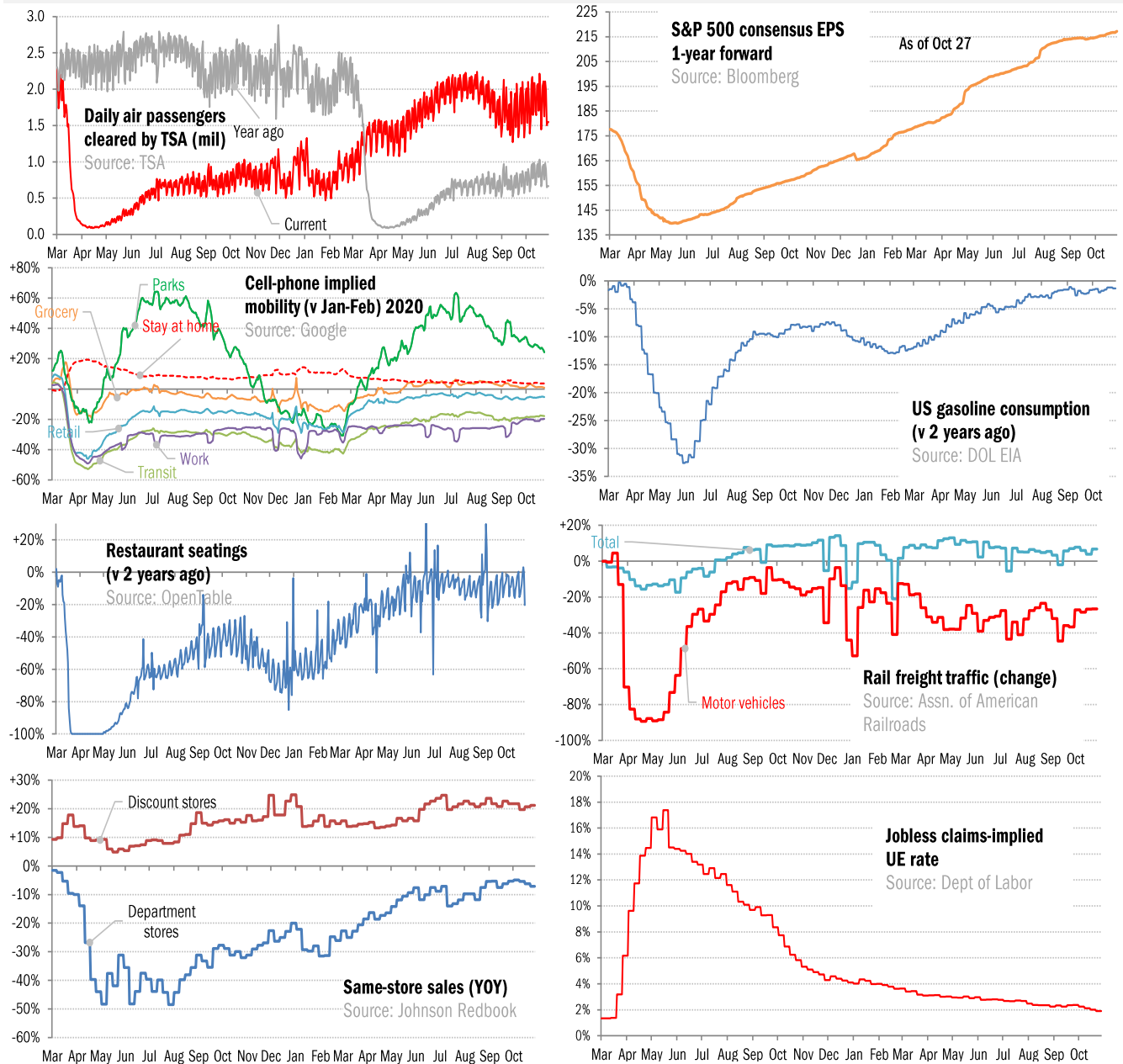


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, October 28, 2021

The US high-frequency macro data dashboard

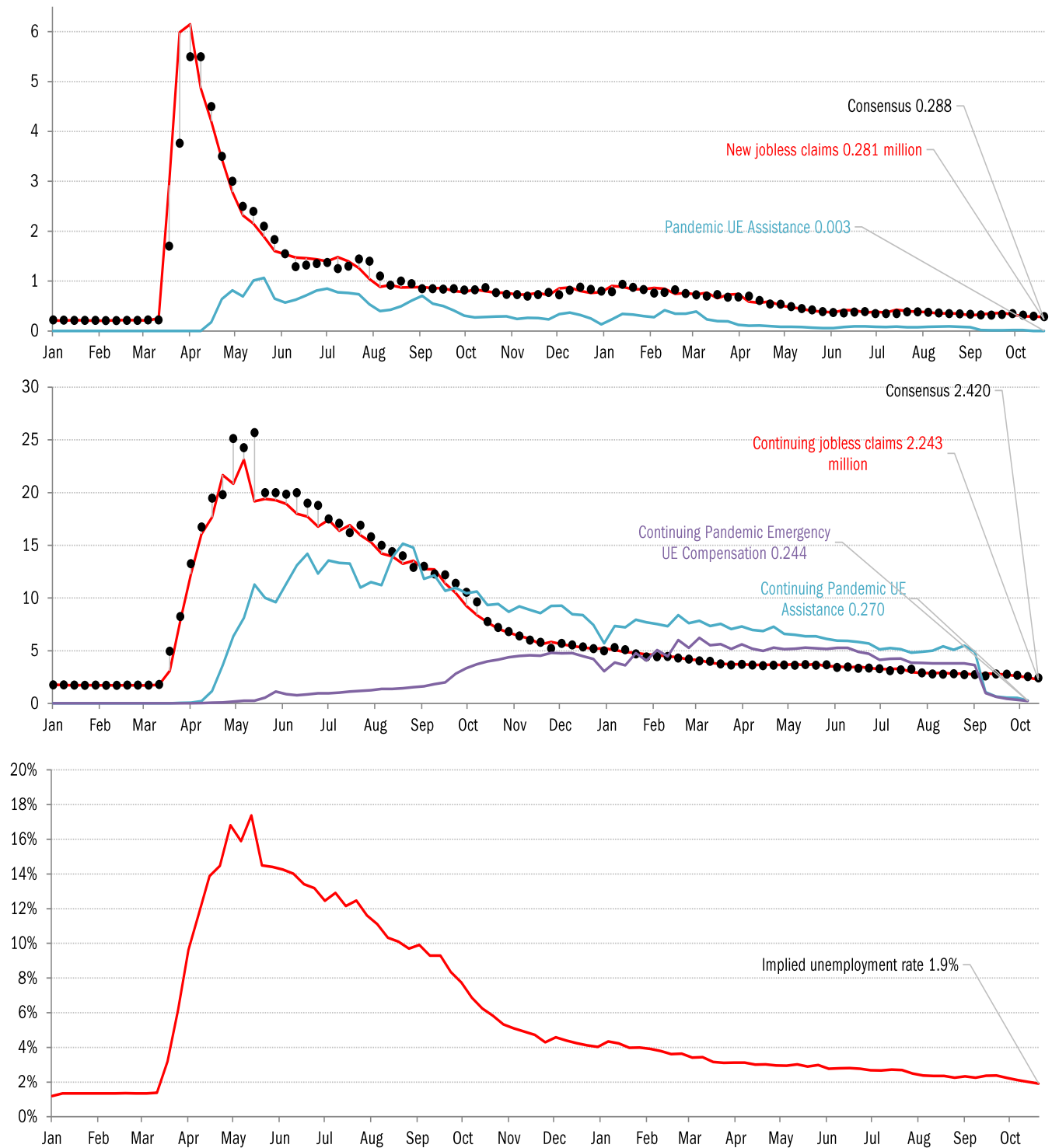
(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

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High-frequency view of the US labor market: weekly unemployment claims (millions)

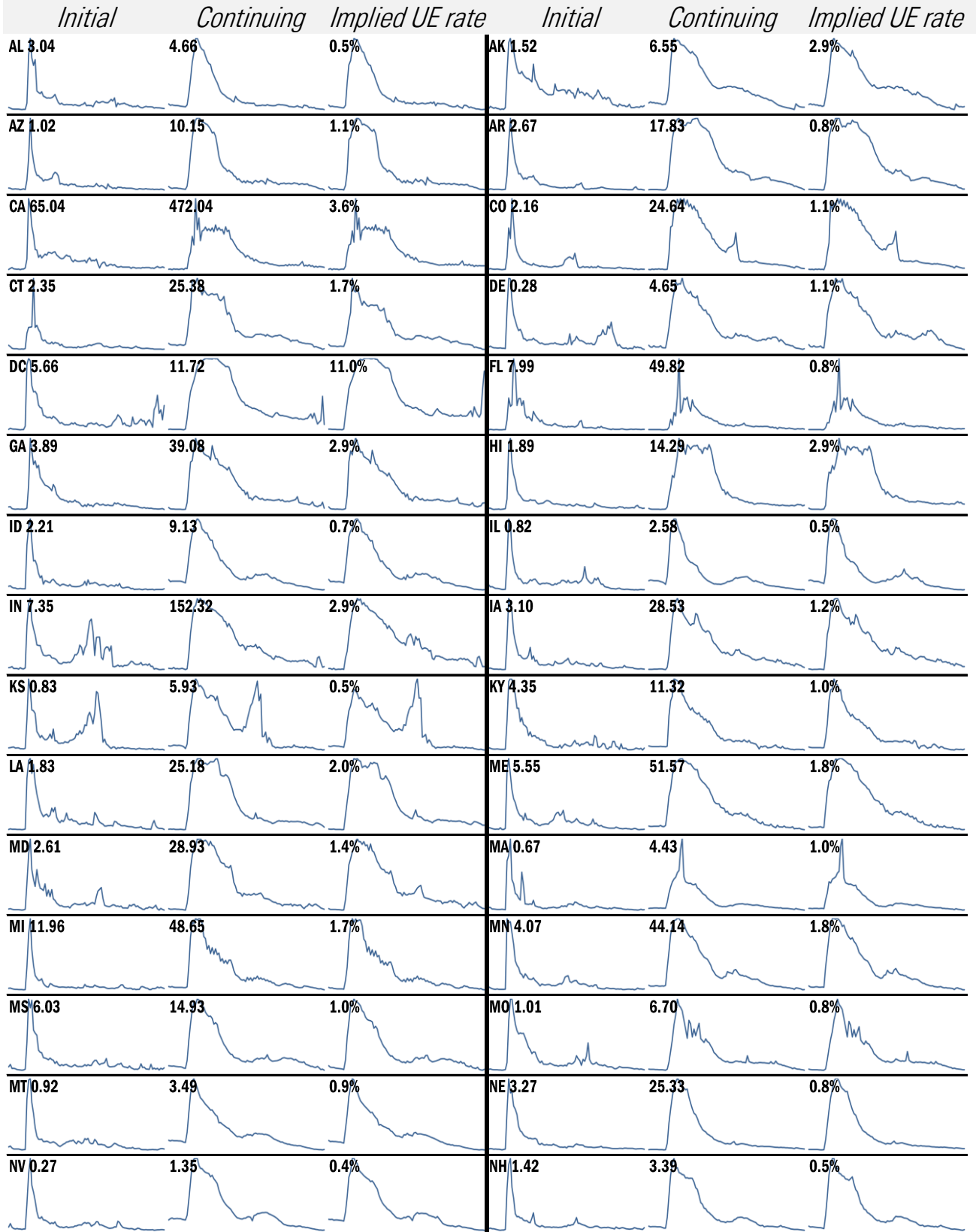


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

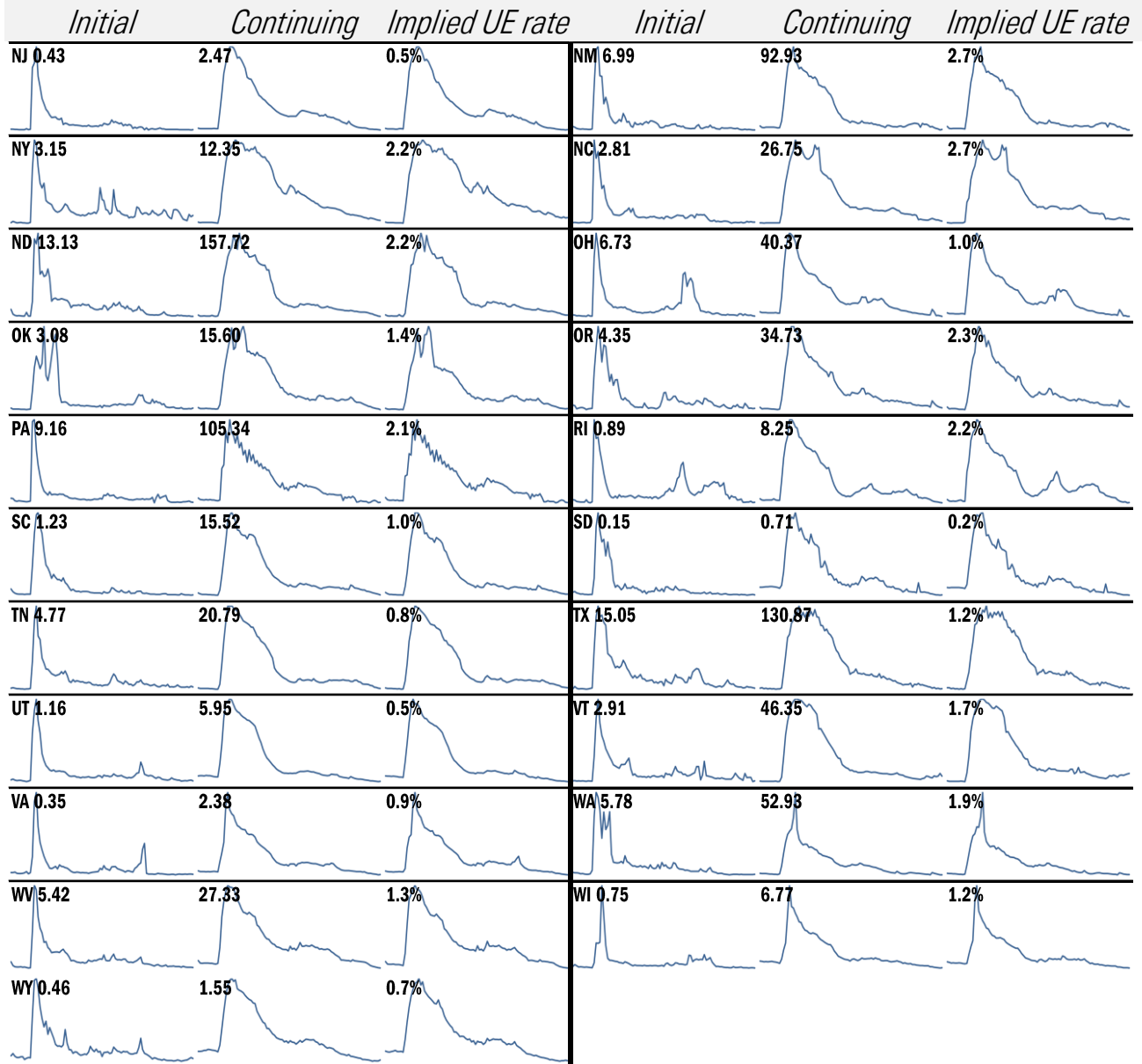
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

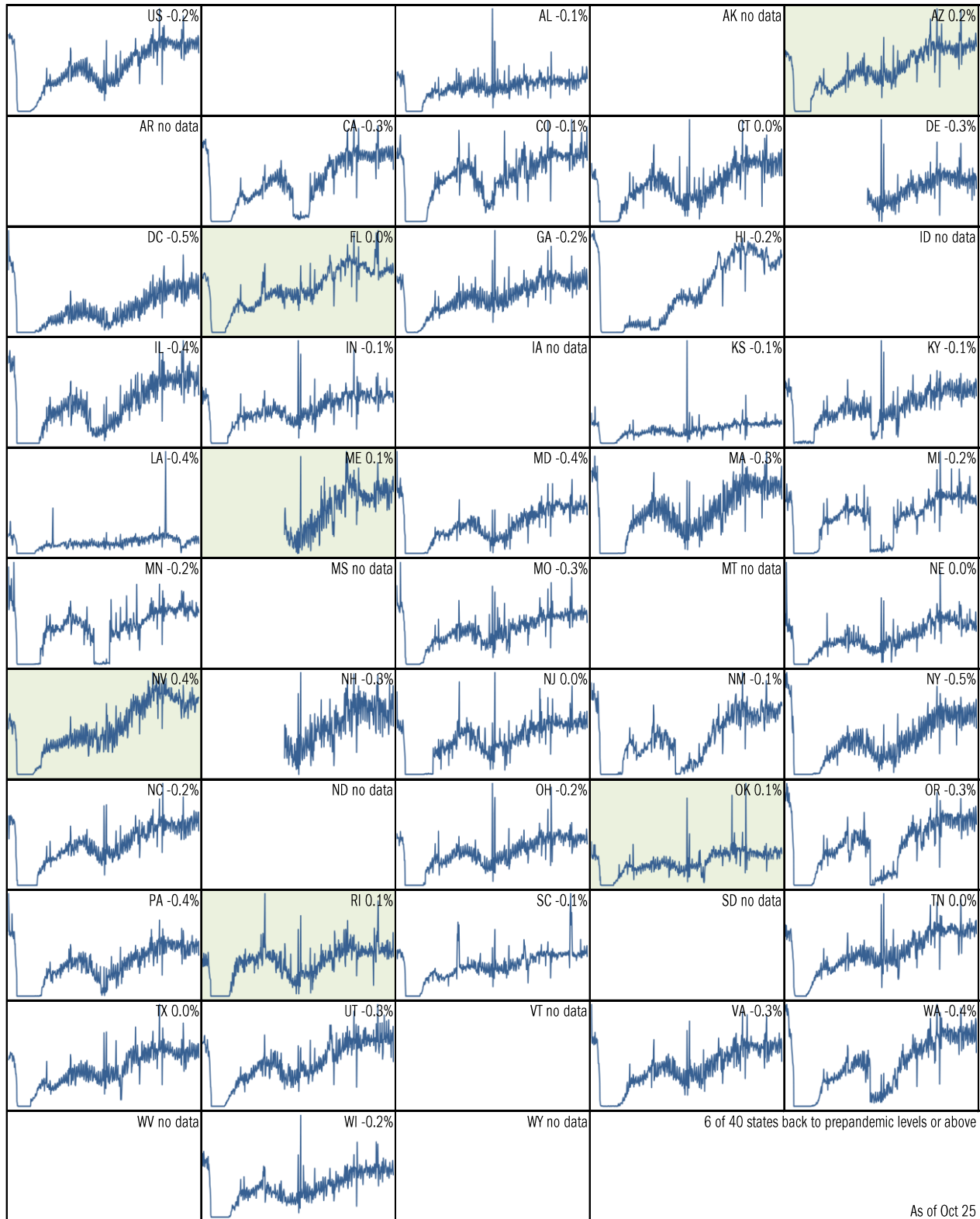
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Make America eat again:

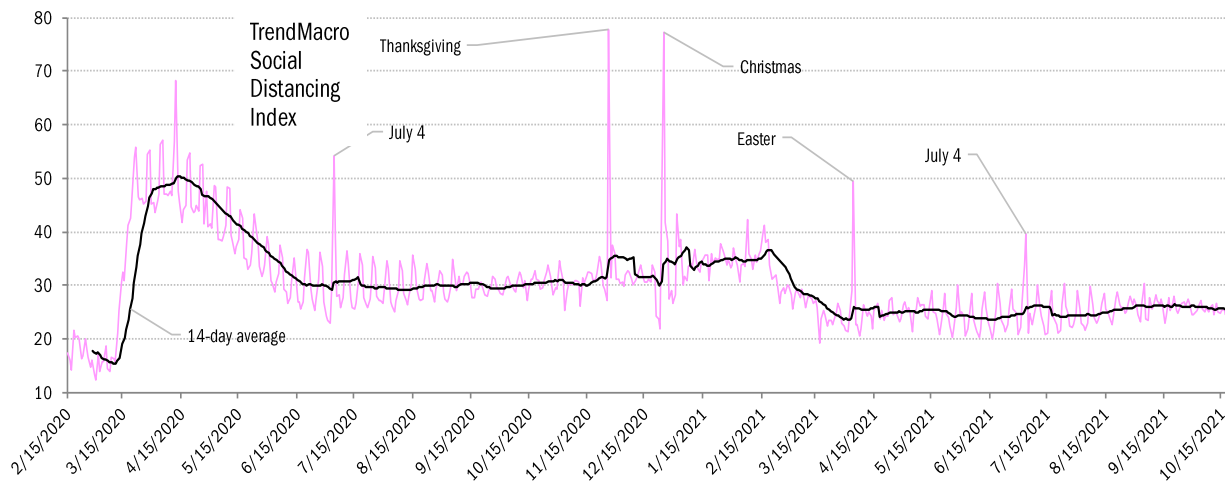
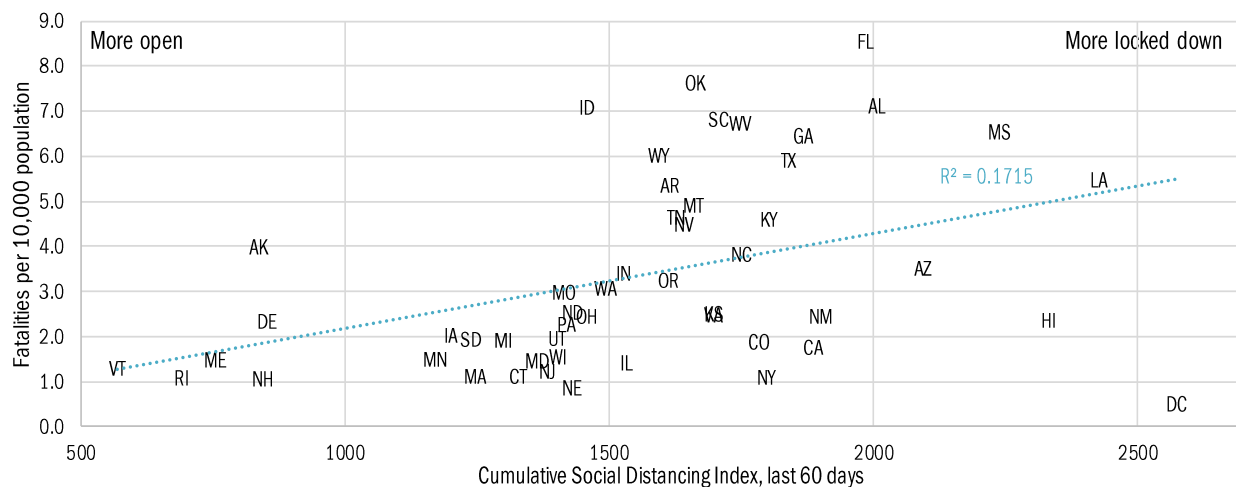
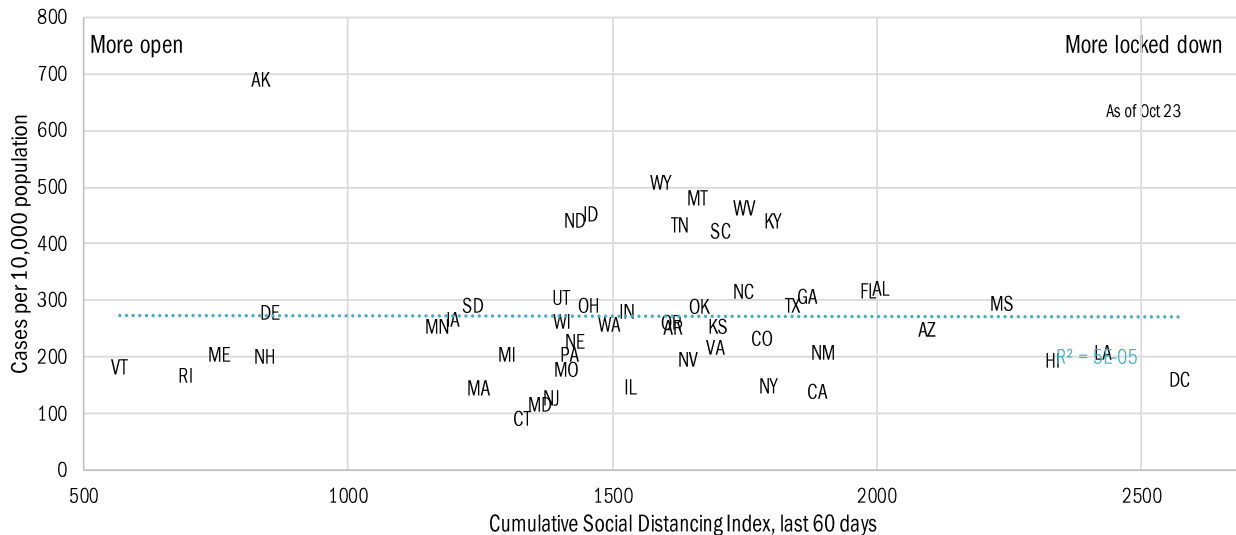
Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
US -5		1	24	-18	-20	4
AL -3		6	23	8	-13	3
AK +7		5	33	-3	-17	5
AZ -9		-4	-13	-9	-22	4
AR +5		6	85	21	-14	2
CA -15		-8	-11	-33	-26	6
CO -8		-1	31	-13	-24	5
CT -1		2	61	-11	-17	3
DE +3		7	26	-24	-17	3
DC -29		-13	1	-48	-36	8
FL -11		-3	-10	-22	-20	4
GA -5		3	39	-7	-19	3
HI -23		-11	-22	-31	-27	7
ID +5		10	82	15	-15	2
IL -4		1	57	-16	-20	3

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN -0		-3	83	11	-18	2
IA +9		18	104	8	-13	1
KS +2		5	82	15	-15	1
KY -1		6	89	7	-17	2
LA -4		6	1	-6	-19	2
ME +12		19	99	17	-14	3
MD -7		0	70	-28	-22	5
MA -5		-3	50	-28	-23	5
MI -3		1	100	-7	-17	4
MN -0		5	58	-14	-22	4
MS -1		3	18	29	-16	2
MO +5		7	67	12	-14	2
MT +9		21	63	29	-15	2
NE +6		5	64	15	-15	2
NV -5		1	5	-13	-19	4

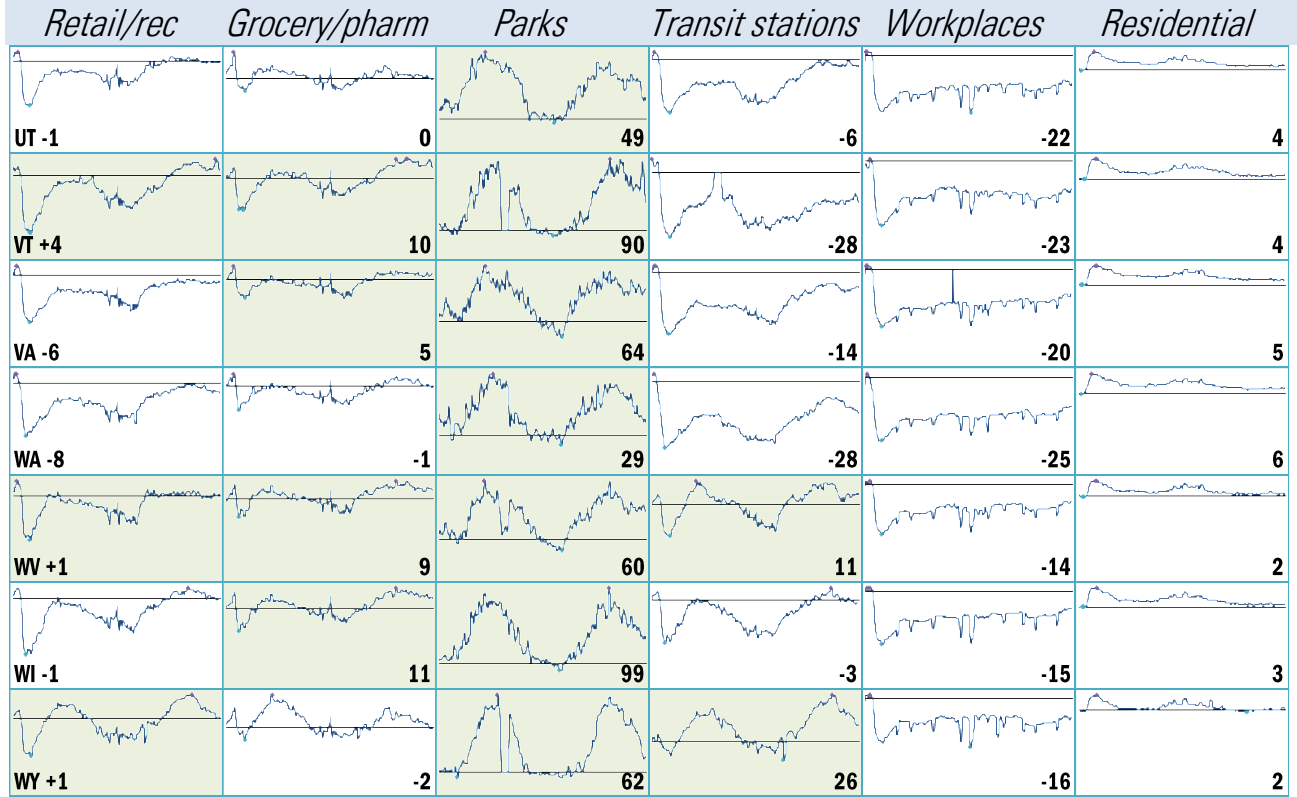
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
NH +4		11	100	-15	-16	4
NJ -4		5	77	-20	-23	5
NM -7		-2	20	2	-19	4
NY -11		0	30	-26	-23	4
NC -4		5	55	-6	-19	3
ND +2		0	43	6	-16	1
OH -2		-1	91	2	-17	3
OK +3		7	49	15	-14	2
OR -7		2	28	-20	-23	5
PA -3		6	67	-18	-19	4
RI -2		-1	154	-34	-18	3
SC +2		8	43	14	-15	2
SD +13		21	106	28	-9	1
TN +2		8	70	4	-15	2
TX -6		0	6	-8	-20	4

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations