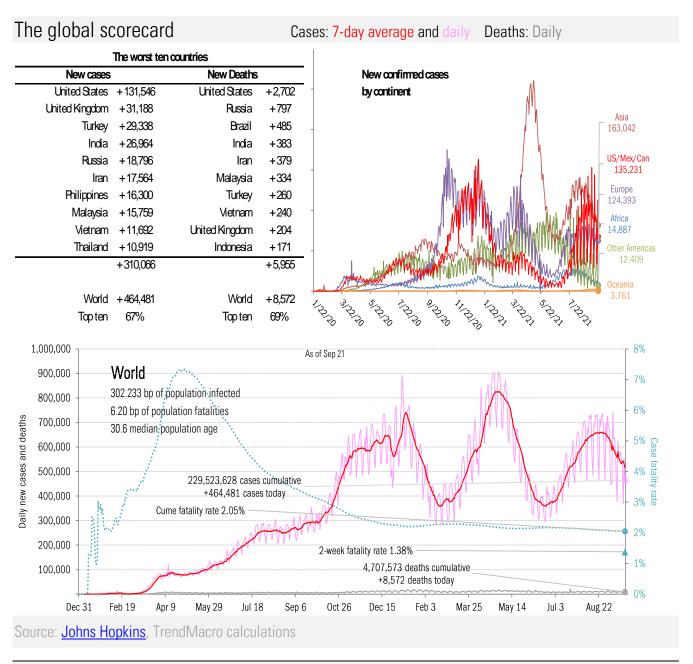


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

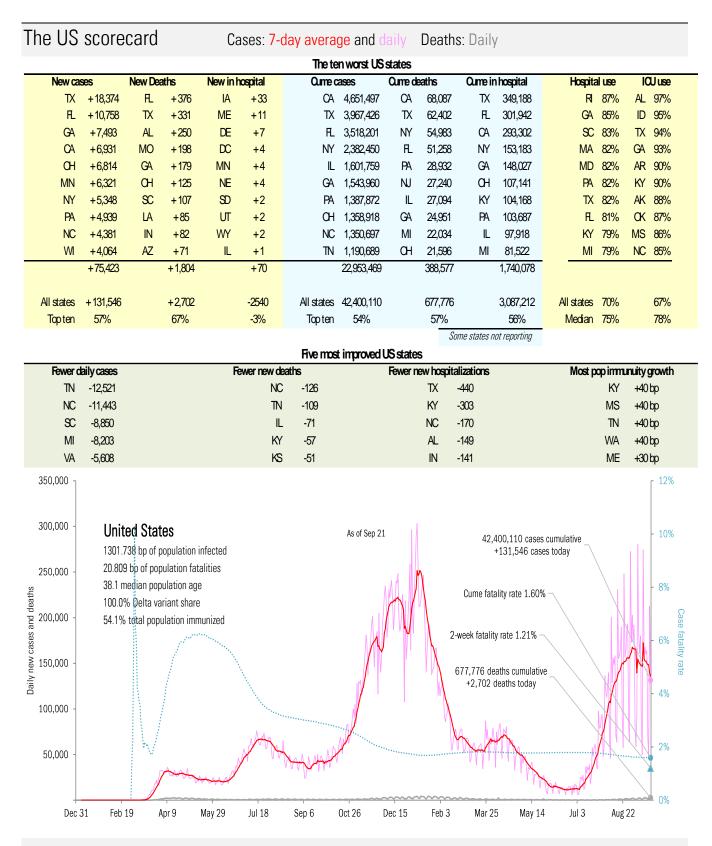
Wednesday, September 22, 2021



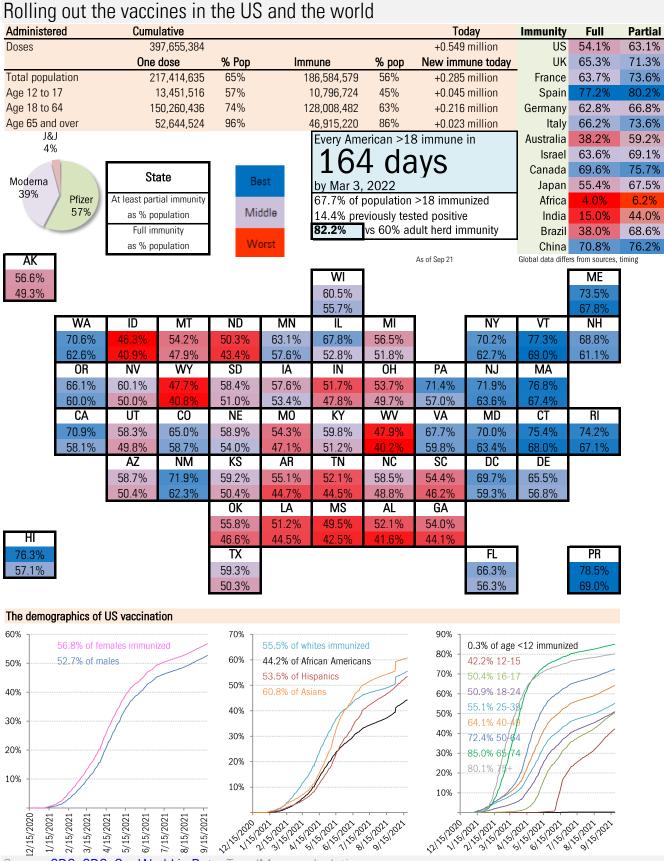
For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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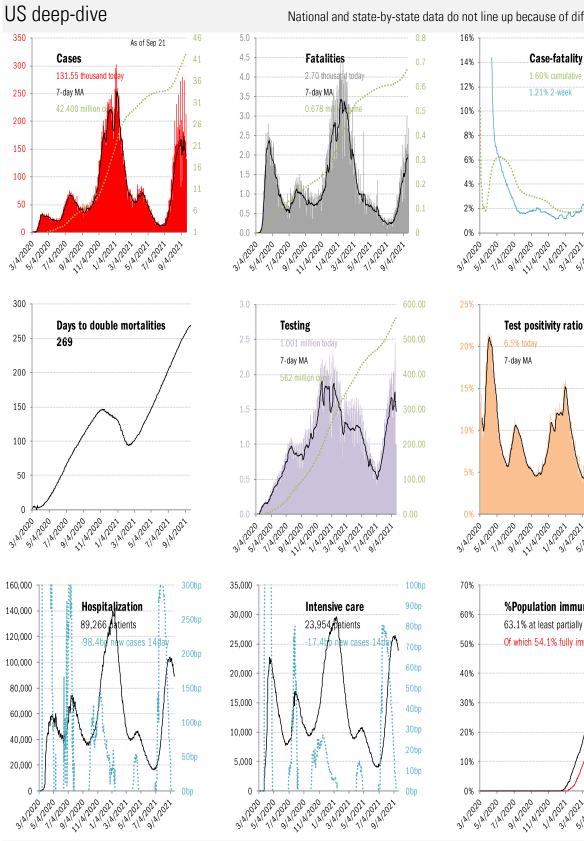


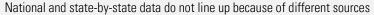
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations



CDC, Our World in Data, TrendMacro calculations

Source: CDC,





Case-fatality rate

1.60% cumulative

1.21% 2-week

1/4/2021

31412021 51412021 71412021 0/4/2021

914/2021

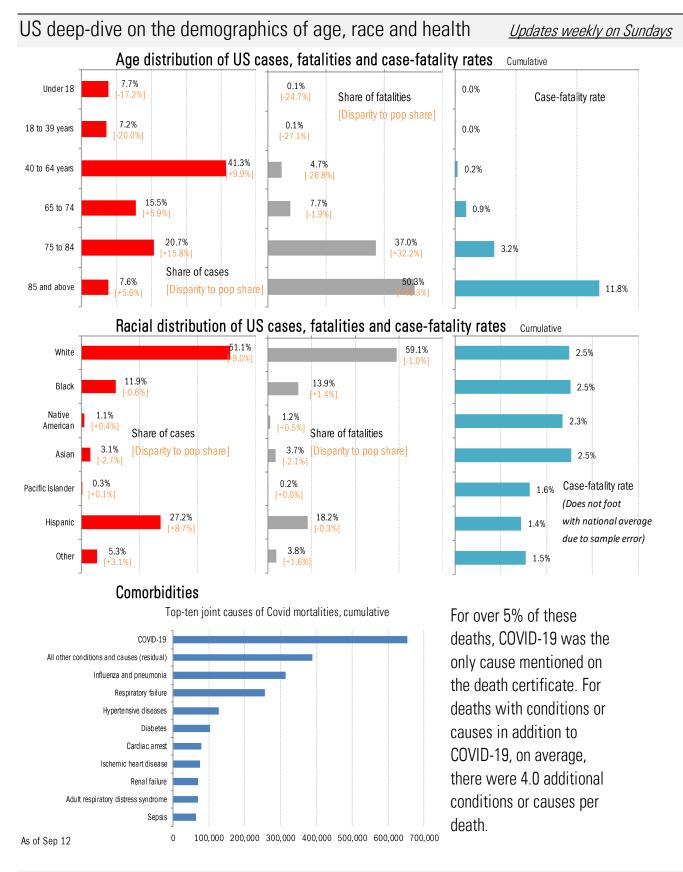
1 LIA12020 914,2020 1/4/2021 31412021 114/2021 51412021 %Population immunized 63.1% at least partially immunized, Of which 54.1% fully immunize

1/4/2021

31412021 51412021

1/4/2021 9/4/2021

Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

<u>Seattle city councilmember caught maskless at sports</u> <u>game despite mask mandate</u> Katie Daviscourt

PM September 20, 2021

Emmy viewers call out celebs for not wearing masks, social distancing at 2021 show

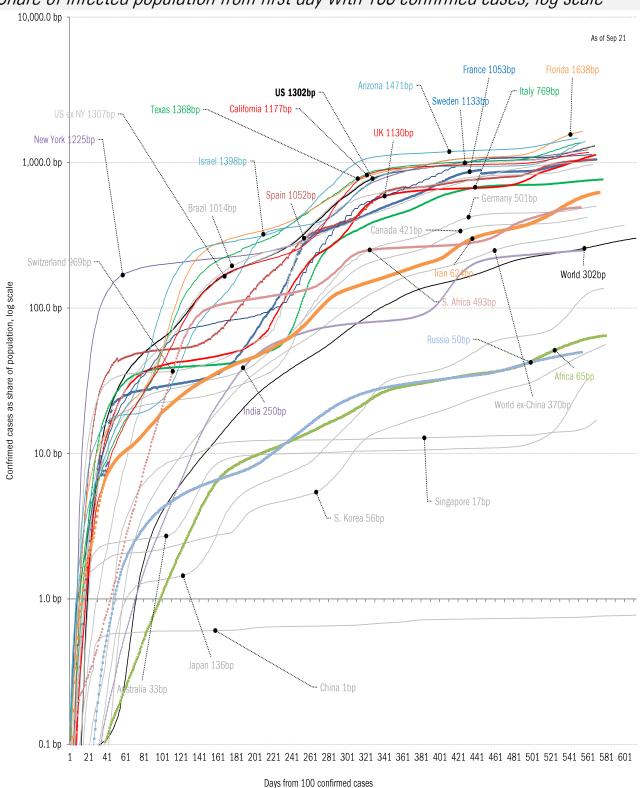
Tyler McCarthy *Fox News* September 20, 2021

Meme of the day

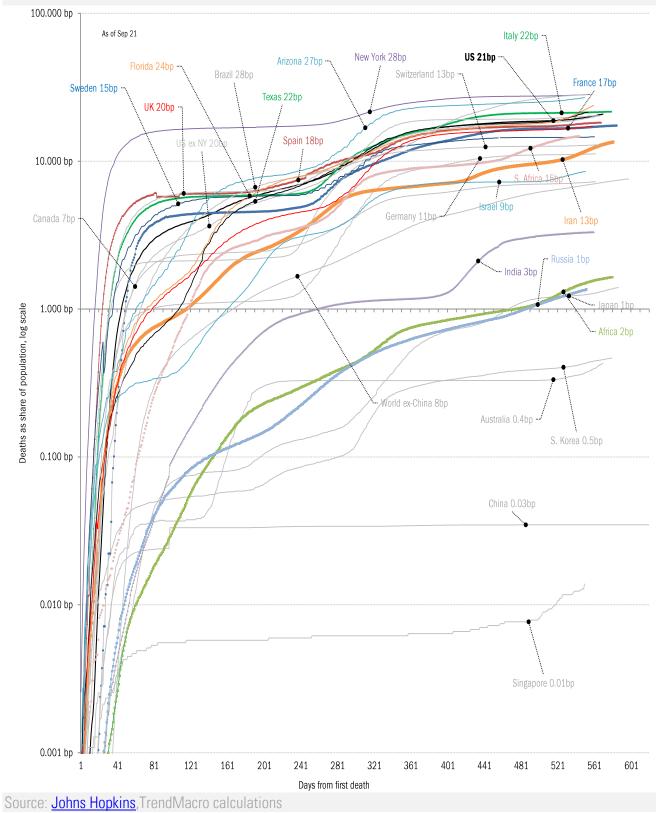


Pfizer Assures That Vaccine Is Almost As Safe For Kids As COVID

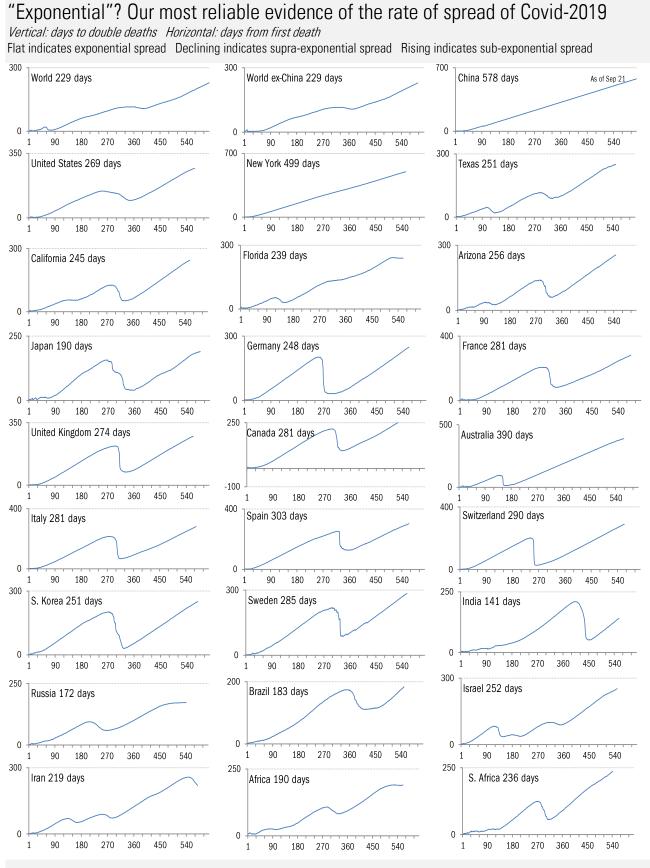
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



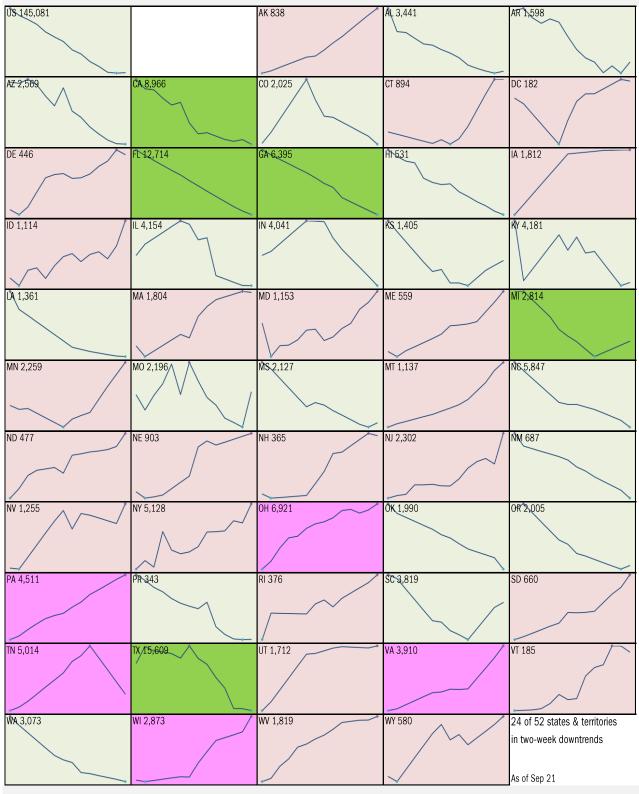
The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



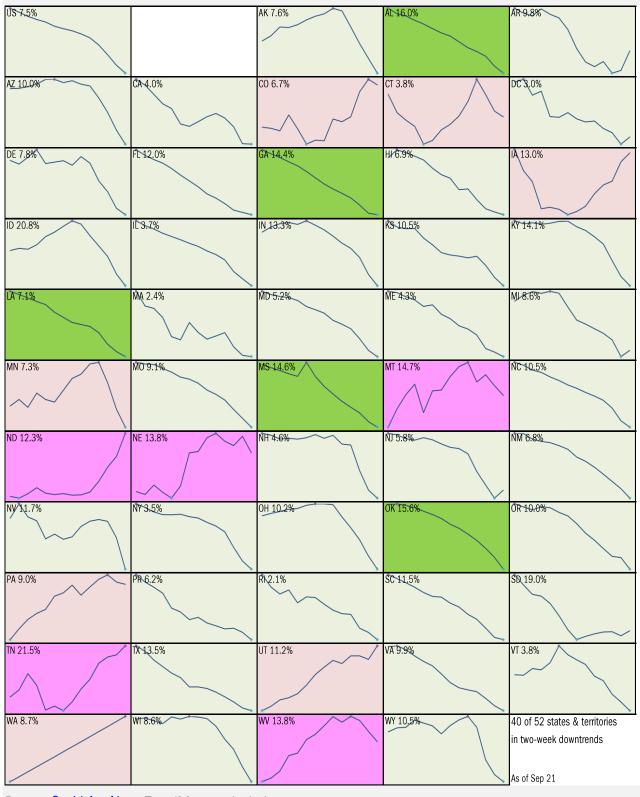
The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



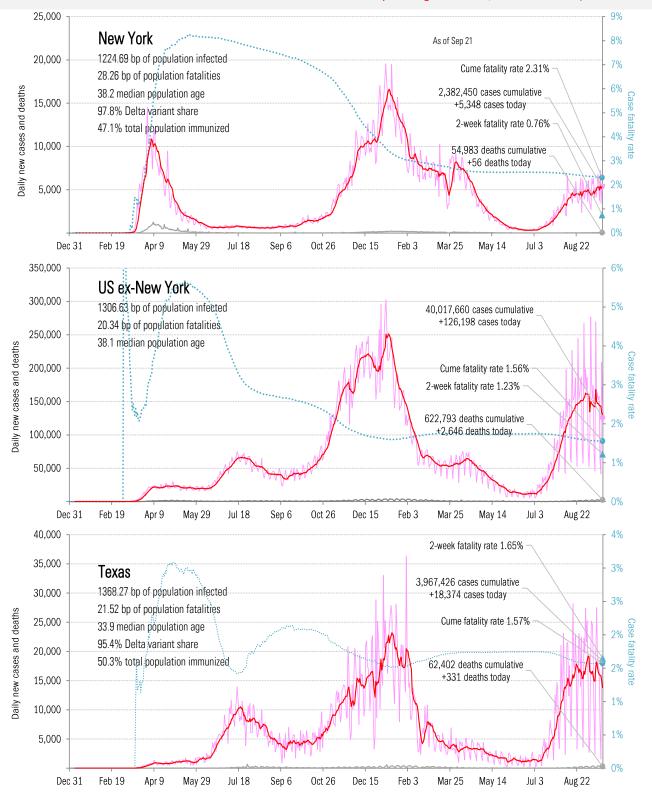
Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



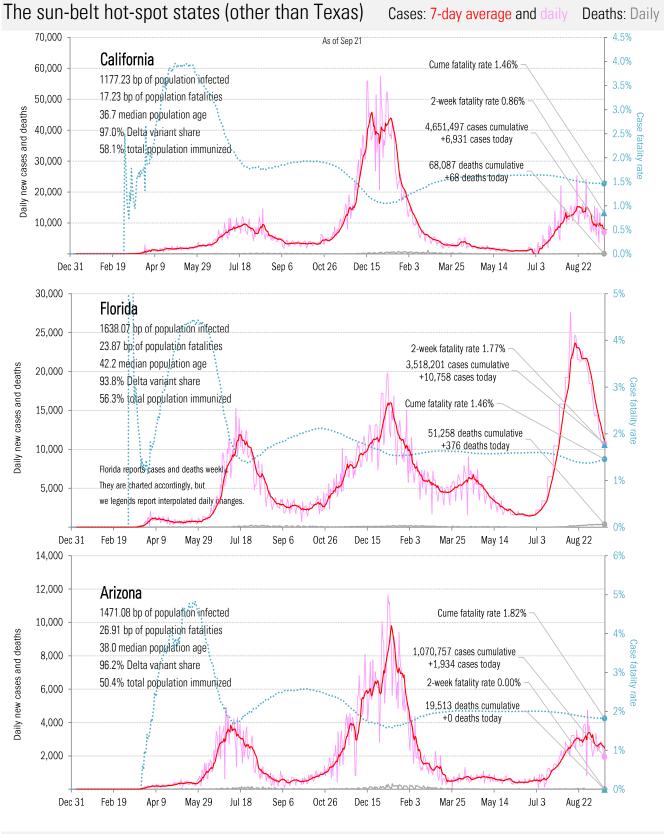
Source: <u>Covid Act Now</u>, TrendMacro calculations

From Ground Zero to the Rio Grande

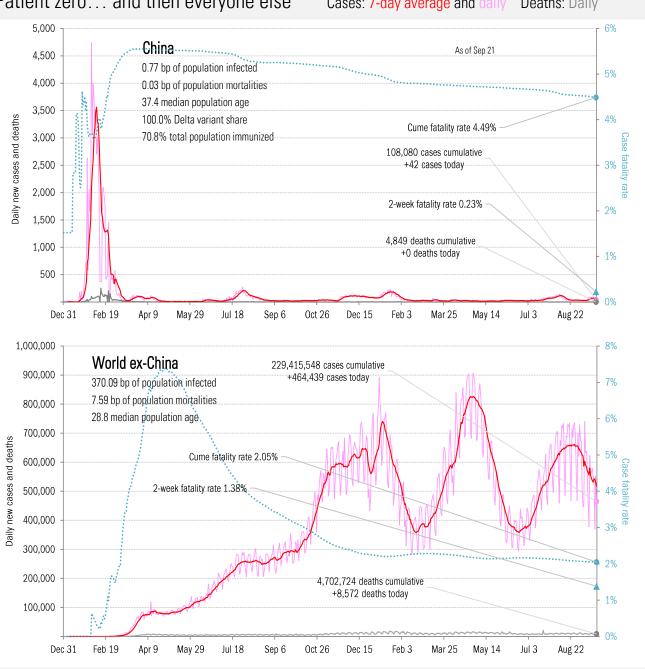
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations

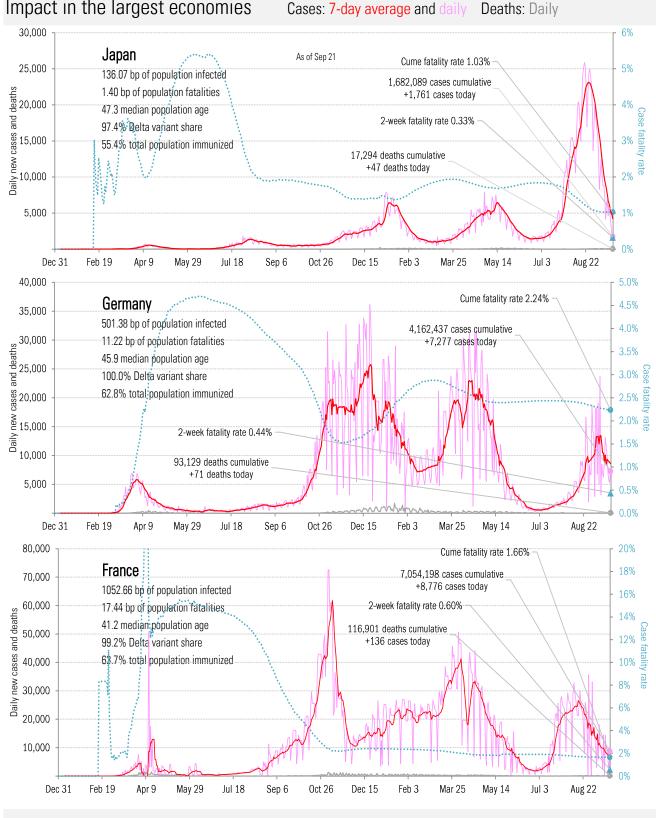


Patient zero... and then everyone else

Cases: 7-day average and daily Deaths: Daily

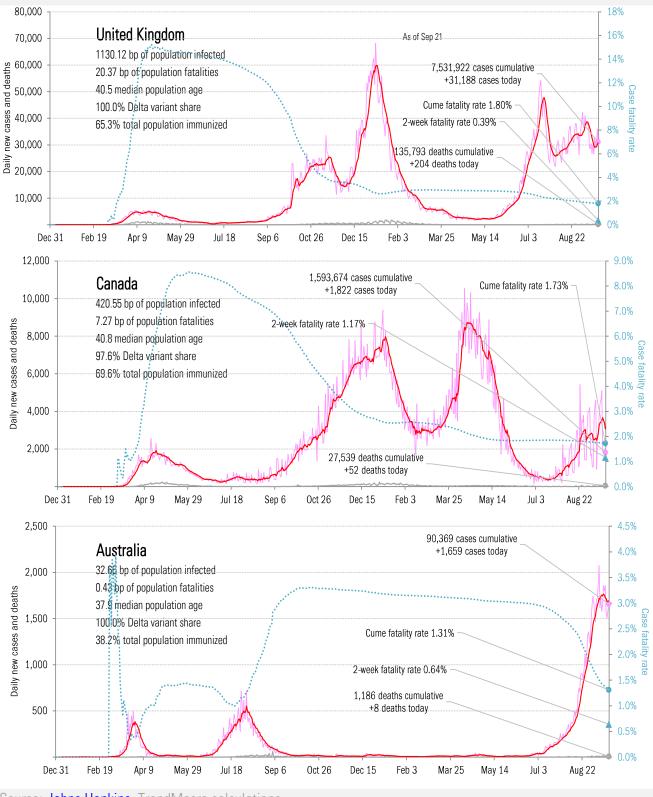
Source: Johns Hopkins, TrendMacro calculations

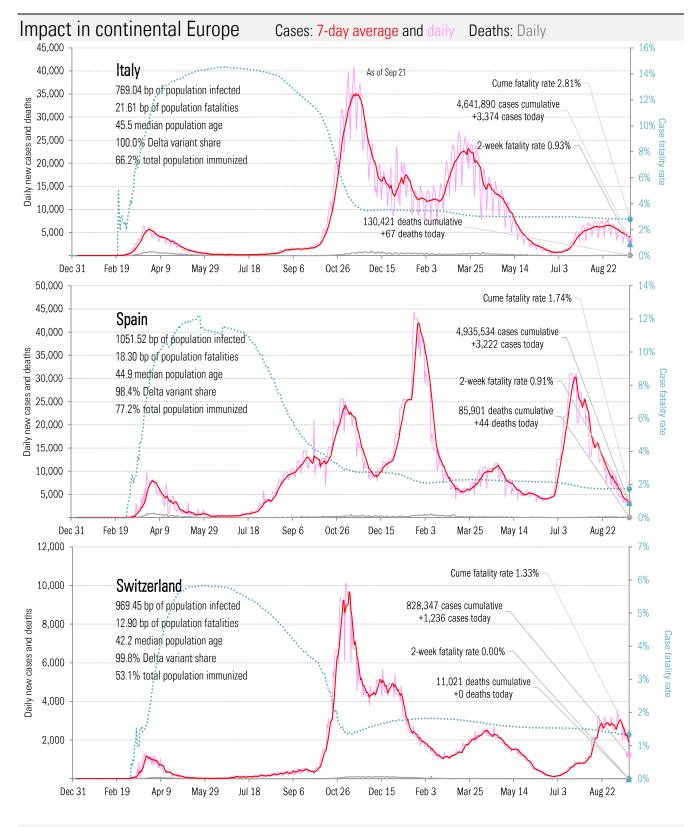
Impact in the largest economies Cases: 7-day average and daily



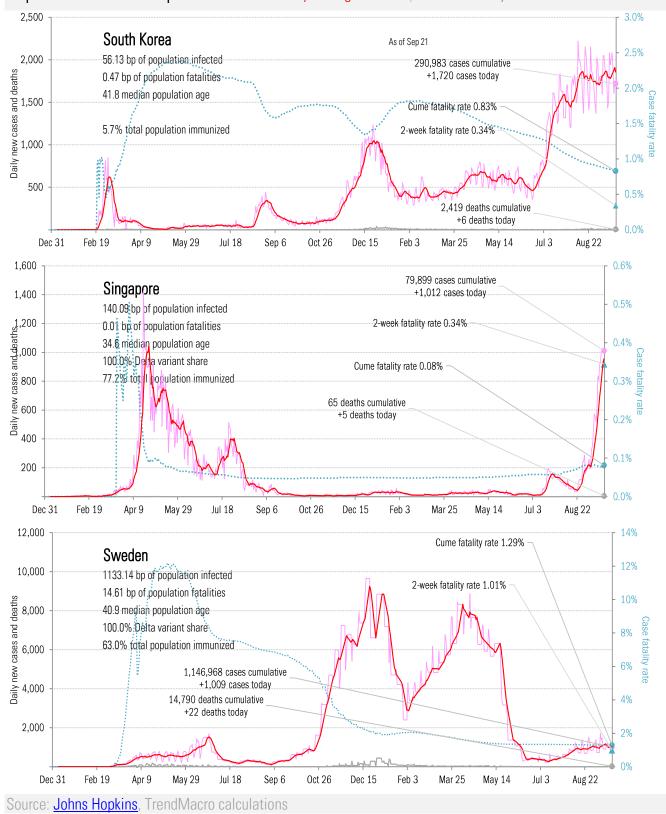
Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

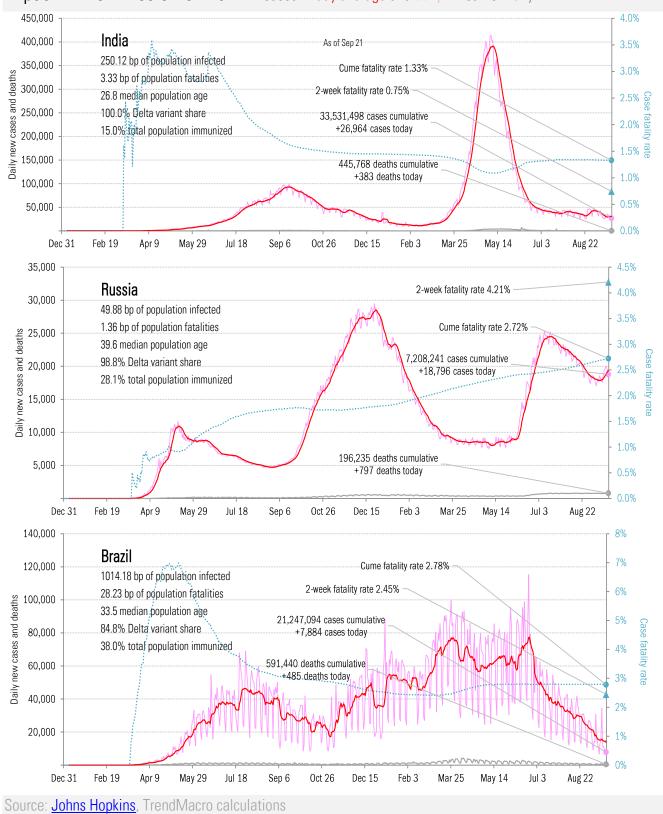




Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

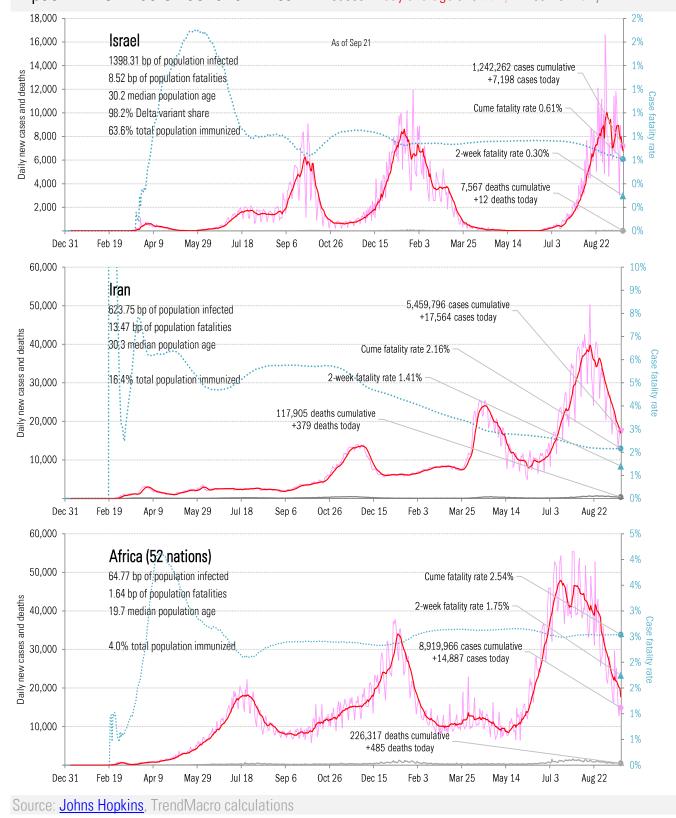


Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily

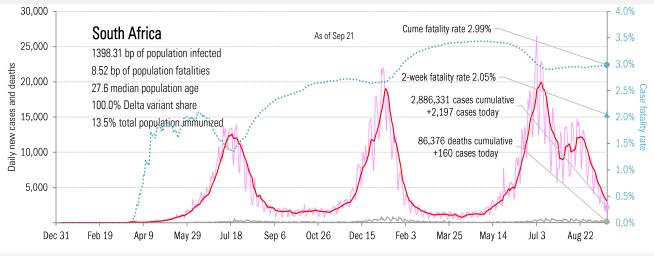


Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations