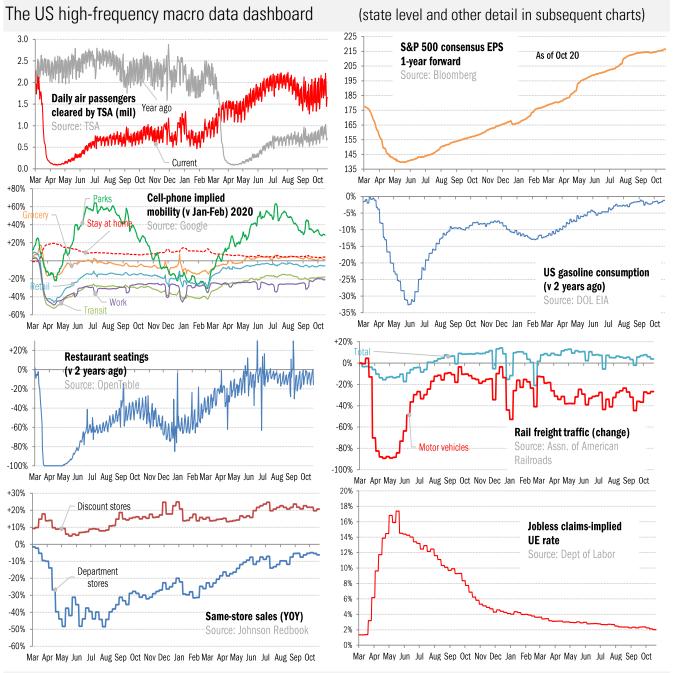


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

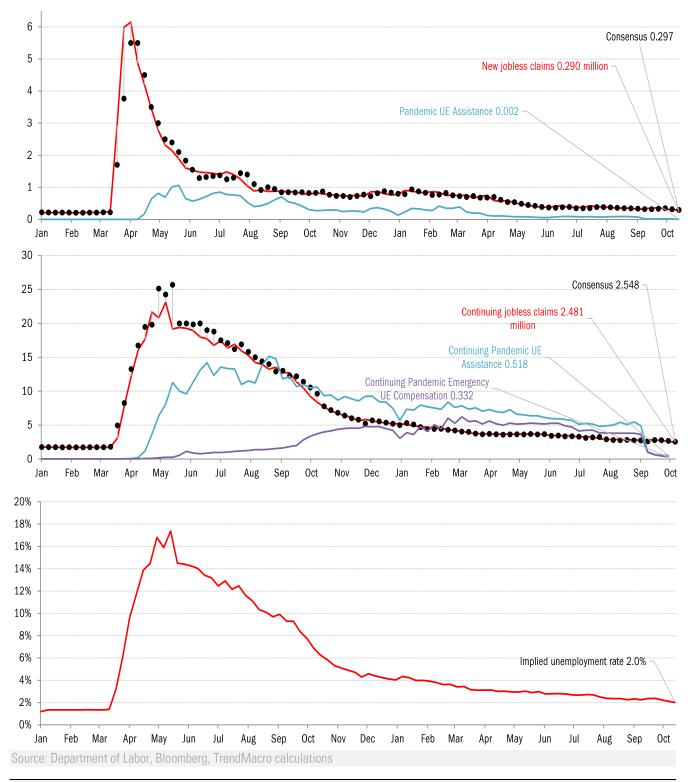
## Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, October 21, 2021



Source: As indicated, TrendMacro calculations

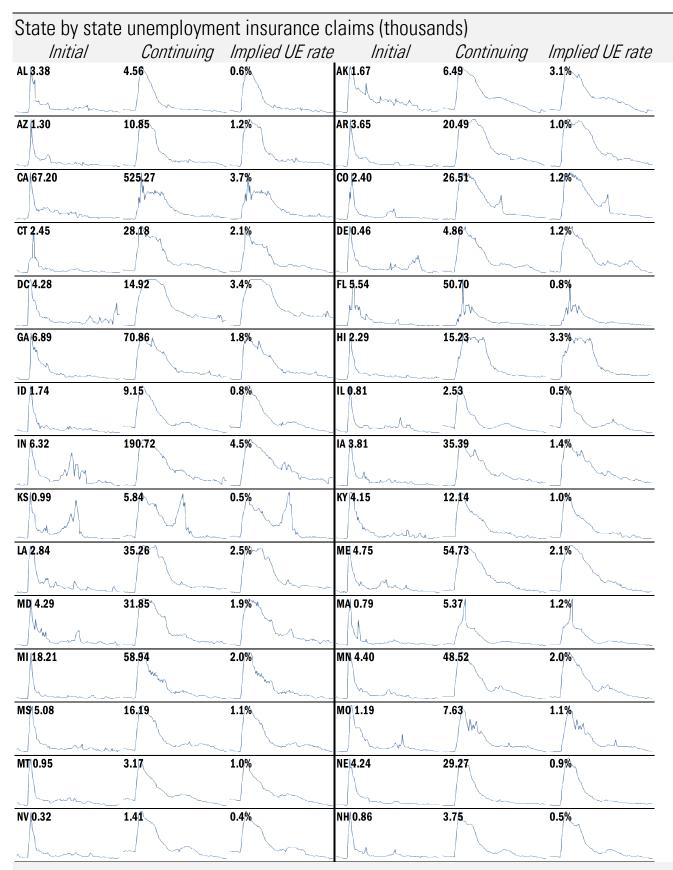
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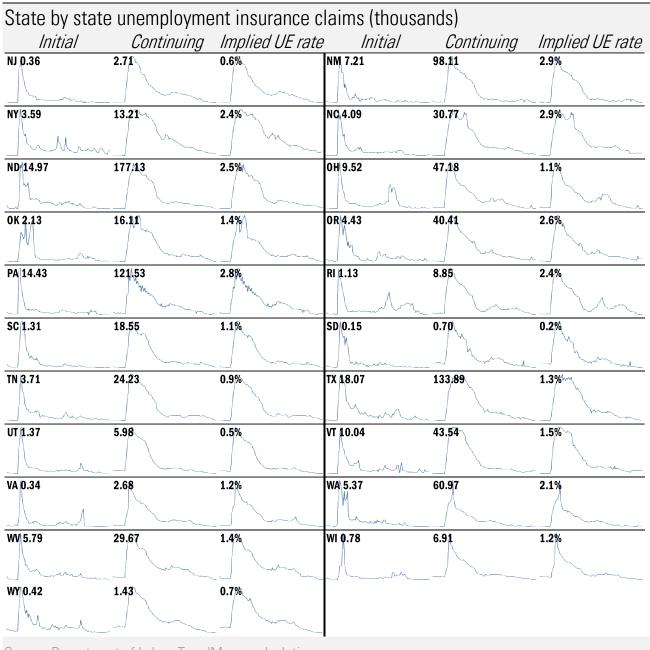
High-frequency view of the US labor market: weekly unemployment claims (millions)

## For more information contact us:

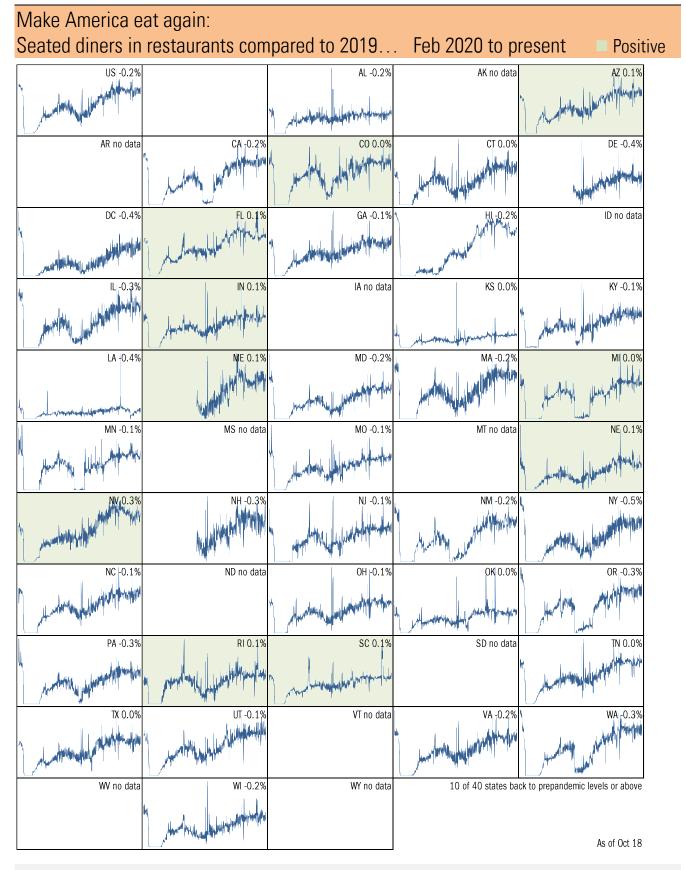
Donald Luskin: 312 273 6766 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>



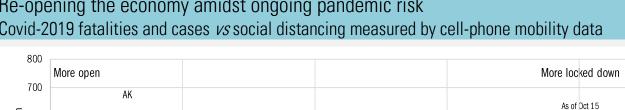
Source: Department of Labor, TrendMacro calculations



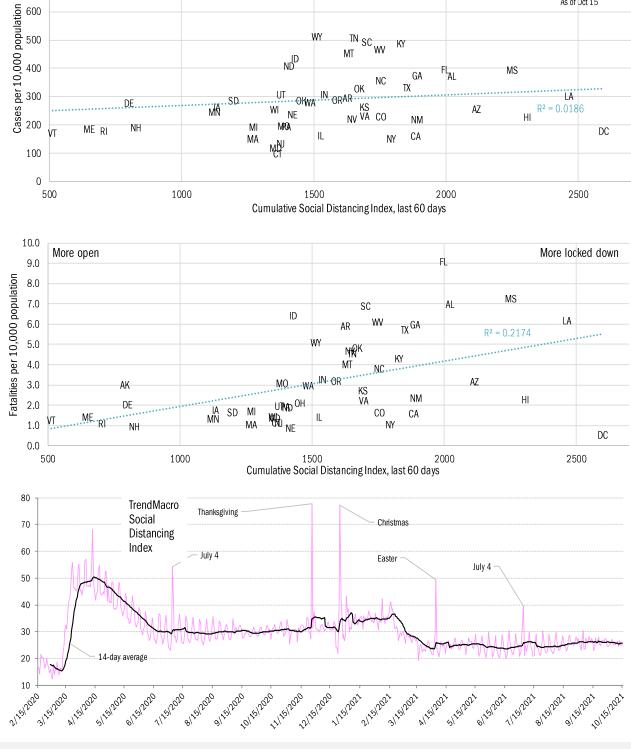
Source: Department of Labor, TrendMacro calculations



Source: **Open Table**, TrendMacro calculations







Source: Google, after University of Maryland Impact Analysis Platform, Johns Hopkins, TrendMacro calcs

	a move again: <i>Grocery/pharm</i>	=	Feb 5 <i>vs</i> Jan Transit stations		line      Positive <i>Time at home</i>
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Source: <u>Google Mobility Reports</u>, TrendMacro calculations

Make America	a move again:		Feb 5 <i>vs</i> Jan	3–Feb 6 base	line Positive
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Source: Google Mobility Reports, TrendMacro calculations

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Source: Google Mobility Reports, TrendMacro calculations

Make America move again: Mobility from Feb 5 <i>vs</i> Jan 3–Feb 6 baseline Positive					
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Source: Google Mobility Reports, TrendMacro calculations