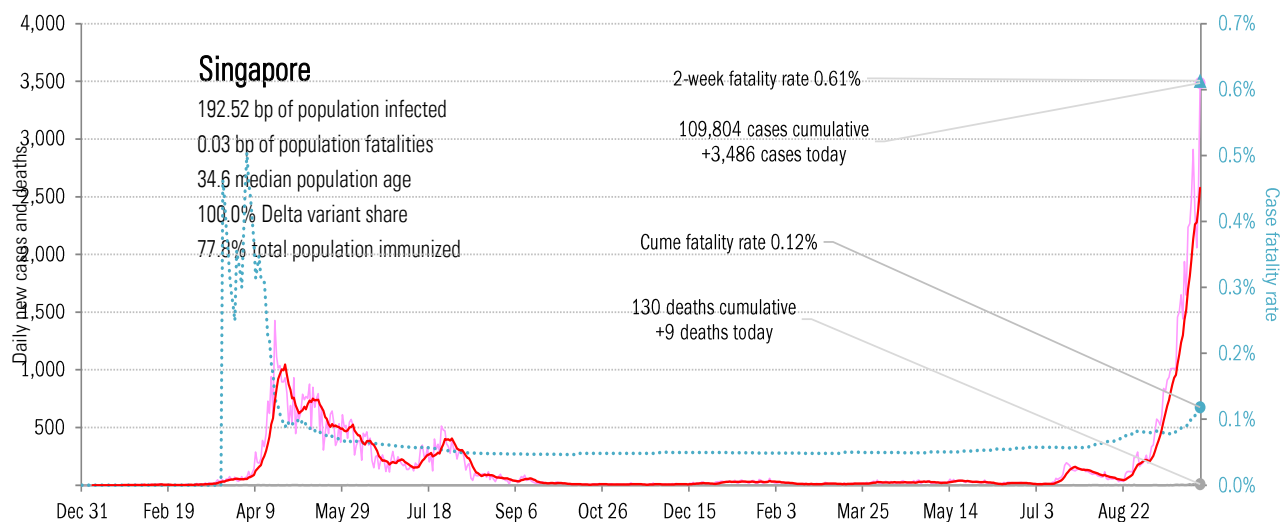
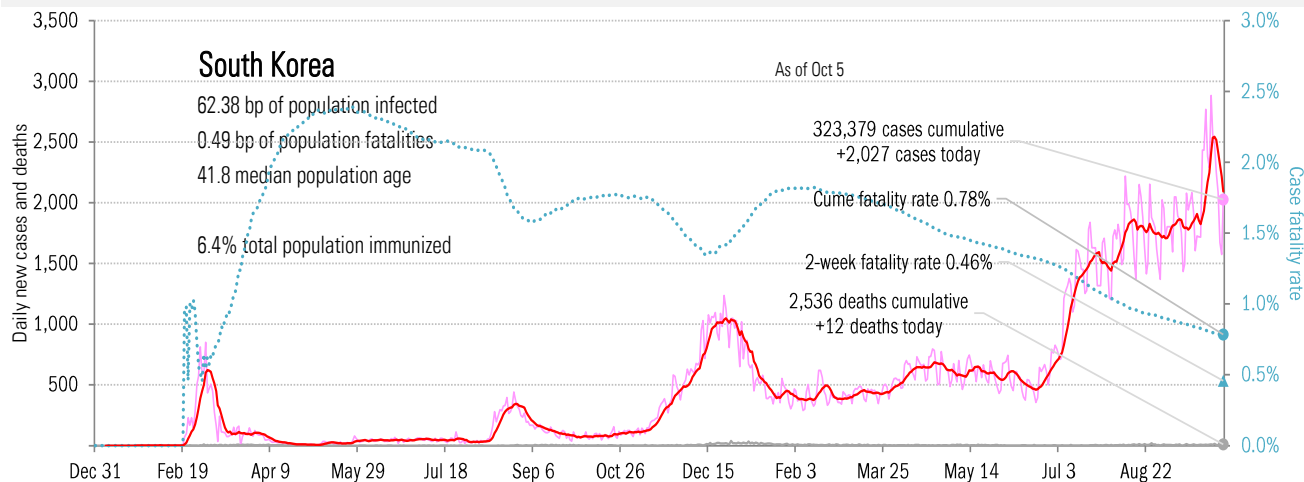
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

Impact in other hot-spots

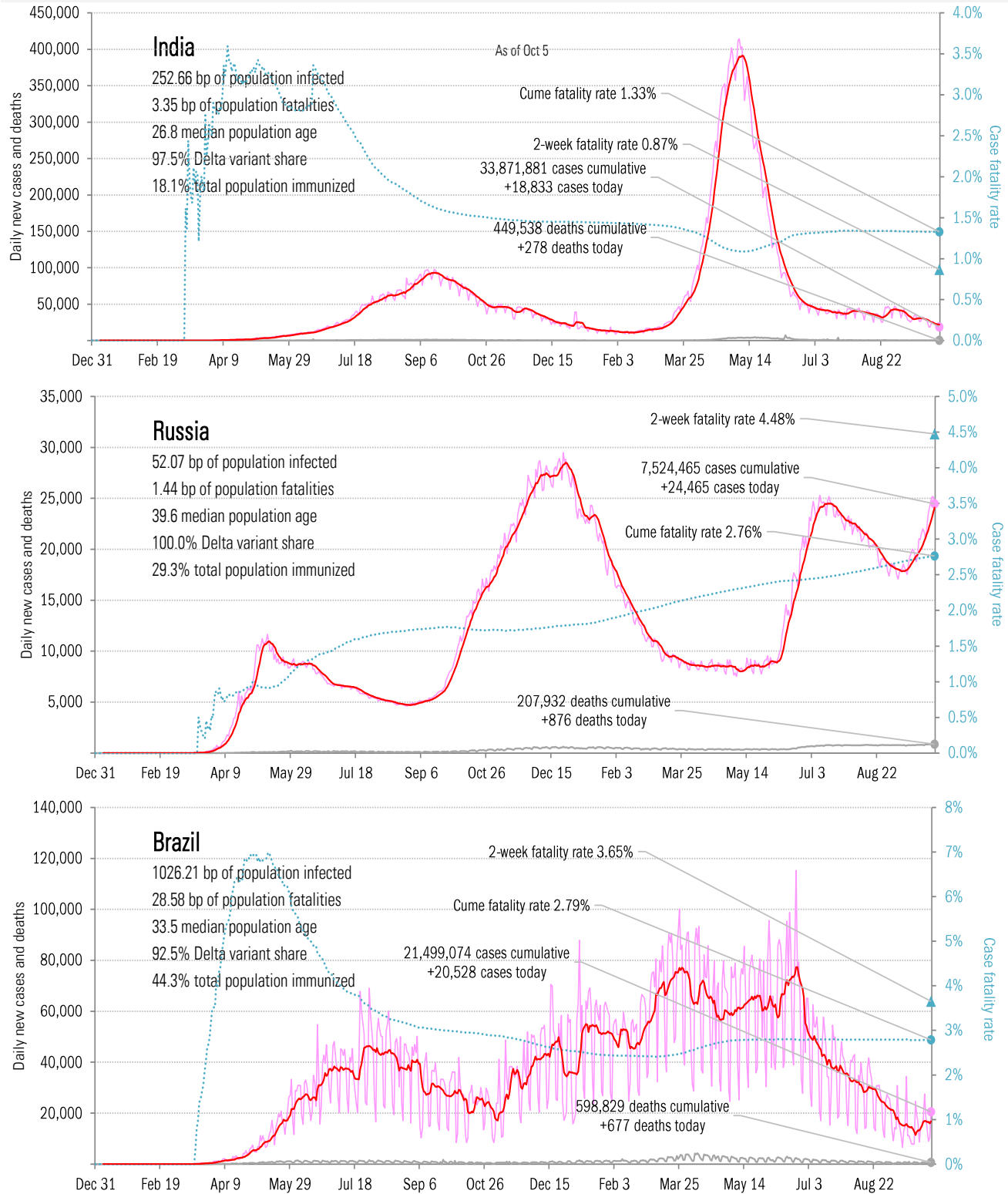
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

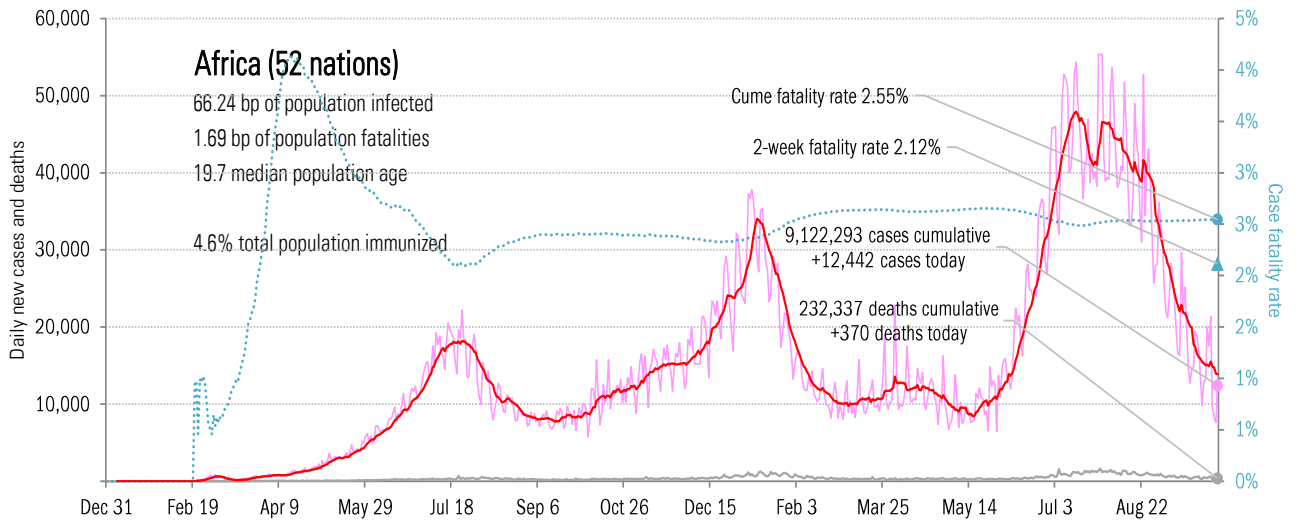
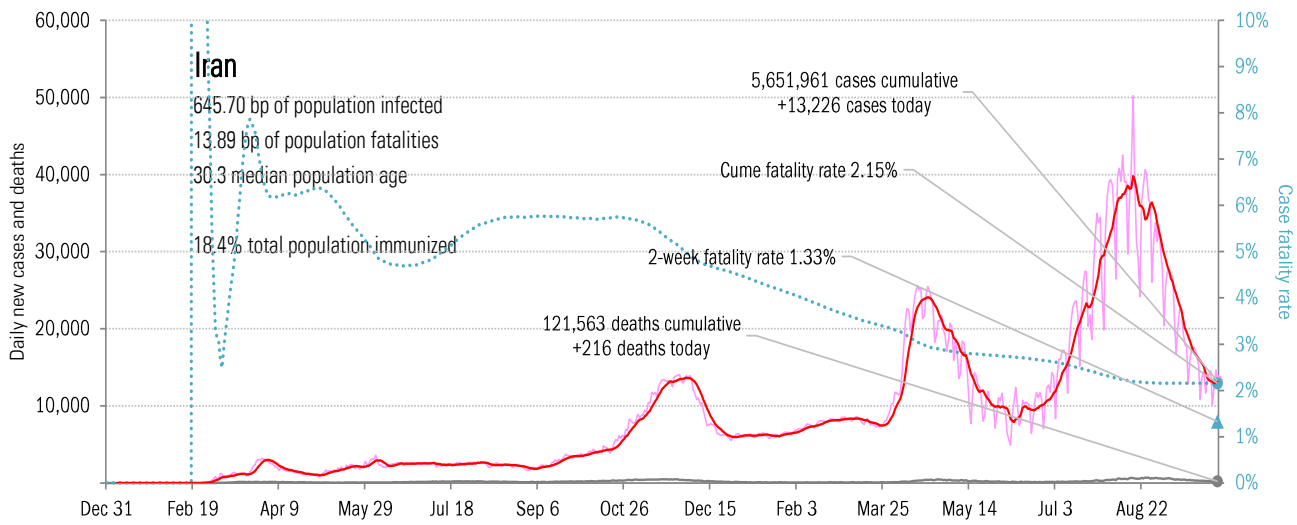
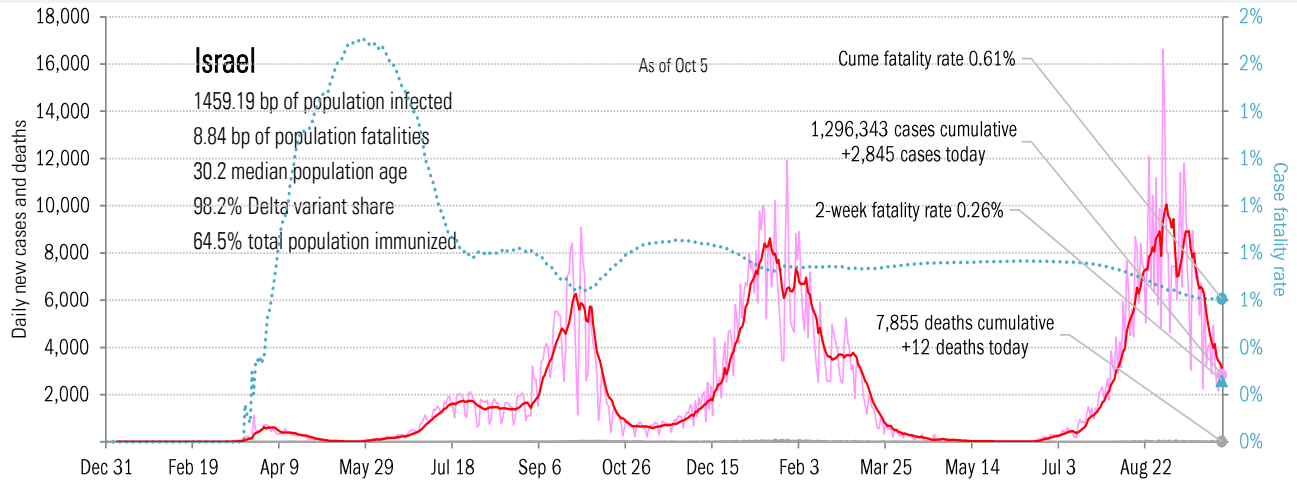
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

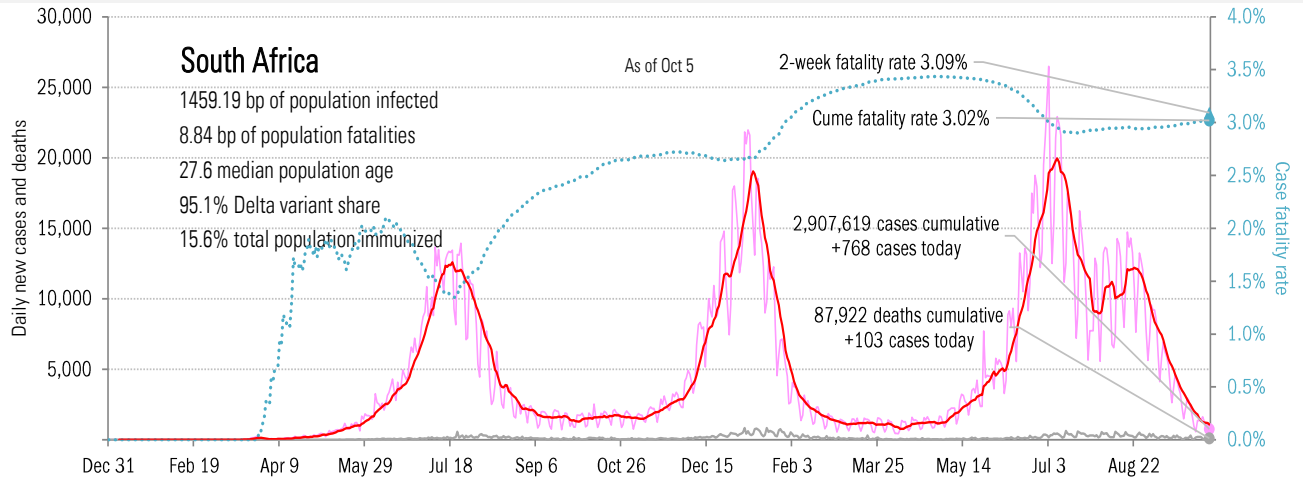
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations