

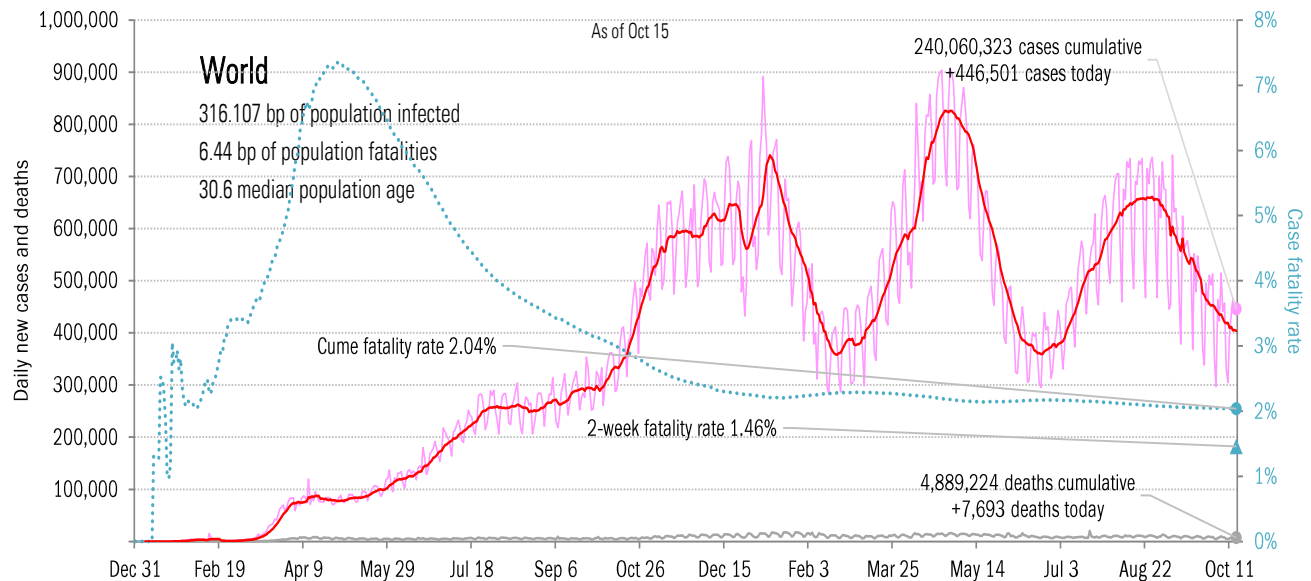
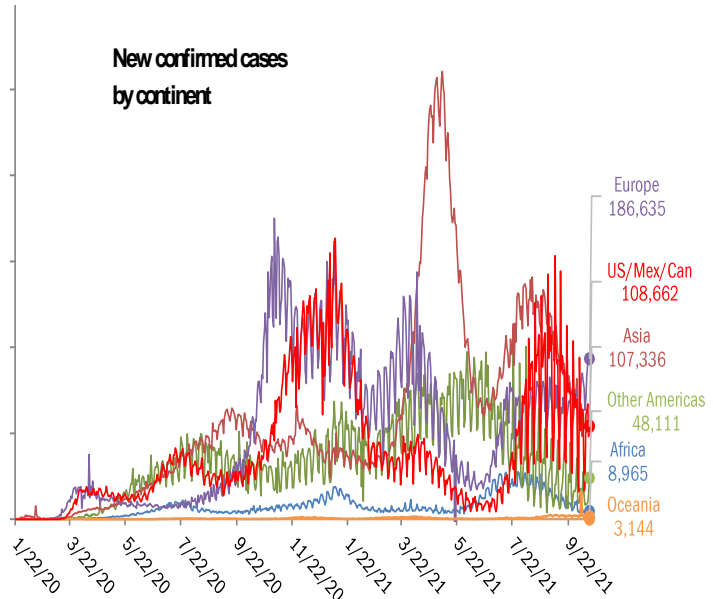
Data Insights: Covid-2019 Monitor

Saturday, October 16, 2021

The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries			
New cases		New Deaths	
United States	+100,610	United States	+2,213
United Kingdom	+44,387	Russia	+979
Russia	+31,362	Brazil	+570
Turkey	+30,694	Mexico	+434
India	+15,981	Romania	+365
Romania	+15,828	Ukraine	+221
Brazil	+15,239	Philippines	+203
Ukraine	+14,458	Iran	+197
Iran	+11,857	Turkey	+181
Germany	+11,664	India	+166
+292,080		+5,529	
World	+446,501	World	+7,693
Top ten	65%	Top ten	72%



Source: [Johns Hopkins](#), TrendMacro calculations

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The US scorecard

Cases: 7-day average and daily Deaths: Daily

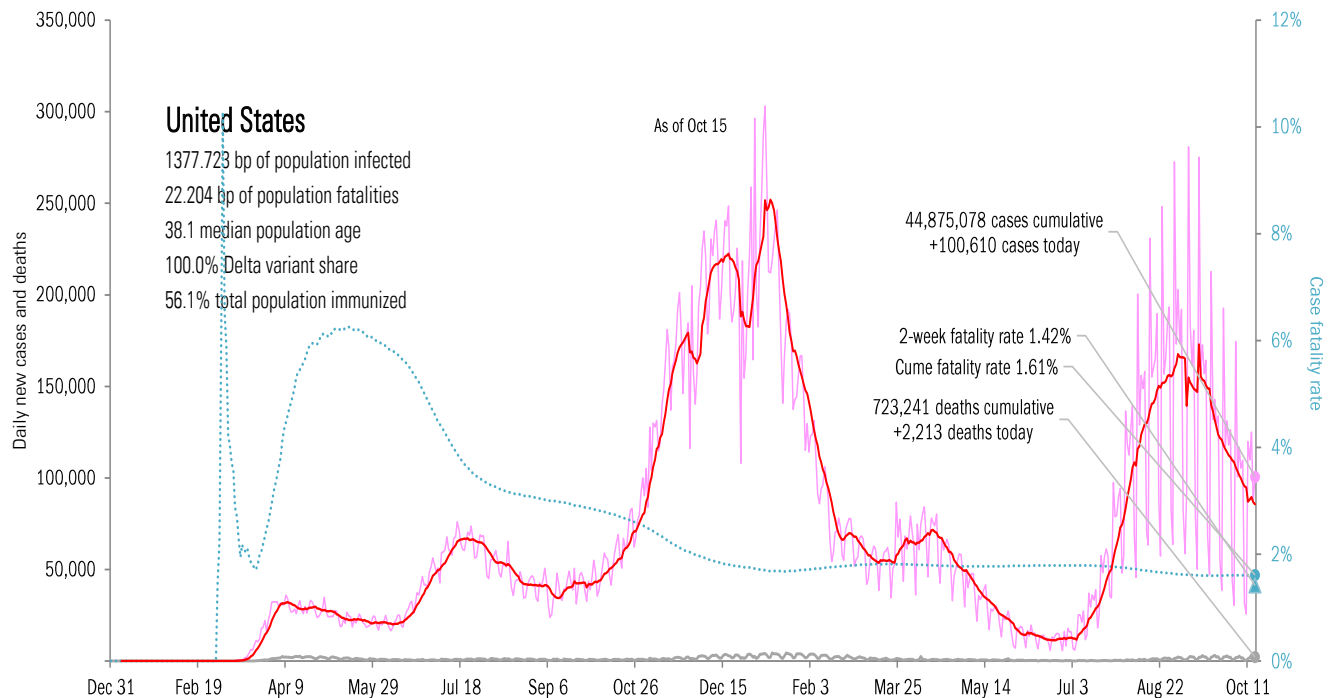
The ten worst US states

New cases			New Deaths			New in hospital			Cum cases			Cum deaths			Cum in hospital			Hospital use		ICU use	
MI	+9,989		CH	+306		NH	+35		CA	4,810,222		CA	70,598		TX	367,915		RI	89%	TX	90%
CA	+7,461		TX	+256		NY	+26		TX	4,175,460		TX	68,723		FL	314,220		MA	88%	ID	89%
TX	+6,796		GA	+209		NJ	+22		FL	3,654,577		FL	57,346		CA	303,130		PA	86%	GA	89%
NY	+6,223		FL	+170		AZ	+21		NY	2,498,646		NY	55,916		NY	159,760		MD	84%	KY	89%
PA	+5,725		CA	+142		KY	+21		IL	1,665,777		PA	30,418		GA	156,522		GA	83%	AL	87%
CH	+4,937		SC	+118		MA	+15		GA	1,615,699		IL	27,840		CH	117,889		MI	83%	NM	87%
CR	+3,422		MI	+105		PA	+15		PA	1,502,124		GA	27,774		PA	111,527		NY	82%	NE	86%
MN	+3,341		PA	+82		MS	+10		CH	1,490,451		NJ	27,692		KY	109,117		MN	82%	CK	86%
NC	+3,182		OR	+77		NE	+9		NC	1,446,881		CH	23,327		IL	102,473		MO	82%	RI	85%
CO	+2,825		TN	+61		DE	+8		TN	1,263,068		MI	22,969		MI	87,140		WA	81%	AK	84%
+53,901			+1,526			+182			24,122,905			412,603			1,829,693						
All states	+100,610		+2,213			-470			All states	44,875,078		723,241			3,260,248			All states	70%	67%	
Top ten	54%		69%			-39%			Top ten	54%		57%			56%			Median	78%	80%	

Some states not reporting

Five most improved US states

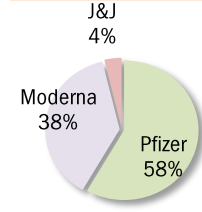
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
FL	-3,836	AL	-80	MIN	-58	NY	+50 bp
WI	-2,916	IN	-65	WI	-56	UT	+30 bp
NC	-579	NV	-35	UT	-48	MS	+20 bp
ID	-415	NC	-34	FL	-41	PA	+20 bp
CT	-414	MO	-30	MT	-36	WY	+20 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

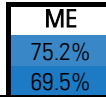
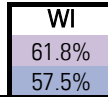
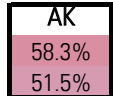
Administered	Cumulative		Today		Immunity	Full	Partial
Doses	418,006,101		+1.165 million		US	56.1%	64.9%
	One dose	% Pop	Immune	% pop	UK	65.7%	72.3%
Total population	223,625,701	67%	193,393,686	58%	France	67.1%	75.2%
Age 12 to 17	14,000,342	59%	11,533,527	48%	Spain	79.2%	81.0%
Age 18 to 64	154,612,681	76%	133,311,513	65%	Germany	65.2%	68.2%
Age 65 and over	53,919,437	99%	47,652,047	87%	Italy	69.8%	76.4%
					Australia	54.7%	70.6%
					Israel	64.8%	70.6%
					Canada	72.6%	77.5%
					Japan	66.4%	75.1%
					Africa	5.0%	7.6%
					India	19.9%	49.8%
					Brazil	48.5%	72.7%
					China	72.6%	76.2%



State
At least partial immunity as % population
Full immunity as % population

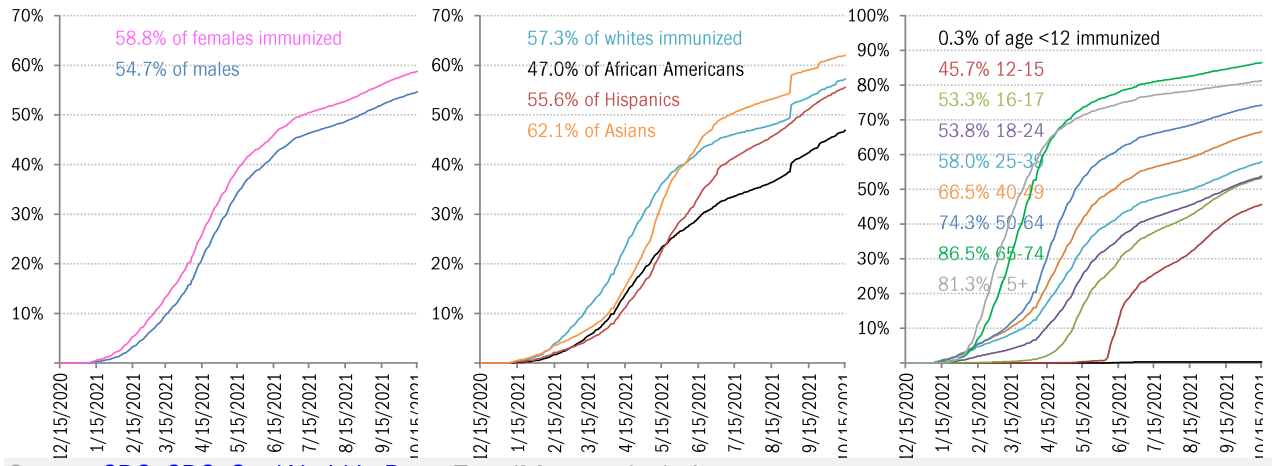


Every American >18 immune in **63 days** by Dec 17, 2021
 70.1% of population >18 immunized
 16.0% previously tested positive
86.1% vs 60% adult herd immunity



WA	ID	MT	ND	MN	IL	MI	NY	VT	NH	
68.3%	48.1%	55.8%	52.2%	64.3%	69.4%	57.4%	72.8%	78.7%	72.5%	
62.4%	42.7%	49.4%	45.2%	59.0%	54.3%	52.9%	65.3%	70.4%	62.3%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	
67.5%	62.0%	49.7%	60.6%	58.8%	53.0%	55.0%	75.0%	73.7%	78.7%	
62.0%	51.8%	42.9%	52.6%	54.8%	49.2%	51.1%	59.2%	65.4%	68.8%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI
73.1%	60.2%	66.5%	60.2%	55.9%	62.0%	48.6%	69.7%	71.8%	77.6%	76.7%
60.2%	52.5%	60.5%	55.5%	49.0%	53.8%	40.8%	61.9%	65.2%	69.8%	69.7%
AZ	NM	KS	AR	TN	NC	SC	DC	DE		
60.2%	73.7%	61.1%	56.6%	53.7%	61.9%	56.4%	72.4%	67.7%		
52.1%	64.2%	52.2%	46.7%	46.7%	51.6%	48.8%	61.3%	58.8%		
OK	LA	MS	AL	GA						
57.8%	52.7%	51.1%	53.5%	55.9%						
48.9%	46.6%	44.7%	43.8%	47.0%						
TX										
60.5%										
52.3%										
HI										
77.6%										
58.9%										
FL										
68.0%										
58.7%										
PR										
80.4%										
71.9%										

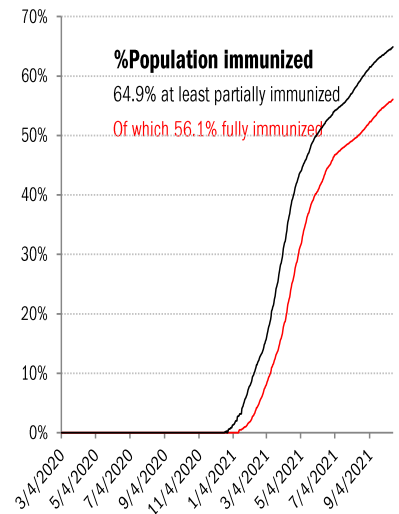
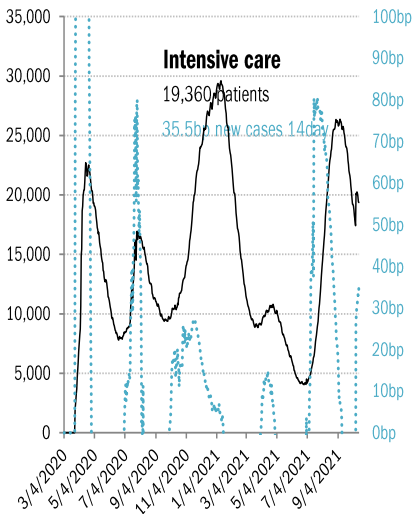
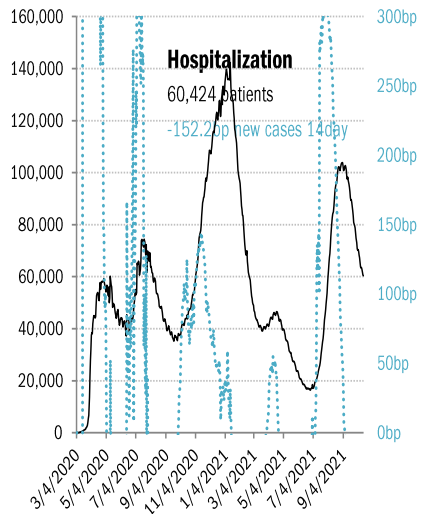
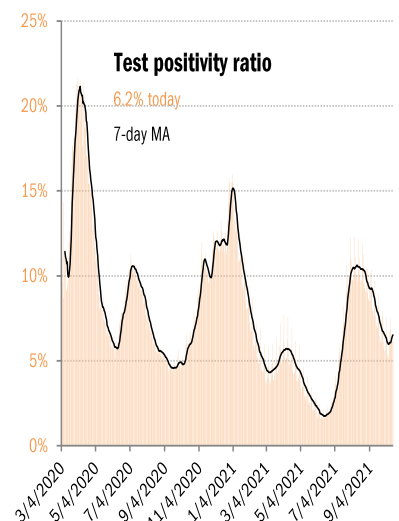
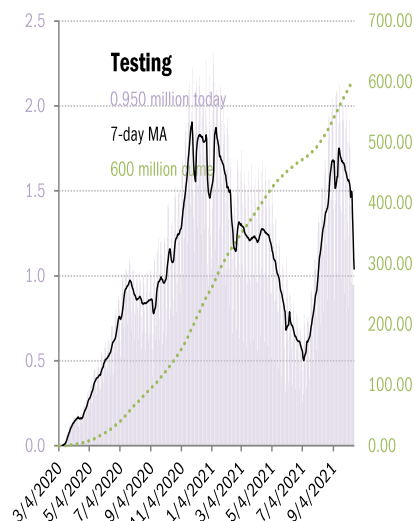
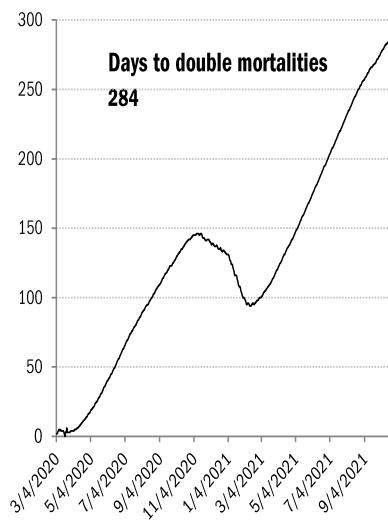
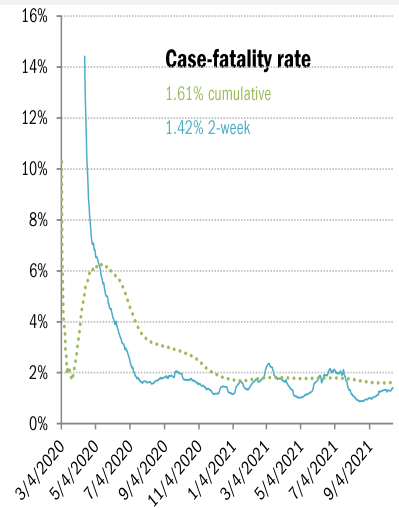
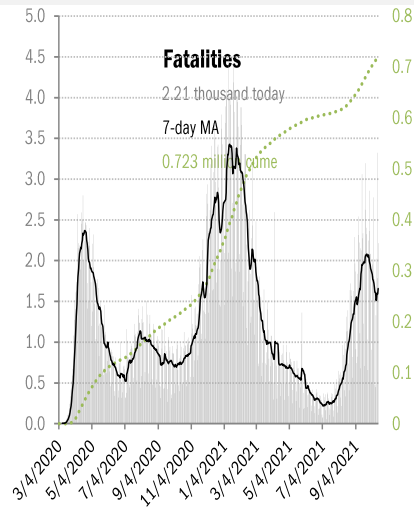
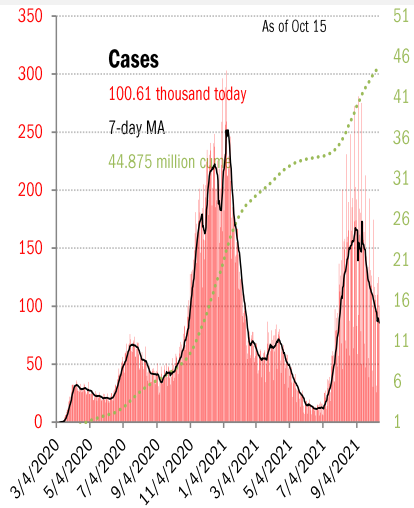
The demographics of US vaccination



Source: CDC, CDC, Our World in Data, TrendMacro calculations

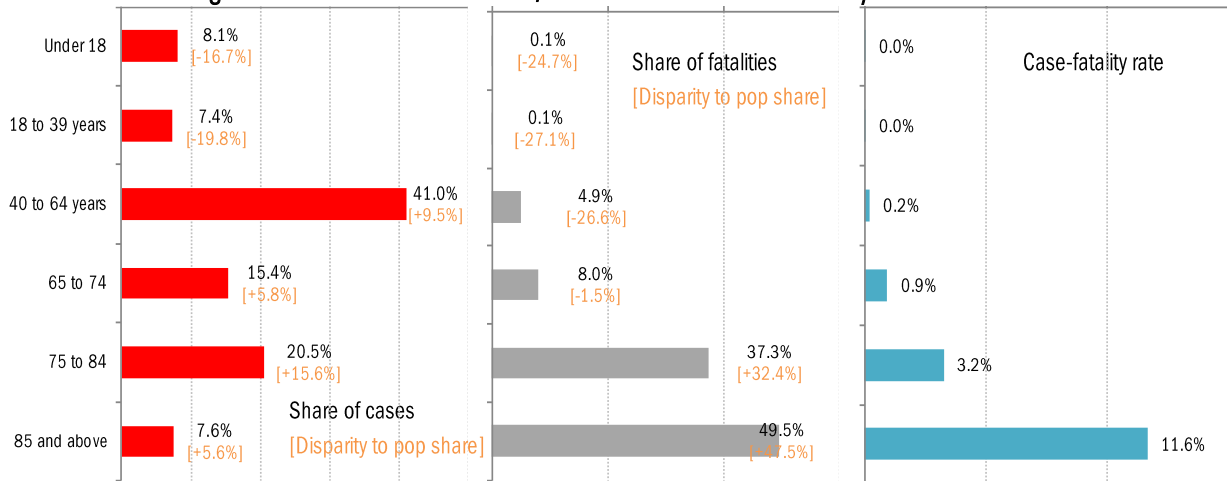
US deep-dive

National and state-by-state data do not line up because of different sources

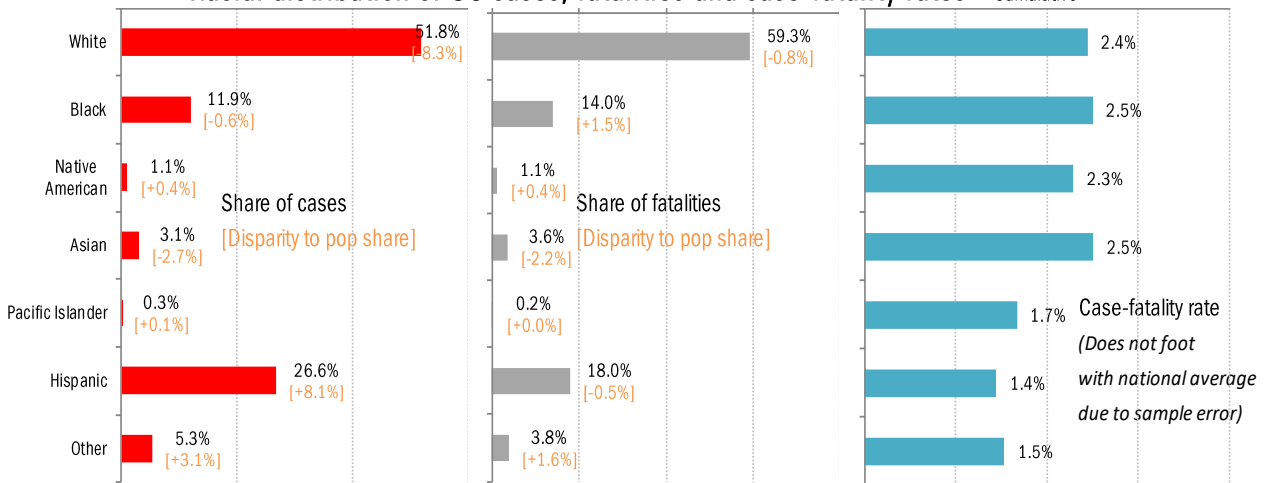


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates

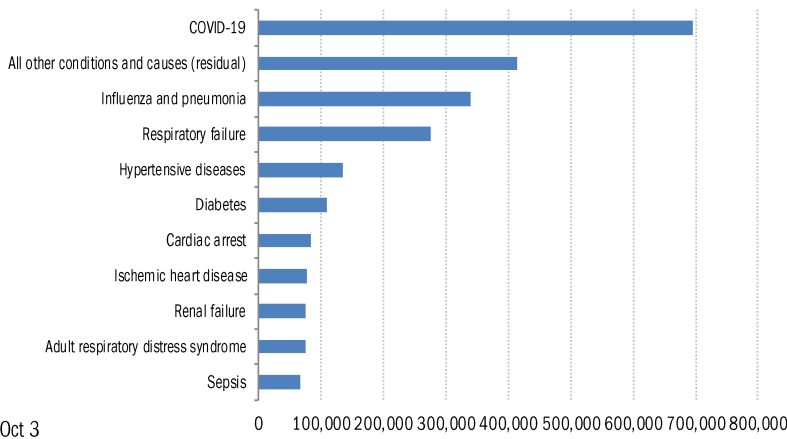


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Oct 3

For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Recommended reading

[F.D.A. Panel Unanimously Recommends Johnson & Johnson Booster Shots](#)

Sharon LaFraniere, Noah Weiland and Carl Zimmer
New York Times
October 15, 2021

[Italy Puts in Force Tough New Law Requiring Workers to Test or Vaccinate](#)

Jason Horowitz
New York Times
October 15, 2021

[Captain Kirk vs. Prince William](#)

Wall Street Journal
October 15, 2021

[NBA Star Says the Jab Gave Him Blood Clots That Ended His Season, Maybe His Whole Career](#)

Rich Welsh
DJHJ Media
October 13, 2021

[Covid Anxiety Is a Health Problem Too](#)

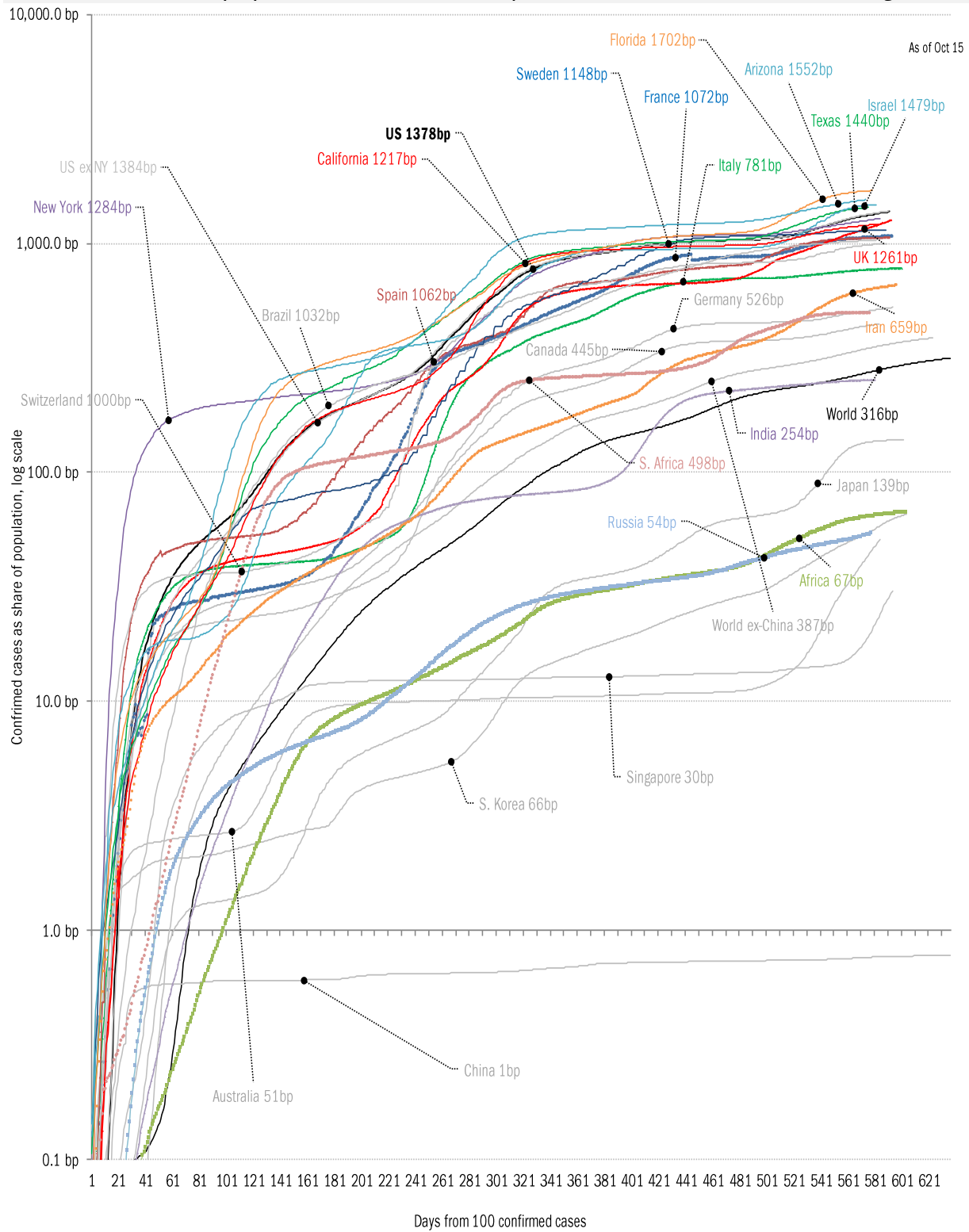
Marc Siegel
Wall Street Journal
October 15, 2021

Meme of the day



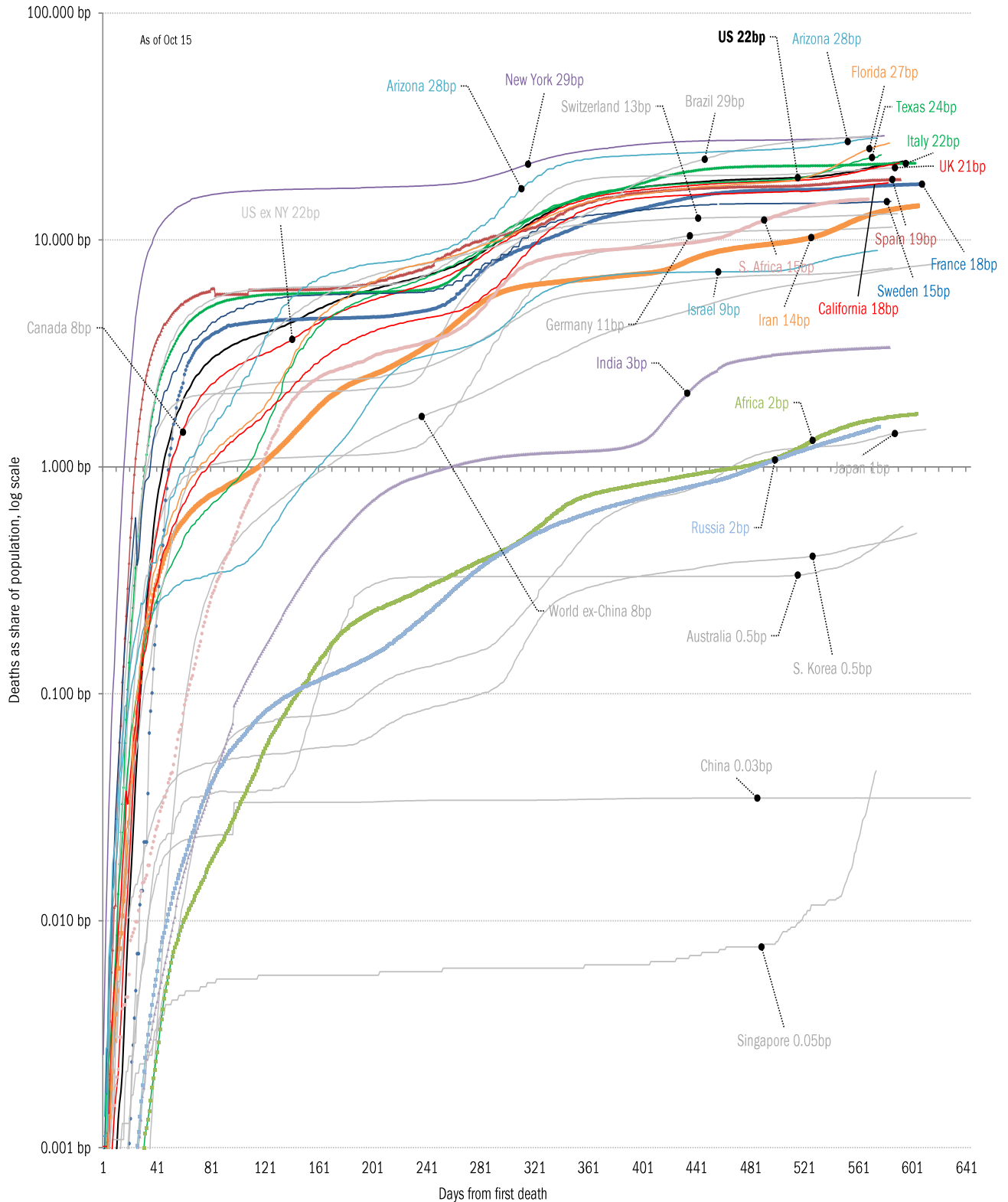
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

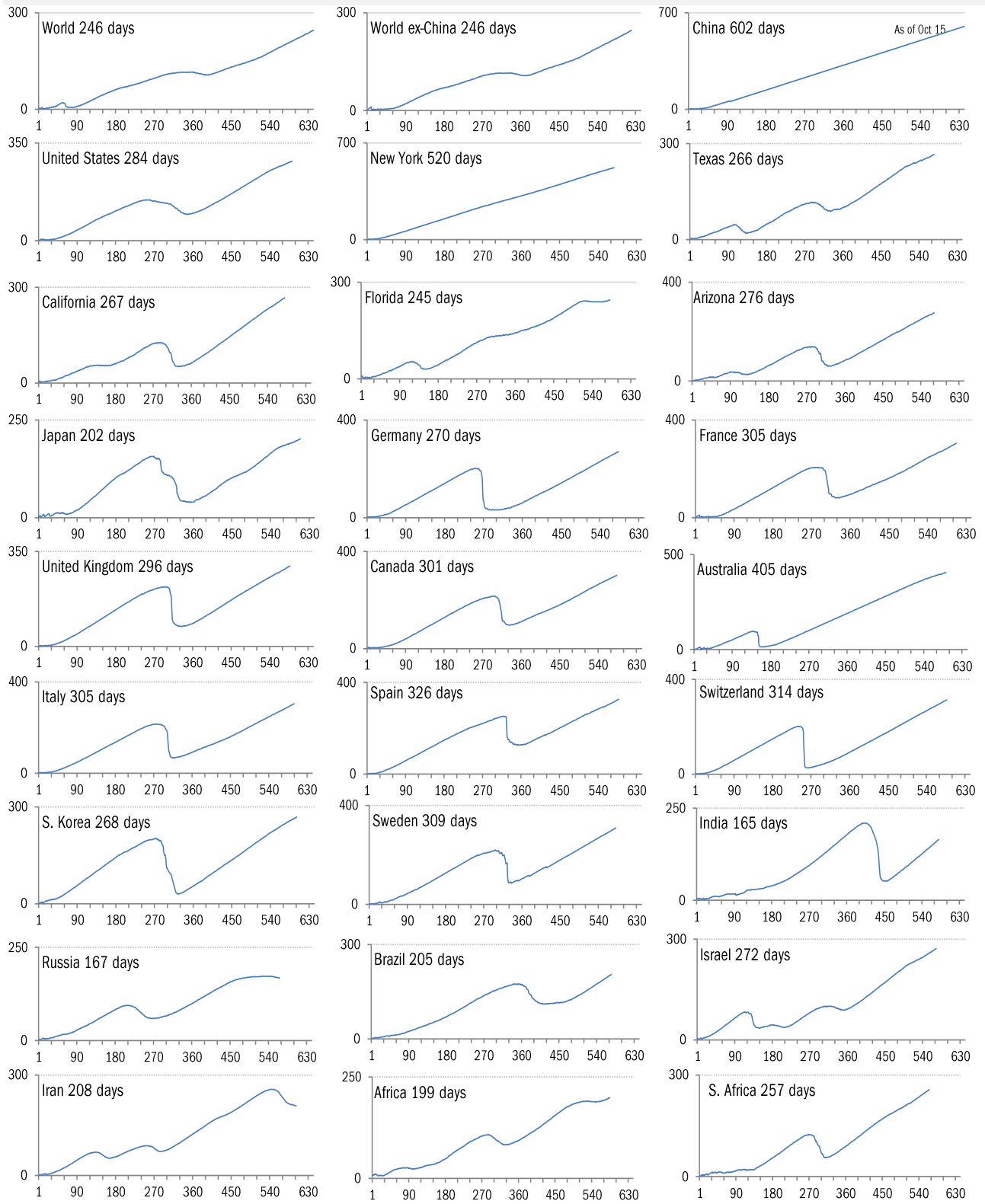


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

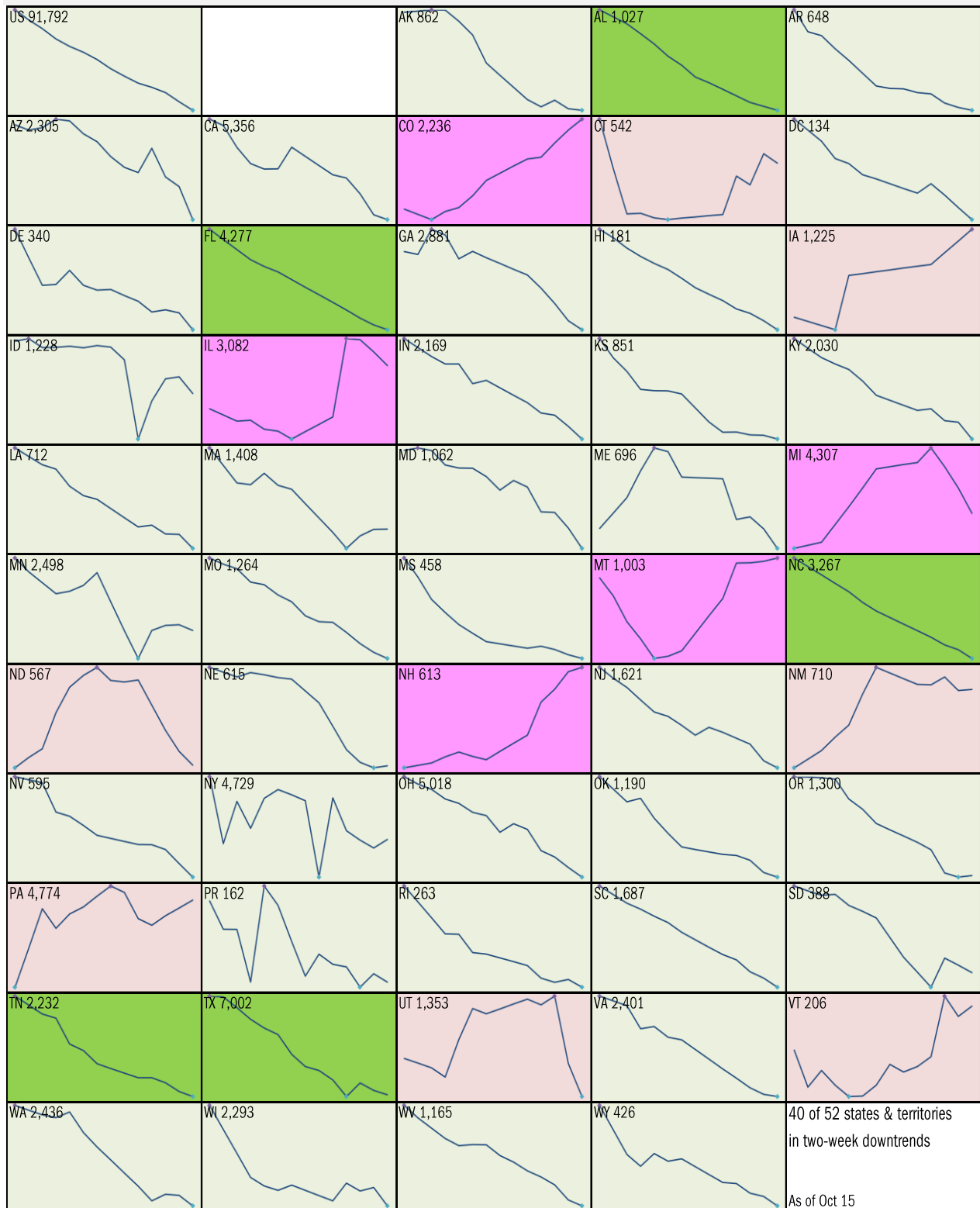


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

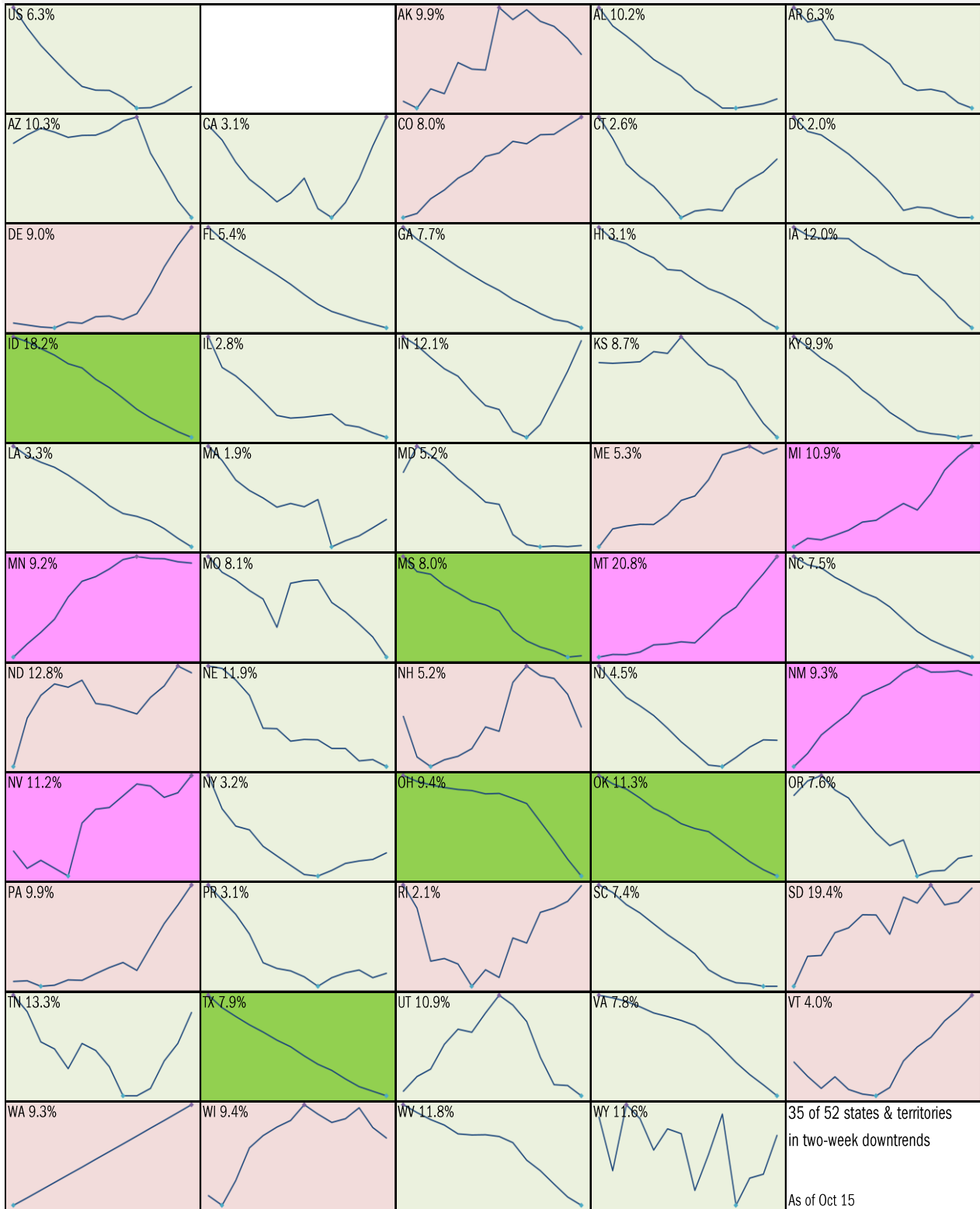


Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

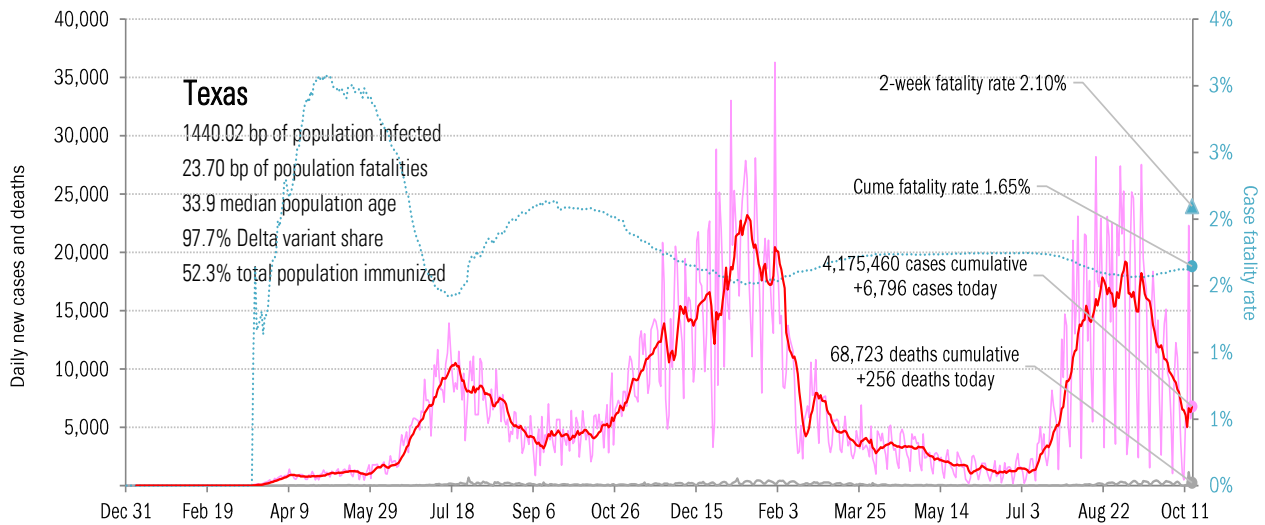
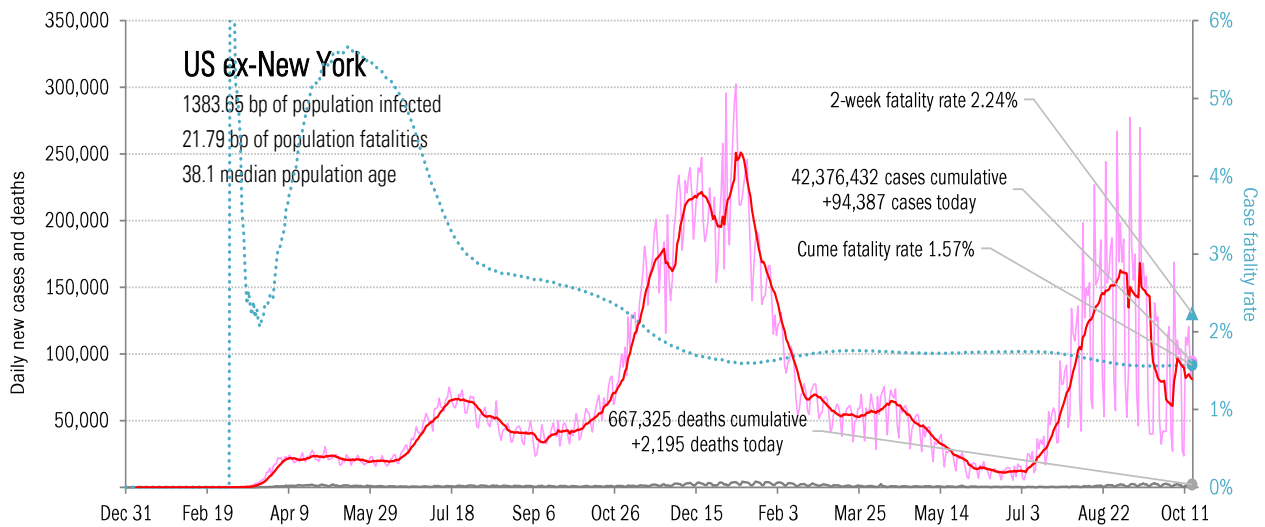
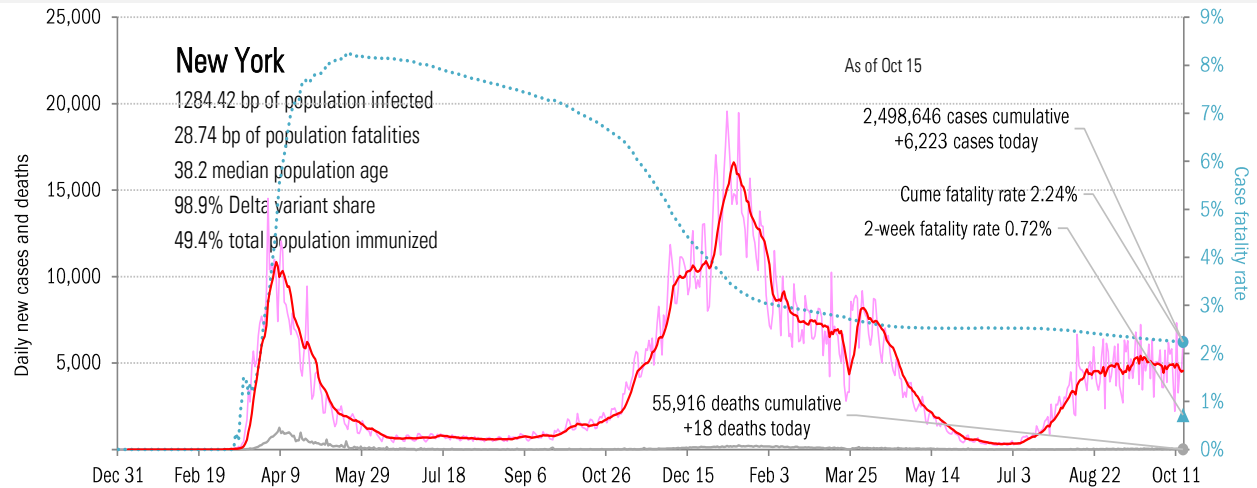
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande

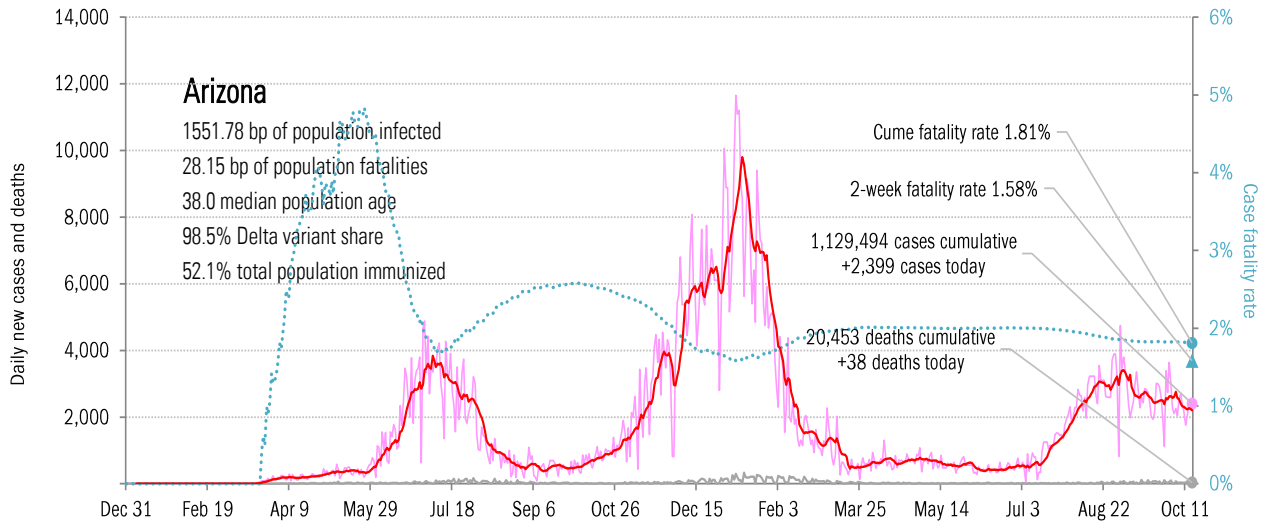
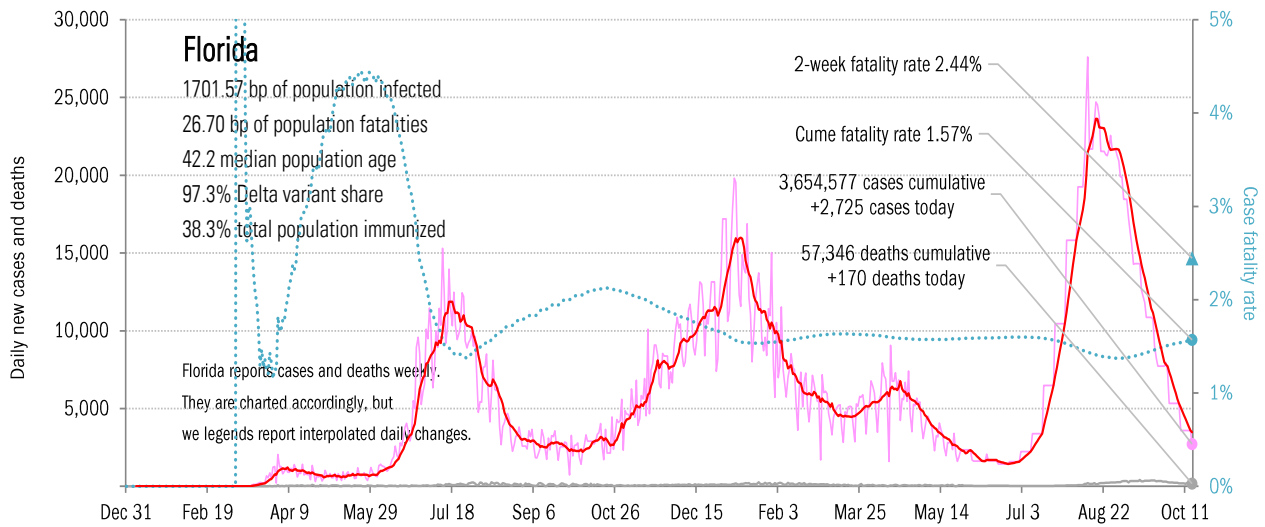
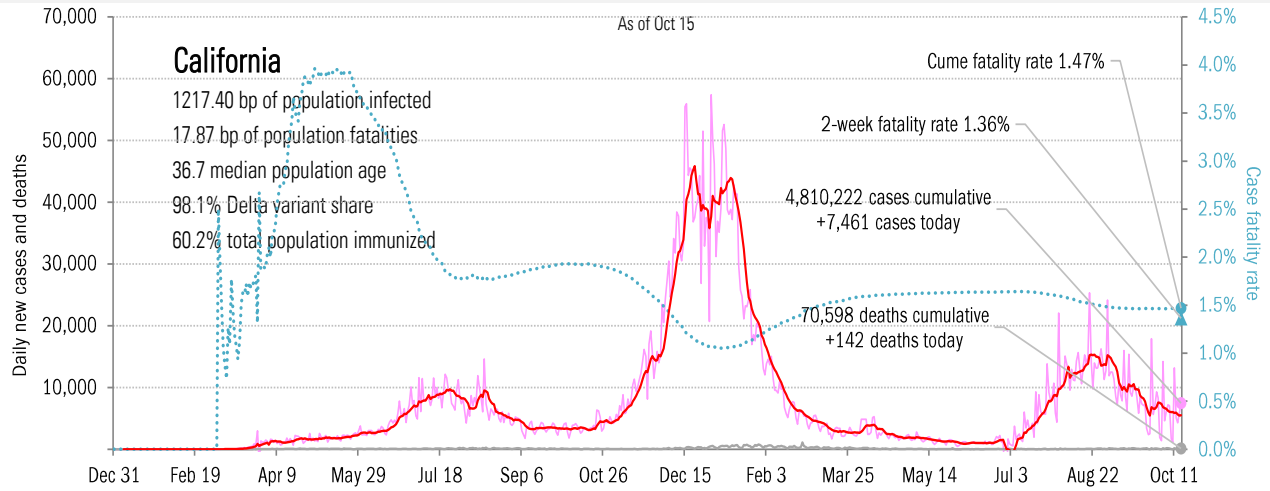
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)

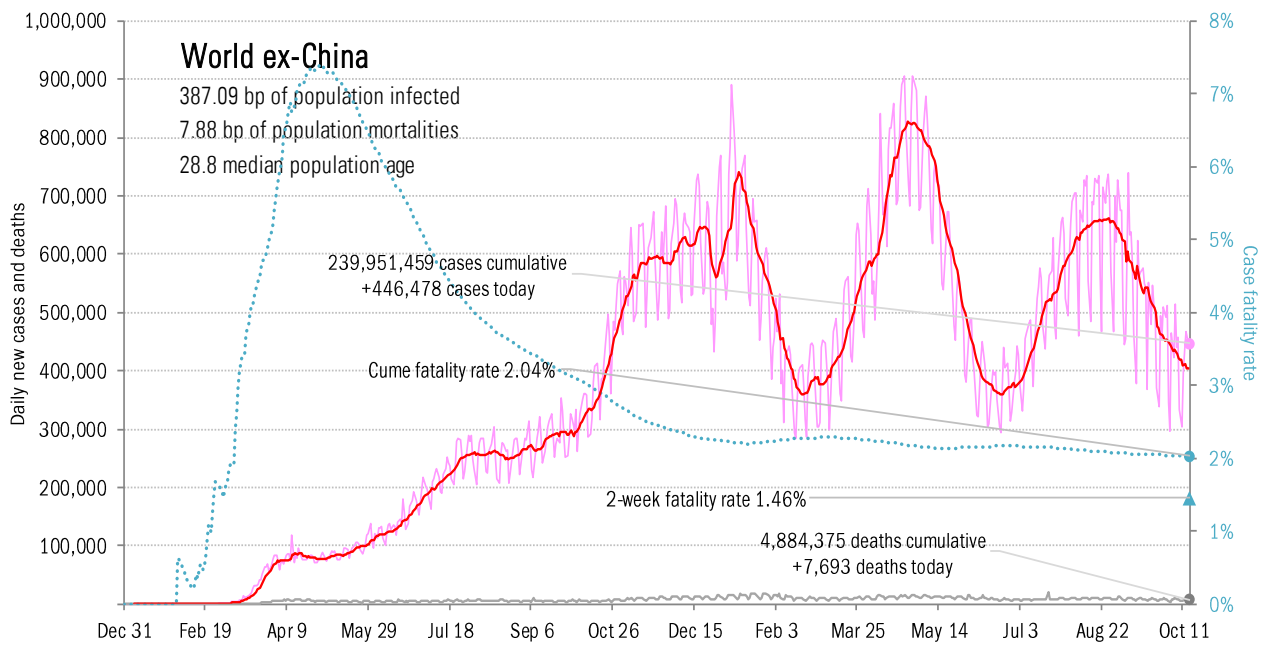
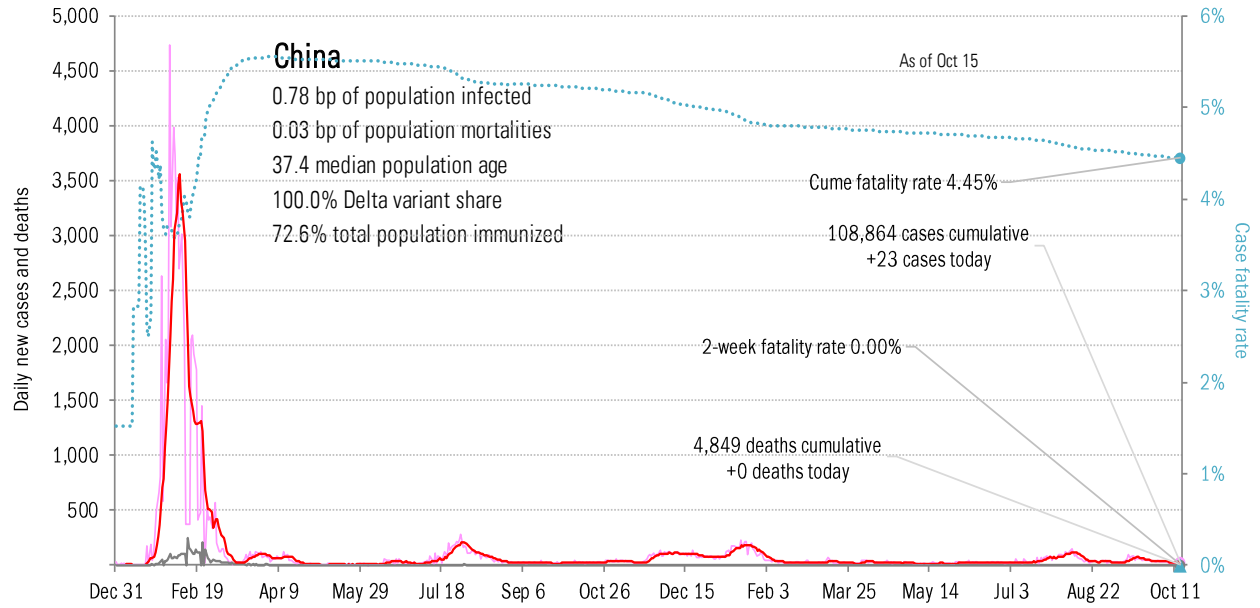
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else

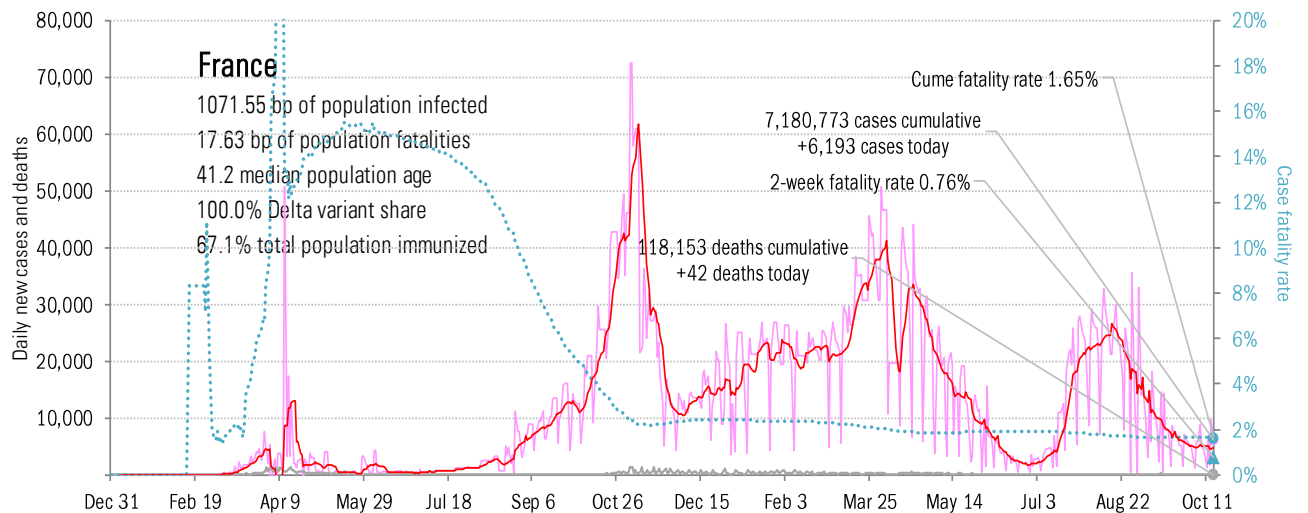
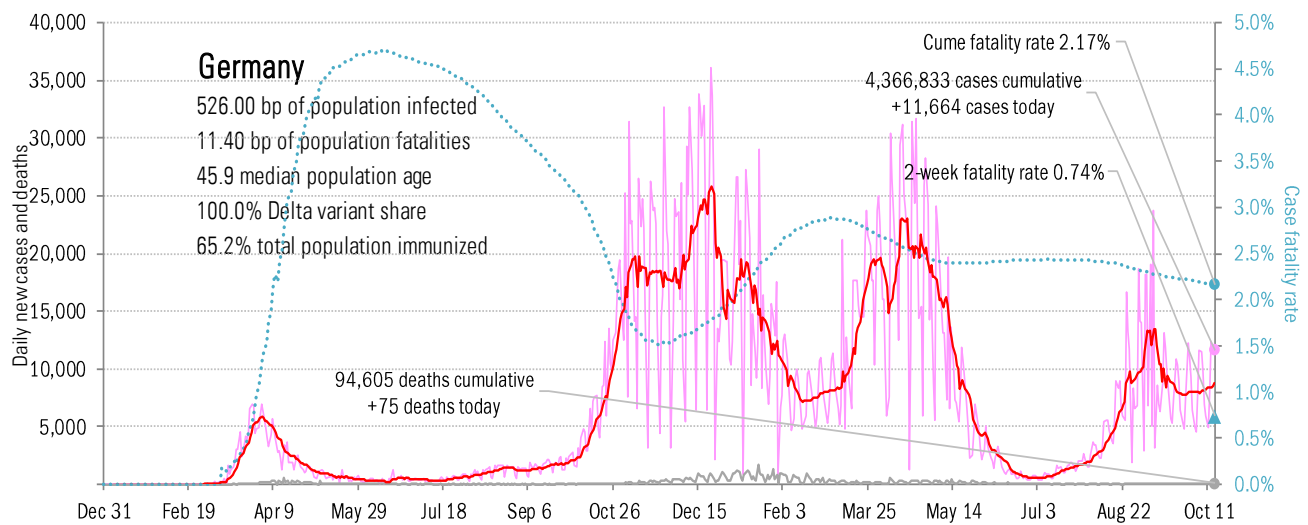
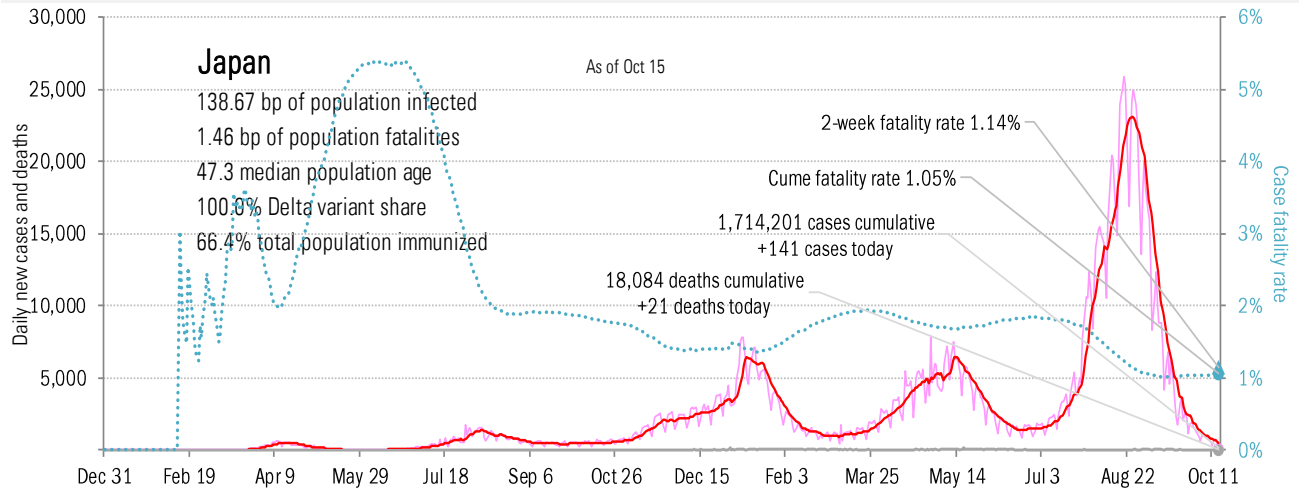
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies

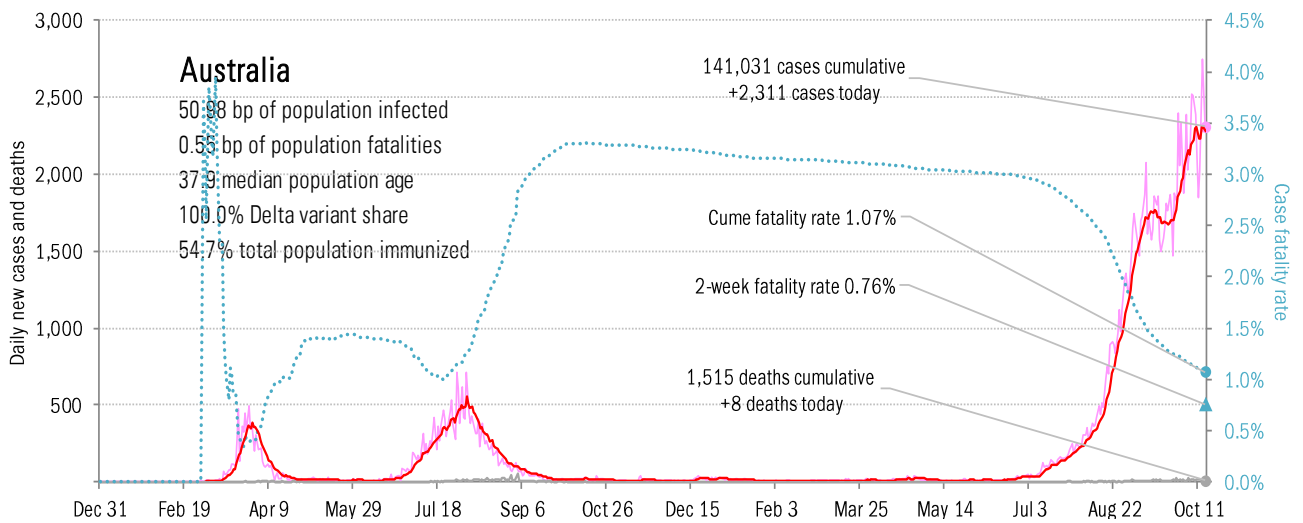
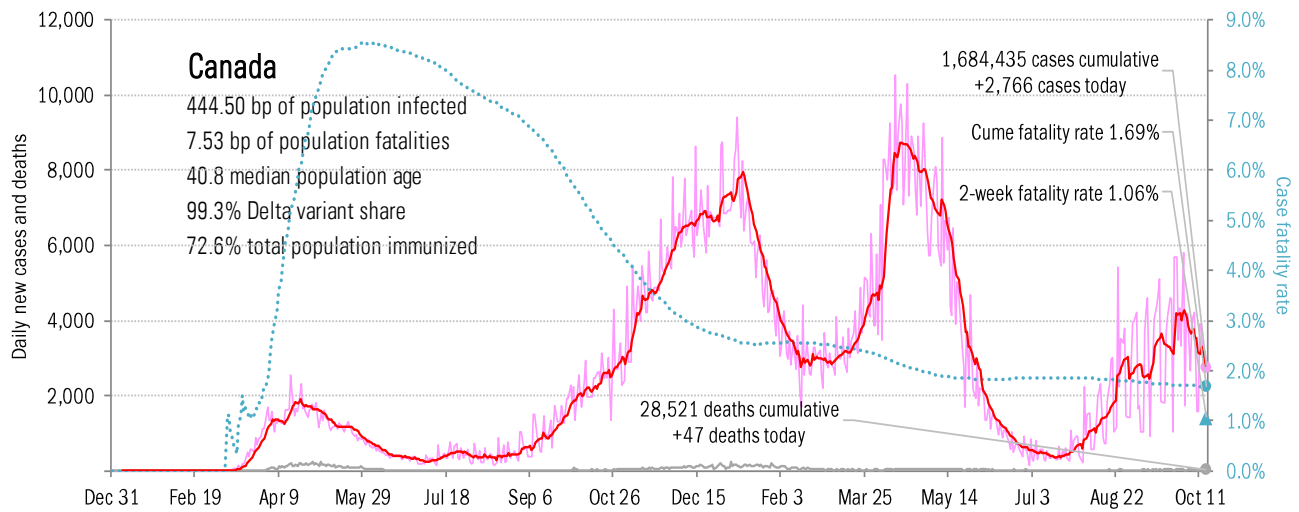
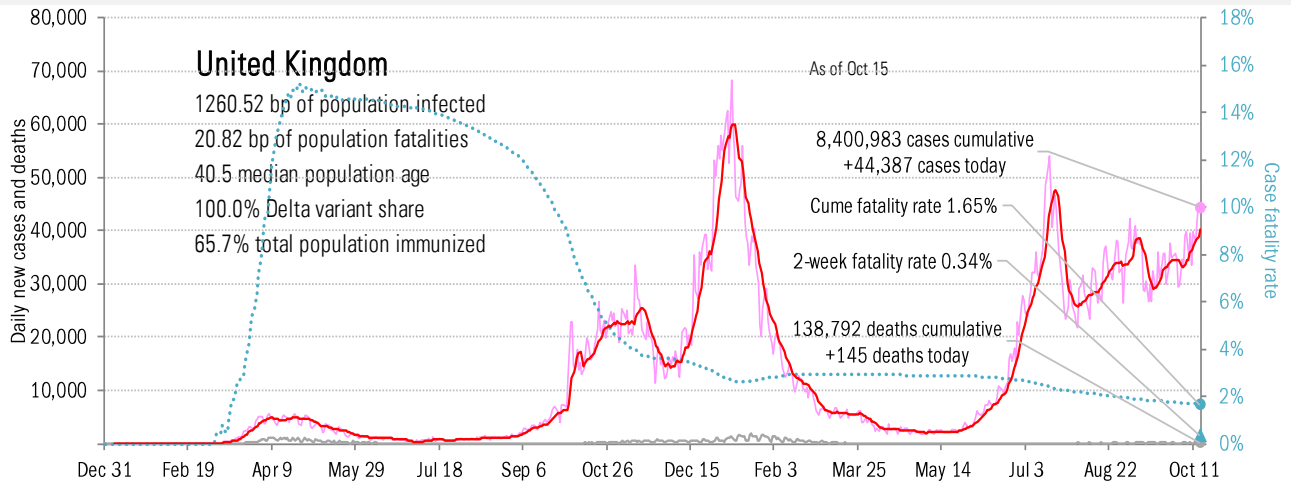
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

Impact in The Anglosphere

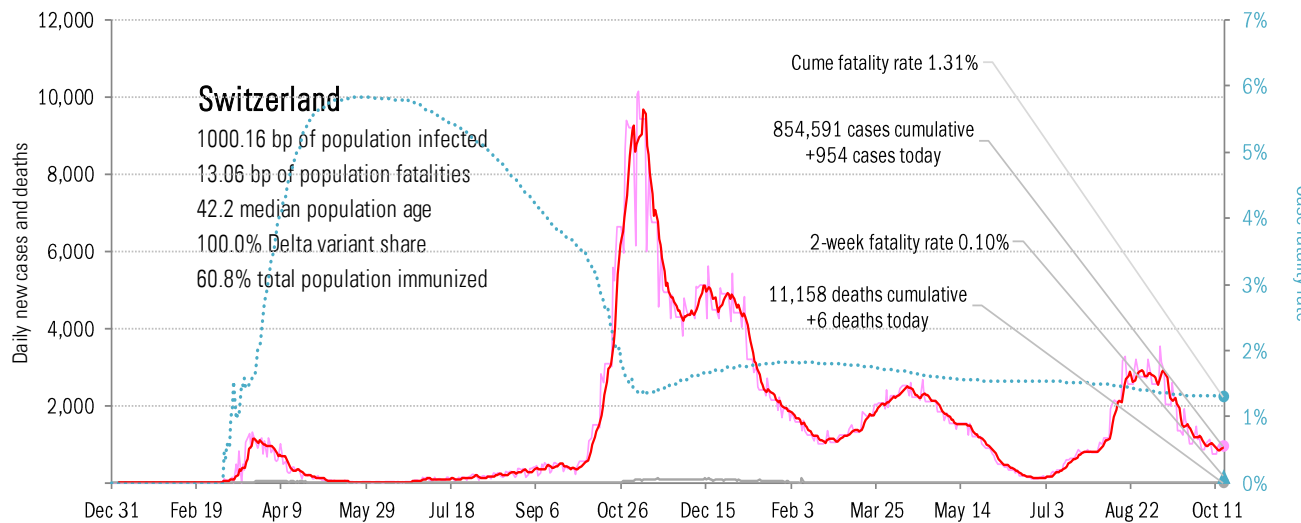
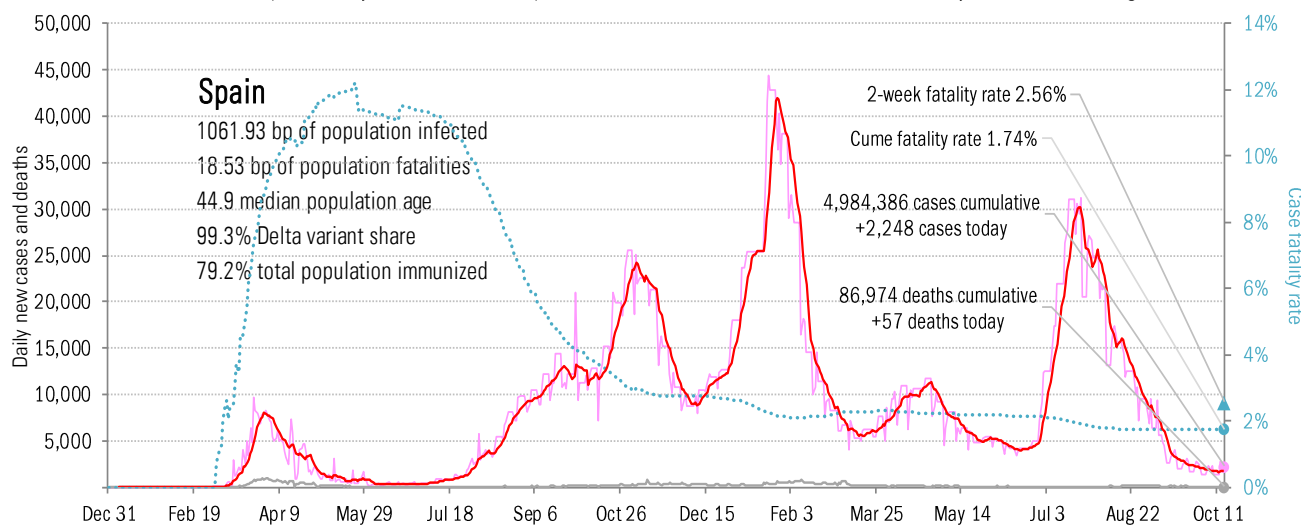
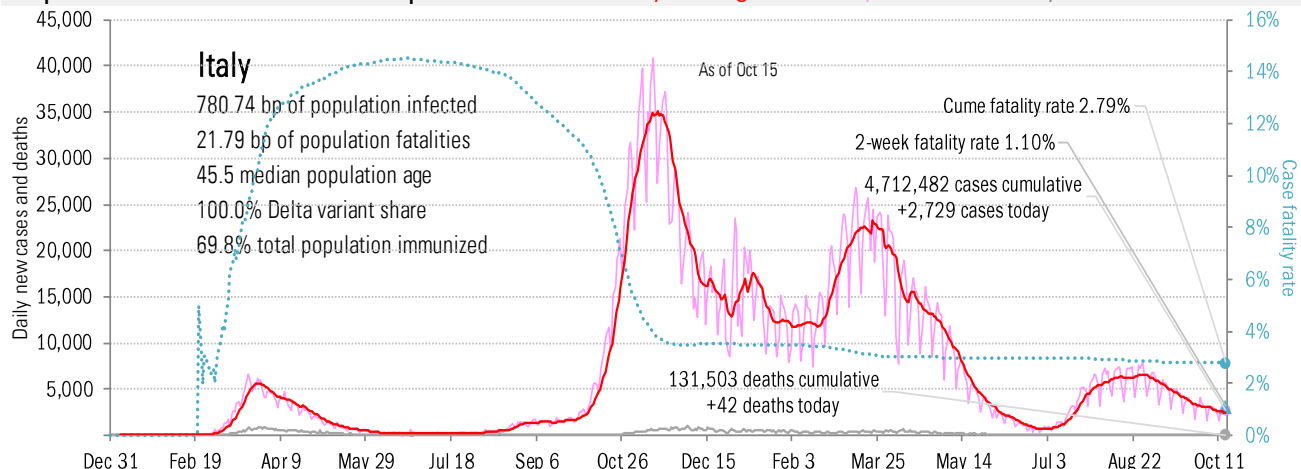
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe

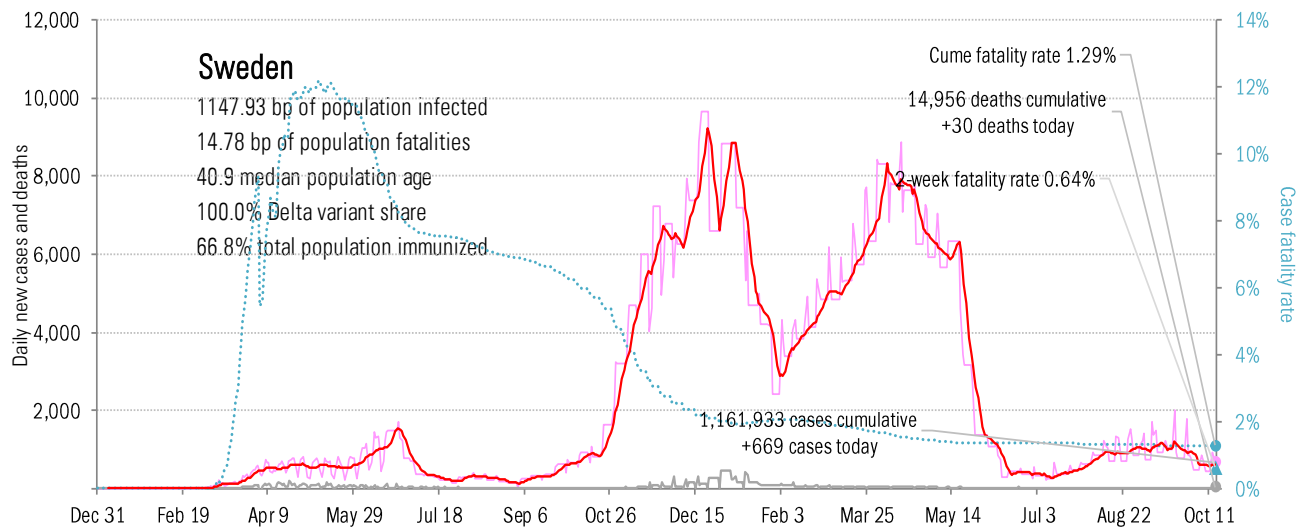
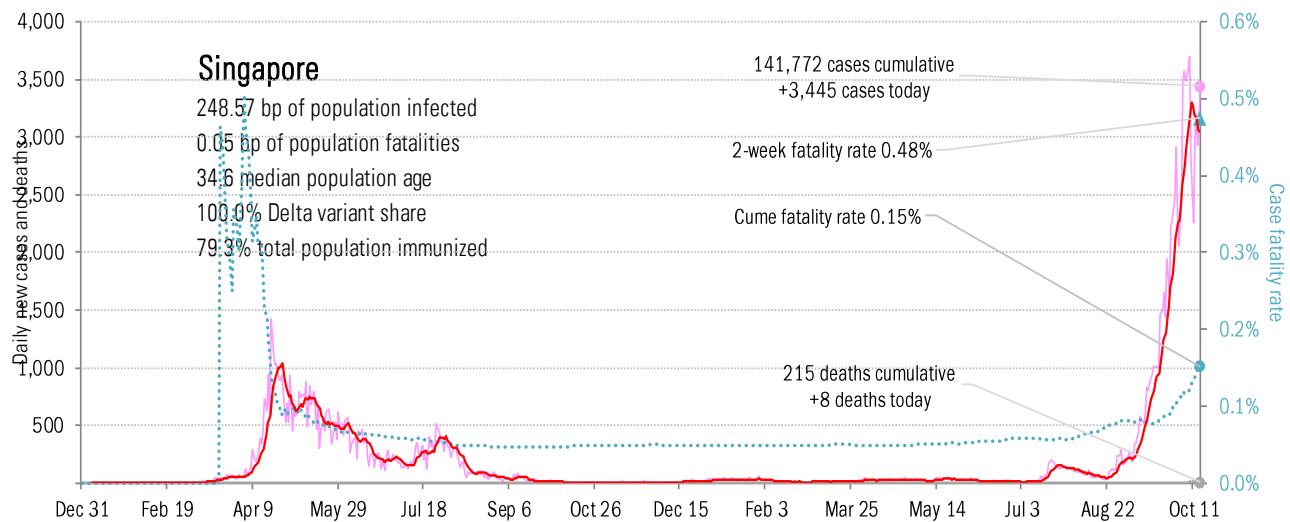
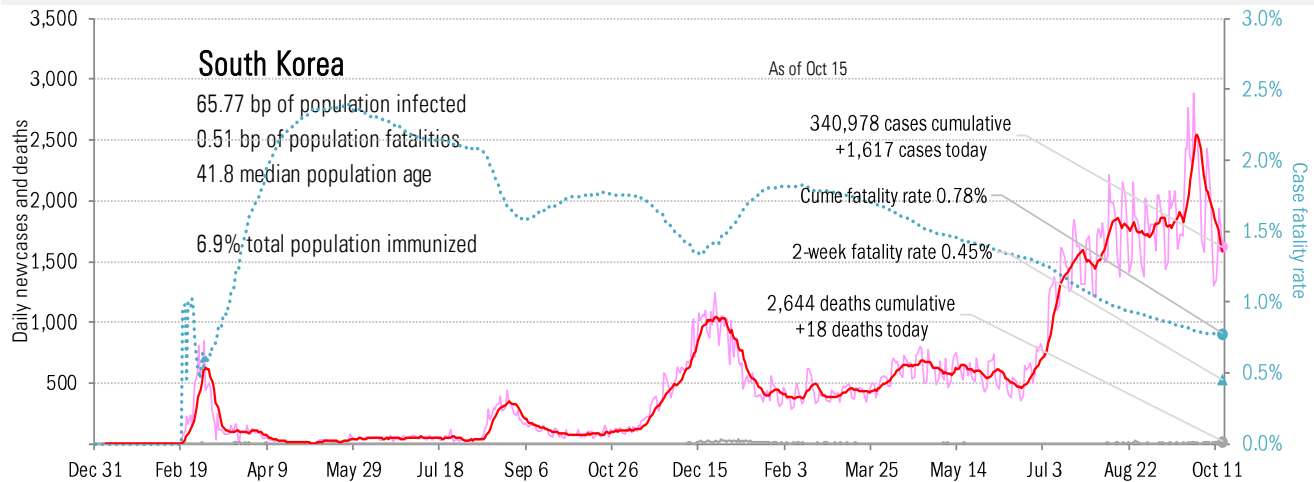
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots

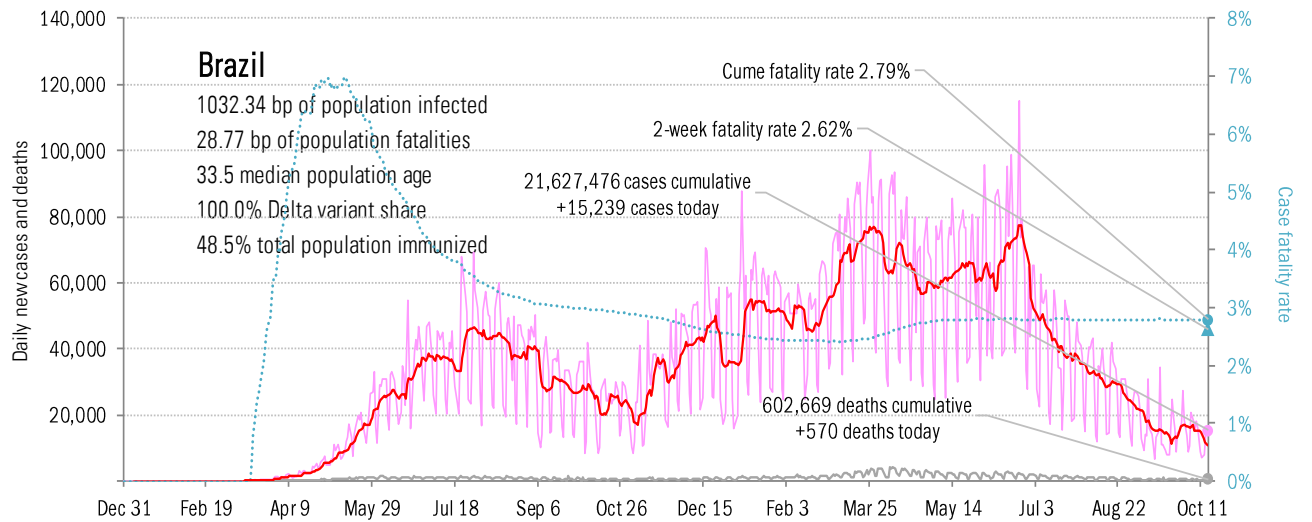
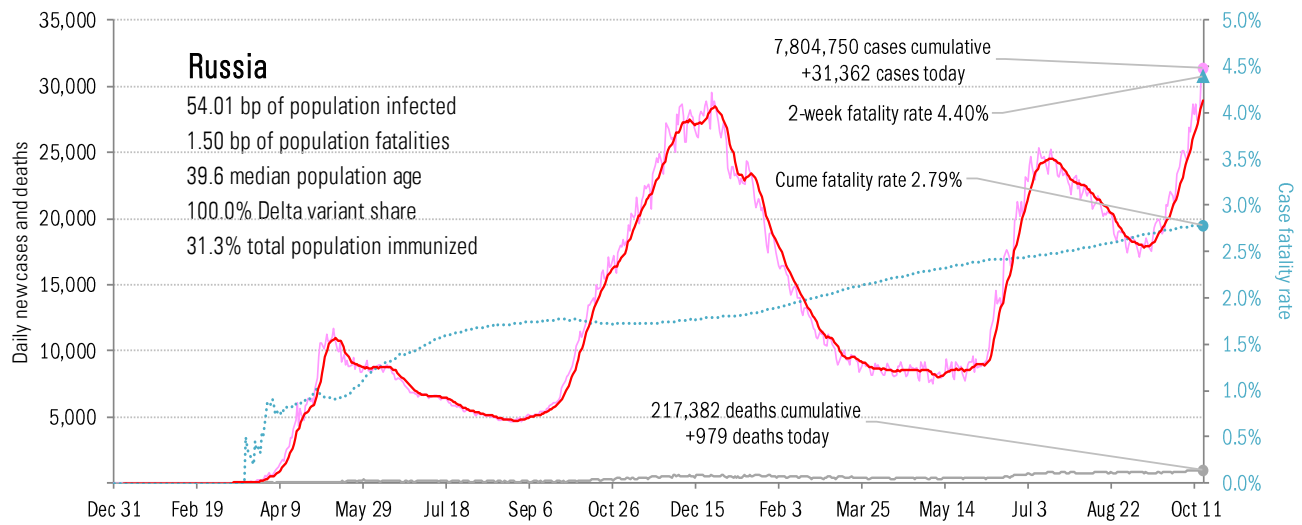
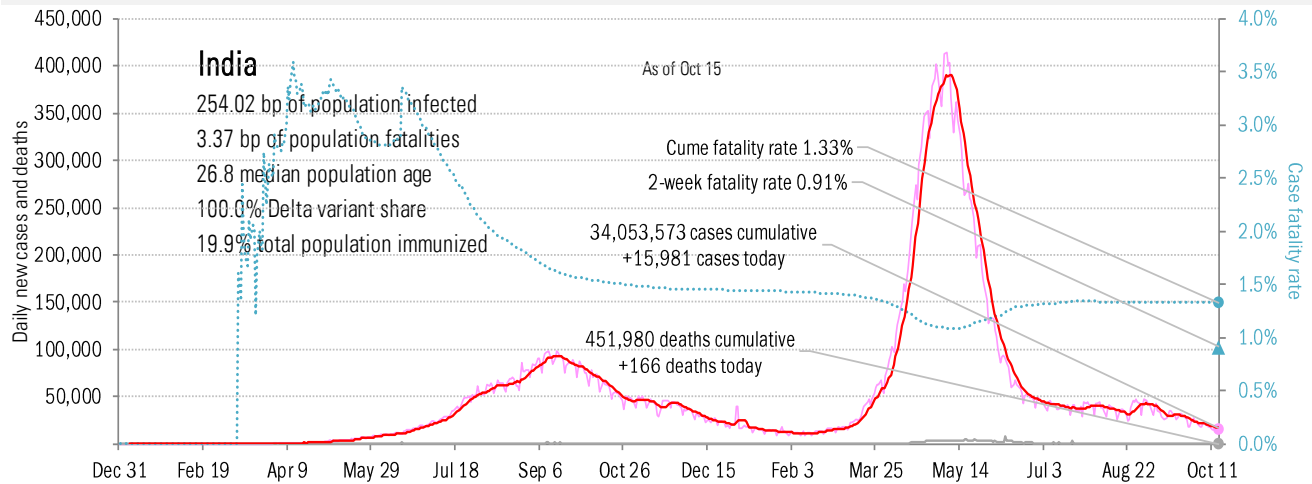
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China

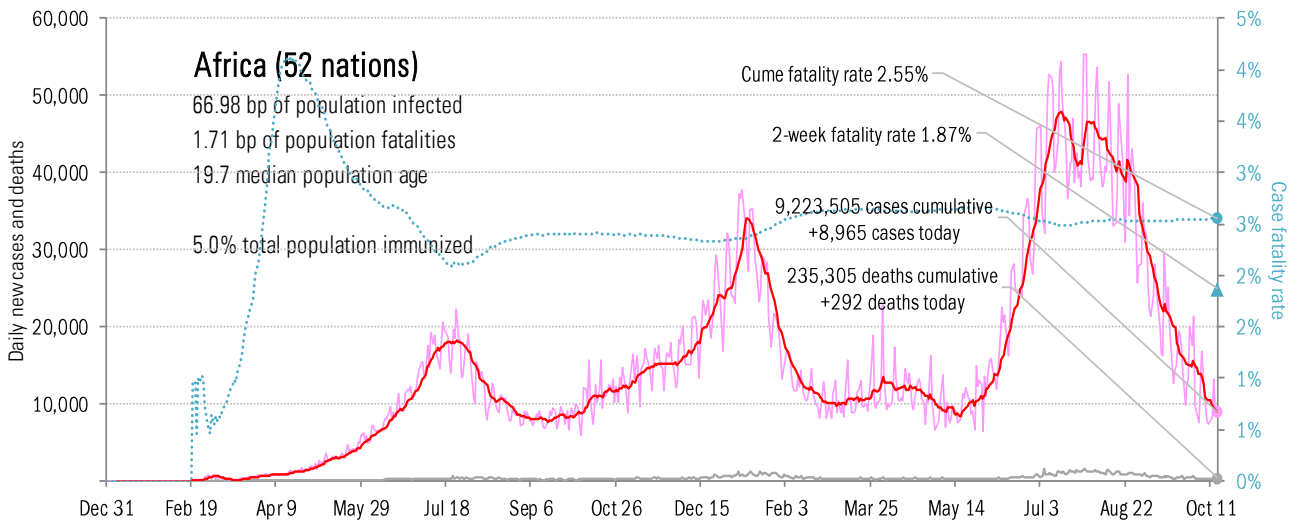
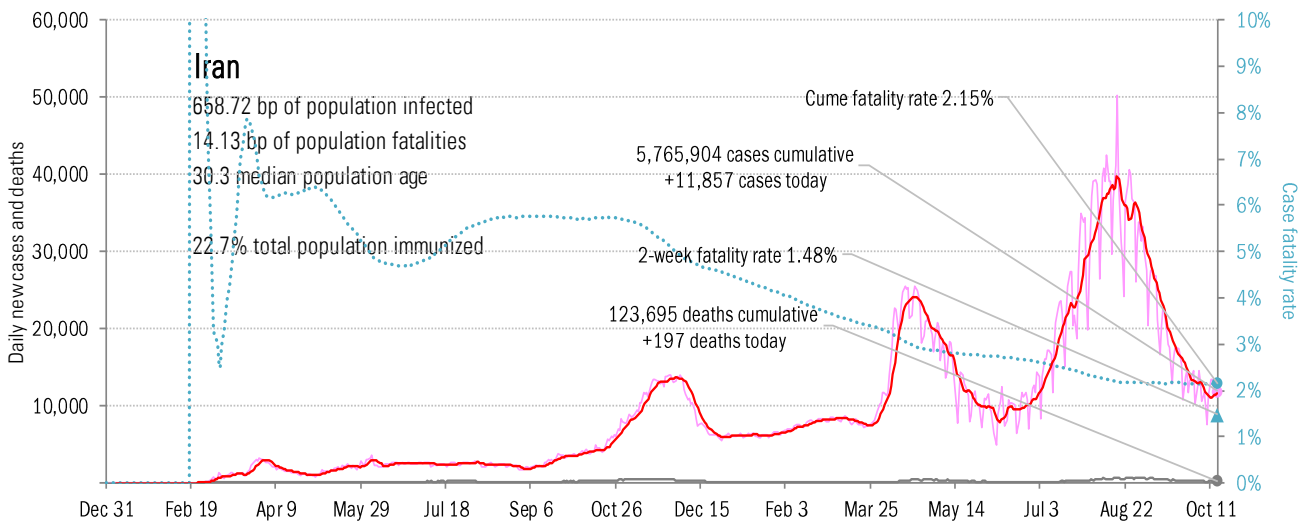
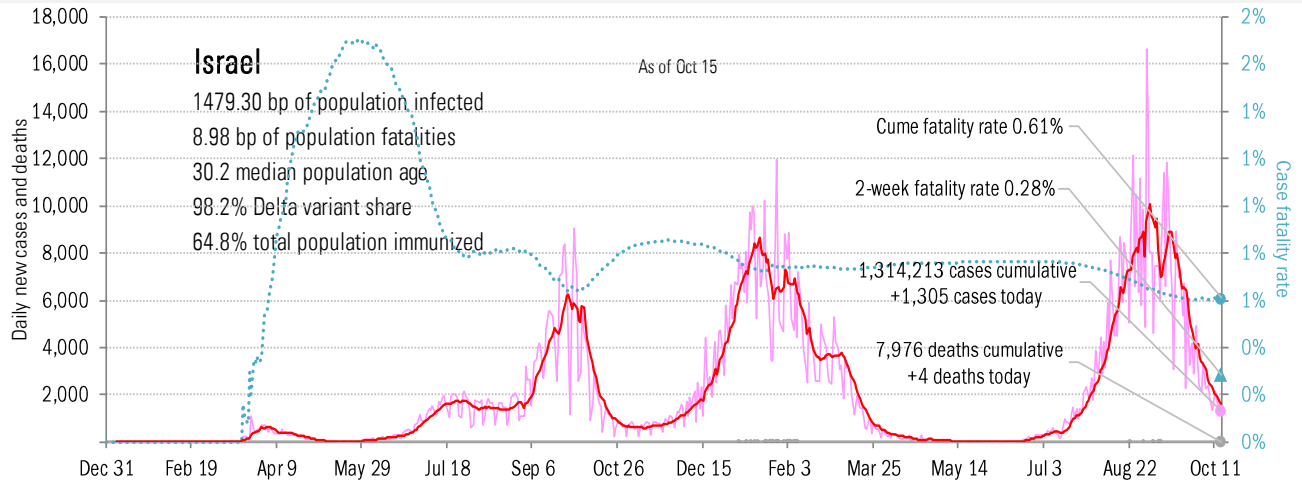
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa

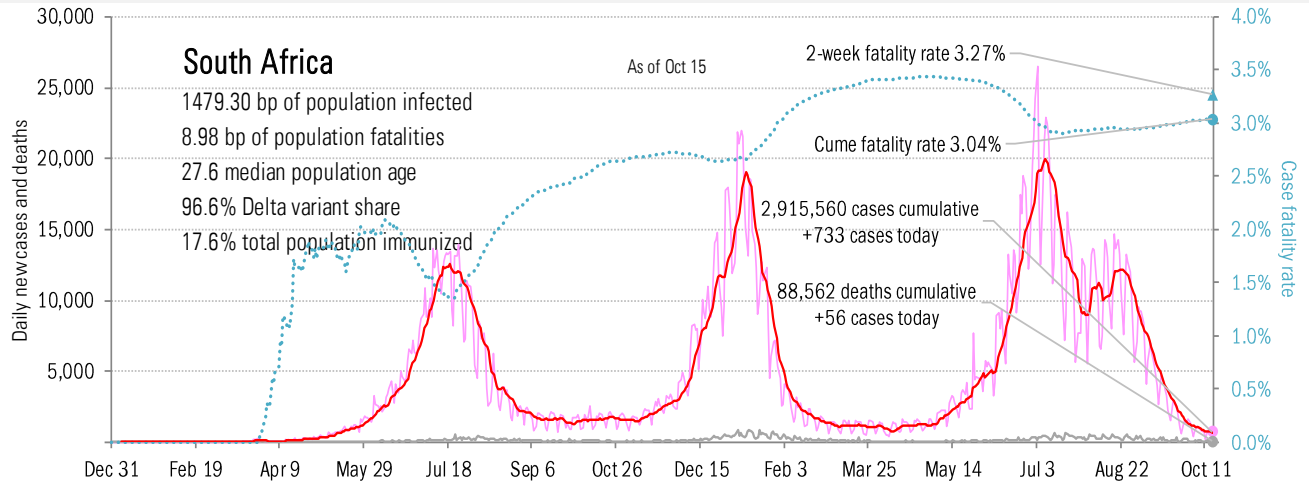
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations