

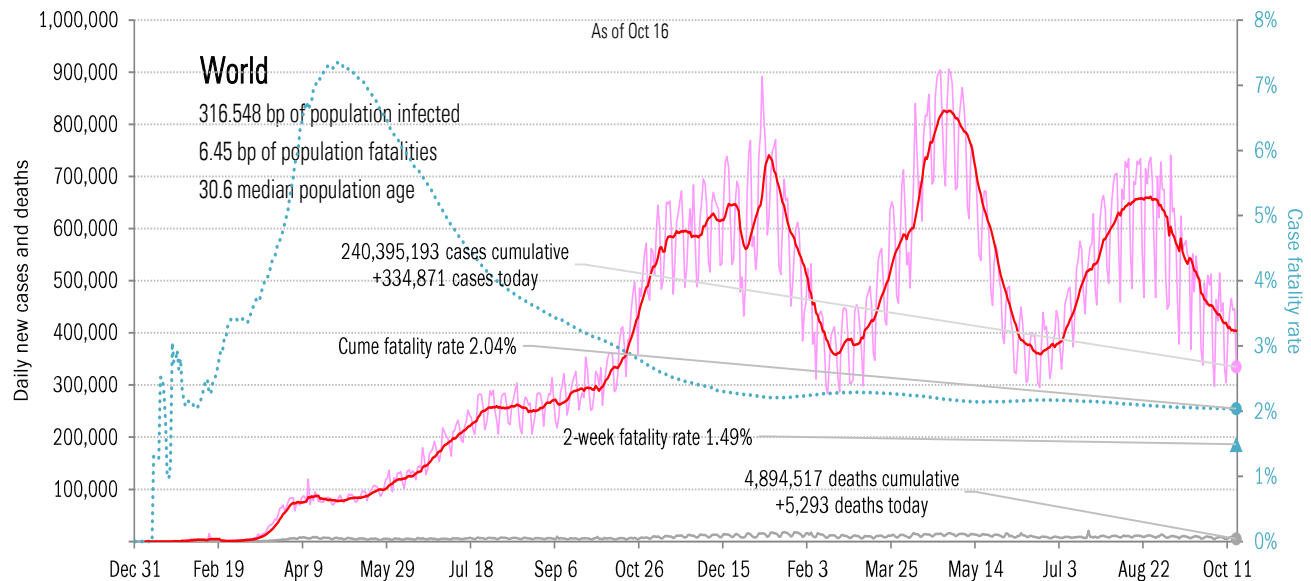
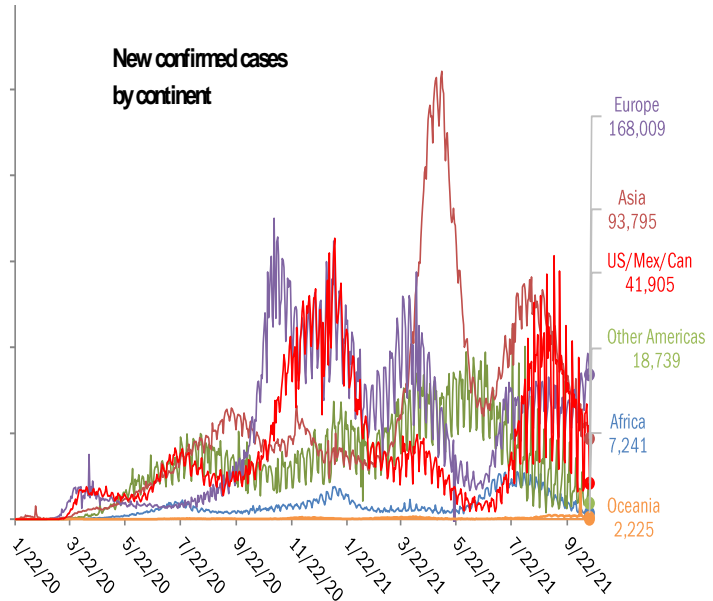
Data Insights: Covid-2019 Monitor

Sunday, October 17, 2021

The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries			
New cases		New Deaths	
United Kingdom	+42,899	Russia	+980
United States	+34,512	United States	+569
Russia	+32,351	Brazil	+483
Turkey	+28,537	Romania	+352
Romania	+15,239	Mexico	+313
India	+14,146	Ukraine	+299
Ukraine	+13,840	Turkey	+212
Brazil	+11,250	Iran	+181
Thailand	+10,648	Philippines	+156
Germany	+8,420	United Kingdom	+148
+211,842		+3,693	
World	+334,871	World	+5,293
Top ten	63%	Top ten	70%



Source: [Johns Hopkins](#), TrendMacro calculations

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The US scorecard

Cases: 7-day average and daily Deaths: Daily

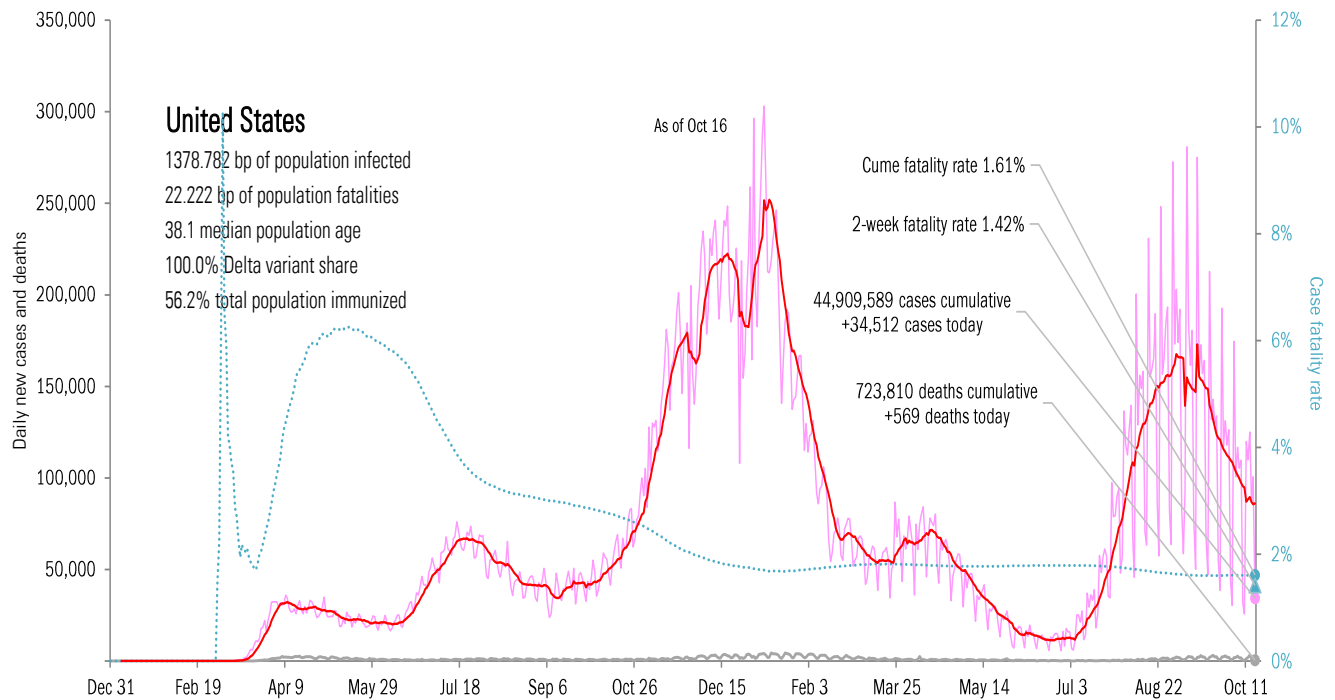
The ten worst US states

New cases			New Deaths			New in hospital			Cum cases			Cum deaths			Cum in hospital			Hospital use		ICU use	
WI	+5,285		TX	+212		KY	+51		CA	4,810,682		CA	70,604		TX	368,460		RI	89%	OK	90%
NY	+4,268		FL	+170		NM	+29		TX	4,178,160		TX	68,935		FL	314,543		MA	87%	TX	89%
PA	+3,987		AL	+37		NY	+28		FL	3,657,263		FL	57,516		CA	303,602		PA	85%	AL	89%
CH	+3,709		NJ	+28		CA	+24		NY	2,502,914		NY	55,935		NY	160,052		MD	84%	KY	88%
TX	+2,700		MD	+21		CO	+22		IL	1,665,777		PA	30,418		GA	156,688		MI	83%	ID	88%
FL	+2,687		WI	+21		KS	+17		GA	1,615,699		IL	27,840		CH	118,325		MN	82%	GA	87%
AZ	+2,482		NY	+19		TN	+17		PA	1,506,111		GA	27,774		PA	111,882		MO	82%	NM	87%
NJ	+1,452		DE	+11		MO	+12		CH	1,494,160		NJ	27,720		KY	109,247		NY	82%	NH	86%
WV	+1,172		ND	+11		AK	+11		NC	1,446,881		CH	23,327		IL	102,622		NH	81%	NV	86%
MO	+1,019		AZ	+9		ME	+10		TN	1,263,068		MI	22,969		MI	87,419		GA	81%	AR	86%
+28,761			+539			+221			24,140,715			413,038			1,832,840						
All states	+34,512		+569			-262			All states	44,909,589		723,810			3,266,511			All states	70%	67%	
Top ten	83%		95%			-84%			Top ten	54%		57%			56%			Median	77%	80%	

Some states not reporting

Five most improved US states

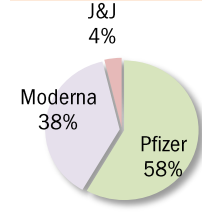
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
MI	-9,989	CH	-306	MI	-67	MS	+20 bp
CA	-7,001	GA	-209	MT	-67	MT	+20 bp
FL	-6,600	CA	-136	UT	-61	AK	+10 bp
TX	-4,096	SC	-118	PA	-59	AL	+10 bp
OR	-3,422	MI	-105	IL	-44	AR	+10 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

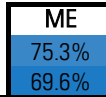
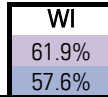
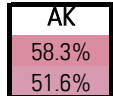
Administered	Cumulative		Today		Immunity	Full	Partial	
Doses	One dose	% Pop	Immune	% pop	New immune today			
	418,910,436				+0.904 million	US	56.2%	65.0%
Total population	223,878,037	67%	193,648,476	58%	+0.255 million	UK	65.7%	72.4%
Age 12 to 17	14,022,078	59%	11,559,059	49%	+0.026 million	France	67.1%	75.2%
Age 18 to 64	154,793,322	76%	133,509,154	66%	+0.198 million	Spain	79.2%	81.0%
Age 65 and over	53,967,953	99%	47,682,283	87%	+0.030 million	Germany	65.2%	68.2%
						Italy	69.9%	76.5%
						Australia	55.2%	70.8%
						Israel	64.8%	70.6%
						Canada	72.7%	77.6%
						Japan	66.4%	75.1%
						Africa	5.0%	7.7%
						India	20.0%	49.8%
						Brazil	49.2%	72.9%
						China	72.6%	76.2%



State
At least partial immunity as % population
Full immunity as % population

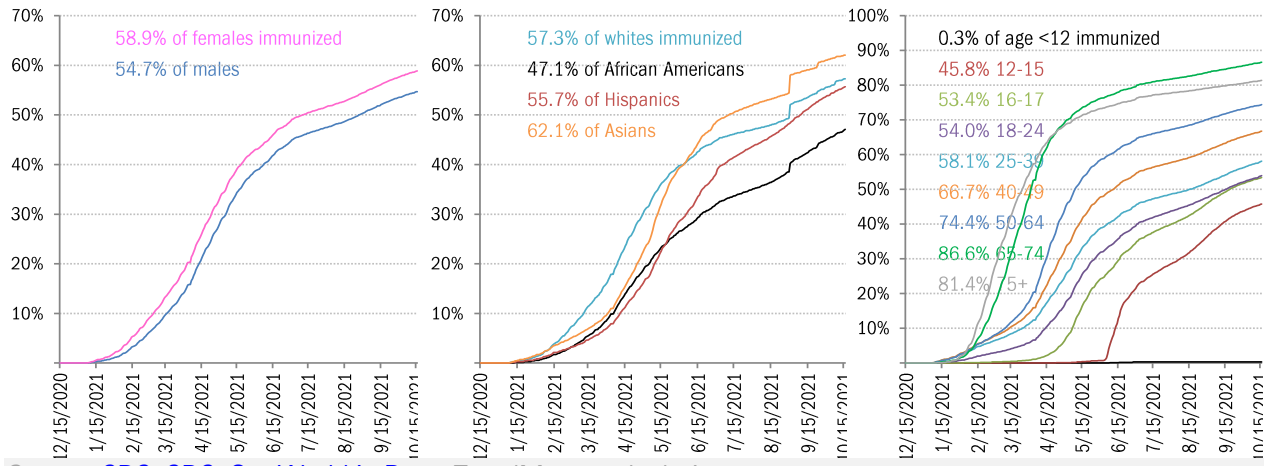


Every American >18 immune in **81 days** by Jan 5, 2022
 70.2% of population >18 immunized
 16.0% previously tested positive
86.2% vs 60% adult herd immunity



WA	ID	MT	ND	MN	IL	MI	NY	VT	NH	
68.4%	48.1%	56.0%	52.3%	64.3%	69.4%	57.5%	72.9%	78.7%	72.6%	
62.5%	42.8%	49.6%	45.3%	59.0%	54.4%	52.9%	65.4%	70.5%	62.3%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	
67.6%	62.1%	49.8%	60.7%	58.9%	53.0%	55.1%	75.0%	73.8%	78.7%	
62.0%	51.9%	43.0%	52.6%	54.8%	49.2%	51.2%	59.2%	65.5%	68.8%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI
73.2%	60.2%	66.6%	60.2%	55.9%	62.0%	48.7%	69.8%	71.9%	77.7%	76.8%
60.2%	52.5%	60.6%	55.6%	49.0%	53.9%	40.8%	62.0%	65.3%	69.8%	69.8%
	AZ	NM	KS	AR	TN	NC	SC	DC	DE	
	60.3%	73.8%	61.2%	56.7%	53.7%	62.0%	56.5%	72.5%	67.8%	
	52.2%	64.3%	52.3%	46.8%	46.8%	51.7%	48.9%	61.3%	58.9%	
			OK	LA	MS	AL	GA			
			57.9%	52.7%	51.3%	53.5%	56.0%			
			48.9%	46.7%	44.9%	43.9%	47.1%			
			TX							
			60.6%							
			52.4%							
								FL		PR
								68.1%		80.5%
								58.7%		72.0%

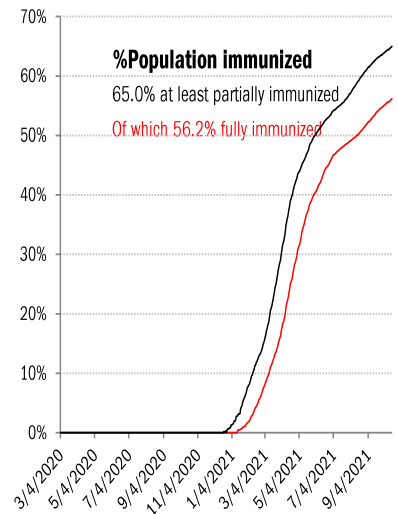
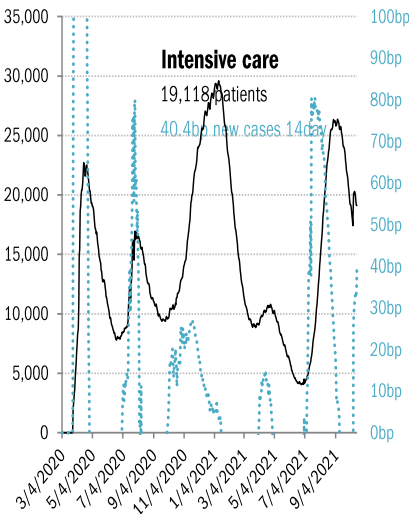
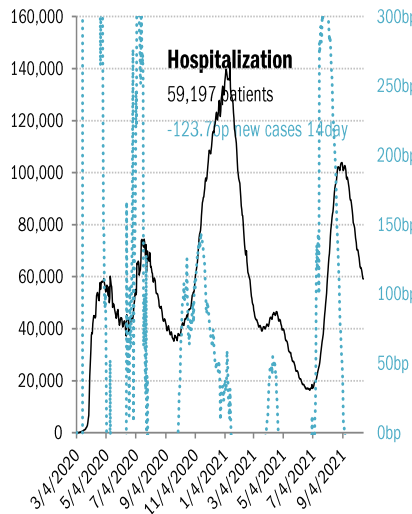
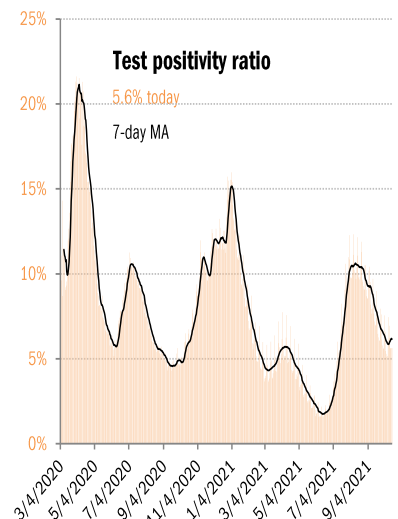
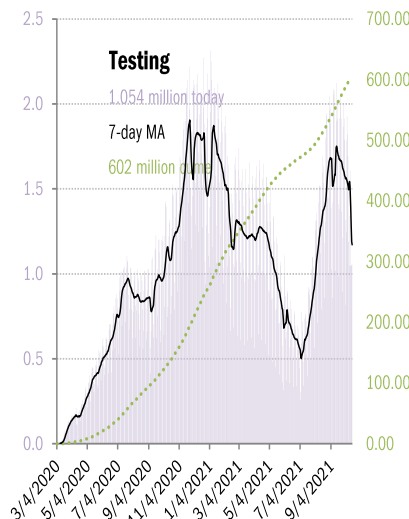
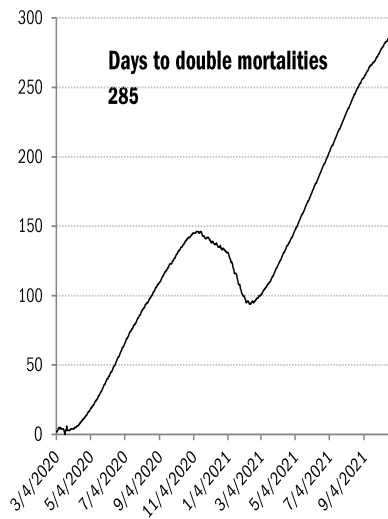
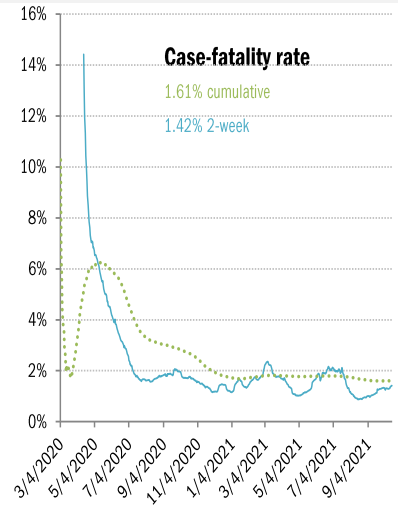
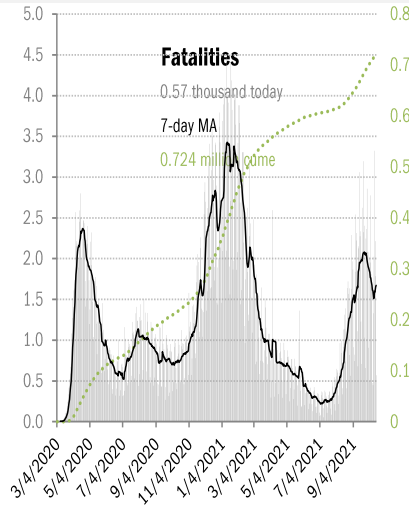
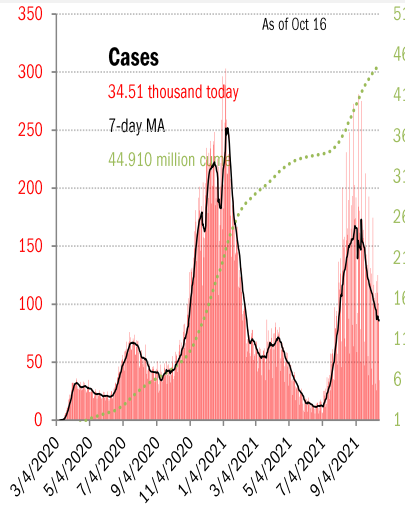
The demographics of US vaccination



Source: CDC, CDC, Our World in Data, TrendMacro calculations

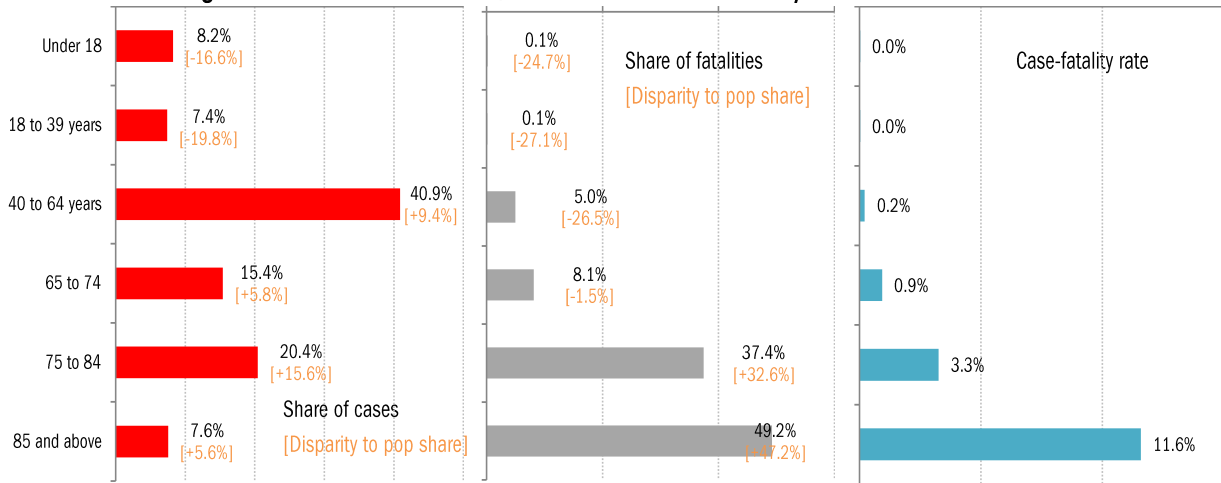
US deep-dive

National and state-by-state data do not line up because of different sources

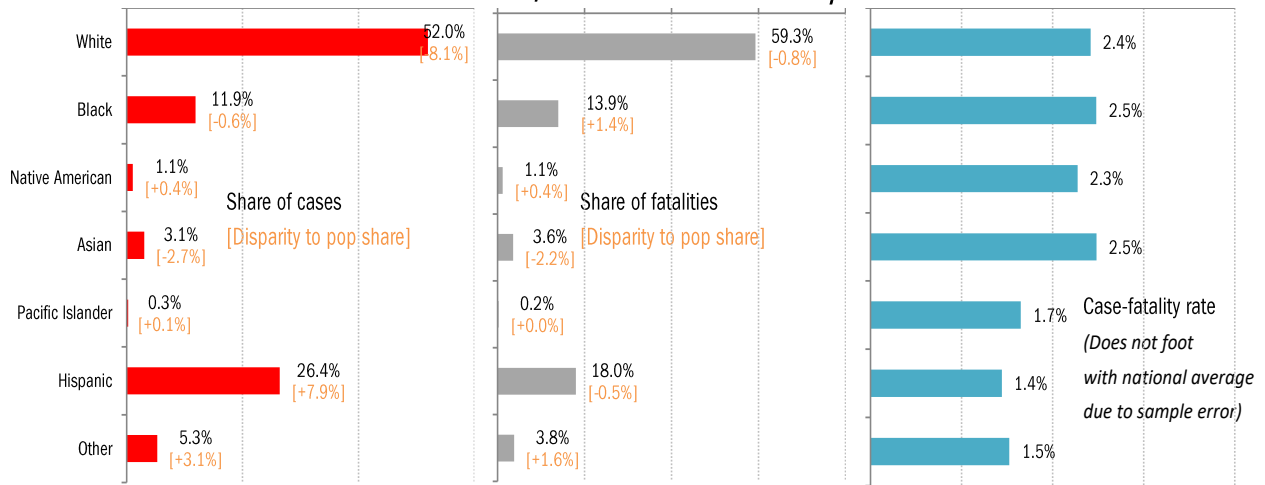


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates

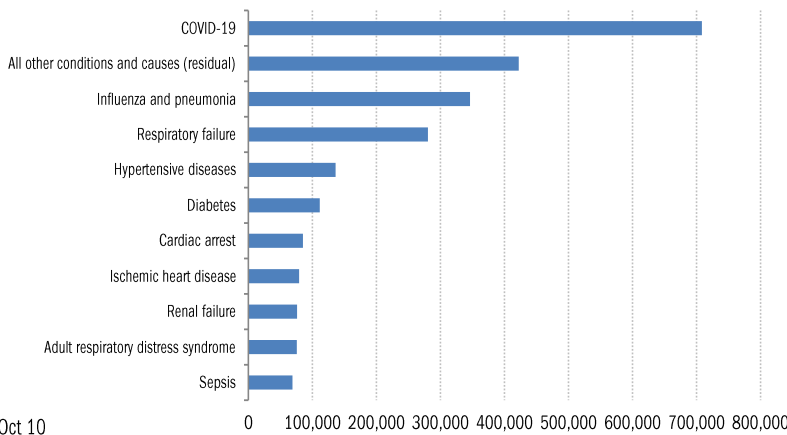


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Oct 10

For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[Coverage for Injuries Resulting from the COVID-19 Vaccination Mandate for Federal Employees.](#)

FECA Bulletin No. 22-01
October 1, 2021

[Your Natural Immunity Cheat Sheet](#)

Rational Ground
October 11, 2021

[Moderna Vaccine May Be Best Antibody Booster After J&J's](#)

Robert Langreth
Bloomberg
October 15, 2021

[Texas Supreme Court Puts San Antonio School District's Vaccine Mandate on Hold Hours Before It Was to Begin](#)

Joshua Fechter
The 74
October 15, 2021

Meme of the day

**“If the president had done his job from the beginning, all the people [who have died from coronavirus] would still be alive.”
—Joe Biden, September 17, 2020**

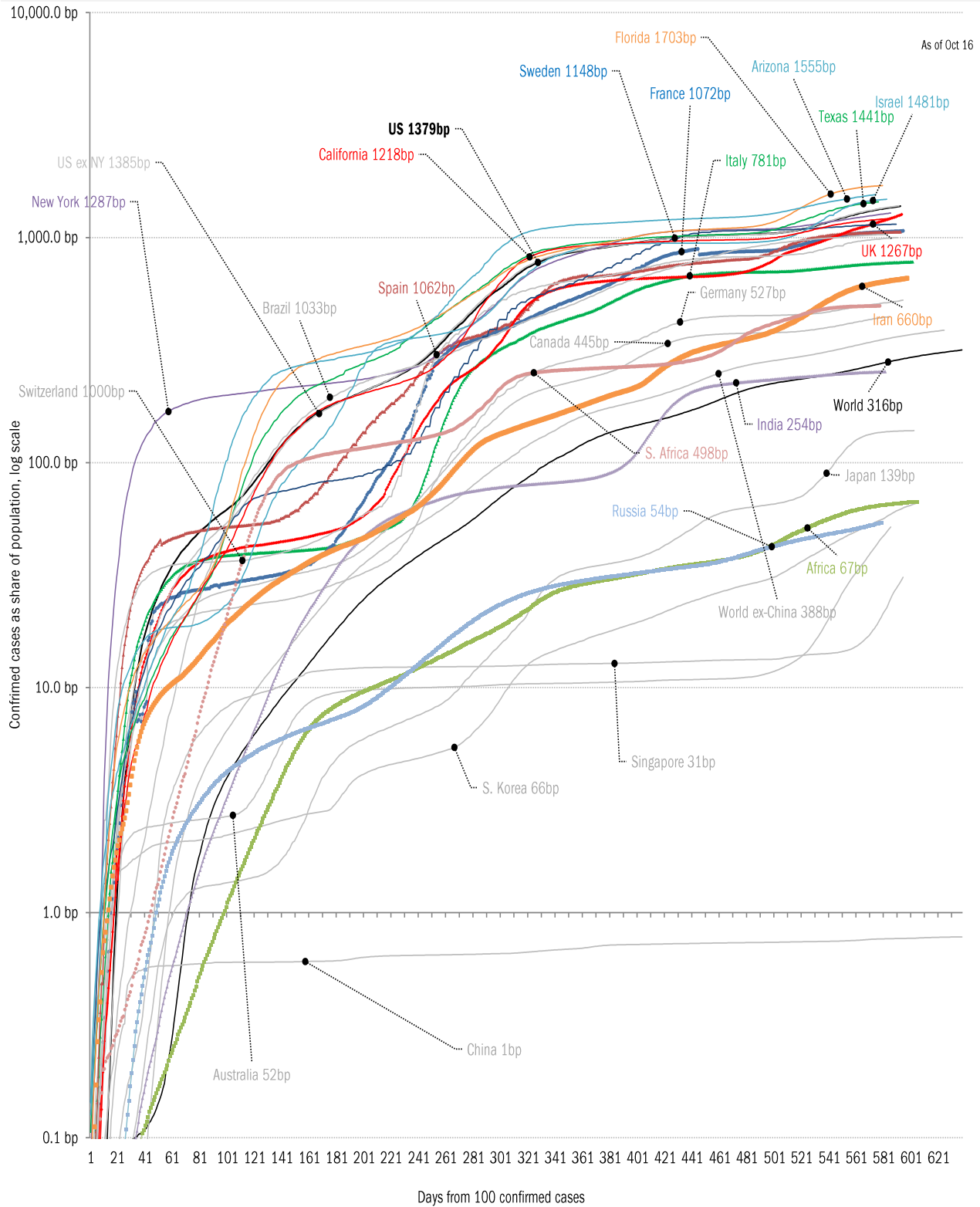
NEWS

**U.S. COVID death toll eclipses 700k
More dead in 2021 than in all of 2020**



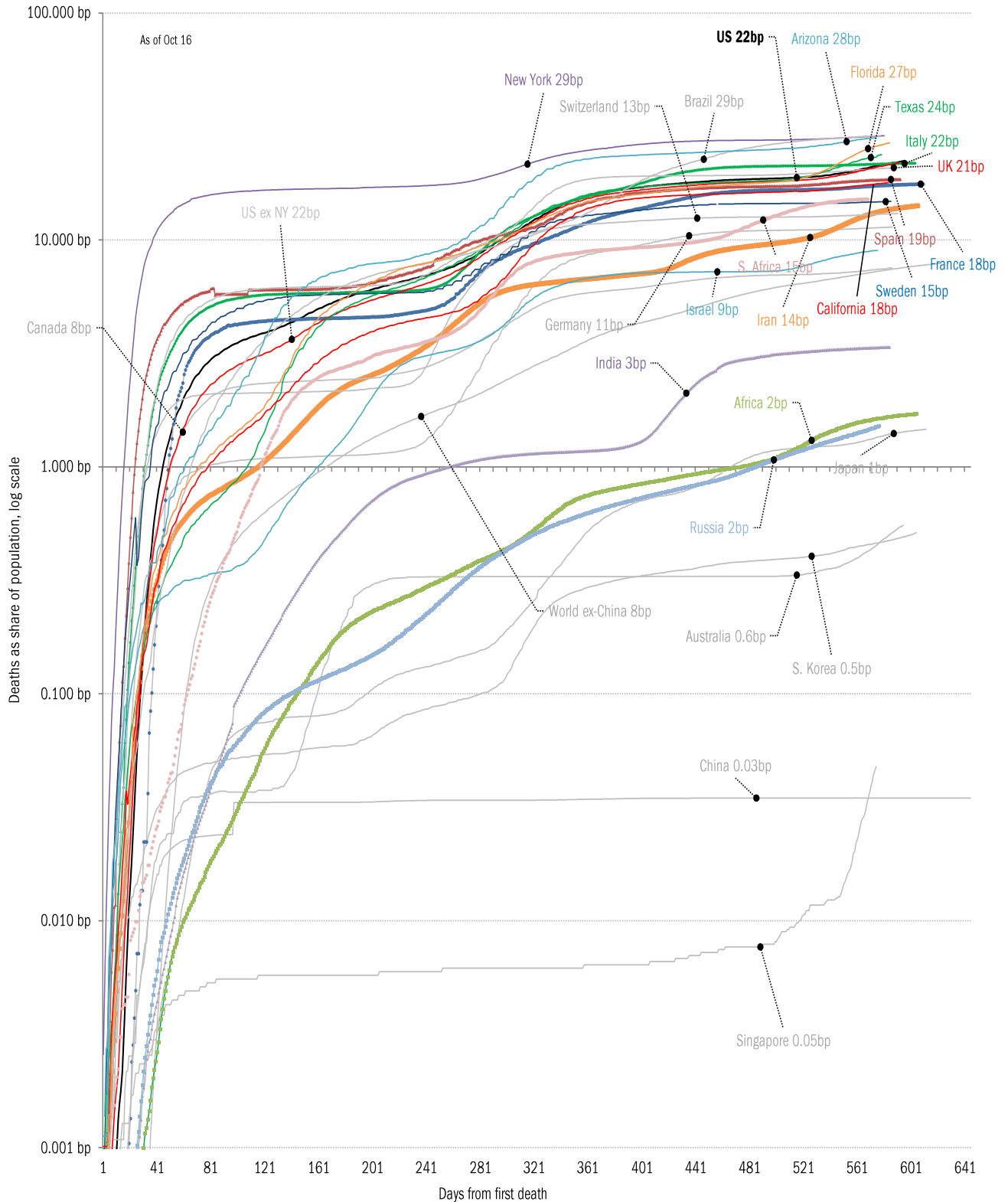
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

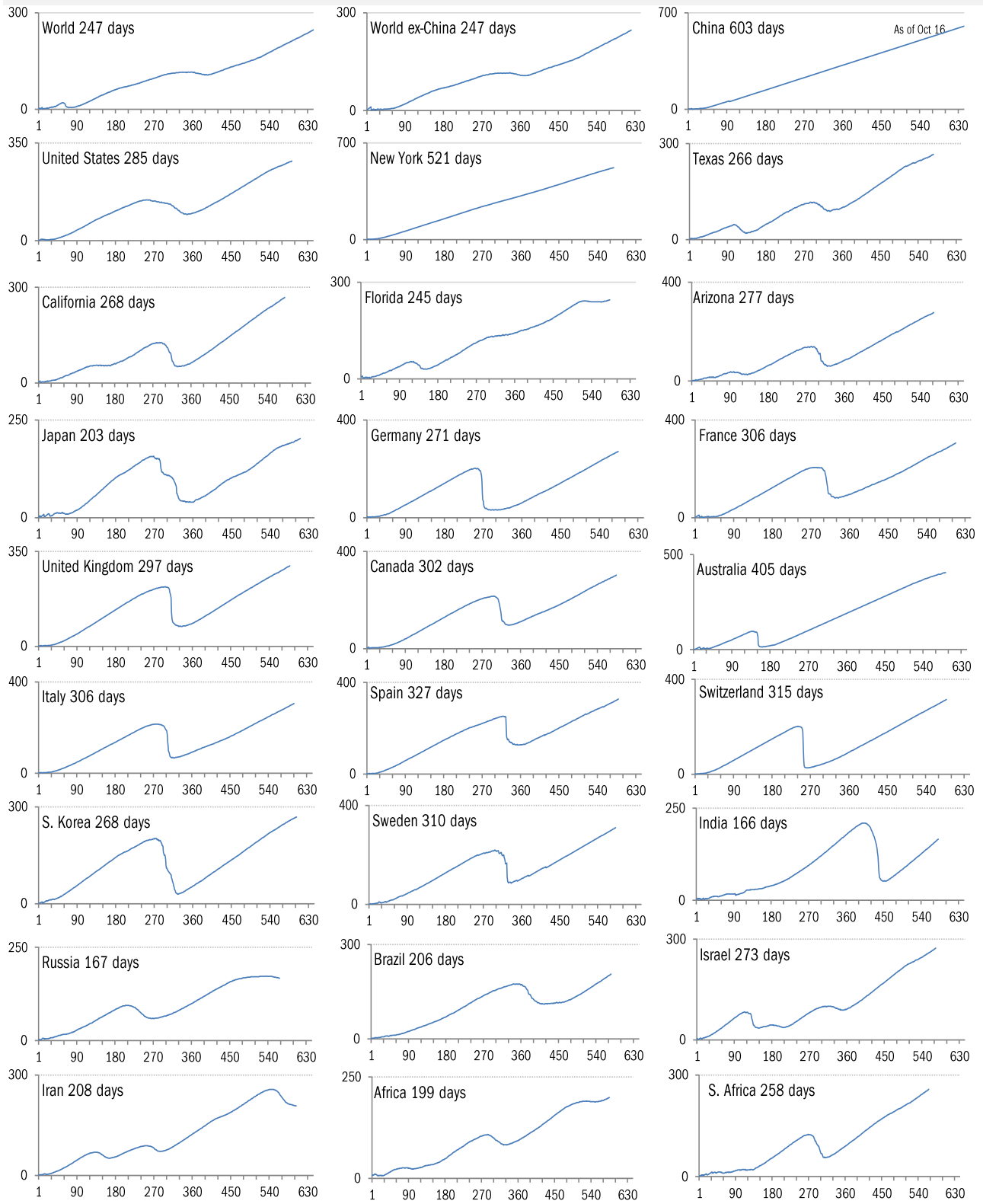


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

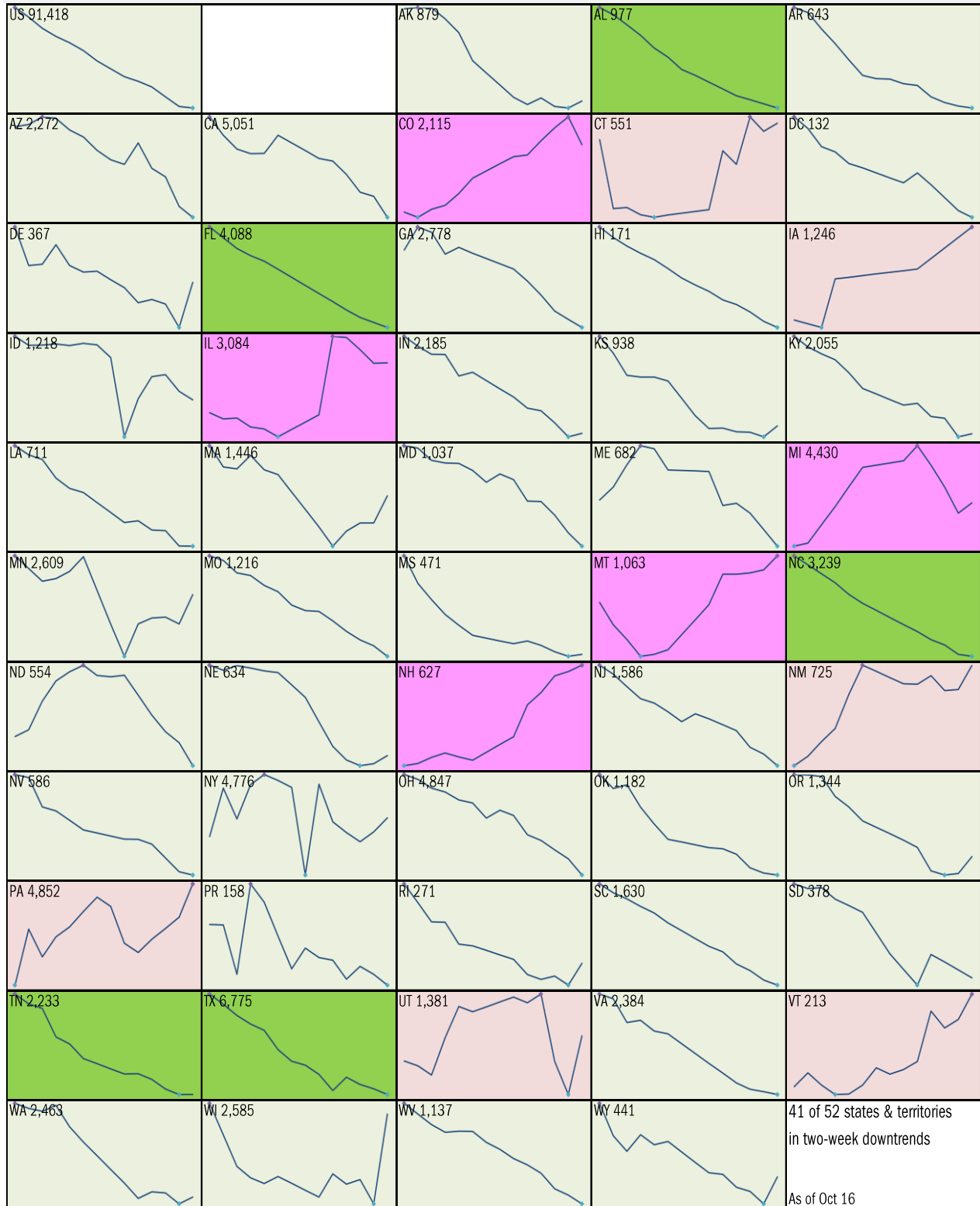


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

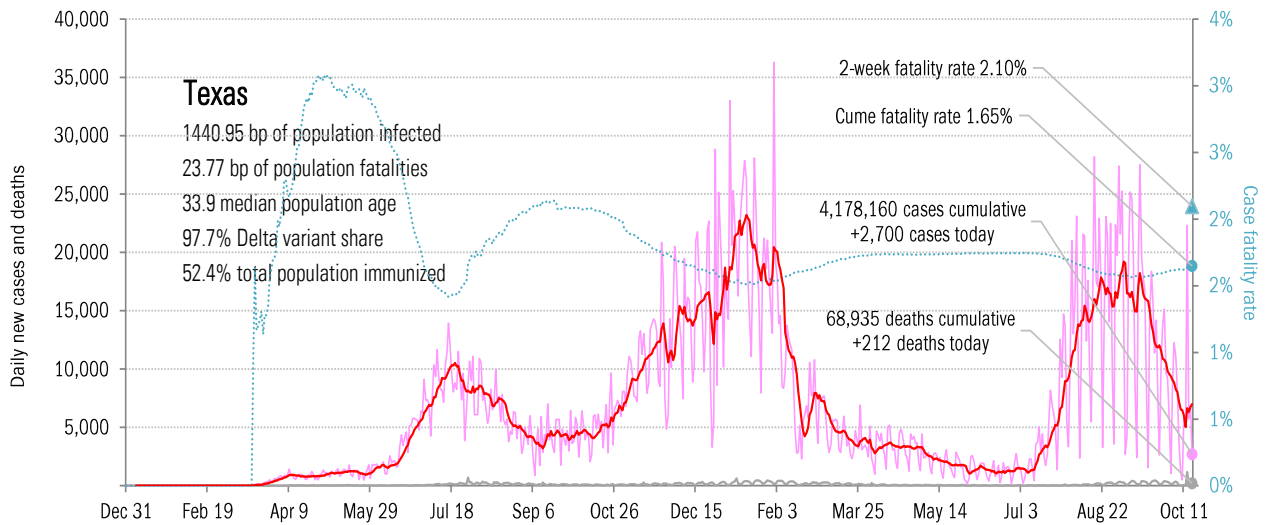
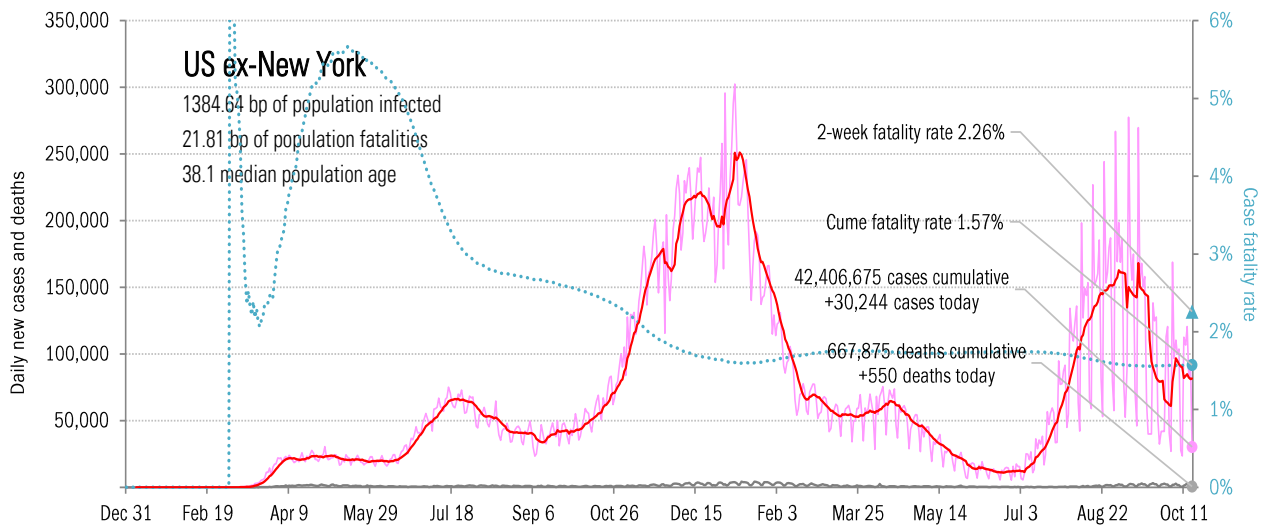
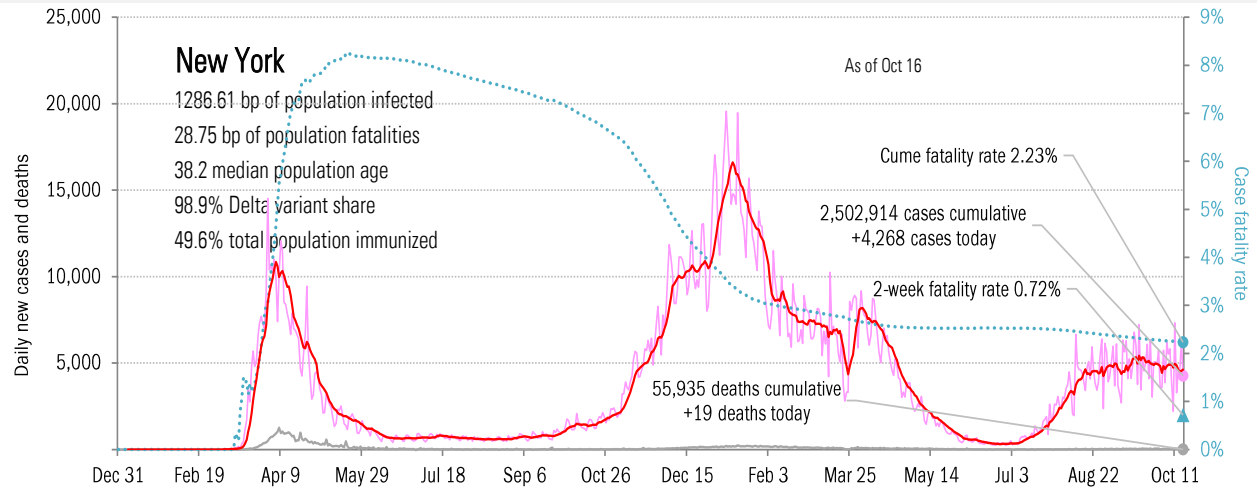
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

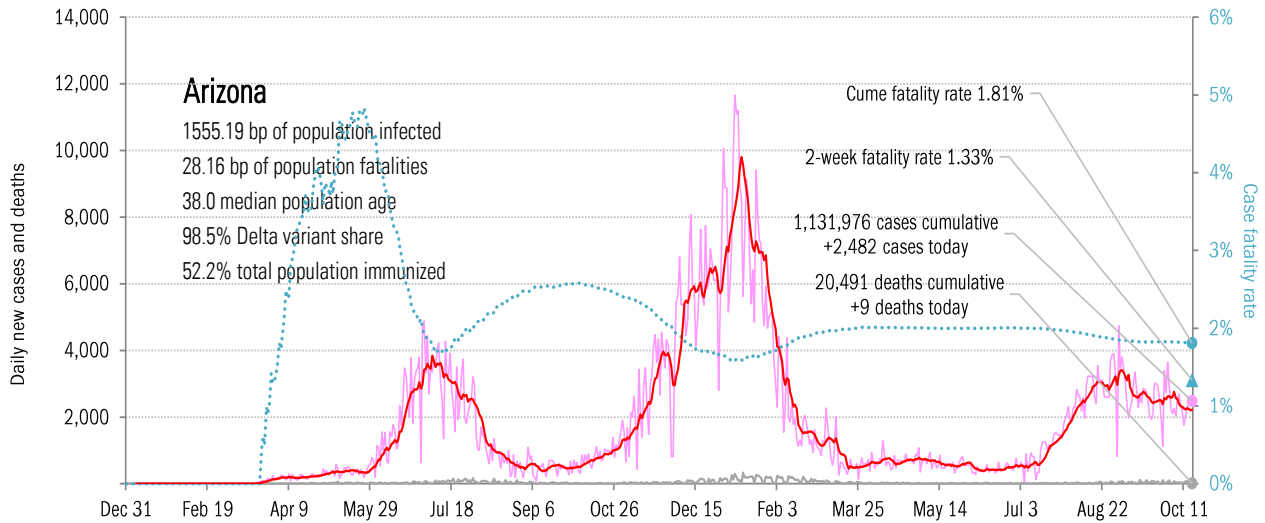
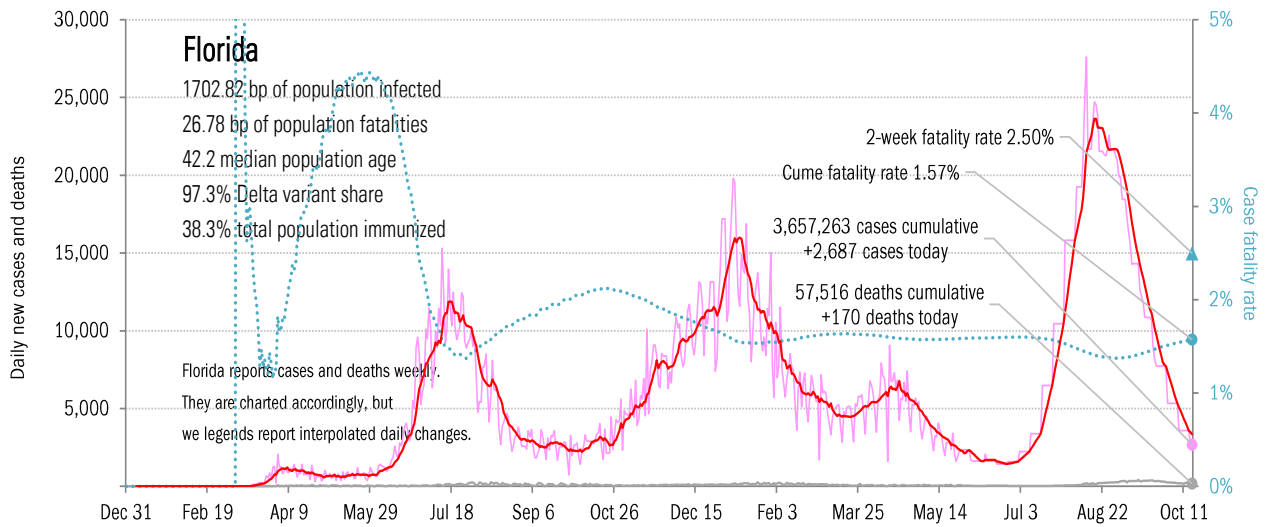
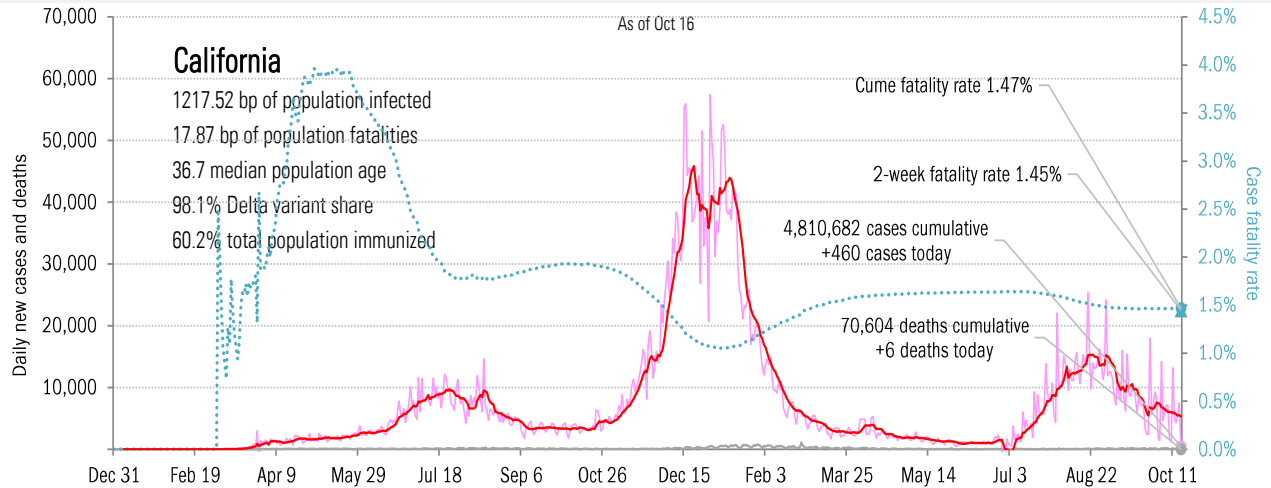
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

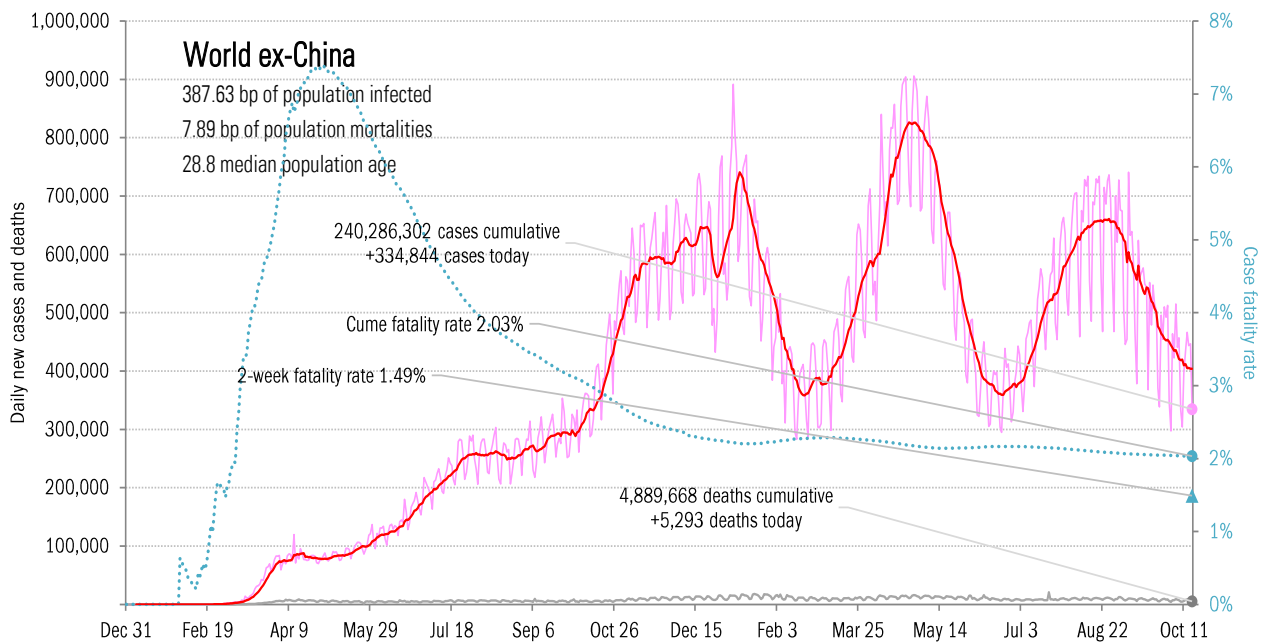
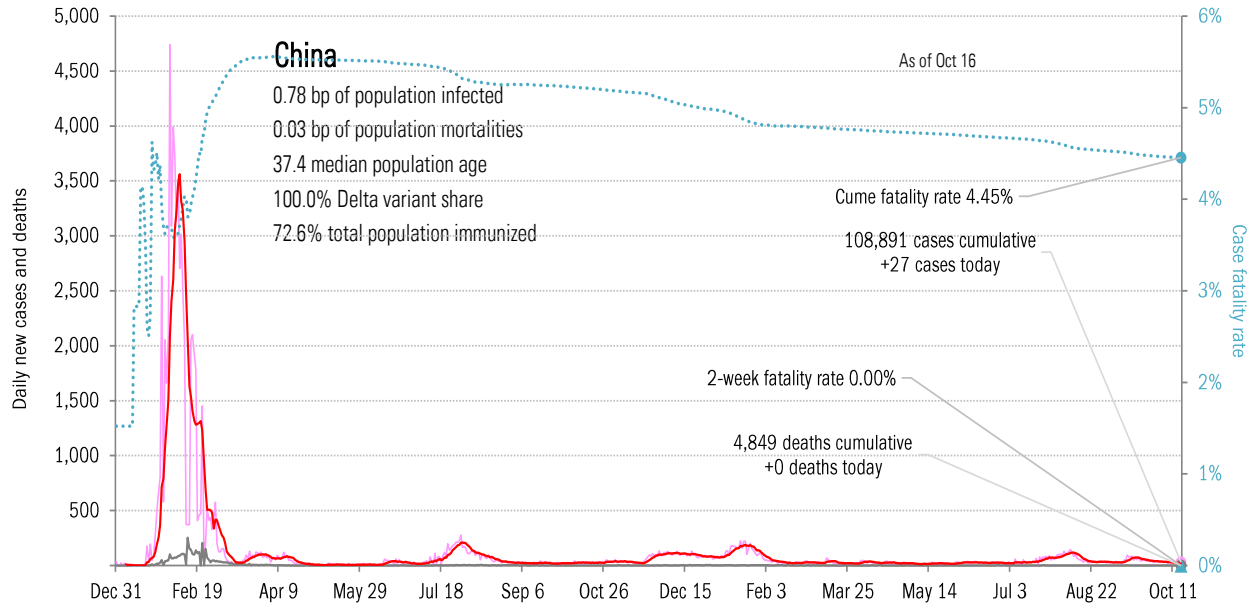
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

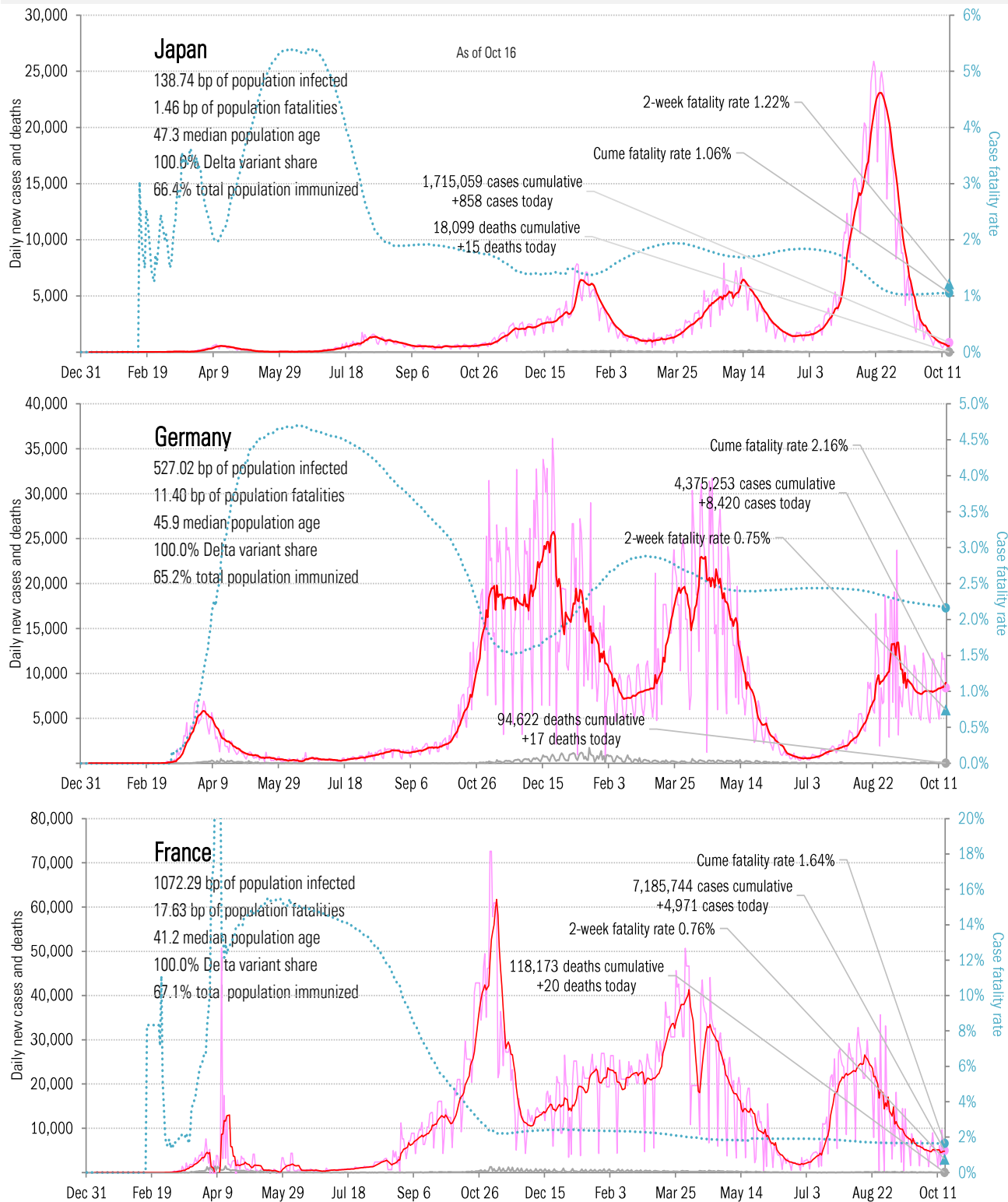
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies

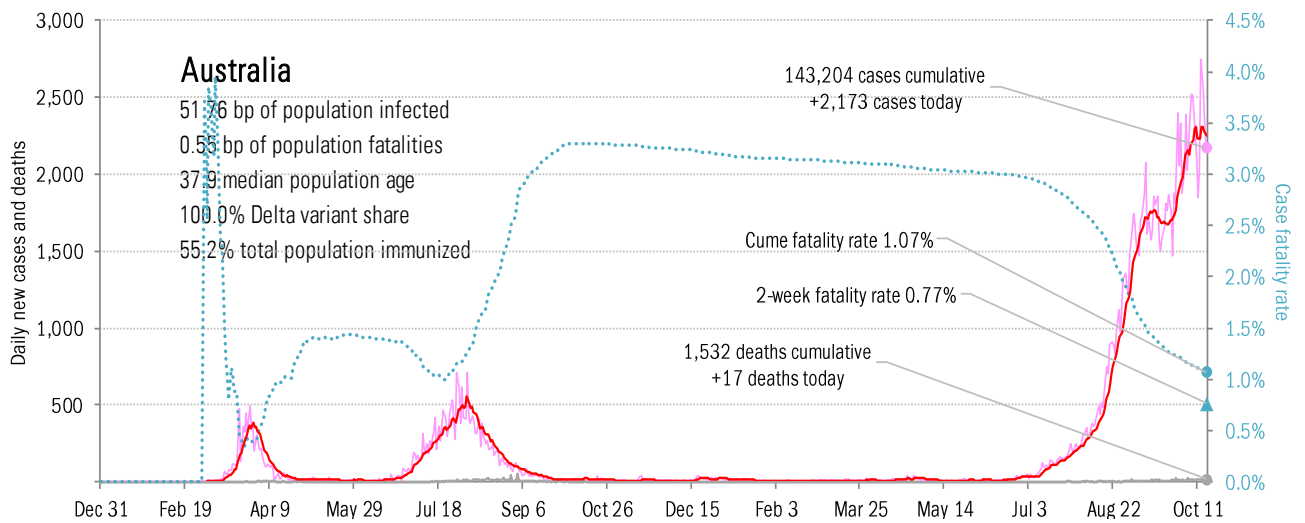
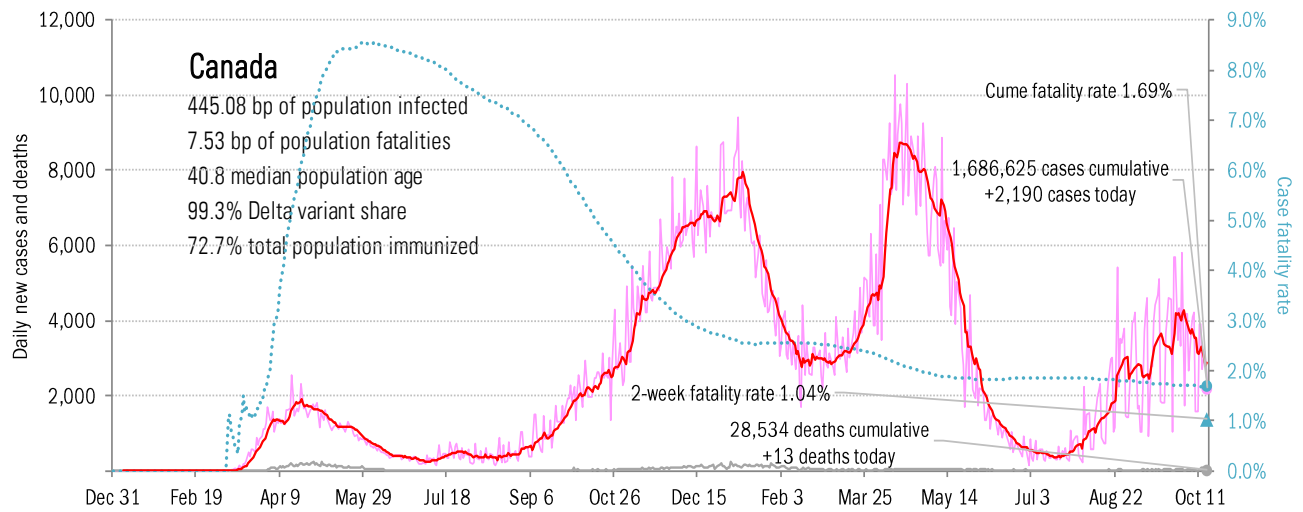
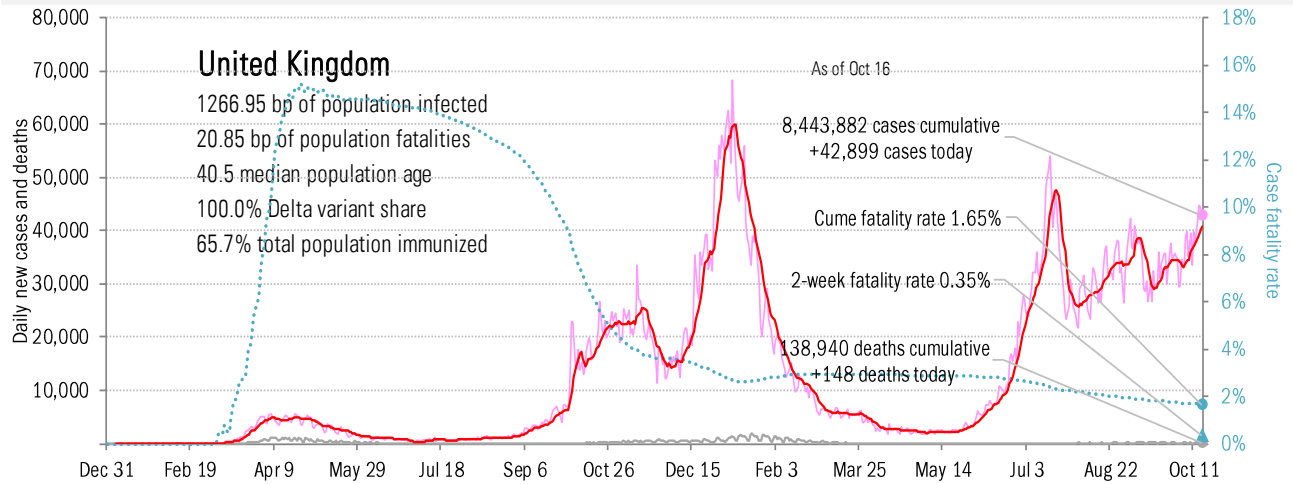
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere

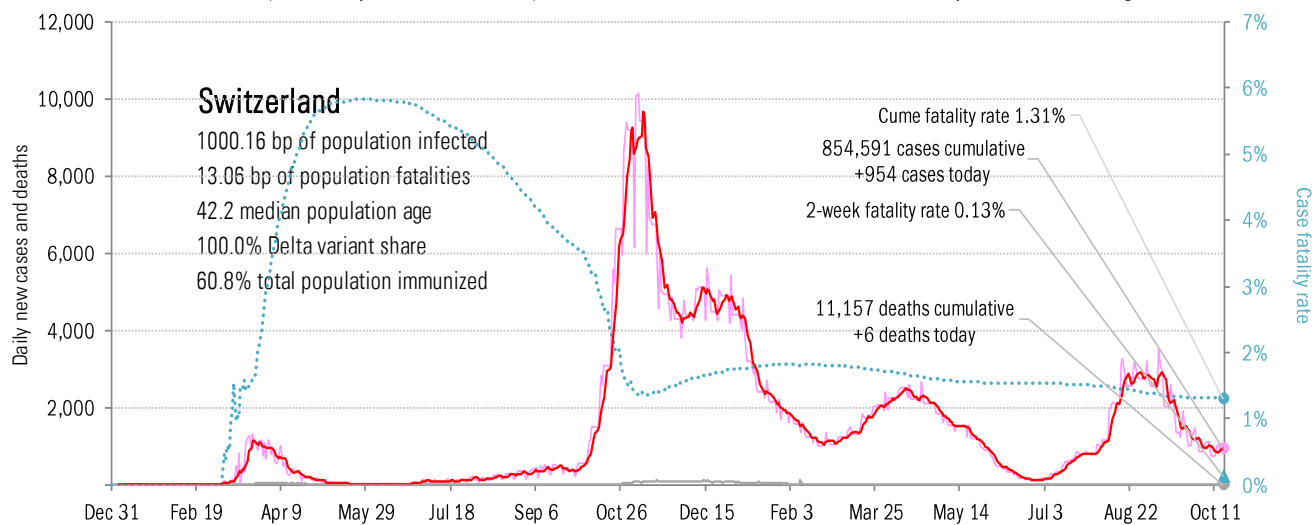
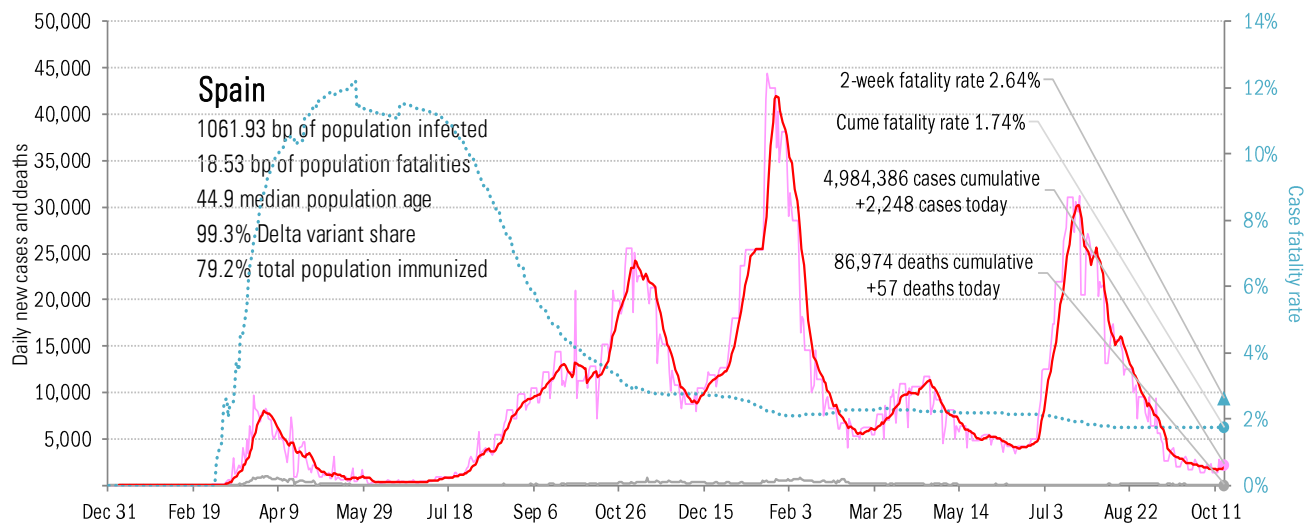
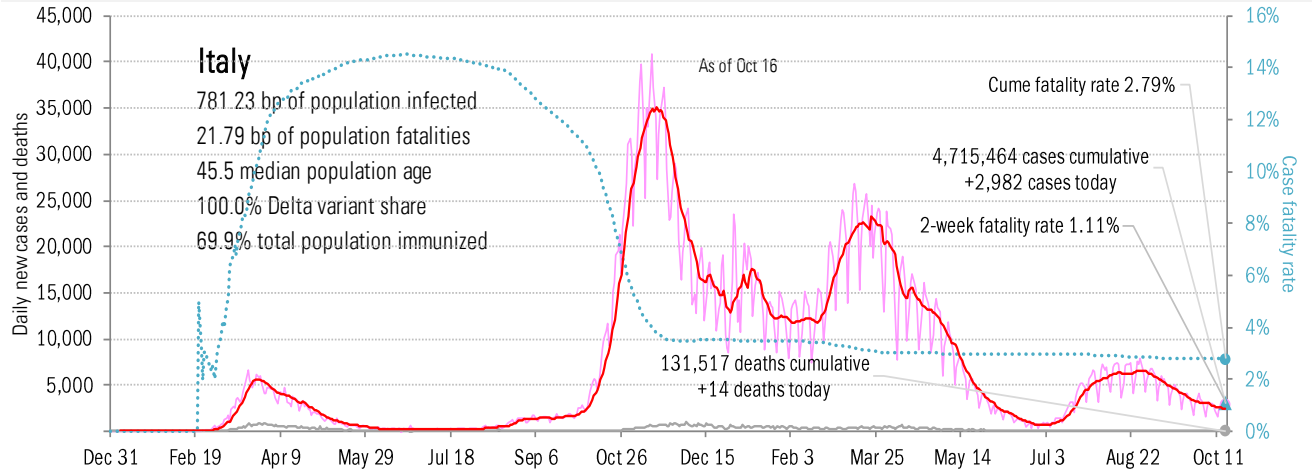
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

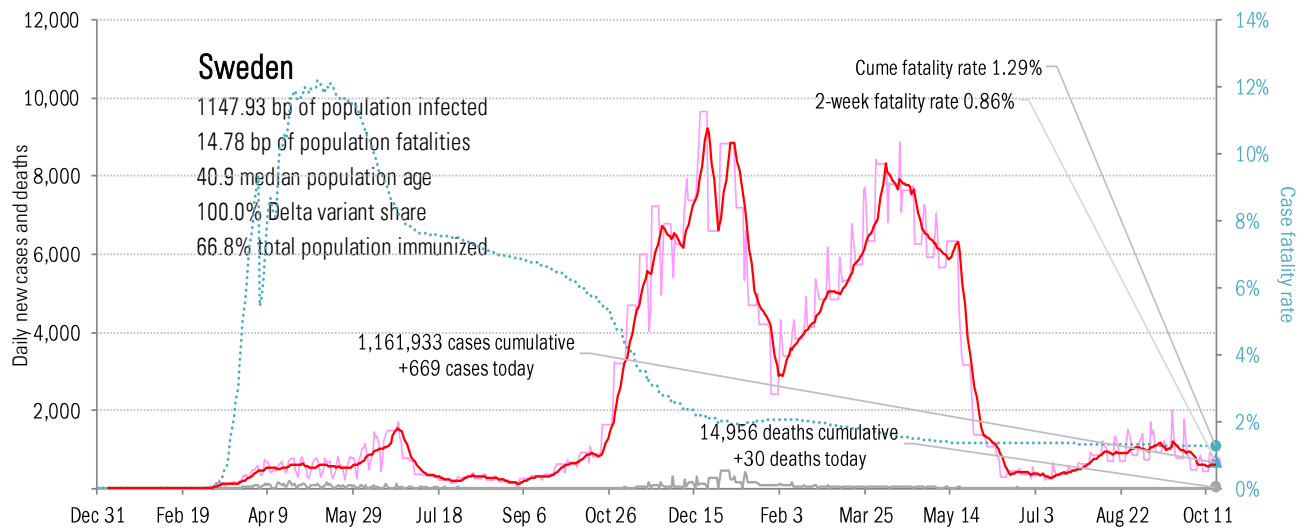
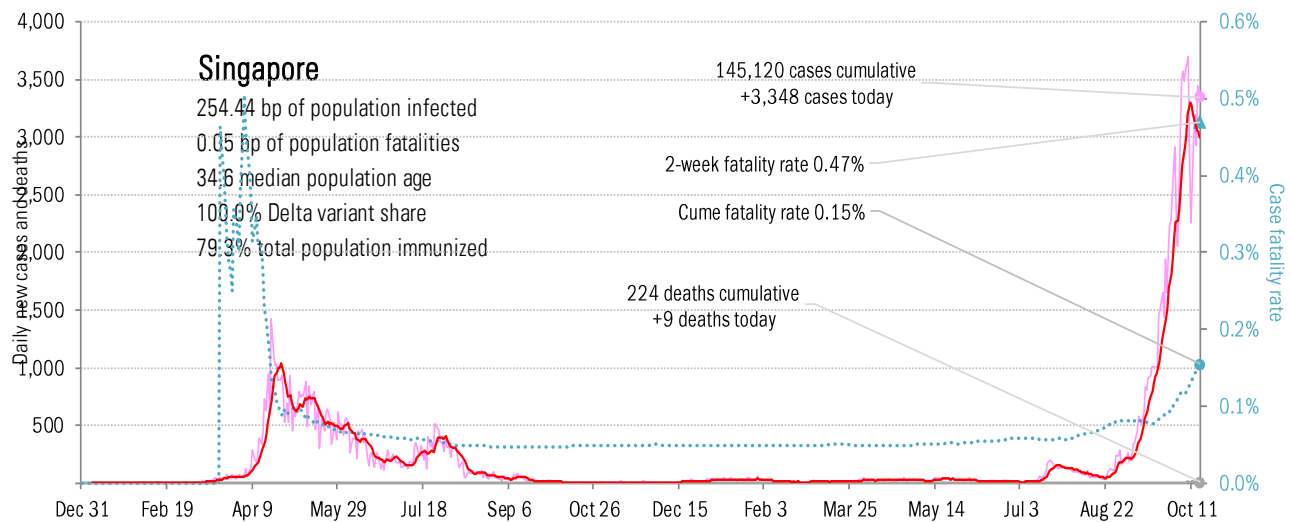
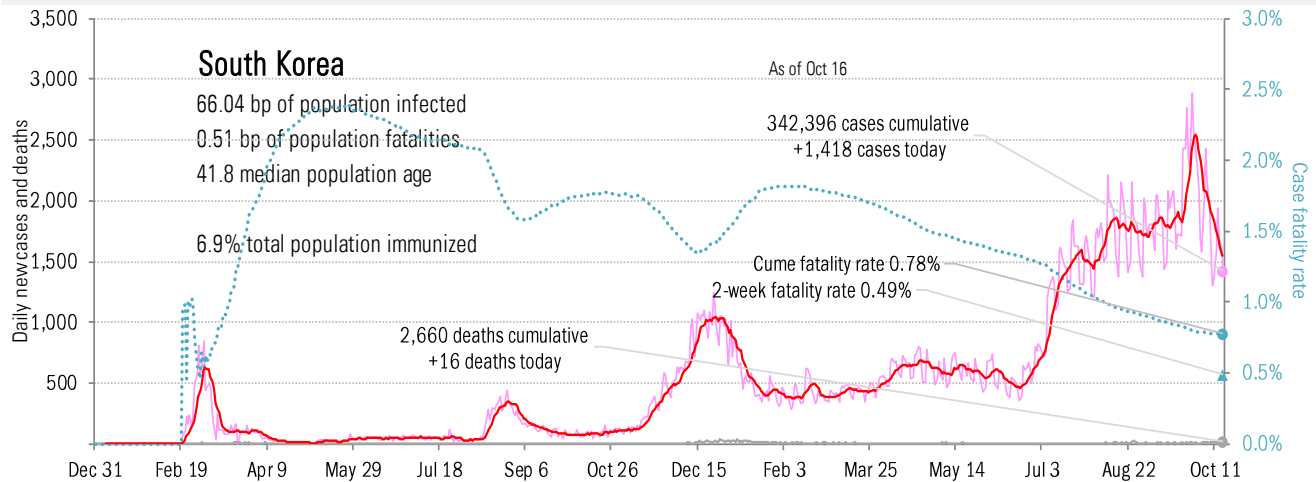
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots

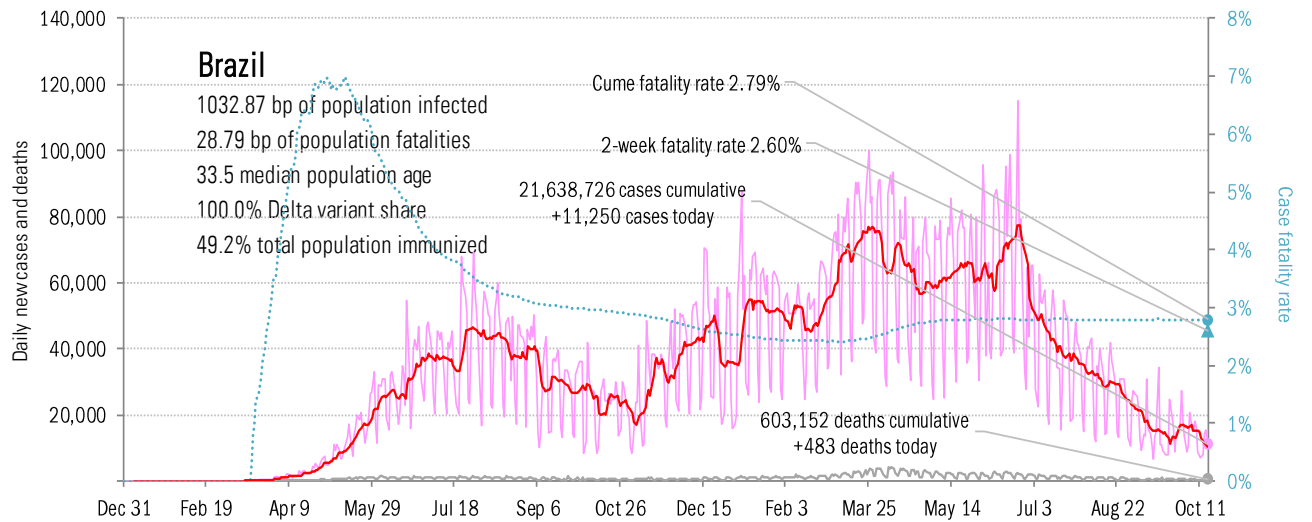
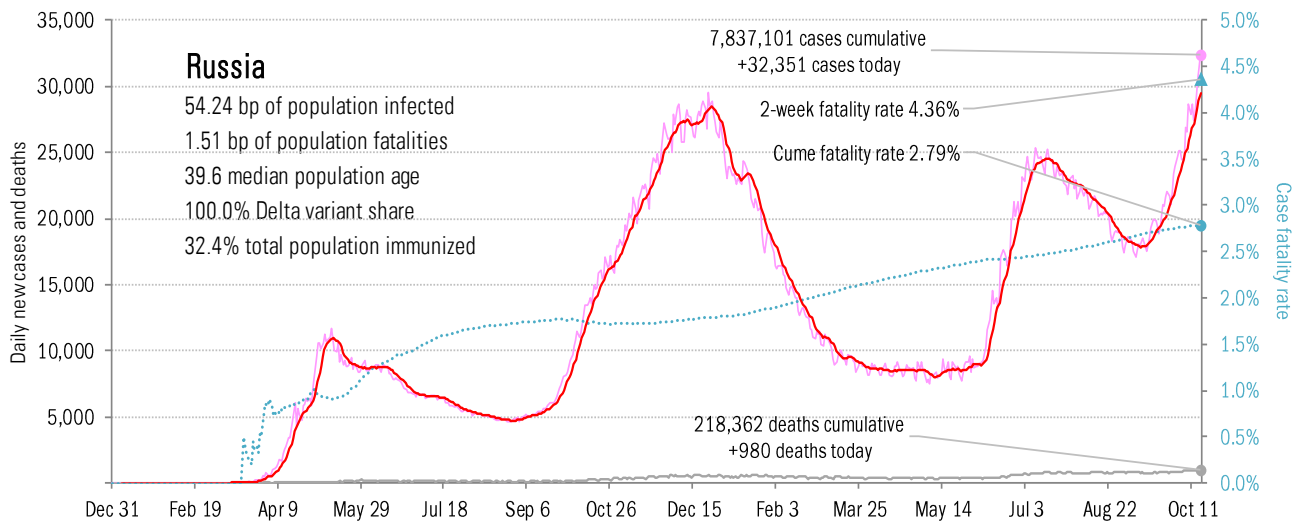
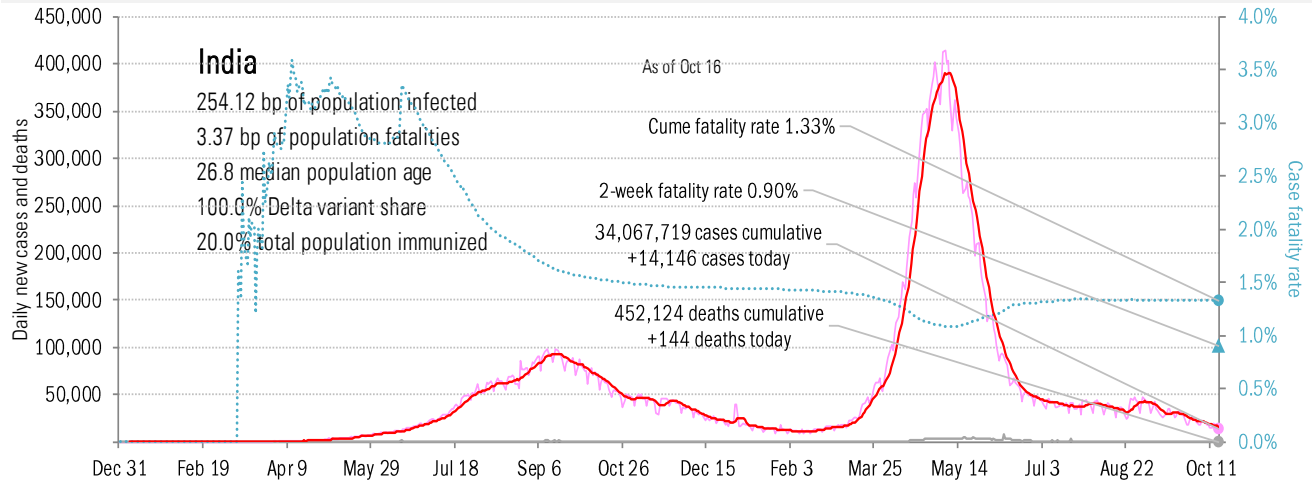
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

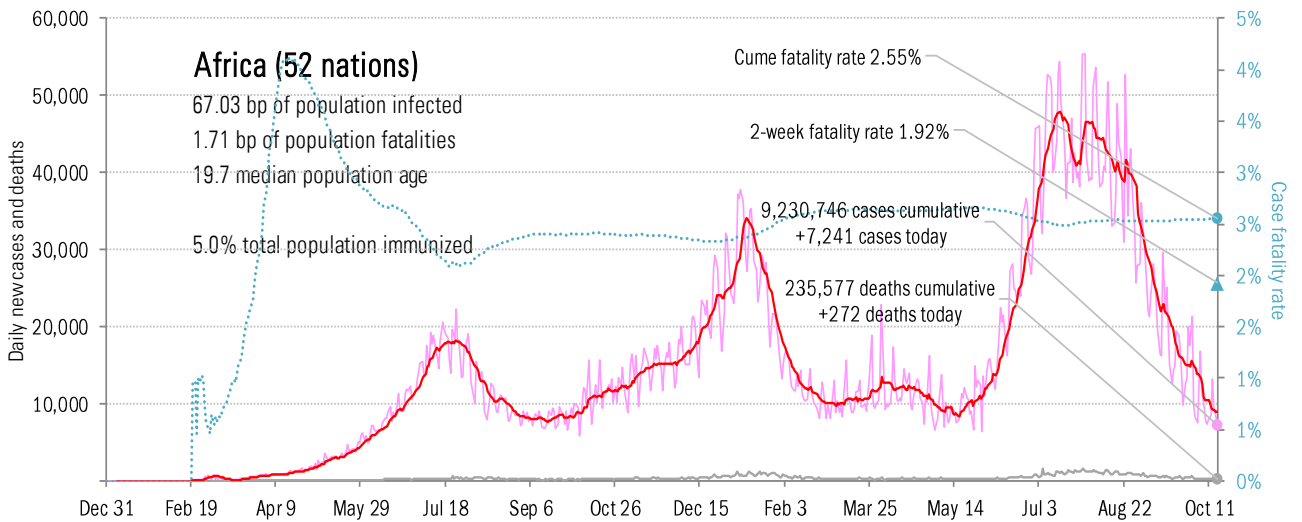
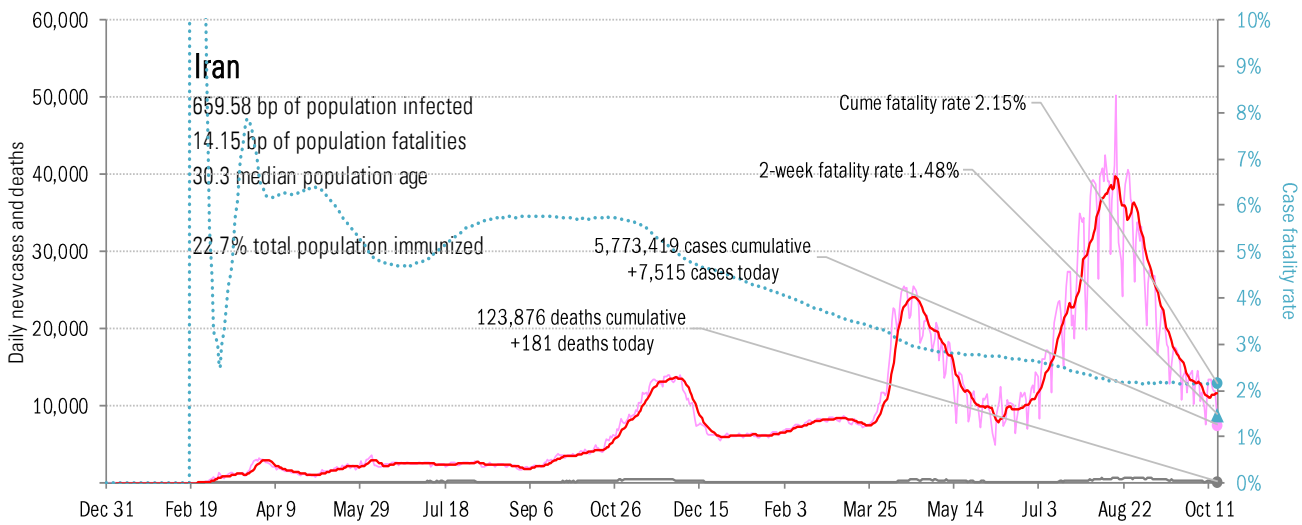
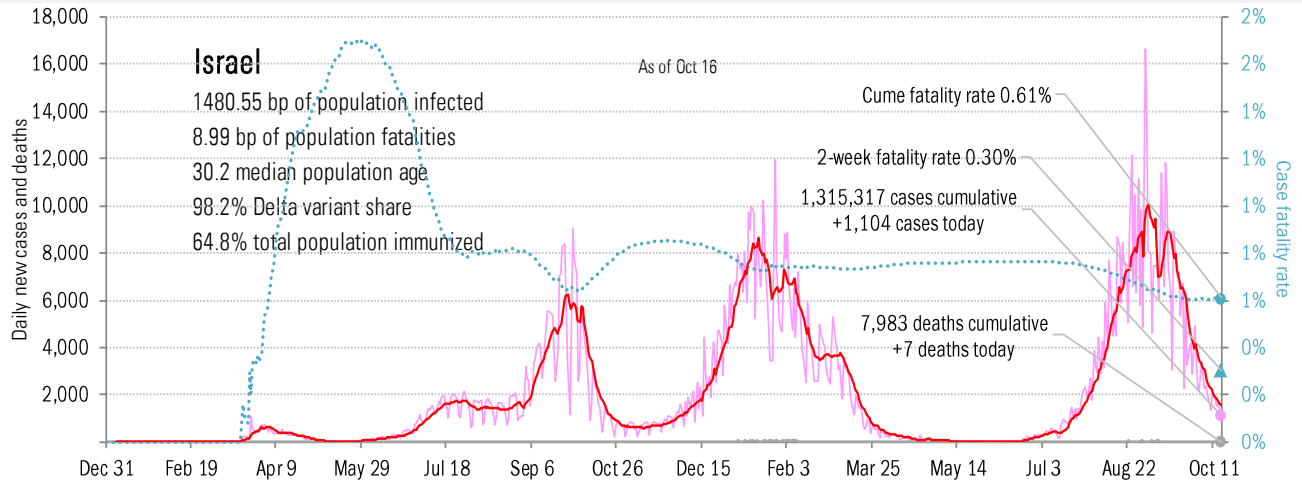
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

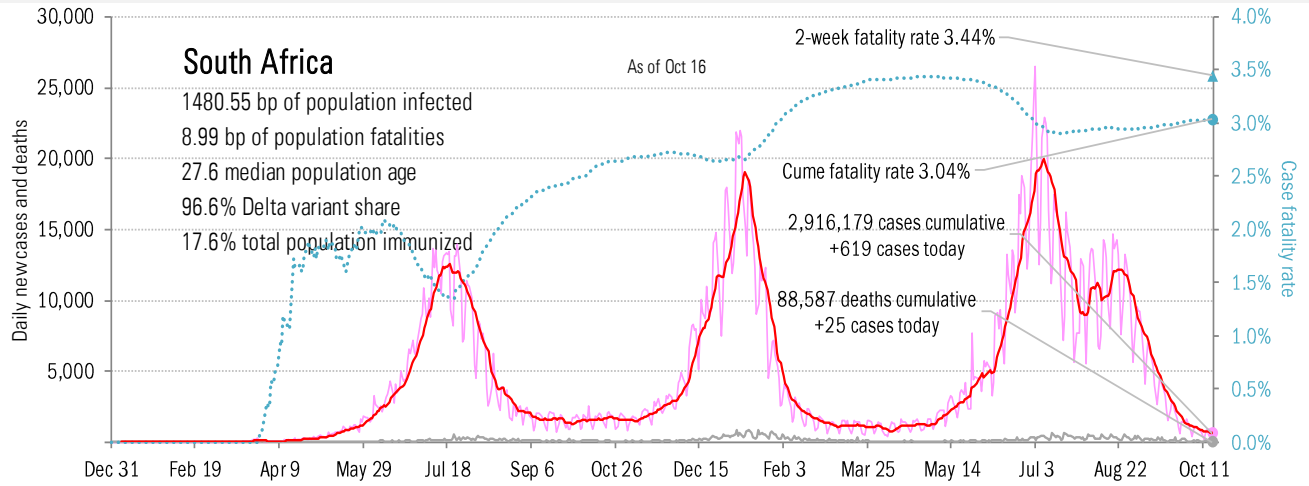
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations