

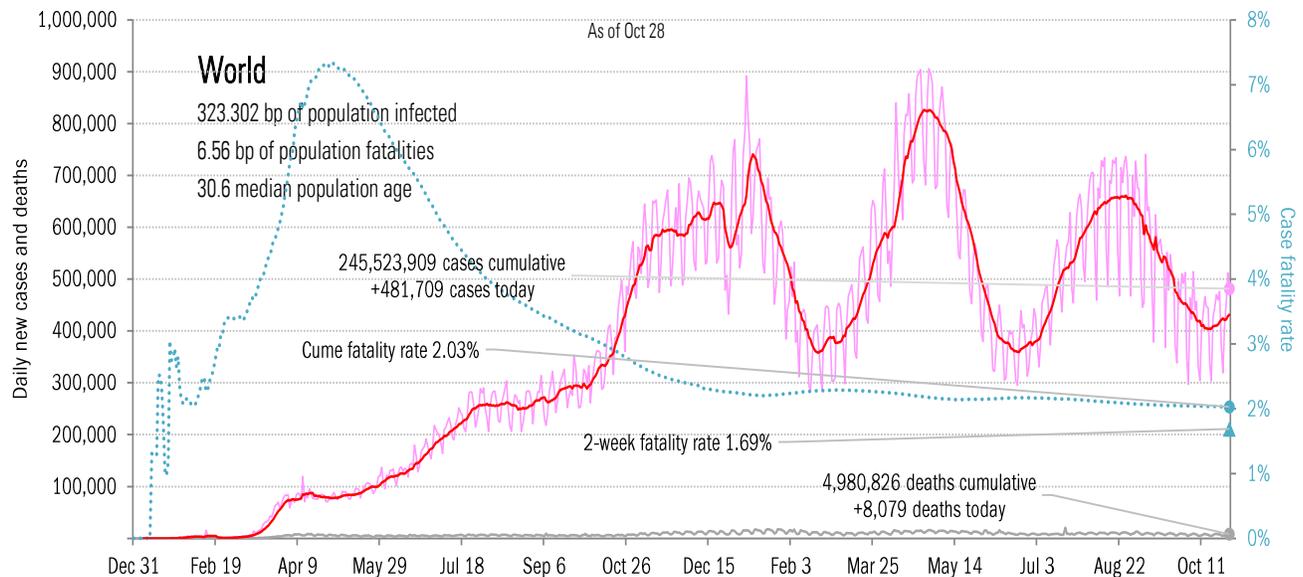
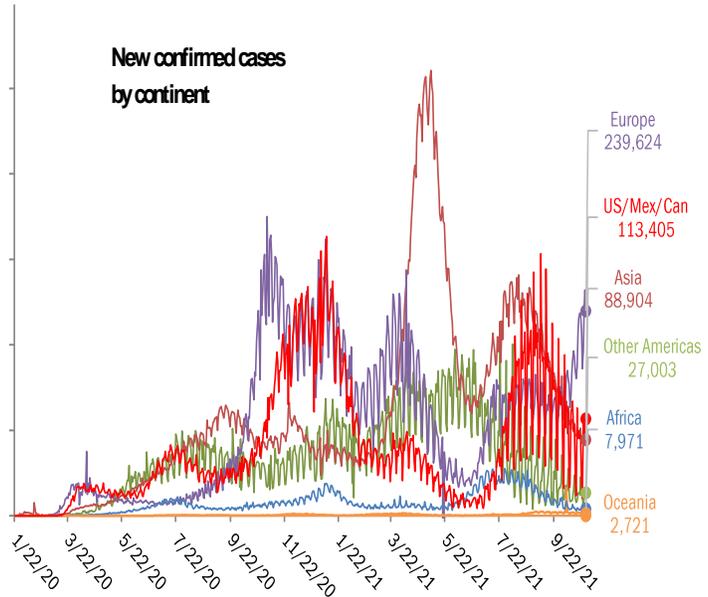
Data Insights: Covid-2019 Monitor

Friday, October 29, 2021

The global scorecard

Cases: 7-day average and daily Deaths: Daily

| The worst ten countries | | | |
|-------------------------|----------|----------------|--------|
| New cases | | New Deaths | |
| United States | +101,465 | United States | +1,341 |
| United Kingdom | +39,478 | Russia | +1,114 |
| Russia | +39,070 | India | +805 |
| Ukraine | +27,097 | Mexico | +743 |
| Turkey | +25,528 | Ukraine | +621 |
| Brazil | +15,268 | Romania | +415 |
| India | +14,348 | Brazil | +389 |
| Romania | +13,197 | Turkey | +229 |
| Iran | +11,409 | United Kingdom | +166 |
| Thailand | +9,658 | Iran | +159 |
| +296,518 | | +5,982 | |
| World | +481,709 | World | +8,079 |
| Top ten | 62% | Top ten | 74% |



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

Cases: 7-day average and daily Deaths: Daily

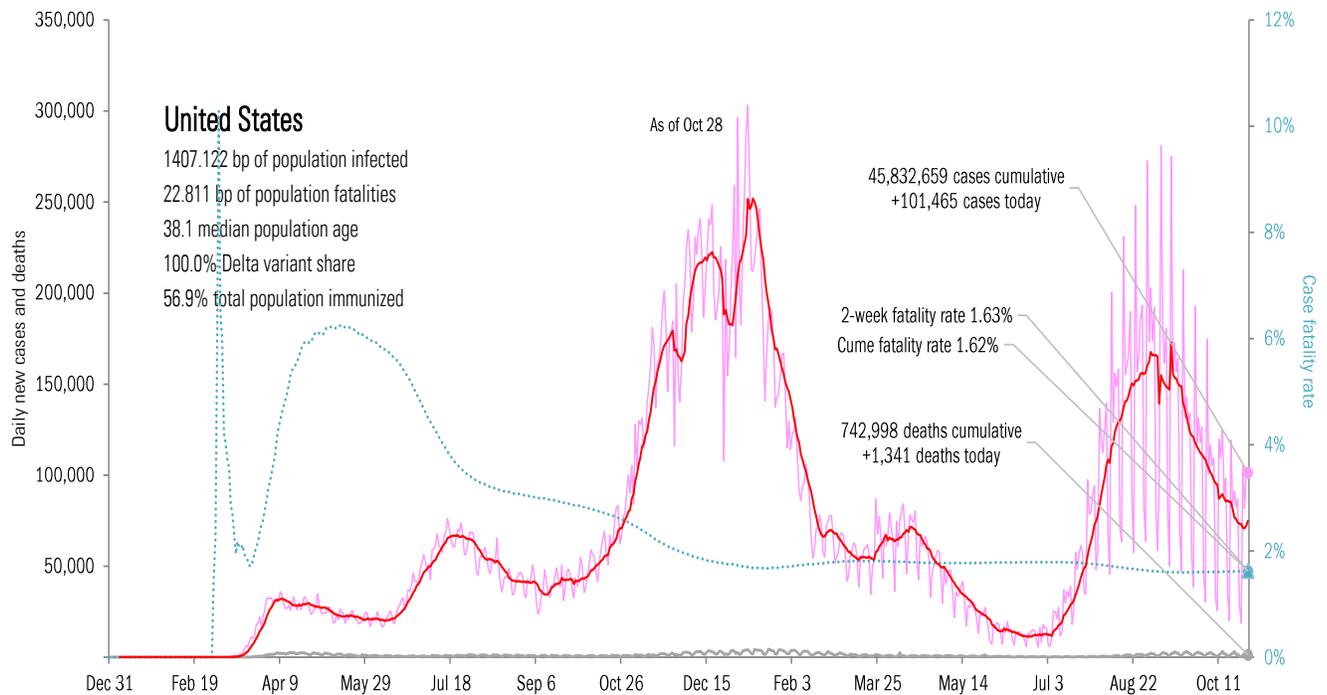
The ten worst US states

| New cases | | | New Deaths | | | New in hospital | | | Cum cases | | | Cum deaths | | | Cum in hospital | | | Hospital use | | ICU use | |
|----------------|----------|--|-------------|--------|--|-----------------|------|--|-------------------|------------|--|----------------|---------|--|------------------|-----------|--|--------------|-----|---------|-----|
| CA | +29,540 | | TX | +168 | | GA | +75 | | CA | 4,906,317 | | CA | 71,848 | | TX | 373,416 | | MA | 88% | NM | 94% |
| TX | +6,360 | | FL | +127 | | NM | +33 | | TX | 4,231,141 | | TX | 70,886 | | FL | 317,674 | | RI | 87% | ID | 90% |
| PA | +4,312 | | PA | +95 | | CA | +19 | | FL | 3,685,222 | | FL | 59,135 | | CA | 308,572 | | PA | 86% | AL | 89% |
| CH | +4,190 | | GA | +89 | | AZ | +17 | | NY | 2,547,865 | | NY | 56,371 | | NY | 162,910 | | MD | 84% | NE | 88% |
| CO | +3,823 | | CA | +80 | | MA | +16 | | IL | 1,692,875 | | PA | 31,292 | | GA | 159,057 | | MI | 83% | KY | 87% |
| NY | +3,434 | | SC | +66 | | NE | +15 | | GA | 1,632,870 | | GA | 28,939 | | CH | 122,294 | | MN | 83% | NV | 87% |
| WA | +3,339 | | WV | +63 | | VT | +10 | | PA | 1,552,953 | | IL | 28,182 | | PA | 115,674 | | NY | 82% | AK | 87% |
| AZ | +2,795 | | AL | +52 | | CR | +8 | | CH | 1,536,005 | | NJ | 27,949 | | KY | 110,758 | | GA | 82% | NH | 85% |
| MN | +2,685 | | VA | +43 | | WA | +7 | | NC | 1,475,148 | | CH | 24,164 | | IL | 104,231 | | MO | 82% | VT | 85% |
| IL | +2,601 | | IL | +42 | | HI | +5 | | TN | 1,279,112 | | MI | 23,526 | | MI | 90,389 | | WV | 81% | RI | 85% |
| +63,079 | | | +825 | | | +205 | | | 24,539,508 | | | 422,292 | | | 1,864,975 | | | | | | |
| All states | +101,465 | | | +1,341 | | | -389 | | All states | 45,832,659 | | | 742,998 | | | 3,330,846 | | All states | 70% | | 67% |
| Top ten | 62% | | | 62% | | | -53% | | Top ten | 53% | | | 57% | | | 56% | | Median | 78% | | 80% |

Some states not reporting

Five most improved US states

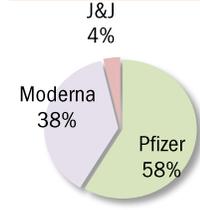
| Fewer daily cases | | Fewer new deaths | | Fewer new hospitalizations | | Most pop immunity growth | |
|-------------------|--------|------------------|------|----------------------------|-----|--------------------------|--------|
| MI | -9,786 | NE | -469 | CO | -75 | AK | +10 bp |
| IA | -6,656 | CK | -170 | IN | -55 | AL | +10 bp |
| AL | -5,252 | MI | -160 | TX | -54 | AR | +10 bp |
| AZ | -3,504 | IA | -117 | MI | -35 | AZ | +10 bp |
| NE | -2,445 | KS | -102 | PA | -26 | CA | +10 bp |



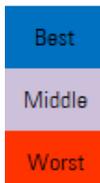
Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

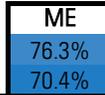
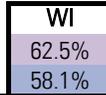
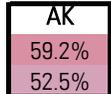
| Administered | Cumulative | | Today | | Immunity | Full | Partial |
|------------------|-------------|-------|----------------|-------|------------------|-----------|---------|
| Doses | 429,512,002 | | +1.668 million | | US | 56.9% | 65.8% |
| | One dose | % Pop | Immune | % pop | New immune today | UK | 73.1% |
| Total population | 227,001,437 | 68% | 196,245,512 | 59% | +0.255 million | France | 75.7% |
| Age 12 to 17 | 14,199,162 | 60% | 11,780,793 | 50% | +0.021 million | Spain | 81.3% |
| Age 18 to 64 | 156,920,224 | 77% | 135,491,034 | 67% | +0.183 million | Germany | 68.7% |
| Age 65 and over | 54,773,753 | 100% | 48,059,245 | 88% | +0.050 million | Italy | 77.2% |
| | | | | | | Australia | 73.9% |
| | | | | | | Israel | 70.9% |
| | | | | | | Canada | 78.3% |
| | | | | | | Japan | 77.5% |
| | | | | | | Africa | 8.6% |
| | | | | | | India | 52.1% |
| | | | | | | Brazil | 74.4% |
| | | | | | | China | 76.2% |



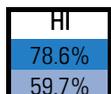
| State |
|---|
| At least partial immunity as % population |
| Full immunity as % population |



Every American >18 immunized in **40 days** by Dec 7, 2021
 71.1% of population >18 immunized
 16.3% previously tested positive
87.4% vs 60% adult herd immunity



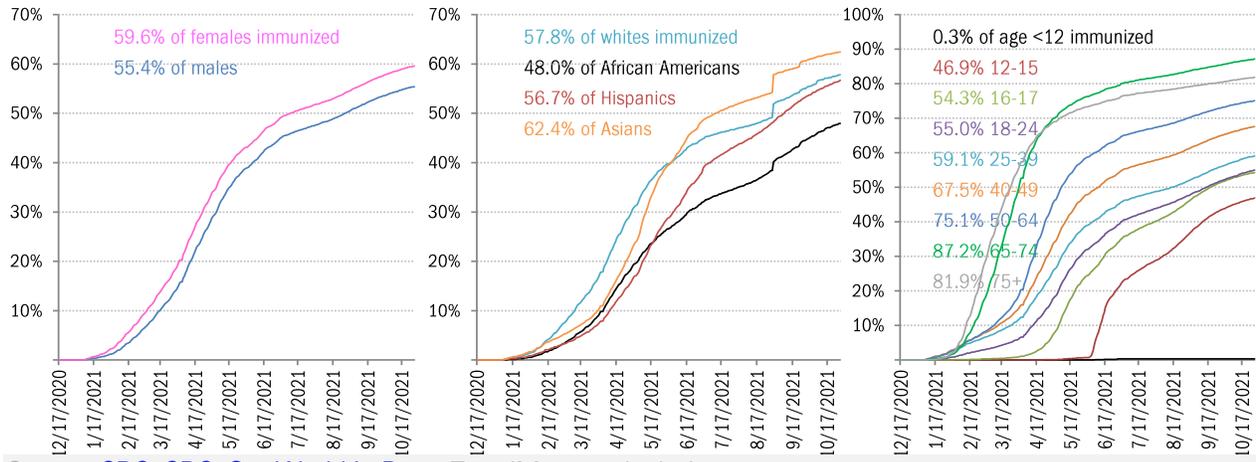
| | | | | | | | | | | |
|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| WA | ID | MT | ND | MN | IL | MI | NY | VT | NH | |
| 69.2% | 48.9% | 56.7% | 53.0% | 65.0% | 69.6% | 58.1% | 74.0% | 79.4% | 75.2% | |
| 63.3% | 43.7% | 50.3% | 45.7% | 59.7% | 54.4% | 53.4% | 66.4% | 71.0% | 62.8% | |
| OR | NV | WY | SD | IA | IN | OH | PA | NJ | MA | |
| 68.2% | 63.1% | 50.7% | 61.7% | 59.5% | 53.6% | 55.7% | 77.3% | 74.8% | 79.9% | |
| 62.7% | 52.8% | 43.8% | 52.5% | 55.4% | 49.7% | 51.7% | 60.3% | 66.2% | 69.5% | |
| CA | UT | CO | NE | MO | KY | WV | VA | MD | CT | RI |
| 74.3% | 60.9% | 67.4% | 60.8% | 56.6% | 62.7% | 48.9% | 70.9% | 72.8% | 78.7% | 77.8% |
| 61.1% | 53.3% | 61.4% | 56.1% | 49.6% | 54.7% | 41.0% | 62.9% | 66.0% | 70.6% | 70.7% |
| | AZ | NM | KS | AR | TN | NC | SC | DC | DE | |
| | 61.0% | 71.9% | 62.2% | 57.8% | 54.4% | 63.8% | 57.4% | 74.0% | 68.8% | |
| | 52.9% | 62.0% | 53.0% | 47.8% | 47.5% | 52.5% | 49.8% | 62.2% | 59.7% | |
| | | | OK | LA | MS | AL | GA | | | |
| | | | 59.2% | 53.7% | 51.9% | 54.3% | 56.7% | | | |
| | | | 49.8% | 47.5% | 45.5% | 44.6% | 48.0% | | | |
| | | | TX | | | | | FL | | PR |
| | | | 61.3% | | | | | 68.9% | | 81.9% |
| | | | 53.2% | | | | | 59.6% | | 73.3% |



As of Oct 28

Global data differs due to sources, timing

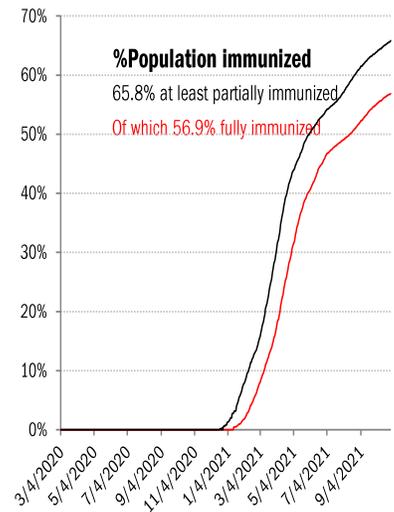
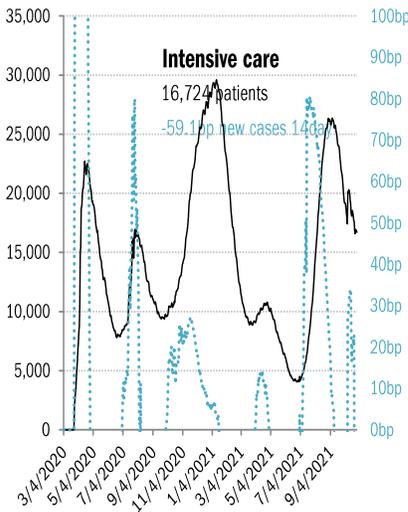
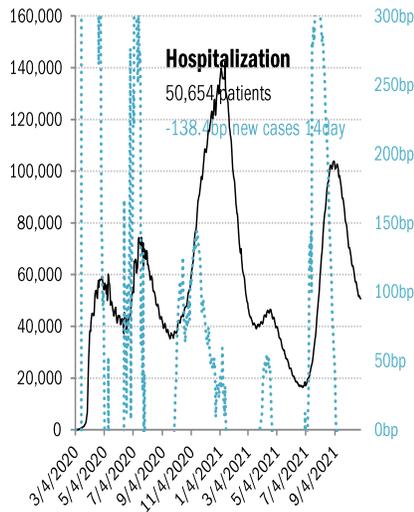
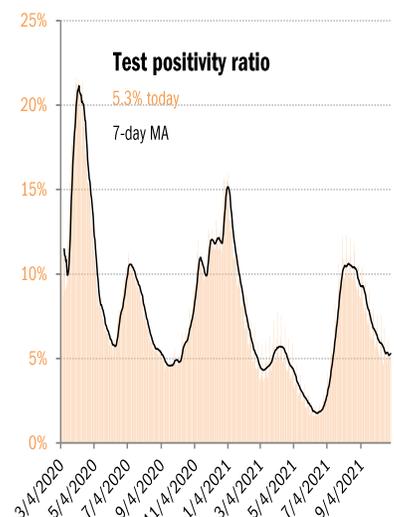
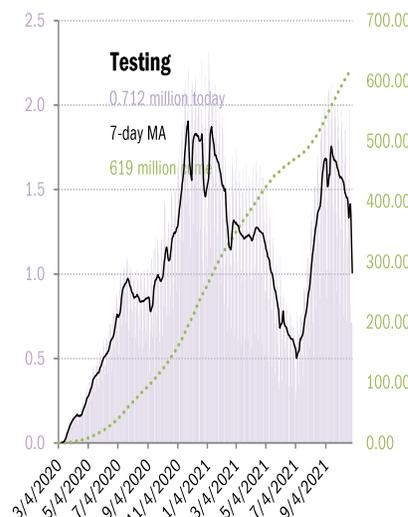
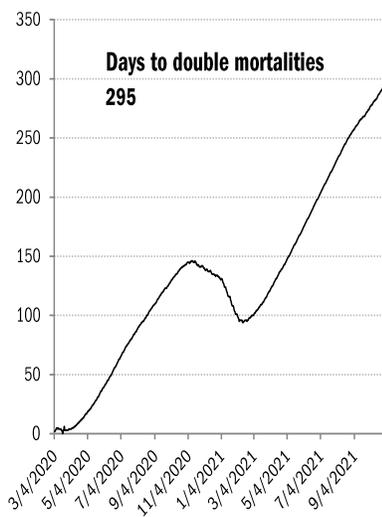
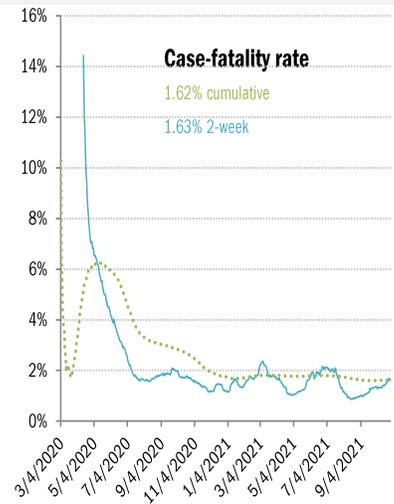
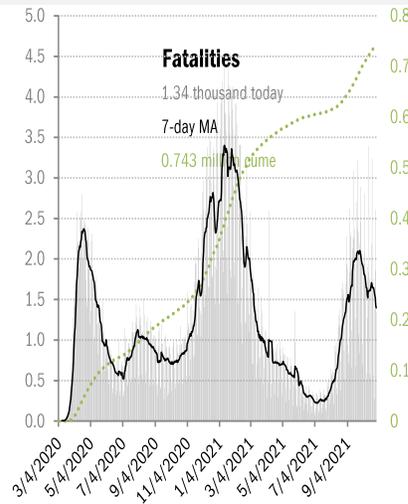
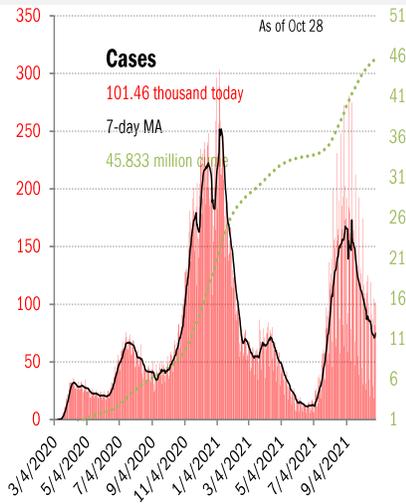
The demographics of US vaccination



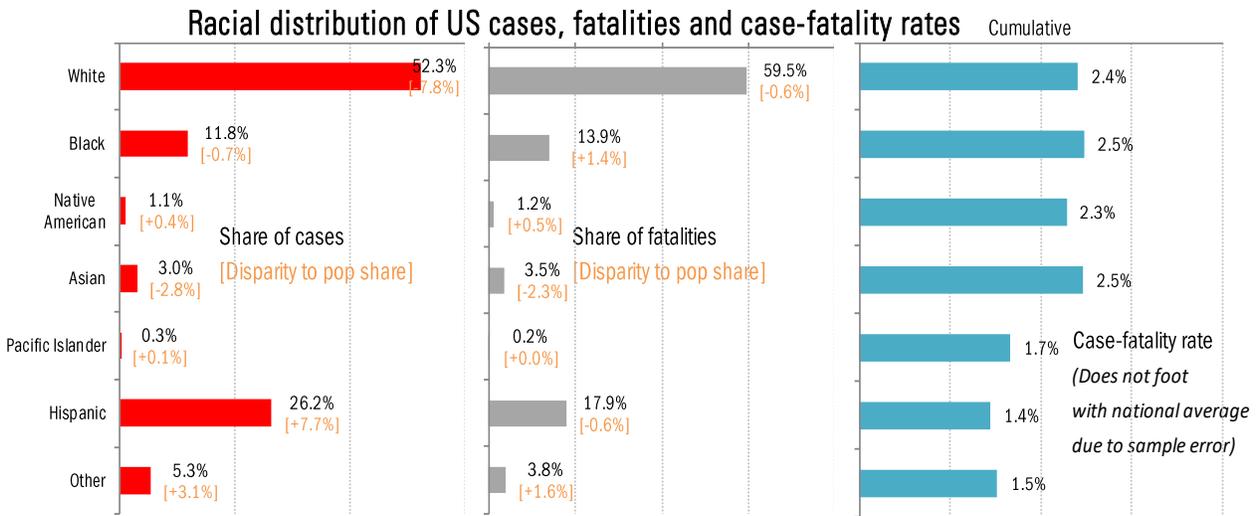
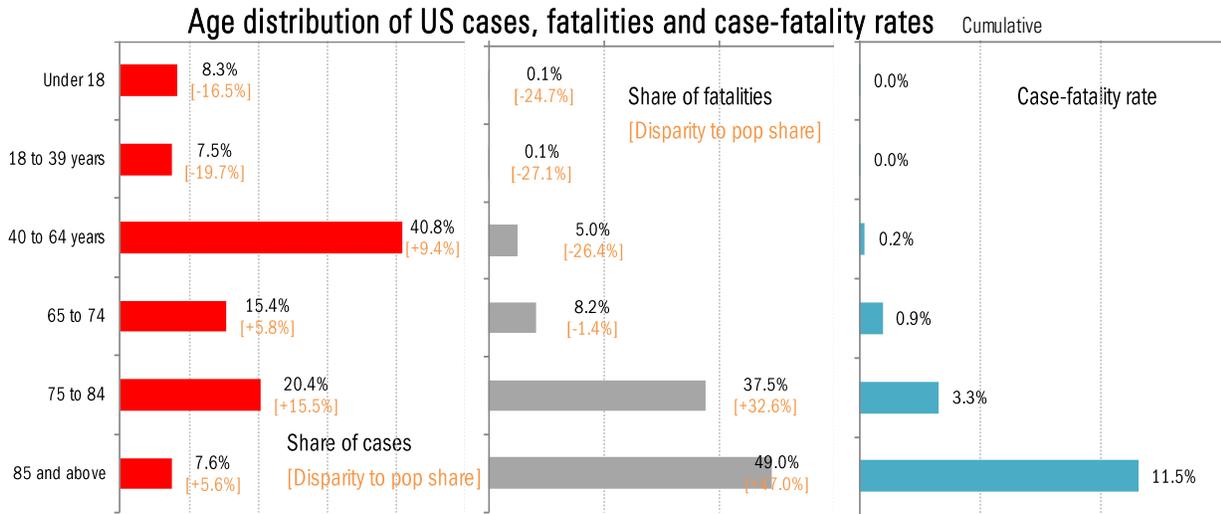
Source: CDC, CDC, Our World in Data, TrendMacro calculations

US deep-dive

National and state-by-state data do not line up because of different sources

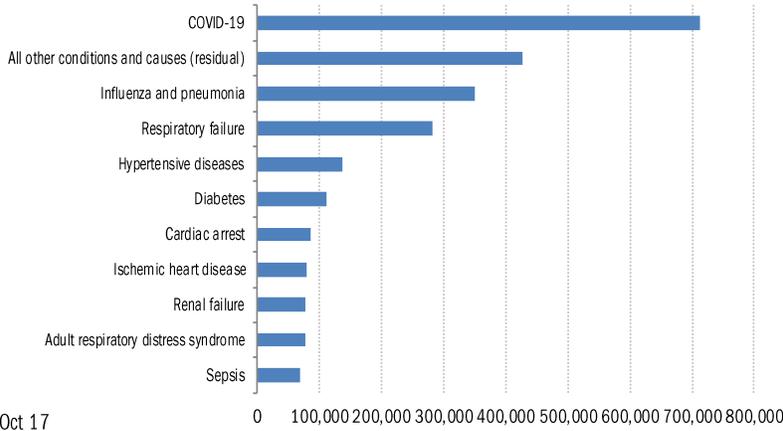


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Oct 17

For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Recommended reading

[Rates of laboratory-confirmed COVID-19 hospitalizations by vaccination status](#)

CDC

October 28, 2021

[Rates of COVID-19 Cases and Deaths by Vaccination Status](#)

CDC

October 28, 2021

[Who Had Covid-19 Vaccine Breakthrough Cases?](#)

Aliza Aufrichtig and Amy Schoenfeld Walker

New York Times

October 28, 2021

[Community transmission and viral load kinetics of the SARS-CoV-2 delta \(B.1.617.2\) variant in vaccinated and unvaccinated individuals in the UK: a prospective, longitudinal, cohort study](#)

Anika Singanayagam et al.

The Lancet Infectious Diseases

October 29, 2021

[COVID vaccines effective but household transmission of delta a risk for 1 in 4](#)

Ryan O'Hare

Imperial College London

October 28, 2021

[UK study finds vaccinated people easily transmit Delta variant in households](#)

Reuters

October 28, 2021

[Cigarette sales went up last year for the first time in 20 years](#)

Scott Neuman

NPR

October 27, 2021

[Unearthed Wuhan Lab Docs Show 'Bat Lady' Shi Zhengli Isolating Coronavirus Strains For 'Direct Human Infection.'](#)

Natalie Winters

National Pulse

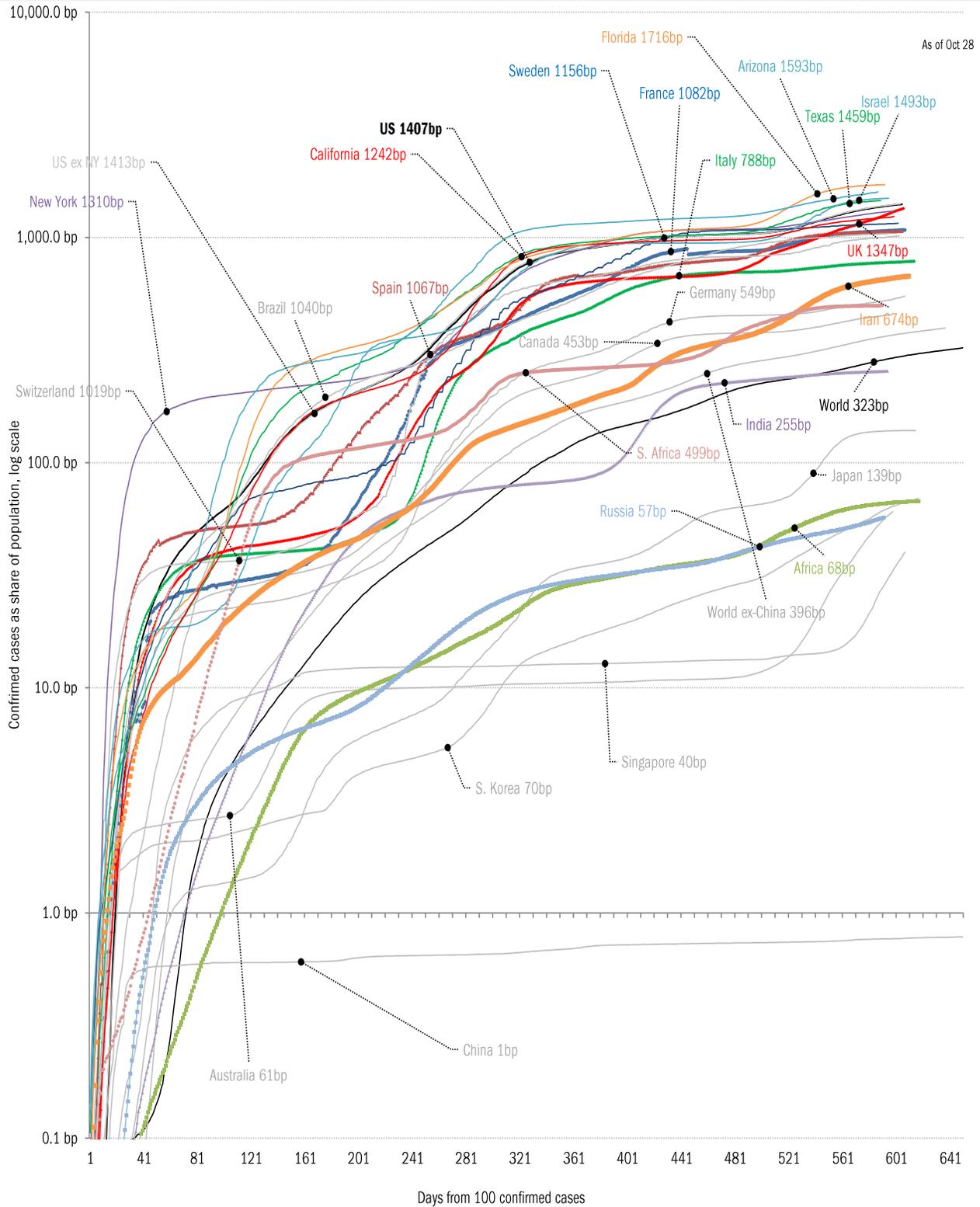
October 27, 2021

Meme of the day



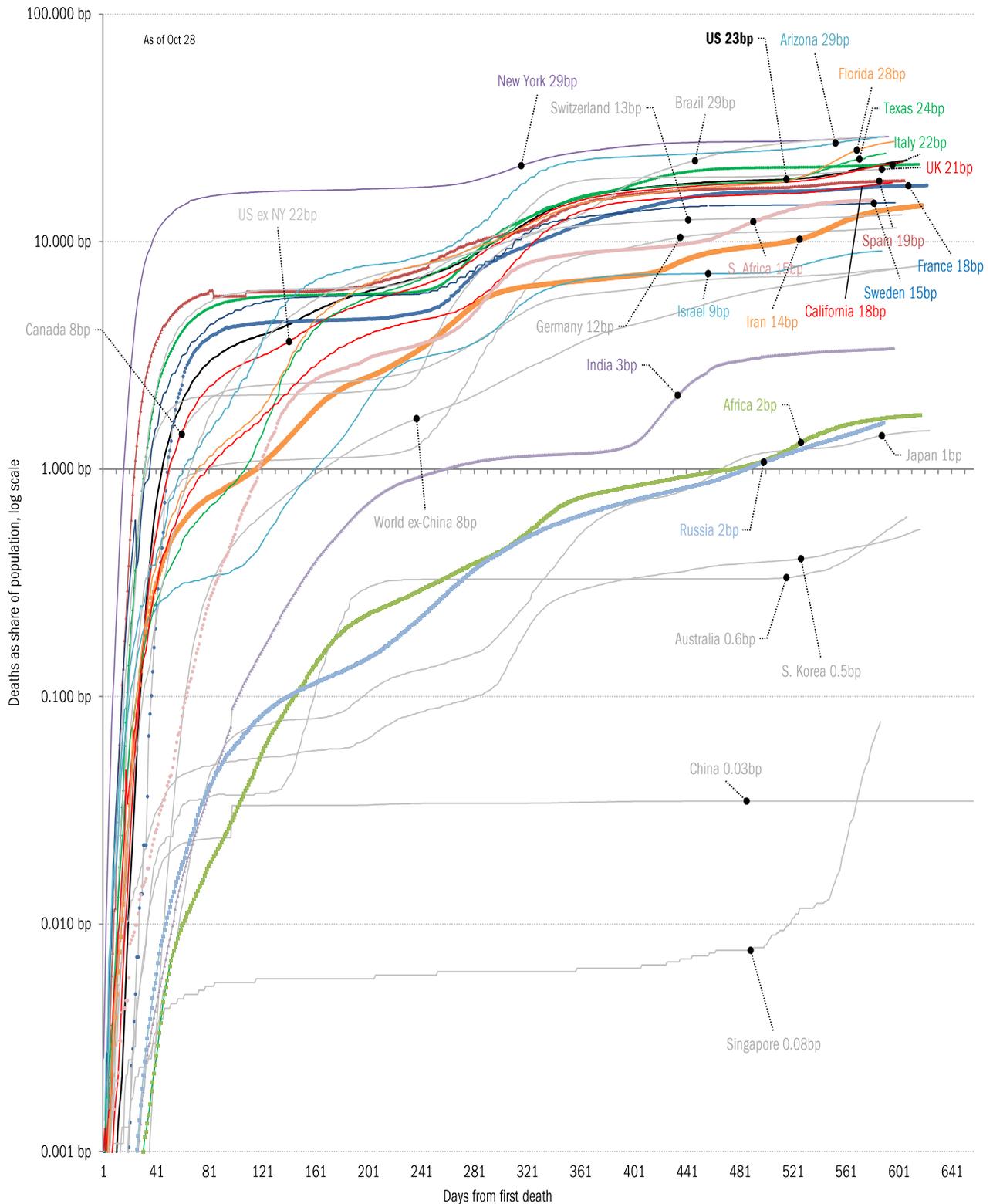
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

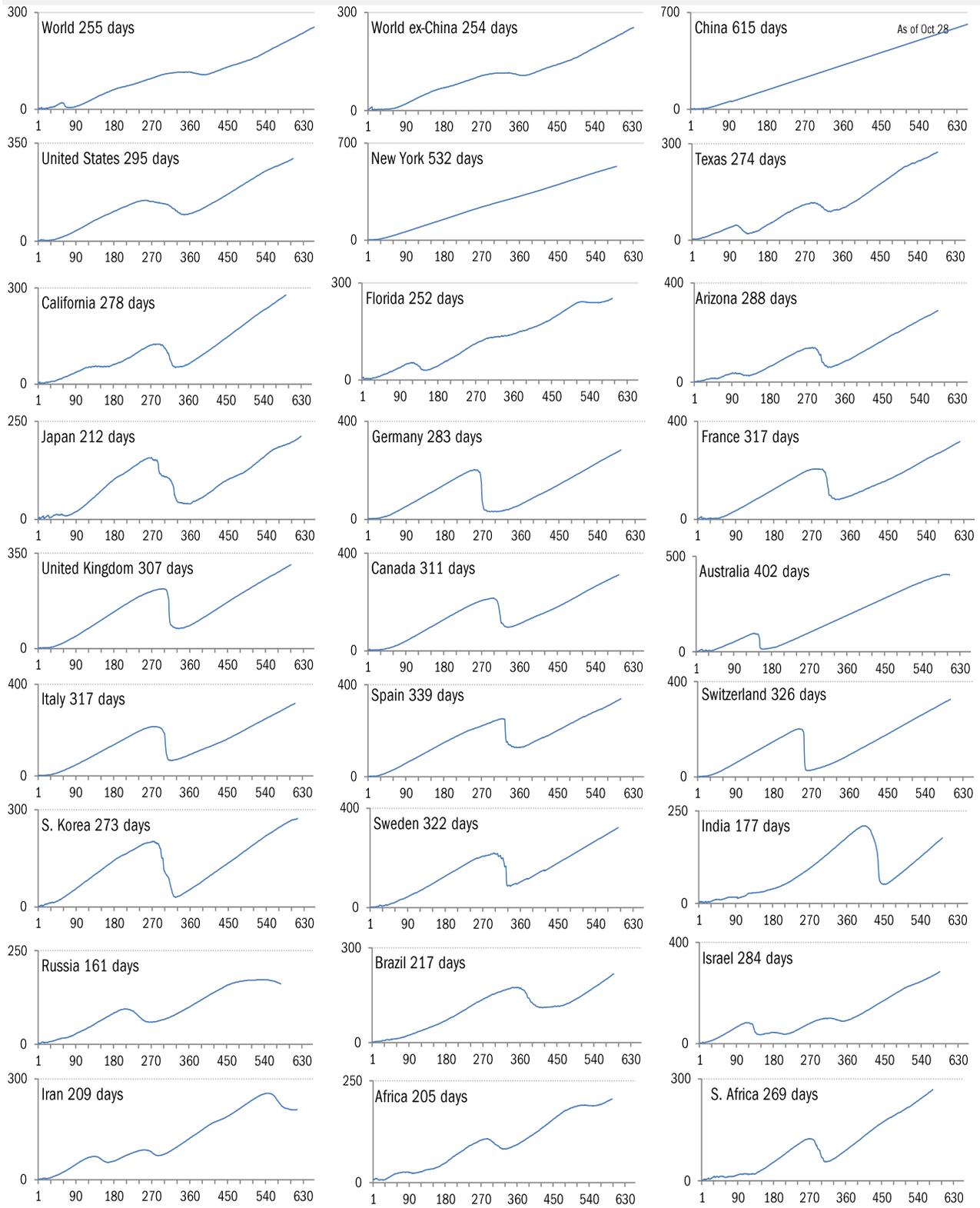


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

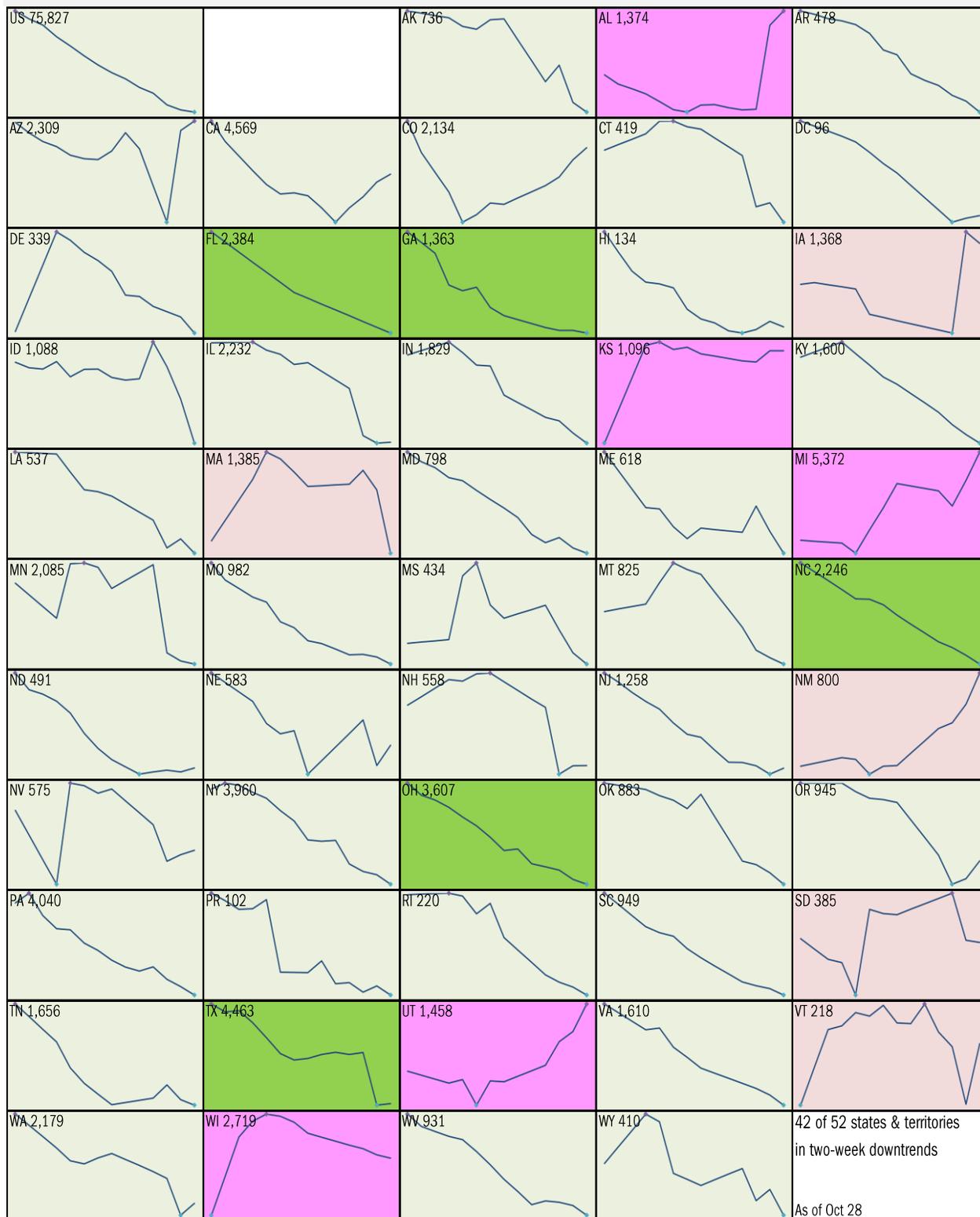
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), TrendMacro calculations

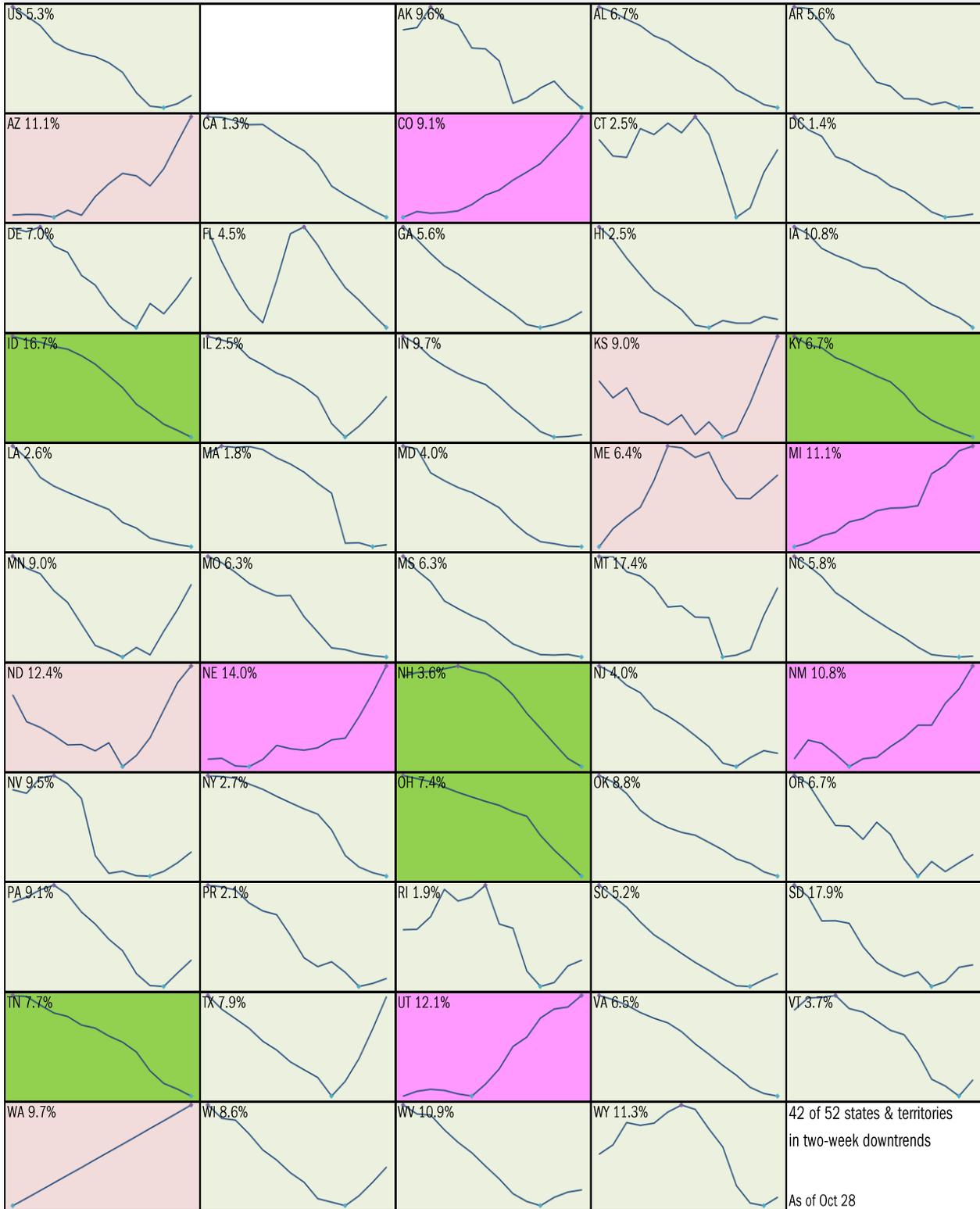
Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

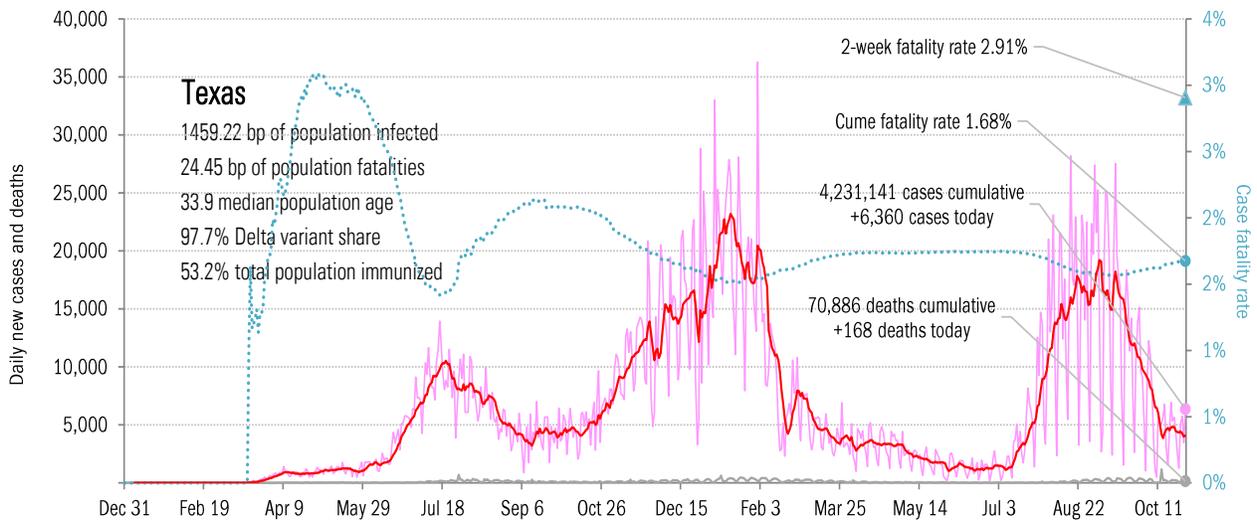
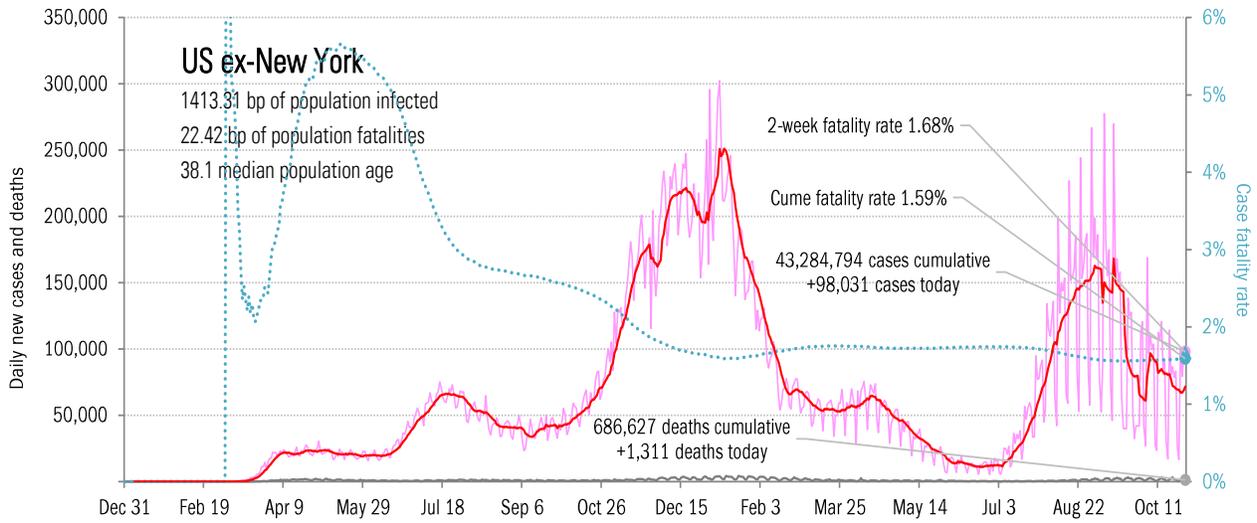
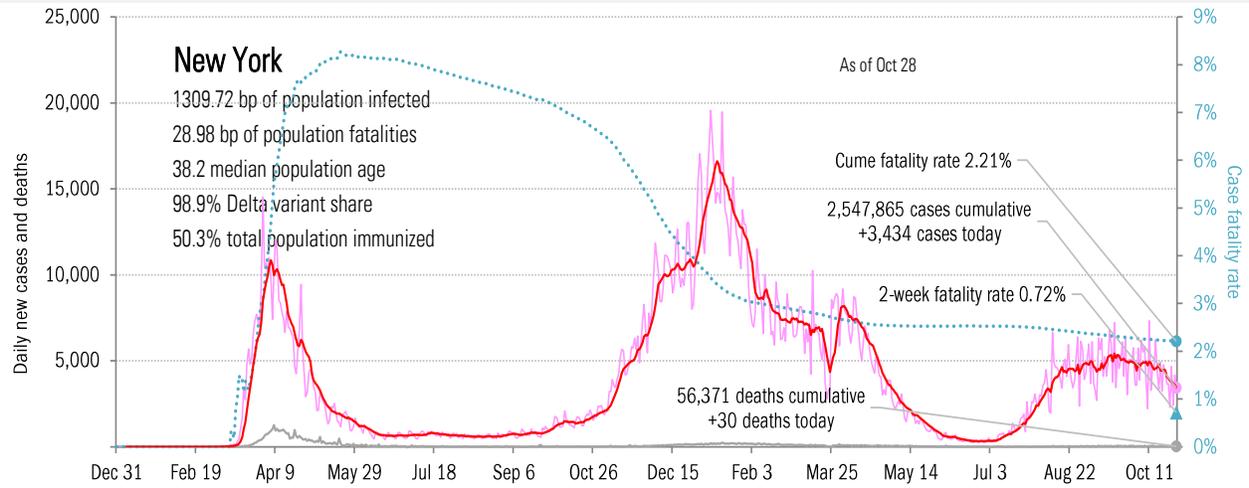
14-day moving average, last 14 days Most recent value displayed ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

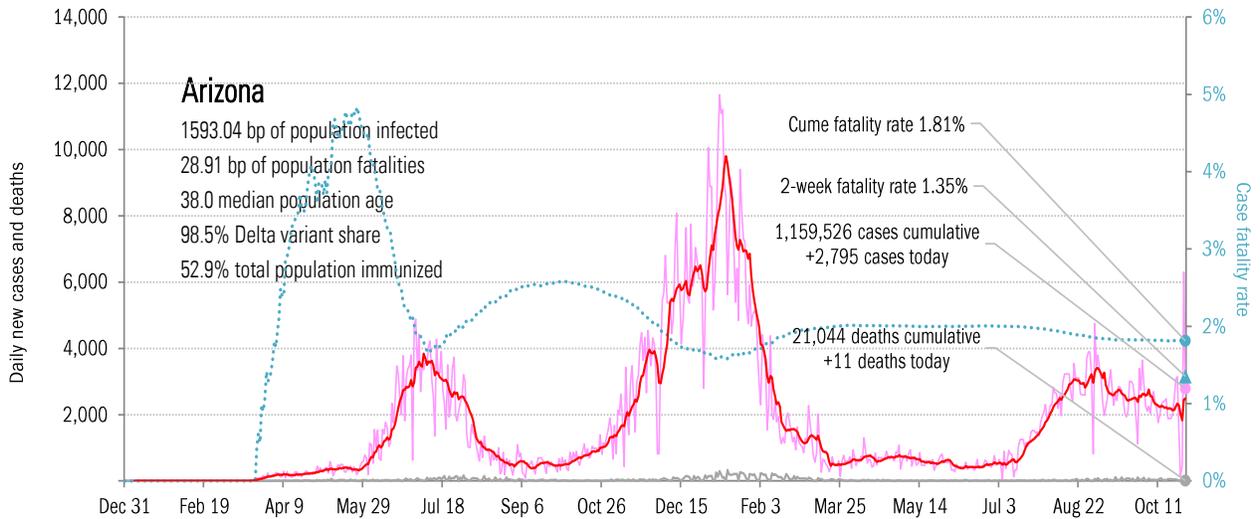
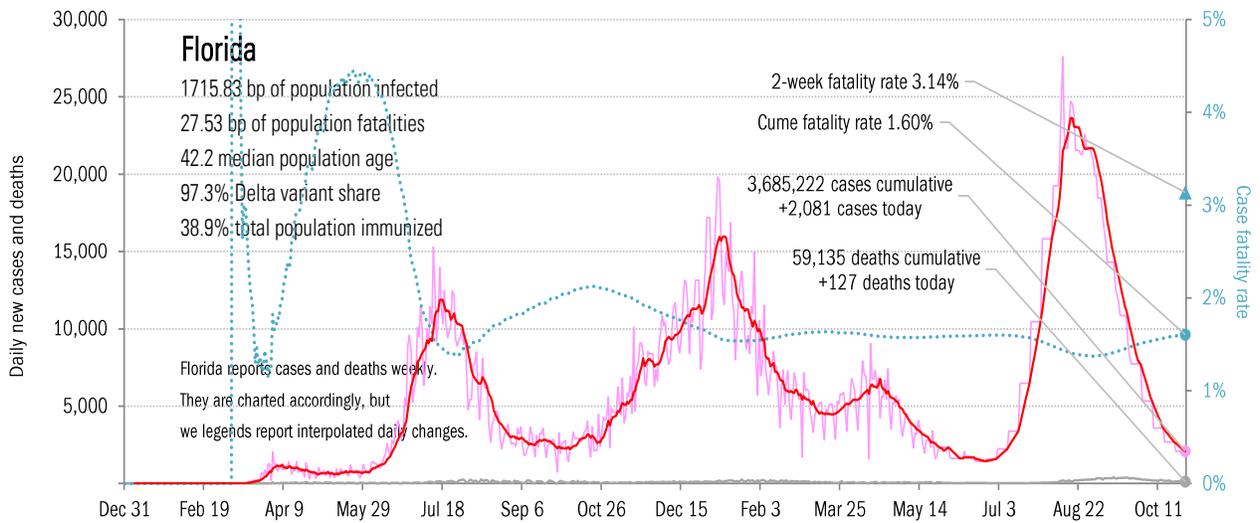
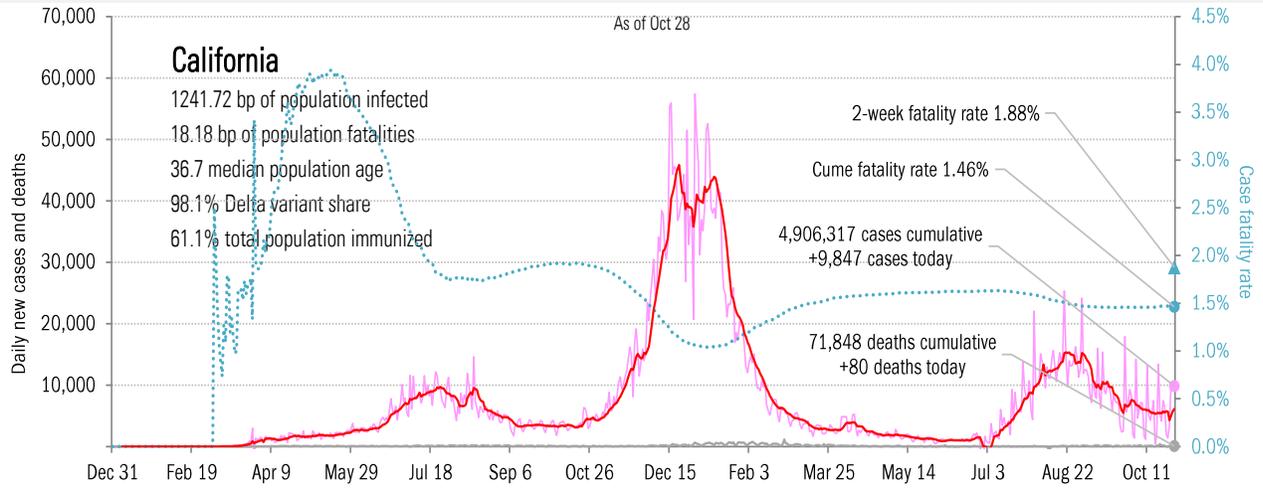
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

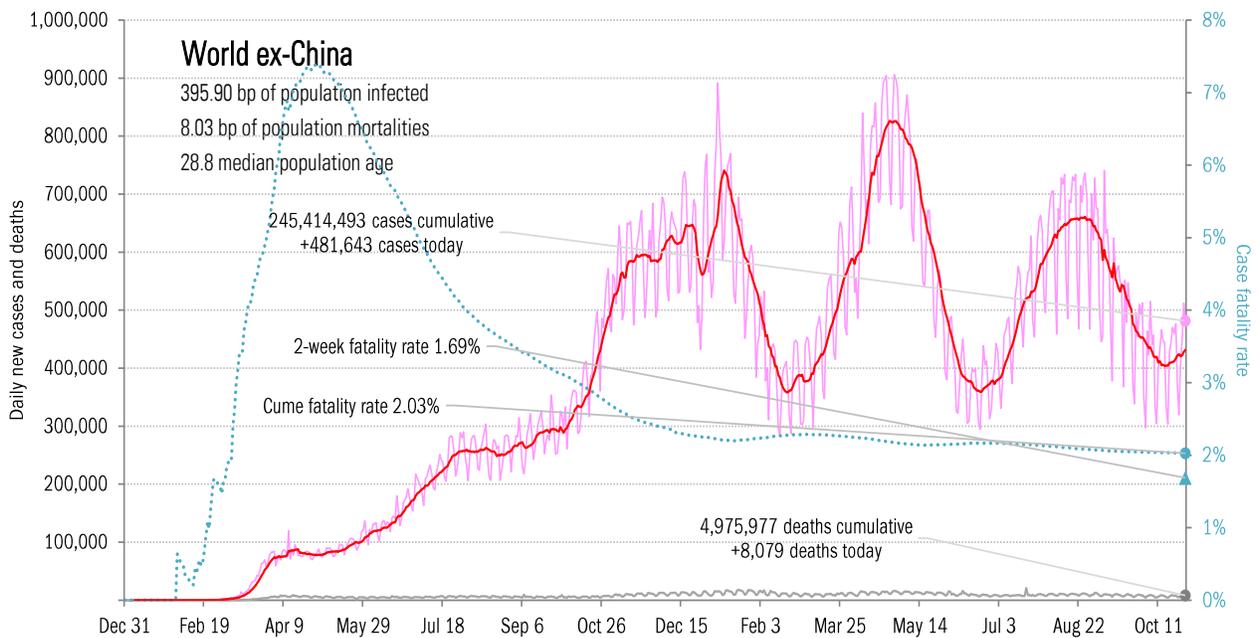
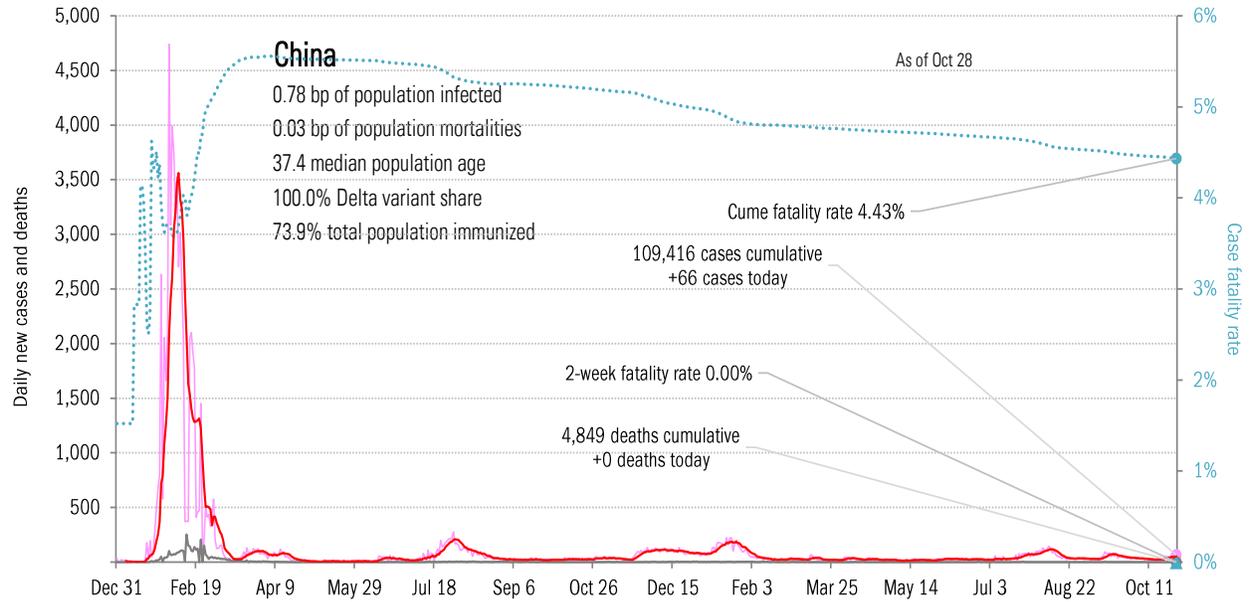
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

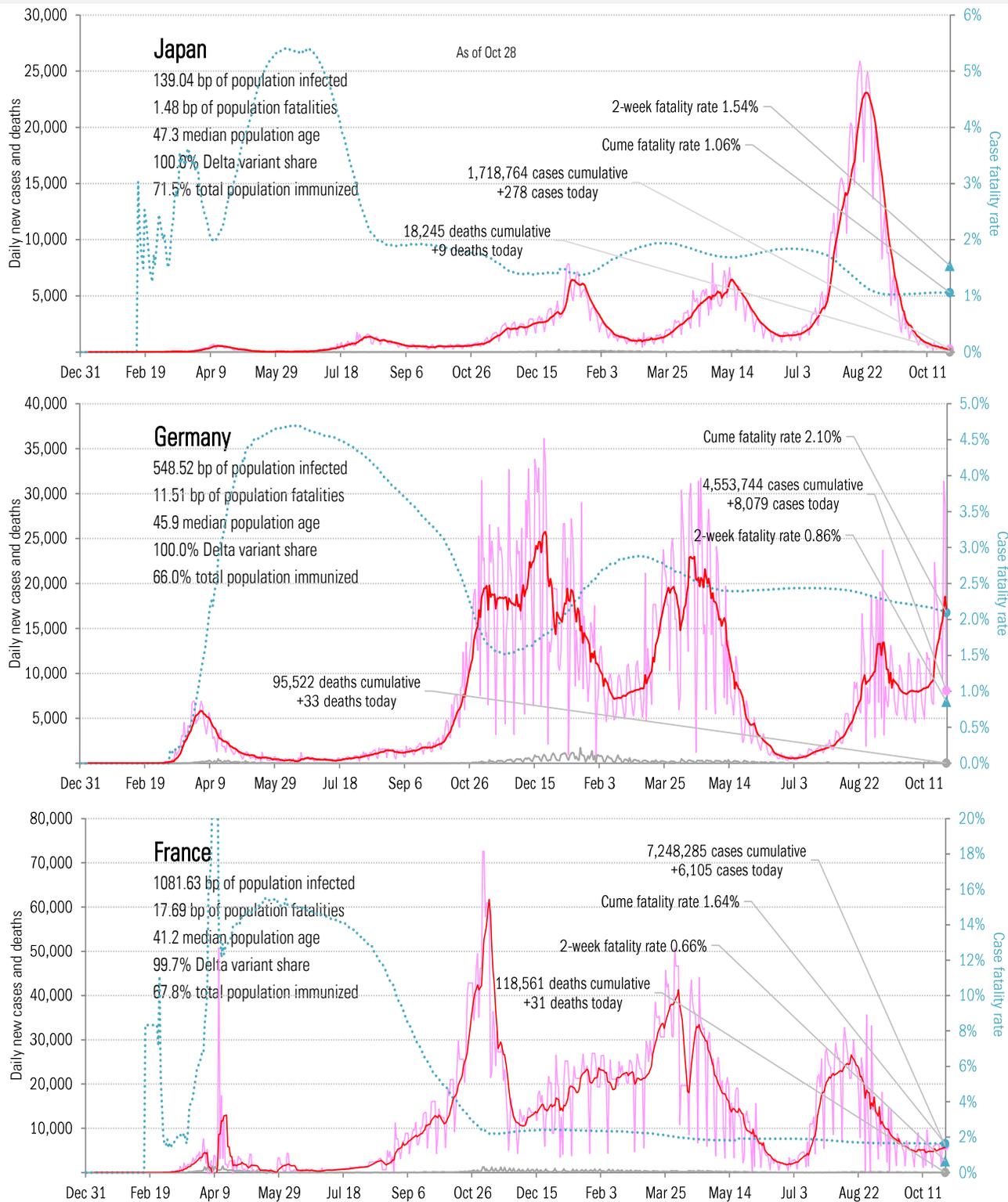
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies

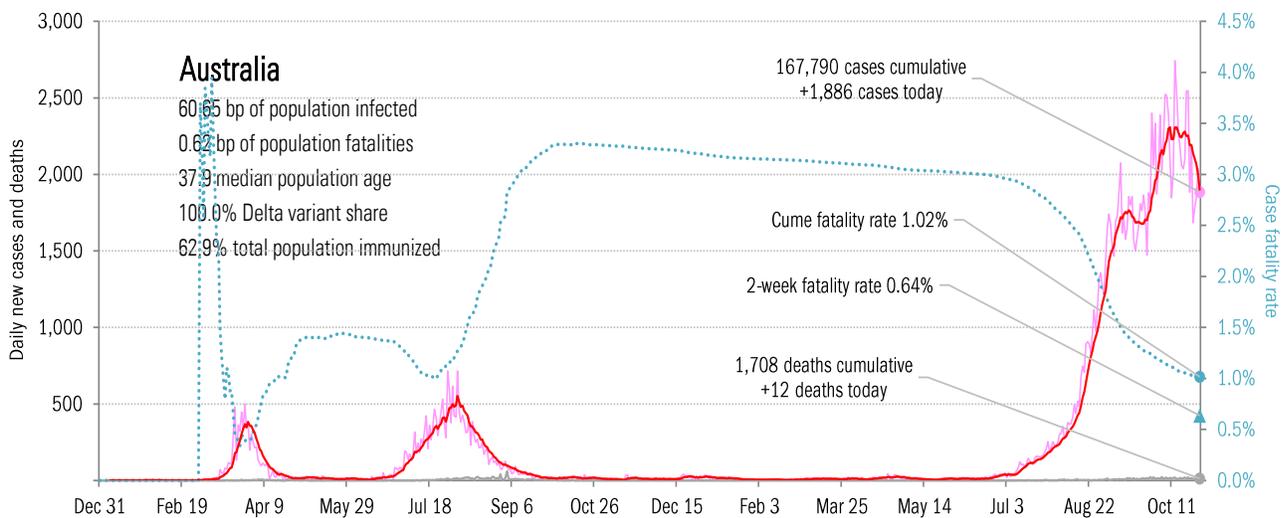
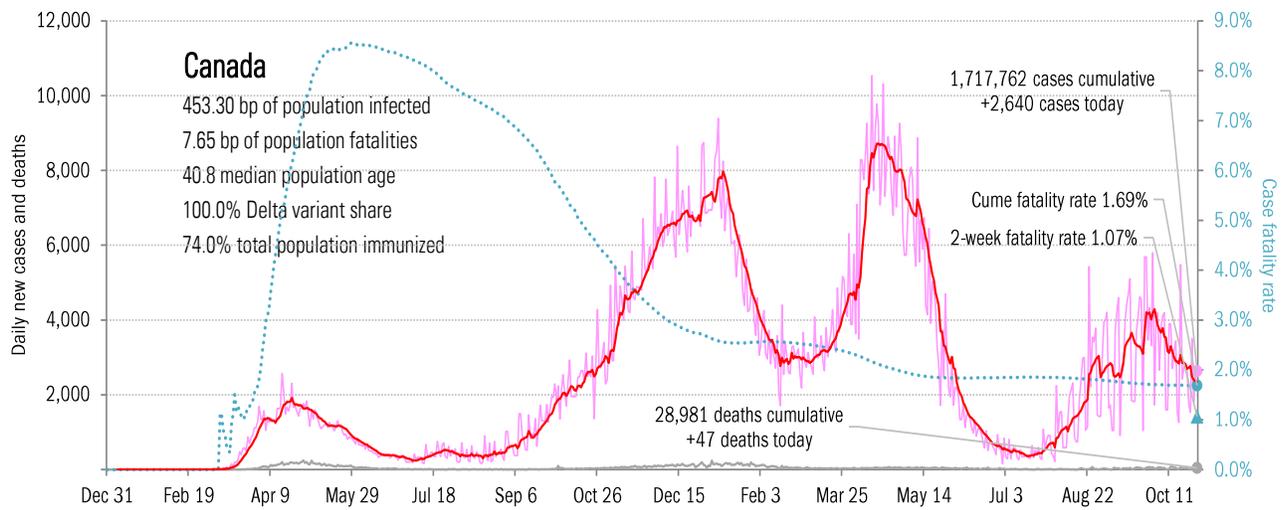
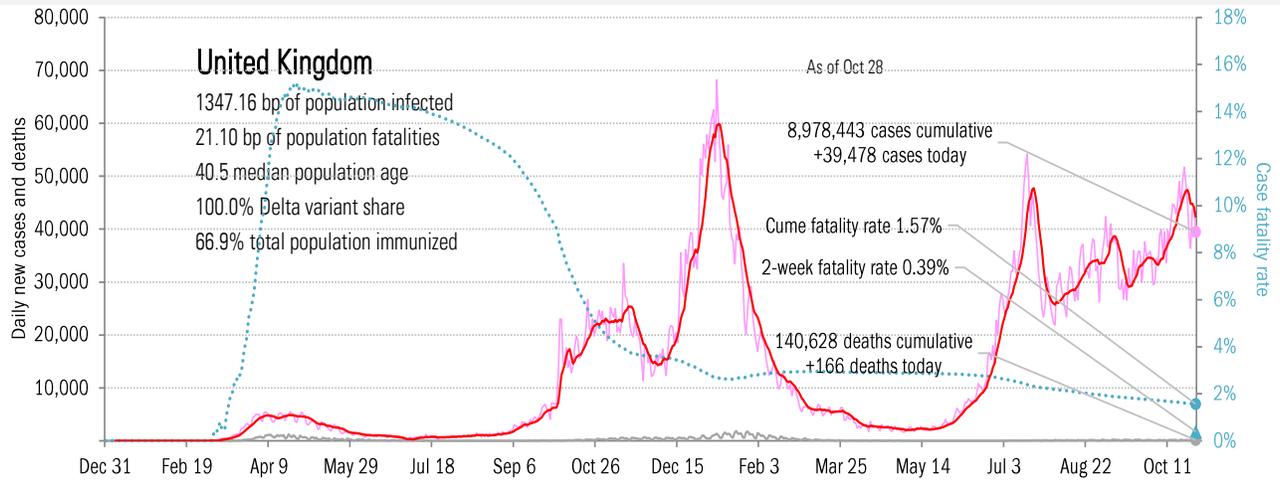
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere

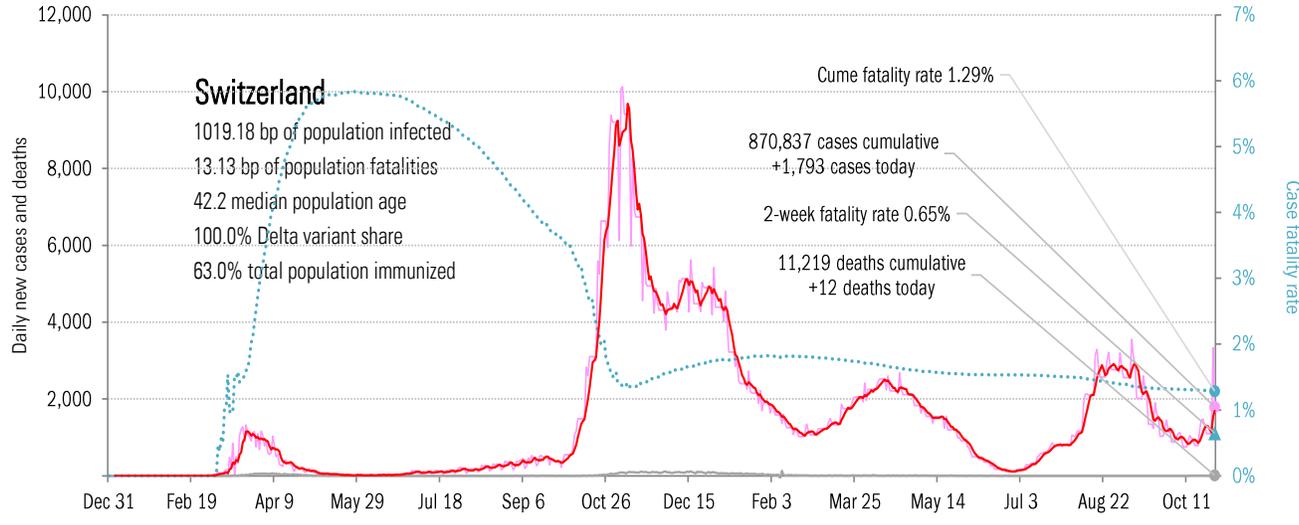
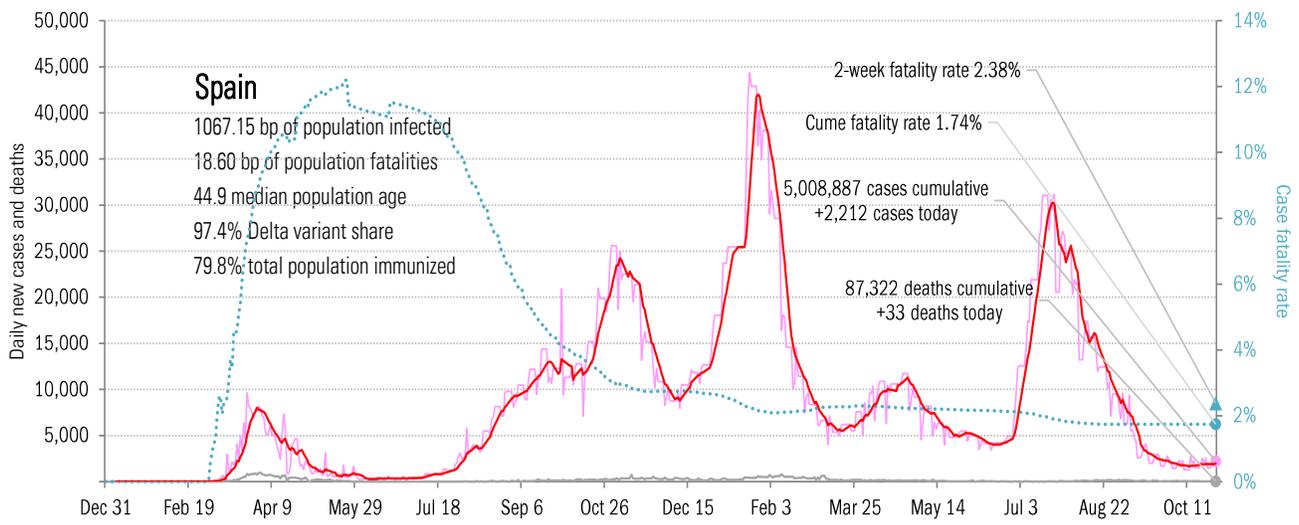
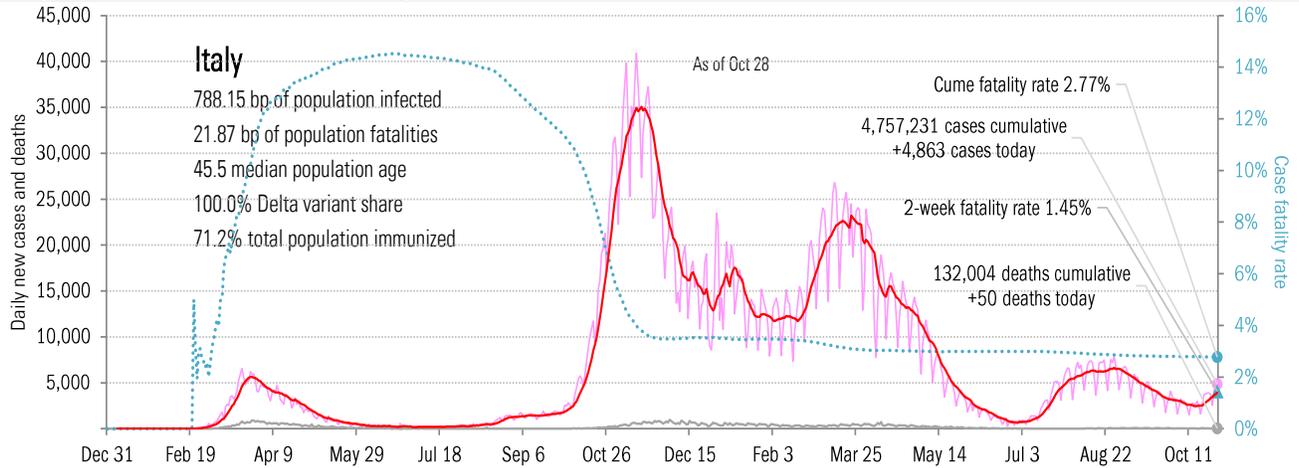
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

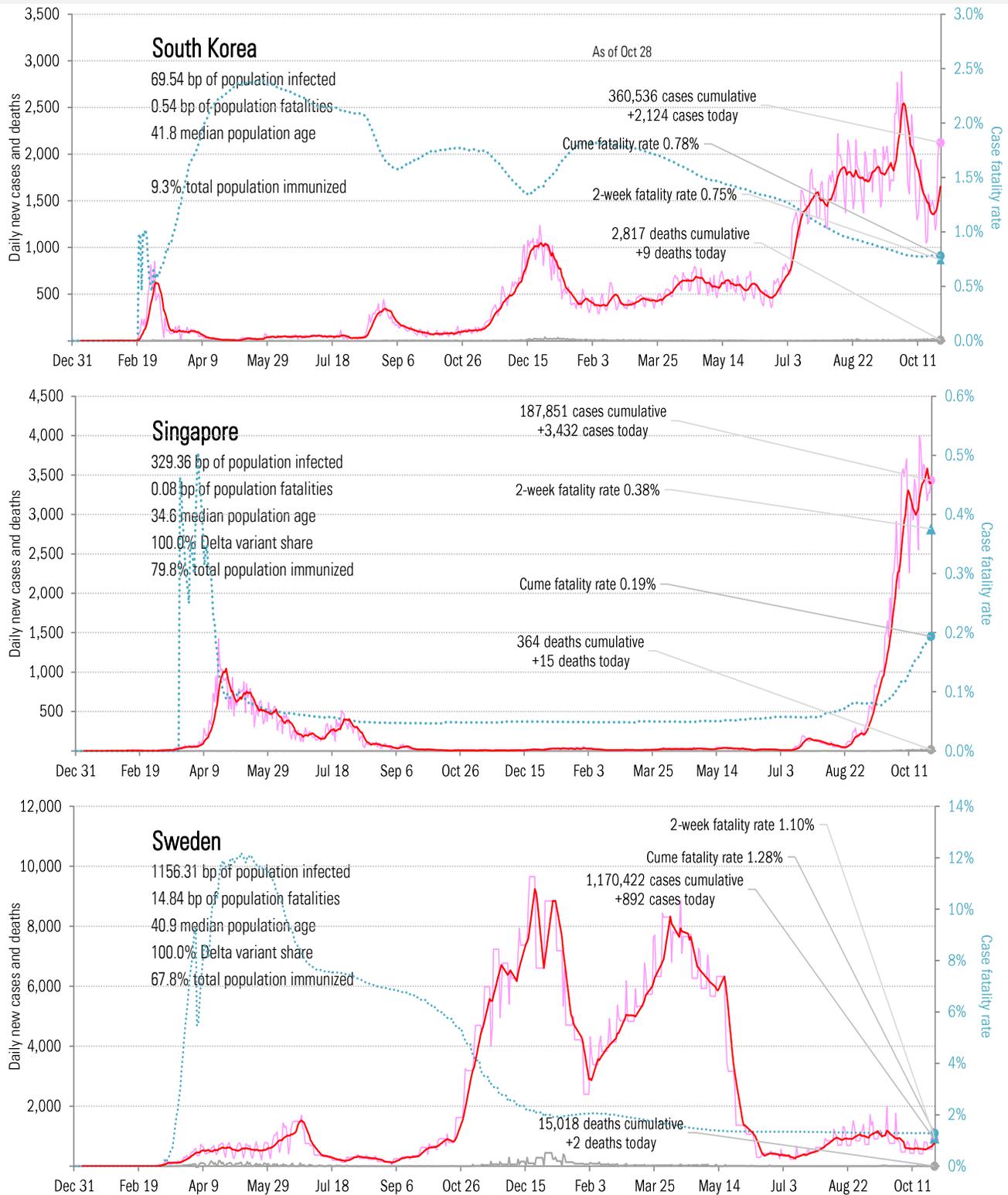
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots

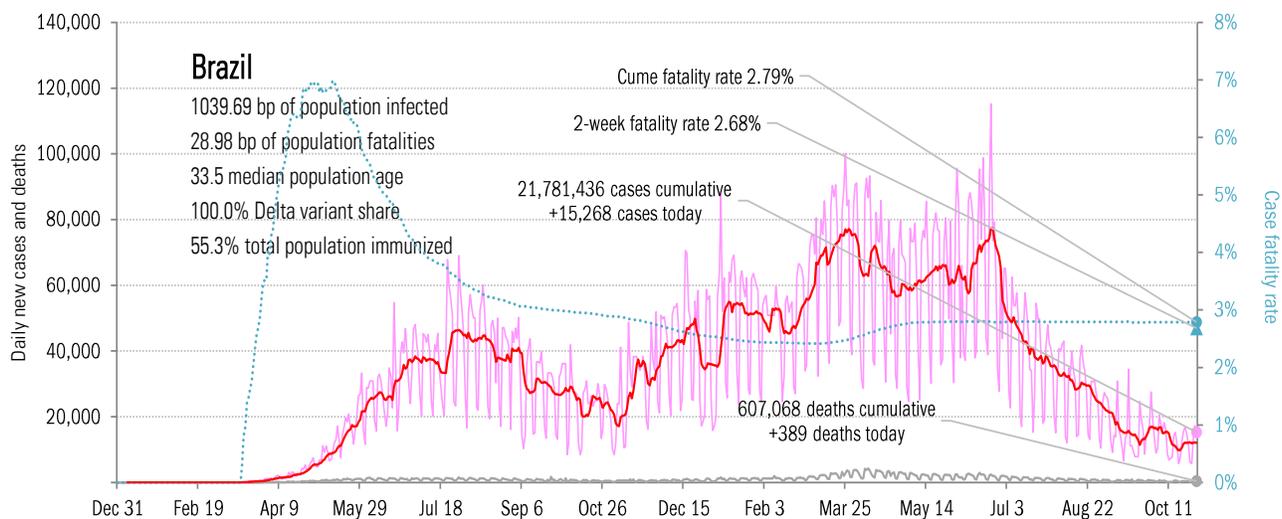
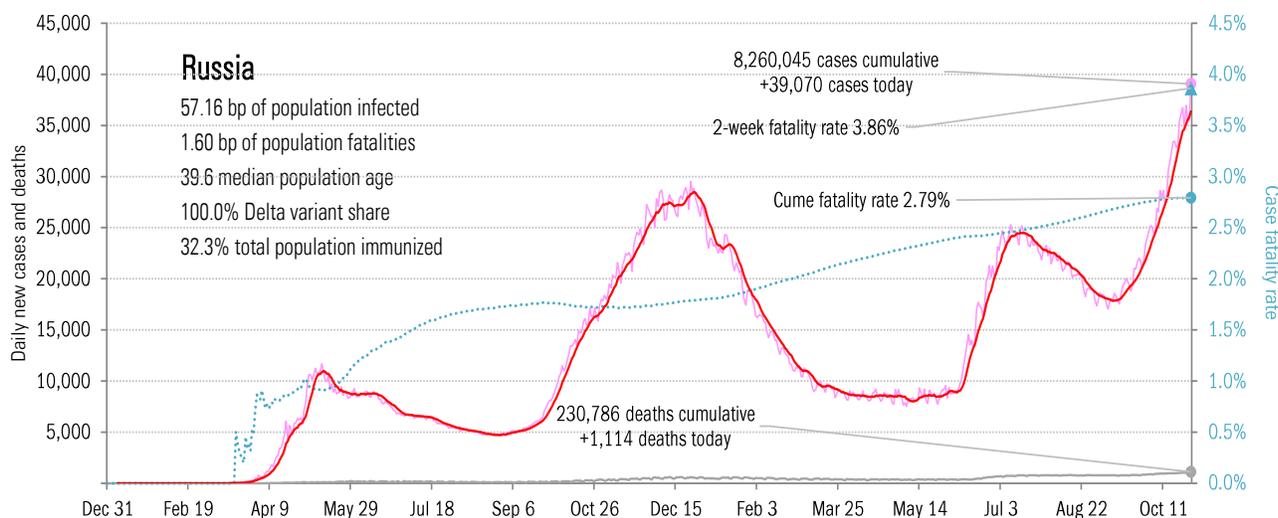
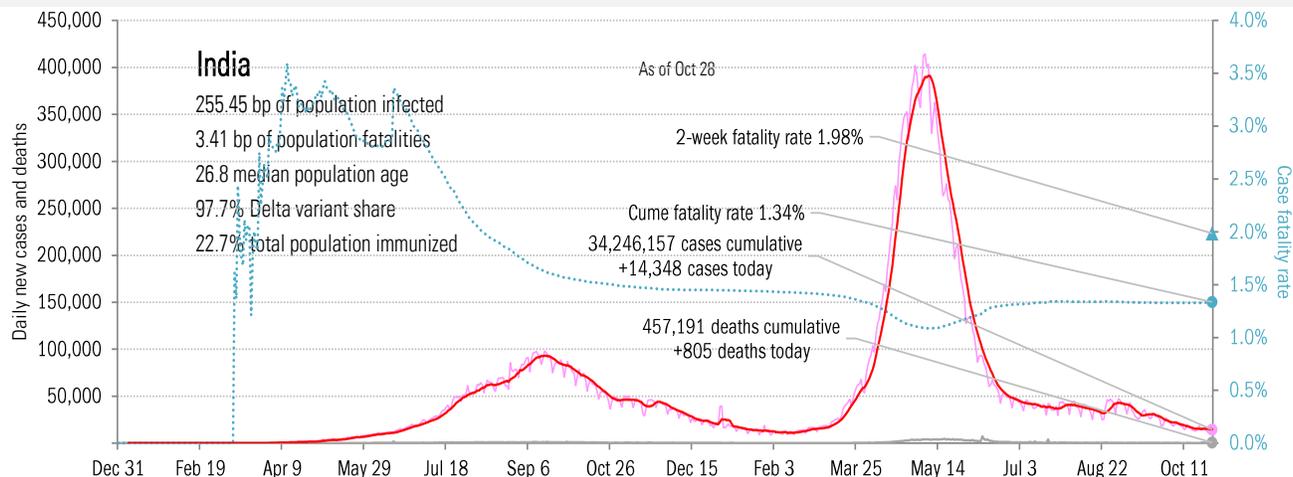
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

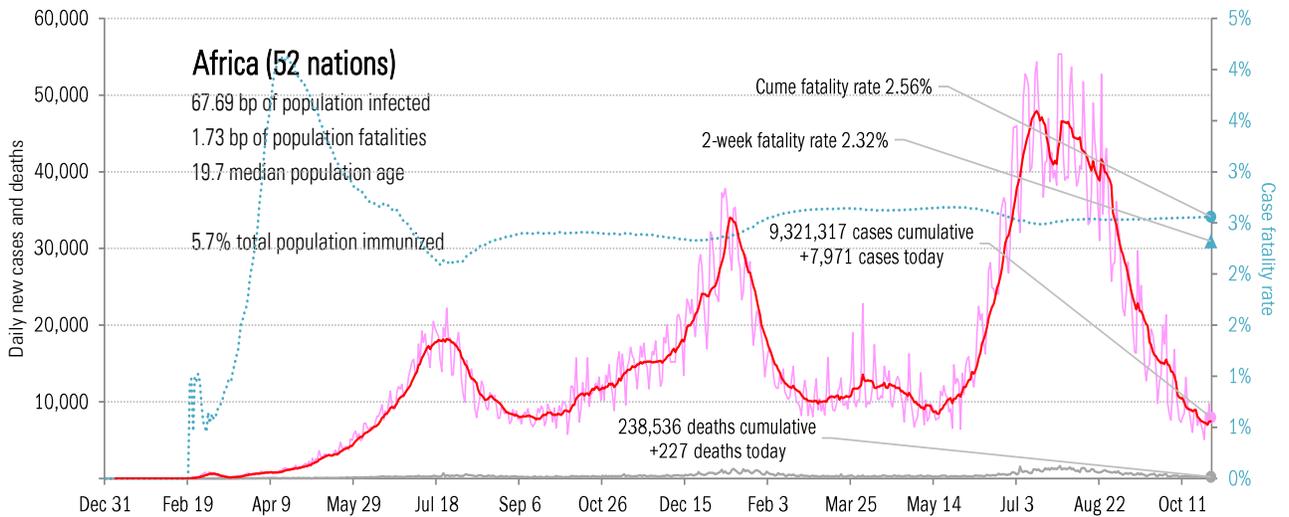
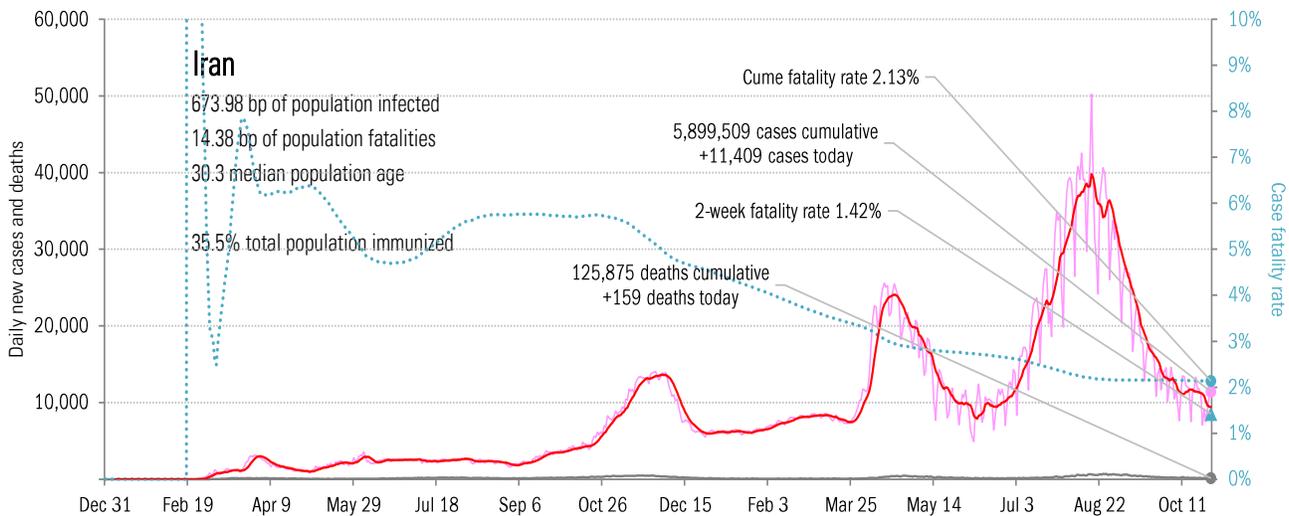
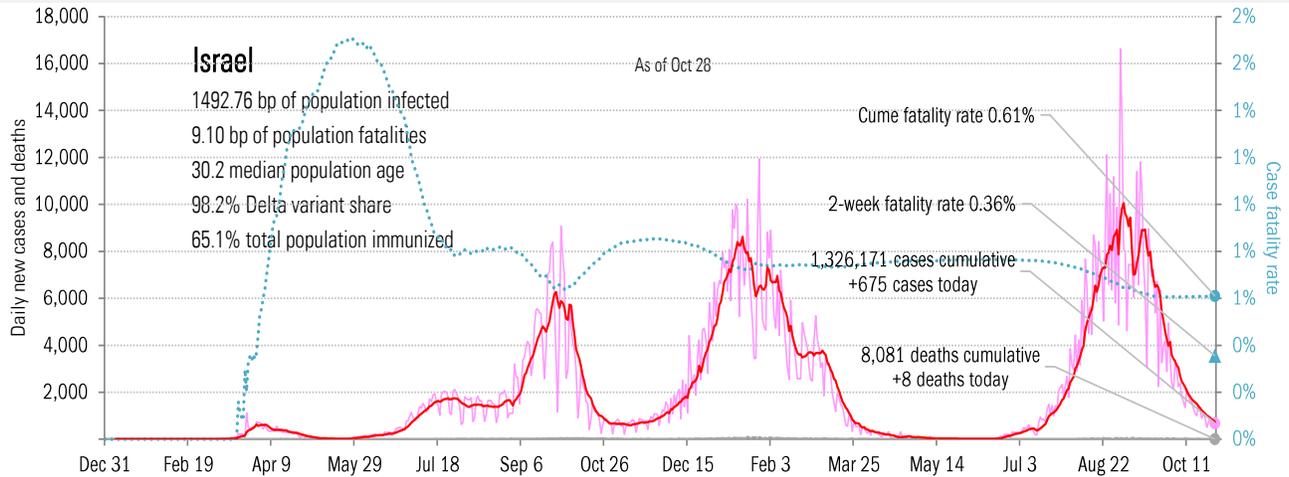
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

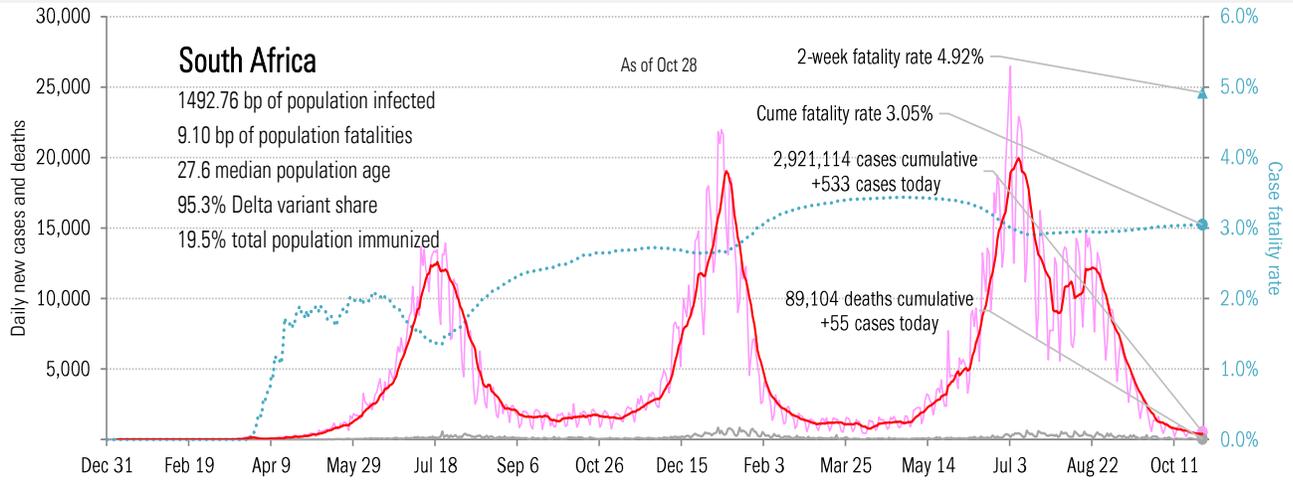
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations