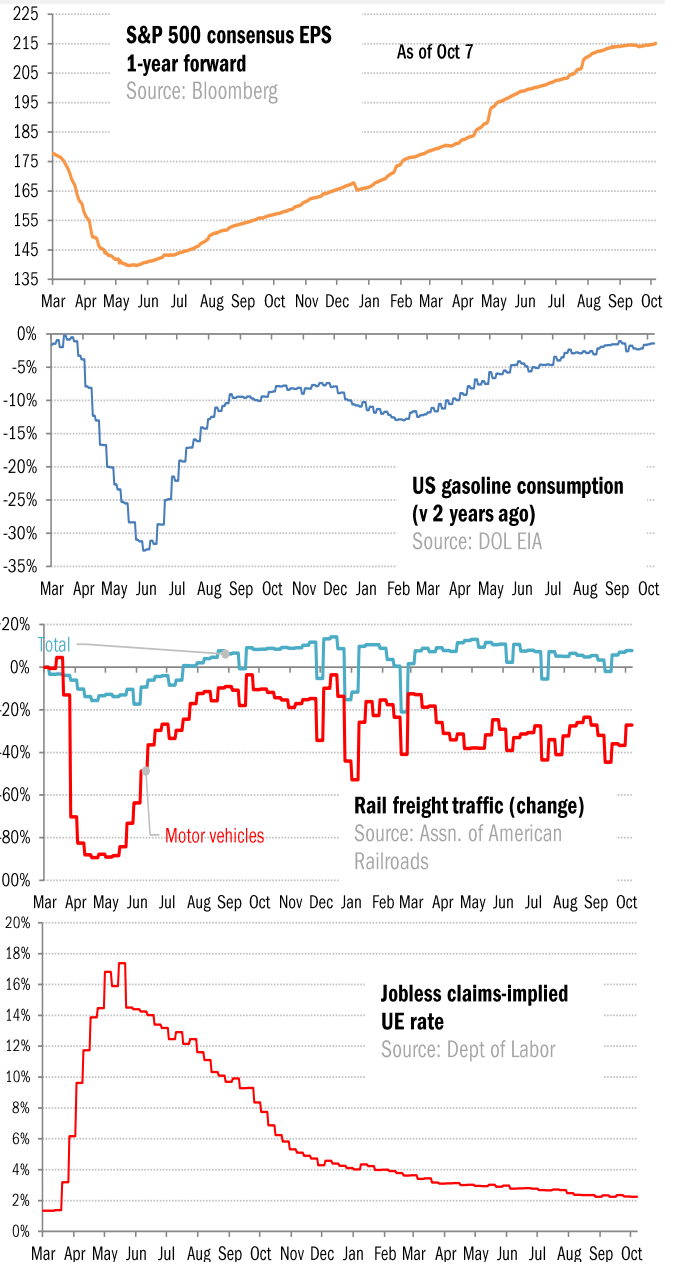
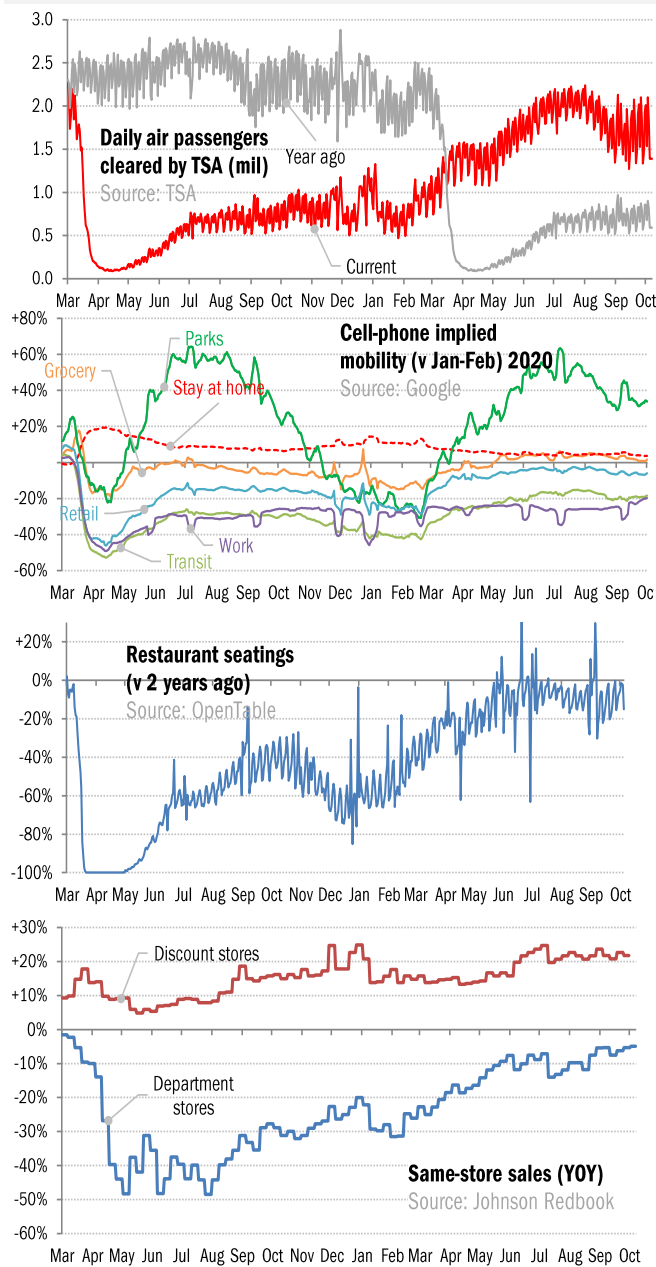


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, October 7, 2021

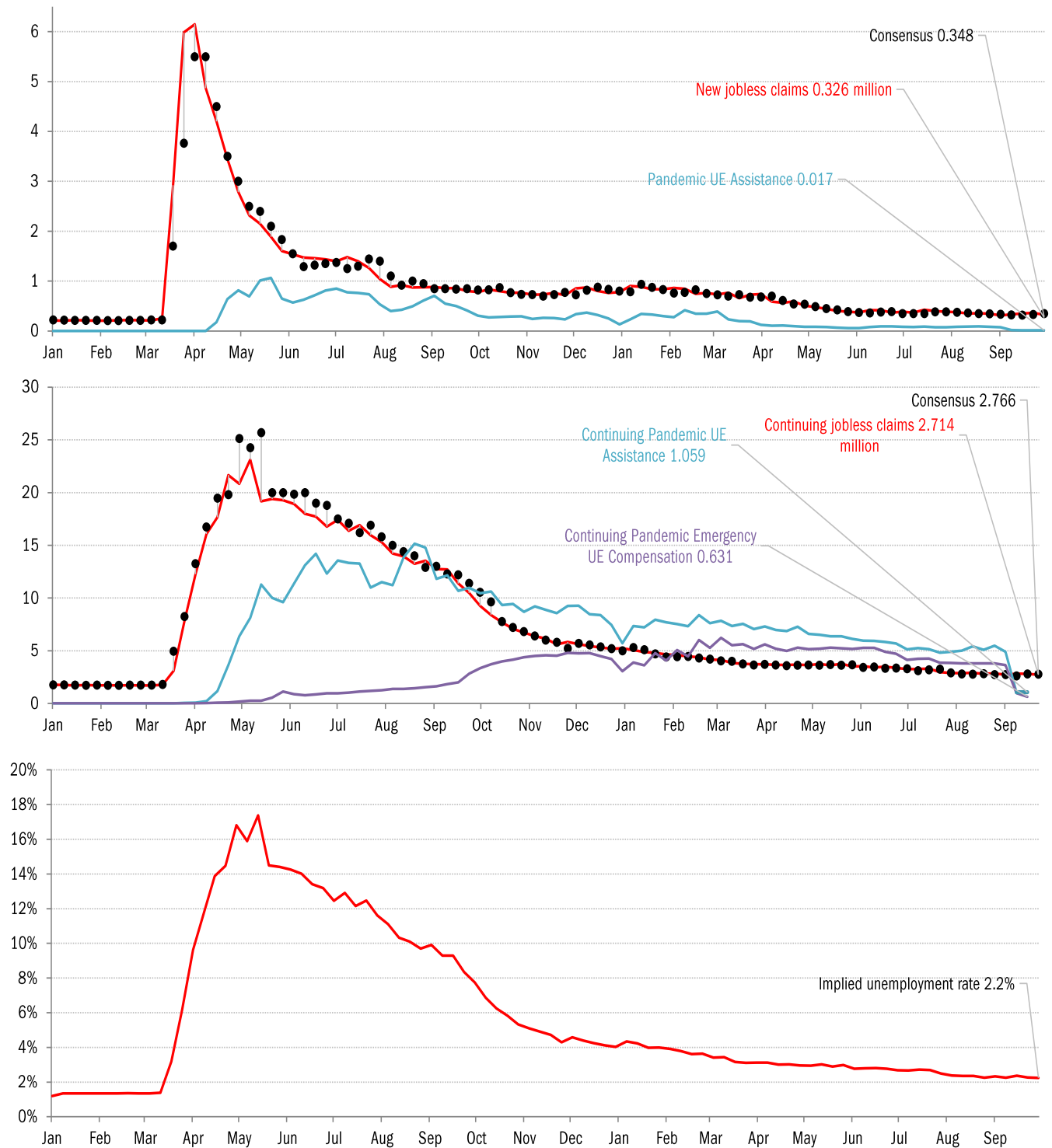
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)

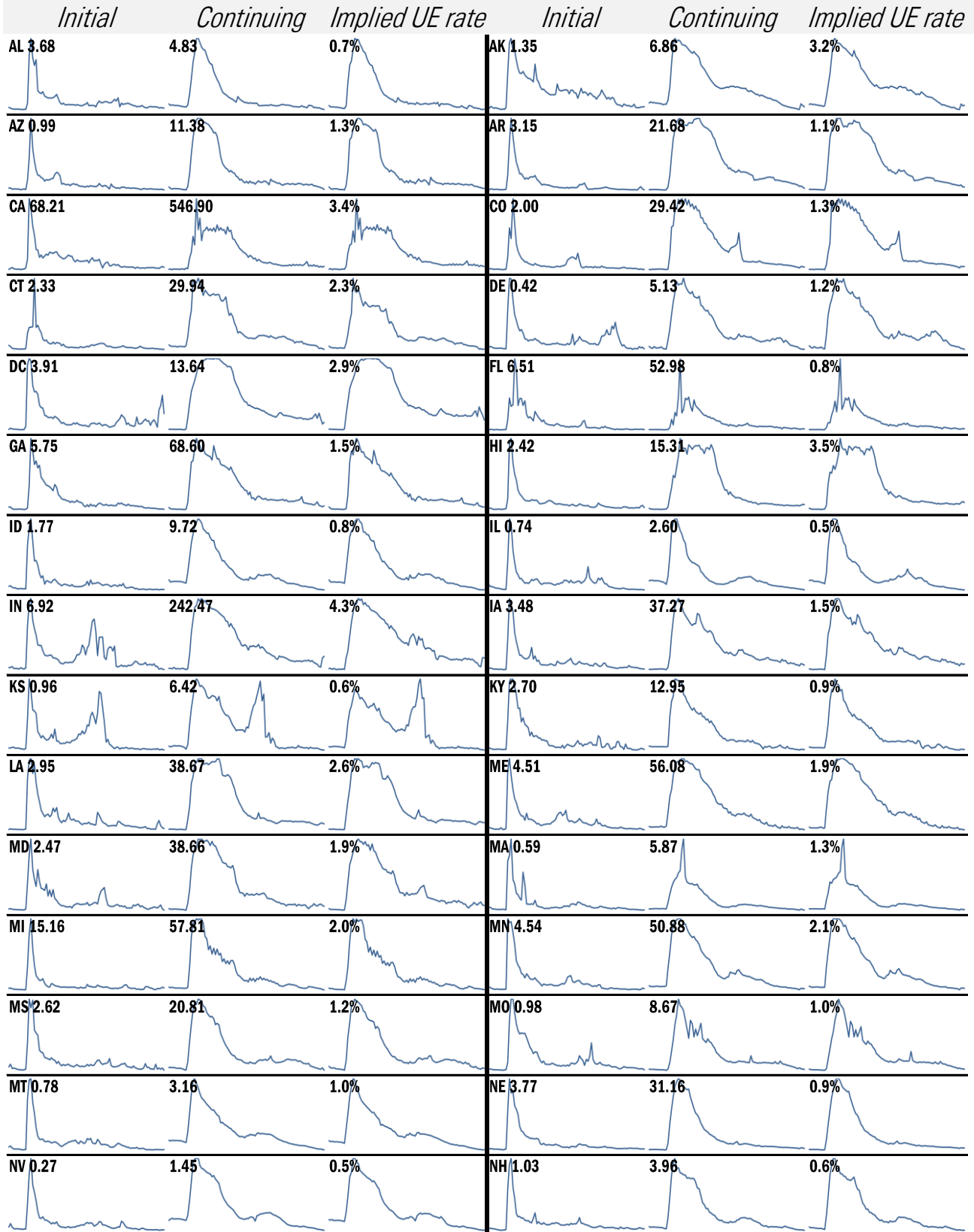


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

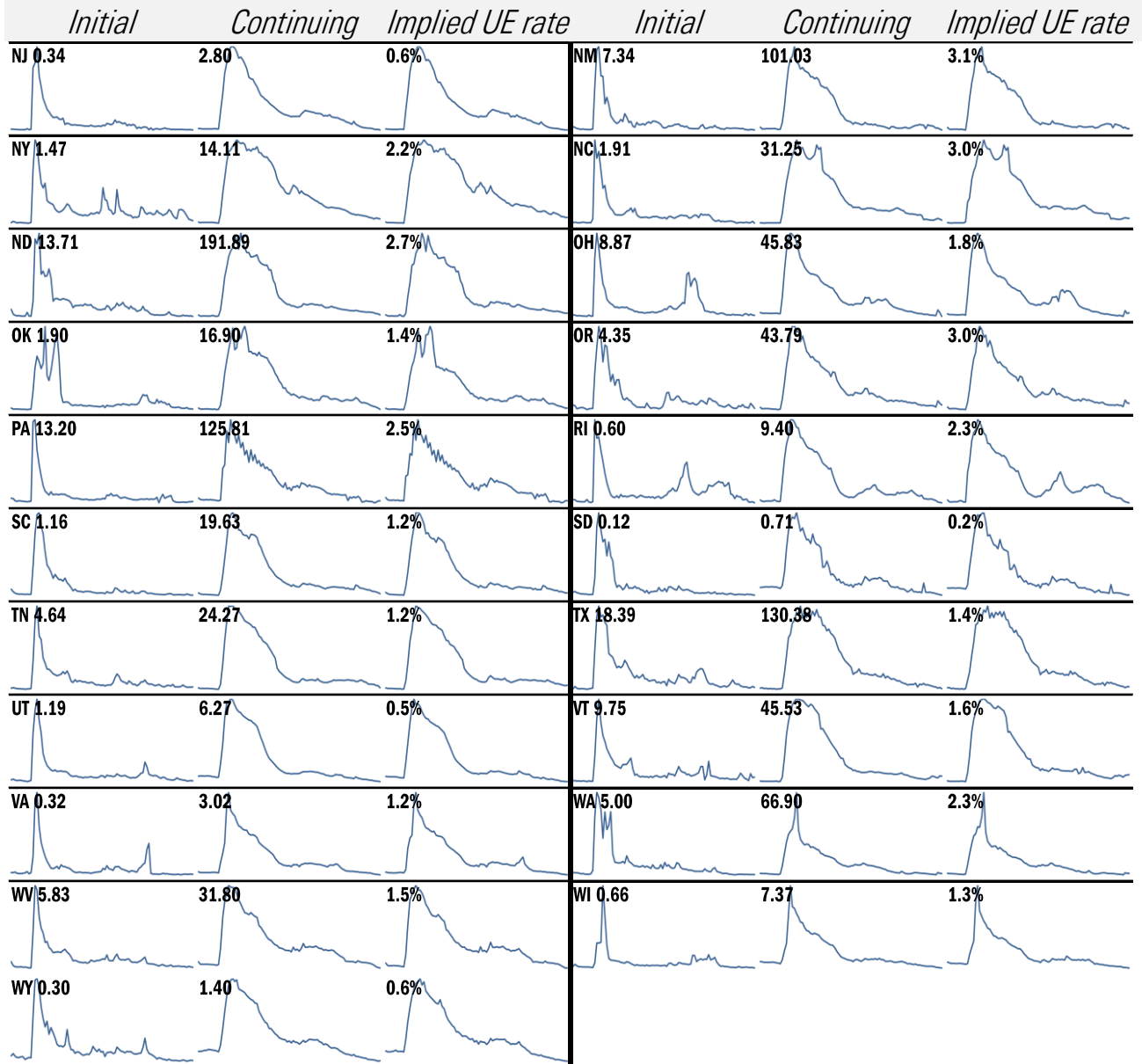
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

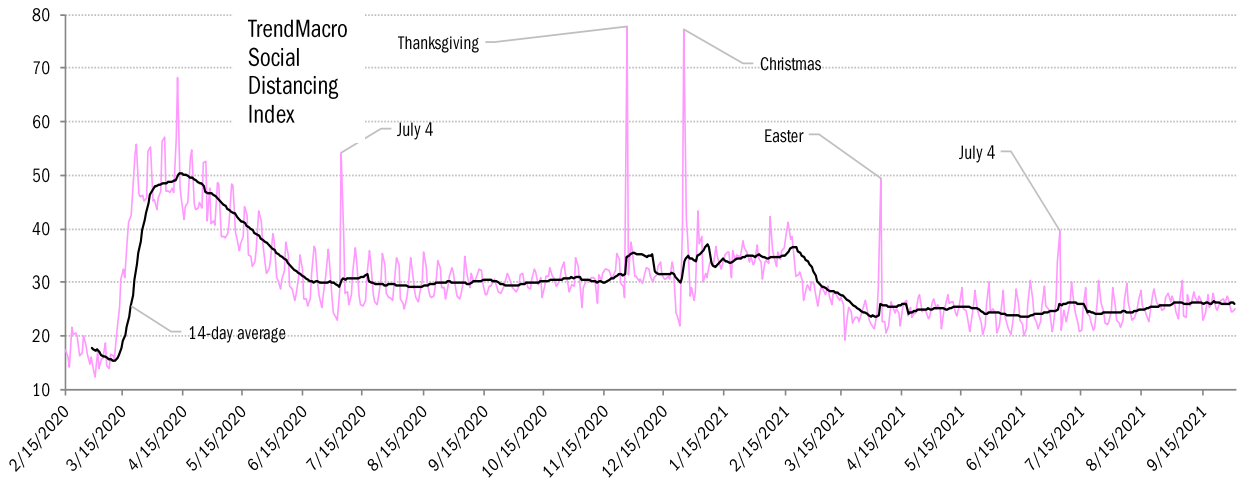
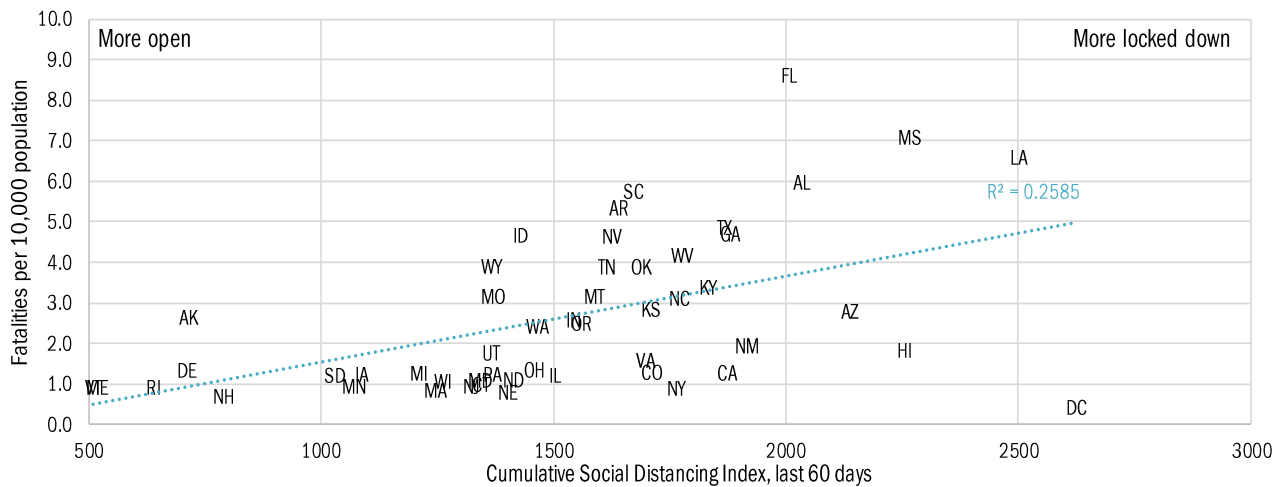
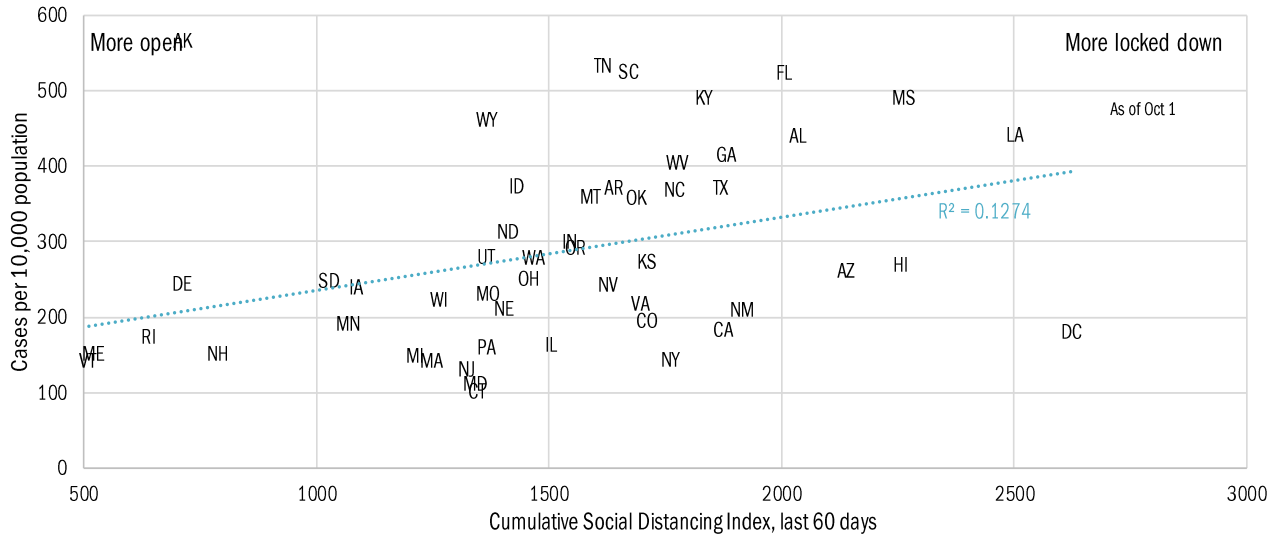
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

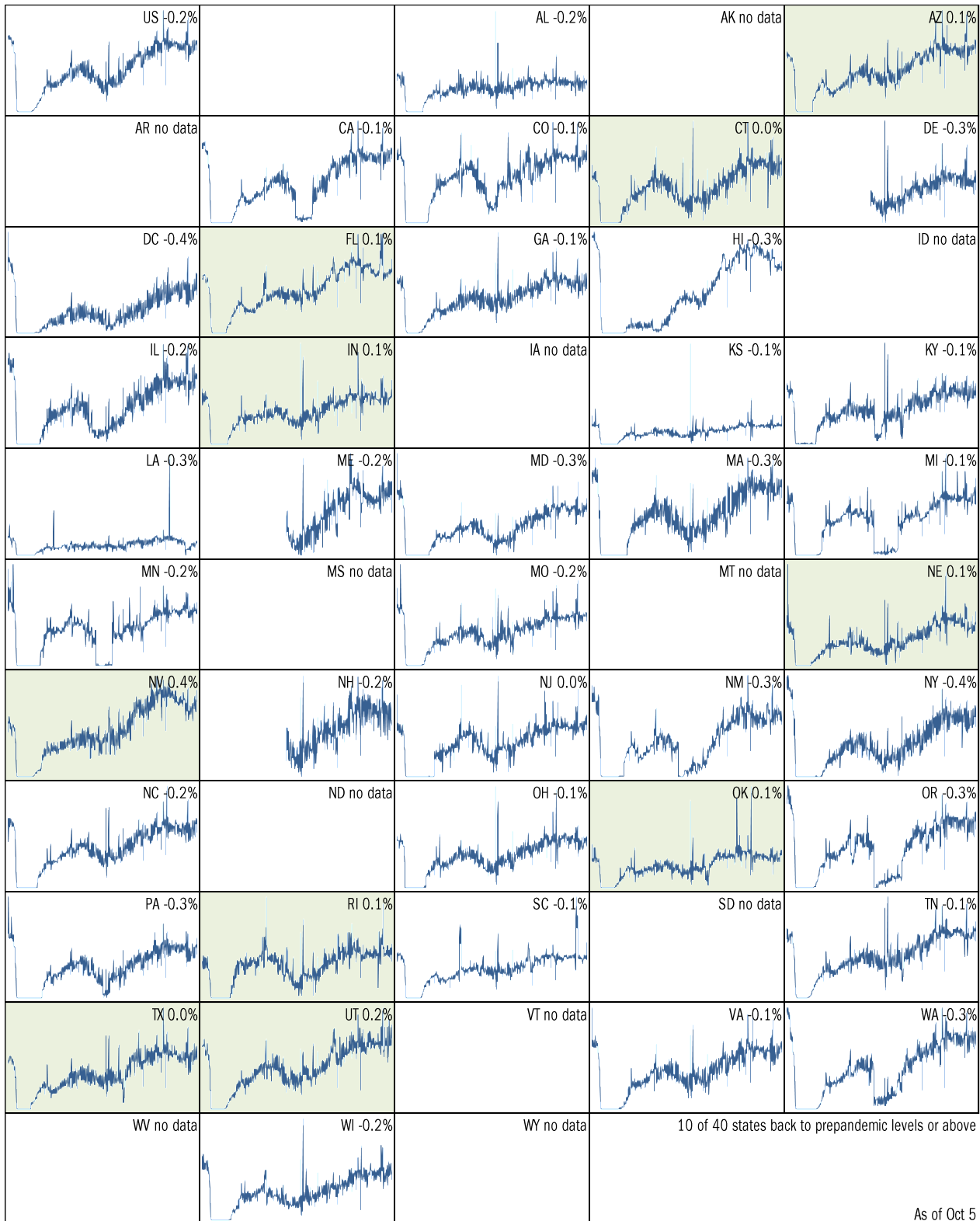
Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America eat again:

Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
US -6		2	34	-18	-20	4
AL -3		7	25	7	-14	2
AK +11		11	84	14	-14	4
AZ -12		-6	-22	-12	-23	5
AR +2		6	78	17	-14	2
CA -15		-7	-3	-33	-26	6
CO -7		3	48	-11	-22	3
CT -1		2	68	-10	-18	3
DE +4		9	44	-20	-18	3
DC -29		-11	3	-50	-36	8
FL -14		-4	-14	-27	-20	4
GA -7		3	39	-8	-20	4
HI -25		-12	-26	-35	-26	8
ID +5		13	117	18	-15	1
IL -4		4	83	-15	-20	3

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN +1		-2	125	12	-16	2
IA +9		19	144	10	-12	1
KS +1		7	99	16	-14	1
KY -2		6	102	6	-18	2
LA -8		4	-12	-12	-20	3
ME +18		24	150	23	-14	2
MD -8		1	87	-29	-23	5
MA -5		-3	48	-28	-24	4
MI -1		3	146	-5	-18	3
MN +1		8	98	-12	-18	3
MS -2		2	14	27	-16	2
MO +5		8	83	12	-14	1
MT +12		27	106	37	-12	1
NE +5		6	88	18	-13	2
NV -5		0	4	-16	-19	4

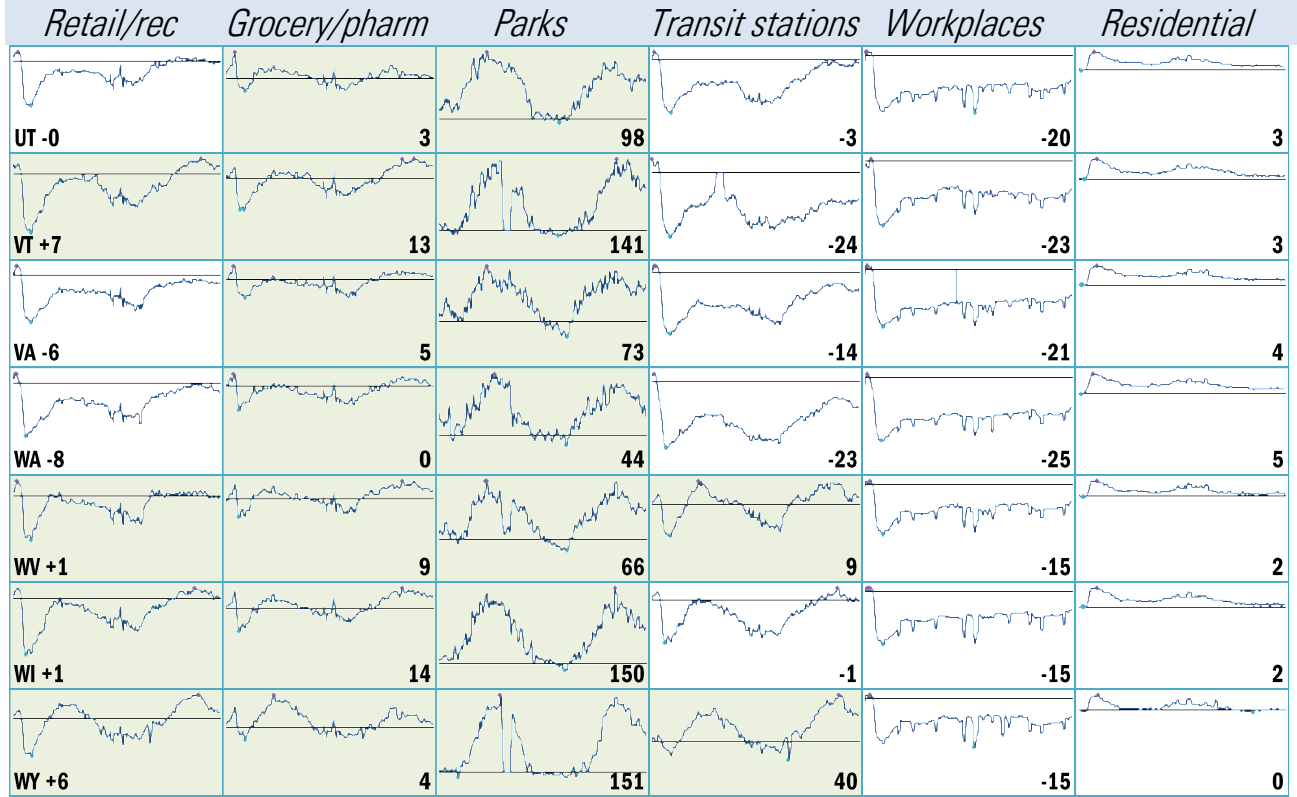
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
NH +5		12	126	-13	-16	3
NJ -4		6	99	-21	-24	4
NM -7		-2	24	-3	-19	4
NY -11		1	46	-26	-25	4
NC -5		5	55	-11	-19	3
ND +3		3	91	6	-13	0
OH -1		1	134	4	-17	3
OK +2		8	37	11	-13	3
OR -7		4	52	-17	-23	5
PA -3		7	84	-18	-19	3
RI -2		0	154	-32	-19	3
SC +1		8	48	11	-15	3
SD +13		26	179	34	-9	0
TN -0		8	73	1	-16	2
TX -8		-1	0	-12	-20	4

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations