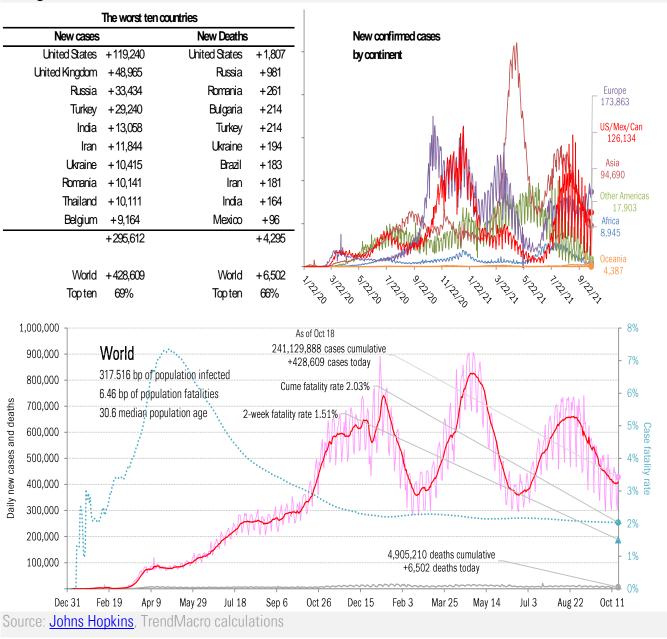


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

### Data Insights: Covid-2019 Monitor

Tuesday, October 19, 2021

#### The global scorecard

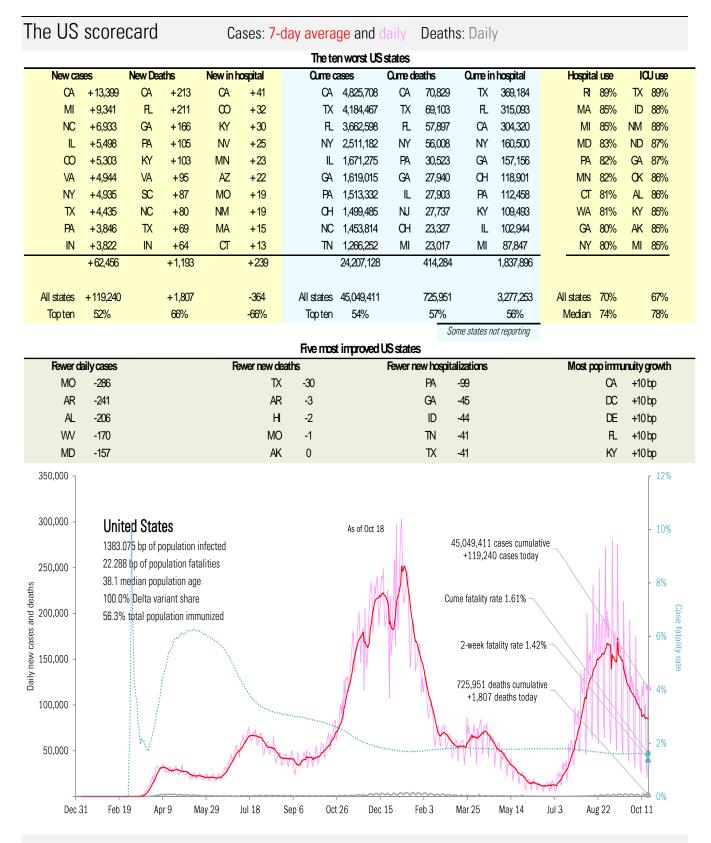


Cases: 7-day average and daily Deaths: Daily

#### For more information contact us: Donald Luskin: 312 273 6766 don@trendmacro.com

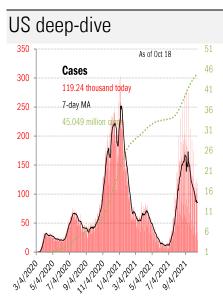
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

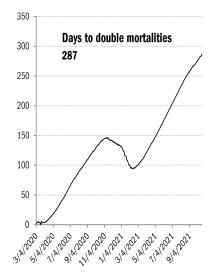
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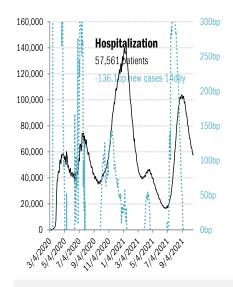


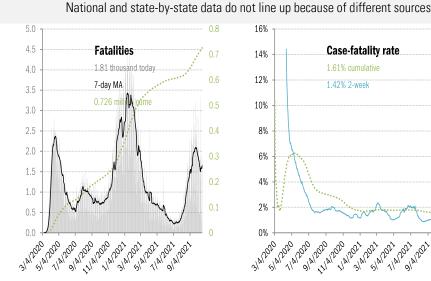
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

	Cumulative							milling	110	Full	<b>Parti</b> 65.1
oses		20,300,964 <b>dose</b>	% Pop	Imn	nune	0/ non		million	US UK	56.3% 66.5%	65.1 72.5
tal population		24,299,550	67%		94,048,583	<b>% pop</b> 58%		une today million	France	67.2%	75.3
je 12 to 17		14,056,029	59%		11,602,360	30 % 49%		million	Spain	79.3%	81.
je 18 to 64		55,089,968	76%		33,818,868	43 % 66%		million	Germany	65.2%	68.3
je 65 and over		54,056,900	99%		47,726,797	87%		million	ltaly	70.2%	76.
	,	1,000,000	0070		Every Ame				Australia	56.5%	71.
4%					-				Israel	64.9%	70.
	0.				133	5 da	IVS		Canada	73.0%	77.
oderna	Sta	ate	Be	st	by Mar 1,		1		Japan	67.7%	75.
38%	At least part	ial immunity			70.3% of p	opulation	>18 immu	nized	Africa	5.1%	7.8
58%	as % population Full immunity		Mic	dle	16.0% previously tested positive				India	20.3%	50.
					86.3% vs 60% adult herd immunity			Brazil	49.7%	73.	
	as % po	pulation	Wo	orst					China	72.6%	76.
AK							As of Oct 18		Global data differ	rs from sources,	timing
58.4%					WI					ME	
51.7%					62.0%					75.3%	
					57.7%					69.6%	
WA	ID	MT	ND	MN	IL IL	MI		NY	VT	NH	
68.4%	48.2%	56.0%	52.4%	64.4%	69.5%	57.5%		73.0%	78.8%	72.9%	
62.5%	42.9%	49.7%	45.4%	59.2%	54.4%	53.0%		65.5%	70.6%	62.4%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
67.7%	62.2%	49.8%	60.7%	58.9%	53.1%	55.2%	75.5%	73.9%	78.9%		
62.2%	52.0%	43.0%	52.7%	54.8%	49.3%	51.3%	59.6%	65.6%	68.9%	DI	ľ
CA	UT	CO	NE	MO	KY CO. 101	WV	VA	MD	CT	RI	
73.4%	60.2%	66.7%	60.2%	56.0%	62.1%	48.7%	70.0%	72.0%	77.8%	76.9%	
60.4%	52.5%	60.7% NM	55.6% KS	49.1% AR	54.1% TN	40.8% NC	62.1% SC	65.4% DC	69.9% DE	69.9%	
	AZ 60.4%		ко 61.3%	56.8%	53.7%	62.2%	56.6%	72.7%	68.0%		
	52.3%	73.9% 64.4%	52.4%	46.9%	53.7% 46.8%	62.2% 51.8%	49.1%	61.5%	59.1%		
ļ	JZ.J /0	04.4 /0	0K	40.9 /0 LA	40.0 %	AL	49.1 /0 GA	01.070	09.170		
			58.1%	52.8%	51.3%	53.7%	56.0%				
HI			49.1%	46.8%	44.9%	44.0%	47.1%				
77.8%			TX	10.070	11.070	11.070	17.170	FL	1 I	PR	
59.0%			60.6%					68.2%		80.5%	
			52.5%					58.9%		72.0%	
										,.	
e demographics of l	US vaccinat	ion									
6 д			70%				100% -				
59.0% of females immunized			90%						<12 immunize	ed	
% - 54.9% of males			60% 47.2% of African Americans 80% 46.0% 12-1								
6 -			50%	55.9% of Hi	······		70%	53.6% 16-1			
				62.2% of As	sians	//	60%	54.1% 18-2			
6 -			40%					58.3% 25-3			
6	//		30%				50%	66.8% 40/4			
	/						40%	74.5% 50/6			
%//			20%				30%	86.7% 65-7 81.4% 75+			
%			10%		/		20%	01.4/0 0+			
°			10/0				10%		////		
<pre>[2/16/2020 1/16/2021 2/16/2021 3/16/2021 4/16/2021</pre>	5/16/2021 6/16/2021 7/16/2021	8/16/2021 9/16/2021 10/16/2021	12/16/2020 1/16/2021	2/16/2021 3/16/2021	4/16/2021 5/16/2021 6/16/2021	// 16/ 2021 8/ 16/ 2021 9/ 16/ 2021	n/16/2021 2/16/2020	1/16/2021 2/16/2021 3/16/2021	4/16/2021 5/16/2021 6/16/2021	7/16/2021 8/16/2021 9/16/2021	n/16/2021
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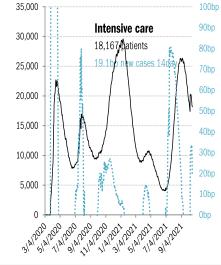


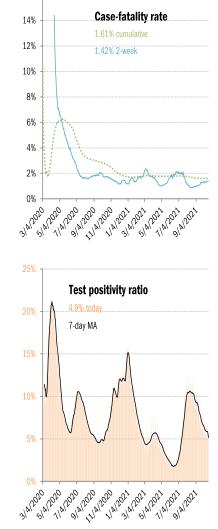




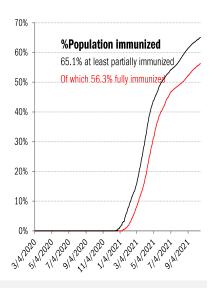




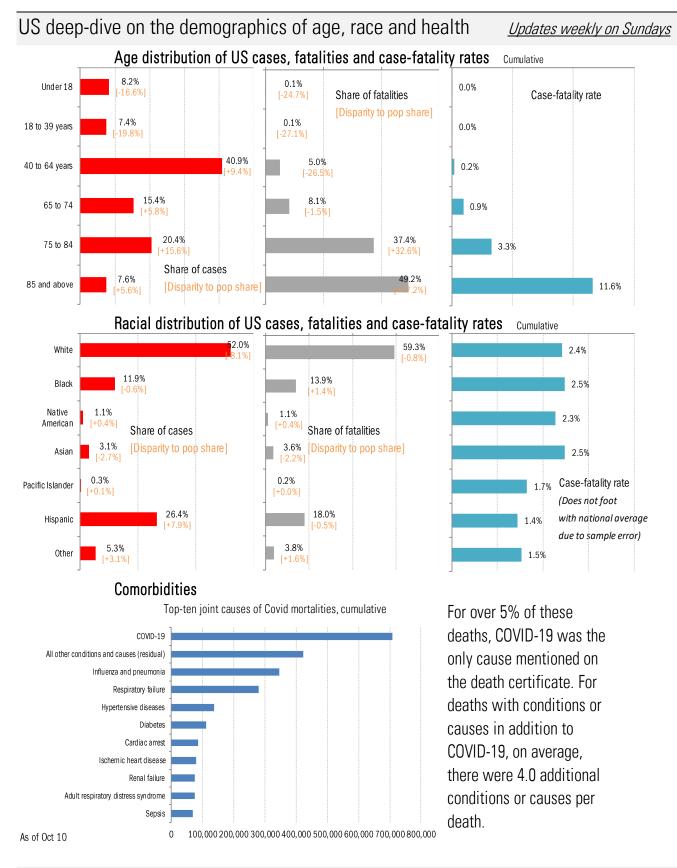




16%



Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

## Recommended reading

## F.D.A. to Allow 'Mix and Match' Approach for Covid

Booster Shots

Sharon LaFraniere and Noah Weiland *New York Times* October 18, 2021

### <u>Colin Powell, first Black US secretary of state, dies of</u> <u>Covid-19 complications amid cancer battle</u>

Devan Cole *CNN* October 18, 2021

#### U.K. Covid Surge Sparks Call for Probe Into Delta Plus Mutation

Yueqi Yang *Bloomberg* October 17, 2021

# Delta Air Lines CEO ditches 'divisive' COVID vaccine

mandate; marks 90% employee vaccination rate Angelica Stabile *Fox News* October 15, 2021

### Former Australian Member of Parliament Says Pfizer and AstraZeneca Paid Lobbyists to Direct Australia's Leaders to Push Vaccine Mandates

Cristina Laila *Gateway Pundit* October 2, 2021

## Pfizer Senior Director Literally Runs Away After

<u>Journalist Confronts Her About COVID Vaccines</u> Jonathan Davis

*Conservative Brief* October 15, 2021

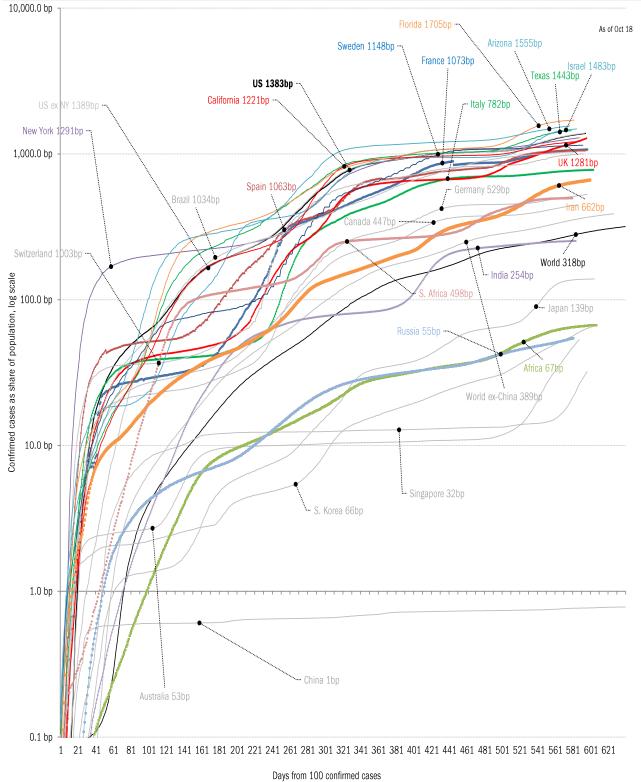
#### India's Ivermectin Blackout - Part V: The Secret Revealed

Justus R. Hope, MD *Desert Review* September 27, 2021

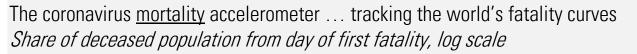
# Meme of the day

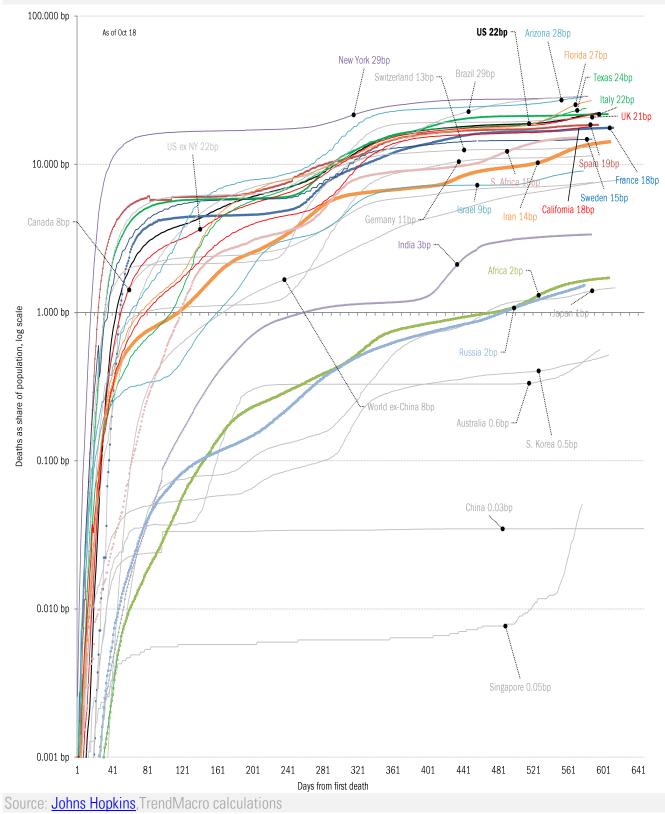


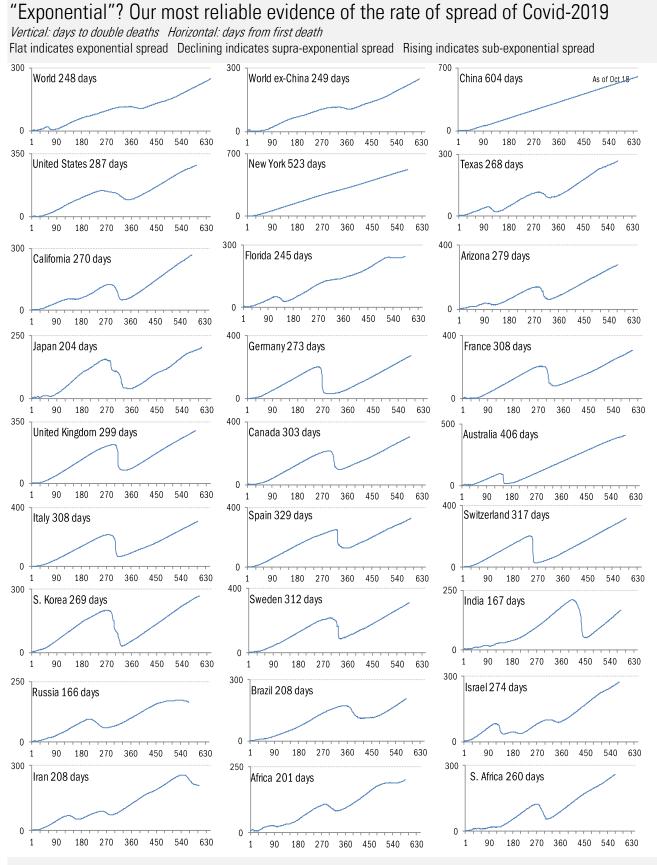
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



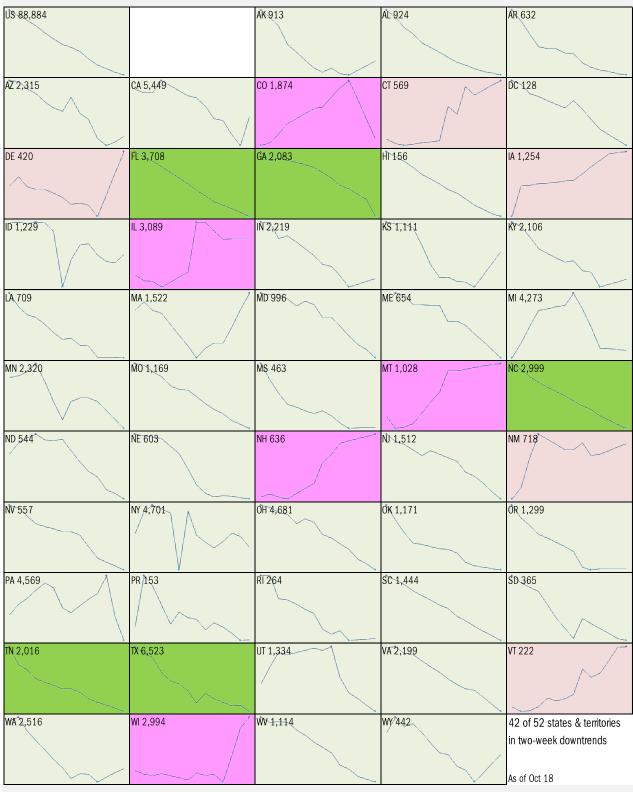
# The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*







Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



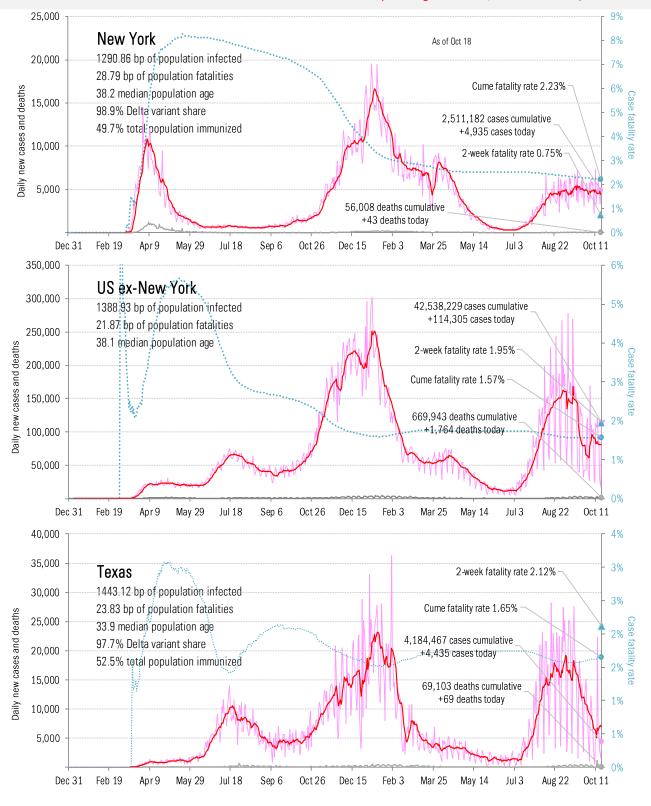
Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



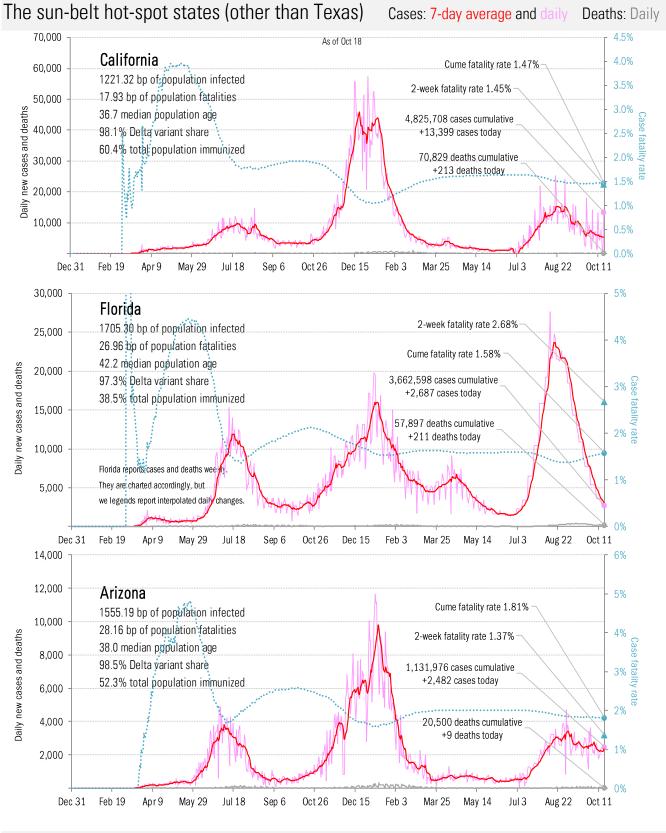
Source: Covid Act Now, TrendMacro calculations

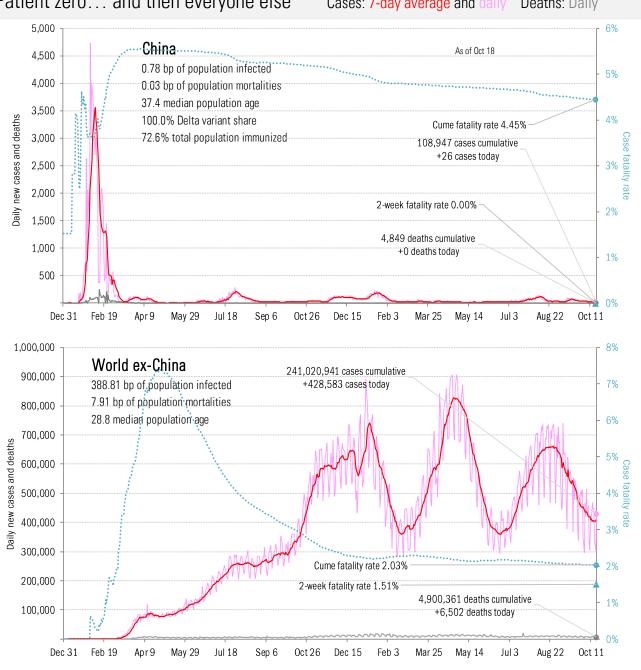
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations



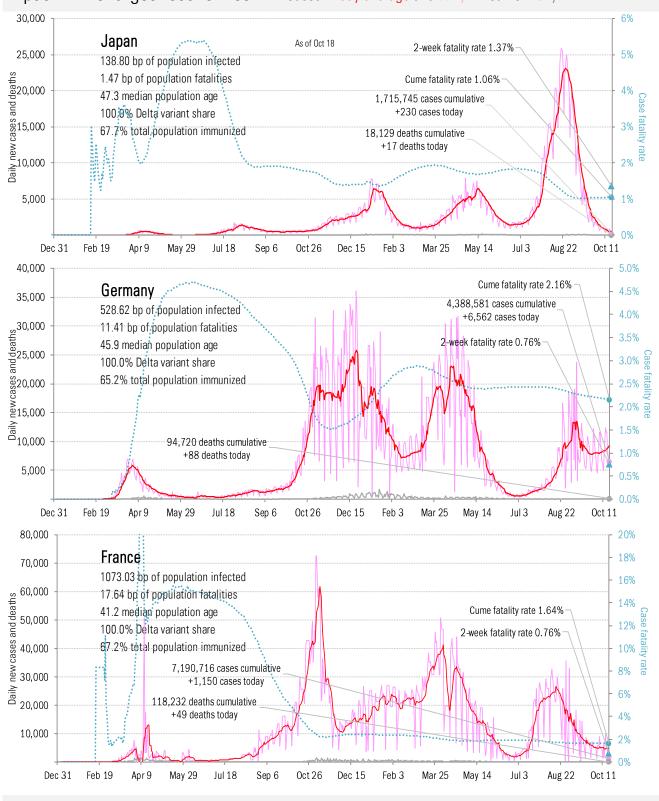


## Patient zero... and then everyone else

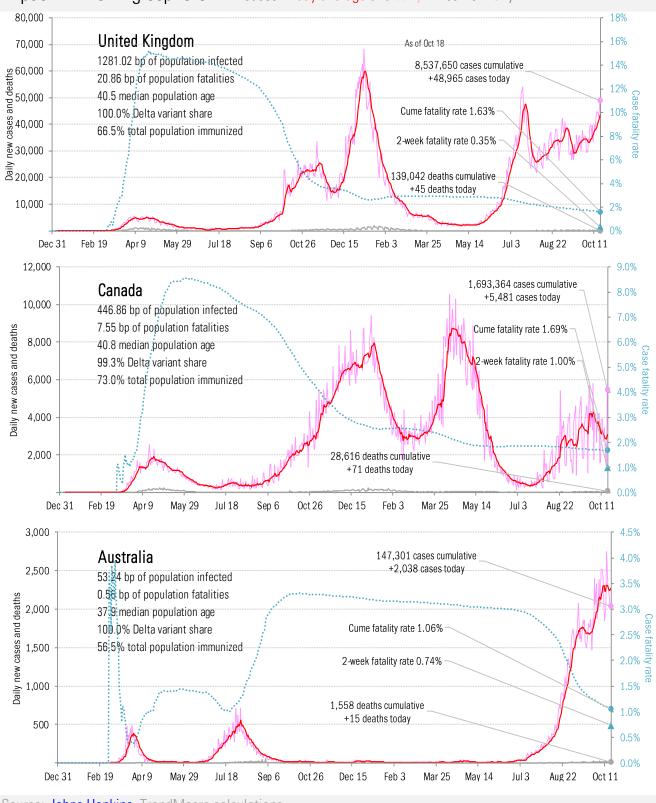
Cases: 7-day average and daily Deaths: Daily

Source: Johns Hopkins, TrendMacro calculations

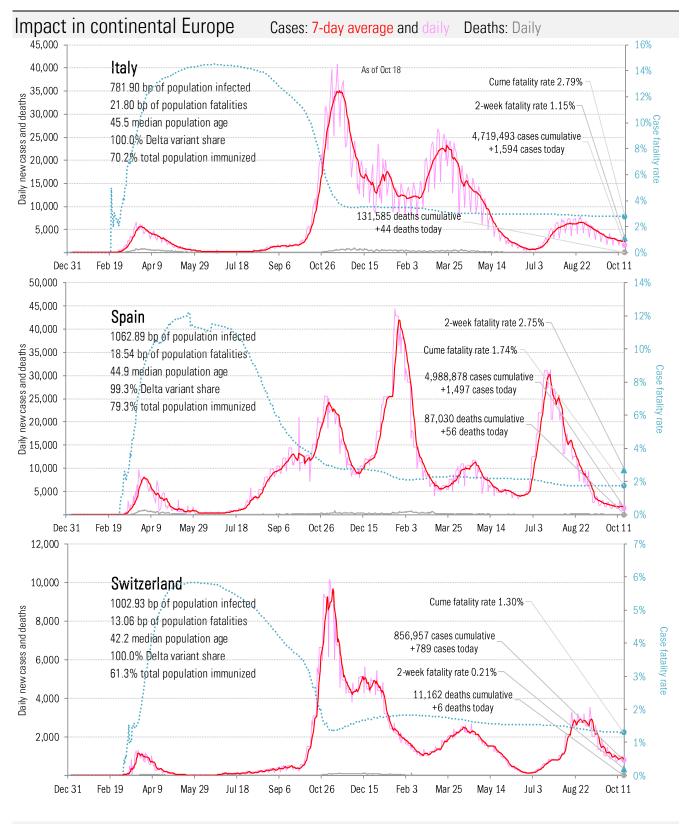
Impact in the largest economies Cases: 7-day average and daily Deaths: Daily



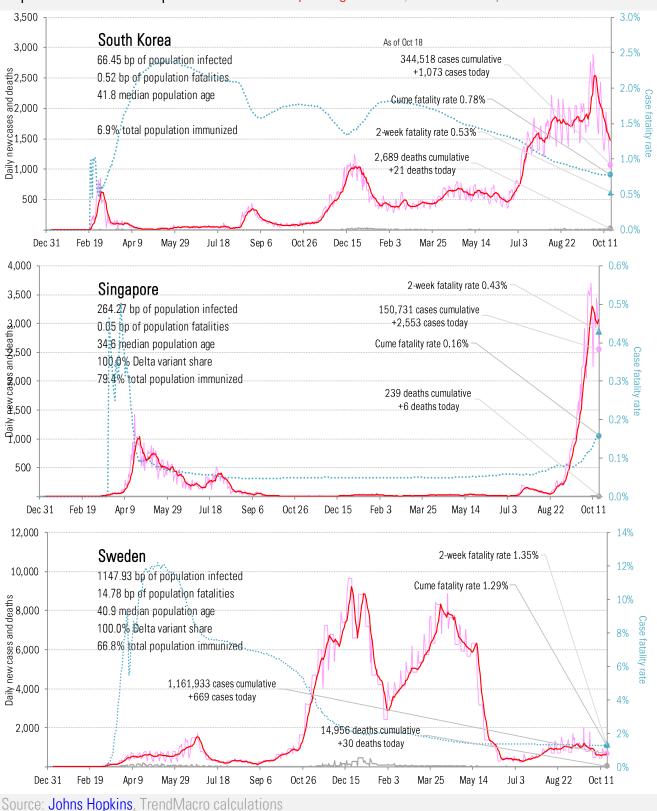
Source: Johns Hopkins, TrendMacro calculations



## Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

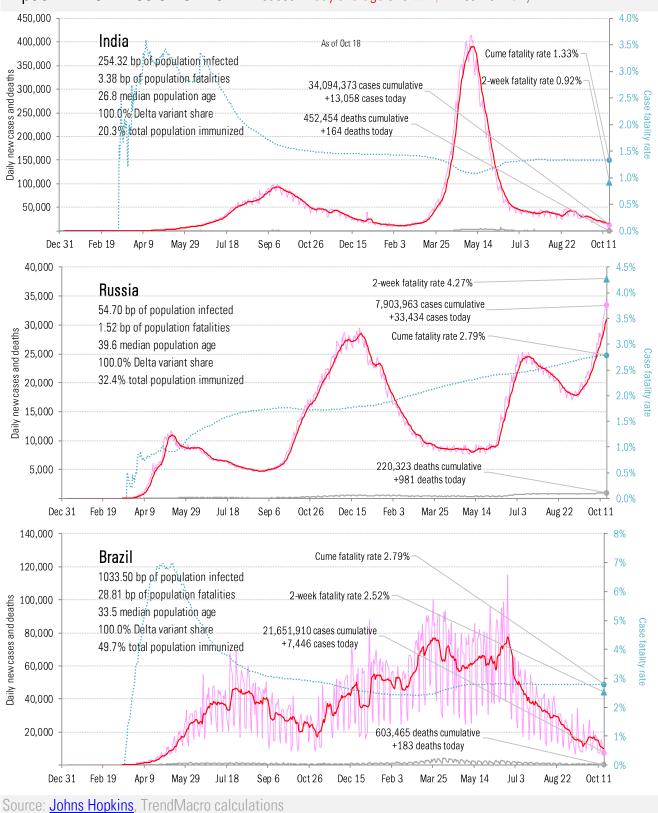


Source: Johns Hopkins, TrendMacro calculations



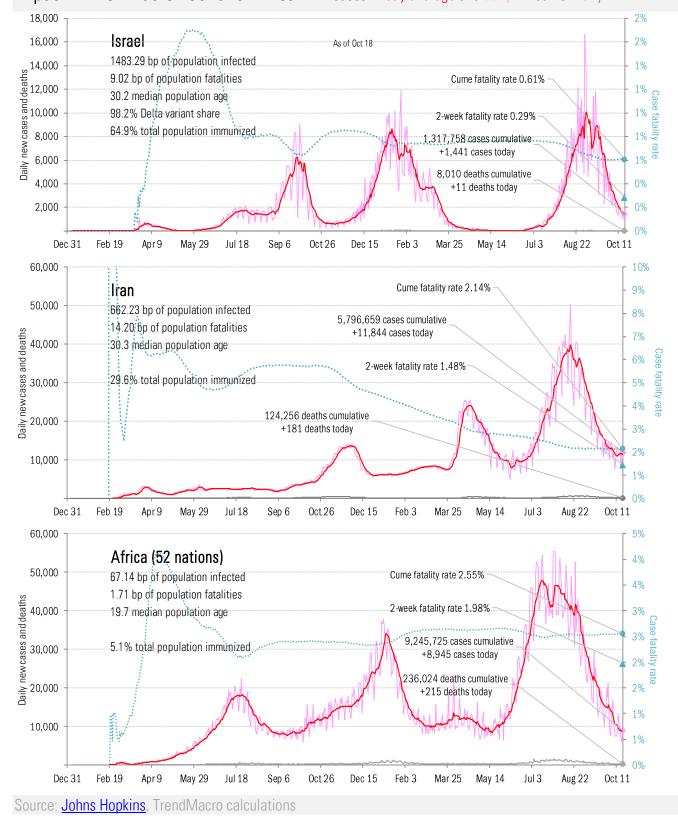
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

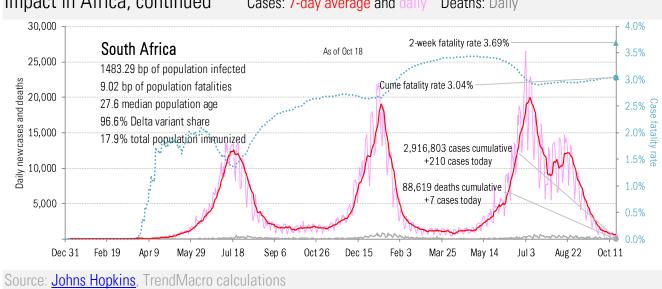
Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily



Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily





# Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily