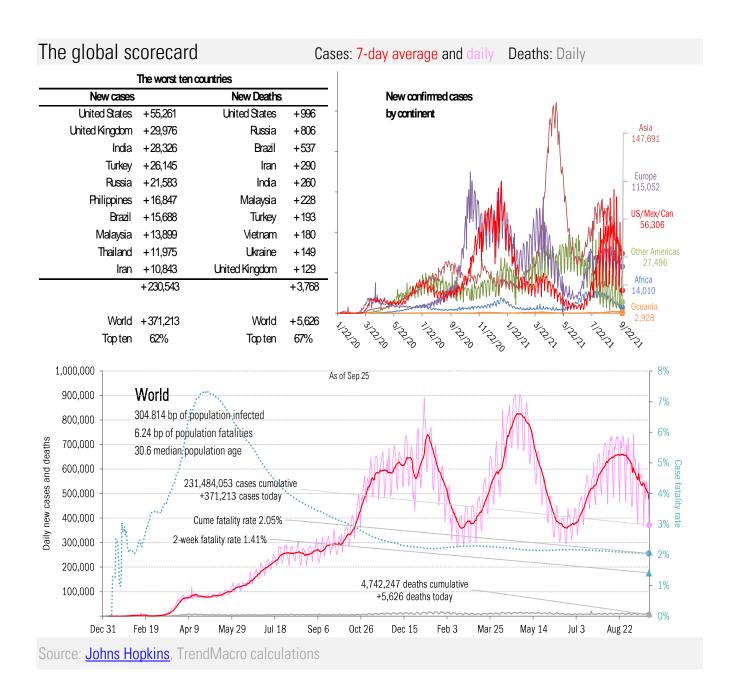


# **Data Insights: Covid-2019 Monitor**

Sunday, September 26, 2021



### For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2021 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

The US scorecard	Cases: 7-day average and daily	Deaths: Daily
------------------	--------------------------------	---------------

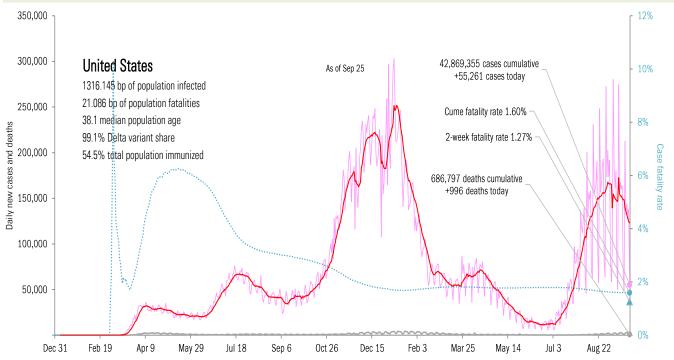
#### The ten worst US states

Nev	New cases		New Deaths		New in hospital		Oume cases		Cume deaths		Cume in hospital		Hospital use		ICU use	
	FL.	+7,730	FL.	+334	PA	+45	CA	4,678,891	CA	68,585	TX	353,900	R	89%	AL	98%
	TX	+7,482	TX	+278	NC	+34	TX	4,016,181	TX	63,934	FL.	305,013	MA	88%	TX	93%
(	СH	+5,379	AL	+101	IA	+26	FL.	3,550,907	NY	55,131	CA	294,994	MD	86%	GA	93%
	PA	+4,502	AZ	+69	NY	+18	NY	2,402,248	FL.	52,631	NY	154,511	PA	85%	AK	92%
	IA	+4,485	PA	+55	СH	+11	IL	1,612,129	PA	29,119	GA	149,909	SC	84%	KY	92%
1	NY	+4,096	CA	+34	MD	+10	GA	1,557,536	NJ	27,323	СH	109,303	MO	83%	ID	91%
	AL	+2,937	NY	+24	ND	+7	PA	1,407,328	IL	27,216	KY	105,412	GA	82%	NC	89%
	ΑZ	+2,916	NE	+23	NV	+7	СH	1,385,749	GA	25,478	PA	105,020	MN	82%	СK	88%
(	CA	+2,352	MO	+18	WY	+6	NC	1,368,743	MI	22,214	L	98,856	NY	82%	AR	86%
1	NJ	+2,234	NJ	+16	AK	+4	TN	1,209,568	СH	21,820	MI	82,324	NC	81%	FL.	86%
		+44,113		+952		+168		23,189,280		393,451		1,759,242				
All stat	tes	+55,261		+996		-862	All states	42,869,355		686,797		3,123,416	All states	70%		67%
Topt	ten	80%		96%		-19%	Topten	54%		57%		56%	Median	77%		81%

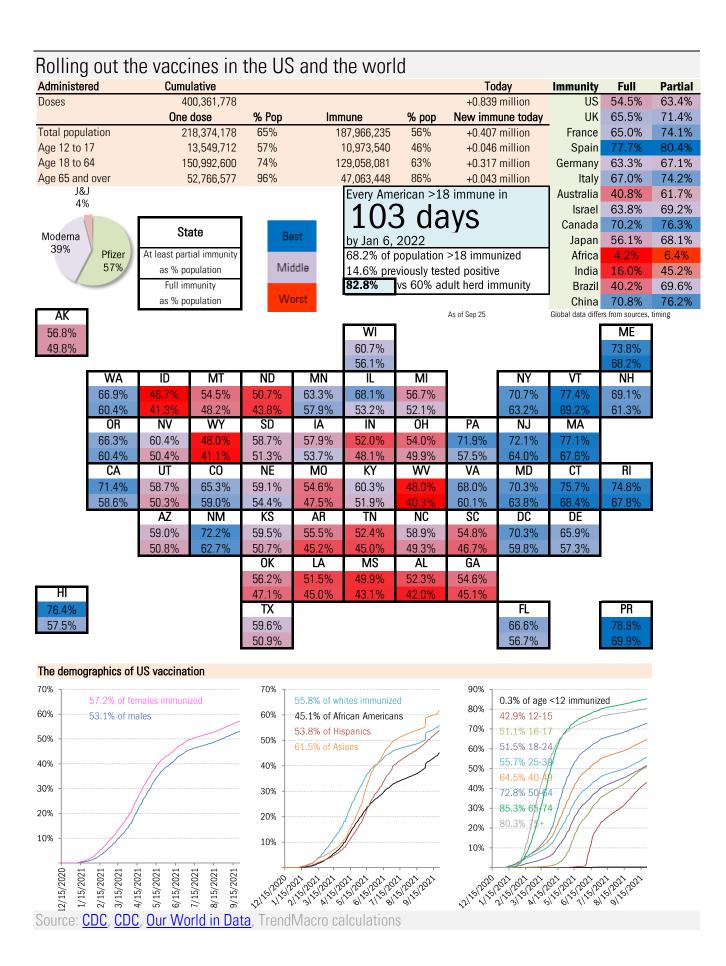
Some states not reporting

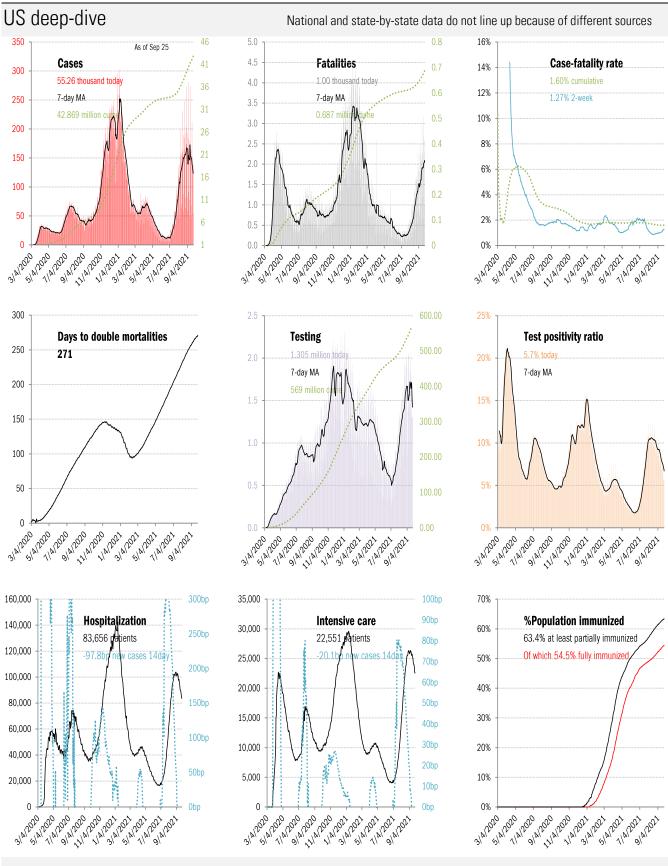
### Five most improved US states

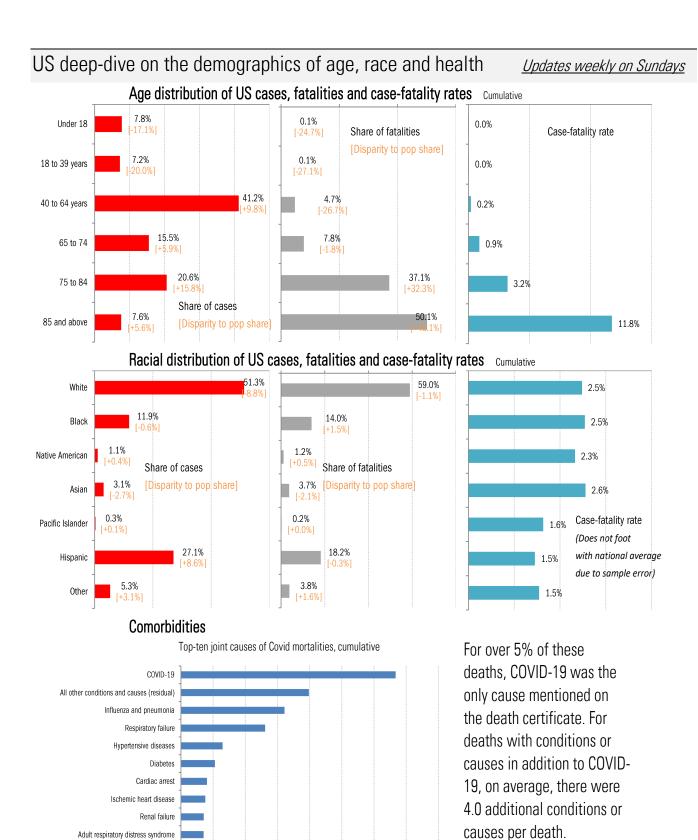
Fewer daily	Fewer daily cases		:hs	Fewer new hos	pitalizatio	ns Most pop imm.	Most pop immunuity growth			
MI -	7,087	ОН	-224	W	-69	KY	+30 bp			
TX -	6,716	GA	-140	VA	-53	FR	+30 bp			
NC -	5,805	CA	-137	ME	-41	AL	+20 bp			
TN -	5,638	TX	-125	W	-36	DC	+20 bp			
CA -	5,078	SC	-123	MI	-35	GA	+20 bp			



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations







Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Sepsis

As of Sep 19

100,000 200,000 300,000 400,000 500,000 600,000 700,000 800,000

### Recommended reading

New York weighs using the National Guard to replace unvaccinated health care workers.

Víctor Manuel Ramos New York Times September 25, 2021

This Is No Way to End a Pandemic

New York Times
September 25, 2021

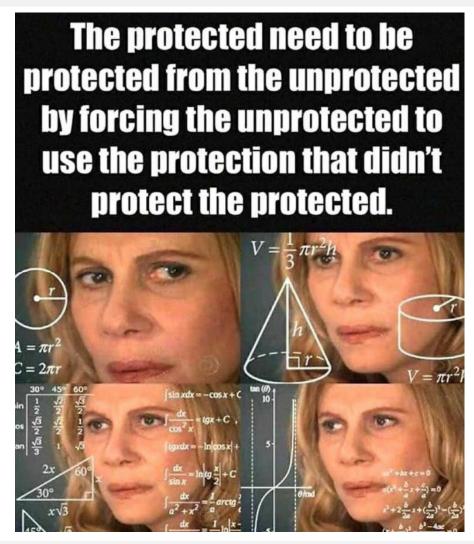
It Took Years to Reach Vaccine Warp Speed

Eric D. Hargan and Robert Kadlec Wall Street Journal September 24, 2021

States Begin a Complex Booster Shot Rollout for Pfizer Recipients

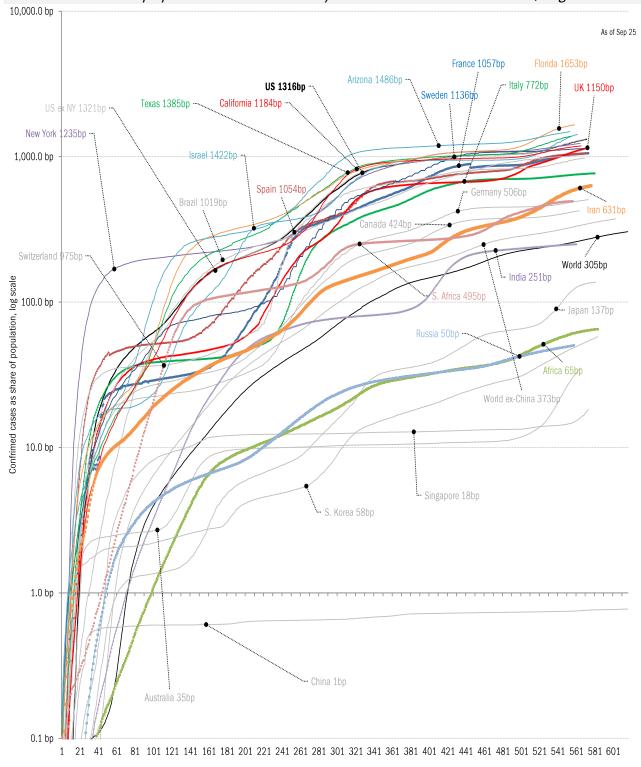
Noah Weiland, Reed Abelson and Jan Hoffman New York Times September 24, 2021

## Meme of the day



Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

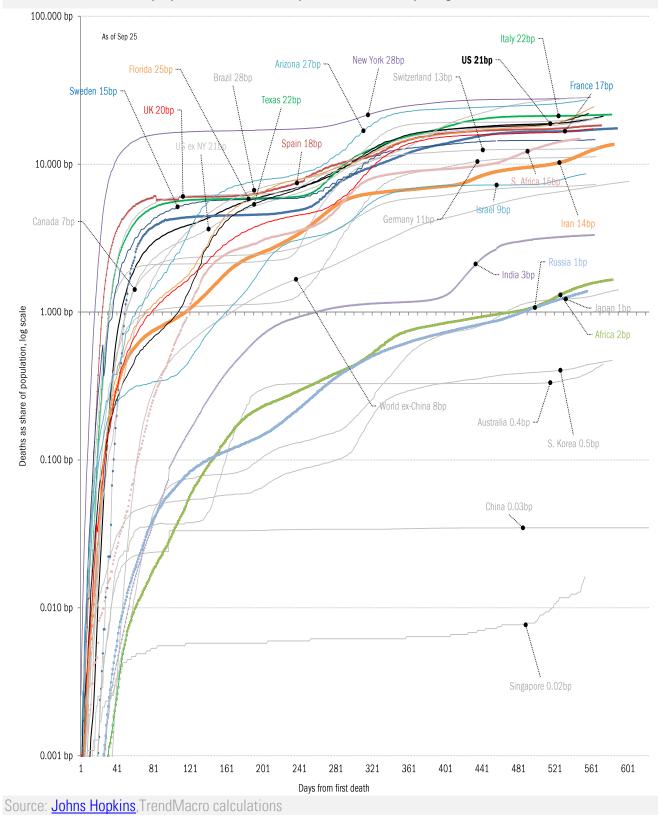
# The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



Source: Johns Hopkins, TrendMacro calculations

Days from 100 confirmed cases

# The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



# "Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

