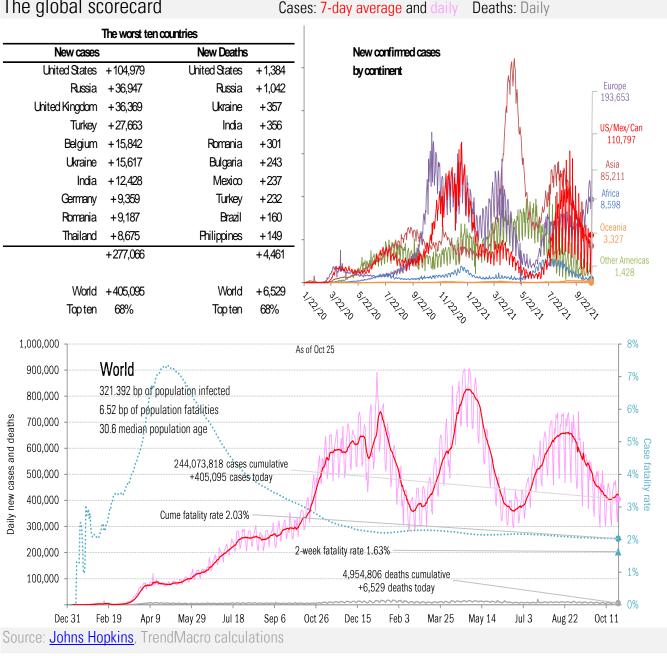


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

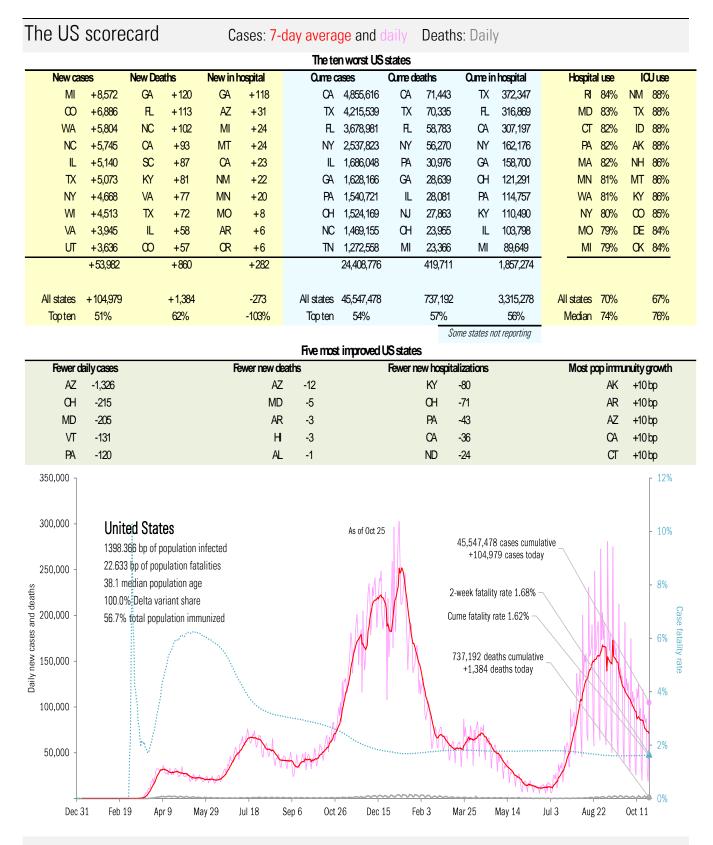
Tuesday, October 26, 2021

The global scorecard



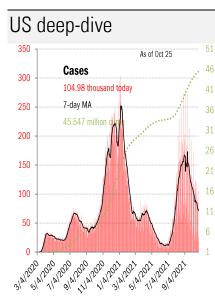
For more information contact us: Donald Luskin: 312 273 6766 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

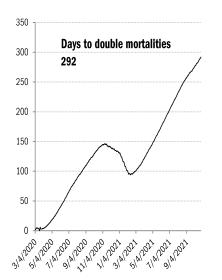
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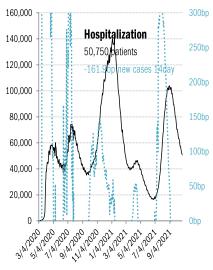


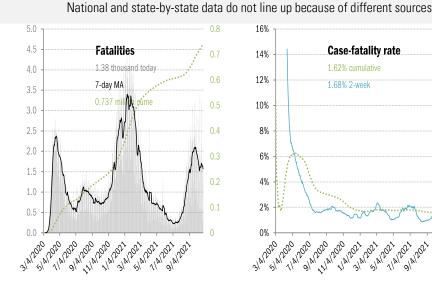
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

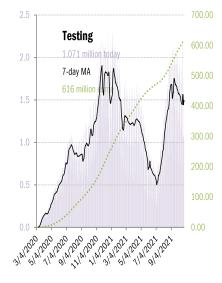
dministered	Cumi							day	Immunity	Full	Par
oses		25,966,870						million	US	56.7%	65.
		dose	% Pop		nune	% pop		une today	UK	66.8%	72.
otal population	226,162,056 14,160,130		68% 60%		95,696,026	59% 49%		million million	France	67.5% 79.7%	75. <mark>81</mark> .
ge 12 to 17 ge 18 to 64		56,410,903	77%		11,731,338 35,087,629	49% 66%		million	Spain Germany	65.7%	68.
ge 65 and over		54,486,331	100%		47,966,313	88%		million	ltaly	70.9%	77.
		J4,400,331	100 /0		Every Ame			-	Australia	61.0%	73.
4%									Israel	65.1%	70.
					104	1 da	avs		Canada	73.7%	78.
Aderna	St	ate	Be	st	by Feb 5,] -		Japan	70.5%	77.
37% Pfizer	At least par	tial immunity			70.9% of p		>18 immu	nized	Africa	5.5%	8.4
59%	as % population Full immunity as % population		Mic	dle			ted positive		21.9%	51.	
								lult herd immunity		54.0%	74.
			We	orst					China	72.6%	76
AK							As of Oct 25		Global data differ	s due to source	s, timing
59.0%					WI					ME	
52.4%					62.4%					75.9%	
					58.0%		-			70.1%	
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
68.9%	48.7%	56.3%	52.9%	64.8%	69.6%	57.9%		73.6%	79.2%	74.2%	
63.0%	43.5%	50.0%	45.9%	59.6%	54.4%	53.3%		66.2%	70.9%	62.7%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
68.1%	62.8%	50.3%	61.2%	59.2%	53.5%	55.6%	76.5%	74.5%	79.5%		
62.6% CA	52.6% UT	43.5% CO	52.2% NE	55.2% M0	49.6% KY	51.6% WV	60.1% VA	66.0% MD	69.4% CT	RI	
74.0% 60.9%	60.7% 53.0%	67.3% 61.2%	60.6% 55.9%	56.5% 49.5%	62.5% 54.5%	48.8% 41.0%	70.5% 62.7%	72.5% 65.8%	78.4% 70.4%	77.5% 70.5%	
00.9%	53.0 %	NM	55.9% KS	49.5% AR	54.5% TN	NC	SC	DC	DE	70.3%	
	60.9%	75.7%	62.0%	57.6%	54.2%	63.1%	57.1%	73.6%	68.6%		
	52.8%	65.7%	52.9%	47.7%	47.3%	52.3%	49.6%	62.1%	59.6%		
	02.070	00.7 70	0 <u>2.0</u> 70	LA	MS	AL	GA	02.170	00.070		
			58.9%	53.6%	51.7%	54.1%	56.4%				
HI			49.7%	47.4%	45.3%	44.4%	47.6%				
78.3%			TX					FL	1 Í	PR	
59.5%			61.0%					68.7%		81.8%	
			53.0%					59.4%		73.3%	
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e demographics of	US vaccinat	tion									
%			70%	== == = = = = = = = = = = = = = = = = =			100%	0.000	40		
59.4% of females immunized 0%			90% +						<12 immunize	a	
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0% -			50% 62.4% of Asians 70% 54.7% 18-2								
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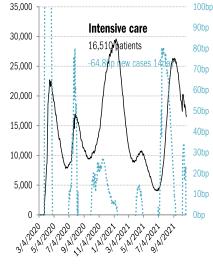


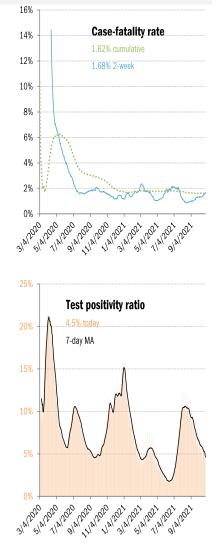


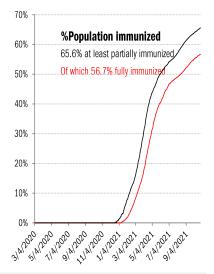




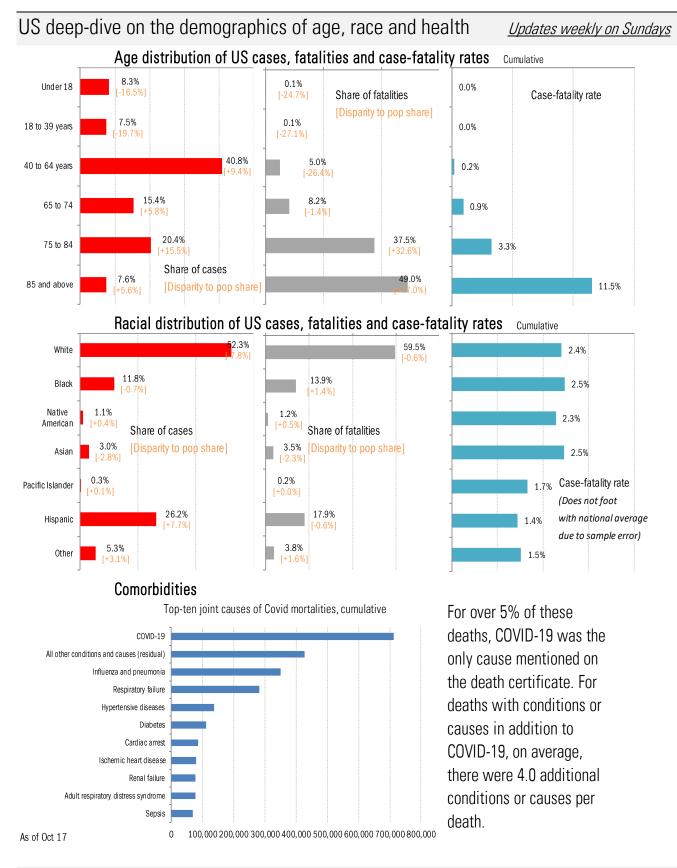








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

Experimenters Fed Puppies' Heads to Infected Flies, but That's Not All Fauci's NIH Funded

Katherine Sullivan *PETA* October 25, 2021

<u>China Locks Down Thousands in North to Contain</u> <u>Growing Outbreak</u>

Bloomberg October 24, 2021

Endemic Covid-19 Has Arrived in Portugal. This Is What It Looks Like.

Eric Sylvers *New York Times* October 24, 2021

Meme of the day

<u>Fired After Endorsing Vaccines, Evangelical Insider</u> <u>Takes a Leadership Role</u>

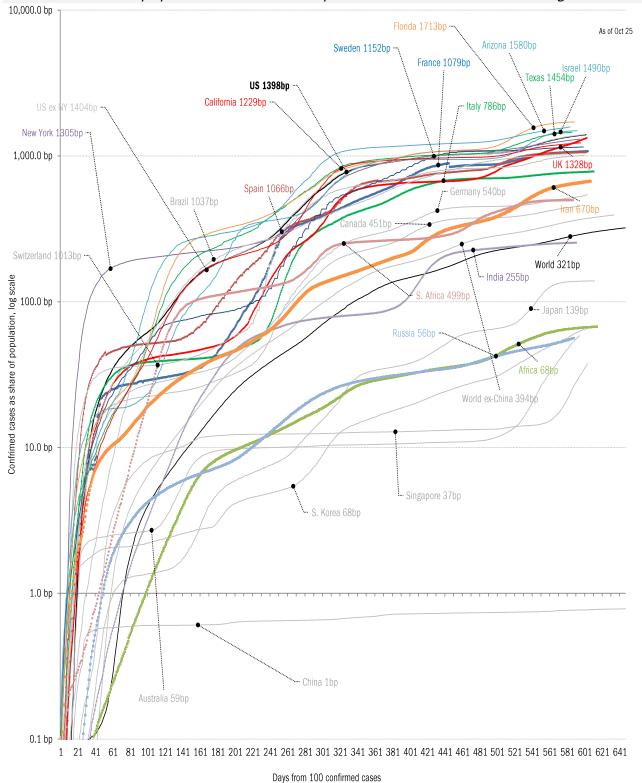
Ruth Graham *New York Times* October 26, 2021

Florida educators tied mask to disabled student's face for 6 weeks without parents' consent, father says

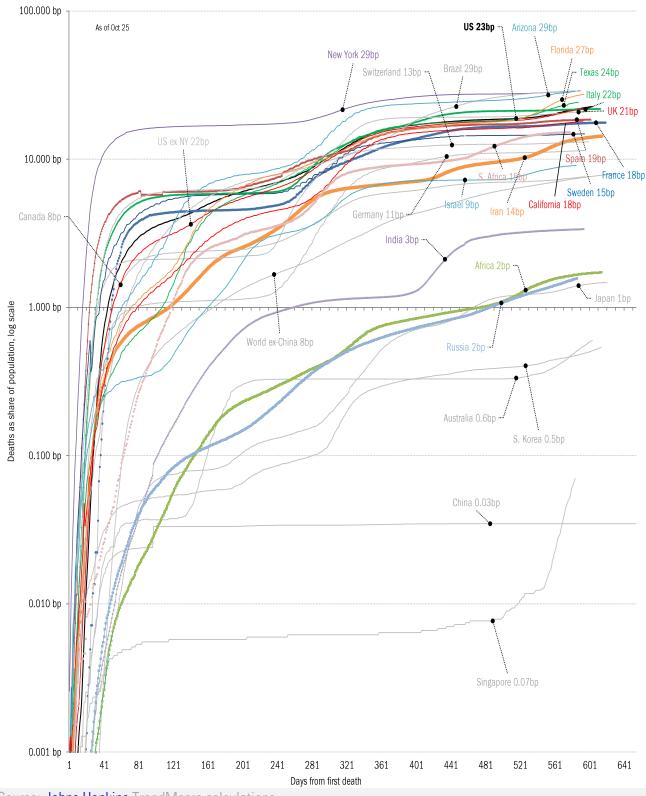
Audrey Conklin *Fox News* October 24, 2021



Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

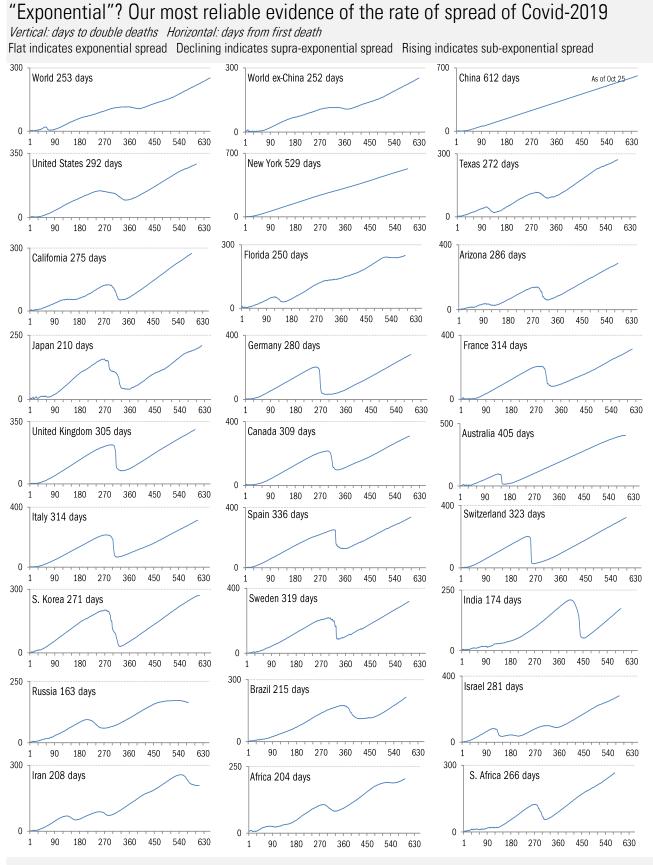


The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

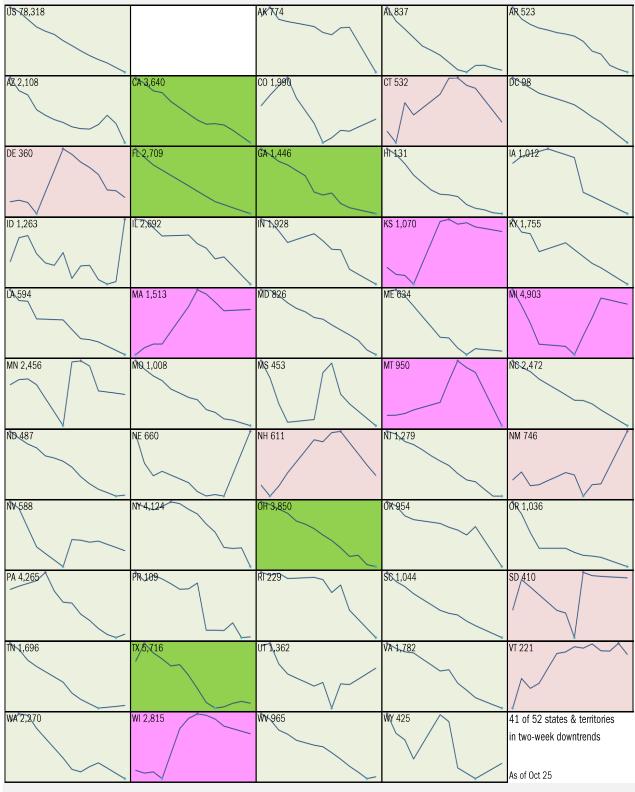


The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*

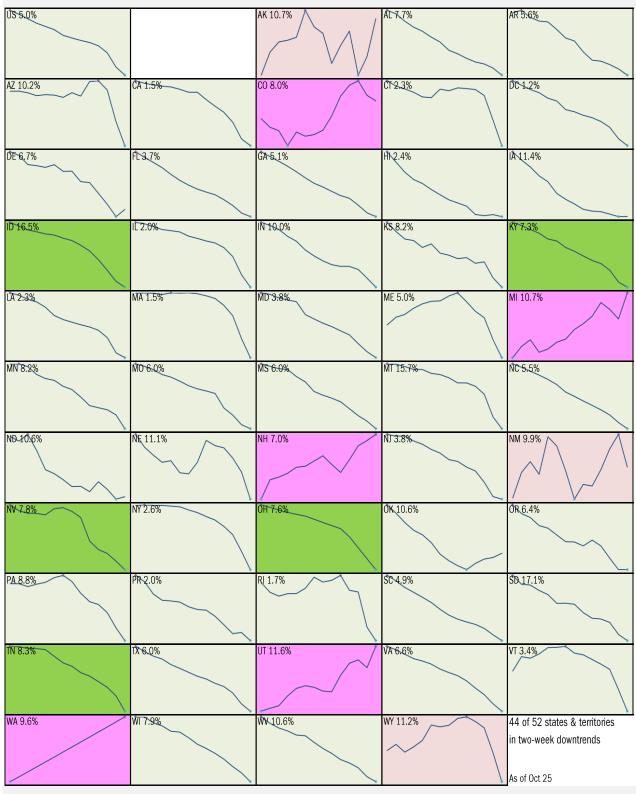
Source: Johns Hopkins, TrendMacro calculations



Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



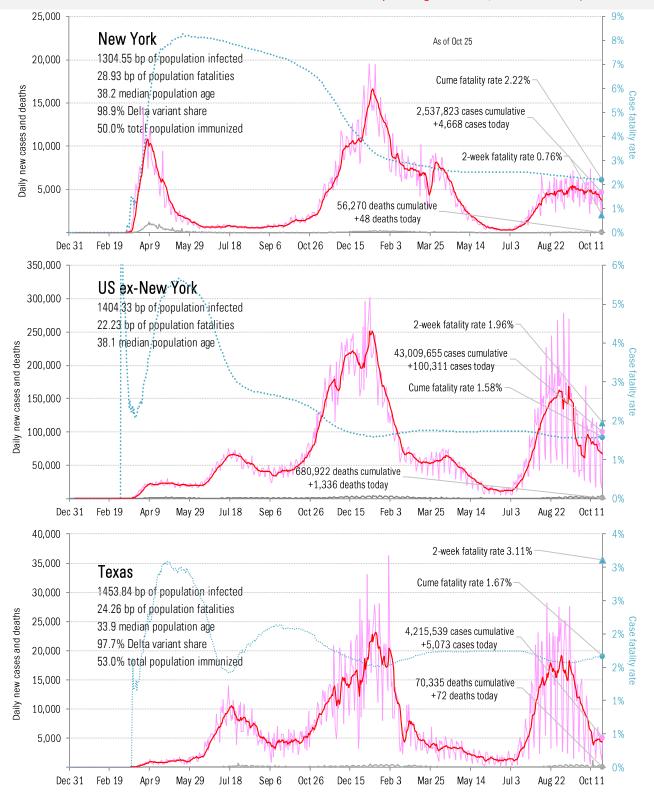
Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



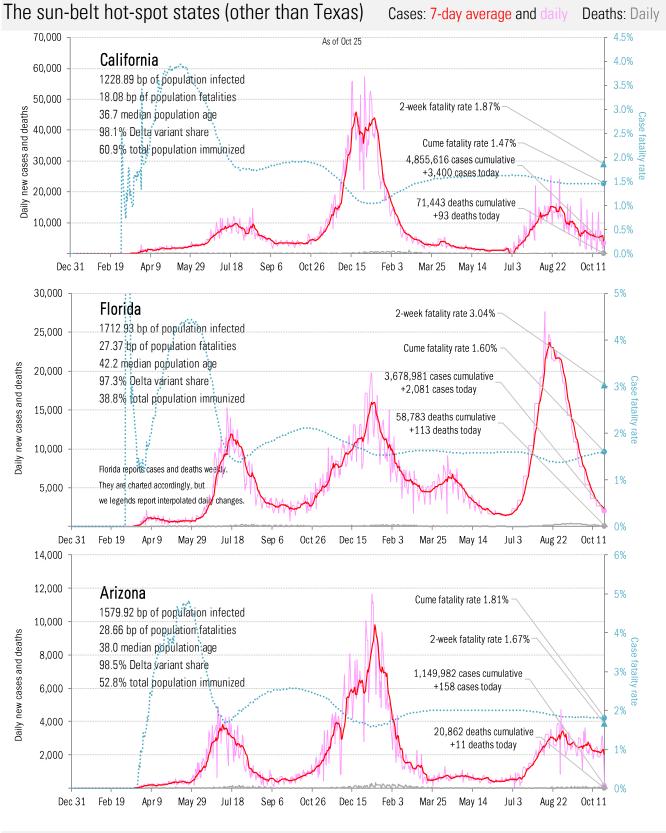
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

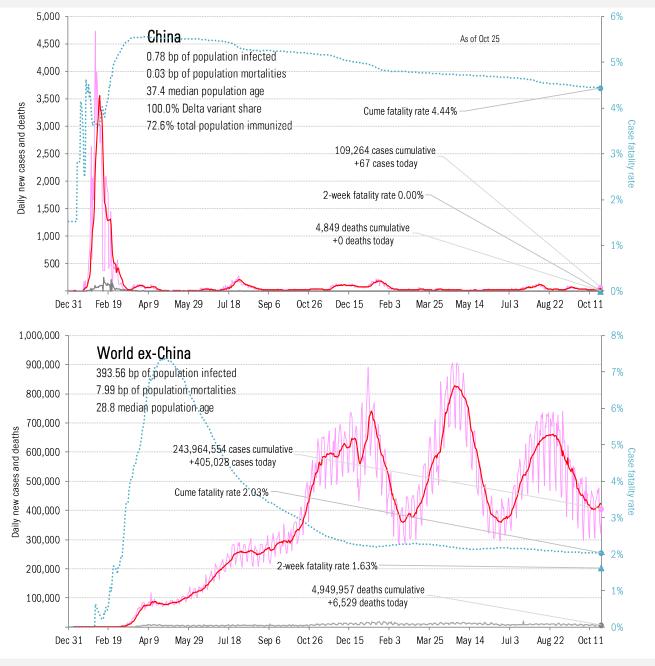


Source: Johns Hopkins, TrendMacro calculations



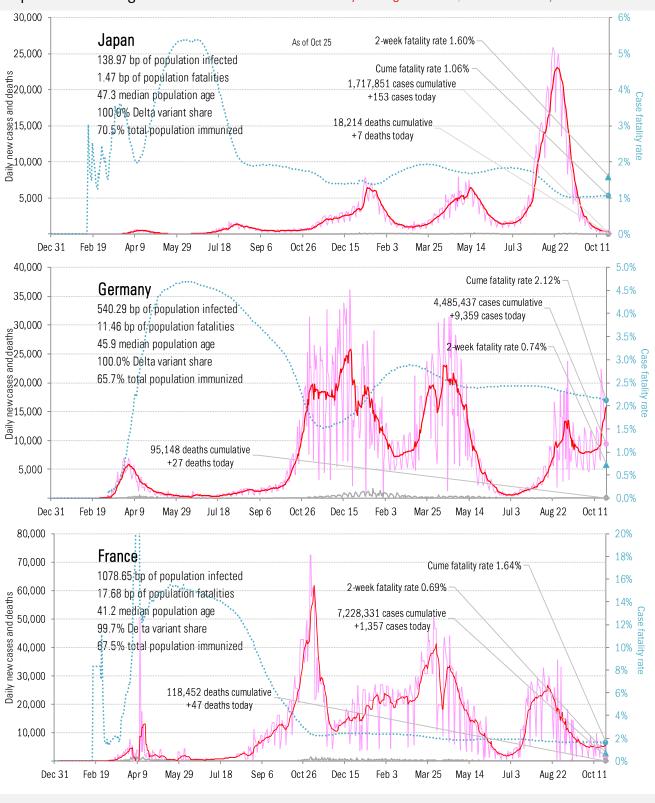
Patient zero... and then everyone else

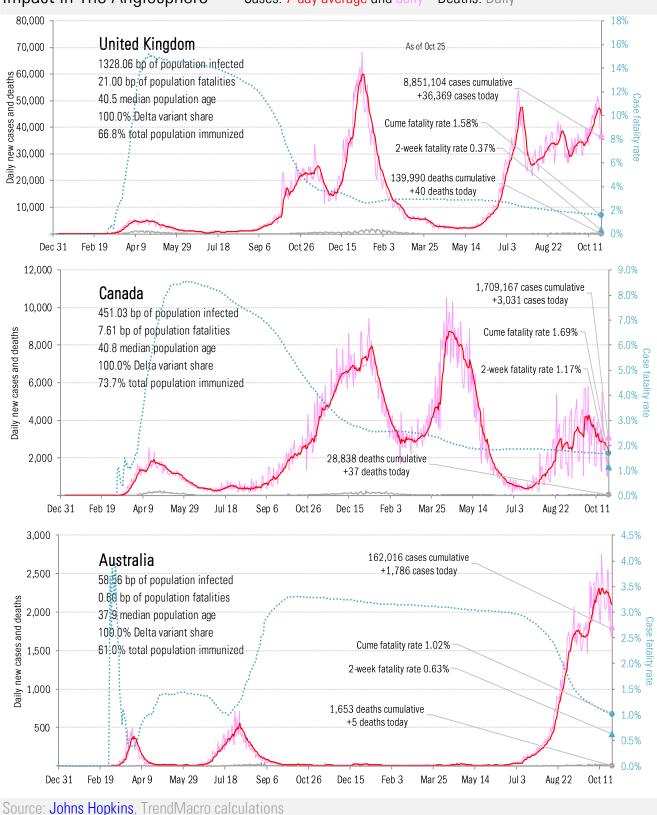
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations

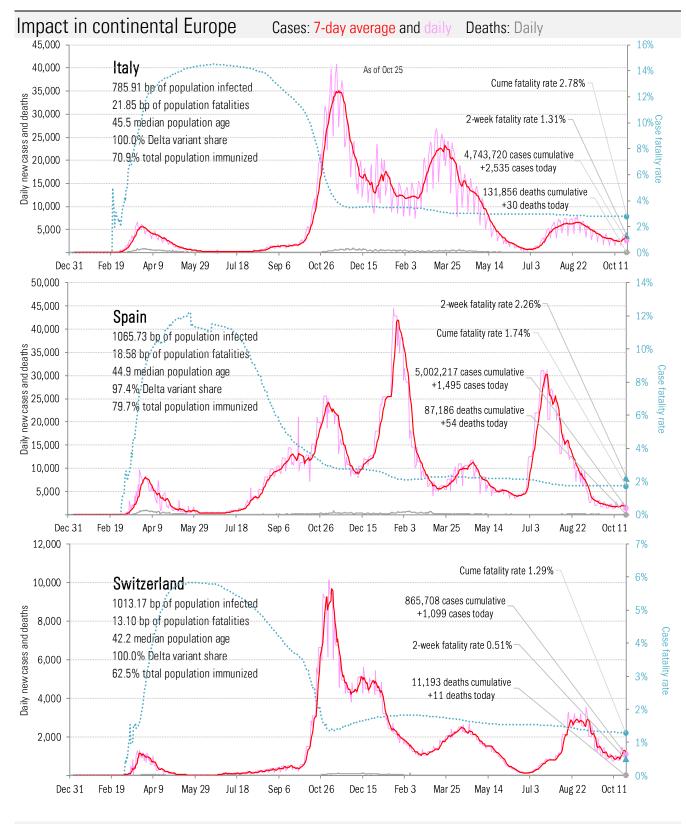
Impact in the largest economies Cases: 7-day average and daily Deaths: Daily

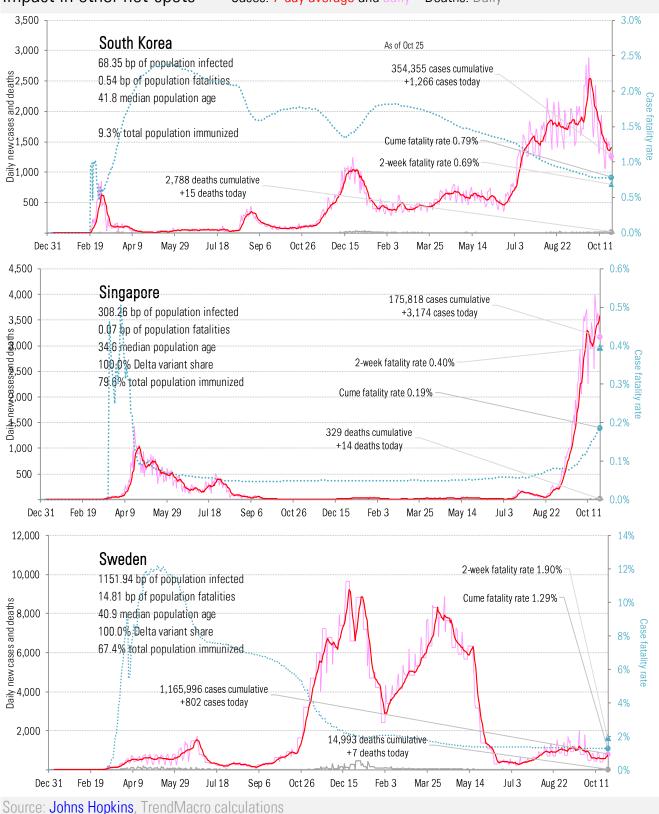




Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

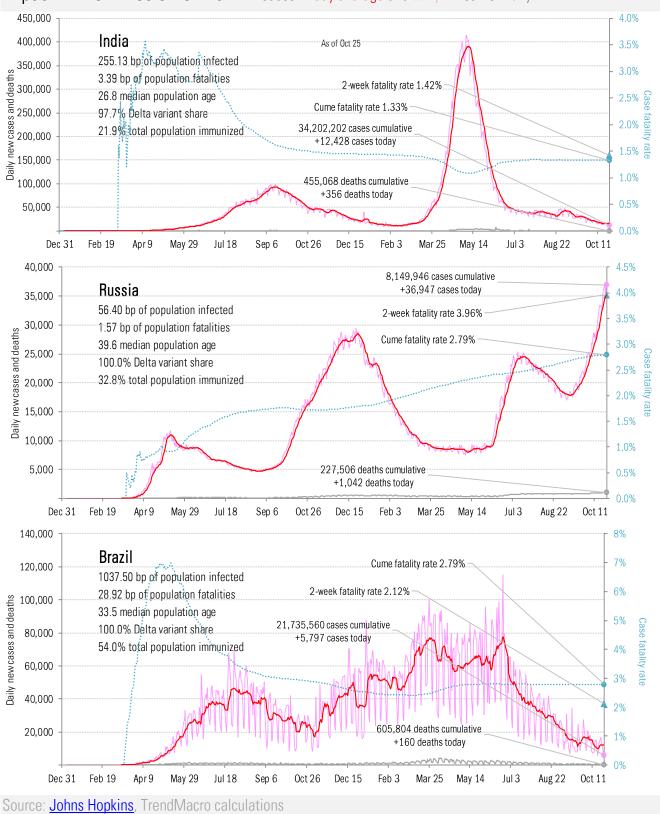
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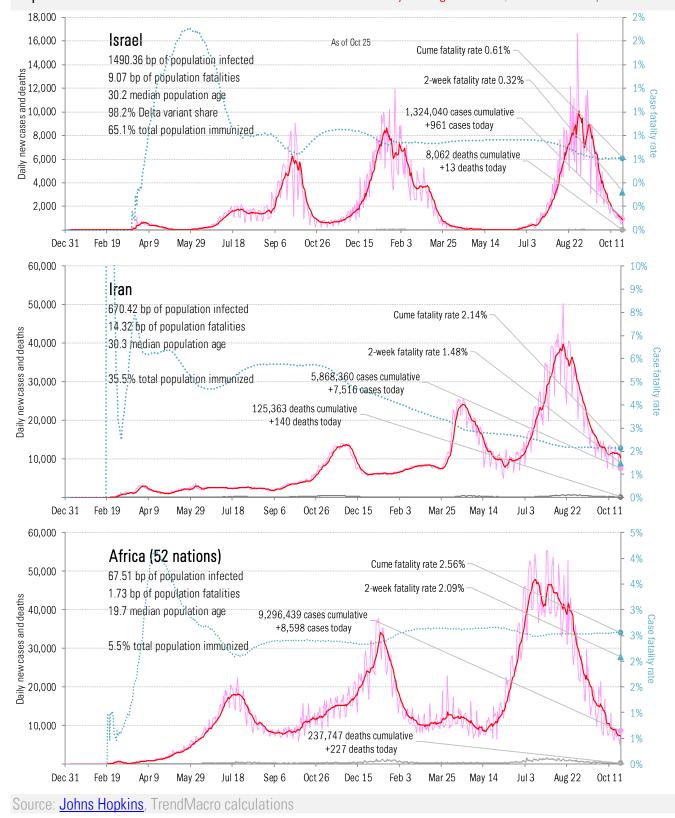
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

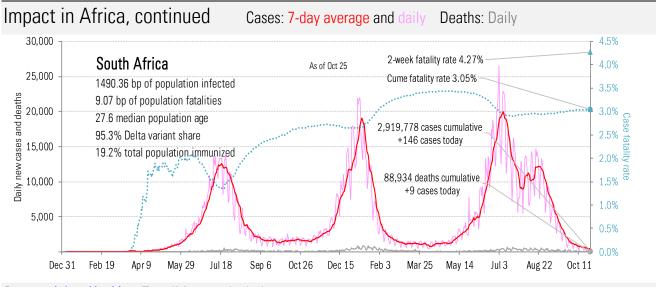
Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily



Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily





Source: Johns Hopkins, TrendMacro calculations