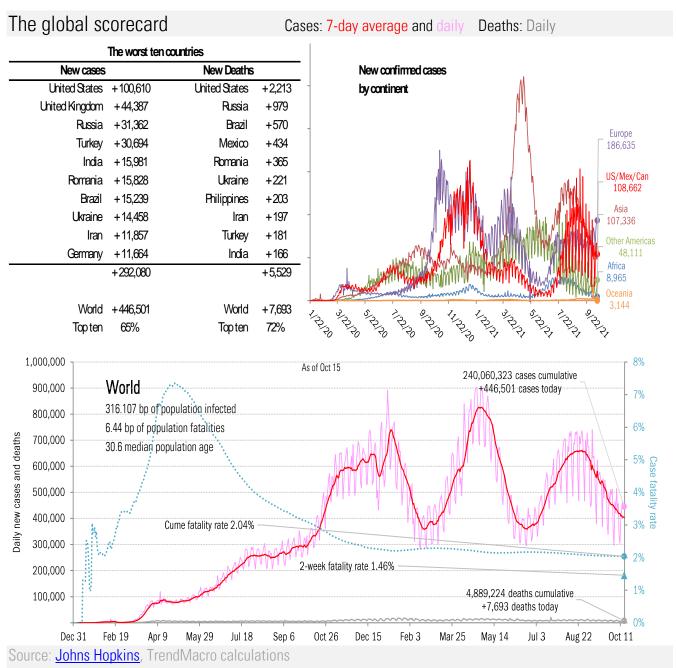


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

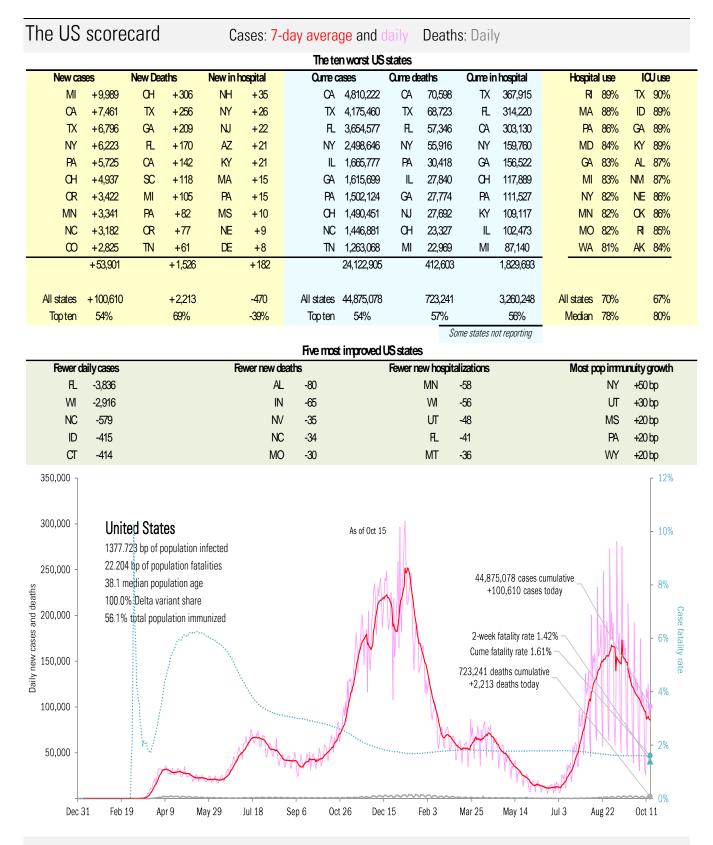
Data Insights: Covid-2019 Monitor

Saturday, October 16, 2021



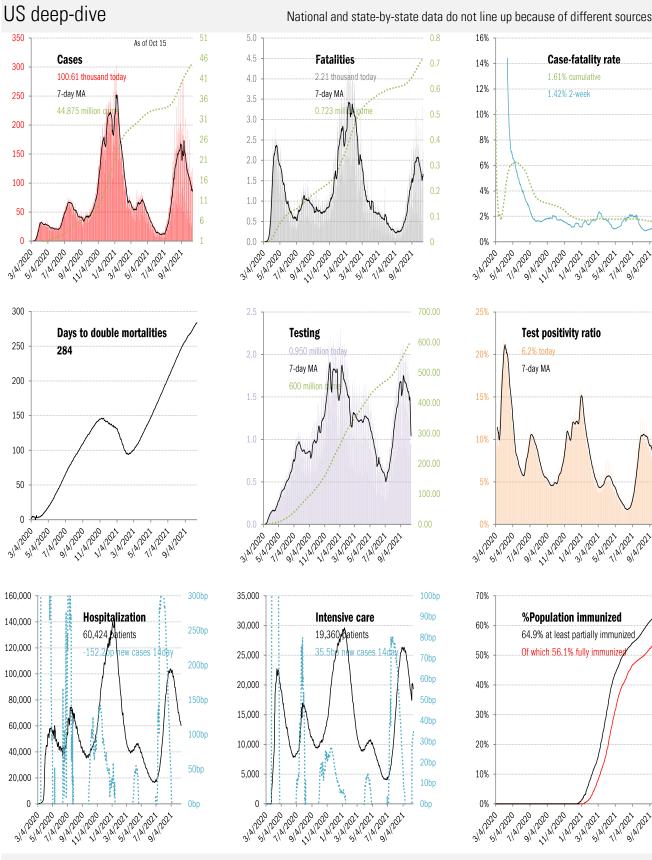
For more information contact us: Donald Luskin: 312 273 6766 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

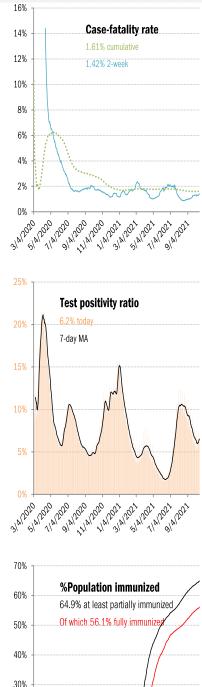
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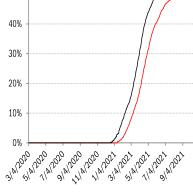


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

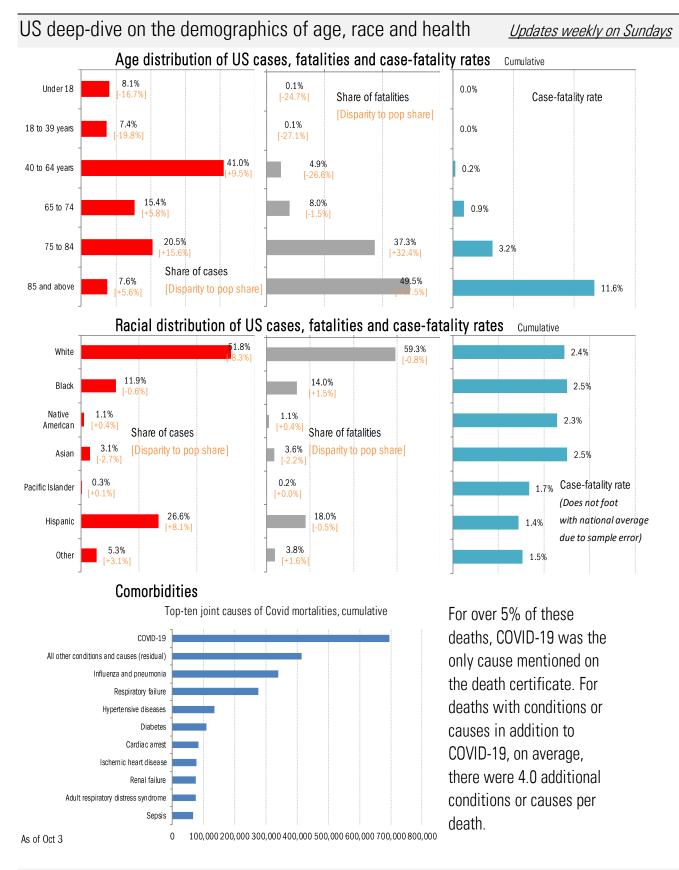
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Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

F.D.A. Panel Unanimously Recommends Johnson & Johnson Booster Shots

Sharon LaFraniere, Noah Weiland and Carl Zimmer New York Times October 15, 2021

Captain Kirk vs. Prince William

Wall Street Journal October 15, 2021

Covid Anxiety Is a Health Problem Too

Marc Siegel *Wall Street Journal* October 15, 2021

<u>Italy Puts in Force Tough New Law Requiring</u> Workers to Test or Vaccinate

Jason Horowitz *New York Times* October 15, 2021

<u>NBA Star Says the Jab Gave Him Blood Clots That</u> <u>Ended His Season, Maybe His Whole Career</u>

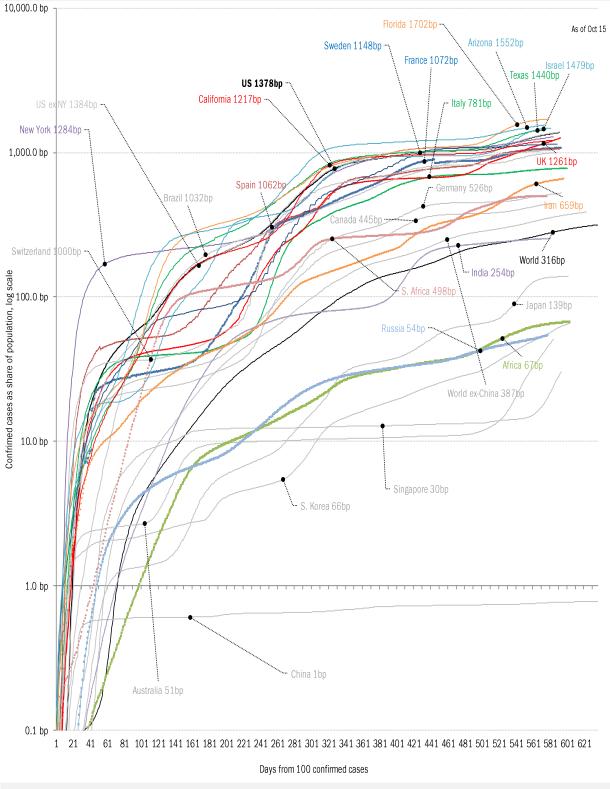
Rich Welsh *DJHJ Media* October 13, 2021

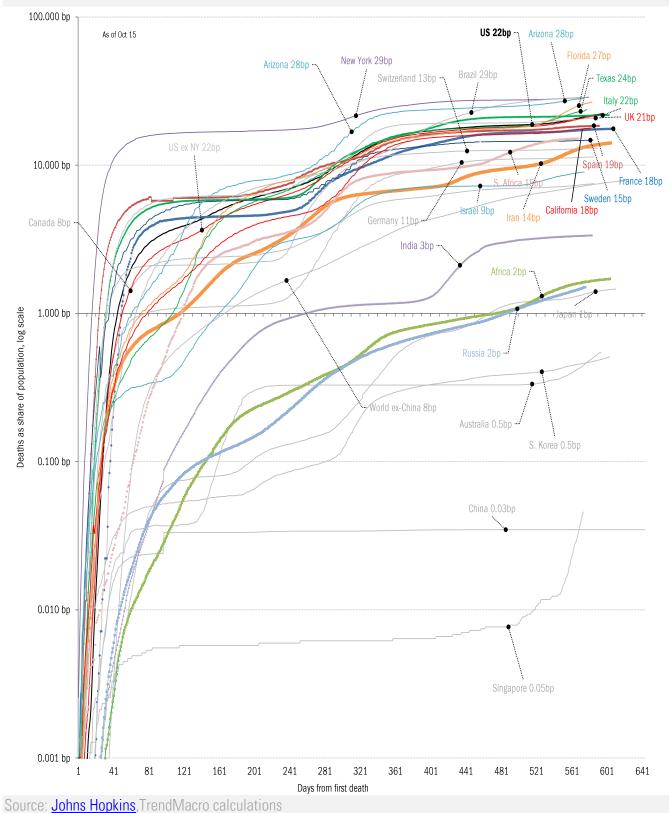
Meme of the day



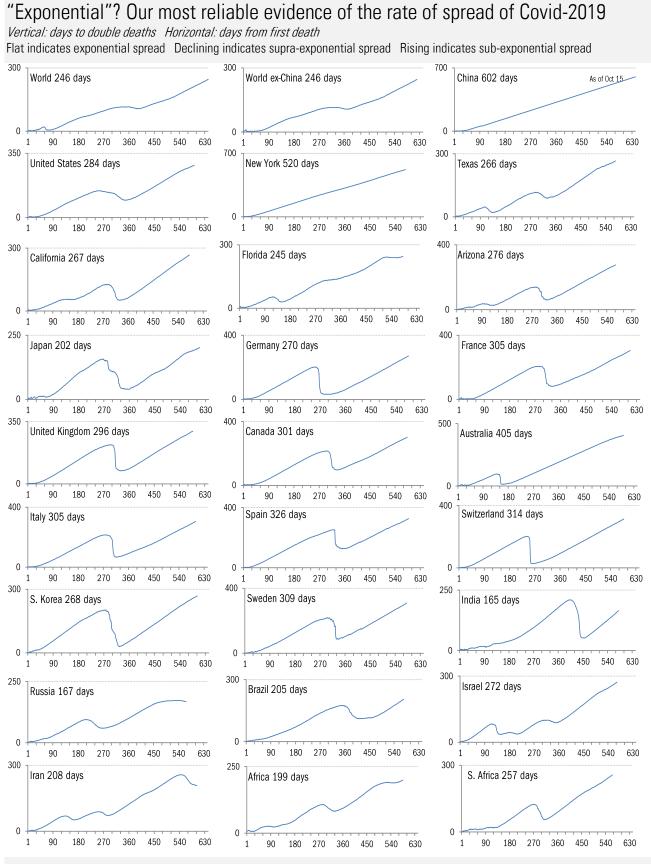
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

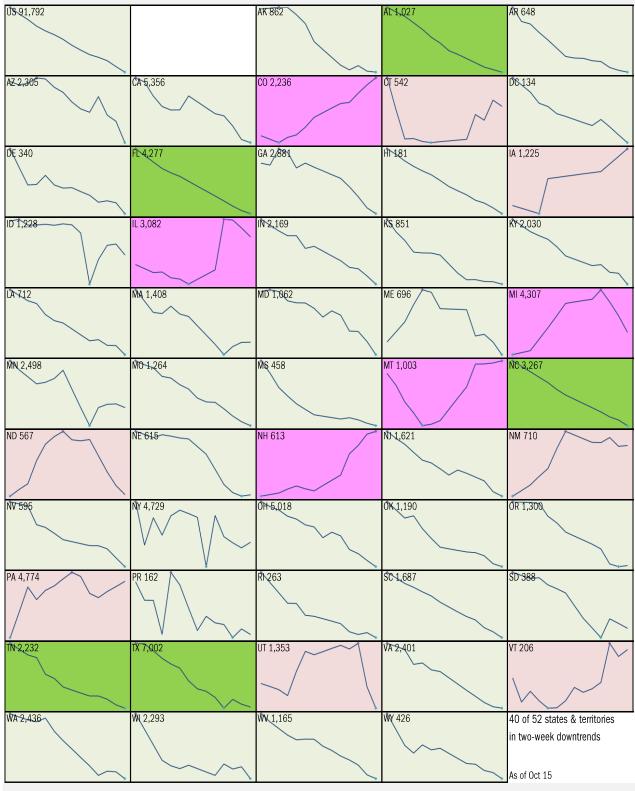




The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Johns Hopkins, TrendMacro calculations

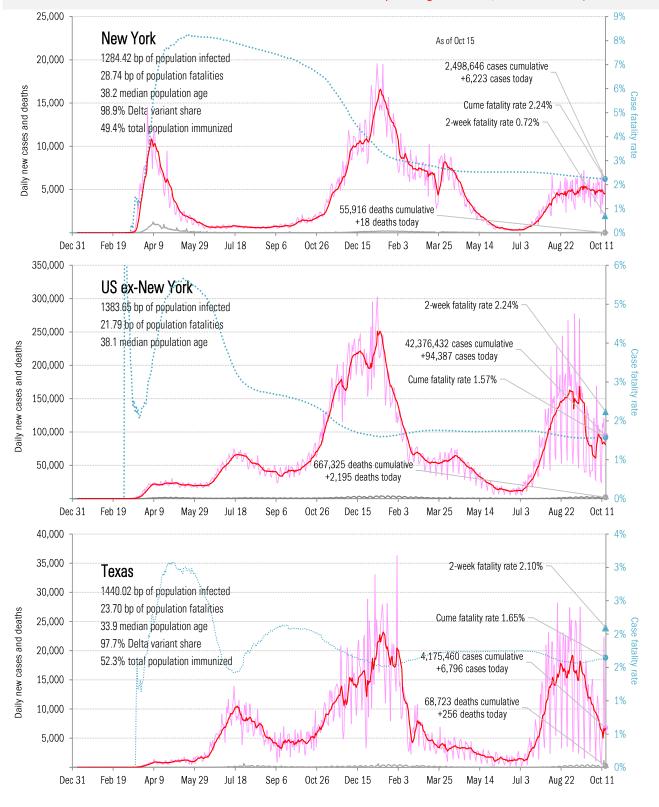
Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



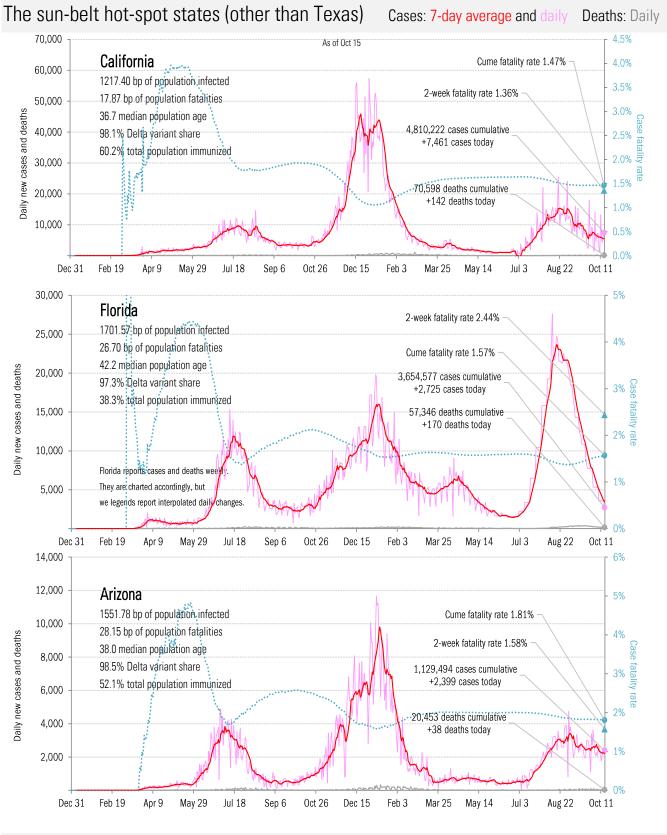
Source: Covid Act Now, TrendMacro calculations

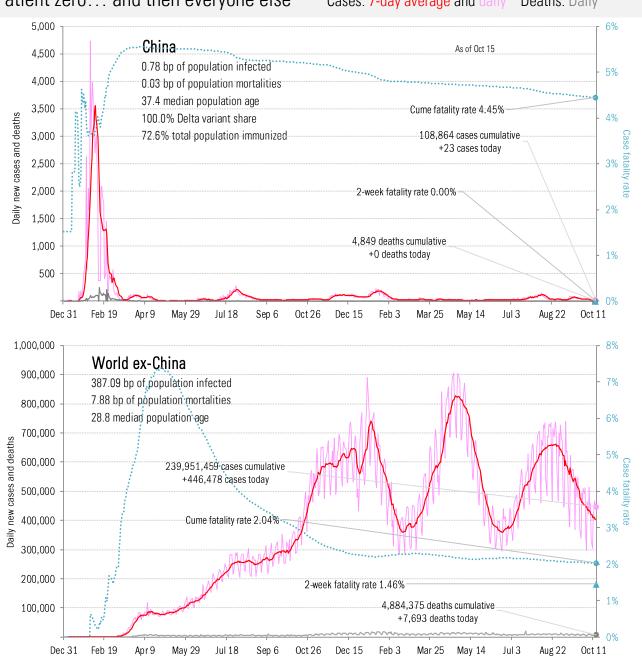
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations





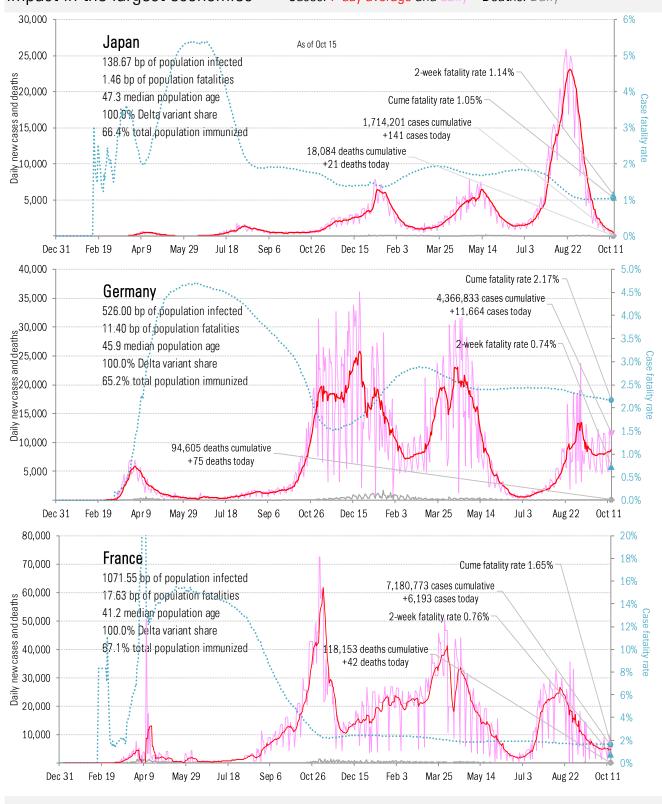
Patient zero... and then everyone else

Cases: 7-day average and daily Deaths: Daily

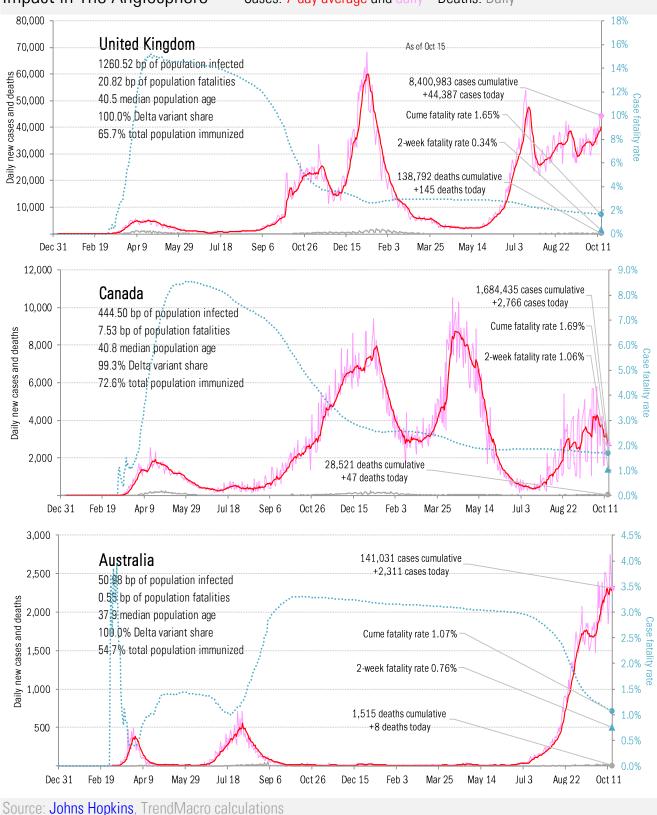
Source: Johns Hopkins, TrendMacro calculations

Impact in the largest economies Cases: 7-day average and daily

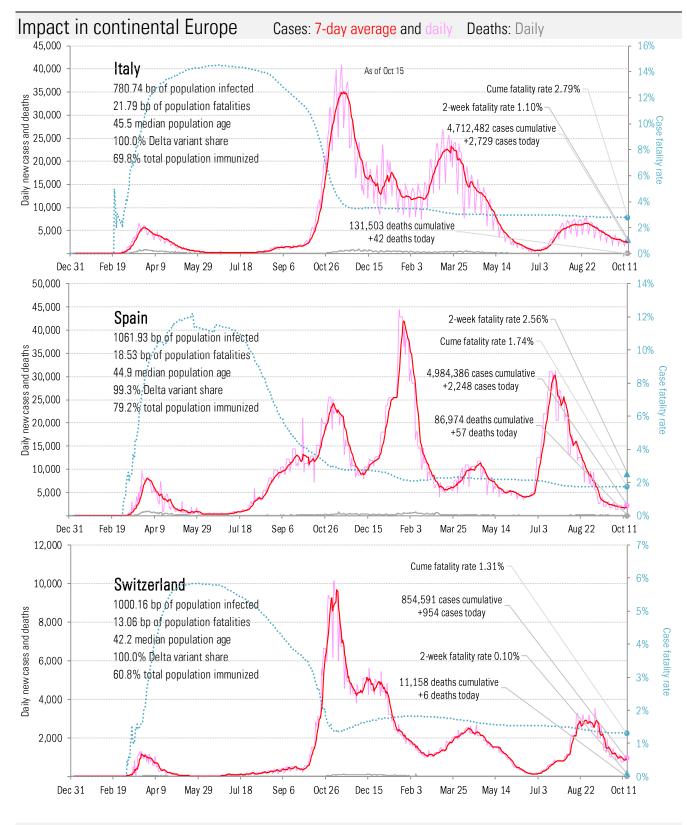


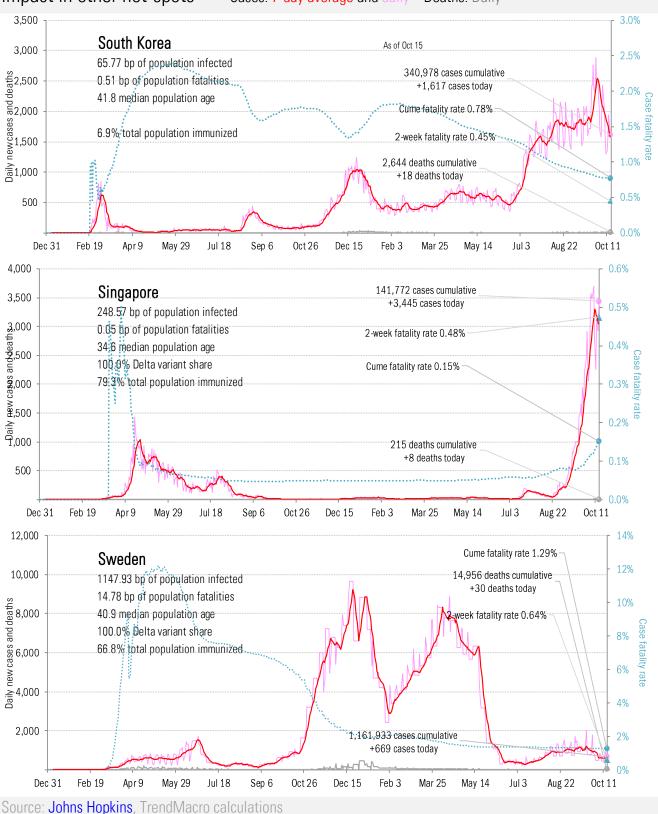


Source: Johns Hopkins, TrendMacro calculations



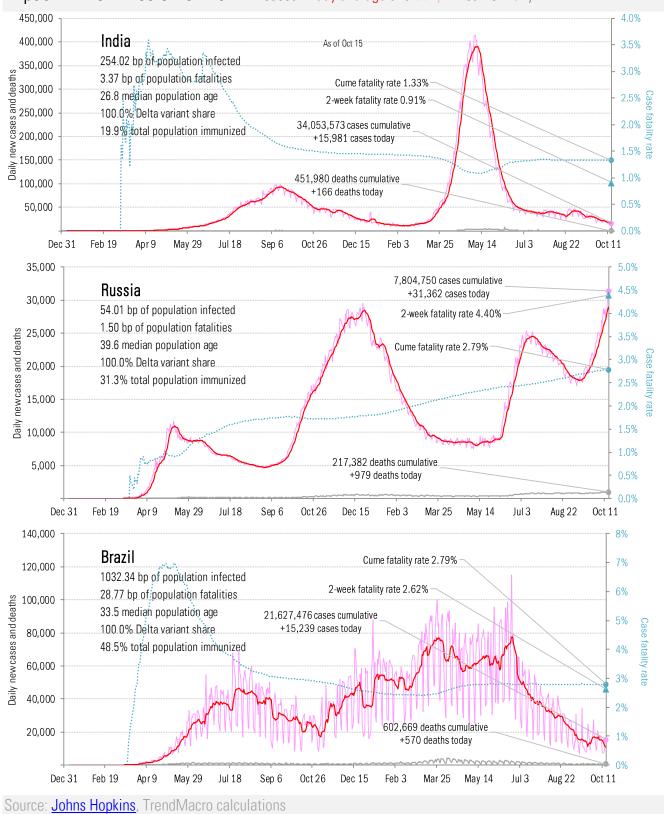






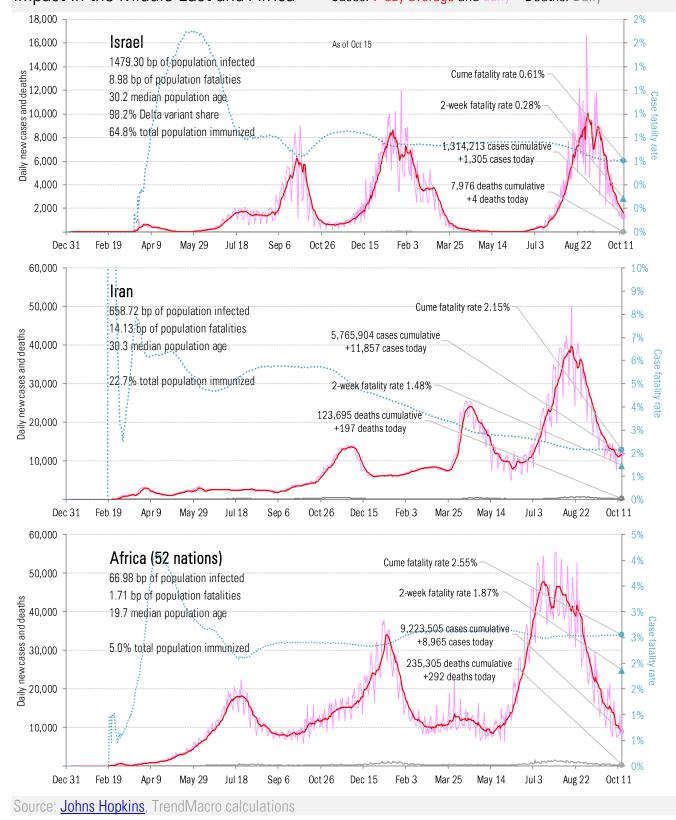
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

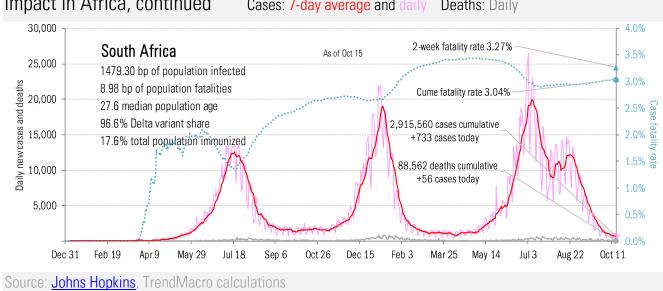
Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily



Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily