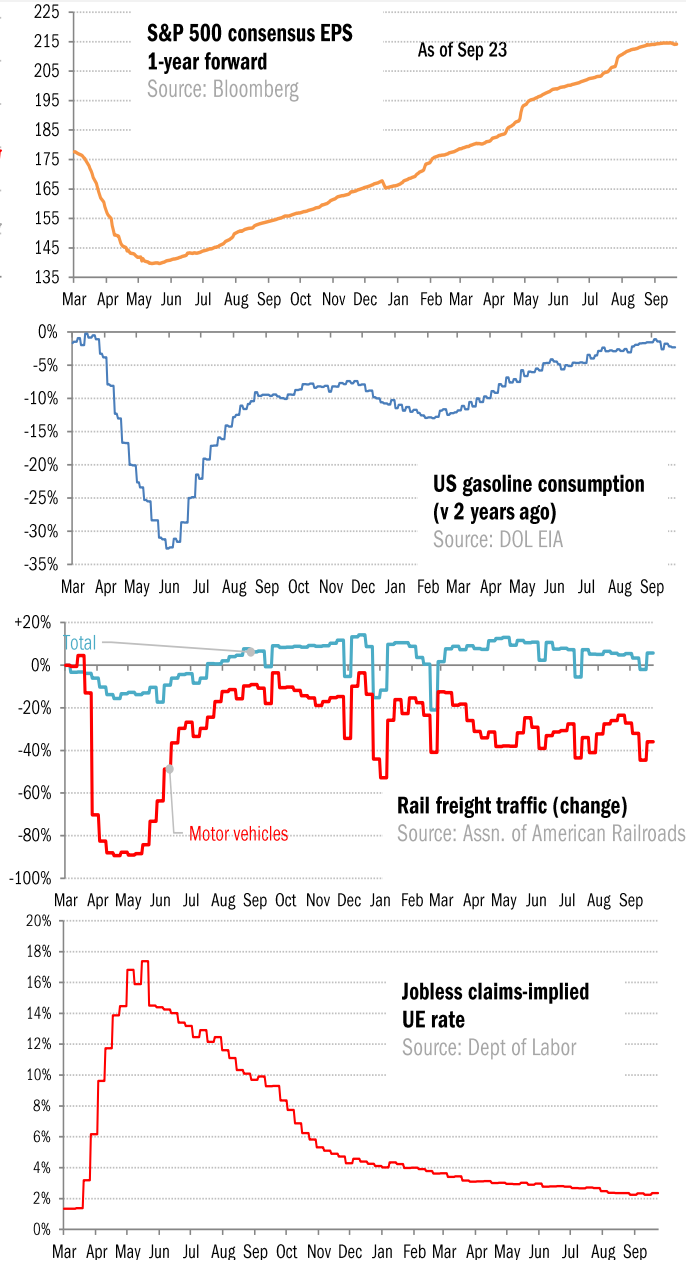
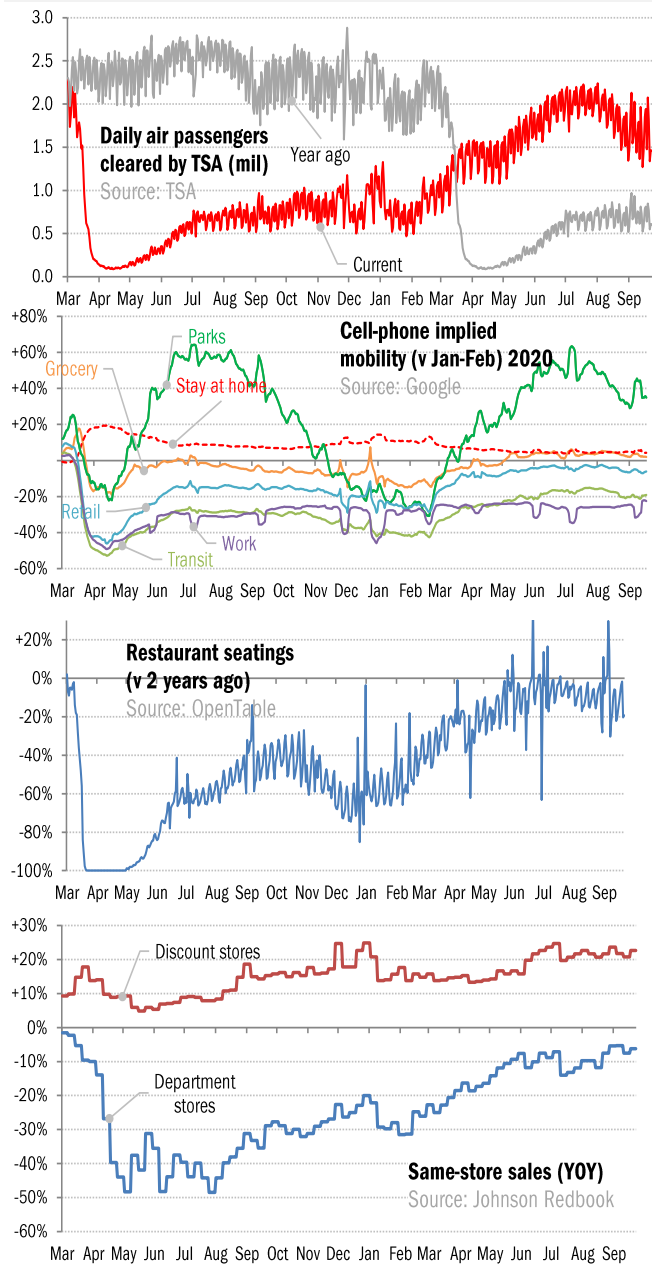


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, September 23, 2021

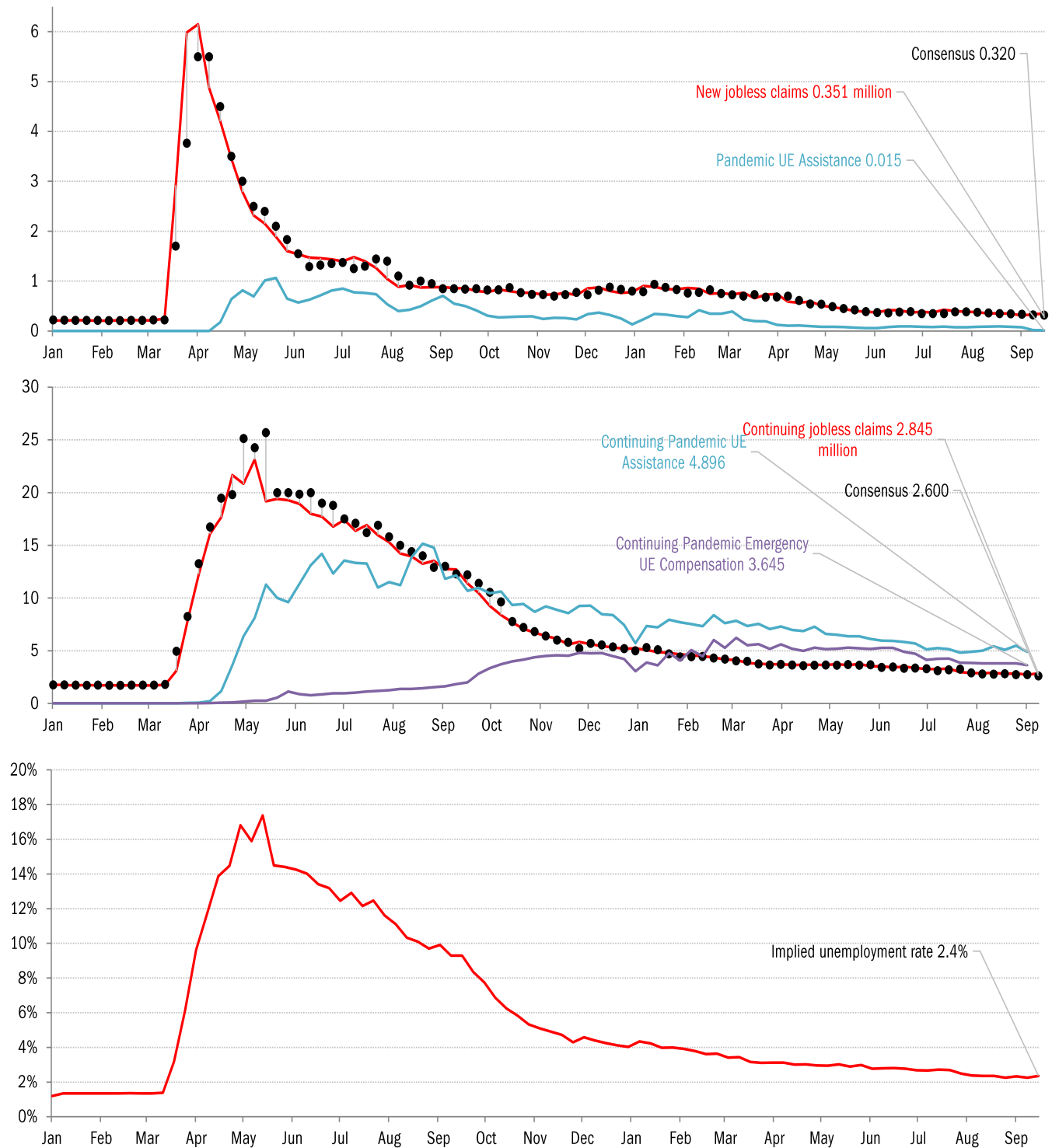
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)

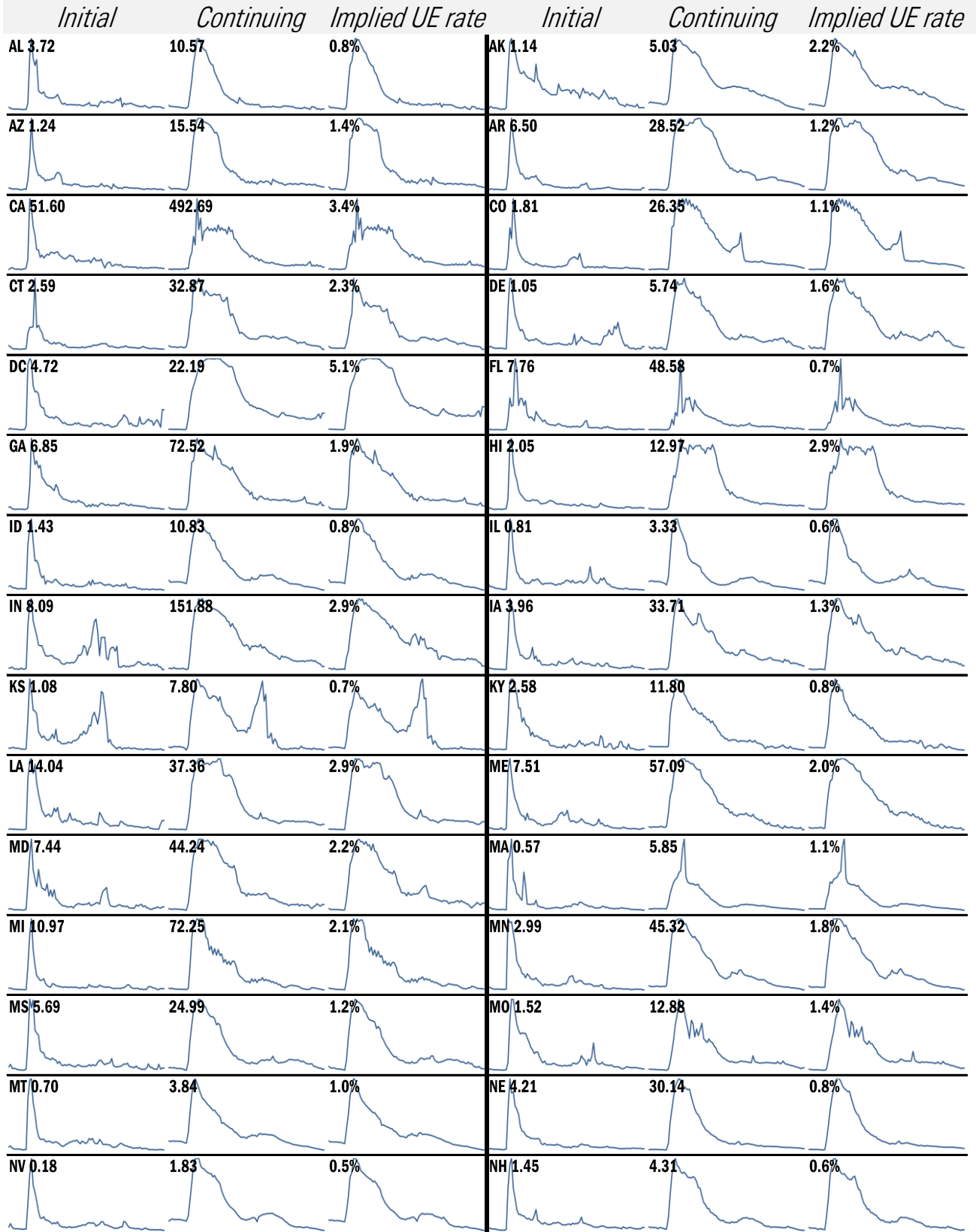


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

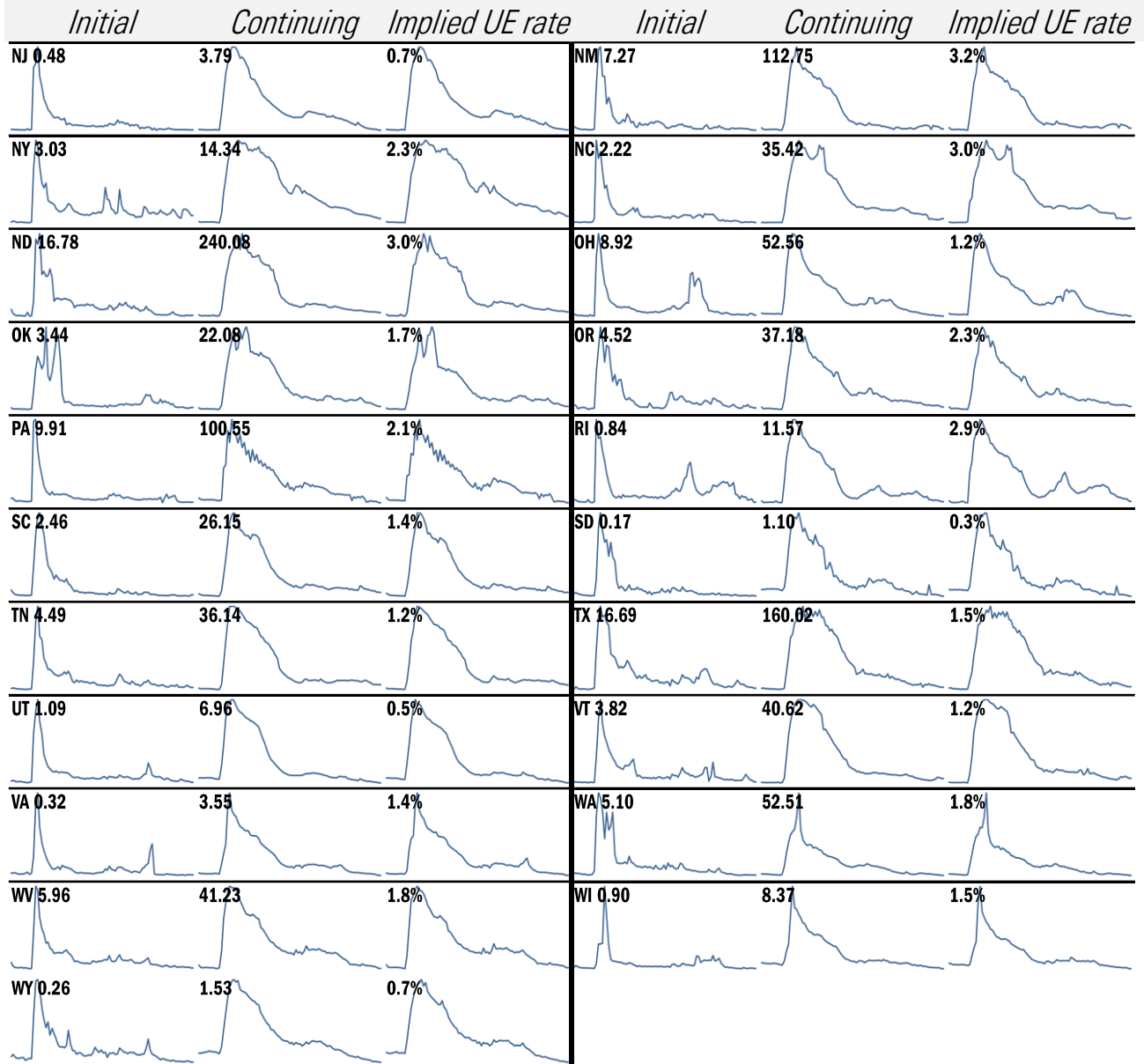
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

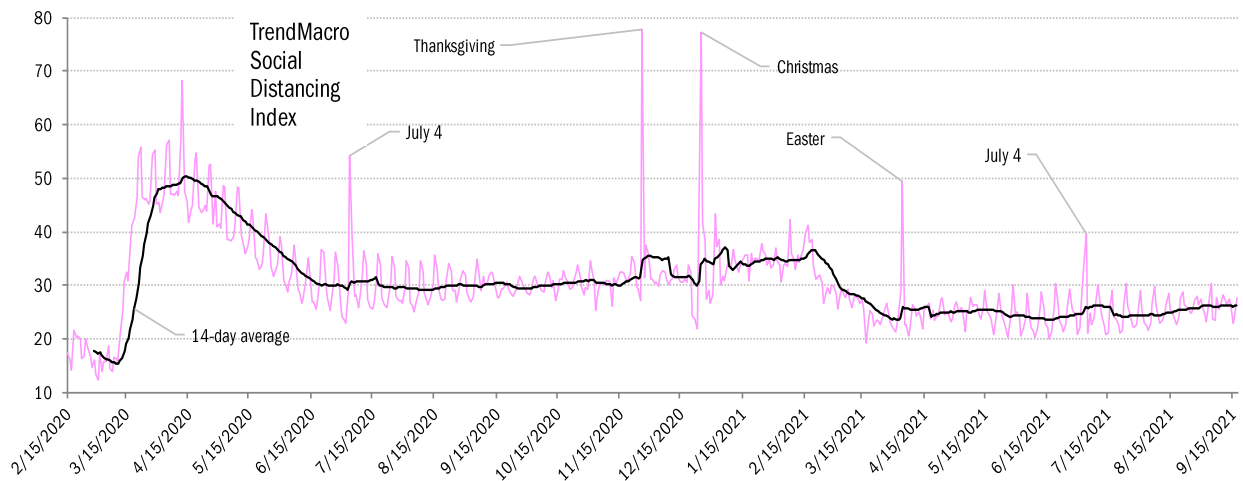
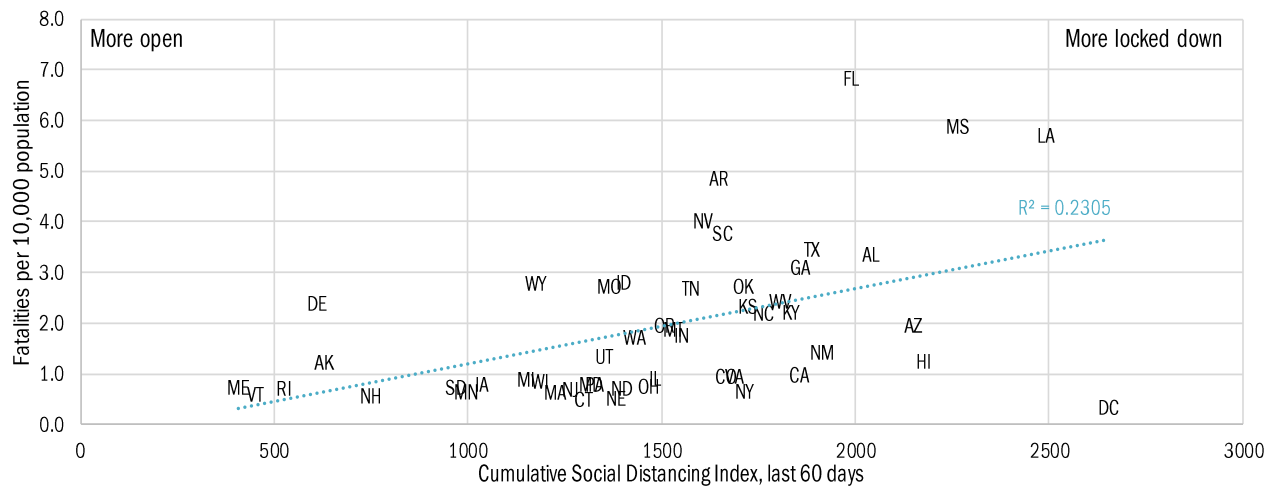
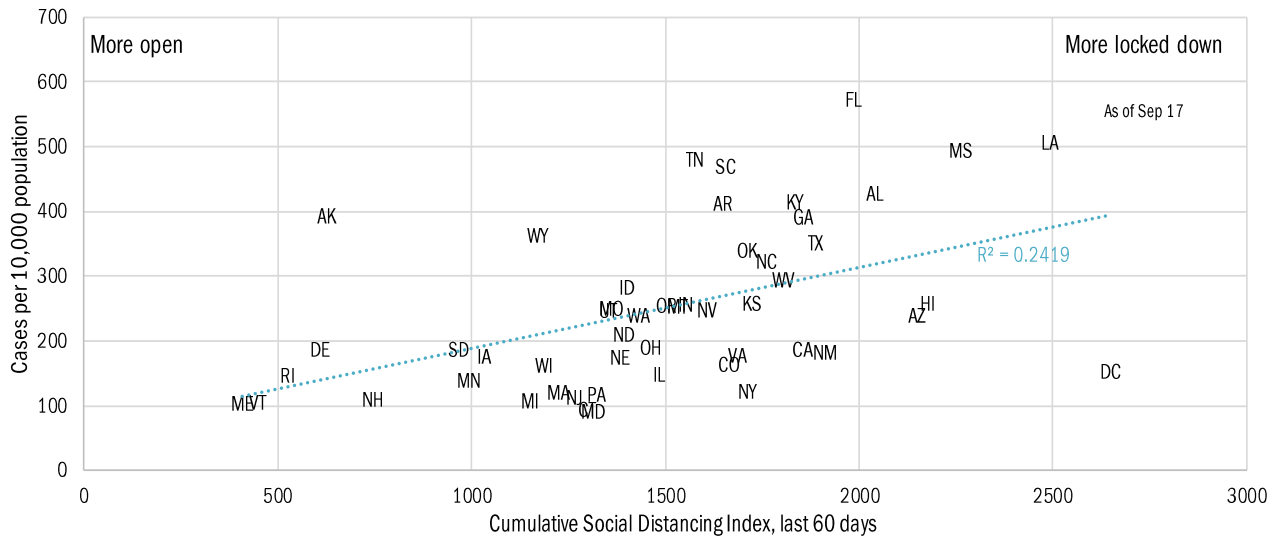
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

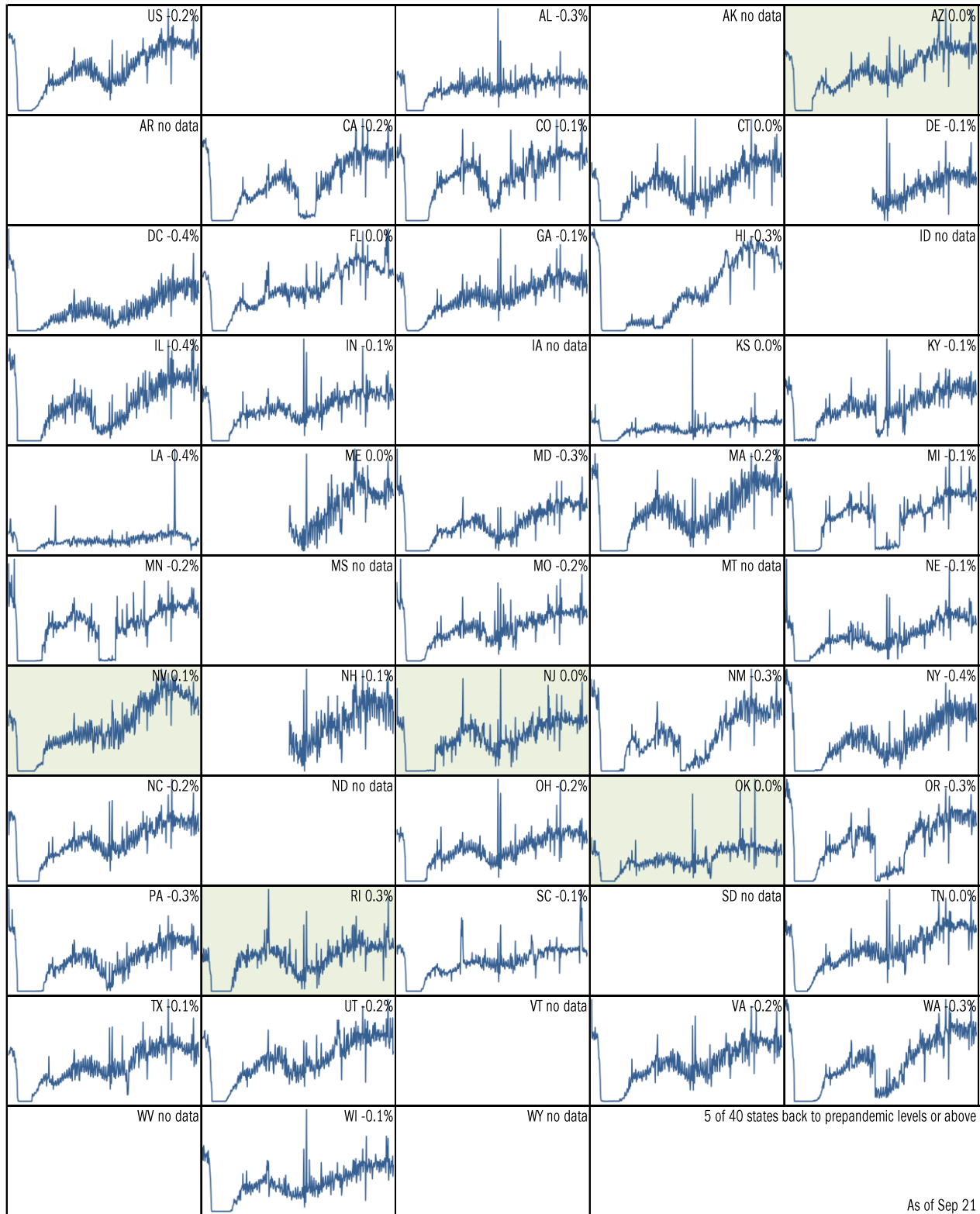
Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America eat again:

Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
US -6		2	35	-19	-23	4
AL -6		6	14	3	-16	4
AK +17		15	136	29	-15	3
AZ -13		-5	-26	-15	-24	5
AR +2		7	72	16	-15	2
CA -15		-6	-1	-34	-27	6
CO -6		4	61	-12	-24	3
CT -1		2	80	-11	-22	3
DE +6		9	47	-22	-21	4
DC -31		-12	-3	-51	-40	9
FL -15		-6	-22	-29	-23	6
GA -8		2	26	-12	-21	5
HI -24		-11	-26	-34	-27	8
ID +7		14	143	20	-17	1
IL -3		4	89	-13	-22	3

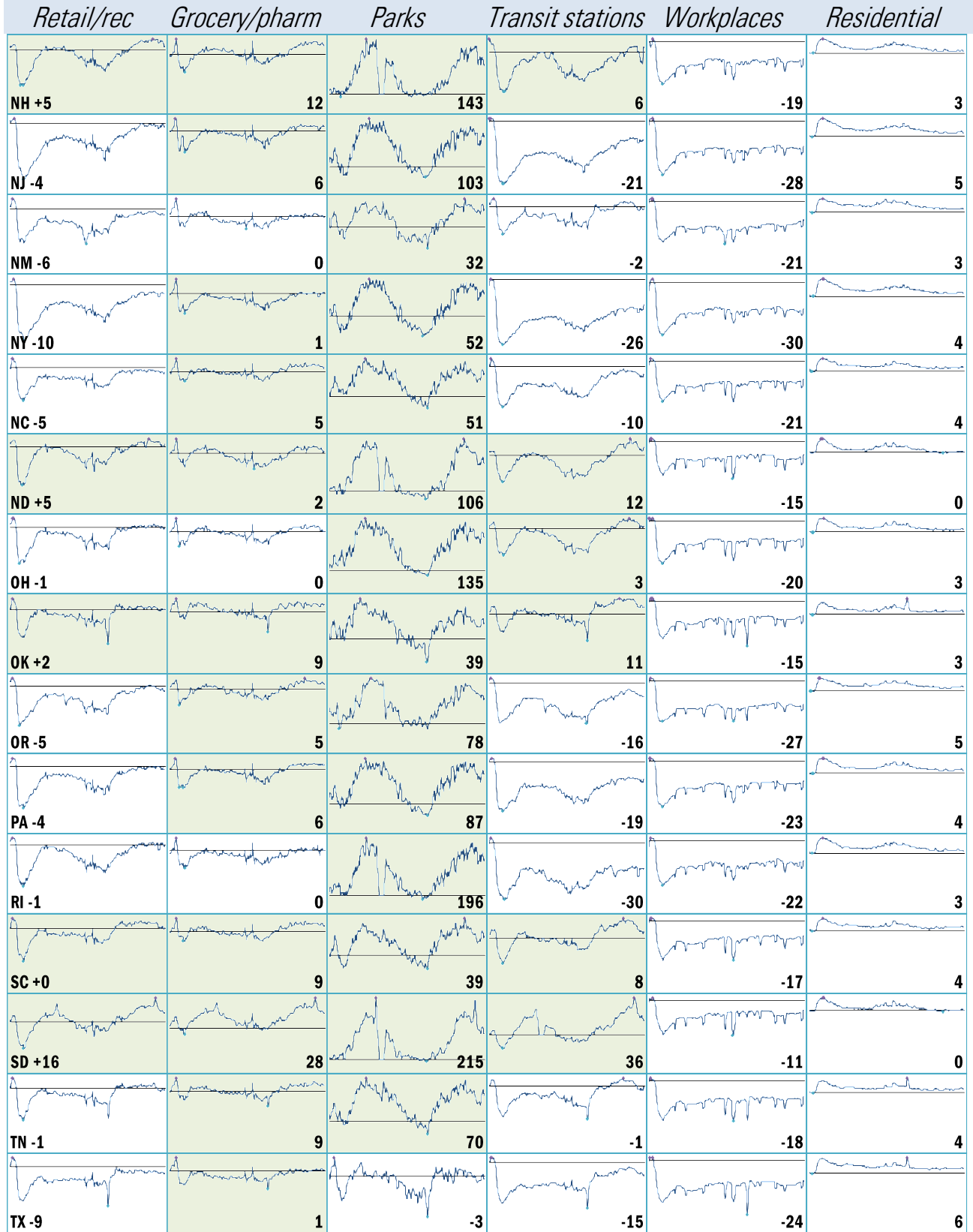
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN +1		-1	127	12	-17	2
IA +9		18	142	9	-15	1
KS +3		7	97	17	-16	2
KY -3		6	94	4	-19	3
LA -13		2	-23	-15	-27	4
ME +21		28	187	31	-16	1
MD -7		1	84	-30	-27	6
MA -5		-2	61	-29	-28	4
MI -0		3	158	-4	-20	3
MN +1		8	101	-13	-22	3
MS -3		3	8	27	-17	3
MO +5		9	86	9	-16	2
MT +17		32	140	46	-15	0
NE +6		7	92	19	-14	2
NV -6		0	-2	-18	-22	4

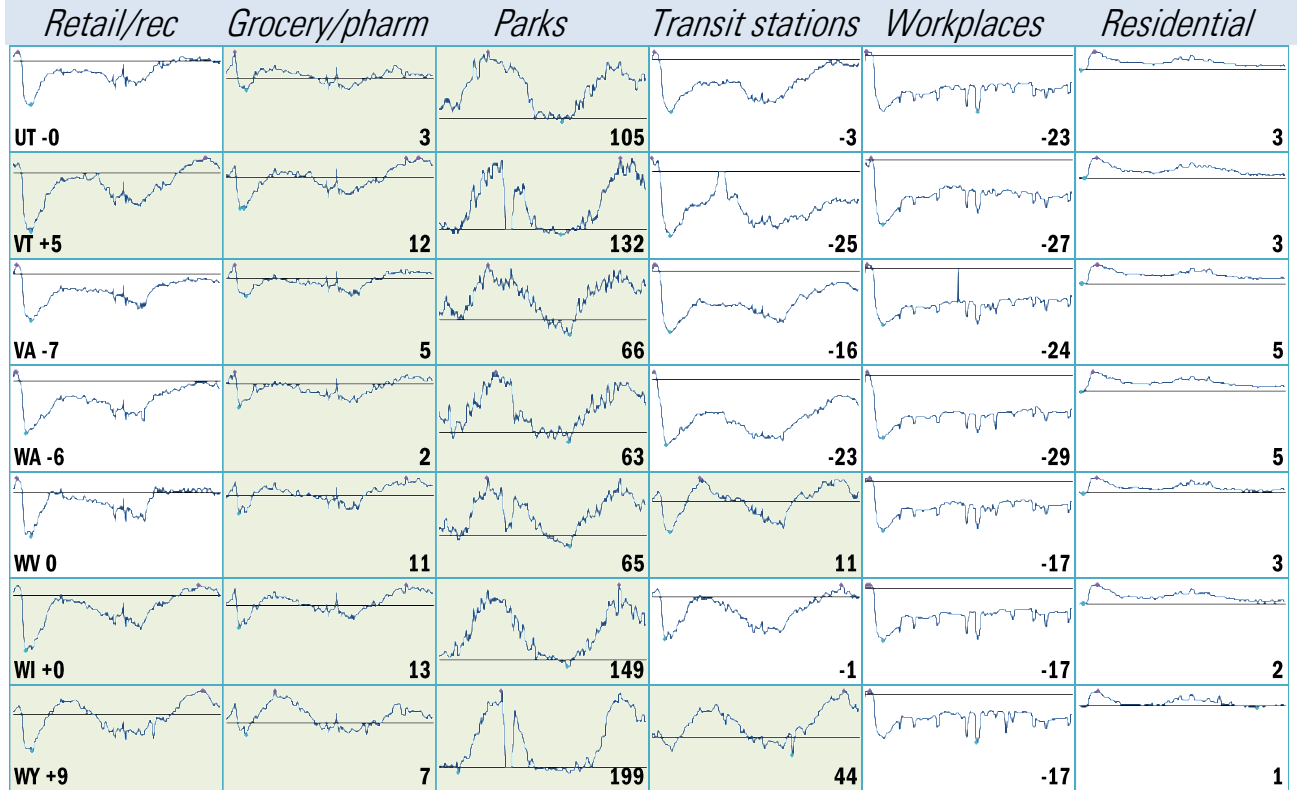
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



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Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



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