

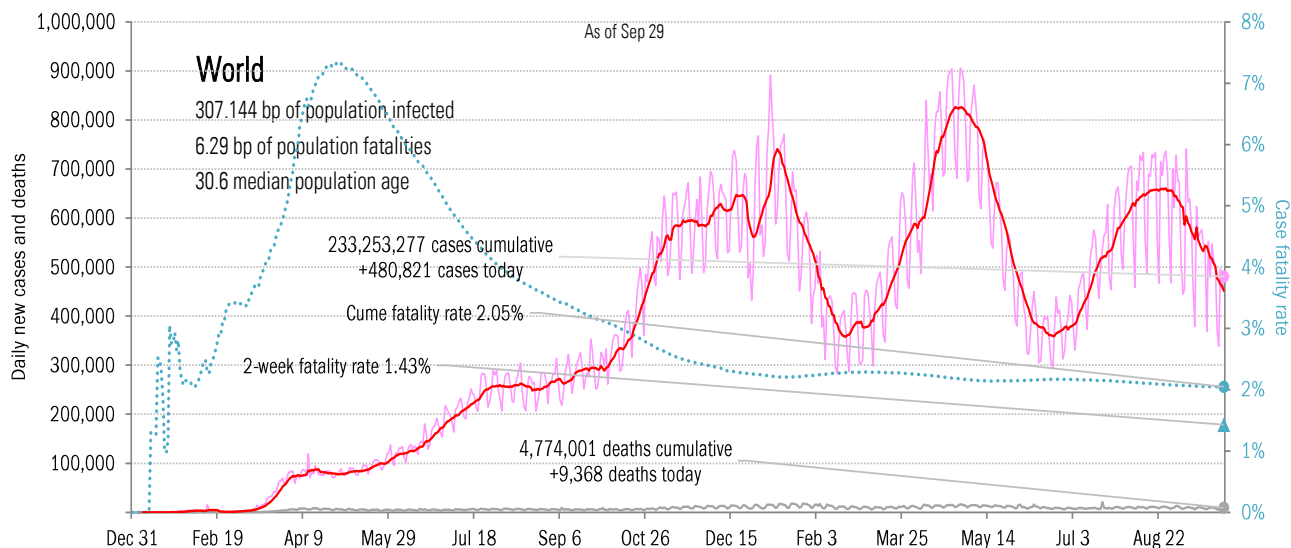
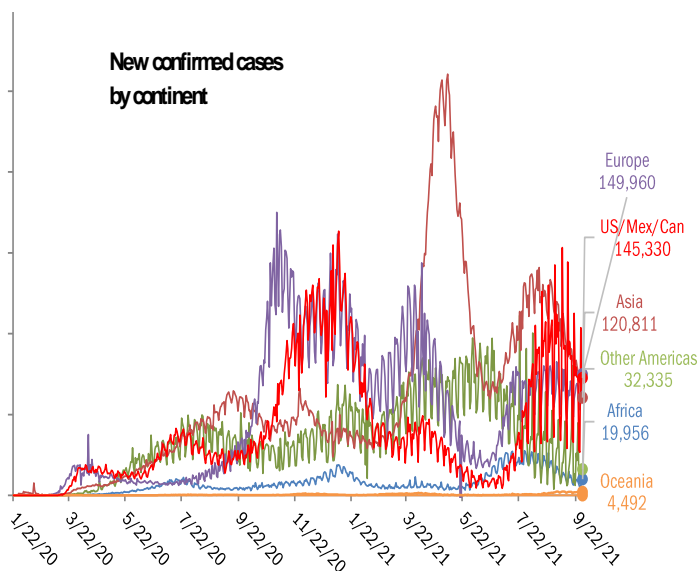
## Data Insights: Covid-2019 Monitor

Thursday, September 30, 2021

### The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries			
New cases		New Deaths	
United States	+131,206	United States	+2,838
United Kingdom	+35,266	Russia	+846
Philippines	+26,555	Brazil	+676
India	+23,529	Mexico	+597
Russia	+21,891	Philippines	+568
Brazil	+17,756	India	+311
Iran	+13,271	Iran	+272
Malaysia	+12,434	Ukraine	+228
Germany	+12,267	Malaysia	+208
Romania	+10,826	Romania	+207
<b>+305,001</b>		<b>+6,751</b>	
World +480,821		World +9,368	
Top ten 63%		Top ten 72%	



Source: [Johns Hopkins](#), TrendMacro calculations

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# The US scorecard

Cases: 7-day average and daily Deaths: Daily

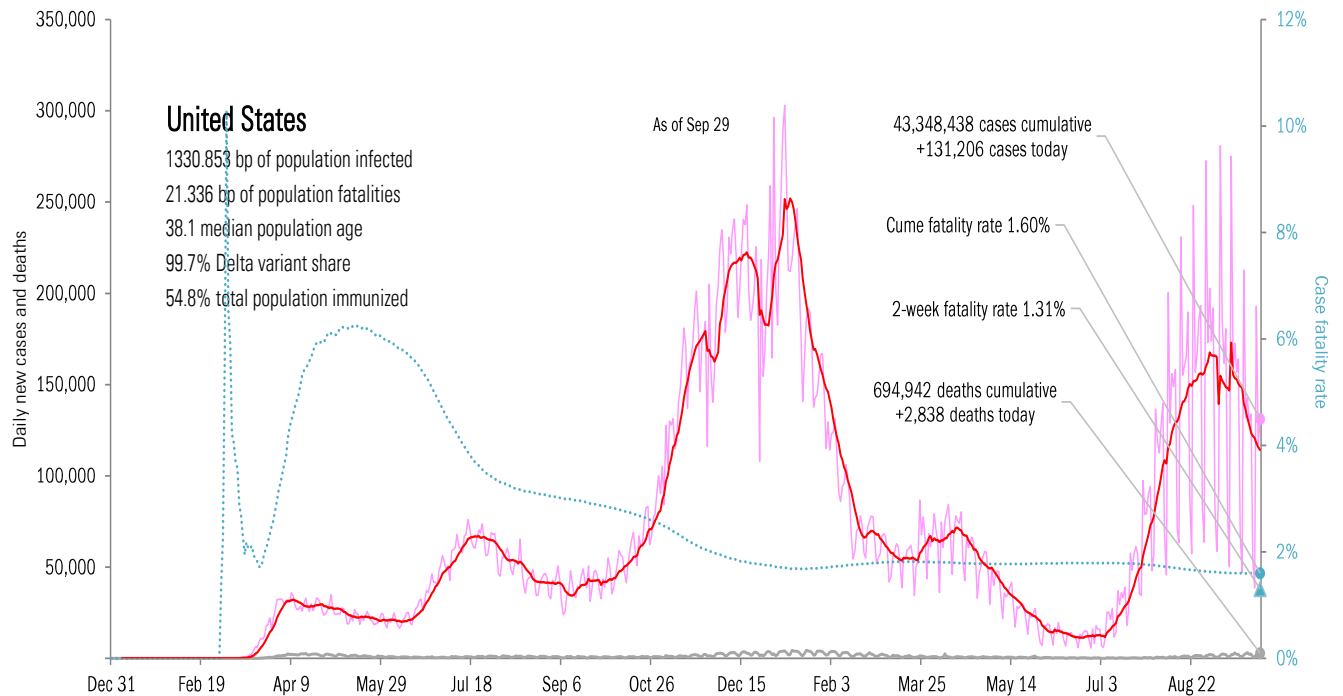
## The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
TX	+15,124		TX	+395		NY	+26		CA	4,711,012		CA	68,980		TX	357,430		RI	89%	AL	98%
MI	+8,694		FL	+311		MN	+23		TX	4,058,636		TX	64,851		FL	307,483		MA	85%	GA	94%
FL	+7,937		OK	+234		PA	+19		FL	3,582,034		NY	55,310		CA	296,790		GA	85%	TX	94%
CA	+6,976		GA	+176		MI	+16		NY	2,421,755		FL	53,899		NY	155,515		PA	85%	ID	90%
CH	+6,463		NC	+159		NE	+15		IL	1,624,164		PA	29,323		GA	151,357		MD	83%	KY	89%
NY	+5,072		CA	+154		WA	+9		GA	1,573,840		NJ	27,400		CH	111,187		SC	83%	NV	89%
NC	+4,789		SC	+113		MO	+8		PA	1,425,048		IL	27,367		KY	106,322		MI	82%	WV	87%
PA	+4,570		MI	+111		DC	+6		CH	1,407,442		GA	25,933		PA	106,182		MN	81%	NM	87%
GA	+4,435		PA	+97		HI	+5		NC	1,390,489		MI	22,355		IL	99,653		FL	81%	NC	86%
KY	+3,872		KY	+82		AK	+4		TN	1,224,402		CH	21,945		MI	83,163		MO	81%	DE	86%
+67,932			+1,832			+131			23,418,822			397,363			1,775,082						
All states	+131,206		+2,838			-1009			All states	43,348,438		694,942			3,153,835			All states	70%		67%
Top ten	52%		65%			-13%			Top ten	54%		57%			56%			Median	77%		80%

Some states not reporting

## Five most improved US states

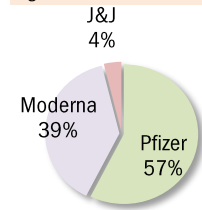
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
MN	-4,130	CH	-125	WV	-79	DE	+30 bp
NE	-1,753	MO	-106	NC	-66	MS	+30 bp
NH	-962	AL	-85	TX	-63	GA	+20 bp
IA	-916	AZ	-69	WI	-45	MO	+20 bp
PA	-859	TN	-59	VA	-40	AK	+10 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

# Rolling out the vaccines in the US and the world

Administered	Cumulative		Today		Immunity	Full	Partial
Doses	One dose	% Pop	Immune	% pop	New immune today		
	403,048,189				+0.866 million	US	54.8% 63.6%
Total population	219,256,782	66%	188,967,324	57%	+0.923 million	UK	65.7% 71.5%
Age 12 to 17	13,641,265	57%	11,042,145	46%	+0.034 million	France	65.6% 74.4%
Age 18 to 64	151,651,661	74%	129,936,650	64%	+0.205 million	Spain	78.2% 80.6%
Age 65 and over	52,892,307	97%	47,113,574	86%	+0.037 million	Germany	63.7% 67.3%
						Italy	67.7% 74.7%
						Australia	42.8% 63.6%
						Israel	64.1% 69.5%
						Canada	70.7% 76.7%
						Japan	59.5% 70.4%
						Africa	4.4% 6.7%
						India	16.8% 46.3%
						Brazil	41.6% 70.2%
						China	72.6% 76.2%



State
At least partial immunity as % population
Full immunity as % population



Every American >18 immune in **97 days** by Jan 4, 2022  
 68.6% of population >18 immunized  
 14.8% previously tested positive  
**83.3%** vs 60% adult herd immunity

As of Sep 29

Global data differs from sources, timing

AK
57.2%
50.5%

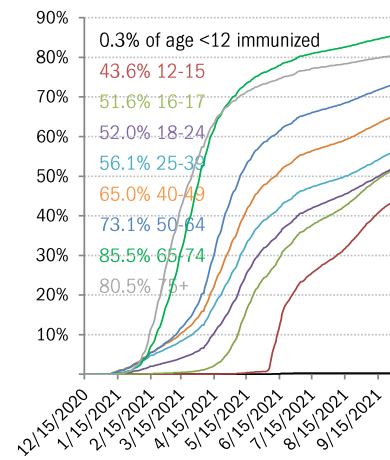
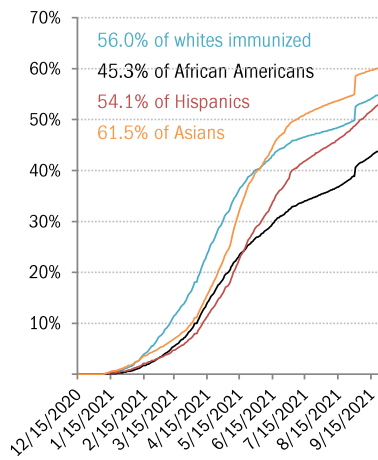
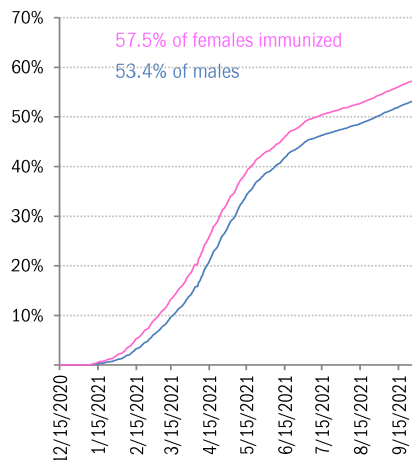
WI
60.9%
56.4%

ME
74.1%
68.5%

WA	ID	MT	ND	MN	IL	MI	NY	VT	NH	
67.1%	47.0%	54.7%	50.9%	63.5%	68.4%	56.9%	71.2%	77.6%	69.7%	
60.7%	41.5%	48.4%	44.0%	58.1%	53.5%	52.2%	63.6%	69.4%	61.5%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	
66.5%	60.7%	48.4%	59.1%	58.1%	52.2%	54.2%	72.4%	72.4%	77.4%	
60.7%	50.7%	41.5%	51.6%	53.9%	48.3%	50.2%	57.8%	64.3%	67.9%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI
71.6%	58.9%	65.5%	59.4%	54.8%	60.6%	48.1%	68.3%	70.6%	76.1%	75.2%
58.9%	50.5%	59.3%	54.6%	47.9%	52.2%	40.4%	60.5%	64.1%	68.6%	68.2%
	AZ	NM	KS	AR	TN	NC	SC	DC	DE	
	59.2%	72.4%	59.8%	55.7%	52.6%	59.6%	55.2%	70.7%	66.3%	
	51.0%	63.0%	51.1%	45.5%	45.3%	49.7%	47.2%	60.1%	57.6%	
			OK	LA	MS	AL	GA			
			56.5%	51.7%	50.1%	52.6%	54.8%			
			47.5%	45.3%	43.4%	42.5%	45.3%			
			TX					FL		PR
			59.5%					66.8%		79.2%
			51.0%					57.1%		70.3%

HI
76.7%
57.8%

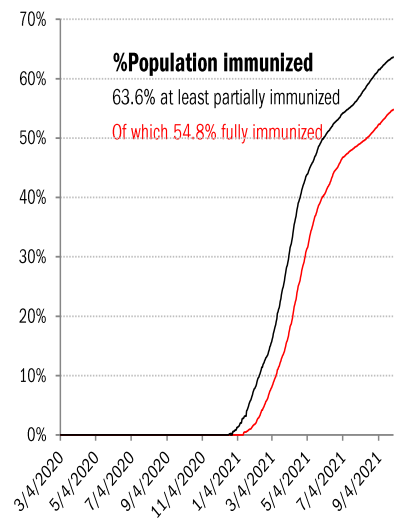
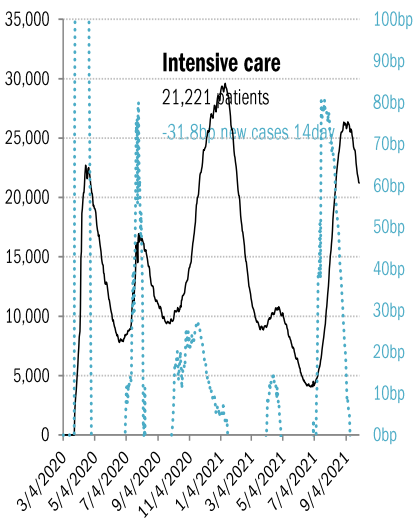
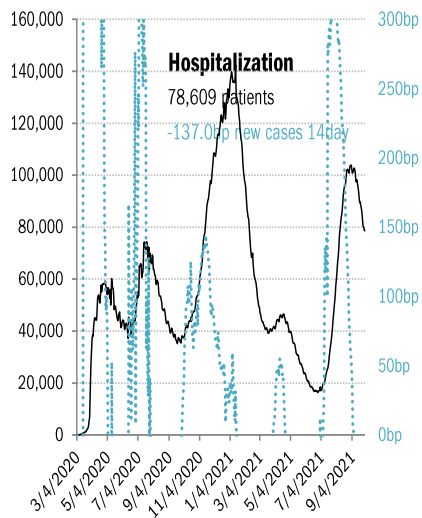
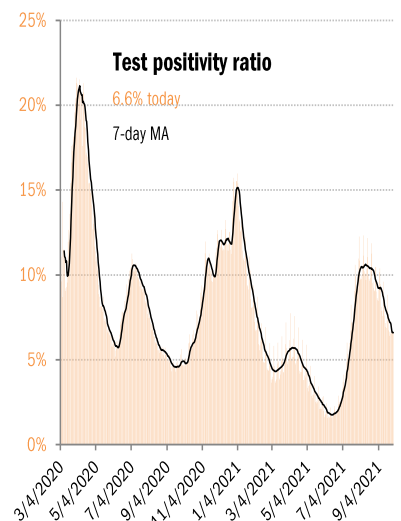
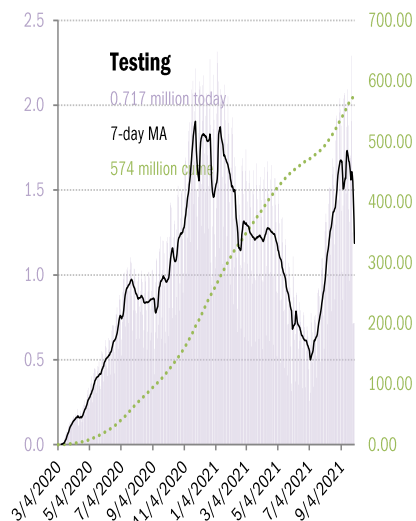
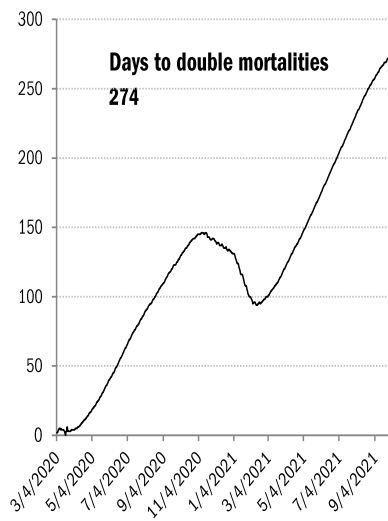
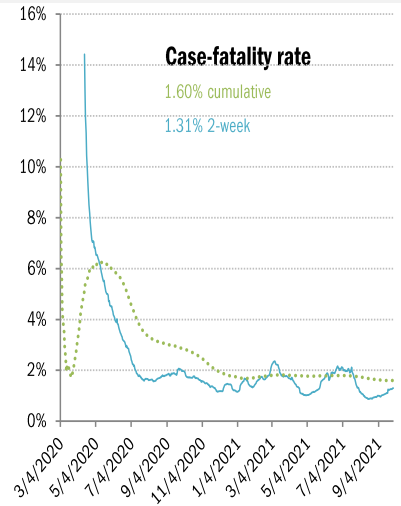
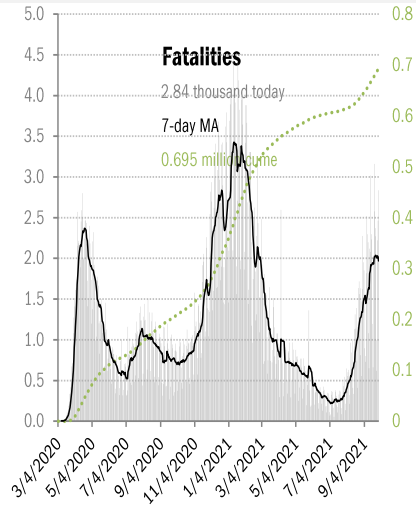
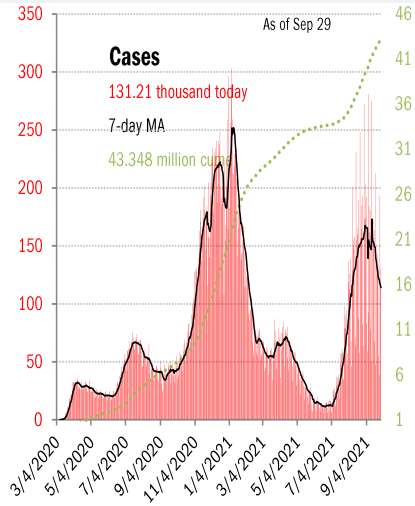
## The demographics of US vaccination



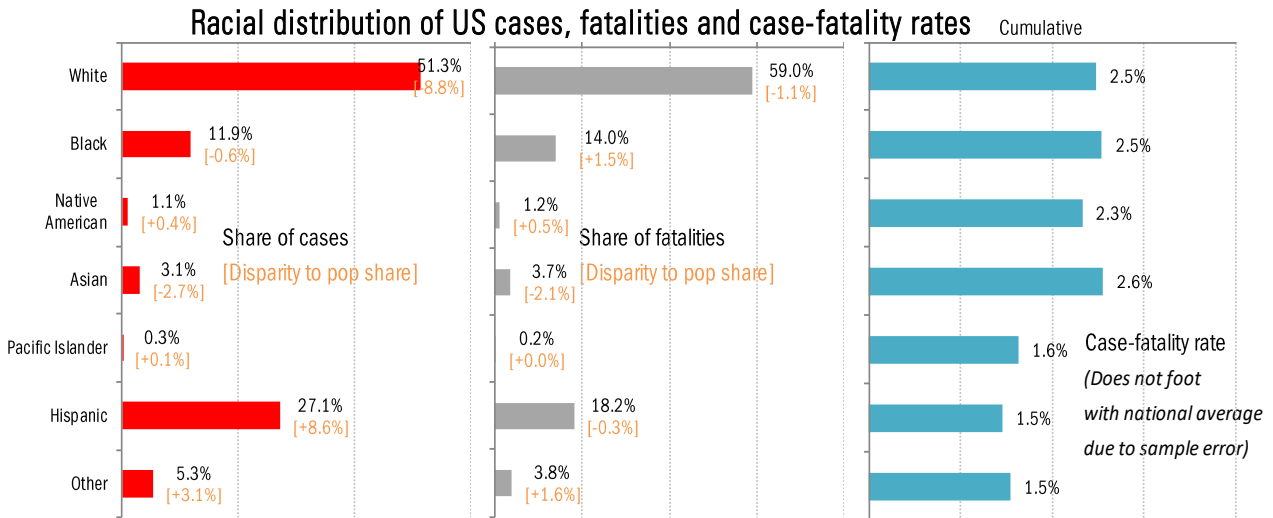
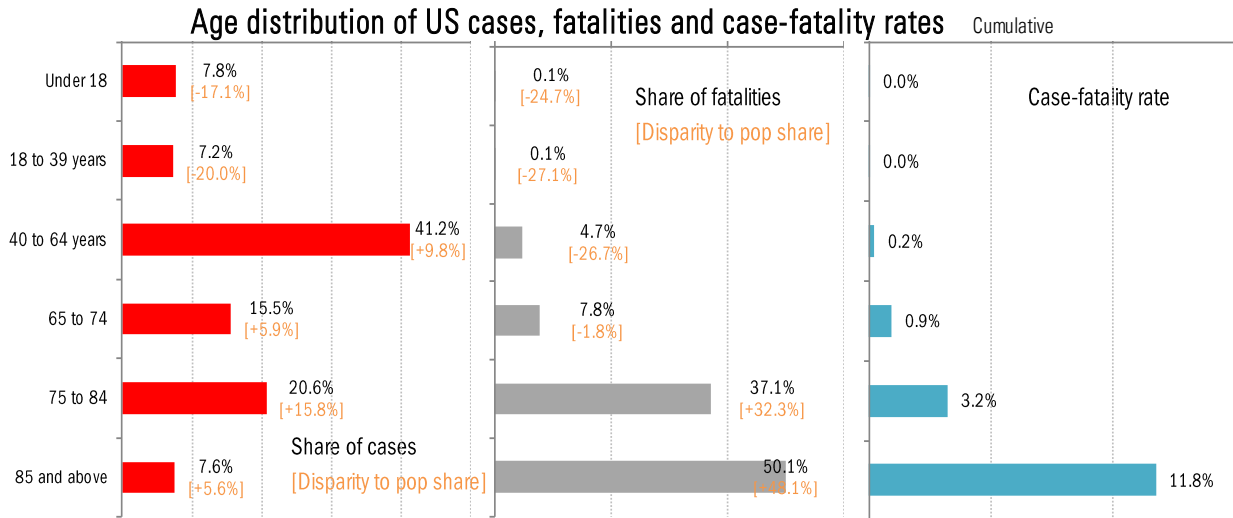
Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

# US deep-dive

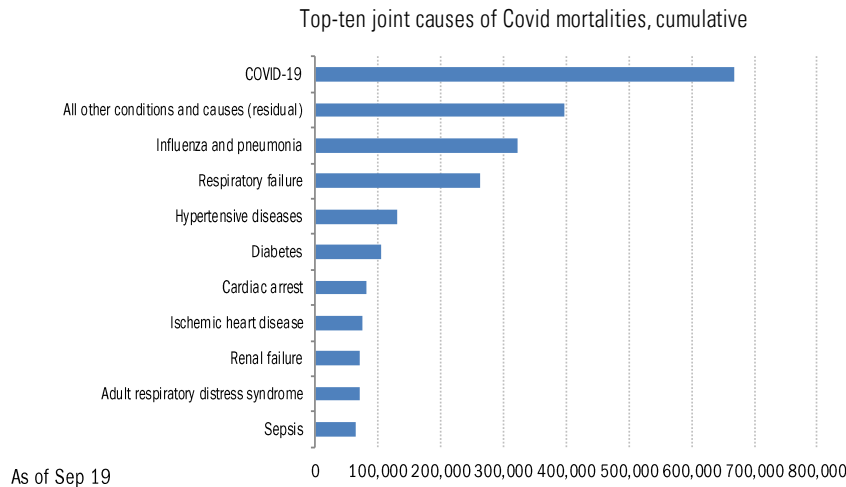
National and state-by-state data do not line up because of different sources



Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations



### Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

## Recommended reading

### [Who Is Suing Over New York's Vaccine Mandate?](#)

Joseph Goldstein and Sharon Otterman  
*New York Times*  
September 29, 2021

### [New restrictions on prescribing ivermectin for COVID-19](#)

*Australia Department of Health*  
September 10, 2021

### [How Asia, Once a Vaccination Laggard, Is Revving Up Inoculations](#)

Sui-Lee Wee, Damien Cave and Ben Dooley  
*New York Times*  
September 30, 2021

### [Australia admits it is banning ivermectin for COVID because it interferes with universal vaccine agenda](#)

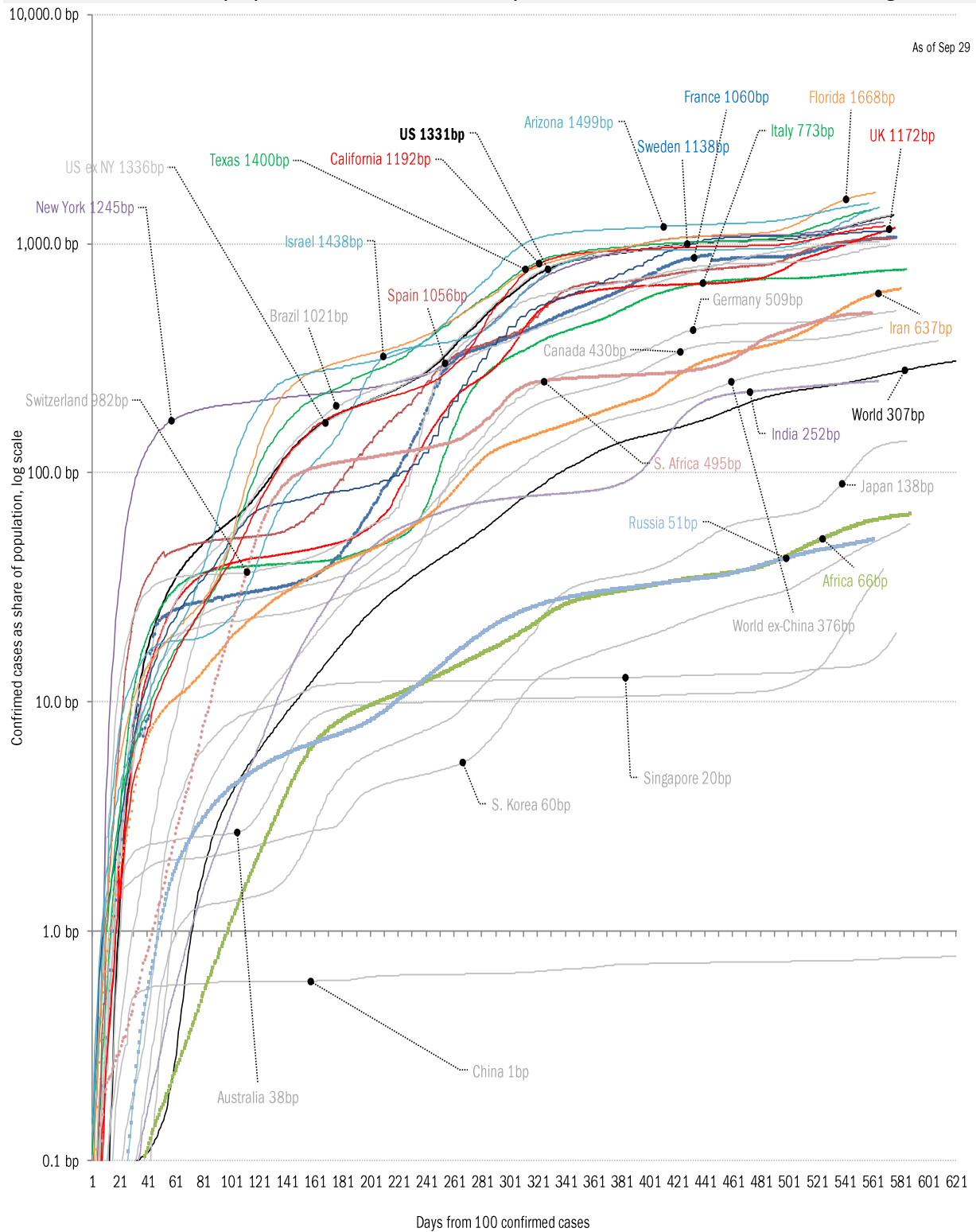
Daniel Horowitz  
*The Blaze*  
September 14, 2021

## Meme of the day



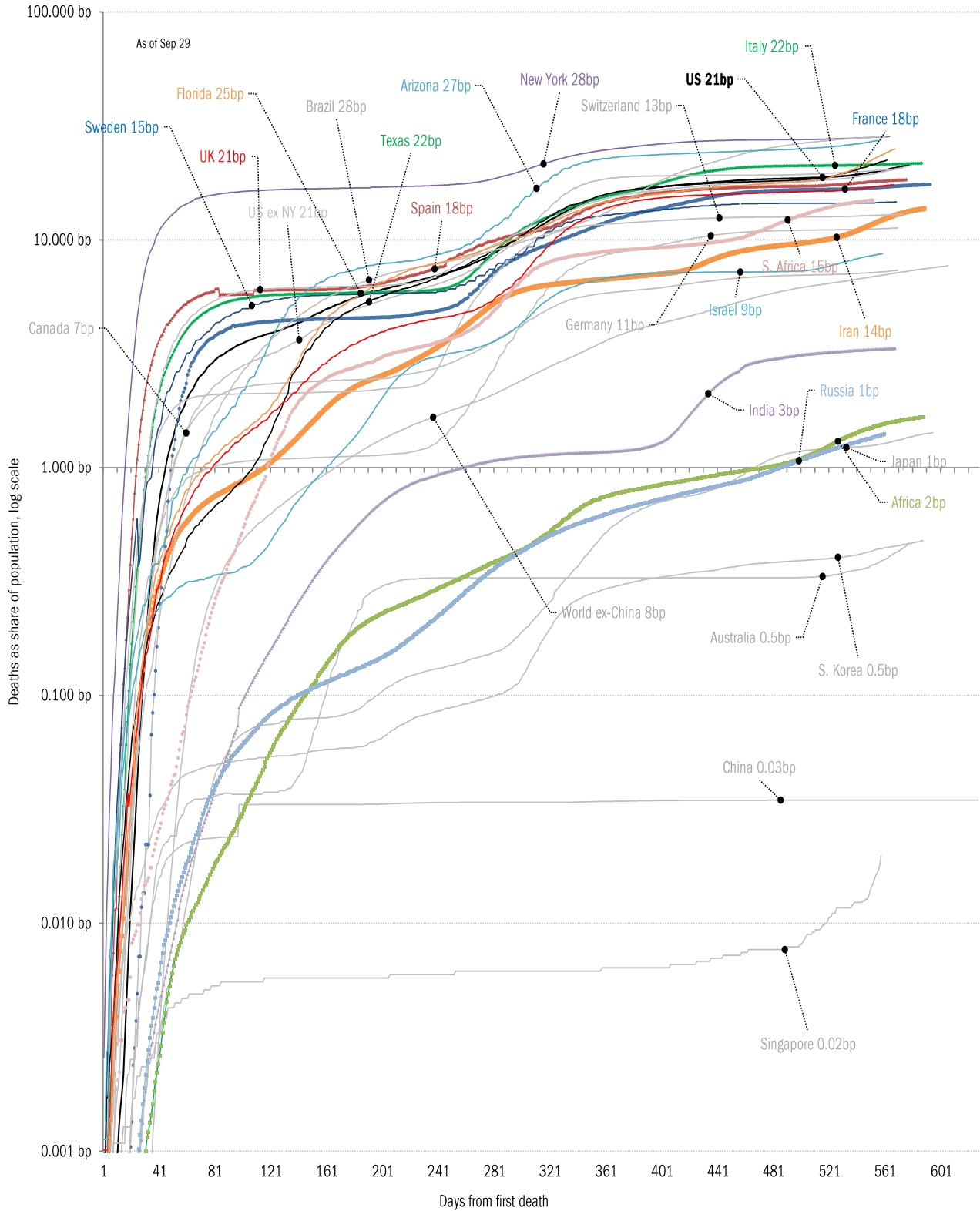
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves  
*Share of deceased population from day of first fatality, log scale*



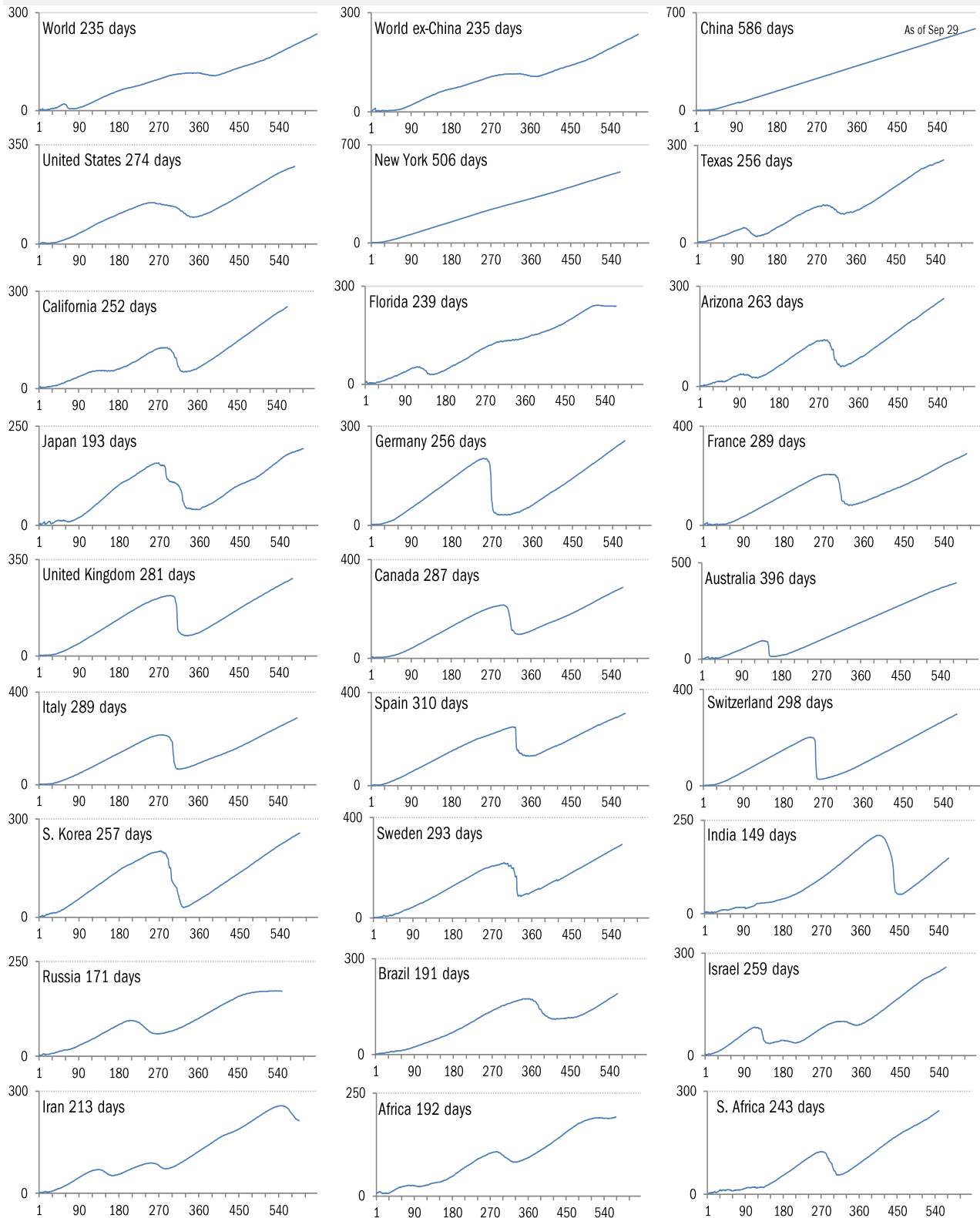
Source: [Johns Hopkins](#), TrendMacro calculations



# "Exponential"? Our most reliable evidence of the rate of spread of Covid-19

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

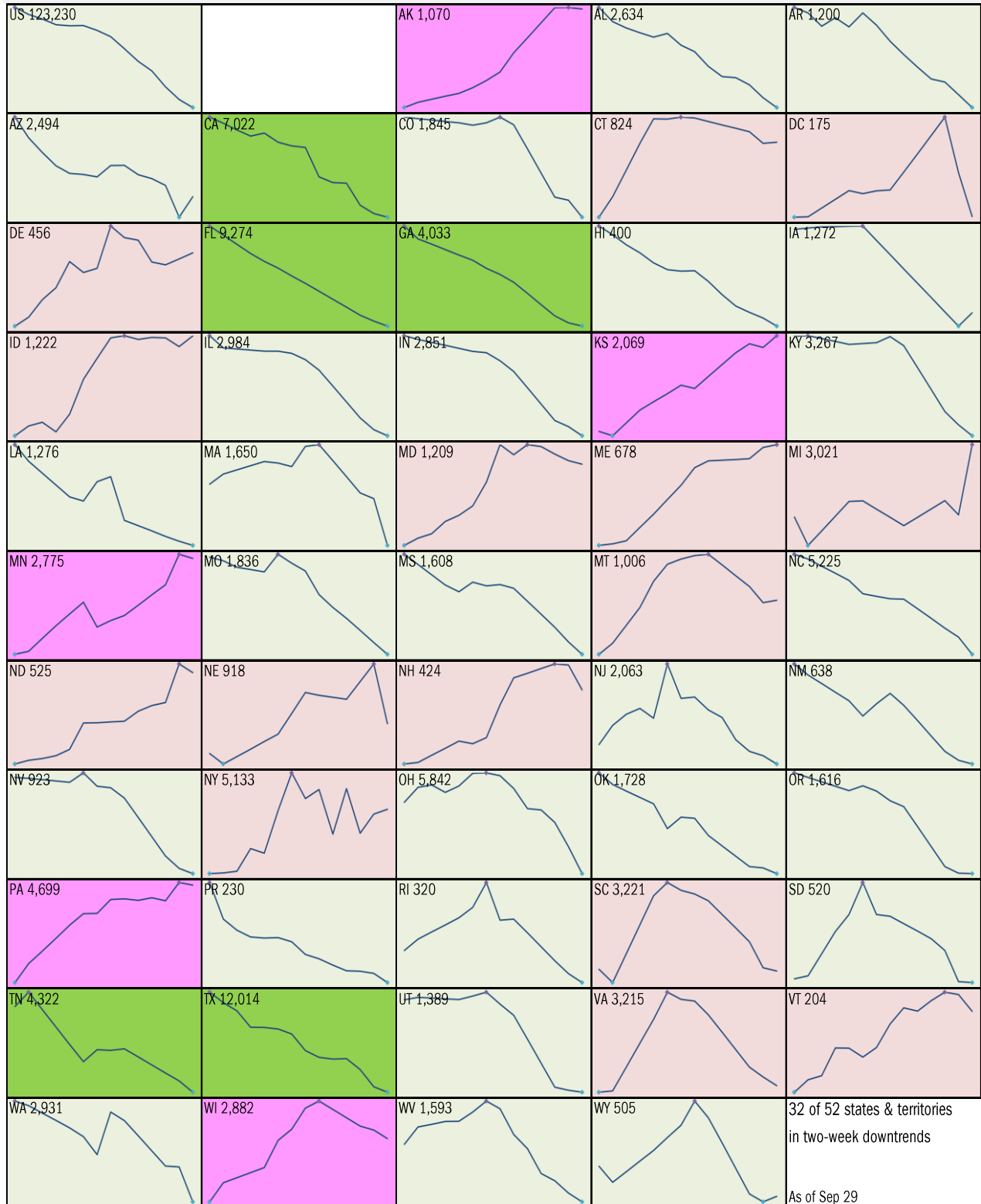


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

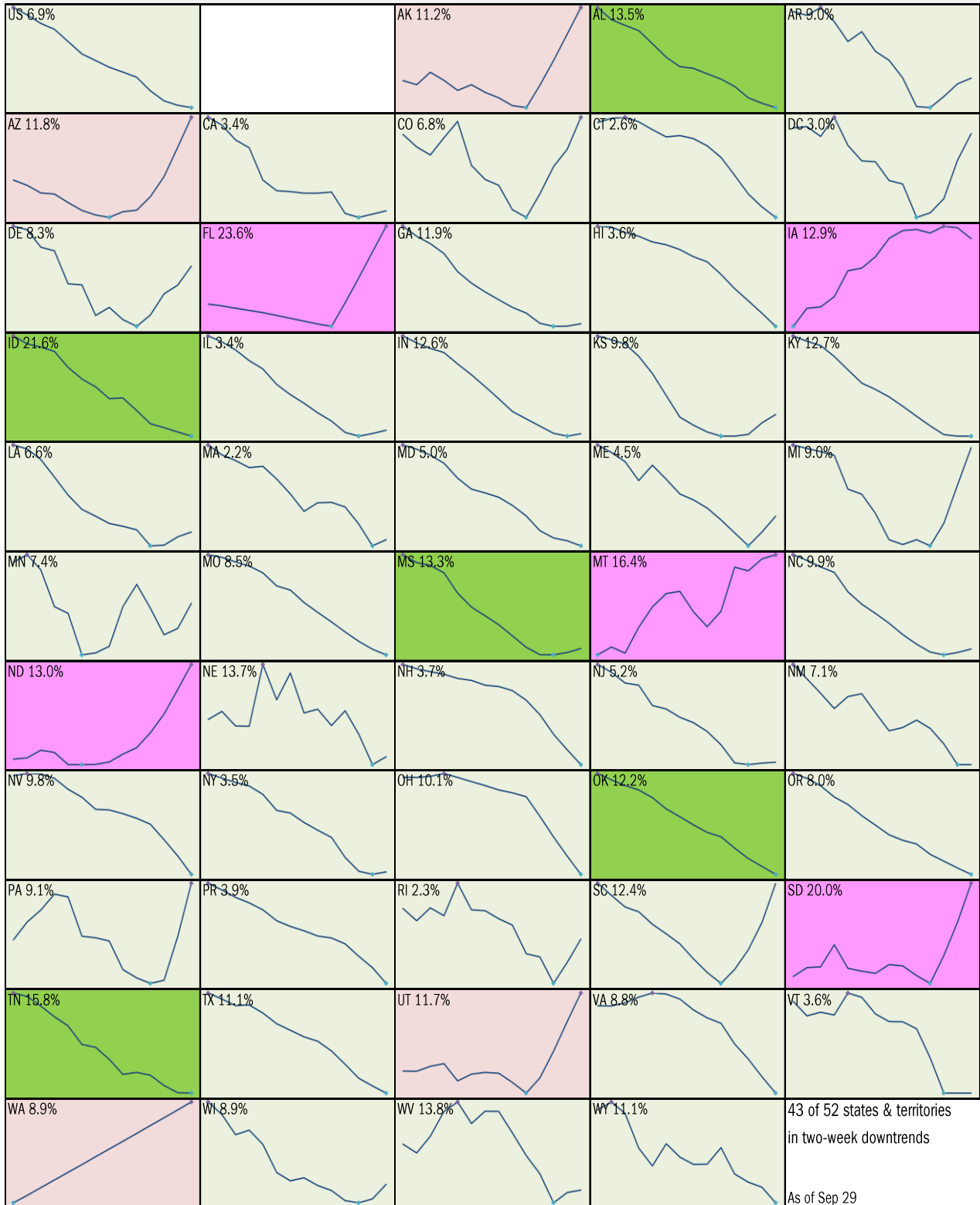
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

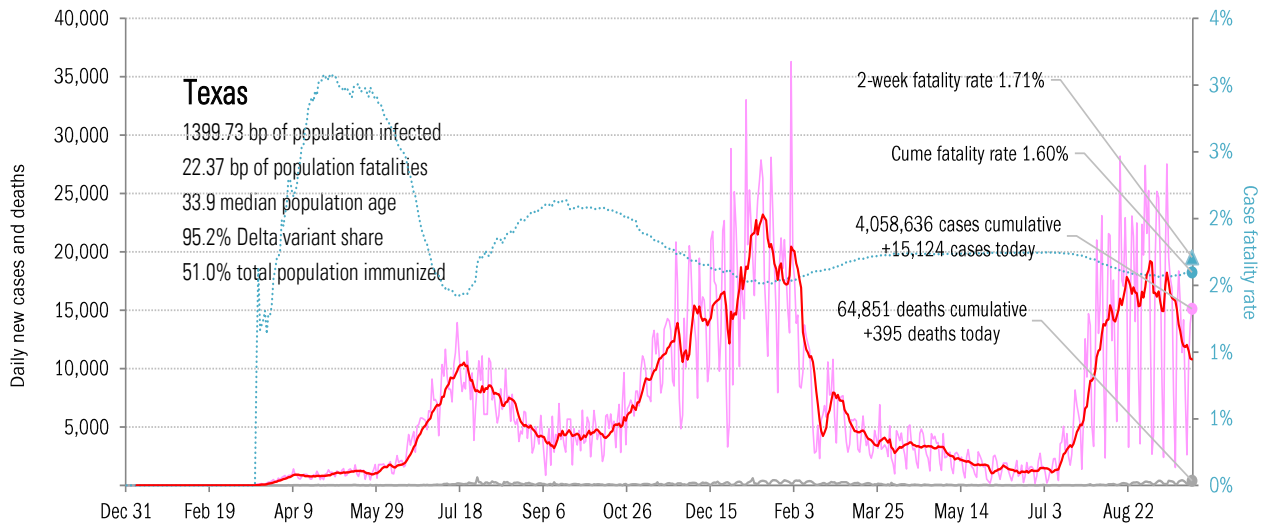
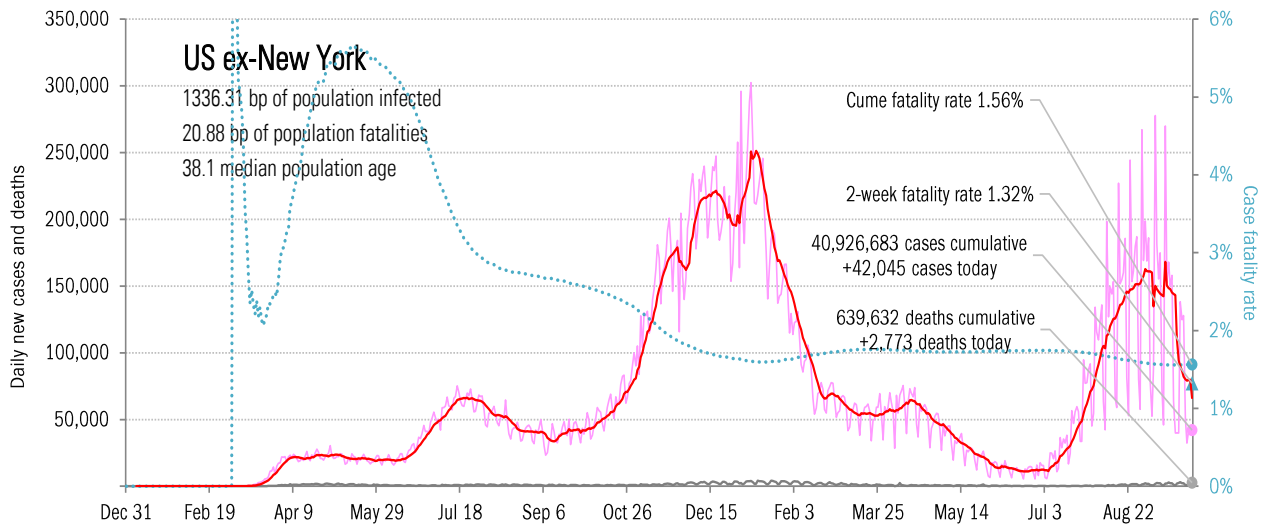
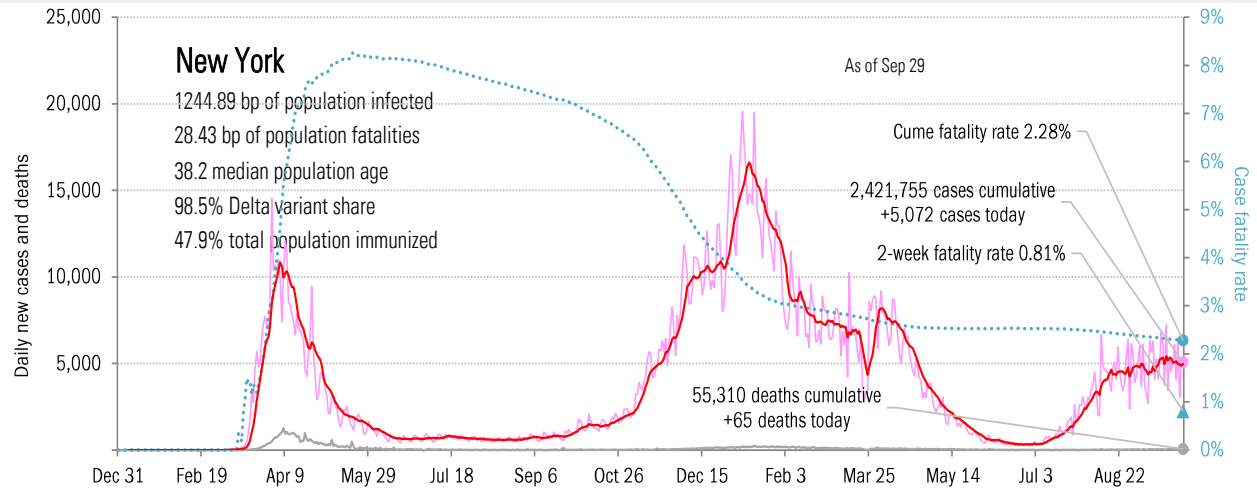
14-day moving average, last 14 days Most recent value displayed ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

# From Ground Zero to the Rio Grande

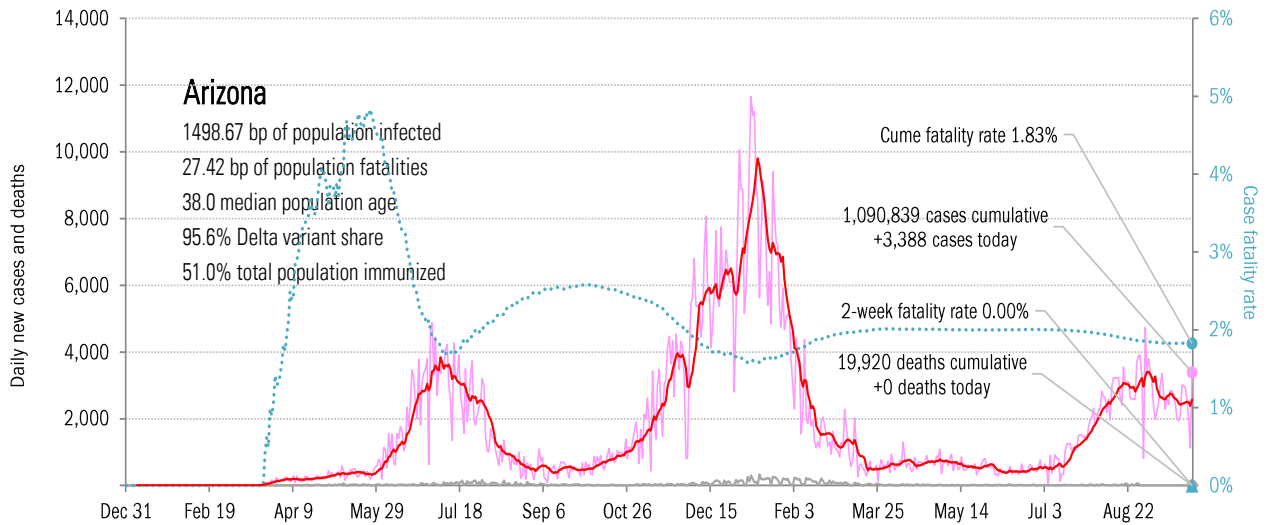
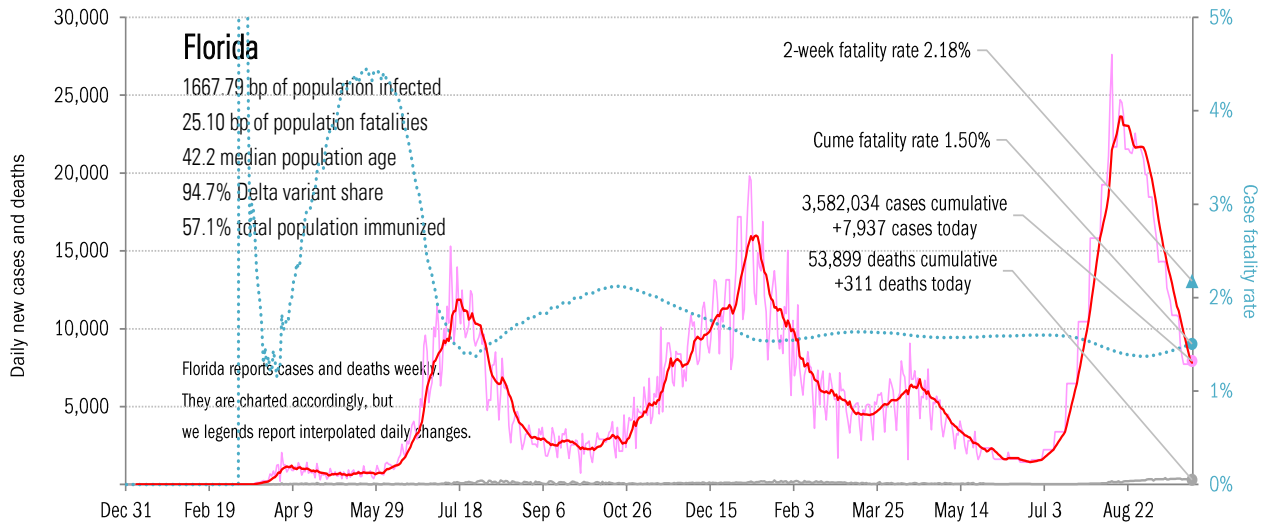
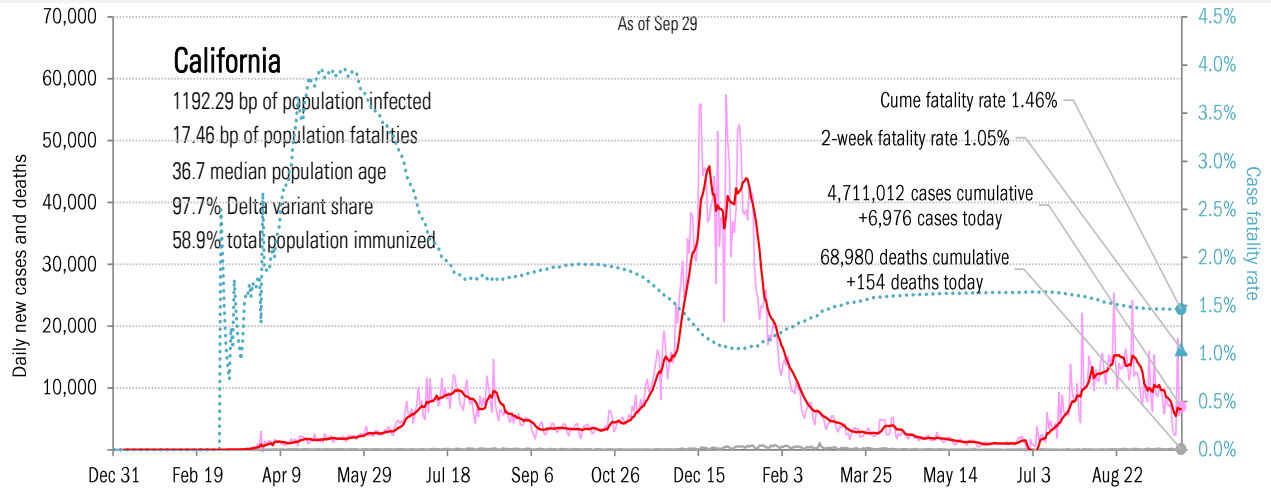
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)

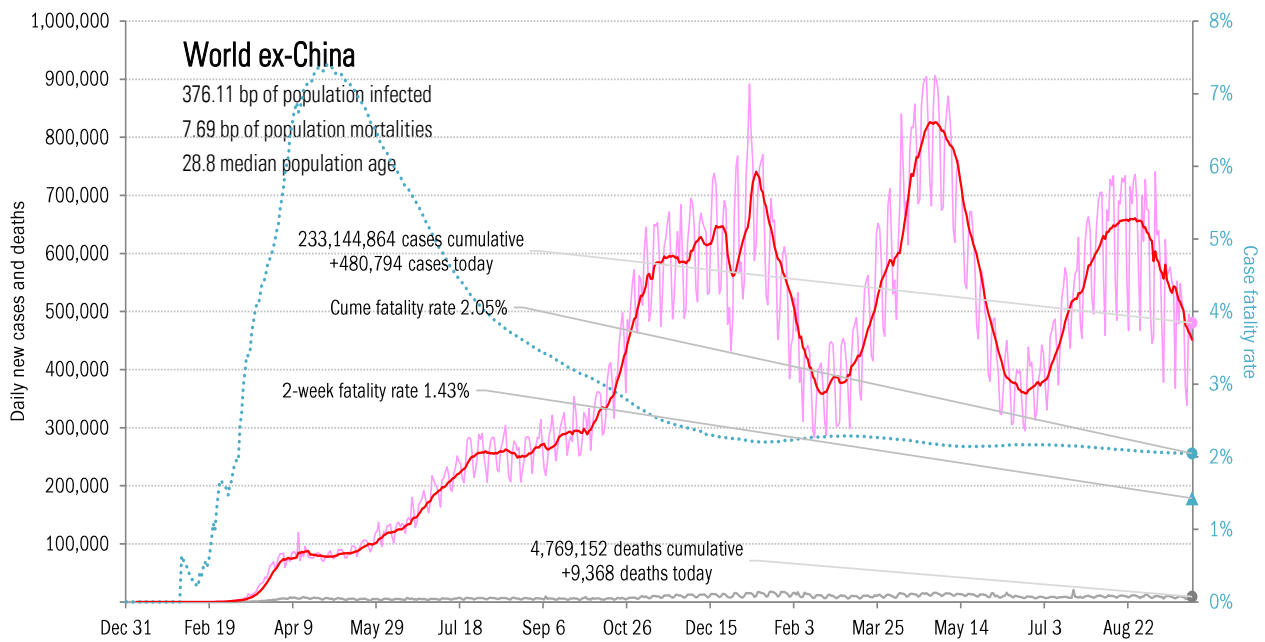
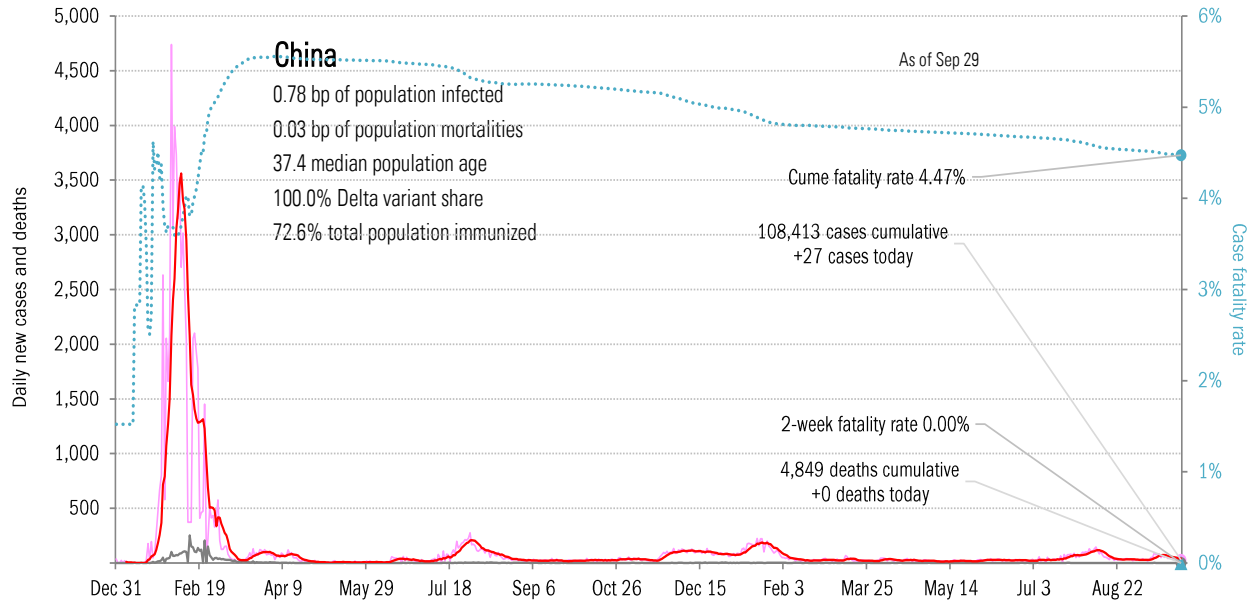
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

# Patient zero... and then everyone else

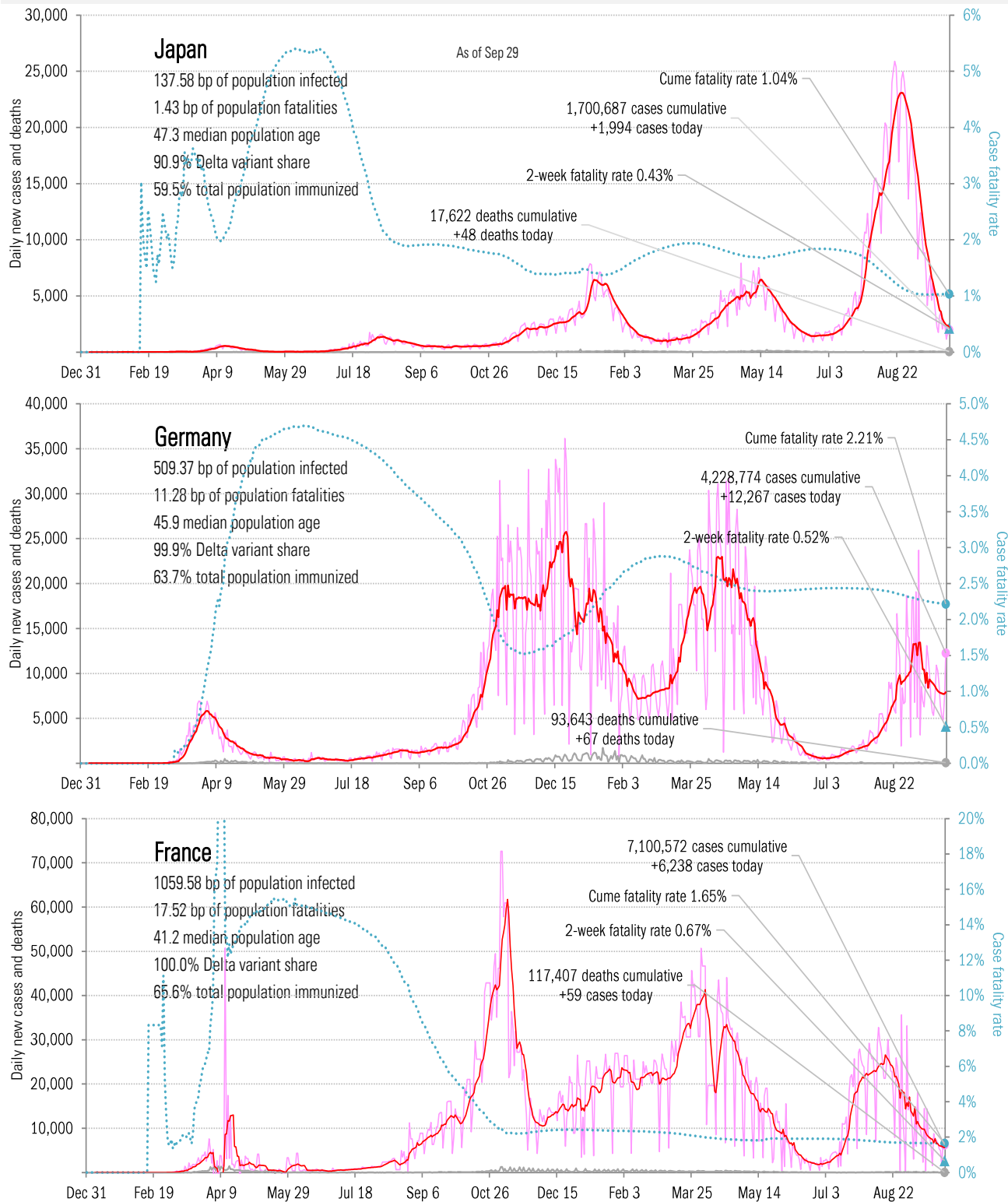
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in the largest economies

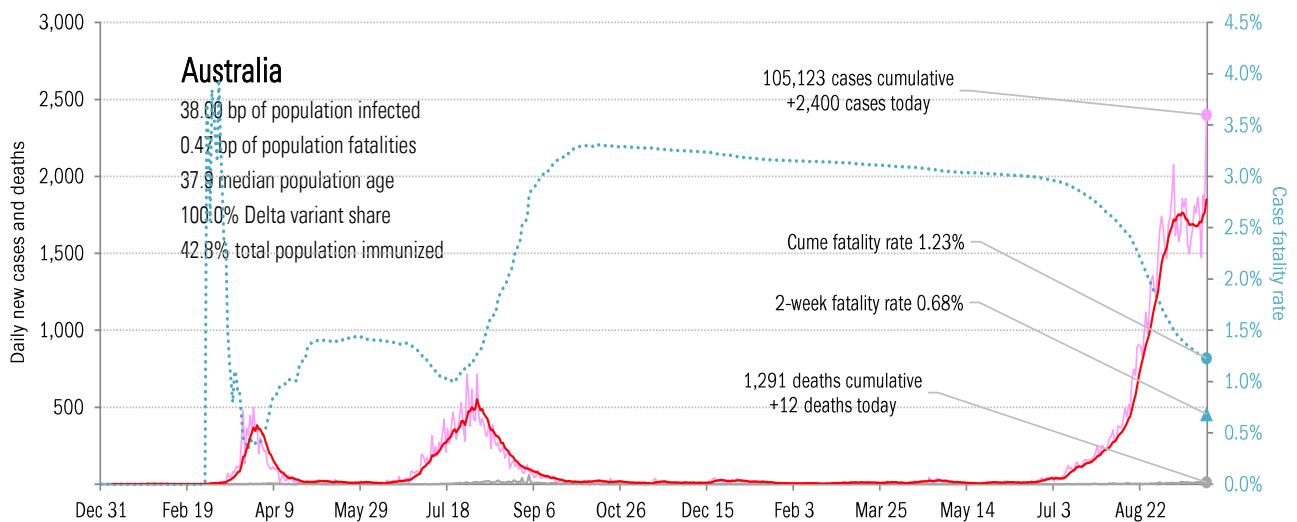
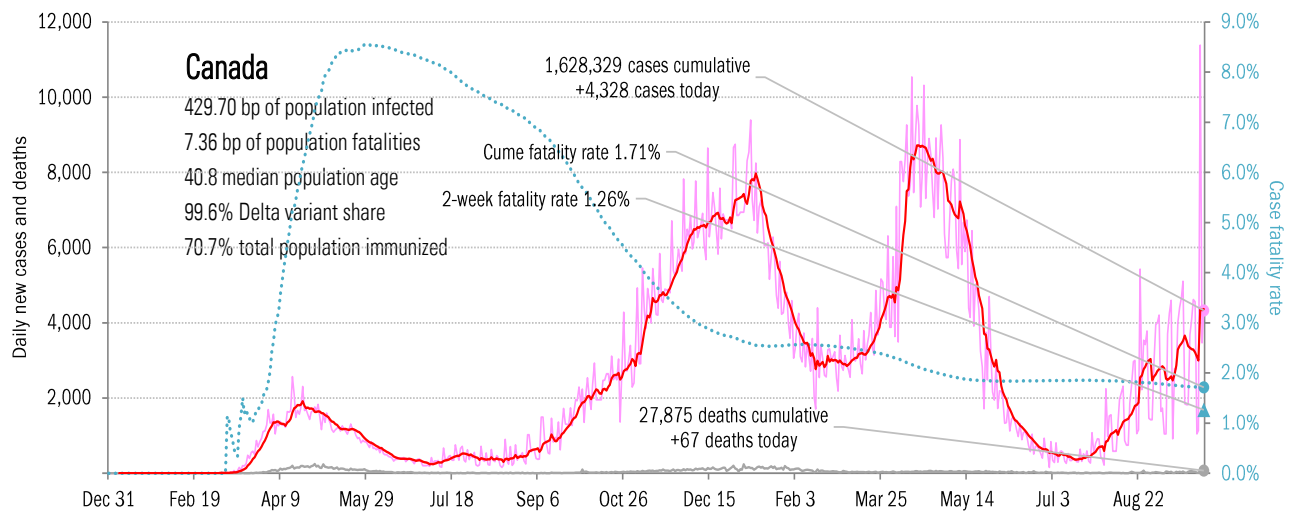
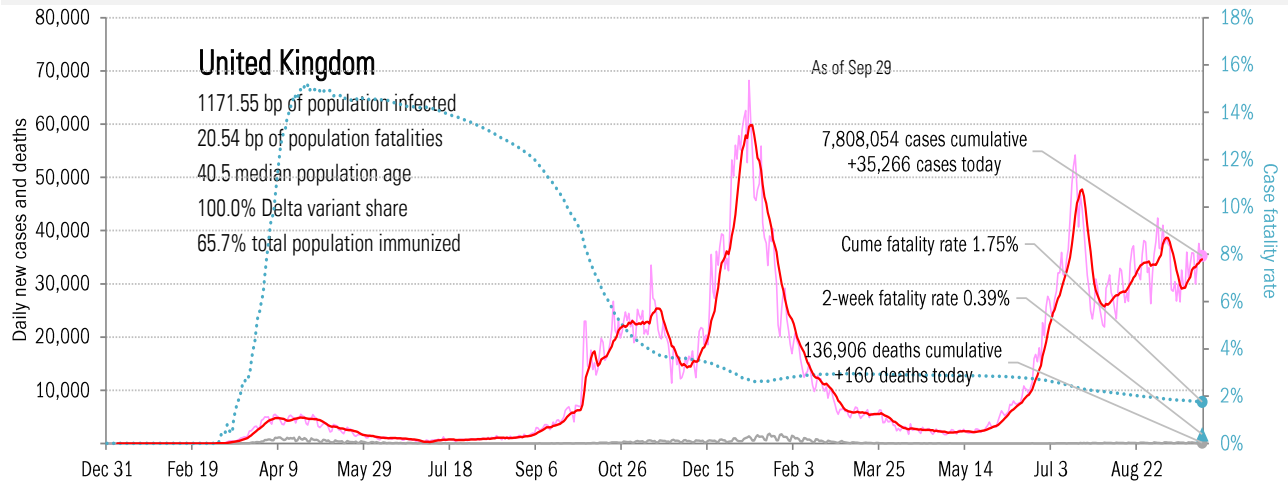
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

# Impact in The Anglosphere

Cases: 7-day average and daily Deaths: Daily

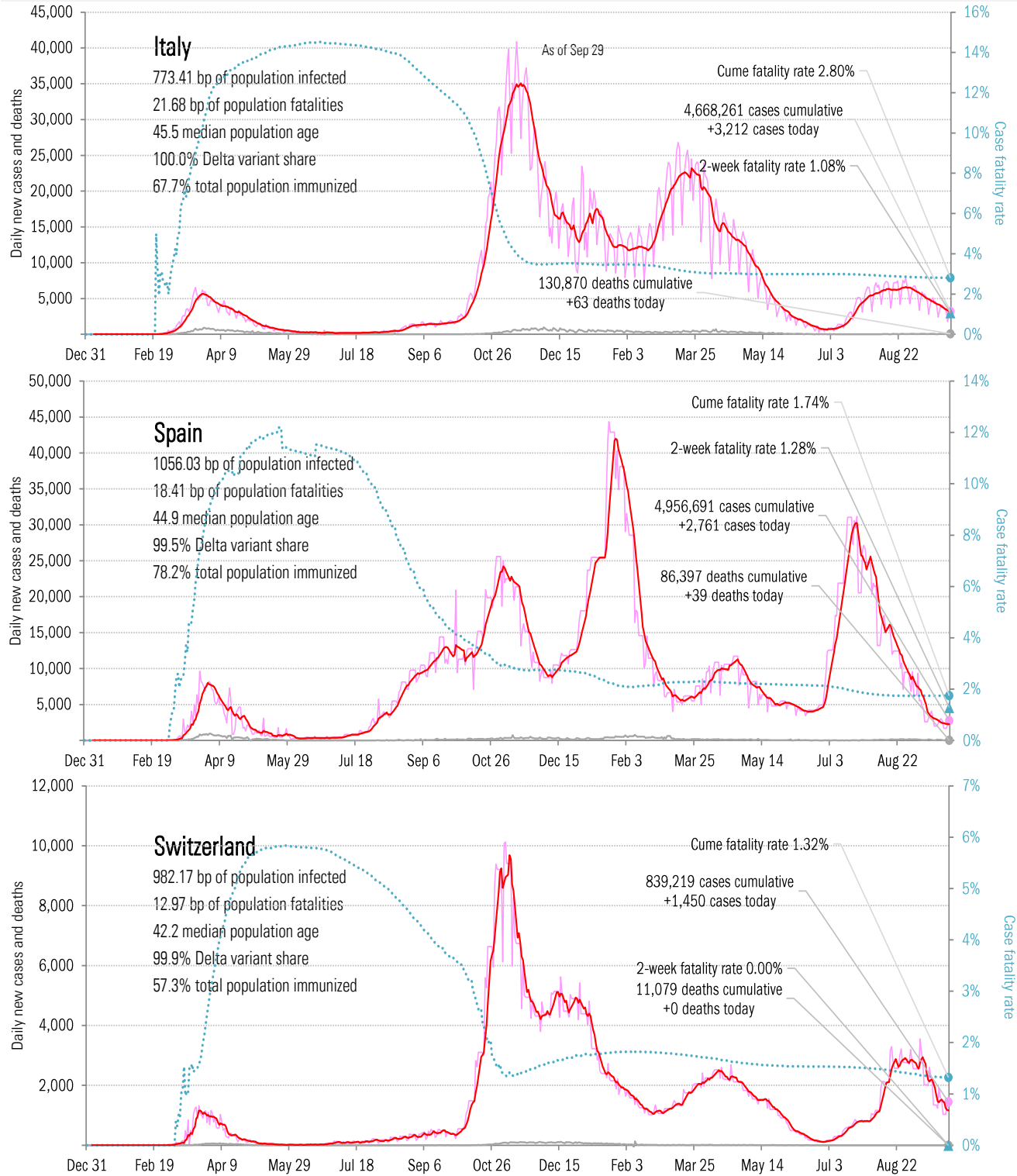


Source: [Johns Hopkins](#), TrendMacro calculations



# Impact in continental Europe

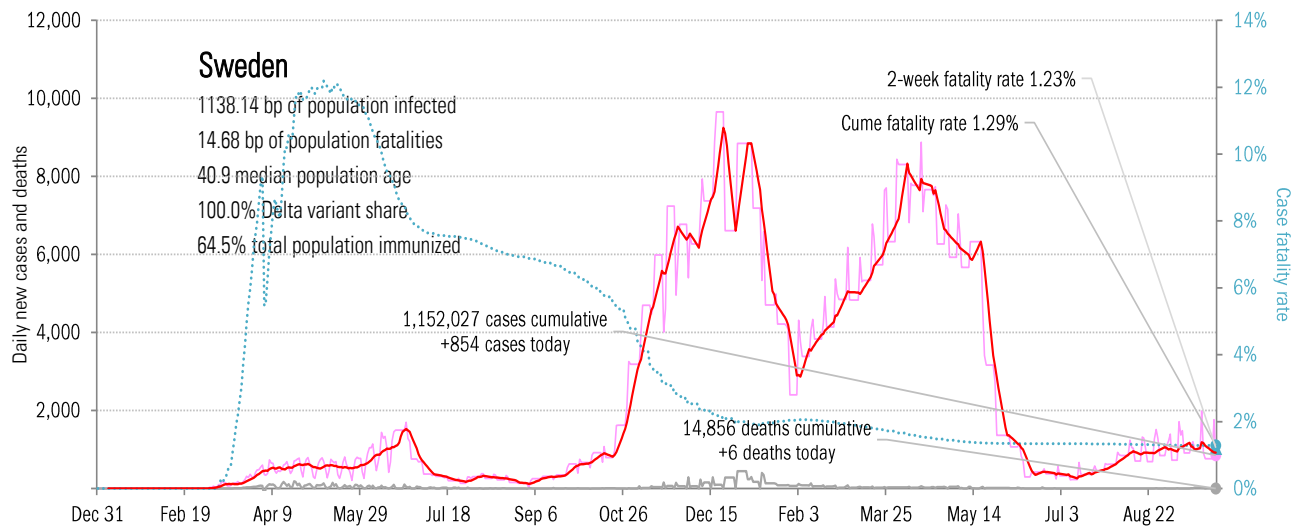
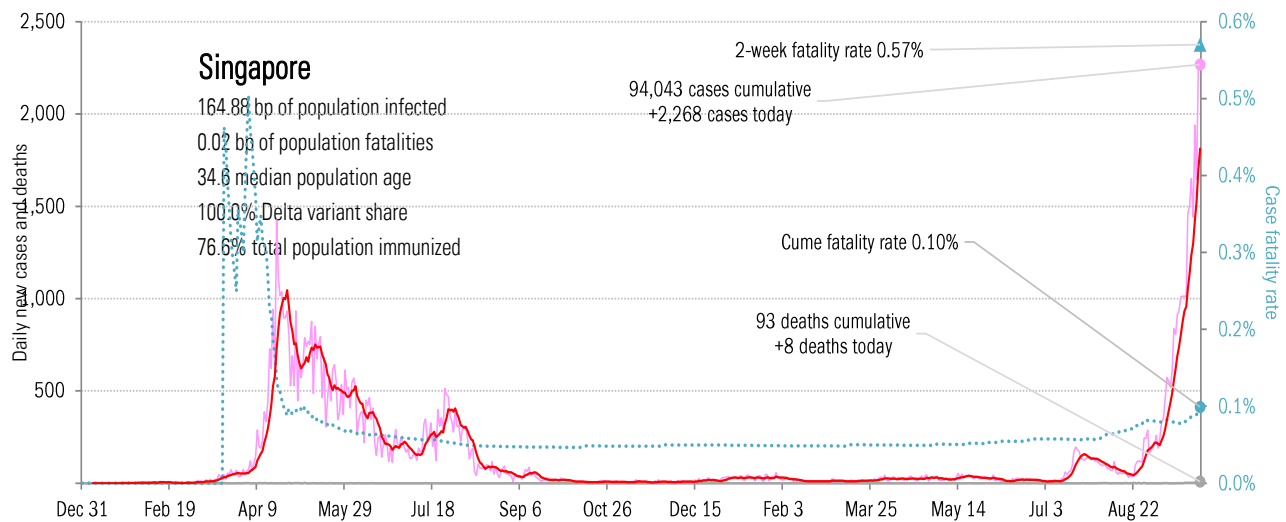
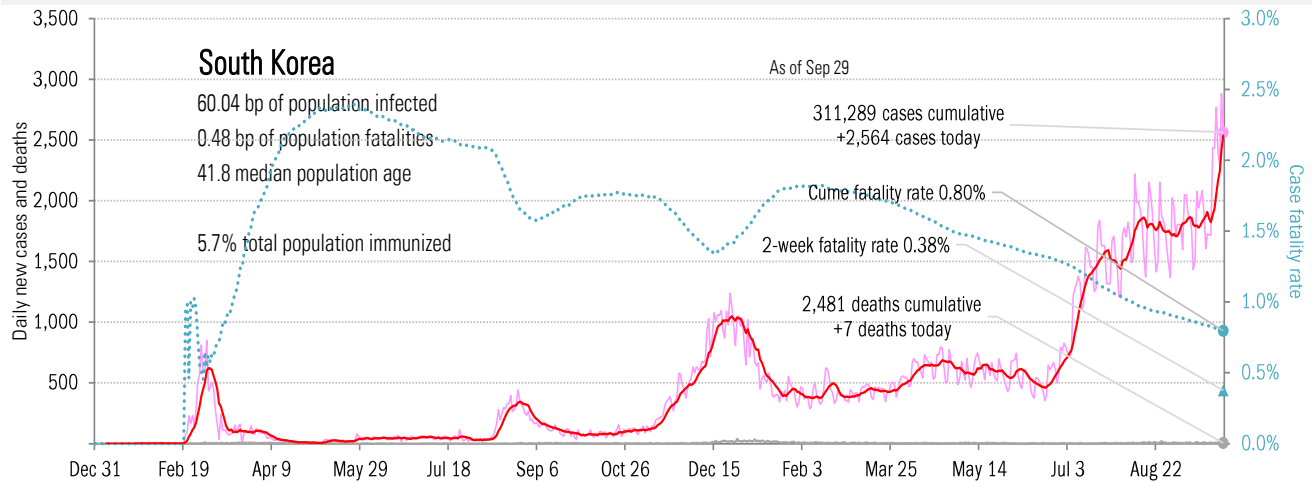
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in other hot-spots

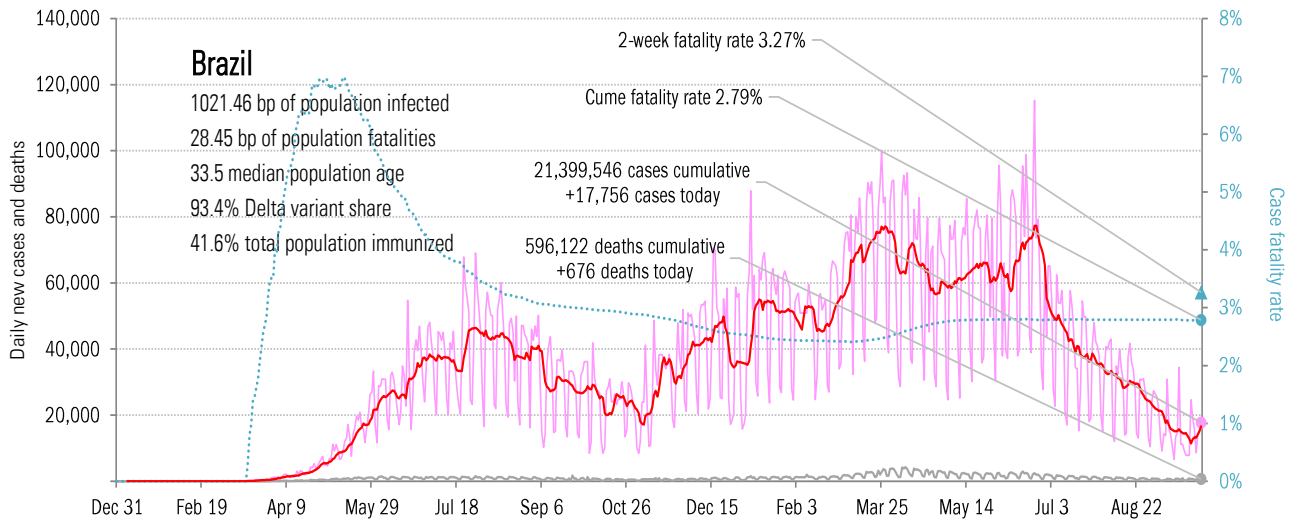
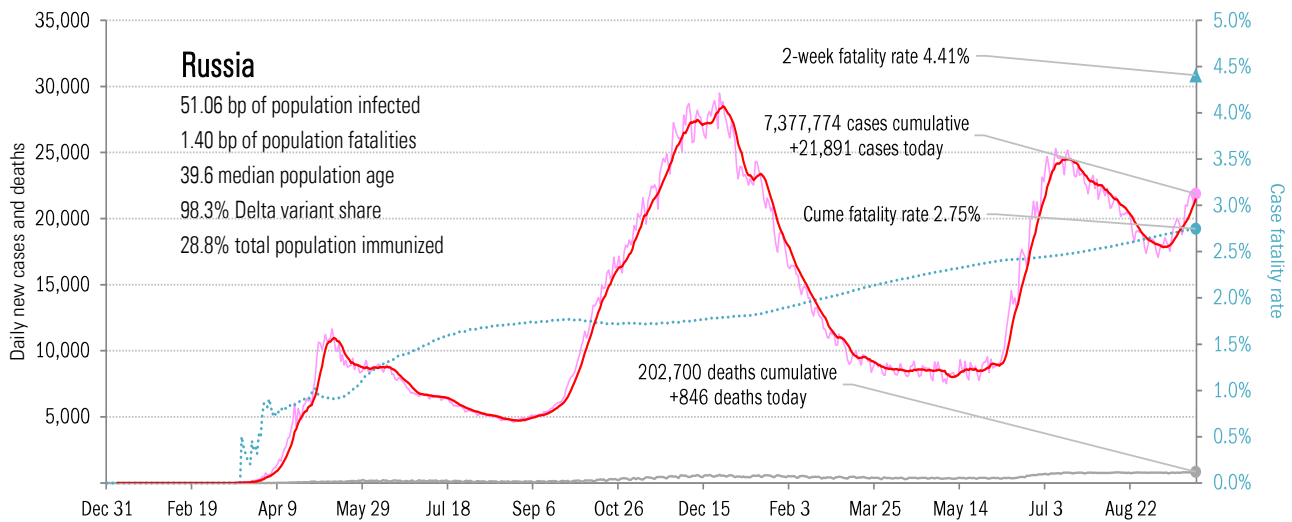
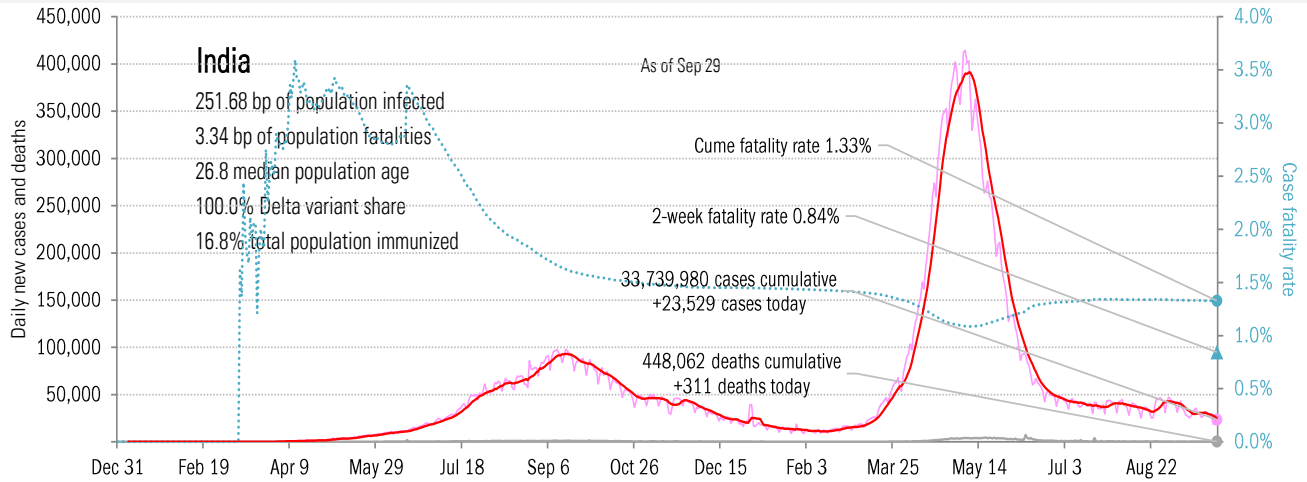
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in the BRICs ex-China

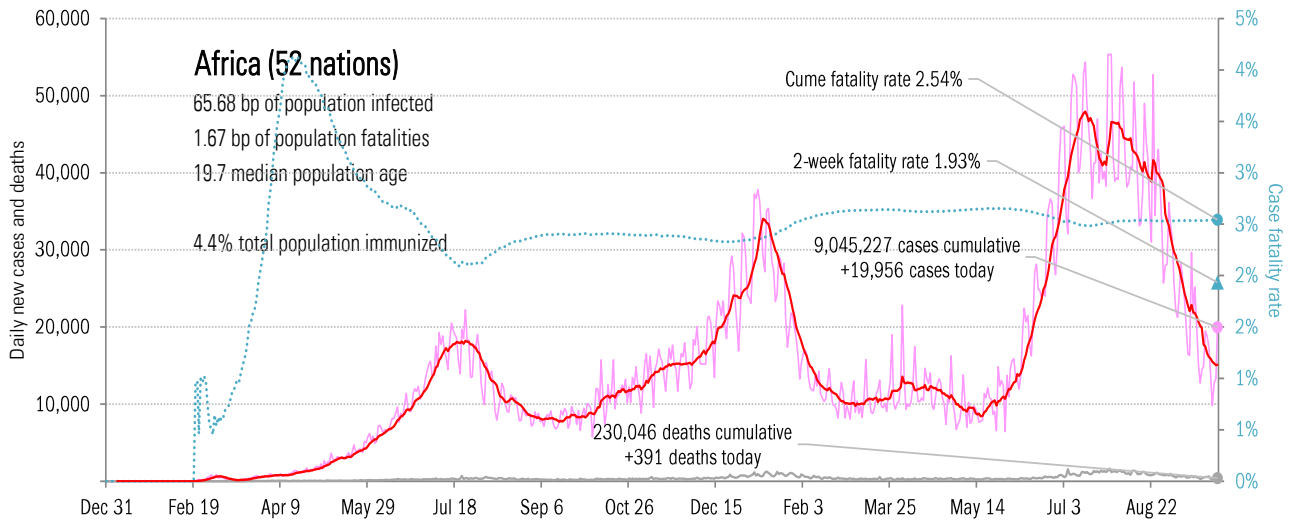
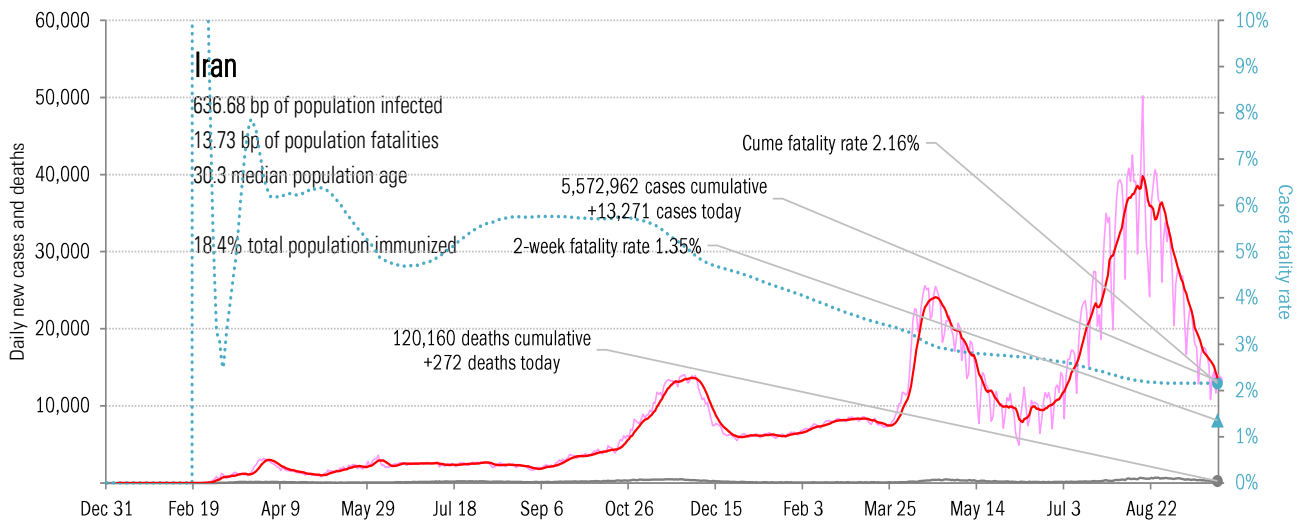
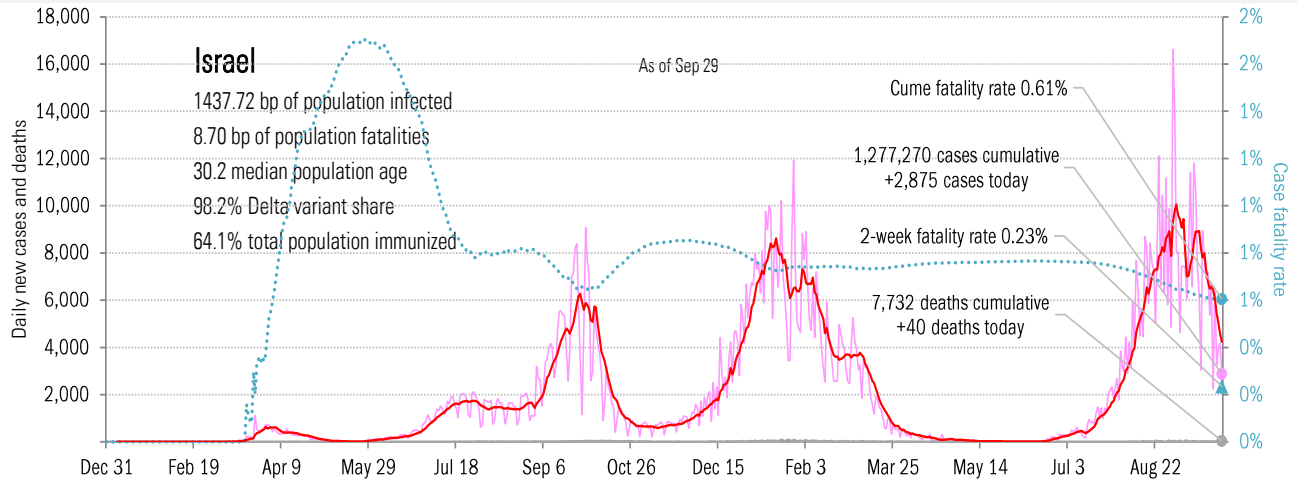
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in the Middle East and Africa

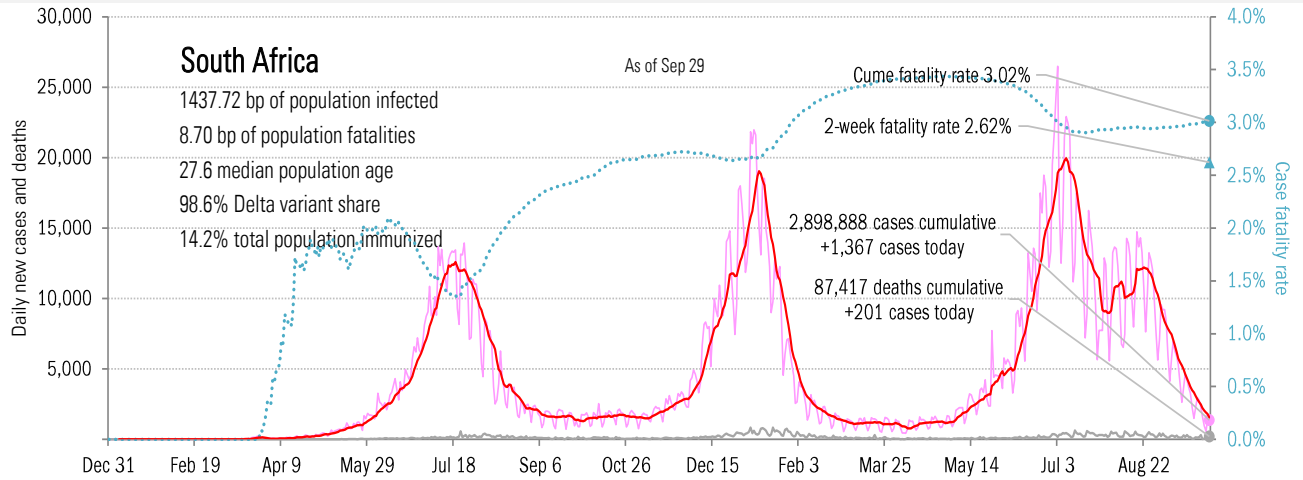
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations