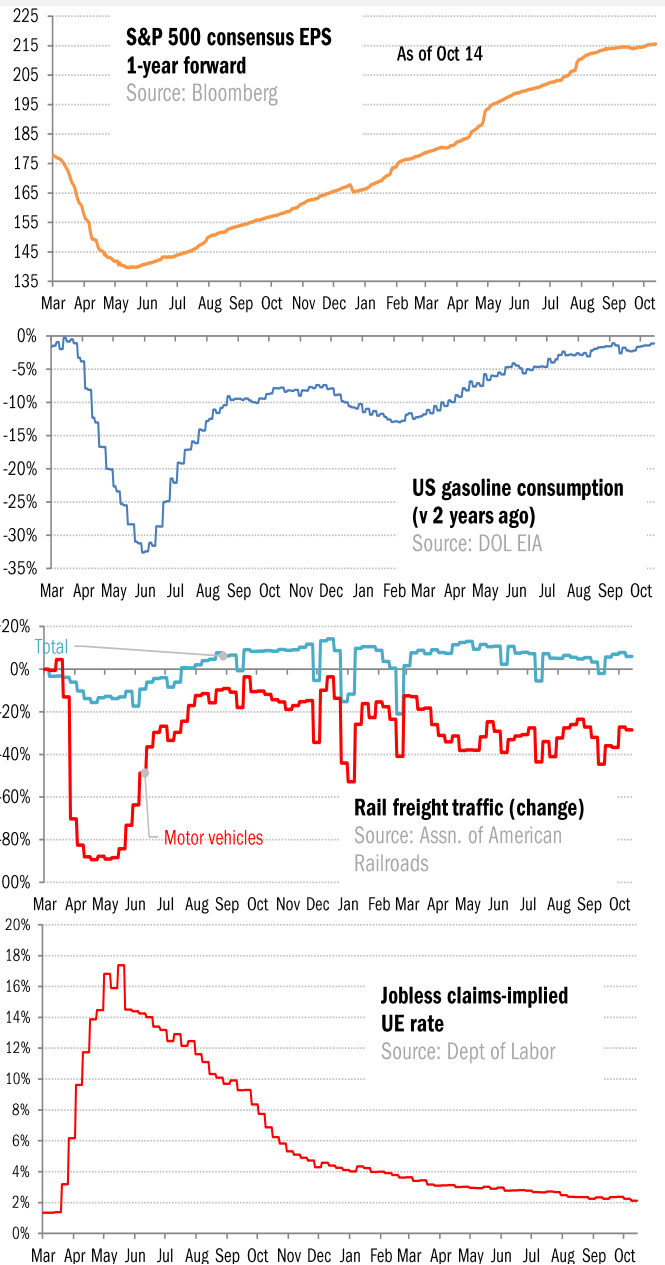
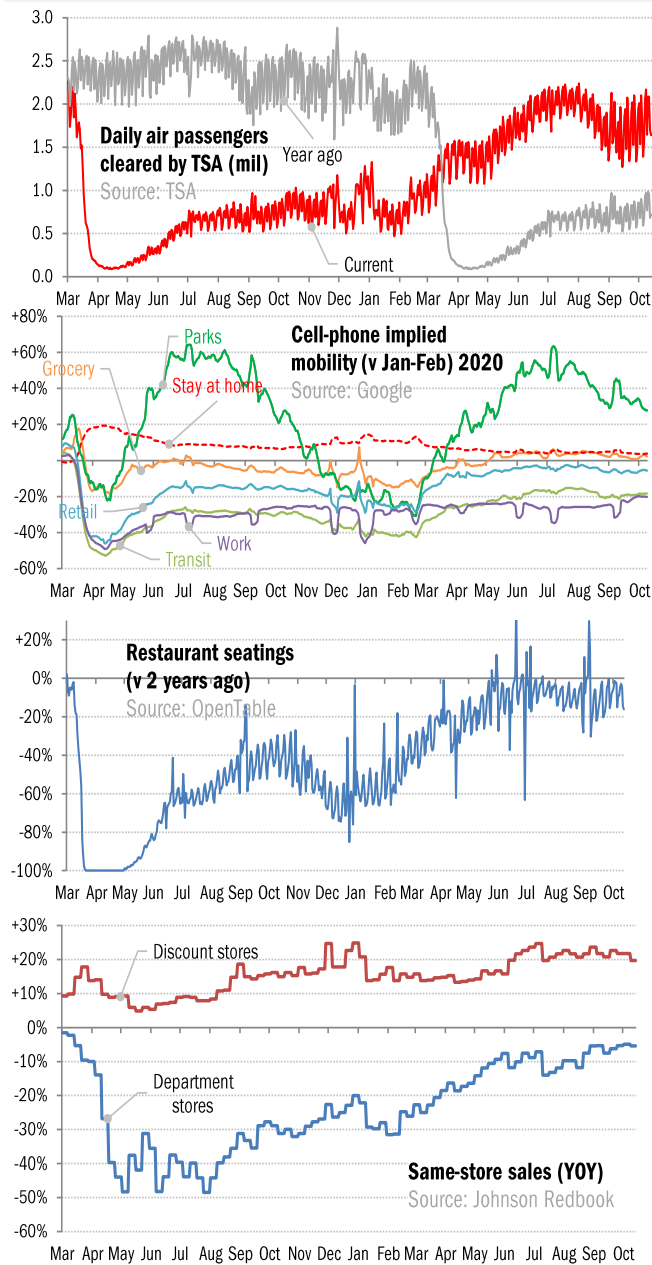


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, October 14, 2021

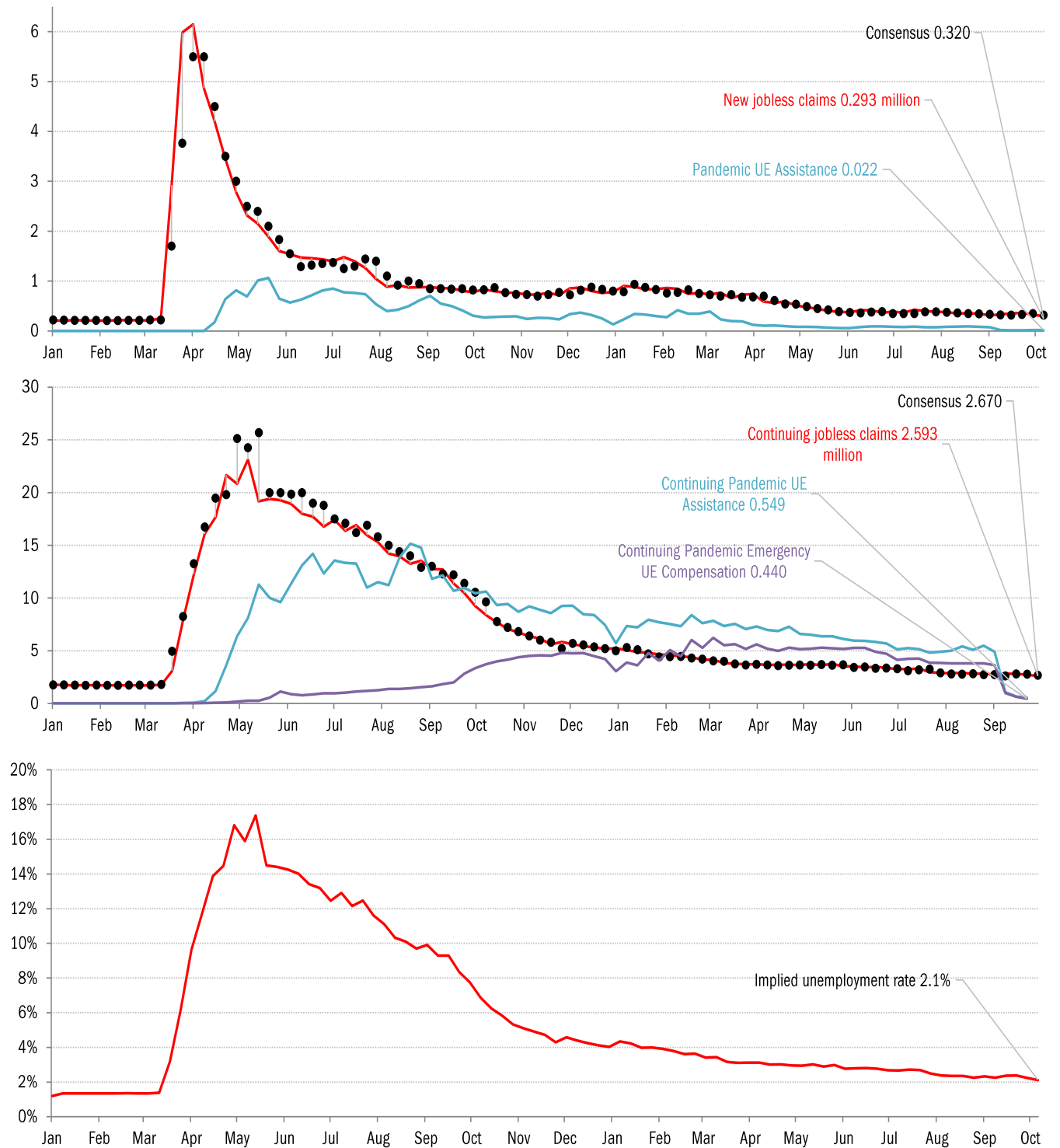
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)

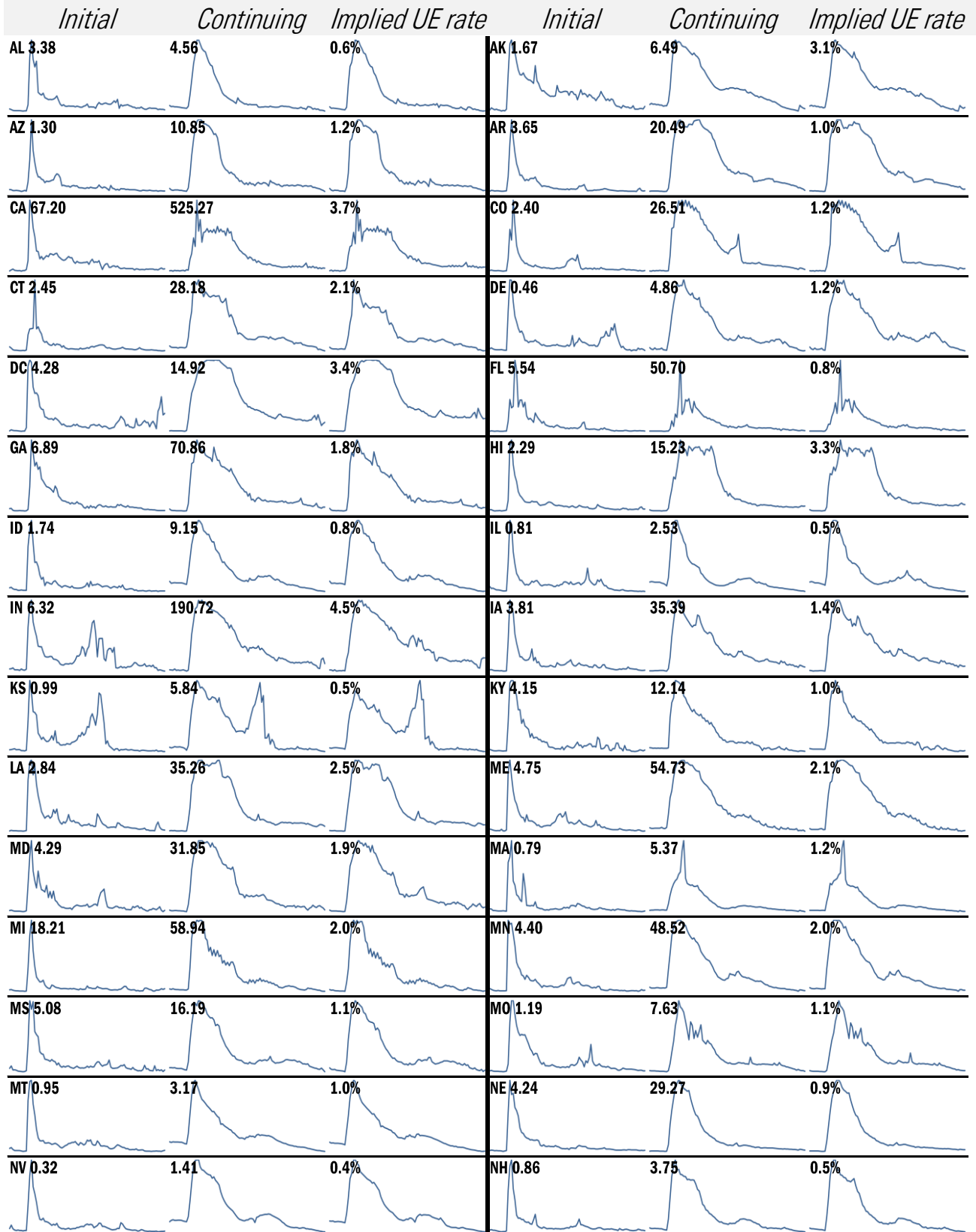


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

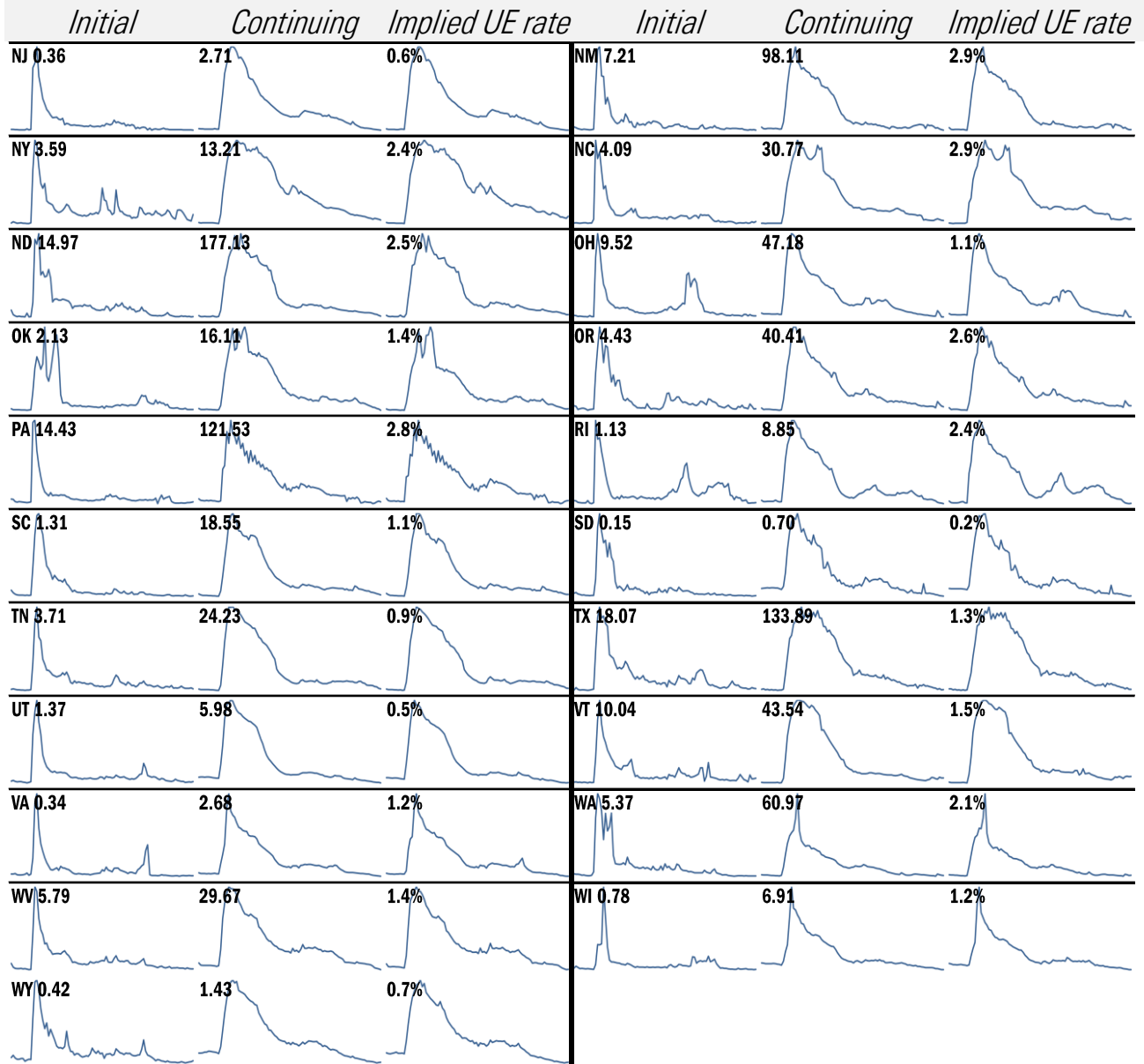
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

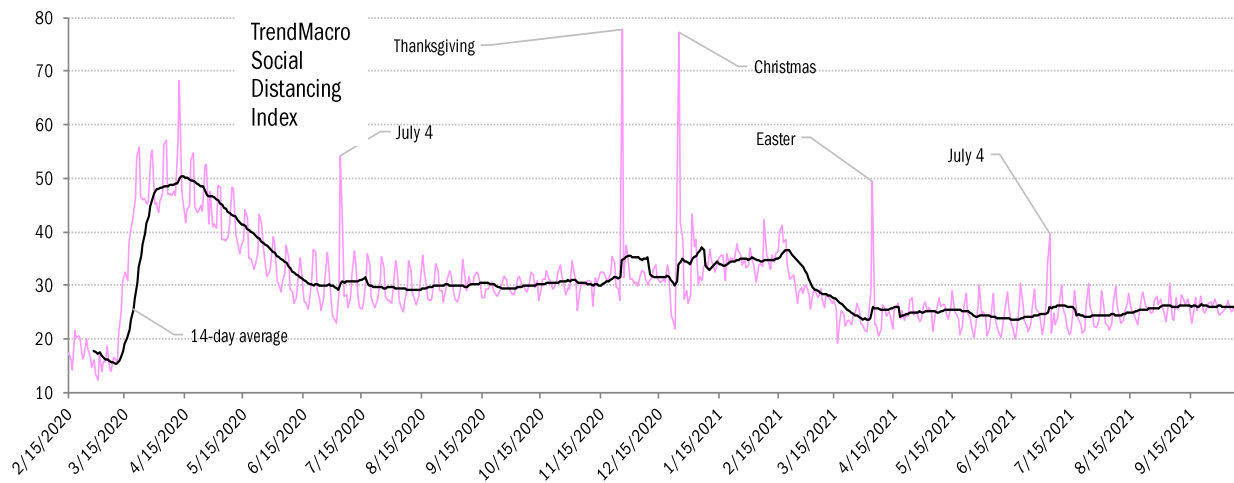
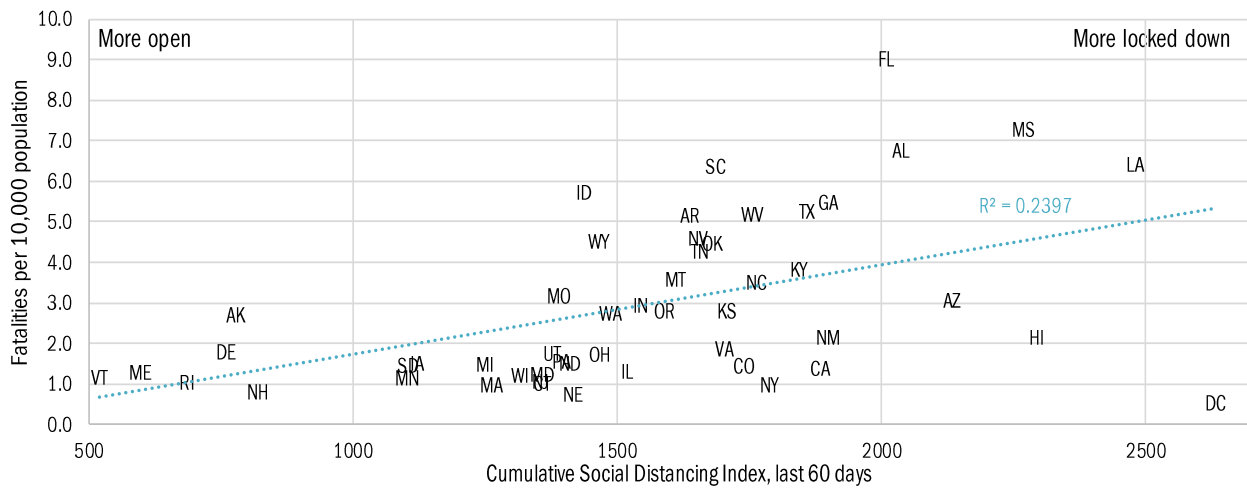
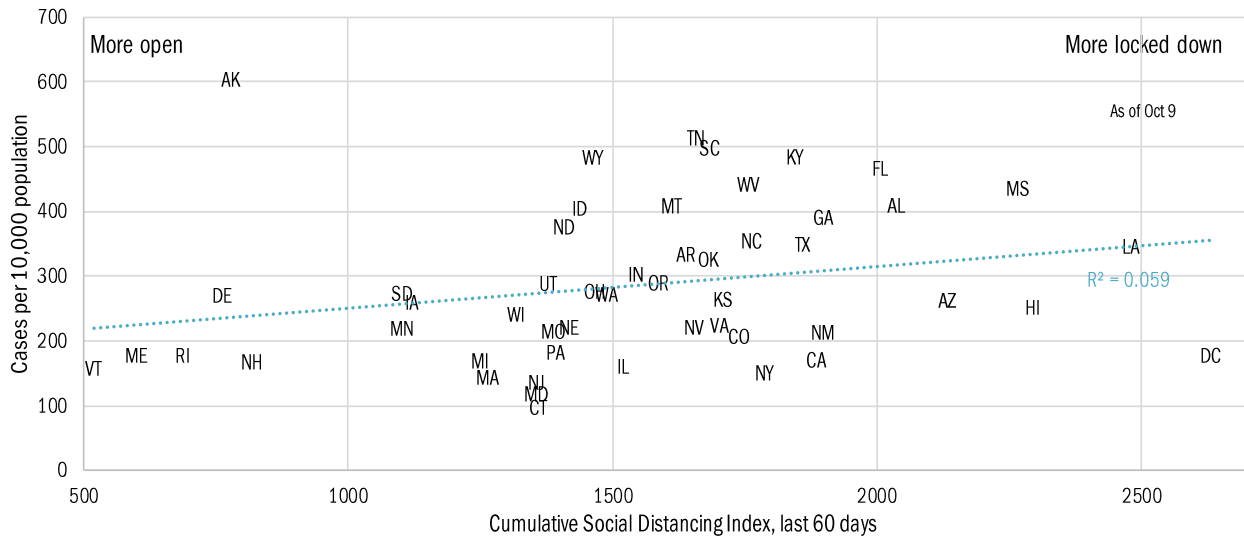
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

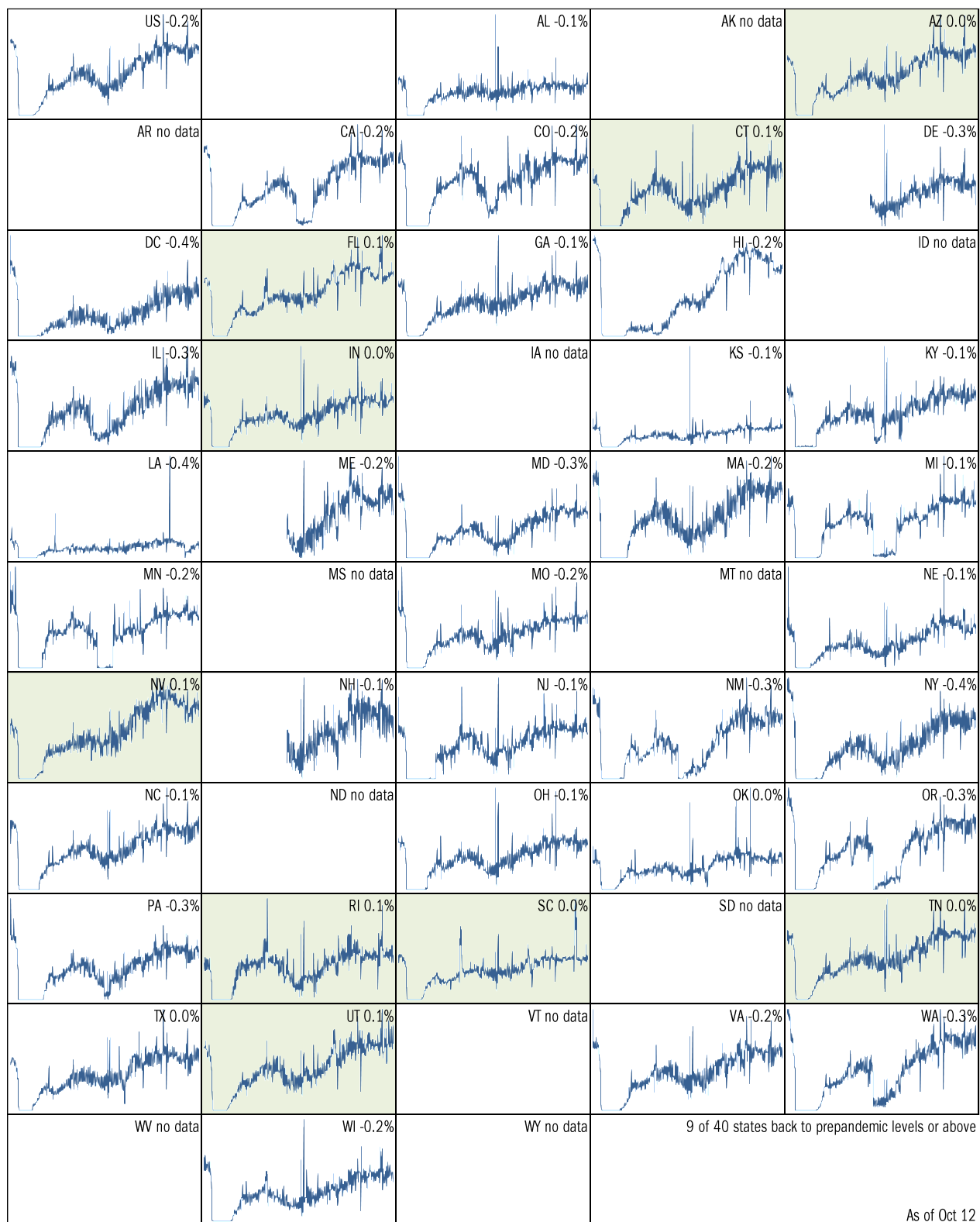
Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America eat again:

Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
US -6		2	28	-18	-20	4
AL -4		7	13	9	-16	4
AK +8		8	50	2	-15	5
AZ -11		-5	-17	-9	-27	5
AR +4		8	83	18	-13	2
CA -15		-6	-5	-33	-26	6
CO -7		3	51	-13	-23	4
CT -2		4	56	-11	-18	3
DE +3		8	31	-23	-19	4
DC -30		-11	-1	-50	-37	9
FL -13		-4	-15	-24	-21	4
GA -8		2	15	-9	-21	5
HI -23		-10	-25	-34	-27	8
ID +6		14	99	16	-15	2
IL -5		3	57	-16	-21	3

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN -1		-2	89	10	-17	2
IA +8		19	134	9	-12	1
KS +1		8	100	15	-14	1
KY -3		4	79	6	-22	3
LA -4		7	-3	-6	-20	2
ME +19		26	213	30	-15	1
MD -8		1	73	-29	-23	5
MA -6		-2	40	-28	-24	5
MI -4		2	109	-8	-18	4
MN +0		8	88	-13	-19	4
MS +1		5	21	29	-17	2
MO +5		8	78	11	-14	2
MT +12		27	86	36	-13	1
NE +6		8	90	19	-13	1
NV -7		0	4	-16	-21	4

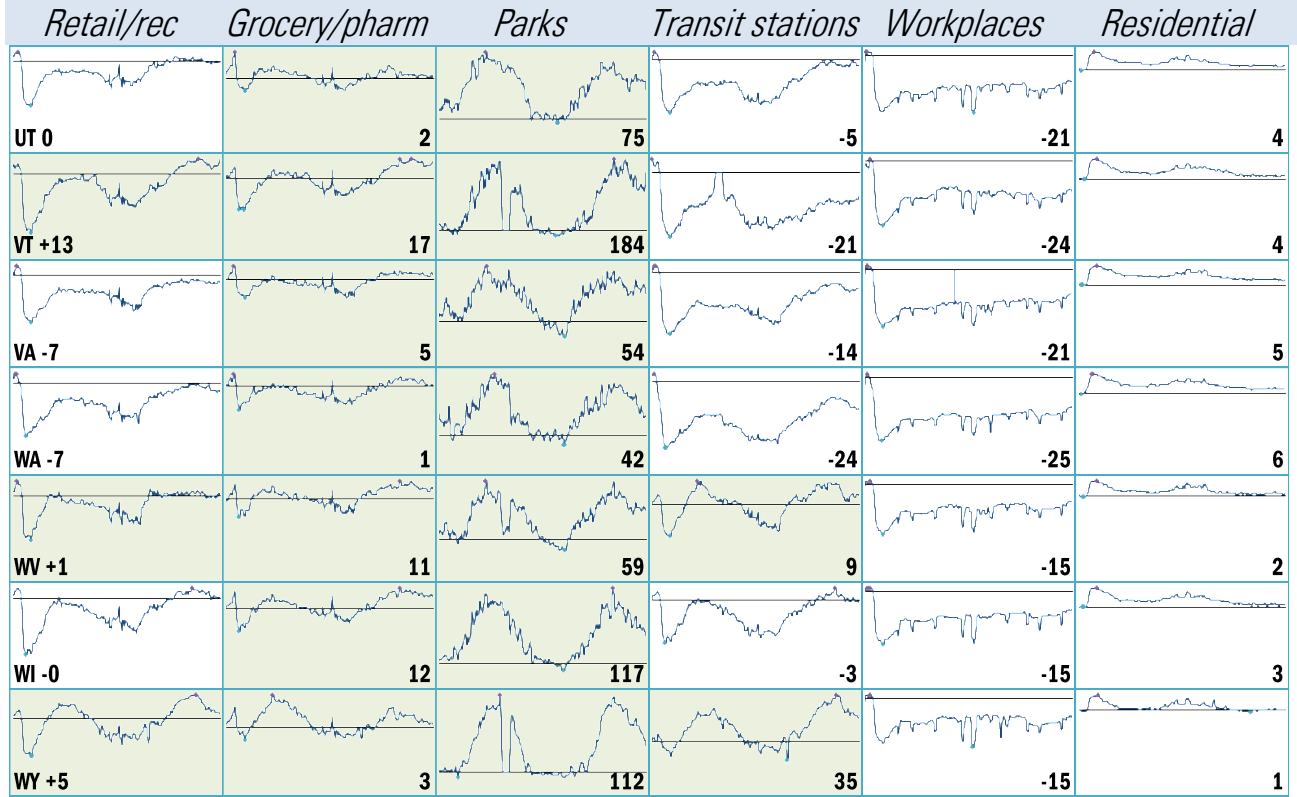
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
NH +6		15	144	-7	-17	3
NJ -5		6	78	-20	-23	5
NM -3		0	72	4	-20	3
NY -12		1	35	-26	-24	4
NC -6		4	31	-11	-19	4
ND +2		2	68	5	-13	1
OH -3		1	104	1	-17	3
OK +3		9	50	13	-13	2
OR -6		5	53	-18	-23	5
PA -4		7	74	-18	-19	4
RI -3		1	133	-34	-19	3
SC -0		7	28	10	-15	4
SD +12		23	163	31	-10	0
TN -1		7	53	2	-19	4
TX -6		1	12	-9	-21	4

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations